

SUPPORT SERVICES BUYERS

ACQUISITIVE WORLDWIDE

OCTOBER 2020

Sectors Featured Include: Business Training & Education, Environment/Energy Consultancies, Equipment Hire, Facilities Management, Support Services, Waste & Disposal Services and Water Treatment

SECTORS

To view our buyers targeting opportunities in the Business Training & Education, Environment/Energy Consultancies, Equipment Hire, Facilities Management, Support Services, Waste & Disposal Services and Water Treatment sectors, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send the relevant team member an email.

Alternatively, please email helen.postlethwaite@langcliffeinternational.com

- BUSINESS TRAINING & EDUCATION
- ENVIRONMENT/ENERGY CONSULTANCIES
- EQUIPMENT HIRE
- FACILITIES MANAGEMENT
- SUPPORT SERVICES
- WASTE & DISPOSAL SERVICES
- WATER TREATMENT

BUSINESS TRAINING & EDUCATION

262585 - AVIATION TRAINING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Irish PE-owned; 	Aviation training providers;
 Flight simulation and training provider; 	Located in Ireland;
 Training is provided to both trainee and experienced pilots; 	Any turnover or EBITDA considered.
Based in Ireland.	

Location: Ireland

269220 - EDUCATION SUPPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of support services and software to the education sector; Services include performance tracking, online training, payroll and HR; Located in the UK. 	 Providers of support services and software to the education sector; Services include school helplines, education advisers and financial management; Located in the UK; Minimum EBITDA of £250k.

Location: England

8494 - CHILDREN'S HEALTHCARE SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Part of a wider health and social care group;	 Healthcare providers specialising in children's services;
 Provider of specialist education, mental health and learning disability services; 	 Focus on education, mental health and learning disabilities;
 Focused on child services; 	 Located across the UK;
 Active across the UK, working with c.150 public authorities. 	Minimum EBITDA £500k.

Location: Jersey

7250 - SCHOOLS & RESIDENTIAL CARE HOMES (CLICK REFERENCE TO ENQUIRE)

The A	cquirer	Acqui	sition Criteria
•	PE-owned; Education and residential care services provider for children with special needs; 100+ residential care facilities, 20 schools and	•	children with special needs; • Family assessment centres;
•	a leaving care business; Services include bespoke care, psychological assessments and residential outdoor activities; Located in the UK.	•	

Location: England

268677 - EDUCATION & HR GROUP (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Japanese-listed; 	Companies operating in the HR, education and care sectors:
 Group of companies operating in the HR, education and care sectors; 	and care sectors;Located globally;
 Multi-billion-Japanese Yen turnover (multi- million-pound turnover). 	• EBITDA >£1m.

Location: Japan

253417 - CHILD & YOUNG ADULT CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Group of children's care services;	 Care providers for children and young adults;
 Operates care homes, EBD schools, young adult support and specialist non-residential 	 Care homes, schools, social care and support;
schools;	 Therapeutic care providers;
• Located across the UK.	 Focus on complex care and SEMH;
	 Located across the UK;
	Minimum EBITDA £250k.

17069 - SPECIAL SCHOOLS & CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Schools and care providers;
 Operator of special education schools; 	Working with children with learning and
Caters predominantly to children who have	behavioural difficulties;
social, emotional and behavioural difficulties;	 Located across the UK;
• Schools located in the UK.	Turnover between £200k-£10m.

Location: England

5278 - SPECIALIST SCHOOL & HOMES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Specialist schools and homes;
 Group of specialist schools; 	Located in the UK;
 Focus on autism and communication disorders; 	EBITDA above £500k.
Located in the South.	

Location: England

17072 - LEARNING DISABILITY CARE & EDUCATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Independent operator of special needs schools;	 Care and education providers for children and young adults with learning disabilities; Located across the UK;
 Caters for 5 to 19-year olds with learning disabilities; 	Turnover in the range of £1m-£10m.
 Also operates transition homes and adult residential homes for school leavers; 	
 Delivers community-based support packages for independent living; 	
Located in the Midlands and the South.	

267966 - EDUCATION & CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Education and care business;	 Providers of specialist education and care for children; UK-based with a focus on Midlands;
 Provides education, accommodation and care to vulnerable children with complex needs; 	Any turnover and EBITDA considered.
UK-based.	

Location: England

7255 - CHILDCARE SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Provider of childcare services;	Providers of a range of childcare services;UK-based;
 Services include foster care, residential care, therapeutic crisis intervention, education services and assessment & therapy services; 	Minimum EBITDA £250k.
Services offered across the UK.	

Location: England

261672 - OUTDOOR ACTIVITY CENTRES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of support education, care and clinical needs of individuals with learning disabilities; 	 Outdoor activity centres to support children with learning difficulties; Nursery, schools and residential care facilities;
 Focuses on young people and adults; 	 Located in the London and the South East;
 Includes specialist schools, respite services and work-skills centre; 	Minimum EBITDA £250k.
Operates across the UK.	

Location: Wales

9828 - CARE & TRAINING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	 Care providers and training businesses;
Healthcare group;	 Located across the North of England;
 Comprised of care homes, sheltered apartments, domiciliary care and healthcare training; 	Turnover in the range of £500k-£5m.
Services offered across the North East.	

Location: England

258629 - NURSERIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Nurseries;
 Group of nurseries; 	 Located in Greater London, the Home Counties and the South East;
Operates across the South.	 Must offer a minimum of 50 places;
	Turnover up to £10m.

Location: England

265619 - ALL-THROUGH SCHOOLS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; International schools' operator; Over 20 campuses located across Asia; Well-funded and actively acquisitive. 	 All-through schools (kindergarten/nursery through to Year 12); If not, then age 3-16; Preferably day schools with limited boarding; Will also consider groups of primary schools; Based in South-East Asia, the Middle East, Europe and the Americas; Turnover of at least £5m; Enterprise value up to £100m.

Location: Singapore

2773 - TRAINING & APPRENTICESHIPS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	 Providers of training and apprenticeships;
 Training and apprenticeship provider; 	In the catering, beauty and hospitality costors:
 Sectors include hospitality and catering. 	sectors;
	UK-based;
	Turnover in the range of £1m-£20m.

Location: England

254331 - NURSERIES & CHILDCARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Nurseries;
 Childcare and education provider; Focuses on children aged between three months and five years. 	 Providers of childcare and pre-school education to young children;
	Minimum registration of 50 children;
	 Located along the spine of the M1;
	 Minimum turnover of £500k;
	Minimum EBITDA of £150k.

Location: England

269260 - CHILDCARE & PRE-SCHOOL EDUCATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Nurseries;
 Childcare and education provider; 	 Providers of outstanding childcare and
Educates children between the ages of three	pre-school education to young children;
months and five years;	 Minimum registration of 50 children;
 Active across the UK. 	Located in the UK;
	 Minimum turnover of £500k;
	EBITDA in excess of £150k.

256184 - EDUCATION SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Premium schools or education providers;
 Group of education services including sixth form colleges, summer schools and tuition providers; 	UK-based;Any turnover or EBITDA considered.
• UK-based.	

Location: England

252805 - EDUCATION & TRAINING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; National training provider supporting organisations across England and Scotland; 	Education and training providers;UK-based;
 Offers apprenticeships, commercial training and loans across a wide range of sectors; 	EBITDA above £1m.
UK-based.	

Location: England

251689 - CPD, APPRENTICESHIPS & COMMERCIAL TRAINING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Provider of apprenticeships, training and	 Providers of CPD, apprenticeships and commercial training;
vocational qualifications;	UK-based;
 Offers comprehensive apprenticeship recruitment solutions; 	Maximum turnover of £7m.
 Provides an online learning programme; 	
 Sector specific learning in childcare, health & social care, business & administration, customer service and education; 	
 Services offered across the UK. 	

250361 - NURSERIES & PRIMARY SCHOOLS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Nurseries and primary schools;
 Operator of independent nurseries and prep schools; 	 Distressed and special situations welcomed;
 Operates 4 nurseries and 4 primary schools; UK-based. 	UK-based;Any turnover or EBITDA considered.

Location: England

252550 - B2B TRAINING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	B2B training providers;
 Professional services firm specialising in employee and labour relations; 	 Recruitment companies with an emphasis on temporary and interim;
 Operates globally. 	HR consultancies;
	UK-based;
	 Distressed opportunities in the recruitment and training sectors;
	 Ideally located in the South East or Midlands but will consider UK-wide;
	Asking price <£1m.

Location: England

251908 - INDEPENDENT/CHAIN OF NURSERIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Chain/independent nurseries;
 Nursery group owning 33 nurseries; 	 Located in Northern England;
 Offers out of school care centres; 	Minimum EBITDA £250k.
Located in the UK.	

250116 - INDEPENDENT/GROUP OF NURSERIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Independent/group of nurseries;
 Group of day nurseries; 	 Will consider distressed nurseries;
 Providing childcare to children up to 5 years old; 	Based in the North of England;Minimum EBITDA £250k.
• Located in the UK.	

Location: England

270906 - NURSERIES & PRE-SCHOOLS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Children's nurseries and pre-schools;
 Group of children's nurseries and pre- schools; 	Located in the UK;Minimum EBITDA £250k.
 Operates weekdays for children from age 3 months to 5 years; 	
Located in the UK.	

Location: England

262496 - PROFESSIONAL TRAINING (CLICK REFERENCE TO ENQUIRE)

17603 - NURSERIES & SITES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	 Nurseries and suitable nursery sites;
 Nursery group providing childcare and education services; 	 Preference for vacant properties with existing scope to change us;
• Catering for children from age 6 months to 5	 Strong preference for freehold;
years;	 Target locations within the M25;
Based in London.	Minimum EBITDA £250k.

Location: England

263365 - LEARNING & DEVELOPMENT SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Professional training provider;	 Provider of learning and development solutions for companies across various
 Provides a learning management system with sales, negotiation skills, leadership and performance development programs; 	industry sectors;Located in the UK and US;Minimum EBITDA £250k.
 Industries such as industrial, technology, banking, pharmaceutical, oil and gas and retail; 	
Located in the UK.	

Location: Scotland

255216 - PRE-SCHOOLS & NURSERIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Children's nurseries and pre-schools;
 Group of children's nurseries and pre- schools; 	UK-based;Any EBITDA and turnover considered.
 Operates weekdays for children from age 0-5 years; 	· · · · · · · · · · · · · · · · · · ·
• UK-based.	

264715 - IT, DIGITAL & TECH APPRENTICESHIPS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of IT, digital and technology apprenticeships; 	 Providers of IT, digital and technology apprenticeships; Located in the UK;
 Offers ten different apprenticeship programmes, including data analyst, infrastructure technician and software developer roles; 	Turnover above £1m.
 Located in the UK. 	

Location: England

266204 - SCHOOLS & NURSERIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Schools and nurseries;
 Group of schools; 	Building new schools in developing areas;
• 5 schools in London and the Home Counties;	 Located in South East England;
 Primary and secondary schools; 	Minimum EBITDA £250k.
Located in the UK.	

Location: England

254894 - AFTER SCHOOL TUITION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Tuition centres for children;
 After school tuition provider to children aged between 5 and 14 years old; 	Located in the UK;Minimum EBITDA £250k.
 30,000 members are enrolled with 120 centres; 	
Located in the UK.	

10906 - E-LEARNING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	E-learning companies;
 E-learning provider; 	B2B focus;
 Headquartered in Northern Ireland. 	Located in the UK and US;
	Turnover >£2m, preferably much larger.

Location: Northern Ireland

253589 - DAY SCHOOLS & NURSERIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Independent day schools offering private	 Independent/group of day schools and nurseries;
education;	Located in the UK, preferably the South;
• Located in the UK.	Minimum EBITDA £250k.

Location: England

264670 - DAY NURSERIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Day nurseries;
 Day nursery for children aged 0-5 years; 	Located in West Yorkshire;
 Three suites focused on different age ranges; 	EBITDA up to £1m.
Based in the North East.	

Location: England

269097 - DRIVING COURSES & TRAINING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Providers of driving courses and training;
 Driving school and driver training provider; 	E-learning courses;
 Located in the UK. 	Located in the UK;
	Minimum EBITDA £500k.

7404 - ADULT LEARNER LOANS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Companies delivering adult learner loans;
 Training and development organisation specialising in healthcare; 	UK-based;EBITDA above £500k.
 Delivers high quality NVQ programmes, modern apprenticeships and short courses; 	EBITOA ABOVE 1300K.
 Training and programmes offered to a national client base. 	

Location: England

267391 - NURSERIES & CHILDCARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; 	Nurseries or childcare providers;
 Chain of children's nurseries and childcare centres; 	Children of all ages;Located across the Benelux region;
 Offers day care, pre-school care and after school care; 	 Minimum EBITDA €2m.
 Operates across the Netherlands. 	

Location: Netherlands

13564 - MENTAL HEALTH SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK charity;	Mental health service providers;
 Offers community, employment and supported living services; 	 Training provision and counselling services;
 Helps people to manage their mental health, employment goals and to live independently; 	
 Services offered across the South of England. 	

263481 - LEARNING & TRAINING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 AIM-listed; 	 Learning and training providers;
 Learning and skills development business; 	Based in the UK, Ireland and Asia;
 Delivers a wide range of courses including ACCA, Business & Management, English, and IT & Technology; 	Turnover up to £20m.
Schools are based in the UK and Asia.	

Location: England

15005 - APPRENTICESHIPS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Apprenticeship businesses;
 Provider of training courses; 	Focus on IT and financial services;
 Courses offered in accountancy, taxation, management and financial markets; c.30 centres across the UK. 	UK-based;EBITDA above £1m.

Location: England

265132 - NURSERIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Children's nurseries;
 Group of award-winning children's nurseries; 	 Located in the North, with a focus on
 Specialises in learning and development for babies, toddlers and young children; 	North West; Turnover up to £5m.
Based in the North.	

267337 - NURSERY GROUP (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; 	Nursery groups;
 Childcare and nursery group; 	Minimum of 10 nurseries in the group;
 Provides daily care for over 60,000 children between the ages of six weeks and 12 years; 	 Located across Europe with a focus on the UK and Germany;
• 650 locations across the Netherlands.	Minimum EBITDA c.€3m.

Location: Netherlands

264539 - CERTIFICATION & TRAINING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Certification agency;	 Providers of training services, certification and compliance services;
 ISO certification and training services; 	E-learning courses to aid ISO certifications;
Located in the UK.	Located in the UK;
	Minimum EBITDA £250k.

Location: England

268930 - E-LEARNING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	E-learning service providers;
 E-learning service provider; 	Providers of online and face-to-face
 Connects students with tutors; 	tuition;
UK-based.	Located in the UK;
	Minimum EBITDA £250k.

ENVIRONMENT/ENERGY CONSULTANCIES

259023 - ENVIRONMENTAL & ASBESTOS MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Environmental services provider;	 Environmental and asbestos management;
 Services include asbestos removal & surveying, and civil engineering; 	 Complex acquisitions considered, e.g. turnaround, new management needed, and shareholder complexity;
 PE owners have wide experience of international acquisitions; 	Based in the UK;
Operates across the UK.	Currently EBITDA must be less than £100k.

Location: England

268907 - ENVIRONMENTAL CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;	Environmental consultancy firms;
 Air quality and EHS consultancy firm; 	 Providers of a broad range of
 Provides environmental and business 	environmental services;
solutions to clients;	 Located globally;
Headquartered in the US.	EBITDA in the range of \$500k-\$2m.

Location: USA

269364 - ENVIRONMENTAL TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Environmental technology firms;
 Environmental consultancy firm; 	Services include engineering, procurement
 Offers a range of solutions and services; 	and construction in the environmental field;
 Located in Belgium. 	Key focus on technological innovation;
	 Located globally;
	Turnover in the range of £2m-£5m.

Location: Belgium

7291 - ENVIRONMENTAL RISK REDUCTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of oil and environmental services; Supplier of risk reduction services (hazardous 	 Environmental risk reduction services providers; Services to cover spill response, chemical
disposals, water treatment, preventative maintenance;	hazmat response, environmental consultants, forecourt services, fuel services, processing of contaminated soils
 End-to end solution provider from design to processing; 	or hazardous waste; • Located in the UK;
Located in the UK.	Minimum EBITDA £250k.

Location: England

6538 - ENVIRONMENTAL CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Environmental consultancy;
 Aquatic sciences environmental consultancy; 	 Laboratory services and field surveys;
 Manages freshwater and marine habitats; 	Located in the UK;
Located in the UK.	Minimum EBITDA £500k.

Location: England

262804 - ENVIRONMENTAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	 Environmental service providers;
 Provider of environmental and civil enforcement services; 	Law enforcement businesses;UK-based;
 Services include parking enforcement, PCNs and car park management; 	Turnover above £5m.
 Services offered across the UK. 	

7929 - ENERGY ADVISORY & CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Provider of energy consultancy and energy purchasing;	 Energy advisory, consultancy or energy purchasing businesses; UK-based;
Provides services to corporate energy users;UK-based.	Any turnover or EBITDA considered.

Location: England

264541 - ENERGY SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of contract management services into the education sector; 	 Energy service providers to the education sector; Located in the UK;
 Management of energy procurement and invoice validation; 	Minimum EBITDA £150k.
 Located in the UK. 	

Location: England

266798 - ENERGY BROKER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Energy brokers and consultancies;
 Energy broker; 	Keen to retain a good management team;
B2B only;	UK-based;
Located in the Midlands.	Would look at smaller deals near the Midlands;
	 Turnover in the range of £1m-£5m;
	• EBITDA >£400k.

269250 - ENGINEERING CONSULTANCIES & SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;Provider of life-cycle consultancy and	 Engineering consultancies and service providers;
 engineering services; Serves the power, nuclear, gas, industrial and 	 Active across industrial- and construction- related sectors;
 infrastructure sectors; Headquartered in Belgium; 	 R&D businesses in water, renewable energy and power;
 Global operations. 	 Urban and infrastructure design consultancies;
	 Located globally;
	Minimum EBITDA €1m.

Location: England

267609 - ENERGY SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Businesses in the energy service market;
 Provider of renewable energy sources; 	 Providers of services to the utilities
 Supplies electricity to homes and businesses; 	market and their customers;
 Develops a range of smart meters, heat & 	Gas producers;
solar technology and solar battery storage;	Located in Europe;
 Serves European clients; 	 Minimum EBITDA €1m.
Headquartered in France.	

Location: France

268340 - COST CONSULTANCY & ENERGY EFFICIENCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Providers of cost consultancy and energy
 Cost consultancy provider for commercial 	efficiency services;
customers;	Located in the UK;
 Operates across the UK. 	Minimum EBITDA £200k.

266260 - ENVIRONMENTALLY & SOCIALLY FRIENDLY BUSINESSES (CLICK

REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Investor in environmentally and socially	 Environmentally and socially friendly businesses;
friendly businesses;	UK-based;
 Provides finance and technology to promote growth; 	Turnover up to £10m.
UK-based.	

Location: England

14577 - GREEN ENERGY BOILERS & CENTRAL HEATING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Installer of gas boilers and central heating;	 Green energy boilers and central heating systems;
 Installs a range of boilers and central heating products; 	 Biomass boiler, air source heat pump and LPG boiler installers;
 Serves domestic and commercial heating services; 	 Consultancy businesses with activities in renewable energy;
 Operates regional offices throughout the UK. 	 Cavity wall and loft insulation businesses;
operates regional emission and algorithm emissions	Distressed plumbers' merchants;
	 Located across the UK;
	Minimum EBITDA £250k.

Location: England

261856 - ENERGY/INSURANCE BROKER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Energy/insurance brokers for SMEs;
 SME utilities comparison provider; 	 B2B savings service providers;
 Compares available tariffs from a variety of suppliers; 	Located in the UK;Minimum EBITDA £250k.
• Located in the UK.	

255760 - UTILITY PRICE COMPARISON (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Energy, water, telecoms, insurance price
 Business energy prices comparison provider; 	comparison providers to SME businesses;
 Connects SME businesses with UK energy suppliers that offer the most appropriate 	 Smaller energy third party intermediaries which offer new products or technology;
tariff;	 Located in the UK;
• Located in the UK.	Minimum EBITDA £250k.

EQUIPMENT HIRE

252369 - CONSTRUCTION SUPPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Providers of demolition, recycling, waste
 Skip hire and waste management business; 	management, haulage, aggregates and earthwork services;
 Also offers demolition, earthworks, haulage and recycled aggregate services; 	 Suppliers of secondary aggregates and sustainability produced ready-mixed
Serves clients in the construction industry, as	, , , , , , , , , , , , , , , , , , , ,
well as domestic clients;	 Located across the UK;
Services offered across Southern England.	Turnover up to £25m.

Location: England

11137 - FORKLIFT TRUCK SALES & HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Forklift truck sales and hire;
 Forklift and materials handling business; 	UK-based;
 Specialising in forklift sales, local service, hire, forklift parts and rental of forklifts and materials handling equipment; 	Any turnover and EBITDA considered.
UK-based.	

Location: England

259472 - ASSET RENTAL (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Main Market-listed; 	 Assets rental companies;
 Group of companies specialising in asset rental; 	Majority market share;Must operate B2B;
Services offered to a range of industries;Operates throughout the UK and Europe.	 UK-based; Turnover up to £20m.
	1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 1 1 1 1 1

11719 - SPECIALIST VEHICLE HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Specialist vehicle hire businesses;
 Vehicle hire business; 	Vehicle hire to expand the offering in the
 Hires and leases LCVs, 4x4s, HGVs, speciality cars, temperature controlled vehicles, mini 	sporting, musical, leisure, events and entertainment sectors;
buses, sweepers, access platforms,	 Commercial vehicle rental businesses;
agricultural equipment and plant equipment;	 Plant and equipment hire;
 Clients across the highway, waste, rail, government and FM sectors; 	Located across the UK;
Depots located across the UK.	Minimum EBITDA c.£1m.

Location: England

265887 - PORTALOO HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Portaloo hire businesses;
 Private hire luxury portable toilets; 	 UK-based;
 Hire available for private events and weddings; 	Turnover up to £5m.
• UK-based.	

Location: England

253750 - VEHICLE RENTAL (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	 Vehicle rental companies;
 Commercial vehicle supplier; 	Located in the UK;
 Provides self-drive rentals and sales of LGVs & HGVs; 	Turnover up to £10m.
 Depots across the country. 	

269920 - WORK PLATFORM & HEAVY LIFTING MACHINERY HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK PE-owned; Supplier of aerial work platforms and telescopic forklift trucks to buy & rent; Provides maintenance, repair and delivery services; Operates a fleet of around 8000 machines; Designed for the construction and maintenance of industrial or commercial buildings; Located in France. 	 Suppliers of rental services for traditional scaffolding alternatives and heavy lifting machinery; For the construction and industrial markets; Located in Europe; Minimum EBITDA €250k.

Location: France

258710 - ASSET-HEAVY SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Rail fleet hire and service provider;	 Asset-heavy service providers to the rail industry;
 Predominately focuses on the rail industry; Operates across the UK. 	Located in the UK;Minimum EBITDA £250k.

Location: England

265667 - SKIP HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK senior executive;	Skip hire businesses;
 Active in the waste industry; 	Based in Greater London;
 Experience within waste, disposal and recycling; 	 Turnover in the range of £1m-£6m.
Backing from defined funds.	

260429 - CRATE RENTAL (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	Crate washing and rental businesses;
 Provider of circular-return logistics services; 	 Serving large retailers;
Services include reusable packaging and	Located in Benelux;
rental of plastic crates, pallets & boxes;	EBITDA above €500k.
 B2B operations; 	
 Customers include food producers, supermarkets, catering businesses, floricultures and operators of pools of reusable packaging; 	
Multiple sites located across the Netherlands.	

Location: Netherlands

254334 - CRANE HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Crane hire companies;
 Crane hire provider; 	Located in the UK;
 Services include crane hire, contract lifting, machinery installation and transportation; 	Turnover up to £30m.
 Services offered across the UK. 	

Location: England

265850 - SCAFFOLDING & LADDER HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Scaffolding and ladder hire companies;
 Scaffolding and ladder retailer and renter; 	Located in Europe;
 Markets include retail, industrial, construction and domestic; 	Turnover up to £10m.
 Offers e-commerce services worldwide; 	
• UK-based.	

Location: Wales

265471 - ASSET RENTAL (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Non-construction rental businesses;
Asset rental business; Divisions include to proportions control and	 Temperature control (excluding power generation) and refrigeration & catering;
 Divisions include temperature control and refrigeration & catering; 	B2B opportunities only;
 Temperature control division rents units including boilers and air-conditioning; 	Located in Europe;Minimum EBITDA £500k.
 Refrigeration & catering division rents commercial refrigeration equipment, ovens and coffee machines to non-domestic sectors; 	
Headquartered in the UK.	

Location: England

16643 - PLANT HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Plant hire, building materials and electrical wholesaler;	Opportunities in the powered access space;UK-based;
 Regional market leader with a strong local brand; 	• Turnover >£500k.
• UK-based.	

Location: England

259248 - PLANT HIRE & SALE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Plant hire and sales;
 Plant hire and sale company; 	Based in Greater Manchester, the North
 Products and services include plant hire, 	East and the West Midlands;
power access, accommodation units, power	Based near major population centres;
tools, air force and loo hire;	Turnover above £1.5m.
Located in the Midlands.	

252174 - PLANT & INDUSTRIAL MACHINERY HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Plant and industrial machinery hire;
 Plant and equipment hire; 	Located in the UK;
 Fleet is used in construction, civil engineering and road maintenance projects; 	Turnover up to £10m.
Based in the Midlands.	

Location: England

737 - TOOL & EQUIPMENT HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Tool and equipment hire provider; Equipment to rent includes power tools, access systems and small plant; Operates nationwide. 	 Tool and equipment hire; Current expansion areas include South Yorkshire and the Midlands; Turnover up to £10m.

Location: England

4834 - LARGE PLANT EQUIPMENT HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Plant hire company; Services offered across the UK. 	 Business involved in the hire and distribution of large plant equipment; Specific product areas include site equipment such as fencing, barriers and portaloos; Located in England or Wales;
	Turnover between £1m-£12m.

FACILITIES MANAGEMENT

7366 - CLEANING & SUPPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Office cleaning services provider;	 Providers of cleaning and support services;
 Services include cleaning, pest control and waste management; 	 Focus on specialist floorcare and carpet cleaning;
 Operates across London and the South East. 	 Preferably management to remain;
	 Based in the South with a London preference;
	Turnover in excess of £500k;
	Current focus on smaller businesses.

Location: England

270521 - FM, FIRE SAFETY & COMPLIANCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE firm;	Facilities management, fire safety and
 Focused on the facilities 	compliance businesses;
management/support services sectors;	Located in the UK;
Located in the UK.	EBITDA in the range of £500k-£2m.

Location: England

269683 - FIRE & LIFE SAFETY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
US PE-owned;Provider of fire and life safety services;	Providers of fire and life safety services;Located in Europe;
 Services include inspection, service, customised work orders, and installation for fire alarms, sprinklers, fire extinguishers and 	• Turnover >£5m.
other fire suppression systems;National service offering.	

Location: USA

268631 - ELECTRONIC & STAFFED SECURITY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Japanese-listed;Provider of electronic and staffed security	 Businesses in the electronic and staffed security sectors;
services;	Located worldwide;
 Also offers property management and disaster prevention services; 	EBITDA >£1m.
Operates across the Far East.	

Location: Japan

263814 - FIRE PROTECTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Fire protection businesses;
 Provider of automatic sprinkler and fire protection systems; 	UK-based; The second of CF or C10 or C
 Specialises in the design, supply and installation of fire protection systems for the retail, warehousing and education sectors; 	Turnover in the range of £5m-£10m.
Operates across the UK.	

Location: England

251149 - FIRE SAFETY SYSTEMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Health & safety and fire safety consultancy; Provides safety software and fire safety engineering services; 	 Fire safety system providers and consultants; Offering consultancy, fire suppression systems, sprinklers, emergency lighting, maintenance, etc.;
 Varied client base comprising of large corporations and SMEs within the healthcare, manufacturing, hospitality and construction sectors; 	Preferably located in or close to the
 Services offered across the UK. 	

251475 - COMMERCIAL & CONTRACT CLEANING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;National contract and daily office cleaning	 Commercial and/or contract cleaning service providers;
service providers;	Other related soft services, facilities
 Provides businesses with cleaning personnel from their regional offices; 	management or managed services providers;
 Commercial cleaning services include office, 	Specialist cleaning contractors;
retail and hotel cleaning;	UK based;
 Also offers facilities management, soft services, industrial cleaning, outsourced managed services, interior and exterior building cleaning and marine cleaning; 	Turnover up to £1m.
Services offered across the UK.	

Location: England

265597 - MANNED GUARDING, KEYHOLDING & ALARM RESPONSE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Security solutions provider; Services include manned guarding, dog handling, retail security, alarm response and keyholding; Operates across the UK. 	 Manned guarding, keyholding and alarm response businesses; Located in Glasgow, Midlands and London; EBITDA up to £1.5m.

Location: England

254884 - CLEANING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Specialist cleaning service providers;
 Facilities management group involved in specialist cleaning, environmental services and occupational health; 	Located in the UK;EBITDA up to £1m.
• Services offered across a range of industries.	

250276 - CLEANING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Pure cleaning businesses;
 Independent and corporately managed cleaning and security services provider; 	 Located in London and the South East; EBITDA <£1.5m.
 Offers a range of cleaning and support services to corporate offices and public sector buildings; 	
Operates throughout London and the South East.	

Location: England

11324 - CONTRACT CLEANING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Contract cleaning companies;
 Contract cleaning provider for university accommodation; 	Providers of laundry services, window cleaning, carpet cleaning, waste removal
 Operates a deep-cleaning division for the private medical sector; 	and janitorial supplies;Located in Southern England;
 Also distributes cleaning chemicals and electrical cleaning equipment; 	Turnover up to £6m.
National operations.	

Location: England

264408 - FIRE PROTECTION & LIFE SAFETY CONSULTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;Fire protection and life safety engineering consultancy;	 Consulting firms specialising in fire protection and life safety; Located globally;
 Services offered to building owners, architects, construction teams, nuclear utility owners and government agencies; 	Minimum EBITDA £250k.
Operates globally.	

Location: USA

251647 - SECURITY SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Businesses operating in the security space;
 Provider of security services; 	 No interest in manned guarding;
 Services range from reception/concierge and mobile patrolling to key holding and health & safety inspections; 	<u> </u>
 Operates across the UK. 	

Location: England

11129 - SECURITY SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Security solution providers;
 Security service provider; 	 Focus around loss prevention;
 Delivers domestic, commercial and retails loss prevention solutions; 	UK-based;Turnover above £5m.
 Solutions include electronic security, intelligence services, fire alarms, guarding, key holding, etc.; 	
 Services offered across the UK. 	

Location: England

259315 - COMMERCIAL CLEANING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Commercial cleaning businesses;
Cleaning, security and facilities management	 Predominantly office cleaning;
provider;	Located in the Midlands;
 Services include pressure washing, pest control, ground maintenance, and specialist cleaners; 	Turnover in the range of £200k-£5m.
 Operates a 24hr response centre; 	
Services offered across the Midlands.	

3861 - FACILITIES MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	 Facilities management providers;
 Multi-services provider; 	Services include manned and static
 Services include security, facilities management, cleaning, IT support, cyber security and server solutions; 	 security, cleaning and IT support; Located globally; Turnover in the range of £1m-£5m.
 Operates globally. 	

Location: England

262870 - FACILITIES MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Facilities management services providers;
 Provider of support services to commercial and office buildings; 	 Including grounds maintenance and commercial cleaning;
 Offers over 50 services, including cleaning, grounds maintenance and security; 	Distressed businesses in the facility management and contract cleaning
 Services offered across the North West. 	sectors;
	 Located in the North;
	EBITDA in the range of £750k-£2m.

Location: England

255468 - SOFT FACILITIES MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Soft facilities management businesses;
 Franchise offering cleaning, restoration and lawn care; 	 Serving a domestic or commercial client base;
 Services offered to commercial and domestic clients; 	Franchised or ability to be franchised;Located in the Midlands and South;
 Headquartered in the UK; 	Minimum EBITDA £500k.
US operations.	

254516 - HARD & SOFT FM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Businesses in the FM space;
 Provider of hard and soft FM services; 	 Serving a commercial client base;
 Services include contact cleaning, security and grounds maintenance; 	UK-based;Minimum EBITDA £250k.
 Operates across the UK. 	

Location: England

261040 - CONTRACT COMMERCIAL CLEANING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Daily contracted commercial cleaning;
Daily contract cleaning of offices, industrial,	 No interest in one-off specialist cleaning;
education, healthcare, the arts and communal areas;	Located across the UK;
 Services include specialist cleaning, waste removal & recycling, feminine hygiene unit management, consumable goods supply and 	 As far North as Manchester with a preference for London, Midlands, Bristol and Bath;
confidential shredding;	Turnover up to c.£5m.
 Services offered across the UK. 	

Location: England

265136 - FIRE & SECURITY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Fire and security specialist;	 Manufacturers and installers of fire and security products;
 Designs, installs, commissions and maintains a range of fire and security products; 	 Products aligned with Third Party Approved Schemes;
 Products sold to commercial, hospitality and government clients; 	Located across the UK;Minimum EBITDA £1m.
 Products offered across the UK. 	

260908 - HARD & SOFT FM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Multi-service provider specialising in the full suite of soft FM services; 	 Hard and soft facilities management businesses;
	Offering a suite of services;
Operates across the East.	Based in Northern England and Scotland;
	Turnover above £5m.

Location: England

262808 - FM SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Investor specialising in acquiring owner-managed private businesses; 	 Facilities management services; All aspects of waste management;
 Partners with industry experts to help businesses reduce costs and improve efficiency; 	 UK-based; Turnover in the range of £500k-£10m.
Active across the UK.	

Location: England

270694 - MANNED GUARDING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Manned guarding companies;
 Provider of security services; 	Located across the UK;
 Services include mobile & dog patrols, event security, vacant property inspections, receptions services, 24hr monitoring, etc.; 	Any size.
 Services offered to private and commercial clients across housing associations, construction, blue chip security, warehousing & security and managing agents; 	
 SIA licensed officers and NSI/ACS inspected; 	
Active across Southern England.	

8264 - FM SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Provider of FM services;
 International FM services provider; 	Clients in the retail, leisure, public,
 Services include cleaning, catering, waste management, pest control, landscaping and 	commercial, transport and logistics sectors;
security;	Located in Europe;
 Services offered across Europe, Africa, Asia and North America. 	EBITDA >£1m.

Location: England

254967 - ENVIRONMENTAL FM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	FM businesses;
 Provider of winter gritting and snow clearance services; 	 Involved in environmental, drainage, civil, recycling and reactive works;
 Also involved in road repair services; 	Also looking for added value services in
Buy-and-build strategy;	inspections, reporting, surveying and compliance;
Located in the UK.	Located in the UK;
	EBITDA in excess of £1m.

Location: England

12807 - GUARDING INFRASTRUCTURE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Security company offering technology led security solutions to a number of key markets; 	 Guarding infrastructure for large offices, financial businesses, front of house officers, high net worth personnel protection;
 Focused on asset protection, people, property and plant; 	UK-based;Turnover up to £5m.
 Operates across the UK. 	

152 - SECURITY SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• AIM-listed;	Security services;
Security group;Group members have activities in manned	 Includes service provision, installation, maintenance and repair;
guarding, biometric security, CCTV, intruder detection, access control, locksmithing and alarms;	 Manufacturers of security products; Manned guarding and providers of exservice personnel;
 Serves clients in the public and private sector; Services offered across the UK. 	Located across the UK;Any size.

Location: England

260596 - FIRE & SECURITY SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Provider of fire and security services and	 Providers of fire and security services and products;
products;	 Engineers using 2D & 3D AutoCAD to provide drawings for installations;
 Supply, install, commission and maintain a range of fire and security services; 	Products including CCTV, access control,
 Services offered to a wide network of clients, using a broad range of manufacturers; 	fire suppression systems and detection systems;
 Services offered across the UK. 	 Located across the UK;
	Minimum EBITDA £500k.

Location: England

16708 - MANNED SECURITY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	 Providers of manned security services;
 Security specialist; 	 Located in England;
 Services provided include Security Personnel, Alarm Installation and Building Systems Management; 	• Turnover <£5m.
Offices located globally.	

7732 - SECURITY MANNED GUARDING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Facilities management group;	Security manned guarding, commercial cleaning, M&E, facilities management, Alastrial fire access control and CCT/(
 Offers a range of services from cleaning, catering and pest control to call centres, waste management and key holding; 	 electrical, fire, access control and CCTV; Located in the North West; Minimum EBITDA £1m.
• Services offered across the UK.	

Location: England

252710 - CCTV, FIRE ALARM & BURGLAR ALARM INSTALLATION (CLICK REFERENCE TO ENQUIRE)

Location: England

257763 - ACTIVE FIRE PROTECTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Designers and distributors of active fire
 Designer of fire safety products; 	protection products;
 Specialises in design, installation and maintenance of fire protection systems; 	 Service and maintenance of fire protections;
 Located in the UK. 	Located in the UK;
	Minimum EBITDA £250k.

253848 - FIRE PROTECTION SERVICE & PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Provider of fire safety solutions for	 Fire protection service and products providers;
commercial clients;	Located in the UK;
 Fire prevention, detection, containment and evacuation products and services; 	Minimum EBITDA £250k.
 End to end service is provided, covering specification, supply and installation; 	
Operates across the UK.	

Location: England

267274 - ARBOTICULTURE & LANDSCAPING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Arboriculture and landscaping providers;
Landscaping and ground maintenance service	Vacant property services;
provider;	 Located in the UK;
Located in the UK.	Minimum EBITDA £500k.

Location: England

261307 - FACILITIES MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Facilities management service providers;
 Facilities management service provider; 	Located in the UK;
 Works with housing associations and social housing; 	Minimum EBITDA £250k.
 Services include cleaning, ground maintenance, contract cleaning, landscaping, environmental services, pest control and minor repairs; 	
 Predominantly operating in Southern England. 	

6938 - SAFE ACCESS SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Supplier of components and bespoke systems for fall protection solutions, safety railing systems, and safe access equipment for working at height; Products include safety barrier systems, personal fall protection systems, steel to steel connections and work wear; Located in the UK. 	 Suppliers of fall prevention, roof edge protection, barrier & guardrail systems and safe access solutions; Provision of solutions and products; Located in Europe; EBITDA up to €40m.

Location: England

270581 - FIRE PROTECTION SYSTEMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK PE-owned;	 Installers of fire protection systems;
 Distributor and installer of commercial fire protection products; 	 Service providers of fire protection systems;
 Offers fire suppression products, systems and services globally; 	Located in Europe;Minimum turnover £10m.
Located in Germany.	

Location: Germany

260049 - LONE WORKER PROTECTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Lone worker protection provider; Products provided include personal alarms, mobile applications and key-fob personal safety devices; 	 Providers of electronic security and personal safety products; Located in Europe; Minimum EBITDA £250k.
Located in the UK.	

269090 - FM & SUPPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE firm;Focus on acquiring owner-managed private	 Providers of facilities management and support services;
businesses;Operates in the UK.	 Includes cleaning, electrical, security, IT and infrastructure services;
operates in the oni	Located in the UK;
	 Equity cheque in the range of £500k- £10m.

Location: England

13154 - SOFT FM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Providers of soft FM;
 Provider of soft FM for education and property management sectors; 	Distressed opportunities in soft FM (cleaning, security, catering and
 Services include cleaning, security and catering, alongside a specialist ambulance and emergency services division; 	compliance);UK-based;Turnover above £10m;
UK-based.	EBITDA greater than £1.5m.

Location: England

266472 - SPECIALIST CONSULTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Specialist consulting firms;
 Fire and security consultancy firm; 	 Focused on risk and resilience;
 Advises architects and designers on potential fire hazards; 	 Fire, security, flood, access or vertical transportation;
 Offers solutions on how to identify identified issues; 	UK-based;EBITDA up to £1m.
 Also offers security and cybersecurity solutions; 	
Serves a UK-wide client base.	

253649 - SAFETY & SECURITY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Safety and security businesses;
 Safety and security business; 	Located in Europe;
 Services include risk audits, security consulting, electronic security, fire detection systems and access control; 	 Revenue above €2m.
Based in France.	

Location: France

254280 - HYGIENE & JANITORIAL SUPPLIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;National consumable and washroom services provider;	 Wholesalers or distributors of hygiene and janitorial supplies; Located across the UK;
 Provides rented washroom services from feminine hygiene to entrance matting; 	Turnover in the range of £5m-£10m.
Services offered nationwide.	

Location: England

262640 - FIRE SAFETY & MAINTENANCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Main Market-listed; 	Fire safety and maintenance;
 Provider of building compliance and critical maintenance services; 	 Water treatment including legionella control;
 Regulation-driven building services; 	Electrical testing;
 Operates across the UK. 	Gas safety;
	 Mechanical and electrical maintenance and servicing;
	UK-based;
	 Turnover up to £30m;
	EBITDA between £1m-£5m.

252328 - HARD FM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Hard FM service providers;
 Provider of customised air conditioning, fire sprinkler and renewable energy solutions; 	Based in the UK;Turnover up to £10m.
 Covers retail, commercial and residential buildings; 	·
Operates nationwide.	

Location: England

267946 - FACILITIES MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Facilities management businesses;
Facilities management provider;	 Focus on planned preventative maintenance;
 Services include HVAC, maintenance, M&E, fire safety and water systems; 	Ideally with long-term customer contracts;
• UK-based.	UK-based;
	EBITDA in the range of £500k-£1m.

Location: England

269018 - INTEGRATED FACILITIES MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Bespoke facilities management services	 Integrated facilities management providers;
provider;	 Technology-led solutions;
 Customers in the retail, logistics and public sector; 	Located in the UK;Minimum EBITDA £500k.
Located in the UK.	

SUPPORT SERVICES

164 - FUNERAL DIRECTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Main Market-listed;	Funeral directors;
 Funeral services provider; 	 Related operations such as crematoriums;
Track record of acquisitions;Cash available for further acquisitions.	 Crucial to be an established profitable going concern (ideally over fifteen years);
- cush available for farther acquisitions.	Located in the UK;
	 Single locations or small groups considered;
	Turnover in excess of £500k.

Location: England

263802 - TRANSLATION SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Translation services;
 Provider of language services; 	 Particular interest in interpretation;
 Services offered include translations, localisation, interpretation, multilingual SEO and other multi-media services; Headquartered in Wales. 	 Located on the M4 corridor in the UK or in Europe; Turnover up to £1m.

Location: Wales

256518 - WIND TURBINES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Wind turbine installer and maintenance business;	 Wind turbine installation, maintenance and engineering; UK-based;
 Focused on supplying small scale turbines to the farming sector; 	Any turnover and EBITDA considered.
UK-based.	

266940 - WATER MAINTENANCE & INSTALLATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Water maintenance and installation
Water maintenance and installation service	services;
provider;	No interest in non-water utilities and
 Owners have wide experience of 	meter reading;
international acquisitions;	Located in Europe;
 Based in the South-West. 	Turnover up to £50m.

Location: England

7670 - BUSINESS DEVELOPMENT & CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Development and consultancy businesses;
 Business development partner working with knowledge networks; 	Offering their clients support through technological and international
 Partners include universities, European 	development;
networks, government agencies and global	 Located across Europe;
business organisations;	Turnover up to £5m.
 Identifies acquisition opportunities and source competitive intelligence; 	Tarriover up to Estin.
 Active across the UK and Europe; 	
 Headquartered in the UK with additional offices in France. 	

Location: England

9842 - LIFTING & HYDRAULIC EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Providers of lifting & hydraulic equipment, and providers allostric & hand tools.
 Provider of lifting & hydraulic equipment and 	and pneumatic, electric & hand tools;
pneumatic, electric & hand tools;	 Active in their existing sectors;
Active across a variety of sectors including	 Located in the UK;
engineering, chemicals and construction.	 Turnover up to £10m.

10265 - OIL & LIQUEFIED PETROLEUM GAS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Supplier of liquefied petroleum gas and fuel oils; Actively acquisitive. 	 Distributors of oil and liquefied petroleum gas; Also interested in new energy e.g. solar PV, biomass, CHP and energy efficiency services;
	 Located in the UK and Ireland; Will consider Continental Europe; Turnover above £2m.

Location: England

268139 - SAAS MANAGEMENT SYSTEMS (CLICK REFERENCE TO ENQUIRE)

PF-owned: SaaS-hased ethics management research	The Acquirer	Acquisition Criteria
·	 Clients include NHS trusts, governments and pharmaceutical companies; 	• UK-based;

Location: England

252643 - EDUCATION PRODUCT SUPPLIER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
US PE-owned;Direct marketer and supplier of science, lab &	 Suppliers of science and lab products to education customers;
safety products;End market includes education and	 Also interested in education content providers e.g. textbooks and online resources;
commercial customers.	Located in Europe;Turnover >£5m.

Location: USA

262376 - RESIDUAL STOCK MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Residual stock management businesses;
 Distributor of FMCG stock; 	UK-based;
Operates throughout Europe.	Any turnover and EBITDA considered.

Location: England

262442 - **TRADEMARK SCREENING & BRAND PROTECTION** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Providers of trademark screening and
 Provider of trademark screening and online brand protection services; 	online brand protection services;Located in Europe;
• Located in the US.	• Turnover >£5m.

Location: USA

269665 - COMMERCIAL HVAC SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; 	Providers of commercial HVAC services;
 Provider of commercial HVAC services, mechanical services and energy solutions; 	Located in Europe;Turnover >£5m.
• Located in the US.	

Location: USA

269669 - SPECIAL EDUCATIONAL NEEDS TRANSPORT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Providers of transportation services to
 Provider of outsourced transportation 	students with special needs;
services to students with special needs;	Located in Europe;
• Located in the US.	• Turnover >£5m.

Location: USA

268459 - **ENERGY, ENVIRONMENTAL & IT INFRASTRUCTURE** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Infrastructure provider in the energy, environmental and IT sectors; 	 Providers of electrical power supply, IT/telecoms and HVAC facilities; Located globally;
 Provides electrical power supply, IT/telecoms and HVAC facilities; 	• EBITDA >£1m.
Located in Japan.	

Location: Japan

262252 - PHARMACEUTICAL SUPPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Pharmaceutical solutions provider; Solutions include product access, medication adherence and patient support services; Headquartered in the US. 	 Support services for pharmaceutical manufacturers; Located in the US; Turnover >£5m.

Location: USA

264709 - FLEET SOLUTIONS MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Providers of fleet solutions management;
 Provider of vehicle management and logistic support; 	 Services to include company car management, inspection, storage,
 Full-suite fleet management services including delivery, refurbishment and remarketing; 	security;Located in the UK;Minimum EBITDA £250k.
 Customers include automotive manufacturers, rental and leasing specialists; 	
Located in the UK.	

269676 - KITCHEN REPAIR & MAINTENANCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Providers of commercial kitchen repair
 Provider of commercial kitchen repair, 	and maintenance services;
maintenance services, and parts to the	 Located in Europe;
commercial food service industry;	Turnover >£5m.
 Located in the US. 	

Location: USA

262528 - TANK CLEANING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Specialist tank cleaning business;	Complementary tank cleaning businesses;UK-based;
 Services include cleaning, degassing, pressure water jetting, ultra-high jetting, painting, repairing, testing, water system refurbishment & chlorination, alterations, dismantling, removal, replacing and insulating of tanks & vessels; 	Any EBITDA and turnover considered.
• UK-based.	

Location: Scotland

9878 - ELECTRICAL EARTHING & LIGHTING PROTECTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Installation, testing and maintenance	 Electrical earthing and lighting protection services;
contractor;	Located nationwide;
 Focused on electrical earthing and lighting protection; 	Would benefit from increased presence in the North East or South coast;
 Sectors of activity include utilities, rail, construction and facilities management. 	Turnover in the range of £2m-£10m;EBIT margin of 20%-25%.

6534 - AIR, WATER, SAFETY & COMPLIANCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Air, water, safety and compliance
 Provider of air and water services; 	consultancies;
 Offers health & safety, statutory compliance, fire safety, ventilation system, water safety, hygiene and treatment services; 	 Providers of testing, compliance, treatment, risk assessment and training services;
Services offered to estate and facilities	 Serving clients across a range of sectors;
management businesses;	 Located across the UK;
 Also serves healthcare and government 	 Interested in distressed;
clients;	Minimum EBITDA £250k.
 Services offered across the UK. 	

Location: England

269503 - MEDICAL RECORD MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
US PE-owned;Tech-enabled provider of outsourced medical	 Providers of medical record management services;
records retrieval and litigation support services;	Located in the US or Europe;Turnover >£5m.
 Located in the US. 	

Location: USA

4661 - SALES, MARKETING & SUPPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Main Market-listed;	 Businesses involved in sales, marketing and support services;
 Group of companies; Involved in sales, marketing and support	 Located in the UK, ROI and wider Europe;
services;	 Turnover in the range of €20m- €50m;
Based in Ireland.	Larger acquisitions would be considered.

Location: Ireland

8948 - OFFICE PRODUCT SUPPLIER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Suppliers of office products;
 Supplier of office products; 	Based in the UK;
 Product categories include stationery, catering and facilities management; 	Turnover up to £50m.
Based in the North.	

Location: England

263506 - FOOD SAFETY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Food safety companies;
 Provider of x-ray inspection services; 	X-ray inspection companies in other
 Serves food manufacturers with compliance and food safety issues; 	markets;Companies should serve blue-chip clients
 Used to identify and remove foreign contaminants from food. 	and offer a niche service with limited competition;
	 Located globally;
	Turnover in the range of £5m-£100m.

Location: USA

14515 - ASBESTOS REMOVAL & TREATMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Asbestos removal and treatment company;	 Asbestos removal and treatment service providers;
 Operates through a contract and consultancy division to offer removal, treatment, 	 Asbestos consultancy and training businesses;
sampling, analysis and surveying services;Also offers training services;	 Serving industrial, commercial and domestic clients;
 Services offered across the UK. 	Located across the UK;
	Any size.

16546 - OUTSOURCING & CONTACT CENTRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; BPO and contact centre services provider; Client sectors include banking, telecoms, utilities, insurance and technology; Operates globally. 	 Outsourcing and contact centre service providers; Located globally; Turnover >£2m.

Location: Argentina

250603 - SAFETY SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Safety services providers;
 Safety services provider; 	Particularly fire protection, working at
 Services include access, electrical testing and 	height and electrical testing;
fire services;	Suppliers of highly-engineered industrial
 Present in a number of focused niche 	products;
markets.	Based in the UK;
	EBITDA in the range of £500k-£5m.

Location: England

261013 - EVENT BUSINESSES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Event businesses that will allow them to
 Hospitality group; 	diversify their service offering;
 Services offered include event catering, live events and commercial events; 	 Media businesses with activities in the indoor and outdoor event space;
Services offered under a number of different	 Located across the UK;
brands;	Turnover up to £25m.
Services offered across the South of England.	

257862 - DIGITAL MEDIA TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Developers of digital media technology;
 Developer of technology for digital media; 	 Distributing workflow to the global video advertising sector;
 Automates processes for video advertising in seconds; 	Located in Europe;
Located in the UK.	Minimum EBITDA £500k.

Location: England

6513 - RESEARCH, ANALYTICS & AUTOMATION TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of research and analytics to the financial services sector; Located in the UK. 	 Providers of bespoke research, analytics and automation technology to the financial services sector; Located in Europe; Minimum EBITDA £250k.
	▼ WIIIIIIIIIIII EBITDA £250K.

Location: England

2696 - CLAIM MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of materials testing services to the construction, property development, infrastructure and civil engineering sectors; Services include site investigation, waste soil and contaminated land and environmental testing; Located in the UK. 	 Providers of claims management or investigation; Services to include drainage, subsidence and home emergency claims management; Located in the UK; Maximum EBITDA £3m.

261415 - FINANCIAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
French PE-owned;Provider of financial services;	 Providers of financial services including financial compliance consultancies;
 Services include tax, payroll, fund administration; 	Located in Europe;Minimum EBITDA €250k.
Located in Luxemburg.	

Location: Luxembourg

12385 - MOBILE TELECOMS PROFESSIONAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Provider of network support services to the	 Providers of mobile telecoms professional services;
wireless telecoms sector;	Full project and programme management;
 End-to-end solutions including planning, design, deployment, upgrade and maintenance of mobile network masts; 	 Covering all aspects of network infrastructure; Located in the UK;
Located in the UK.	Minimum EBITDA £250k.

Location: England

17065 - RISK CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Risk consultancy group specialising in travel and enterprise risk management; 	 Travel management, risk management and relevant internet security businesses; UK and Europe-based;
 Proprietary market leading software is used to provide business, security, medical and operational risk management services; UK-based. 	• EBITDA >£500k.

250014 - COMPLIANCE RISK SOFTWARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	• Developers of compliance risk software;
 Provider of compliance risk management and certification services; Worker protection; Located in the UK. 	 Safety software; Located in Europe and the US; Minimum EBITDA £250k.

Location: Wales

251072 - VENDING & WATER COOLER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Vending or water-cooler businesses;
 Provider of water-cooler, coffee & washroom solutions; 	Based in the UK and Ireland;Any EBITDA or turnover considered.
 Also supplies vending machine solutions; 	,
Located in Ireland.	

Location: Ireland

257934 - SPECIALIST CONSULTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Specialist consulting businesses;
 Management consultancy; 	 Preferably within one industry vertical;
 Provides project and programme management solutions; 	 Any internally generated IP would be beneficial;
 Addresses a wide range of industries including retail, financial services and telecoms; 	UK-based;EBITDA from £200k-£3m.
 Additionally provides business architecture and testing solutions; 	
• UK-based.	

263613 - SUPPLY CHAIN MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	 Providers of supply chain management and stocktaking solutions;
 Provider of supply chain management, stocktaking and merchandising services; 	Supply chain technologies developer;
 Serves the grocery and retail sectors; 	Located in the UK;
Located in the UK.	Profits >£1m;
	Smaller profit if offering new technologies.

Location: England

258811 - M&E ENGINEERING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Provider of specialist built-environment	 Mechanical and electrical businesses with a niche/specialist offering;
support services;	Client base including large companies;
 Mechanical and electrical engineering services, as well as the design and installation of fire and safety products; 	UK-based;Revenue above £15m.
• UK-based.	

Location: Scotland

265175 - PLANT DESIGNER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
German PE-owned;	 Designers of plants;
 Plant designer; 	For use in any of the previously served
 Industries served include pharma, biotech, 	sectors, or similar;
chemical and oil & gas;	Located in Europe;
Located in Austria.	 Profits in excess of €1m.

Location: Austria

255760 - ENERGY COMPARISON (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Energy, water, telecoms, insurance price
 Business energy prices comparison provider; 	comparison providers to SME businesses;
 Connects SME businesses with UK energy suppliers that offer the most appropriate 	 Smaller energy third party intermediaries which offer new products or technology;
tariff;	 Located in the UK;
Located in the UK.	Minimum EBITDA £250k.

Location: England

10422 - FIRE & SAFETY SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	• Fire and safety service providers;
 Provider of commercial laundry, catering and heating equipment supply and servicing; 	 Offering installation and maintenance to commercial clients;
 Offers commercial washing machines, dryers, dishwashers, fridges and boilers; 	Located in the UK;Turnover above £2m.
 Clients include care homes, boarding schools, restaurants and spas; 	
Located in the UK.	

Location: England

255142 - EDUCATION SUPPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Education-specific professional support
 Professional support services provider; 	services businesses;
 Services include HR, payroll, IT and property maintenance; 	UK-based;Any turnover and EBITDA considered.
 Focused on the education sector; 	
• UK-based.	

259634 - FUNERAL SERVICES (CLICK REFERENCE TO ENQUIRE)

Acquisition Criteria
Funeral services provider;
UK-based;
Turnover up to £10m.

Location: England

257891 - KEY CUTTING MACHINES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Key cutting machine manufacturers;
Manufacturer and supplier of key cutting	Distributors of key cutting machines;
machines;	UK-based;
UK-based.	Any turnover and EBITDA considered.

Location: England

264545 - FUNERAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Funeral services providers;
 Funeral services provider; 	 Funeral packages;
 Offers pre-paid plans and packages; 	 Located in North and Scotland;
Located in Scotland.	Minimum EBITDA £250k.

Location: Scotland

253364 - MACHINERY INSPECTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Machinery inspection service providers;
 Engineering testing, inspection and consultancy service provider; 	Located in the UK;Minimum EBITDA £500k.
• Located in the UK.	

268139 - SAAS MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;SaaS solutions provider;	SaaS-based ethics management, research management, clinical trial management
 Clients include NHS trusts, governments and pharmaceutical companies; 	systems and grants management;Based in the UK;
Located in the UK.	EBITDA of £1m-£2.5m.

Location: England

13810 - HVAC, M&E & FM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned; Loading HVAC sorvice and maintenance	 HVAC, M&E and facilities management companies;
 Leading HVAC service and maintenance specialist; 	Spray booth service companies located Nationally: Spray booth service companies located Nationally: Output Description:
 Manufactures and supplies air filters to the HVAC and spray booth industries; 	Nationally;Air filter manufacturers and suppliers;
Offers maintenance, installation and	Building services/maintenance companies
contracting services;	UK-based;
Services offered across the UK.	Revenue up to £12m.

Location: England

266585 - SAFETY & ENGINEERING SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Safety and engineering solutions provider;	 Safety and engineering solutions providers;
UK-based.	 Rail sector (rolling stock repair, overhaul & maintenance, rail depot services and infrastructure/network rail);
	• UK-based;
	Turnover up to £5m.

254325 - MECHANICAL INSTALLER & ELECTRICAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Engineering services provider;	 Mechanical installations and electrical service providers;
 Services include mechanical installations, industrial removals, and forklift truck & crane hire & transport; Located in the UK. 	 Millwrighting or rigging; Located in the US and Europe; Minimum EBITDA £1m.

Location: England

259193 - END-TO-END SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK PE-owned; Certification services in international environmental testing, inspection and 	 End-to-end service regarding certified risk and commercial audits, monitoring programmes, remedial recommendations and project management;
 consultancy; Health and safety services in relation to water safety, asbestos and other hazardous materials; 	 Training and education to help businesses stay compliant with health and safety laws;
 Located in the Netherlands. 	Located in Europe;Minimum EBITDA £500k.

Location: Netherlands

269238 - OUTSOURCED CORPORATE SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of corporate services; Services include accounting, corporate, management, treasury and tax; Operates across Europe and the US. 	 Providers of outsourced corporate services; Located in Europe and the US; Minimum EBITDA of €500k.

Location: Luxembourg

264376 - DIGITAL & PHYSICAL CARD (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Manufacturer of physical and digital cards; Services include design, manufacture and mailing; UK-based. 	 Digital and physical card designer and manufacturer; UK-based; Any turnover and EBITDA considered.

Location: England

268163 - DESIGN, INSTALLATION, SERVICE & MAINTENANCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Design, installation, service and
 Group of companies operating across a range of industries; 	maintenance providers;Active across the HVAC, food storage &
Active in commercial and industrial	transport and renewable energy sectors;
refrigeration, air conditioning, fruit ripening,	 Refrigeration product rental businesses;
renewable energy and energy efficient technology;	 Chilled water systems;
Also provides rental services offering a range	 Engineer-focused workforce;
of temperature-controlled products, commercial equipment and food storage	 Industrial and commercial refrigeration businesses;
solutions;	UK-based with a preference for the Home
 Operates across the UK and Ireland. 	Counties;
	• Turnover in the range of £1m-£10m.

Location: England

256195 - B2B COMPLIANCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	B2B compliance service providers;
 B2B compliance service provider; 	 HR, tax, legal and regulatory services;
Located in France.	 Located in Europe or North America;
	Revenue above €7m.

Location: France

269933 - DEBT COLLECTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK PE-owned;	Debt collection and purchase providers;
 Provider of credit management services; 	Credit control services;
 Services include debt collection, debt purchases and a reminder service; 	Located in Europe;Minimum EBITDA £250k.
Located in Denmark.	

Location: Denmark

259477 - REPAIR, MAINTENANCE & ENHANCEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;Operator of multiple franchise verticals;	 Franchised brands offering domestic or commercial services;
 Portfolio includes 22 service brands, 19 of which are franchise brands; 	 Focused on repairing, maintaining or enhancing properties and/or grounds;
 Recent significant infrastructure development and investment in the UK and Germany; 	 Pest control, cleaning, curtain & blind installations, HVAC and garden services; Located in the UK or Germany;
 Dedicated offices in the UK, Germany, Canada and the US. 	Minimum EBITDA of £1m.

Location: USA

266880 - CAR PARK MANAGEMENT TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned; Perplanenced distribution of connections.	 Car park management technology developers;
 Developer and distributor of car park solutions technology; 	Parking control systems;
 Parking technology (plate recognition and monitoring); 	Located in Europe;Minimum EBITDA £250k.
Located in the UK.	

268917 - COMPLIANCE & HR SOFTWARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Providers of compliance and HR software;
 Provider of HR and dental compliance services; 	 Services for dental practices to manage workflow;
 Products include tools to manage workflow and stay in line with CQC regulations; 	UK-based;Minimum EBITDA £250k.
UK-based.	

Location: England

263602 - TRANSLATION SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Translation services providers;
 Provider of face-to-face interpreting, telephone interpreting and written translation services; 	Located in the UK;Turnover in the range of £1m-£4m.
 Clients include large corporate entities, charities and city councils; 	
• UK-based.	

Location: England

9583 - ACCOUNTING & TAX (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Providers of accounting services to SMEs;
 Provider of accounting services to contractors and SME markets; 	
 Services provided include payroll, tax, professional employment solutions; 	Located in the UK;Minimum EBITDA £250k.
 Services provided under 5 brands; 	
• Located in the UK.	

263648 - ROAD SWEEPERS & SPECIALIST VEHICLES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of operated road sweepers and self-drive specialist vehicles; 	 Operators of road sweepers and self-drive specialist vehicle providers; Based in the UK;
 Works in partnership with local authorities and private sector markets; Located in the UK. 	Turnover above £10m.

Location: England

270923 - E-TAIL FULFILMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Online fulfilment provider for e-tailers; Services provided include storing products, shipping orders and handling returns; Located in the UK. 	 Response handling, transaction processing and fulfilment services providers; Located in the UK; Minimum EBITDA £250k.

Location: England

264358 - HEALTH & WELLNESS SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK PE-owned; Providers of administrative and management support services for primary care and family medicine physician practices; Low-cost, high-quality care within medically under-served communities; Based in New York. 	Health and wellness service providers to under-served communities:

Location: USA

266409 - TESTING, INSPECTION & CERTIFICATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of testing, inspection and certification for hazardous materials; Located in the UK. 	 Testing, inspection and certification services; Scientific lab-based testing of hazardous materials; Located in the UK; Turnover <£20m.

Location: England

265148 - CUSTOMER SERVICE TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Customer service technology providers;
 Outsourced communication provider to more than 130,000 clients; 	 Domain registration and chat service services;
Based in the US and UK.	Located in the UK;
	Minimum EBITDA £500k.

Location: England

8464 - HOME SUPPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Provider of home support services; Offers a range of services to meet the specific 	 Providers of home support services; Preference for cleaning, childcare and gardening;
needs of families;	Based in Europe, UK or North America;
 Services include cleaning/ironing, childcare, home support, gardening and cleaning professional spaces; 	• Turnover up to €20m.
Located in France.	

Location: France

269860 - OUTSOURCED BUSINESS SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK PE-owned; Outsourced business service provider to retail, e-commerce and not-for-profit sectors; 	 Response handling, transaction processing and fulfilment services providers; Located in the UK;
 Services provided include payment processing, document and storage facility; Located in the UK. 	Minimum EBITDA £250k.

Location: England

269675 - ENGINEERING CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	Engineering consultancy providers;
 Engineering consultancy group; 	 Active in the oil & gas, nuclear (new build,
 Provides support services to the oil & gas, pharmaceutical and transportation sectors; Based in France. 	maintenance, dismantling), renewable energy set-up, public transportation and healthcare sectors;
	 Located in Western Europe (mainly UK, Benelux and Germany);
	Minimum EBITDA €250k.

Location: France

267622 - CAR PARK MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Car park management solutions providers;
 Installer of car park management solutions; 	 Vehicle recognition technology;
 Other parking services include managing payment services; 	Located in the UK;Minimum EBITDA £500k.
• Located in the UK.	

263675 - DATA, TECHNOLOGY & CONTENT (CLICK REFERENCE TO ENQUIRE)

eria
of data, technology and content;
ure, engineering and
tion industries;
d;
bove £250k.

Location: England

268154 - CHILLED WATER SYSTEMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	 Chilled water systems;
 Commercial and industrial refrigeration business; 	 Light industrial or heavy commercial refrigeration businesses;
 Provision of design and installation services; 	 Ideally established for more than 10 years;
 Strong retail client base; 	 Current workforce to be engineer focused;
 Headquartered in Northern Ireland; 	 Located in the Home Counties with a
Active across the UK.	preference for North Kent;
	 Turnover in the range of £2m-£5m.

Location: Northern Ireland

267580 - FLEET MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Fleet management service providers;
 Fleet management provider to utilities, emergency and business services; 	Located in the UK;Minimum EBITDA £250k.
 Provides service, maintenance, repair and car/ truck rental; 	
• Located in the UK.	

251965 - REFRIGERATION SERVICES & PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Refrigeration services and products;
 National commercial refrigeration service and sales provider; 	 Based in the North West of England and the Midlands;
 Services include design and consultancy, installation, reactive services and maintenance; 	EBITDA up to £1m.
 Products include bottle coolers, ice machines fridges, freezers, cold-room and air con; 	
• Products and services offered across the UK.	

Location: England

268909 - B2B EVENTS MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 B2B events management providers;
 B2B events management provider; 	Serves the environmental sector;
 Events focused on the environmental and healthcare sectors; 	Located in the UK;Minimum EBITDA £250k.
Located in the UK.	

Location: England

269286 - TRAFFIC MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Traffic management solutions providers;
 Manufacturer and distributor of traffic management equipment; 	 Distributors of traffic management equipment;
Located in the UK.	Located in the UK;
	Minimum EBITDA £500k.

265555 - INSURANCE & UTILITIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Business utility quote provider; 	 Insurance brokers and utilities comparison providers; Located in the UK;
 Quotes include business gas, electricity, water, telecoms and merchant services; 	Minimum EBITDA £250k.
 Operates across the UK. 	

Location: England

266473 - INVESTIGATION, TRACING & SECURITY CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Professional services firm; Investigative activities offered nationwide; Services include investigations, intelligence management and security consultancies for a wide range of clients; Offers services nationwide. 	 Investigation, tracing and security consultancies; Undercapitalised; UK-based; Turnover c.£500k.

Location: England

254315 - CALL CENTRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Call centres;
 Call centre solutions provider; 	Located in Europe but providing services
 Clients in the consumer finance sector; 	into the UK;
 Delivers call centre solutions throughout the customer life-cycle relating to debt recovery/collection; 	Minimum EBITDA c.£1m.
• Located in the UK and South Africa.	

268211 - B2B EXHIBITIONS & EVENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian privately-owned;	B2B exhibition and events organisers;
 Event hosting and venue management services provider; 	 Particular focus on trade shows and exhibition halls;
 Operations across Western Europe. 	Located worldwide;
	• Turnover >€20m;
	 In the case of a large strategic acquisition, the company would either merge or bring in an investor.

Location: Belgium

265434 - UTILITIES INSTALLER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Utilities installers;
 Gas meter and meter installation business; 	Specialising in industrial and commercial
 Delivers complete industrial & commercial gas metering and data collection solutions; 	gas installations;
	Non-domestic clients;
 Services offered nationwide. 	Based in the UK;
	EBITDA up to £1m.

Location: England

256278 - PLUMBING FRANCHISES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
AIM-listed;Franchise operator;	 B2B franchises in draining, pumps and plumbing services;
Over 400 franchisees;Headquartered in the UK.	 B2C franchises in the recruitment, marketing, finance and technology sectors;
	Located in the UK;Any size.

257700 - RELOCATION SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Relocation service providers;
 Provider of small relocation services; 	Operating domestically and cross-border;
 Specialises in international relocations; 	Located in Europe;
 Services include shipping, insurance and domestic & international removals; 	Maximum turnover c.£10m.
 UK branches offer a storage service; 	
Operates internationally.	

Location: England

250203 - ELECTRICAL TESTING & COMPLIANCE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Heating and renewable energy business;	 Electrical companies focused on testing and compliance;
 Significant presence in the renewable energy sector; 	 Building management systems and controls;
Operates across the UK.	UK-based;
·	• Revenue above £3m.

Location: England

6914 - TEXTILE RENTAL & DRY CLEANING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 AIM-listed; Provider of textile rental, dry cleaning and facilities management services; Services offered to consumers and businesse across the UK. 	 Textile rental or dry-cleaning opportunities; Opportunities that will broaden their FM offering; No interest in commercial cleaning; UK-based; Minimum EBITDA of £1m.

8618 - LANDSCAPING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Landscaping and external solutions provider	 External solutions and landscaping services providers;
serving the commercial sector;	Based in the UK;
 Services offered across a wide range of sectors; 	• EBITDA >£1m.
Operates across the UK.	

Location: England

267502 - CAR PARKS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	• Car parks;
 Car park operator; 	 Owned or long leases;
 Sites across Europe; 	 Located in Europe;
Headquartered in Belgium.	Any size.

Location: Belgium

4724 - DOMESTIC APPLIANCE SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Service provider to the domestic appliance	 Companies based around heating, plumbing, roofing, electricians and drainage;
 Offers services such as heating system installations, repairs and emergency home services; Active across the UK. 	 Boiler repair and services companies; Computer repairs, mobile phone repair, insurance loss adjuster/claims handler would be considered;
Active across the ox.	Will consider distressed;Strong regional presence in the UK;
	Turnover between £1m-£5m;
	Gross profit above £250k.

16038 - WHITE-COLLAR TRANSACTION SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	White-collar transaction service
 Outsourced white-collar services provider; 	businesses;
Services include HR, payroll and financial	 Private sector service portfolio;
services;	 IT support services relevant to the sector;
 Serves public and private clients; 	 UK-based with overseas operations;
Operates across the UK.	EV up to £30m.

Location: England

251661 - REGULATED SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• AIM-listed;	Fire & security, water treatment, air
 Group of businesses working in the regulated service sector; 	hygiene, asbestos, and health & safety compliance businesses;
Operations throughout the UK.	 Located across the UK;
	 Turnover in the range of £500k-£30m.

Location: England

12363 - MEDICAL SUPPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Independent provider of medical reports and rehabilitation service; Produces over 90,000 medical reports a year to the personal injury market; 	 Providers of medical support services; Medical legal service providers; Located in the UK; Revenue above £1m.
 Case topics include industrial deafness, asbestosis, vibration white finger, tribunal claims, clinical negligence and catastrophic; Services offered across the UK. 	

268147 - PAYROLL & HR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; Provider of payroll, HR and time solutions; Services and cloud-based products that support businesses through the entire employee life-cycle; 	 Payroll processing and HR service providers; Serving international groups and/or SMEs; Activities in all areas of HR; Located globally;
 Products and services offered globally; Headquartered in Belgium with offices across Europe. 	Minimum turnover of £10m.

Location: Belgium

264072 - PROJECT MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Consultancy and project management	 Consultancies and project management service providers;
services provider;	UK-based;
 For the health/pharma and medical sectors; 	Operations in Europe, North America, Asia
Offices in Europe, North America, Asia and	and/or Australasia;
Australia.	 Turnover up to £5m.

Location: England

263485 - RAIL/CIVIL VEHICLES & MACHINERY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Provider of wheeled and tracked road and	 Vehicles and machinery for rail and civil projects;
rail vehicles;	UK-based;
 Includes training academy orientated around road and rail transport; 	Turnover in the range of £5m-£25m.
Operates across the UK.	

252158 - FLEET TRACKING DEVICES & TELEMATICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	 Tracking devices and telematics for fleet operations;
 R&D for solutions in the fleet management sector; 	Based in the UK;
• Aims to reduce CO2 emissions and costs.	Turnover up to £5m.

Location: England

12225 - ENGINEERING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Provider of fully tested sub-systems and specialist components; 	 Engineering businesses active across a range of sectors; Located across Europe;
 Manufacturing capability extends across a full range of CNC machinery; 	Minimum EBITDA £1m.
Offers gear-cutting capabilities.	

Location: England

267781 - INTEGRATION SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; 	 Integration service providers;
 Provider of software implementation services; 	 Specialising in Microsoft Dynamics and PTC;
Offers support to businesses during digital	 Located in Western Europe;
transformation periods;	Minimum EBITDA €1m.
 Partnered with Microsoft and PTC; 	
 Two companies, one specialising in ERP systems and one specialising in Microsoft Dynamics 365; 	
 Clients in the services, trade & logistics, distribution and maintenance industries; 	
 Strong presence in Belgium, France and the Netherlands. 	

Location: Belgium

259052 - ECO-FRIENDLY HVAC (CLICK REFERENCE TO ENQUIRE)

The Acquirer **Acquisition Criteria** Dutch PE-owned; Companies within the residential ecofriendly HVAC systems sector; • Group comprised of two companies within the residential eco-friendly HVAC systems Based in the Benelux and DACH regions; sector; Revenues above €2m. Develops, manufactures and sells heating, domestic hot water, ventilation, and control technology solutions for the residential market; • Operates both B2B and through trade channels; • Production sites are in the Netherlands and Belgium; • Own branded products exported across the world.

Location: Netherlands

261693 - RETAIL MANAGED SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Provider of managed services and software solutions; Focused on retail, leisure and hospitality; Serves an international client base. 	 Acquisition Criteria Managed services based around support for stores, desktops, infrastructures and servers; Partial or full outsourcing; Particular focus on retail and hospitality; Services focused around logistics in the food service sector;
	Project, data and consultancy businesses;
	 Stock planning systems or ecommerce solutions;
	 EPOS software, back office management software, shelf edge software and procurement software;
	Located across the UK;
	Turnover between £3m-£10m.

258632 - INFRASTRUCTURE ENGINEERING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Japanese-listed; 	Infrastructure engineering consultancies;
 Engineering consultancy specialising in large- scale infrastructure projects in the energy, transportation, urban and public sectors; 	Located globally;Turnover >£10m.
• Operates across the Far East.	

Location: England

10427 - CONSULTANCY & TRAINING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Consultancy firms;
 Health and safety software provider; 	 Offering training services;
 Products and services for food safety, fire safety and health & safety; 	Health and safety software;
 Supplies to SMEs and larger corporates; 	 Services include monitoring, risk assessment, audit and training;
Located in the UK.	Located in the UK;
	EBITDA above £500k.

Location: England

258178 - BUSINESS SUPPORT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Business support providers;
 Business support services provider; 	Services including provision of interim
 Sales, marketing, operations, financial and HR; 	management, turnaround leadership, management consultancy, and portfolio management;
 Located in the East Midlands. 	Located in the UK;
	EBITDA above £500k.

10469 - ASBESTOS REMOVAL, DEMOLITION & REMEDIATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Specialist enabling services;	 Asbestos removal, demolition and remediation providers;
 Services include asbestos removal, demolition and remediation; 	Located in the UK;EBITDA over £1m.
 Operates nationally. 	

Location: England

253611 - PROPERTY & SURVEYING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Surveying firms and property consultants;
 Chartered surveyors; 	Little/no residential clients;
 Offers property consultancy and business asset advisory services; 	UK-based;Turnover up to £10m.
Operates across the UK.	

Location: England

259732 - SURVEYING, TESTING & MEASUREMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Chartered surveying company; Offers a range of measurement services to public and private sectors; 	 Surveying, testing and measurement businesses; Serving public and/or private clients; Located across Europe;
 Experience in major re-development programmes, prestigious property portfolios, national heritage measurement projects, existing and new-build shopping centres and mixed-use assets and developments; Projects across the UK and Europe. 	Minimum EBITDA £500k.

255914 - DOCUMENT SHREDDING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Shredding company;	Document shredding companies;Located in the Midlands or Southern
 Offers mobile and off-site shredding services including paper shredding and product, media & hard drive destruction; 	England; ◆ EBITDA £500k-£3m.
Services offered nationwide.	

Location: England

264130 - TRANSCRIPTION & TRANSLATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Technology-enabled translation services; Expertise includes adobe in design & document, gaming, personal, legal, technical, API, video and website translation; 	 Transcription and translation service providers; Located globally; EBITDA above £500k.
 Services offered across the US, New Zealand and Europe. 	

Location: England

264172 - CLEANTECH EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 German PE-owned; Producer of wastewater and air purification equipment for the cleantech sector; 	 Providers and manufacturers of cleantech equipment; Service providers for the cleantech sector;
 Other services include installation & commissioning, technical customer service and facility optimisation; Located in Germany. 	 Based in Europe, primarily the DACH region; Turnover in the range of €2m-€20m; EBITDA of €500k-€3m.

Location: Germany

259500 - CAR PARK MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Offers car parking solutions; Services include self-ticketing, enforcement, permit systems and payment solutions; Operates across the UK. 	 Car park management, service and solution providers; UK-based; Turnover above £1m.

Location: England

16923 - DRAINING & PLUMBING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Drainage and plumbing businesses;
 Provider of 24-hour-emergency drainage 	Waste tankers;
services;	Civils companies;
 Services include sewage & rainwater drainage, waste removal and CCTV drain 	Located in the Midlands or the South;
surveying;	Turnover between £1m-£5m.
Operates across the South.	

Location: England

3130 - PROPRIETORIAL BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Product sourcing and design service provider; Identifies top selling products and provides solutions to retailers; 	 Businesses with their own proprietorial brands; Located in the UK or Asia; Minimum EBITDA £250k.
 Activities across 15 product areas with product lines displayed in showrooms; Showrooms in the UK and Asia. 	

263700 - RAIL INDUSTRY SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Rail group; Offers specialist technical services; Projects include signalling installation, overhead line electrification, high voltage installations and engineering support; 	 Businesses offering a range of services to the rail industry; Includes installations; UK-based; Minimum EBITDA £500k.
Based in the UK.	

Location: England

10950 - BUSINESS SUPPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Group of companies within the support services sector;	 Providers of legal and public notices, legal cost recovery and cost budgeting services; Located across the UK;
 Services include company formations, restorations, international formations and compliance and conveyancing searches; 	EBITDA below £2m.
 Operates internationally. 	

Location: England

266090 - SECRETERIAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• German PE-owned;	Providers of remote secretarial services;
 Remote secretarial services provider; 	 Includes phone answering, translation
• Serves SMEs;	services, presentation services and co- working spaces;
Located in Germany.	Located globally;
	 Turnover in the range of €5m-€50m;
	EBITDA of €500k-€5m.

Location: Germany

261996 - FREELANCE & ACCOUNTING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; 	Umbrella companies looking after
 Provider of HR, payroll and back office payroll services; 	freelance/freelancers or accounting services business in this market;
Customers include corporates, freelancers	Located in the UK;
and temporary staffing firms;	 Turnover in excess of €5m.
• Located in the Netherlands.	

Location: Netherlands

265179 - SMART BUILDING HVAC SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 German PE-owned; HVAC engineering services provider; Specialises in smart building technologies; Sectors include hospitals, data centres and the public sector. 	 Smart-building HVAC engineering service providers; Interested in DACH, Benelux and Scandinavia; Profits in excess of €1m.

Location: Germany

260443 - PHYSICAL OFFICERS & SUPPORT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Dutch PE-owned;Provider of customs solutions;	 Providers of physical officers and support businesses;
 Services include documentation converting import, export & transit, fiscal representation and customs consultancy; 	 Located across the Benelux, Germany and the UK; Minimum EBITDA of €2m.
 E-commerce support and certificates of origin; 	
 Provides solutions for SMEs across North- West Europe. 	

Location: Netherlands

6370 - EVENTS MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;	Event management businesses;
 Tourism group; 	Tour and package holiday providers;
 Active in incentive schemes and congresses, 	Spas and hotels;
event management, outdoor management training, safaris, sport and activities group,	Tourist travel;
spas, hotels and transportation;	Travel agencies;
 Headquartered in the Czech Republic; 	 Located globally;
Operates globally.	Minimum EBITDA of £250k.

Location: Czech Republic

WASTE & DISPOSAL SERVICES

256314 - WASTE MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Waste management services;
 Provider of waste removal services; 	Services include but are not limited to the
 Specialists in surveys, drain repair and maintenance; 	collection, treatment and disposal of waste liquids;
 Services offered across the Midlands, 	Located in the UK;
Southern England and Wales.	 Sweet spots are Wales, South East and South West;
	• Turnover >£1m.

Location: Wales

11975 - FOG WASTE DISPOSAL (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	FOG waste disposal solution providers;
 Fat, food, oil and grease (FOG) waste management provider; 	Located in the UK;Minimum EBITDA £250k.
 Serves the commercial kitchen industry; 	
• Located in Wales.	

Location: Wales

264155 - LINING, LAND REMEDIATION & WATER/WASTEWATER TECH (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Provider of engineered landfill lining solutions to the global market; 	 Lining, land remediation and water/wastewater technology businesses; Located in Ireland, UK and France;
 Particularly active in the water and waste process technologies sectors; 	Turnover up to £5m.
• Located in Ireland, the UK and France.	

Location: Ireland

269671 - LIQUID WASTE MANAGEMENT & DISPOSAL (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Provider of non-hazardous liquid waste management and disposal services; 	 Providers of non-hazardous liquid waste management and disposal services; Located in Europe;
 Serves the restaurant, hospitality, automotive, manufacturing, power plant and petrochemical industries; 	• Turnover >£5m.
Located in the US.	

Location: USA

261975 - **E-WASTE** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Electronic waste recycling and treatment provider; Group comprises of a number of companies offering nationwide coverage and logistics services; Located in Italy. 	 Businesses involved in any e-waste segment; Treatment, recycling, refurbishment or reuse of electronic products; Located in Europe, Canada and the US; EBITDA >€500k.

Location: Italy

259257 - WASTE MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Waste management specialists;
 Environmental waste management specialist; 	UK-based;
 Services include environmental waste management, recycling solutions, tank cleaning, industrial cleaning, high pressure water jetting, chemical cleaning, aviation services and hazardous waste disposal; 	Any turnover and EBITDA considered.
• UK-based.	

270155 - WASTE MANAGEMENT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Provider of sustainable waste management services; Offers services throughout the whole waste management chain; Serves industrial clients and public authorities; Deals with hazardous and non-hazardous waste; 	 Waste management service providers; Offering services from on-site recycling to final treatment; Activities in hazardous and non-hazardous waste; Services in the treatment of municipal waste, organisation of waste management schemes and systems, management of infrastructure;
 Facilities and operations in over 30 locations across Europe. 	 Located across Europe; Minimum EBITDA €1m.

Location: Belgium

262505 - HAZARDOUS WASTE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Waste management provider that offers a diverse range of services to residential and corporate clients; 	 Businesses with hazardous waste activities; Freehold sites across the UK; Turnover up to £40m.
Collects hazardous and non-hazardous waste;Serves the UK market.	·

Location: England

269459 - WASTE SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Waste service providers;
 Provider of waste services; 	Located in Europe and Asia;
 Recycles metals, plastics, paper and batteries; 	EBITDA above €1m.
 Located in the Netherlands; 	
 Operates across Europe and Asia. 	

Location: Netherlands

253463 - PAPER RECYCLING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Paper recycling businesses in new
 Specialist in recycling; 	geographies;
 Current activities focused around the recycling of paper and plastic recycling; 	 Recycling of other materials located in the Netherlands;
 Services include shredding and the destroying of documents; 	Minimum EBITDA €500k. 3
Services offered across the Netherlands.	

Location: Netherlands

269465 - INDUSTRIAL RECYCLING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;	 Industrial recycling businesses;
 Recycling company; 	Focus on metals, plastics and electricals;
 Activities in plastic, metal, electronic and car recycling; 	Specialist synthetics recyclers;Located in Europe;
 Headquartered in Belgium; 	Minimum EBITDA €1m.
 Recycling plants across Belgium, France and the Netherlands. 	

Location: Belgium

10270 - WASTE COLLECTION & PROCESSING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Provider of hazardous waste solutions and water services; 	 Collectors and processors of waste materials, both specialist and wide ranging;
 Recycling and waste management; Sectors served include pharma, utilities, automotive, construction and industrials; Operates across the UK. 	 Dealing with either hazardous or non-hazardous waste; Standalone businesses in urban locations; Located in the UK; Minimum EBITDA £500k.

261372 - WASTE MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Waste management businesses;
 Certified waste management facility and authorised intermediary for the transferal of waste products; 	Located across Europe;Turnover above £1m.
 Creates integrated processes for waste management and the targeted recycling of recovered paper; 	
 Primarily serves paper mills; 	
 Services offered across Germany and has operations in the UK. 	

WATER TREATMENT

268657 - WATER & WASTEWATER MANAGEMENT ENGINEERING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Engineering consulting services provider; Focus on water and wastewater management; Located in Japan. 	 Providers of water and wastewater management engineering services; Located globally; EBITDA >£1m.

Location: Japan

267532 - WATER & WASTEWATER SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Providers of a range of water and
 Multi-disciplinary support service provider; 	wastewater services and products;
Operates in the water and wastewater	 Topographical asset surveys;
industries;	UK-based;
 Offers CCTV, drainage, clean water and 	 Turnover in the range of £750k-£2m;
wastewater services.	• 20%-30% EBITDA margin.

Location: England

257784 - WATER TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Water technology companies;
 Provider of water and waste-water equipment; 	 Providing products or solutions to the end user (municipal or industrial, not
 Offers a range of products for project 	consumer);
development, plant engineering and service;	 Industrial companies in any sector;
 Headquartered in Germany; 	Located in Europe;
Subsidiaries in Germany, the UK and Belgium.	 EBITDA above €1m.

Location: Germany

9877 - WATER MANAGEMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Clean water network management and
 Water management services provider; 	leakage services;
 Leakage control and pipeline inspection. 	Located in the UK;
	Turnover above £2m.

Location: England

9876 - WATER HYGIENE & TREATMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Water hygiene and treatment suppliers;
 Water treatment services; 	 Located in the UK;
Operates nationally.	Turnover above £2m.

Location: England

9875 - WATER & SEWERAGE SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; Water and sewerage support services; Operates nationally.	 Providers of specialist services to water and sewerage companies; Located in the UK; Turnover above £2m.

Location: England

399 - WATER HYGIENE & SEWERAGE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Providers of water hygiene and sewerage
 Provider of water hygiene and sewerage 	services;
services;	 Want to develop a broader range of
 Services include leakage detection and M&E 	specialist services;
services;	Based in the UK;
 Track record of acquisitions. 	Turnover above £2m.