Langcliffe

CURRENTLY ACQUISITIVE

BUYERS IN THE UK

JUNE 2020

Sectors Featured Include: Aerospace & Defence, Agriculture, Automobiles & Parts, Building Products, Chemicals, Electronic, Financial General, Industrial/Manufacturing, Plastics & Packaging, Print, Real Estate, Recruitment and Transport/Distribution

SECTORS

To view our buyers targeting opportunities in the UK despite the current situation, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send the relevant team member an email.

Alternatively, please email <u>helen.postlethwaite@langcliffeinternational.com</u>

- AEROSPACE & DEFENCE
- AGRICULTURE
- AUTOMOBILES & PARTS
- BUILDING PRODUCTS
- CHEMICALS
- ELECTRONIC
- FINANCIAL GENERAL
- INDUSTRIAL/MANUFACTURING
- PLASTICS & PACKAGING
- PRINT
- REAL ESTATE
- RECRUITMENT
- TRANSPORT/DISTRIBUTION

AEROSPACE & DEFENCE

12190 - PRECISION ENGINEERING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Manufacturer of precision fasteners for the aerospace industry; 	 Precision engineering businesses active in the aerospace sector; Located internationally;
 Customer base includes stockists, distributors and OEMs; 	• Minimum EBITDA £2m.
Products supplied internationally.	

AGRICULTURE

264047 - CROP, ANIMAL & PUBLIC HEALTH CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Manufacturer and distributor of crop care, animal health and public health agricultural products; Products include vitamins, animal feed, 	 Manufacturers, formulators and proprietary license owners in livestock, crops and related businesses; Distributors, importers and wholesalers crop care, animal health and public heal products;
 pesticides and fertilisers; History of acquisitions; Operates worldwide. 	 Located globally; Excluding South America and Eastern Europe; Turnover in the range of £3m-£50m.

Location: Singapore

AUTOMOBILES & PARTS

269865 - AUTOMOTIVE SALES, LEASING & RENTAL (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Automotive distributor and retailer; Warehouses, distribution points and workshops across Europe; Headquartered in Belgium. 	 Distributors of trucks, parts and turbochargers; Service and repair workshops; Located across Europe; Minimum EBITDA €1m.

Location: Belgium

264433 - PLASTIC AUTOMOTIVE COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
European PE-owned;Supplier of plastic components for the	 Automotive plastic component manufacturers;
automotive industry;	 Automotive and injection moulding;
 Designs, develops and manufactures passenger vehicle interiors, exteriors and angine parts; 	 Producing interior, exterior or engine parts;
engine parts;	Passenger vehicle clients;
 Serves leading car manufacturers; 	Located in Europe;
 Operates across Europe, Asia and the Americas. 	 Minimum EBITDA c.€1m.

Location: France

BUILDING PRODUCTS

256008 - WINDOWS & DOORS MANUFACTURER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Manufacturers and suppliers of windows & doors;
 Manufacturer of uPVC windows, doors, conservatories and decking; 	 Based in the UK;
• Located in the UK.	• Minimum EBITDA £250k.

Location: UK

10026 - DISTRIBUTOR OF DOORS & ROOFING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Doors and roofing distributors;
 Designer and supplier of roof-lights and bi- fold doors; 	• Located in the South East;
 Products sold via their e-commerce sales channels; 	• Minimum EBITDA £250k.
 Product installations carried out by third parties; 	
• Located in the UK.	

Location: UK

254849 - MANUFACTURER OF WINDOWS & DOORS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Manufacturer of uPVC and aluminium windows & doors; 	 uPVC door and window manufacturers; Turnover >£1m; UK-based.
 Products include composite and bi-fold doors, conservatories and insulated glass units; 	
• UK-based.	

CHEMICALS

263425 - SPECIALIST CHEMICALS MANUFACTURER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	 Manufacturers of specialist chemicals;
Distributor of chemicals;	Ingredients for personal care, household
 Other services include sample management, storage and blending; 	industrial & institutional and pharma products;
Market focus includes automotive, precision	 Ideally has a distribution arm;
cleaning, emission reduction, flavours and	• Located in the UK, US, Europe and Asia;
fragrances.	• Turnover between £5m-£30m.

Location: UK

266831 - DISTRIBUTOR OF SPECIALTY CHEMICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;Distributor of chemicals and pharmaceutical	 Distributors of specialty chemicals and pharmaceutical ingredients;
ingredients;	 Animal feed and food ingredients;
 Strong history of acquisitions; 	Located in Europe;
Located in Switzerland;	• EBITDA in the range of £1m-£10m;
Operates across Europe.	• EV up to £30m.

Location: Switzerland

261795 - CHEMICAL DISTRIBUTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Swedish PE-owned;	Distributors of chemicals;
 Manufacturer and distributor of speciality chemicals; 	 Products include speciality chemicals, food ingredients/oils, chemicals for
 Serves clients in the life sciences, pharmaceutical, industrial and cosmetics 	pharmaceutical applications and chemicals for use in personal care;
sectors;	Focus on Europe, in particular Italy;
Headquartered in Belgium.	• Any size.

Location: Belgium

ELECTRONIC

269807 - ELECTRONIC COMPONENTS MANUFACTURER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 German privately-owned; Electronic components manufacturer; Products include inductors and coils; Global operations. 	 Manufacturers of electronic components and assemblies; Manufacturers and suppliers of medical electronics; Located in the UK; Will look at distressed deals; Turnover in the range of \$5m-\$10m.

Location: Germany

268839 - SECURITY PRODUCT DISTRIBUTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	• Suppliers of industrial security products;
 Supplier of security gates and barriers; 	Located in Europe;
• Located in the Netherlands.	Minimum EBITDA £1m.

Location: Netherlands

269840 - MANUFACTURER OF ELECTRICAL COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Manufacturer of electrical components
 Manufacturer of electrical components and equipment to be used in harsh environments; 	and equipment used to withstand harsh environments;
Operates worldwide.	 Products used in the industrial, oil & gas and automotive sectors;
	• Located in the UK, Europe and US;
	• Minimum EBITDA £250k.

260049 - PERSONAL PROTECTION PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Lone worker protection provider; Products provided include personal alarms, mobile applications and key-fob personal safety devices; Located in the UK. 	 Electronic security and personal safety products; Located in Europe; Minimum EBITDA £500k.

FINANCIAL GENERAL

264229 - SME INSURANCE BROKER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Commercial SME insurance broker; Expertise in niche verticals such as property and construction; Located in the UK. 	 SME insurance brokers (chains or independents); Located in the UK; Minimum EBITDA £500k.

Location: UK

268755 - FUND CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

he Acquirer	Acquisition Criteria
• PE-owned;	• Fund consultancies;
 Provider of management and consulting services of investment funds; 	 UK-based; Minimum EBITDA £500k.
Located in Ireland.	

Location: Ireland

260137 - WEALTH MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Wealth management opportunities;
 Wealth management group; 	 Turnover >£500k;
 Offers financial planning services to individuals and SMEs in relation to asset management, pension schemes, trust funds and tax; 	• UK-based.
• UK-based.	

265926 - CORPORATE SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Corporate services provider;	Corporate and trust services;Financial consultancies;
 Services provided include trust services, fund services, accounting & tax, eGaming and eCommerce; 	Located in Europe;Minimum EBITDA £500k.
• Located in the Isle of Man.	

Location: Isle of Man

255639 - CAR LEASING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Providers of contract hire and salary sacrifice car leases;
 Provider of leased cars to businesses to incentivise employees; 	 Located in the UK;
 Services include salary sacrifice car schemes, contract hire, daily rental; 	• Minimum EBITDA £250k.
• Located in the UK.	

INDUSTRIAL/MANUFACTURING

The Acquirer	Acquisition Criteria
 Overseas; Global precision engineering and technology group; Core competencies include precision manufacturing, material processing, systems design and system integration; Operations in Asia, Europe and the US. 	 Industrial automation/system integrators, with a preference for packaging, inspection, catering and FMCG; Semicon tools and equipment; Industrial equipment OEM companies; Machine vision companies, both software integrators and inspection systems; Industrial software integration; Located in Europe; Turnover in the range of €10m-€50m; Up to €100m for industrial equipment OEM companies; Technology advantage or market leadership; Will consider all types of deal e.g. distressed, turnaround, etc.

263827 - INDUSTRIAL TECHNOLOGIES (CLICK REFERENCE TO ENQUIRE)

Location: Singapore

269553 - PAYMENT SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Belgian PE-owned; Manufacturer of payment kiosks and payment automation; Manufactures, installs and services a range of modular, unattended payment systems; Offered to major brands and covers major payment providers across Europe. 	 Payment, barcoding and parking payment solutions; Technologies developed for unattended payments; Located across Europe; EBITDA up to €5m.

Location: Belgium

265105 - METAL FABRICATOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Portfolio of companies who provide	Metal fabricators;Capacity to produce industrial stairs,
 engineering support services; Works predominantly in the construction sector; 	 handrails and gantries; Turnover in the range of £1m-£20m;
 Can act very quickly. 	 Located in the North; Some flexibility if on a well-connected road network;
	 Distressed niche businesses in the engineering and construction sectors.

Location: UK

261195 - ALUMINIUM & STEEL PROCESSING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	Aluminium or steel processing businesses;
 Industrial metals business; 	Located in Europe;
 Produces extrusion dies for aluminium manufacturing and develops hardening technologies; 	 Minimum EBITDA €1m.
Headquartered in Germany.	

Location: Germany

7076 - FLUID POWER PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 AIM-listed; Supplier of fluid power products; Customers are independent distributors and resellers; 	 Fluid power products i.e. hydraulics or pneumatics; Turnover up to £50m; Based in the UK.
• Operations throughout the UK and Ireland.	

1835 - INDUSTRIAL MANUFACTURING & DISTRIBUTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Companies involved in industrial
Investment firm;	manufacturing and distribution;
 Focus on manufacturing and distribution; 	Oil and gas businesses:
• Strong track record of acquisitions;	 UK-based except in the north of Scotland;
 Acquire businesses for the long-term, operating them as autonomous businesses and usually using existing management. 	 Preferably operating within a niche market;
	UK-based;
	• EBIT c.£2m-£3.5m;
	Strong NAV;
	• No/little debt;
	Positive cash flow.

Location: UK

165632 - INDUSTRIAL SECTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Sector agnostic;
Family company;	 No interest in logistics or transport;
 Activities span a range of industrial sectors; 	• Located in the UK;
Acquisitive with a track record of	• Turnover up to £20m;
acquisitions.	• Must have strong and stable profit history;
	 Key management must be willing to stay, or 2nd tier able to step up;
	 Current sector of interest includes manufacturers of wooden crates, cases and slats.

270153 - OFFSET PRINTING EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; Manufacturer of auxiliary equipment for offset printing; 	 Providers of after sales services and spare part provision; Serving the offset printing market;
 Manufactures a range of web offset printing presses and web-fed auxiliary solutions for commercial, packaging and label printing applications; 	Located across Europe;Turnover up to €250m.
• Global customer base of over 3,000 printing lines;	
• Facilities in the Netherlands and the US.	

264152 - SOLID SURFACES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	 Solid surface businesses;
 Manufacturer of kitchen work surfaces; 	 Manufacturing and distribution will be
• Part of a well-financed industrial investment	considered;
group.	 Materials include granite, marble, quartz and corian;
	• Located in the UK, US and Europe;
	• Turnover above £3m.

Location: UK

13019 - PRECISION ENGINEERING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Engineering companies;
Group of engineering companies;	 Focus includes injection moulding,
 Services include precision engineering, fabrication, toolmaking and moulds; 	fabrication, welding, CNC machining and electronics manufacturing;
 Industries served include aerospace, defence, 	• Located in the UK;
oil & gas and medical.	• Turnover up to £15m.

266969 - PUMP MANUFACTURER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Submersible pump manufacturers or after
Pump manufacturer;	market/services;
 Primarily serves the water, oil & gas, energy and industrial markets; 	 Primarily for the oil & gas and water markets;
• Operations across Europe, Asia and America;	 Located in Germany, continental Europe and the UK;
 Headquartered in Germany; 	• Other regions with a strong customer base
Actively acquisitive.	in their area are of interest;
	• Turnover up to £50m.

Location: Germany

269149 - STEEL ENGINEERING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 The Acquirer Belgian PE-owned; Steel engineering business; Offers services related to steel structures; Services include welding, cutting, machining, assembly and quality control; Specialises in processing high strength, fine-grained structural steel; Also manufactures steel structures for a 	 Acquisition Criteria Steel engineering service providers; Manufacturers of steel lifting structures, container handling systems, offshore & dredging equipment and automotive components; Located across Europe; Minimum EBITDA €1m.
grained structural steel;	• Minimum EBITDA €1m.

Location: Poland

252457 - MACHINED COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Manufacturer of small precision turned parts; Sectors supplied include aerospace, oil and gas, telecoms, sub-sea and surgical; Located in the UK. 	 Manufacturers of small machined components; Components supplied to defence, aerospace, oil & gas sectors; Located in the UK; Minimum EBITDA £250k.

Location: UK

7861 - MACHINE & CUTTING TOOLS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Manufacturer of machine tools and associated products for multiple industries; Strong track record of acquisitions in several countries; Operates worldwide. 	 Manufacturers of machine tools, cutting tools or accessories; Particularly accessories and after-market consumables (spares or tooling); Distressed opportunities are of interest; Located in the UK and Europe, but ideally a spares business in the UK; Turnover up to £3m; Larger businesses will be considered.

Location: UK

261896 - COMMERCIAL DOORS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Commercial door businesses;
 Manufacturer and installer of commercial steel doors & shutters; 	 Any size, including distressed or asset sales;
 Covers the process end to end from design and installation to servicing and repairs; 	• UK-based.
 Products include steel hinged doors and varieties of roller shutter doors; 	
• UK-based.	

263336 - MANUFACTURER OF UHV PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK PE-owned; Developer of Ultra High Vacuum (UHV) research and analysis equipment; 	 Manufacturer of UHV products, parts and components; Products developed for use in scientific research;
 Products include UHV chambers, components and devices used in scientific research; 	 Located across Europe;
Also distributes their products;	• Minimum EBITDA €500k.
Manufactured in Sweden.	

Location: Sweden

269924 - GEOSYNTHETICS TEXTILES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	 Manufacturers and suppliers of geosynthetics textiles to the construction
 Manufacturer and supplier of woven and nonwoven geotextiles and technical textiles 	sector;
used in civil engineering projects;	Located in Europe;
Located in Belgium.	• Minimum EBITDA £250k.

Location: Belgium

269852 - FASTENERS & TOOLS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; Supplier of fastening and fixing technology and POS solutions for commercial customers; C-parts management for customers in the industrial industry; 	 Manufacturers and distributors of fasteners and tools; Customer sectors include industrial and commercial markets; Located in Europe;
Located in Germany.	Minimum EBITDA £500k.

Location: Germany

269921 - CENTRIFUGALLY CAST PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; Manufacturer of centrifugally cast products; For the mechanical and industrial engineering industries; Located in the UK. 	 Manufacturers of centrifugally cast products; Used in the aerospace and petrochemicals markets; Located in Europe; Minimum EBITDA £250k.

Location: UK

4321 - EXPLOSIVE PROTECTION EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Manufacturer of explosion protection	 Manufacturers of specifically explosion protection equipment;
equipment;	 UK-based;
 Products include explosion protected materials, handling equipment, engines, switches, transmitters and valves; 	• Turnover >£1m.
• UK-based.	

Location: UK

250522 - **HEAT TREATMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of maintenance servicing for heat treatment industry equipment; Equipment covered includes vacuum furnaces, melting & casting furnaces, electron 	 Businesses in the heat treatment industry; Turnover >£1m; UK-based.
beam welders, pumps, plasma sintering and autoclaves;	
 Sectors covered include aerospace, automotive, medical, engineering and heat treatment; 	
• UK-based.	

PLASTICS & PACKAGING

268168 - PACKAGING & DISPLAYS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Swedish PE-owned; Manufacturer and distributor of bespoke packaging; 	 Manufacturers and distributors of packaging and displays; Located worldwide;
 Includes displays and fixture solutions; 	• Any size.
• Track record of acquisitions;	
• Located in China.	

Location: China

267688 - FASHION PACKAGING MANUFACTURER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Manufacturer and supplier of hangtags and labels; Located in Italy. 	 Packaging manufacturers for the luxury fashion industry; Garment labels, tags and packaging suppliers; Located globally; Minimum EBITDA £500k.

Location: Italy

264741 - PLASTIC PACKAGING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of polythene sacks, liners, sheets and tubes; 	 Plastic packaging and associated services businesses; EBITDA >£1m;
 Uses include food contact, animal feeds, horticulture, medical devices and textiles; 	• Located in the UK or Europe.
Supplies across Europe;	
• UK-based.	

252060 - CORRUGATED PACKAGING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Packaging businesses, in particular
Cardboard packaging business;	corrugated packaging specialists;
• Services offered include litho, screen and	 Turnover in the range of £3m-£7m;
flexo printing, gluring services and die	• EBITDA of £250k-£650k;
cutting;	• Flexible regarding management exit plans;
• UK-based.	• UK-based.

Location: UK

260248 - PLASTIC PACKAGING MANUFACTURER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Plastic packaging manufacturers;
 Packaging technology specialising in plastic manufacturing; 	New markets e.g. food and beverages;Located in Europe;
 Products include kegs, containers, jars and coolers; 	 Minimum EBITDA £500k.
 International distribution network via third- party distributors; 	
Located in the UK.	

Location: UK

263022 - **PLASTIC PRECISION MOULDING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 SGX-listed; Manufacturer of precision plastic components; 	 Plastics companies with precision moulding capabilities; No interest in extrusion moulding;
 Capabilities include mould fabrication, injection moulding and mould designs; 	 Based in Europe; Turnover in excess of £25m.
 Four key business areas are automotive, consumer/IT/environment, medical and tools; 	
• Operations across Asia, Europe and America.	

Location: Singapore

PRINT

6701 - LABEL PRINTING (CLICK REFERENCE TO ENQUIRE)

ne Acquirer	Acquisition Criteria
UK privately-owned;	• Label printing companies;
 Manufacturer and seller of labels; 	• Located in the UK;
 Markets include food and drink, pharmaceuticals and pet care; 	• Turnover in the range of £1m-£5m.
• Track record of acquisitions.	

Location: UK

265820 - PRINT MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Print management solutions;
 Secure print and document management solutions; 	 Located in Europe; Minimum EBITDA £500k.
Operates across the UK.	

REAL ESTATE

262680 - SURVEYING CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Surveying consultancies;
Property consultancy;	Operating in the commercial property
• Expertise in residential and commercial	sector;
property;	 UK-based;
 Services include asset management, corporate, project & building consultancy, residential sales & lettings and telecoms; 	• Minimum EBITDA £500k.
International presence.	

Location: UK

260414 - PROPERTY MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Residential property management service	Residential property management services provider;
provider;	Rent collection;
 Services are provided to leaseholders; 	• Based in the UK;
Located in the UK.	• EBITDA in the range of £800k-£3m.

Location: UK

12785 - ESTATE AGENCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Independent residential letting agency;	 Estate agencies (single or chains) with a focus on residential lettings; Located in the UK (preferably in the North
 Approximately 10,000 properties under management; 	East or adjacent geography to Yorkshire);
Located in the UK.	Minimum EBITDA £250k.

RECRUITMENT

7287 - HEALTHCARE RECRUITMENT (CLICK REFERENCE TO ENQUIRE)

۲he Acquirer	Acquisition Criteria
UK privately-owned;	Healthcare recruitment companies;
 Recruitment company with 12 core trading divisions in the healthcare sector; 	 Providers of HR services active in the healthcare sector;
 85% of revenue is from long term contracted supply to the NHS, local authorities, prisons and the private sector; 	Located across the UK;Up to £10m available funds.
 Operates from multiple locations across England. 	

TRANSPORT/DISTRIBUTION

270083 - GIFTS DISTRIBUTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 French PE-owned; Online flower distributor; Also operates business lines offering chocolates, scented candles and gift 	 B2B and B2C distributors of specialised gifts; Located across Europe; Turnover between €5m-€20m.
hampers;Delivers across Europe and the US;Headquartered in France.	

Location: France

4288 - TIMBER MERCHANT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Timber merchants;
Timber merchant;	UK-based;
 Products include hardwoods, softwoods, flooring, cladding and doors; 	• £1m+ EBITDA.
• Operates across the UK.	

Location: UK

267672 - FASTENERS & FIXINGS DISTRIBUTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	Designers, distributors and importers of
 Distributor of engineered components and assemblies; 	fasteners and fixings;Focused on critical components that are
 Products include castings, fasteners, forgings, 	welded into machinery:
bearings and welded constructions;	• Located in DACH, Benelux, the UK or
 Client sectors include transport, construction, maritime, offshore and manufacturing; 	China;Turnover above €5m.
Operates globally.	

Location: Netherlands

268519 - BUILDING, PLUMBING & ELECTRICAL MERCHANT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	• Each of the three divisions:
 Building, plumbing and electrical merchant; 	 Building,
• Located in the South-East.	 Plumbing,
	 Electrical;
	• Located in the UK;
	 Electrical and plumbing located in the South East;
	• Any size.

Location: UK

269847 - NETWORK EQUIPMENT DISTRIBUTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Supplier of passive network equipment	 Suppliers of passive network equipment solutions;
solutions for utility networks;	• Used in utilities industries;
Located in Europe.	Located in Europe;
	• Minimum EBITDA £250k.

Location: Belgium

269922 - WATER SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; Distributor of components for water transport systems and pool equipment; Provider of water efficiency solutions in agriculture, swimming pools, geothermal energy markets; Located in the Netherlands. 	 Distributors of products and solutions developed for water efficiency and renewable energy; Located in Europe; Minimum EBITDA £250k.

Location: Netherlands

269854 - VENDING MACHINE DISTRIBUTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	• Distributors of vending machines for
 Distributor of vending machines for coffee, soft drinks and snacks; 	coffee, soft drinks and snacks;Located in Europe;
• Located in the Netherlands.	• Minimum EBITDA £250k.

Location: Netherlands

261890 - STEEL STOCKHOLDER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	• Steel stockholders and suppliers;
 Steel stockholder and supplier; Products include merchant bars, channels, plates, sheets, tubes, grating, rebar, stainless and aluminium; Can be supplied shot blasted, painted or galvanised and cut to size on site; 	 Distressed opportunities and special situations welcomed; UK-based; Minimum EBITDA £200k.
 Client industries include construction, fabrication, oil & gas, security and general manufacturing; UK-based. 	

Location: UK

7049 - CORPORATE UNIFORM SUPPLIER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	• Suppliers of corporate uniforms;
Corporate apparel business;	Customer sectors include aviation,
• Supplier of uniforms to the transport,	transport, travel and logistics;
hospitality, finance, and emergency services	 Located in the UK;
sectors;	• Minimum EBITDA £500k.
• Located in the UK.	

270154 - PROCUREMENT, SOURCING & DISTRIBUTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; Provider of support services to retailers and distributors; 	 Procurement, sourcing and distribution businesses; Focused on non-food pet products,
 Sources, develops and distributes non-food concepts for supermarkets, discount stores, DIY stores and warehouses; 	 personal care and cleaning; Preference for branded products but will consider private label;
 Serves well-known retailers and distributors including Asda, Amazon, Aldi, Lidl, Spar, Jumbo; 	Located across Europe;Turnover up to €250m.
 Trade and distribution facilities in the Netherlands, Belgium, Germany and the UK, with clients located across Europe. 	

Location: Netherlands

8288 - LOGISTICS, HAULAGE & TRANSPORT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Logistics, haulage and transport businesses;
 Logistics group operating in the haulage and warehouse sector; 	 Any EBITDA or turnover considered;
• UK-based.	• Located in the UK.