



PROFESSIONAL & GENERAL SERVICES
BUYERS

ACQUISITIVE WORLDWIDE

OCTOBER 2020

Sectors Featured Include: Financial General, Legal, Marketing
Communications, Media, Real Estate, Recruitment, Transport and
Travel

SECTORS

To view our buyers targeting opportunities in the Financial General, Legal, Marketing Communications, Media, Real Estate, Recruitment, Transport and Travel sectors, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send the relevant team member an email.

Alternatively, please email helen.postlethwaite@langcliffeinternational.com

- [FINANCIAL GENERAL](#)
- [LEGAL](#)
- [MARKETING COMMUNICATIONS](#)
- [MEDIA](#)
- [REAL ESTATE](#)
- [RECRUITMENT](#)
- [TRANSPORT](#)
- [TRAVEL](#)

FINANCIAL GENERAL

17217 - INSURANCE BROKING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Insurance brokers providing health, motor, business, home, leisure, motorcycle, pet, travel, truck, specialist niche and life insurance;• Headquartered in the UK.	<ul style="list-style-type: none">• Providers of insurance broking or associated services;• Located in Europe and the US;• Turnover >£5m.

Location: England

259385 - INSURANCE BROKERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish privately-owned;• Financial services provider;• Offers fundraising & financing, sales & liquidity and investment & acquisitions services.	<ul style="list-style-type: none">• Small financial services providers;• Specifically insurance brokers;• Located in the UK and Ireland;• Turnover in the range of £500k-£10m.

Location: Ireland

256278 - FRANCHISES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Franchise operator;• Over 400 franchisees;• Headquartered in the UK.	<ul style="list-style-type: none">• B2C franchises in the recruitment, marketing, finance and technology sectors;• B2B franchises in draining, pumps and plumbing services;• Located in the UK;• Any size.

Location: England

268260 - MOTOR INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish privately-owned;• Motor insurance provider;• Actively acquisitive;• Headquartered in Dublin.	<ul style="list-style-type: none">• Insurance brokers;• Strong growth history;• Preference for the UK;• Will consider Europe;• Turnover up to £10m.

Location: Ireland**262239 - SPECIALTY INSURANCE** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Leading speciality insurance and benefits brokerage firm;• Headquartered in the US;• Offices in the US, Canada, Bermuda and the UK.	<ul style="list-style-type: none">• Specialty insurance brokers;• Located in Europe;• Turnover >£5m.

Location: USA**267804 - INSURANCE INTERMEDIARY** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Independent insurance intermediary group;• National network of insurance brokers operating in global, specialty insurance and re-insurance;• Operates across the UK.	<ul style="list-style-type: none">• Brokers, MGAs and non-commoditised businesses;• Looking to benefit from operational support in regulatory compliance, IT and finance;• UK-based;• Minimum deal size £3m.

Location: England

255613 - ONLINE HOME INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Online home insurance provider;• Uses proprietary data and technology to provide quotes via its brands;• Located in the UK.	<ul style="list-style-type: none">• Online home insurance providers;• Located in the UK;• Minimum EBITDA £500k.

Location: England

266836 - TAX CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Tax consultancy;• Offers capital allowance, research & development services and the patent box tax reliefs;• Services offered to clients across the UK.	<ul style="list-style-type: none">• Tax consultancies;• Focus on R&D, capital allowance and patent box tax relief;• UK-based;• Minimum EBITDA £250k.

Location: England

265576 - SPECIALIST MOTOR INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Motor insurance provider;• Aimed at the non-stand motor insurance market;• Provides insurance for private car, taxi, van, courier, fleet, motor trade, household;• Located in the UK.	<ul style="list-style-type: none">• Specialist motor insurance providers;• Located in the UK;• Minimum EBITDA £500k.

Location: England

260017 - VALUATION & ADVISORY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Valuation and advisory services providers;• Offers services to a broad range of industries;• Customers include banks, financial institutions and PE firms.	<ul style="list-style-type: none">• Providers of valuation and advisory services;• Located in the UK;• Turnover up to £10m.

Location: England

257777 - INSURANCE SECTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas limited liability partnership;• Insurance group;• Located in the US.	<ul style="list-style-type: none">• Insurance sector;• Located globally;• Looking to expand outside the US;• Turnover in excess of £1m.

Location: USA

267453 - CORPORATE SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Services include financial planning, payroll services and travel management;• Based in the Isle of Man.	<ul style="list-style-type: none">• Corporate service providers;• Offshore jurisdictions only (Isle of Man, Channel Islands, Caribbean and Asia);• EBITDA between £250k-£3m.

Location: Isle of Man

266190 - CREDIT PROVIDER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Interest-free credit provider;• Based in the UK.	<ul style="list-style-type: none">• Credit providers;• Based in the UK;• Turnover up to £10m.

Location: England

265752 - MORTGAGE BROKER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Mortgage broker; • Specialises in mortgages, re-mortgages and buy-to-let mortgages; • UK-based. 	<ul style="list-style-type: none"> • Independent mortgage brokers; • Employee benefit providers; • Authorised by the FCA; • UK-based; • EBITDA >£500k.

Location: England**6367 - FINANCIAL SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Financial planning group; • Provides range of services to improve consumers financial situation; • Debt management plans and IVAs, legal services, insurance services; • Located in the UK. 	<ul style="list-style-type: none"> • Online financial service providers; • Online legal services; • Located in the UK; • Minimum EBITDA £500k.

Location: England**260137 - WEALTH MANAGEMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Wealth management group; • Offers financial planning services to individuals and SMEs in relation to asset management, pension schemes, trust funds and tax; • UK-based. 	<ul style="list-style-type: none"> • Wealth management opportunities; • UK-based; • Turnover >£500k.

Location: England

8679 - NON-SECURED LOANS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Loan and savings company;• Based in the Midlands.	<ul style="list-style-type: none">• Non-secured loan companies;• Also looking to enter other areas such as asset-backed lending services;• Located in the UK;• Turnover up to £10m.

Location: England

265466 - INSURANCE BROKER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Online temporary insurance provider;• Provides temporary car, van, bike, home, learner driver, student and expat insurance;• UK-based.	<ul style="list-style-type: none">• Insurance providers and brokers;• Sectors of interest are travel and pet insurance;• UK-based;• Any turnover or EBITDA considered.

Location: England

255942 - IFAS & FINANCIAL CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of financial advice services;• Personal services include investments, pensions, tax planning, protection and mortgages;• Corporate services include auto-enrolment, financial planning, investments, group schemes, protection and medical insurance;• Managing client assets above £2bn.	<ul style="list-style-type: none">• IFAs and financial consultancy businesses;• Located across the UK;• Any size.

Location: England

262625 - TRAVEL INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Travel insurance broker for customers with pre-existing medical conditions;• Operates in the UK, Ireland and Australia.	<ul style="list-style-type: none">• Travel insurance brokers for customers over the age of 50;• Located in the UK;• Minimum EBITDA £250k.

Location: England

261430 - B2B/B2C INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Network of insurance intermediaries providing insurance products from leading UK companies;• Products include household, landlord, travel, boat, commercial and caravan insurance;• Based in the UK.	<ul style="list-style-type: none">• B2B/B2C insurance brokers;• Niche products or distribution channels;• Located in the UK;• Revenues in excess of £1m.

Location: England

255639 - CAR LEASES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of leased cars to businesses to incentivise employees;• Services include salary sacrifice car schemes, contract hire, daily rental;• Located in the UK.	<ul style="list-style-type: none">• Providers of contract hire and salary sacrifice car leases;• Located in the UK;• Minimum EBITDA £250k.

Location: England

270734 - RESEARCH ANALYSIS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of research analysis and data for investment process solutions used by asset managers;• Located in the UK.	<ul style="list-style-type: none">• Research analysis, data and events companies;• Located in the UK and US;• Minimum EBITDA £250k.

Location: England

270934 - MOTOR FINANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Online B2B car finance broker platform for dealers and customers looking for used cars;• Located in the UK.	<ul style="list-style-type: none">• Technology providers for the motor finance sectors;• Located in the UK;• Minimum EBITDA £250k.

Location: England

267755 - PENSION TRUST ADMINISTRATION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Investment administration services to UK pension schemes;• Located in the UK.	<ul style="list-style-type: none">• Providers of administration services to pension trusts;• Located in the UK;• Minimum EBITDA £500k.

Location: England

268755 - FUND CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of management and consulting services of investment funds;• Located in Ireland.	<ul style="list-style-type: none">• Fund consultancies;• UK-based;• Minimum EBITDA £500k.

Location: Ireland

264229 - SME INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Commercial SME insurance broker;• Expertise in niche verticals such as property and construction;• Located in the UK.	<ul style="list-style-type: none">• SME insurance brokers (chains or independents);• Located in the UK;• Minimum EBITDA £500k.

Location: England**5535 - FINANCIAL ADVISOR & WEALTH MANAGEMENT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Financial services provider;• Services include investment funding, wealth management and retirement & mortgage advice;• Located in the Midlands.	<ul style="list-style-type: none">• Privately-owned financial advisors;• Privately-owned wealth management firms;• Located in the UK;• Turnover up to £5m.

Location: England**4279 - FINANCIAL ADVISORY & WEALTH MANAGEMENT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Financial advisory firm;• c.£150m investments under management;• Active across the UK.	<ul style="list-style-type: none">• Financial advisory, wealth management and DFM firms;• Low ratio of trail income to funds under management;• High number of assets but low recurring income;• Located across the UK;• c.£100m assets under management;• c.£1m of recurring revenue.

Location: England

269983 - INSURANCE COMPARISON (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Price comparison enabler of insurance and financial offers (mortgages, TV, telephone, internet, electricity and gas); • Located in Italy. 	<ul style="list-style-type: none"> • Insurance and financial products comparison providers; • Insurance broker; • Located in Europe; • Minimum EBITDA €250k.

Location: Italy**267758 - INSURANCE BROKER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Insurance broker; • Specialist in the finance and leasing industry; • Located in the UK. 	<ul style="list-style-type: none"> • Insurance brokers (independent and chains); • Located in Europe, preferably the Netherlands; • Minimum EBITDA £500k.

Location: Wales**115785 - FINANCIAL & PROFESSIONAL SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of financial and professional services companies; • Offers financial planning, investment management, tax services, accounting, corporate finance and fund administration services; • £16bn FUM with 13 offices across the UK, Ireland and Jersey. 	<ul style="list-style-type: none"> • Providers of private investor and business financial & professional services; • Located in the UK; • Minimum turnover £10m.

Location: England

4523 - FINANCIAL ADVISORY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Chartered financial planning firm; • Operates across the UK. 	<ul style="list-style-type: none"> • Independent financial advisory firms; • Each firm must have 3 advisors at the time of purchase; • Located in the UK; • Minimum turnover £750k.

Location: England**16819 - IFA** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Wealth management and financial planning services provider; • Serves individuals and corporate clients; • Located in the UK. 	<ul style="list-style-type: none"> • Independent financial advisory firms; • Located in the UK; • Minimum EBITDA £200k.

Location: England**266860 - FUND ADMINISTRATION** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Financial services company looking after HNWIs; • Operating across Europe and areas of South America. 	<ul style="list-style-type: none"> • Trustee and corporate services of a non private client nature; • Secretarial governance and administration services; • Located in the UK and Benelux; • Income in the range of £1m-£10m; • Generating a net bottom line profit ratio of at least 20% or can reach 20%+ in a reasonably short length of time; • Annuity of at least 30%, ideally more.

Location: England

2010 - FUNERAL FINANCIAL PLANNING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of funeral financial planning services;• Located in the UK.	<ul style="list-style-type: none">• Providers of funeral financial planning and niche insurance services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

267632 - GAMBLING COMPLIANCE & REGULATORY INTELLIGENCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Publisher of gambling compliance and payment operations;• Offers risk management for betting and payment officers;• Located in the UK.	<ul style="list-style-type: none">• Providers of gambling compliance and regulatory intelligence;• Located in the UK;• Minimum EBITDA £250k.

Location: England

265042 - FINANCIAL RISK MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of treasury and risk management solutions;• Clients include corporates, private equity and infrastructure funds;• Located in the UK.	<ul style="list-style-type: none">• Providers of financial risk management solutions;• Management of interest rates, foreign exchange, cash, banking;• Located in Europe;• Minimum EBITDA £250k.

Location: England

252600 - IFAS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of financial advisory services;• Provides savings, investments, retirement planning, pensions, workplace benefits;• Located in the UK.	<ul style="list-style-type: none">• IFAs of up to 50 advisors;• High levels of recurring revenue;• Carve out from a corporate (buying the company books);• Located in the UK;• Minimum EBITDA £250k.

Location: England

255613 - ONLINE INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Online home insurance provider;• Uses proprietary data and technology to provide quotes via its brands;• Located in the UK.	<ul style="list-style-type: none">• Online insurance providers;• Located in the UK;• Minimum EBITDA £500k.

Location: England

4915 - INSURANCE & HEALTHCARE BROKER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Part of an international professional services group;• Independent consultancy;• Provides advice on insurance, employee benefits, healthcare and financial planning;• Active across the UK.	<ul style="list-style-type: none">• Commercial insurance and healthcare brokers;• Employee benefit consultancies;• Group risk brokers;• Located across the UK;• Transaction size up to £10m.

Location: England

9590 - WEALTH MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of wealth management services; • Educates employees on how to maximise savings and prepare for retirement; • Located in the UK. 	<ul style="list-style-type: none"> • Providers of wealth management to employees; • Fund management services; • Located in the UK; • Minimum EBITDA £250k.

Location: England**1895 - FINANCIAL PLANNING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of financial planning and wealth advisory; • IFA consolidator (15 firms); • Located in the UK. 	<ul style="list-style-type: none"> • Providers of financial planning (IFAs); • Financial advisory and wealth management; • Located in the UK; • Minimum EBITDA £100k.

Location: England**252510 - FINANCIAL SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Professional services firm; • Services include tax solutions, corporate finance, family office, offshore services, wealth management and other specialist services; • Services offered across the UK and the Middle East. 	<ul style="list-style-type: none"> • Financial services providers; Services including tax solutions, corporate finance, offshore services and wealth management; • UK-based; • Deal size up to £6m.

Location: England

15937 - PAYMENT PROCESSING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of international money transfers;• Allows money to be transferred cross-border quickly;• Located in the UK.	<ul style="list-style-type: none">• Developers and providers of payment processing;• Located in Europe;• Minimum EBITDA £250k.

Location: England

253657 - WEALTH MANAGEMENT & IFAS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Wealth management and IFA firm;• Services include managing investment products and providing private clients with investment, savings and wealth management advice;• Based in the South;• c.£20m available for acquisitions.	<ul style="list-style-type: none">• Financial planning and DFMs;• Located in the UK;• Any size.

Location: England

264613 - INSURANCE PROVIDER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Vehicle insurance broker;• Located in the UK.	<ul style="list-style-type: none">• Providers of insurance in adjacent sectors e.g. home;• Motor broking businesses with a tech or software angle;• Located in the UK;• Minimum EBITDA £1m.

Location: England

261940 - INSURANCE BROKER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Insurance broker;• Commercial and personal insurance;• Located in the UK.	<ul style="list-style-type: none">• Insurance brokers;• Located in the UK;• Minimum EBITDA £250k.

Location: England

252364 - ASSET FINANCE & LOANS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Asset finance services;• Loans and asset finance to SMEs;• History of acquisitions;• Located in the South.	<ul style="list-style-type: none">• Asset finance and loan providers;• Located in the UK;• Turnover up to £5m.

Location: England

262472 - FINANCIAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Group of financial service providers;• Provides on-platform only discretionary fund management, regulatory compliance & business consulting services and whole market mortgage provision;• Services offered to directly authorised financial advisors across the UK.	<ul style="list-style-type: none">• Financial service providers;• Offering a range of services across mortgages, pensions, investments and compliance;• IFA support services;• UK-based;• Minimum EBITDA of £250k.

Location: England

267833 - INSURANCE FIRM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Insurance firm; • Wholesaler of motor, life, home, pet, sport and travel insurance; • Serves personal and commercial clients; • UK-based. 	<ul style="list-style-type: none"> • Sellers of insurance; • Personal or commercial clients; • UK-based; • Minimum EBITDA £250k.

Location: England**13149 - IFAS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Financial services provider; • Services include pensions and property & tax planning to private & corporate clients; • Five offices located across the UK. 	<ul style="list-style-type: none"> • IFAs focused on private clients; • Located anywhere in the UK; • Funds under management in excess of £50m.

Location: England**258729 - INSURANCE BROKER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Independent insurance brokers; • Serves large AIM-listed firms, boutique businesses and private clients; • Broad range of business sectors; • Strong acquisition history; • Operates nationally. 	<ul style="list-style-type: none"> • Insurance brokers and suppliers; • Broad sector focus; • Divisions include corporate risks, hospitality, real estate, travel and medical insurance; • Located in the UK; • Turnover above £1m.

Location: England

268779 - DEBT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Specialist financial agency in the consumer debt recovery market;• Offers debt advice and debt management services;• Services offered across the UK.	<ul style="list-style-type: none">• Financial companies;• Focused on debt service provision;• Based in the UK;• Minimum EBITDA £250k.

Location: England

2223 - PENSION & WEALTH MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Financial consultancy;• Offers pension and wealth management services to controlling directors, professionals, owner managed businesses and small-medium plcs;• Services offered across the UK.	<ul style="list-style-type: none">• Pension and wealth management providers;• UK-based;• Minimum EBITDA of £250k.

Location: England

265656 - IFAS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK limited liability partnership;• Financial services;• £1bn funds under management;• Looking to acquire businesses in order to reach £5bn of funds under management.	<ul style="list-style-type: none">• IFAs;• Can sell into the existing IFA as a merger, or set up separately as an AR if the business wants to retain their identity;• Seller can remain or leave;• Located in the UK;• FUM/AUM >£20m.

Location: England

12638 - FINANCIAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Independent financial advisors;• Provides financial advice to individuals;• Operates across the UK.	<ul style="list-style-type: none">• Financial services providers;• Services include pensions, investments, mortgages, ISAs and bonds;• Located in Yorkshire and the North East;• EBITDA up to £1m.

Location: England

433 - SPECIALIST INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Private insurance broker and risk management advisor;• Specialist insurance;• Operates internationally.	<ul style="list-style-type: none">• Specialist insurance businesses;• Located within the UK;• Turnover above £10m.

Location: England

262992 - ACCOUNTANCY & PAYROLL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Payroll provider with expertise in the field of contracting;• Provides clients with fully tax compliant, PAYE payroll and employment services, including HR and administration;• Active across the UK.	<ul style="list-style-type: none">• Umbrella payroll and payroll Bureaus;• Located across the UK;• Northern England-based accountancy firms;• Revenue up to £30m.

Location: England

270482 - IFAS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Investor targeting UK IFAs;• Takes a majority stake or acquires all equity;• Merges local firms to create regional scale;• Offers portfolio businesses a range of services aimed at growth;• Active across the UK.	<ul style="list-style-type: none">• IFAs;• No interest in individual investors;• Located across the UK;• Any size.

Location: England

259648 - EQUINE & PET INSURANCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Online retailer of equestrian clothing & accessories, and pet products;• Group includes many respectable brands.	<ul style="list-style-type: none">• Equine and pet insurance brokers;• Located in the North;• Turnover up to £10m.

Location: England

LEGAL

10696 - PROFESSIONAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Professional services business;• Funds readily available;• Flexible deal structure to suit diverse shareholder circumstances.	<ul style="list-style-type: none">• Professional services businesses;• Regulatory, compliance or tax space;• Proven management team with the desire to accelerate their growth as part of a listed professional services company;• Must have a strong market position regionally or nationally;• Based in England;• Turnover in the range of £2m-£20m.

Location: England

15125 - LEGAL FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Investor in legal firms;• Active across the UK.	<ul style="list-style-type: none">• Existing high street legal practices;• Located in England and Wales;• Turnover <£5m.

Location: England

259025 - LAW PRACTICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Law firm;• Services include commercial law & finance, corporate, family, tax and investment;• UK-based.	<ul style="list-style-type: none">• Law practices;• UK-based;• Any turnover and EBITDA considered.

Location: England

12959 - PERSONAL & CONSUMER LEGAL PRACTICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of legal services; • Located in the UK. 	<ul style="list-style-type: none"> • Personal and consumer legal practices; • Located in the UK; • Minimum EBITDA £100k.

Location: England**264874 - LEGAL TECH** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Publisher of rankings and directories for the legal sector; • Located in the UK. 	<ul style="list-style-type: none"> • Developers of technology for the legal sector; • Provided on a subscription basis; • Located in Europe; • Minimum EBITDA £500k.

Location: England**267786 - RESIDENTIAL LEGAL SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provides legal services to the residential property and re-mortgage markets; • Located in the UK. 	<ul style="list-style-type: none"> • Legal services providers to the residential market; • Located in the UK; • Minimum EBITDA £500k.

Location: England**252997 - LEGAL SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK limited liability partnership; • National law firm; • Service sectors include banking & finance, corporate, family law, immigration and real estate. 	<ul style="list-style-type: none"> • Legal services; • Located in the UK; • Any size considered.

Location: England

261249 - ESTATE ADMINISTRATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of estate management legal services; • Manages all aspects of estate administration; • Located in the UK. 	<ul style="list-style-type: none"> • Providers of estate administration services; • Located in the UK; • Turnover up to £5m.

Location: England**5799 - PATENT & TRADEMARK ATTORNEYS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Patent and trademark attorney group; • Provides licencing, translation and paralegal services; • Operates across Europe and the US. 	<ul style="list-style-type: none"> • Patent and trademark attorneys; • Providers of attorney and support services; • Located in Europe and the US; • Minimum EBITDA £500k.

Location: Scotland**269914 - RISK & LEGAL ADVISORY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Global advisory provider; • Provides assistance to companies on issues such as risk, investigations and business disputes; • Legal advice and assistance for clients under investigation; • Located in the UK. 	<ul style="list-style-type: none"> • Risk and legal advisory providers for financial services, private equity & technology industries; • Located globally; • Minimum EBITDA £250k.

Location: England

266450 - LEGAL SERVICES (*CLICK REFERENCE TO ENQUIRE*)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Law firm;• Provides legal services to insurance companies, corporates and public sector bodies;• Operates across the UK.	<ul style="list-style-type: none">• Legal services for insurers;• Located in the UK;• Turnover >£2m.

Location: England**256571 - HR, EMPLOYMENT LAW & HEALTH & SAFETY** (*CLICK REFERENCE TO ENQUIRE*)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of HR, employment law and health and safety services;• Supports employers of all sizes from all sectors;• Located in the UK.	<ul style="list-style-type: none">• Providers of HR services;• Contractual/recurring services;• Developers of health and safety software;• Located in the UK;• Maximum EBITDA £3m.

Location: England**267831 - INSURANCE PROVIDER** (*CLICK REFERENCE TO ENQUIRE*)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• General insurance provider;• Also provides specialist schemes;• Offers all aspects of haulage and logistics insurance;• Offices across the UK.	<ul style="list-style-type: none">• Insurance providers;• Serving clients in all sectors;• UK-based;• Turnover up to £5m.

Location: England

10697 - LEGAL PRACTICE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Legal services group;• Specialising in personal injury claims including road traffic accidents and medical negligence;• Track record of acquisitions.	<ul style="list-style-type: none">• Legal practices;• Focusing on personal injury claims;• Located within the UK;• Turnover above £450k.

Location: England**16013 - PERSONAL INJURY CASELOADS** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Top 200 legal practice;• Covers every sort of personal injury claim;• Services offered nationally;• Cash purchasers who carry out their own auditing and DD.	<ul style="list-style-type: none">• Personal injury caseloads;• Prepack agreements or simple buying;• Will consider smaller personal injury practices but they are not a focus;• Located in the UK;• Deal size from £250k.

Location: England**11207 - LAW FIRM** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Law firm;• Offers a range of personal and commercial services;• Offices across the UK;• Track record of acquisitions.	<ul style="list-style-type: none">• Law firms;• Located outside of London;• Turnover in excess of £3m;• London-based law firms have no minimum turnover;• Interested in distressed legal businesses.

Location: England

265873 - TECH LEGAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• LegalTech provider;• Services include analysis & reporting, digital, media & marketing and system development of LegalTech software;• History of acquisitions.	<ul style="list-style-type: none">• Legal companies focusing on/using technology;• Distressed opportunities in the financial services, legal or property sectors;• Located in the UK;• EBITDA up to £1m.

Location: England**254646 - WILLS, PROBATE & ESTATE** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Wills, estate planning and probate services provider;• Operates nationwide.	<ul style="list-style-type: none">• Legal services relating to wills, probate and estate;• Located within the UK;• Distressed opportunities of interest;• Turnover up to £10m.

Location: England**11688 - SOLICITORS** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Solicitor firm;• Services include personal injury, conveyancing, family law, commercial law, wills, probate and clinical negligence;• History of acquisitions;• Multiple locations across the North.	<ul style="list-style-type: none">• Solicitors;• Broad sector focus;• Located within Lancashire;• Turnover up to £10m.

Location: England

253690 - LEGAL SUPPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Online legal services provider;• Focuses on personal and business conveyance, wills & probates, PAYE services and tax services;• Located in the US.	<ul style="list-style-type: none">• Support services to the legal professions;• Located in the UK;• Turnover up to £5m.

Location: USA

16696 - MOTOR INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Motor insurance products and complementary services provider;• Private car insurance, commercial vehicle insurance, fleet insurance and taxi insurance;• History of acquisitions.	<ul style="list-style-type: none">• Motor insurance companies;• Located in the London area;• Turnover above £5m.

Location: England

7477 - LEGAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK limited liability partnership;• Legal services provider;• Services include wills, probate, personal injuries and family law;• Nationwide operations.	<ul style="list-style-type: none">• Legal services;• Located in the UK;• No interest in Ireland;• Turnover up to £50m.

Location: England

MARKETING COMMUNICATIONS

5139 - MARKETING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Marketing support services provider;• Owners have wide experience of international acquisitions;• Based in the Midlands.	<ul style="list-style-type: none">• Marketing services;• UK-based;• Turnover in excess of £20m.

Location: England

259386 - MARKETING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish privately-owned;• Software tools provider;• Looks at app engagement across a variety of industries;• Global operations.	<ul style="list-style-type: none">• Marketing solutions;• Aim to maximise revenue generation;• Located globally;• Turnover in excess of £1m.

Location: Ireland

256278 - FRANCHISES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Franchise operator;• Over 400 franchisees;• Headquartered in the UK.	<ul style="list-style-type: none">• B2C franchises in the recruitment, marketing, finance and technology sectors;• B2B franchises in draining, pumps and plumbing services;• Located in the UK;• Any size.

Location: England

261920 - MEDIA SECTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Digital-first media agency specialising in digital marketing campaigns;• Services include digital, analytics and demand advertising;• UK-based.	<ul style="list-style-type: none">• Good quality SMEs in the media sector;• Healthy balance sheet with assets to leverage;• Interested in opportunities where the owner is retiring but would remain with the company for 6 months to 1-year post deal;• UK-based;• Revenue of £5m-£25m;• Minimum profit of £750k.

Location: Wales

262872 - POINT OF SALE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• POS display solutions provider;• Owned by a large Swedish group.	<ul style="list-style-type: none">• POS displays;• Located in the UK;• 18% EBIT margin.

Location: England

10385 - DIGITAL MARKETING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Search engine optimisation and digital marketing firm;• Services include international SEO, UK SEO, strategy, link building, article writing, social media and online PR;• Headquartered in London.	<ul style="list-style-type: none">• Digital marketing space;• Located in Leeds, Manchester, Birmingham and London;• Turnover in the range of £1m-£5m.

Location: England

269684 - ADVERTISING PLATFORM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Out-of-home advertising platform operator;• Located in the US.	<ul style="list-style-type: none">• Operators of alternative, non-standard advertising platforms;• Located in Europe;• Turnover >£5m.

Location: USA

9570 - DIGITAL MARKETING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Marketing group;• Services include advertising, media and shopper marketing;• Sectors include film and radio, digital marketing, radio and press;• UK-based.	<ul style="list-style-type: none">• Digital marketing and associated, complementary businesses in the creative space;• Strong second tier management team;• UK-based;• Any turnover and EBITDA considered.

Location: England

263556 - EVENTS AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Live and digital events creative agency;• Organises corporate and media events such as awards ceremonies, economic forums and marketing events;• Clients include global brands (Red Bull, ITV, BMW and Google);• UK-based.	<ul style="list-style-type: none">• Events agencies;• Media and digital marketing agencies;• UK-based;• Turnover up to £20m.

Location: England

268915 - DIGITAL MARKETING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • International digital marketing provider; • Services include analytics, paid search and search engine optimisation; • Headquartered in London; • Operates internationally. 	<ul style="list-style-type: none"> • Digital marketing providers; • Services to include paid search, programmatic and analytics services; • Located globally; • Minimum EBITDA £250k.

Location: England**269127 - BUSINESS COMMUNICATION CONSULTANCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Business communications consultancy; • Provides capital markets, content development, brand positioning, research and analysis; • Operates globally. 	<ul style="list-style-type: none"> • Business communication consultancies; • Customer sectors include healthcare, hospitality, public sector, technology and travel; • Located globally; • Minimum EBITDA £500k.

Location: England**16744 - CREATIVE AGENCIES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Group of agencies which offer a range of marketing communications for consumer and B2B businesses; • Services offered include advertising, public relations, design and brand strategy, digital marketing; • Located in the UK. 	<ul style="list-style-type: none"> • Creative agencies offering marketing and B2B services; • Located in Europe; • Minimum EBITDA £500k.

Location: England

260401 - DATA ANALYTICS & DIGITAL MARKETING ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Technology developer and marketing business combined to connect customers with businesses;• Offices in the UK and US.	<ul style="list-style-type: none">• Data analytics providers and digital marketing services;• Located in Europe and US;• Minimum EBITDA £1m.

Location: England

260656 - PRODUCT STRATEGY CONSULTANCY ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of product strategy services to the biopharmaceutical industry;• Services include clinical investment advice, new product planning, market research;• Located in the UK with offices in the US, India and China.	<ul style="list-style-type: none">• Providers of product strategy consultancy services in the biopharmaceutical market;• Supporting blue-chip clients with analysis to facilitate business decisions;• Located in Europe and US;• Minimum EBITDA £500k.

Location: England

266799 - DIGITAL MARKETING ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Digital content and social media agency;• Services include social media, content creation, editing and site optimisation;• Located in the South.	<ul style="list-style-type: none">• Digital marketing agencies;• Specialising in CRO and PPC digital marketing, social media or video production;• Strong management team in place;• Located in the UK, preferably Greater London;• Turnover in the range of £1.5m-£4.5m;• EBITDA above £200k.

Location: England

265287 - SECURITY EVENTS & EXHIBITIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Trade exhibitions organiser;• Specialist in the commercial security industry;• Located in the UK.	<ul style="list-style-type: none">• Security events organisers and exhibitions businesses;• Located in Europe;• Minimum EBITDA £1m.

Location: England

259912 - EVENTS MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Events management agency;• Services include events, team building and conferences;• Operates nationwide.	<ul style="list-style-type: none">• Events management agencies;• Incentive travel companies;• Interested in an acquisition or a collaboration;• Marketing and events agencies;• Creative marketing and content management businesses or capabilities;• Located in London or surrounding areas;• Business to have c.10 employees;• Interest in distressed opportunities;• Turnover up to £5m.

Location: England

4329 - DIRECT MARKETING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Direct marketing provider;• Postal, telecoms and internet marketing avenues;• History of acquisitions.	<ul style="list-style-type: none">• Direct marketing providers;• B2B and B2C;• Located in the UK;• Turnover in the range of £500k-£20m.

Location: England

260000 - MEDICAL COMMUNICATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of healthcare communications services to pharmaceutical companies;• Services offered include medical education, medical communication, strategic consultancy and digital services;• Located in the UK.	<ul style="list-style-type: none">• Providers of medical communications in digital, medical education, creative, health economics, PR and consultancy;• Located in the UK;• EBITDA between £500k-£5m.

Location: England

265926 - CORPORATE & TRUST SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Corporate services provider;• Services provided include trust services, fund services, accounting & tax, eGaming & eCommerce;• Located in the Isle of Man.	<ul style="list-style-type: none">• Corporate and trust services providers;• Financial consultancies;• Located in Europe;• Minimum EBITDA £500k.

Location: Isle of Man

256427 - MARKETING BUYER & SUPPLIER RELATIONSHIPS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Marketing business;• Develops buyer and supplier relationships;• Business intelligence, consultancy services and procurement & training;• History of acquisitions;• Offices located in the North and Scotland.	<ul style="list-style-type: none">• Marketing businesses;• Focused on buyer and supplier relationships;• Located in England and Scotland;• EBITDA up to £5m.

Location: Scotland

265480 - DIGITAL AGENCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• IT service management company;• Offers several technology-led services;• Operations across the UK and Nordics.	<ul style="list-style-type: none">• Cloud service businesses and digital agencies;• SaaS delivery and managed services businesses;• Located across Europe;• Turnover in the range of £3m-£30m;• 20% EBIT.

Location: England

264113 - ALCOHOL MARKET INFORMATION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• B2B data and information provider on the alcohol industry;• Located in the UK, US and Singapore.	<ul style="list-style-type: none">• Providers of market information for the alcohol industry;• Local market insight providers and analysis;• Located internationally;• Minimum EBITDA £500k.

Location: England

9162 - SOCIAL MEDIA & DATA ANALYTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Brand and digital agency;• Services include brand optimisation, organisational engagement and build & design;• Technology is at the core of their service offering;• Operates across the UK.	<ul style="list-style-type: none">• Agencies involved in social media and data analytics;• Located in Greater London;• Turnover up to £10m.

Location: England

6761 - OUTSOURCED MARKETING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of outsourced multichannel marketing services;• Improves the efficiency of customers complex marketing operations;• Located in the UK.	<ul style="list-style-type: none">• Providers of outsourced online and offline marketing services;• eCRM, content creation, print management, strategic planning;• Located in Europe;• Minimum EBITDA £250k.

Location: England

260986 - MARKETING AGENCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider in modern communications;• Offers full range of support across the PR and consultancy space;• History of acquisitions;• Located in Northern Ireland.	<ul style="list-style-type: none">• Marketing agencies of all capabilities (cyber, training, creative, PR, defence sector, content creation);• Core components of the company should be content/data communication, shifting to a digital outlook;• Located in the UK;• Can run as a standalone or be integrated into the group;• Initial sale c.£2m (60/40 upfront/earnout).

Location: Northern Ireland

259549 - MARKET RESEARCH & ANALYTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Market research provider;• Specialises in consumer/brand relationships;• Services include consumer understanding and insight, NPD, and packaging research;• Located in the North.	<ul style="list-style-type: none">• Market research and analytics sectors;• Located in the UK;• Turnover >£500k.

Location: England

7655 - EVENTS & COMMUNICATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Communications agency;• Services include conferences, events, corporate video and communication strategy;• People development training and services;• Located in the North.	<ul style="list-style-type: none">• Events and communications businesses;• Located in the UK, US or the Middle East;• EBITDA above £500k.

Location: England

264067 - MARKETING MBI *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK MBI;• Former CEO;• Experience in advertising, marketing and technology.	<ul style="list-style-type: none">• Marketing space;• Particular focus on video gaming, technology and print;• Located in the UK;• Turnover up to £10m.

Location: England

264776 - BROAD MARKET RESEARCH *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Market research company;• Services include branding & communication, customer experience and innovation;• Two proprietary platforms;• One for connecting with customers;• One for digital research;• Offices located globally.	<ul style="list-style-type: none">• Broad market research;• Large marketing firms that assist in bringing a product to market;• Europe with a preference for Benelux and DACH;• EBITDA above €1m.

Location: Belgium

7035 - EVENT MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Marketing, advertising, PR and events management provider;• Track record of acquisitions;• Offices in the UK and Europe.	<ul style="list-style-type: none">• Event management businesses;• Outdoor placemaking;• Will consider PR/marketing agencies that offer event management as an existing service;• Located within large UK cities;• Turnover above £1m.

Location: England

266400 - DATA ANALYTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Specialist data analytics and software;• Provides analytics, data science and research solutions;• Located in the UK.	<ul style="list-style-type: none">• Data analytics providers;• Providing customer data, cookie-based tracking, passive metering data, location, rich media, demographics, etc.;• Located in Europe;• Minimum EBITDA £500k.

Location: England

260851 - DIGITAL MARKETING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of relevant special offers on check-out pages;• Serves online shops, portals and publishers;• The business has a partner network of 600 online shops in Germany, UK, France, Netherlands, Austria, Switzerland and Spain;• Active in a variety of sectors;• Located in Germany.	<ul style="list-style-type: none">• Affiliate businesses, omnichannel marketing, e-mail marketing, couponing, vouchers & customer incentivisation, online big data & customer analytics, re-targeting and cross device marketing;• Located in Europe or the US;• Turnover in the range of €3m-€100m;• EBITDA in the range of €500k-€15m.

Location: Germany

265488 - DIGITAL CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Consultant for digital marketing and strategies;• Services range from lead nurturing, SEO, SEA and social media to remarketing and marketing automation;• Headquartered in Belgium.	<ul style="list-style-type: none">• Digital consultants focused on brand, creative and CRM strategy;• Located across Europe;• Minimum EBITDA €1m.

Location: Belgium

269453 - HEALTHCARE CONSULTING & COMMUNICATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Consulting and communications group;• Focus on healthcare and medicine;• Headquartered in Belgium;• Further offices in France.	<ul style="list-style-type: none">• Healthcare and pharma consultancies;• Multimedia products developers focusing on the healthcare, health and pharma sector;• Digital health businesses;• Located globally;• Minimum EBITDA €1m.

Location: Belgium

11424 - HEALTHCARE MARKETING & PUBLISHING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Integrated media and marketing services provider;• Focused on healthcare;• Offices in the UK, US and China.	<ul style="list-style-type: none">• Healthcare-related marketing and publishing providers;• Multi-platform businesses with magazines, events, research and online portals;• Located in the UK, Continental Europe, US or China;• Turnover in excess of £3m.

Location: England

262771 - MARKETING COMMUNICATIONS & SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • International marketing and communications group; • Three business arms focused around technology driven marketing, secure identification & traceability solutions and digital print production & support services; • Present in 15 countries with a global sales reach. 	<ul style="list-style-type: none"> • Marketing communications: <ul style="list-style-type: none"> ○ e-Commerce and tech, ○ Data analytics, ○ Consulting, and ○ System development; • Other marketing services including identification technologies, graphic design, scanning solutions, print and payment technology; • Located globally, with a focus on Europe, particularly Benelux, DACH and UK; • Any size; • Event and exhibition businesses; • UK-based; • Any size with a particular interest in distressed deals.

Location: England

261499 - BRANDED PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Distributor and provider of marketing and sales for brands; • Represents international brands active in food, non-food, confectionery and beverages industries; • Has networks across all distribution channels; • Services include market research, purchasing, logistics, warehousing, distribution and sales; • Distribution channels across Europe. 	<ul style="list-style-type: none"> • Distributors of branded products; • Offering marketing, sales and distribution services to brands; • Located across Europe; • EBITDA margin above 15%.

Location: Denmark

MEDIA

269981 - ONLINE PLATFORMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Media company;• Services include magazine publishing, online education platforms and professional training;• Target industries include education, publishing and entertainment;• Global operations.• Headquartered in Germany.	<ul style="list-style-type: none">• Online platforms with paid digital subscription or SaaS companies;• Early start-ups excluded, a business model must be proven and generating profit;• B2B preferred but B2C possible;• Goal is to acquire a significant majority;• Located globally;• Revenue between €1m-€20m;• EBITDA margin >10%.

Location: Germany

263149 - EDUCATIONAL CONTENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of educational content in both print and digital formats;• Content for primary and secondary schools;• Headquartered in the UK.	<ul style="list-style-type: none">• Educational content providers;• Digital and print;• Located in Europe;• Turnover >£5m.

Location: Ireland

266165 - ROYALTY FREE MUSIC *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Royalty free music software platform;• Supplies to commercial clients;• Offers database and tailored services;• Operates in the UK.	<ul style="list-style-type: none">• Royalty free music providers;• Located in the UK;• Minimum EBITDA £500k.

Location: England

16050 - ONLINE/PRINT PUBLISHERS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Publisher of research, news and analysis on international business law and specialist legal markets; • Subscribers include international corporations, government agencies, private practice law firms and individual lawyers; • Located in the UK 	<ul style="list-style-type: none"> • Online/print publishers within the legal sector; • Based in the UK; • Revenues up to £10m.

Location: England**268267 - FILM & ENTERTAINMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Digital mastering and localisation business for the film and entertainment industry; • Offers mastering, localisation, graphics subtitles and many more services; • Offices in the UK and US. 	<ul style="list-style-type: none"> • Businesses in the film and entertainment industry; • Focused on the creative, technical and digital opportunities in this industry; • UK-based; • Turnover up to £10m.

Location: England**11523 - MEDIA EQUIPMENT & SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of camera equipment and crew to broadcasters and production companies; • Involved in major UK TV shows; • Provides a range of equipment including camera, lenses, filters, lighting, IT and vehicles; • Located in the UK. 	<ul style="list-style-type: none"> • Equipment/service suppliers to the media sector; • Based in Europe or the US; • Minimum EBITDA £250k.

Location: England

255228 - MUSIC SUBSCRIPTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Media company;• In-store music provider for retailers, health clubs and pubs;• Provides corporate messaging and brand support via subscriptions;• Operates in the UK, US and China.	<ul style="list-style-type: none">• Music subscription providers;• Customised in-store music for retailers, health clubs, pubs, restaurants etc.;• Located in Europe and the US;• Minimum EBITDA £500k.

Location: England

17335 - DIGITAL INTERMEDIATE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Production group;• Provides visual effects, sound restoration, 2D to 3D conversion, animation, post production project management services;• Located in the UK.	<ul style="list-style-type: none">• Digital intermediate services providers;• Production studios;• Located in the UK;• Minimum EBITDA £500k.

Location: England

269925 - BROADCASTING & NEW MEDIA AI *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Manufacturer of broadcasting equipment and video servers, primarily for live sporting events;• Offers wide range of broadcasting and new media products and solutions for live events;• Products manufactured across Belgium, France and Germany;• Sales and support offices located across the US, Europe and Asia.	<ul style="list-style-type: none">• AI-based solutions for the broadcasting and new media industry;• Equipment used for broadcasting live events;• Video technology used in all aspects of sporting events;• VAR systems;• Located globally;• Sales above €10m.

Location: Belgium

269103 - TELEVISION PRODUCTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Independent television production business; • Specialises in natural history documentaries; • Operates across Europe and the US. 	<ul style="list-style-type: none"> • Television production companies specialising in natural history programmes; • Located globally; • Minimum EBITDA £500k.

Location: England**256430 - BOUTIQUE PUBLISHERS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Boutique publisher; • Produces content for 15 special interest brands; • Travel and leisure, specialist sports, lifestyle and parenting; • Print and multiple online platforms; • History of acquisitions; • Operates across the UK and US. 	<ul style="list-style-type: none"> • Boutique publishers; • UK-based; • Turnover above £1m.

Location: England**251003 - PUBLISHING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Media company; • Publishes newspapers and magazines; • New media, digital technology, retail and television interests; • History of acquisitions; • Located in Scotland. 	<ul style="list-style-type: none"> • Publishing companies; • Located globally; • Any size.

Location: Scotland

269927 - MEDIA BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Belgian PE-owned; • Multimedia group; • Operates through a number of media and advertising brands; • Active in Belgium, the Netherlands, the UK and Ireland. 	<ul style="list-style-type: none"> • Brands active across different forms of media; • Advertising and marketing brands; • Located across Europe; • Minimum EBITDA €1m.

Location: Belgium**269395 - MEDIA BRANDS & MULTIMEDIA FORMS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • Media group; • Provides stories, news and entertainment to the public; • Located in Belgium. 	<ul style="list-style-type: none"> • Media brands; • Multimedia forms; • Traditional and digital media channels; • Located in Europe; • EBITDA up to €250m.

Location: Belgium**2112 - TALENT MANAGEMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Global entertainment and media management firm; • Actors, entertainers, athletes, comedians and authors; • Endorsement deals, event appearances and voiceovers; • Located in the South of England. 	<ul style="list-style-type: none"> • Talent management operations; • Located in the UK; • Turnover above £1m.

Location: England

REAL ESTATE

269926 - HEALTHCARE REAL ESTATE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian investment firm;• Five divisions active across Marine Engineering & Contracting, Private Banking, Real Estate & Senior Care, Energy & Resourcing and Growth Capital;• Currently active in over 150 countries;• Headquartered in Belgium.	<ul style="list-style-type: none">• Real estate;• Healthcare providers and healthcare real estate;• Tropical agriculture businesses;• Family owned businesses requiring growth capital;• Headquartered in Western Europe;• Investment between €10m-€250m.

Location: Belgium

12785 - ESTATE AGENCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Independent residential letting agency;• Approximately 10,000 properties under management;• Located in the UK.	<ul style="list-style-type: none">• Estate agencies (single or chains) with a focus on residential lettings;• Located in the UK (preferably in the North East or adjacent geography to Yorkshire);• Minimum EBITDA £250k.

Location: England

269926 - REAL ESTATE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian investment firm;• Five divisions active across Marine Engineering & Contracting, Private Banking, Real Estate & Senior Care, Energy & Resourcing and Growth Capital;• Currently active in over 150 countries;• Headquartered in Belgium.	<ul style="list-style-type: none">• Real estate;• Healthcare real estate;• Headquartered in Western Europe;• Investment between €10m-€250m.

Location: Belgium

268975 - HOTELS & REAL ESTATE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK investment manager;• Provides a real estate asset management service;• Across the asset classes of office, retail, hotel, industrial and multi-use;• Global operations.	<ul style="list-style-type: none">• Hotel or other real estate operating businesses;• Senior living/social care, hospitality and residential all considered;• Also shipping and any asset heavy distressed deals;• Located in Europe;• EV in the range of £5m-£30m;• EBITDA in the range of £1m-£6m.

Location: England

270583 - ONLINE PROPERTY PORTAL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Online property group;• Markets properties via websites and apps;• Located in Luxembourg.	<ul style="list-style-type: none">• Online property portals;• Located in Europe;• Minimum EBITDA £500k.

Location: Luxembourg

262680 - SURVEYING CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Property consultancy;• Expertise in residential and commercial property;• Services include asset management, corporate, project & building consultancy, residential sales & lettings and telecoms;• International presence.	<ul style="list-style-type: none">• Surveying consultancies;• Operating in the commercial property sector;• UK-based;• Minimum EBITDA £500k.

Location: England

260414 - RESIDENTIAL PROPERTY MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Residential property management service provider; • Services are provided to leaseholders; • Located in the UK. 	<ul style="list-style-type: none"> • Residential property management services providers; • Rent collection; • Based in the UK; • EBITDA between £800k-£3m.

Location: England**263745 - REAL ESTATE BROKER** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Serviced office brokers; • Flexible office spaces for SMEs; • Located in the UK. 	<ul style="list-style-type: none"> • Real estate brokers; • Serviced office spaces; • Located in the UK; • Minimum EBITDA £500k.

Location: England**263372 - AGENCY LEASING & CONSULTANCIES** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US-listed; • Real estate services provider; • History of M&A; • Located in Chicago. 	<ul style="list-style-type: none"> • Consultancies, agency leasing and facility services businesses; • Located globally; • Any size considered.

Location: USA**269489 - CARE HOME PROPERTY** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK-listed; • Renovator of residential and care homes; • Located in Scotland. 	<ul style="list-style-type: none"> • Care home property; • Located in the UK; • EBITDA above £500k.

Location: Scotland

252296 - ONLINE ESTATE AGENCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK limited liability partnership;• Independent residential estate agency;• Specialises in the sale of prestigious properties;• Offices across the Midlands and South.	<ul style="list-style-type: none">• Online estate agencies;• 450+ listings per month;• Located in the UK;• Turnover in the range of £1m-£5m.

Location: England**434 - REAL ESTATE & PROPERTY** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Real estate investment trust;• Engages in investment, development and property trading;• Operates a portfolio of 4,000 spaces including shopping centres.	<ul style="list-style-type: none">• Real estate, investments, developments and property trading services;• Range of property types;• Located in the UK;• EBITDA up to £1m.

Location: England

RECRUITMENT

6617 - HIGH-LEVEL AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Executive interim and permanent recruitment firm;• Likely to finance acquisitions using combination of cash and earn out;• Nationwide operations.	<ul style="list-style-type: none">• Interim or permanent high-level agencies;• UK-based;• Turnover in the range of £1m-£5m.

Location: England

256278 - FRANCHISES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Franchise operator;• Over 400 franchisees;• Headquartered in the UK.	<ul style="list-style-type: none">• B2C franchises in the recruitment, marketing, finance and technology sectors;• B2B franchises in draining, pumps and plumbing services;• Located in the UK;• Any size.

Location: England

266110 - RECRUITMENT AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Aggregate of professional services businesses;• Offers workforce solutions for B2B organisations;• Operates nationwide.	<ul style="list-style-type: none">• Recruitment agencies;• UK-based with a focus on Central England;• EBITDA up to £1m.

Location: England

252550 - TEMPORARY & INTERIM RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Professional services firm specialising in employee and labour relations;• Operates globally.	<ul style="list-style-type: none">• B2B training providers;• Recruitment companies with an emphasis on temporary and interim;• HR consultancies;• UK-based;• Distressed opportunities in the recruitment and training sectors;• Ideally located in the South East or Midlands but will consider UK-wide;• Asking price <£1m.

Location: England

258627 - RECRUITMENT & STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of outsourced cleaning and staffing services;• Focused on the high-end hospitality sector;• UK-based.	<ul style="list-style-type: none">• Recruitment and staffing agencies;• Focused on high-end hospitality sector;• UK-based;• Any turnover and EBITDA considered.

Location: England

256304 - BLUE-COLLAR STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Staffing business specialising in providing engineering staff to the IT, automotive, industrial and construction sectors;• Located in Japan.	<ul style="list-style-type: none">• Blue-collar staffing businesses;• Serving the IT, automotive and construction sectors;• Located globally;• EBITDA >£1m.

Location: Japan

256627 - EDUCATIONAL RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Recruitment firm focusing on the education sector;• Recruits teachers, tutors, teaching assistants, behaviour support worker, support staff and site managers for both temporary & permanent vacancies;• UK-based.	<ul style="list-style-type: none">• Educational recruitment businesses;• UK-based;• Any turnover and EBITDA considered.

Location: England

260195 - MULTI SECTOR RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Recruitment firm specialising in the pharmaceutical, life sciences, engineering and IT sectors;• Ireland-based.	<ul style="list-style-type: none">• Recruitment businesses in the pharma, life sciences, engineering and IT sectors;• UK-based;• Turnover up to £10m.

Location: Ireland

8719 - CARE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Care recruitment agency;• Recruiting nurses, home care workers, healthcare assistants and support workers;• Provides temporary professionals to the healthcare sector;• Located in the UK.	<ul style="list-style-type: none">• Care recruitment providers;• Permanent/temporary recruitment in the healthcare sector;• Located in the UK;• Minimum EBITDA £500k.

Location: England

264740 - RECRUITMENT & HEADHUNTING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• High-end recruitment consultancy;• Focused on the corporate finance, investment banking and legal sectors;• UK-based.	<ul style="list-style-type: none">• Complementary recruitment, headhunting, executive placement and search & selection businesses;• UK-based;• Turnover >£3m.

Location: England

11595 - RECRUITMENT & TRAINING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Specialist recruitment agency;• Sources temporary and permanent workers for clients in the automotive, manufacturing, warehousing, recycling and food production industries;• Operates across the UK.	<ul style="list-style-type: none">• Specialist recruitment agencies and training providers in the staffing, HR, healthcare & logistics sectors;• Interested in distressed opportunities;• Located in England;• Sweet spots are the North West and Midlands;• Turnover <£10m.

Location: Wales

270929 - HEALTHCARE STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Staffing provider to people who need primary and acute care;• Provider of opportunities for healthcare professionals;• Located in the UK.	<ul style="list-style-type: none">• Healthcare staffing providers;• Companies which provide nurses into primary care (GPs) and acute care services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

263269 - ENGINEERING & CONSTRUCTION RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Specialised temporary employment agency;• Engineering, technical and construction sector focus;• Local and international recruitment.	<ul style="list-style-type: none">• Engineering and construction recruitment firms;• Located in mainland Europe;• Turnover in excess of £10m.

Location: Belgium

258300 - EXECUTIVE RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Executive recruitment firm specialising in audit, compliance, financial crime, cyber security, risk, legal and life science sectors;• Supplies mid-senior level professionals through executive search, contingent search and contact & interim search;• APSCo member in the UK;• Offices in New York, Hong Kong, Dubai and São Paulo.	<ul style="list-style-type: none">• Executive recruitment firm focusing on the same/similar sectors;• Offices in Europe, UK, both Americas and Asia;• Maximum turnover £7m.

Location: England

262769 - OUTSOURCED TRAINING SERVICES ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Outsourced IT recruitment and training services provider;• Sectors served include finance, insurance, consumer goods, energy, healthcare;• Located in the Netherlands.	<ul style="list-style-type: none">• Outsourced training services and recruitment providers for graduates;• Located in Europe;• Minimum EBITDA £250k.

Location: Netherlands

5378 - TRANSPORT RECRUITMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Specialist transport and logistics recruitment provider for the logistics and rail infrastructure markets; • Located in the UK. 	<ul style="list-style-type: none"> • Permanent and temporary recruitment providers in the transport sector; • Located in the UK; • Minimum EBITDA £250k.

Location: England**258627 - RECRUITMENT & STAFFING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of outsourced cleaning and staffing services; • Focused on the high-end hospitality sector; • UK-based. 	<ul style="list-style-type: none"> • Recruitment and staffing agencies; • Focused on high-end hospitality sector; • UK-based; • Any turnover and EBITDA considered.

Location: England**251258 - RECRUITMENT & BUSINESS CONSULTANCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of professional, multi-sector recruitment agencies and business consultancies; • Combines recruitment, talent & business development, technological solutions and consultancy; • Recruitment across a range of sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Recruitment firms or business consultancies; • Recruitment businesses operating across a range of sectors excluding healthcare; • UK-based; • Turnover up to £20m.

Location: England

16241 - SPECIALIST RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Specialist recruitment group;• Focusing on health and social care, engineering, professional and financial services sectors;• Located in the UK.	<ul style="list-style-type: none">• Temporary-led recruitment agencies focused on IT, finance and professional services;• Located in the UK;• Minimum EBITDA £500k.

Location: England

270903 - PERMANENT & TEMPORARY RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Online temporary recruitment provider of short-term and ad-hoc opportunities across all disciplines;• Located in the UK.	<ul style="list-style-type: none">• Permanent/temporary recruitment providers;• Located in the UK;• Minimum EBITDA £250k.

Location: England

11901 - WHITE-COLLAR TEMPORARY & PERMANENT RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Executive white-collar recruitment firm;• Provides staff that improve the performance of entrepreneurial organisations;• Candidates placed globally.	<ul style="list-style-type: none">• Providers of permanent and temporary recruitment solutions for white-collar positions;• UK-based;• Owners looking to exit in the next two to three years;• EBITDA between £200k-£1m.

Location: England

251282 - B2B DIGITAL RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Specialist digital recruiter;• Provides businesses with ecommerce, digital marketing, online advertising, web technology partners;• Located in the UK.	<ul style="list-style-type: none">• B2B digital recruitment services providers;• Located in the UK;• Minimum EBITDA £250k.

Location: England

7272 - BLUE-COLLAR RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Blue-collar recruitment provider;• Recruits and supplies professional engineers, skilled trades staff and industrial workers;• Located in the UK.	<ul style="list-style-type: none">• Blue-collar recruitment providers;• Contract basis;• Located in the UK;• Minimum EBITDA £250k.

Location: England

4708 - TECHNICAL RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Interim and permanent recruitment firm;• Focus on broad IT, engineering, business change and contractors;• Offices nationwide.	<ul style="list-style-type: none">• Recruitment firms operating in technical fields;• No interest in industrial or commercial;• Located in the UK or Benelux;• Will consider distressed contract businesses in IT or white-collar engineering;• Contracts from £250k.

Location: England

269874 - ENERGY & INFRASTRUCTURE RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Specialised recruitment service provider for global energy and infrastructure;• Located in UK.	<ul style="list-style-type: none">• Recruitment agencies for global energy and infrastructure;• Located globally;• Minimum EBITDA £250k.

Location: England

9040 - TEMPORARY & PERMANENT RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment company offering professional and administrative support;• Active across a range of sectors;• Places candidates across the UK.	<ul style="list-style-type: none">• Temporary and permanent recruitment businesses;• Active across manufacturing, distribution, food production, driving, catering, public sector, care, office support, contact centre;• Located across the UK;• Interested in distressed;• Any size.

Location: Scotland

2898 - EDUCATION RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Recruitment provider;• Supplies classroom teachers, teaching and non-teaching support staff, nursery nurses and instructors;• Located in the UK.	<ul style="list-style-type: none">• Online recruitment providers in the education sector;• Located in the UK;• Minimum EBITDA £500k.

Location: England

200065 - PERMANENT RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Recruitment consultancy;• Places professionals into the consumer industries in the UK and internationally;• Located in the UK.	<ul style="list-style-type: none">• Providers of permanent recruitment;• Recruitment agencies;• Located in the UK;• Minimum EBITDA £500k.

Location: England

253854 - MULTI SECTOR RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of specialist recruitment businesses;• Recruits for multiple sectors;• Places candidates across the UK.	<ul style="list-style-type: none">• Recruitment firms placing candidates across a range of sectors;• Training businesses;• UK-based;• Minimum turnover £2m.

Location: England

251853 - GENERAL RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment business with seven operating divisions;• Places permanent, temporary and daily/hourly staff;• Active across construction, security, telecoms, logistics, rail and aviation industries;• Offices in the UK, Australia and the UAE.	<ul style="list-style-type: none">• Recruitment businesses;• Active across a variety of sectors;• Located globally;• Turnover above £1m.

Location: England

5031 - BLUE- & WHITE-COLLAR RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment firm;• Specialises in blue- and white-collar recruitment;• Offers permanent and temporary services;• Active across the UK.	<ul style="list-style-type: none">• Recruitment firms focusing on blue- and white-collar industries;• Located in the UK;• Turnover above £2m.

Location: England

9576 - CONTRACT RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Investor focusing on recruitment businesses;• Offers services to help start, grow and develop a recruitment business;• Supports businesses across the UK.	<ul style="list-style-type: none">• Recruitment agencies;• Contract workers;• UK-based;• Small and profitable;• Maximum turnover c.£15m.

Location: England

269601 - BLUE-COLLAR STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Provider of recruitment services;• Places candidates across food, tourism, hospitality, consumer, industrial, retail and automation sectors;• Offers orientation and training courses to candidates;• Active across Italy.	<ul style="list-style-type: none">• Recruitment businesses;• Blue-collar staffing services;• Keen to enter into new markets;• Sweet spots are Benelux, France and Germany;• EBITDA >€1m.

Location: Italy

3177 - PROFESSIONAL & TECHNICAL STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Provider of HR services;• Operates across a wide range of sectors;• Services offered across the UK.	<ul style="list-style-type: none">• Professional and technical staffing businesses;• Managed service providers;• Located in Europe and Asia;• Minimum EBITDA of £1m.

Location: England

3758 - TEMPORARY & PERMANENT RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK-listed;• Recruitment group;• Serves the driving, construction, healthcare, industrial, engineering and commercial sector;• Operates through separate subsidiaries.	<ul style="list-style-type: none">• Recruitment firms;• Offering temporary and permanent recruitment services;• Located in the UK;• Turnover up to £10m.

Location: England

3018 - RECRUITMENT FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK-listed;• Provider of staffing solutions and outsourced services;• Active across the UK;• Services offered to public and private sectors;• Operates through several targeted trading brands.	<ul style="list-style-type: none">• Recruitment firms;• UK-based;• Distressed are of interest;• EBITDA up to £1m.

Location: England

252216 - HEALTHCARE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Specialist provider of GP doctors; • Clients include the NHS, prisons and private healthcare providers; • Places candidates across the UK. 	<ul style="list-style-type: none"> • Healthcare recruitment businesses; • Based in the UK; • Turnover above £1m.

Location: England**252627 - NURSE RECRUITMENT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Recruitment agency offering temporary and permanent in the healthcare sector; • Places candidates across the UK. 	<ul style="list-style-type: none"> • Recruitment agencies; • Focus on placing nurses in NHS and private hospitals, care homes and prisons; • 3,000 or more compliant nurses; • Located in Midlands and Southern England; • Minimum EBITDA £250k.

Location: England**11244 - RECRUITMENT TECHNOLOGY & JOB SITE** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Part of a global group; • Online job site and provider of human capital solutions; • Works with the vast majority of Fortune 1000 companies; • Has a presence in 60 markets globally. 	<ul style="list-style-type: none"> • Recruitment technology businesses or job sites; • No interest in recruitment agencies; • Active across a range of sectors; • Located across Europe and the US; • Minimum EBITDA c.£1m.

Location: England

261690 - EDUCATION RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Buy and build education recruitment platform;• Places supply teachers and educational staff;• Based in the North West.	<ul style="list-style-type: none">• Pure education recruitment businesses;• Located in the North;• Minimum EBITDA £250k.

Location: England**253697 - FINTECH RECRUITMENT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Search & selection and recruitment firm;• Offers services to the financial and FinTech sectors;• Operates nationwide.	<ul style="list-style-type: none">• Recruitment firms with a focus on financial technology;• UK-based;• EBITDA up to £1.5m.

Location: England**259109 - EDUCATION RECRUITMENT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Specialist recruitment firm;• Operating in the education sector;• Offices in the UK, Ireland, Australasia and North America.	<ul style="list-style-type: none">• Training companies focused on primary & secondary schools, special needs schools and nurseries;• Contracts to be short-terms, long-term and/or permanent;• Located in UK, Ireland, Australasia and/or North America;• Turnover above £5m.

Location: England

264191 - RECRUITMENT CONSULTANCY ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Recruitment consultancy;• Places candidates on a permanent, contract and interim basis;• Focus on white-collar positions;• Operates in 28 countries.	<ul style="list-style-type: none">• Recruitment consultancy firms;• Executive recruitment;• Located in the UK;• Turnover in the range of £500k-£5m.

Location: England

258582 - MULTI SECTOR RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment firm specialising in the provision of blue-collar candidates;• Sources temporary, contract and permanent candidates;• Part of a wider international group;• Active across the UK.	<ul style="list-style-type: none">• Recruitment firms;• Specialising in corporate and commercial, construction, driving, food & beverages, industrial, warehousing, waste and recycling;• UK-based;• Minimum EBITDA of £250k.

Location: England

262259 - TEMPORARY RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Temporary and full-time staffing company;• Places temporary workers and assistants across a range of sectors;• Offices across Belgium, the Netherlands and Germany.	<ul style="list-style-type: none">• Temporary recruitment firms;• Firms placing students into temporary and part-time roles;• Located across the Benelux, DACH and UK;• Minimum EBITDA £2m.

Location: Belgium

17297 - RECRUITMENT & PROFESSIONAL STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Professional staffing and recruitment group;• Active across a range of sectors;• Places candidates across the UK.	<ul style="list-style-type: none">• Recruitment firms and professional staffing businesses;• Placing candidates into a range of sectors;• Located across the UK;• Minimum EBITDA £500k.

Location: England

251250 - SPECIALIST RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Specialist recruitment agency;• Sources staff for the construction and transport sectors;• Places candidates across the UK.	<ul style="list-style-type: none">• Recruitment companies;• Employment business portfolios;• Staff transfers based on a recruitment to recruitment fee agreement;• Contracting work business portfolios;• Located across the UK;• Minimum EBITDA £1m.

Location: England

258325 - RECRUITMENT FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• International recruitment firm;• Specialists in aerospace & aviation, F1 & motorsport, engineering & defence and marine;• Headquartered in the UK with offices in Europe and Abu Dhabi.	<ul style="list-style-type: none">• Recruitment firms with a similar sector focus;• Based in Europe;• EBITDA up to £1m.

Location: England

259112 - EDUCATION RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment firm specialising in the education sector;• Provides supply teachers, teaching assistants, support staff and cover supervisors;• Recruits for schools across the UK.	<ul style="list-style-type: none">• Education recruitment consultancies;• Based in the UK;• Turnover up to £5m.

Location: England

268305 - OFFSHORE, OIL & GAS AND RENEWABLE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Inspection and recruitment company;• Serves the global energy market;• Places candidates across Europe;• Inspection services offered across the UK.	<ul style="list-style-type: none">• Offshore, oil & gas and renewable recruitment firms;• Placing technical inspection, contract and design candidates;• Located internationally;• Size is dependent on contracts.

Location: England

260430 - HEALTHCARE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Employment agency;• Focus on students and young professionals;• Provides flexible staffing solutions to health Institutions, municipalities and housing associations;• Offices across the Netherlands.	<ul style="list-style-type: none">• Healthcare recruitment firms;• Located in the UK, Germany and Benelux;• Minimum EBITDA €2m.

Location: Netherlands

265962 - ONLINE RECRUITMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • AI Powered start up online hiring agency; • Exclusively online service offering; • Headquartered in the UK. 	<ul style="list-style-type: none"> • Online recruitment firms; • AI or IPR available to develop business; • Located across Europe; • Turnover up to £5m.

Location: England**270703 - WHITE-COLLAR RECRUITMENT & STAFFING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK MBI candidates; • Team of two highly experienced individuals; • History of acquiring, building and selling businesses; • Active in the recruitment sector; • Access to a number of potential funders. 	<ul style="list-style-type: none"> • Recruitment and staffing businesses focused on white-collar placements; • Finance, sales, HR, marketing and IT functions; • Will consider generalist recruitment firms with a particular interest in engineering, professional services, technology, energy and construction sectors; • Permanent, contract and/or temporary placements; • Headquartered in the UK with multi office business either nationwide or international coverage; • Minimum EBITDA £1.5m.

Location: England**255812 - GRADUATE RECRUITMENT ADVICE** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of recruitment advice for university graduates; • Located in the UK. 	<ul style="list-style-type: none"> • Recruitment services for the graduate market; • Located in the UK; • Minimum EBITDA £250k.

Location: England

7287 - HEALTHCARE RECRUITMENT & HR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment company with 12 core trading divisions in the healthcare sector;• 85% of revenue is from long term contracted supply to the NHS, local authorities, prisons and the private sector;• Operates from multiple locations across England.	<ul style="list-style-type: none">• Healthcare recruitment companies;• Providers of HR services active in the healthcare sector;• Located across the UK;• Up to £10m available funds.

Location: England

269539 - TEMPORARY STAFFING & HR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Temporary recruitment firm;• Operates under numerous brands across Belgium, the Netherlands and Poland;• Also offers HR & payroll services, service checks and care in the home;• Headquartered in Belgium.	<ul style="list-style-type: none">• Providers of HR solutions and temporary staffing;• HR and payroll technologies;• Located in Europe;• EV up to €500m.

Location: Belgium

261085 - TEMPORARY RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Group of five recruitment companies;• Specialises in temporary recruitment and secondment;• Covers technical craftsmen, engineering professionals and specialist staffing;• Offices located globally.	<ul style="list-style-type: none">• Recruitment agencies focusing on temporary staff;• Serving the Dutch staffing market;• Revenue in excess of €5m.

Location: Netherlands

260179 - RECRUITMENT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment service specialising in education, health and social care;• Located in the Midlands.	<ul style="list-style-type: none">• Recruitment service specialists;• Ideally in the education, health and social care sectors;• Located in the UK;• Turnover above £7m.

Location: England

TRANSPORT

261003 - REMOVALS & STORAGE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Removals and storage company;• Services include domestic removals, international removals, storage services and office relocations;• UK-based.	<ul style="list-style-type: none">• Removals and storage services businesses;• UK-based;• Any turnover and EBITDA considered.

Location: England

4907 - COURIER & DELIVERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Courier, logistics, mailings, fulfilment and warehousing services specialist;• Operates internationally.	<ul style="list-style-type: none">• Courier and delivery specialists;• Logistics and fulfilment space;• B2B focus;• Based in Europe;• Turnover up to £10m.

Location: England

220 - ENERGY & WASTE TRANSPORT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Provider of haulage services to the energy, minerals and civil engineering sectors;• Specialises in the processing and transport of carbon-based minerals;• Also offer logistics, multi-disciplined engineering and land management;• Services offered across the UK.	<ul style="list-style-type: none">• Energy and waste transport businesses;• Located in the UK with a focus on the North East and Yorkshire;• Turnover up to £100m.

Location: England

14743 - LOGISTICS (*CLICK REFERENCE TO ENQUIRE*)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Logistics company;• Services offered include multichannel, warehousing, retail consolidation and customs warehousing;• Based in the North.	<ul style="list-style-type: none">• Logistics companies;• Offering a wide range of bespoke services;• Located in the UK;• Turnover above £10m.

Location: England

264412 - LOGISTICS & TRANSPORTATION (*CLICK REFERENCE TO ENQUIRE*)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of customised transportation and logistics services;• For time critical high-value goods;• Located in the US.	<ul style="list-style-type: none">• Providers of logistics and transportation services;• Located in Europe;• Turnover >£5m.

Location: USA

13666 - FOURTH PARTY LOGISTICS (*CLICK REFERENCE TO ENQUIRE*)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Fourth party logistics provider;• Designs and manages bespoke supply chain solutions;• Markets include high-end fashion & luxury goods, healthcare, automotive and agriculture;• Operates throughout the UK and Europe.	<ul style="list-style-type: none">• Fourth party logistics providers;• Located in the UK;• European presence of interest;• Turnover c.£1m.

Location: England

262762 - HAULAGE & HAULAGE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• General haulage and logistics provider;• Employs over 700 drivers;• UK-based.	<ul style="list-style-type: none">• General haulage and haulage recruitment businesses;• UK-based;• Turnover >£1m.

Location: England**15775 - TRANSPORT, WAREHOUSE & DISTRIBUTION** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Transport, warehousing and distribution business;• Services include general loads, palletised distribution, project management, warehousing, contract distribution and freight forwarding;• Based in the South East.	<ul style="list-style-type: none">• Transport, warehousing and distribution businesses;• Located in the UK;• Turnover above £1.5m.

Location: England**265028 - TRANSPORT LOGISTICS** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of logistics services;• Focused on transport and warehouse management;• Located in the Netherlands.	<ul style="list-style-type: none">• Transport logistics businesses with a focus on management;• Mission critical, time critical and express logistics;• Asset light businesses;• Located in Europe;• Turnover in excess of €2m.

Location: Netherlands

254482 - ROAD HAULAGE, WAREHOUSING & DISTRIBUTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Transport business;• Part of a well-financed investment group.	<ul style="list-style-type: none">• Road haulage, warehousing and distribution sectors;• Located in the UK, US and Europe;• Turnover in the range of £10m-£100m.

Location: England

8522 - PALLETISED FREIGHT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Logistics and transport service provider;• Provides essential logistics, stock management, pick, pack, collect and pallet delivery;• Operates across the UK.	<ul style="list-style-type: none">• Palletised freight delivery;• Storage facility;• Located in the UK;• Minimum EBITDA £500k.

Location: England

5934 - RETAILER CONTRACTS & LOGISTICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Logistics provider;• Delivers bespoke end-to-end supply chains;• Specialises in international logistics, value added services, contract logistic, multi-channel and fulfilment;• Operates internationally.	<ul style="list-style-type: none">• Retailer contracts and logistics providers;• Located in the Midlands;• Turnover above £1m.

Location: England

9382 - LOGISTIC SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • International logistics services provider; • Offers logistics services to the retail, wholesale, oil, energy and other sectors; • History of acquisitions; • Operates in the UK, South Africa and Asia. 	<ul style="list-style-type: none"> • Logistics services providers; • Focus on technology; • Located globally; • EBITDA up to £2m.

Location: England**1187 - HGV DRIVING AGENCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of pan-European logistics and transport services; • Services include automotive, bulk liquids and contract distribution; • Operates throughout the UK and Europe. 	<ul style="list-style-type: none"> • Driving agencies: <ul style="list-style-type: none"> ○ Supplying temporary and permanent HGV drivers, ○ Located in North West, Midlands and Yorkshire, ○ Turnover in the range of £2m-£20m; • Specialist transport and logistics providers: <ul style="list-style-type: none"> ○ Heavy loads, plant machinery transport, ○ Located in North West, Midlands, Bristol, Thames and Humberside, ○ Turnover between £3m-£5m, ○ Automotive transportation, ○ Vans and cars, ○ Located in the UK, ○ Turnover between £3m-£5m.

Location: England

266231 - PALLET DISTRIBUTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Pallet distribution provider;• Located in the UK.	<ul style="list-style-type: none">• Pallet distribution providers;• Other haulage-related businesses;• UK-based;• Turnover up to £30m.

Location: England

256880 - PARCEL COURIER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of express and same-day delivery services;• Operates though several brands to offer same-day, nest-day and international parcel delivery services;• Also offers chauffeurs, contact drivers and van hire.	<ul style="list-style-type: none">• Domestic and international parcel couriers;• Located in the UK;• Minimum EBITDA of £250k.

Location: England

8069 - FOOD & DRINK LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of specialist logistic solutions to the food and drink industry;• Core services are the provision of warehousing and transportation for chilled and ambient food & drink products;• Operates across the UK and Ireland.	<ul style="list-style-type: none">• Food and drink logistics providers;• Value add warehousing & e-fulfilment and pick & pack;• Based in the UK or Ireland;• Minimum EBITDA of £500k.

Location: England

264297 - LOGISTICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • Provider of supply chain logistics; • Located in Japan; • Operates globally. 	<ul style="list-style-type: none"> • Logistics providers; • No interest in retail logistics; • Located worldwide; • EBITDA >£700k.

Location: Japan**262807 - LOGISTICS & SUPPLY CHAIN** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Logistics and supply chain management; • Imports from the US, China, Taiwan and the Far East; • Services include sea, air, road & rail freight, warehousing, contract logistics and insurance. 	<ul style="list-style-type: none"> • Businesses operating at all stages of the import/export chain; • Warehousing holding stockists for online retailers; • US-based; • Minimum EBITDA £1m.

Location: England**269258 - OIL & CHEMICAL TANKER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • International provider of maritime transport services; • Services in dry cargo, product tankers, containership, ship management and related services; • Headquartered in Italy. 	<ul style="list-style-type: none"> • Provider of oil and chemical tanker services; • Includes transportation, ship management and crew provision; • Operations in bunkering; • Located globally; • Minimum EBITDA €1m.

Location: Italy

264948 - LOGISTICS, HAULAGE & WAREHOUSING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Logistics and warehouse specialist;• Services include storage, packaging and operations;• Part of a well-financed investment group.	<ul style="list-style-type: none">• Logistics, haulage and warehousing;• UK-based;• Turnover up to £10m.

Location: England

1696 - FREIGHT FORWARDING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Integrated logistics business;• Services include logistics, freight forwarding, supply chain solutions and ISO tank solutions;• Headquartered in Hong Kong;• Operates globally.	<ul style="list-style-type: none">• Pure freight forwarding companies;• Located globally;• Turnover above £2m.

Location: Hong Kong

9638 - EXPRESS/TIME CRITICAL FREIGHT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Expedited freight transport and logistics services provider;• Road and air freight, air charter, on-board courier and freight forwarding;• History of acquisitions;• Operates worldwide.	<ul style="list-style-type: none">• Express delivery/time critical freight services;• For a range of sectors;• Located globally;• Turnover in the range of £1m-£5m.

Location: England

15128 - TRANSPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Transport services business;• Offers warehousing, distribution, supply chain solutions and logistics consultancy services;• Operates across the UK.	<ul style="list-style-type: none">• Transport services providers;• UK-based;• Minimum EBITDA of £250k.

Location: England**263892 - SINGLE-MAN B2B DELIVERIES** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Logistics provider;• Specialises in retail delivery and parcel & freight logistics;• Located in the UK.	<ul style="list-style-type: none">• Single-man B2B deliveries;• Located in the UK;• Minimum EBITDA £250k.

Location: England**260396 - AIR, SEA & ROAD FREIGHT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Transport and logistics provider;• Multiple sites in the UK and Hong Kong;• Services include air & sea freight, logistics and warehousing;• Global operations.	<ul style="list-style-type: none">• Air, sea and road freight forwarding;• Located within the UK;• Turnover above £8m.

Location: England

255389 - PHARMACEUTICAL DISTRIBUTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Pharmaceuticals storage and distribution provider;• Operates across Europe.	<ul style="list-style-type: none">• Packaging and distribution providers serving the pharmaceutical industry;• Located in Europe, Asia and North America;• Minimum EBITDA £1m.

Location: England

252493 - TWO/THREE-MAN DELIVERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of logistics services;• Two-man delivery service provider;• Located in the UK	<ul style="list-style-type: none">• Two- or three-man delivery service providers;• Located in the UK;• Minimum EBITDA £250k.

Location: England

2698 - HEALTH & PHARMA LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Global courier;• Transports products for use in clinical trials.	<ul style="list-style-type: none">• Logistics businesses;• For the health and pharma sector;• Located globally;• Turnover up to £8m.

Location: England

256888 - WAREHOUSING & GENERAL HAULAGE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish privately-owned;• Fleet of road transport equipment;• Operates throughout Europe.	<ul style="list-style-type: none">• Warehousing and general haulage;• Located in the Midlands;• Turnover in the range of £10m-£20m.

Location: Ireland

255339 - POST & PARCEL DELIVERY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Post and parcel delivery provider;• Operates worldwide through a network of wholly-owned subsidiaries and partner companies.	<ul style="list-style-type: none">• Post and parcel delivery service providers;• Serving consumers, businesses and communities across the UK;• European couriers;• Minimum EBITDA of £1m.

Location: England

268814 - TRANSPORT & LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Transport and logistics solutions provider;• Serves a range of sectors;• Active across Europe;• Headquartered in Belgium.	<ul style="list-style-type: none">• International transport and logistics operations;• Located across Europe;• Minimum EBITDA of €1m.

Location: Belgium

253603 - THIRD-PARTY LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• JSE-listed;• Logistics provider;• End-to-end supply chain;• Located in South Africa;• Offices located globally.	<ul style="list-style-type: none">• Third-party logistics providers;• Non-asset based;• Located globally;• Minimum EBITDA £1m.

Location: South Africa

8288 - LOGISTICS, HAULAGE & TRANSPORT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Logistics group operating in the haulage and warehouse sector;• UK-based.	<ul style="list-style-type: none">• Logistics, haulage and transport businesses;• UK-based;• Turnover >£10m.

Location: England

6380 - SAME DAY DELIVERY & FULFILMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of same-day courier services;• National delivery network;• Located in the UK.	<ul style="list-style-type: none">• Providers of regional same day delivery and fulfilment services;• Located in the UK;• Minimum EBITDA £500k.

Location: England

TRAVEL

261060 - HIGH-END TRAVEL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• High-end group of travel brands covering winter sports, cycling and boutique exploration companies;• UK-based.	<ul style="list-style-type: none">• High-end travel businesses with a focus on boutique holidays and activities;• UK-based;• Turnover >£1m.

Location: England

11554 - TRAVEL MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Full-service travel management company;• Services include 24/7 support, online expense tools, rewards and incentives and security management;• Clients include corporate, business, sportsmen/women, offshore and luxury travellers;• UK-based.	<ul style="list-style-type: none">• Travel management companies;• UK-based;• Any turnover and EBITDA considered.

Location: England

269227 - MARKETPLACE PLATFORM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Group of online travel marketplaces;• Accommodation includes self-catered cottages, apartments, lodges and/or hotels;• Last minute holiday focus;• Located in the UK.	<ul style="list-style-type: none">• Marketplace platforms for holiday and hotel rentals;• Preferably organic, last minute and/or deal-based traffic;• Located in Europe;• Turnover up to £10m.

Location: England

257924 - TRAVEL AGENCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Online travel agency; • Specialises in luxury holidays; • Located in the South East. 	<ul style="list-style-type: none"> • Travel agencies; • Luxury holidays and experiences; • Located in the UK; • Turnover above £1m.

Location: England**254876 - TRAVEL MANAGEMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Corporate and high-end travel provider; • Strong history of acquisitions; • Operations in the UK and US. 	<ul style="list-style-type: none"> • Travel management providers; • Focus on high end corporate travel, golfing trips and private jet provision; • Also interested in concierge services centred around ticket provision for events; • Located in Greater London and the North West; • Turnover up to £30m.

Location: England**14302 - TRAVEL AGENCY & TOUR OPERATOR** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Independent travel agency; • Award winning; • Strong history of acquisitions; • Branches nationwide. 	<ul style="list-style-type: none"> • Travel agencies and small tour operators; • Offering a range of holidays including long haul, honeymoon breaks, cruises, city breaks, family holidays, ski breaks and tours; • ABTA and ATOL bonded; • Located in the UK; • Turnover >£500k.

Location: England

3857 - COACH & AIR TOUR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Coach tour holiday operator; • Offers short breaks by coach; • Operates across Europe. 	<ul style="list-style-type: none"> • Coach and air tour operators; • Preferably with a strong web presence; • Located within/close to Yorkshire; • Turnover up to £5m.

Location: England**251521 - TOUR OPERATOR** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Online travel agency; • Offers luxury and safari holidays; • Located in the Midlands. 	<ul style="list-style-type: none"> • Online holiday providers and tour operators; • Focused on luxury and honeymoon holidays; • Trips offered outside of Europe; • Family holiday providers; • UK-based; • Turnover up to £5m.

Location: England**6342 - TRAVEL AGENCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • AIM-listed; • Group of travel agencies; • Designs environmentally friendly, luxury resorts in the Mediterranean. 	<ul style="list-style-type: none"> • Established distribution-led travel businesses operating in the Mediterranean; • Will also consider other travel, accommodation and leisure service providers; • Located in the North of England; • Turnover in the range of £500k-£20m; • Profitable.

Location: England

251975 - TAXI & PRIVATE CAR HIRE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Private taxi and car hire group;• Four taxi companies within portfolio;• Nationwide operations.	<ul style="list-style-type: none">• Taxi and private car hire;• Must have more than 50 drivers/cars;• Located in the UK;• Particularly interested in South Wales, Bristol, South West, Leeds, Birmingham and Solihull;• No interest in London;• Do not base acquisitions on turnover - based on drivers/cars.

Location: Wales

6753 - CORPORATE TRAVEL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Premium corporate travel management provider;• Event management service provider;• Provides protection for employees and strategic insights (business intelligence, consultancy);• Located in the UK.	<ul style="list-style-type: none">• Providers of premium corporate travel;• Developers of travel management technology;• Located in Europe;• Minimum EBITDA £500k.

Location: England

5885 - BUS OPERATOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Bus operator;• Routes are for businesses, public, private individuals and local authorities;• Operates across the West Midlands and South West.	<ul style="list-style-type: none">• Bus operators;• Located in the UK;• Preferably Midlands-based;• Turnover up to £15m.

Location: England

11319 - COACH & BUS OPERATOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Coach operator;• Services include corporate travel, private coach hire and school coach hire;• History of acquisitions;• Operates across the UK and Europe.	<ul style="list-style-type: none">• Bus and coach operators;• Located in the UK, excluding Scotland;• Turnover up to £10m.

Location: England

260728 - ONLINE TRAVEL AGENCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Online travel agent and tour operator;• Provides airline tickets, hotel rooms, package holiday through online channel;• Over 50 agencies;• Located in France.	<ul style="list-style-type: none">• Online travel agencies or travel management businesses;• Located in France;• Minimum EBITDA £500k.

Location: France

268108 - TRAVEL EXPERIENCES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Luxury travel experiences provider;• Offers a range of travel experiences across Africa, Asia, Europe and Australasia.	<ul style="list-style-type: none">• Travel businesses offering a range of travel experiences;• Above 65% client repeat/referral rate;• Located in the UK and US;• Turnover in the range of £1m-£5m;• Gross margin above 22%.

Location: England

255392 - CHAFFEUR SERVICE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Transport provider for corporates; • Provides chauffeur services for roadshows and events; • Located in the UK. 	<ul style="list-style-type: none"> • Transportation services for corporates; • Software to manage bookings; • Located internationally; • Minimum EBITDA £500k.

Location: England**6370 - TRAVEL AGENCY & TOURIST TRAVEL** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • Tourism group; • Active in incentive schemes and congresses, event management, outdoor management training, safaris, sport and activities group, spas, hotels and transportation; • Headquartered in the Czech Republic; • Operates globally. 	<ul style="list-style-type: none"> • Tour and package holiday providers; • Tourist travel; • Travel agencies; • Spas and hotels; • Event management businesses; • Located globally; • Minimum EBITDA of £250k.

Location: Czech Republic**7604 - HOLIDAY PARKS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Holiday parks (caravan, chalet, apartment, short breaks); • Most popular are the static caravans, touring caravan and camping sites; • Located in the UK. 	<ul style="list-style-type: none"> • Holiday parks; • Caravan/lodge parks; • Located in the UK; • Minimum EBITDA £500k.

Location: England

255550 - ONLINE TRAVEL AGENCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Online travel agency; • Based in the Netherlands; • Operations throughout Europe. 	<ul style="list-style-type: none"> • Online travel agencies; • Pure travel agencies with no interest in tour operators; • Located in the UK and Europe; • Turnover in the range of €10m-€200m.

Location: Netherlands**8228 - RETAIL, TRAVEL, HOSPITALITY & EDUCATION SECTORS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • Large conglomerate operating across numerous industries; • Services focus on the retail, travel technology, aviation, hospitality and education sectors; • Headquartered in Asia. 	<ul style="list-style-type: none"> • Business entities within the retail, travel technology, aviation, hospitality and education sectors; • Includes luxury hotels, resorts, restaurants, travel agencies, flight services and educational institutions for the tourism & aviation sector; • Located globally; • Any size.

Location: UAE**255603 - ONLINE PRICE COMPARISON** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Holiday price comparison provider; • Websites offer 80 million holiday packages from 50 UK based tour operators. 	<ul style="list-style-type: none"> • Online holiday price comparison provider; • Holiday homes price comparison site; • Located in the UK; • Minimum EBITDA £500k.

Location: England

252075 - BUS OPERATOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Bus operator; • Offers public transport; • Located in Scotland. 	<ul style="list-style-type: none"> • Bus operators; • Located within Europe; • No interest in Bulgaria; • Turnover up to £10m.

Location: Scotland**268722 - TOUR OPERATOR** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Provider of trips and tours; • Trips and tours depart from the Netherlands and go to Scandinavia and Northern Europe. 	<ul style="list-style-type: none"> • Tour operators; • Travel businesses; • Located in Europe with a focus on Scandinavia and Northern Europe; • Minimum EBITDA of €1m.

Location: Netherlands**250697 - CHAFFEURING & PRIVATE DRIVERS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Driving services provider; • Chauffeuring and private drivers. 	<ul style="list-style-type: none"> • Executive chauffeur car service firms; • Located in the UK; • EBITDA above £250k.

Location: England**255230 - SELF-CATERING HOLIDAYS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Self-catering holidays marketplace with over 6000 properties; • Located in the UK. 	<ul style="list-style-type: none"> • Self-catering holiday rental agents; • Located in the UK; • Minimum EBITDA £250k.

Location: England

268453 - TRAVEL AGENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Travel agency specialising in low-cost package holidays;• Large network of branches;• Located in Japan.	<ul style="list-style-type: none">• Package holiday travel agents;• Located globally;• EBITDA >£1m.

Location: England