

# Acquisition Search: Regulatory, Compliance & Tax Consultancy

## About the Acquirer

- AIM-listed professional services business;
- Formed with the intention of creating shareholder value through relevant acquisition;
- Funds readily available;
- AIM- listed status enables flexibility in deal structure to suit diverse shareholder circumstances.

## Acquisition Criteria

- Professional services businesses in the regulatory, compliance or tax space;
- Proven management team with the desire to accelerate their growth as part of a listed professional services company;
- Well-established businesses with a strong market position regionally or nationally;
- Revenue in the range of £2m–£20m;
- Based anywhere in England.

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