

# AGRICULTURE, CONSTRUCTION & ELECTRONIC BUYERS

**ACQUISITIVE IN SPAIN & PORTUGAL** 

**NOVEMBER 2020** 

**Sectors Featured Include:** Agriculture, Building Products, Construction and Electronic

#### **SECTORS**

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- AGRICULTURE
- BUILDING PRODUCTS
- CONSTRUCTION
- ELECTRONIC

#### **AGRICULTURE**

#### 264047 - CROP, ANIMAL & PUBLIC HEALTH CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Manufacturer and distributor of crop care, animal health and public health agricultural products;</li> </ul>	<ul> <li>Manufacturers, formulators and proprietary license owners in livestock, crops and related businesses;</li> <li>Distributors, importers and wholesalers of</li> </ul>
<ul> <li>Products include vitamins, animal feed, pesticides and fertilisers;</li> </ul>	crop care, animal health and public health products;
<ul> <li>History of acquisitions;</li> </ul>	Located globally;
<ul> <li>Located in Singapore;</li> </ul>	<ul> <li>Excluding South America and Eastern Europe;</li> </ul>
Operates worldwide.	Turnover in the range of £3m-£50m.

**Location: Singapore** 

#### 254242 - SEEDS, PESTICIDES & CROP PROTECTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>UK privately-owned;</li><li>Supplier of crop protection, seeds and animal</li></ul>	<ul> <li>Distributors of seed, pesticide and crop protection;</li> </ul>
care products;	<ul> <li>Located across Europe;</li> </ul>
<ul> <li>Services farmers across the UK;</li> </ul>	Turnover up to £100m.
History of acquisitions.	

**Location: England** 

#### 269928 - ANAEROBIC DIGESTION EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Belgian PE-owned;</li><li>Manufacturer and retailer of biogas</li></ul>	<ul> <li>Manufacturers of anaerobic digestion equipment;</li> </ul>
installations;	<ul> <li>Distributors of farming and biogas equipment;</li> </ul>
<ul> <li>Products designed for cattle farms, pig farms and water purification stations;</li> </ul>	Located globally;
<ul> <li>Production sites across Europe;</li> </ul>	• Sales of €10m-€250m.

The Acquirer	Acquisition Criteria
Distribution partners allow a global product offering.	•

**Location: Belgium** 

# **263292 - HORTICULTURAL PRODUCTS & GREENHOUSES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>UK PE-owned;</li><li>Designer and manufacturer of high-</li></ul>	<ul> <li>Manufacturers of aluminium horticultural product parts;</li> </ul>
performance aluminium roof and sidewall	Greenhouse designers and manufacturers;
systems;	<ul> <li>Located in Europe;</li> </ul>
Headquartered in the Netherlands.	Minimum EBITDA €1m.

**Location: Netherlands** 

# 269926 - TROPICAL AGRICULTURE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian investment firm;	Tropical agriculture businesses;
<ul> <li>Five divisions active across Marine</li> <li>Engineering &amp; Contracting, Private Banking,</li> </ul>	<ul> <li>Family owned businesses requiring growth capital;</li> </ul>
Real Estate & Senior Care, Energy & Resourcing and Growth Capital;	Headquartered in Western Europe;
• Currently active in over 150 countries;	<ul> <li>Investment between €10m-€250m.</li> </ul>
Headquartered in Belgium.	

**Location: Belgium** 

#### 10389 - CROP PRODUCTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>AIM-listed;</li> </ul>	Agriculture, especially crop production;
<ul><li>International group;</li><li>Three business segments are agriculture,</li></ul>	<ul> <li>Particularly tea, avocados, macadamia nuts and other nuts;</li> </ul>
engineering and food service;	Also interested in European vertical
Track record of acquisitions.	integration i.e. marketing, consumer, branding etc.;
	Must be substantial;
	Located globally;
	Any size.

**Location: England** 

### 3075 - LIVESTOCK NUTRITION/MANUFACTURING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Main Market-listed;	<ul> <li>Specialist livestock nutrition/ manufacturing;</li> </ul>
<ul> <li>Supplier of agricultural and engineering products and services;</li> </ul>	Must have some kind of USP, niche or
<ul> <li>Operations throughout the UK, Europe, the Middle East and North America;</li> </ul>	<ul><li>intellectual property;</li><li>UK-based;</li></ul>
<ul> <li>Track record of acquisitions in the sector.</li> </ul>	May consider Europe;
	Turnover up to £25m.

#### **BUILDING PRODUCTS**

#### **264152 - SOLID SURFACES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> </ul>	<ul> <li>Solid surface businesses;</li> </ul>
Manufacturer of kitchen work surfaces;	<ul> <li>Manufacturing and distribution will be considered;</li> </ul>
<ul> <li>Part of a well-financed investment group.</li> </ul>	Materials include granite, marble, quartz and corian;
	<ul> <li>Located in the UK, US and Europe;</li> </ul>
	Turnover above £2m.

**Location: England** 

#### 268905 - GATE, FENCE & RAILING PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> <li>Manufacturer of products for gate, fence and railing professionals;</li> </ul>	<ul> <li>Manufacturers of products for gate, fence and railing professionals;</li> <li>Located globally;</li> </ul>
<ul> <li>Materials used include steel, stainless steel, aluminium and nylon;</li> </ul>	• Turnover >£5m.
Based in the US.	

**Location: USA** 

# 10431 - BATHROOM PRODUCTS & ACCESSORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>UK privately-owned;</li><li>Designer and manufacturer of bathroom</li></ul>	<ul> <li>Manufacturers of bathroom products and accessories;</li> </ul>
products;	<ul> <li>Located in the UK, US and Europe;</li> </ul>
<ul> <li>Products include showers baths, mirrors and taps;</li> </ul>	<ul> <li>Target turnover in the range of £5m- £200m.</li> </ul>
Part of a well-financed investment group.	

#### 258189 - BATHROOM FIXTURES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>UK privately-owned;</li><li>Manufacturer and distributor of bathroom fixtures;</li></ul>	<ul> <li>Manufacturers and distributors of bathroom fixtures;</li> <li>UK-based;</li> </ul>
<ul> <li>Products include baths, showers, sinks, toilets and cupboards;</li> </ul>	<ul> <li>Also keen to expand into Europe and the US;</li> </ul>
<ul> <li>Supplies online and to high-street retailers, as well as trade showrooms;</li> </ul>	Turnover above £2.5m.
Over 300 employees.	

**Location: England** 

#### 17766 - CONSTRUCTION PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>AIM-listed;</li> <li>Manufacturer of building and construction products;</li> </ul>	<ul> <li>Manufacturers of construction-orientated products:</li> <li>Heavy clay brick and roof tiles,</li> </ul>
<ul> <li>Specialises in clay pipes, plastic drainage, ducting and concrete products;</li> </ul>	<ul><li>Garden pot manufacturers,</li><li>Concrete businesses but not</li></ul>
<ul> <li>Products manufactured in the UK and exported globally.</li> </ul>	<ul> <li>supply or fitting services;</li> <li>Plastic extrusion, injection moulding, rotational moulding and vacuum forming;</li> </ul>
	<ul> <li>No interest in contracting;</li> </ul>
	<ul> <li>PVC or polyolefin recycling;</li> </ul>
	Located in Europe;
	Minimum EBITDA €500k.

#### 250196 - ALUMINIUM WINDOW PROFILES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Luxembourg PE-owned;</li> <li>Designer and manufacturer of aluminium profile systems;</li> <li>Products designed for use in the residential</li> </ul>	<ul> <li>Manufacturers of aluminium profiles for windows;</li> <li>Vertically integrated and not simple extrusion companies;</li> </ul>
<ul><li>and renovation sector;</li><li>Products include doors, windows, roof</li></ul>	<ul> <li>No interest in high rise or project development;</li> </ul>
systems, conservatories, etc;	<ul> <li>Located in Europe with a focus on Germany;</li> </ul>
<ul> <li>Products sold to a network of partner fabricators and installers;</li> </ul>	Minimum EBITDA €1m.
<ul> <li>Manufacturing sites across Europe.</li> </ul>	

**Location: Belgium** 

#### 267574 - TILES & GRIDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>German PE-owned;</li><li>Manufacturer of ceiling tiles and grids for</li></ul>	<ul> <li>Manufacturers and installers of metal ceiling tiles, mineral fibre tiles and grids;</li> </ul>
commercial buildings;	<ul> <li>Products used in schools, hospital, offices;</li> </ul>
<ul> <li>Sold across 11 countries;</li> </ul>	Ceiling design specialist and wool material
Located in the UK.	producers;
	Located in Europe;
	Minimum EBITDA £250k.

**Location: England** 

#### 270276 - PU INSULATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• ENX-listed;	High performance PU insulation solutions;
<ul> <li>Producer of polyurethane producer;</li> </ul>	<ul> <li>Designed for thermal and acoustic</li> </ul>
<ul> <li>Core portfolio is organised into four business units – flexible foams, insulation, bedding and</li> </ul>	applications in the construction market;
automotive;	<ul> <li>Manufacturers of technical foams;</li> </ul>
<ul> <li>Has joint ventures in certain business lines to expand product offering;</li> </ul>	<ul> <li>Designed for applications such as sealing and silencing;</li> </ul>

The Acquirer	Acquisition Criteria
<ul> <li>Market products under well-known brands and product ranges;</li> </ul>	<ul> <li>Manufactured for use in cars, industrial equipment, domestic</li> </ul>
<ul> <li>Operates from over 50 plants located globally;</li> </ul>	cleaning equipment, filters and packaging;
<ul> <li>Looking to expand certain business lines through inorganic growth;</li> </ul>	<ul><li>Located globally;</li><li>Minimum EBITDA €1m.</li></ul>
• c.€250m available for investments.	

**Location: Belgium** 

# **268573** - **DOORS, FLOORING & KITCHEN FURNITURE** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;	Manufacturers and distributors of doors.
<ul> <li>Manufacturer and distributor of interior</li> </ul>	flooring & kitchen furniture;
doors, flooring and kitchen furniture;	Located in Europe;
Headquartered in Belgium.	<ul> <li>Minimum EBITDA €2m.</li> </ul>

**Location: Belgium** 

### 252808 - WINDOWS, DOORS, BLINDS & FACADES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li><li>Manufacturer of windows, doors, blinds and</li></ul>	<ul> <li>Window manufacturers in new geographical markets (e.g. Benelux);</li> </ul>
facades;	Window, door, blind and facade
<ul> <li>Operations in the UK, Scandinavia, DACH, CEE and Southern Europe.</li> </ul>	manufacturers in established markets (the UK, Scandinavia, DACH, CEE and Southern Europe);
	• Turnover >€20m.

**Location: Austria** 

#### **CONSTRUCTION**

#### 16914 - LUXURY GARDEN BUILDINGS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>PE-owned;</li><li>Manufacturer and supplier of bespoke</li></ul>	<ul> <li>Manufacturers of luxury or bespoke garden buildings;</li> </ul>
greenhouses and glasshouses;	Based in the UK, Europe or the US;
<ul> <li>Products vary in size and can be glass-to-</li> </ul>	<ul> <li>Turnover up to £10m;</li> </ul>
ground, brick-base or lean-to;	• EBITDA >£800k.
<ul> <li>Distinctive, high-end brand;</li> </ul>	
UK-based.	

**Location: England** 

#### 268640 - DETACHED HOUSES & APARTMENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Japanese-listed;</li><li>Construction company;</li></ul>	<ul> <li>Construction of detached houses and apartment complexes;</li> </ul>
<ul> <li>Focuses on detached houses and apartment complexes;</li> </ul>	<ul><li>Located globally;</li><li>EBITDA &gt;£1m.</li></ul>
<ul> <li>Multi-billion-dollar turnover;</li> </ul>	
<ul> <li>Operates across the Far East.</li> </ul>	

**Location: Japan** 

# **268457** - **CONSTRUCTION & ENGINEERING CONSULTANCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> <li>Construction and engineering consultancy;</li> <li>Specialises in infrastructure and urban development;</li> </ul>	<ul> <li>Construction and engineering consultancies;</li> <li>Located globally;</li> <li>EBITDA &gt;£1m.</li> </ul>
Operates across the Far East.	

**Location: Japan** 

#### 268470 - ENGINEERING CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Japanese-listed;</li><li>Engineering consultancy;</li><li>Specialises in natural disaster prevention,</li></ul>	<ul> <li>Engineering consultancies specialising in natural disaster prevention and water &amp; waste water management;</li> <li>Located globally;</li> </ul>
water and waste water management and the urban environment;	• EBITDA >£1m.
<ul> <li>Operates across East Asia.</li> </ul>	

**Location: Japan** 

#### 268999 - INDUSTRIAL CONTRACTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	<ul> <li>Industrial contractors;</li> </ul>
<ul> <li>Industrial contractors;</li> </ul>	Services offered in marine, renewable
<ul> <li>Operating in three core areas - dredging, infrastructure, contracting and real estate;</li> </ul>	energy, soil decontamination, construction, multi-technics, rail, utilities and real estate development;
<ul> <li>Headquartered in Belgium;</li> </ul>	Located in Europe;
<ul> <li>Operates internationally.</li> </ul>	EBITDA above €1m.

**Location: Belgium** 

### 268455 - ENVIRONMENTAL CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> </ul>	Environmental consultancies;
<ul> <li>Environmental consultancy;</li> </ul>	Located globally;
<ul> <li>Services include risk management and infrastructure services.</li> </ul>	• EBITDA >£1m.

**Location: Japan** 

#### 268431 - ENGINEERING EQUIPMENT RENTAL (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> </ul>	Providers of engineering equipment rental
<ul> <li>Engineering equipment rental services</li> </ul>	services;
provider;	<ul> <li>Located globally;</li> </ul>
<ul> <li>Operates across the Far East.</li> </ul>	• EBITDA >£1m.

**Location: Japan** 

#### 259557 - ENGINEERING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Engineering services;
<ul> <li>International engineering group;</li> </ul>	Located globally;
<ul> <li>Services include (but not limited to) engineering, architecture, urban planning and consulting;</li> </ul>	Any size.
<ul> <li>Markets include road, civil, urban development, water and environment.</li> </ul>	

**Location: France** 

# 15070 - MULTI-DISCIPLINARY CONSULTING ENGINEERS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> <li>Multi-disciplinary consulting engineers;</li> <li>Also offers complementary services in building consultancy, project management and planning services;</li> </ul>	<ul> <li>Multi-disciplinary consulting engineers;</li> <li>Offering consultancy, project management and planning services;</li> <li>Located globally;</li> </ul>
<ul> <li>Services include structural engineering, building consultancy, civil engineering and building services;</li> </ul>	Minimum EBITDA £500k.
<ul> <li>Headquartered in the UK with services in the Middle East and Australia.</li> </ul>	

#### 267480 - GYPSUM & PLASTERBOARD (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li><li>Manufacturer of manufacturing building</li></ul>	<ul> <li>Manufacturers of gypsum and plasterboard;</li> </ul>
materials;	For the construction industry;
<ul> <li>Headquartered in Belgium;</li> </ul>	<ul> <li>Located worldwide;</li> </ul>
<ul> <li>Operates globally.</li> </ul>	<ul> <li>Turnover above €25m.</li> </ul>

**Location: Belgium** 

#### **269116 - INTERIOR DESIGNERS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK limited liability partnership;</li> </ul>	<ul> <li>Interior designers;</li> </ul>
<ul> <li>Office interior designer;</li> </ul>	Main contractors;
<ul> <li>Services include office design, space planning, workspace study, 3D modelling, project management, construction and office refurbishment.</li> </ul>	<ul> <li>Project management firms;</li> </ul>
	<ul> <li>Focusing on office and corporate spaces;</li> </ul>
	Located in Europe;
	Minimum EBITDA £1m.

**Location: England** 

# **267272** - **ENGINEERING & CONSTRUCTION CONSULTANCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Provider of management, engineering and development consulting services;</li> </ul>	<ul> <li>Engineering and construction consulting services;</li> <li>Operating in a range of sectors;</li> </ul>
<ul> <li>Services include commissioning, construction management, procurement, management consultancy, project implementation and process control;</li> </ul>	
<ul> <li>Serves the mining metallurgical, energy and infrastructure sectors.</li> </ul>	

**Location: Canada** 

#### 268417 - HVAC & CLIMATE CONTROL PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Swedish PE-owned;</li> <li>HVAC and climate control products and solutions provider;</li> </ul>	<ul> <li>Portable and installed products for heating, cooling, drying, humidification, air cleaning and ventilation;</li> </ul>
<ul> <li>Designs and manufactures equipment for heating, cooling, drying and ventilation;</li> </ul>	<ul> <li>Activities relating to the design, manufacture and/or sales, installation and service;</li> </ul>
<ul><li>Headquartered in Denmark;</li><li>Global operations.</li></ul>	<ul><li>Located worldwide;</li><li>EBITDA &gt;£800k.</li></ul>

**Location: Denmark** 

#### 262383 - PREFABRICATED HOUSES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	Manufacturers of prefabricated houses;
<ul> <li>Manufacturer of prefabricated houses;</li> </ul>	All aspects of the production chain from
<ul> <li>Programmes include self-build and more luxurious projects with a focus on</li> </ul>	design and manufacture to sale and building;
sustainability;	<ul> <li>Located in Europe;</li> </ul>
<ul> <li>Headquartered in Germany.</li> </ul>	Minimum EBITDA of €1m.

**Location: Germany** 

#### 267723 - SCAFFOLDING & INDUSTRIAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Scaffolding and industrial services;
<ul> <li>Industrial services provider;</li> </ul>	<ul> <li>Located in the UK and Europe;</li> </ul>
<ul> <li>Services include scaffolding, insulation, protective coating and industrial cleaning.</li> </ul>	Turnover in the range of £1m-£50m.

#### **ELECTRONIC**

# 268906 - SAFETY & MISSION-CRITICAL SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
US PE-owned;	Manufacturers of wireless controls, emergency stop solutions, fleet & asset
<ul> <li>Manufacturer of wireless control solutions for safety and mission critical applications;</li> </ul>	management software, decision support software, lone worker protection
<ul> <li>Sectors of activity include industrial, transportation, safety systems and mining;</li> </ul>	products, yard automation and connectivity products;
<ul> <li>Located in the US;</li> </ul>	<ul> <li>Located globally;</li> </ul>
Global operations.	• Turnover >£5m.

**Location: USA** 

#### 261432 - MODULAR INFORMATION SYSTEMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> <li>Developer and producer of modular information systems used by police departments, fire departments and EMS customers;</li> </ul>	<ul> <li>Developers of modular information systems for public service providers;</li> <li>Located in Europe;</li> <li>Turnover &gt;£5m.</li> </ul>
• Located in the US.	

**Location: USA** 

# 268895 - CONDITION/LOCATION MONITOR OR INDICATOR PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> </ul>	Manufacturers of condition/location
<ul> <li>Internet of Things solution provider;</li> </ul>	monitor or indicator products;
<ul> <li>Manufactures monitoring solutions for</li> </ul>	Located globally;
products in transit or storage;	• Turnover >£5m.
<ul> <li>Headquartered in the US;</li> </ul>	
<ul> <li>Operates globally.</li> </ul>	

**Location: USA** 

#### 269347 - HERMETIC PACKAGES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> <li>Manufacturer of advanced hermetic packages and components.</li> </ul>	<ul> <li>Manufacturers of hermetic packages for the defence, aerospace and industrial sectors;</li> </ul>
	Located in Europe;
	• Turnover >£5m.

**Location: USA** 

#### 268896 - MACHINE CONTROLS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> <li>Provider of engine controls, wire harnesses, engine accessories and wireless telemetry;</li> <li>Sectors of activity include irrigation, forestry, construction, mining, water transfer pumping and sewage bypass pumping;</li> <li>Headquartered in the US.</li> </ul>	

**Location: USA** 

#### 257110 - ELECTRONIC TIME-CRITICAL SYSTEMS (CLICK REFERENCE TO ENQUIRE)

Acquisition Criteria
<ul> <li>Manufacturers of electronic systems for time critical applications;</li> <li>Located in Europe;</li> <li>Turnover &gt;£5m.</li> </ul>

**Location: USA** 

#### 268468 - ROBOTIC EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Manufacturers of robotic equipment;
	Located worldwide;

The A	cquirer	Acqui	isition Criteria	
•	Manufacturer of hi-tech electrical equipment and robotic equipment;	•	EBITDA >£1m.	
•	Products include AC motor drives and industrial robots;			
•	Located in Japan.			

**Location: Japan** 

#### 263990 - BACKUP POWER SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> </ul>	Manufacturers of backup power solutions;
<ul> <li>Manufacturer of backup power solutions;</li> </ul>	<ul> <li>For a variety of end markets;</li> </ul>
• For the cable, traffic and rail end markets.	Located in Europe;
	• Turnover >£5m.

**Location: USA** 

#### 264171 - Z-WAVE WIRELESS TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
German PE-owned;	Z-wave wireless technology providers;
<ul> <li>Distributor of home automation systems with z-wave wireless technology;</li> </ul>	<ul> <li>Distributors of home automation systems and z-wave wireless technology;</li> </ul>
<ul> <li>Will only sell to re-sellers and only distributes devices with a valid z-wave certification;</li> </ul>	<ul> <li>Located in Europe;</li> <li>Turnover in the range of €2m-€20m;</li> </ul>
<ul> <li>Located in Germany;</li> </ul>	EBITDA of €500k-€3m.
<ul> <li>Distributes across Europe and the Middle East.</li> </ul>	

**Location: Germany** 

#### 268449 - ELECTRICAL COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Japanese-listed;</li> </ul>	Manufacturers of electrical components;
<ul> <li>Developer and manufacturer of electrical components;</li> </ul>	Located worldwide;

The Acquirer	Acquisition Criteria
<ul> <li>Products include a variety of switches, fuses, sensors, solenoids and motors.</li> </ul>	• EBITDA >£1m.

**Location: Japan** 

### 268902 - LIGHTING PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>US PE-owned;</li> </ul>	<ul> <li>Manufacturers of lighting products;</li> </ul>
<ul> <li>Manufacturer of energy-efficient lighting fixtures and retrofit solutions;</li> </ul>	<ul><li>Located globally;</li><li>Turnover &gt;£5m.</li></ul>
<ul> <li>For industrial, commercial, and outdoor applications;</li> </ul>	
Based in the US.	

**Location: USA** 

### 261284 - LED LIGHTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	<ul> <li>LED lighting businesses;</li> </ul>
<ul> <li>Manufacturer of energy efficient LED lighting;</li> </ul>	Located in Europe;
<ul> <li>Products include interior lighting, exterior lighting, industrial, lamps and tubes;</li> </ul>	• Turnover >£1m.
• UK-based.	

**Location: England** 

#### **269553 - PAYMENT SOLUTIONS (CLICK REFERENCE TO ENQUIRE)**

The Acquirer	Acquisition Criteria
<ul> <li>Belgian PE-owned;</li> <li>Manufacturer of payment kiosks and payment automation;</li> <li>Manufactures, installs and services a range of modular, unattended payment systems;</li> </ul>	<ul> <li>Payment, barcoding and parking payment solutions;</li> <li>Technologies developed for unattended payments;</li> <li>Located across Europe;</li> </ul>

The Acquirer	Acquisition Criteria
Offered to major brands and covers major payment providers across Europe.	• EBITDA up to €5m.

**Location: Belgium** 

#### 270146 - ELECTRICAL & LIGHTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Distributor of lighting and electrical products;</li> <li>Supplies the DIY-retail channel;</li> <li>Offers a wide range of branded products;</li> <li>Also offers logistics, merchandising and marketing services;</li> <li>Distributes to dealers across the Benelux and France.</li> </ul>	<ul> <li>Located globally;</li> <li>Minimum EBITDA €1m.</li> </ul>

**Location: Belgium** 

### 267109 - FIBRE & DATA CABLES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Dutch PE-owned;</li> </ul>	Wholesalers of fibre and data cables;
<ul> <li>Wholesaler and supplier of wires, cords and cables;</li> </ul>	<ul> <li>End users in the infrastructure, utility and industry sectors;</li> </ul>
<ul><li>Operates in telecoms and telematics;</li><li>Headquartered in the Netherlands.</li></ul>	Based in Europe with a focus on Germany and Benelux;
	• Turnover c.€15m.

**Location: Netherlands** 

#### 270713 - ELECTRONIC & TECHNICAL COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
German PE-owned;	Distributors of electronics, consumer electronics and technical components;
<ul> <li>Distributor of electronic and technical components;</li> </ul>	Electronics distributors to niche markets;
<ul> <li>Wholesaler of electronic products worldwide;</li> </ul>	<ul> <li>Located in Europe;</li> </ul>
Located in the Netherlands and the UK.	Minimum EBITDA £250k.

**Location: Netherlands** 

#### 264492 - SAFETY TECHNOLOGY & PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>UK PE-owned;</li><li>Provider of safety technology for use in</li></ul>	<ul> <li>Providers of safety technology and products;</li> </ul>
hazardous environments;	For extreme environments;
<ul> <li>Primarily serves the oil &amp; gas, energy, mining chemicals and pharmaceuticals sectors;</li> </ul>	<ul><li>Located in Europe;</li><li>Minimum EBITDA £1m.</li></ul>
Located in Germany.	

**Location: Germany** 

#### 268839 - INDUSTRIAL SECURITY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Suppliers of industrial security products;
<ul> <li>Supplier of security gates and barriers;</li> </ul>	Located in Europe;
• Located in the Netherlands.	Minimum EBITDA £1m.

**Location: Netherlands** 

#### 257842 - RFID/NFC TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• French PE-owned;	Manufacturers of RFID/NFC technology;
<ul> <li>Manufacturer of contactless RFID and NFC access control systems;</li> </ul>	<ul> <li>Communications technology manufacturer;</li> </ul>
<ul> <li>Serves the leisure and commercial industries;</li> </ul>	<ul> <li>Payment technology solutions provider;</li> </ul>
<ul> <li>Located in Germany.</li> </ul>	<ul> <li>Located in Europe;</li> </ul>
	Minimum EBITDA £1m.

**Location: Germany** 

### 6601 - LIGHTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>AIM-listed;</li><li>Manufacturer and supplier of lighting</li></ul>	<ul> <li>Manufacturers and suppliers of lighting products;</li> </ul>
systems;	<ul> <li>No interest in lighting components;</li> </ul>
<ul> <li>Operates in Europe, Asia and Australia;</li> </ul>	Stable management team looking to stay
History of acquisitions.	with the business for a few years after any transaction;
	<ul> <li>Located worldwide;</li> </ul>
	<ul> <li>Minimum turnover of £5m;</li> </ul>
	Must be profitable.

**Location: England** 

#### 270961 - INDUSTRIAL TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>PE-owned;</li><li>Provider of portable handsets for data cable</li></ul>	<ul> <li>Manufacturers of industrial technology for engineers;</li> </ul>
and network testing;	<ul> <li>Located globally;</li> </ul>
<ul> <li>Products for engineers to improve productivity;</li> </ul>	Minimum EBITDA £250k.
• Located in the UK.	

#### 268630 - SENSORS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Japanese-listed;	Manufacturers of sensors;
<ul> <li>Manufacturer of sensors for industrial and security-related applications;</li> </ul>	<ul><li>Located globally;</li><li>FBITDA &gt;f1m.</li></ul>
• European and US subsidiaries.	

**Location: Japan** 

# **269840** - HARSH ENVIRONMENT ELECTRICAL COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>PE-owned;</li> <li>Manufacturer of electrical components and equipment to be used in harsh environments;</li> </ul>	<ul> <li>Manufacturers of electrical components and equipment used to withstand harsh environments;</li> </ul>
Located in the UK, Europe and US.	<ul> <li>Products used in the industrial, oil &amp; gas, automotive sectors;</li> </ul>
	<ul> <li>Located in the UK, Europe and US;</li> </ul>
	Minimum EBITDA £250k.

**Location: England** 

#### 6987 - LIGHTING & LIGHTING CONTROLS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> </ul>	Manufacturers of lighting and lighting
<ul> <li>Manufacturer and wholesaler of lighting;</li> </ul>	controls;
<ul> <li>Both domestic and commercial;</li> </ul>	Located in the UK and Europe;
Operates globally.	Turnover in the range of £1m-£50m;
	EBITDA of any size.

#### 268704 - AC/DC CABLES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>NASDAQ-listed;</li> <li>Manufacturer of AC/DC cables;</li> <li>Also offers a range of monitoring, maintenance and repair services;</li> </ul>	<ul> <li>Manufacturers of energy and related cables along with associated accessories;</li> <li>Located worldwide;</li> <li>FBITDA &gt;f1m.</li> </ul>
Worldwide operations.	- LBITONY LITTI

**Location: Denmark** 

#### 252727 - SWITCHBOARDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Manufacturers of switchboards;
<ul> <li>Manufacturer of bespoke MV and LV</li> </ul>	<ul> <li>Support services in the switchboard space;</li> </ul>
switchboards;	<ul> <li>Located within the UK and internationally;</li> </ul>
<ul> <li>Site installations, maintenance and repairs of HV, MV and LV switchgear;</li> </ul>	Turnover in the range of £5m-£10m;
History of acquisitions;	• EBITDA of £500k-£750k.
Operates across the UK.	

**Location: England** 

#### 257394 - ELECTRICAL WHOLESALER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> <li>Retailer and supplier of electrical products;</li> <li>Appliances, fire, security, safety, and heating;</li> <li>400 branches throughout Europe.</li> </ul>	<ul> <li>Distributors and wholesalers of electrical products;</li> <li>Located in Europe;</li> <li>Turnover above £1m.</li> </ul>

**Location: England** 

#### 269012 - MARKETING & MEDIA ELECTRONICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;	<ul> <li>Marketing and media product manufacturers and distributors;</li> </ul>

The Acquirer	Acquisition Criteria
<ul> <li>Manufacturer of marketing and media products and solutions;</li> </ul>	<ul><li>Providers of media services;</li><li>Products and services focused around</li></ul>
<ul> <li>Products range across audio, visual, lighting, healthcare, IT hardware and software;</li> </ul>	<ul><li>digital media;</li><li>Hardware and software;</li></ul>
<ul> <li>Offers complimentary services including 3D visualisation, entertainment solutions, education tools and television;</li> </ul>	<ul> <li>Located globally;</li> <li>Minimum EBITDA €1m.</li> </ul>
<ul> <li>Products and services distributed through distributors, wholesalers, resellers and integrators;</li> </ul>	
<ul> <li>Offices and facilities located globally;</li> </ul>	
Headquartered in Belgium.	

**Location: Belgium** 

#### **262675 - MOBILE PHONES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> <li>Manufacturer and supplier of mobile phones;</li> <li>Services include manufacturing, remanufacturing and parts reclamation;</li> <li>Acquisition history within the sector.</li> </ul>	<ul> <li>New/refurbished mobile phone manufacturers and sellers;</li> <li>Located internationally;</li> <li>Any size.</li> </ul>

**Location: England** 

# 268701 - ELECTRICAL POWER, TELECOMS & FIBRE-OPTIC CABLES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>EPA-listed;</li> <li>Manufacturer of cables;</li> <li>Areas of specialisation include offshore wind</li> </ul>	<ul> <li>Manufacturers of electrical power, telecoms and fibre-optic cables;</li> <li>Located worldwide;</li> </ul>
<ul><li>farms &amp; subsea connections, and telecoms networks;</li><li>Headquartered in France;</li></ul>	• EBITDA >£1m.
<ul> <li>Operates worldwide.</li> </ul>	

**Location: France** 

#### 260453 - NETWORK INFRASTRUCTURE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Dutch PE-owned;</li> <li>Designer and B2B distributor of broadcast network infrastructure;</li> </ul>	<ul> <li>Designers and distributors of network infrastructure;</li> <li>Located globally;</li> </ul>
<ul> <li>Three core product areas are modular AV processing, monitoring &amp; control systems and compliance recording;</li> </ul>	Minimum EBITDA of €2m.
<ul> <li>Global distribution network;</li> </ul>	
Offices located worldwide.	

**Location: Netherlands** 

#### 256949 - PRINTED CIRCUIT BOARDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> </ul>	Electronics manufacturers;
<ul> <li>Manufacturer of PCBs;</li> </ul>	Particular interest in PCB
<ul> <li>Large product portfolio;</li> </ul>	designers/producers;
<ul> <li>Products used in the automotive, medical,</li> </ul>	Located in Europe;
aerospace & defence and industrial	<ul> <li>Sweet spot is Germany;</li> </ul>
industries.	• Turnover >£20m.

**Location: England** 

### 268466 - ELECTRICAL COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>Overseas;</li> <li>Importer, exporter and distributor of synthetic resins, pharmaceuticals, electronic components, chemicals and industrial machinery;</li> <li>Manufacturer of active pharmaceutical ingredients;</li> </ul>	<ul> <li>Distributors of synthetic resins, pharmaceuticals and electrical components;</li> <li>Located worldwide;</li> <li>EBITDA &gt;£1m.</li> </ul>

The Acquirer	Acquisition Criteria
Located in Japan.	

**Location: Japan** 

#### 263610 - FTTH TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	<ul> <li>Providers of FTTH technology;</li> </ul>
<ul> <li>Technology group;</li> </ul>	<ul> <li>Focus on production and assembly;</li> </ul>
<ul> <li>Offers fibre communication solutions and services;</li> <li>Headquartered in Sweden.</li> </ul>	<ul> <li>Interested in the different components required for FTTH communication including pipes/ducts, preconnected cables;</li> </ul>
	Not interested in installation;
	<ul> <li>Located globally;</li> </ul>
	• EBITDA >£2m.

**Location: Sweden** 

# **264151 - LED PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Designer and supplier of LED products;
<ul> <li>Designer and supplier of residential, commercial and exterior lights;</li> </ul>	<ul> <li>Customers include residences, hotels, universities, shops etc;</li> </ul>
<ul> <li>Products used for residential and commercial buildings;</li> </ul>	<ul><li>Located in Europe;</li><li>Minimum EBITDA £250k.</li></ul>
• Located in the UK.	

#### 16593 - HOME SECURITY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Dutch PE-owned;</li><li>Wholesale supplier of non-food consumer</li></ul>	<ul> <li>Wholesale suppliers of home security products;</li> </ul>
goods;	Products including lighting, alarms,
<ul> <li>Products developed in house and are distributed through retail channels;</li> </ul>	cameras, installation equipment and audio-visual equipment;
<ul> <li>Customers include DIY chains, supermarkets, department stores and major online retailers;</li> </ul>	<ul><li>Distributed through major retail channels;</li><li>Located across Europe;</li></ul>
<ul> <li>Products are focused around smart homes and can be controlled from apps;</li> </ul>	Minimum EBITDA €1m.
Products distributed across Europe.	

**Location: Netherlands** 

#### 250089 - OUTDOOR LIGHTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul><li>Overseas;</li></ul>	Manufacturers of outdoor lighting;
<ul> <li>Manufacturer of outdoor lighting;</li> </ul>	Located worldwide;
<ul> <li>Strong track record of acquisitions;</li> </ul>	Turnover in excess of £20m.
<ul> <li>Headquartered in Belgium;</li> </ul>	
Worldwide operations.	

**Location: Belgium** 

# 3804 - WIRING HARNESS, BOX-BUILDS & INTERCONNECTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul> <li>UK privately-owned;</li> <li>Manufacturer of harness assemblies;</li> <li>Track record of acquisitions;</li> <li>Operates across Europe.</li> </ul>	<ul> <li>Manufacturers of wiring harness, boxbuilds and interconnects;</li> <li>Located in Europe;</li> <li>Turnover in excess of £5m but will consider smaller;</li> <li>Also sheet metal/fabrication businesses in the North of England as a bolt-on.</li> </ul>

# **269639 - ELECTRICAL PROCESS MATERIALS & ASSEMBLIES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Manufacturers and distributors of
<ul> <li>Fabricator, converter, and distributor of electrical process materials, wire, cable, and</li> </ul>	electrical process materials and assemblies;
assemblies;	Located in Europe;
Located in the US.	• Turnover >£5m.

**Location: USA** 

#### 16429 - MONITORING & SURVEILLANCE SYSTEMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• AIM-listed;	Monitoring and surveillance systems;
<ul> <li>Provider of mobile camera-based surveillance systems;</li> </ul>	integrating with the train builders and
<ul> <li>Offers a full range of specialist engineering services in the defence sector;</li> </ul>	<ul><li>train management operating system;</li><li>Road/highway monitoring and</li></ul>
<ul> <li>Client focus on the rail sector;</li> </ul>	surveillance systems;
<ul> <li>Products and services offered in the UK, but brand has spread to over 20 countries.</li> </ul>	<ul><li>Located across Europe;</li><li>EBITDA &gt;£1m.</li></ul>