



# Langcliffe International

NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

MAY 2022

**Sectors Featured Include:** Automobiles & Parts, Building Products, Chemicals, Construction, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Marketing Communications, Recruitment, Retail/Consumer, Soft FM, Support Services, Travel and Generalist.

## SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send the relevant team member an email.

Alternatively, please email [mark.eardley@langcliffeinternational.com](mailto:mark.eardley@langcliffeinternational.com)

- [AUTOMOBILES & PARTS](#)
- [BUILDING PRODUCTS](#)
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- [TRAVEL](#)

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

## AUTOMOBILES & PARTS

### 275087 - FLEET VEHICLE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of safety solutions for fleet vehicles;</li><li>• Serves bus, rail, law enforcement, military, emergency services and commercial vehicles;</li><li>• Located in North America.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of innovative solutions for fleet vehicles;</li><li>• Particular interest in safety solutions;</li><li>• Located in Europe and the UK;</li><li>• No interest in distressed sales;</li><li>• Minimum EBITDA US\$250k;</li><li>• Must be profitable.</li></ul>

**Location: USA**

## BUILDING PRODUCTS

### 257575 - KITCHENS, WINDOWS & DOORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of kitchens, windows, doors and conservatories;</li><li>• Part of a wider home furnishings group;</li><li>• Serves customers across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of kitchens, windows, doors and conservatories;</li><li>• Located in the UK;</li><li>• EBITDA above £500k.</li></ul>

**Location: England**

## CHEMICALS

### 276657 - FIRE SAFETY CHEMICALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Fire safety group;</li><li>• Develops and produces active and passive fire protection chemicals;</li><li>• Develops products under own brands;</li><li>• Group members located across the Benelux and DACH region.</li></ul>	<ul style="list-style-type: none"><li>• Producers of high performance and environmentally responsible fire safety chemicals;</li><li>• Passive and active solutions;</li><li>• Active solutions including environmentally responsible fire extinguishing agents;</li><li>• Passive solutions including flame retardant and fire-resistant materials for use in textiles and electrical products;</li><li>• Located in Europe;</li><li>• Active solutions minimum EBITDA €250k;</li><li>• Passive solutions minimum EBITDA €1m.</li></ul>

**Location: Belgium**

## CONSTRUCTION

### 279336 - HVAC, FIRE & DAYLIGHT TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swiss PE-owned;</li><li>• Provider of complex energy-efficient refurbishments;</li><li>• Offers roof and façade technology, industrial HVAC technology, fire and sun protection and daylight systems;</li><li>• Offers a full service, from planning and design, through to production, construction and installation;</li><li>• Also offers aftermarket services, including maintenance and assembly;</li><li>• Headquartered in Germany with additional manufacturing facilities in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers, designers and installers of HVAC, fire protection and daylight technology;</li><li>• Providers of sun protection and control systems;</li><li>• Providers of building shell renovation services;</li><li>• Serving commercial and industrial clients;</li><li>• Located in the DACH and Benelux regions;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Germany**

### 268517 - BUILDING AUTOMATION SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swedish PE-owned;</li><li>• Provider of building automation systems;</li><li>• Specialises in smart buildings and energy efficiency;</li><li>• Solutions manage heating, cooling, lighting, access control, security and fire control systems;</li><li>• Located in the Nordics.</li></ul>	<ul style="list-style-type: none"><li>• Providers of building automation systems;</li><li>• Focusing on smart homes and climate control systems;</li><li>• Located in the Nordics, UK or the Benelux;</li><li>• EV between €1m-€25m;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Sweden**

## 279296 - AIR SOURCE HEAT PUMPS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Heating contractor;</li><li>• Installer of air source heat pumps;</li><li>• Also provides support and maintenance services.</li></ul>	<ul style="list-style-type: none"><li>• Distributors and installers of air source heat pumps;</li><li>• Products supplied to housing associations, property developers and installers;</li><li>• Additional services could include technical support and training to installers in the industry;</li><li>• Located in the UK;</li><li>• EBITDA above £500k.</li></ul>

**Location: England**

## 279650 - ENVIRONMENTAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of environmental and infrastructure services;</li><li>• Services include hazardous material removal, environmental remediation; demolition and decontamination;</li><li>• Serves private and public clients across a range of end-markets.</li></ul>	<ul style="list-style-type: none"><li>• Providers of environmental services;</li><li>• Including remediation, removal, demolition and decontamination services;</li><li>• Located in North America or Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## FINANCIAL GENERAL

### 255942 - IFAS & FINANCIAL PLANNERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swedish PE-owned;</li><li>• Provider of financial advice services;</li><li>• Personal services include investments, pensions, tax planning, protection and mortgages;</li><li>• Corporate services include auto-enrolment, financial planning, investments, group schemes, protection and medical insurance;</li><li>• Manages client assets above £2bn.</li></ul>	<ul style="list-style-type: none"><li>• IFAs and financial planning businesses;</li><li>• Located in Northern Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**



## FOOD & BEVERAGES

### 279726 - ARTISAN DESSERTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer and supplier of handmade cakes;</li><li>• Products include vegan and low gluten brownies, traybakes, cookies and flapjacks;</li><li>• Products are sold through the company website direct to the customer.</li></ul>	<ul style="list-style-type: none"><li>• Online suppliers of artisan desserts;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 274343 - SOFT DRINKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Producer of mineral water and non-alcoholic beverages;</li><li>• Products include water, mixers, iced teas, juices and flavoured waters;</li><li>• Offers products under its own proprietary brand and private label services.</li></ul>	<ul style="list-style-type: none"><li>• Producers of soft drinks and cocktail mixers;</li><li>• Branded or private label producers;</li><li>• Supplying retailers and foodservice clients;</li><li>• Located in Europe or North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Italy**

### 276044 - PHARMACEUTICAL INGREDIENTS & FLAVOURINGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer and supplier of active pharmaceutical ingredients and flavourings;</li><li>• Supplies the pharmaceutical, cosmetic, human and animal nutrition sectors.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of active pharmaceutical ingredients and flavourings;</li><li>• Products including bioflavonoids and natural flavours;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Spain**

## HEALTH/PHARMA

### 279570 - MICROWAVE-BASED TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of microwave-based equipment used for the treatment of infections and skin conditions;</li><li>• Microwave equipment used for industrial, scientific and medical applications;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of microwave-based equipment and technology;</li><li>• Designed to treat dermatology and cardiology;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: Scotland**

### 279745 - IMAGING TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Developer and manufacturer of advanced systems for fluorescence microscopy;</li><li>• Instrumentation used for medical research across cancer and neuroscience.</li></ul>	<ul style="list-style-type: none"><li>• Imaging technology used in biological and medical research;</li><li>• Products that have a positive impact for patients;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Italy**

### 273879 - PHARMACEUTICAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer and supplier of pharmaceutical products and packaging;</li><li>• Produces solid dose tablets and capsules;</li><li>• Includes niche medicines, controlled drugs and veterinary products;</li><li>• Distributes products internationally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and suppliers of pharmaceutical products;</li><li>• Including packaging, tablets and capsules;</li><li>• Serving human and veterinary sectors;</li><li>• Located in the UK and Europe;</li><li>• Would consider distressed;</li><li>• Minimum EBITDA £200k.</li></ul>

**Location: England**

### 279627 - CDMOS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Pharmaceutical contract development and manufacturing organisation;</li><li>• Offers early feasibility studies, process optimisation and manufacturing services;</li><li>• Clients range from small start-ups to mid-sized pharmaceutical companies;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• CDMOs providing formulation and dosage form development services;</li><li>• Specialists in spray dryings and dry powder dosage forms;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 255809 - IMMUNE DIAGNOSTIC REAGENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Danish PE-owned;</li><li>• Manufacturer of immune diagnostic reagents;</li><li>• Products include antibodies, antigens, IVD ancillary agents, cell cultures and enzymes;</li><li>• Other services include antibody development, lateral flow assay development and antigen customisation;</li><li>• Headquartered in the UK with additional facilities in Sweden and the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of immune diagnostic reagents;</li><li>• Serving the diagnostics and life science industries;</li><li>• Located in Europe or the US;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Wales**

**279729 - BLOOD COLLECTION & DIALYSIS CONSUMABLES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Distributor of speciality medical consumables;</li> <li>• Serves the blood and plasma collection and dialysis service industries;</li> <li>• Products include preparation, extraction, pharmaceuticals, diagnostics and PPE consumables.</li> </ul>	<ul style="list-style-type: none"> <li>• Distributors of blood collection and dialysis medical consumables;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**

**273884 - PHARMACEUTICAL PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Group of companies;</li> <li>• Active in the distribution of pharmaceutical products, alongside the development and manufacturing of generic pharmaceutical products;</li> <li>• Serves pharmacies, wholesalers, hospitals and retirement homes;</li> <li>• Special focus on niche, well-established molecules and products difficult to develop and manufacture;</li> <li>• Located in Belgium, Ireland and the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Distributors of pharmaceutical products;</li> <li>• No production companies;</li> <li>• Serving pharmacies, hospitals, care homes or wholesalers;</li> <li>• Located in Europe or the US;</li> <li>• Minimum EBITDA of €500k.</li> </ul>

**Location: Belgium**

## 273208 - DIGITAL WELLNESS SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of digital wellness support resources for workers in high-stress critical roles;</li><li>• Offers customised apps, wellness tests, personal and professional development resources and 24/7 wellness support;</li><li>• Designed for use by first responders and workers in the emergency services, as well as other high-stress professions;</li><li>• Products and services offered across the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of wellness technology and SaaS solutions;</li><li>• Looking to increase content offering;</li><li>• Located globally with a preference for the US;</li><li>• Minimum EBITDA US\$200k.</li></ul>

**Location: USA**

## 276502 - LIFE SCIENCE TRAINING & SUPPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Developer and provider of learning, performance and process solutions;</li><li>• Serves the life science industry exclusively;</li><li>• Provides training, advisory, scientific and medical communications support services;</li><li>• Headquartered in the US with offices across Europe and the APAC region.</li></ul>	<ul style="list-style-type: none"><li>• Providers of training solutions, advisory and support services to the life-science industry;</li><li>• Especially focusing on R&amp;D and commercial performance and compliance;</li><li>• Located in North America, Europe and the APAC region;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## HEALTHCARE PROVIDERS

### 279651 - OPHTHALMOLOGY CLINICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of ophthalmology services;</li><li>• Services include laser treatments, lens surgeries and treatment of eye diseases;</li><li>• Clinics located across Germany.</li></ul>	<ul style="list-style-type: none"><li>• Individual ophthalmology clinics;</li><li>• Located in Germany;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Germany**

### 279387 - FOSTER CARE AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of residential care for children;</li><li>• Support provided to individuals between the ages of 8 to 18;</li><li>• Caters to children and young adults with complex needs.</li></ul>	<ul style="list-style-type: none"><li>• Foster care agencies;</li><li>• Providers of residential care and support services;</li><li>• Services provided to young children and adults with challenging emotional and behavioural needs;</li><li>• Located in the UK;</li><li>• EBITDA above £200k.</li></ul>

**Location: England**

### 270741 - SOCIAL CARE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE firm;</li><li>• Acquires and develops healthcare businesses;</li><li>• Specialises in children's homes, specialist care and education facilities, fostering services and social care training;</li><li>• Invests across the UK and Ireland.</li></ul>	<ul style="list-style-type: none"><li>• Providers of specialist social care services;</li><li>• Focused on mental health and care leavers;</li><li>• Located in the UK and Ireland;</li><li>• EBITDA between £250k-£1m.</li></ul>

**Location: England**

## ICT

### 279338 - RETAIL & SALES SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Provider of product sales and retail management software solutions;</li><li>• Offers software solutions that combine sales optimisation, graphical project planning and product lifecycle management capabilities;</li><li>• Sales solutions include project-centred CRM technologies for sales optimisation and product lifecycle management;</li><li>• Retail solutions include an integrated planning environment for store design and outlet management;</li><li>• Offers complementary consulting, implementation and maintenance services;</li><li>• Offers products and services to manufacturers and retail clients.</li></ul>	<ul style="list-style-type: none"><li>• Providers of retail and sales software;</li><li>• Solutions designed around CRM, product configuration, cost-and-price calculation, store design, product display management and project planning;</li><li>• Operating B2B, serving retailers and manufacturers;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Switzerland**

### 279635 - CLOUD MODERNISATION & INTEGRATION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of digital modernisation and cloud services;</li><li>• Specialists in Google Cloud technologies;</li><li>• Offering includes custom cloud application development, migration and managed services;</li><li>• Located in the South-East.</li></ul>	<ul style="list-style-type: none"><li>• Providers of cloud modernisation/integration services;</li><li>• Specialists in Google Cloud are of particular interest;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 278431 - E-COMMERCE AUTOMATION SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of SaaS marketing automation and Customer Data Platform software;</li><li>• Provides personalised experiences to improve the engagement of e-commerce marketing;</li><li>• Serves over 2500 organisations globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of e-commerce focused marketing automation software;</li><li>• Customer data platforms;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Poland**

### 279542 - IOT CONNECTIVITY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned</li><li>• Global connectivity provider;</li><li>• Services include remote management of SIMs and connecting devices globally;</li><li>• Located in the Channel Islands.</li></ul>	<ul style="list-style-type: none"><li>• Providers of IoT connectivity;</li><li>• Technology which can connect mobile network operators in a single platform;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: Jersey**

### 278535 - STUDENT MANAGEMENT & EDTECH SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of higher education student management and ERP software solutions;</li><li>• Platform includes student management, marketing &amp; web administration, campus life and workforce development solutions;</li><li>• Located in Canada and the US.</li></ul>	<ul style="list-style-type: none"><li>• Developers of student management and relations EdTech software solutions;</li><li>• Providers of higher education ERP and administrative platforms;</li><li>• Located in North America or Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**



## 279748 - TEXT GENERATION SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of multi-language text generation solutions;</li><li>• Serves high content industries such as eCommerce, medical services and media;</li><li>• Allows users to automatically create content in over to 110 languages.</li></ul>	<ul style="list-style-type: none"><li>• Developers of AI driven automated text generation software;</li><li>• Serving data rich industries;</li><li>• Located in Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Germany**

## 279623 - DIGITAL TEACHING RESOURCES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• EdTech platform;</li><li>• Provider of digital training content, including videos and lesson plans;</li><li>• Serves primary schools across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of digital teaching resources;</li><li>• Serving the primary education sector;</li><li>• Located in the UK, Europe and the US;</li><li>• Minimum EBITDA £100k.</li></ul>

**Location: England**

## 279620 - HR SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Employee engagement platform;</li><li>• Provides employees a direct, online and moderated channel to HR;</li><li>• Offers a full SaaS solution;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of HR software;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £100k.</li></ul>

**Location: England**

## 279705 - DIGITAL CLAIMS SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German privately-owned;</li><li>• Provider of digital services to insurance companies;</li><li>• Processes and digitalises injury claims for insurance providers;</li><li>• Also develops predictive analysis models;</li><li>• Part of a wider American group.</li></ul>	<ul style="list-style-type: none"><li>• Providers of digital claims services;</li><li>• Offering digital and automated services and solutions to insurance companies;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Germany**

## 279198 - EDTECH COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• XSTO-listed;</li><li>• Developer of application-based education platforms;</li><li>• Aimed at children between the ages of 3 to 16;</li><li>• Provides fun and educational exercises on their apps;</li><li>• Headquartered in Sweden;</li><li>• Operates across the Nordics, UK and US.</li></ul>	<ul style="list-style-type: none"><li>• EdTech companies;</li><li>• Developers of educational software solutions;</li><li>• B2C and B2B;</li><li>• Serving children between the ages of 4-16 years old;</li><li>• Located in the Nordics, UK and US;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Sweden**

## 279634 - IT SERVICES & TRAINING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Managed IT service provider;</li><li>• Offers IT support, data security, training, communications and cloud services;</li><li>• Operates a network of offices across the Midlands and the North of England.</li></ul>	<ul style="list-style-type: none"><li>• Providers of IT services and training;</li><li>• Offering managed IT services, security and communications solutions;</li><li>• Operating B2B;</li><li>• Located in the UK;</li><li>• EBITDA above £500k.</li></ul>

**Location: England**

**279553 - PERFORMANCE MONITORING & USER EXPERIENCE SOLUTIONS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Developer of application/SaaS performance testing and user experience monitoring solutions;</li><li>• Solutions include synthetic monitoring, capacity testing and performance analysis;</li><li>• Customers include global enterprises, financial institutions and government agencies;</li><li>• Headquartered in Sweden with additional offices in the US and UK.</li></ul>	<ul style="list-style-type: none"><li>• Developers of performance monitoring and user experience solutions;</li><li>• Designed for use in applications and online platforms;</li><li>• Offering monitoring, load testing and user experience analysis capabilities;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Sweden**

**276697 - VENUE HIRE PLATFORMS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Digital venue hire platform;</li><li>• Allows people to find and hire under-utilised school leisure and community venues;</li><li>• For activities such as funeral wakes, drama, learning, sports and wedding receptions;</li><li>• Located in Manchester.</li></ul>	<ul style="list-style-type: none"><li>• Digital venue hire platforms;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 271750 - INTEGRATION & DATA MIGRATION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of cloud and data migration, and integration managed services;</li><li>• Customers include private corporations, healthcare and government organisations;</li><li>• Headquartered in the Midlands;</li><li>• Located across the UK and the US.</li></ul>	<ul style="list-style-type: none"><li>• Integration and data migration specialists;</li><li>• Serving the private and public sectors;</li><li>• Providers of IT managed services, data consultancy and data analytics;</li><li>• Serving the public sector only;</li><li>• Located in the UK;</li><li>• Turnover between £500k-£5m.</li></ul>

**Location: England**

## INDUSTRIAL/MANUFACTURING

### 279449 - FLOW CONTROL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of sanitary flow control products;</li><li>• Provider to the food, beverage and pharmaceutical sectors;</li><li>• Products include valves, pumps, hoses and fittings.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of flow control products;</li><li>• Providers of sanitary products to the food, beverage and pharmaceutical industries;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

### 278840 - TEMPORARY TEMPERATURE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Provider of rental equipment for heating and cooling solutions;</li><li>• Provides a full service from specification and proposals to rental of equipment and aftersales services;</li><li>• Products include chillers, air handlers, air conditioners, cold rooms, hot air generators and steam boiler houses;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Providers of temporary temperature control solutions;</li><li>• Activities in the areas of heating, hot and cold-water production, air treatments and air conditioning;</li><li>• Strong second tier management;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €750k.</li></ul>

**Location: France**

**279702 - PLANT POT, TRAYS & CONTAINERS** (CLICK REFERENCE TO ENQUIRE)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of thermoformed plant pots, trays and containers;</li><li>• Serves the professional horticultural industry;</li><li>• Produces products under proprietary brands;</li><li>• Headquartered in the Netherlands with additional locations across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of plant pots, trays and containers;</li><li>• Serving professional growers primarily;</li><li>• Located in Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Netherlands**

## MARKETING COMMUNICATIONS

### 279568 - SAAS SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Developer of a digital marketing SaaS platform;</li><li>• Supporting businesses with omnichannel digital marketing optimisation;</li><li>• Provider of real-time market data;</li><li>• Worldwide customer-base;</li><li>• Headquartered in the US with additional offices across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Developers of digital marketing SaaS solutions;</li><li>• Including advertising and campaign optimisation and market data solutions;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

### 279697 - PRODUCTION & ANIMATION STUDIOS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Visual effects and animation studio;</li><li>• Provides B2B production services to media corporations;</li><li>• Also develops children focused original content;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• B2B production and animation studios;</li><li>• Located in the UK;</li><li>• EBITDA between £250k-£2m.</li></ul>

**Location: England**

## 279694 - CONTENT DESIGN AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Content design agency specialists in moving imagery;</li><li>• Provider of branding and informative advertising campaigns;</li><li>• Customers include Google and PlayStation;</li><li>• Studios in the UK, US and Australia.</li></ul>	<ul style="list-style-type: none"><li>• Content design agencies;</li><li>• Creators of visual experiences such as marketing videos, films, audio, television advertisements;</li><li>• Located in the UK and the US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 279723 - MARKETING SERVICE AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of marketing services and supply-chain solutions;</li><li>• Services include consulting, designing and distributing branded merchandise and point-of-sale materials;</li><li>• Primarily serving the FMCG sector;</li><li>• Offices and clients located globally.</li></ul>	<ul style="list-style-type: none"><li>• Marketing service agencies;</li><li>• Specialising in consultancy, compliance and supply chain services;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £200k.</li></ul>

**Location: England**



## RECRUITMENT

### 258954 - TALENT LIFECYCLE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Recruitment provider in the technology and renewable energy markets;</li><li>• Helps clients find talent as well as retrain members of their existing workforce;</li><li>• Offices based in Europe, Asia, Australia and the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of end-to-end talent lifecycle solutions;</li><li>• Recruitment of contract, temporary and permanent opportunities;</li><li>• Located globally;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## RETAIL/CONSUMER

### 265676 - HOME & GARDEN PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• E-commerce retailer of bathroom and kitchen products;</li><li>• Supplies products across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Online retailers of home and garden products;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 275600 - CYCLING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Online retailer of cycling and fitness products;</li><li>• Products include bikes, bike parts, swimwear and electronics;</li><li>• Serves a European client base.</li></ul>	<ul style="list-style-type: none"><li>• Cycling product e-tailers;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Germany**

### 279074 - PROFESSIONAL TENTS & COVERINGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of tents and marquees;</li><li>• Offers party tents, industrial coverings and spare parts;</li><li>• Operates via a D2C online sales model.</li></ul>	<ul style="list-style-type: none"><li>• Providers of professional tents and coverings;</li><li>• Including industrial tents, gazebos and marquees;</li><li>• Supplying B2B or B2C customers;</li><li>• Located in Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Germany**

### 279544 - RAW PET FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned</li><li>• Raw pet food brand;</li><li>• Products include raw meats, bones and other uncooked ingredients for cats and dogs;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• D2C providers of raw pet food;</li><li>• Dog treats;</li><li>• Located in Germany;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Germany**

### 4699 - FRAGRANCE, COSMETIC & WELLBEING BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Home fragrance designer and B2B supplier;</li><li>• Products include diffusers, fragrance lamps, oils and incense;</li><li>• Serves the international gift retail market.</li></ul>	<ul style="list-style-type: none"><li>• Home fragrance, cosmetics and wellbeing brands;</li><li>• Private label manufacturers are also of interest;</li><li>• Predominantly B2B but will consider B2C;</li><li>• Located in the UK;</li><li>• EBITDA above £200k.</li></ul>

**Location: England**

## SOFT FM

### 4344 - GREEN & URBAN AREA SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Landscaping and external works group;</li><li>• Undertakes and delivers complex multi-disciplinary external works projects;</li><li>• Offers a range of green services, ranging from professional open space management, to landscape design and build, grounds maintenance, tree surgery, outdoor facilities management, biodiversity management and waterways management;</li><li>• Cares for parks and gardens, amenity green space, playing fields, canals and rivers, woodlands, cemeteries and nature reserves;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Providers of nature-based solutions;</li><li>• Developers of green and urban areas and providers of maintenance services in these spaces;</li><li>• Biodiversity consultancies;</li><li>• Green engineering, consulting and design businesses;</li><li>• ClimateTech providers;</li><li>• Working on green areas, urban areas, sporting facilities, recreational areas and other outdoor areas such as conservation and land development sites;</li><li>• Northern and Southern Europe, the UK, the US and Canada;</li><li>• Management team willing to stay and/or re-invest;</li><li>• Recurring revenues above €1m, with a sweet spot between €5m-€50m;</li><li>• Stable cash generation.</li></ul>

**Location: France**

### 265072 - DEEP CLEANING & MAINTENANCE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Commercial and industrial cleaning contractor;</li><li>• Provides daily office cleaning in addition to more specialist deep cleaning services;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of deep cleaning and maintenance services;</li><li>• Serving both commercial and industrial clients;</li><li>• Located in the UK;</li><li>• EBITDA above £200k.</li></ul>

**Location: England**

## 279576 - FACILITIES MANAGEMENT FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of facilities management services;</li><li>• Services include water management, emergency systems testing, HVAC, kitchen equipment, drainage and lift maintenance;</li><li>• Serves a large blue-chip customer base;</li><li>• Located in the Southeast of England.</li></ul>	<ul style="list-style-type: none"><li>• Providers of facility management services;</li><li>• Including maintenance, systems testing, cleaning and security;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## SUPPORT SERVICES

### 7929 - ENERGY ADVISORY & PURCHASING FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of energy consultancy and energy purchasing;</li><li>• Provides services to corporate energy users to help optimise their energy cost and consumption;</li><li>• Serves across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Energy advisory, consultancy and purchasing businesses;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 195394 - PROFESSIONAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of professional services;</li><li>• Offers corporate restructuring and insolvency services across the UK;</li><li>• Operates from c.20 regional offices.</li></ul>	<ul style="list-style-type: none"><li>• Providers of professional services focused around financial and operational issues;</li><li>• Offering financial, legal and consultancy services;</li><li>• Located across the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**279700 - RENEWABLE INSTALLATIONS & CONSULTANCY** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Technology-enabled renewable energy services provider;</li><li>• Provides design, funding, installation, training and maintenance solutions;</li><li>• Clients include housing associations, commercial developers and not-for-profit organisations;</li><li>• Based in the Northeast of England.</li></ul>	<ul style="list-style-type: none"><li>• Providers of renewable installations and consultancy services;</li><li>• Products including heat pumps, solar PV, battery storage and EV charging;</li><li>• Providers of energy efficient hardware and software solutions;</li><li>• Located in the UK;</li><li>• EBITDA between £250k-£2m.</li></ul>

**Location: England**

**279550 - ENVIRONMENTAL CONSULTANCIES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Environmental consultancy group;</li><li>• Group is made up of three companies;</li><li>• Services offered include air quality monitoring, emissions testing and occupational hygiene consultancy;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Environmental consultancies;</li><li>• Services to provide environmental compliance, to improve efficiency and manage environmental impact;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 279250 - RECYCLING COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Recycler of refrigerators;</li><li>• Services include product collection, pollutant separation and shredding;</li><li>• Serves a number of well-known companies;</li><li>• Operates several recycling plants across Germany.</li></ul>	<ul style="list-style-type: none"><li>• Recycling companies;</li><li>• Specialising in electronic waste, electric vehicle batteries and household appliances;</li><li>• Located in Europe;</li><li>• EBITDA from negative up to €15m.</li></ul>

**Location: Germany**

## 279731 - ONLINE TRAINING, EDUCATION & CERTIFICATION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of online vocational training courses;</li><li>• Includes industry specific mandatory training, education and certification courses;</li><li>• Offers courses that meet legal or industry regulations;</li><li>• Offers courses to a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Providers of online training, education, and professional certification for regulated end-markets;</li><li>• Technology and digitally-enabled business models;</li><li>• Operating B2B or B2C;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**



**279581 - INDUSTRY TRAINING & VOCATIONAL COURSES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Providers of vocation specific training courses and resources;</li> <li>• Provider to schools, higher education, continued education and industry;</li> <li>• Offering includes multimedia resources for distance/remote learning.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of industry training and vocation specific educational courses;</li> <li>• Providers of accompanying educational resources and certification programmes;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**

**279751 - ONLINE & IN-PERSON TRAINING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of an e-learning training platform and human capital management software solutions;</li> <li>• Serves the oil and gas industry;</li> <li>• Primarily provides industry required training and competency management solutions;</li> <li>• Operates across Europe.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of online and in-person training solutions;</li> <li>• Developers of employee management solutions;</li> <li>• Serving the oil and gas industry;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: Scotland**

**279636 - EMPLOYEE COACHING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of life coaching and mentoring sessions;</li> <li>• Virtually and in-person;</li> <li>• Serves the UK corporate sector.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of workplace employee coaching;</li> <li>• Focusing on mental health and wellbeing care;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £100k.</li> </ul>

**Location: England**

## 279296 - AIR SOURCE HEAT PUMPS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Heating contractor and installer of air source heat pumps;</li><li>• Also provides support &amp; maintenance services.</li></ul>	<ul style="list-style-type: none"><li>• Distributors and installers of air source heat pumps;</li><li>• Products supplied to housing associations, property developers and installers;</li><li>• Additional services including technical support and training to installers in the industry;</li><li>• Located in the UK;</li><li>• EBITDA above £500k.</li></ul>

**Location: England**

## 279650 - ENVIRONMENTAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of environmental and infrastructure services;</li><li>• Services include hazardous material removal, environmental remediation, demolition and decontamination;</li><li>• Serves private and public clients across a range of end-markets;</li><li>• Offers services across the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of environmental services;</li><li>• Including remediation, removal, demolition and decontamination services;</li><li>• Located in North America or Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 274255 - WASTE & WASTEWATER SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swedish PE-owned;</li><li>• Group of water and wastewater companies;</li><li>• Provides emptying, flushing, pipe, dangerous waste and industrial services;</li><li>• Services include sludge removals, high pressure flushing of pipes, transport and handling of hazardous waste, and maintenance shutdowns;</li><li>• Serves private, corporate and public markets;</li><li>• Headquartered in Norway with additional facilities across the Nordics and Germany.</li></ul>	<ul style="list-style-type: none"><li>• Providers of waste and wastewater services;</li><li>• Services including sludge removals, emptying of tanks, maintenance and flushing of pipes, decontamination and handling of hazardous waste, and cleaning of incinerators;</li><li>• Serving any market;</li><li>• Located in Northern Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Norway**

## 273742 - EDTECH *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swedish PE-owned;</li><li>• Supplier of special education tools;</li><li>• Products include read-in teaching materials, books, films and guides;</li><li>• Serves preschools, schools and higher education institutions;</li><li>• Located in Europe.</li></ul>	<ul style="list-style-type: none"><li>• EdTech companies;</li><li>• Specialising in literacy and reading development;</li><li>• Services focused around inclusive education;</li><li>• Located in Europe and the US;</li><li>• EV between €5m-€25m;</li><li>• Minimum EBITDA €500k</li></ul>

**Location: Sweden**

## TRAVEL

### 11554 - TRAVEL MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Full-service travel management company;</li><li>• Providing travel for professional golfers;</li><li>• Services include 24/7 support, online expense tools, rewards and incentives and security management;</li><li>• Clients include corporate, business, sportsmen/women, offshore and luxury travellers.</li></ul>	<ul style="list-style-type: none"><li>• Travel management companies;</li><li>• Serving professional sports and business travel clients;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## GENERALIST

### 272088 - UK PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE firm;</li><li>• Provides MBOs, growth equity and operational solutions;</li><li>• Focuses on a buy-and-build strategy;</li><li>• Invests between £5m-£20m;</li><li>• Active across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Sector agnostic;</li><li>• Interested in e-commerce, equipment hire, healthcare software, IT services, manufacturing, professional and environmental services;</li><li>• Located in the UK;</li><li>• EBITDA between £500k-£5m.</li></ul>

**Location: England**