

HEALTHCARE BUYERS

ACQUISITIVE IN SPAIN & PORTUGAL

NOVEMBER 2020

Sectors Featured Include: Health/Pharma and Healthcare

Providers

SECTORS

To view our buyers targeting Spanish and Portuguese-based opportunities in the Health/Pharma and Healthcare Providers sectors, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send the relevant team member an email.

Alternatively, please email helen.postlethwaite@langcliffeinternational.com

- HEALTH/PHARMA
- HEALTHCARE PROVIDERS

HEALTH/PHARMA

8639 - CHEMICALS, PLASTICS & PHARMA (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Chemical, plastics and pharma companies;
 Investment management company; 	 Located in the US or Europe;
 More than 20 current investments; 	• EBITDA >£3m.
 Headquartered in the US; 	
Global locations.	

Location: USA

268466 - PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Importer, exporter and distributor of synthetic resins, pharmaceuticals, electronic components, chemicals and industrial machinery; 	 Distributors of synthetic resins, pharmaceuticals and electrical components; Located worldwide; EBITDA >£1m.
 Manufacturer of active pharmaceutical ingredients; 	
Located in Japan.	

Location: Japan

17190 - AGROCHEMICALS & PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Pharmaceuticals and agrochemicals;
 Manufacturer and distributor of chemicals, agrochemicals and pharmaceutical materials; 	Located in the UK and Europe;Turnover in excess of £5m.
 Acquisitions both directly as well as with support of PE owner; 	
Based in the UK.	

11369 - PRECISION MEDICAL COMPONENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Nano-scale precision medical businesses;
Manufacturer of precision micro-components	 Related niche medical businesses;
for the medical sector;	Based in Europe;
 Owners have wide experience of international acquisitions; 	• Turnover <£10m;
Based in the North.	Must be profitable.

Location: England

266831 - SPECIALITY CHEMICALS & PHARMACEUTICAL INGREDIENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;Distributor of chemicals and pharmaceutical	 Distributors of specialty chemicals and pharmaceutical ingredients;
 ingredients; Strong history of acquisitions; 	 Animal feed and food ingredients considered;
 Located in Switzerland; 	Located in Europe;
Operates across Europe.	EBITDA in the range of £1m-£10m;EV up to £30m.

Location: Switzerland

266577 - HEALTHCARE BUSINESSES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Main Market-listed; Manufacturer of products relating to the healthcare/medical and environmental sectors; 	 Businesses relating to healthcare and the environment; Particularly interested in technology and software;
 Operations across North & South America, Europe and Asia; Actively acquisitive with a strong track record. 	 Located globally; Turnover >£5m, ideally £10m+; Will look smaller for bolt-ons; Profitable businesses (20%).

264469 - HAEMOSTATIC PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; 	Manufacturers of haemostatic products;
 Manufacturer of haemostatic products; 	Headquartered in Europe;
 Used in military, healthcare and first response settings; 	• EBITDA >£1m.
Headquartered in the US.	

Location: USA

264465 - DIABETIC MEDICAL SUPPLIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; 	Distributors of diabetic medical supplies;
 Direct-to-patient distributor of continuous glucose monitors, insulin pumps and other advanced medical supplies to diabetics; 	Located in Europe or the US;Turnover >£5m.
Headquartered in the US.	

Location: USA

264467 - ORTHODONTICS & DENTAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Orthodontics and other dental services
 Orthodontics-focused dental services 	providers;
provider;	 Located in Europe or the US;
Headquartered in the US.	• Turnover >£5m.

Location: USA

268618 - PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Manufacturers of pharmaceuticals;
 Pharmaceuticals manufacturer; 	 Located globally;
Located in Japan.	• EBITDA >£1m.

Location: Japan

268466 - PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Overseas; Importer, exporter and distributor of synthetic resins, pharmaceuticals, electronic components, chemicals and industrial machinery; Manufacturer of active pharmaceutical ingredients; Located in Japan. 	 Distributors of synthetic resins, pharmaceuticals and electrical components; Located worldwide; EBITDA >£1m.

Location: Japan

269458 - VALVES & PUMPS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;	Connector, valve and flow control
 Manufacturer of engineered components and technology solutions; 	companies in the aerospace & defence sector;
For the energy, transportation and industrial	 Located in Europe and Asia;
markets;	 Sales in the range of €30m-€300m;
Located in the US.	Will consider smaller.

Location: USA

268622 - OTC PHARMACEUTICALS & THERAPEUTIC PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;Manufacturer of OTC pharmaceuticals and	 Manufacturers of OTC pharmaceuticals and therapeutic products;
therapeutic products;	Located globally;
 Products include body warmers, cooling gels and air fresheners; 	• EBITDA >£1m.
 Located in Japan; 	
• Operates across South-East Asia and the US.	

Location: Japan

10269 - HEALTH-RELATED PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Manufacturers of health-related products;
 Manufacturer and supplier of healthcare products; 	 Keen to expand product portfolio and manufacturing facilities;
Owned by a listed company;Parent account has strong track record of	 No/low proportion of supermarket private label sales;
acquisitions.	Located in the UK, ROI and continental Europe;
	Turnover above £2m.

Location: England

268433 - PHARMACEUTICALS & PHARMA INGREDIENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Japanese-listed; Group of pharmaceutical and healthcare businesses; 	 Manufacturers, distributors and wholesalers of pharmaceuticals and pharmaceutical ingredients;
 Manufacturers, distributors and wholesalers of pharmaceuticals and pharmaceutical ingredients; Operates in the Far East. 	Located globally;EBITDA >£1m.

Location: Japan

165 - HEALTHCARE CONSUMABLES & INSTRUMENTATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Main Market-listed; International group of businesses supplying specialised technical products and services; Product sectors include life sciences, seals and controls; 	 Distributors of healthcare consumables, instrumentation and related services; Located in the UK, continental Europe and the US; Turnover in the range of £3m-£100m.
Based in the UK.	

269348 - EYECARE PRODUCTS & OPTICAL ACCESSORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Distributors of branded and consumable
 Distributor of branded and consumable professional eyecare products and 	professional eyecare products and optical accessories;
accessories;	Located in Europe;
Global operations.	• Turnover >£5m.

Location: USA

258947 - SCIENTIFIC EQUIPMENT & DRUG MANUFACTURING SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
US PE-owned;Manufacturer of laboratory tools and	 Manufacturers of scientific equipment, biological drug manufacturing solutions and precision labware;
 Used in development and manufacturing of life sciences and pharmaceutical products. 	 Businesses serving the pharmaceutical, biotechnology, scientific, university, healthcare and industrial sectors;
	Located globally;Turnover >£5m.

Location: USA

271047 - MEDICAL EQUIPMENT RESELLER (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Medical equipment resellers;
 Supplier of preowned medical devices and asset managers; Resells equipment such as ultrasound scanners and MRI machines; Located in the UK. 	 Asset managers in the healthcare sector; Located in Europe; Minimum EBITDA £250k.

264471 - RESEARCH ORGANISATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Research organisations with a focus on
 Research organisation with a focus on neuroscience and other specialist 	neuroscience or other specialist conditions;
populations;	 Located in Europe or the US;
Headquartered in the US.	• Turnover >£5m.

Location: USA

268462 - PHARMACEUTICALS & COSMETICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Japanese-listed; 	Manufacturers of branded and unbranded
 Pharmaceuticals manufacturer; 	pharmaceuticals and cosmetics;
 Products include general pharmaceuticals & 	Located globally;
medicines, cosmetics and food ingredients.	• EBITDA >£1m.

Location: Japan

266531 - MEDICAL IMAGING SOFTWARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Medical imaging software developers;
 Developer of medical imaging software; 	 Located in Europe and the US;
• Located in the UK.	Minimum EBITDA £500k.

Location: England

268337 - PHARMACEUTICAL CHEMICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Pharmaceutical chemicals;
 Niche chemicals manufacturer; 	 Production and wholesale;
 Located in the Netherlands; 	Located in Europe;
Operates in Europe and Asia.	• EBITDA in the range of €2m-€6m.

Location: Netherlands

264083 - MEDICAL & BIOTECHNOLOGY PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of products for the medical and biotechnology industries; Capabilities include injection moulding. 	 Manufacturer of medical and biotechnology products; Specific industries include cardiovascular, neurology, ophthalmology and orthopaedics;
	Located in Europe and the US;EBITDA in excess of £1m.

Location: USA

269655 - OTC HEALTH & PHARMACEUTICAL BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
US PE-owned;Marketer of iconic over-the-counter personal	 Over-the-counter health and pharmaceutical brands;
health brands;	 Located in Europe;
 Categories include skincare, feminine hygiene and gastrointestinal care. 	• Turnover >£5m.

Location: USA

258916 - THERAPEUTIC COMPANIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Dutch PE-owned;Carve-out from an international therapeutics company;	 Therapeutic companies; Undertaking R&D specialising in inhalation therapies for severe respiratory diseases;
 Undertakes R&D specialising in inhalation therapies for severe respiratory diseases; 	 Based in Europe and the US; Minimum EBITDA €1m.
 Focuses on clinical development, registration and commercialisation of drug-aerosol therapeutics; 	
Based in Germany.	

Location: Germany

269559 - SURGICAL PRODUCTS & ACCESSORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Manufacturers of surgical products and
 Manufacturer of branded and private label 	accessories;
single-use surgical products;	Located in Europe;
• Located in the US.	• Turnover >£5m.

Location: USA

261439 - DNA SEQUENCING & SAMPLE PREPARATION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Provider of high-quality nucleic acid sample preparation and clean-up products for DNA sequencing. 	 DNA sequencing and sample preparation providers; Located in Europe; Turnover >£5m.

Location: USA

263150 - ELECTRONIC HEALTHCARE REFERRALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Provider of electronic healthcare referrals; Headquartered in the Netherlands. 	 Providers of electronic healthcare referrals; Located in Europe; Turnover >£5m.

Location: Netherlands

261429 - LIFE SCIENCE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• US PE-owned;	Producers or suppliers of life science
 Buy-and-build platform in the life sciences; 	products;
 Comprising of 14 discrete brands; 	Located in North America or Europe;
Operates across the US and Europe.	EBITDA in excess of \$500k.

Location: USA

261445 - IN-VITRO DIAGNOSTIC PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; 	 In-vitro diagnostic product providers;
 Provider of in-vitro diagnostic products; 	Located in Europe;
 Disciplines of mycobacteriology, parasitology, bacteriology and mycology; 	• Turnover >£5m.
Located in Canada.	

Location: Canada

263504 - HEALTHCARE WORKFLOW PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
US PE-owned;Leading designer and manufacturer of healthcare workflow products;	 Manufacturers of healthcare workflow products, e.g. workstations, carts and automated pill counters;
Headquartered in the USA.	Located in Europe;Turnover >£5m.

Location: USA

258936 - COLLAGEN-BASED ABSORBABLE MEDICAL DEVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Dutch PE-owned; Developer and manufacturer of collagen-based absorbable medical devices for biosurgery; 	 Developers and manufacturers of collagen-based absorbable medical devices for biosurgery; Based in Europe;
 Serves the medical industry and hospitals; Carries out R&D to produce biopolymers to be used in 'ready-for-application' dry powders, haemostatic sealants, and membranes; 	 EBITDA above €1m.
 Based in France with subsidiaries in Germany and Europe. 	

Location: France

261444 - STRUCTURAL BIOLOGY CONSUMABLES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer and distributor of modern screens, reagents, other consumables and instruments used for protein crystallography in structural biology research; Located in the UK. 	 Providers of structural biology consumables; Includes screens and reagents; Located in Europe; Turnover >£5m.

Location: England

260321 - OPTHALMIC SURGICAL EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Provider of branded precision ophthalmic surgical instruments, devices, and 	 Providers of branded precision ophthalmic surgical instruments, devices, and therapeutics;
therapeutics;	 Located in Europe;
 Headquartered in the US with European operations. 	• Turnover >£5m.

Location: USA

268180 - CATHETERS & DRUG DELIVERY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Dutch PE-owned;Supplier of medical devices;	 Developers of catheters and drug delivery devices;
 Developed a drug delivery catheter used in renal denervation; 	Located in the US and Europe;Minimum EBITDA €500k.
 In the process of initiating two clinical trials in the US and Europe; 	
 Headquartered in the US with facilities in the Netherlands. 	

Location: USA

265422 - DENTAL PRODUCTS & EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; 	 Companies serving the dental market;
 Developer and manufacturer of dental products, supplies and equipment; 	 Development or manufacture of products, supplies and equipment;
 Products used by dentists, hygienists, dental assistants and consumers. 	Located in Europe or North America;Profits in excess of \$2m.

Location: USA

263511 - **MEDICATION ADVICE** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 US PE-owned; Provider of medication advice and learning 	 Providers of medication advice and learning solutions to the healthcare industry;
solutions for pharmacies and associated clinicians;	Located in Europe;
Headquartered in the US.	• Turnover >£5m.

Location: USA

267049 - HEALTHCARE SECTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Overseas;Pharmaceutical services provider;	Providers of a range of support, design, production, supply and distribution
Clients include hospitals and pharmacies;Located in Belgium;	 services; Providers of raw materials and equipment for inhouse compounding of medication;
Global client base.	Third party pharmaceutical compounding;
	 Serving the pharmaceutical sector;
	 Located globally;
	Turnover up to €25m.

Location: Belgium

268572 - OTC MEDICINES & HEALTHCARE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;	Online distributors of OTC medicines and beathears products:
 Online pharmacy distributing OTC and healthcare products; 	healthcare products;Located across Europe;
 Located in Belgium, operates across continental Western Europe. 	Minimum EBITDA €2m.

Location: Belgium

269926 - HEALTHCARE PROVIDERS & REAL ESTATE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian investment firm;	Real estate;
 Five divisions active across Marine Engineering & Contracting, Private Banking, 	 Healthcare providers and healthcare real estate;
Real Estate & Senior Care, Energy & Resourcing and Growth Capital;	Tropical agriculture businesses;
 Currently active in over 150 countries; 	 Family owned businesses requiring growth capital;
 Headquartered in Belgium. 	Headquartered in Western Europe;
	 Investment between €10m-€250m.

Location: Belgium

270497 - PRIVATE DENTAL CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;	Private dental care facilities;
 Dental care service provider; 	Providing affordable, high quality dental
 Operates 17 clinics; 	care;
Headquartered in Italy.	Located in Europe;
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Location: Italy

261778 - PHARMACEUTICALS & HEALTH PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Swedish PE-owned; 	Distributors of nutritional, wellbeing and
• Supplier of over the counter pharmaceutical	beauty products;
and health products;	Online retailers selling pharmaceuticals
• Products are sent directly to consumers via a	and health products;
subscription process;	 Located across Europe;
 Products cover digestion, nutrition, 	• EBITDA up to €50m.
supplements, vitamins, beauty and wellbeing;	
 Operates through an ecommerce site; 	
 Products manufactured in Norway. 	

Location: Norway

266083 - MEDICAL STANDARD PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
German PE-owned;	 Natural cosmetics and personal care products with medical standards;
 Leading provider of therapeutic cosmetics and health products; 	 Brands and cosmetic/OTC businesses;
 Activities include the production and 	Located globally;
development of new products;	 Turnover in the range of €3m-€100m;
Located in Germany.	• EBITDA in the range of €500k-€15m.

Location: Germany

267382 - MEDICINES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Belgian PE-owned;Developer, manufacturer and distributor of	 Developers, marketers, distributors and retailers of medicines;
medicines;	Keen to expand outside Benelux;
Distributed throughout Europe and China;Headquartered in the Netherlands.	 Focus on assets with >€10m sales potential.

Location: Netherlands

13999 - CROS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Phase 2 and Phase 4 CROs;
 Clinical research organisation; 	Clinical trial service providers;
 Provides clinical trial management and resourcing solutions; 	 Located in Europe with a focus on CEE; Minimum EBITDA £500k.
 Services offered across all phases of clinical research; 	
Clients in the pharmaceutical, biotechnology and medical device markets.	

Location: England

11970 - OCULAR PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Manufacturers of ocular pharmaceuticals;
 Manufacturer and distributor of ocular pharmaceuticals; 	Located in Europe;EBITDA above £250k.
 Develops and markets products for eyes; 	
• Located in the South East.	

Location: England

263095 - PHARMACEUTICAL DISTRIBUTORS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Subsidiary of a large Italian pharmaceuticals company;	 Pharmaceutical distributors in dominant international markets; Based in the UK and Europe;
 Branded pharmaceutical products to the NHS; 	EBITDA up to £5m.
 Specialises in primary care, secondary care and rare diseases; 	
Located in the North West;Operates nationwide.	

253313 - LIFE SCIENCE CONSULTANCY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 French PE-owned; Life sciences consultancy; Supporting the strategy development process by delivering market landscape analysis, insight generation and strategic recommendations; 	 Consultancies specialising in life sciences, helping firms make the right strategic decisions; Located globally; Minimum EBITDA €500k.
 Services cover product strategy, corporate strategy, research & development, business development, manufacturing & supply strategy and competitive analysis; Located in the UK. 	

Location: England

8820 - MANUFACTURER OF PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;	Pharmaceutical manufacturers;
 Pharmaceutical and toiletries manufacturer; 	 Located globally;
 Located in the South East; 	EBITDA above £1m.
Operates globally.	

Location: England

261855 - HEALTHCARE TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Healthcare technology developers;
 Healthcare technology developer and distributor; 	 Cloud software to provide efficiency to workforce;
 Allows patients to book appointments and access medical advice via the doctor's surgery website; 	Located in Europe;Minimum EBITDA £250k.
Located in the UK.	

255191 - PATIENT ONLINE SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 PE-owned; Online services for general medical consultations and prescriptions; Providing video links direct and prescriptions 	 Online services to patients; Healthcare software; Located in Europe;
 issued to a pharmacy of the registered user's choice; Located in the UK. 	I ● MINIMUM FRITI)A + 250k

Location: England

268874 - MEDTECH & PHARMACEUTICAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
AIM-listed;Supplier of pharmaceutical products;	 MedTech/pharmaceutical service providers;
 Develops connectivity between manufacturers and healthcare stakeholders; 	 Marketing, distribution, importation of pharmaceuticals or medical devices;
Located in Dublin.	Located in Europe;EBITDA in the range of £1m-£5m.

Location: Ireland

262577 - DENTAL PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned;Professional dental product manufacturer;	Dental implants, bone regeneration for dental membranes, associated dental
 Focus on digital dentistry, research and development; 	products, dental CADCAM, manufacturing facilities;Located in Europe and the US;
 Manufacturing arm in Sweden; 	Turnover between £1m-£10m.
 Operates across Western Europe, Australia, the US, Africa and Middle East. 	

268403 - GENERIC PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Manufacturers of generic
 Manufacturer of pharmaceuticals and 	pharmaceuticals;
medicines;	 Located in Europe;
 Serves therapeutic areas including cardiology, gastroenterology, neurology and psychiatry; 	• EBITDA >£1m.
Located in Belgium.	

Location: Belgium

252050 - MEDICAL REPORTING & TESTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Medical reporting/testing providers;
 Remote radiology reporting provider; 	 Medical imaging technologies;
 MC, CT and X-ray out-of-hours reporting; 	 Located across Europe;
 Operates across the UK. 	Minimum EBITDA £500k.

Location: England

269965 - DRUG DELIVERY DEVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 French PE-owned; 	Manufacturers of drug delivery devices to
 Manufacturer and designer of electrical and 	suit different needs;
drug delivery devices;	 Includes dermal, inhalation and nasal
For the pharmaceutical and biotechnology	treatments;
industries;	Used in blue-chip pharmaceutical and
Electrical devices have an online cloud	biotechnology industries;
solution to store data;	 Located in the US and Europe;
Located in France.	Minimum EBITDA €250k.

Location: France

258203 - CAPSULES, TABLETS & LIQUID PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK privately-owned; 	Manufacturers and distributors of
 Manufacturer of pharmaceuticals; 	pharmaceuticals;
 Products include antibiotics, probiotics, supplements and IV solutions; 	 Capsules, tablets or liquid pharmaceuticals of interest;
Part of an international pharmaceutical	 Located internationally;
company.	Turnover up to £75m.

Location: England

260910 - OPTICAL SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK privately-owned; Retail entired convices brands	 Optical treatment providers including cataracts and laser eye surgery;
Retail optical services brand;Also offers optical treatments;	Retailers of optical products;
Located in Scotland.	Located in Europe;
	EBITDA above £1m.

Location: Scotland

255232 - DIAGNOSTIC IMAGING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned; Provider of diagnostic imaging convices.	 Providers of technology services to radiologists;
 Provider of diagnostic imaging services, particularly MRI; 	Located in Europe;
 Offers a range of managed services and IT services to radiologists; 	Minimum EBITDA £500k.
 Works in both the NHS and private sector; 	
• Located in the UK.	

254815 - CONSUMER HEALTH BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 AIM-listed; 	Consumer health brands;
 Healthcare group; 	 Liquid, cream and gel formulations;
 Develops and manufactures products for the 	Located globally;
elderly;	 Turnover between £1m-£10m;
 Located in the South East. 	• EBITDA >£800k.

Location: England

267680 - INJECTABLE PHARMACEUTICAL FORMULATIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	Manufacturers of pharmaceutical
 Pharmaceutical contract manufacturing and 	formulations in injectable forms;
services group;	 Pharmaceutical ancillary services and
 Contract manufacturing of small and medium 	logistics;
volume parental solutions;	 Located in Europe;
 Packaging, storage and cold chain management; 	Minimum EBITDA £1m.
Located in Turkey.	

Location: Turkey

1577 - PRESCRIPTION & OTC MEDICINE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Prescription branded and OTC medicine
 Pharmaceutical group; 	manufacturers;
Owns or licenses the rights to a large number	Medicinal brands;
of healthcare and consumer products;	 Located internationally;
 Products are sold in more than 100 countries; 	Minimum EBITDA £1m.
 Located in the UK. 	

261904 - MEDICAL DEVICE CROS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK PE-owned;	 CROs focused on medical devices;
 Provider of contract research for the medical device market; 	 Services include clinic trials and consultancy;
 Clients in the dermatology, aesthetics, orthopaedic sectors; 	Located in Europe;Minimum EBITDA £250k.
Located in the Netherlands.	

Location: Netherlands

256538 - ORTHOPAEDIC & SPORTS MEDICINE DEVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	Manufacturers and distributors of sterile
 Manufacturer and distributor of specialist medical devices; 	medical devices and products in the orthopaedic/sports medicine market;
Medical devices joint reconstruction, sport	Located in Europe;
medicine, surgical products and infection	Primarily the UK and Germany;
control;	• Turnover >£1m;
Located in the UK.	EBITDA margin over 20%.

Location: England

255386 - BRANDED & GENERIC MEDICINES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;	 Manufacturers of branded and generic medicines;
 Developer and manufacturer of pharmaceutical branded and generic products; 	 Located in Europe and the US; EBITDA in the range of £1m-£15m.
• Established in 35 countries including the US;	EBITOA III the range of Elin-Eloin.
Headquartered in the UK.	

260886 - TRAUMATOLOGY & ORTHOPAEDIC SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 French PE-owned; Developer, manufacturer and retailer of traumatology & orthopaedic solutions; Headquartered in Italy. 	 Developers, manufacturers and retailers of traumatology & orthopaedic solutions; Products to include solutions for osteosynthesis and treatment of fractures; Located in Italy, the US, Spain and Mexico; Minimum EBITDA £500k.

Location: Italy

270029 - GENERIC PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK PE-owned; 	Generic pharmaceutical companies;
 Generic drug supplier; 	Located in Europe;
 Supplies to pharmacies for the treatment of common medical conditions (cardiovascular, metabolic and neurological); 	Minimum EBITDA €250k.
Located in Italy.	

Location: Italy

269093 - PROSTHETICS, ORTHOTIC DEVICES & SPECIALIST SEATING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Manufacturer of prosthetics, orthotic devices	
and specialist seating;Products include prosthetics and accessories;	 Providers of structured rehabilitation services;
Located in the UK.	• Located in Europe;
	 Minimum EBITDA £500k.

260880 - NEUROLOGY DIAGNOSTIC MEDICAL DEVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 French PE-owned; Manufacturer of electromedical devices; Also assembles and installs the devices; Located in Italy. 	 Manufacturers and installers of neurology diagnostics medical devices; Located in Europe; Minimum EBITDA €1m.

Location: Italy

264003 - DRUG DEVELOPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Dutch PE-owned;	Drug development services providers;
 Drug development, manufacturing, logistics and bioanalytical services; 	Based in Europe;Turnover in excess of €3m.
Located in Belgium.	

Location: Belgium

260882 - BIOSAFETY TESTING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• French PE-owned;	Biosafety testing services providers;
 Developer of transfection reagents for biological research; 	 Located in Europe or North America; Minimum EBITDA €1m.
 Worldwide distribution network. 	

Location: France

259838 - TESTING LABORATORIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• UK PE-owned;	Testing laboratories for genetic diseases;
 Genetic testing laboratory services provider; 	Located in Europe;
 Testing services include pre-natal, cancer, cardiovascular and personal genomic. 	Minimum EBITDA €500k.

Location: Spain

270911 - PHARMACEUTICALS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Manufacturers and distributors of
 Manufacturer of liquid pharmaceuticals; 	pharmaceuticals;
Products include medicines for therapeutic	 Located in Europe and the US;
areas such as cardiovascular and the central nervous system;	Minimum EBITDA £250k.
Located in the UK.	

Location: England

255588 - DISPOSABLE SURGICAL INSTRUMENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
US PE-owned; Manufacturar of infaction control systems to	 Manufacturers of disposable/single-use surgical instruments;
 Manufacturer of infection control systems to healthcare companies; 	 Products to limit the spread of healthcare associated infections;
 Products contain and dispose of infectious waste (single-use systems); 	Located in Europe;
Located in the UK and US.	Minimum EBITDA €500k.

Location: England

268998 - MEDICAL EQUIPMENT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK PE-owned;	Manufacturers and distributors of medical
 Manufacturer and distributor of medical 	equipment;
equipment;	 Products include rehabilitation and
Products include orthopaedic equipment and	orthopaedic equipment;
wheelchairs;	Located in Europe;
 Operates across Europe. 	Minimum EBITDA £500k.

Location: Poland

269864 - PHARMACEUTICAL DISTRIBUTION (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 UK PE-owned; 	Distributors of pharmaceutical products;
Distributor of pharmaceutical products;	 Services for compounding pharmacies and outpatient care;
Provides training and quality control services;Located in Germany.	Located in Europe;
	Minimum EBITDA £250k.

Location: Germany

HEALTHCARE PROVIDERS

263833 - EYE CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• PE-owned;	Eye care providers and clinics;
Eye care clinics;	 Located in Europe;
 International coverage with 30 dedicated eye hospitals. 	Minimum EBITDA £500k.

Location: England

259957 - ELDERLY PATIENT HEALTHCARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
UK PE-owned;	Healthcare providers for elderly patients;
 Residential care homes for the elderly; 	Residential care: short stay or daytime
 Dementia and Alzheimer's care; 	visits;
 334 facilities across France, Spain, Switzerland and China; 	 Located in Europe excluding the UK; Minimum EBITDA €1m.
Located in France.	

Location: France

268677 - CARE SECTOR (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
Japanese-listed;Group of companies operating in the HR,	 Companies operating in the HR, education and care sectors;
education and care sectors;	Located globally;
 Multi-billion-Japanese Yen turnover (multi- million-pound turnover). 	• EBITDA >£1m.

Location: Japan

262716 - VETERINARY & HUMAN TELE-HEALTH (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
PE-owned;Veterinary business;UK-based.	 Veterinary and human tele-health opportunities;
	Located globally;
	Any EBITDA or turnover considered.

Location: Scotland

267305 - HEALTH, PERSONAL & AGED CARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
• Overseas;	Health, personal and aged care;
 Sub-division of a PE firm; 	Located in Europe;
 Focus on health, personal and aged care sectors; 	Platforms with a minimum EBITDA of €3m.
Located in Belgium.	

Location: Belgium

16825 - VETERINARY CLINICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
 Swedish PE-owned; 	Veterinary clinics;
 Large group of veterinary practices and animal hospitals; Headquartered in the UK; European operations. 	 Located in the UK and ROI; Minimum revenue £800k; Allied services such as crematoria, medicine manufacturers & distributors, digital businesses in the animal health space, pet insurance;
	 No interest in groomers, kennels, catteries, physios, ambulatory vets, etc.;
	 Located across Europe with a focus on the UK and ROI;
	 Substantially larger operations for these types of business.