# Langcliffe

# SELECTION OF US BUYERS ACQUISITIVE IN BENELUX MAY 2019

Sectors Featured Include: Aerospace & Defence, Food & Beverages, Health/Pharma, ICT, Industrial/Manufacturing, Plastics & Packaging, Support Services and Transport/Distribution.

# SECTORS

To view our selection of US buyers who will acquire in Benelux please click the sector links below.

If you believe that you have an opportunity that meets the criteria of one of our US buyers, please click the title link within a sector to send our Managing Director, Mark Eardley, an email (<u>mark.eardley@langcliffeinternational.com</u>).

- AEROSPACE & DEFENCE
- FOOD & BEVERAGES
- HEALTH/PHARMA
- ICT
- INDUSTRIAL/MANUFACTURING
- PLASTICS & PACKAGING
- SUPPORT SERVICES
- TRANSPORT/DISTRIBUTION

# AEROSPACE & DEFENCE

#### **265343 - APPLICATION & ENTERPRISE SOLUTIONS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity backed provider of applications and enterprise solutions to the aviation industry;</li> <li>Provides up-to-the-minute performance data including weight and balance, runway analysis and engine out procedure the company also offers training and compliance solutions;</li> </ul>	<ul> <li>Developers of data and compliance solutions for the aviation industry;</li> <li>Located in Europe or North America;</li> <li>Profits in excess of \$1m.</li> </ul>
• Developed in accordance with the manufacturers' airplane flight manual data.	

#### Location: Canada

# **FOOD & BEVERAGES**

# **265425** - MANUFACTURER OF PRIVATE LABEL SAUCES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Manufacturer of private label sauces including;</li> </ul>	<ul> <li>Manufacturers of sauces, marinades, dips and similar products;</li> </ul>
<ul> <li>Products include sauces, marinades, dips, salad dressings and drink concentrate;</li> </ul>	<ul> <li>Located in Europe or North America;</li> <li>Profits in excess of \$1m.</li> </ul>
<ul> <li>The company serves the retail and food service industries.</li> </ul>	

#### Location: Canada

# **258049 - MANUFACTURER OF FREEZE-DRIED PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity backed manufacturer of freeze-dried food products;</li> </ul>	<ul> <li>Complementary manufacturers of freeze- dried products;</li> </ul>
<ul><li>Products are 'Clean Label';</li><li>Based in the US with global shipping network.</li></ul>	<ul> <li>Products should be organic and can include fruits, vegetables, proteins and pet food;</li> </ul>
	<ul><li>Based in the UK or Europe;</li><li>Profits in excess of \$1m.</li></ul>

Location: USA

#### **263506 - FOOD SAFETY X-RAY SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity owned provider of X-ray inspection services;</li> <li>Serves Fortune 100 food manufacturers with compliance and food safety issues;</li> <li>Used to identify and remove foreign contaminants from food;</li> <li>Operates throughout the US and Canada.</li> </ul>	<ul> <li>Food safety companies;</li> <li>X-ray inspection companies in other markets;</li> <li>Serving blue-chip clients and offering a niche service with limited competition;</li> <li>Revenue in the range of \$5m-\$100m.</li> </ul>

# HEALTH/PHARMA

#### **265422 - DENTAL PRODUCT MANUFACTURER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Developer, manufacturer and marketer of dental products, supplies and equipment;</li> </ul>	<ul> <li>Seeking companies serving the dental market;</li> </ul>
<ul> <li>Products used by dentists, hygienists, dental assistants and consumers;</li> </ul>	<ul> <li>Companies can be involved in the development or manufacture of products,</li> </ul>
<ul> <li>Market leading in preventive, restorative, orthodontic, endodontic and diagnostic markets.</li> </ul>	<ul> <li>supplies and equipment;</li> <li>Located in Europe or North America;</li> <li>Profits in excess of \$2m.</li> </ul>

#### Location: USA

## **261429 - LIFE SCIENCES BUY & BUILD** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Diversified Life Sciences holding company;</li><li>Companies across various verticals;</li></ul>	<ul> <li>Focus on high margin consumable products;</li> </ul>
<ul> <li>Headquartered in California with a global reach;</li> </ul>	<ul> <li>Interested in a wide variety of verticals and geographies to diversify product offering and expand global footprint;</li> </ul>
Track record of multiple acquisitions.	• Profits in excess of \$1m.

## ΙΟΤ

#### **265406 - CLOUD-BASED TRAVEL SOLUTIONS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private investment backed cloud-based solutions for the global transport and travel industries;</li> </ul>	<ul> <li>Seeking complimentary companies offering SaaS solutions to DMOs;</li> <li>Located in Europe or North America;</li> </ul>
<ul> <li>Provider of SaaS platform custom built for Destination Marketing Organisations (DMOs);</li> </ul>	<ul> <li>Profits in excess of \$2m</li> </ul>
<ul> <li>End-to-end software and digital marketing platform.</li> </ul>	

#### Location: USA

# **265407 - DIGITAL ASSET & PRODUCT INFORMATION MANAGEMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private investment backed provider of turnkey content creation, enhancement and syndication;</li> </ul>	<ul> <li>Seeking complimentary companies offering solutions to brands, retailers and distributors;</li> </ul>
<ul> <li>Serves brands, retailers, distributors and their vendor suppliers;</li> </ul>	<ul> <li>Located in Europe or North America;</li> <li>Profits in excess of \$2m.</li> </ul>
<ul> <li>Creates, manages and publishes digital product content.</li> </ul>	

Location: USA

#### **266538 - FINTECH PLATFORM** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity backed trading technology for global banks and brokers;</li> </ul>	<ul> <li>Software for the fixed income and foreign exchange markets;</li> </ul>
<ul> <li>Focussed on fixed income and FX trading;</li> <li>Provides front-office trading solutions and enterprise solutions for mission critical trading applications;</li> <li>Offices located worldwide.</li> </ul>	<ul> <li>Located in North America or Western Europe;</li> <li>Revenues in excess of €5m.</li> </ul>

### **263186 - LOGISTICS SOFTWARE** (CLICK REFERENCE TO ENQUIRE)

he Acquirer	Acquisition Criteria
<ul> <li>Privately invested provider of software for the logistics sector;</li> </ul>	• Providers of solutions including software, services and analytics
<ul> <li>Predominantly offers multi-carrier shipping software solutions;</li> </ul>	<ul> <li>Serving the logistics market;</li> <li>Profits in excess of \$1m.</li> </ul>
<ul> <li>Solutions include shipping solutions, payment solutions, compliance solutions and related products;</li> </ul>	
<ul> <li>Also offers enterprise logistics consulting and support;</li> </ul>	
• US-based with an international footprint and presence.	

# INDUSTRIAL/MANUFACTURING

## **262523 - NITROGEN GENERATORS MANUFACTURER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Leading designer and manufacturer of nitrogen generators;</li> </ul>	<ul> <li>Businesses operating in the complex nitrogen generator space;</li> </ul>
<ul> <li>Serves a diverse client base both industrial and commercial, domestically and internationally;</li> </ul>	<ul><li>Located in the EU or the US;</li><li>Profits in excess of \$1m.</li></ul>
<ul> <li>Products sold through distributors, contracts, sales representatives and directly.</li> </ul>	

#### Location: USA

#### **262966 - MASSAGE EQUIPMENT MANUFACTURER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Privately backed manufacturer of massage equipment including tables, chairs, accessories and supplies;</li> <li>Company focussos on sustainable and</li> </ul>	<ul> <li>Seeking complementary acquisitions in the health and wellness sector;</li> <li>Located in Europe;</li> </ul>
<ul> <li>Company focusses on sustainable and environmentally friendly sourcing and production.</li> </ul>	• Profits in excess of \$500k.

Location: USA

#### **258056 - CRYOGENIC VALVES MANUFACTURER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity owned manufacturer of cryogenic, vacuum and high-pressure valves;</li> <li>Also manufactures vacuum insulated piping;</li> </ul>	<ul> <li>Manufacturers of cryogenic and insulated piping and valves, and medical gas piping systems;</li> </ul>
<ul> <li>Three manufacturing and seven field service sites;</li> <li>US-based.</li> </ul>	<ul> <li>Markets include food and drinks, pharmaceutical, semiconductor and liquified natural gas;</li> <li>Profits above \$1m.</li> </ul>

#### **258944 - FLOW PRODUCTS MANUFACTURER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity owned manufacturer of flow meters, BTU meters and display models;</li> </ul>	<ul> <li>Manufactures of flow meters and other associated products;</li> </ul>
<ul> <li>Flow meter products include turbines, vortexes, mass flow and ultrasonic;</li> <li>Operates internationally.</li> </ul>	<ul><li>Located globally;</li><li>Profits in excess of \$2m.</li></ul>

Location: USA

## **258946 - HVAC EQUIPMENT MANUFACTURER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity owned provider of engine controls for mobile industrial equipment applications;</li> </ul>	<ul> <li>Companies involved in machine control, sensors, telemetry and remote operation;</li> <li>North America or Western Europe;</li> </ul>
<ul> <li>Products include control panels, sensors, and wiring harness featuring embedded automation and telemetry technology;</li> </ul>	<ul> <li>Profits in excess of \$2m.</li> </ul>
• Partners in Europe and Australia.	

#### Location: USA & Canada

# **PLASTICS & PACKAGING**

#### **262237 - THERMOFORMED PLASTICS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity owned manufacturer of thermoformed packaging;</li> </ul>	• Providers in the thermoformed plastics space;
<ul> <li>Products range from single material clamshell to multi-layer-material modified atmosphere containers;</li> </ul>	<ul> <li>End markets can include food, medical and consumer;</li> <li>Profit in excess of \$1m.</li> </ul>
• Multiple sites in the US.	

# SUPPORT SERVICES

# **261975 - RECYCLER OF ELECTRIC & ELECTRONIC GOODS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity owned platform in the consumer brands space;</li> <li>Owns several diverse brands across the hair and skin care sector;</li> </ul>	<ul> <li>Seeking non-cosmetic consumer brands;</li> <li>Targets can be single brands, portfolios of brands or non-core brands from larger groups;</li> </ul>
<ul> <li>Brands have a problem-solving angle;</li> <li>Buy-and-build strategy across the UK and Europe;</li> <li>International platform owned by US private equity company.</li> </ul>	<ul> <li>Located in the EU, with a preference for Germany and the UK;</li> <li>Revenues in excess of \$1m.</li> </ul>

Location: USA

#### **262651 - CHANGE MANGEMENT TRAINING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity owned change management firms;</li> </ul>	<ul> <li>Providers of solutions surrounding change management;</li> </ul>
<ul> <li>Provides training, products and solutions to corporations, governments and non-profits;</li> </ul>	<ul> <li>Located globally;</li> <li>Profits in excess of \$1m.</li> </ul>
<ul> <li>Offers in-house and open enrolment certification using research-based change management solutions;</li> </ul>	
<ul> <li>Also offers advisory solutions and supports training and services with a large variety of products and digital solutions;</li> </ul>	
Services offered globally.	

# **TRANSPORT/DISTRIBUTION**

# **252643 - SCIENTIFIC EQUIPMENT DISTRIBUTOR** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity backed manufacturer and distributor of chemicals and lab equipment for the science education market;</li> </ul>	<ul> <li>Companies developing, marketing, sourcing and/or distributing products to the science education market;</li> </ul>
<ul> <li>Wide range of products across the science and a market leading position in chemistry;</li> </ul>	<ul> <li>Biology, Physics, Earth Sciences and Environmental Sciences of interest;</li> </ul>
• Distribute across the US.	<ul> <li>Focus on a higher education offering;</li> </ul>
	<ul> <li>Looking to expand its geographic distribution reach;</li> </ul>
	• Revenue in excess of \$2m.