

Langcliffe International Ltd, 4 Wells Road Business Centre, Wells Road, Ilkley LS29 9JB

Acquisition Search: Flexible Packaging

About the Acquirer

- PE-owned;
- Manufacturer of recyclable polythene packaging products;
- End markets include food manufacturing, agriculture and pet food;
- Supplies across Europe;
- UK-based;
- Strategy is to create a pan-European flexible packaging group.

Acquisition Criteria

- Flexible packaging companies with a focus on value add, high service levels and sustainability;
- End markets in the food, food processing, hygiene and personal care sectors;
- Low customer concentration;
- Located in the UK, ROI, CEE, Germany, Benelux and Nordics;
- Turnover in the range of £2m-£50m;
- EBITDA margin >10%.

Enquiries should be directed to Helen Postlethwaite at Langcliffe International via email <u>helen.postlethwaite@langcliffeinternational.com</u>.

The purpose of this document is to assist Recipients in deciding whether to investigate the above opportunity. It is not intended to form the basis of any transaction. Recipients must make their own independent assessment of the opportunity and should obtain independent professional advice. The information in this document has not been independently verified by Langcliffe International Ltd who do not give, nor have any authority to give, any representation or warranty (express or implied) as to its accuracy or completeness. Langcliffe International Ltd is a private limited company.