



# Langcliffe International

NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

NOVEMBER 2020

**Sectors Featured Include:** Aerospace & Defence, Automobiles & Parts, Chemicals, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Leisure, Marketing Communications, Plastics & Packaging, Print, Recruitment, Retail/Consumer, Soft FM, Support Services, Transport/Distribution, Travel and Generalist

## SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send the relevant team member an email.

Alternatively, please email [helen.postlethwaite@langcliffeinternational.com](mailto:helen.postlethwaite@langcliffeinternational.com)

- [AEROSPACE & DEFENCE](#)
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Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

## AEROSPACE & DEFENCE

### 272012 - AVIATION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Aviation services provider;</li><li>• Provides aero maintenance, disposal and third party logistics;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Aviation services and end-of-life aircraft projects;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Wales**

### 271156 - AIRPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of flight inspection services to airports;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Business that provide services to the aircraft industry;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## AUTOMOBILES & PARTS

### 16589 - COMMERCIAL VEHICLE OPERATOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Commercial vehicle operator;</li><li>• Provides used vehicles, double decker trailers, rentals and aftersales services;</li><li>• Services offered across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Automotive distributors;</li><li>• Vehicle rentals;</li><li>• Bodywork repair shops;</li><li>• Located across the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## CHEMICALS

### 271662 - LATEX COMPOUNDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of latex compounds;</li><li>• Compound specialities include being fire- &amp; water-resistant and anti-static;</li><li>• Part of a well-financed industrial group.</li></ul>	<ul style="list-style-type: none"><li>• Textile companies;</li><li>• Manufacturing, distributing, retailing, recycling and reprocessing;</li><li>• Located in the UK;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**

## CONSTRUCTION

### 263176 - ENGINEERING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Infrastructure and engineering services provider;</li><li>• Provides expertise to large construction projects;</li><li>• Work across all sectors.</li></ul>	<ul style="list-style-type: none"><li>• Providers of utility, engineering and construction related services;</li><li>• Companies involved with the design, development and maintenance of data centres;</li><li>• Located in the UK;</li><li>• EBITDA above £500k.</li></ul>

**Location: England**

### 271205 - HOUSE BUILDERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• House building company;</li><li>• Builds unique, luxury houses;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• House building and land development companies;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 270601 - WORKSPACE CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Workspace consultancy;</li><li>• Offers commercial office consultancy, design, space planning, project management and fit-out services;</li><li>• Clients are active in a range of sectors;</li><li>• Active across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Vertical or horizontal acquisitions;</li><li>• Will consider acquiring suppliers e.g. M&amp;E subcontractors, furniture suppliers and FF&amp;E suppliers;</li><li>• Interested in struggling, turnaround and distressed;</li><li>• Located across the UK;</li><li>• Turnover up to £5m.</li></ul>

**Location: England**

## 271664 - BESPOKE WINDOWS & DOORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer and installer of bespoke windows, doors and conservatories;</li><li>• Manufacturing facility in the UK;</li><li>• More than 100 employees.</li></ul>	<ul style="list-style-type: none"><li>• Home improvement companies;</li><li>• Must provide solutions for windows, doors and conservatories;</li><li>• Located in the UK;</li><li>• Sweet spot is Surrey;</li><li>• Any size.</li></ul>

**Location: England**

## 260905 - FASTENING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Designer and manufacturer of fixing and fastening solutions;</li><li>• Serves the non-residential building sector;</li><li>• Products include fastening systems, waterproof screwing systems, roofing systems, working at height protection systems, framework systems and bolts.</li></ul>	<ul style="list-style-type: none"><li>• Designers and manufacturers of fasteners and fixings;</li><li>• Will also consider distributors;</li><li>• Products that meet all building fastening needs, including waterproofing, roofing, cladding, facades and safety lines;</li><li>• Located across Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: France**

## 10507 - AC & VENTILATION SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Specialist in AC and Ventilation systems;</li><li>• Services include installation, service and repair;</li><li>• Partners include Mitsubishi;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• HVAC businesses;</li><li>• Commercial or high end residential clients;</li><li>• Little reliance on retail;</li><li>• Significant services arm (up to 20% of revenue);</li><li>• Located in the South and Midlands;</li><li>• Looking to acquire 100% of the business;</li><li>• EBITDA up to £1m.</li></ul>

**Location: England**

## ELECTRONIC

### 265506 - OUTDOOR SCIENTIFIC EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of scientific equipment and instruments to be used in the outdoor environment;</li><li>• Business divisions include but are not limited to meteorology, environmental monitoring and material testing;</li><li>• Distributes products globally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of environmental monitoring equipment, laboratory equipment and associated scientific instruments;</li><li>• Large product portfolio that will enhance current offering;</li><li>• No more than 70 employees;</li><li>• Will look at asset sales;</li><li>• Located in the UK;</li><li>• Any size.</li></ul>

**Location: England**

### 271685 - EDUCATIONAL TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Supplier of technology for educational purposes in schools and classrooms;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of educational technology solutions;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**



## FINANCIAL GENERAL

### 258011 - FINANCIAL ADVICE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Financial advice group;</li><li>• Specialises in actuarial and investment advice to pension schemes;</li><li>• Provides pensions consultancy, administration, risk and investment consultancy;</li><li>• Clients include charities, unions and institutions;</li><li>• Services offered across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of financial advice;</li><li>• Focus on pensions and pension schemes;</li><li>• Located across the UK;</li><li>• EBITDA up to £8m.</li></ul>

**Location: England**

### 270734 - INVESTMENT RESEARCH & DATA *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of research analysis and data for investment process solutions used by asset managers;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Research analysis, data and events companies;</li><li>• Located in the UK and US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 270934 - AUTOMOTIVE FINANCE PLATFORM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Online B2B car finance broker platform for dealers and customers looking for used cars;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Technology providers for the motor finance sectors;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 270482 - IFA INVESTOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Investor targeting UK IFAs;</li><li>• Takes a majority stake or acquire all equity;</li><li>• Merges local firms to create regional scale;</li><li>• Offers portfolio businesses a range of services aimed at growth;</li><li>• Active across the UK.</li></ul>	<ul style="list-style-type: none"><li>• IFAs;</li><li>• No interest in individual investors;</li><li>• Located across the UK;</li><li>• Any size.</li></ul>

**Location: England**

## 271128 - FUNDING PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Fund providers to talented graduates to help start up companies;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Pre-seed funding investors;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## FOOD & BEVERAGES

### 271739 - HEALTHY EATING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Healthy eating brand;</li><li>• Operates across London.</li></ul>	<ul style="list-style-type: none"><li>• Deli and restaurant chains;</li><li>• Selling healthy, organic or artisan foods;</li><li>• Will look at distressed;</li><li>• Located in London;</li><li>• Any size.</li></ul>

**Location: England**

### 10301 - CONVENIENCE FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of convenience foods;</li><li>• Markets products under a range of well-known brands;</li><li>• Supplies major UK grocery retailers.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of grocery and convenience foods;</li><li>• Own and private label;</li><li>• Wet and dry products;</li><li>• Located across the UK;</li><li>• EBITDA up to £8m.</li></ul>

**Location: England**

### 271725 - FOOD SERVICE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Food service supplier;</li><li>• Provides services and products for hotels, restaurants and caterers;</li><li>• Located in Denmark.</li></ul>	<ul style="list-style-type: none"><li>• Food service companies;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Denmark**

**271044 - PREMIUM SPIRITS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Supplier of a specific premium spirit;</li><li>• Products are manufactured in Austria;</li><li>• Sold online and shipped across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of alcoholic drinks;</li><li>• Located across Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Austria**

**271473 - PET FOOD DELIVERIES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Home delivery service provider for premium raw dog food;</li><li>• Located in in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Pet food suppliers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Scotland**

## HEALTH/PHARMA

### 271908 - PHARMACEUTICAL MEDICAL DEVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Wholesaler and distributor of branded pharmaceutical and medical devices;</li><li>• Focuses on wound care and surgical equipment;</li><li>• Subsidiaries in dental and veterinary products;</li><li>• Active across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Distributors or brands;</li><li>• Active in the health &amp; pharma sector with a focus on medical devices and surgical equipment;</li><li>• Third party manufacturers of medical devices;</li><li>• Distribution businesses in the dental or veterinary space;</li><li>• Located across the UK and Europe;</li><li>• Turnover up to c.£20m.</li></ul>

**Location: England**

### 271947 - CRO & CMO *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of CRO and CMO services;</li><li>• Develops diagnostic technologies, products and services;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of CRO and CMO services;</li><li>• Based in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271866 - RAW PHARMACEUTICAL MATERIALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of raw materials used in pharmaceuticals and cosmetics;</li><li>• Located in Spain.</li></ul>	<ul style="list-style-type: none"><li>• Ingredients manufacturers;</li><li>• For the pharmaceutical and biotechnology sectors;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Spain**

### 269073 - SUPPLY CHAIN SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of supply chain services to the pharmaceutical sector;</li><li>• Services include packaging and distribution;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Providers of supply chain services to the pharmaceutical sector;</li><li>• Services include manufacturing, packaging and logistical solutions;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 271047 - PRE-OWNED MEDICAL DEVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Supplier of pre-owned medical devices and asset managers;</li><li>• Resells equipment such as ultrasound scanners and MRI machines;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Medical equipment resellers;</li><li>• Asset managers in the healthcare sector;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 270676 - OTC PHARMACEUTICALS & PPE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Pharmacy and wholesale supplier;</li><li>• Supplies specials, non-tariff and NP8 products to pharmacies and wholesalers;</li><li>• Supplies branded and generic products;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of OTC drugs, pharmaceuticals and PPE;</li><li>• Located across the UK;</li><li>• Turnover up to £2m.</li></ul>

**Location: England**

### 270911 - LIQUID PHARMACEUTICALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of liquid pharmaceuticals;</li><li>• Products include medicines for therapeutic areas such as cardiovascular and the central nervous system;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of pharmaceuticals;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271438 - OUTSOURCED MEDICAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of outsourced medical screening and testing services;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Outsourced medical services and laboratory testing providers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271439 - CLINICAL LABORATORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Clinical laboratory;</li><li>• Provides at home and laboratory testing services;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Laboratory testing providers and other associated services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271001 - DENTAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Private dental service provider;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Dental clinics;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 7217 - LABORATORY TOOLS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of niche laboratory tools for R&amp;D and process optimization;</li><li>• Used for chemistry and biology applications;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of scientific instruments and software for pharmaceutical and biotechnology sectors;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k</li></ul>

**Location: England**



## HEALTHCARE PROVIDERS

### 271048 - CHILDREN'S CARE PROVIDER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of specialist education, therapeutic and residential care for children;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Care home and education providers for young people with complex social, emotional and learning needs;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 270963 - LONG-TERM COMPLEX CARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of specialist homecare services to individuals with medium to long term complex care needs;</li><li>• Support for people with conditions such as spinal injuries and learning disabilities;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of specialist healthcare, homecare and supported living;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 5277 - RESIDENTIAL CARE HOMES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Residential care homes and day service provider;</li><li>• Focus is on adults with learning difficulties and accompanying complex needs;</li><li>• Homes located across Midlands.</li></ul>	<ul style="list-style-type: none"><li>• Residential care homes and supported living;</li><li>• Providing care for adults with learning difficulties, mental health issues and are in need of complex care;</li><li>• Located across the Midlands and South;</li><li>• EBITDA around £500k/£600k.</li></ul>

**Location: England**

**272061 - HOME HEALTHCARE** (CLICK REFERENCE TO ENQUIRE)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Franchise of home healthcare services;</li><li>• Provides home nursing, daily living assistance and end-of-life care;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of home healthcare services;</li><li>• Located in the UK, US and Australia;</li><li>• Minimum EBITDA \$250k.</li></ul>

**Location: USA**

## ICT

### 6537 - GOVERNMENT SOFTWARE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Developer and supplier of software solutions and information services to local governments;</li><li>• Services include web development, online publishing and information management;</li><li>• Also offers information consultancy, recruitment and training services;</li><li>• Serves clients across the UK, US and Europe.</li></ul>	<ul style="list-style-type: none"><li>• Information management companies;</li><li>• Providing services and/or software products;</li><li>• Recruitment companies placing candidates with information, knowledge, records and content management expertise;</li><li>• Located across the US, UK and Europe;</li><li>• EBITDA up to £4m.</li></ul>

**Location: England**

### 16492 - MANAGED SERVICE PROVIDER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Managed services provider;</li><li>• Services include cloud transformation and data analytics;</li><li>• Track record of acquisitions;</li><li>• Located in the South.</li></ul>	<ul style="list-style-type: none"><li>• Data management and analysis;</li><li>• Additional expertise and/or niches of interest;</li><li>• Located in the UK;</li><li>• Turnover up to £5m.</li></ul>

**Location: England**

### 272009 - MARKETING CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Marketing consultancy;</li><li>• Develops an online marketing procurement platform;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Marketing platform providers and consultancies;</li><li>• Located in the UK and US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 6840 - M2M & IOT CONNECTIVITY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of M2M and IoT connectivity solutions;</li><li>• Serves the fire, security and telehealth sectors;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Developers and providers of M2M and IoT devices;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £200k.</li></ul>

**Location: England**

### 271929 - CLOUD-BASED PLATFORM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Cloud-based platform provider of employee recognition and reward software;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of performance management software;</li><li>• Located in the US and Europe;</li><li>• Minimum EBITDA \$250k.</li></ul>

**Location: USA**

### 261626 - PREDICTIVE ANALYTICS SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Developer and provider of predictive analytics software;</li><li>• Serves the social housing sector;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of software for time and cost saving solutions in the social housing sector;</li><li>• Rent collection streaming, tenant welfare etc.;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 272024 - ROBOTIC PROCESS AUTOMATION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of robotic process automation solutions;</li><li>• Used in banking, pharmaceuticals and consumer goods industries;</li><li>• Located in Germany.</li></ul>	<ul style="list-style-type: none"><li>• Providers of solutions for intelligent automation;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Germany**

## 262235 - IT CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• IT consultancy;</li><li>• Services include cloud computing, cost optimisation, data and security;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• IT consultancies and security software providers;</li><li>• Located in the UK;</li><li>• Turnover above £1m.</li></ul>

**Location: England**

## 271868 - IT GROUP *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• European PE-owned;</li><li>• Group of IT companies;</li><li>• Active in cloud services, security, digitisation and infrastructure;</li><li>• Serves public and private clients across a range of sectors;</li><li>• History of acquisitions.</li></ul>	<ul style="list-style-type: none"><li>• Technology agnostic IT outsourcing companies;</li><li>• Primarily focused on application hosting &amp; management, helpdesk services and digital transformation;</li><li>• Located across Europe;</li><li>• Minimum EBITDA €500k for the Nordics;</li><li>• Minimum EBITDA €1m outside the Nordics.</li></ul>

**Location: Norway**

### 271718 - IT SUPPORT BUSINESS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• IT support business;</li><li>• Provides IT consultancy and support services across the UK.</li></ul>	<ul style="list-style-type: none"><li>• IT support and consultancy services;</li><li>• Services ranging from cloud solutions to project management;</li><li>• Located across the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 272074 - DIGITAL TRANSFORMATION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of connectivity, cloud-based telecoms and network security solutions for SMEs;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of digital transformation solutions and telecommunication services for SMEs;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 268098 - REGISTRY & DOMAIN SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of registry services, distribution and strategic consultancy;</li><li>• Track record of acquisitions and actively seeking new opportunities to expand;</li><li>• Based in London;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Complimentary businesses providing platform for growth;</li><li>• Particular interest in domain name registration services;</li><li>• Interested in international transactions, especially those within emerging markets;</li><li>• Focus on bolt-on sized transactions.</li></ul>

**Location: England**

## 270957 - LIMS & CRM SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Group of ERP, LIMS and CRM software providers;</li><li>• Serves mid-market customers active in process industries such as pharmaceuticals and food;</li><li>• Offers a range of other implementation projects and software-related services;</li><li>• Group members in the DACH and Nordic regions.</li></ul>	<ul style="list-style-type: none"><li>• Providers of LIMS, ERP, Business Software for process industries;</li><li>• Located in Europe;</li><li>• Potential for international expansion;</li><li>• EBITDA between €250k-€45m.</li></ul>

**Location: Germany**

## 270938 - TAX COMPLIANCE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Cloud-based provider of tax compliance solutions;</li><li>• Services include tax calculation and e-invoicing;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of tax software;</li><li>• Used in technology and telecommunications sectors;</li><li>• Located in the US and Europe;</li><li>• Minimum EBITDA US\$250k.</li></ul>

**Location: USA**

## 5383 - REAL-TIME DATA & MESSAGING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Providers of real-time data streaming and messaging services to corporate and consumer sectors;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Technology solution providers that solve real-world, business challenges;</li><li>• Located in the UK and US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 270886 - SPECIALIST TRANSPORT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Providers of specialist integrated software for transport organisations to manage cost savings and increase efficiencies;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Software and consulting businesses for the public transport industry;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 270719 - SOFTWARE TRADING & BROKERAGE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of trading software and brokerage services to active traders;</li><li>• Products include tools to analyse the markets and simulate trades.</li></ul>	<ul style="list-style-type: none"><li>• Software services that support new and advanced traders;</li><li>• Located in the US and Europe;</li><li>• Minimum EBITDA US\$250k.</li></ul>

**Location: USA**

## 270722 - AUTOMATED RISK MANAGEMENT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Cloud-based service provider;</li><li>• Automates processes associated with third-party risk management;</li><li>• Products include tools to ensure the optimal performance of key business processes.</li></ul>	<ul style="list-style-type: none"><li>• SaaS platforms that provides risk and service delivery management solutions;</li><li>• Located in the US and Europe;</li><li>• Minimum EBITDA US\$250k.</li></ul>

**Location: USA**



### 271033 - CREDIT INSURANCE MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Online provider of credit insurance management for bankers and lenders;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers and online platforms for insurance and risk management;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271464 - PRIVACY & GOVERNANCE SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Data privacy and governance software provider;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Companies that provide SaaS products in the data privacy market;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: USA**

### 271206 - INTERNET SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Wireless internet service provider;</li><li>• Operates across commercial and residential markets.</li></ul>	<ul style="list-style-type: none"><li>• Internet service providers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271889 - SOFTWARE AS A SERVICE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• SaaS holding company;</li><li>• Acquires small- to mid-sized SaaS companies;</li><li>• Headquartered in the US.</li></ul>	<ul style="list-style-type: none"><li>• SaaS, low-touch SaaS and enterprise SaaS;</li><li>• Located globally;</li><li>• Turnover in the range of £750k-£10m;</li><li>• EBITDA &gt;£500k.</li></ul>

**Location: USA**

## INDUSTRIAL/MANUFACTURING

### 271474 - NON-STICK METAL COATING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer and distributor of non-stick metal coating used in housewares and domestic appliances;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Companies specialising in pre-coated metals for niche industrial manufacturing sectors;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 7542 - ILLUMINATED SIGNS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of illuminated signs;</li><li>• Offers products to national and international multi-site retailers and financial institutions;</li><li>• Products manufactured and offered across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of illuminated and neon signs;</li><li>• Located across the UK;</li><li>• Will consider turnarounds;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271861 - PLYWOOD PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of plywood products;</li><li>• Used for construction and furniture;</li><li>• Located in Spain.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of materials used for construction;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Spain**

### 271921 - GRILLS, BLINDS, DOORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of grills, blinds and doors for homes;</li><li>• Located in France.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of privacy/comfort solutions for residential and commercial buildings;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: France**

### 271170 - DOORS & WINDOWS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of folding and sliding doors, windows and other home improvement products;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of products in the construction industry;</li><li>• Supplying architects and house builders;</li><li>• Residential and commercial markets;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 270921 - PHOTOCHEMICAL MACHINING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Photochemical machining supplier;</li><li>• Produces precision metal component solutions for industries worldwide;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers and manufacturers of precision engineered components;</li><li>• Used in the mechanical and industrial engineering industries;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271827 - RELEASE LINERS & FILMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of release liners and films;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers in the packaging/labels sector for consumer goods;</li><li>• Located in Europe, the US and Asia;</li><li>• Minimum EBITDA \$250k.</li></ul>

**Location: USA**

### 271119 - CLADDING FIXING SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer and distributor of cladding fixing systems for commercial and residential buildings;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of panel, framing and other architectural products for the construction industry;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271862 - MECHANICAL MOTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of mechanical products using linear and rotational motion technology;</li><li>• Located in Italy.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of mechanical motion products;</li><li>• Located in Europe, the US and Asia;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Italy**

### 271462 - CONTAINERS & CABINS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Supplier of containers and cabins for oil &amp; gas facilities;</li><li>• Located in in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of equipment for the oil &amp; gas industry;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Scotland**

## 271432 - ELECTRICAL POWER EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of explosion proof electrical power supply equipment;</li><li>• Provides installation and services for products;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and service providers of explosion proof equipment;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 271109 - WASTE PROCESSING SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of waste processing systems, recycling plants and equipment;</li><li>• Designs and installs products for blue-chip companies;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of waste and recycling solutions;</li><li>• Providing installation and maintenance of the equipment;</li><li>• Located in the UK and Australia;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Ireland**

## 271440 - FILM & FOILS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturers of cling film, aluminium foil and baking parchment;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of dispensing solutions for products in the foodservice, hair and retail industries;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271429 - SWITCHES & TRANSMITTERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of weatherproof switches and transmitters for hazardous environments;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Specialist manufacturers of equipment that can withstand harsh environments;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271891 - ENGINEERING EQUIPMENT SUPPLIER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Supplier of linings;</li><li>• Network of subsidiaries worldwide;</li><li>• Headquartered in Germany.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of linings, engineering equipment, pools and tiles;</li><li>• Located globally;</li><li>• Turnover in the range of £1m-£50m;</li><li>• EBITDA up to £7m.</li></ul>

**Location: Germany**

## LEISURE

### 271983 - GAMING GROUP *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• Gaming group;</li><li>• Operates under a number of well-known brands;</li><li>• Based in Belgium.</li></ul>	<ul style="list-style-type: none"><li>• Gambling-related businesses;</li><li>• Located in Europe;</li><li>• Investments up to €2m.</li></ul>

**Location: Belgium**

### 270931 - RECREATIONAL OUTDOOR ADVENTURES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Recreational outdoor adventure business;</li><li>• Activities include scenic zip-lines and giant trampolines;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Outdoor adventure, travel and leisure businesses;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271154 - STUDIO & HEALTH CLUB *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Studio and health club;</li><li>• Offers classes such as yoga and high intensity interval training (HIIT);</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Businesses in the health and fitness sector;</li><li>• Gyms;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 271129 - VEGAN & VEGETARIAN RESTAURANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Vegan and vegetarian restaurant chain;</li><li>• Serving breakfast, brunch and all-day menus;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Restaurants with similar concepts;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 256519 - INDOOR GO-KARTING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Indoor go-karting company;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Companies that provide recreational leisure activities;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 271451 - BAR CHAIN *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Bar chain;</li><li>• Offers a variety of cocktails and other beverages;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Bars, nightclubs and venues with similar concepts;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 271123 - THAI RESTAURANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Thai restaurant chain;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Restaurants with similar concepts;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**



## MARKETING COMMUNICATIONS

### 271482 - ACADEMIC RESEARCH PLATFORM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Digital research platform provider to maximise the reach of academic research;</li><li>• Used to share work and measure results;</li><li>• Located in in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Cloud-based platforms used by researchers/universities in the marketing and research sector;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 261492 - PUBLISHING COMPANY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Publishing company;</li><li>• Portfolio of newspapers, magazines, websites and apps;</li><li>• Active across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Publishers;</li><li>• Magazine and newspaper titles;</li><li>• Covering a range of topics;</li><li>• Located across the UK;</li><li>• Turnover above £1m.</li></ul>

**Location: England**

### 271880 - LIVE EVENTS SUPPORT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Support environment for live events;</li><li>• Comprised of live events businesses, studios and over 200 students;</li><li>• Also operates a performing arts and production academy;</li><li>• Offers equipment and set rental.</li></ul>	<ul style="list-style-type: none"><li>• Businesses involved in any stage of producing a live event;</li><li>• Including AV, set design, stage management, etc;</li><li>• Training providers operating in the same space;</li><li>• Located across the UK;</li><li>• EBITDA above £500k.</li></ul>

**Location: England**

**271038 - AUDIO VISUAL MANAGED SERVICES** (CLICK REFERENCE TO ENQUIRE)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• B2B managed service provider for audio visual solutions;</li><li>• Services include display systems, broadcasting, digital signage, lighting system, unified communications;</li><li>• Located in China.</li></ul>	<ul style="list-style-type: none"><li>• Providers of B2B audio visual solutions;</li><li>• Businesses which provide corporates with video conferencing screens, room booking systems, collaboration technologies;</li><li>• Located globally;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: China**

## PLASTICS & PACKAGING

### 271815 - POLYTHENE PRODUCT MANUFACTURER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer of polythene bags, liners, sacks and sheets;</li><li>• Used in food processing, retail, pharmaceutical and laundry industries;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Plastic packaging and associated services businesses;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## PRINT

### 267637 - PRINT & SIGNAGE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of signage and print businesses;</li><li>• Group members offer services in different areas so that the group can offer a full signage and print service;</li><li>• Services include design &amp; manufacture of fabricated signs, digital print signs, bespoke signs, installation and maintenance;</li><li>• Services offered across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Print and signage businesses;</li><li>• Offering consultancy, design, project management, development, maintenance and installation services;</li><li>• Located across the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 250531 - PAPER COMPANY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Paper company;</li><li>• Buys surplus and redundant stock and exports it;</li><li>• Products include packaging, printing paper, writing paper, tissues, speciality grade papers and waste paper;</li><li>• Also deals in stationery and office supplies;</li><li>• Facilities in India, the Middle East, Africa and South America.</li></ul>	<ul style="list-style-type: none"><li>• Recycling, conversion and manufacturing operations;</li><li>• Focused on paper and office supplies;</li><li>• Also interested in scrap metal;</li><li>• Located in the UK, India, Middle East, Africa or South America;</li><li>• EBITDA above £500k.</li></ul>

**Location: Scotland**

**259230 - DIGITAL PRINT COMPANY** (CLICK REFERENCE TO ENQUIRE)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Digital print company;</li><li>• Prints large scale advertising displays for billboards, distribution vehicles, sides of buildings, POS and experimental campaigns;</li><li>• Manufacturing plants in Wales with offices in Scotland and England.</li></ul>	<ul style="list-style-type: none"><li>• Large-scale digital print businesses;</li><li>• B2B;</li><li>• Range of printing types;</li><li>• Located across the UK;</li><li>• Interested in distressed;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Wales**

## RECRUITMENT

### 254322 - OUTSOURCING GROUP *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Outsourcing and recruitment group;</li><li>• Part of a larger professional services group;</li><li>• Offers recruitment, managed services, specialist recruitment and training services;</li><li>• Services offered across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Recruitment companies;</li><li>• No interest in the construction industry;</li><li>• Preference for healthcare, engineering and education;</li><li>• Maximum 20% permanent;</li><li>• UK-based with a preference for Leeds, Midlands and Hertfordshire;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: England**

### 10993 - INDUSTRIAL RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Recruitment firm;</li><li>• Provides employment solutions to the industrial and manufacturing sectors;</li><li>• Operates nationwide.</li></ul>	<ul style="list-style-type: none"><li>• Recruitment agencies;</li><li>• Focus on the industrial sector;</li><li>• Offering temporary and permanent employment solutions;</li><li>• Located in the UK;</li><li>• Sweet spots are the North and Midlands;</li><li>• Deals up to £1m in consideration.</li></ul>

**Location: England**

### 271180 - GRADUATE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Graduate recruitment company;</li><li>• Recruits and trains university graduates;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Recruitment and training services for the graduate market;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 270903 - TEMPORARY RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Online temporary recruitment provider of short-term and ad-hoc opportunities across all disciplines;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Permanent/temporary recruitment providers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 270929 - HEALTHCARE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Staffing provider to people who need primary and acute care;</li><li>• Provider of opportunities for healthcare professionals;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Healthcare providers;</li><li>• Companies which provide nurses into primary care (GPs) and acute care services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 2218 - SPECIALIST RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Specialist engineering and technical recruitment company;</li><li>• Provides outsourced design services across three divisions - recruitment, project management and human resource services;</li><li>• Services offered globally.</li></ul>	<ul style="list-style-type: none"><li>• Engineering, white collar and IT recruitment and HR services;</li><li>• International reach;</li><li>• Located across the UK;</li><li>• EBITDA between £250k-£20m.</li></ul>

**Location: England**

## RETAIL/CONSUMER

### 262991 - LEISUREWEAR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Multi-brand importer and wholesaler of school uniforms, leisurewear, workwear and sportswear;</li><li>• Design to delivery;</li><li>• Markets directly to trade customers;</li><li>• Operates across 3 site locations.</li></ul>	<ul style="list-style-type: none"><li>• Designers and manufacturers of school uniform and sportswear;</li><li>• Trader customer base;</li><li>• May consider distressed;</li><li>• Located in the UK;</li><li>• Any size.</li></ul>

**Location: England**

### 271478 - BABY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer and retailer of baby products;</li><li>• Branded products;</li><li>• Located in France.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and retailers of baby products;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: France**

### 271869 - CUSTOM STORAGE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of custom storage solutions for homes;</li><li>• Products include walk in closets, cupboard doors and glass roofs;</li><li>• Located in France.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of custom interior storage and furniture;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: France**



### 271617 - E-CIGARETTE RETAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Retailer of e-cigarettes and associated products;</li><li>• 150 stores nationwide.</li></ul>	<ul style="list-style-type: none"><li>• E-cigarette retailers;</li><li>• Manufacturers and suppliers of vaping devices and e-liquids;</li><li>• Located in the UK;</li><li>• EBITDA above £500k.</li></ul>

**Location: Scotland**

### 255474 - BUILDING MATERIALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Timber and building materials group;</li><li>• Supplies a range of timber and building materials;</li><li>• Also operates a specialist window and door manufacturing division;</li><li>• Provides timber engineering services;</li><li>• Operates a network of branches nationwide.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and suppliers of timber &amp; building materials;</li><li>• Based in the UK, with no interest in Scotland;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 270900 - CONSUMER BRAND PLATFORM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Consumer digital brand platform;</li><li>• Established by a former lawyer and banker;</li><li>• Investments would be self-financed or via agreed debt/equity funding.</li></ul>	<ul style="list-style-type: none"><li>• Consumer brands;</li><li>• Subscale or distressed;</li><li>• Located across the UK;</li><li>• Any size.</li></ul>

**Location: England**

## 263849 - HOMEWARE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of homeware products;</li><li>• Products fall into three categories: kitchen, home &amp; garden and beauty storage;</li><li>• Products offered across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Branded homeware products;</li><li>• Associated online stores or online retail channels;</li><li>• Located across the UK;</li><li>• Distressed or low multiple expectations;</li><li>• EBITDA &gt;£500k.</li></ul>

**Location: England**

## 271008 - PORTABLE ELECTRONICS & ENTERTAINMENT SYSTEMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of portable electronics and entertainment systems for transport;</li><li>• Products include dash cams, headphones and portable DVD players;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of automotive technologies (dash cams, DVD players);</li><li>• Technology with 4G/5G functionality;</li><li>• Providers of automotive insurance products and services;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 271074 - SOAP PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Brand of luxury, home-made, vegan and environmentally friendly soap;</li><li>• Products include hand soap, shampoo &amp; conditioner, candles and skin care;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Designers and manufacturers of personal cosmetic products;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 271076 - PREMIUM SHOWER ENCLOSURES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer and distributor of premium shower enclosures;</li><li>• Products include showering enclosures, shower trays and bath screens;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of bathroom products and accessories;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 271080 - SELF-TANNING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Manufacturer and distributor of self-tanning products and skin care;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of cosmetics;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 258488 - MULTI-CHANNEL DISTRIBUTOR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Overseas;</li><li>• B2B multi-channel distributor of products;</li><li>• Products include business supplies &amp; equipment;</li><li>• Headquartered in France.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of office supplies, packaging, industrial supplies, IT equipment, outdoor clothing and furniture;</li><li>• Operates across a range of market sectors;</li><li>• B2B sales;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: France**

## 260015 - E-COMMERCE PLATFORM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• E-commerce platform for women's fashion and accessories;</li><li>• Sells fashion designed by celebrity collaborations;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Online fashion retailers;</li><li>• Selling directly to customers through a website;</li><li>• Located in the UK and the US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 254444 - ONLINE WINE RETAILER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Online wine retailer;</li><li>• Offers one off purchases and subscriptions;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Wine businesses;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## SOFT FM

### 270720 - COMMERCIAL CLEANING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of commercial cleaning services;</li><li>• Services range from specialist cleaning to grounds maintenance;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Standard and specialist cleaning companies;</li><li>• Serving clients in retail, corporate, logistics, healthcare, education, leisure and industrial sectors;</li><li>• Located across the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 266228 - MANNED GUARDING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of manned guarding services;</li><li>• Operates across a range of sectors;</li><li>• Services offered across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of mobile CCTV services;</li><li>• Located in the UK;</li><li>• EBITDA above £500k.</li></ul>

**Location: England**

### 10104 - ELECTRONIC SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Designer and installer of electronic systems;</li><li>• Provides audio visual, fire and security products;</li><li>• Primary products include CCTV systems, security lighting, access control, fire alarms and gate automation.</li></ul>	<ul style="list-style-type: none"><li>• Designers and installers of security and fire safety systems;</li><li>• Interested in distressed businesses;</li><li>• Located in the UK;</li><li>• Turnover &lt;£5m.</li></ul>

**Location: England**

## SUPPORT SERVICES

### 5158 - EMPLOYABILITY SKILLS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Employability and skills group;</li><li>• Provides staff training through apprenticeships, NVQs and foundation programmes;</li><li>• Offers work-based and job-seeker training to adults and young people;</li><li>• Business centres located across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Training and apprenticeship providers;</li><li>• Physical and online;</li><li>• Located across the UK;</li><li>• EBITDA up to £5m.</li></ul>

**Location: England**

### 271818 - EDUCATION PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Group of education providers in the creative industries for 16-19 year olds;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Education providers;</li><li>• Colleges and private training providers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £200k.</li></ul>

**Location: England**

### 271824 - COLD STORAGE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Supplier of temperature-controlled storage solutions for food and pharmaceutical sectors;</li><li>• Provides delivery, maintenance and repair services;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of cold storage solutions;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 271952 - WASTEWATER TREATMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of wastewater treatment solutions;</li><li>• Also specialises in rainwater harvesting and storm-water management;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Businesses operating in the water storage and wastewater treatment fields;</li><li>• Additional areas of interest include servicing businesses of the above and technology-focused businesses;</li><li>• Developing area of interest is energy generation from wastewater;</li><li>• Preferably located in the UK but will look at targets in France, Spain or Italy;</li><li>• Any size.</li></ul>

**Location: England**

## 262139 - CHILDCARE PROVIDER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of care for children with behavioural and emotional difficulties;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Care providers (education, fostering, residential) for children with behavioural problems;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £200k.</li></ul>

**Location: England**

## 272032 - FLEET MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of fleet management services and software system for fleet owners;</li><li>• Provides leasing and maintenance services to waste industries;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of fleet management services to the commercial vehicle sector;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 271829 - UTILITIES MANAGEMENT CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• B2B provider of energy and risk management solutions;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Consultancy businesses that provide management solutions in the energy and utilities industries;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 272073 - METROLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of testing, certification and training in metrology;</li><li>• Located in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Providers of testing, training and consultancy services in the field of metrology;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Netherlands**

## 272069 - WATER COMPLIANCE & TREATMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of water compliance, treatment and legionella control solutions;</li><li>• Services include monitoring, assessments, maintenance and business performance solutions;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Water compliance and treatment companies;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**



### 271817 - PAYROLL & HR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of payroll and HR solutions to support businesses;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of software for payroll and human resources;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 272060 - FOOD TESTING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of high-end food testing, compliance and risk management services;</li><li>• Located in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Providers of testing services for the food and pharmaceutical industries;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Netherlands**

### 271406 - FIRE PROTECTION & MECHANICAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of fire protection and mechanical services;</li><li>• Services include installations and maintenance for fire sprinklers, heating and air conditioning systems;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Service providers for hard FM and safety systems;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**270534 MANAGED IT, COMMUNICATIONS & CYBER SECURITY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Providers of managed IT, communications and cyber security services;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Providers of managed IT support software;</li><li>• Services for small to medium enterprise companies;</li><li>• UK-based;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**270923 - ONLINE FULFILMENT** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Online fulfilment provider for e-retailers;</li><li>• Services provided include storing products, shipping orders and handling returns;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Response handling, transaction processing and fulfilment service providers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**270906 - NURSERIES & PRE-SCHOOLS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Group of children's nurseries and pre-schools;</li><li>• Operates weekdays for children from 3 months to 5 years old;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Children's nurseries and pre-schools;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271118 - BUSINESS SUPPORT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Business support provider;</li><li>• Provides tools to optimise operational effectiveness such as data analytics and cyber management;</li><li>• Serves public and private sectors;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of support for complex digital transformation in secure and private sectors;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 271105 - COMMERCIAL LAUNDRY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Laundry business for the hospitality and healthcare sectors;</li><li>• Provides clean towels and bedsheets to hotels and hospitals;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Commercial laundry businesses;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 269150 - NURSERY GROUP *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Nursery group;</li><li>• Provides out-of-school care centres;</li><li>• Operates in the Midlands and the South.</li></ul>	<ul style="list-style-type: none"><li>• Independent nurseries and out-of-school care providers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**271890 - HVAC PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• Overseas;</li><li>• HVAC and fire protection solutions provider;</li><li>• Production facilities across Europe;</li><li>• Headquartered in Switzerland.</li></ul>	<ul style="list-style-type: none"><li>• HVAC, air conditioning, ventilation, fire protection and smoke extraction providers;</li><li>• Located in Europe;</li><li>• Any size.</li></ul>

**Location: Switzerland**

## TRANSPORT/DISTRIBUTION

### 15447 - FOOD & DRINK *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of separate business operations covering the full spectrum of food &amp; drink retail, wholesale and distribution services;</li><li>• Includes convenience store operators, logistics, wholesalers, distributors and shop fitters;</li><li>• Businesses located and operate across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Businesses at any stage of the food and beverage supply chain;</li><li>• Including retail operations;</li><li>• Located across the UK;</li><li>• Minimum EBIDTA £500k.</li></ul>

**Location: England**

### 263047 - STEEL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Steel stockholder;</li><li>• Offers a range of steel bars;</li><li>• Operates their own transport;</li><li>• Located across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Stockholders and distributors of metals;</li><li>• Particularly steel along with other materials;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 260113 - STORAGE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Transport and distribution business;</li><li>• Provides storage and transport solutions to supermarkets;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Haulage and distribution companies;</li><li>• Interested in distressed businesses;</li><li>• Located in the UK;</li><li>• Preferably in the Midlands or further North;</li><li>• Turnover above £1m.</li></ul>

**Location: England**

### 270713 - ELECTRONIC & TECHNICAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Distributor of electronic and technical components;</li><li>• Located in the UK and the Netherlands;</li><li>• Operates worldwide.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of electronics, consumer electronics and technical components;</li><li>• Focus on niche markets;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Netherlands & UK**

### 270980 - ELECTRONIC COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Distributor of electronic components for high-end technology manufacturers;</li><li>• Customer sectors include oil and gas;</li><li>• Provides supply-chain management solutions;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Electrical and electronic component manufacturers and distributors;</li><li>• Providers of outsourced services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 270961 - PORTABLE HANDSETS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Provider of portable handsets for data cable and network testing;</li><li>• Products for engineers to improve productivity;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Industrial technology businesses;</li><li>• Located globally;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: UK**

## TRAVEL

### 255449 - COACH HIRE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Coach hire business;</li><li>• Provides transport services to commuters, schools and businesses;</li><li>• Fleet of over 100 vehicles.</li></ul>	<ul style="list-style-type: none"><li>• Bus and coach hire providers;</li><li>• Operating single- and double-decker buses;</li><li>• Located in the UK;</li><li>• EBITDA above £500k.</li></ul>

**Location: England**

## GENERALIST

### 11730 - MBI *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK MBI;</li><li>• Commercial and strategic CFO;</li><li>• Extensive PE experience and plc background;</li><li>• Proactive in management of multisite and multinational cross-functional teams;</li><li>• Experience in oil &amp; gas, renewable energy, packaging, manufacturing and precision engineering.</li></ul>	<ul style="list-style-type: none"><li>• B2B businesses in financial services, food &amp; beverage, recruitment and other similar areas;</li><li>• No interest in distressed but also prefer not to be in a full sale process;</li><li>• Located in the UK;</li><li>• EBITDA of £500k-£2m.</li></ul>

**Location: England**

### 17480 - MID-MARKET PE-FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE firm;</li><li>• Operates in the mid-market;</li><li>• Provides development capital, MBO and MBI solutions into early stage companies;</li><li>• UK-based.</li></ul>	<ul style="list-style-type: none"><li>• Sector agnostic;</li><li>• No interest in retail or high tech;</li><li>• Majority or minority stakes;</li><li>• UK-based;</li><li>• Businesses with EV up to £10m;</li><li>• Invests £500k-£5m equity.</li></ul>

**Location: England**

### 271127 - TECH & SOFTWARE VC FUND *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• PE-owned;</li><li>• Venture capital fund;</li><li>• Focuses on the technology and software sectors;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Software-focused start-up companies;</li><li>• Located in the UK;</li><li>• Invests between £500k-£2m.</li></ul>

**Location: England**