

# Acquisition Search: MROs - Auto & Renewable Energy

## About the Acquirer

- UK privately-owned;
- Diverse holding company;
- Automotive aftermarket (passenger and CV), engineering services and manufacturing;
- Numerous sectors served;
- Global operations.

## Acquisition Criteria

- Product lifecycle solutions providers;
- Second life EV batteries & autonomous vehicles - asset management, testing, remanufacturing (including new sub-assembly suppliers e.g. battery management systems), diagnostics/repair, replacement parts, servicing, maintenance, overhaul and recycling;
- Renewable energy, specifically solar (B2B PV not B2C), wind (onshore or offshore), hydroelectric & bioenergy - asset management, repair, servicing, maintenance and overhaul;
- Digital platforms and software businesses of interest;
- Located in the UK, Europe, the US and GCC;
- Revenue between £1m-£10m;
- Will consider £10m+;
- EBIT between 5%-10%.

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