Langcliffe

HEALTHCARE BUYERS

ACQUISITIVE IN DACH

OCTOBER 2020

Sectors Featured Include: Health/Pharma and Healthcare Providers

SECTORS

To view our buyers targeting DACH-based opportunities in the Health/Pharma and Healthcare Providers sectors, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send the relevant team member an email.

Alternatively, please email helen.postlethwaite@langcliffeinternational.com

- HEALTH/PHARMA
- HEALTHCARE PROVIDERS

HEALTH/PHARMA

8639 - CHEMICALS, PLASTICS & PHARMA (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	• Chemical, plastics and pharma companies;
 Investment management company; 	• Located in the US or Europe;
• More than 20 current investments;	• EBITDA >£3m.
Headquartered in the US;	
Global locations.	

Location: USA

268466 - PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Importer, exporter and distributor of synthetic resins, pharmaceuticals, electronic 	 Distributors of synthetic resins, pharmaceuticals and electrical components;
components, chemicals and industrial machinery;	 Located worldwide; EBITDA >£1m.
 Manufacturer of active pharmaceutical ingredients; 	
Located in Japan.	

Location: Japan

17190 - AGROCHEMICALS & PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The A	cquirer	Acquisition Criteria
•	PE-owned; Manufacturer and distributor of chemicals, agrochemicals and pharmaceutical materials; Acquisitions both directly as well as with	 Pharmaceuticals and agrochemicals; Located in the UK and Europe;
•	support of PE owner; Based in the UK.	

11369 - PRECISION MEDICAL COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Nano-scale precision medical businesses;
Manufacturer of precision micro-components	Related niche medical businesses;
for the medical sector;	Based in Europe;
 Owners have wide experience of international acquisitions; 	• Turnover <£10m;
Based in the North.	Must be profitable.

Location: England

266831 - **SPECIALITY CHEMICALS & PHARMACEUTICAL INGREDIENTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Distributor of chemicals and pharmaceutical ingredients; Strong history of acquisitions; Located in Switzerland; Operates across Europe. 	 Distributors of specialty chemicals and pharmaceutical ingredients; Animal feed and food ingredients considered; Located in Europe; EBITDA in the range of £1m-£10m; EV up to £30m.

Location: Switzerland

264469 - HAEMOSTATIC PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Manufacturers of haemostatic products;
 Manufacturer of haemostatic products; 	Headquartered in Europe;
 Used in military, healthcare and first response settings; 	• EBITDA >£1m.
Headquartered in the US.	

Location: USA

266577 - HEALTHCARE BUSINESSES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Main Market-listed;Manufacturer of products relating to the	 Businesses relating to healthcare and the environment;
healthcare/medical and environmental sectors;	 Particularly interested in technology and software;
• Operations across North & South America,	 Located globally;
Europe and Asia;	 Turnover >£5m, ideally £10m+;
 Actively acquisitive with a strong track record. 	• Will look smaller for bolt-ons;
	Profitable businesses (20%).

Location: England

264465 - DIABETIC MEDICAL SUPPLIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	• Distributors of diabetic medical supplies;
 Direct-to-patient distributor of continuous glucose monitors, insulin pumps and other advanced medical supplies to diabetics; 	 Located in Europe or the US; Turnover >£5m.
Headquartered in the US.	

Location: USA

271047 - MEDICAL EQUIPMENT RESELLER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Medical equipment resellers;
 Supplier of preowned medical devices and asset managers; 	Asset managers in the healthcare sector;Located in Europe;
 Resells equipment such as ultrasound scanners and MRI machines; 	 Minimum EBITDA £250k.
• Located in the UK.	

264467 - ORTHODONTICS & DENTAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	 Orthodontics and other dental services providers;
 Orthodontics-focused dental services provider; 	 Located in Europe or the US;
• Headquartered in the US.	• Turnover >£5m.

Location: USA

268462 - PHARMACEUTICALS & COSMETICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Japanese-listed; 	Manufacturers of branded and unbranded
Pharmaceuticals manufacturer;	pharmaceuticals and cosmetics;
• Products include general pharmaceuticals &	 Located globally;
medicines, cosmetics and food ingredients.	• EBITDA >£1m.

Location: Japan

268618 - PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Manufacturers of pharmaceuticals;
Pharmaceuticals manufacturer;	Located globally;
Located in Japan.	• EBITDA >£1m.

Location: Japan

269348 - EYECARE PRODUCTS & OPTICAL ACCESSORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Distributor of branded and consumable professional eyecare products and 	 Distributors of branded and consumable professional eyecare products and optical accessories;
accessories;	• Located in Europe;
Global operations.	• Turnover >£5m.

Location: USA

264471 - RESEARCH ORGANISATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	 Research organisations with a focus on neuroscience or other specialist
 Research organisation with a focus on neuroscience and other specialist 	conditions;
populations;	 Located in Europe or the US;
Headquartered in the US.	• Turnover >£5m.

Location: USA

10269 - HEALTH-RELATED PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Manufacturer and supplier of healthcare products; 	 Manufacturers of health-related products; Keen to expand product portfolio and manufacturing facilities;
 Owned by a listed company; Parent account has strong track record of acquisitions. 	 No/low proportion of supermarket private label sales; Located in the UK, ROI and continental Europe; Turnover above £2m.

Location: England

268433 - PHARMACEUTICALS & PHARMA INGREDIENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Japanese-listed; Group of pharmaceutical and healthcare businesses; Manufacturers, distributors and wholesalers of pharmaceuticals and pharmaceutical ingredients; 	 Manufacturers, distributors and wholesalers of pharmaceuticals and pharmaceutical ingredients; Located globally; EBITDA >£1m.
• Operates in the Far East.	

Location: Japan

165 - HEALTHCARE CONSUMABLES & INSTRUMENTATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Main Market-listed; International group of businesses supplying specialised technical products and services; Product sectors include life sciences, seals and controls; Based in the UK. 	 Distributors of healthcare consumables, instrumentation and related services; Located in the UK, continental Europe and the US; Turnover in the range of £3m-£100m.

Location: England

269458 - VALVES & PUMPS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Manufacturer of engineered components and technology solutions; 	 Connector, valve and flow control companies in the aerospace & defence sector;
 For the energy, transportation and industrial markets; Located in the US. 	 Located in Europe and Asia; Sales in the range of €30m-€300m; Will consider smaller.

Location: USA

268466 - PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Importer, exporter and distributor of synthetic resins, pharmaceuticals, electronic components, chemicals and industrial machinery; 	 Distributors of synthetic resins, pharmaceuticals and electrical components; Located worldwide; FBITDA >f1m.
 Manufacturer of active pharmaceutical ingredients; 	
Located in Japan.	

Location: Japan

268622 - **OTC PHARMACEUTICALS & THERAPEUTIC PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

Гhe Acquirer	Acquisition Criteria
 Overseas; Manufacturer of OTC pharmaceuticals and therapeutic products; 	 Manufacturers of OTC pharmaceuticals and therapeutic products; Located globally;
 Products include body warmers, cooling gels and air fresheners; 	• EBITDA >£1m.
Located in Japan;	
• Operates across South-East Asia and the US.	

Location: Japan

264083 - MEDICAL & BIOTECHNOLOGY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of products for the medical and biotechnology industries; Capabilities include injection moulding. 	 Manufacturer of medical and biotechnology products; Specific industries include cardiovascular, neurology, ophthalmology and orthopaedics;
	Located in Europe and the US;EBITDA in excess of £1m.

Location: USA

268337 - PHARMACEUTICAL CHEMICALS (CLICK REFERENCE TO ENQUIRE)

Acquisition Criteria
Pharmaceutical chemicals;
Production and wholesale;
Located in Europe;
• EBITDA in the range of €2m-€6m.

Location: Netherlands

269655 - OTC HEALTH & PHARMACEUTICAL BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	• Over-the-counter health and
• Marketer of iconic over-the-counter personal	pharmaceutical brands;
health brands;	Located in Europe;
 Categories include skincare, feminine hygiene and gastrointestinal care. 	• Turnover >£5m.

Location: USA

269559 - SURGICAL PRODUCTS & ACCESSORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	• Manufacturers of surgical products and
 Manufacturer of branded and private label single-use surgical products; 	accessories;Located in Europe;
Located in the US.	• Turnover >£5m.

Location: USA

261429 - LIFE SCIENCE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Producers or suppliers of life science
 Buy-and-build platform in the life sciences; 	products;
• Comprising of 14 discrete brands;	Located in North America or Europe;
• Operates across the US and Europe.	EBITDA in excess of \$500k.

Location: USA

266531 - MEDICAL IMAGING SOFTWARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Medical imaging software developers;
 Developer of medical imaging software; 	 Located in Europe and the US;
• Located in the UK.	• Minimum EBITDA £500k.

261444 - STRUCTURAL BIOLOGY CONSUMABLES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer and distributor of modern screens, reagents, other consumables and instruments used for protein crystallography in structural biology research; Located in the UK. 	 Providers of structural biology consumables; Includes screens and reagents; Located in Europe; Turnover >£5m.

Location: England

261445 - IN-VITRO DIAGNOSTIC PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	 In-vitro diagnostic product providers;
 Provider of in-vitro diagnostic products; 	Located in Europe;
 Disciplines of mycobacteriology, parasitology, bacteriology and mycology; 	• Turnover >£5m.
Located in Canada.	

Location: Canada

258947 - SCIENTIFIC EQUIPMENT & DRUG MANUFACTURING SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of laboratory tools and production equipment; 	 Manufacturers of scientific equipment, biological drug manufacturing solutions and precision labware;
 Used in development and manufacturing of life sciences and pharmaceutical products. 	 Businesses serving the pharmaceutical, biotechnology, scientific, university, healthcare and industrial sectors;
	Located globally;
	• Turnover >£5m.

Location: USA

260321 - OPTHALMIC SURGICAL EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Provider of branded precision ophthalmic surgical instruments, devices, and therapeutics; Headquartered in the US with European operations. 	 Providers of branded precision ophthalmic surgical instruments, devices, and therapeutics; Located in Europe; Turnover >£5m.

Location: USA

263504 - HEALTHCARE WORKFLOW PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Leading designer and manufacturer of healthcare workflow products; Headquartered in the USA. 	 Manufacturers of healthcare workflow products, e.g. workstations, carts and automated pill counters; Located in Europe; Turnover >£5m.

Location: USA

258936 - **COLLAGEN-BASED ABSORBABLE MEDICAL DEVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; Developer and manufacturer of collagen- based absorbable medical devices for biosurgery; 	 Developers and manufacturers of collagen-based absorbable medical devices for biosurgery; Based in Europe;
• Serves the medical industry and hospitals;	• EBITDA above €1m.
 Carries out R&D to produce biopolymers to be used in 'ready-for-application' dry powders, haemostatic sealants, and membranes; 	
 Based in France with subsidiaries in Germany and Europe. 	

Location: France

261439 - DNA SEQUENCING & SAMPLE PREPARATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
US PE-owned;Provider of high-quality nucleic acid sample	 DNA sequencing and sample preparation providers;
preparation and clean-up products for DNA sequencing;	 Located in Europe; Turnover >£5m.
• Located in the US.	

Location: USA

268180 - CATHETERS & DRUG DELIVERY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Dutch PE-owned;Supplier of medical devices;	 Developers of catheters and drug delivery devices;
 Developed a drug delivery catheter used in renal denervation; 	Located in the US and Europe;Minimum EBITDA €500k.
 In the process of initiating two clinical trials in the US and Europe; 	
Headquartered in the US with facilities in the Netherlands.	

Location: USA

258916 - THERAPEUTIC COMPANIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Dutch PE-owned;Carve-out from an international therapeutics company;	 Therapeutic companies; Undertaking R&D specialising in inhalation therapies for severe respiratory diseases;
 Undertakes R&D specialising in inhalation therapies for severe respiratory diseases; 	 Based in Europe and the US; Minimum EBITDA €1m.
 Focuses on clinical development, registration and commercialisation of drug-aerosol therapeutics; 	
Based in Germany.	

Location: Germany

265422 - DENTAL PRODUCTS & EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	• Companies serving the dental market;
 Developer and manufacturer of dental products, supplies and equipment; 	• Development or manufacture of products, supplies and equipment;
 Products used by dentists, hygienists, dental assistants and consumers. 	Located in Europe or North America;Profits in excess of \$2m.

Location: USA

263511 - MEDICATION ADVICE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Providers of medication advice and
 Provider of medication advice and learning solutions for pharmacies and associated 	learning solutions to the healthcare industry;
clinicians;	Located in Europe;
Headquartered in the US.	• Turnover >£5m.

Location: USA

267049 - HEALTHCARE SECTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Pharmaceutical services provider; Clients include hospitals and pharmacies; Located in Belgium; Global client base. 	 Providers of a range of support, design, production, supply and distribution services; Providers of raw materials and equipment for inhouse compounding of medication; Third party pharmaceutical compounding; Serving the pharmaceutical sector; Located globally; Turnover up to €25m.

Location: Belgium

268572 - OTC MEDICINES & HEALTHCARE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;	Online distributors of OTC medicines and healthcare producte:
 Online pharmacy distributing OTC and healthcare products; 	healthcare products;Located across Europe;
 Located in Belgium, operates across continental Western Europe. 	 Minimum EBITDA €2m.

Location: Belgium

269926 - HEALTHCARE PROVIDERS & REAL ESTATE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian investment firm;	Real estate;
 Five divisions active across Marine Engineering & Contracting, Private Banking, 	 Healthcare providers and healthcare real estate;
Real Estate & Senior Care, Energy & Resourcing and Growth Capital;	Tropical agriculture businesses;
• Currently active in over 150 countries;	 Family owned businesses requiring growth capital;
Headquartered in Belgium.	Headquartered in Western Europe;
	 Investment between €10m-€250m.

Location: Belgium

266083 - MEDICAL STANDARD PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 German PE-owned; Leading provider of therapeutic cosmetics and health products; 	 Natural cosmetics and personal care products with medical standards; Brands and cosmetic/OTC businesses;
 Activities include the production and development of new products; Located in Germany. 	 Located globally; Turnover in the range of €3m-€100m; EBITDA in the range of €500k-€15m.

Location: Germany

270497 - PRIVATE DENTAL CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Belgian PE-owned;	Private dental care facilities;
• Dental care service provider;	Providing affordable, high quality dental
Operates 17 clinics;	care;
Headquartered in Italy.	 Located in Europe;
	• EBITDA >€1m.

Location: Italy

263150 - ELECTRONIC HEALTHCARE REFERRALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Provider of electronic healthcare referrals; Headquartered in the Netherlands. 	 Providers of electronic healthcare referrals; Located in Europe; Turnover >£5m.

Location: Netherlands

261778 - PHARMACEUTICALS & HEALTH PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Swedish PE-owned;	• Distributors of nutritional, wellbeing and
• Supplier of over the counter pharmaceutical	beauty products;
and health products;	 Online retailers selling pharmaceuticals and health products;
 Products are sent directly to consumers via a subscription process; 	 Located across Europe;
subscription process,	• Located across Europe,
 Products cover digestion, nutrition, supplements, vitamins, beauty and wellbeing; 	• EBITDA up to €50m.
Operates through an ecommerce site;	
• Products manufactured in Norway.	

Location: Norway

267382 - MEDICINES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Belgian PE-owned; Developer, manufacturer and distributor of medicines; 	 Developers, marketers, distributors and retailers of medicines; Keen to expand outside Benelux;
Distributed throughout Europe and China;Headquartered in the Netherlands.	 Focus on assets with >€10m sales potential.

Location: Netherlands

13999 - CROS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	• Phase 2 and Phase 4 CROs;
Clinical research organisation;	Clinical trial service providers;
 Provides clinical trial management and resourcing solutions; 	 Located in Europe with a focus on CEE; Minimum EBITDA £500k.
 Services offered across all phases of clinical research; 	
Clients in the pharmaceutical, biotechnology and medical device markets.	

Location: England

11970 - OCULAR PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	• Manufacturers of ocular pharmaceuticals;
 Manufacturer and distributor of ocular pharmaceuticals; 	 Located in Europe; EBITDA above £250k.
 Develops and markets products for eyes; 	
• Located in the South East.	

263095 - PHARMACEUTICAL DISTRIBUTORS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Subsidiary of a large Italian pharmaceuticals company; 	 Pharmaceutical distributors in dominant international markets; Based in the UK and Europe;
 Branded pharmaceutical products to the NHS; 	• EBITDA up to £5m.
 Specialises in primary care, secondary care and rare diseases; 	
• Located in the North West;	
Operates nationwide.	

Location: England

8820 - MANUFACTURER OF PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Pharmaceutical manufacturers;
Pharmaceutical and toiletries manufacturer;	Located globally;
• Located in the South East;	• EBITDA above £1m.
Operates globally.	

Location: England

261855 - HEALTHCARE TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Healthcare technology developers;
 Healthcare technology developer and distributor; 	 Cloud software to provide efficiency to workforce;
Allows patients to book appointments and	Located in Europe;
access medical advice via the doctor's surgery website;	• Minimum EBITDA £250k.
• Located in the UK.	

255191 - PATIENT ONLINE SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Online services for general medical consultations and prescriptions; Providing video links direct and prescriptions issued to a pharmacy of the registered user's choice; Located in the UK. 	\bullet NUDIMUM FBUDA $\pm 250k$

Location: England

268874 - MEDTECH & PHARMACEUTICAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 AIM-listed; Supplier of pharmaceutical products; Develops connectivity between manufacturers and healthcare stakeholders; Located in Dublin. 	 MedTech/pharmaceutical service providers; Marketing, distribution, importation of pharmaceuticals or medical devices; Located in Europe; EBITDA in the range of £1m-£5m.

Location: Ireland

262577 - DENTAL PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Professional dental product manufacturer; Focus on digital dentistry, research and development; Manufacturing arm in Sweden; Operates across Western Europe, Australia, 	 Dental implants, bone regeneration for dental membranes, associated dental products, dental CADCAM, manufacturing facilities; Located in Europe and the US; Turnover between £1m-£10m.
the US, Africa and Middle East.	

268403 - GENERIC PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Manufacturer of pharmaceuticals and medicines; 	 Manufacturers of generic pharmaceuticals; Located in Europe;
 Serves therapeutic areas including cardiology, gastroenterology, neurology and psychiatry; Located in Belgium. 	• EBITDA >£1m.

Location: Belgium

252050 - MEDICAL REPORTING & TESTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Medical reporting/testing providers;
Remote radiology reporting provider;	 Medical imaging technologies;
 MC, CT and X-ray out-of-hours reporting; 	Located across Europe;
• Operates across the UK.	• Minimum EBITDA £500k.

Location: England

253313 - LIFE SCIENCE CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 French PE-owned; Life sciences consultancy; Supporting the strategy development process by delivering market landscape analysis, insight generation and strategic 	 Consultancies specialising in life sciences, helping firms make the right strategic decisions; Located globally; Minimum EBITDA €500k.
recommendations;	
 Services cover product strategy, corporate strategy, research & development, business development, manufacturing & supply strategy and competitive analysis; 	
• Located in the UK.	

269965 - DRUG DELIVERY DEVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• French PE-owned;	Manufacturers of drug delivery devices to
 Manufacturer and designer of electrical and drug delivery devices; 	suit different needs;Includes dermal, inhalation and nasal
 For the pharmaceutical and biotechnology industries; 	treatments;Used in blue-chip pharmaceutical and
 Electrical devices have an online cloud solution to store data; 	biotechnology industries;Located in the US and Europe;
Located in France.	• Minimum EBITDA €250k.

Location: France

258203 - CAPSULES, TABLETS & LIQUID PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Manufacturers and distributors of
Manufacturer of pharmaceuticals;	pharmaceuticals;
 Products include antibiotics, probiotics, supplements and IV solutions; 	Capsules, tablets or liquid pharmaceuticals of interest;
Part of an international pharmaceutical	 Located internationally;
company.	• Turnover up to £75m.

Location: England

260910 - OPTICAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Retail optical services brand; Also offers optical treatments; Located in Scotland. 	 Optical treatment providers including cataracts and laser eye surgery; Retailers of optical products; Located in Europe; EBITDA above £1m.

Location: Scotland

254815 - CONSUMER HEALTH BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• AIM-listed;	Consumer health brands;
Healthcare group;	• Liquid, cream and gel formulations;
Develops and manufactures products for the	Located globally;
elderly;	• Turnover between £1m-£10m;
Located in the South East.	• EBITDA >£800k.

Location: England

267680 - INJECTABLE PHARMACEUTICAL FORMULATIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK PE-owned; Pharmaceutical contract manufacturing and convices group; 	 Manufacturers of pharmaceutical formulations in injectable forms; Pharmaceutical ancillant somicos and
 services group; Contract manufacturing of small and medium volume parental solutions; 	 Pharmaceutical ancillary services and logistics; Located in Europe;
 Packaging, storage and cold chain management; 	• Minimum EBITDA £1m.
Located in Turkey.	

Location: Turkey

1577 - PRESCRIPTION & OTC MEDICINE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Pharmaceutical group;	 Prescription branded and OTC medicine manufacturers;
 Owns or licenses the rights to a large number of healthcare and consumer products; 	Medicinal brands;Located internationally;
 Products are sold in more than 100 countries; 	• Minimum EBITDA £1m.
• Located in the UK.	

255386 - BRANDED & GENERIC MEDICINES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Developer and manufacturer of pharmaceutical branded and generic products; 	 Manufacturers of branded and generic medicines; Located in Europe and the US; EBITDA in the range of £1m-£15m.
Established in 35 countries including the US;Headquartered in the UK.	

Location: England

261904 - MEDICAL DEVICE CROS (CLICK REFERENCE TO ENQUIRE)

he Acquirer	Acquisition Criteria
 UK PE-owned; Provider of contract research for the medical device market; 	 CROs focused on medical devices; Services include clinic trials and consultancy;
 Clients in the dermatology, aesthetics, orthopaedic sectors; Located in the Netherlands. 	Located in Europe;Minimum EBITDA £250k.

Location: Netherlands

255232 - DIAGNOSTIC IMAGING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of diagnostic imaging services, 	 Providers of technology services to radiologists;
particularly MRI;Offers a range of managed services and IT	Located in Europe;Minimum EBITDA £500k.
services to radiologists;Works in both the NHS and private sector;	
• Located in the UK.	

260880 - NEUROLOGY DIAGNOSTIC MEDICAL DEVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
French PE-owned;	 Manufacturers and installers of neurology diagnostics medical devices;
Manufacturer of electromedical devices;Also assembles and installs the devices;	 Located in Europe; Minimum EBITDA €1m.
Located in Italy.	• Willing LBHDA eth.

Location: Italy

256538 - ORTHOPAEDIC & SPORTS MEDICINE DEVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Manufacturers and distributors of sterile
 Manufacturer and distributor of specialist medical devices; 	medical devices and products in the orthopaedic/sports medicine market;
Medical devices joint reconstruction, sport	Located in Europe;
medicine, surgical products and infection	• Primarily the UK and Germany;
control;	• Turnover >£1m;
Located in the UK.	• EBITDA margin over 20%.

Location: England

270029 - GENERIC PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	Generic pharmaceutical companies;
Generic drug supplier;	Located in Europe;
 Supplies to pharmacies for the treatment of common medical conditions (cardiovascular, metabolic and neurological); 	• Minimum EBITDA €250k.
Located in Italy.	

Location: Italy

269864 - PHARMACEUTICAL DISTRIBUTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	• Distributors of pharmaceutical products;
• Distributor of pharmaceutical products;	 Services for compounding pharmacies and outpatient care;
 Provides training and quality control services; 	
• Located in Germany.	Located in Europe;
·	• Minimum EBITDA £250k.

Location: Germany

264003 - DRUG DEVELOPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	 Drug development services providers;
 Drug development, manufacturing, logistics and bioanalytical services; 	 Based in Europe; Turnover in excess of €3m.
Located in Belgium.	

Location: Belgium

260882 - BIOSAFETY TESTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• French PE-owned;	Biosafety testing services providers;
 Developer of transfection reagents for biological research; 	 Located in Europe or North America; Minimum EBITDA €1m.
Worldwide distribution network.	

Location: France

259838 - TESTING LABORATORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	 Testing laboratories for genetic diseases;
• Genetic testing laboratory services provider;	Located in Europe;
• Testing services include pre-natal, cancer, cardiovascular and personal genomic.	• Minimum EBITDA €500k.

Location: Spain

269093 - PROSTHETICS, ORTHOTIC DEVICES & SPECIALIST SEATING (CLICK

REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Manufacturer of prosthetics, orthotic devices and specialist seating; Products include prosthetics and accessories; Located in the UK. 	 Providers of structured rehabilitation services:

Location: England

270911 - PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Manufacturer of liquid pharmaceuticals; Products include medicines for therapeutic areas such as cardiovascular and the central nervous system; 	 Manufacturers and distributors of pharmaceuticals; Located in Europe and the US; Minimum EBITDA £250k.
• Located in the UK.	

Location: England

255588 - DISPOSABLE SURGICAL INSTRUMENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of infection control systems to healthcare companies; 	 Manufacturers of disposable/single-use surgical instruments; Products to limit the spread of healthcare
 Products contain and dispose of infectious waste (single-use systems); 	associated infections;Located in Europe;
Located in the UK and US.	 Minimum EBITDA €500k.

268998 - MEDICAL EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK PE-owned; Manufacturer and distributor of medical 	 Manufacturers and distributors of medical equipment;
equipment;	 Products include rehabilitation and orthogoardia againments
Products include orthopaedic equipment and	orthopaedic equipment;
wheelchairs;	 Located in Europe;
Operates across Europe.	• Minimum EBITDA £500k.

Location: Poland

HEALTHCARE PROVIDERS

266082 - OUTPATIENT INTENSIVE CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
German PE-owned;Provider of outpatient intensive care	 Providers of outpatient intensive care services, ideally in form of shared apartments;
services;Located across Germany.	 Ambulatory care businesses; Located in Germany;
	 Turnover in the range of €3m-€20m; EBITDA in the range of €750k-€10m.

Location: Germany

267305 - HEALTH, PERSONAL & AGED CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Health, personal and aged care;
• Sub-division of a PE firm;	Located in Europe;
 Focus on health, personal and aged care sectors; 	• Platforms with a minimum EBITDA of €3m.
Located in Belgium.	

Location: Belgium

259957 - ELDERLY PATIENT HEALTHCARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK PE-owned; Residential care homes for the elderly; Dementia and Alzheimer's care; 334 facilities across France, Spain, Switzerland and China; Located in France. 	 Healthcare providers for elderly patients; Residential care: short stay or daytime visits; Located in Europe excluding the UK; Minimum EBITDA €1m.

Location: France

The Acquirer	Acquisition Criteria
PE-owned;Veterinary business;	 Veterinary and human tele-health opportunities;
UK-based.	 Located globally;
	• Any EBITDA or turnover considered.

262716 - VETERINARY & HUMAN TELE-HEALTH (CLICK REFERENCE TO ENQUIRE)

Location: Scotland

16825 - VETERINARY CLINICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Swedish PE-owned;	Veterinary clinics;
Large group of veterinary practices and	• Located in the UK and ROI;
animal hospitals;	Minimum revenue £800k;
Headquartered in the UK;	• Allied services such as crematoria,
European operations.	medicine manufacturers & distributors, digital businesses in the animal health space, pet insurance;
	 No interest in groomers, kennels, catteries, physios, ambulatory vets, etc.;
	 Located across Europe with a focus on the UK and ROI;
	 Substantially larger operations for these types of business.

Location: England

263833 - EYE CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	• Eye care providers and clinics;
• Eye care clinics;	Located in Europe;
 International coverage with 30 dedicated eye hospitals. 	• Minimum EBITDA £500k.