



AGRICULTURE, CONSTRUCTION &
ELECTRONIC BUYERS

ACQUISITIVE WORLDWIDE

SEPTEMBER 2020

Sectors Featured Include: Agriculture, Building Products,
Construction and Electronic

SECTORS

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AGRICULTURE

264047 - CROP, ANIMAL & PUBLIC HEALTH CARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Manufacturer and distributor of crop care, animal health and public health agricultural products;• Products include vitamins, animal feed, pesticides and fertilisers;• History of acquisitions;• Located in Singapore;• Operates worldwide.	<ul style="list-style-type: none">• Manufacturers, formulators and proprietary license owners in livestock, crops and related businesses;• Distributors, importers and wholesalers of crop care, animal health and public health products;• Located globally;<ul style="list-style-type: none">○ Excluding South America and Eastern Europe;• Turnover in the range of £3m-£50m.

Location: Singapore

270299 - AGRICULTURAL ADVISORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Farm management and agricultural advisory services provider;• Operates internationally.	<ul style="list-style-type: none">• Agricultural advisors and farm management providers;• Forestry businesses;• Located in the UK;• Minimum EBITDA £200k.

Location: England

254242 - SEEDS, PESTICIDES & CROP PROTECTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Supplier of crop protection, seeds and animal care products;• Services farmers across the UK;• History of acquisitions.	<ul style="list-style-type: none">• Distributors of seed, pesticide and crop protection;• Located across Europe;• Turnover up to £100m.

Location: England

250879 - AGRICULTURAL ENGINEERING & EQUIPMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Agricultural engineering and equipment manufacturer;• Agricultural and gas handling systems for offshore and industrial applications;• Located in Scotland.	<ul style="list-style-type: none">• Agricultural engineering and equipment manufacturers;• Located in the UK;• Turnover >£1m.

Location: Scotland

263073 - COMMERCIAL HORTICULTURE ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of companies within the horticulture sector;• Produces more than 300m plants per year;• Supplies to companies such as B&Q, Homebase and Wyevale.	<ul style="list-style-type: none">• Commercial horticulture services providers with a strong reputation;• Production of plants, flowers and trees for retailers;• UK-based;• Turnover >£2m.

Location: England

269928 - ANAEROBIC DIGESTION EQUIPMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer and retailer of biogas installations;• Products designed for cattle farms, pig farms and water purification stations;• Production sites across Europe;• Distribution partners allow a global product offering.	<ul style="list-style-type: none">• Manufacturers of anaerobic digestion equipment;• Distributors of farming and biogas equipment;• Located globally;• Sales of €10m-€250m.

Location: Belgium

263292 - HORTICULTURAL PRODUCTS & GREENHOUSES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Designer and manufacturer of high-performance aluminium roof and sidewall systems; • Headquartered in the Netherlands. 	<ul style="list-style-type: none"> • Manufacturers of aluminium horticultural product parts; • Greenhouse designers and manufacturers; • Located in Europe; • Minimum EBITDA €1m.

Location: Netherlands

258927 - CROP PROTECTION AGENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Biological crop protection agent R&D company; • Develops insecticides, pesticides and fungicides; • Products used in the agricultural sector to control pests and diseases on crops and harvested products; • Based in Belgium. 	<ul style="list-style-type: none"> • Biological crop protection agent R&D companies; • Developers of insecticides, pesticides and fungicides to be used in the agricultural sector; • Located in Belgium; • EBITDA above €1m.

Location: Belgium

269926 - TROPICAL AGRICULTURE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Belgian investment firm; • Five divisions active across Marine Engineering & Contracting, Private Banking, Real Estate & Senior Care, Energy & Resourcing and Growth Capital; • Currently active in over 150 countries; • Headquartered in Belgium. 	<ul style="list-style-type: none"> • Tropical agriculture businesses; • Family owned businesses requiring growth capital; • Headquartered in Western Europe; • Investment between €10m-€250m.

Location: Belgium

10389 - CROP PRODUCTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• International group;• Three business segments are agriculture, engineering and food service;• Track record of acquisitions.	<ul style="list-style-type: none">• Agriculture, especially crop production;• Particularly tea, avocados, macadamia nuts and other nuts;• Also interested in European vertical integration i.e. marketing, consumer, branding etc.;• Must be substantial;• Located globally;• Any size.

Location: England

3075 - LIVESTOCK NUTRITION/MANUFACTURING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Supplier of agricultural and engineering products and services;• Operations throughout the UK, Europe, the Middle East and North America;• Track record of acquisitions in the sector.	<ul style="list-style-type: none">• Specialist livestock nutrition/manufacturing;• Must have some kind of USP, niche or intellectual property;• UK-based;• May consider Europe;• Turnover up to £25m.

Location: England

BUILDING PRODUCTS

264152 - SOLID SURFACES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of kitchen work surfaces;• Part of a well-financed investment group.	<ul style="list-style-type: none">• Solid surface businesses;• Manufacturing and distribution will be considered;• Materials include granite, marble, quartz and corian;• Located in the UK, US and Europe;• Turnover above £2m.

Location: England

262798 - TIMBER MERCHANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Timber merchant;• Customers include joiners, builders and contractors;• Operates across Scotland.	<ul style="list-style-type: none">• Timber merchants;• UK-based;• EBITDA above £1m.

Location: Scotland

261896 - COMMERCIAL DOORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer and installer of commercial steel doors & shutters;• Covers the process end to end from design and installation to servicing and repairs;• Products include steel hinged doors and varieties of roller shutter doors;• UK-based.	<ul style="list-style-type: none">• Commercial door businesses;• UK-based;• Any size, including distressed or asset sales.

Location: England

4288 - TIMBER MERCHANT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Timber merchant;• Products include hardwoods, softwoods, flooring, cladding and doors;• Operates across the UK.	<ul style="list-style-type: none">• Timber merchants;• UK-based;• EBITDA above £1m.

Location: England

267459 - MICA PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Producer of mica roll and laminate products;• Includes furness safety systems, mica sheets, mica tubes, and high temperature insulation;• Working across various industries including; aerospace, automotive, foundry and steel, tooling and military;• UK-based.	<ul style="list-style-type: none">• Manufacturers of mica products;• UK-based;• Any turnover and EBITDA considered.

Location: England

264399 - TIMBER HOME PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer and retailer of timber sheds, workshops, summerhouses/lodges, log cabins and pet houses;• Sells products online via its website;• Manufacturing sites in the UK.	<ul style="list-style-type: none">• Manufacturers of timber-based similar products for the home;• Products could include pool houses and stables;• Must have a retail platform;• Located in the UK;• Turnover up to £5m.

Location: England

268905 - GATE, FENCE & RAILING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of products for gate, fence and railing professionals;• Materials used include steel, stainless steel, aluminium and nylon;• Based in the US.	<ul style="list-style-type: none">• Manufacturers of products for gate, fence and railing professionals;• Located globally;• Turnover >£5m.

Location: USA

268519 - BUILDING, PLUMBING & ELECTRICAL MERCHANT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Building, plumbing and electrical merchant;• Located in the South-East.	<ul style="list-style-type: none">• Each of the three divisions:<ul style="list-style-type: none">○ Building,○ Plumbing,○ Electrical;• Located in the UK;• Less interested in Wales;• Electrical and plumbing located in the South East;• Any size.

Location: England

10431 - BATHROOM PRODUCTS & ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Designer and manufacturer of bathroom products;• Products include showers baths, mirrors and taps;• Part of a well-financed investment group.	<ul style="list-style-type: none">• Manufacturers of bathroom products and accessories;• Located in the UK, US and Europe;• Target turnover in the range of £5m-£200m.

Location: England

256158 - BUILDERS' MERCHANT & HOME INTERIOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Supplier of timber and building materials; • Products range from bricks and mortar to heating, kitchens and bathrooms; • Located in the UK. 	<ul style="list-style-type: none"> • Builders' merchants and suppliers of home interior; • Located in Worcester; • EBITDA above £1m.

Location: England**12984 - BUILDERS' MERCHANT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Builders' merchant; • Current range includes bricks, doors, windows and roof materials; • Operations across the North-West and Wales. 	<ul style="list-style-type: none"> • Builders' merchants; • Located in the UK; • Preference for Yorkshire, the North West and Cumbria; • Interested in South Wales if multiple sites are already operating; • Any size.

Location: Wales**13216 - PVCU PRODUCTS** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Main Market-listed; • Designer and manufacturer of precision PVCU window, door, conservatory and roofline products; • Operates a nationwide network of more than 135 branches; • Products supplied directly to fabricators and installers across the UK. 	<ul style="list-style-type: none"> • Technology which will differentiate product offering; • Products that can be vertically integrated; • Range extensions that complement their current range; • Market consolidation; • No interest in fabricators; • Based in the UK; • Turnover above £10m.

Location: England

15275 - PLUMBERS' MERCHANT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Plumbers' merchant;• Supplies heating, plumbing and water treatment products;• Operates across the South.	<ul style="list-style-type: none">• Plumbers' merchants;• Located in the South;• Turnover up to £5m.

Location: England**256483 - BUILDERS' & TIMBER MERCHANT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Builders' merchant;• Supplies building materials and timber;• Products required to build or renovate homes and gardens;• History of acquisitions.	<ul style="list-style-type: none">• Builders' and timber merchants;• Located in Northern Ireland and ROI;• Turnover up to £40m.

Location: Northern Ireland**8221 - TIMBER MERCHANT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Importer and distributor of timber and panel products;• Products include plywood, laminate and softwood;• History of acquisitions;• Operates throughout the UK.	<ul style="list-style-type: none">• Timber merchants;• Located across the UK;• Turnover above £1m.

Location: Wales

13114 - BUILDERS' MERCHANT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Builders' merchant; • Products include bricks, cement, chemicals and insulation; • History of acquisitions; • Located in Wales. 	<ul style="list-style-type: none"> • Builders' merchants; • Located in the UK; • Turnover up to £15m.

Location: Wales**261084 - PRE-CAST STAIRCASES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • Manufacturer of precast concrete building products; • Actively acquisitive; • Located in France. 	<ul style="list-style-type: none"> • Manufacturers of pre-cast staircases; • Located in the UK; • Turnover in the range of £10m-£20m.

Location: France**258189 - BATHROOM FIXTURES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Manufacturer and distributor of bathroom fixtures; • Products include baths, showers, sinks, toilets and cupboards; • Supplies online and to high-street retailers, as well as trade showrooms; • Over 300 employees. 	<ul style="list-style-type: none"> • Manufacturers and distributors of bathroom fixtures; • UK-based; • Also keen to expand into Europe and the US; • Turnover above £2.5m.

Location: England

6893 - CONSTRUCTION RETAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Builder's merchant;• Actively acquisitive with multiple previous acquisitions;• Operations across Europe.	<ul style="list-style-type: none">• Retailers to the construction sector;• Located in the UK, Ireland, the Netherlands and Belgium;• Turnover above £10m.

Location: Ireland

17766 - CONSTRUCTION PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Manufacturer of building and construction products;• Specialises in clay pipes, plastic drainage, ducting and concrete products;• Products manufactured in the UK and exported globally.	<ul style="list-style-type: none">• Manufacturers of construction-orientated products:<ul style="list-style-type: none">○ Heavy clay brick and roof tiles,○ Garden pot manufacturers,○ Concrete businesses but not supply or fitting services;• Plastic extrusion, injection moulding, rotational moulding and vacuum forming;• No interest in contracting;• PVC or polyolefin recycling;• Located in Europe;• Minimum EBITDA €500k.

Location: England

268939 - ROOFING & DECKING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer and supplier of roofing and decking products;• Products include tiles, fittings and battens;• Located in the UK.	<ul style="list-style-type: none">• Manufacturers and suppliers of roofing and decking products;• UK-based;• Minimum EBITDA £500k.

Location: England

265745 - HARDWOOD FLOORING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Manufacturer of wooden flooring; • Customer base includes architects, designers, contractors, commercial businesses and the public; • Products are sold in high-end retail outlets. 	<ul style="list-style-type: none"> • Manufacturers and distributors of hardwood flooring; • Based in the UK; • Turnover in the range of £1m-£10m (ideally £2m-£7m); • EBITDA of £500k-£1.5m.

Location: England**250196 - ALUMINIUM WINDOW PROFILES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Luxembourg PE-owned; • Designer and manufacturer of aluminium profile systems; • Products designed for use in the residential and renovation sector; • Products include doors, windows, roof systems, conservatories, etc; • Products sold to a network of partner fabricators and installers; • Manufacturing sites across Europe. 	<ul style="list-style-type: none"> • Manufacturers of aluminium profiles for windows; • Vertically integrated and not simple extrusion companies; • No interest in high rise or project development; • Located in Europe with a focus on Germany; • Minimum EBITDA €1m.

Location: Belgium**13180 - BUILDERS' MERCHANT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • AIM-listed; • Supplier of building products; • Products include tools, building materials, sealants and workwear; • Operates nationally. 	<ul style="list-style-type: none"> • Builders' merchants; • Based in the UK; • Any size.

Location: England

262338 - AGGREGATES & CONCRETE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Buy and build company;• Invests in and operates construction material assets;• UK-based.	<ul style="list-style-type: none">• Producers of aggregates, concrete, precast concrete and other related materials;• Quarries of interest where there are nearby operations;• Located in the UK, Benelux, DACH and France;• EBITDA above £1m.

Location: England

16438 - BUILDERS' & PLUMBERS' MERCHANT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Builders merchant and homeware retailer;• Products include building materials, timber, insulation and PPE;• Located in London.	<ul style="list-style-type: none">• Builders' and plumbers' merchants;• Based in the South of England;• Would look at the Midlands for a general builders' merchant;• Turnover up to £10m.

Location: England

267574 - TILES & GRIDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer of ceiling tiles and grids for commercial buildings;• Sold across 11 countries;• Located in the UK.	<ul style="list-style-type: none">• Manufacturers and installers of metal ceiling tiles, mineral fibre tiles and grids;• Products used in schools, hospital, offices;• Ceiling design specialist and wool material producers;• Located in Europe;• Minimum EBITDA £250k.

Location: England

270276 - PU INSULATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • ENX-listed; • Producer of polyurethane producer; • Core portfolio is organised into four business units – flexible foams, insulation, bedding and automotive; • Has joint ventures in certain business lines to expand product offering; • Market products under well-known brands and product ranges; • Operates from over 50 plants located globally; • Looking to expand certain business lines through inorganic growth; • c.€250m available for investments. 	<ul style="list-style-type: none"> • High performance PU insulation solutions; <ul style="list-style-type: none"> ○ Designed for thermal and acoustic applications in the construction market; • Manufacturers of technical foams; <ul style="list-style-type: none"> ○ Designed for applications such as sealing and silencing; ○ Manufactured for use in cars, industrial equipment, domestic cleaning equipment, filters and packaging; • Located globally; • Minimum EBITDA €1m.

Location: Belgium**261477 - BUILDERS' & TIMBER MERCHANT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Timber and builders' merchant; • Offering a range of products, from building materials to heating solutions, garden products and hand tools; • Network of branches across the UK. 	<ul style="list-style-type: none"> • Builders' and timber merchants; • Products including bricks & timber, kitchen & bathroom products, heating solutions, garden & landscape products, doors & windows, flooring & tiles and DIY tools; • B2B; • Customers including construction businesses, house builders, property developers and public sector organisations; • Located across the UK; • Preference for Northern England; • Interested in distressed; • Any size.

Location: England

256008 - WINDOWS & DOORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer of uPVC windows, doors, conservatories and decking;• Located in the UK.	<ul style="list-style-type: none">• Manufacturers and suppliers of windows and doors;• Based in the UK;• Minimum EBITDA £250k.

Location: England

10719 - TIMBER PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer and supplier of parts for staircases, decking and flooring;• Supplies to both retail and trade markets.	<ul style="list-style-type: none">• Manufacturers and distributors of specialist timber products;• Located in the UK;• Turnover up to £40m.

Location: Wales

268573 - DOORS, FLOORING & KITCHEN FURNITURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer and distributor of interior doors, flooring and kitchen furniture;• Headquartered in Belgium.	<ul style="list-style-type: none">• Manufacturers and distributors of doors, flooring & kitchen furniture;• Located in Europe;• Minimum EBITDA €2m.

Location: Belgium

269460 - CONSTRUCTION PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Supplier of a broad range of high-quality heavy construction products;• Located in Belgium.	<ul style="list-style-type: none">• Distributors of construction products;• Builders' merchants;• Located in Benelux;• EBITDA in excess of €1m.

Location: Belgium

252810 - DOORS, WINDOWS, CONSERVATORIES & FRAMES ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer of PVCu windows and doors, composite and glass solutions;• Serves specifiers, fabricators and installers across the UK;• Vertically integrated.	<ul style="list-style-type: none">• Manufacturers of doors, windows, conservatories and frames;• Located in the UK;• Distressed, stressed and turnarounds will be considered;• Asset focus.

Location: Wales

252808 - WINDOWS, DOORS, BLINDS & FACADES ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Manufacturer of windows, doors, blinds and facades;• Operations in the UK, Scandinavia, DACH, CEE and Southern Europe.	<ul style="list-style-type: none">• Window manufacturers in new geographical markets (e.g. Benelux);• Window, door, blind and facade manufacturers in established markets (the UK, Scandinavia, DACH, CEE and Southern Europe);• Turnover >€20m.

Location: Austria

5802 - ROOF REFURBISHMENT PRODUCTS ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer of roof refurbishment products;• Based in the UK.	<ul style="list-style-type: none">• Manufacturers of roof refurbishment products;• Products in the roofing/waterproofing sector;• UK-based;• Turnover in excess of £2m.

Location: England

254192 - ALUMINIUM FABRICATOR & POWDER COATER ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Building products manufacturer with a focus on aluminium extrusions and finishing;• Products include partitioning, storage walls, movable walls and doors;• UK-based.	<ul style="list-style-type: none">• Aluminium fabricators and/or powder coaters;• High levels of repeat custom;• UK-based;• Turnover in the range of £500k-£5m.

Location: England

7815 - BUILDING PRODUCT BRANDS ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Owner of multiple brands in the building products sector;• Designer and manufacturer of valves, pumps and water tanks;• Track record of acquisitions.	<ul style="list-style-type: none">• Building product brands;• UK-based;• Turnover in excess of £2m.

Location: England

9133 - TIMBER-BASED PRODUCTS ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer and supplier of timber-based products;• Specialising in storage boxes, display units and pallets;• Based in the UK.	<ul style="list-style-type: none">• Manufacturers and suppliers of timber-based products;• Located in the UK;• Turnover up to £10m.

Location: England

CONSTRUCTION

260426 - WASHROOMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Designer, manufacturer and installer of washrooms;• Customers include offices, schools and leisure centres;• Products range from toilet cubicles to locker facilities;• UK-based.	<ul style="list-style-type: none">• Manufacturers and installers of washrooms;• Other similar interior fit-out businesses;• UK-based;• Any turnover and EBITDA considered.

Location: England

266640 - ENERGY INFRASTRUCTURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Leader in low carbon energy infrastructure;• Areas of focus are energy management, utilities, renewables and M&E;• UK-based.	<ul style="list-style-type: none">• Energy management, installation, engineering and infrastructure businesses;• UK-based;• Turnover up to £5m.

Location: England

16914 - LUXURY GARDEN BUILDINGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer and supplier of bespoke greenhouses and glasshouses;• Products vary in size and can be glass-to-ground, brick-base or lean-to;• Distinctive, high-end brand;• UK-based.	<ul style="list-style-type: none">• Manufacturers of luxury or bespoke garden buildings;• Based in the UK, Europe or the US;• Turnover up to £10m;• EBITDA >£800k.

Location: England

260175 - RENEWABLE HEATING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Supplier of underfloor heating and integrated renewable systems; • Products include underfloor heating, heat pumps, solar panels and thermostats; • UK-based. 	<ul style="list-style-type: none"> • Renewable heating businesses; • UK-based; • Any EBITDA and turnover considered.

Location: England**254849 - PVCU WINDOWS & DOORS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Manufacturer of PVCU and aluminium windows & doors; • Products include composite and bi-fold doors, conservatories and insulated glass units; • UK-based. 	<ul style="list-style-type: none"> • PVCU door and window manufacturers; • Turnover >£1m; • UK-based.

Location: England**255953 - EXCAVATION & DEMOLITION** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Excavations and demolition business; • Services include bulk earthworks, demolition, aggregate recycling, soil stabilisation and site clearance/reclamation; • UK-based. 	<ul style="list-style-type: none"> • Excavation, demolition and site clearance businesses; • Also interested in niche recycling businesses; • UK-based; • Any EBITDA and turnover considered.

Location: England

264173 - ENGINEERS, ROOFING, PLUMBING & HEATING ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of small project plumbing and heating services;• Focused on domestic residences and new build sector;• UK-based.	<ul style="list-style-type: none">• Mechanical engineers, roofing, plumbing and heating contractors or any associated services;• Retirement sales considered;• UK-based;• Turnover in the range of £3m-£10m.

Location: England

266458 - DOOR MANUFACTURER ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer of doors and specialist joinery products;• Offers full door-set solutions and certified fire doors;• Sectors include education, commercial buildings, accommodation and healthcare;• UK-based.	<ul style="list-style-type: none">• Bespoke door manufacturers or high-quality joiners;• UK-based;• Profitability not essential but strong order-book is a requirement;• Turnover in the range of £500k-£5m.

Location: Wales

6547 - INDUSTRIAL INSTALLATIONS ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of maintenance, repair and installation for refrigeration and air conditioning systems;• Within the retail, hospitality and commercial sectors;• Located in the UK.	<ul style="list-style-type: none">• Maintenance, repair and inspection of industrial installations;• Located in the UK;• Minimum EBITDA £250k.

Location: England

268640 - DETACHED HOUSES & APARTMENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Japanese-listed;• Construction company;• Focuses on detached houses and apartment complexes;• Multi-billion-dollar turnover;• Operates across the Far East.	<ul style="list-style-type: none">• Construction of detached houses and apartment complexes;• Located globally;• EBITDA >£1m.

Location: Japan

264193 - KITCHENS & OFFICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Supplier and installer of branded kitchens and office furniture to commercial and residential customers;• Furniture products include desks, chairs, sofas and shelves.	<ul style="list-style-type: none">• Manufacturers and sellers of mid- to high-end (£20k-50k+) kitchens to commercial and residential customers;• Can manufacture their own kitchens or sell/distribute for other manufacturers;• Manufacturers and sellers of high-end furniture with a speciality in executive offices, soft furniture and statement tables;• Potentially interested in new brands with short lifespans that need capital or resource scale;• No need for showroom or retail presence;• Located in the UK;• Turnover in the range of £500k-£2m, however will consider smaller;• 15%-20% EBITDA margins;• Little to no debt funding.

Location: England

121 - STREET FURNITURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Designer, manufacturer and installer of street furniture, cycle storage products, shelters and cloakroom furniture;• Based in the Midlands.	<ul style="list-style-type: none">• Manufacturers and distributors of street furniture;• Products include bollards, post and railing, guard railing, cycle shelters, cycle lockers, cycle stands, seating, litter bins, planters, tree protection, signage and architectural metal work;• UK-based;• Turnover >£1m.

Location: England

268457 - CONSTRUCTION & ENGINEERING CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Japanese-listed;• Construction and engineering consultancy;• Specialises in infrastructure and urban development;• Operates across the Far East.	<ul style="list-style-type: none">• Construction and engineering consultancies;• Located globally;• EBITDA >£1m.

Location: Japan

268470 - ENGINEERING CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Japanese-listed;• Engineering consultancy;• Specialises in natural disaster prevention, water and waste water management and the urban environment;• Operates across East Asia.	<ul style="list-style-type: none">• Engineering consultancies specialising in natural disaster prevention and water & waste water management;• Located globally;• EBITDA >£1m.

Location: Japan

268999 - INDUSTRIAL CONTRACTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • Industrial contractors; • Operating in three core areas - dredging, infrastructure, contracting and real estate; • Headquartered in Belgium; • Operates internationally. 	<ul style="list-style-type: none"> • Industrial contractors; • Services offered in marine, renewable energy, soil decontamination, construction, multi-technics, rail, utilities and real estate development; • Located in Europe; • EBITDA above €1m.

Location: Belgium**259617 - PROPERTY DEVELOPMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Property development company; • Specialises in the development of one to two-bedroom retirement apartments across the UK; • Located in the South. 	<ul style="list-style-type: none"> • Sites that have been or are used as retail/commercial activities, public houses, small industrial estates, car trading/garages, petrol stations, nursing homes/care, domestic houses, residential housing schemes or hotels; • With or without planning consent; • Ideally 1 acre (+/- 0.5 acres); • Located close to urban areas in the UK; • Turnover in the range of £1m-£5m.

Location: England**268455 - ENVIRONMENTAL CONSULTANCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Japanese-listed; • Environmental consultancy; • Services include risk management and infrastructure services. 	<ul style="list-style-type: none"> • Environmental consultancies; • Located globally; • EBITDA >£1m.

Location: Japan

251759 - PROPERTY & DESIGN CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Design and property consultancy;• Projects include architectural design, landscape design, and quantity surveying;• Offers projects for a variety of sectors.	<ul style="list-style-type: none">• Specifically interested in an architectural practice located in East Anglia with a turnover >£1m;• Property and design consultancies;• Located in London, East Anglia or Cambridge-Oxford corridor;• No interest in Ireland;• Turnover in the range of £2m-£10m.

Location: England

252286 - GAS, ELECTRICAL & BUILDING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Gas, electrical and building services provider;• Services include gas maintenance and installation, electrical services and building services.	<ul style="list-style-type: none">• Gas maintenance and installation, electrical service and building services companies;• Located in the South East;• EBITDA >£10m.

Location: England

9957 - INFRASTRUCTURE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Infrastructure services provider;• Services include highways maintenance, civil engineering, water & drainage management and surfacing.	<ul style="list-style-type: none">• Providers of infrastructure services;• Traffic management and civil engineering of particular interest;• Not interested in building or surfacing contractors;• Based in the UK;• Turnover >£5m.

Location: England

268431 - ENGINEERING EQUIPMENT RENTAL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Japanese-listed;• Engineering equipment rental services provider;• Operates across the Far East.	<ul style="list-style-type: none">• Providers of engineering equipment rental services;• Located globally;• EBITDA >£1m.

Location: Japan

268148 - MODULAR CONSTRUCTION UNITS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Construction group;• Project sectors include property development, infrastructure and marine;• Actively acquisitive;• Headquartered in Belgium.	<ul style="list-style-type: none">• Designers and manufacturers of modular construction units;• Micro and macro tunnelling businesses;• Infrastructure renovators and refurbishers;• Cabling businesses active in infrastructure and buildings;• Mechanical, electrical and plumbing service providers;• Green field construction projects;• Water treatment and waste recycling;• Located in France, Benelux and the UK;• Sales from €5m-€100m+.

Location: Belgium

3967 - CIVIL & M&E ENGINEERING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Civil engineering and infrastructure company;• Provides design, construction and maintenance services to the water, transport, energy and built environment sectors.	<ul style="list-style-type: none">• Civil engineering, tunnelling or mechanical and electrical space;• Small, niche bolt-ons;• UK-based;• Turnover above £2m.

Location: England

259022 - BUILT ENVIRONMENT CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Civil and structural engineering consultancy;• Provides design solutions to sectors including oil and gas, water, and transport;• Operates in the UK, Ireland and Middle East.	<ul style="list-style-type: none">• Engineering consultancies;• Specifically focused on the built environment;• Located in the UK, Ireland and Middle East;• Turnover up to £10m.

Location: Northern Ireland

16955 - BATHROOM INSTALLATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Construction property services;• Key business areas include planned maintenance, new builds and external improvement works.	<ul style="list-style-type: none">• Bathroom installations;• Products include wet rooms, showers and baths;• Based in the Central, Eastern, Southern and Western England;• Turnover up to £10m.

Location: England

259676 - CONSTRUCTION SECTOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Holding company with activities in construction and civil engineering;• Currently has a refurbishment contractor and interior fit-out businesses in the portfolio;• Experience in business turnaround, dispute resolution and fraud investigation;• Multi-site operations throughout the UK.	<ul style="list-style-type: none">• Businesses in construction, engineering, transport, scrap yard, recycling and haulage;• UK-based;• Turnover above £5m;• Will consider smaller if distressed.

Location: England

259557 - ENGINEERING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• International engineering group;• Services include (but not limited to) engineering, architecture, urban planning and consulting;• Markets include road, civil, urban development, water and environment.	<ul style="list-style-type: none">• Engineering services;• Located globally;• Any size.

Location: France

15070 - MULTI-DISCIPLINARY CONSULTING ENGINEERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Multi-disciplinary consulting engineers;• Also offers complementary services in building consultancy, project management and planning services;• Services include structural engineering, building consultancy, civil engineering and building services;• Headquartered in the UK with services in the Middle East and Australia.	<ul style="list-style-type: none">• Multi-disciplinary consulting engineers;• Offering consultancy, project management and planning services;• Located globally;• Minimum EBITDA £500k.

Location: England

267480 - GYPSUM & PLASTERBOARD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Manufacturer of manufacturing building materials;• Headquartered in Belgium;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of gypsum and plasterboard;• For the construction industry;• Located worldwide;• Turnover above €25m.

Location: Belgium

259041 - PRECAST CONCRETE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer and supplier of precast concrete solutions;• Solutions include drainage and water management, rail power and infrastructure, and bespoke precast;• Supplies the UK construction industry.	<ul style="list-style-type: none">• Manufacturers of precast concrete solutions;• Located in the UK and ROI;• Turnover up to £70m.

Location: Northern Ireland

269116 - INTERIOR DESIGNERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK limited liability partnership;• Office interior designer;• Services include office design, space planning, workspace study, 3D modelling, project management, construction and office refurbishment.	<ul style="list-style-type: none">• Interior designers;• Main contractors;• Project management firms;• Focusing on office and corporate spaces;• Located in Europe;• Minimum EBITDA £1m.

Location: England

11246 - MULTI-DISCIPLINARY CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Multi-disciplinary engineering design consultancy;• Services include structural and civil engineering, M&E, transportation and infrastructure.	<ul style="list-style-type: none">• Engineering consultancies;• Structural, M&E (particularly fire, acoustics and BIM) and infrastructure/civil design engineering disciplines are of particular interest;• No interest in contaminated land consultancies;• No interest in surveying or installations;• Operating within the logistics, distribution, nuclear, aviation, energy, residential and commercial sectors;

The Acquirer	Acquisition Criteria
	<ul style="list-style-type: none"> • No interest in the rail sector; • Located in London, Midlands or Northern England; • Overseas businesses are not of interest; • Keen for vendors to remain for 4-5 years; • Turnover in the range of £2m-£10m.

Location: England

259680 - ARCHITECTURE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of architects; • Work on large or small, complex or simple designs; • Sectors include railways, hotels, retail, sports and leisure, healthcare, transportation, infrastructure and residential. 	<ul style="list-style-type: none"> • Architecture firms; • Based in the UK and Middle East; • Turnover in the range of £1m-£10m.

Location: England

254340 - ENGINEERING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of integrated engineering solutions; • Serves a range of industries including oil and gas, steel, petrochemical, power and construction projects; • Services offered nationwide. 	<ul style="list-style-type: none"> • Providers of engineering services; • Focused on the construction, building and infrastructure industries; • UK-based; • Turnover up to £10m.

Location: England

267272 - ENGINEERING & CONSTRUCTION CONSULTANCY ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Provider of management, engineering and development consulting services;• Services include commissioning, construction management, procurement, management consultancy, project implementation and process control;• Serves the mining metallurgical, energy and infrastructure sectors.	<ul style="list-style-type: none">• Engineering and construction consulting services;• Operating in a range of sectors;• Located globally;• Minimum EBITDA £1m.

Location: Canada

268942 - MULTI-DISCIPLINARY CONSULTANCY ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Multi-disciplinary consultancy;• Services include M&E, transport planning and BIM;• Operates worldwide.	<ul style="list-style-type: none">• Multidisciplinary consultancies;• Focus on sustainability;• UK-based;• EBITDA up to £1m.

Location: England

6669 - MACHINERY INSTALLATION & REMOVAL ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of engineering companies;• Services include machinery installation, mechanical engineering and engineering consultancy;• Nationwide operations.	<ul style="list-style-type: none">• Machinery installation and removals;• Located in the UK;• Turnover up to £10m.

Location: England

267603 - CONSTRUCTION INVESTMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Investment group; • Specialising in business support services and construction; • Currently invested in scaffolding businesses. 	<ul style="list-style-type: none"> • Asset heavy construction-related businesses; • Building services and waste management companies; • Also interested in business services to support growth, such as digital marketing; • Based in the UK; • Minimum EBITDA c.£1m.

Location: England**267000 - CHARTERED SURVEYOR** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Chartered surveyors practice; • Services include rights of light advice and building surveying; • Clients in both commercial and residential sectors. 	<ul style="list-style-type: none"> • Specialist consultants in noise, or surveyors in noise, acoustics, environmental, etc.; • Based in the Midlands or South; • Minimum EBITDA £500k.

Location: England**265281 - BUILDING SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of business-critical building services; • Services include heating, air conditioning, refrigeration, mechanical and electrical engineering, and energy systems; • Operates nationwide. 	<ul style="list-style-type: none"> • Companies within the building, construction, environmental, energy and engineering sectors; • Located in England; • Turnover up to £25m; • EBITDA up to £2.5m.

Location: England

254946 - HARD FM SERVICES ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK-listed;• Provider of business-critical building services;• Services include heating, air conditioning, refrigeration, mechanical and electrical engineering, and energy systems;• Operates across the UK.	<ul style="list-style-type: none">• Hard FM (building and construction, environmental, energy and engineering);• Based in England;• Turnover up to £25m;• EBITDA up to £2.5m.

Location: England

256432 - MULTI-DISCIPLINARY CONSTRUCTION CONSULTANCY ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of consultancy services to the construction sector;• Services include quantity surveying, project management, building inspections and CDM advisory services;• Multiple locations across the UK.	<ul style="list-style-type: none">• Multi-disciplinary construction consultancies;• Focus on quantity surveying and project management;• Based in the UK and Ireland;• Turnover up to £10m.

Location: England

268417 - HVAC & CLIMATE CONTROL PRODUCTS ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• HVAC and climate control products and solutions provider;• Designs and manufactures equipment for heating, cooling, drying and ventilation;• Headquartered in Denmark;• Global operations.	<ul style="list-style-type: none">• Portable and installed products for heating, cooling, drying, humidification, air cleaning and ventilation;• Activities relating to the design, manufacture and/or sales, installation and service;• Located worldwide;• EBITDA >£800k.

Location: Denmark

262961 - PUBLIC SECTOR CONTRACTOR ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Construction company;• Project sectors include retail, motor retails, industrial and storage.	<ul style="list-style-type: none">• Main contractors;• Specialising in public sector works;• Based in the Midlands;• Turnover above £25m.

Location: England

266080 - HVAC & ELECTRONICS ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Full-range supplier of technical building services;• Focusing on specialist solutions;• Located in Germany.	<ul style="list-style-type: none">• Installation and service of HVAC or electronics;• Located in Germany, near to Hamburg, Berlin, Leipzig, Frankfurt or Munich;• Turnover in the range of €5m-€30m;• EBITDA in the range of €250k-€5m.

Location: Germany

358 - M&E MAINTENANCE ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Technical FM business;• Offers a range of services to commercial property and housing;• Services fall in to one of five sectors - planned maintenance, reactive maintenance, energy management, housing services and projects;• Mainly M&E maintenance, compliance testing, building fabric maintenance and minor works;• Services offered across the UK.	<ul style="list-style-type: none">• M&E maintenance, testing and compliance businesses;• Providers of building and technical FM services;• Little focus on construction fit-out contracts;• Preference for planned and reactive M&E maintenance projects;• Located in the UK;• Minimum EBITDA £500k.

Location: England

255553 - HEAVY LIFTING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Crane rental and engineering projects provider;• Customers in the oil & gas, energy and petrochemical sectors;• Global presence;• Headquartered in Belgium.	<ul style="list-style-type: none">• Engineered solutions for heavy lifting;• Specifically for the wind market (windmills);• Located in the UK;• Turnover in excess of £5m.

Location: Belgium

265180 - FACADES, CLADDING, ROOFS & LIGHTNING PROTECTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Specialist in façades, cladding, roofs and lightning protection;• Services clients from various end markets;• Located in the Netherlands and Germany.	<ul style="list-style-type: none">• Façades, cladding, roofs and lightning protection specialists;• Located in DACH and Benelux;• Profits in excess of €1m.

Location: Netherlands

10507 - HVAC *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Specialist in AC and ventilation systems;• Services include installation, service and repair;• Partners include Mitsubishi;• UK-based.	<ul style="list-style-type: none">• HVAC businesses;• Commercial or high end residential clients;• Little reliance on retail;• Significant services arm (up to 20% of revenue);• Located in the South and Midlands;• Looking to acquire 100% of the business.

Location: England

262169 - RENTAL POWERED ACCESS MACHINES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Installer and provider of rental mast climbing work platforms;• Operates a fleet of over 600 powered access machines;• Offers machines across the UK.	<ul style="list-style-type: none">• Providers of rental powered access machines and other traditional scaffolding alternatives;• Installers and certifiers of powered access machines;• UK-based;• Minimum EBITDA c.£1m.

Location: England

266596 - BUILDING REPAIR SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Building repair specialist;• Services include concrete repair, corrosion protection and industrial painting work.	<ul style="list-style-type: none">• Technical building repair services;• Projects can include garages, multi-story car parks, high-rise buildings and similar;• Located in German-speaking Europe;• Profits >€1m.

Location: Germany

258037 - ROOFING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Suppliers of roofing solutions to the housebuilding sector;• Along with traditional services the company offers leadwork, roofline and renewables services;• Operates across the UK.	<ul style="list-style-type: none">• Roofing solutions provider;• Solutions for pitched roofing;• Located in the UK;• Minimum EBITDA £500k.

Location: England

266444 - INFRASTRUCTURE REPAIR & MAINTENANCE ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • European PE-owned; • Provider of essential infrastructure services; • Services offered fall into the utilities, transport, telecoms and data capture sectors; • Installation, design, maintenance and repair services; • Engineering services; • Committed credit facility to fund acquisitions; • Quick to move funds, sign and close acquisitions; • Active across the UK and Ireland. 	<ul style="list-style-type: none"> • Infrastructure repair and maintenance services; • Majority of turnover under long-term framework agreements as opposed to projects; • Will consider project work if there is very clear 'essential nature' of services; • Majority of turnover with end-clients and not just tier 1 contractors; • Located in the UK and Ireland; • Some international activity is okay; • Management team is willing to stay with the business or there is a clear succession plan in place if shareholders are exiting; • Good growth potential and clear growth strategy; • EBITDA in the range of £1m-£25m.

Location: England

255941 - INTERIOR SOLUTIONS ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Interior solutions provider; • Offers design, management, delivery and installation; • Markets include leisure, healthcare and education; • Based in the North. 	<ul style="list-style-type: none"> • Providers of interior solutions; • Within the public and private sectors; • Located in the North; • Turnover up to £20m.

Location: England

317 - BUILDING & SUPPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Building and support services provider;• Services include fire protection, plant hire, roofing and refurbishment;• Based in the North.	<ul style="list-style-type: none">• Bolt-ons to compliment existing building/support services;• Based in the UK;• Turnover up to £20m.

Location: England

268926 - CONSTRUCTION & CIVIL ENGINEERING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of civil engineering services including highway construction;• Services include civil engineering, drainage design, driveways, fencing and groundwork;• Located in the UK.	<ul style="list-style-type: none">• Providers of construction and civil engineering focusing on the maintenance and repair of the highway and utility infrastructure;• Building services;• UK-based;• Minimum EBITDA £250k.

Location: England

262383 - PREFABRICATED HOUSES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer of prefabricated houses;• Programmes include self-build and more luxurious projects with a focus on sustainability;• Headquartered in Germany.	<ul style="list-style-type: none">• Manufacturers of prefabricated houses;• All aspects of the production chain from design and manufacture to sale and building;• Located in Europe;• Minimum EBITDA of €1m.

Location: Germany

263567 - M&E CONTRACTORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE owned;• Mechanical and electrical contractor for infrastructure projects;• Provides off site construction, design and control, installation and maintenance of projects;• Located in the UK.	<ul style="list-style-type: none">• M&E contractors;• Specialising in rail, highways, tunnels, power sectors;• Telecom service providers (CCTV for highways, rail line telecoms etc);• Located in Southern England;• Minimum EBITDA £250k.

Location: England

265877 - CONSTRUCTION TESTING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of construction material and geotechnical testing services;• Own fleet of site vehicles which are used to conduct the tests and inspections;• Located in the UK.	<ul style="list-style-type: none">• Providers of on-site testing and laboratory services to the construction, civil engineering sectors;• Located in the UK;• Minimum EBITDA £250k.

Location: England

255504 - ENERGY-EFFICIENT WINDOWS & DOORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Designer and manufacturer of windows and doors solutions;• Specialist in designing, manufacturing and installing energy-efficient and environmentally friendly products;• Located in the UK.	<ul style="list-style-type: none">• Manufacturers of energy-efficient windows and doors in new-build housing;• Focusing on social housing strategy in England;• Minimum EBITDA £250k.

Location: Scotland

262504 - DRAINS & DUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Part of a wider AIM-listed group;• Providers of cleaning and decontamination services;• Focused on ventilation systems, ductwork and kitchen extraction units;• Also offers asbestos removal services and building refurbishment;• Active across the UK and UAE.	<ul style="list-style-type: none">• Drain and duct monitoring, cleaning, repair and management businesses;• B2B;• Clients across a range of sectors;• Regulatory compliance businesses active in the same space;• Located across the UK;• Any size.

Location: Germany

355 - SPECIALIST CONSTRUCTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Construction services provider;• Areas of activity include engineering and buildings.	<ul style="list-style-type: none">• Specialist construction services;• Targeting the energy, environmental and infrastructure sectors;• Based in the UK;• Turnover above £2m.

Location: England

263131 - ROAD-RAIL PLANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of sub-contracted services to the rail sites;• On-track plant hire and POS service specialists;• Operates across the UK.	<ul style="list-style-type: none">• Operators of road-rail plants ;• Sub-contracting services for the rail industry;• Located in the UK;• Minimum EBITDA £250k.

Location: England

267723 - SCAFFOLDING & INDUSTRIAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Industrial services provider;• Services include scaffolding, insulation, protective coating and industrial cleaning.	<ul style="list-style-type: none">• Scaffolding and industrial services;• Located in the UK and Europe;• Turnover in the range of £1m-£50m.

Location: England

9743 - HOLIDAY HOMES & COTTAGES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer of park homes, lodges and leisure homes;• Located in the UK.	<ul style="list-style-type: none">• Manufacturers of holiday homes and lodges;• Located in the UK;• Minimum EBITDA £250k.

Location: England

268844 - INSULATION INSTALLER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Insulation installer;• Located in the UK.	<ul style="list-style-type: none">• Installers of insulation for national house builders;• Located in the UK;• Minimum EBITDA £250k.

Location: England

261613 - SCAFFOLDING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of scaffolding services for large scale construction sites;• Located in Germany.	<ul style="list-style-type: none">• Providers of scaffolding services (façade scaffolding, weather shelters, steel structures);• Located in Germany;• Minimum EBITDA €250k.

Location: Germany

258811 - M&E BUSINESSES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Providers of specialist built-environment support services;• Mechanical and electrical engineering services, as well as the design and installation of fire and safety products;• UK-based.	<ul style="list-style-type: none">• Mechanical and electrical businesses with a niche/specialist offering;• Client-base including large companies;• UK-based;• Revenue above £15m.

Location: England

ELECTRONIC

268906 - SAFETY & MISSION-CRITICAL SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of wireless control solutions for safety and mission critical applications;• Sectors of activity include industrial, transportation, safety systems and mining;• Located in the US;• Global operations.	<ul style="list-style-type: none">• Manufacturers of wireless controls, emergency stop solutions, fleet & asset management software, decision support software, lone worker protection products, yard automation and connectivity products;• Located globally;• Turnover >£5m.

Location: USA

261432 - MODULAR INFORMATION SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer and producer of modular information systems used by police departments, fire departments and EMS customers;• Located in the US.	<ul style="list-style-type: none">• Developers of modular information systems for public service providers;• Located in Europe;• Turnover >£5m.

Location: USA

268895 - CONDITION/LOCATION MONITOR OR INDICATOR PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Internet of Things solution provider;• Manufactures monitoring solutions for products in transit or storage;• Headquartered in the US;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of condition/location monitor or indicator products;• Located globally;• Turnover >£5m.

Location: USA

269347 - HERMETIC PACKAGES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of advanced hermetic packages and components. 	<ul style="list-style-type: none"> • Manufacturers of hermetic packages for the defence, aerospace and industrial sectors; • Located in Europe; • Turnover >£5m.

Location: USA**268896 - MACHINE CONTROLS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of engine controls, wire harnesses, engine accessories and wireless telemetry; • Sectors of activity include irrigation, forestry, construction, mining, water transfer pumping and sewage bypass pumping; • Headquartered in the US. 	<ul style="list-style-type: none"> • Manufacturers of machine control, sensors, telemetry and remote operation products; • Located globally; • Turnover >£5m.

Location: USA**261290 - ELECTRONICS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Manufacturer of PCBs, cable assembly and full system integration; • Provides services to a number of industries including medical devices and secure telecoms; • UK-based. 	<ul style="list-style-type: none"> • Electronics manufacturers; • Particularly interested in manufacturers in regulated markets such as medical devices, high end communications and aerospace; • Would also consider specialist design companies; • UK-based; • EBITDA from £200k-£2m.

Location: Northern Ireland

257110 - ELECTRONIC TIME-CRITICAL SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of industrial electronic applications to marine vessels, emergency vehicles and public safety communication systems;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of electronic systems for time critical applications;• Located in Europe;• Turnover >£5m.

Location: USA

270980 - ELECTRICAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Distributor of electronic components for high-end technology manufacturers in sectors such as oil & gas;• Provides supply-chain management solutions;• Located in the UK.	<ul style="list-style-type: none">• Manufacturers and distributors of electrical components;• Providers of outsourced services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

268468 - ROBOTIC EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Manufacturer of hi-tech electrical equipment and robotic equipment;• Products include AC motor drives and industrial robots;• Located in Japan.	<ul style="list-style-type: none">• Manufacturers of robotic equipment;• Located worldwide;• EBITDA >£1m.

Location: Japan

263990 - BACKUP POWER SOLUTIONS ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of backup power solutions;• For the cable, traffic and rail end markets.	<ul style="list-style-type: none">• Manufacturers of backup power solutions;• For a variety of end markets;• Located in Europe;• Turnover >£5m.

Location: USA

264171 - Z-WAVE WIRELESS TECHNOLOGY ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Distributor of home automation systems with z-wave wireless technology;• Will only sell to re-sellers and only distributes devices with a valid z-wave certification;• Located in Germany;• Distributes across Europe and the Middle East.	<ul style="list-style-type: none">• Z-wave wireless technology providers;• Distributors of home automation systems and z-wave wireless technology;• Located in Europe;• Turnover in the range of €2m-€20m;• EBITDA of €500k-€3m.

Location: Germany

269999 - SECURITY & FIRE SOLUTIONS ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Distributor of security and fire solutions in the data, security and telecoms market;• Supplies security equipment such as CCTV, intruder alarms, access control and fire safety products;• Located in Ireland.	<ul style="list-style-type: none">• Distributors of security and fire solutions in the data, security and telecoms market;• Located in the UK;• Turnover above £5m.

Location: Ireland

268449 - ELECTRICAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Japanese-listed;• Developer and manufacturer of electrical components;• Products include a variety of switches, fuses, sensors, solenoids and motors.	<ul style="list-style-type: none">• Manufacturers of electrical components;• Located worldwide;• EBITDA >£1m.

Location: Japan

250510 - MECHANICAL, ELECTRONIC & SOFTWARE ENGINEERING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Industrial engineering design business;• Operating across multiple sectors including electronic, mechanical and software engineering;• UK-based.	<ul style="list-style-type: none">• Mechanical, electronic or software engineering businesses;• UK-based;• Any EBITDA and turnover considered.

Location: England

268902 - LIGHTING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of energy-efficient lighting fixtures and retrofit solutions;• For industrial, commercial, and outdoor applications;• Based in the US.	<ul style="list-style-type: none">• Manufacturers of lighting products;• Located globally;• Turnover >£5m.

Location: USA

10829 - LIGHTING & ELECTRICAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Distributor of electrical components;• Components are sold to lighting manufacturers and electrical wholesalers/distributors;• UK-based.	<ul style="list-style-type: none">• Specialist distributors of lighting and electrical components;• Selling products to OEMs;• UK-based;• Turnover up to £10m.

Location: England

261284 - LED LIGHTING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer of energy efficient LED lighting;• Products include interior lighting, exterior lighting, industrial, lamps and tubes;• UK-based.	<ul style="list-style-type: none">• LED lighting businesses;• Located in Europe;• Turnover >£1m.

Location: England

269553 - PAYMENT SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer of payment kiosks and payment automation;• Manufactures, installs and services a range of modular, unattended payment systems;• Offered to major brands and covers major payment providers across Europe.	<ul style="list-style-type: none">• Payment, barcoding and parking payment solutions;• Technologies developed for unattended payments;• Located across Europe;• EBITDA up to €5m.

Location: Belgium

7729 - BACKUP GENERATORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of backup generators;• Service offering includes generator installation, hire and servicing;• UK-based.	<ul style="list-style-type: none">• Generator businesses focused on installation, hire and servicing;• UK-based;• Any EBITDA and turnover considered.

Location: Scotland

261288 - DOMESTIC APPLIANCE PARTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer and distributor of domestic appliance parts;• Access to millions of parts for leading brands including Hotpoint, Bosch, Dyson;• History of acquisitions.	<ul style="list-style-type: none">• Distributors of domestic appliance parts;• Domestic appliance repair considered;• Located in the UK;• Turnover in the range of £2m-£20m.

Location: England

270146 - ELECTRICAL & LIGHTING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Distributor of lighting and electrical products;• Supplies the DIY-retail channel;• Offers a wide range of branded products;• Also offers logistics, merchandising and marketing services;• Distributes to dealers across the Benelux and France.	<ul style="list-style-type: none">• Distributors of consumer home electrical and lighting products;• Located globally;• Minimum EBITDA €1m.

Location: Belgium

257396 - ELECTRICAL WHOLESALER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Electrical wholesaler; • 30 branches and online presence; • Stocks major brands and patented own brand equipment; • Distributes across the UK. 	<ul style="list-style-type: none"> • Electrical wholesalers and distributors; • Supplying electricians and builders; • Located within the UK; • Turnover in the range of £1m-£20m.

Location: England**255749 - CABLES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Distributor of cables; • Imports and distributes copper cables, computer cables, power cables and telecom cables • Distribution centres across Southern England with UK operations. 	<ul style="list-style-type: none"> • Distributors of cables and related products; • UK-based; • Turnover up to £5m.

Location: England**267109 - FIBRE & DATA CABLES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Wholesaler and supplier of wires, cords and cables; • Operates in telecoms and telematics; • Headquartered in the Netherlands. 	<ul style="list-style-type: none"> • Wholesalers of fibre and data cables; • End users in the infrastructure, utility and industry sectors; • Based in Europe with a focus on Germany and Benelux; • Turnover c.€15m.

Location: Netherlands

9963 - RETAIL & WHOLESALE OPERATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Stock management and supply;• Varied product groups including workwear, office equipment and stock management services;• Located in the North East.	<ul style="list-style-type: none">• B2B retail and wholesale operations;• Including PPE, workwear, office products, packaging, welding products and electrical parts;• Interested in distressed;• Located in the North;• Turnover up to £2m.

Location: England

270713 - ELECTRONIC & TECHNICAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Distributor of electronic and technical components;• Wholesaler of electronic products worldwide;• Located in the Netherlands and the UK.	<ul style="list-style-type: none">• Distributors of electronics, consumer electronics and technical components;• Electronics distributors to niche markets;• Located in Europe;• Minimum EBITDA £250k.

Location: Netherlands

264492 - SAFETY TECHNOLOGY & PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of safety technology for use in hazardous environments;• Primarily serves the oil & gas, energy, mining chemicals and pharmaceuticals sectors;• Located in Germany.	<ul style="list-style-type: none">• Providers of safety technology and products;• For extreme environments;• Located in Europe;• Minimum EBITDA £1m.

Location: Germany

268839 - INDUSTRIAL SECURITY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Supplier of security gates and barriers;• Located in the Netherlands.	<ul style="list-style-type: none">• Suppliers of industrial security products;• Located in Europe;• Minimum EBITDA £1m.

Location: Netherlands

257842 - RFID/NFC TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Manufacturer of contactless RFID and NFC access control systems;• Serves the leisure and commercial industries;• Located in Germany.	<ul style="list-style-type: none">• Manufacturers of RFID/NFC technology;• Communications technology manufacturer;• Payment technology solutions provider;• Located in Europe;• Minimum EBITDA £1m.

Location: Germany

6601 - LIGHTING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Manufacturer and supplier of lighting systems;• Operates in Europe, Asia and Australia;• History of acquisitions.	<ul style="list-style-type: none">• Manufacturers and suppliers of lighting products;• No interest in lighting components;• Stable management team looking to stay with the business for a few years after any transaction;• Located worldwide;• Minimum turnover of £5m;• Must be profitable.

Location: England

270961 - INDUSTRIAL TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of portable handsets for data cable and network testing;• Products for engineers to improve productivity;• Located in the UK.	<ul style="list-style-type: none">• Manufacturers of industrial technology for engineers;• Located globally;• Minimum EBITDA £250k.

Location: England

268630 - SENSORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Japanese-listed;• Manufacturer of sensors for industrial and security-related applications;• European and US subsidiaries.	<ul style="list-style-type: none">• Manufacturers of sensors;• Located globally;• EBITDA >£1m.

Location: Japan

269840 - HARSH ENVIRONMENT ELECTRICAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer of electrical components and equipment to be used in harsh environments;• Located in the UK, Europe and US.	<ul style="list-style-type: none">• Manufacturers of electrical components and equipment used to withstand harsh environments;• Products used in the industrial, oil & gas, automotive sectors;• Located in the UK, Europe and US;• Minimum EBITDA £250k.

Location: England

6987 - LIGHTING & LIGHTING CONTROLS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer and wholesaler of lighting;• Both domestic and commercial;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of lighting and lighting controls;• Located in the UK and Europe;• Turnover in the range of £1m-£50m;• EBITDA of any size.

Location: England

267674 - PCBS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Contract electronics manufacturer;• Offers full design, bare board manufacturing, tooling and assembly services;• Products offered to a wide range of industries.	<ul style="list-style-type: none">• Manufacturers of printed circuit boards, flexible circuits and other electronic equipment;• Located across the UK;• Turnover up to £15m.

Location: England

268858 - SMART HOME PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Manufacturer of home automation products;• Products include home control, switches, sockets, detectors, lighting & wireless controls;• Sells products to installers and distributors;• Products are manufactured in Belgium and sold globally.	<ul style="list-style-type: none">• Smart home product manufacturers;• Located in Benelux;• Turnover above €10m.

Location: Belgium

410 - ELECTRONIC TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Power supply subsystems provider;• Products include cables, transformers, coils, power supply units and battery chargers;• Located in the North East.	<ul style="list-style-type: none">• Electronic technology companies;• Products include door access control, security products, green energy and water metering services;• Microwave subsystems/components, power supplies and electronic controls of interest;• Located in the UK;• Turnover above £2m.

Location: England

4389 - ELECTRONIC PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of electronic products;• Products include power leads, cable, wiring harnesses and control panels;• Customers in the defence and renewable sectors;• Located in the Midlands.	<ul style="list-style-type: none">• Manufacturers/distributors in the aerospace, defence, energy, rail, specialist industrial, security and marine sectors;• Wiring and harnessing, panel boxes and wiring, RF communications/technology, niche electrical/electronic products, portable power sources, battery technologies;• No interest in mainstream automotive, commercial electrical or PCB subcontracting;• Located within the UK;• Turnover in the range of £1m-£3m;• Profit before tax in excess of £200k after director salaries.

Location: England

268704 - AC/DC CABLES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• NASDAQ-listed;• Manufacturer of AC/DC cables;• Also offers a range of monitoring, maintenance and repair services;• Worldwide operations.	<ul style="list-style-type: none">• Manufacturers of energy and related cables along with associated accessories;• Located worldwide;• EBITDA >£1m.

Location: Denmark

252727 - SWITCHBOARDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of bespoke MV and LV switchboards;• Site installations, maintenance and repairs of HV, MV and LV switchgear;• History of acquisitions;• Operates across the UK.	<ul style="list-style-type: none">• Manufacturers of switchboards;• Support services in the switchboard space;• Located within the UK and internationally;• Turnover in the range of £5m-£10m;• EBITDA of £500k-£750k.

Location: England

5245 - SECURITY & FIRE ELECTRONICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Distributor of security products and services;• Products and services include CCTV solutions, access control, fire detection and intruder alarms.	<ul style="list-style-type: none">• Supply chain to the CCTV, intruder, access control, tagging and fire markets;• Photography and camera companies, or CCTV monitoring companies also considered;• Located within the UK;• Export markets considered if relocatable;• Turnover up to £5m.

Location: England

3949 - ELECTRONIC PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• IT product and components distributor;• Products include computers, CCTV and hardware;• Located in the North of England.	<ul style="list-style-type: none">• Distributors of electronic products;• Distressed and retirement sales of interest;• Located within the UK;• Turnover up to £10m.

Location: England

257394 - ELECTRICAL WHOLESALE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Retailer and supplier of electrical products;• Appliances, fire, security, safety, and heating;• 400 branches throughout Europe.	<ul style="list-style-type: none">• Distributors and wholesalers of electrical products;• Located in Europe;• Turnover above £1m.

Location: England

269012 - MARKETING & MEDIA ELECTRONICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Manufacturer of marketing and media products and solutions;• Products range across audio, visual, lighting, healthcare, IT hardware and software;• Offers complimentary services including 3D visualisation, entertainment solutions, education tools and television;• Products and services distributed through distributors, wholesalers, resellers and integrators;• Offices and facilities located globally;• Headquartered in Belgium.	<ul style="list-style-type: none">• Marketing and media product manufacturers and distributors;• Providers of media services;• Products and services focused around digital media;• Hardware and software;• Located globally;• Minimum EBITDA €1m.

Location: Belgium

262675 - MOBILE PHONES ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer and supplier of mobile phones;• Services include manufacturing, re-manufacturing and parts reclamation;• Acquisition history within the sector.	<ul style="list-style-type: none">• New/refurbished mobile phone manufacturers and sellers;• Located internationally;• Any size.

Location: England

268701 - ELECTRICAL POWER, TELECOMS & FIBRE-OPTIC CABLES ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• EPA-listed;• Manufacturer of cables;• Areas of specialisation include offshore wind farms & subsea connections, and telecoms networks;• Headquartered in France;• Operates worldwide.	<ul style="list-style-type: none">• Manufacturers of electrical power, telecoms and fibre-optic cables;• Located worldwide;• EBITDA >£1m.

Location: France

269807 - ELECTRONIC COMPONENTS & ASSEMBLIES ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German privately-owned;• Electronic components manufacturer;• Products include inductors and coils;• Global operations.	<ul style="list-style-type: none">• Manufacturers of electronic components and assemblies;• Manufacturers and suppliers of medical electronics;• Located in the UK;• Will look at distressed deals;• Turnover in the range of \$5m-\$10m.

Location: Germany

260453 - NETWORK INFRASTRUCTURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Designer and B2B distributor of broadcast network infrastructure;• Three core product areas are modular AV processing, monitoring & control systems and compliance recording;• Global distribution network;• Offices located worldwide.	<ul style="list-style-type: none">• Designers and distributors of network infrastructure;• Located globally;• Minimum EBITDA of €2m.

Location: Netherlands

256949 - PRINTED CIRCUIT BOARDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of PCBs;• Large product portfolio;• Products used in the automotive, medical, aerospace & defence and industrial industries.	<ul style="list-style-type: none">• Electronics manufacturers;• Particular interest in PCB designers/producers;• Located in Europe;• Sweet spot is Germany;• Turnover >£20m.

Location: England

268466 - ELECTRICAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Importer, exporter and distributor of synthetic resins, pharmaceuticals, electronic components, chemicals and industrial machinery;• Manufacturer of active pharmaceutical ingredients;• Located in Japan.	<ul style="list-style-type: none">• Distributors of synthetic resins, pharmaceuticals and electrical components;• Located worldwide;• EBITDA >£1m.

Location: Japan

263610 - FTTH TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • Technology group; • Offers fibre communication solutions and services; • Headquartered in Sweden. 	<ul style="list-style-type: none"> • Providers of FTTH technology; • Focus on production and assembly; • Interested in the different components required for FTTH communication including pipes/ducts, preconnected cables; • Not interested in installation; • Located globally; • EBITDA >£2m.

Location: Sweden**264151 - LED PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Designer and supplier of residential, commercial and exterior lights; • Products used for residential and commercial buildings; • Located in the UK. 	<ul style="list-style-type: none"> • Designer and supplier of LED products; • Customers include residences, hotels, universities, shops etc; • Located in Europe; • Minimum EBITDA £250k.

Location: England**254547 - COMPLEX PCBS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Manufacturer of complex electronic products; • Assembles and tests high-end printed circuit boards; • Located in the UK. 	<ul style="list-style-type: none"> • Manufacturers of complex printed circuit boards; • Located in the UK; • Minimum EBITDA £250k.

Location: Scotland

16593 - HOME SECURITY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Wholesale supplier of non-food consumer goods; • Products developed in house and are distributed through retail channels; • Customers include DIY chains, supermarkets, department stores and major online retailers; • Products are focused around smart homes and can be controlled from apps; • Products distributed across Europe. 	<ul style="list-style-type: none"> • Wholesale suppliers of home security products; • Products including lighting, alarms, cameras, installation equipment and audio-visual equipment; • Distributed through major retail channels; • Located across Europe; • Minimum EBITDA €1m.

Location: Netherlands**250089 - OUTDOOR LIGHTING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • Manufacturer of outdoor lighting; • Strong track record of acquisitions; • Headquartered in Belgium; • Worldwide operations. 	<ul style="list-style-type: none"> • Manufacturers of outdoor lighting; • Located worldwide; • Turnover in excess of £20m.

Location: Belgium**267119 - RADIO FREQUENCY & MICROWAVE PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Supplier of radio frequency and microwave products; • Owned by an industrial holdings group; • Owners have strong track record of acquisitions. 	<ul style="list-style-type: none"> • Suppliers of radio frequency and microwave products; • Includes cable assemblies and relevant electronics in this specialism; • UK-based; • Turnover <£5m.

Location: England

9135 - LIGHTING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer of lighting products;• Products include outdoor lighting, lamps, bulbs and LEDs;• Based in Yorkshire.	<ul style="list-style-type: none">• Manufacturers of lighting products;• UK-based;• Turnover up to £10m.

Location: England

5501 - BATTERY PACKS & BATTERY MANAGEMENT SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Manufacturer and distributor of electronic products;• Products include batteries, electronic components and ruggedised computers;• Key market sectors include industrial, oil & gas, medical and space;• Strong track record of acquisitions.	<ul style="list-style-type: none">• Manufacturers and distributors of battery packs and battery management systems;• UK-based;• Turnover in the range of £5m-£10m;• Sweet spot up to £7m.

Location: England

267120 - PCB & BOX BUILD ASSEMBLY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of box build and PCB assemblies;• Focus on aerospace, oil & gas, and medical sectors;• Owned by an industrial holdings group;• Owners have strong track record of acquisitions.	<ul style="list-style-type: none">• PCB and box build assembly;• Including cable assembly and relevant electronics;• Based in the UK;• Turnover in the range of £3m-£10m.

Location: England

3804 - WIRING HARNESS, BOX-BUILDS & INTERCONNECTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of harness assemblies;• Track record of acquisitions;• Operates across Europe.	<ul style="list-style-type: none">• Manufacturers of wiring harness, box-builds and interconnects;• Located in Europe;• Turnover in excess of £5m but will consider smaller;• Also sheet metal/fabrication businesses in the North of England as a bolt-on.

Location: England

7716 - PCBs & CONTROL SYSTEMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of electronics and ECUs;• Key markets include military, aerospace, automotive and hybrid/electrical vehicles;• Track record of acquisitions.	<ul style="list-style-type: none">• Manufacturers of PCBs or control systems;• No interest in mechanical;• Needs to be high-end markets;• UK-based;• Turnover up to £5m.

Location: England

417 - ELECTRONICS & AMMUNITION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer of specialist electronics and ammunition;• Owners have wide experience of international acquisitions;• Located in the UK.	<ul style="list-style-type: none">• Manufacturers of electronics and ammunition;• Specific focus on PCBs, cables and harnesses;• UK-based;• Turnover up to £5m.

Location: England

269639 - ELECTRICAL PROCESS MATERIALS & ASSEMBLIES ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Fabricator, converter, and distributor of electrical process materials, wire, cable, and assemblies;• Located in the US.	<ul style="list-style-type: none">• Manufacturers and distributors of electrical process materials and assemblies;• Located in Europe;• Turnover >£5m.

Location: USA

15840 - POWER SUPPLIES ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Manufacturer of secure power service and solutions;• Products include UPS, AC & DC battery based charger systems and diesel generators;• UK-based.	<ul style="list-style-type: none">• Manufacturers of emergency power supplies; Battery based chargers;• Located in the UK;• Minimum EBITDA £250k.

Location: England

15889 - FIRE & SECURITY SYSTEMS ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of fire and security products;• Security products include first line detection products, audio-visual devices, cable solutions and PA buttons;• Fire products include detection systems, audio-visual warning devices and cables;• Factory and offices based across the North West.	<ul style="list-style-type: none">• Manufacturers of fire and security systems;• Main market segments include access control as a service, fire & security systems, smart building & automation;• Verticals and drop-ins include security, access control, fire system integrators, cable wholesalers, fire cable manufacturers and specialised, bespoke and specialist cable manufacturers;• Located across the UK;• Minimum EBITDA £500k.

Location: England

10104 - SECURITY & FIRE SAFETY SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Designer and installer of electronic systems;• Provides audio visual, fire and security products;• Primary products include CCTV systems, security lighting, access control, fire alarms and gate automation.	<ul style="list-style-type: none">• Designers and installers of security and fire safety systems;• Interested in distressed businesses;• Located in the UK;• Turnover up to £5m.

Location: England

16429 - MONITORING & SURVEILLANCE SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Provider of mobile camera-based surveillance systems;• Offers a full range of specialist engineering services in the defence sector;• Client focus on the rail sector;• Products and services offered in the UK, but brand has spread to over 20 countries.	<ul style="list-style-type: none">• Monitoring and surveillance systems;• Transport and defence businesses integrating with the train builders and train management operating system;• Road/highway monitoring and surveillance systems;• Located across Europe;• EBITDA >£1m.

Location: England

13478 - ELECTRONIC DESIGNERS & SERVICE PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Outsourced designer of electronics manufacturing;• Provides design, supply chain management, prototyping and product lifecycle support;• Located in the UK.	<ul style="list-style-type: none">• Designers and service providers of electronics to OEMs;• Located in the UK;• Minimum EBITDA £250k.

Location: England

258145 - ENERGY METERING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Supplier of smart meter infrastructures;• Supplied to energy companies for commercial and domestic use;• Located in the UK.	<ul style="list-style-type: none">• Suppliers of energy metering products;• Located in the UK;• Minimum EBITDA £250k.

Location: England