

# Acquisition Search: Scandinavian Investment Firm

## About the Acquirer

- Newly created Scandinavian investment firm;
- Equity capital of €270m;
- Long-term majority investments;
- Aims to never sell a company;
- Wants to make 8-10 investments annually;
- Transparent and direct governance model, no-nonsense management and efficient execution;
- Offices across Scandinavia and Germany.

## Acquisition Criteria

- Sector agnostic;
- No interest in real estate, financial services and asset- & process-heavy businesses;
- Keen to incentivise strong management to stay;
- European-based, ideally located in Scandinavia, DACH, Benelux, the UK and Italy;
- €2m-€10m EBITDA with potential to invest in larger targets;
- EBITDA margin above 10%.

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