

## **CONSUMER BUYERS**

ACQUISITIVE IN BENELUX

OCTOBER 2020

**Sectors Featured Include:** Consumer, Food & Beverages, Leisure, Retail and Tobacco

#### **SECTORS**

To view our buyers targeting Benelux-based opportunities in the Consumer, Food & Beverages, Leisure, Retail and Tobacco sectors, please click the title link below.

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- CONSUMER
- FOOD & BEVERAGES
- LEISURE
- RETAIL
- TOBACCO

## **CONSUMER**

#### 253054 - NURSERIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Nurseries and plant & flower distributors;
<ul> <li>Horticulturist;</li> </ul>	<ul> <li>Located within Europe;</li> </ul>
<ul> <li>Grows, processes, packages, markets, and distributes cut flowers;</li> </ul>	<ul><li>Global operations;</li><li>Any size.</li></ul>
<ul> <li>Also provides prepared fresh vegetables;</li> </ul>	7 my size.
<ul> <li>Supplies major UK retailers;</li> </ul>	
Produces in Europe and exports globally.	

**Location: England** 

#### **262697 - HOME TEXTILES (CLICK REFERENCE TO ENQUIRE)**

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> <li>Supplier of home textiles specializing in tal linens, kitchen textiles, rugs, and innovativ solution-based home products;</li> </ul>	<ul> <li>Suppliers of home textiles and other home based products;</li> <li>Located in Europe and the US;</li> </ul>
Headquartered in the US.	• Turnover >£5m.

**Location: USA** 

## 10268 - TECH PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>UK privately-owned;</li><li>Provider of consumer and enterprise</li></ul>	<ul> <li>Distributors of technology products and services;</li> </ul>
technology products & services to retailers and resellers;	<ul> <li>To traditional and catalogue retailers, e- tailers and IT resellers;</li> </ul>
Worldwide operations.	<ul> <li>Must have strong supplier and customer relationships;</li> </ul>
	Bolt-ons to existing operations in Europe;
	Turnover in the range of £5m-£200m.

#### 266083 - MEDICAL STANDARD PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
German PE-owned;	Natural cosmetics and personal care
<ul> <li>Leading provider of therapeutic cosmetics</li> </ul>	products with medical standards;
and health products;	<ul> <li>Brands and cosmetic/OTC businesses;</li> </ul>
<ul> <li>Activities include the production and</li> </ul>	Located globally;
development of new products;	<ul> <li>Turnover in the range of €3m-€100m;</li> </ul>
Located in Germany.	• EBITDA in the range of €500k-€15m.

**Location: Germany** 

# **261778 - NUTRITIONAL, WELLBEING & BEAUTY PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Swedish PE-owned;</li> <li>Supplier of over the counter pharmaceutical and health products;</li> <li>Products are sent directly to consumers via a</li> </ul>	<ul> <li>Distributors of nutritional, wellbeing and beauty products;</li> <li>Online retailers selling pharmaceuticals and health products;</li> </ul>
subscription process;	<ul> <li>Located across Europe;</li> </ul>
<ul> <li>Products cover digestion, nutrition, supplements, vitamins, beauty and wellbeing;</li> </ul>	EBITDA up to €50m.
<ul> <li>Operates through an ecommerce site;</li> </ul>	
Products manufactured in Norway.	

**Location: Norway** 

## 4906 - LEATHER PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>AIM-listed;</li> </ul>	Leather producers;
<ul> <li>Manufacturer of leather goods;</li> </ul>	Clients include retailers based in the UK
<ul> <li>Products include leather gloves, bags and</li> </ul>	and overseas;
accessories;	Based in the UK and internationally;
• Operations in the UK, China and Africa.	Turnover up to £20m.

#### 268462 - PHARMACEUTICALS & COSMETICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> <li>Pharmaceuticals manufacturer;</li> <li>Products include general pharmaceuticals &amp; medicines, cosmetics and food ingredients;</li> <li>Offices located across Japan.</li> </ul>	<ul> <li>Manufacturers of branded and unbranded pharmaceuticals and cosmetics;</li> <li>Located globally;</li> <li>EBITDA &gt;£1m.</li> </ul>

**Location: Japan** 

## 264629 - PERSONAL CARE BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> <li>Established buy-and-build platform of personal care brands across Europe;</li> <li>Predominantly focused on hair and skin care products;</li> <li>Located in the UK.</li> </ul>	<ul> <li>Single brands, portfolios of brands or noncore brands from larger groups with a focus on personal care;</li> <li>Preference for a problem solving angle;</li> <li>Consumer products which are distributed via traditional retail channels or online;</li> <li>Manufacturing should ideally be outsourced;</li> <li>Located in Europe;</li> <li>Turnover in the range of €500k-€30m for individual brands, much larger if part of a</li> </ul>
	portfolio.

**Location: England** 

## 123 - PET PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> </ul>	Manufacturers of pet products;
<ul> <li>Manufacturer and wholesaler of pet products;</li> </ul>	<ul> <li>Targeting dogs, cats, aquariums, birds and small animals;</li> </ul>
<ul> <li>Distributes their branded products to</li> </ul>	<ul> <li>Also interested in a group of pet stores;</li> </ul>
merchants, pet shops and pet super stores;	<ul> <li>Located in the UK and Europe;</li> </ul>
Based in the North.	Turnover up to £10m.

#### 254815 - CONSUMER HEALTH BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
AIM-listed;	Consumer health brands;
Healthcare group;	<ul> <li>Liquid, cream and gel formulations;</li> </ul>
<ul> <li>Develops and manufactures products for the elderly;</li> </ul>	<ul><li>Located globally;</li><li>Turnover between £1m-£10m.</li></ul>
• Located in the South East.	

**Location: England** 

## 268623 - PERSONAL HYGIENE PRODUCTS & COSMETICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> <li>Manufacturer and distributor of branded personal hygiene products, grooming products and cosmetics;</li> </ul>	<ul> <li>Manufacturers and distributors of personal hygiene products and cosmetics;</li> <li>Located globally;</li> <li>EBITDA &gt;£1m.</li> </ul>
<ul> <li>Products include skin care and hair care products;</li> </ul>	
<ul> <li>Operates across the Far East.</li> </ul>	

**Location: Japan** 

## 262181 - PET CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Dutch PE-owned;</li> </ul>	Brands for pet care;
<ul> <li>Producer and distributor of animal hygiene</li> </ul>	No interest in pet food;
and care products and accessories;	Pet hygiene and medicines;
<ul> <li>Products cover dogs, cats, rodents, birds and fish;</li> </ul>	Products sold through retail channels;
<ul> <li>Based in France and operates a factory in Tunisia;</li> </ul>	<ul> <li>Located across Europe with a focus on the Benelux, Spain and Germany;</li> </ul>
<ul> <li>Distributes from locations in France and Sweden.</li> </ul>	<ul> <li>Turnover between €5m-€50m.</li> </ul>

**Location: France** 

#### 10579 - FLOOR COVERING DISTRIBUTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Main Market-listed;</li> </ul>	<ul> <li>Distributors of floor coverings;</li> </ul>
Distributor of floor coverings;	<ul> <li>Customers include retailers and contractors;</li> </ul>
<ul><li>Products include carpet, tiles and laminate;</li><li>Operates across Europe.</li></ul>	Located in Europe;
,	Turnover above £2m.

**Location: England** 

#### 268469 - BRANDED CLOTHES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> </ul>	Manufacturers, distributors and retailers
<ul> <li>Holding company;</li> </ul>	of branded clothes;
Group includes branded clothes	Located worldwide;
manufacturers, distributors and retailers.	• EBITDA >£1m.

**Location: Japan** 

#### 268462 - PHARMACEUTICALS & COSMETICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> </ul>	Manufacturers of branded and unbranded
<ul> <li>Pharmaceuticals manufacturer;</li> </ul>	pharmaceuticals and cosmetics;
Products include general pharmaceuticals &	<ul> <li>Located globally;</li> </ul>
medicines, cosmetics and food ingredients.	• EBITDA >£1m.

**Location: Japan** 

#### 268443 - HOUSEHOLD & OFFICE ACCESSORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> </ul>	Manufacturers of household accessories,
<ul> <li>Manufacturer of office supplies and</li> </ul>	furniture, office furniture and stationery;
stationery;	<ul> <li>Located globally;</li> </ul>
Based in the Far East.	EBITDA in excess of £1m.

**Location: Japan** 

#### 268621 - HOUSEHOLD & PERSONAL CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Japanese-listed;</li><li>Manufacturer of household and personal care products;</li></ul>	<ul> <li>Manufacturers of household and personal care products;</li> <li>Located globally;</li> </ul>
<ul> <li>Products include insecticides, air fresheners, mouthwash and bubble bath;</li> </ul>	• EBITDA >£1m.
<ul> <li>Headquartered in the Far East, exports globally.</li> </ul>	

**Location: Japan** 

#### 268625 - HAIR CARE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Japanese-listed;</li><li>Manufacturer and distributor of salon and hair care products;</li></ul>	<ul> <li>Manufacturers and distributors of salon and hair care products;</li> <li>Located globally;</li> </ul>
<ul> <li>Products include hair dye, shampoo, straightening and permanent wave chemicals;</li> </ul>	• EBITDA >£1m.
<ul> <li>Headquartered in the Far East with operations worldwide.</li> </ul>	

**Location: Japan** 

## 269764 - SHOOTING SPORTS PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> <li>Designer, manufacturer, and marketer of shooting sports products;</li> <li>Located in the US.</li> </ul>	<ul> <li>Designers, manufacturers and marketers of shooting sports products and related category consumables and accessories;</li> <li>Particularly interested in archery consumables and add-ons;</li> <li>Located in Europe;</li> <li>Turnover &gt;£5m.</li> </ul>

**Location: USA** 

#### 269653 - GAMES & TOYS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>US PE-owned;</li><li>Designer, manufacturer and marketer of</li></ul>	<ul> <li>Designers and manufacturers of games &amp; toys;</li> </ul>
games and toys;	Located in Europe;
<ul> <li>Target audience is children and families;</li> </ul>	• Turnover >£5m.
• Located in the US.	

**Location: USA** 

## 14692 - HOMEWARE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Homeware-related products;
<ul> <li>Designer and manufacturer of homeware products;</li> </ul>	<ul> <li>Located in Europe and the US;</li> </ul>
,	Sales from \$40m.
<ul> <li>Products include kitchenware, cutlery, picture frames, tableware and giftware;</li> </ul>	
<ul> <li>Owns of multiple brands;</li> </ul>	
<ul> <li>Sold through retailers, supermarkets and own-brand websites;</li> </ul>	
<ul> <li>History of acquisitions;</li> </ul>	
• Located in the US.	

**Location: USA** 

#### 268447 - COSMETICS & HEALTH FOODS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Japanese-listed;	<ul> <li>Manufacturers of branded cosmetics and health foods;</li> </ul>
<ul> <li>Branded cosmetics and health foods manufacturer;</li> </ul>	Located worldwide;
<ul> <li>Primary focus is skincare products;</li> </ul>	• EBITDA >£1m.
• Operates predominantly in East Asia.	

**Location: Japan** 

#### 270083 - SPECIALISED GIFTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>French PE-owned;</li><li>Online flower distributor;</li></ul>	B2B and B2C distributors of specialised gifts;
<ul> <li>Also operates business lines offering chocolates, scented candles and gift hampers;</li> </ul>	<ul> <li>Located across Europe;</li> <li>Turnover between €5m-€20m.</li> </ul>
<ul> <li>Delivers across Europe and the US;</li> </ul>	
Headquartered in France.	

**Location: France** 

#### 265204 - DANCEWEAR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> </ul>	Manufacturers of dancewear;
<ul> <li>Manufacturer of dancewear;</li> </ul>	<ul> <li>Located in Europe;</li> </ul>
<ul> <li>Includes dance recital costumes, competition costumes and footwear;</li> </ul>	• Turnover >£5m.
Located in the US.	

**Location: USA** 

## 14707 - BRANDED CLOTHING & HOSIERY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Textiles business;</li> <li>Products include underwear, nightwear, swimwear, formalwear, casualwear, coats/jackets and babywear;</li> <li>Operations in the Europe and Asia.</li> </ul>	<ul> <li>Particularly interested in online hosiery retailers in the UK;</li> <li>Branded clothing businesses with a retail arm;</li> <li>Will also consider plants which are focused on non-UK business, and have fully diversified operations from textile</li> </ul>
	mills to brands;  • Located in Europe;
	• Turnover >£5m.

#### 268620 - PERSONAL HYGIENE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Manufacturer of personal hygiene products;</li> <li>Products include toothpaste, detergent, soap and hair &amp; skin care;</li> <li>Located in Japan.</li> </ul>	<ul> <li>Manufacturers of personal hygiene products;</li> <li>Located globally;</li> <li>EBITDA &gt;£1m.</li> </ul>

**Location: Japan** 

#### 9105 - ABOVE-THE-NECK SAFETY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> <li>Designer and manufacturer of safety products;</li> </ul>	<ul> <li>Manufacturers, service providers or product concepts of above-the-neck safety products;</li> </ul>
<ul> <li>Range includes head, eye, face, hearing and respiratory protection products;</li> </ul>	<ul> <li>Specifically looking for head, eyes, ears, face and respiratory safety products or service concepts;</li> </ul>
<ul><li>Serves over 80 countries;</li><li>Substantial cash reserve.</li></ul>	<ul><li>Any location is of interest;</li><li>Turnover in the range of £1m-£20m;</li></ul>
	Enterprise value in the range of £1m-£3m.

**Location: England** 

## **268570** - **WINDOW FILMS, BLINDS & WALL DECORATIONS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Belgian PE-owned;</li><li>Distributor of window films, blinds and wall decorations;</li></ul>	<ul> <li>Distributors of window films, blinds and wall decorations;</li> <li>Located across Europe;</li> </ul>
<ul><li>Headquartered in Luxembourg;</li><li>Products distributed across Europe.</li></ul>	Minimum EBITDA €2m.

**Location: Luxembourg** 

#### 268904 - INTERIOR DESIGN BRAND (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Independent interior design brands;
<ul> <li>Global brand in the wallcoverings, fabrics and upholstered furniture markets;</li> </ul>	<ul> <li>Focus on wall coverings, fabric, furniture and similar products;</li> </ul>
Located in the US and UK.	Located globally;
	• Turnover >£5m.

**Location: USA** 

## **264276** - **TEXTILE PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Manufacturer of fabrics, blinds, wallpapers, flooring and furniture;</li> </ul>	<ul> <li>Manufacturers and retailers of textile products;</li> <li>Located in the UK and Europe;</li> </ul>
<ul> <li>Global network of dealers for its fabrics and blinds;</li> </ul>	Revenue up to £50m.
<ul> <li>Located in Germany;</li> </ul>	
<ul> <li>Operations in North America, Europe, South Africa, Asia and Australasia;</li> </ul>	
Sells into more than 80 countries.	

**Location: Germany** 

## 271076 - BATHROOM PRODUCTS & ACCESSORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>PE-owned;</li> <li>Manufacturer and distributor of premium shower enclosures;</li> </ul>	<ul> <li>Manufacturers and distributors of bathroom products and accessories;</li> <li>Located in Europe;</li> </ul>
<ul> <li>Products include showering enclosures, shower trays and bath screens;</li> </ul>	Minimum EBITDA £250k.
Located in the UK.	

**Location: Ireland** 

#### 268049 - PERSONAL COSMETICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	Personal cosmetic products;
<ul> <li>Manufacturer of personal products;</li> </ul>	<ul> <li>Including skincare, oral care,</li> </ul>
<ul> <li>Product range includes toothpaste, shampoo</li> <li>&amp; conditioner, hair dye, face cream and soap;</li> </ul>	baby/kid/men's cosmetics, and detergents;
Located in South East Europe.	<ul> <li>Own production facilities or brands without production facilities;</li> </ul>
	<ul> <li>Primarily located in the UK;</li> </ul>
	Will consider Germany, Western Europe and Romania;
	<ul> <li>Deal value up to €5m.</li> </ul>

**Location: Bulgaria** 

## 269594 - PPE EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> <li>Global supplier of hand protection products and other consumable personal protective equipment (PPE);</li> <li>Headquartered in the US with global operations.</li> </ul>	<ul> <li>Manufacturers or suppliers of PPE equipment;</li> <li>Located in Europe;</li> <li>Turnover &gt;£5m.</li> </ul>

**Location: USA** 

#### 266083 - COSMETICS & PERSONAL CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>German PE-owned;</li><li>Leading provider of therapeutic cosmetics</li></ul>	<ul> <li>Natural cosmetics and personal care products with medical standards;</li> </ul>
and health products;	<ul> <li>Brands and cosmetic/OTC businesses;</li> </ul>
<ul> <li>Activities include the production and</li> </ul>	Located globally;
development of new products;	<ul> <li>Turnover in the range of €3m-€100m</li> </ul>
Located in Germany.	• EBITDA in the range of €500k-€15m.

**Location: Germany** 

#### 252062 - COSMETICS & BEAUTY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>PE-owned;</li><li>Manufacturer of colour cosmetics and beauty</li></ul>	<ul> <li>Manufacturers of cosmetics and beauty products;</li> </ul>
products;	Supplying to well-known cosmetic houses;
<ul> <li>Supplies to some of the most well-known cosmetic houses in Europe;</li> </ul>	<ul><li>Located in Europe;</li><li>Any EBITDA and turnover considered.</li></ul>
UK-based.	

**Location: England** 

#### 271074 - PERSONALISED COSMETICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>PE-owned;</li> <li>Brand of luxury, homemade, vegan and environmentally friendly soap;</li> </ul>	<ul> <li>Designers and manufacturers of personal cosmetic products;</li> <li>Located in Europe;</li> </ul>
<ul> <li>Products include hand soap, shampoo &amp; conditioner, candles and skin care;</li> <li>Located in the UK.</li> </ul>	Minimum EBITDA £250k.

**Location: Ireland** 

### 258534 - OUTDOOR CLOTHING & ACTIVEWEAR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li><li>Manufacturer and retailer of sports equipment;</li></ul>	<ul> <li>Manufacturers and retailers of outdoor clothing and activewear;</li> <li>Also interested in accessories;</li> </ul>
<ul> <li>Specialises in the provision of protective wear for motorcycling, mountain biking, winter sports and equestrian activities;</li> <li>Has production, R&amp;D, design and quality control facilities;</li> <li>International delivery services;</li> <li>Headquartered in Italy.</li> </ul>	<ul> <li>Focus on the motorcycle market;</li> <li>Located globally;</li> <li>Minimum EBITDA of €1m.</li> </ul>

**Location: Italy** 

#### 261172 - PERSONAL CARE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Manufacturers in the personal care sector;
<ul> <li>Manufacturer of hair and beauty products;</li> </ul>	Located in Europe;
<ul> <li>Operates from one manufacturing plant and distribution centre.</li> </ul>	• EBITDA >£100k.

**Location: Scotland** 

#### 11366 - SAILING & MOTOR YACHTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
German PE-owned;	Yachts manufacturers and distributors;
<ul> <li>Manufacturer of sailing and motor yachts;</li> </ul>	Located in Europe;
Located in Germany.	Minimum EBITDA £500k.

**Location: Germany** 

#### 258198 - FIREPLACES & STOVES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>UK privately-owned;</li><li>Designer, manufacturer and retailer of luxury</li></ul>	<ul> <li>Brands within the fireplaces and stoves market;</li> </ul>
fireplaces and stoves;	Located globally;
<ul> <li>Showrooms and manufacturing facilities in the UK, US, Portugal and China.</li> </ul>	Turnover up to £10m.

**Location: England** 

#### 271478 - BABY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	Manufacturers and retailers of baby
<ul> <li>Manufacturer and retailer of baby products;</li> </ul>	products;
Branded products;	<ul> <li>Located in Europe;</li> </ul>
Located in France.	<ul> <li>Minimum EBITDA €250k.</li> </ul>

**Location: France** 

#### 268548 - COSMETICS & FRAGRANCES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> <li>Manufacturer of branded cosmetics, fragrances and other personal care products;</li> </ul>	<ul> <li>Manufacturers of branded cosmetics, fragrances and other personal care products;</li> <li>Located globally;</li> </ul>
<ul> <li>Operations across the Far East.</li> </ul>	• EBITDA >£1m.

**Location: Japan** 

## **268627** - **COSMETICS, HEALTH FOODS & DENTAL PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li><li>Diversified conglomerate;</li></ul>	<ul> <li>Looking to expand into cosmetics and health foods;</li> </ul>
<ul> <li>Main activities are the development, manufacture and sale of oral care products,</li> </ul>	Manufacturers of dental and oral care products;
including toothpastes, toothbrushes & mouthwash;	Located globally;
Headquartered in Switzerland;	EBITDA above £1m.
Treadquartered in Switzerland,	
<ul> <li>Operations across the Far East.</li> </ul>	

**Location: Switzerland** 

#### 7377 - NON-PERISHABLE CONSUMER PRODUCTS (CLICK REFERENCE TO ENQUIRE)

Acquisition Criteria
Non-perishable branded consumer
<ul><li>products;</li><li>Products for sports, lifestyle and toys;</li></ul>
<ul> <li>Located anywhere;</li> </ul>
<ul> <li>Turnover in the range of \$10m-\$75m;</li> </ul>
<ul> <li>EBIT in the range of \$2m-\$8m;</li> </ul>
• Gross margin of 40%+.

**Location: USA** 

#### 254891 - HEALTH & BEAUTY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Irish privately-owned;</li> </ul>	Health and beauty businesses;
<ul> <li>Health and beauty organisation;</li> </ul>	Located worldwide;
<ul> <li>Markets and distributes products via several brands;</li> </ul>	Turnover in the range of \$500k-\$10m.
<ul> <li>Markets products across Europe, the Americas, the Middle East and Asia.</li> </ul>	

**Location: Ireland** 

#### 270344 - NON-BRANDED LIFESTYLE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li><li>Italian kitchen lifestyle brand;</li></ul>	<ul> <li>Manufacturers, dealers and retailers of non-branded lifestyle products;</li> </ul>
<ul> <li>Manufactures a range of designer kitchen products from ovens, cookers and fridges to toasters, coffee machines and kettles;</li> </ul>	<ul> <li>Interested in expanding their outdoor product range;</li> <li>Located across Europe;</li> </ul>
<ul> <li>Products sold globally;</li> </ul>	Minimum EBITDA €1m.
<ul> <li>Part of a wider, Belgian industrial holding group.</li> </ul>	

**Location: Belgium** 

#### 267566 - FASHION BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	Brands or a share of a fashion brand;
<ul> <li>Leading fashion retail group;</li> </ul>	Not looking to be fully engaged in
<ul> <li>Retails food &amp; beverage, home appliances, beauty products and fashion items;</li> </ul>	<ul><li>operational management;</li><li>Located in Europe;</li></ul>
<ul> <li>Owns and manages over 100 stores;</li> </ul>	<ul> <li>Initial investment potential of €5m-€10m.</li> </ul>
<ul> <li>Active across the Caucasus and Central Asia.</li> </ul>	

**Location: Azerbaijan** 

#### 3136 - PET PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>UK privately-owned;</li><li>Manufacturer and distributor of pet products;</li></ul>	<ul> <li>Manufacturers, distributors and retailers of pet products;</li> <li>Products include pet accessories;</li> </ul>
<ul> <li>Customers include pet retailers and wholesalers.</li> </ul>	<ul><li>Located globally;</li><li>Turnover c.£10m.</li></ul>

**Location: England** 

#### 268984 - BATHROOM PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	Bathroom products trader;
<ul> <li>Multi-national bathroom, sanitary ware and plumbing fixture company;</li> </ul>	<ul> <li>Providers of bespoke, quality bathroom products to a specific market;</li> </ul>
<ul> <li>Designs, manufactures and develops</li> </ul>	<ul> <li>Located globally;</li> </ul>
innovative bathroom solutions;	<ul> <li>Turnover up to £25m;</li> </ul>
Headquartered in Belgium.	Minimum EBITDA £1m.

**Location: Belgium** 

#### 258920 - WALLPAPER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Dutch PE-owned;</li></ul>	Manufacturers of wallpaper products;
<ul> <li>Manufacturer of high-end vinyl wallpaper;</li> </ul>	<ul> <li>Located across Europe, UK and Russia;</li> </ul>
<ul> <li>Products are sold under own brand names as well as under private labels;</li> </ul>	Revenue above €2m.
<ul> <li>Distributes and sells through a global network of third-party re-sellers and retailers;</li> </ul>	
<ul> <li>Headquartered in Belgium with production sites across Europe.</li> </ul>	

**Location: Belgium** 

#### 269536 - COSMETIC & FRAGRANCE BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Producer of fragrances and cosmetics;</li> <li>Manufactures products under its own brand, as well as numerous other brands for which it has purchased the license;</li> <li>Controls the entire product life cycle;</li> </ul>	<ul> <li>Cosmetic and fragrance brands;</li> <li>Distributors and manufacturers of cosmetics and fragrances;</li> </ul>
<ul> <li>Operates across Europe;</li> </ul>	
•	
Headquartered in France.	

**Location: France** 

## 268593 - KITCHEN & BATHROOM EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Distributors of kitchen & bathroom     aguinment beysehold besting and water
<ul> <li>Distributor of kitchen &amp; bathroom equipment alongside household heating- and water-</li> </ul>	equipment, household heating and water- related products;
related products;	Located in Europe;
<ul> <li>Operates from an extensive network of retail outlets;</li> </ul>	• EBITDA >£1m.
Located in Belgium.	

**Location: Belgium** 

#### 270537 - GARDEN FURNITURE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Dutch PE-owned;	Distributors of garden furniture;
<ul> <li>Supplier of garden furniture to retail outlets;</li> </ul>	Producers of innovative outdoor furniture
<ul> <li>Products are umbrellas and garden furniture covers;</li> </ul>	targeted at the medium-high end customer segment;
Headquartered in the Netherlands.	Located in Europe;
·	• EBITDA >€1m.

**Location: Netherlands** 

#### 14073 - CONSUMER BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE firm;	Leading and emerging consumer brands;
<ul> <li>Consumer specialists;</li> </ul>	<ul> <li>Located across Europe;</li> </ul>
<ul> <li>Takes a minority or majority stake;</li> </ul>	Growth potential, not necessarily
Located in the UK.	breakeven;
	<ul> <li>Invests between £5m-£15m+.</li> </ul>

**Location: England** 

## 258942 - BABY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	Baby product manufacturers;
<ul> <li>Manufacturer of branded high-end pushchairs and baby accessories;</li> </ul>	<ul> <li>Products sold to through third party retailers;</li> </ul>
<ul> <li>Products are sold through third-party retailers in 25 countries, mostly in Europe, the UK and Australia;</li> </ul>	<ul><li>Located in Europe;</li><li>Minimum turnover €2m.</li></ul>
<ul> <li>Also sold online via their own website;</li> </ul>	
Based in the Netherlands.	

**Location: Netherlands** 

## 271008 - AUTOMOTIVE TECHNOLOGIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Manufacturers of automotive  Advantage (death agency DVD algebra)
<ul> <li>Manufacturer of portable electronics and entertainment systems for transport;</li> </ul>	<ul><li>technologies (dash cams, DVD players);</li><li>Technology with 4G/5G functionality;</li></ul>
<ul> <li>Products include dash cams, headphones and portable DVD players;</li> </ul>	<ul> <li>Providers of automotive insurance products and services;</li> </ul>
<ul> <li>Located in the UK.</li> </ul>	<ul> <li>Located in Europe and the US;</li> </ul>
	Minimum EBITDA £250k.

#### 262393 - MEDICAL WORKWEAR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK PE-owned;</li> </ul>	Designers, manufacturers and suppliers of
Designer, manufacturer and supplier of	medical workwear (or adjacent sectors);
medical workwear;	<ul> <li>Products to include lab coats, shoes and</li> </ul>
<ul> <li>Products are sold via online and offline</li> </ul>	accessories;
(catalogues) channels;	Located in Europe;
<ul> <li>Located in Germany.</li> </ul>	Minimum EBITDA €250k.

**Location: Germany** 

#### 258563 - WOMEN'S CLOTHING DESIGNER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>UK PE-owned;</li><li>Designer and retailer of own-branded</li></ul>	<ul><li>Designers of women's clothing;</li><li>Located in Europe;</li></ul>
women's clothing;	Minimum EBITDA £500k.
<ul> <li>Manufactured and distributed by third parties;</li> </ul>	
Located in Denmark.	

**Location: Denmark** 

#### 269907 - CORPORATE CLOTHING UNIFORM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	Suppliers of corporate clothing uniforms;
<ul> <li>Supplier of designer men's apparel;</li> </ul>	<ul> <li>Located in the US and Europe;</li> </ul>
B2B and B2C;	Minimum EBITDA \$250k.
<ul> <li>Products include business wear and formal wear;</li> </ul>	
Located in the US.	

**Location: USA** 

#### 265689 - CONTAMINATION CONTROL SUPPLIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK PE-owned;</li> </ul>	Value-added distributors of contamination
Distributor of cleaning supplies to the life	control supplies;
sciences industry;	<ul> <li>Suppliers of cleaning supplies to the</li> </ul>
<ul> <li>Products include disinfectants, wipes,</li> </ul>	healthcare sector;
disposable garments;	Located in Europe;
<ul> <li>Located in the Netherlands.</li> </ul>	Minimum EBITDA €250k.

**Location: Netherlands** 

#### 269970 - SHOES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Manufacturers and suppliers of shoes;
<ul> <li>Manufacturer of handmade, premium men's footwear;</li> </ul>	<ul><li>Located in Europe;</li><li>Minimum EBITDA £250k.</li></ul>
<ul> <li>Products include loafers, Chelsea boots and celebrity collaborations;</li> </ul>	
Located in the UK.	

**Location: England** 

## 269986 - LUGGAGE, BAGS & TRAVEL ACCESSORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Manufacturers and distributors of
<ul> <li>Manufacturer and distributor of a luxury, handcrafted luggage and bags brand;</li> </ul>	luggage, bags and other travel accessories;
<ul> <li>Products include luggage, handbags, purses, briefcases and travel accessories;</li> </ul>	<ul><li>Located in Europe;</li><li>Minimum EBITDA £250k.</li></ul>
Located in the UK.	

#### **265318 - CANDLES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK PE-owned;	Manufacturers of candles;
<ul> <li>Manufacturer of branded and private label candles;</li> </ul>	<ul><li>Located in Europe;</li><li>Turnover &gt;€1m.</li></ul>
<ul> <li>Sold through physical stores and online;</li> </ul>	
Located in Germany.	

**Location: Germany** 

## 255140 - PROFESSIONAL KITCHEN EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	Manufacturers of professional kitchen
<ul> <li>Manufacturer of stainless steel equipment for the catering sector;</li> </ul>	<ul><li>equipment and food retail counters;</li><li>Located in Europe;</li></ul>
Located in France.	Minimum EBITDA £250k.

**Location: France** 

## 15197 - CLOTHING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>UK privately-owned;</li><li>Supplier of women's, men's and children's</li></ul>	<ul> <li>Manufacturers, retailers and suppliers of clothing;</li> </ul>
clothing;	Will consider distressed;
<ul> <li>Operates across Asia and Europe.</li> </ul>	<ul> <li>Located globally;</li> </ul>
	Any size.

#### **FOOD & BEVERAGES**

#### 252448 - GLUTEN FREE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;	Gluten free bakery products and brands;
<ul> <li>Provider of gluten free food;</li> </ul>	<ul> <li>Located across continental Europe;</li> </ul>
<ul> <li>Products include bread, rolls, cakes, pastry and pies;</li> </ul>	<ul> <li>Minimum turnover €20m.</li> </ul>
Products are sold across continental Europe.	

**Location: Scotland** 

#### 252359 - HEALTHY FOOD & SUPPLEMENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK-listed;</li> <li>Manufacturer and distributor of organic healthcare products;</li> <li>Products include healthy snacks, meal replacement shakes, weight control tablets, protein shakes &amp; bars, shots, cereals, etc;</li> <li>Distributes through healthcare retail chains, online and through wholesalers;</li> <li>Operates globally.</li> </ul>	<ul> <li>Healthy food and supplement providers;</li> <li>IP from established brands;</li> <li>Located in Europe, Australasia and the US;</li> <li>EBITDA above £500k.</li> </ul>

**Location: England** 

## 268040 - FOOD & BEVERAGE DISTRIBUTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Food and beverage distributors;
<ul> <li>Wholesale food distributor;</li> </ul>	Located worldwide (particularly outside of
<ul> <li>Products include prepared food, cold food,</li> </ul>	Japan);
confectionery and alcoholic beverages;	EBITDA >£1m.
<ul> <li>Located in Japan;</li> </ul>	
<ul> <li>Actively acquisitive.</li> </ul>	

**Location: Japan** 

#### 264459 - CONSUMER PACKAGED GOODS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	Consumer packaged goods;
<ul> <li>FMCG/food and beverage manufacturer;</li> </ul>	Ideally a growing or established mid-size
<ul> <li>Strong track record of building household brands;</li> <li>Manufactures and distributes consumer</li> </ul>	<ul> <li>Products include packaged foods, beverages, alcohol, personal care and home care;</li> </ul>
<ul> <li>packaged products to retail consumers;</li> <li>Presence across Africa, Asia and Europe.</li> </ul>	<ul> <li>Located in Africa, Middle East, Asia, Latin America, Western Europe and Eastern Europe;</li> </ul>
	Actively seeking deals in Spain and India;
	Ticket size of \$1m-\$100m;
	<ul> <li>Also interested in global plant-based milk manufacturers with a turnover &lt;\$50m.</li> </ul>

**Location: Singapore** 

#### 262876 - ORGANIC FOOD (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Organic food brands;
<ul> <li>Manufacturer and retailer of organic foods;</li> </ul>	No interest in retail;
<ul> <li>Products include cereals and snacks;</li> </ul>	<ul> <li>Located in the UK and Netherlands;</li> </ul>
<ul> <li>Located in Canada;</li> </ul>	Turnover up to £10m.
Operates worldwide.	

**Location: Canada** 

#### 268253 - FISH PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> </ul>	Producers of fish and fish-based products;
<ul> <li>Fisheries business;</li> </ul>	<ul> <li>Located worldwide;</li> </ul>
<ul> <li>Carries out fishing operations and manages fish farms worldwide.</li> </ul>	• EBITDA >£1m.

**Location: Japan** 

#### 258055 - PREMIUM PET FOOD (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Manufacturers of premium pet food;
<ul> <li>Manufacturer of premium pet food serving international markets;</li> </ul>	<ul><li>Located in Europe;</li><li>Turnover &gt;£5m.</li></ul>
• Located in the US.	

**Location: USA** 

#### 258049 - FREEZE-DRIED FOODS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Manufacturers of freeze-dried fruits,
<ul> <li>Manufacturer of high-quality freeze-dried</li> </ul>	vegetables, and proteins;
fruits, vegetables, and proteins;	Located in Europe;
Located in the US.	• Turnover >£5m.

**Location: USA** 

#### 269679 - FOOD, SNACK & REFRESHMENT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Providers of food, snack and refreshment
<ul> <li>Provider of customised fresh food, snacks, and refreshment services to businesses;</li> </ul>	<ul><li>services to commercial entities;</li><li>Located in Europe;</li></ul>
Located in the US.	• Turnover >£5m.

**Location: USA** 

#### 269650 - FOOD BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Home living, mid-range food brands;
<ul> <li>Leading provider of branded, specialty food products;</li> </ul>	<ul><li>Located in Europe;</li><li>Turnover &gt;£5m.</li></ul>
• Located in the US.	

**Location: USA** 

#### 265425 - CONDIMENT MANUFACTURER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> <li>Manufacturer of private label condiments including custom formulation, nutritional labelling and custom packaging;</li> </ul>	<ul> <li>Manufacturers of sauces, marinades, dips and similar products;</li> <li>Preference given to those serving the foodservice industry;</li> </ul>
<ul> <li>Products include sauces, marinades, dips, salad dressings and drink concentrate;</li> <li>Serves the retail and food service industries;</li> <li>Located in Canada.</li> </ul>	<ul> <li>Located in Europe or North America;</li> <li>Profits in excess of €5m.</li> </ul>

**Location: Canada** 

#### 15861 - DAIRY-BASED PRODUCTS (CLICK REFERENCE TO ENQUIRE)

Acquisition Criteria
Manufacturers and distributors dairy-
based products;
<ul> <li>Particular interest in cheese and dry ingredients;</li> </ul>
<ul> <li>Located in Europe;</li> </ul>
<ul> <li>Turnover in excess of €5m.</li> </ul>

**Location: France** 

#### 252496 - CAKES & BISCUITS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Manufacturers of cakes and biscuits;
<ul> <li>Manufacturer of biscuits and cakes;</li> </ul>	<ul> <li>Interested in healthy snacks;</li> </ul>
<ul> <li>Products include caramelised biscuits and gingerbread;</li> </ul>	<ul> <li>Branded products with international potential;</li> </ul>
<ul> <li>Actively acquisitive;</li> </ul>	Any location;
<ul> <li>Located in Belgium;</li> </ul>	Any size.
<ul> <li>Operates globally.</li> </ul>	

**Location: Belgium** 

#### 268196 - PROCESSED FOOD PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li><li>Wholesaler and trader of food products;</li></ul>	<ul> <li>Manufacturers of processed food products;</li> </ul>
<ul> <li>Supplies processed and unprocessed seafood along with other food products;</li> </ul>	<ul> <li>Products of interest include:</li> <li>Meat e.g. salami and jerky,</li> </ul>
• B2B;	<ul> <li>Dairy e.g. cheese,</li> </ul>
Based in Japan.	<ul> <li>Frozen vegetables,</li> </ul>
	<ul><li>Health foods;</li></ul>
	<ul> <li>Located internationally;</li> </ul>
	Deal value up to US\$10m.

**Location: Japan** 

#### 271044 - ALCOHOLIC DRINKS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	Manufacturers and suppliers of alcoholic
<ul> <li>Manufacturer and supplier of a specific</li> </ul>	drinks;
premium spirit;	<ul> <li>Located in Europe;</li> </ul>
<ul> <li>Located in Austria.</li> </ul>	Minimum EBITDA £250k.

**Location: Austria** 

#### 252903 - COFFEE BRAND OR ROASTER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li><li>Hot beverage franchise;</li></ul>	<ul> <li>Coffee brand or roaster that outsources their roasting;</li> </ul>
<ul> <li>Coffee products served within petrol stations, hotels, shops and cafes;</li> </ul>	<ul><li>Located globally;</li><li>EBITDA c.£1m.</li></ul>
<ul> <li>Also produces retail bags of whole beans and pre-ground coffee;</li> </ul>	
<ul> <li>Located in UAE;</li> </ul>	
Operates worldwide.	

**Location: United Arab Emirates** 

#### 267021 - VEGETABLE OILS & FATS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Manufacturers of vegetable oils and fats;
<ul> <li>Manufacturer of oils and fats;</li> </ul>	<ul> <li>Including emulsifiers and lecithin;</li> </ul>
<ul> <li>Headquartered in Sweden;</li> </ul>	Industries include chocolate &
Operates across Europe and the US.	confectionery, infant nutrition, health nutrition, plant-based foods, bakery, dairy fat alternatives, foodservice and personal care;
	<ul> <li>Also interested in smaller suppliers of ingredients/sauces/marinades to the foodservice sector;</li> </ul>
	<ul> <li>Located globally;</li> </ul>
	<ul> <li>Particularly interested in Southern and Eastern Europe;</li> </ul>
	EV in excess of \$10m.

**Location: Sweden** 

## 269854 - VENDING MACHINE DISTRIBUTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Dutch PE-owned;</li> </ul>	<ul> <li>Distributors of vending machines for coffee, soft drinks and snacks;</li> </ul>
<ul> <li>Distributor of vending machines for coffee, soft drinks and snacks;</li> </ul>	<ul> <li>Located in the Netherlands;</li> </ul>
Located in the Netherlands.	Minimum EBITDA €250k.

**Location: Netherlands** 

## 268882 - BEER MANUFACTURER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Manufacturers of beer;
<ul> <li>Independent brewery;</li> </ul>	Specialises in craft beers;
<ul> <li>Produces natural and sustainable beer to be sold to the consumer market;</li> </ul>	<ul><li>Located globally;</li><li>Turnover up to £2m.</li></ul>
• Located in the UK.	·

#### 267478 - FROZEN BAKERY GOODS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> </ul>	Manufacturers of frozen bakery products;
<ul> <li>Agro-food industrial group;</li> </ul>	Products include sweet and savoury filled
<ul> <li>Manufacturer and supplier of raw materials to the baking industry;</li> </ul>	croissants, plain croissants, Danish pastries, pain au chocolat and other sweet & savoury baked pastries;
<ul> <li>Also produces dough and flour.</li> </ul>	Located in Europe excluding France;
	Will consider frozen bread if it is a minority aspect of the business;
	<ul> <li>Turnover sweet spot in the range of €15m- €20m;</li> </ul>
	Will consider larger.

**Location: Belgium** 

## 270531 - CATERING PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	Distributors of charcuterie, meat &
<ul> <li>Manufacturer and distributor of charcuterie and meat products;</li> </ul>	poultry, ready meals, salads and other traditional cuisine;
<ul> <li>Customers include deli, small shops and butchers;</li> </ul>	<ul> <li>Clients are professionals in the catering trade;</li> </ul>
Headquartered in France.	Located in Belgium;
·	<ul> <li>Turnover between €10m-€20m.</li> </ul>

**Location: France** 

## 269394 - AMBIENT FOODS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	Food manufacturers;
<ul> <li>Food producer;</li> </ul>	Located in Europe;
<ul> <li>Products include sauces, ready meals, pastas, powders and soups;</li> </ul>	• EBITDA >€1m.
Located in Spain.	

**Location: Spain** 

#### 261181 - SHELLFISH & SEAFOOD (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	Shellfish and seafood producers and
<ul> <li>Producer of fresh fish products;</li> </ul>	processors;
<ul> <li>Manages the entire production and</li> </ul>	<ul> <li>Offering fresh hot and cold fish products;</li> </ul>
processing procedure;	● B2B;
<ul> <li>Products include shellfish and a variety of</li> </ul>	<ul> <li>Located across Europe;</li> </ul>
salmons;	<ul> <li>Minimum EBITDA €1m.</li> </ul>
<ul> <li>Customers include major retailers, industry buyers, food service and catering businesses;</li> </ul>	
<ul> <li>Serves customers across Europe, the US and Asia.</li> </ul>	

**Location: Netherlands** 

### 12629 - MEAT & SEAFOOD (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Wholesalers of meat and seafood;
<ul> <li>Importer, exporter and distributor of food products;</li> </ul>	Located globally;
<ul> <li>Chilled, frozen and cooked meats and seafood;</li> </ul>	Turnover up to £30m.
<ul> <li>Located in the South of England;</li> </ul>	
<ul> <li>Operates in the UK, Ireland, America, Asia and Europe.</li> </ul>	

**Location: England** 

#### 267477 - FROZEN BAKERY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	<ul> <li>Frozen bakery products manufacturers;</li> </ul>
Food producer;	<ul> <li>Products include croissants, pastries and pain au chocolat;</li> </ul>
<ul><li>Products include flour, farina and multigrains;</li><li>Headquartered in Belgium.</li></ul>	Located in Europe, excluding France;
, g	<ul> <li>Turnover in the range of €15m-€20m.</li> </ul>

**Location: Belgium** 

#### 267504 - BRANDED MINERAL WATERS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Family-owned manufacturer of natural water-based drinks;</li> <li>Products include spring water, mineral water, flavoured water, still and sparkling</li> </ul>	<ul> <li>Producers of branded mineral waters;</li> <li>Includes lemonades and flavoured waters;</li> <li>Located globally;</li> <li>Turnover in the range of €20m-€50m.</li> </ul>
<ul> <li>lemonades;</li> <li>All ingredients are 100% natural;</li> <li>Production sites across Europe;</li> <li>Products sold under own brands.</li> </ul>	

**Location: Belgium** 

## 267116 - SPREADS, SALADS & SAUCES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Dutch PE-owned;	<ul> <li>Producers of spreads, salads and sauces;</li> </ul>
<ul> <li>Provider of salad products;</li> </ul>	Private label;
Salads include spreads, dips, sauces and cold	Located across Europe;
meats;	Domestic bolt ons should have a minimum
<ul> <li>Products offered to wholesalers, caterers and</li> </ul>	EBITDA of €1m;
supermarkets;	International bolt ons should have a
<ul> <li>Based in and distributes across the Netherlands.</li> </ul>	minimum EBITDA of €3m.

**Location: Netherlands** 

#### 256107 - CONFECTIONERY SUPPLIERS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Confectionery suppliers;
<ul> <li>Luxury confectionery business;</li> </ul>	<ul> <li>Clients include high-end retailers;</li> </ul>
<ul> <li>Supplies independent retailers;</li> </ul>	<ul> <li>Located across Europe;</li> </ul>
<ul> <li>Sources confectionery from all over the UK and Europe.</li> </ul>	Turnover above £1m.

#### 266931 - BREWERIES & MICRO-BREWERIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Breweries and micro-breweries;
<ul> <li>Independent brewery;</li> </ul>	Brewing a range of beers, including gluten
<ul> <li>Brews a range of pale ales, IPAs, stouts,</li> </ul>	free beers;
TIPAs, Porters, brown ale and gluten free beers;	<ul> <li>Located across the UK, Benelux and Germany;</li> </ul>
,	,
<ul> <li>Also has an event venue;</li> </ul>	Minimum EBITDA £1m.
Headquartered in the UK.	

**Location: England** 

#### 265077 - DAIRY FOODS & INGREDIENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	Manufacturers of processed cheese and
Supplier of intermediate food products to the	cheese products;
processed cheese market;	<ul> <li>Operating B2B;</li> </ul>
<ul> <li>Develops cheese ingredients for the food- processing industry;</li> </ul>	<ul> <li>Serving fast food and quick service restaurants;</li> </ul>
Based in France.	<ul> <li>Some interest in targets serving retail clients;</li> </ul>
	<ul> <li>Focused on Germany;</li> </ul>
	<ul> <li>Would consider Scandinavia, Spain and the Benelux if there is a high export percentage;</li> </ul>
	Minimum revenue €2m.

**Location: France** 

#### 262620 - PET NUTRITIONAL PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Manufacturers of pet nutritional
<ul> <li>Manufacturer of nutritional supplements for</li> </ul>	products/food;
pets;	Located in Europe;
• Located in the UK.	Minimum EBITDA £250k.

#### 261095 - INSTANT FOOD SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer		Acquisition Criteria	
•	Dutch PE-owned;	•	Instant food solutions providers;
•	Provider of private label and branded instant food solutions;	•	Products in the hot drink and sport supplement sectors;
•	Products include drink toppings, sweeteners,	•	Located in Europe;
	dietary products, sports nutrition and supplements;	•	Minimum EBITDA €1m.
•	Supplied in sachets, tins, plastic tubs and refill bags;		
•	Sells B2B to retailers and brand owners;		
•	Headquartered in the Netherlands with a UK office.		

**Location: Netherlands** 

#### 267942 - PREMIUM FISH (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Dutch PE-owned;	Premium fish distributors;
<ul> <li>Smoked salmon provider;</li> </ul>	<ul> <li>Located in Europe;</li> </ul>
<ul> <li>Located in the Netherlands.</li> </ul>	Minimum EBITDA £500k.

**Location: Netherlands** 

#### 268855 - SOFT DRINKS & SNACKS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
<ul><li>PE-owned;</li><li>Distributor of own-branded food and drink alternatives;</li></ul>	<ul> <li>Businesses operating in soft drinks and snacks;</li> <li>Healthy, packaged foods;</li> </ul>	
<ul> <li>Products include fermented beverages, plant-based alternatives and confectionery;</li> <li>Also distributes other brands in the same space;</li> </ul>	<ul> <li>Own brand;</li> <li>Located in the UK or Europe;</li> <li>Turnover in the range of €1m-€10m.</li> </ul>	
<ul> <li>Active across the UK, New Zealand and Australia.</li> </ul>		

**Location: Australia** 

#### 270342 - HIGH QUALITY FOOD (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
• Overseas;	Importers of high-quality food products;	
<ul> <li>Part of a wider Belgian industrial holdings group;</li> </ul>	<ul> <li>Strong focus on Mediterranean products with a preference for Italian;</li> </ul>	
<ul> <li>Importer of food products and creator of food concepts;</li> </ul>	<ul><li>Serving B2B and B2C customers;</li><li>Distributing across Europe with a focus on</li></ul>	
<ul> <li>Imports and distributes a range of branded Mediterranean and Italian products;</li> </ul>	the Netherlands;  • Minimum EBITDA €1m.	
<ul> <li>Serves the retail, food service and industrial sector;</li> </ul>		
Distributes across the Benelux and France.		

**Location: Belgium** 

## 267358 - COLD-PRESSED JUICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Dutch PE-owned;</li> </ul>	<ul> <li>Producers of cold-pressed juices;</li> </ul>
<ul> <li>Producer of fruit-based drinks;</li> </ul>	Using a high-pressure preservation
<ul> <li>Products include smoothies, juices, iced teas,</li> </ul>	technique;
protein drinks, lemonades, etc.;	<ul> <li>Traditional producers of fresh juices;</li> </ul>
Production facilities in Germany, the	Private label contract manufacturing;
Netherlands and France.	<ul> <li>Located across Europe;</li> </ul>
	Minimum EBITDA €1m.

**Location: Netherlands** 

## 252057 - PLANT-BASED PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
• PE-owned;	Manufacturers of plant-based products;	
<ul> <li>Manufacturer of healthy snacks;</li> </ul>	<ul> <li>Vegan snacks/ingredients;</li> </ul>	
<ul> <li>Brand of super-foods, offering ten products to the health-conscious customer;</li> </ul>	<ul><li>Located in Europe;</li><li>Minimum EBITDA £250k.</li></ul>	
Located in the UK.		

#### 270558 - NON-DAIRY DRINKS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
Belgian PE-owned;	Producers of non-dairy 'milk like' drinks;	
<ul> <li>Producer of sustainable, dairy-free and nutritional oat-based food and drink products;</li> </ul>	<ul><li>Need to have large production capacity;</li><li>Located globally;</li></ul>	
<ul> <li>Products include drinks, yoghurt and ice cream;</li> </ul>	• EBITDA >€1m.	
Operates across Europe and Asia.		

**Location: Sweden** 

#### 260298 - NUTS & DRIED FRUIT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Dutch PE-owned;</li><li>Private label nut supplier;</li></ul>	<ul> <li>Suppliers and processors of nuts and dried fruit products;</li> </ul>
<ul> <li>Purchase, process, mix and package nuts, kernels, seeds, subtropical fruits and related products;</li> </ul>	<ul> <li>B2B;</li> <li>Based in the DACH or Benelux regions;</li> <li>Minimum EBITDA €1m.</li> </ul>
<ul> <li>Products are provided to the European retail,</li> <li>B2B and out-of-home markets;</li> </ul>	
<ul> <li>Sources ingredients worldwide with production sites in the Netherlands.</li> </ul>	

**Location: Netherlands** 

#### 264427 - ARTISANAL PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria	
UK PE-owned;	Artisanal products wholesalers;	
<ul> <li>Meat wholesaler;</li> </ul>	Meat products;	
<ul> <li>Focus on artisanal and delicatessen meat products;</li> </ul>	<ul> <li>Located in Germany, Benelux, France and the UK;</li> </ul>	
<ul> <li>Sold through retail chains in Netherlands and Belgium;</li> </ul>	EBITDA margin of 10%.	
Located in the Netherlands.		

**Location: Netherlands** 

#### 2681 - WINE & SPIRITS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Distributors of branded wine and spirits;
<ul> <li>Wine and spirit importer and distributor;</li> </ul>	Located in Europe;
<ul> <li>Luxury branded products;</li> </ul>	Minimum EBITDA £500k.
Operates across the UK.	

**Location: England** 

## 259046 - BEER BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	Beer brands;
<ul> <li>B2B marketer and supplier of niche beer brands;</li> </ul>	<ul><li>Distributors of beers and ales;</li><li>Located in the Benelux or Asia;</li></ul>
<ul> <li>Outsources production to brewery partners;</li> </ul>	Turnover above €2m.
<ul> <li>Focus on sales, trade marketing and logistics;</li> </ul>	
<ul> <li>Beverages include non-alcoholic beers, stout beers and dark malt drinks;</li> </ul>	
Based in the Netherlands.	

**Location: Netherlands** 

#### **261706 - SEAFOOD** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>US PE-owned;</li><li>Catcher, processor and distributor of frozen</li></ul>	<ul> <li>Catchers, processors and distributors of seafood;</li> </ul>
seafood products;	Based in Europe;
<ul> <li>Produce is sourced from across the southwest and southeast Atlantic, with ships in Argentina, Namibia and South Africa;</li> </ul>	<ul> <li>Revenues above €2m.</li> </ul>
• Located in Spain.	

**Location: Spain** 

#### 260881 - WEIGHT LOSS & SPORTS NUTRITION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>French PE-owned;</li> </ul>	Developers of weight loss and sports
<ul> <li>Developer of weight loss and sports nutrition</li> </ul>	nutrition solutions;
solutions in the dietary nutrition industry;	<ul> <li>In the dietary nutrition industry;</li> </ul>
<ul> <li>Products are based on botanical ingredients</li> </ul>	Located in Europe;
from the Mediterranean diet;	Minimum EBITDA £500k.
<ul> <li>Located in France and the US.</li> </ul>	

**Location: France** 

#### 264523 - READY-TO-EAT FOOD (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>PE-owned;</li></ul>	<ul> <li>Suppliers of ready-to-eat food;</li> </ul>
<ul> <li>Value added vegetables, fruits and carbohydrates supplier;</li> </ul>	<ul><li>Based in Europe;</li><li>Minimum EBITDA £1m.</li></ul>
<ul> <li>Supplies food manufacturers and food services;</li> </ul>	William College Colleg
Located in the UK.	

**Location: England** 

## 255139 - AROMATIC INGREDIENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	Manufacturers of aromatic ingredients;
<ul> <li>Manufacturer of aromatic raw materials, food flavourings and aromatic ingredients;</li> </ul>	<ul><li>Located in Europe;</li><li>Minimum EBITDA £250k.</li></ul>
<ul> <li>Customers includes manufactures, craftsmen (food and catering trades);</li> </ul>	
Located in France.	

#### **264519 - HALAL MEAT (CLICK REFERENCE TO ENQUIRE)**

The Acquirer	Acquisition Criteria
• PE-owned;	Halal meat manufacturers and
<ul> <li>Distributor of halal processed meat;</li> </ul>	distributors;
Supplies retailers, super and hypermarkets;	Based in Europe;
Based in France.	Turnover up to £10m.

**Location: France** 

## 264856 - PREMIUM ALCOHOLIC BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Premium alcoholic brands;
<ul> <li>Premium alcoholic brand;</li> </ul>	Located in Europe;
<ul> <li>Online store and sold by many retailers;</li> </ul>	Minimum EBITDA £1m.
Located in Spain.	

**Location: Spain** 

## 264423 - PREMIUM ALCOHOL (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK PE-owned;	Distributors of premium alcohol;
<ul> <li>Premium alcohol distributor;</li> </ul>	Located in Europe;
<ul> <li>Products include spirits, rum and whisky;</li> </ul>	Minimum EBITDA £1m.
Located in France.	

#### **LEISURE**

#### 263270 - LUXURY SPA (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;	<ul> <li>Luxury spas and wellbeing resorts;</li> </ul>
<ul><li>Group of spas;</li></ul>	Offering niche treatments;
<ul> <li>Provides thermal rheumatology and phlebology treatments;</li> </ul>	<ul> <li>Located across Europe and the UK;</li> <li>Turnover &gt;€8m.</li> </ul>
<ul> <li>Sites include luxury accommodation and catering;</li> </ul>	
<ul> <li>Located across France.</li> </ul>	

**Location: France** 

#### 268697 - LEISURE & HOSPITALITY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Conglomerate with a focus on the leisure and hospitality sectors;</li> </ul>	<ul> <li>Opportunities in the leisure and hospitality industries;</li> <li>Located globally;</li> </ul>
<ul> <li>Businesses include restaurant chains, in-flight catering companies, contract catering providers, food processing companies and hotel chains;</li> <li>Headquartered in Japan.</li> </ul>	• EBITDA >£1m.

**Location: Japan** 

## 8452 - SELF-SERVICE EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Main Market-listed;</li> </ul>	Suppliers of self-service equipment;
<ul> <li>Supplier of photobooths, vending equipment and digital photo kiosks;</li> </ul>	<ul><li>Also interested in acquiring launderettes;</li><li>Located in Europe;</li></ul>
<ul><li>Headquartered in the UK;</li><li>Global operations.</li></ul>	Turnover in the range of £2m-£20m.

#### 4689 - RESTAURANTS, CLUBS & BARS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> </ul>	Restaurant, club and bar groups;
<ul> <li>Media and entertainment group;</li> </ul>	<ul> <li>Late night and wet-led operations;</li> </ul>
Works with brand owners, media owners and	Located globally;
agencies with advertising;	Turnover c.£1.5m.
<ul> <li>Also operates a number of restaurants and bars;</li> </ul>	
<ul> <li>Offers media buying services and music label management and production;</li> </ul>	
<ul> <li>Publishes an online fashion magazine;</li> </ul>	
<ul> <li>Active across Europe, the UK, US and Australia.</li> </ul>	

**Location: England** 

#### 260893 - TRAMPOLINE PARKS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Trampoline parks;
<ul> <li>Operator of trampoline parks;</li> </ul>	<ul> <li>Distressed businesses of interest;</li> </ul>
Sites across the UK.	Located in the UK and Europe;
	Turnover up to £10m.

**Location: England** 

#### 14833 - BREWERIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK-listed;	Breweries;
<ul> <li>Independent brewery;</li> </ul>	Strong brand;
<ul> <li>Produces several different beers;</li> </ul>	<ul> <li>Dealing with volumes around 3000hl;</li> </ul>
<ul> <li>Brands are stocked in pubs and stores across the South;</li> </ul>	<ul><li>Located across Europe;</li><li>Minimum EBITDA £500k.</li></ul>
Operates an online shop and a brewery shop.	

#### 6370 - SPAS & HOTELS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Spas and hotels;
<ul> <li>Tourism group;</li> </ul>	<ul> <li>Tour and package holiday providers;</li> </ul>
<ul> <li>Active in incentive schemes and congresses,</li> </ul>	Tourist travel;
event management, outdoor management training, safaris, sport and activities group,	Travel agencies;
spas, hotels and transportation;	<ul> <li>Event management businesses;</li> </ul>
<ul> <li>Headquartered in the Czech Republic;</li> </ul>	Located globally;
Operates globally.	Minimum EBITDA of £250k.

**Location: Czech Republic** 

#### 104 - RETAIL & PROMOTIONAL PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>AIM-listed;</li> </ul>	Retail and promotional product providers;
<ul> <li>Competitions provider;</li> </ul>	Turnarounds/distressed situations are of
<ul> <li>Prizes are luxury cars;</li> </ul>	interest;
<ul> <li>Located at airports, events and shopping</li> </ul>	Based in the UK or Europe;
centres across the UK;	Any size considered.
<ul> <li>History of acquisitions.</li> </ul>	

**Location: England** 

#### 263934 - HORSE BREEDER & TRAINER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	Horse breeders and/or trainers;
<ul> <li>Equestrian group;</li> </ul>	Primarily based in Europe;
<ul> <li>Sources, develops, trains and sells world-class dressage horses;</li> </ul>	<ul><li>Will consider global;</li><li>Turnover in excess of €2m.</li></ul>
<ul> <li>Majority of revenue is generated in Europe;</li> </ul>	
Scope for international expansion.	

**Location: Denmark** 

## **8228** - RETAIL, TRAVEL, HOSPITALITY & EDUCATION SECTORS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Large conglomerate operating across numerous industries;</li> </ul>	<ul> <li>Business entities within the retail, travel technology, aviation, hospitality and education sectors;</li> </ul>
<ul> <li>Services focus on the retail, travel technology, aviation, hospitality and education sectors;</li> </ul>	<ul> <li>Includes luxury hotels, resorts, restaurants, travel agencies, flight services and educational institutions for the tourism &amp; aviation sector;</li> </ul>
Headquartered in Asia.	Located globally;
	Any size.

**Location: UAE** 

#### 268780 - LIVE EVENTS ORGANISER & PROMOTER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;	Organisers and promoters of live events;
<ul> <li>Provider of live entertainment;</li> </ul>	Agents for local talent;
<ul> <li>Events include music festivals, music concerts and stand-up performances;</li> <li>Active across the Nordics.</li> </ul>	Active across all areas of entertainment;
	<ul> <li>Festivals or festival providers;</li> </ul>
	<ul> <li>No interest in marketing, media or exhibitions;</li> </ul>
	<ul> <li>Located in the Nordics, the UK or wider Europe;</li> </ul>
	Minimum EBITDA €2m.

**Location: Norway** 

#### 270177 - HEALTH & BEAUTY CLINICS & RETAILERS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Swedish PE-owned;	Health & beauty retailers and clinics;
<ul> <li>Chain of health &amp; beauty stores and clinics;</li> </ul>	Located in Europe;
Operates across Norway.	EBIT of 20% or more.

**Location: Norway** 

#### 270081 - PIZZA RESTAURANTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>French PE-owned;</li> </ul>	Pizza restaurants;
<ul> <li>Pizza restaurant chain;</li> </ul>	<ul> <li>Located across Europe;</li> </ul>
<ul> <li>Operates restaurants across France.</li> </ul>	<ul> <li>French businesses should be early stage;</li> </ul>
	<ul> <li>Average spend per person €10-€20;</li> </ul>
	<ul> <li>Investments between €1m-€10m.</li> </ul>

**Location: France** 

#### 270080 - BURGER RESTAURANTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>French PE-owned;</li> </ul>	Burger restaurants;
<ul> <li>Premium burger brand;</li> </ul>	<ul> <li>Located across Europe;</li> </ul>
<ul> <li>Operates food trucks and restaurants across</li> </ul>	French businesses should be early stage;
France.	<ul> <li>Average spend per person €10-€20;</li> </ul>
	<ul> <li>Investments between €1m-€10m.</li> </ul>

**Location: France** 

#### 270082 - MEXICAN RESTAURANTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>French PE-owned;</li> </ul>	Mexican restaurants;
<ul> <li>Premium Mexican fast food brand;</li> </ul>	<ul> <li>Located across Europe;</li> </ul>
<ul> <li>Operates restaurants and food trucks across</li> </ul>	<ul> <li>French businesses should be early stage;</li> </ul>
France.	<ul> <li>Average spend per person €10-€20;</li> </ul>
	<ul> <li>Investments between €1m-€10m.</li> </ul>

## 269234 - LUXURY TOURIST COMPLEXES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Luxury tourist complexes;
<ul> <li>Luxury tourist complex;</li> </ul>	Located globally;
<ul> <li>Over 200 residential apartments and a five- star hotel &amp; spa;</li> </ul>	Minimum EBITDA €1m.
Located in Italy.	

**Location: Italy** 

#### **RETAIL**

#### 253958 - TOYS WHOLESALER & RETAILER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>PE-owned;</li><li>Toys wholesaler and retailer;</li></ul>	<ul> <li>Online retailers or wholesalers of toys, games and gadgets;</li> </ul>
<ul> <li>Operates through a channel of retail outlets, online components, wholesale operations and a mail order catalogue service;</li> <li>UK-based.</li> </ul>	<ul> <li>Must import, distribute or hold a licence;</li> <li>UK or European-based;</li> <li>Any turnover or EBITDA considered.</li> </ul>

**Location: England** 

#### **260910 - OPTICAL SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> </ul>	<ul> <li>Optical treatment providers including cataracts and laser eye surgery;</li> </ul>
<ul> <li>Retail optical services brand;</li> </ul>	catalacts and laser eye surgery,
<ul> <li>Also offers optical treatments;</li> </ul>	Retailers of optical products;
Located in Scotland.	Located in Europe;
	EBITDA above £1m.

**Location: Scotland** 

#### 269291 - LUGGAGE & BAGS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>PE-owned;</li><li>Retailer of luggage and bags;</li></ul>	<ul> <li>Retailers and distributors of luggage, bags and other travel accessories;</li> </ul>
<ul> <li>Products include retail luggage, handbags, backpacks, business bags, and travel accessories for women, men and children;</li> </ul>	<ul> <li>Located globally;</li> <li>Stressed, distressed, turnaround or underperforming businesses are of</li> </ul>
<ul> <li>Stores stock a wide range of brands and also sell through an online store;</li> </ul>	<ul><li>interest;</li><li>Minimum turnover \$5m.</li></ul>
Operates in Canada.	

**Location: Canada** 

#### 268707 - CAR DEALERSHIP (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Automobile dealerships;
<ul> <li>New and used car dealership (sale and rental);</li> </ul>	<ul><li>Located worldwide;</li><li>Any size.</li></ul>
<ul> <li>Operates across a network of outlets.</li> </ul>	,

**Location: Japan** 

## 270079 - CULTURAL & TOURISM STORES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>French PE-owned;</li> <li>Distributor and publisher of cultural and tourism products;</li> </ul>	<ul> <li>Stores linked with cultural and tourist attractions and buildings;</li> <li>Located across Europe;</li> </ul>
<ul> <li>Operates stores in cultural, tourist establishments;</li> </ul>	<ul> <li>Investments between €1m-€10m.</li> </ul>
<ul> <li>Manages ecommerce sites for partners;</li> </ul>	
<ul> <li>Distributes products across a network of global stores;</li> </ul>	
<ul> <li>Offers branding, store design and merchandising services;</li> </ul>	
<ul> <li>Also offers product sourcing, HR, event and licensing services;</li> </ul>	
• Stores across Europe.	

**Location: France** 

#### 6941 - OUTDOOR PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> </ul>	Outdoor products retailers;
<ul> <li>Retailer of outdoor products;</li> </ul>	Must be 100% own brand;
<ul> <li>Men's and women's products for hiking, travelling, skiing, camping and cycling;</li> </ul>	<ul><li>Located in the UK and Europe;</li><li>Turnover up to £40m.</li></ul>
<ul> <li>Operates across the UK and Europe.</li> </ul>	·

#### 268637 - JEWELLERY RETAILER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> </ul>	<ul> <li>Jewellery retailers;</li> </ul>
<ul> <li>Retailer of high-end jewellery;</li> </ul>	<ul> <li>Located globally;</li> </ul>
<ul> <li>Products include necklaces, earrings, wedding rings and charms;</li> </ul>	• EBITDA >£1m.
Operates in East Asia.	

**Location: Japan** 

## 259037 - E-COMMERCE PLATFORM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Dutch PE-owned;</li> <li>E-commerce platform for children's fashion and accessories;</li> </ul>	<ul> <li>E-commerce platforms for children's fashion and accessories;</li> <li>Preference is for selling directly to</li> </ul>
<ul> <li>The website is available in 6 languages and sells children's clothing from designer fashion brands;</li> </ul>	customers through a website;
Based in France;	
50% of their sales come from across Europe and the UK.	

**Location: France** 

#### 265143 - JEWELLERY RETAIL CHAIN (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Dutch PE-owned;</li> </ul>	<ul> <li>Jewellery retail chains;</li> </ul>
<ul> <li>Jewellery retail chain;</li> </ul>	<ul> <li>Located internationally;</li> </ul>
<ul> <li>Group of over 100 stores;</li> </ul>	<ul> <li>Revenue above €2m.</li> </ul>
<ul> <li>Wide range of gold and silver jewellery, watches and accessories;</li> </ul>	
Based in the Netherlands.	

**Location: Netherlands** 

# **268674 - AUTOMOTIVE DISTRIBUTOR & DEALERSHIP** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li><li>Car dealership;</li></ul>	<ul> <li>New and used automotive distributors and dealerships;</li> </ul>
<ul> <li>Distributes automobiles produced in Europe and North America;</li> </ul>	<ul><li>Located globally;</li><li>EBITDA &gt;£1m.</li></ul>
Located in Japan.	

**Location: Japan** 

#### 251625 - LIFESTYLE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	Retailers of lifestyle products;
<ul> <li>Sourcing company;</li> </ul>	B2B distributors;
<ul> <li>Sources products for the sports, leisure and lifestyle sectors;</li> </ul>	<ul><li>Lifestyle brands;</li><li>Located globally;</li></ul>
Headquartered in Hong Kong.	• Any size.

**Location: Hong Kong** 

#### **269504 - PHARMACIES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Dutch PE-owned;</li> </ul>	Chains and single pharmacies;
<ul> <li>Pharmacy chain and central compounding facility;</li> </ul>	<ul><li>Pharmaceutical distributors;</li><li>Third party pharmaceutical compounding;</li></ul>
<ul> <li>40 pharmacies across the Netherlands;</li> <li>Offers 24-hour prescription services and consultations;</li> </ul>	<ul> <li>Providers of raw materials and equipment for inhouse compounding;</li> <li>Located globally, with a focus on Europe;</li> </ul>
<ul> <li>Compounding facility prepares prescriptions for hospitals, pharmacies and general practitioners;</li> </ul>	• EBIT up to €50m.
Stocks Z-index pharmaceuticals.	

**Location: Netherlands** 

#### 268566 - SECOND-HAND CAR AUCTIONEER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;	Second-hand car auctioneers;
<ul> <li>Second-hand car auction company;</li> </ul>	<ul> <li>Located across Europe;</li> </ul>
<ul> <li>Services are provided both from a network of physical premises and online;</li> </ul>	<ul> <li>Minimum EBITDA €2m-€3m.</li> </ul>
Located in France.	

**Location: France** 

#### 269849 - HEALTHCARE & SELF-CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;	<ul> <li>Retailers and distributors of healthcare and self-care products;</li> </ul>
<ul> <li>Omnichannel consumer healthcare company;</li> </ul>	Active D2C;
<ul> <li>Offers a portfolio of self-care branded and OTC products, following a multichannel</li> </ul>	<ul> <li>Emerging distribution channels;</li> </ul>
approach;	Digital branding and digital consumer
Channels include retail, direct e-commerce,	channels;
marketplaces, social media, mail order, home parties and teleshopping;	Located across Europe;
<ul> <li>Distributes internationally.</li> </ul>	• Turnover up to €100m.

**Location: Belgium** 

#### 270617 - LADIES FOOTWEAR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> </ul>	<ul> <li>Manufacturers of ladies footwear;</li> </ul>
<ul> <li>Purveyor of ballet pumps and ladies footwear;</li> </ul>	<ul><li>High-end and high fashion products;</li><li>Located globally;</li></ul>
<ul> <li>Sells in own stores globally;</li> </ul>	<ul> <li>Interest in distressed;</li> </ul>
Also operates an online store;	Any size.
<ul> <li>Manufactured across Europe.</li> </ul>	

## 337 - OUTDOOR TOYS & PLAY STRUCTURES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> <li>Manufacturer of outdoor toys;</li> </ul>	<ul> <li>Manufacturers and retailers of outdoor toys and play structures;</li> <li>Located globally;</li> </ul>
<ul> <li>Products include scooters, climbing frames, swings, trampolines, sandpits, etc.;</li> </ul>	Turnover up to £25m.
<ul> <li>Sell via their website and through a wide network of retailers;</li> </ul>	
Products sold across the UK.	

**Location: England** 

# **267359** - WINE, COFFEE & SNACKS ONLINE B2C SALES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Dutch PE-owned;</li></ul>	Online B2C sales;
<ul> <li>Online wine retailer;</li> </ul>	Products including wine, coffee and
<ul> <li>Market products under various labels;</li> </ul>	snacks;
Active across the Benelux and Germany.	<ul> <li>Located across the Benelux, UK, France, Germany and Scandinavia;</li> </ul>
	• EBITDA up to €8m.

**Location: Netherlands** 

#### 265632 - RETAIL, WHOLESALE & ECOMMERCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> </ul>	<ul> <li>Retail, wholesale or ecommerce businesses;</li> </ul>
<ul> <li>Consultancy firm focusing on the retail sector;</li> </ul>	<ul> <li>Distressed or stressed i.e. turnaround opportunities;</li> </ul>
<ul> <li>Offers services to businesses facing liquidity issues or those with unprofitable stores;</li> </ul>	Stock financing requirement;
Services offered across the UK.	<ul><li>Based in UK, Northern Europe or Spain;</li><li>Turnover above £10m.</li></ul>

#### 12037 - FURNITURE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Main Market-listed;	Manufacturers and retailers of furniture;
<ul> <li>Manufacturer and retailer of furniture;</li> </ul>	<ul> <li>Located globally;</li> </ul>
<ul> <li>Products include sofas, beds, wardrobes and tables;</li> </ul>	Any turnover.
Operations nationwide.	

**Location: England** 

#### 255993 - RETAIL & E-TAIL (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>UK MBI;</li><li>Experience in the retail sector;</li></ul>	<ul> <li>Established retail or online businesses, or consumer product brands;</li> </ul>
<ul> <li>Previous owner of a number of mid-sized UK retailers;</li> </ul>	<ul> <li>Either reselling branded products or retailing an established own brand;</li> </ul>
<ul> <li>Backed by an international investor;</li> </ul>	<ul> <li>Located in the UK and Europe;</li> </ul>
<ul> <li>Strong acquisition track record and capabilities.</li> </ul>	<ul> <li>Will acquire share capital, business and assets or IP;</li> </ul>
	<ul> <li>Revenue ideally in the range of £5m- £50m.</li> </ul>

**Location: Scotland** 

#### 11286 - MOBILE PHONES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Online retailers/e-commerce businesses
<ul> <li>Online retailer of mobile phones and</li> </ul>	relating to mobile phones;
accessories;	Distributors of telecommunications or
<ul> <li>Products include phones, batteries, chargers,</li> </ul>	technology products;
cases, screen protectors and headphones;	No interest in device repairs;
<ul> <li>Operations across the UK, US and Europe.</li> </ul>	Located worldwide;
	Turnover up to £10m;
	• EBITDA <£500k.

#### 7072 - WINE E-TAILER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> </ul>	Online retailers of wines and related
<ul> <li>Group of companies involved in distributing,</li> </ul>	products;
bottling and retailing wine;	<ul> <li>Located across the UK and Europe;</li> </ul>
<ul> <li>Operates across the UK.</li> </ul>	Turnover up to £10m.

**Location: England** 

#### 15485 - FASHION E-TAILERS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Online fashion retailers;
<ul> <li>Online retailer of ladies' fashion;</li> </ul>	Beauty brands of particular interest;
<ul> <li>Product range includes clothing, footwear and accessories.</li> </ul>	Located worldwide;
	Any size.

**Location: England** 

#### 254444 - ONLINE WINE RETAILER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Wine retailers;
<ul> <li>Online wine retailer;</li> </ul>	Located in Europe;
<ul> <li>Offers one off purchases and subscriptions;</li> </ul>	Minimum EBITDA £250k.
Located in the UK.	

**Location: England** 

#### 12056 - CYCLING RETAILER & E-TAILER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Cycling retailers and e-tailers;
<ul> <li>Online retailer of cycling products;</li> </ul>	Operations worldwide;
<ul> <li>Products include bikes, clothing, tyres and frames.</li> </ul>	Any size.

#### 257489 - ONLINE/MAIL ORDER HOME RETAILERS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	Online or mail-order home retailers;
<ul> <li>Online retailer of home and garden products;</li> </ul>	<ul> <li>Products made by local suppliers;</li> </ul>
<ul> <li>Products include bedding, sofas, tables, chairs and decorations;</li> </ul>	Looking to expand internationally;
<ul> <li>Located in France.</li> </ul>	Must have French presence;      This should be seen that the seen t
	• Turnover >£15m.

**Location: France** 

#### 252958 - FILM EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>German PE-owned;</li><li>Omni-channel retailer for photography and</li></ul>	<ul> <li>Retailers of photography, videography and film equipment;</li> </ul>
video equipment;	Located globally;
<ul> <li>Serve professionals and amateurs;</li> </ul>	EBITDA margin 15%.
<ul> <li>Sold online and in physical stores;</li> </ul>	
Stores located across Europe.	

**Location: England** 

## 266586 - HEALTH, FITNESS, WELLNESS & BEAUTY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Retailer and distributor in the health, fitness, wellness and beauty sector;</li> <li>Products include sports nutrition, health supplements, apparel, personal care, readyto-eat and ready-to-drink products;</li> <li>B2B and B2C operations;</li> <li>Actively acquisitive with plans for IPO;</li> <li>Located in Asia.</li> </ul>	<ul> <li>Online retailers of health, fitness, wellness and beauty products;</li> <li>Brand representation of interest, but brands acquisition is not;</li> <li>Located in South-East Asia and the UK;</li> <li>Will consider other countries for the right opportunity;</li> <li>Turnover in the range of US\$5m-US\$10m;</li> <li>Keen for management to remain postacquisition.</li> </ul>

**Location: Singapore** 

# **15482 - BRANDED & NON-BRANDED BATHROOM PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> <li>Online retailer of bed and bath products;</li> <li>Product range includes duvets, pillows, toppers mattresses, bed linen and towels;</li> <li>Products sold across the UK.</li> </ul>	<ul> <li>Online retailers of branded and non-branded bathroom products;</li> <li>Located internationally;</li> <li>Turnover above £1m.</li> </ul>

**Location: England** 

#### 258398 - GAMING INDUSTRY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	<ul> <li>Technology platforms in the gaming industry;</li> </ul>
<ul> <li>E-commerce technology company, active in the video game industry;</li> </ul>	<ul> <li>Interested in distressed deals;</li> </ul>
<ul> <li>Offers games across multiple platforms;</li> </ul>	<ul> <li>Located globally;</li> </ul>
Operates globally.	• EBITDA >£500k.

**Location: England** 

## 266223 - FOOTWEAR STORES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK PE-owned;</li> </ul>	Retail networks of relatively small stores;
<ul> <li>Retailer of trainers;</li> </ul>	Stores with average selling surface of
<ul> <li>Focus on female customer base;</li> </ul>	100m <sup>2</sup> -150m <sup>2</sup> excluding backroom;
Based in France.	Located in Europe;
	Minimum EBITDA £200k.

#### **TOBACCO**

#### 255405 - VAPING PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> <li>Retailer and supplier of vaping products;</li> <li>Products include e-cigarettes, e-liquids, accessories and chargers;</li> <li>Located in the North.</li> </ul>	<ul> <li>Manufacturers, retailers and suppliers of vaping products;</li> <li>Bolt-ons are of interest;</li> <li>Located in Europe;</li> <li>Turnover up to £10m.</li> </ul>

**Location: England** 

## 270206 - E-LIQUIDS & E-HARDWARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Manufacturers of e-liquids or e-hardware;
<ul> <li>Manufacturer and distributor of e-liquids to the vaping sector;</li> </ul>	<ul> <li>Located in Europe;</li> <li>EBITDA between £500k-£5m.</li> </ul>
<ul> <li>Own label and white label e-liquids;</li> </ul>	25.1571 Settleen 25001 25111
• Located in the UK.	