



Langcliffe International

CONSUMER BUYERS

ACQUISITIVE IN THE US

MAY 2022

Sectors Featured Include: Consumer, Food & Beverages, Leisure,
and Retail

SECTORS

To view our buyers targeting US-based opportunities in the Consumer, Food & Beverages, Leisure and Retail sectors, please click the title link below.

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- CONSUMER
- FOOD & BEVERAGES
- LEISURE
- RETAIL

CONSUMER

272244 - WET WIPES & SINGLE USE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of wet wipes;• Products designed for family and home use;• Products include baby wipes, cosmetic wipes, moist toilet tissue and household cleaning wipes;• Operates across Europe and the US.	<ul style="list-style-type: none">• Manufacturers of wet wipes and single-use products;• Marketed under health and beauty brands;• Located in the US, Europe and the UK;• Interested in distressed opportunities;• Minimum EBITDA US\$300k.

Location: Wales

254891 - HEALTH & BEAUTY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish privately-owned;• Health and beauty investor;• Markets and distributes a range of products under several brands;• Markets products across Europe, the Americas, the Middle East and Asia.	<ul style="list-style-type: none">• Health and beauty brands;• Located worldwide;• Turnover between US\$500k-US\$10m.

Location: Ireland

265502 - PET FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of private label dry dog and cat food, biscuits and snacks;• Also offers services for packaging, storage and dispatch;• Serves a global client base.	<ul style="list-style-type: none">• Private label pet food manufacturers;• Located globally;• Minimum EBITDA US\$1m.

Location: Belgium

258198 - FIREPLACE & STOVE BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Designer, manufacturer and retailer of luxury fireplaces and stoves;• Showrooms and manufacturing facilities in the UK, the US, Portugal and China.	<ul style="list-style-type: none">• Brands within the fireplace and stove market;• Located globally;• Maximum turnover US\$15m.

Location: England

14692 - HOMEWARE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• NASDAQ-listed;• Designer and manufacturer of homeware products;• Products include kitchenware, cutlery, picture frames, tableware and giftware;• Owns multiple brands;• Sells through retailers, supermarkets and own-brand websites.	<ul style="list-style-type: none">• Manufacturers of homeware products;• High-quality and luxury products, no interest in value-based businesses;• Located in North America and Europe;• Minimum sales US\$10m.

Location: USA

275910 - TOY BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer and distributor of toys;• Holds a portfolio of brands;• Products include car racing tracks, remote controlled planes, boats and cars, dolls, and soap bubble toys;• Headquartered in Austria.	<ul style="list-style-type: none">• Toy manufacturers;• Renowned brands;• Located in Europe and the US;• Turnover above US\$10m;• EBITDA below US\$20m;• Can be loss-making.

Location: Austria

269907 - CORPORATE UNIFORMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Supplier of designer men's apparel;• Products include business wear and formal wear;• Operates B2B and B2C;• Located in the US.	<ul style="list-style-type: none">• Suppliers of corporate clothing;• Located in the US and Europe;• Minimum EBITDA US\$250k.

Location: USA

271469 - PERSONALISED GARMENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of clothing embellishment and customisation services;• Services include sourcing stock, picking, customisation and distribution;• Partners with global brands;• Operates globally.	<ul style="list-style-type: none">• Designers and manufacturers of personalised garments;• Businesses which solidify existing offering or facilitate expansion into new markets;• Providers of garment personalisation services;• B2B and B2C channels;• Located globally;• Minimum EBITDA US\$600k.

Location: England

276887 - PILLOW MANUFACTURER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of pillows;• Manufactures for several licensed brands and private label companies;• Wholesaler of bedding products such as mattresses, toppers and pads.	<ul style="list-style-type: none">• Manufacturers of pillows;• Located in the US;• Minimum EBITDA US\$250k.

Location: USA

277790 – E-COMMERCE BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• E-commerce platform;• Group of private label brands;• Operates globally.	<ul style="list-style-type: none">• E-commerce brands;• Sector agnostic;• Selling products through online channels such as eBay, Amazon and Etsy;• E-commerce companies which utilise FBA;• No interest in consumer electronics• Located globally;• EBITDA between US\$650k-US\$4m.

Location: England

277238 - PET PRODUCTS & ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Group of specialist pet brands• Manufacturer of toys, accessories and treats for cats and dogs;• Offers products via physical retailers and online.	<ul style="list-style-type: none">• Pet product and accessories brands;• Focusing on the cat and dog markets;• Particularly interest in brands with an e-commerce aspect;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA

277689 - TAILORED CORPORATE CLOTHING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Supplier of corporate clothing solutions;• Provides custom uniform and technical outerwear under four brands;• Located in the UK and the US.	<ul style="list-style-type: none">• Suppliers of tailored corporate clothing;• Serving healthcare and facilities management industries;• Located in the US and the UK;• Minimum EBITDA US\$300k.

Location: England

273728 - HOME FURNISHINGS & HOMEWARES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Danish PE-owned;• Designer of craft furniture, lighting and interior accessories;• Products include tables, chairs, rugs, lamps, vases, mirrors and candle holders;• Products sold online and through retail outlets;• Operates globally.	<ul style="list-style-type: none">• Wholesale distributors of home furnishings and houseware;• Products including furniture, lighting and accessories;• Located globally;• Minimum EBITDA US\$250k.

Location: Denmark

275329 - OUTDOOR COOKING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Producer of outdoor cooking units;• Serves professional kitchens, outdoor events and consumer markets;• Products include wood fired and table grills, furniture, and cooking accessories;• Products sold globally.	<ul style="list-style-type: none">• Producers of outdoor cooking products;• Serving professional and consumer markets;• Located globally;• EBITDA between US\$300k-US\$6m.

Location: Netherlands

275768 - ELECTRIC BIKES & ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and retailer of proprietary branded electric bikes;• Products include bikes, accessories and parts;• Operates D2C.	<ul style="list-style-type: none">• Manufacturers of electric bicycles, parts or complementary bike accessories;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

269594 - PPE CLOTHING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of PPE clothing and equipment;• Supplies sector-specific products spanning several markets;• Sells products globally via distributors, retail and e-commerce channels across the US.	<ul style="list-style-type: none">• Suppliers of general and specialist PPE clothing and equipment;• Located in the US and Europe;• Minimum EBITDA US\$500k.

Location: USA

275512 - BEAUTY BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of cosmetics;• Retailers products under an own beauty brand;• Offers products including cleansers, soaps, creams and brushes;• Sells products across the US.	<ul style="list-style-type: none">• Beauty and cosmetic manufacturers and brands;• Located globally;• EBITDA above US\$500k.

Location: USA

264594 - TRADITIONAL PREMIUM TOYS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Luxembourgian PE-owned;• Designer, manufacturer and distributor of educational toys;• Markets toys under own brands;• Products include puzzles, board games, arts and crafts, outdoor games and plush toys;• Products aimed at children aged 12 months to 10 years;• Headquartered in France with subsidiaries across Europe and in the US.	<ul style="list-style-type: none">• Manufacturers and distributors of traditional, premium toys;• No interest in digital or electronic games;• Preference for brands that have a low online presence;• Located in French and English speaking countries;• Turnover between US\$7m-US\$40m, with a sweet spot of US\$10m-US\$18m.

Location: France

270456 - CONSUMER PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Importer, marketer, seller and distributor of consumer products and brands;• Assists suppliers with launching their products in France and the Benelux.	<ul style="list-style-type: none">• Developers of consumer products;• Must own the brand and associated technology;• Specialising in products for the health and wellbeing sectors;• Online direct sales platforms;• Located globally with a preference for North America and Australia;• Minimum EBITDA US\$300k.

Location: Belgium

258055 - PET FOOD & TREATS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of premium pet food;• Serves international markets;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of premium pet food and treats;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA

277885 - B2C CONSUMER BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• E-tailer of consumer goods;• Acquires third-party private label FBA businesses and D2C e-commerce brands;• Sells products from over 200 brands across a range of products sectors;• Global presence.	<ul style="list-style-type: none">• B2C consumer brands;• No interest in technology, fashion or other trend driven products;• Trading on Amazon or D2C;• High revenue concentration;• Located globally;• EBITDA above US\$300k;• EBITDA margins above 20%.

Location: USA

258534 - OUTDOOR CLOTHING & ACTIVEWEAR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Italian privately-owned;• Manufacturer and retailer of sports equipment;• Specialises in the provision of protective wear for motorcycling, mountain biking, winter sports and equestrian activities;• Operates production, R&D, design and quality control facilities;• Headquartered in Italy with international delivery services.	<ul style="list-style-type: none">• Manufacturers and retailers of outdoor clothing, activewear and accessories;• Preference for the motorcycle market;• Located globally;• Minimum EBITDA US\$3m.

Location: Italy

276840 - PERFORMANCE FABRICS, RUGS & SPECIALTY TEXTILES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Designer and manufacturer of luxury acrylic performance fabrics and designer furniture;• Operates brands that design dyed-acrylic fabrics, rugs, luxury outdoor furniture, tables and coverings;• Designs textile products for contract and residential applications, including gardens, pools, yachts and indoor and outdoor living spaces;• Designs furniture products including seating, tables and umbrellas;• Sells products globally through own showrooms and third party stockists.	<ul style="list-style-type: none">• Manufacturers of luxury performance fabrics, rugs and specialty textiles;• Manufacturers of designer furniture;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA

276303 - DIGITALLY NATIVE LIFESTYLE BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Group of e-commerce consumer brands;• Focuses on native lifestyle brands;• Offers products including clothing, accessories and beauty items;	<ul style="list-style-type: none">• Digitally native lifestyle brands;• Selling products D2C via e-commerce channels;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA

276255 - COOKWARE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer and distributor of cookware;• Operates B2C via 10 brands;• Products include tableware, silverware and non-stick pans;	<ul style="list-style-type: none">• Manufacturers of cookware;• Products including pans, kitchenware and tableware;• Located in Europe, the US and Asia;• Minimum EBITDA US\$250k.

Location: Belgium

276842 - D2C OUTDOOR BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of portable camping stoves, grills and fire pits;• Operates a D2C e-commerce sales model;• Customers include campers, hikers and other outdoor enthusiasts.	<ul style="list-style-type: none">• D2C outdoor product brands;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA

270617 - LADIES FOOTWEAR *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Purveyor of ballet pumps and ladies footwear;• Sells in own stores globally and via an online store;• Manufacturing sites located across Europe.	<ul style="list-style-type: none">• Manufacturers of ladies footwear;• Offering high-end and high fashion products;• Located globally;• Interested in distressed opportunities;• Minimum EBITDA US\$250k.

Location: England

261279 - BAKING EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Designer and manufacturer of professional baking equipment;• Distributes products globally through a network of partners;• Headquartered in the US with production centres in France and China.	<ul style="list-style-type: none">• Manufacturers of baking equipment;• Designed for use in professional kitchens and bakeries;• Offering a range of products;• Located in the US, Europe and China;• Minimum EBITDA US\$1m.

Location: USA

2016 - BEAUTY, NUTRITION & CONSUMER *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Online retailer of FMCGs;• Focuses on beauty, health, luxury and technology brands;• Currently operates a large portfolio of brands;• Operates fulfilment sites and localised websites globally.	<ul style="list-style-type: none">• Beauty - luxury, high end brands, D2C or otherwise;• Nutrition - B2B or D2C brands, less interested in manufacturing having recently bought capabilities here;• Consumer - clothing and apparel brands to expand existing platform, or a bricks and mortar shop with access to high end brands;• Located globally;• Minimum EBITDA \$1m.

Location: England

275772 - OUTDOOR, BEACH & WATER LEISURE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Luxembourgian PE-owned;• Manufacturer of water sports parks, pool tracks and customisable modular products;• Designs products for use at beaches, camps and waterparks, as well as in hotels, resorts, lakes and pools;• Offers installation services, maintenance and operation training;• Production sites, sales offices and distribution centres located across Europe, the Americas, APAC and the Middle East.	<ul style="list-style-type: none">• Manufacturers of outdoor, beach and water leisure products;• Serving the same client base i.e., hotels, beaches, camps and resorts;• Products do not need to be water based or inflatable;• Located globally;• Maximum EBITDA US\$3m.

Location: Germany

268904 - INTERIOR DESIGN BRANDS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Global brand operating in the wallcoverings, fabrics and upholstered furniture markets;• Located in the US and the UK.	<ul style="list-style-type: none">• Independent interior design brands;• Focusing on wall coverings, fabrics and furniture;• Located in North America and Europe;• Minimum turnover US\$6m.

Location: USA

277803 - E-COMMERCE COMPANIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• E-commerce group;• Offers a suite of consumer products;• Operates B2C;• Global presence.	<ul style="list-style-type: none">• E-commerce companies;• Offering a suite of consumer products with no interest in fashion or apparel;• Located in North America, the UK and Europe;• Minimum EBITDA US\$500k.

Location: USA

277887 - CONSUMER BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• E-commerce group;• Retailers branded consumer products;• Global presence.	<ul style="list-style-type: none">• Consumer brands;• Trading on Amazon or D2C;• No interest in apparel, toys, games, digestible products or phone cases;• Located in the US, Europe and the UK;• Turnover between US\$5m-US\$100m;• EBITDA margins above 10%.

Location: USA

8228 - LEISURE ENTITIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Indian privately-owned;• Conglomerate operating across numerous industries;• Portfolio companies active in the retail, travel technology, aviation, hospitality and education sectors;• Headquartered in Asia.	<ul style="list-style-type: none">• Businesses active in the retail, travel technology, aviation, hospitality and education sectors;• Examples include luxury hotels, resorts, restaurants, travel agencies, flight services and educational institutions;• Located globally;• EBITDA greater than US\$250k.

Location: UAE

270997 - E-COMMERCE BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE firm;• Targets D2C and marketplace e-commerce businesses;• Focuses on homeware, health and fitness, toys, office, and pet supplies;• Backs early stage and established businesses.	<ul style="list-style-type: none">• Amazon and Shopify e-commerce businesses;• Proprietary brands or third-party sellers;• Products in the home and garden, health and fitness, toys, and office supplies sectors;• Located in North America and Europe;• Turnover between US\$2m-US\$30m.

Location: USA

276252 - TECHNICAL GLASS PARTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Industrial group;• Group members manufacture a range of products, including;<ul style="list-style-type: none">▪ Glass items for household products and appliances▪ Rollers and machine parts• Thermoplastic and plastic rubber moulds;• Group members located across Italy.	<ul style="list-style-type: none">• Manufacturers of technical glass parts for home and kitchen appliances;• Producers of refractory rollers or plastic injection moulds;• Serving the home appliance, automotive or ceramic production sectors;• Located in North America or Europe;• Minimum EBITDA US\$1m.

Location: Italy

FOOD & BEVERAGES

269312 - CHOCOLATE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer of chocolate;• Serves wholesale, commercial and retail customers;	<ul style="list-style-type: none">• Manufacturers and retailers of chocolate products;• Located globally;• Minimum turnover US\$9m.

Location: Australia

5461 - FAST FOOD & FOOD TO GO *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Chain of petrol stations and convenience stores;• Operations across Europe and North America.	<ul style="list-style-type: none">• Fast food restaurant chains;• Food-to-go concessions;• Located globally;• Minimum EBITDA US\$500k.

Location: England

261276 - FROZEN DESSERTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer and distributor of frozen desserts;• Primarily serves the restaurant industry;• Products include ice cream, sorbet, patisserie products and viennoiserie;• Operates manufacturing plants in France, the UK and the US;• Distribution subsidiaries in Spain, the UK, the US and Switzerland.	<ul style="list-style-type: none">• Frozen dessert manufacturers;• Operating B2B;• Serving a European and American client base;• Located in the US and Europe;• Minimum EBITDA US\$1m.

Location: France

262876 - ORGANIC FOOD BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Manufacturer and retailer of organic foods;• Products include cereals and snacks;• Operates worldwide.	<ul style="list-style-type: none">• Organic food brands;• No interest in retail;• Located in North America;• Minimum turnover US\$10m.

Location: Canada

252359 - HEALTHY FOOD & SUPPLEMENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XPAR-listed;• Manufacturer and distributor of organic healthcare products;• Products include healthy snacks, meal replacement shakes, weight control tablets, protein shakes and bars, shots, and cereals;• Distributes through healthcare retail chains, online and through wholesalers;• Operates globally.	<ul style="list-style-type: none">• Healthy food and supplement providers;• IP from established brands;• Located in the US, Europe and Australasia;• Minimum EBITDA US\$650k.

Location: England

252903 - COFFEE BRAND *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UAE privately-owned;• Hot beverage franchise;• Coffee products served within petrol stations, hotels, shops and cafes;• Also produces retail bags of whole beans and pre-ground coffee;• Operates worldwide.	<ul style="list-style-type: none">• Coffee brand or roaster that outsources their roasting;• Located globally;• EBITDA c.US\$1m.

Location: UAE

267021 - VEGETABLE OILS & FATS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• STO-listed;• Manufacturer and retailer of plant-based oils and fats;• Designed for use in a range of applications, including food production, technical products and animal nutrition;• Operates global production facilities.	<ul style="list-style-type: none">• Manufacturers of vegetable oils and fats, including emulsifiers and lecithin;• Serving the chocolate and confectionery, infant nutrition, health nutrition, plant-based foods, bakery, dairy fat alternatives, foodservice and personal care industries;• Located in the US and Europe;• EV above US\$10m.

Location: Sweden

272323 - NATURAL & ORGANIC INGREDIENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French privately-owned;• Supplier of natural ingredients, including vegetable oils and fish extracts;• Global operations.	<ul style="list-style-type: none">• Suppliers of natural and organic ingredients;• Products developed for use in food and supplement production;• Located globally;• Minimum EBITDA US\$1m.

Location: France

252496 - CAKES & BISCUITS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian privately-owned;• Manufacturer of biscuits and cakes;• Products include caramelised biscuits and gingerbread;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of cakes and biscuits;• Interested in healthy snacks;• Branded products with an international potential;• Located globally;• Minimum EBITDA US\$500k.

Location: Belgium

LEISURE

269995 - OPEN-AIR CINEMAS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Rooftop cinema chain;• Operates open-air cinemas on the roof of city buildings;• Located in the US and the UK.	<ul style="list-style-type: none">• Individual open-air cinemas or chains;• Located in the US and the UK;• Minimum EBITDA US\$300k.

Location: USA

258980 - ONLINE GAMING BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian PE-owned;• Online gaming and gambling brand;• Offers sports betting and gaming as well as fundraising solutions through sweepstakes and lotteries;• Operates internationally.	<ul style="list-style-type: none">• Online gaming brands;• Sectors include betting, gaming and sponsorship;• Businesses with club rights and relationships;• Located in North America and the UK;• Retail and online sports betting and casino gambling businesses;• Minimum EBITDA US\$250k.

Location: Canada

273268 - TECH, E-COMMERCE, GAMING & GAMBLING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• OOTC-listed;• Investment group;• Focuses on the social marketing, digital marketing and gaming sectors.	<ul style="list-style-type: none">• Tech, e-commerce, gaming and gambling businesses;• Located globally;• Minimum EBITDA US\$10m.

Location: USA

259051 - CARAVAN & MOBILE HOME PARKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Residential Park and holiday home operator;• Offers residential parks for the retired and coastal holiday parks for families;• Over 50 residential parks nationwide;• Also offers properties in the Caribbean and the US.	<ul style="list-style-type: none">• Caravan and mobile home parks;• Located in the UK, the US and Barbados;• Turnover between US\$650k-US\$65m.

Location: England

RETAIL

5461 - PETROL STATIONS & FORECOURTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Chain of petrol stations and convenience stores;• Operates across Europe and North America.	<ul style="list-style-type: none">• Petrol stations and forecourts;• Located globally;• Minimum EBITDA US\$500k.

Location: England

269291 - LUGGAGE, BAGS & TRAVEL ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Retailer of luggage and bags;• Products include retail luggage, handbags, backpacks, business bags, and travel accessories for women, men and children;• Stores stock a wide range of brands and also sell through an online store;• Operates stores across Canada.	<ul style="list-style-type: none">• Retailers and distributors of luggage, bags and other travel accessories;• Located globally;• Stressed, distressed, turnaround or underperforming businesses are of interest;• Minimum turnover US\$5m.

Location: Canada

260015 - ONLINE FASHION RETAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish PE-owned;• E-commerce platform for women's fashion and accessories;• Sells fashion items designed with celebrity collaborations;	<ul style="list-style-type: none">• Online fashion retailers;• Selling directly to customers through a website;• Located in the US and the UK;• Minimum EBITDA US\$250k.

Location: England

15743 - HIGH STREET & ONLINE RETAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Entertainment retailer selling music, video games, films, boxsets and similar products;• Operates online and high street shops across the UK.	<ul style="list-style-type: none">• High street and online retailers;• Any product line;• Located in the US, Canada, Europe and the UK;• Distributors to have a turnover above US\$6m;• Retailers to have a turnover above US\$13m.

Location: England

276871 - MUSICAL INSTRUMENTS & BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Online retailer of luxury guitars;• Working with luthiers to provide unique, hand-crafted products;• Located in the UK and the US.	<ul style="list-style-type: none">• Online retailers of high-end musical instruments, equipment and brands;• Located in the US and the UK;• Minimum EBITDA US\$300k.

Location: England

258398 - GAMING TECHNOLOGY PLATFORMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• E-commerce technology company active in the video game industry;• Offers games across multiple platforms;• Operates globally.	<ul style="list-style-type: none">• Technology platforms in the gaming industry;• Interested in distressed deals;• Located globally;• Minimum EBITDA US\$600k.

Location: England