Langcliffe

AGRICULTURE, CONSTRUCTION & ELECTRONIC BUYERS

ACQUISITIVE IN DACH

SEPTEMBER 2020

Sectors Featured Include: Agriculture, Building Products, Construction and Electronic

SECTORS

To view our buyers targeting DACH-based opportunities in the Agriculture, Building Products, Construction and Electronic sectors, please click the title link below.

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- AGRICULTURE
- BUILDING PRODUCTS
- CONSTRUCTION
- ELECTRONIC

AGRICULTURE

264047 - CROP, ANIMAL & PUBLIC HEALTH CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Manufacturer and distributor of crop care, animal health and public health agricultural 	 Manufacturers, formulators and proprietary license owners in livestock, crops and related businesses;
 products; Products include vitamins, animal feed, pesticides and fertilisers; 	 Distributors, importers and wholesalers of crop care, animal health and public health products;
 History of acquisitions; Located in Singapore; Operates worldwide. 	 Located globally; Excluding South America and Eastern Europe; Turnover in the range of £3m-£50m.

Location: Singapore

254242 - SEEDS, PESTICIDES & CROP PROTECTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Supplier of crop protection, seeds and animal	 Distributors of seed, pesticide and crop protection;
care products;	Located across Europe;
• Services farmers across the UK;	• Turnover up to £100m.
History of acquisitions.	

Location: England

263292 - HORTICULTURAL PRODUCTS & GREENHOUSES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK PE-owned;	 Manufacturers of aluminium horticultural product parts;
 Designer and manufacturer of high- performance aluminium roof and sidewall 	 Greenhouse designers and manufacturers;
systems;	Located in Europe;
Headquartered in the Netherlands.	• Minimum EBITDA €1m.

Location: Netherlands

269928 - ANAEROBIC DIGESTION EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;	Manufacturers of anaerobic digestion
 Manufacturer and retailer of biogas 	equipment;
installations;	Distributors of farming and biogas
• Products designed for cattle farms, pig farms	equipment;
and water purification stations;	 Located globally;
Production sites across Europe;	 Sales of €10m-€250m.
 Distribution partners allow a global product offering. 	

Location: Belgium

269926 - TROPICAL AGRICULTURE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian investment firm;	Tropical agriculture businesses;
 Five divisions active across Marine Engineering & Contracting, Private Banking, Real Estate & Senior Care, Energy & Resourcing and Growth Capital; Currently active in over 150 countries. 	 Family owned businesses requiring growth capital; Headquartered in Western Europe; Investment between €10m-€250m.

Location: Belgium

10389 - CROP PRODUCTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• AIM-listed;	• Agriculture, especially crop production;
International group; These busices are an entry of the second s	 Particularly tea, avocados, macadamia nuts and other nuts;
 Three business segments are agriculture, engineering and food service; Track record of acquisitions. 	 Also interested in European vertical integration i.e. marketing, consumer, branding etc.;
	Must be substantial;
	Located globally;
	• Any size.

BUILDING PRODUCTS

264152 - SOLID SURFACES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Manufacturer of kitchen work surfaces;	Solid surface businesses;Manufacturing and distribution will be
 Manufacturer of Ritchen work surfaces; Part of a well-financed investment group. 	considered;
	Materials include granite, marble, quartz and corian;
	• Located in the UK, US and Europe;
	• Turnover above £2m.

Location: England

268905 - GATE, FENCE & RAILING PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of products for gate, fence and railing professionals; 	 Manufacturers of products for gate, fence and railing professionals; Located globally;
 Materials used include steel, stainless steel, aluminium and nylon; 	• Turnover >£5m.
Based in the US.	

Location: USA

10431 - BATHROOM PRODUCTS & ACCESSORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Designer and manufacturer of bathroom products; 	 Manufacturers of bathroom products and accessories; Located in the UK, US and Europe;
 Products include showers baths, mirrors and taps; 	 Target turnover in the range of £5m- £200m.
• Part of a well-financed investment group.	

262338 - AGGREGATES & CONCRETE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 AIM-listed; Buy and build company; Invests in and operates construction material assets; 	 Producers of aggregates, concrete, precast concrete and other related materials; Quarries of interest where there are nearby operations;
 UK-based. 	 Located in the UK, Benelux, DACH and France; EBITDA above £1m.

Location: England

268573 - **DOORS, FLOORING & KITCHEN FURNITURE** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;	• Manufacturers and distributors of doors.
 Manufacturer and distributor of interior doors, flooring and kitchen furniture; 	flooring & kitchen furniture;Located in Europe;
Headquartered in Belgium.	• Minimum EBITDA €2m.

Location: Belgium

250196 - ALUMINIUM WINDOW PROFILES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Luxembourg PE-owned; Designer and manufacturer of aluminium profile systems; Products designed for use in the residential and renovation sector; Products include doors, windows, roof systems, conservatories, etc; Products sold to a network of partner fabricators and installers; Manufacturing sites across Europe. 	 Manufacturers of aluminium profiles for windows; Vertically integrated and not simple extrusion companies; No interest in high rise or project development; Located in Europe with a focus on Germany; Minimum EBITDA €1m.

Location: Belgium

17766 - CONSTRUCTION PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 AIM-listed; Manufacturer of building and construction products; Specialises in clay pipes, plastic drainage, ducting and concrete products; Products manufactured in the UK and exported globally. 	 Manufacturers of construction-orientated products: Heavy clay brick and roof tiles, Garden pot manufacturers, Concrete businesses but not supply or fitting services; Plastic extrusion, injection moulding, rotational moulding and vacuum forming; No interest in contracting; PVC or polyolefin recycling; Located in Europe; Minimum EBITDA €500k.

Location: England

267574 - TILES & GRIDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
German PE-owned;Manufacturer of ceiling tiles and grids for	 Manufacturers and installers of metal ceiling tiles, mineral fibre tiles and grids;
commercial buildings;	• Products used in schools, hospital, offices;
Sold across 11 countries;	Ceiling design specialist and wool material
• Located in the UK.	producers;
	Located in Europe;
	• Minimum EBITDA £250k.

270276 - PU INSULATION (CLICK REFERENCE TO ENQUIRE)

e A	cquirer	Acqu	ıis	ition Cr	iteria
•	ENX-listed;	•		High pe	erformance PU insulation solutions
•	Producer of polyurethane producer; Core portfolio is organised into four business units – flexible foams, insulation, bedding and			0	Designed for thermal and acoust applications in the construction market;
	automotive;	•		Manufa	acturers of technical foams;
•	Has joint ventures in certain business lines to expand product offering;			0	Designed for applications such as sealing and silencing;
•	Market products under well-known brands and product ranges;			0	Manufactured for use in cars, industrial equipment, domestic
•	Operates from over 50 plants located globally;		cleaning equipmen packaging; • Located globally; • Minimum EBITDA €1m.	cleaning equipment, filters and packaging;	
•	Looking to expand certain business lines through inorganic growth;	•			
•	c.€250m available for investments.				

Location: Belgium

252808 - WINDOWS, DOORS, BLINDS & FACADES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Manufacturer of windows, doors, blinds and facades; Operations in the UK, Scandinavia, DACH, CEE and Southern Europe. 	 Window manufacturers in new geographical markets (e.g. Benelux); Window, door, blind and facade manufacturers in established markets (the UK, Scandinavia, DACH, CEE and Southern Europe);
	• Turnover >€20m.

Location: Austria

CONSTRUCTION

16914 - LUXURY GARDEN BUILDINGS (CLICK REFERENCE TO ENQUIRE)

 PE-owned; Manufacturer and supplier of bespoke greenhouses and glasshouses; 	 Manufacturers of luxury or bespoke garden buildings; Based in the UK, Europe or the US;
 Products vary in size and can be glass-to-ground, brick-base or lean-to; Distinctive, high-end brand; UK-based. 	 Turnover up to £10m; EBITDA >£800k.

Location: England

268640 - DETACHED HOUSES & APARTMENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Japanese-listed; Construction company; Focuses on detached houses and apartment complexes; 	 Construction of detached houses and apartment complexes; Located globally; EBITDA >£1m.
Multi-billion-dollar turnover;Operates across the Far East.	

Location: Japan

268457 - CONSTRUCTION & ENGINEERING CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Japanese-listed; Construction and engineering consultancy; Specialises in infrastructure and urban development; Operates across the Far East. 	 Construction and engineering consultancies; Located globally; EBITDA >£1m.

Location: Japan

268470 - ENGINEERING CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Japanese-listed;Engineering consultancy;	 Engineering consultancies specialising in natural disaster prevention and water & waste water management;
 Specialises in natural disaster prevention, water and waste water management and the urban environment; 	 Located globally; EBITDA >£1m.
Operates across East Asia.	

Location: Japan

268999 - INDUSTRIAL CONTRACTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Industrial contractors; Operating in three core areas - dredging, infrastructure, contracting and real estate; 	 Industrial contractors; Services offered in marine, renewable energy, soil decontamination, construction, multi-technics, rail, utilities
 Headquartered in Belgium; Operates internationally. 	 and real estate development; Located in Europe; EBITDA above €1m.

Location: Belgium

15070 - MULTI-DISCIPLINARY CONSULTING ENGINEERS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Multi-disciplinary consulting engineers; Also offers complementary services in building consultancy, project management and planning services; 	 Multi-disciplinary consulting engineers; Offering consultancy, project management and planning services; Located globally; Minimum EBITDA £500k.
 Services include structural engineering, building consultancy, civil engineering and building services; 	
• Headquartered in the UK with services in the Middle East and Australia.	

268455 - ENVIRONMENTAL CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
• Japanese-listed;	Environmental consultancies;	
Environmental consultancy;	 Located globally; 	
 Services include risk management and infrastructure services. 	• EBITDA >£1m.	

Location: Japan

267723 - SCAFFOLDING & INDUSTRIAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
UK privately-owned;	• Scaffolding and industrial services;	
 Industrial services provider; 	• Located in the UK and Europe;	
 Services include scaffolding, insulation, protective coating and industrial cleaning. 	• Turnover in the range of £1m-£50m.	

Location: England

268431 - ENGINEERING EQUIPMENT RENTAL (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Japanese-listed;	Providers of engineering equipment rental
 Engineering equipment rental services provider; 	services;Located globally;
• Operates across the Far East.	• EBITDA >£1m.

Location: Japan

261613 - SCAFFOLDING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	Providers of scaffolding services (façade
 Provider of scaffolding services for large scale construction sites; 	scaffolding, weather shelters, steel structures);
Located in Germany.	 Located in Germany;
	• Minimum EBITDA €250k.

Location: Germany

267480 - GYPSUM & PLASTERBOARD (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;Manufacturer of manufacturing building	 Manufacturers of gypsum and plasterboard;
materials;	• For the construction industry;
Headquartered in Belgium;	Located worldwide;
Operates globally.	• Turnover above €25m.

Location: Belgium

269116 - INTERIOR DESIGNERS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK limited liability partnership;	Interior designers;
Office interior designer;	Main contractors;
• Services include office design, space	Project management firms;
planning, workspace study, 3D modelling, project management, construction and office	• Focusing on office and corporate spaces;
refurbishment.	Located in Europe;
	• Minimum EBITDA £1m.

Location: England

267272 - **ENGINEERING & CONSTRUCTION CONSULTANCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Provider of management, engineering and development consulting services; 	 Engineering and construction consulting services; Operating in a range of sectors;
 Services include commissioning, construction management, procurement, management consultancy, project implementation and process control; 	Located globally;Minimum EBITDA £1m.
Serves the mining metallurgical, energy and infrastructure sectors.	

Location: Canada

268417 - HVAC & CLIMATE CONTROL PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Swedish PE-owned; HVAC and climate control products and solutions provider; 	 Portable and installed products for heating, cooling, drying, humidification, air cleaning and ventilation;
 Designs and manufactures equipment for heating, cooling, drying and ventilation; 	 Activities relating to the design, manufacture and/or sales, installation and service;
Headquartered in Denmark;Global operations.	 Located worldwide; EBITDA >£800k.

Location: Denmark

259557 - ENGINEERING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	 Engineering services;
 International engineering group; 	 Located globally;
 Services include (but not limited to) engineering, architecture, urban planning and consulting; 	• Any size.
 Markets include road, civil, urban development, water and environment. 	

Location: France

266080 - HVAC & ELECTRONICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
German PE-owned;Full-range supplier of technical building	 Installation and service of HVAC or electronics;
services;	• Located in Germany, near to Hamburg,
 Focusing on specialist solutions; 	Berlin, Leipzig, Frankfurt or Munich;
Located in Germany.	 Turnover in the range of €5m-€30m;
	• EBITDA in the range of €250k-€5m.

Location: Germany

265180 - FACADES, CLADDING, ROOFS & LIGHTNING PROTECTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 German PE-owned; Specialist in façades, cladding, roofs and lightning protection; Services clients from various end markets; Located in the Netherlands and Germany. 	 Façades, cladding, roofs and lightning protection specialists; Located in DACH and Benelux; Profits in excess of €1m.

Location: Netherlands

266596 - BUILDING REPAIR SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• German PE-owned;	Technical building repair services;
 Building repair specialist; Services include concrete repair, corrosion protection and industrial painting work. 	 Projects can include garages, multi-story car parks, high-rise buildings and similar;
	 Located in German-speaking Europe;
	 Profits >€1m.

Location: Germany

262383 - PREFABRICATED HOUSES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	 Manufacturers of prefabricated houses;
 Manufacturer of prefabricated houses; 	All aspects of the production chain from
 Programmes include self-build and more luxurious projects with a focus on 	design and manufacture to sale and building;
sustainability;	Located in Europe;
Headquartered in Germany.	 Minimum EBITDA of €1m.

Location: Germany

ELECTRONIC

268906 - SAFETY & MISSION-CRITICAL SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of wireless control solutions for safety and mission critical applications; 	 Manufacturers of wireless controls, emergency stop solutions, fleet & asset management software, decision support software, lone worker protection
 Sectors of activity include industrial, transportation, safety systems and mining; 	products, yard automation and connectivity products;
• Located in the US;	Located globally;
Global operations.	• Turnover >£5m.

Location: USA

261432 - MODULAR INFORMATION SYSTEMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Developer and producer of modular information systems used by police departments, fire departments and EMS customers; 	 Developers of modular information systems for public service providers; Located in Europe; Turnover >£5m.
• Located in the US.	

Location: USA

268895 - CONDITION/LOCATION MONITOR OR INDICATOR PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
US PE-owned;Internet of Things solution provider;	 Manufacturers of condition/location monitor or indicator products;
 Manufactures monitoring solutions for products in transit or storage; 	Located globally;Turnover >£5m.
Headquartered in the US;	
Operates globally.	

Location: USA

269347 - HERMETIC PACKAGES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of advanced hermetic packages and components. 	 Manufacturers of hermetic packages for the defence, aerospace and industrial sectors; Located in Europe; Turnover >£5m.

Location: USA

268896 - MACHINE CONTROLS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Provider of engine controls, wire harnesses, engine accessories and wireless telemetry; Sectors of activity include irrigation, forestry, 	 Manufacturers of machine control, sensors, telemetry and remote operation products; Located globally;
construction, mining, water transfer pumping and sewage bypass pumping;Headquartered in the US.	• Turnover >£5m.

Location: USA

264171 - Z-WAVE WIRELESS TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
German PE-owned;	 Z-wave wireless technology providers;
 Distributor of home automation systems with z-wave wireless technology; 	 Distributors of home automation systems and z-wave wireless technology;
• Will only sell to re-sellers and only distributes devices with a valid z-wave certification;	 Located in Europe; Turnover in the range of €2m-€20m;
Located in Germany;	 EBITDA of €500k-€3m.
• Distributes across Europe and the Middle East.	

Location: Germany

257110 - ELECTRONIC TIME-CRITICAL SYSTEMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Provider of industrial electronic applications to marine vessels, emergency vehicles and public safety communication systems; Located in the US. 	 Manufacturers of electronic systems for time critical applications; Located in Europe; Turnover >£5m.

Location: USA

268468 - ROBOTIC EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Manufacturer of hi-tech electrical equipment and robotic equipment; 	
 Products include AC motor drives and industrial robots; 	• EBITDA >£1m.
Located in Japan.	

Location: Japan

270146 - ELECTRICAL & LIGHTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Distributor of lighting and electrical products Supplies the DIY-retail channel; Offers a wide range of branded products; Also offers logistics, merchandising and marketing services; Distributes to dealers across the Benelux and France. 	 Distributors of consumer home electrical and lighting products; Located globally; Minimum EBITDA €1m.

Location: Belgium

6601 - LIGHTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 AIM-listed; Manufacturer and supplier of lighting systems; 	 Manufacturers and suppliers of lighting products; No interest in lighting components;
 Operates in Europe, Asia and Australia; History of acquisitions. 	 Stable management team looking to stay with the business for a few years after any transaction;
	 Located worldwide; Minimum turnover of £5m; Must be profitable.

Location: England

263990 - BACKUP POWER SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	• Manufacturers of backup power solutions;
 Manufacturer of backup power solutions; 	• For a variety of end markets;
• For the cable, traffic and rail end markets.	Located in Europe;
	• Turnover >£5m.

Location: USA

268449 - ELECTRICAL COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Japanese-listed; 	Manufacturers of electrical components;
 Developer and manufacturer of electrical components; 	 Located worldwide; EBITDA >£1m.
• Products include a variety of switches, fuses, sensors, solenoids and motors.	

Location: Japan

268902 - LIGHTING PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of energy-efficient lighting fixtures and retrofit solutions; 	 Manufacturers of lighting products; Located globally; Turnover >f5m.
 For industrial, commercial, and outdoor applications; 	• Turnover >ESIII.
• Based in the US.	

Location: USA

269553 - PAYMENT SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Belgian PE-owned; Manufacturer of payment kiosks and payment automation; Manufactures, installs and services a range of modular, unattended payment systems; Offered to major brands and covers major payment providers across Europe. 	 Payment, barcoding and parking payment solutions; Technologies developed for unattended payments; Located across Europe; EBITDA up to €5m.

Location: Belgium

267109 - FIBRE & DATA CABLES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; Wholesaler and supplier of wires, cords and cables; 	 Wholesalers of fibre and data cables; End users in the infrastructure, utility and industry sectors;
 Operates in telecoms and telematics; Headquartered in the Netherlands.	 Based in Europe with a focus on Germany and Benelux; Turnover c.€15m.

Location: Netherlands

261284 - LED LIGHTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 LED lighting businesses;
 Manufacturer of energy efficient LED lighting; 	Located in Europe;
 Products include interior lighting, exterior lighting, industrial, lamps and tubes. 	• Turnover >£1m.

Location: England

270713 - ELECTRONIC & TECHNICAL COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 German PE-owned; Distributor of electronic and technical 	 Distributors of electronics, consumer electronics and technical components;
components;	• Electronics distributors to niche markets;
Wholesaler of electronic products worldwide;	Located in Europe;
• Located in the Netherlands and the UK.	• Minimum EBITDA £250k.

Location: Netherlands

257394 - ELECTRICAL WHOLESALER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Retailer and supplier of electrical products; Appliances, fire, security, safety, and heating; 	 Distributors and wholesalers of electrical products; Located in Europe;
• 400 branches throughout Europe.	 Turnover above £1m.

Location: England

268839 - INDUSTRIAL SECURITY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	• Suppliers of industrial security products;
 Supplier of security gates and barriers; 	Located in Europe;
• Located in the Netherlands.	• Minimum EBITDA £1m.

Location: Netherlands

264492 - SAFETY TECHNOLOGY & PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	 Providers of safety technology and
 Provider of safety technology for use in 	products;
hazardous environments;	For extreme environments;
• Primarily serves the oil & gas, energy, mining	Located in Europe;
chemicals and pharmaceuticals sectors;	• Minimum EBITDA £1m.
Located in Germany.	

Location: Germany

257842 - **RFID/NFC TECHNOLOGY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• French PE-owned;	 Manufacturers of RFID/NFC technology;
 Manufacturer of contactless RFID and NFC access control systems; 	 Communications technology manufacturer;
• Serves the leisure and commercial industries;	Payment technology solutions provider;
Located in Germany.	Located in Europe;
	• Minimum EBITDA £1m.

Location: Germany

270961 - INDUSTRIAL TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of portable handsets for data cable and network testing; 	 Manufacturers of industrial technology for engineers; Located globally;
 Products for engineers to improve productivity; 	• Minimum EBITDA £250k.
• Located in the UK.	

268630 - **SENSORS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Japanese-listed;	Manufacturers of sensors;
 Manufacturer of sensors for industrial and security-related applications; 	 Located globally; FBITDA >f1m.
• European and US subsidiaries.	

Location: Japan

269012 - MARKETING & MEDIA ELECTRONICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Marketing and media product
 Manufacturer of marketing and media products and solutions; 	manufacturers and distributors;Providers of media services;
 Products range across audio, visual, lighting, healthcare, IT hardware and software; 	 Products and services focused around digital media;
Offers complimentary services including 3D	Hardware and software;
visualisation, entertainment solutions, education tools and television;	 Located globally;
 Products and services distributed through distributors, wholesalers, resellers and integrators; 	• Minimum EBITDA €1m.
Offices and facilities located globally;	
Headquartered in Belgium.	

Location: Belgium

6987 - LIGHTING & LIGHTING CONTROLS (CLICK REFERENCE TO ENQUIRE)

Acquisition Criteria
 Manufacturers of lighting and lighting controls;
• Located in the UK and Europe;
Turnover in the range of £1m-£50m;EBITDA of any size.

269840 - HARSH ENVIRONMENT ELECTRICAL COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Manufacturer of electrical components and equipment to be used in harsh environments; Located in the UK, Europe and US. 	 Manufacturers of electrical components and equipment used to withstand harsh environments; Products used in the industrial, oil & gas, automotive sectors;
	 Located in the UK, Europe and US;
	• Minimum EBITDA £250k.

Location: England

268704 - AC/DC CABLES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
 NASDAQ-listed; Manufacturer of AC/DC cables; Also offers a range of monitoring, maintenance and repair services; Worldwide operations. 	 Manufacturers of energy and related cables along with associated accessories; Located worldwide; EBITDA >£1m. 	

Location: Denmark

252727 - SWITCHBOARDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
UK privately-owned;	 Manufacturers of switchboards; 	
Manufacturer of bespoke MV and LV	• Support services in the switchboard space;	
switchboards;	• Located within the UK and internationally;	
 Site installations, maintenance and repairs of HV, MV and LV switchgear; 	• Turnover in the range of £5m-£10m;	
History of acquisitions;	• EBITDA of £500k-£750k.	
Operates across the UK.		

262675 - MOBILE PHONES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	
 UK privately-owned; Manufacturer and supplier of mobile phones; Services include manufacturing, remanufacturing and parts reclamation; Acquisition history within the sector. 	

Location: England

268701 - **ELECTRICAL POWER, TELECOMS & FIBRE-OPTIC CABLES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
 EPA-listed; Manufacturer of cables; Areas of exception include offehore wind 	 Manufacturers of electrical power, telecoms and fibre-optic cables; Located worldwide; 	
 Areas of specialisation include offshore wind farms & subsea connections, and telecoms networks; 	• EBITDA >£1m.	
Headquartered in France;		
Operates worldwide.		

Location: France

260453 - NETWORK INFRASTRUCTURE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
 Dutch PE-owned; Designer and B2B distributor of broadcast network infrastructure; 	 Designers and distributors of network infrastructure; Located globally; 	
 Three core product areas are modular AV processing, monitoring & control systems and compliance recording; 	 Minimum EBITDA of €2m. 	
Global distribution network;		
Offices located worldwide.		

Location: Netherlands

256949 - PRINTED CIRCUIT BOARDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
UK privately-owned;	Electronics manufacturers;	
Manufacturer of PCBs;	Particular interest in PCB	
Large product portfolio;	designers/producers;	
• Products used in the automotive, medical,	Located in Europe;	
aerospace & defence and industrial industries.	• Sweet spot is Germany;	
	• Turnover >£20m.	

Location: England

268466 - ELECTRICAL COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
 Overseas; Importer, exporter and distributor of synthetic resins, pharmaceuticals, electronic components, chemicals and industrial machinery; 	 Distributors of synthetic resins, pharmaceuticals and electrical components; Located worldwide; EBITDA >f1m. 	
 Manufacturer of active pharmaceutical ingredients; Located in Japan. 		

Location: Japan

263610 - FTTH TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
• Overseas;	 Providers of FTTH technology; 	
 Technology group; 	 Focus on production and assembly; 	
 Offers fibre communication solutions and services; 	 Interested in the different components required for FTTH communication including pipes/ducts, preconnected 	
Headquartered in Sweden.	cables;	
	 Not interested in installation; 	
	 Located globally; 	
	• EBITDA >£2m.	

Location: Sweden

264151 - LED PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The A	The Acquirer		Acquisition Criteria	
•	PE-owned;	•	Designer and supplier of LED products;	
•	Designer and supplier of residential, commercial and exterior lights;	•	Customers include residences, hotels, universities, shops etc;	
•	Products used for residential and commercial buildings;	•	Located in Europe; Minimum EBITDA £250k.	
•	Located in the UK.			

Location: England

16593 - HOME SECURITY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Dutch PE-owned;	 Wholesale suppliers of home security products;
 Wholesale supplier of non-food consumer goods; 	 Products including lighting, alarms,
 Products developed in house and are distributed through retail channels; 	cameras, installation equipment and audio-visual equipment;
 Customers include DIY chains, supermarkets, department stores and major online retailers; 	Distributed through major retail channels;Located across Europe;
 Products are focused around smart homes and can be controlled from apps; 	 Minimum EBITDA €1m.
Products distributed across Europe.	

Location: Netherlands

250089 - OUTDOOR LIGHTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
• Overseas;	Manufacturers of outdoor lighting;	
 Manufacturer of outdoor lighting; 	Located worldwide;	
 Strong track record of acquisitions; 	• Turnover in excess of £20m.	
 Headquartered in Belgium; 		
Worldwide operations.		

Location: Belgium

3804 - WIRING HARNESS, BOX-BUILDS & INTERCONNECTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Manufacturer of harness assemblies; Track record of acquisitions; Operates across Europe. 	 Manufacturers of wiring harness, boxbuilds and interconnects; Located in Europe; Turnover in excess of £5m but will consider smaller; Also sheet metal/fabrication businesses in the North of England as a bolt-on.

Location: England

269639 - **ELECTRICAL PROCESS MATERIALS & ASSEMBLIES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	 Manufacturers and distributors of electrical process materials and assemblies;
 Fabricator, converter, and distributor of electrical process materials, wire, cable, and 	
assemblies;	Located in Europe;
Located in the US.	• Turnover >£5m.

Location: USA

16429 - MONITORING & SURVEILLANCE SYSTEMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• AIM-listed;	 Monitoring and surveillance systems;
 Provider of mobile camera-based surveillance systems; 	integrating with the train builders and
 Offers a full range of specialist engineering services in the defence sector; 	train management operating system;Road/highway monitoring and
• Client focus on the rail sector;	surveillance systems;
• Products and services offered in the UK, but brand has spread to over 20 countries.	 Located across Europe; EBITDA >£1m.