

Acquisition Search: Industrial Businesses

About the Acquirer

- UK privately-owned;
- Investment firm;
- Focuses on manufacturing and distribution companies;
- Strong track record of acquisitions;
- Acquires businesses for the long-term, keeping them autonomous and retaining existing management.

Acquisition Criteria

- Companies involved in industrial manufacturing and distribution;
- Preferably operating within a niche market;
- Located in the UK;
- EBIT c.£2m-£3.5m;
- Strong NAV;
- Positive cash flow with no/little debt.

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