



PROFESSIONAL & GENERAL SERVICES
BUYERS

ACQUISITIVE IN THE UK & ROI

OCTOBER 2020

Sectors Featured Include: Financial General, Legal, Marketing
Communications, Media, Real Estate, Recruitment, Transport and
Travel

SECTORS

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- [MEDIA](#)
- [REAL ESTATE](#)
- [RECRUITMENT](#)
- [TRANSPORT](#)
- [TRAVEL](#)

FINANCIAL GENERAL

17217 - INSURANCE BROKING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Insurance brokers providing health, motor, business, home, leisure, motorcycle, pet, travel, truck, specialist niche and life insurance;• Headquartered in the UK.	<ul style="list-style-type: none">• Providers of insurance broking or associated services;• Located in Europe and the US;• Turnover >£5m.

Location: England

259385 - INSURANCE BROKERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish privately-owned;• Financial services provider;• Offers fundraising & financing, sales & liquidity and investment & acquisitions services.	<ul style="list-style-type: none">• Small financial services providers;• Specifically insurance brokers;• Located in the UK and Ireland;• Turnover in the range of £500k-£10m.

Location: Ireland

256278 - FRANCHISES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Franchise operator;• Over 400 franchisees;• Headquartered in the UK.	<ul style="list-style-type: none">• B2C franchises in the recruitment, marketing, finance and technology sectors;• B2B franchises in draining, pumps and plumbing services;• Located in the UK;• Any size.

Location: England

268260 - MOTOR INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish privately-owned;• Motor insurance provider;• Actively acquisitive;• Headquartered in Dublin.	<ul style="list-style-type: none">• Insurance brokers;• Strong growth history;• Preference for the UK;• Will consider Europe;• Turnover up to £10m.

Location: Ireland**262239 - SPECIALTY INSURANCE** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Leading speciality insurance and benefits brokerage firm;• Headquartered in the US;• Offices in the US, Canada, Bermuda and the UK.	<ul style="list-style-type: none">• Specialty insurance brokers;• Located in Europe;• Turnover >£5m.

Location: USA**267804 - INSURANCE INTERMEDIARY** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Independent insurance intermediary group;• National network of insurance brokers operating in global, specialty insurance and re-insurance;• Operates across the UK.	<ul style="list-style-type: none">• Brokers, MGAs and non-commoditised businesses;• Looking to benefit from operational support in regulatory compliance, IT and finance;• UK-based;• Minimum deal size £3m.

Location: England

255613 - ONLINE HOME INSURANCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Online home insurance provider; • Uses proprietary data and technology to provide quotes via its brands; • Located in the UK. 	<ul style="list-style-type: none"> • Online home insurance providers; • Located in the UK; • Minimum EBITDA £500k.

Location: England**266836 - TAX CONSULTANCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Tax consultancy; • Offers capital allowance, research & development services and the patent box tax reliefs; • Services offered to clients across the UK. 	<ul style="list-style-type: none"> • Tax consultancies; • Focus on R&D, capital allowance and patent box tax relief; • UK-based; • Minimum EBITDA £250k.

Location: England**265576 - SPECIALIST MOTOR INSURANCE** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Motor insurance provider; • Aimed at the non-stand motor insurance market; • Provides insurance for private car, taxi, van, courier, fleet, motor trade, household; • Located in the UK. 	<ul style="list-style-type: none"> • Specialist motor insurance providers; • Located in the UK; • Minimum EBITDA £500k.

Location: England

260017 - VALUATION & ADVISORY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Valuation and advisory services providers;• Offers services to a broad range of industries;• Customers include banks, financial institutions and PE firms.	<ul style="list-style-type: none">• Providers of valuation and advisory services;• Located in the UK;• Turnover up to £10m.

Location: England

257777 - INSURANCE SECTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas limited liability partnership;• Insurance group;• Located in the US.	<ul style="list-style-type: none">• Insurance sector;• Located globally;• Looking to expand outside the US;• Turnover in excess of £1m.

Location: USA

267453 - CORPORATE SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Services include financial planning, payroll services and travel management;• Based in the Isle of Man.	<ul style="list-style-type: none">• Corporate service providers;• Offshore jurisdictions only (Isle of Man, Channel Islands, Caribbean and Asia);• EBITDA between £250k-£3m.

Location: Isle of Man

266190 - CREDIT PROVIDER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Interest-free credit provider;• Based in the UK.	<ul style="list-style-type: none">• Credit providers;• Based in the UK;• Turnover up to £10m.

Location: England

265752 - MORTGAGE BROKER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Mortgage broker;• Specialises in mortgages, re-mortgages and buy-to-let mortgages;• UK-based.	<ul style="list-style-type: none">• Independent mortgage brokers;• Employee benefit providers;• Authorised by the FCA;• UK-based;• EBITDA >£500k.

Location: England

6367 - FINANCIAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Financial planning group;• Provides range of services to improve consumers financial situation;• Debt management plans and IVAs, legal services, insurance services;• Located in the UK.	<ul style="list-style-type: none">• Online financial service providers;• Online legal services;• Located in the UK;• Minimum EBITDA £500k.

Location: England

260137 - WEALTH MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Wealth management group;• Offers financial planning services to individuals and SMEs in relation to asset management, pension schemes, trust funds and tax;• UK-based.	<ul style="list-style-type: none">• Wealth management opportunities;• UK-based;• Turnover >£500k.

Location: England

8679 - NON-SECURED LOANS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Main Market-listed; • Loan and savings company; • Based in the Midlands. 	<ul style="list-style-type: none"> • Non-secured loan companies; • Also looking to enter other areas such as asset-backed lending services; • Located in the UK; • Turnover up to £10m.

Location: England**265466 - INSURANCE BROKER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Online temporary insurance provider; • Provides temporary car, van, bike, home, learner driver, student and expat insurance; • UK-based. 	<ul style="list-style-type: none"> • Insurance providers and brokers; • Sectors of interest are travel and pet insurance; • UK-based; • Any turnover or EBITDA considered.

Location: England**255942 - IFAS & FINANCIAL CONSULTANCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of financial advice services; • Personal services include investments, pensions, tax planning, protection and mortgages; • Corporate services include auto-enrolment, financial planning, investments, group schemes, protection and medical insurance; • Managing client assets above £2bn. 	<ul style="list-style-type: none"> • IFAs and financial consultancy businesses; • Located across the UK; • Any size.

Location: England

262625 - TRAVEL INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Travel insurance broker for customers with pre-existing medical conditions;• Operates in the UK, Ireland and Australia.	<ul style="list-style-type: none">• Travel insurance brokers for customers over the age of 50;• Located in the UK;• Minimum EBITDA £250k.

Location: England

261430 - B2B/B2C INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Network of insurance intermediaries providing insurance products from leading UK companies;• Products include household, landlord, travel, boat, commercial and caravan insurance;• Based in the UK.	<ul style="list-style-type: none">• B2B/B2C insurance brokers;• Niche products or distribution channels;• Located in the UK;• Revenues in excess of £1m.

Location: England

255639 - CAR LEASES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of leased cars to businesses to incentivise employees;• Services include salary sacrifice car schemes, contract hire, daily rental;• Located in the UK.	<ul style="list-style-type: none">• Providers of contract hire and salary sacrifice car leases;• Located in the UK;• Minimum EBITDA £250k.

Location: England

270734 - RESEARCH ANALYSIS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of research analysis and data for investment process solutions used by asset managers; • Located in the UK. 	<ul style="list-style-type: none"> • Research analysis, data and events companies; • Located in the UK and US; • Minimum EBITDA £250k.

Location: England**270934 - MOTOR FINANCE** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Online B2B car finance broker platform for dealers and customers looking for used cars; • Located in the UK. 	<ul style="list-style-type: none"> • Technology providers for the motor finance sectors; • Located in the UK; • Minimum EBITDA £250k.

Location: England**267755 - PENSION TRUST ADMINISTRATION** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Investment administration services to UK pension schemes; • Located in the UK. 	<ul style="list-style-type: none"> • Providers of administration services to pension trusts; • Located in the UK; • Minimum EBITDA £500k.

Location: England**268755 - FUND CONSULTANCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of management and consulting services of investment funds; • Located in Ireland. 	<ul style="list-style-type: none"> • Fund consultancies; • UK-based; • Minimum EBITDA £500k.

Location: Ireland

264229 - SME INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Commercial SME insurance broker;• Expertise in niche verticals such as property and construction;• Located in the UK.	<ul style="list-style-type: none">• SME insurance brokers (chains or independents);• Located in the UK;• Minimum EBITDA £500k.

Location: England

5535 - FINANCIAL ADVISOR & WEALTH MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Financial services provider;• Services include investment funding, wealth management and retirement & mortgage advice;• Located in the Midlands.	<ul style="list-style-type: none">• Privately-owned financial advisors;• Privately-owned wealth management firms;• Located in the UK;• Turnover up to £5m.

Location: England

4279 - FINANCIAL ADVISORY & WEALTH MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Financial advisory firm;• c.£150m investments under management;• Active across the UK.	<ul style="list-style-type: none">• Financial advisory, wealth management and DFM firms;• Low ratio of trail income to funds under management;• High number of assets but low recurring income;• Located across the UK;• c.£100m assets under management;• c.£1m of recurring revenue.

Location: England

269983 - INSURANCE COMPARISON *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Price comparison enabler of insurance and financial offers (mortgages, TV, telephone, internet, electricity and gas);• Located in Italy.	<ul style="list-style-type: none">• Insurance and financial products comparison providers;• Insurance broker;• Located in Europe;• Minimum EBITDA €250k.

Location: Italy

267758 - INSURANCE BROKER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Insurance broker;• Specialist in the finance and leasing industry;• Located in the UK.	<ul style="list-style-type: none">• Insurance brokers (independent and chains);• Located in Europe, preferably the Netherlands;• Minimum EBITDA £500k.

Location: Wales

115785 - FINANCIAL & PROFESSIONAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of financial and professional services companies;• Offers financial planning, investment management, tax services, accounting, corporate finance and fund administration services;• £16bn FUM with 13 offices across the UK, Ireland and Jersey.	<ul style="list-style-type: none">• Providers of private investor and business financial & professional services;• Located in the UK;• Minimum turnover £10m.

Location: England

4523 - FINANCIAL ADVISORY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Chartered financial planning firm; • Operates across the UK. 	<ul style="list-style-type: none"> • Independent financial advisory firms; • Each firm must have 3 advisors at the time of purchase; • Located in the UK; • Minimum turnover £750k.

Location: England**16819 - IFA** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Wealth management and financial planning services provider; • Serves individuals and corporate clients; • Located in the UK. 	<ul style="list-style-type: none"> • Independent financial advisory firms; • Located in the UK; • Minimum EBITDA £200k.

Location: England**266860 - FUND ADMINISTRATION** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Financial services company looking after HNWIs; • Operating across Europe and areas of South America. 	<ul style="list-style-type: none"> • Trustee and corporate services of a non private client nature; • Secretarial governance and administration services; • Located in the UK and Benelux; • Income in the range of £1m-£10m; • Generating a net bottom line profit ratio of at least 20% or can reach 20%+ in a reasonably short length of time; • Annuity of at least 30%, ideally more.

Location: England

2010 - FUNERAL FINANCIAL PLANNING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of funeral financial planning services;• Located in the UK.	<ul style="list-style-type: none">• Providers of funeral financial planning and niche insurance services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

267632 - GAMBLING COMPLIANCE & REGULATORY INTELLIGENCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Publisher of gambling compliance and payment operations;• Offers risk management for betting and payment officers;• Located in the UK.	<ul style="list-style-type: none">• Providers of gambling compliance and regulatory intelligence;• Located in the UK;• Minimum EBITDA £250k.

Location: England

265042 - FINANCIAL RISK MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of treasury and risk management solutions;• Clients include corporates, private equity and infrastructure funds;• Located in the UK.	<ul style="list-style-type: none">• Providers of financial risk management solutions;• Management of interest rates, foreign exchange, cash, banking;• Located in Europe;• Minimum EBITDA £250k.

Location: England

252600 - IFAS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of financial advisory services;• Provides savings, investments, retirement planning, pensions, workplace benefits;• Located in the UK.	<ul style="list-style-type: none">• IFAs of up to 50 advisors;• High levels of recurring revenue;• Carve out from a corporate (buying the company books);• Located in the UK;• Minimum EBITDA £250k.

Location: England

255613 - ONLINE INSURANCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Online home insurance provider;• Uses proprietary data and technology to provide quotes via its brands;• Located in the UK.	<ul style="list-style-type: none">• Online insurance providers;• Located in the UK;• Minimum EBITDA £500k.

Location: England

4915 - INSURANCE & HEALTHCARE BROKER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Part of an international professional services group;• Independent consultancy;• Provides advice on insurance, employee benefits, healthcare and financial planning;• Active across the UK.	<ul style="list-style-type: none">• Commercial insurance and healthcare brokers;• Employee benefit consultancies;• Group risk brokers;• Located across the UK;• Transaction size up to £10m.

Location: England

9590 - WEALTH MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of wealth management services;• Educates employees on how to maximise savings and prepare for retirement;• Located in the UK.	<ul style="list-style-type: none">• Providers of wealth management to employees;• Fund management services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

1895 - FINANCIAL PLANNING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of financial planning and wealth advisory;• IFA consolidator (15 firms);• Located in the UK.	<ul style="list-style-type: none">• Providers of financial planning (IFAs);• Financial advisory and wealth management;• Located in the UK;• Minimum EBITDA £100k.

Location: England

252510 - FINANCIAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Professional services firm;• Services include tax solutions, corporate finance, family office, offshore services, wealth management and other specialist services;• Services offered across the UK and the Middle East.	<ul style="list-style-type: none">• Financial services providers; Services including tax solutions, corporate finance, offshore services and wealth management;• UK-based;• Deal size up to £6m.

Location: England

15937 - PAYMENT PROCESSING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of international money transfers;• Allows money to be transferred cross-border quickly;• Located in the UK.	<ul style="list-style-type: none">• Developers and providers of payment processing;• Located in Europe;• Minimum EBITDA £250k.

Location: England

253657 - WEALTH MANAGEMENT & IFAS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Wealth management and IFA firm;• Services include managing investment products and providing private clients with investment, savings and wealth management advice;• Based in the South;• c.£20m available for acquisitions.	<ul style="list-style-type: none">• Financial planning and DFMs;• Located in the UK;• Any size.

Location: England

264613 - INSURANCE PROVIDER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Vehicle insurance broker;• Located in the UK.	<ul style="list-style-type: none">• Providers of insurance in adjacent sectors e.g. home;• Motor broking businesses with a tech or software angle;• Located in the UK;• Minimum EBITDA £1m.

Location: England

261940 - INSURANCE BROKER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Insurance broker;• Commercial and personal insurance;• Located in the UK.	<ul style="list-style-type: none">• Insurance brokers;• Located in the UK;• Minimum EBITDA £250k.

Location: England

252364 - ASSET FINANCE & LOANS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Asset finance services;• Loans and asset finance to SMEs;• History of acquisitions;• Located in the South.	<ul style="list-style-type: none">• Asset finance and loan providers;• Located in the UK;• Turnover up to £5m.

Location: England

262472 - FINANCIAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Group of financial service providers;• Provides on-platform only discretionary fund management, regulatory compliance & business consulting services and whole market mortgage provision;• Services offered to directly authorised financial advisors across the UK.	<ul style="list-style-type: none">• Financial service providers;• Offering a range of services across mortgages, pensions, investments and compliance;• IFA support services;• UK-based;• Minimum EBITDA of £250k.

Location: England

267833 - INSURANCE FIRM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Insurance firm; • Wholesaler of motor, life, home, pet, sport and travel insurance; • Serves personal and commercial clients; • UK-based. 	<ul style="list-style-type: none"> • Sellers of insurance; • Personal or commercial clients; • UK-based; • Minimum EBITDA £250k.

Location: England**13149 - IFAS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Financial services provider; • Services include pensions and property & tax planning to private & corporate clients; • Five offices located across the UK. 	<ul style="list-style-type: none"> • IFAs focused on private clients; • Located anywhere in the UK; • Funds under management in excess of £50m.

Location: England**258729 - INSURANCE BROKER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Independent insurance brokers; • Serves large AIM-listed firms, boutique businesses and private clients; • Broad range of business sectors; • Strong acquisition history; • Operates nationally. 	<ul style="list-style-type: none"> • Insurance brokers and suppliers; • Broad sector focus; • Divisions include corporate risks, hospitality, real estate, travel and medical insurance; • Located in the UK; • Turnover above £1m.

Location: England

268779 - DEBT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Specialist financial agency in the consumer debt recovery market;• Offers debt advice and debt management services;• Services offered across the UK.	<ul style="list-style-type: none">• Financial companies;• Focused on debt service provision;• Based in the UK;• Minimum EBITDA £250k.

Location: England

2223 - PENSION & WEALTH MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Financial consultancy;• Offers pension and wealth management services to controlling directors, professionals, owner managed businesses and small-medium plcs;• Services offered across the UK.	<ul style="list-style-type: none">• Pension and wealth management providers;• UK-based;• Minimum EBITDA of £250k.

Location: England

265656 - IFAS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK limited liability partnership;• Financial services;• £1bn funds under management;• Looking to acquire businesses in order to reach £5bn of funds under management.	<ul style="list-style-type: none">• IFAs;• Can sell into the existing IFA as a merger, or set up separately as an AR if the business wants to retain their identity;• Seller can remain or leave;• Located in the UK;• FUM/AUM >£20m.

Location: England

12638 - FINANCIAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Independent financial advisors;• Provides financial advice to individuals;• Operates across the UK.	<ul style="list-style-type: none">• Financial services providers;• Services include pensions, investments, mortgages, ISAs and bonds;• Located in Yorkshire and the North East;• EBITDA up to £1m.

Location: England

433 - SPECIALIST INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Private insurance broker and risk management advisor;• Specialist insurance;• Operates internationally.	<ul style="list-style-type: none">• Specialist insurance businesses;• Located within the UK;• Turnover above £10m.

Location: England

262992 - ACCOUNTANCY & PAYROLL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Payroll provider with expertise in the field of contracting;• Provides clients with fully tax compliant, PAYE payroll and employment services, including HR and administration;• Active across the UK.	<ul style="list-style-type: none">• Umbrella payroll and payroll Bureaus;• Located across the UK;• Northern England-based accountancy firms;• Revenue up to £30m.

Location: England

270482 - IFAS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Investor targeting UK IFAs;• Takes a majority stake or acquires all equity;• Merges local firms to create regional scale;• Offers portfolio businesses a range of services aimed at growth;• Active across the UK.	<ul style="list-style-type: none">• IFAs;• No interest in individual investors;• Located across the UK;• Any size.

Location: England

259648 - EQUINE & PET INSURANCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Online retailer of equestrian clothing & accessories, and pet products;• Group includes many respectable brands.	<ul style="list-style-type: none">• Equine and pet insurance brokers;• Located in the North;• Turnover up to £10m.

Location: England

LEGAL

10696 - PROFESSIONAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Professional services business;• Funds readily available;• Flexible deal structure to suit diverse shareholder circumstances.	<ul style="list-style-type: none">• Professional services businesses;• Regulatory, compliance or tax space;• Proven management team with the desire to accelerate their growth as part of a listed professional services company;• Must have a strong market position regionally or nationally;• Based in England;• Turnover in the range of £2m-£20m.

Location: England

15125 - LEGAL FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Investor in legal firms;• Active across the UK.	<ul style="list-style-type: none">• Existing high street legal practices;• Located in England and Wales;• Turnover <£5m.

Location: England

259025 - LAW PRACTICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Law firm;• Services include commercial law & finance, corporate, family, tax and investment;• UK-based.	<ul style="list-style-type: none">• Law practices;• UK-based;• Any turnover and EBITDA considered.

Location: England

12959 - PERSONAL & CONSUMER LEGAL PRACTICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of legal services; • Located in the UK. 	<ul style="list-style-type: none"> • Personal and consumer legal practices; • Located in the UK; • Minimum EBITDA £100k.

Location: England**264874 - LEGAL TECH** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Publisher of rankings and directories for the legal sector; • Located in the UK. 	<ul style="list-style-type: none"> • Developers of technology for the legal sector; • Provided on a subscription basis; • Located in Europe; • Minimum EBITDA £500k.

Location: England**267786 - RESIDENTIAL LEGAL SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provides legal services to the residential property and re-mortgage markets; • Located in the UK. 	<ul style="list-style-type: none"> • Legal services providers to the residential market; • Located in the UK; • Minimum EBITDA £500k.

Location: England**252997 - LEGAL SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK limited liability partnership; • National law firm; • Service sectors include banking & finance, corporate, family law, immigration and real estate. 	<ul style="list-style-type: none"> • Legal services; • Located in the UK; • Any size considered.

Location: England

261249 - ESTATE ADMINISTRATION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of estate management legal services;• Manages all aspects of estate administration;• Located in the UK.	<ul style="list-style-type: none">• Providers of estate administration services;• Located in the UK;• Turnover up to £5m.

Location: England

5799 - PATENT & TRADEMARK ATTORNEYS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Patent and trademark attorney group;• Provides licencing, translation and paralegal services;• Operates across Europe and the US.	<ul style="list-style-type: none">• Patent and trademark attorneys;• Providers of attorney and support services;• Located in Europe and the US;• Minimum EBITDA £500k.

Location: Scotland

269914 - RISK & LEGAL ADVISORY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Global advisory provider;• Provides assistance to companies on issues such as risk, investigations and business disputes;• Legal advice and assistance for clients under investigation;• Located in the UK.	<ul style="list-style-type: none">• Risk and legal advisory providers for financial services, private equity & technology industries;• Located globally;• Minimum EBITDA £250k.

Location: England

266450 - LEGAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Law firm;• Provides legal services to insurance companies, corporates and public sector bodies;• Operates across the UK.	<ul style="list-style-type: none">• Legal services for insurers;• Located in the UK;• Turnover >£2m.

Location: England**256571 - HR, EMPLOYMENT LAW & HEALTH & SAFETY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of HR, employment law and health and safety services;• Supports employers of all sizes from all sectors;• Located in the UK.	<ul style="list-style-type: none">• Providers of HR services;• Contractual/recurring services;• Developers of health and safety software;• Located in the UK;• Maximum EBITDA £3m.

Location: England**267831 - INSURANCE PROVIDER** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• General insurance provider;• Also provides specialist schemes;• Offers all aspects of haulage and logistics insurance;• Offices across the UK.	<ul style="list-style-type: none">• Insurance providers;• Serving clients in all sectors;• UK-based;• Turnover up to £5m.

Location: England

10697 - LEGAL PRACTICE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Legal services group; • Specialising in personal injury claims including road traffic accidents and medical negligence; • Track record of acquisitions. 	<ul style="list-style-type: none"> • Legal practices; • Focusing on personal injury claims; • Located within the UK; • Turnover above £450k.

Location: England**16013 - PERSONAL INJURY CASELOADS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Top 200 legal practice; • Covers every sort of personal injury claim; • Services offered nationally; • Cash purchasers who carry out their own auditing and DD. 	<ul style="list-style-type: none"> • Personal injury caseloads; • Prepack agreements or simple buying; • Will consider smaller personal injury practices but they are not a focus; • Located in the UK; • Deal size from £250k.

Location: England**11207 - LAW FIRM** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Law firm; • Offers a range of personal and commercial services; • Offices across the UK; • Track record of acquisitions. 	<ul style="list-style-type: none"> • Law firms; • Located outside of London; • Turnover in excess of £3m; • London-based law firms have no minimum turnover; • Interested in distressed legal businesses.

Location: England

265873 - TECH LEGAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• LegalTech provider;• Services include analysis & reporting, digital, media & marketing and system development of LegalTech software;• History of acquisitions.	<ul style="list-style-type: none">• Legal companies focusing on/using technology;• Distressed opportunities in the financial services, legal or property sectors;• Located in the UK;• EBITDA up to £1m.

Location: England

254646 - WILLS, PROBATE & ESTATE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Wills, estate planning and probate services provider;• Operates nationwide.	<ul style="list-style-type: none">• Legal services relating to wills, probate and estate;• Located within the UK;• Distressed opportunities of interest;• Turnover up to £10m.

Location: England

11688 - SOLICITORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Solicitor firm;• Services include personal injury, conveyancing, family law, commercial law, wills, probate and clinical negligence;• History of acquisitions;• Multiple locations across the North.	<ul style="list-style-type: none">• Solicitors;• Broad sector focus;• Located within Lancashire;• Turnover up to £10m.

Location: England

253690 - LEGAL SUPPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Online legal services provider;• Focuses on personal and business conveyance, wills & probates, PAYE services and tax services;• Located in the US.	<ul style="list-style-type: none">• Support services to the legal professions;• Located in the UK;• Turnover up to £5m.

Location: USA

16696 - MOTOR INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Motor insurance products and complementary services provider;• Private car insurance, commercial vehicle insurance, fleet insurance and taxi insurance;• History of acquisitions.	<ul style="list-style-type: none">• Motor insurance companies;• Located in the London area;• Turnover above £5m.

Location: England

7477 - LEGAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK limited liability partnership;• Legal services provider;• Services include wills, probate, personal injuries and family law;• Nationwide operations.	<ul style="list-style-type: none">• Legal services;• Located in the UK;• No interest in Ireland;• Turnover up to £50m.

Location: England

MARKETING COMMUNICATIONS

5139 - MARKETING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Marketing support services provider;• Owners have wide experience of international acquisitions;• Based in the Midlands.	<ul style="list-style-type: none">• Marketing services;• UK-based;• Turnover in excess of £20m.

Location: England

259386 - MARKETING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish privately-owned;• Software tools provider;• Looks at app engagement across a variety of industries;• Global operations.	<ul style="list-style-type: none">• Marketing solutions;• Aim to maximise revenue generation;• Located globally;• Turnover in excess of £1m.

Location: Ireland

256278 - FRANCHISES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Franchise operator;• Over 400 franchisees;• Headquartered in the UK.	<ul style="list-style-type: none">• B2C franchises in the recruitment, marketing, finance and technology sectors;• B2B franchises in draining, pumps and plumbing services;• Located in the UK;• Any size.

Location: England

261920 - MEDIA SECTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Digital-first media agency specialising in digital marketing campaigns; • Services include digital, analytics and demand advertising; • UK-based. 	<ul style="list-style-type: none"> • Good quality SMEs in the media sector; • Healthy balance sheet with assets to leverage; • Interested in opportunities where the owner is retiring but would remain with the company for 6 months to 1-year post deal; • UK-based; • Revenue of £5m-£25m; • Minimum profit of £750k.

Location: Wales**262872 - POINT OF SALE** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • POS display solutions provider; • Owned by a large Swedish group. 	<ul style="list-style-type: none"> • POS displays; • Located in the UK; • 18% EBIT margin.

Location: England**10385 - DIGITAL MARKETING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Search engine optimisation and digital marketing firm; • Services include international SEO, UK SEO, strategy, link building, article writing, social media and online PR; • Headquartered in London. 	<ul style="list-style-type: none"> • Digital marketing space; • Located in Leeds, Manchester, Birmingham and London; • Turnover in the range of £1m-£5m.

Location: England

269684 - ADVERTISING PLATFORM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Out-of-home advertising platform operator;• Located in the US.	<ul style="list-style-type: none">• Operators of alternative, non-standard advertising platforms;• Located in Europe;• Turnover >£5m.

Location: USA

9570 - DIGITAL MARKETING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Marketing group;• Services include advertising, media and shopper marketing;• Sectors include film and radio, digital marketing, radio and press;• UK-based.	<ul style="list-style-type: none">• Digital marketing and associated, complementary businesses in the creative space;• Strong second tier management team;• UK-based;• Any turnover and EBITDA considered.

Location: England

263556 - EVENTS AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Live and digital events creative agency;• Organises corporate and media events such as awards ceremonies, economic forums and marketing events;• Clients include global brands (Red Bull, ITV, BMW and Google);• UK-based.	<ul style="list-style-type: none">• Events agencies;• Media and digital marketing agencies;• UK-based;• Turnover up to £20m.

Location: England

268915 - DIGITAL MARKETING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• International digital marketing provider;• Services include analytics, paid search and search engine optimisation;• Headquartered in London;• Operates internationally.	<ul style="list-style-type: none">• Digital marketing providers;• Services to include paid search, programmatic and analytics services;• Located globally;• Minimum EBITDA £250k.

Location: England

269127 - BUSINESS COMMUNICATION CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Business communications consultancy;• Provides capital markets, content development, brand positioning, research and analysis;• Operates globally.	<ul style="list-style-type: none">• Business communication consultancies;• Customer sectors include healthcare, hospitality, public sector, technology and travel;• Located globally;• Minimum EBITDA £500k.

Location: England

16744 - CREATIVE AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Group of agencies which offer a range of marketing communications for consumer and B2B businesses;• Services offered include advertising, public relations, design and brand strategy, digital marketing;• Located in the UK.	<ul style="list-style-type: none">• Creative agencies offering marketing and B2B services;• Located in Europe;• Minimum EBITDA £500k.

Location: England

260401 - DATA ANALYTICS & DIGITAL MARKETING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Technology developer and marketing business combined to connect customers with businesses;• Offices in the UK and US.	<ul style="list-style-type: none">• Data analytics providers and digital marketing services;• Located in Europe and US;• Minimum EBITDA £1m.

Location: England**260656 - PRODUCT STRATEGY CONSULTANCY** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of product strategy services to the biopharmaceutical industry;• Services include clinical investment advice, new product planning, market research;• Located in the UK with offices in the US, India and China.	<ul style="list-style-type: none">• Providers of product strategy consultancy services in the biopharmaceutical market;• Supporting blue-chip clients with analysis to facilitate business decisions;• Located in Europe and US;• Minimum EBITDA £500k.

Location: England**266799 - DIGITAL MARKETING** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Digital content and social media agency;• Services include social media, content creation, editing and site optimisation;• Located in the South.	<ul style="list-style-type: none">• Digital marketing agencies;• Specialising in CRO and PPC digital marketing, social media or video production;• Strong management team in place;• Located in the UK, preferably Greater London;• Turnover in the range of £1.5m-£4.5m;• EBITDA above £200k.

Location: England

265287 - SECURITY EVENTS & EXHIBITIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Trade exhibitions organiser;• Specialist in the commercial security industry;• Located in the UK.	<ul style="list-style-type: none">• Security events organisers and exhibitions businesses;• Located in Europe;• Minimum EBITDA £1m.

Location: England

259912 - EVENTS MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Events management agency;• Services include events, team building and conferences;• Operates nationwide.	<ul style="list-style-type: none">• Events management agencies;• Incentive travel companies;• Interested in an acquisition or a collaboration;• Marketing and events agencies;• Creative marketing and content management businesses or capabilities;• Located in London or surrounding areas;• Business to have c.10 employees;• Interest in distressed opportunities;• Turnover up to £5m.

Location: England

4329 - DIRECT MARKETING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Direct marketing provider;• Postal, telecoms and internet marketing avenues;• History of acquisitions.	<ul style="list-style-type: none">• Direct marketing providers;• B2B and B2C;• Located in the UK;• Turnover in the range of £500k-£20m.

Location: England

260000 - MEDICAL COMMUNICATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of healthcare communications services to pharmaceutical companies;• Services offered include medical education, medical communication, strategic consultancy and digital services;• Located in the UK.	<ul style="list-style-type: none">• Providers of medical communications in digital, medical education, creative, health economics, PR and consultancy;• Located in the UK;• EBITDA between £500k-£5m.

Location: England

265926 - CORPORATE & TRUST SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Corporate services provider;• Services provided include trust services, fund services, accounting & tax, eGaming & eCommerce;• Located in the Isle of Man.	<ul style="list-style-type: none">• Corporate and trust services providers;• Financial consultancies;• Located in Europe;• Minimum EBITDA £500k.

Location: Isle of Man

256427 - MARKETING BUYER & SUPPLIER RELATIONSHIPS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Marketing business;• Develops buyer and supplier relationships;• Business intelligence, consultancy services and procurement & training;• History of acquisitions;• Offices located in the North and Scotland.	<ul style="list-style-type: none">• Marketing businesses;• Focused on buyer and supplier relationships;• Located in England and Scotland;• EBITDA up to £5m.

Location: Scotland

265480 - DIGITAL AGENCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• IT service management company;• Offers several technology-led services;• Operations across the UK and Nordics.	<ul style="list-style-type: none">• Cloud service businesses and digital agencies;• SaaS delivery and managed services businesses;• Located across Europe;• Turnover in the range of £3m-£30m;• 20% EBIT.

Location: England

264113 - ALCOHOL MARKET INFORMATION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• B2B data and information provider on the alcohol industry;• Located in the UK, US and Singapore.	<ul style="list-style-type: none">• Providers of market information for the alcohol industry;• Local market insight providers and analysis;• Located internationally;• Minimum EBITDA £500k.

Location: England

9162 - SOCIAL MEDIA & DATA ANALYTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Brand and digital agency;• Services include brand optimisation, organisational engagement and build & design;• Technology is at the core of their service offering;• Operates across the UK.	<ul style="list-style-type: none">• Agencies involved in social media and data analytics;• Located in Greater London;• Turnover up to £10m.

Location: England

6761 - OUTSOURCED MARKETING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of outsourced multichannel marketing services;• Improves the efficiency of customers complex marketing operations;• Located in the UK.	<ul style="list-style-type: none">• Providers of outsourced online and offline marketing services;• eCRM, content creation, print management, strategic planning;• Located in Europe;• Minimum EBITDA £250k.

Location: England

260986 - MARKETING AGENCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider in modern communications;• Offers full range of support across the PR and consultancy space;• History of acquisitions;• Located in Northern Ireland.	<ul style="list-style-type: none">• Marketing agencies of all capabilities (cyber, training, creative, PR, defence sector, content creation);• Core components of the company should be content/data communication, shifting to a digital outlook;• Located in the UK;• Can run as a standalone or be integrated into the group;• Initial sale c.£2m (60/40 upfront/earnout).

Location: Northern Ireland

259549 - MARKET RESEARCH & ANALYTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Market research provider;• Specialises in consumer/brand relationships;• Services include consumer understanding and insight, NPD, and packaging research;• Located in the North.	<ul style="list-style-type: none">• Market research and analytics sectors;• Located in the UK;• Turnover >£500k.

Location: England

7655 - EVENTS & COMMUNICATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Communications agency;• Services include conferences, events, corporate video and communication strategy;• People development training and services;• Located in the North.	<ul style="list-style-type: none">• Events and communications businesses;• Located in the UK, US or the Middle East;• EBITDA above £500k.

Location: England

264067 - MARKETING MBI *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK MBI;• Former CEO;• Experience in advertising, marketing and technology.	<ul style="list-style-type: none">• Marketing space;• Particular focus on video gaming, technology and print;• Located in the UK;• Turnover up to £10m.

Location: England

264776 - BROAD MARKET RESEARCH *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Market research company;• Services include branding & communication, customer experience and innovation;• Two proprietary platforms;• One for connecting with customers;• One for digital research;• Offices located globally.	<ul style="list-style-type: none">• Broad market research;• Large marketing firms that assist in bringing a product to market;• Europe with a preference for Benelux and DACH;• EBITDA above €1m.

Location: Belgium

7035 - EVENT MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Marketing, advertising, PR and events management provider;• Track record of acquisitions;• Offices in the UK and Europe.	<ul style="list-style-type: none">• Event management businesses;• Outdoor placemaking;• Will consider PR/marketing agencies that offer event management as an existing service;• Located within large UK cities;• Turnover above £1m.

Location: England

266400 - DATA ANALYTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Specialist data analytics and software;• Provides analytics, data science and research solutions;• Located in the UK.	<ul style="list-style-type: none">• Data analytics providers;• Providing customer data, cookie-based tracking, passive metering data, location, rich media, demographics, etc.;• Located in Europe;• Minimum EBITDA £500k.

Location: England

260851 - DIGITAL MARKETING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of relevant special offers on check-out pages;• Serves online shops, portals and publishers;• The business has a partner network of 600 online shops in Germany, UK, France, Netherlands, Austria, Switzerland and Spain;• Active in a variety of sectors;• Located in Germany.	<ul style="list-style-type: none">• Affiliate businesses, omnichannel marketing, e-mail marketing, couponing, vouchers & customer incentivisation, online big data & customer analytics, re-targeting and cross device marketing;• Located in Europe or the US;• Turnover in the range of €3m-€100m;• EBITDA in the range of €500k-€15m.

Location: Germany

265488 - DIGITAL CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Consultant for digital marketing and strategies;• Services range from lead nurturing, SEO, SEA and social media to remarketing and marketing automation;• Headquartered in Belgium.	<ul style="list-style-type: none">• Digital consultants focused on brand, creative and CRM strategy;• Located across Europe;• Minimum EBITDA €1m.

Location: Belgium

269453 - HEALTHCARE CONSULTING & COMMUNICATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Consulting and communications group;• Focus on healthcare and medicine;• Headquartered in Belgium;• Further offices in France.	<ul style="list-style-type: none">• Healthcare and pharma consultancies;• Multimedia products developers focusing on the healthcare, health and pharma sector;• Digital health businesses;• Located globally;• Minimum EBITDA €1m.

Location: Belgium

11424 - HEALTHCARE MARKETING & PUBLISHING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Integrated media and marketing services provider;• Focused on healthcare;• Offices in the UK, US and China.	<ul style="list-style-type: none">• Healthcare-related marketing and publishing providers;• Multi-platform businesses with magazines, events, research and online portals;• Located in the UK, Continental Europe, US or China;• Turnover in excess of £3m.

Location: England

262771 - MARKETING COMMUNICATIONS & SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • International marketing and communications group; • Three business arms focused around technology driven marketing, secure identification & traceability solutions and digital print production & support services; • Present in 15 countries with a global sales reach. 	<ul style="list-style-type: none"> • Marketing communications: <ul style="list-style-type: none"> ○ e-Commerce and tech, ○ Data analytics, ○ Consulting, and ○ System development; • Other marketing services including identification technologies, graphic design, scanning solutions, print and payment technology; • Located globally, with a focus on Europe, particularly Benelux, DACH and UK; • Any size; • Event and exhibition businesses; • UK-based; • Any size with a particular interest in distressed deals.

Location: England

261499 - BRANDED PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Distributor and provider of marketing and sales for brands; • Represents international brands active in food, non-food, confectionery and beverages industries; • Has networks across all distribution channels; • Services include market research, purchasing, logistics, warehousing, distribution and sales; • Distribution channels across Europe. 	<ul style="list-style-type: none"> • Distributors of branded products; • Offering marketing, sales and distribution services to brands; • Located across Europe; • EBITDA margin above 15%.

Location: Denmark

MEDIA

269981 - ONLINE PLATFORMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Media company;• Services include magazine publishing, online education platforms and professional training;• Target industries include education, publishing and entertainment;• Global operations.• Headquartered in Germany.	<ul style="list-style-type: none">• Online platforms with paid digital subscription or SaaS companies;• Early start-ups excluded, a business model must be proven and generating profit;• B2B preferred but B2C possible;• Goal is to acquire a significant majority;• Located globally;• Revenue between €1m-€20m;• EBITDA margin >10%.

Location: Germany

263149 - EDUCATIONAL CONTENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of educational content in both print and digital formats;• Content for primary and secondary schools;• Headquartered in the UK.	<ul style="list-style-type: none">• Educational content providers;• Digital and print;• Located in Europe;• Turnover >£5m.

Location: Ireland

266165 - ROYALTY FREE MUSIC *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Royalty free music software platform;• Supplies to commercial clients;• Offers database and tailored services;• Operates in the UK.	<ul style="list-style-type: none">• Royalty free music providers;• Located in the UK;• Minimum EBITDA £500k.

Location: England

16050 - ONLINE/PRINT PUBLISHERS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Publisher of research, news and analysis on international business law and specialist legal markets; • Subscribers include international corporations, government agencies, private practice law firms and individual lawyers; • Located in the UK 	<ul style="list-style-type: none"> • Online/print publishers within the legal sector; • Based in the UK; • Revenues up to £10m.

Location: England**268267 - FILM & ENTERTAINMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Digital mastering and localisation business for the film and entertainment industry; • Offers mastering, localisation, graphics subtitles and many more services; • Offices in the UK and US. 	<ul style="list-style-type: none"> • Businesses in the film and entertainment industry; • Focused on the creative, technical and digital opportunities in this industry; • UK-based; • Turnover up to £10m.

Location: England**11523 - MEDIA EQUIPMENT & SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of camera equipment and crew to broadcasters and production companies; • Involved in major UK TV shows; • Provides a range of equipment including camera, lenses, filters, lighting, IT and vehicles; • Located in the UK. 	<ul style="list-style-type: none"> • Equipment/service suppliers to the media sector; • Based in Europe or the US; • Minimum EBITDA £250k.

Location: England

255228 - MUSIC SUBSCRIPTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Media company;• In-store music provider for retailers, health clubs and pubs;• Provides corporate messaging and brand support via subscriptions;• Operates in the UK, US and China.	<ul style="list-style-type: none">• Music subscription providers;• Customised in-store music for retailers, health clubs, pubs, restaurants etc.;• Located in Europe and the US;• Minimum EBITDA £500k.

Location: England

17335 - DIGITAL INTERMEDIATE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Production group;• Provides visual effects, sound restoration, 2D to 3D conversion, animation, post production project management services;• Located in the UK.	<ul style="list-style-type: none">• Digital intermediate services providers;• Production studios;• Located in the UK;• Minimum EBITDA £500k.

Location: England

269925 - BROADCASTING & NEW MEDIA AI *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Manufacturer of broadcasting equipment and video servers, primarily for live sporting events;• Offers wide range of broadcasting and new media products and solutions for live events;• Products manufactured across Belgium, France and Germany;• Sales and support offices located across the US, Europe and Asia.	<ul style="list-style-type: none">• AI-based solutions for the broadcasting and new media industry;• Equipment used for broadcasting live events;• Video technology used in all aspects of sporting events;• VAR systems;• Located globally;• Sales above €10m.

Location: Belgium

269103 - TELEVISION PRODUCTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Independent television production business; • Specialises in natural history documentaries; • Operates across Europe and the US. 	<ul style="list-style-type: none"> • Television production companies specialising in natural history programmes; • Located globally; • Minimum EBITDA £500k.

Location: England**256430 - BOUTIQUE PUBLISHERS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Boutique publisher; • Produces content for 15 special interest brands; • Travel and leisure, specialist sports, lifestyle and parenting; • Print and multiple online platforms; • History of acquisitions; • Operates across the UK and US. 	<ul style="list-style-type: none"> • Boutique publishers; • UK-based; • Turnover above £1m.

Location: England**251003 - PUBLISHING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Media company; • Publishes newspapers and magazines; • New media, digital technology, retail and television interests; • History of acquisitions; • Located in Scotland. 	<ul style="list-style-type: none"> • Publishing companies; • Located globally; • Any size.

Location: Scotland

269927 - MEDIA BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Multimedia group;• Operates through a number of media and advertising brands;• Active in Belgium, the Netherlands, the UK and Ireland.	<ul style="list-style-type: none">• Brands active across different forms of media;• Advertising and marketing brands;• Located across Europe;• Minimum EBITDA €1m.

Location: Belgium**269395 - MEDIA BRANDS & MULTIMEDIA FORMS** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Media group;• Provides stories, news and entertainment to the public;• Located in Belgium.	<ul style="list-style-type: none">• Media brands;• Multimedia forms;• Traditional and digital media channels;• Located in Europe;• EBITDA up to €250m.

Location: Belgium**2112 - TALENT MANAGEMENT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Global entertainment and media management firm;• Actors, entertainers, athletes, comedians and authors;• Endorsement deals, event appearances and voiceovers;• Located in the South of England.	<ul style="list-style-type: none">• Talent management operations;• Located in the UK;• Turnover above £1m.

Location: England

REAL ESTATE

269926 - HEALTHCARE REAL ESTATE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian investment firm;• Five divisions active across Marine Engineering & Contracting, Private Banking, Real Estate & Senior Care, Energy & Resourcing and Growth Capital;• Currently active in over 150 countries;• Headquartered in Belgium.	<ul style="list-style-type: none">• Real estate;• Healthcare providers and healthcare real estate;• Tropical agriculture businesses;• Family owned businesses requiring growth capital;• Headquartered in Western Europe;• Investment between €10m-€250m.

Location: Belgium

12785 - ESTATE AGENCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Independent residential letting agency;• Approximately 10,000 properties under management;• Located in the UK.	<ul style="list-style-type: none">• Estate agencies (single or chains) with a focus on residential lettings;• Located in the UK (preferably in the North East or adjacent geography to Yorkshire);• Minimum EBITDA £250k.

Location: England

269926 - REAL ESTATE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian investment firm;• Five divisions active across Marine Engineering & Contracting, Private Banking, Real Estate & Senior Care, Energy & Resourcing and Growth Capital;• Currently active in over 150 countries;• Headquartered in Belgium.	<ul style="list-style-type: none">• Real estate;• Healthcare real estate;• Headquartered in Western Europe;• Investment between €10m-€250m.

Location: Belgium

268975 - HOTELS & REAL ESTATE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK investment manager;• Provides a real estate asset management service;• Across the asset classes of office, retail, hotel, industrial and multi-use;• Global operations.	<ul style="list-style-type: none">• Hotel or other real estate operating businesses;• Senior living/social care, hospitality and residential all considered;• Also shipping and any asset heavy distressed deals;• Located in Europe;• EV in the range of £5m-£30m;• EBITDA in the range of £1m-£6m.

Location: England

270583 - ONLINE PROPERTY PORTAL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Online property group;• Markets properties via websites and apps;• Located in Luxembourg.	<ul style="list-style-type: none">• Online property portals;• Located in Europe;• Minimum EBITDA £500k.

Location: Luxembourg

262680 - SURVEYING CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Property consultancy;• Expertise in residential and commercial property;• Services include asset management, corporate, project & building consultancy, residential sales & lettings and telecoms;• International presence.	<ul style="list-style-type: none">• Surveying consultancies;• Operating in the commercial property sector;• UK-based;• Minimum EBITDA £500k.

Location: England

260414 - RESIDENTIAL PROPERTY MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Residential property management service provider;• Services are provided to leaseholders;• Located in the UK.	<ul style="list-style-type: none">• Residential property management services providers;• Rent collection;• Based in the UK;• EBITDA between £800k-£3m.

Location: England

263745 - REAL ESTATE BROKER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Serviced office brokers;• Flexible office spaces for SMEs;• Located in the UK.	<ul style="list-style-type: none">• Real estate brokers;• Serviced office spaces;• Located in the UK;• Minimum EBITDA £500k.

Location: England

263372 - AGENCY LEASING & CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US-listed;• Real estate services provider;• History of M&A;• Located in Chicago.	<ul style="list-style-type: none">• Consultancies, agency leasing and facility services businesses;• Located globally;• Any size considered.

Location: USA

269489 - CARE HOME PROPERTY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK-listed;• Renovator of residential and care homes;• Located in Scotland.	<ul style="list-style-type: none">• Care home property;• Located in the UK;• EBITDA above £500k.

Location: Scotland

252296 - ONLINE ESTATE AGENCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK limited liability partnership;• Independent residential estate agency;• Specialises in the sale of prestigious properties;• Offices across the Midlands and South.	<ul style="list-style-type: none">• Online estate agencies;• 450+ listings per month;• Located in the UK;• Turnover in the range of £1m-£5m.

Location: England

434 - REAL ESTATE & PROPERTY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Real estate investment trust;• Engages in investment, development and property trading;• Operates a portfolio of 4,000 spaces including shopping centres.	<ul style="list-style-type: none">• Real estate, investments, developments and property trading services;• Range of property types;• Located in the UK;• EBITDA up to £1m.

Location: England

RECRUITMENT

6617 - HIGH-LEVEL AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Executive interim and permanent recruitment firm;• Likely to finance acquisitions using combination of cash and earn out;• Nationwide operations.	<ul style="list-style-type: none">• Interim or permanent high-level agencies;• UK-based;• Turnover in the range of £1m-£5m.

Location: England

256278 - FRANCHISES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Franchise operator;• Over 400 franchisees;• Headquartered in the UK.	<ul style="list-style-type: none">• B2C franchises in the recruitment, marketing, finance and technology sectors;• B2B franchises in draining, pumps and plumbing services;• Located in the UK;• Any size.

Location: England

266110 - RECRUITMENT AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Aggregate of professional services businesses;• Offers workforce solutions for B2B organisations;• Operates nationwide.	<ul style="list-style-type: none">• Recruitment agencies;• UK-based with a focus on Central England;• EBITDA up to £1m.

Location: England

252550 - TEMPORARY & INTERIM RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Professional services firm specialising in employee and labour relations;• Operates globally.	<ul style="list-style-type: none">• B2B training providers;• Recruitment companies with an emphasis on temporary and interim;• HR consultancies;• UK-based;• Distressed opportunities in the recruitment and training sectors;• Ideally located in the South East or Midlands but will consider UK-wide;• Asking price <£1m.

Location: England

258627 - RECRUITMENT & STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of outsourced cleaning and staffing services;• Focused on the high-end hospitality sector;• UK-based.	<ul style="list-style-type: none">• Recruitment and staffing agencies;• Focused on high-end hospitality sector;• UK-based;• Any turnover and EBITDA considered.

Location: England

256304 - BLUE-COLLAR STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Staffing business specialising in providing engineering staff to the IT, automotive, industrial and construction sectors;• Located in Japan.	<ul style="list-style-type: none">• Blue-collar staffing businesses;• Serving the IT, automotive and construction sectors;• Located globally;• EBITDA >£1m.

Location: Japan

256627 - EDUCATIONAL RECRUITMENT [\(CLICK REFERENCE TO ENQUIRE\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Recruitment firm focusing on the education sector;• Recruits teachers, tutors, teaching assistants, behaviour support worker, support staff and site managers for both temporary & permanent vacancies;• UK-based.	<ul style="list-style-type: none">• Educational recruitment businesses;• UK-based;• Any turnover and EBITDA considered.

Location: England

260195 - MULTI SECTOR RECRUITMENT [\(CLICK REFERENCE TO ENQUIRE\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Recruitment firm specialising in the pharmaceutical, life sciences, engineering and IT sectors;• Ireland-based.	<ul style="list-style-type: none">• Recruitment businesses in the pharma, life sciences, engineering and IT sectors;• UK-based;• Turnover up to £10m.

Location: Ireland

8719 - CARE RECRUITMENT [\(CLICK REFERENCE TO ENQUIRE\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Care recruitment agency;• Recruiting nurses, home care workers, healthcare assistants and support workers;• Provides temporary professionals to the healthcare sector;• Located in the UK.	<ul style="list-style-type: none">• Care recruitment providers;• Permanent/temporary recruitment in the healthcare sector;• Located in the UK;• Minimum EBITDA £500k.

Location: England

264740 - RECRUITMENT & HEADHUNTING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• High-end recruitment consultancy;• Focused on the corporate finance, investment banking and legal sectors;• UK-based.	<ul style="list-style-type: none">• Complementary recruitment, headhunting, executive placement and search & selection businesses;• UK-based;• Turnover >£3m.

Location: England

11595 - RECRUITMENT & TRAINING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Specialist recruitment agency;• Sources temporary and permanent workers for clients in the automotive, manufacturing, warehousing, recycling and food production industries;• Operates across the UK.	<ul style="list-style-type: none">• Specialist recruitment agencies and training providers in the staffing, HR, healthcare & logistics sectors;• Interested in distressed opportunities;• Located in England;• Sweet spots are the North West and Midlands;• Turnover <£10m.

Location: Wales

270929 - HEALTHCARE STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Staffing provider to people who need primary and acute care;• Provider of opportunities for healthcare professionals;• Located in the UK.	<ul style="list-style-type: none">• Healthcare staffing providers;• Companies which provide nurses into primary care (GPs) and acute care services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

263269 - ENGINEERING & CONSTRUCTION RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Specialised temporary employment agency;• Engineering, technical and construction sector focus;• Local and international recruitment.	<ul style="list-style-type: none">• Engineering and construction recruitment firms;• Located in mainland Europe;• Turnover in excess of £10m.

Location: Belgium

258300 - EXECUTIVE RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Executive recruitment firm specialising in audit, compliance, financial crime, cyber security, risk, legal and life science sectors;• Supplies mid-senior level professionals through executive search, contingent search and contact & interim search;• APSCo member in the UK;• Offices in New York, Hong Kong, Dubai and São Paulo.	<ul style="list-style-type: none">• Executive recruitment firm focusing on the same/similar sectors;• Offices in Europe, UK, both Americas and Asia;• Maximum turnover £7m.

Location: England

262769 - OUTSOURCED TRAINING SERVICES ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Outsourced IT recruitment and training services provider;• Sectors served include finance, insurance, consumer goods, energy, healthcare;• Located in the Netherlands.	<ul style="list-style-type: none">• Outsourced training services and recruitment providers for graduates;• Located in Europe;• Minimum EBITDA £250k.

Location: Netherlands

5378 - TRANSPORT RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Specialist transport and logistics recruitment provider for the logistics and rail infrastructure markets;• Located in the UK.	<ul style="list-style-type: none">• Permanent and temporary recruitment providers in the transport sector;• Located in the UK;• Minimum EBITDA £250k.

Location: England

258627 - RECRUITMENT & STAFFING ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of outsourced cleaning and staffing services;• Focused on the high-end hospitality sector;• UK-based.	<ul style="list-style-type: none">• Recruitment and staffing agencies;• Focused on high-end hospitality sector;• UK-based;• Any turnover and EBITDA considered.

Location: England

251258 - RECRUITMENT & BUSINESS CONSULTANCY ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of professional, multi-sector recruitment agencies and business consultancies;• Combines recruitment, talent & business development, technological solutions and consultancy;• Recruitment across a range of sectors;• Operates across the UK.	<ul style="list-style-type: none">• Recruitment firms or business consultancies;• Recruitment businesses operating across a range of sectors excluding healthcare;• UK-based;• Turnover up to £20m.

Location: England

16241 - SPECIALIST RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Specialist recruitment group;• Focusing on health and social care, engineering, professional and financial services sectors;• Located in the UK.	<ul style="list-style-type: none">• Temporary-led recruitment agencies focused on IT, finance and professional services;• Located in the UK;• Minimum EBITDA £500k.

Location: England

270903 - PERMANENT & TEMPORARY RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Online temporary recruitment provider of short-term and ad-hoc opportunities across all disciplines;• Located in the UK.	<ul style="list-style-type: none">• Permanent/temporary recruitment providers;• Located in the UK;• Minimum EBITDA £250k.

Location: England

11901 - WHITE-COLLAR TEMPORARY & PERMANENT RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Executive white-collar recruitment firm;• Provides staff that improve the performance of entrepreneurial organisations;• Candidates placed globally.	<ul style="list-style-type: none">• Providers of permanent and temporary recruitment solutions for white-collar positions;• UK-based;• Owners looking to exit in the next two to three years;• EBITDA between £200k-£1m.

Location: England

251282 - B2B DIGITAL RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Specialist digital recruiter;• Provides businesses with ecommerce, digital marketing, online advertising, web technology partners;• Located in the UK.	<ul style="list-style-type: none">• B2B digital recruitment services providers;• Located in the UK;• Minimum EBITDA £250k.

Location: England

7272 - BLUE-COLLAR RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Blue-collar recruitment provider;• Recruits and supplies professional engineers, skilled trades staff and industrial workers;• Located in the UK.	<ul style="list-style-type: none">• Blue-collar recruitment providers;• Contract basis;• Located in the UK;• Minimum EBITDA £250k.

Location: England

4708 - TECHNICAL RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Interim and permanent recruitment firm;• Focus on broad IT, engineering, business change and contractors;• Offices nationwide.	<ul style="list-style-type: none">• Recruitment firms operating in technical fields;• No interest in industrial or commercial;• Located in the UK or Benelux;• Will consider distressed contract businesses in IT or white-collar engineering;• Contracts from £250k.

Location: England

269874 - ENERGY & INFRASTRUCTURE RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Specialised recruitment service provider for global energy and infrastructure;• Located in UK.	<ul style="list-style-type: none">• Recruitment agencies for global energy and infrastructure;• Located globally;• Minimum EBITDA £250k.

Location: England

9040 - TEMPORARY & PERMANENT RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment company offering professional and administrative support;• Active across a range of sectors;• Places candidates across the UK.	<ul style="list-style-type: none">• Temporary and permanent recruitment businesses;• Active across manufacturing, distribution, food production, driving, catering, public sector, care, office support, contact centre;• Located across the UK;• Interested in distressed;• Any size.

Location: Scotland

2898 - EDUCATION RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Recruitment provider;• Supplies classroom teachers, teaching and non-teaching support staff, nursery nurses and instructors;• Located in the UK.	<ul style="list-style-type: none">• Online recruitment providers in the education sector;• Located in the UK;• Minimum EBITDA £500k.

Location: England

200065 - PERMANENT RECRUITMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Recruitment consultancy; • Places professionals into the consumer industries in the UK and internationally; • Located in the UK. 	<ul style="list-style-type: none"> • Providers of permanent recruitment; • Recruitment agencies; • Located in the UK; • Minimum EBITDA £500k.

Location: England**253854 - MULTI SECTOR RECRUITMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of specialist recruitment businesses; • Recruits for multiple sectors; • Places candidates across the UK. 	<ul style="list-style-type: none"> • Recruitment firms placing candidates across a range of sectors; • Training businesses; • UK-based; • Minimum turnover £2m.

Location: England**251853 - GENERAL RECRUITMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Recruitment business with seven operating divisions; • Places permanent, temporary and daily/hourly staff; • Active across construction, security, telecoms, logistics, rail and aviation industries; • Offices in the UK, Australia and the UAE. 	<ul style="list-style-type: none"> • Recruitment businesses; • Active across a variety of sectors; • Located globally; • Turnover above £1m.

Location: England

5031 - BLUE- & WHITE-COLLAR RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment firm;• Specialises in blue- and white-collar recruitment;• Offers permanent and temporary services;• Active across the UK.	<ul style="list-style-type: none">• Recruitment firms focusing on blue- and white-collar industries;• Located in the UK;• Turnover above £2m.

Location: England

3018 - RECRUITMENT FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK-listed;• Provider of staffing solutions and outsourced services;• Active across the UK;• Services offered to public and private sectors;• Operates through several targeted trading brands.	<ul style="list-style-type: none">• Recruitment firms;• UK-based;• Distressed are of interest;• EBITDA up to £1m.

Location: England

9576 - CONTRACT RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Investor focusing on recruitment businesses;• Offers services to help start, grow and develop a recruitment business;• Supports businesses across the UK.	<ul style="list-style-type: none">• Recruitment agencies;• Contract workers;• UK-based;• Small and profitable;• Maximum turnover c.£15m.

Location: England

3177 - PROFESSIONAL & TECHNICAL STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Provider of HR services;• Operates across a wide range of sectors;• Services offered across the UK.	<ul style="list-style-type: none">• Professional and technical staffing businesses;• Managed service providers;• Located in Europe and Asia;• Minimum EBITDA of £1m.

Location: England

3758 - TEMPORARY & PERMANENT RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK-listed;• Recruitment group;• Serves the driving, construction, healthcare, industrial, engineering and commercial sector;• Operates through separate subsidiaries.	<ul style="list-style-type: none">• Recruitment firms;• Offering temporary and permanent recruitment services;• Located in the UK;• Turnover up to £10m.

Location: England

252216 - HEALTHCARE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Specialist provider of GP doctors;• Clients include the NHS, prisons and private healthcare providers;• Places candidates across the UK.	<ul style="list-style-type: none">• Healthcare recruitment businesses;• Based in the UK;• Turnover above £1m.

Location: England

252627 - NURSE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment agency offering temporary and permanent in the healthcare sector;• Places candidates across the UK.	<ul style="list-style-type: none">• Recruitment agencies;• Focus on placing nurses in NHS and private hospitals, care homes and prisons;• 3,000 or more compliant nurses;• Located in Midlands and Southern England;• Minimum EBITDA £250k.

Location: England

11244 - RECRUITMENT TECHNOLOGY & JOB SITE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Part of a global group;• Online job site and provider of human capital solutions;• Works with the vast majority of Fortune 1000 companies;• Has a presence in 60 markets globally.	<ul style="list-style-type: none">• Recruitment technology businesses or job sites;• No interest in recruitment agencies;• Active across a range of sectors;• Located across Europe and the US;• Minimum EBITDA c.£1m.

Location: England

261690 - EDUCATION RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Buy and build education recruitment platform;• Places supply teachers and educational staff;• Based in the North West.	<ul style="list-style-type: none">• Pure education recruitment businesses;• Located in the North;• Minimum EBITDA £250k.

Location: England

253697 - FINTECH RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Search & selection and recruitment firm;• Offers services to the financial and FinTech sectors;• Operates nationwide.	<ul style="list-style-type: none">• Recruitment firms with a focus on financial technology;• UK-based;• EBITDA up to £1.5m.

Location: England

259109 - EDUCATION RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Specialist recruitment firm;• Operating in the education sector;• Offices in the UK, Ireland, Australasia and North America.	<ul style="list-style-type: none">• Training companies focused on primary & secondary schools, special needs schools and nurseries;• Contracts to be short-terms, long-term and/or permanent;• Located in UK, Ireland, Australasia and/or North America;• Turnover above £5m.

Location: England

264191 - RECRUITMENT CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Recruitment consultancy;• Places candidates on a permanent, contract and interim basis;• Focus on white-collar positions;• Operates in 28 countries.	<ul style="list-style-type: none">• Recruitment consultancy firms;• Executive recruitment;• Located in the UK;• Turnover in the range of £500k-£5m.

Location: England

258582 - MULTI SECTOR RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment firm specialising in the provision of blue-collar candidates;• Sources temporary, contract and permanent candidates;• Part of a wider international group;• Active across the UK.	<ul style="list-style-type: none">• Recruitment firms;• Specialising in corporate and commercial, construction, driving, food & beverages, industrial, warehousing, waste and recycling;• UK-based;• Minimum EBITDA of £250k.

Location: England

262259 - TEMPORARY RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Temporary and full-time staffing company;• Places temporary workers and assistants across a range of sectors;• Offices across Belgium, the Netherlands and Germany.	<ul style="list-style-type: none">• Temporary recruitment firms;• Firms placing students into temporary and part-time roles;• Located across the Benelux, DACH and UK;• Minimum EBITDA £2m.

Location: Belgium

17297 - RECRUITMENT & PROFESSIONAL STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Professional staffing and recruitment group;• Active across a range of sectors;• Places candidates across the UK.	<ul style="list-style-type: none">• Recruitment firms and professional staffing businesses;• Placing candidates into a range of sectors;• Located across the UK;• Minimum EBITDA £500k.

Location: England

251250 - SPECIALIST RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Specialist recruitment agency;• Sources staff for the construction and transport sectors;• Places candidates across the UK.	<ul style="list-style-type: none">• Recruitment companies;• Employment business portfolios;• Staff transfers based on a recruitment to recruitment fee agreement;• Contracting work business portfolios;• Located across the UK;• Minimum EBITDA £1m.

Location: England

258325 - RECRUITMENT FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• International recruitment firm;• Specialists in aerospace & aviation, F1 & motorsport, engineering & defence and marine;• Headquartered in the UK with offices in Europe and Abu Dhabi.	<ul style="list-style-type: none">• Recruitment firms with a similar sector focus;• Based in Europe;• EBITDA up to £1m.

Location: England

259112 - EDUCATION RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment firm specialising in the education sector;• Provides supply teachers, teaching assistants, support staff and cover supervisors;• Recruits for schools across the UK.	<ul style="list-style-type: none">• Education recruitment consultancies;• Based in the UK;• Turnover up to £5m.

Location: England

268305 - OFFSHORE, OIL & GAS AND RENEWABLE RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Inspection and recruitment company; • Serves the global energy market; • Places candidates across Europe; • Inspection services offered across the UK. 	<ul style="list-style-type: none"> • Offshore, oil & gas and renewable recruitment firms; • Placing technical inspection, contract and design candidates; • Located internationally; • Size is dependent on contracts.

Location: England

260430 - HEALTHCARE RECRUITMENT ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Employment agency; • Focus on students and young professionals; • Provides flexible staffing solutions to health Institutions, municipalities and housing associations; • Offices across the Netherlands. 	<ul style="list-style-type: none"> • Healthcare recruitment firms; • Located in the UK, Germany and Benelux; • Minimum EBITDA €2m.

Location: Netherlands

7287 - HEALTHCARE RECRUITMENT & HR ([CLICK REFERENCE TO ENQUIRE](#))

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Recruitment company with 12 core trading divisions in the healthcare sector; • 85% of revenue is from long term contracted supply to the NHS, local authorities, prisons and the private sector; • Operates from multiple locations across England. 	<ul style="list-style-type: none"> • Healthcare recruitment companies; • Providers of HR services active in the healthcare sector; • Located across the UK; • Up to £10m available funds.

Location: England

265962 - ONLINE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• AI Powered start up online hiring agency;• Exclusively online service offering;• Headquartered in the UK.	<ul style="list-style-type: none">• Online recruitment firms;• AI or IPR available to develop business;• Located across Europe;• Turnover up to £5m.

Location: England

270703 - WHITE-COLLAR RECRUITMENT & STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK MBI candidates;• Team of two highly experienced individuals;• History of acquiring, building and selling businesses;• Active in the recruitment sector;• Access to a number of potential funders.	<ul style="list-style-type: none">• Recruitment and staffing businesses focused on white-collar placements;• Finance, sales, HR, marketing and IT functions;• Will consider generalist recruitment firms with a particular interest in engineering, professional services, technology, energy and construction sectors;• Permanent, contract and/or temporary placements;• Headquartered in the UK with multi office business either nationwide or international coverage;• Minimum EBITDA £1.5m.

Location: England

255812 - GRADUATE RECRUITMENT ADVICE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of recruitment advice for university graduates;• Located in the UK.	<ul style="list-style-type: none">• Recruitment services for the graduate market;• Located in the UK;• Minimum EBITDA £250k.

Location: England

269539 - TEMPORARY STAFFING & HR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Temporary recruitment firm;• Operates under numerous brands across Belgium, the Netherlands and Poland;• Also offers HR & payroll services, service checks and care in the home;• Headquartered in Belgium.	<ul style="list-style-type: none">• Providers of HR solutions and temporary staffing;• HR and payroll technologies;• Located in Europe;• EV up to €500m.

Location: Belgium

260179 - RECRUITMENT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Recruitment service specialising in education, health and social care;• Located in the Midlands.	<ul style="list-style-type: none">• Recruitment service specialists;• Ideally in the education, health and social care sectors;• Located in the UK;• Turnover above £7m.

Location: England

TRANSPORT

261003 - REMOVALS & STORAGE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Removals and storage company;• Services include domestic removals, international removals, storage services and office relocations;• UK-based.	<ul style="list-style-type: none">• Removals and storage services businesses;• UK-based;• Any turnover and EBITDA considered.

Location: England

4907 - COURIER & DELIVERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Courier, logistics, mailings, fulfilment and warehousing services specialist;• Operates internationally.	<ul style="list-style-type: none">• Courier and delivery specialists;• Logistics and fulfilment space;• B2B focus;• Based in Europe;• Turnover up to £10m.

Location: England

220 - ENERGY & WASTE TRANSPORT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Provider of haulage services to the energy, minerals and civil engineering sectors;• Specialises in the processing and transport of carbon-based minerals;• Also offer logistics, multi-disciplined engineering and land management;• Services offered across the UK.	<ul style="list-style-type: none">• Energy and waste transport businesses;• Located in the UK with a focus on the North East and Yorkshire;• Turnover up to £100m.

Location: England

14743 - LOGISTICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Main Market-listed; • Logistics company; • Services offered include multichannel, warehousing, retail consolidation and customs warehousing; • Based in the North. 	<ul style="list-style-type: none"> • Logistics companies; • Offering a wide range of bespoke services; • Located in the UK; • Turnover above £10m.

Location: England**264412 - LOGISTICS & TRANSPORTATION** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of customised transportation and logistics services; • For time critical high-value goods; • Located in the US. 	<ul style="list-style-type: none"> • Providers of logistics and transportation services; • Located in Europe; • Turnover >£5m.

Location: USA**13666 - FOURTH PARTY LOGISTICS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Fourth party logistics provider; • Designs and manages bespoke supply chain solutions; • Markets include high-end fashion & luxury goods, healthcare, automotive and agriculture; • Operates throughout the UK and Europe. 	<ul style="list-style-type: none"> • Fourth party logistics providers; • Located in the UK; • European presence of interest; • Turnover c.£1m.

Location: England

262762 - HAULAGE & HAULAGE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• General haulage and logistics provider;• Employs over 700 drivers;• UK-based.	<ul style="list-style-type: none">• General haulage and haulage recruitment businesses;• UK-based;• Turnover >£1m.

Location: England

15775 - TRANSPORT, WAREHOUSE & DISTRIBUTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Transport, warehousing and distribution business;• Services include general loads, palletised distribution, project management, warehousing, contract distribution and freight forwarding;• Based in the South East.	<ul style="list-style-type: none">• Transport, warehousing and distribution businesses;• Located in the UK;• Turnover above £1.5m.

Location: England

265028 - TRANSPORT LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of logistics services;• Focused on transport and warehouse management;• Located in the Netherlands.	<ul style="list-style-type: none">• Transport logistics businesses with a focus on management;• Mission critical, time critical and express logistics;• Asset light businesses;• Located in Europe;• Turnover in excess of €2m.

Location: Netherlands

254482 - ROAD HAULAGE, WAREHOUSING & DISTRIBUTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Transport business;• Part of a well-financed investment group.	<ul style="list-style-type: none">• Road haulage, warehousing and distribution sectors;• Located in the UK, US and Europe;• Turnover in the range of £10m-£100m.

Location: England

8522 - PALLETISED FREIGHT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Logistics and transport service provider;• Provides essential logistics, stock management, pick, pack, collect and pallet delivery;• Operates across the UK.	<ul style="list-style-type: none">• Palletised freight delivery;• Storage facility;• Located in the UK;• Minimum EBITDA £500k.

Location: England

5934 - RETAILER CONTRACTS & LOGISTICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Logistics provider;• Delivers bespoke end-to-end supply chains;• Specialises in international logistics, value added services, contract logistic, multi-channel and fulfilment;• Operates internationally.	<ul style="list-style-type: none">• Retailer contracts and logistics providers;• Located in the Midlands;• Turnover above £1m.

Location: England

9382 - LOGISTIC SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • International logistics services provider; • Offers logistics services to the retail, wholesale, oil, energy and other sectors; • History of acquisitions; • Operates in the UK, South Africa and Asia. 	<ul style="list-style-type: none"> • Logistics services providers; • Focus on technology; • Located globally; • EBITDA up to £2m.

Location: England**1187 - HGV DRIVING AGENCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of pan-European logistics and transport services; • Services include automotive, bulk liquids and contract distribution; • Operates throughout the UK and Europe. 	<ul style="list-style-type: none"> • Driving agencies: <ul style="list-style-type: none"> ○ Supplying temporary and permanent HGV drivers, ○ Located in North West, Midlands and Yorkshire, ○ Turnover in the range of £2m-£20m; • Specialist transport and logistics providers: <ul style="list-style-type: none"> ○ Heavy loads, plant machinery transport, ○ Located in North West, Midlands, Bristol, Thames and Humberside, ○ Turnover between £3m-£5m, ○ Automotive transportation, ○ Vans and cars, ○ Located in the UK, ○ Turnover between £3m-£5m.

Location: England

256880 - PARCEL COURIER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of express and same-day delivery services;• Operates though several brands to offer same-day, nest-day and international parcel delivery services;• Also offers chauffeurs, contact drivers and van hire.	<ul style="list-style-type: none">• Domestic and international parcel couriers;• Located in the UK;• Minimum EBITDA of £250k.

Location: England

15128 - TRANSPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Transport services business;• Offers warehousing, distribution, supply chain solutions and logistics consultancy services;• Operates across the UK.	<ul style="list-style-type: none">• Transport services providers;• UK-based;• Minimum EBITDA of £250k.

Location: England

8069 - FOOD & DRINK LOGISTICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of specialist logistic solutions to the food and drink industry;• Core services are the provision of warehousing and transportation for chilled and ambient food & drink products;• Operates across the UK and Ireland.	<ul style="list-style-type: none">• Food and drink logistics providers;• Value add warehousing & e-fulfilment and pick & pack;• Based in the UK or Ireland;• Minimum EBITDA of £500k.

Location: England

1696 - FREIGHT FORWARDING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Integrated logistics business;• Services include logistics, freight forwarding, supply chain solutions and ISO tank solutions;• Headquartered in Hong Kong;• Operates globally.	<ul style="list-style-type: none">• Pure freight forwarding companies;• Located globally;• Turnover above £2m.

Location: Hong Kong

269258 - OIL & CHEMICAL TANKER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• International provider of maritime transport services;• Services in dry cargo, product tankers, containership, ship management and related services;• Headquartered in Italy.	<ul style="list-style-type: none">• Provider of oil and chemical tanker services;• Includes transportation, ship management and crew provision;• Operations in bunkering;• Located globally;• Minimum EBITDA €1m.

Location: Italy

9638 - EXPRESS/TIME CRITICAL FREIGHT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Expedited freight transport and logistics services provider;• Road and air freight, air charter, on-board courier and freight forwarding;• History of acquisitions;• Operates worldwide.	<ul style="list-style-type: none">• Express delivery/time critical freight services;• For a range of sectors;• Located globally;• Turnover in the range of £1m-£5m.

Location: England

264297 - LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • Provider of supply chain logistics; • Located in Japan; • Operates globally. 	<ul style="list-style-type: none"> • Logistics providers; • No interest in retail logistics; • Located worldwide; • EBITDA >£700k.

Location: Japan**256888 - WAREHOUSING & GENERAL HAULAGE** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Irish privately-owned; • Fleet of road transport equipment; • Operates throughout Europe. 	<ul style="list-style-type: none"> • Warehousing and general haulage; • Located in the Midlands; • Turnover in the range of £10m-£20m.

Location: Ireland**264948 - LOGISTICS, HAULAGE & WAREHOUSING** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Logistics and warehouse specialist; • Services include storage, packaging and operations; • Part of a well-financed investment group. 	<ul style="list-style-type: none"> • Logistics, haulage and warehousing; • UK-based; • Turnover up to £10m.

Location: England**252493 - TWO/THREE-MAN DELIVERY** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Provider of logistics services; • Two-man delivery service provider; • Located in the UK 	<ul style="list-style-type: none"> • Two- or three-man delivery service providers; • Located in the UK; • Minimum EBITDA £250k.

Location: England

266231 - PALLET DISTRIBUTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Pallet distribution provider;• Located in the UK.	<ul style="list-style-type: none">• Pallet distribution providers;• Other haulage-related businesses;• UK-based;• Turnover up to £30m.

Location: England

8288 - LOGISTICS, HAULAGE & TRANSPORT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Logistics group operating in the haulage and warehouse sector;• UK-based.	<ul style="list-style-type: none">• Logistics, haulage and transport businesses;• UK-based;• Turnover >£10m.

Location: England

2698 - HEALTH & PHARMA LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Global courier;• Transports products for use in clinical trials.	<ul style="list-style-type: none">• Logistics businesses;• For the health and pharma sector;• Located globally;• Turnover up to £8m.

Location: England

6380 - SAME DAY DELIVERY & FULFILMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Provider of same-day courier services;• National delivery network;• Located in the UK.	<ul style="list-style-type: none">• Providers of regional same day delivery and fulfilment services;• Located in the UK;• Minimum EBITDA £500k.

Location: England

263892 - SINGLE-MAN B2B DELIVERIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Logistics provider;• Specialises in retail delivery and parcel & freight logistics;• Located in the UK.	<ul style="list-style-type: none">• Single-man B2B deliveries;• Located in the UK;• Minimum EBITDA £250k.

Location: England**260396 - AIR, SEA & ROAD FREIGHT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Transport and logistics provider;• Multiple sites in the UK and Hong Kong;• Services include air & sea freight, logistics and warehousing;• Global operations.	<ul style="list-style-type: none">• Air, sea and road freight forwarding;• Located within the UK;• Turnover above £8m.

Location: England**268814 - TRANSPORT & LOGISTICS** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Transport and logistics solutions provider;• Serves a range of sectors;• Active across Europe;• Headquartered in Belgium.	<ul style="list-style-type: none">• International transport and logistics operations;• Located across Europe;• Minimum EBITDA of €1m.

Location: Belgium

255389 - PHARMACEUTICAL DISTRIBUTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Pharmaceuticals storage and distribution provider;• Operates across Europe.	<ul style="list-style-type: none">• Packaging and distribution providers serving the pharmaceutical industry;• Located in Europe, Asia and North America;• Minimum EBITDA £1m.

Location: England

255339 - POST & PARCEL DELIVERY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Post and parcel delivery provider;• Operates worldwide through a network of wholly-owned subsidiaries and partner companies.	<ul style="list-style-type: none">• Post and parcel delivery service providers;• Serving consumers, businesses and communities across the UK;• European couriers;• Minimum EBITDA of £1m.

Location: England

253603 - THIRD-PARTY LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• JSE-listed;• Logistics provider;• End-to-end supply chain;• Located in South Africa;• Offices located globally.	<ul style="list-style-type: none">• Third-party logistics providers;• Non-asset based;• Located globally;• Minimum EBITDA £1m.

Location: South Africa

TRAVEL

261060 - HIGH-END TRAVEL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• High-end group of travel brands covering winter sports, cycling and boutique exploration companies;• UK-based.	<ul style="list-style-type: none">• High-end travel businesses with a focus on boutique holidays and activities;• UK-based;• Turnover >£1m.

Location: England

11554 - TRAVEL MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Full-service travel management company;• Services include 24/7 support, online expense tools, rewards and incentives and security management;• Clients include corporate, business, sportsmen/women, offshore and luxury travellers;• UK-based.	<ul style="list-style-type: none">• Travel management companies;• UK-based;• Any turnover and EBITDA considered.

Location: England

269227 - MARKETPLACE PLATFORM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Group of online travel marketplaces;• Accommodation includes self-catered cottages, apartments, lodges and/or hotels;• Last minute holiday focus;• Located in the UK.	<ul style="list-style-type: none">• Marketplace platforms for holiday and hotel rentals;• Preferably organic, last minute and/or deal-based traffic;• Located in Europe;• Turnover up to £10m.

Location: England

257924 - TRAVEL AGENCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Online travel agency; • Specialises in luxury holidays; • Located in the South East. 	<ul style="list-style-type: none"> • Travel agencies; • Luxury holidays and experiences; • Located in the UK; • Turnover above £1m.

Location: England**254876 - TRAVEL MANAGEMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Corporate and high-end travel provider; • Strong history of acquisitions; • Operations in the UK and US. 	<ul style="list-style-type: none"> • Travel management providers; • Focus on high end corporate travel, golfing trips and private jet provision; • Also interested in concierge services centred around ticket provision for events; • Located in Greater London and the North West; • Turnover up to £30m.

Location: England**14302 - TRAVEL AGENCY & TOUR OPERATOR** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Independent travel agency; • Award winning; • Strong history of acquisitions; • Branches nationwide. 	<ul style="list-style-type: none"> • Travel agencies and small tour operators; • Offering a range of holidays including long haul, honeymoon breaks, cruises, city breaks, family holidays, ski breaks and tours; • ABTA and ATOL bonded; • Located in the UK; • Turnover >£500k.

Location: England

3857 - COACH & AIR TOUR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Coach tour holiday operator; • Offers short breaks by coach; • Operates across Europe. 	<ul style="list-style-type: none"> • Coach and air tour operators; • Preferably with a strong web presence; • Located within/close to Yorkshire; • Turnover up to £5m.

Location: England**251521 - TOUR OPERATOR** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Online travel agency; • Offers luxury and safari holidays; • Located in the Midlands. 	<ul style="list-style-type: none"> • Online holiday providers and tour operators; • Focused on luxury and honeymoon holidays; • Trips offered outside of Europe; • Family holiday providers; • UK-based; • Turnover up to £5m.

Location: England**6342 - TRAVEL AGENCY** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • AIM-listed; • Group of travel agencies; • Designs environmentally friendly, luxury resorts in the Mediterranean. 	<ul style="list-style-type: none"> • Established distribution-led travel businesses operating in the Mediterranean; • Will also consider other travel, accommodation and leisure service providers; • Located in the North of England; • Turnover in the range of £500k-£20m; • Profitable.

Location: England

251975 - TAXI & PRIVATE CAR HIRE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Private taxi and car hire group;• Four taxi companies within portfolio;• Nationwide operations.	<ul style="list-style-type: none">• Taxi and private car hire;• Must have more than 50 drivers/cars;• Located in the UK;• Particularly interested in South Wales, Bristol, South West, Leeds, Birmingham and Solihull;• No interest in London;• Do not base acquisitions on turnover - based on drivers/cars.

Location: Wales

6753 - CORPORATE TRAVEL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Premium corporate travel management provider;• Event management service provider;• Provides protection for employees and strategic insights (business intelligence, consultancy);• Located in the UK.	<ul style="list-style-type: none">• Providers of premium corporate travel;• Developers of travel management technology;• Located in Europe;• Minimum EBITDA £500k.

Location: England

5885 - BUS OPERATOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Bus operator;• Routes are for businesses, public, private individuals and local authorities;• Operates across the West Midlands and South West.	<ul style="list-style-type: none">• Bus operators;• Located in the UK;• Preferably Midlands-based;• Turnover up to £15m.

Location: England

11319 - COACH & BUS OPERATOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Coach operator; • Services include corporate travel, private coach hire and school coach hire; • History of acquisitions; • Operates across the UK and Europe. 	<ul style="list-style-type: none"> • Bus and coach operators; • Located in the UK, excluding Scotland; • Turnover up to £10m.

Location: England**268108 - TRAVEL EXPERIENCES** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Luxury travel experiences provider; • Offers a range of travel experiences across Africa, Asia, Europe and Australasia. 	<ul style="list-style-type: none"> • Travel businesses offering a range of travel experiences; • Above 65% client repeat/referral rate; • Located in the UK and US; • Turnover in the range of £1m-£5m; • Gross margin above 22%.

Location: England**6370 - TRAVEL AGENCY & TOURIST TRAVEL** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • Tourism group; • Active in incentive schemes and congresses, event management, outdoor management training, safaris, sport and activities group, spas, hotels and transportation; • Headquartered in the Czech Republic; • Operates globally. 	<ul style="list-style-type: none"> • Tour and package holiday providers; • Tourist travel; • Travel agencies; • Spas and hotels; • Event management businesses; • Located globally; • Minimum EBITDA of £250k.

Location: Czech Republic

255392 - CHAFFEUR SERVICE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Transport provider for corporates;• Provides chauffeur services for roadshows and events;• Located in the UK.	<ul style="list-style-type: none">• Transportation services for corporates;• Software to manage bookings;• Located internationally;• Minimum EBITDA £500k.

Location: England

7604 - HOLIDAY PARKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• PE-owned;• Holiday parks (caravan, chalet, apartment, short breaks);• Most popular are the static caravans, touring caravan and camping sites;• Located in the UK.	<ul style="list-style-type: none">• Holiday parks;• Caravan/lodge parks;• Located in the UK;• Minimum EBITDA £500k.

Location: England

8228 - RETAIL, TRAVEL, HOSPITALITY & EDUCATION SECTORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Overseas;• Large conglomerate operating across numerous industries;• Services focus on the retail, travel technology, aviation, hospitality and education sectors;• Headquartered in Asia.	<ul style="list-style-type: none">• Business entities within the retail, travel technology, aviation, hospitality and education sectors;• Includes luxury hotels, resorts, restaurants, travel agencies, flight services and educational institutions for the tourism & aviation sector;• Located globally;• Any size.

Location: UAE

255550 - ONLINE TRAVEL AGENCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Online travel agency; • Based in the Netherlands; • Operations throughout Europe. 	<ul style="list-style-type: none"> • Online travel agencies; • Pure travel agencies with no interest in tour operators; • Located in the UK and Europe; • Turnover in the range of €10m-€200m.

Location: Netherlands**255603 - ONLINE PRICE COMPARISON** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Holiday price comparison provider; • Websites offer 80 million holiday packages from 50 UK based tour operators. 	<ul style="list-style-type: none"> • Online holiday price comparison provider; • Holiday homes price comparison site; • Located in the UK; • Minimum EBITDA £500k.

Location: England**252075 - BUS OPERATOR** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Bus operator; • Offers public transport; • Located in Scotland. 	<ul style="list-style-type: none"> • Bus operators; • Located within Europe; • No interest in Bulgaria; • Turnover up to £10m.

Location: Scotland**250697 - CHAFFEURING & PRIVATE DRIVERS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Driving services provider; • Chauffeuring and private drivers. 	<ul style="list-style-type: none"> • Executive chauffeur car service firms; • Located in the UK; • EBITDA above £250k.

Location: England

268722 - TOUR OPERATOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Provider of trips and tours; • Trips and tours depart from the Netherlands and go to Scandinavia and Northern Europe. 	<ul style="list-style-type: none"> • Tour operators; • Travel businesses; • Located in Europe with a focus on Scandinavia and Northern Europe; • Minimum EBITDA of €1m.

Location: Netherlands**255230 - SELF-CATERING HOLIDAYS** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • PE-owned; • Self-catering holidays marketplace with over 6000 properties; • Located in the UK. 	<ul style="list-style-type: none"> • Self-catering holiday rental agents; • Located in the UK; • Minimum EBITDA £250k.

Location: England**268453 - TRAVEL AGENT** *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Overseas; • Travel agency specialising in low-cost package holidays; • Large network of branches; • Located in Japan. 	<ul style="list-style-type: none"> • Package holiday travel agents; • Located globally; • EBITDA >£1m.

Location: England