



# Langcliffe International

CONSUMER BUYERS  
ACQUISITIVE WORLDWIDE

OCTOBER 2020

**Sectors Featured Include:** Consumer, Food & Beverages, Leisure,  
Retail and Tobacco

## SECTORS

To view our buyers targeting opportunities in the Consumer, Food & Beverages, Leisure, Retail and Tobacco sectors, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send the relevant team member an email.

Alternatively, please email [helen.postlethwaite@langcliffeinternational.com](mailto:helen.postlethwaite@langcliffeinternational.com)

- CONSUMER
- FOOD & BEVERAGES
- LEISURE
- RETAIL
- TOBACCO

## CONSUMER

### 253054 - NURSERIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Horticulturist;</li><li>• Grows, processes, packages, markets, and distributes cut flowers;</li><li>• Also provides prepared fresh vegetables;</li><li>• Supplies major UK retailers;</li><li>• Produces in Europe and exports globally.</li></ul>	<ul style="list-style-type: none"><li>• Nurseries and plant &amp; flower distributors;</li><li>• Located within Europe;</li><li>• Global operations;</li><li>• Any size.</li></ul>

**Location: England**

### 262896 - DYES, TEXTILES & WEAVES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Textile weaver and dye business;</li><li>• Uses traditional weaving techniques and dyes;</li><li>• Manufactures several collections a year and exports globally;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Traditional dye manufacturers and associated businesses;</li><li>• Textiles and weaving businesses;</li><li>• General heritage textile businesses;</li><li>• UK-based;</li><li>• Turnover &gt;£1m.</li></ul>

**Location: England**

### 262697 - HOME TEXTILES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Supplier of home textiles specializing in table linens, kitchen textiles, rugs, and innovative solution-based home products;</li><li>• Headquartered in the US.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of home textiles and other home based products;</li><li>• Located in Europe and the US;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: USA**

**261778 - NUTRITIONAL, WELLBEING & BEAUTY PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swedish PE-owned;</li><li>• Supplier of over the counter pharmaceutical and health products;</li><li>• Products are sent directly to consumers via a subscription process;</li><li>• Products cover digestion, nutrition, supplements, vitamins, beauty and wellbeing;</li><li>• Operates through an ecommerce site;</li><li>• Products manufactured in Norway.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of nutritional, wellbeing and beauty products;</li><li>• Online retailers selling pharmaceuticals and health products;</li><li>• Located across Europe;</li><li>• EBITDA up to €50m.</li></ul>

**Location: Norway**

**253621 - SOFA MANUFACTURING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of furniture;</li><li>• Supplies to national, independent and online retailers;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of furniture;</li><li>• Focus on sofa manufacturing;</li><li>• New design technologies;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**266083 - MEDICAL STANDARD PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Leading provider of therapeutic cosmetics and health products;</li><li>• Activities include the production and development of new products;</li><li>• Located in Germany.</li></ul>	<ul style="list-style-type: none"><li>• Natural cosmetics and personal care products with medical standards;</li><li>• Brands and cosmetic/OTC businesses;</li><li>• Located globally;</li><li>• Turnover in the range of €3m-€100m;</li><li>• EBITDA in the range of €500k-€15m.</li></ul>

**Location: Germany**

### 4906 - LEATHER PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• AIM-listed;</li><li>• Manufacturer of leather goods;</li><li>• Products include leather gloves, bags and accessories;</li><li>• Operations in the UK, China and Africa.</li></ul>	<ul style="list-style-type: none"><li>• Leather producers;</li><li>• Clients include retailers based in the UK and overseas;</li><li>• Based in the UK and internationally;</li><li>• Turnover up to £20m.</li></ul>

**Location: England**

### 268462 - PHARMACEUTICALS & COSMETICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Japanese-listed;</li><li>• Pharmaceuticals manufacturer;</li><li>• Products include general pharmaceuticals &amp; medicines, cosmetics and food ingredients;</li><li>• Offices located across Japan.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of branded and unbranded pharmaceuticals and cosmetics;</li><li>• Located globally;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

### 264629 - PERSONAL CARE BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Established buy-and-build platform of personal care brands across Europe;</li><li>• Predominantly focused on hair and skin care products;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Single brands, portfolios of brands or non-core brands from larger groups with a focus on personal care;</li><li>• Preference for a problem solving angle;</li><li>• Consumer products which are distributed via traditional retail channels or online;</li><li>• Manufacturing should ideally be outsourced;</li><li>• Located in Europe;</li><li>• Turnover in the range of €500k-€30m for individual brands, much larger if part of a portfolio.</li></ul>

**Location: England**

## 250471 - HEALTHCARE & COSMETICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Pharmaceutical distributor;</li><li>• Supplies independent pharmacies and major groups;</li><li>• Distributes across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of healthcare and cosmetics supplies;</li><li>• Includes pharmaceuticals and fragrances;</li><li>• UK-based;</li><li>• Revenue above £5m.</li></ul>

**Location: England**

## 10268 - TECH PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of consumer and enterprise technology products &amp; services to retailers and resellers;</li><li>• Worldwide operations.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of technology products and services;</li><li>• To traditional and catalogue retailers, e-tailers and IT resellers;</li><li>• Must have strong supplier and customer relationships;</li><li>• Bolt-ons to existing operations in Europe;</li><li>• Turnover in the range of £5m-£200m.</li></ul>

**Location: England**

## 16598 - HEALTH & BEAUTY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer and wholesaler of health &amp; beauty products;</li><li>• Products include OTC medicines, first aid, hair dye and oral care;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and wholesalers of health &amp; beauty products;</li><li>• UK-based;</li><li>• Minimum EBITDA £100k.</li></ul>

**Location: England**

### 4230 - BUSINESS SUPPLIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Wholesaler and distributor of business supplies;</li><li>• Products include stationery, electronic office supplies, facilities management products and technology products.</li></ul>	<ul style="list-style-type: none"><li>• Wholesalers and distributors of business supplies;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 268623 - PERSONAL HYGIENE PRODUCTS & COSMETICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Japanese-listed;</li><li>• Manufacturer and distributor of branded personal hygiene products, grooming products and cosmetics;</li><li>• Products include skin care and hair care products;</li><li>• Operates across the Far East.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of personal hygiene products and cosmetics;</li><li>• Located globally;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

### 270261 - BRANDS, DISTRIBUTORS & RETAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK investment vehicle;</li><li>• Belonging to a HNWI with experience in the consumer and beauty space;</li><li>• Current offerings in retail and distribution;</li><li>• Willing to undertake acquisitions into trading vehicles or investments.</li></ul>	<ul style="list-style-type: none"><li>• Brands, distributors and retailers;</li><li>• Active in the cosmetic and beauty space;</li><li>• Located across the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 254815 - CONSUMER HEALTH BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• AIM-listed;</li><li>• Healthcare group;</li><li>• Develops and manufactures products for the elderly;</li><li>• Located in the South East.</li></ul>	<ul style="list-style-type: none"><li>• Consumer health brands;</li><li>• Liquid, cream and gel formulations;</li><li>• Located globally;</li><li>• Turnover between £1m-£10m.</li></ul>

**Location: England**

## 268621 - HOUSEHOLD & PERSONAL CARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Japanese-listed;</li><li>• Manufacturer of household and personal care products;</li><li>• Products include insecticides, air fresheners, mouthwash and bubble bath;</li><li>• Headquartered in the Far East, exports globally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of household and personal care products;</li><li>• Located globally;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

## 123 - PET PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer and wholesaler of pet products;</li><li>• Distributes their branded products to merchants, pet shops and pet super stores;</li><li>• Based in the North.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of pet products;</li><li>• Targeting dogs, cats, aquariums, birds and small animals;</li><li>• Also interested in a group of pet stores;</li><li>• Located in the UK and Europe;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**



### 10579 - FLOOR COVERING DISTRIBUTOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Main Market-listed;</li><li>• Distributor of floor coverings;</li><li>• Products include carpet, tiles and laminate;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of floor coverings;</li><li>• Customers include retailers and contractors;</li><li>• Located in Europe;</li><li>• Turnover above £2m.</li></ul>

**Location: England**

### 268469 - BRANDED CLOTHES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Japanese-listed;</li><li>• Holding company;</li><li>• Group includes branded clothes manufacturers, distributors and retailers.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers, distributors and retailers of branded clothes;</li><li>• Located worldwide;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

### 268462 - PHARMACEUTICALS & COSMETICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Japanese-listed;</li><li>• Pharmaceuticals manufacturer;</li><li>• Products include general pharmaceuticals &amp; medicines, cosmetics and food ingredients.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of branded and unbranded pharmaceuticals and cosmetics;</li><li>• Located globally;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

### 268443 - HOUSEHOLD & OFFICE ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Japanese-listed;</li><li>• Manufacturer of office supplies and stationery;</li><li>• Based in the Far East.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of household accessories, furniture, office furniture and stationery;</li><li>• Located globally;</li><li>• EBITDA in excess of £1m.</li></ul>

**Location: Japan**

### 8559 - HEALTH & BEAUTY BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Marketer and distributor of a collection of health and beauty brands;</li><li>• Products include hair colouring and shaving products;</li><li>• Based in the North West.</li></ul>	<ul style="list-style-type: none"><li>• Retailers and distributors of health and beauty brands;</li><li>• Located in the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 268625 - HAIR CARE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Japanese-listed;</li><li>• Manufacturer and distributor of salon and hair care products;</li><li>• Products include hair dye, shampoo, straightening and permanent wave chemicals;</li><li>• Headquartered in the Far East with operations worldwide.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of salon and hair care products;</li><li>• Located globally;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

### 269764 - SHOOTING SPORTS PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Designer, manufacturer, and marketer of shooting sports products;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Designers, manufacturers and marketers of shooting sports products and related category consumables and accessories;</li><li>• Particularly interested in archery consumables and add-ons;</li><li>• Located in Europe;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: USA**

### 262181 - PET CARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Producer and distributor of animal hygiene and care products and accessories;</li><li>• Products cover dogs, cats, rodents, birds and fish;</li><li>• Based in France and operates a factory in Tunisia;</li><li>• Distributes from locations in France and Sweden.</li></ul>	<ul style="list-style-type: none"><li>• Brands for pet care;</li><li>• No interest in pet food;</li><li>• Pet hygiene and medicines;</li><li>• Products sold through retail channels;</li><li>• Located across Europe with a focus on the Benelux, Spain and Germany;</li><li>• Turnover between €5m-€50m.</li></ul>

**Location: France**

### 269653 - GAMES & TOYS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Designer, manufacturer and marketer of games and toys;</li><li>• Target audience is children and families;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Designers and manufacturers of games &amp; toys;</li><li>• Located in Europe;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: USA**

### 270083 - SPECIALISED GIFTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Online flower distributor;</li><li>• Also operates business lines offering chocolates, scented candles and gift hampers;</li><li>• Delivers across Europe and the US;</li><li>• Headquartered in France.</li></ul>	<ul style="list-style-type: none"><li>• B2B and B2C distributors of specialised gifts;</li><li>• Located across Europe;</li><li>• Turnover between €5m-€20m.</li></ul>

**Location: France**

## 268447 - COSMETICS & HEALTH FOODS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Japanese-listed;</li><li>• Branded cosmetics and health foods manufacturer;</li><li>• Primary focus is skincare products;</li><li>• Operates predominantly in East Asia.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of branded cosmetics and health foods;</li><li>• Located worldwide;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

## 14692 - HOMEWARE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Designer and manufacturer of homeware products;</li><li>• Products include kitchenware, cutlery, picture frames, tableware and giftware;</li><li>• Owns of multiple brands;</li><li>• Sold through retailers, supermarkets and own-brand websites;</li><li>• History of acquisitions;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Homeware-related products;</li><li>• Located in Europe and the US;</li><li>• Sales from \$40m.</li></ul>

**Location: USA**

## 265204 - DANCEWEAR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of dancewear;</li><li>• Includes dance recital costumes, competition costumes and footwear;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of dancewear;</li><li>• Located in Europe;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: USA**

## 268548 - COSMETICS & FRAGRANCES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Japanese-listed;</li><li>• Manufacturer of branded cosmetics, fragrances and other personal care products;</li><li>• Operations across the Far East.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of branded cosmetics, fragrances and other personal care products;</li><li>• Located globally;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

## 269760 - FOODSERVICE CONSUMABLES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer and marketer of portable food warming fuel and creative table lighting solutions;</li><li>• For the foodservice industry;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of portable food warming fuel and creative table lighting solutions for the foodservice industry;</li><li>• Also interested in foodservice businesses and non-food equipment e.g. disposables &amp; fire ambience products;</li><li>• Located in the US;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: USA**

## 267536 - OFFICE, PRINT & STATIONERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Office and stationery supplier;</li><li>• Products include office &amp; stationery supplies, office furniture and print &amp; IT solutions;</li><li>• Serves a range of clients across public and private sectors;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Office, print and stationery distributors;</li><li>• Suppliers of PPE and workwear;</li><li>• Located in the UK;</li><li>• EBITDA above c.£1m.</li></ul>

**Location: England**

## 268620 - PERSONAL HYGIENE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Manufacturer of personal hygiene products;</li><li>• Products include toothpaste, detergent, soap and hair &amp; skin care;</li><li>• Located in Japan.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of personal hygiene products;</li><li>• Located globally;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

## 268570 - WINDOW FILMS, BLINDS & WALL DECORATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Distributor of window films, blinds and wall decorations;</li><li>• Headquartered in Luxembourg;</li><li>• Products distributed across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of window films, blinds and wall decorations;</li><li>• Located across Europe;</li><li>• Minimum EBITDA €2m.</li></ul>

**Location: Luxembourg**

## 14707 - BRANDED CLOTHING & HOSIERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Textiles business;</li><li>• Products include underwear, nightwear, swimwear, formalwear, casualwear, coats/jackets and babywear;</li><li>• Operations in the Europe and Asia.</li></ul>	<ul style="list-style-type: none"><li>• Particularly interested in online hosiery retailers in the UK;</li><li>• Branded clothing businesses with a retail arm;</li><li>• Will also consider plants which are focused on non-UK business, and have fully diversified operations from textile mills to brands;</li><li>• Located in Europe;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: England**

### 3090 - PET & AQUATIC PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Distributor of pet and aquatic products;</li><li>• Serves the UK retail sector;</li><li>• Products include foodstuffs and accessories for dogs, cats, small mammals, reptiles, birds, fish and ponds;</li><li>• History of acquisitions.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of pet and aquatic products;</li><li>• Located in the UK;</li><li>• Turnover in the range of £2m-£6m.</li></ul>

**Location: England**

### 268904 - INTERIOR DESIGN BRAND *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Global brand in the wallcoverings, fabrics and upholstered furniture markets;</li><li>• Located in the US and UK.</li></ul>	<ul style="list-style-type: none"><li>• Independent interior design brands;</li><li>• Focus on wall coverings, fabric, furniture and similar products;</li><li>• Located globally;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: USA**

### 262991 - SCHOOL UNIFORM & SPORTSWEAR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Multi-brand importer and wholesaler of school uniforms, leisurewear, workwear and sportswear;</li><li>• Design to delivery;</li><li>• Markets directly to trade customers;</li><li>• Operates across three site locations.</li></ul>	<ul style="list-style-type: none"><li>• Designers and manufacturers of school uniform and sportswear;</li><li>• Trader customer base;</li><li>• May consider distressed;</li><li>• Located in the UK;</li><li>• Any size.</li></ul>

**Location: England**

### 269594 - PPE EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Global supplier of hand protection products and other consumable personal protective equipment (PPE);</li><li>• Headquartered in the US with global operations.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers or suppliers of PPE equipment;</li><li>• Located in Europe;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: USA**

### 262539 - UNIFORM SUPPLIER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Wholesaler of school uniform products;</li><li>• Connections with London-based schools and nurseries;</li><li>• Located in the South.</li></ul>	<ul style="list-style-type: none"><li>• Uniform suppliers;</li><li>• Customers in the education, corporate and team/society sectors;</li><li>• UK-based, ideally in the South;</li><li>• Turnover in the range of £250k-£3m.</li></ul>

**Location: England**

### 9105 - ABOVE-THE-NECK SAFETY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Designer and manufacturer of safety products;</li><li>• Range includes head, eye, face, hearing and respiratory protection products;</li><li>• Serves over 80 countries;</li><li>• Substantial cash reserve.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers, service providers or product concepts of above-the-neck safety products;</li><li>• Specifically looking for head, eyes, ears, face and respiratory safety products or service concepts;</li><li>• Any location is of interest;</li><li>• Turnover in the range of £1m-£20m;</li><li>• Enterprise value in the range of £1m-£3m.</li></ul>

**Location: England**



## 9420 - B2B WHOLESALE SUPPLIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Wholesaler of office supplies;</li><li>• Supplies resellers with an extensive product range;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• B2B wholesalers of office supplies, IT supplies, PPE, waste management and catering products;</li><li>• Located in the UK and Ireland;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: England**

## 254691 - OFFICE FURNITURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer and distributor of products to the office furniture market;</li><li>• Products include power modules, monitor arms, CPU holders and cable management products;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of office furniture;</li><li>• UK-based;</li><li>• Turnover &lt;£3m.</li></ul>

**Location: England**

## 268627 - COSMETICS, HEALTH FOODS & DENTAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Diversified conglomerate;</li><li>• Main activities are the development, manufacture and sale of oral care products, including toothpastes, toothbrushes &amp; mouthwash;</li><li>• Headquartered in Switzerland;</li><li>• Operations across the Far East.</li></ul>	<ul style="list-style-type: none"><li>• Looking to expand into cosmetics and health foods;</li><li>• Manufacturers of dental and oral care products;</li><li>• Located globally;</li><li>• EBITDA above £1m.</li></ul>

**Location: Switzerland**

## 252062 - COSMETICS & BEAUTY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of colour cosmetics and beauty products;</li><li>• Supplies to some of the most well-known cosmetic houses in Europe;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of cosmetics and beauty products;</li><li>• Supplying to well-known cosmetic houses;</li><li>• Located in Europe;</li><li>• Any EBITDA and turnover considered.</li></ul>

**Location: England**

## 271074 - PERSONALISED COSMETICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Brand of luxury, homemade, vegan and environmentally friendly soap;</li><li>• Products include hand soap, shampoo &amp; conditioner, candles and skin care;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Designers and manufacturers of personal cosmetic products;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Ireland**

## 260929 - TECHNICAL WORKWEAR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Designer and manufacturer of technical work wear for the industrial sector;</li><li>• Products include overalls, boiler suits, PPE, safety equipment, catering clothing and lab coats;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and brands of technical workwear;</li><li>• Additional services such as alterations, embroidery and heat seals;</li><li>• UK-based;</li><li>• Turnover above £2m.</li></ul>

**Location: England**

### 268137 - SPORTS FABRICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Fabric wholesaler;</li><li>• Offers bespoke designs;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of sports fabrics;</li><li>• Focus on the gymnastics, dance and swimwear sectors;</li><li>• Located in the UK;</li><li>• EBITDA &gt;£200k.</li></ul>

**Location: England**

### 271076 - BATHROOM PRODUCTS & ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer and distributor of premium shower enclosures;</li><li>• Products include showering enclosures, shower trays and bath screens;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of bathroom products and accessories;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Ireland**

### 264276 - TEXTILE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Manufacturer of fabrics, blinds, wallpapers, flooring and furniture;</li><li>• Global network of dealers for its fabrics and blinds;</li><li>• Located in Germany;</li><li>• Operations in North America, Europe, South Africa, Asia and Australasia;</li><li>• Sells into more than 80 countries.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and retailers of textile products;</li><li>• Located in the UK and Europe;</li><li>• Revenue up to £50m.</li></ul>

**Location: Germany**

### 256741 - TROPHIES & AWARDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Supplier of trophies and awards;</li><li>• Associated services include engraving and bespoke trophies;</li><li>• Clients include schools and corporate entities;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Trophies and awards suppliers and engravers;</li><li>• UK-based;</li><li>• Turnover &gt;£500k.</li></ul>

**Location: England**

### 267482 - GEOTEXTILES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Group of companies involved in textiles and chemicals;</li><li>• Headquartered in Belgium.</li></ul>	<ul style="list-style-type: none"><li>• Global producers of geotextiles;</li><li>• Producers of protective clothing;</li><li>• Located in DACH and CEE;</li><li>• Any size.</li></ul>

**Location: Belgium**

### 258534 - OUTDOOR CLOTHING & ACTIVEWEAR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Manufacturer and retailer of sports equipment;</li><li>• Specialises in the provision of protective wear for motorcycling, mountain biking, winter sports and equestrian activities;</li><li>• Has production, R&amp;D, design and quality control facilities;</li><li>• International delivery services;</li><li>• Headquartered in Italy.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and retailers of outdoor clothing and activewear;</li><li>• Also interested in accessories;</li><li>• Focus on the motorcycle market;</li><li>• Located globally;</li><li>• Minimum EBITDA of €1m.</li></ul>

**Location: Italy**

### 253644 - FURNITURE & FURNISHINGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of upholstery;</li><li>• Products include chairs, sofas and beds.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of furniture and furnishings;</li><li>• Located in the UK;</li><li>• Turnover up to £20m.</li></ul>

**Location: England**

### 261172 - PERSONAL CARE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of hair and beauty products;</li><li>• Operates from one manufacturing plant and distribution centre.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers in the personal care sector;</li><li>• Located in Europe;</li><li>• EBITDA &gt;£100k.</li></ul>

**Location: Scotland**

### 12023 - OUTERWEAR, LEISUREWEAR & SPORTSWEAR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Outdoor clothing brand;</li><li>• Products include coats, base layers, footwear and rucksacks.</li></ul>	<ul style="list-style-type: none"><li>• Outerwear, leisure and sportswear clothing;</li><li>• Located within the UK;</li><li>• Any size.</li></ul>

**Location: England**

### 11366 - SAILING & MOTOR YACHTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Manufacturer of sailing and motor yachts;</li><li>• Located in Germany.</li></ul>	<ul style="list-style-type: none"><li>• Yachts manufacturers and distributors;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: Germany**

### 258198 - FIREPLACES & STOVES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Designer, manufacturer and retailer of luxury fireplaces and stoves;</li><li>• Showrooms and manufacturing facilities in the UK, US, Portugal and China.</li></ul>	<ul style="list-style-type: none"><li>• Brands within the fireplaces and stoves market;</li><li>• Located globally;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 268049 - PERSONAL COSMETICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Manufacturer of personal products;</li><li>• Product range includes toothpaste, shampoo &amp; conditioner, hair dye, face cream and soap;</li><li>• Located in South East Europe.</li></ul>	<ul style="list-style-type: none"><li>• Personal cosmetic products;</li><li>• Including skincare, oral care, baby/kid/men's cosmetics, and detergents;</li><li>• Own production facilities or brands without production facilities;</li><li>• Primarily located in the UK;</li><li>• Will consider Germany, Western Europe and Romania;</li><li>• Deal value up to €5m.</li></ul>

**Location: Bulgaria**

### 254891 - HEALTH & BEAUTY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Irish privately-owned;</li><li>• Health and beauty organisation;</li><li>• Markets and distributes products via several brands;</li><li>• Markets products across Europe, the Americas, the Middle East and Asia.</li></ul>	<ul style="list-style-type: none"><li>• Health and beauty businesses;</li><li>• Located worldwide;</li><li>• Turnover in the range of \$500k-\$10m.</li></ul>

**Location: Ireland**

## 260690 - OUTDOOR CONSUMER PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Outdoor equipment retailer and e-tailer;</li><li>• Products include tents, outdoor clothing and cycling equipment;</li><li>• Sells across Europe via their online channel.</li></ul>	<ul style="list-style-type: none"><li>• Branded outdoor consumer products;</li><li>• Outdoor brands;</li><li>• UK-based;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

## 250169 - LINGERIE, UNDERWEAR & SWIMWEAR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Designer and manufacturer of ladies' apparel;</li><li>• Products include lingerie, underwear and swimwear;</li><li>• Supplies their products to various retailers across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of lingerie, underwear and swimwear;</li><li>• Located in England;</li><li>• Turnover up to £5m;</li><li>• EBITDA less than £1m.</li></ul>

**Location: England**

## 7377 - NON-PERISHABLE CONSUMER PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US investment vehicle;</li><li>• Main interests are consumer, technology and real estate;</li><li>• Based in the US.</li></ul>	<ul style="list-style-type: none"><li>• Non-perishable branded consumer products;</li><li>• Products for sports, lifestyle and toys;</li><li>• Located anywhere;</li><li>• Turnover in the range of \$10m-\$75m;</li><li>• EBIT in the range of \$2m-\$8m;</li><li>• Gross margin of 40%+.</li></ul>

**Location: USA**

## 266083 - COSMETICS & PERSONAL CARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Leading provider of therapeutic cosmetics and health products;</li><li>• Activities include the production and development of new products;</li><li>• Located in Germany.</li></ul>	<ul style="list-style-type: none"><li>• Natural cosmetics and personal care products with medical standards;</li><li>• Brands and cosmetic/OTC businesses;</li><li>• Located globally;</li><li>• Turnover in the range of €3m-€100m</li><li>• EBITDA in the range of €500k-€15m.</li></ul>

**Location: Germany**

## 12221 - JANITORIAL PRODUCTS & INDUSTRIAL CONSUMABLES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Supplier of workplace products and consumables;</li><li>• Products include protective equipment, cleaning materials, workwear clothes and first aid supplies;</li><li>• Branches located across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of janitorial products and industrial consumables;</li><li>• Located across the UK;</li><li>• Turnover up to £5m.</li></ul>

**Location: England**

## 254313 - HORTICULTURAL & LANDSCAPING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Supplier of garden pots and accessories;</li><li>• Customers include garden centres and nurseries.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of horticultural and landscaping products;</li><li>• Distressed suppliers to the garden centre market;</li><li>• Based in the UK;</li><li>• Turnover up to £20m.</li></ul>

**Location: England**



### 9946 - GIFTS & STATIONERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer and wholesaler of toys, arts and stationery products;</li><li>• Customers include major retailers;</li><li>• Previous acquisitions within the sector.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of gifts and stationery;</li><li>• Based in the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 423 - SPORT, LEISURE, GARDEN & KITCHEN PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• AIM-listed;</li><li>• Manufacturer and distributor of sports and leisure equipment;</li><li>• Focus on bicycles;</li><li>• Located in the Midlands.</li></ul>	<ul style="list-style-type: none"><li>• Sports, leisure, garden and kitchen appliances markets;</li><li>• Direct to consumer and online businesses both of interest;</li><li>• No interest in branded products;</li><li>• Located in the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 267566 - FASHION BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Leading fashion retail group;</li><li>• Retailers food &amp; beverage, home appliances, beauty products and fashion items;</li><li>• Owns and manages over 100 stores;</li><li>• Active across the Caucasus and Central Asia.</li></ul>	<ul style="list-style-type: none"><li>• Brands or a share of a fashion brand;</li><li>• Not looking to be fully engaged in operational management;</li><li>• Located in Europe;</li><li>• Initial investment potential of €5m-€10m.</li></ul>

**Location: Azerbaijan**

### 3136 - PET PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer and distributor of pet products;</li><li>• Customers include pet retailers and wholesalers.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers, distributors and retailers of pet products;</li><li>• Products include pet accessories;</li><li>• Located globally;</li><li>• Turnover c.£10m.</li></ul>

**Location: England**

### 268984 - BATHROOM PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Multi-national bathroom, sanitary ware and plumbing fixture company;</li><li>• Designs, manufactures and develops innovative bathroom solutions;</li><li>• Headquartered in Belgium.</li></ul>	<ul style="list-style-type: none"><li>• Bathroom products trader;</li><li>• Providers of bespoke, quality bathroom products to a specific market;</li><li>• Located globally;</li><li>• Turnover up to £25m;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: Belgium**

### 269536 - COSMETIC & FRAGRANCE BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Producer of fragrances and cosmetics;</li><li>• Manufactures products under its own brand, as well as numerous other brands for which it has purchased the license;</li><li>• Controls the entire product life cycle;</li><li>• Operates across Europe;</li><li>• Headquartered in France.</li></ul>	<ul style="list-style-type: none"><li>• Cosmetic and fragrance brands;</li><li>• Distributors and manufacturers of cosmetics and fragrances;</li><li>• Located in Europe;</li><li>• Minimum turnover €10m.</li></ul>

**Location: France**

## 268593 - KITCHEN & BATHROOM EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Distributor of kitchen &amp; bathroom equipment alongside household heating- and water-related products;</li><li>• Operates from an extensive network of retail outlets;</li><li>• Located in Belgium.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of kitchen &amp; bathroom equipment, household heating and water-related products;</li><li>• Located in Europe;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Belgium**

## 16906 - COSMETICS, FOOD SUPPLEMENTS & SEXUAL HEALTH *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of sexual health products;</li><li>• Based in the North.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of food/herbal supplements, cosmetics, and sexual health products;</li><li>• UK-based;</li><li>• Turnover up to £5m.</li></ul>

**Location: England**

## 270344 - NON-BRANDED LIFESTYLE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Italian kitchen lifestyle brand;</li><li>• Manufactures a range of designer kitchen products from ovens, cookers and fridges to toasters, coffee machines and kettles;</li><li>• Products sold globally;</li><li>• Part of a wider, Belgian industrial holding group.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers, dealers and retailers of non-branded lifestyle products;</li><li>• Interested in expanding their outdoor product range;</li><li>• Located across Europe;</li><li>• Minimum EBITDA €1m.</li></ul>

**Location: Belgium**

### 15088 - UPHOLSTERY & FURNITURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Retailer of carpets, rugs, wall and floor coverings;</li><li>• Retail stores located across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Retail stores selling upholstery and furniture;</li><li>• Preference for stores to be located in retail parks;</li><li>• Stores in England, Scotland and Wales;</li><li>• Turnover above £5m.</li></ul>

**Location: England**

### 258920 - WALLPAPER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Manufacturer of high-end vinyl wallpaper;</li><li>• Products are sold under own brand names as well as under private labels;</li><li>• Distributes and sells through a global network of third-party re-sellers and retailers;</li><li>• Headquartered in Belgium with production sites across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of wallpaper products;</li><li>• Located across Europe, UK and Russia;</li><li>• Revenue above €2m.</li></ul>

**Location: Belgium**

### 270537 - GARDEN FURNITURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Supplier of garden furniture to retail outlets;</li><li>• Products are umbrellas and garden furniture covers;</li><li>• Headquartered in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of garden furniture;</li><li>• Producers of innovative outdoor furniture targeted at the medium-high end customer segment;</li><li>• Located in Europe;</li><li>• EBITDA &gt;€1m.</li></ul>

**Location: Netherlands**

### 259005 - LINGERIE DESIGNER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Designer and manufacturer of own-brand and private label lingerie;</li><li>• 85% of the underwear made is under one of the company's own brands;</li><li>• Designs and manufactures collections for international brands;</li><li>• Headquartered in France.</li></ul>	<ul style="list-style-type: none"><li>• Designers and manufacturers of lingerie;</li><li>• Located in Southern Europe;</li><li>• Minimum turnover €7m.</li></ul>

**Location: France**

### 14073 - CONSUMER BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE firm;</li><li>• Consumer specialists;</li><li>• Takes a minority or majority stake;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Leading and emerging consumer brands;</li><li>• Located across Europe;</li><li>• Growth potential, not necessarily breakeven;</li><li>• Invests between £5m-£15m+.</li></ul>

**Location: England**

### 258942 - BABY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Manufacturer of branded high-end pushchairs and baby accessories;</li><li>• Products are sold through third-party retailers in 25 countries, mostly in Europe, the UK and Australia;</li><li>• Also sold online via their own website;</li><li>• Based in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Baby product manufacturers;</li><li>• Products sold to through third party retailers;</li><li>• Located in Europe;</li><li>• Minimum turnover €2m.</li></ul>

**Location: Netherlands**

### 264843 - HORTICULTURE LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Mail order flower company;</li><li>• Supplies gift flowers and delivers them through letterboxes;</li><li>• Ships flowers across the UK, France and Germany.</li></ul>	<ul style="list-style-type: none"><li>• Logistics businesses focusing on horticulture;</li><li>• Nurseries or florists;</li><li>• UK-based;</li><li>• Turnover between £2.5m-£50m.</li></ul>

**Location: England**

### 262828 - COSMETIC PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of cosmetics;</li><li>• Used in runway fashion and high street retail;</li><li>• Based in the UK with a presence in the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of cosmetics;</li><li>• Located in Southern England;</li><li>• EBITDA in the range of £1.5m-£3m.</li></ul>

**Location: England**

### 267509 - ENTERTAINMENT GAMES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Tabletop games supplier;</li><li>• Selling in store across multiple stockiest as well as on their own website;</li><li>• Offers support services to smaller companies including consultancy and distribution;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of entertainment games;</li><li>• UK-based;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**271478 - BABY PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Manufacturer and retailer of baby products;</li> <li>• Branded products;</li> <li>• Located in France.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers and retailers of baby products;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €250k.</li> </ul>

**Location: France****255140 - PROFESSIONAL KITCHEN EQUIPMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Manufacturer of stainless steel equipment for the catering sector;</li> <li>• Located in France.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of professional kitchen equipment and food retail counters;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: France****259031 - FLOORING PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• PE-owned;</li> <li>• B2C supplier and distributor of commercial carpet and flooring products;</li> <li>• Located in the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Flooring products distributors;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England****258621 - VETERINARY CLINICS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• PE-owned;</li> <li>• Veterinary clinic;</li> <li>• 160 practices across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Independent/chain of veterinary clinics;</li> <li>• Veterinary treatment solutions;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £500k.</li> </ul>

**Location: England**

### 258563 - WOMEN'S CLOTHING DESIGNER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Designer and retailer of own-branded women's clothing;</li><li>• Manufactured and distributed by third parties;</li><li>• Located in Denmark.</li></ul>	<ul style="list-style-type: none"><li>• Designers of women's clothing;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: Denmark**

### 260304 - DIY, HOME & GARDEN *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• DIY retail chain;</li><li>• Offers branded products for home and garden fitting, repairs and maintenance;</li><li>• Over 40 physical stores and an online shop;</li><li>• Stores located across Denmark.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of DIY, home and garden products;</li><li>• Online retailers of DIY products;</li><li>• Located in the Nordics;</li><li>• EBITDA margin above 15%.</li></ul>

**Location: Denmark**

### 265689 - CONTAMINATION CONTROL SUPPLIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Distributor of cleaning supplies to the life sciences industry;</li><li>• Products include disinfectants, wipes, disposable garments;</li><li>• Located in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Value-added distributors of contamination control supplies;</li><li>• Suppliers of cleaning supplies to the healthcare sector;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Netherlands**



## 271008 - AUTOMOTIVE TECHNOLOGIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of portable electronics and entertainment systems for transport;</li><li>• Products include dash cams, headphones and portable DVD players;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of automotive technologies (dash cams, DVD players);</li><li>• Technology with 4G/5G functionality;</li><li>• Providers of automotive insurance products and services;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 250243 - BRANDED CHILDREN'S PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Children's homeware products manufacturer and distributor;</li><li>• Owns UK product licensing rights for a comprehensive range of brands;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Branded children's products manufacturers and distributors;</li><li>• Licensed product provider (toys, homeware, bedding etc.);</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## 269970 - SHOES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of handmade, premium men's footwear;</li><li>• Products include loafers, Chelsea boots and celebrity collaborations;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and suppliers of shoes;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 269907 - CORPORATE CLOTHING UNIFORM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Supplier of designer men's apparel;</li><li>• B2B and B2C;</li><li>• Products include business wear and formal wear;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of corporate clothing uniforms;</li><li>• Located in the US and Europe;</li><li>• Minimum EBITDA \$250k.</li></ul>

**Location: USA**

## 269986 - LUGGAGE, BAGS & TRAVEL ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer and distributor of a luxury, handcrafted luggage and bags brand;</li><li>• Products include luggage, handbags, purses, briefcases and travel accessories;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of luggage, bags and other travel accessories;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 264455 - BRANDED GARDEN CARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Distributor of branded garden care products;</li><li>• Supplies the UK, France, Belgium, the Netherlands, Germany, Austria, Poland and Australia;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of branded garden care products;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 262393 - MEDICAL WORKWEAR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Designer, manufacturer and supplier of medical workwear;</li><li>• Products are sold via online and offline (catalogues) channels;</li><li>• Located in Germany.</li></ul>	<ul style="list-style-type: none"><li>• Designers, manufacturers and suppliers of medical workwear (or adjacent sectors);</li><li>• Products to include lab coats, shoes and accessories;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Germany**

### 263710 - GIFTING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Designer, developer and wholesaler of gifting products;</li><li>• Products include licensed and own brand products;</li><li>• Offices in the UK, US and Hong Kong.</li></ul>	<ul style="list-style-type: none"><li>• Designers and suppliers of gifting products;</li><li>• Products should be supplied wholesale;</li><li>• Located in the UK;</li><li>• Profits in excess of £1m.</li></ul>

**Location: England**

### 265318 - CANDLES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of branded and private label candles;</li><li>• Sold through physical stores and online;</li><li>• Located in Germany.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of candles;</li><li>• Located in Europe;</li><li>• Turnover &gt;€1m.</li></ul>

**Location: Germany**

**15197 - CLOTHING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Supplier of women's, men's and children's clothing;</li><li>• Operates across Asia and Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers, retailers and suppliers of clothing;</li><li>• Will consider distressed;</li><li>• Located globally;</li><li>• Any size.</li></ul>

**Location: England**

**7049 - CORPORATE UNIFORMS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Supplier of uniforms to the transport, hospitality, finance, and emergency services sectors;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of corporate uniforms;</li><li>• Customer sectors include aviation, transport, travel and logistics;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## FOOD & BEVERAGES

### 252448 - GLUTEN FREE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Provider of gluten free food;</li><li>• Products include bread, rolls, cakes, pastry and pies;</li><li>• Products are sold across continental Europe.</li></ul>	<ul style="list-style-type: none"><li>• Gluten free bakery products and brands;</li><li>• Located across continental Europe;</li><li>• Minimum turnover €20m.</li></ul>

**Location: Scotland**

### 252359 - HEALTHY FOOD & SUPPLEMENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK-listed;</li><li>• Manufacturer and distributor of organic healthcare products;</li><li>• Products include healthy snacks, meal replacement shakes, weight control tablets, protein shakes &amp; bars, shots, cereals, etc;</li><li>• Distributes through healthcare retail chains, online and through wholesalers;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Healthy food and supplement providers;</li><li>• IP from established brands;</li><li>• Located in Europe, Australasia and the US;</li><li>• EBITDA above £500k.</li></ul>

**Location: England**

### 268040 - FOOD & BEVERAGE DISTRIBUTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Wholesale food distributor;</li><li>• Products include prepared food, cold food, confectionery and alcoholic beverages;</li><li>• Located in Japan;</li><li>• Actively acquisitive.</li></ul>	<ul style="list-style-type: none"><li>• Food and beverage distributors;</li><li>• Located worldwide (particularly outside of Japan);</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

### 251928 - WINE E-TAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• E-tailer of wine and champagne;</li><li>• Based in the South.</li></ul>	<ul style="list-style-type: none"><li>• E-tailers of wine;</li><li>• Located in the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 264459 - CONSUMER PACKAGED GOODS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• FMCG/food and beverage manufacturer;</li><li>• Strong track record of building household brands;</li><li>• Manufactures and distributes consumer packaged products to retail consumers;</li><li>• Presence across Africa, Asia and Europe.</li></ul>	<ul style="list-style-type: none"><li>• Consumer packaged goods;</li><li>• Ideally a growing or established mid-size brand;</li><li>• Products include packaged foods, beverages, alcohol, personal care and home care;</li><li>• Located in Africa, Middle East, Asia, Latin America, Western Europe and Eastern Europe;</li><li>• Actively seeking deals in Spain and India;</li><li>• Ticket size of \$1m-\$100m;</li><li>• Also interested in global plant-based milk manufacturers with a turnover &lt;\$50m.</li></ul>

**Location: Singapore**

### 7996 - FROZEN READY MEALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer and supplier of fresh &amp; frozen meals and snacks;</li><li>• Customers markets include retail and foodservice.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and suppliers of frozen ready meals and savoury products;</li><li>• Based in the UK;</li><li>• Turnover above £3m.</li></ul>

**Location: England**

#### 4026 - HEALTH FOODS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Investment group;</li><li>• Particularly interested in manufacturing, engineering and distribution.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and retailers of health-related foods;</li><li>• Products to include healthy snacks, cereal bars, supplements, probiotics and protein bars;</li><li>• Located in the UK;</li><li>• Target turnover in the range of £5m-£200m.</li></ul>

**Location: England**

#### 15861 - DAIRY-BASED PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Dairy cooperative;</li><li>• Products include butter, cheese, milk, crepes, dry ingredients, nutritional products and dietary supplements;</li><li>• Located in France;</li><li>• Operates throughout Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors dairy-based products;</li><li>• Particular interest in cheese and dry ingredients;</li><li>• Located in Europe;</li><li>• Turnover in excess of €5m.</li></ul>

**Location: France**

#### 259270 - CRISPS & SNACKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of crisps and related snacks;</li><li>• Owns a number of brands.</li></ul>	<ul style="list-style-type: none"><li>• Vending companies;</li><li>• Manufacturers of crisps and snacks;</li><li>• Located in the UK;</li><li>• Any size.</li></ul>

**Location: England**

### 268253 - FISH PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Japanese-listed;</li><li>• Fisheries business;</li><li>• Carries out fishing operations and manages fish farms worldwide.</li></ul>	<ul style="list-style-type: none"><li>• Producers of fish and fish-based products;</li><li>• Located worldwide;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

### 258055 - PREMIUM PET FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of premium pet food serving international markets;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of premium pet food;</li><li>• Located in Europe;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: USA**

### 258049 - FREEZE-DRIED FOODS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of high-quality freeze-dried fruits, vegetables, and proteins;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of freeze-dried fruits, vegetables, and proteins;</li><li>• Located in Europe;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: USA**

### 269650 - FOOD BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Leading provider of branded, specialty food products;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Home living, mid-range food brands;</li><li>• Located in Europe;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: USA**



## 265425 - CONDIMENT MANUFACTURER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of private label condiments including custom formulation, nutritional labelling and custom packaging;</li><li>• Products include sauces, marinades, dips, salad dressings and drink concentrate;</li><li>• Serves the retail and food service industries;</li><li>• Located in Canada.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of sauces, marinades, dips and similar products;</li><li>• Preference given to those serving the foodservice industry;</li><li>• Located in Europe or North America;</li><li>• Profits in excess of €5m.</li></ul>

**Location: Canada**

## 268196 - PROCESSED FOOD PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Wholesaler and trader of food products;</li><li>• Supplies processed and unprocessed seafood along with other food products;</li><li>• B2B;</li><li>• Based in Japan.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of processed food products;</li><li>• Products of interest include:<ul style="list-style-type: none"><li>○ Meat e.g. salami and jerky,</li><li>○ Dairy e.g. cheese,</li><li>○ Frozen vegetables,</li><li>○ Health foods;</li></ul></li><li>• Located internationally;</li><li>• Deal value up to US\$10m.</li></ul>

**Location: Japan**

## 269679 - FOOD, SNACK & REFRESHMENT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of customised fresh food, snacks, and refreshment services to businesses;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of food, snack and refreshment services to commercial entities;</li><li>• Located in Europe;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: USA**

### 271044 - ALCOHOLIC DRINKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer and supplier of a specific premium spirit;</li><li>• Located in Austria.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and suppliers of alcoholic drinks;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Austria**

### 267507 - HEALTHY SNACKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of organic, healthy snacks;</li><li>• Products include tortilla chips and crackers;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of healthy snacks;</li><li>• UK-based;</li><li>• Any turnover and EBITDA considered.</li></ul>

**Location: England**

### 10924 - FRESH PRODUCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Supplier of fresh vegetables and potatoes;</li><li>• Located in the East of England.</li></ul>	<ul style="list-style-type: none"><li>• Fresh produce suppliers;</li><li>• Located in the UK;</li><li>• Turnover above £20m.</li></ul>

**Location: England**

### 263306 - CRAFT BREWERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Craft brewery;</li><li>• Produces a range of seasonal beers;</li><li>• Distinctive brand;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Small craft breweries;</li><li>• Strong, unique brands desirable;</li><li>• UK-based;</li><li>• Turnover &gt;£1m.</li></ul>

**Location: England**

## 267021 - VEGETABLE OILS & FATS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Manufacturer of oils and fats;</li><li>• Headquartered in Sweden;</li><li>• Operates across Europe and the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of vegetable oils and fats;</li><li>• Including emulsifiers and lecithin;</li><li>• Industries include chocolate &amp; confectionery, infant nutrition, health nutrition, plant-based foods, bakery, dairy fat alternatives, foodservice and personal care;</li><li>• Also interested in smaller suppliers of ingredients/sauces/marinades to the foodservice sector;</li><li>• Located globally;</li><li>• Particularly interested in Southern and Eastern Europe;</li><li>• EV in excess of \$10m.</li></ul>

**Location: Sweden**

## 16774 - BREWERIES & PUBS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Regional brewery;</li><li>• Operates hundreds of pubs;</li><li>• Located in the South.</li></ul>	<ul style="list-style-type: none"><li>• Breweries and pubs;</li><li>• Located in the UK;</li><li>• Turnover up to £50m.</li></ul>

**Location: England**

## 13229 - BUTCHER & FISHMONGER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Traditional butchers;</li><li>• Located in the South.</li></ul>	<ul style="list-style-type: none"><li>• Butchers and fishmongers;</li><li>• Suppliers to the restaurant trade;</li><li>• Located in London and the Home Counties;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

## 265884 - WHOLESALE BAKERIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Independent bakery;</li><li>• Manufactures and retails own branded products and white labels products for other distributors and wholesalers;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Larger scale wholesale bakeries;</li><li>• UK-based;</li><li>• Turnover &gt;£1m.</li></ul>

**Location: England**

## 258377 - BREWERIES & PUBS/BARS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Brewery and pub;</li><li>• Manufactures casks, bottles, premium kegs and heritage kegs;</li><li>• Own label and products from external breweries and supplies;</li><li>• Manages over 20 pubs;</li><li>• History of acquisitions.</li></ul>	<ul style="list-style-type: none"><li>• Breweries and pubs/bars;</li><li>• Located within the UK;</li><li>• Turnover up to £50m.</li></ul>

**Location: England**

## 263979 - VENDING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of vending products and services;</li><li>• Products include coffee machines, snack food and cold drinks vending machines, and zip taps;</li><li>• Located in the East of England;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of vending products and services;</li><li>• Based from the Midlands to Southern England;</li><li>• No interest in Devon or Cornwall;</li><li>• Turnover up to £6m.</li></ul>

**Location: England**

### 10277 - FOOD DISTRIBUTION & RETAIL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Food wholesaler;</li><li>• Customers include hotels, restaurants, hospitals and schools;</li><li>• Located in Wales.</li></ul>	<ul style="list-style-type: none"><li>• Distributors and retailers of food products;</li><li>• Based in the West Country or Wales;</li><li>• Turnover up to £50m.</li></ul>

**Location: Wales**

### 252903 - COFFEE BRAND OR ROASTER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Hot beverage franchise;</li><li>• Coffee products served within petrol stations, hotels, shops and cafes;</li><li>• Also produces retail bags of whole beans and pre-ground coffee;</li><li>• Located in UAE;</li><li>• Operates worldwide.</li></ul>	<ul style="list-style-type: none"><li>• Coffee brand or roaster that outsources their roasting;</li><li>• Located globally;</li><li>• EBITDA c.£1m.</li></ul>

**Location: United Arab Emirates**

### 267863 - DAIRY FARM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Dairy company;</li><li>• Part of a larger cooperative of dairy farmers;</li><li>• Products sold under numerous brands;</li><li>• Products manufactured in the UK and distributed globally.</li></ul>	<ul style="list-style-type: none"><li>• Dairy farms;</li><li>• Manufacturers of dairy products and dairy brands;</li><li>• Located in the UK;</li><li>• Minimum EBITDA of £1m.</li></ul>

**Location: Northern Ireland**

### 4963 - FOOD WHOLESALER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Foodservice wholesaler;</li><li>• Supplies to the catering sector;</li><li>• Product categories include frozen, ambient, chilled and non-food.</li></ul>	<ul style="list-style-type: none"><li>• Food wholesalers;</li><li>• Located in the UK;</li><li>• Turnover up to £20m.</li></ul>

**Location: England**

### 15852 - WINE WHOLESALER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Wine importer and seller;</li><li>• Sells to independent wine shops, trade, wholesalers and retailers;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Wine wholesalers with quality on-trade business;</li><li>• Champagne expertise;</li><li>• Located in the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 267478 - FROZEN BAKERY GOODS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Agro-food industrial group;</li><li>• Manufacturer and supplier of raw materials to the baking industry;</li><li>• Also produces dough and flour.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of frozen bakery products;</li><li>• Products include sweet and savoury filled croissants, plain croissants, Danish pastries, pain au chocolat and other sweet &amp; savoury baked pastries;</li><li>• Located in Europe excluding France;</li><li>• Will consider frozen bread if it is a minority aspect of the business;</li><li>• Turnover sweet spot in the range of €15m- €20m;</li><li>• Will consider larger.</li></ul>

**Location: Belgium**

## 252419 - FUNCTIONAL FOOD & INGREDIENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Importer and distributor of functional food, nutritional &amp; sports ingredients and vitamin &amp; mineral premixes;</li><li>• Track record of acquisitions.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of functional food and ingredients;</li><li>• Located in the UK;</li><li>• Turnover above £1m.</li></ul>

**Location: England**

## 15995 - FOOD SERVICE WHOLESALER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Food service provider;</li><li>• Sources and distributes chilled and fresh foods;</li><li>• Customers are a range of independent caterers;</li><li>• Operates across the North.</li></ul>	<ul style="list-style-type: none"><li>• Food service wholesalers;</li><li>• Must have an independent customer base;</li><li>• Located across Northern England and Wales;</li><li>• Any size.</li></ul>

**Location: England**

## 17191 - FRESH PRODUCE SUPPLIER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Fresh produce supplier;</li><li>• Products include fruit, salad and vegetables;</li><li>• Services supermarkets, retailers and caterers;</li><li>• History of acquisitions;</li><li>• Located in the South of England.</li></ul>	<ul style="list-style-type: none"><li>• Fresh produce suppliers;</li><li>• Retail, food service and wholesale supply chain;</li><li>• Based in mainland UK;</li><li>• Turnover above £10m.</li></ul>

**Location: England**

**14971 - FRUIT & VEG SUPPLIER** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Supplier of fresh produce;</li><li>• Serves hotels and restaurants;</li><li>• Located in the South East;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Fruit and veg suppliers;</li><li>• Located in London;</li><li>• Turnover up to c.£10m.</li></ul>

**Location: England**

**14306 - WHOLESALE OF FOOD, PACKAGING & CLEANING PRODUCTS** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Wholesaler of food and packaging;</li><li>• Customers in the catering and retail sectors;</li><li>• Depots throughout the UK.</li></ul>	<ul style="list-style-type: none"><li>• Wholesalers of frozen, chilled &amp; ambient food, packaging, cleaning products and restaurant requisites;</li><li>• Preferably with a distribution and collection service;</li><li>• No interest in distribution by van sales;</li><li>• Based in the UK;</li><li>• Turnover above £10m.</li></ul>

**Location: England**

**14792 - BREAD MANUFACTURER** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of bakery products;</li><li>• Products include biscuits and breads;</li><li>• Serves retail and catering sectors;</li><li>• Operates throughout the North West.</li></ul>	<ul style="list-style-type: none"><li>• Bread manufacturers;</li><li>• No interest in retail shops;</li><li>• Located in the North West, North Wales and the Midlands;</li><li>• Turnover in the range of £2m-£20m.</li></ul>

**Location: England**



### 3510 - GROCERY DISTRIBUTOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Wholesale food distributor;</li><li>• Ethnic, continental and English groceries;</li><li>• Supplies restaurants and fast food outlets;</li><li>• Located in the Midlands.</li></ul>	<ul style="list-style-type: none"><li>• Grocery wholesalers;</li><li>• Located in the UK;</li><li>• EBITDA above £500k.</li></ul>

**Location: England**

### 252316 - SAUSAGE PRODUCER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of sausages;</li><li>• Distributes products to hotels, food service companies and butchers;</li><li>• Located in the North of England;</li><li>• Operates throughout the UK.</li></ul>	<ul style="list-style-type: none"><li>• Producers of premium quality sausages;</li><li>• Located in Northern England;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 257592 - CONVENIENCE FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Main Market-listed;</li><li>• Manufacturer of convenience food products;</li><li>• Products include groceries, prepared meals, cakes, sandwiches and salads;</li><li>• Headquartered in Ireland;</li><li>• Manufacturing sites located across the globe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of salads, sushi, snacks, convenience products and food-to-go;</li><li>• Located in the UK and Ireland;</li><li>• Revenue above €10m.</li></ul>

**Location: Ireland**

### 259668 - SEAFOOD & FISH *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Producer of canned seafood and smoked fish products;</li><li>• Sells products under own brand and to retailers;</li><li>• Based in Scotland.</li></ul>	<ul style="list-style-type: none"><li>• Producers of seafood and fish products;</li><li>• Located in Scotland;</li><li>• Turnover in excess of £1m.</li></ul>

**Location: Scotland**

### 268738 - FOOD & BEVERAGE MBI *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK MBI;</li><li>• Previous CFO of a cider manufacturer;</li><li>• Actively acquisitive.</li></ul>	<ul style="list-style-type: none"><li>• Food and beverage businesses;</li><li>• Manufacturing businesses in any sector that are being held back through lack of leadership/owner engagement;</li><li>• Located in the North West;</li><li>• Equity value up to £2m.</li></ul>

**Location: England**

### 13231 - MEAT PROCESSOR & DISTRIBUTOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Specialty food distributor;</li><li>• Products include meat, fish and deli products;</li><li>• Supplies to hotels and restaurants;</li><li>• Operates internationally.</li></ul>	<ul style="list-style-type: none"><li>• Meat processors and distributors;</li><li>• Located within the UK;</li><li>• Turnover up to £50m.</li></ul>

**Location: England**

### 5002 - RED MEAT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Irish privately-owned;</li><li>• Supplier of beef products;</li><li>• Products include hamburgers, diced &amp; minced beef and meatballs;</li><li>• History of acquisitions.</li></ul>	<ul style="list-style-type: none"><li>• Supplier of red meats;</li><li>• Solid customer base;</li><li>• Located within the UK;</li><li>• Turnover in the range of £10m-£25m.</li></ul>

**Location: Ireland**

### 9949 - AGRICULTURAL FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Animal feed provider;</li><li>• To the dairy, feed, sheep and poultry farming sectors;</li><li>• Located in the Midlands.</li></ul>	<ul style="list-style-type: none"><li>• Agricultural food and environmental service providers;</li><li>• Located in the UK;</li><li>• Turnover above £10m.</li></ul>

**Location: England**

### 252496 - CAKES & BISCUITS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Manufacturer of biscuits and cakes;</li><li>• Products include caramelised biscuits and gingerbread;</li><li>• Actively acquisitive;</li><li>• Located in Belgium;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of cakes and biscuits;</li><li>• Interested in healthy snacks;</li><li>• Branded products with international potential;</li><li>• Any location;</li><li>• Any size.</li></ul>

**Location: Belgium**

### 13851 - COFFEE BUSINESSES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Coffee roasting and packaging company;</li><li>• Sources, matches, roasts, packages and distributes coffee;</li><li>• Located in the South of England;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Coffee businesses at all stages of the supply chain;</li><li>• Located within the UK;</li><li>• EBITDA up to £1m.</li></ul>

**Location: England**

### 3497 - FRESH PRODUCE SUPPLIER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Procurement specialist;</li><li>• Fresh produce from around the world (40 countries);</li><li>• Works closely with British growers to offer local produce when in season;</li><li>• Operates across the UK and Continental Europe.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of fresh produce;</li><li>• Clients include caterers, food service or food processors;</li><li>• Located in the UK;</li><li>• Turnover above £10m.</li></ul>

**Location: England**

### 262876 - ORGANIC FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Manufacturer and retailer of organic foods;</li><li>• Products include cereals and snacks;</li><li>• Located in Canada;</li><li>• Operates worldwide.</li></ul>	<ul style="list-style-type: none"><li>• Organic food brands;</li><li>• No interest in retail;</li><li>• Located in the UK and Netherlands;</li><li>• Turnover up to £10m.</li></ul>

**Location: Canada**

### 14234 - FOOD & NON-FOOD PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Wholesaler of frozen, chilled and ambient foods;</li><li>• Supplies fresh meat and fish from an in-house butcher and fishmonger;</li><li>• Also offers a range of non-food products including food storage, food service and hygiene products;</li><li>• Regional depots allowing a national service.</li></ul>	<ul style="list-style-type: none"><li>• Wholesalers of food and non-food products;</li><li>• Food service providers;</li><li>• Catering butchers;</li><li>• UK-based;</li><li>• Turnover in the range of £1m-£10m.</li></ul>

**Location: England**

### 257598 - FRESH PRODUCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• ROI MBI;</li><li>• Former CEO of a major European fresh food products company;</li><li>• Experience in M&amp;A;</li><li>• Personal funds in excess of £1m, and access to committed PE backers.</li></ul>	<ul style="list-style-type: none"><li>• Seeking his own vehicle to develop as a buy-and-build platform;</li><li>• In the food and beverages sector;</li><li>• Producers and distributors of fresh produce;</li><li>• UK-based;</li><li>• Turnover in excess of £10m.</li></ul>

**Location: Ireland**

### 14287 - SAUSAGES & BURGERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Producer of burgers and sausages;</li><li>• Supplies wholesalers, fish &amp; chip shops, restaurants and gastropubs;</li><li>• Located in the South.</li></ul>	<ul style="list-style-type: none"><li>• Producers of sausages and burgers;</li><li>• Located in the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

## 260614 - FOOD & DRINK DISTRIBUTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Distributor of food and drink products;</li><li>• Many well-known brands and own brand;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of food and drinks;</li><li>• Located within the UK;</li><li>• Turnover up to £40m.</li></ul>

**Location: England**

## 3524 - FRUIT & VEG PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Grower and supplier of soft fruits;</li><li>• Serves leading supermarkets and food suppliers;</li><li>• History of acquisitions.</li></ul>	<ul style="list-style-type: none"><li>• Growers, suppliers and manufacturers of fruit and veg-related products;</li><li>• Located in Norfolk, Suffolk and Cambridgeshire;</li><li>• Would explore anywhere in the UK if the fit was right or business could be relocated;</li><li>• Turnover up to £40m.</li></ul>

**Location: England**

## 263707 - CONFECTIONERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK-based HNWI;</li><li>• Former CEO of a confectionery brand;</li><li>• Owns over 15 leading UK brands;</li><li>• Worldwide exports.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and retailers of confectionery;</li><li>• Established brands;</li><li>• Located within the UK;</li><li>• No interest in Northern Ireland;</li><li>• Turnover up to £10m;</li><li>• Enterprise value in the range of £5m-£10m.</li></ul>

**Location: England**

### 255703 - FRESH PRODUCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Fresh produce provider;</li><li>• Offers wholesale, catering, prepared food, retail and business supplies;</li><li>• History of acquisitions.</li></ul>	<ul style="list-style-type: none"><li>• Fresh produce providers;</li><li>• Located within the UK;</li><li>• Turnover above £1m.</li></ul>

**Location: England**

### 3548 - FRESH FOOD PRODUCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of companies supplying food produce;</li><li>• Products include potatoes, vegetables and dairy;</li><li>• Grows and distributes their own produce across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Producers and distributors of fresh food produce;</li><li>• Providers of technical support and solutions to the food produce industry;</li><li>• Located in the UK;</li><li>• Turnover up to £100m.</li></ul>

**Location: England**

### 261181 - SHELLFISH & SEAFOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Producer of fresh fish products;</li><li>• Manages the entire production and processing procedure;</li><li>• Products include shellfish and a variety of salmons;</li><li>• Customers include major retailers, industry buyers, food service and catering businesses;</li><li>• Serves customers across Europe, the US and Asia.</li></ul>	<ul style="list-style-type: none"><li>• Shellfish and seafood producers and processors;</li><li>• Offering fresh hot and cold fish products;</li><li>• B2B;</li><li>• Located across Europe;</li><li>• Minimum EBITDA €1m.</li></ul>

**Location: Netherlands**

### 14448 - FOOD, DRINK & PACKAGING WHOLESALER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Importer and distributor of frozen, fresh and ambient food products, drinks and packaging;</li><li>• Products include seafood, meat, vegetables, rice, noodles and canned goods;</li><li>• Located in Scotland.</li></ul>	<ul style="list-style-type: none"><li>• Wholesalers of food, drinks and packaging;</li><li>• Will consider distressed;</li><li>• Located in the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: Scotland**

### 257769 - SMALL CRAFT BREWERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Craft brewery;</li><li>• Products sold in pubs and bars as well as in their own store;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Small craft brewers;</li><li>• Located within the UK with a preference for Northern England;</li><li>• Turnover sweet spot in the range of £5m-£6m.</li></ul>

**Location: England**

### 12629 - MEAT & SEAFOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Importer, exporter and distributor of food products;</li><li>• Chilled, frozen and cooked meats and seafood;</li><li>• Located in the South of England;</li><li>• Operates in the UK, Ireland, America, Asia and Europe.</li></ul>	<ul style="list-style-type: none"><li>• Wholesalers of meat and seafood;</li><li>• Located globally;</li><li>• Turnover up to £30m.</li></ul>

**Location: England**



## 267504 - BRANDED MINERAL WATERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Family-owned manufacturer of natural water-based drinks;</li><li>• Products include spring water, mineral water, flavoured water, still and sparkling lemonades;</li><li>• All ingredients are 100% natural;</li><li>• Production sites across Europe;</li><li>• Products sold under own brands.</li></ul>	<ul style="list-style-type: none"><li>• Producers of branded mineral waters;</li><li>• Includes lemonades and flavoured waters;</li><li>• Located globally;</li><li>• Turnover in the range of €20m-€50m.</li></ul>

**Location: Belgium**

## 17215 - WINE BUSINESSES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Wine retailer and wholesaler;</li><li>• Wines from around the world;</li><li>• Operates worldwide.</li></ul>	<ul style="list-style-type: none"><li>• Wine businesses;</li><li>• Fine wine market is not a priority;</li><li>• Strong online presence;</li><li>• Located within the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

## 1464 - SANDWICH CHAINS & FOOD RETAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK MBI;</li><li>• Experience in the retail sector;</li><li>• Sold company for c.£50m;</li><li>• Located in the Midlands.</li></ul>	<ul style="list-style-type: none"><li>• Sandwich chains and food retailers;</li><li>• Would also consider an investment if a good management team was in place;</li><li>• Located in the West Midlands;</li><li>• Turnover above £1m.</li></ul>

**Location: England**

### 13659 - FOOD & FOOD-RELATED PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Distributor to the catering industry;</li><li>• Products include chilled, ambient &amp; frozen foods;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Wholesalers of food and food-related products;</li><li>• Located within the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 258520 - WINE IMPORTER & DISTRIBUTOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Importer and distributor of wine;</li><li>• Serves restaurants, corporates and contract caterers;</li><li>• Located in the South.</li></ul>	<ul style="list-style-type: none"><li>• Wine importers and distributor/merchants;</li><li>• B2B;</li><li>• Located in the UK;</li><li>• Lower-end wine with price ranging from £6-£50.</li></ul>

**Location: England**

### 265077 - DAIRY FOODS & INGREDIENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Supplier of intermediate food products to the processed cheese market;</li><li>• Develops cheese ingredients for the food-processing industry;</li><li>• Based in France.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of processed cheese and cheese products;</li><li>• Operating B2B;</li><li>• Serving fast food and quick service restaurants;</li><li>• Some interest in targets serving retail clients;</li><li>• Focused on Germany;</li><li>• Would consider Scandinavia, Spain and the Benelux if there is a high export percentage;</li><li>• Minimum revenue €2m.</li></ul>

**Location: France**

## 261095 - INSTANT FOOD SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Provider of private label and branded instant food solutions;</li><li>• Products include drink toppings, sweeteners, dietary products, sports nutrition and supplements;</li><li>• Supplied in sachets, tins, plastic tubs and refill bags;</li><li>• Sells B2B to retailers and brand owners;</li><li>• Headquartered in the Netherlands with a UK office.</li></ul>	<ul style="list-style-type: none"><li>• Instant food solutions providers;</li><li>• Products in the hot drink and sport supplement sectors;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €1m.</li></ul>

**Location: Netherlands**

## 257796 - DRINKS WHOLESALER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Wholesaler of alcoholic drinks;</li><li>• History of acquisitions;</li><li>• Distributes across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Drinks wholesalers and distributors;</li><li>• Located within the UK;</li><li>• Turnover up to £15m.</li></ul>

**Location: England**

## 270531 - CATERING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Manufacturer and distributor of charcuterie and meat products;</li><li>• Customers include deli, small shops and butchers;</li><li>• Headquartered in France.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of charcuterie, meat &amp; poultry, ready meals, salads and other traditional cuisine;</li><li>• Clients are professionals in the catering trade;</li><li>• Located in Belgium;</li><li>• Turnover between €10m-€20m.</li></ul>

**Location: France**

### 266961 - BAKED PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Producer of specialty breads and artisanal Mediterranean savoury snacks;</li><li>• Headquartered in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Producers of baked products;</li><li>• Companies allowing them to add to its production capabilities e.g. wood-fired ovens;</li><li>• Located across the UK;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Netherlands**

### 7421 - WHOLESALE BAKERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Leading UK artisan wholesale bakery;</li><li>• Provides breads, cakes and pastries to leading restaurants, hotels and premium food retailers;</li><li>• Products offered across Southern England.</li></ul>	<ul style="list-style-type: none"><li>• Artisan wholesale bakeries;</li><li>• Located across the UK;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: England**

### 270342 - HIGH QUALITY FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Part of a wider Belgian industrial holdings group;</li><li>• Importer of food products and creator of food concepts;</li><li>• Imports and distributes a range of branded Mediterranean and Italian products;</li><li>• Serves the retail, food service and industrial sector;</li><li>• Distributes across the Benelux and France.</li></ul>	<ul style="list-style-type: none"><li>• Importers of high-quality food products;</li><li>• Strong focus on Mediterranean products with a preference for Italian;</li><li>• Serving B2B and B2C customers;</li><li>• Distributing across Europe with a focus on the Netherlands;</li><li>• Minimum EBITDA €1m.</li></ul>

**Location: Belgium**

## 268882 - BEER MANUFACTURER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Independent brewery;</li><li>• Produces natural and sustainable beer to be sold to the consumer market;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of beer;</li><li>• Specialises in craft beers;</li><li>• Located globally;</li><li>• Turnover up to £2m.</li></ul>

**Location: England**

## 267358 - COLD-PRESSED JUICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Producer of fruit-based drinks;</li><li>• Products include smoothies, juices, iced teas, protein drinks, lemonades, etc.;</li><li>• Production facilities in Germany, the Netherlands and France.</li></ul>	<ul style="list-style-type: none"><li>• Producers of cold-pressed juices;</li><li>• Using a high-pressure preservation technique;</li><li>• Traditional producers of fresh juices;</li><li>• Private label contract manufacturing;</li><li>• Located across Europe;</li><li>• Minimum EBITDA €1m.</li></ul>

**Location: Netherlands**

## 267116 - SPREADS, SALADS & SAUCES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Provider of salad products;</li><li>• Salads include spreads, dips, sauces and cold meats;</li><li>• Products offered to wholesalers, caterers and supermarkets;</li><li>• Based in and distributes across the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Producers of spreads, salads and sauces;</li><li>• Private label;</li><li>• Located across Europe;</li><li>• Domestic bolt ons should have a minimum EBITDA of €1m;</li><li>• International bolt ons should have a minimum EBITDA of €3m.</li></ul>

**Location: Netherlands**

## 266931 - BREWERIES & MICRO-BREWERIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Independent brewery;</li><li>• Brews a range of pale ales, IPAs, stouts, TIPAs, Porters, brown ale and gluten free beers;</li><li>• Also has an event venue;</li><li>• Headquartered in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Breweries and micro-breweries;</li><li>• Brewing a range of beers, including gluten free beers;</li><li>• Located across the UK, Benelux and Germany;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: England**

## 270558 - NON-DAIRY DRINKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Producer of sustainable, dairy-free and nutritional oat-based food and drink products;</li><li>• Products include drinks, yoghurt and ice cream;</li><li>• Operates across Europe and Asia.</li></ul>	<ul style="list-style-type: none"><li>• Producers of non-dairy 'milk like' drinks;</li><li>• Need to have large production capacity;</li><li>• Located globally;</li><li>• EBITDA &gt;€1m.</li></ul>

**Location: Sweden**

## 260298 - NUTS & DRIED FRUIT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Private label nut supplier;</li><li>• Purchase, process, mix and package nuts, kernels, seeds, subtropical fruits and related products;</li><li>• Products are provided to the European retail, B2B and out-of-home markets;</li><li>• Sources ingredients worldwide with production sites in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers and processors of nuts and dried fruit products;</li><li>• B2B;</li><li>• Based in the DACH or Benelux regions;</li><li>• Minimum EBITDA €1m.</li></ul>

**Location: Netherlands**

## 268855 - SOFT DRINKS & SNACKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Distributor of own-branded food and drink alternatives;</li><li>• Products include fermented beverages, plant-based alternatives and confectionery;</li><li>• Also distributes other brands in the same space;</li><li>• Active across the UK, New Zealand and Australia.</li></ul>	<ul style="list-style-type: none"><li>• Businesses operating in soft drinks and snacks;</li><li>• Healthy, packaged foods;</li><li>• Own brand;</li><li>• Located in the UK or Europe;</li><li>• Turnover in the range of €1m-€10m.</li></ul>

**Location: Australia**

## 259046 - BEER BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• B2B marketer and supplier of niche beer brands;</li><li>• Outsources production to brewery partners;</li><li>• Focus on sales, trade marketing and logistics;</li><li>• Beverages include non-alcoholic beers, stout beers and dark malt drinks;</li><li>• Based in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Beer brands;</li><li>• Distributors of beers and ales;</li><li>• Located in the Benelux or Asia;</li><li>• Turnover above €2m.</li></ul>

**Location: Netherlands**

## 269394 - AMBIENT FOODS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Food producer;</li><li>• Products include sauces, ready meals, pastas, powders and soups;</li><li>• Located in Spain.</li></ul>	<ul style="list-style-type: none"><li>• Food manufacturers;</li><li>• Located in Europe;</li><li>• EBITDA &gt;€1m.</li></ul>

**Location: Spain**

### 267477 - FROZEN BAKERY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Food producer;</li><li>• Products include flour, farina and multigrains;</li><li>• Headquartered in Belgium.</li></ul>	<ul style="list-style-type: none"><li>• Frozen bakery products manufacturers;</li><li>• Products include croissants, pastries and pain au chocolat;</li><li>• Located in Europe, excluding France;</li><li>• Turnover in the range of €15m-€20m.</li></ul>

**Location: Belgium**

### 254481 - FOOD & BEVERAGE OPPORTUNITIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK MBI;</li><li>• Experience in the retail sector;</li><li>• Actively acquisitive.</li></ul>	<ul style="list-style-type: none"><li>• Multi-location food and beverage opportunities;</li><li>• Located in the UK and Ireland;</li><li>• Investments in the range of £2m-£5m.</li></ul>

**Location: England**

### 264863 - SCHOOL CATERING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of school catering services;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of nutritional catering to schools;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 258771 - BRANDED SAVOURY SNACKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of chilled savoury pastry;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of savoury snacks (preferably branded);</li><li>• Located in the UK;</li><li>• EBITDA in the range of £200k-£5m.</li></ul>

**Location: England**



### 258896 - NUTRITIONAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer and e-tailer of own-brand health products;</li><li>• Products include vitamins, minerals, supplements and herbal medicines;</li><li>• Manufacturing facilities in the UK;</li><li>• Distributes and markets their products worldwide.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and e-tailers of nutritional products;</li><li>• Herbal remedy licenses;</li><li>• Sports and animal nutrition;</li><li>• Located in the UK;</li><li>• Turnover in the range of £500k-£10m.</li></ul>

**Location: England**

### 256107 - CONFECTIONERY SUPPLIERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Luxury confectionery business;</li><li>• Supplies independent retailers;</li><li>• Sources confectionery from all over the UK and Europe.</li></ul>	<ul style="list-style-type: none"><li>• Confectionery suppliers;</li><li>• Clients include high-end retailers;</li><li>• Located across Europe;</li><li>• Turnover above £1m.</li></ul>

**Location: England**

### 3610 - SAVOURY PASTRY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Savoury pastry manufacturer;</li><li>• Produces own brand pies, pasties and sausage rolls;</li><li>• Customers include smaller independent caterers;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of savoury pastries;</li><li>• Distribution centres supplying fast food outlets, fish bars, restaurants, etc.;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: Wales**

## 269854 - VENDING MACHINE DISTRIBUTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Distributor of vending machines for coffee, soft drinks and snacks;</li><li>• Located in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of vending machines for coffee, soft drinks and snacks;</li><li>• Located in the Netherlands;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Netherlands**

## 262620 - PET NUTRITIONAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of nutritional supplements for pets;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of pet nutritional products/food;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 2681 - WINE & SPIRITS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Wine and spirit importer and distributor;</li><li>• Luxury branded products;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of branded wine and spirits;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## 267942 - PREMIUM FISH *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Smoked salmon provider;</li><li>• Located in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Premium fish distributors;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: Netherlands**

### 264519 - HALAL MEAT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Distributor of halal processed meat;</li><li>• Supplies retailers, super and hypermarkets;</li><li>• Based in France.</li></ul>	<ul style="list-style-type: none"><li>• Halal meat manufacturers and distributors;</li><li>• Based in Europe;</li><li>• Turnover up to £10m.</li></ul>

**Location: France**

### 269942 - PREMIUM WINE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Producer and distributor of still or sparkling wines and premium brandy;</li><li>• Located in Moldova.</li></ul>	<ul style="list-style-type: none"><li>• Premium wine producers and distributors;</li><li>• Located in CEE;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Moldova**

### 264856 - PREMIUM ALCOHOLIC BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Premium alcoholic brand;</li><li>• Online store and sold by many retailers;</li><li>• Located in Spain.</li></ul>	<ul style="list-style-type: none"><li>• Premium alcoholic brands;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: Spain**

### 256935 - VEGETARIAN & VEGAN PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Distributor of vegetarian and vegan products;</li><li>• Customers are caterers (diners);</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of vegetarian and vegan products within the food service sector;</li><li>• Located in the UK;</li><li>• Revenues up to £7m.</li></ul>

**Location: England**

### 264523 - READY-TO-EAT FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Value added vegetables, fruits and carbohydrates supplier;</li><li>• Supplies food manufacturers and food services;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of ready-to-eat food;</li><li>• Based in Europe;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: England**

### 264427 - ARTISANAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Meat wholesaler;</li><li>• Focus on artisanal and delicatessen meat products;</li><li>• Sold through retail chains in Netherlands and Belgium;</li><li>• Located in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Artisanal products wholesalers;</li><li>• Meat products;</li><li>• Located in Germany, Benelux, France and the UK;</li><li>• EBITDA margin of 10%.</li></ul>

**Location: Netherlands**

### 255139 - AROMATIC INGREDIENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of aromatic raw materials, food flavourings and aromatic ingredients;</li><li>• Customers includes manufactures, craftsmen (food and catering trades);</li><li>• Located in France.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of aromatic ingredients;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: France**

## 260881 - WEIGHT LOSS & SPORTS NUTRITION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Developer of weight loss and sports nutrition solutions in the dietary nutrition industry;</li><li>• Products are based on botanical ingredients from the Mediterranean diet;</li><li>• Located in France and the US.</li></ul>	<ul style="list-style-type: none"><li>• Developers of weight loss and sports nutrition solutions;</li><li>• In the dietary nutrition industry;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: France**

## 252057 - PLANT-BASED PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of healthy snacks;</li><li>• Brand of super-foods, offering ten products to the health-conscious customer;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of plant-based products;</li><li>• Vegan snacks/ingredients;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 261706 - SEAFOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Catcher, processor and distributor of frozen seafood products;</li><li>• Produce is sourced from across the southwest and southeast Atlantic, with ships in Argentina, Namibia and South Africa;</li><li>• Located in Spain.</li></ul>	<ul style="list-style-type: none"><li>• Catchers, processors and distributors of seafood;</li><li>• Based in Europe;</li><li>• Revenues above €2m.</li></ul>

**Location: Spain**

### 254824 - BRANDED PET FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Branded pet food manufacturer;</li><li>• Sold in 49 markets worldwide;</li><li>• Offices in UK, Australia and US.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of branded pet food;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 270005 - VEGAN SNACKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of healthy snack products;</li><li>• Healthy snack brand that produces naturally flavoured fruit, nut and seed snacks;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of healthy, vegan snacks;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 264423 - PREMIUM ALCOHOL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Premium alcohol distributor;</li><li>• Products include spirits, rum and whisky;</li><li>• Located in France.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of premium alcohol;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: France**

## LEISURE

### 262428 - ITALIAN RESTAURANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Italian pizza restaurants;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Italian restaurants;</li><li>• Preferably with a pizza focus;</li><li>• UK-based;</li><li>• Any turnover or EBITDA considered.</li></ul>

**Location: England**

### 263270 - LUXURY SPA *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Group of spas;</li><li>• Provides thermal rheumatology and phlebology treatments;</li><li>• Sites include luxury accommodation and catering;</li><li>• Located across France.</li></ul>	<ul style="list-style-type: none"><li>• Luxury spas and wellbeing resorts;</li><li>• Offering niche treatments;</li><li>• Located across Europe and the UK;</li><li>• Turnover &gt;€8m.</li></ul>

**Location: France**

### 268697 - LEISURE & HOSPITALITY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Conglomerate with a focus on the leisure and hospitality sectors;</li><li>• Businesses include restaurant chains, in-flight catering companies, contract catering providers, food processing companies and hotel chains;</li><li>• Headquartered in Japan.</li></ul>	<ul style="list-style-type: none"><li>• Opportunities in the leisure and hospitality industries;</li><li>• Located globally;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

## 264728 - HEALTH CENTRES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Health and fitness centres;</li><li>• Provides diagnostic, treatment and fitness facilities;</li><li>• Operates in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Health centres;</li><li>• Both individual and group;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 8452 - SELF-SERVICE EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Main Market-listed;</li><li>• Supplier of photobooths, vending equipment and digital photo kiosks;</li><li>• Headquartered in the UK;</li><li>• Global operations.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of self-service equipment;</li><li>• Also interested in acquiring laundrettes;</li><li>• Located in Europe;</li><li>• Turnover in the range of £2m-£20m.</li></ul>

**Location: England**

## 4689 - RESTAURANTS, CLUBS & BARS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Media and entertainment group;</li><li>• Works with brand owners, media owners and agencies with advertising;</li><li>• Also operates a number of restaurants and bars;</li><li>• Offers media buying services and music label management and production;</li><li>• Publishes an online fashion magazine;</li><li>• Active across Europe, the UK, US and Australia.</li></ul>	<ul style="list-style-type: none"><li>• Restaurant, club and bar groups;</li><li>• Late night and wet-led operations;</li><li>• Located globally;</li><li>• Turnover c.£1.5m.</li></ul>

**Location: England**



**15769 - MEXICAN RESTAURANT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Irish PE-owned;</li> <li>• Independent chain of restaurants serving Mexican food;</li> <li>• Located in Ireland.</li> </ul>	<ul style="list-style-type: none"> <li>• Complementary Mexican restaurants and other restaurant chains;</li> <li>• Located in the UK and Ireland;</li> <li>• Turnover &gt;£5m.</li> </ul>

**Location: Ireland****264887 - HOTELS & LEISURE RESORTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• PE-owned;</li> <li>• Multi-hotel and leisure resort;</li> <li>• Comprised of four semi-autonomous 3* hotels with a total of 421 bedrooms and 17 apartments;</li> <li>• Resort incorporates bars, restaurants, swimming pools, various activity facilities and gym facilities;</li> <li>• UK-based.</li> </ul>	<ul style="list-style-type: none"> <li>• Hotels or leisure resorts;</li> <li>• Seaside resorts;</li> <li>• UK-based;</li> <li>• EBITDA in the range of £1.5m-£4m.</li> </ul>

**Location: England****6370 - SPAS & HOTELS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Overseas;</li> <li>• Tourism group;</li> <li>• Active in incentive schemes and congresses, event management, outdoor management training, safaris, sport and activities group, spas, hotels and transportation;</li> <li>• Headquartered in the Czech Republic;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Spas and hotels;</li> <li>• Tour and package holiday providers;</li> <li>• Tourist travel;</li> <li>• Travel agencies;</li> <li>• Event management businesses;</li> <li>• Located globally;</li> <li>• Minimum EBITDA of £250k.</li> </ul>

**Location: Czech Republic**

### 256525 - BUDGET HOTELS & CHAINS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Operator of stylish budget hotels;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Budget hotels or hotel chains;</li><li>• City centre locations;</li><li>• UK-based;</li><li>• Any turnover and EBITDA considered.</li></ul>

**Location: England**

### 256508 - CINEMA CHAINS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Operator of a chain of cinemas;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Cinema chains;</li><li>• UK-based;</li><li>• Any turnover and EBITDA considered.</li></ul>

**Location: England**

### 269995 - OPEN-AIR CINEMAS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Rooftop cinema chain;</li><li>• Open-air cinema on the roof of city buildings;</li><li>• Located in the US and UK.</li></ul>	<ul style="list-style-type: none"><li>• Open-air cinemas (individual and chains);</li><li>• Located in the US and UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: USA**

### 256519 - RECREATIONAL LEISURE ACTIVITIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Indoor go-karting company;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Companies that provide recreational leisure activities;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 260893 - TRAMPOLINE PARKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Operator of trampoline parks;</li><li>• Sites across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Trampoline parks;</li><li>• Distressed businesses of interest;</li><li>• Located in the UK and Europe;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 256505 - STARBUCKS COFFEE STORES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Franchise operator of UK Starbucks coffee chain stores;</li><li>• 30 stores;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Starbucks coffee stores;</li><li>• UK-based;</li><li>• Any turnover or EBITDA considered.</li></ul>

**Location: England**

### 15776 - RESTAURANTS & BARS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of restaurants and bars;</li><li>• History of acquisitions;</li><li>• Located in the South of England.</li></ul>	<ul style="list-style-type: none"><li>• Restaurants and bars;</li><li>• Based in and around London;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 251742 - HEALTH CLUBS, GYMS & SPAS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK-listed;</li><li>• Chain of health clubs with fitness facilities;</li><li>• Club locations across England and Scotland.</li></ul>	<ul style="list-style-type: none"><li>• Health clubs, gyms and spas;</li><li>• UK-based;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 14833 - BREWERIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK-listed;</li><li>• Independent brewery;</li><li>• Produces several different beers;</li><li>• Brands are stocked in pubs and stores across the South;</li><li>• Operates an online shop and a brewery shop.</li></ul>	<ul style="list-style-type: none"><li>• Breweries;</li><li>• Strong brand;</li><li>• Dealing with volumes around 3000hl;</li><li>• Located across Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 104 - RETAIL & PROMOTIONAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• AIM-listed;</li><li>• Competitions provider;</li><li>• Prizes are luxury cars;</li><li>• Located at airports, events and shopping centres across the UK;</li><li>• History of acquisitions.</li></ul>	<ul style="list-style-type: none"><li>• Retail and promotional product providers;</li><li>• Turnarounds/distressed situations are of interest;</li><li>• Based in the UK or Europe;</li><li>• Any size considered.</li></ul>

**Location: England**

### 8228 - RETAIL, TRAVEL, HOSPITALITY & EDUCATION SECTORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Large conglomerate operating across numerous industries;</li><li>• Services focus on the retail, travel technology, aviation, hospitality and education sectors;</li><li>• Headquartered in Asia.</li></ul>	<ul style="list-style-type: none"><li>• Business entities within the retail, travel technology, aviation, hospitality and education sectors;</li><li>• Includes luxury hotels, resorts, restaurants, travel agencies, flight services and educational institutions for the tourism &amp; aviation sector;</li><li>• Located globally;</li><li>• Any size.</li></ul>

**Location: UAE**

## 254739 - RESTAURANTS, PUBS & BARS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Main Market-listed;</li><li>• Operator of pubs, restaurants and bars;</li><li>• Portfolio of well-known restaurant and pubs chain across the UK;</li><li>• History of acquisitions.</li></ul>	<ul style="list-style-type: none"><li>• Restaurants, pubs and bars;</li><li>• Must be freehold businesses;</li><li>• Units and development sites also of interest;</li><li>• Located relatively close to population centres in the UK;</li><li>• Any turnover considered.</li></ul>

**Location: England**

## 263934 - HORSE BREEDER & TRAINER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Equestrian group;</li><li>• Sources, develops, trains and sells world-class dressage horses;</li><li>• Majority of revenue is generated in Europe;</li><li>• Scope for international expansion.</li></ul>	<ul style="list-style-type: none"><li>• Horse breeders and/or trainers;</li><li>• Primarily based in Europe;</li><li>• Will consider global;</li><li>• Turnover in excess of €2m.</li></ul>

**Location: Denmark**

## 268780 - LIVE EVENTS ORGANISER & PROMOTER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Provider of live entertainment;</li><li>• Events include music festivals, music concerts and stand-up performances;</li><li>• Active across the Nordics.</li></ul>	<ul style="list-style-type: none"><li>• Organisers and promoters of live events;</li><li>• Agents for local talent;</li><li>• Active across all areas of entertainment;</li><li>• Festivals or festival providers;</li><li>• No interest in marketing, media or exhibitions;</li><li>• Located in the Nordics, the UK or wider Europe;</li><li>• Minimum EBITDA €2m.</li></ul>

**Location: Norway**

## 263595 - TRAMPOLINE PARKS & LEISURE CENTRES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Operator of trampoline parks and other indoor leisure activities;</li><li>• Offers corporate, group and school bookings;</li><li>• Sites in the UK and Germany.</li></ul>	<ul style="list-style-type: none"><li>• Trampoline parks and leisure centres;</li><li>• Located across the South, Wales and the Midlands;</li><li>• Revenue up to £10m.</li></ul>

**Location: England**

## 267995 - HEALTHY FOOD CHAIN *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Healthy food chain;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Healthy food chains and caterers;</li><li>• Located in England;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## 270177 - HEALTH & BEAUTY CLINICS & RETAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swedish PE-owned;</li><li>• Chain of health &amp; beauty stores and clinics;</li><li>• Operates across Norway.</li></ul>	<ul style="list-style-type: none"><li>• Health &amp; beauty retailers and clinics;</li><li>• Located in Europe;</li><li>• EBIT of 20% or more.</li></ul>

**Location: Norway**

## 253502 - SPORTS CENTRES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Operator of small sided football centres;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Sports centres;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Scotland**

## 12692 - CARAVAN & HOLIDAY HOME PARKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Owner and operator of caravan and holiday parks;</li><li>• Parks comprise of privately-owned lodges, holiday homes, holiday lettings, caravan pitches and touring facilities;</li><li>• Parks located across Scotland and the North East of England.</li></ul>	<ul style="list-style-type: none"><li>• Caravan parks or holiday home parks;</li><li>• Located in the UK;</li><li>• EBITDA above £1m.</li></ul>

**Location: England**

## 261144 - HAIR SALONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of hair salons;</li><li>• Salons operate under their original names.</li></ul>	<ul style="list-style-type: none"><li>• Hair salons;</li><li>• Offering a variety of luxury treatments including hair extensions, blow dry, colouring and cutting;</li><li>• Located in the UK;</li><li>• Turnover up to £20m.</li></ul>

**Location: England**

## 270081 - PIZZA RESTAURANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Pizza restaurant chain;</li><li>• Operates restaurants across France.</li></ul>	<ul style="list-style-type: none"><li>• Pizza restaurants;</li><li>• Located across Europe;</li><li>• French businesses should be early stage;</li><li>• Average spend per person €10-€20;</li><li>• Investments between €1m-€10m.</li></ul>

**Location: France**

### 270080 - BURGER RESTAURANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Premium burger brand;</li><li>• Operates food trucks and restaurants across France.</li></ul>	<ul style="list-style-type: none"><li>• Burger restaurants;</li><li>• Located across Europe;</li><li>• French businesses should be early stage;</li><li>• Average spend per person €10-€20;</li><li>• Investments between €1m-€10m.</li></ul>

**Location: France**

### 270082 - MEXICAN RESTAURANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Premium Mexican fast food brand;</li><li>• Operates restaurants and food trucks across France.</li></ul>	<ul style="list-style-type: none"><li>• Mexican restaurants;</li><li>• Located across Europe;</li><li>• French businesses should be early stage;</li><li>• Average spend per person €10-€20;</li><li>• Investments between €1m-€10m.</li></ul>

**Location: France**

### 270931 - RECREATIONAL OUTDOOR ADVENTURES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Recreational outdoor adventure provider;</li><li>• Activities include scenic zip-lines and giant trampolines;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Outdoor adventure, travel and leisure providers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Wales**



### 263753 - MOUNTAIN BIKE TRAILS & FACILITIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Developer and operator of mountain bike facilities;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Mountain bike trails and facilities;</li><li>• Located in the UK;</li><li>• Turnover up to £1m.</li></ul>

**Location: Wales**

### 260312 - INDIAN STREET FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Chain of Indian street food restaurants;</li><li>• Focused on healthier, lighter Indian dishes;</li><li>• UK based.</li></ul>	<ul style="list-style-type: none"><li>• Indian street food restaurants;</li><li>• High-end premises;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £200k.</li></ul>

**Location: England**

### 269234 - LUXURY TOURIST COMPLEXES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Luxury tourist complex;</li><li>• Over 200 residential apartments and a five-star hotel &amp; spa;</li><li>• Located in Italy.</li></ul>	<ul style="list-style-type: none"><li>• Luxury tourist complexes;</li><li>• Located globally;</li><li>• Minimum EBITDA €1m.</li></ul>

**Location: Italy**

## RETAIL

### 9963 - RETAIL & WHOLESALE OPERATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Stock management and supply;</li><li>• Varied product groups including workwear, office equipment and stock management services;</li><li>• Located in the North East.</li></ul>	<ul style="list-style-type: none"><li>• B2B retail and wholesale operations;</li><li>• Including PPE, workwear, office products, packaging, welding products and electrical parts;</li><li>• Interested in distressed;</li><li>• Located in the North;</li><li>• Turnover up to £5m.</li></ul>

**Location: England**

### 11964 - TEA, COFFEE & COCOA *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Retailer of specialty teas, coffees and cocoas;</li><li>• Also provides products and equipment associated with the preparation of such beverages;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Retailers or brands associated with tea, coffee and cocoa;</li><li>• Retailers can be in store or online;</li><li>• UK-based;</li><li>• Any turnover or EBITDA considered.</li></ul>

**Location: England**

### 253958 - TOYS WHOLESALER & RETAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Toys wholesaler and retailer;</li><li>• Operates through a channel of retail outlets, online components, wholesale operations and a mail order catalogue service;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Online retailers or wholesalers of toys, games and gadgets;</li><li>• Must import, distribute or hold a licence;</li><li>• UK or European-based;</li><li>• Any turnover or EBITDA considered.</li></ul>

**Location: England**

## 264338 - TECHNOLOGY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Technology retailer;</li><li>• Products include laptops, computers, hardware and televisions;</li><li>• Sells products through their own online stores/websites and through other well known, global e-tailers.</li></ul>	<ul style="list-style-type: none"><li>• New products i.e. boxed rather than returns/hassle;</li><li>• B2B (such as barcode resellers, epos automation) or B2C (white goods, technology, computing);</li><li>• Product/boxed rather than service-based i.e. no interest in hosting/servers etc.;</li><li>• Distressed is OK, but breakeven/low profit better;</li><li>• UK-based;</li><li>• Relocatable would be good but not essential if management remains;</li><li>• Turnover in the range of £5m-£50m.</li></ul>

**Location: England**

## 6254 - PHARMACIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK-listed;</li><li>• Independent retail pharmacy chain;</li><li>• Over 300 pharmacies nationwide.</li></ul>	<ul style="list-style-type: none"><li>• Retail pharmacies;</li><li>• Located in the UK;</li><li>• EBITDA above £1m.</li></ul>

**Location: England**

## 260910 - OPTICAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Retail optical services brand;</li><li>• Also offers optical treatments;</li><li>• Located in Scotland.</li></ul>	<ul style="list-style-type: none"><li>• Optical treatment providers including cataracts and laser eye surgery;</li><li>• Retailers of optical products;</li><li>• Located in Europe;</li><li>• EBITDA above £1m.</li></ul>

**Location: Scotland**

## 266586 - HEALTH, FITNESS, WELLNESS & BEAUTY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Retailer and distributor in the health, fitness, wellness and beauty sector;</li><li>• Products include sports nutrition, health supplements, apparel, personal care, ready-to-eat and ready-to-drink products;</li><li>• B2B and B2C operations;</li><li>• Actively acquisitive with plans for IPO;</li><li>• Located in Asia.</li></ul>	<ul style="list-style-type: none"><li>• Online retailers of health, fitness, wellness and beauty products;</li><li>• Brand representation of interest, but brands acquisition is not;</li><li>• Located in South-East Asia and the UK;</li><li>• Will consider other countries for the right opportunity;</li><li>• Turnover in the range of US\$5m-US\$10m;</li><li>• Keen for management to remain post-acquisition.</li></ul>

**Location: Singapore**

## 13192 - HOME SHOPPING RETAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Multi-channel retailer of home shopping;</li><li>• Products are sold via TV channels and websites;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Retailers of home shopping;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 268707 - CAR DEALERSHIP *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• New and used car dealership (sale and rental);</li><li>• Operates across a network of outlets;</li><li>• Located in Japan.</li></ul>	<ul style="list-style-type: none"><li>• Automobile dealerships;</li><li>• Located worldwide;</li><li>• Any size.</li></ul>

**Location: Japan**

### 268637 - JEWELLERY RETAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Japanese-listed;</li><li>• Retailer of high-end jewellery;</li><li>• Products include necklaces, earrings, wedding rings and charms;</li><li>• Operates in East Asia.</li></ul>	<ul style="list-style-type: none"><li>• Jewellery retailers;</li><li>• Located globally;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

### 268674 - AUTOMOTIVE DISTRIBUTOR & DEALERSHIP *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Car dealership;</li><li>• Distributes automobiles produced in Europe and North America;</li><li>• Located in Japan.</li></ul>	<ul style="list-style-type: none"><li>• New and used automotive distributors and dealerships;</li><li>• Located globally;</li><li>• EBITDA &gt;£1m.</li></ul>

**Location: Japan**

### 6779 - TICKET DISTRIBUTOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Online distributor of tickets;</li><li>• Distributes via websites, online affiliates, retail shops and coach &amp; tour operators;</li><li>• B2B and B2C distribution model;</li><li>• Music and attraction tickets;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Online distributors of tickets (e.g. Ticketmaster);</li><li>• Includes tickets to the theatre, sports events, travel, etc.;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 265293 - E-TAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Importer of bespoke home and leisure consumer products;</li><li>• Product ranges include homeware, babies &amp; pets, stationery, personal care, seasonal, toys and students;</li><li>• Products offered across the UK.</li></ul>	<ul style="list-style-type: none"><li>• E-tailers of consumer products;</li><li>• Focused on heavily discounted opportunities, including distressed;</li><li>• UK-based;</li><li>• Turnover up to £15m.</li></ul>

**Location: England**

### 260425 - TILE RETAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Retailer and distributor of tiles;</li><li>• Can be used for bathrooms, kitchens, walls and floors;</li><li>• B2B and B2C focus;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Tile retailers and distributors;</li><li>• UK-based;</li><li>• Any turnover and EBITDA considered.</li></ul>

**Location: England**

### 264895 - GARDEN PRODUCTS ONLINE RETAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Online retailer of garden products;</li><li>• Supplies more than 10,000 garden and outdoor leisure products;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Online retailers focused on garden products;</li><li>• UK-based;</li><li>• Turnover &gt;£1m.</li></ul>

**Location: England**

### 254635 - BICYCLE RETAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Retailer of bicycles and associated accessories;</li><li>• Sell products online and in store;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Retailers of bicycles;</li><li>• UK-based;</li><li>• Any turnover and EBITDA considered.</li></ul>

**Location: England**

### 265023 - FOOD & DRINK RETAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Cash and carry company;</li><li>• Offers food, drink and tobacco products.</li></ul>	<ul style="list-style-type: none"><li>• Retailers and wholesalers of food and drink;</li><li>• On-trade and off-trade alcohol distributors and/or foodservice wholesalers of particular interest;</li><li>• Located in mainland Britain;</li><li>• Turnover in a range of £5m-£200m.</li></ul>

**Location: England**

### 266489 - DIY PRODUCTS & SOFT FURNISHINGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Chain of DIY, garden and home stores;</li><li>• Vast network of stores across the UK and Ireland.</li></ul>	<ul style="list-style-type: none"><li>• Retailers offering hard DIY, paints, soft furnishings and interior decor products;</li><li>• Located across the UK;</li><li>• Stressed, distressed, turnaround or underperforming businesses;</li><li>• Turnover &gt;£7m.</li></ul>

**Location: England**

## 270079 - CULTURAL & TOURISM STORES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Distributor and publisher of cultural and tourism products;</li><li>• Operates stores in cultural, tourist establishments;</li><li>• Manages ecommerce sites for partners;</li><li>• Distributes products across a network of global stores;</li><li>• Offers branding, store design and merchandising services;</li><li>• Also offers product sourcing, HR, event and licensing services;</li><li>• Stores across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Stores linked with cultural and tourist attractions and buildings;</li><li>• Located across Europe;</li><li>• Investments between €1m-€10m.</li></ul>

**Location: France**

## 254444 - ONLINE WINE RETAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Online wine retailer;</li><li>• Offers one off purchases and subscriptions;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Wine retailers;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 251625 - LIFESTYLE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Sourcing company;</li><li>• Sources products for the sports, leisure and lifestyle sectors;</li><li>• Headquartered in Hong Kong.</li></ul>	<ul style="list-style-type: none"><li>• Retailers of lifestyle products;</li><li>• B2B distributors;</li><li>• Lifestyle brands;</li><li>• Located globally;</li><li>• Any size.</li></ul>

**Location: Hong Kong**



### 12056 - CYCLING RETAILER & E-TAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Online retailer of cycling products;</li><li>• Products include bikes, clothing, tyres and frames.</li></ul>	<ul style="list-style-type: none"><li>• Cycling retailers and e-tailers;</li><li>• Operations worldwide;</li><li>• Any size.</li></ul>

**Location: England**

### 265986 - FARM SHOPS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Family run farm shop;</li><li>• Provides fresh food that is locally sourced;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Properties or farm shops;</li><li>• Located in the North of England;</li><li>• Operating profit from £750k-£2m.</li></ul>

**Location: England**

### 12248 - CARAVANS & MOTORHOMES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Supplier of motorhomes;</li><li>• Specialises in new and used motorhomes.</li></ul>	<ul style="list-style-type: none"><li>• Retailers and suppliers of caravans and motorhomes;</li><li>• Based in the South;</li><li>• Turnover up to £25m.</li></ul>

**Location: England**

### 10765 - OPTICIANS & AUDIOLOGICAL PRACTICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Chain of opticians;</li><li>• Located in the North of England.</li></ul>	<ul style="list-style-type: none"><li>• Opticians and audiological practices;</li><li>• Must have the latest technology;</li><li>• Located in the North;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 12064 - GARDEN CENTRES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of garden centres;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Garden centres;</li><li>• Located in England and Wales;</li><li>• Particularly interested in the region between Manchester and the Lake District;</li><li>• Turnover up to £30m.</li></ul>

**Location: Scotland**

### 259037 - E-COMMERCE PLATFORM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• E-commerce platform for children's fashion and accessories;</li><li>• The website is available in 6 languages and sells children's clothing from designer fashion brands;</li><li>• Based in France;</li><li>• 50% of their sales come from across Europe and the UK.</li></ul>	<ul style="list-style-type: none"><li>• E-commerce platforms for children's fashion and accessories;</li><li>• Preference is for selling directly to customers through a website;</li><li>• Located in Europe;</li><li>• Revenues above €2m.</li></ul>

**Location: France**

### 268566 - SECOND-HAND CAR AUCTIONEER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Second-hand car auction company;</li><li>• Services are provided both from a network of physical premises and online;</li><li>• Located in France.</li></ul>	<ul style="list-style-type: none"><li>• Second-hand car auctioneers;</li><li>• Located across Europe;</li><li>• Minimum EBITDA €2m-€3m.</li></ul>

**Location: France**

### 13797 - RETAIL, E-TAIL & REAL ESTATE ASSETS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Work with companies, investors, banks and turnaround professionals;</li><li>• Lead recovery and business restructuring assignments, guide acquisitions, manage turnarounds and drive business growth.</li></ul>	<ul style="list-style-type: none"><li>• Retail, e-tail or real estate assets;</li><li>• Small, medium or large companies;</li><li>• UK-based;</li><li>• Revenue in the range of £1m-£400m.</li></ul>

**Location: England**

### 269291 - LUGGAGE & BAGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Retailer of luggage and bags;</li><li>• Products include retail luggage, handbags, backpacks, business bags, and travel accessories for women, men and children;</li><li>• Stores stock a wide range of brands and also sell through an online store;</li><li>• Operates in Canada.</li></ul>	<ul style="list-style-type: none"><li>• Retailers and distributors of luggage, bags and other travel accessories;</li><li>• Located globally;</li><li>• Stressed, distressed, turnaround or underperforming businesses are of interest;</li><li>• Minimum turnover \$5m.</li></ul>

**Location: Canada**

### 269849 - HEALTHCARE & SELF-CARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Omnichannel consumer healthcare company;</li><li>• Offers a portfolio of self-care branded and OTC products, following a multichannel approach;</li><li>• Channels include retail, direct e-commerce, marketplaces, social media, mail order, home parties and teleshopping;</li><li>• Distributes internationally.</li></ul>	<ul style="list-style-type: none"><li>• Retailers and distributors of healthcare and self-care products;</li><li>• Active D2C;</li><li>• Emerging distribution channels;</li><li>• Digital branding and digital consumer channels;</li><li>• Located across Europe;</li><li>• Turnover up to €100m.</li></ul>

**Location: Belgium**

## 253482 - CYCLING ATTIRE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Online bike retailer;</li><li>• Offers hand-built bikes, accessories and cycling clothing;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Online retailers focusing on cycling attire;</li><li>• UK-based;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: England**

## 269504 - PHARMACIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Pharmacy chain and central compounding facility;</li><li>• 40 pharmacies across the Netherlands;</li><li>• Offers 24-hour prescription services and consultations;</li><li>• Compounding facility prepares prescriptions for hospitals, pharmacies and general practitioners;</li><li>• Stocks Z-index pharmaceuticals.</li></ul>	<ul style="list-style-type: none"><li>• Chains and single pharmacies;</li><li>• Pharmaceutical distributors;</li><li>• Third party pharmaceutical compounding;</li><li>• Providers of raw materials and equipment for inhouse compounding;</li><li>• Located globally, with a focus on Europe;</li><li>• EBIT up to €50m.</li></ul>

**Location: Netherlands**

## 258706 - LUXURY WATCHES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Retailer of luxury watches, jewellery and antiques;</li><li>• Focused on high end brands;</li><li>• Located in Switzerland and China.</li></ul>	<ul style="list-style-type: none"><li>• Luxury watch retailers;</li><li>• Individual boutiques and chains;</li><li>• Located in DACH with preference for Switzerland;</li><li>• Turnover in the range of €50m-€150m;</li><li>• EBITDA in the range of €1m-€30m.</li></ul>

**Location: Switzerland**

**270617 - LADIES FOOTWEAR** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Purveyor of ballet pumps and ladies footwear;</li> <li>• Sells in own stores globally;</li> <li>• Also operates an online store;</li> <li>• Manufactured across Europe.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of ladies footwear;</li> <li>• High-end and high fashion products;</li> <li>• Located globally;</li> <li>• Interest in distressed;</li> <li>• Any size.</li> </ul>

**Location: England****265143 - JEWELLERY RETAIL CHAIN** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Jewellery retail chain;</li> <li>• Group of over 100 stores;</li> <li>• Wide range of gold and silver jewellery, watches and accessories;</li> <li>• Based in the Netherlands.</li> </ul>	<ul style="list-style-type: none"> <li>• Jewellery retail chains;</li> <li>• Located internationally;</li> <li>• Revenue above €2m.</li> </ul>

**Location: Netherlands****267359 - WINE, COFFEE & SNACKS ONLINE B2C SALES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Online wine retailer;</li> <li>• Market products under various labels;</li> <li>• Active across the Benelux and Germany.</li> </ul>	<ul style="list-style-type: none"> <li>• Online B2C sales;</li> <li>• Products including wine, coffee and snacks;</li> <li>• Located across the Benelux, UK, France, Germany and Scandinavia;</li> <li>• EBITDA up to €8m.</li> </ul>

**Location: Netherlands**

## 257489 - ONLINE/MAIL ORDER HOME RETAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Online retailer of home and garden products;</li><li>• Products include bedding, sofas, tables, chairs and decorations;</li><li>• Located in France.</li></ul>	<ul style="list-style-type: none"><li>• Online or mail-order home retailers;</li><li>• Products made by local suppliers;</li><li>• Looking to expand internationally;</li><li>• Must have French presence;</li><li>• Turnover &gt;£15m.</li></ul>

**Location: France**

## 12037 - FURNITURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Main Market-listed;</li><li>• Manufacturer and retailer of furniture;</li><li>• Products include sofas, beds, wardrobes and tables;</li><li>• Operations nationwide.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and retailers of furniture;</li><li>• Located globally;</li><li>• Any turnover.</li></ul>

**Location: England**

## 255993 - RETAIL & E-TAIL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK MBI;</li><li>• Experience in the retail sector;</li><li>• Previous owner of a number of mid-sized UK retailers;</li><li>• Backed by an international investor;</li><li>• Strong acquisition track record and capabilities.</li></ul>	<ul style="list-style-type: none"><li>• Established retail or online businesses, or consumer product brands;</li><li>• Either reselling branded products or retailing an established own brand;</li><li>• Located in the UK and Europe;</li><li>• Will acquire share capital, business and assets or IP;</li><li>• Revenue ideally in the range of £5m-£50m.</li></ul>

**Location: Scotland**

### 256845 - PHARMACIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Family pharmacy group;</li><li>• Nearly 60 pharmacies across England and Wales;</li><li>• Provides a comprehensive range of pharmacy services.</li></ul>	<ul style="list-style-type: none"><li>• Pharmacies;</li><li>• UK-based;</li><li>• Turnover &gt;=£1m.</li></ul>

**Location: England**

### 5461 - PETROL STATIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Chain of petrol stations;</li><li>• Operations across Europe and North America.</li></ul>	<ul style="list-style-type: none"><li>• Petrol stations and forecourts;</li><li>• Based in the UK on busy roads;</li><li>• Average daily traffic flow of circa 20,000 vehicles passing the site;</li><li>• Any size.</li></ul>

**Location: England**

### 11286 - MOBILE PHONES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Online retailer of mobile phones and accessories;</li><li>• Products include phones, batteries, chargers, cases, screen protectors and headphones;</li><li>• Operations across the UK, US and Europe.</li></ul>	<ul style="list-style-type: none"><li>• Online retailers/e-commerce businesses relating to mobile phones;</li><li>• Distributors of telecommunications or technology products;</li><li>• No interest in device repairs;</li><li>• Located worldwide;</li><li>• Turnover up to £10m;</li><li>• EBITDA &lt;£500k.</li></ul>

**Location: England**

**256486 - PHARMACIES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Retail pharmacy chain;</li> <li>• Operations across the North and Midlands.</li> </ul>	<ul style="list-style-type: none"> <li>• Pharmacies;</li> <li>• Located in the North West and Midlands;</li> <li>• EBITDA &lt;£1m.</li> </ul>

**Location: England****12329 - FURNITURE RETAILER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Retailer of hardwood furniture;</li> <li>• Sells products online and through showrooms nationwide.</li> </ul>	<ul style="list-style-type: none"> <li>• Furniture retailers;</li> <li>• Based in the UK and US;</li> <li>• Turnover up to £50m.</li> </ul>

**Location: England****7072 - WINE E-TAILER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Group of companies involved in distributing, bottling and retailing wine;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Online retailers of wines and related products;</li> <li>• Located across the UK and Europe;</li> <li>• Turnover up to £10m.</li> </ul>

**Location: England****16442 - PHARMACIES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Group of pharmacies;</li> <li>• Services include collection, delivery, and private consultation;</li> <li>• Located across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Pharmacies;</li> <li>• Located across the UK;</li> <li>• Turnover up to £10m.</li> </ul>

**Location: England**



### 15485 - FASHION E-TAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Online retailer of ladies' fashion;</li><li>• Product range includes clothing, footwear and accessories.</li></ul>	<ul style="list-style-type: none"><li>• Online fashion retailers;</li><li>• Beauty brands of particular interest;</li><li>• Located worldwide;</li><li>• Any size.</li></ul>

**Location: England**

### 263182 - BRANDED SPORTS EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer, retailer and distributor of sports products;</li><li>• Products include nets, rackets, balls and goals;</li><li>• Retail and distributes their products worldwide.</li></ul>	<ul style="list-style-type: none"><li>• Online retailers of own branded sports equipment and accessories;</li><li>• Located in the UK;</li><li>• Turnover up to £2m.</li></ul>

**Location: Wales**

### 13997 - GIFTS & STATIONERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Giftware and stationery wholesaler;</li><li>• Products include calendars, mugs, games and cards;</li><li>• Physical stores across the UK;</li><li>• Products also available online and distributed across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Gifts and stationery retailers;</li><li>• Distressed businesses of particular interest;</li><li>• Based in the UK;</li><li>• Turnover up to £20m.</li></ul>

**Location: England**

### 11152 - CYCLING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Main Market-listed;</li><li>• Retailer of cycling products;</li><li>• Products include bikes, helmets and bike components;</li><li>• History of acquisitions.</li></ul>	<ul style="list-style-type: none"><li>• Retailers and suppliers of cycling products;</li><li>• Located in the UK;</li><li>• Turnover up to £20m.</li></ul>

**Location: England**

### 12607 - BATHROOM PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Online bathroom retailer;</li><li>• Products include toilets, baths, cabinets and taps;</li><li>• Located in the Midlands.</li></ul>	<ul style="list-style-type: none"><li>• Retailers of bathroom products;</li><li>• Based in the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 256494 - AGRICULTURAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Supplier of agricultural products, clothing, equestrian, household supplies and pet products;</li><li>• Customers include farmers and rural communities;</li><li>• Located in the South West.</li></ul>	<ul style="list-style-type: none"><li>• Distributors and retailers of agricultural and rural products;</li><li>• Located in the South;</li><li>• Turnover up to £20m.</li></ul>

**Location: England**

### 16092 - PHARMACIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Part of a UK-listed pharmacy group;</li><li>• Retailers OTC medicines, supplements and veterinary medicines;</li><li>• Also offers prescription services;</li><li>• Located in the South East.</li></ul>	<ul style="list-style-type: none"><li>• Pharmacies;</li><li>• Located in the South;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 6941 - OUTDOOR PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Retailer of outdoor products;</li><li>• Men's and women's products for hiking, travelling, skiing, camping and cycling;</li><li>• Operates across the UK and Europe.</li></ul>	<ul style="list-style-type: none"><li>• Outdoor products retailers;</li><li>• Must be 100% own brand;</li><li>• Located in the UK and Europe;</li><li>• Turnover up to £40m.</li></ul>

**Location: England**

### 257395 - BATHROOM PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer and retailer of bathroom fixtures and accessories;</li><li>• Products include lighting, mirrors and cabinets;</li><li>• Located in the North.</li></ul>	<ul style="list-style-type: none"><li>• Retailers and manufacturers of bathroom products;</li><li>• Preferably a B2C model;</li><li>• UK-based;</li><li>• EBITDA &lt;£1m.</li></ul>

**Location: England**

### 4305 - PET PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Pet retailer;</li><li>• Products include food, toys, bedding and collars;</li><li>• Majority of stores in the South.</li></ul>	<ul style="list-style-type: none"><li>• Retailers of pet products;</li><li>• Located South of Stratford;</li><li>• Less than 5% of sales are online;</li><li>• Turnover up to £15m.</li></ul>

**Location: England**

### 337 - OUTDOOR TOYS & PLAY STRUCTURES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of outdoor toys;</li><li>• Products include scooters, climbing frames, swings, trampolines, sandpits, etc.;</li><li>• Sell via their website and through a wide network of retailers;</li><li>• Products sold across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and retailers of outdoor toys and play structures;</li><li>• Located globally;</li><li>• Turnover up to £25m.</li></ul>

**Location: England**

### 265632 - RETAIL, WHOLESALE & ECOMMERCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Consultancy firm focusing on the retail sector;</li><li>• Offers services to businesses facing liquidity issues or those with unprofitable stores;</li><li>• Services offered across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Retail, wholesale or ecommerce businesses;</li><li>• Distressed or stressed i.e. turnaround opportunities;</li><li>• Stock financing requirement;</li><li>• Based in UK, Northern Europe or Spain;</li><li>• Turnover above £10m.</li></ul>

**Location: England**

### 254682 - BIKES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Family chain of cycle shops;</li><li>• Products include bikes, e-bikes, cycling clothing and spare parts;</li><li>• Also offers cycle hire, repair and servicing;</li><li>• Based in Central England.</li></ul>	<ul style="list-style-type: none"><li>• Bike retailers and distributors;</li><li>• Based in the UK;</li><li>• Revenue between £1m-£5m.</li></ul>

**Location: England**

### 15487 - FURNITURE BUSINESSES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Online retailer of sofas, armchairs, beds and mattresses;</li><li>• Owns and controls all stages of the supply chain;</li><li>• Services offered across the UK and Ireland.</li></ul>	<ul style="list-style-type: none"><li>• Businesses at any stage of the furniture supply chain;</li><li>• Located across the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 255361 - SMALL DOMESTIC APPLIANCES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• B2C and B2B multi-channel retailer;</li><li>• Using television shopping channels as its core platform, the business sells licensed and own branded products both in the UK and abroad;</li><li>• Based in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Multi-channel retailers of small domestic appliances;</li><li>• Located in the UK;</li><li>• Revenues above £15m.</li></ul>

**Location: England**

### 265320 - RETAIL & E-TAIL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK MBI;</li><li>• Ex owner of an outdoor products retailer;</li><li>• Experience in the outdoor clothing, footwear and bicycle sectors.</li></ul>	<ul style="list-style-type: none"><li>• Retail or online businesses;</li><li>• Located in the UK;</li><li>• Sales of £5m-£20m;</li><li>• EV of £5m-£10m.</li></ul>

**Location: England**

### 265593 - FEMALE FASHION BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of luxury womenswear brands;</li><li>• Located in Southern England;</li><li>• Owned by an overseas publicly listed retail group.</li></ul>	<ul style="list-style-type: none"><li>• Female fashion brands;</li><li>• Located anywhere in the UK;</li><li>• Turnover &gt;£5m.</li></ul>

**Location: England**

### 4686 - CAR DEALERSHIPS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• AIM-listed;</li><li>• Car dealership group;</li><li>• Offers sale, servicing, parts and bodyshop facilities for new and used car and commercial vehicles;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Car dealerships;</li><li>• Particularly interested in Scotland, North England and South West of England;</li><li>• Turnover up to £50m.</li></ul>

**Location: England**

### 16926 - CLEANING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Family-run manufacturer of cleaning products;</li><li>• Product categories includes bathroom, kitchen, floor &amp; carpet, laundry and car;</li><li>• Based in the North.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of cleaning products;</li><li>• Located in the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 15482 - BRANDED & NON-BRANDED BATHROOM PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Online retailer of bed and bath products;</li><li>• Product range includes duvets, pillows, toppers mattresses, bed linen and towels;</li><li>• Products sold across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Online retailers of branded and non-branded bathroom products;</li><li>• Located internationally;</li><li>• Turnover above £1m.</li></ul>

**Location: England**

### 265085 - GARDENING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Online retailer of gardening products;</li><li>• Products include live plants, flowers, bulbs;</li><li>• B2C business;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• E-commerce multi-channel retailers of gardening products;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 253144 - PHARMACIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Chain of pharmacies;</li><li>• Located in Scotland.</li></ul>	<ul style="list-style-type: none"><li>• Pharmacies;</li><li>• Located in Scotland and the North of England;</li><li>• Turnover up to £10m.</li></ul>

**Location: Scotland**

### 12051 - TILES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Online retailer of floor &amp; wall tiles, and underfloor heating;</li><li>• Available for delivery across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers, wholesalers, distributors and installers of tiles;</li><li>• Based in the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 258398 - GAMING INDUSTRY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• E-commerce technology company, active in the video game industry;</li><li>• Offers games across multiple platforms;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Technology platforms in the gaming industry;</li><li>• Interested in distressed deals;</li><li>• Located globally;</li><li>• EBITDA &gt;£500k.</li></ul>

**Location: England**

### 257145 - OUTDOOR CLOTHING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Lifestyle leisure brand;</li><li>• Products are sold via wholesale, retail and online.</li></ul>	<ul style="list-style-type: none"><li>• Online retailers of outdoor clothing products;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**



### 252958 - FILM EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Omni-channel retailer for photography and video equipment;</li><li>• Serve professionals and amateurs;</li><li>• Sold online and in physical stores;</li><li>• Stores located across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Retailers of photography, videography and film equipment;</li><li>• Located globally;</li><li>• EBITDA margin 15%.</li></ul>

**Location: England**

### 266513 - OUTDOOR FURNITURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Outdoor furniture retailer;</li><li>• Products include garden furniture, fire pit tables and accessories;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Outdoor furniture retailers;</li><li>• Products include rattan furniture;</li><li>• Located in the UK;</li><li>• Minimum EBITDA of £250k.</li></ul>

**Location: England**

### 257626 - BOOK E-TAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Pre-owned book etailer;</li><li>• Works with charity shops and recycling merchants to collect and buy used books;</li><li>• Re-sells as many books as possible;</li><li>• Based in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Book e-tailers;</li><li>• Based in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 264844 - HEALTH & WELLBEING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Retailer of health and wellbeing products;</li><li>• Products are sold via their stores and on their website;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Online retailer of health and wellbeing products;</li><li>• Own brand products;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## 266223 - FOOTWEAR STORES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Retailer of trainers;</li><li>• Focus on female customer base;</li><li>• Based in France.</li></ul>	<ul style="list-style-type: none"><li>• Retail networks of relatively small stores;</li><li>• Stores with average selling surface of 100m<sup>2</sup>-150m<sup>2</sup> excluding backroom;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £200k.</li></ul>

**Location: France**

## TOBACCO

### 255405 - VAPING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Retailer and supplier of vaping products;</li><li>• Products include e-cigarettes, e-liquids, accessories and chargers;</li><li>• Located in the North.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers, retailers and suppliers of vaping products;</li><li>• Bolt-ons are of interest;</li><li>• Located in Europe;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 255870 - VAPING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer, retailer and wholesaler of e-cigarettes;</li><li>• Products include e-cigarettes, e-liquids and accessories;</li><li>• Located in the UK and Germany.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers, retailers and wholesalers of vaping products;</li><li>• Bolt-ons are of interest;</li><li>• Located in the UK and Germany;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

### 270206 - E-LIQUIDS & E-HARDWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer and distributor of e-liquids to the vaping sector;</li><li>• Own label and white label e-liquids;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of e-liquids or e-hardware;</li><li>• Located in Europe;</li><li>• EBITDA between £500k-£5m.</li></ul>

**Location: England**