

# SELECTION OF GERMAN BUYERS ACQUISITIVE IN BENELUX JULY 2019

Sectors Featured Include: Construction, Health/Pharma, ICT, Industrial/Manufacturing, Marketing Communications, Retail/Consumer, Support Services and Transport/Distribution

#### **SECTORS**

To view our selection of German buyers who will acquire in the Benelux region, please click the sector links below.

If you believe that you have an opportunity that meets the criteria of one of our German buyers, please click the title link within a sector to send our Managing Director, Mark Eardley, an email ( mark.eardley@langcliffeinternational.com ).

- CONSTRUCTION
- HEALTH/PHARMA
- ICT
- INDUSTRIAL/MANUFACTURING
- MARKETING COMMUNICATIONS
- RETAIL/CONSUMER
- SUPPORT SERVICES
- TRANSPORT/DISTRIBUTION

#### **CONSTRUCTION**

#### 265180 - ROOFING ROLL-UP (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned specialist in façades, cladding, roofs and lightning protection;</li> </ul>	Suppliers of mounting steel and aluminium roofs & facades, flat roof
<ul> <li>The company services clients from various end markets and aims to drive technological progress in the industry;</li> <li>Operates in Germany and the Netherlands.</li> </ul>	<ul> <li>specialists and lighting protection;</li> <li>Preferably located in DACH and Benelux, but bordering countries also considered;</li> <li>Profits should be in excess of €1m.</li> </ul>

**Location: Germany & Netherlands** 

#### **HEALTH/PHARMA**

## 255005 - LIFE SCIENCE TEST LABORATORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned group of medium sized life science laboratories;</li> </ul>	<ul> <li>Food laboratories and pharmaceutical analytics companies;</li> </ul>
<ul> <li>Serving the food, animal feed, pharmaceutical and cosmetic sectors;</li> </ul>	<ul><li>Located in EMEA or Asia;</li><li>Profits in excess of €500k.</li></ul>
<ul> <li>Located across Europe; the US and Israel;</li> </ul>	
Buy-and-build strategy.	

**Location: Germany** 

# **262364** - **HEALTH & PHARMA COMPLIANCE CONSULTANCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned provider of pharmacovigilance and regulatory affairs consulting services;</li> </ul>	<ul> <li>Businesses serving the health/pharma compliance space;</li> <li>Located within the EU;</li> </ul>
<ul> <li>Expertise covers medicinal products, medical devices, veterinary products and consumer healthcare;</li> </ul>	<ul><li>Turnover in excess of €5m;</li><li>Profits in excess of €1m.</li></ul>
<ul> <li>Product life-cycle stages can include discovery, non-clinical, development, marketing, launch and maintenance.</li> </ul>	

**Location: Germany** 

#### 265139 - CONSUMER HEALTHCARE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned drug manufacturer;</li> <li>Offers private label over-the-counter pharmaceutical, medical devices and health products;</li> <li>Based in Germany.</li> </ul>	<ul> <li>Businesses offering a variety of private label drugs and medical products;</li> <li>Domestic and international;</li> <li>Profits in excess of €1m.</li> </ul>

#### 265138 - SILICON BREAST FORM MANUFACTURER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned manufacturer of silicone breast forms;</li> </ul>	<ul> <li>Manufacturers of clothing and post- breast surgery care products;</li> </ul>
<ul> <li>Used after breast surgery care and post-op clothing;</li> </ul>	<ul><li>No interest in implant manufacturers;</li><li>Looking to expand internationally;</li></ul>
<ul> <li>Serves customers through hospitals and clinics, boutiques, distributors and retailers;</li> </ul>	<ul> <li>Minimum of €5m sales.</li> </ul>
Products manufactured and offered globally.	

#### **ICT**

#### 263852 - IT NETWORKS & SECURITY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned IT group;</li> </ul>	<ul> <li>IT network and IT security companies;</li> </ul>
<ul> <li>Comprising of companies in IP networks, IT security and IT infrastructure;</li> <li>Also offers consultancy, implementation and managed services;</li> </ul>	<ul> <li>Located in EMEA;</li> <li>Revenue in excess of €5m;</li> <li>Profits in excess of €500k.</li> </ul>
<ul> <li>Twelve locations across Germany and Switzerland.</li> </ul>	

**Location: Germany & Switzerland** 

#### 262488 - SOCIAL CARE SOFTWARE PLATFORM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Provider of cloud-based electronic patient file software;</li> </ul>	<ul> <li>Interested in providers of software to the social care sector;</li> </ul>
<ul> <li>Clients range from social shelters to youth and mental care providers;</li> </ul>	<ul> <li>Located in Europe including the UK;</li> <li>Profits in excess of €500k.</li> </ul>
<ul> <li>Offers specialised social software to the elderly care sector, including outpatient, inpatient and semi-inpatient care;</li> </ul>	
<ul> <li>Businesses active across Benelux and Germany.</li> </ul>	

**Location: Germany & Benelux** 

#### 265403 - BUSINESS SOFTWARE PROVIDER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned;</li> <li>Implementor of business software, business intelligence, CRM and human resource management solutions, analysis, consulting, training and long-term support;</li> </ul>	<ul> <li>Related software products or services that will improve its current offering;</li> <li>Based in DACH;</li> <li>Profit in excess of €1m.</li> </ul>
<ul> <li>Provide enterprise resource planning (ERP) systems in the DACH region.</li> </ul>	

#### 265419 - HOTEL DATA PROVIDER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned processor and distributor of data for the tourism industry;</li> </ul>	<ul> <li>Businesses providing data services to the tourism industry;</li> </ul>
<ul> <li>Data is mainly OTAs and hotel descriptions, images and factsheets;</li> </ul>	<ul> <li>Example of services would be standardisation of hotel information;</li> </ul>
Over 20,000 clients globally and a multi-	Based in Europe;
lingual database;	<ul> <li>Profit in excess of €1m.</li> </ul>
<ul> <li>Offers hotel mapping as well as de- duplication services.</li> </ul>	

**Location: Germany** 

#### 260849 - ERP SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned provider of ERP solutions for mid-sized manufacturing and trade companies;</li> </ul>	<ul> <li>Software focused on manufacturing for mid-market companies;</li> <li>Revenue between €5m-€60m;</li> </ul>
<ul> <li>Clients across the automotive, electronics, wholesale, plastics, engineering, MedTech, metal processing sectors;</li> </ul>	<ul> <li>EBITDA between €0.5m-€10m;</li> <li>Located in Europe.</li> </ul>
<ul> <li>Headquartered in Germany with offices located globally.</li> </ul>	

**Location: Germany** 

#### 263864 - ENTERPRISE SOFTWARE PROVIDER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned ERP IT solutions provider serving the furniture and kitchen industries;</li> </ul>	<ul> <li>Enterprise software (niches. furniture retailer, garden centre, sanitary/building materials wholesalers);</li> </ul>
<ul> <li>Visualisation software for kitchens, bathrooms and living spaces;</li> </ul>	<ul> <li>Modules (e.g. e-commerce &amp; logistics interface);</li> </ul>
<ul> <li>Offers cloud &amp; IT services, alongside IT infrastructure, consultancy and training;</li> <li>Services offered across Germany.</li> </ul>	<ul> <li>Revenue between €2m-€20m;</li> <li>EBITDA between €1m-€5m.</li> </ul>

#### INDUSTRIAL/MANUFACTURING

#### 265181 - SMART DOOR SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned manufacturer of electric door drives;</li> </ul>	<ul> <li>Electric door drives for elevator doors and tool machines;</li> </ul>
<ul> <li>Serves the maintenance, repair and renovations industry for elevator doors and security doors for tool machines;</li> </ul>	<ul><li>Located in Europe;</li><li>Revenue in excess of €5m.</li></ul>
Operates across Europe.	

**Location: Germany** 

#### 265165 - MOBILE HEATING SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned manufacturer and provider of diversified mobile heating</li> </ul>	<ul> <li>Manufacturers of mobile heating solutions;</li> </ul>
<ul><li>solutions;</li><li>Range from 10–5000kW;</li></ul>	<ul> <li>Products can include electric heating system, oil and gas heating systems,</li> </ul>
<ul> <li>Services include consultancy, planning,</li> </ul>	freshwater modules or similar;
delivery, installation, on-site maintenance, emergency tech support and collection;	<ul><li>Located in Europe;</li><li>Revenue in excess of €5m.</li></ul>
<ul> <li>Operates across Europe.</li> </ul>	

**Location: Germany** 

#### 264840 - SPECIALTY VALVES MANUFACTURER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned manufacturer and supplier of water and wastewater valves;</li> </ul>	<ul> <li>Manufacturers of specialty valves and smart valves;</li> </ul>
<ul> <li>Offers on-site services, repairs, maintenance, analysis and training;</li> </ul>	<ul><li>Located globally;</li><li>Revenue in excess of €10m.</li></ul>
Operates globally.	

#### 262575 - STEEL PROCESSOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned steel processor;</li> </ul>	Steel service centres;
<ul> <li>Specialises in slitting strip mill products including galvanised, hot, cold and stainless steel;</li> </ul>	<ul><li>Located in Western Europe;</li><li>Profits in excess of €1m.</li></ul>
<ul> <li>Steel can be finished black, stained, rolled, polished, coated, ferritic and annealed;</li> </ul>	
Located in Germany.	

**Location: Germany** 

#### 266081 - MICRODUCT SYSTEMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned manufacturer of microduct systems;</li> </ul>	<ul> <li>Duct manufacturers to enter foreign markets;</li> </ul>
<ul> <li>Serves network operators and telecommunications companies;</li> </ul>	<ul> <li>Related duct or related broadband buildout products (e.g. active</li> </ul>
<ul> <li>Offer a range of over 1000 pipes, fittings and</li> </ul>	components);
sealing elements which can be combined	<ul> <li>Revenue between €5m-€50m;</li> </ul>
separately;	<ul> <li>EBITDA between €0.25m-€10m;</li> </ul>
<ul> <li>Services offered across Europe.</li> </ul>	<ul> <li>Located in Western Europe or USA.</li> </ul>

**Location: Germany** 

#### 266093 - INDUSTRIAL ADHESIVE TAPES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned developer and manufacturer of tailored water-based industrial adhesive tapes;</li> </ul>	<ul> <li>Industrial adhesive tape providers with strong distribution, providers focused on medical tapes;</li> </ul>
<ul> <li>Produces a wide range of self-adhesive tapes for a broad range of applications across several sectors;</li> </ul>	<ul> <li>Revenue between €10m-€50m;</li> <li>EBITDA between €2m-€10m;</li> </ul>
Strong distribution capabilities in Europe.	Located in Europe.

#### MARKETING COMMUNICATIONS

#### **260851 - ONLINE MARKETING SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned online marketing business;</li> </ul>	<ul> <li>Affiliate businesses, omni-channel marketing, e-mail marketing, couponing,</li> </ul>
<ul> <li>Provides relevant offers to online shoppers;</li> </ul>	vouchers &customer incentivisation, online big data and customer analytics, re-
<ul> <li>Specialises in special offers and check-out</li> </ul>	targeting, cross device marketing;
pages;	<ul> <li>Located in Europe or the USA;</li> </ul>
<ul> <li>Sectors include clothing, lifestyle, electronics, books, travel and office;</li> </ul>	• Revenue in the range of €3m-€100m;
<ul> <li>Has a partner network of 600 online shops which can be accessed globally;</li> </ul>	<ul> <li>EBITDA in the range of €0.5m-€15m.</li> </ul>
<ul> <li>German headquarters with a European presence.</li> </ul>	

## **RETAIL/CONSUMER**

#### 265318 - CANDLE MANUFACTURER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned manufacturer of candles;</li> </ul>	<ul><li>Seeking manufacturers of candles;</li><li>Located in the UK and Europe;</li></ul>
<ul> <li>Produces and sells candles through a multi- channel approach (under their own brand and private labels);</li> </ul>	<ul> <li>Profits in excess of €1m.</li> </ul>
<ul> <li>Sold through physical stores and online;</li> </ul>	
<ul> <li>Manufacturing sites in Germany and Hungary;</li> </ul>	
Products sold globally.	

**Location: Germany** 

# 266083 - THERAPEUTIC COSMETICS & HEALTH PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned developer and supplier of medical and cosmetic products;</li> </ul>	<ul> <li>Natural cosmetics, personal care products with medical standards, niche products;</li> </ul>
<ul> <li>Offers dental care and nutritional products;</li> </ul>	<ul> <li>Located across Europe;</li> </ul>
<ul> <li>Company focusses on combining natural products with medical know-how;</li> <li>Products sold globally.</li> </ul>	<ul> <li>Revenue between €3m-€100m;</li> <li>EBITDA between €0.5m-€15m.</li> </ul>

#### **SUPPORT SERVICES**

#### 265179 - TECHNICAL BUILDING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned HVAC services engineer;</li> </ul>	Service engineers operating in the HVAC sector, providers of smart building
<ul> <li>Specialises in smart building technologies;</li> </ul>	technologies or technical building service providers;
<ul> <li>Offers technical building services to hospitals, industry, data centres and the public sector;</li> </ul>	<ul> <li>Interested in DACH, Benelux and Scandinavia;</li> </ul>
Predominantly operating in Germany.	<ul> <li>Profits should be in excess of €1m.</li> </ul>

**Location: Germany** 

#### 255006 - B2B TRANSLATION SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Buy-and-build in the B2B translation services space;</li> <li>Currently consists of three leading companies in the space;</li> <li>Based in Germany with a global expansion</li> </ul>	<ul> <li>B2B translation services companies;</li> <li>Located in Europe or the US;</li> <li>Revenue in excess of €10m.</li> </ul>
strategy.	

**Location: Germany** 

#### 266090 - REMOTE SECRETARIAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned office, phone and secretarial services provider;</li> </ul>	<ul> <li>Providers of remote secretarial services (phone answering, translation services,</li> </ul>
<ul> <li>Serves startups and SME clients;</li> </ul>	presentation services, etc.);
<ul> <li>Arranges meeting rooms, business address,</li> </ul>	<ul> <li>Also interested in co working spaces;</li> </ul>
business center and virtual office services to	<ul> <li>Located internationally;</li> </ul>
freelancers and entrepreneurs;	<ul> <li>Revenue between €5m-€50m;</li> </ul>
Services offered globally.	• EBITDA between €0.5m-€5m.

#### 266091 - DOCUMENT MANAGEMENT SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Private equity-owned provider of document management solutions and enterprise content management systems;</li> </ul>	<ul> <li>Providers of ECM software for the private market, broader business software for public sector;</li> </ul>
<ul> <li>Serves predominantly the public but also the private sectors;</li> </ul>	<ul> <li>IT Service providers/system integrators with focus on public sector;</li> </ul>
<ul> <li>Offers consulting, concept and training and documentation services;</li> <li>Headquartered in Germany with a physical</li> </ul>	<ul> <li>Revenue from €5m to €50m+;</li> <li>EBITDA from €0.5m to €10m+.</li> </ul>
presence across Europe.	

# TRANSPORT/DISTRIBUTION

## 262369 - SPECIALIST LOGISTICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>A group of companies in the logistics sphere;</li> <li>Specialise in the transport of medical samples and transplants for emergency and time critical situation;</li> <li>Operations include air charter, on board courier, international express freight, express medical courier, overnight services and road freight;</li> </ul>	<ul> <li>Located in Europe and the US;</li> <li>Positive cashflow;</li> <li>Turnover in excess of €2m</li> </ul>
<ul> <li>Headquartered in Germany but supply internationally.</li> </ul>	