



BUYERS ACQUISITIVE IN THE BENELUX REGION

JUNE 2022

Sectors Featured Include: Aerospace & Defence, Agriculture, Automobiles & Parts, Building Products, Chemicals, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Legal, Leisure, Marketing Communications, Plastics & Packaging, Print, Real Estate, Recruitment, Retail/Consumer, Soft FM, Support Services, Transport/Distribution, Travel & Generalist.

SECTORS

To view a collection of our most acquisitive buyers targeting opportunities in the Benelux region, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send the relevant team member an email.

Alternatively, please email mark.eardley@langcliffeinternational.com

- [AEROSPACE & DEFENCE](#)
- [AGRICULTURE](#)
- [AUTOMOBILES & PARTS](#)
- [BUILDING PRODUCTS](#)
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Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

AEROSPACE & DEFENCE

258679 - TIER II METALLIC PARTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US PE-owned;• Tier II supplier of highly engineered metallic parts, kits and assemblies;• Supplies customers in the aerospace industry;• Operates across the US. | <ul style="list-style-type: none">• Tier II suppliers of metallic parts to the aerospace industry;• Located in North America or Europe;• Turnover above US\$5m. |

Location: USA

276672 - AVIATION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• German PE-owned;• Provider of aviation services;• Focuses on air ambulance services, but also provides private jets and engineering services;• Operates a flight training school;• Operations throughout Europe. | <ul style="list-style-type: none">• Aviation service providers;• Located in Europe;• Minimum EBITDA €500k. |

Location: Germany

262242 - MILITARY & COMMERCIAL AEROSPACE PARTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• US PE-owned;• Distributor of aftermarket aerospace parts;• Supplies the military, space and commercial aviation sectors;• Also offers supporting repair services. | <ul style="list-style-type: none">• Distributors of aftermarket military and commercial aerospace parts;• Providers of supporting MRO services;• Located in North America or Europe;• Minimum EBITDA US\$1m. |

Location: USA

275882 - HIGH-PERFORMANCE ALUMINIUM TUBES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• German PE-owned;• Manufacturer of aluminium tubing products;• Manufactures a range of high-performance products for use in a range of applications including aircraft seats, heat exchangers, hydraulic systems, controls, etc;• Active from processing through to delivery;• Serves the aerospace industry, specifically international blue chip clients and individual component manufacturers across Europe. | <ul style="list-style-type: none">• Manufacturers of high-performance aluminium tubes;• Focus on tubes designed for use in the aerospace industry;• Located in Western Europe;• Minimum turnover of €10m;• EBITDA from negative through to €15m. |

Location: France

6326 - AEROSPACE PRECISION COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US PE-owned;• Manufacturer of precision components for the aerospace engine, landing gear and turbine markets;• Operates across the UK. | <ul style="list-style-type: none">• Manufacturers of aerospace precision components;• Located in North America or Europe;• Turnover above US\$5m. |

Location: England

260014 - AIRCRAFT TYRES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• US PE-owned;• Manufacturer of aircraft tyres;• Serves over 300 customers worldwide;• Headquartered in the UK. | <ul style="list-style-type: none">• Manufacturers of aircraft tyres;• Located in North America or Europe;• Turnover US\$5m. |

Location: England

275886 - PRIMARY PARTS & SUB-ASSEMBLIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German PE-owned;• Manufacturer of complex structural components and sheet metal parts;• Serves clients in the aviation, defence and space markets;• Manufactures a range of critical components, parts and sub-assemblies;• Utilises a variety of metalworking and sheet forming methods to create products;• Manufacturing facilities in France and Morocco. | <ul style="list-style-type: none">• Manufacturers of primary parts and sub-assemblies for use in the aviation market;• Offering services such as metalworking, machining, surface treatment and assembly;• Serving blue-chip clients;• Located in Western Europe;• Minimum turnover €10m;• EBITDA from negatives up to €15m. |

Location: France

275887 - AIR CONDITIONS UNITS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Developer and manufacturer of thermal management systems;• Products include heat exchanges and cooling systems for use in the aviation, aerospace and automotive industries;• Serves a European blue chip client base;• Manufacturing facilities in France. | <ul style="list-style-type: none">• Manufacturers of air conditioning units, cooling and filter systems;• Designed for use in the aerospace and automotive markets;• Located in Western Europe;• Turnover above €10m;• EBITDA from negative up to €15m. |

Location: France

254753 - US PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• US PE firm;• Six current portfolio companies;• Focuses on aerospace and defence businesses. | <ul style="list-style-type: none">• Aerospace and defence businesses;• Located in the US but would consider Europe;• Minimum EBITDA US\$3m;• Related software businesses with a turnover greater than US\$5m. |

Location: USA

AGRICULTURE

279119 - LIVESTOCK EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• French PE-owned;• Manufacturer of cattle and horse breeding equipment;• Produces standard and tailormade products;• Provides a full service from design and prototyping to production and testing;• Retailers products globally. | <ul style="list-style-type: none">• Manufacturers of equipment for managing and breeding livestock;• Located in France and neighbouring countries;• Minimum EBITDA €250k. |

Location: France

263292 - HORTICULTURAL PARTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE-owned;• Designer and manufacturer of high-performance aluminium roof and sidewall systems;• Serves a global customer base. | <ul style="list-style-type: none">• Manufacturers of aluminium horticultural product parts;• Greenhouse designers and manufacturers;• Located in Europe;• Minimum EBITDA £1m. |

Location: Netherlands

AUTOMOBILES & PARTS

278839 - AUTOMOTIVE PAINTS & COATINGS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• French PE-owned;• Distributor and retailer of automotive coatings;• Large product portfolio;• Increasingly active in e-commerce, as well as distribution to automotive garages;• Operates domestically. | <ul style="list-style-type: none">• Retailers of paints, varnishes, primers, thinners and complimentary products;• Serving the automotive industry only;• Located in France, Switzerland or Belgium;• Minimum EBITDA €250k. |

Location: France

273652 - ELECTRIC VEHICLES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian privately-owned;• Manufacturer of electric commercial vehicles;• Serves cities, municipalities, CPAs and industries;• Operates across Europe via distributors. | <ul style="list-style-type: none">• Manufacturers and suppliers of 100% electric vehicles;• Focusing on commercial vehicles and public transport;• Located in the Benelux, DACH and France;• Minimum EBITDA €250k. |

Location: Belgium

276675 - PLASTIC COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• German PE-owned;• Manufacturer of chrome-plated plastic components;• Serves the automotive industry;• Offers tool making and assembly services;• Operates domestically. | <ul style="list-style-type: none">• Manufacturers of plastic components;• Serving the automotive industry;• Located in Europe;• Minimum EBITDA €500k. |

Location: Germany

273146 - TECHNICAL COMPONENTS & PARTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• French PE-owned;• Distributor and supplier of spare parts for trucks, trailers, LCVs and agricultural tractors;• Products include maintenance parts (e.g., filtration and brakes) and technical components (e.g., gearbox, engine and front axles);• Exports goods globally. | <ul style="list-style-type: none">• Distributors and suppliers of technical components and spare parts;• No interest in tyres;• Serving heavy load and agricultural vehicles;• Not interested in cars or vans;• Located in Europe;• Turnover between €2m-€50m. |

Location: France

276385 - METAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Manufacturer of complex parts and components for the automotive industry;• Clients include virtually all of the world's biggest car brands. | <ul style="list-style-type: none">• Manufacturers of metal components to the automotive industry;• Suppliers of parts to the automotive industry;• Located in Europe;• EBITDA above €1m. |

Location: Germany

275087 - FLEET SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• US PE-owned;• Manufacturer of safety solutions for fleet vehicles;• Serves the bus, rail, law enforcement, military, emergency services and commercial vehicles markets;• Located in North America. | <ul style="list-style-type: none">• Manufacturers of innovative solutions for fleet vehicles;• Particular interest in safety solutions;• Located in Europe and the UK;• No interest in distressed sales;• Minimum EBITDA US\$250k;• Must be profitable. |

Location: USA.

274110 - AUTO DEALERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian privately-owned;• Dealer of Volvo cars;• Part of a larger Dutch automotive group;• Specialises in electric models;• Located across Belgium. | <ul style="list-style-type: none">• Dealers of automobiles;• Located in the Benelux;• Minimum EBITDA €250k. |

Location: Belgium

276453 - CABIN SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Designer and manufacturer of cabins for agricultural and industrial vehicles;• Offers customised cabin solutions. | <ul style="list-style-type: none">• Providers of customised cabin solutions;• Serving the industrial and agricultural sectors;• Located in Europe;• EBITDA from negative up to €30m. |

Location: Denmark

264495 - HEAVY COMMERCIAL VEHICLE COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK PE-owned;• Manufacturer and distributor of complex machined metal parts for commercial vehicles;• Operates across Germany. | <ul style="list-style-type: none">• Automation companies;• Customer solutions for cast and forged components in manufacturing and logistics;• Players serving the heavy commercial vehicle industry;• Located in Europe;• Minimum revenue £20m. |

Location: Germany

267675 - PLASTIC INJECTION MOULDING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Manufacturer and supplier of plastic injection moulded parts;• Specialises in products with complex geometries;• Products include door handles, panels, speaker grills and roof frames;• Serves the automotive industry;• Additionally operates its own tool shop for internal moulding services;• Located in Germany and the Czech Republic. | <ul style="list-style-type: none">• Plastic injection moulding companies;• Specialising in automotive parts and accessories;• Located in Europe;• EBITDA from negative up to €15m. |

Location: Germany

BUILDING PRODUCTS

269113 - ENGINEERED STONE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer of quartz resin products;• Distributes through global dealers. | <ul style="list-style-type: none">• Manufacturers of engineered stone products;• Located in the Benelux;• Minimum EBITDA €1m. |

Location: Belgium

278905 - CONCRETE, STONE & CERAMICS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of concrete paving products for use in garden and public space design;• Offers a wide range of concrete, natural stone and ceramic tiles;• Distributes products through hardware stores and garden centres, as well as directly to landscapers, road and utility contractors and governments;• Offers other products, including clinkers and stones, wall elements, split, gravel and sand;• Products available across the Netherlands via a dealer network. | <ul style="list-style-type: none">• Manufacturers of concrete, stone and ceramic products;• Designed for use in outdoor settings, particularly gardens;• Located in the Benelux;• Minimum EBITDA €500k. |

Location: Netherlands

279138 - DOOR PANELS & FRAMES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Developer and manufacturer of wooden door panels;• Manufactures products from an own material;• Markets products through a network of distributors in the Netherlands and the UK;• Production facilities in the Netherlands. | <ul style="list-style-type: none">• Manufacturers of door panels and frames;• Wooden products only, with no interest in other materials;• Aggressive buy-and-build in the Netherlands;• Would consider the UK and Germany;• Minimum EBITDA €500k. |

Location: Netherlands

269460 - CONSTRUCTION PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German PE-owned;• Supplier of a broad range of high-quality heavy construction products;• Operates a network of stores across Belgium. | <ul style="list-style-type: none">• Distributors of construction products;• Builders' merchants;• Located in Benelux;• EBITDA above €1m. |

Location: Belgium

270559 - DOORS & WINDOWS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• French PE-owned;• Manufacturer of PVC, aluminium and composite doors and windows;• Specialises in windows, French windows, front doors, bay windows and other bespoke products;• Distributes products across Europe through a network of certified partners. | <ul style="list-style-type: none">• Manufacturers of doors and windows;• Specialising in PVC, aluminium and composite products;• Located in continental Europe;• Minimum EBITDA €250k. |

Location: France

261163 - SUN PROTECTION PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer of building products;• Offers PVC, aluminium and sun protection windows, doors, shutters, gates, garage doors, balustrades and blinds;• Products are sold through the company's own showrooms and through a dealer network. | <ul style="list-style-type: none">• Manufacturers of sun protection products;• Located in Europe;• Minimum EBITDA €500k. |

Location: Belgium

251574 - BATHROOM & KITCHEN PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Main Market-listed;• Group of companies supplying branded kitchen and bathroom accessories;• Products include showers, taps, tiles and adhesives;• Serves consumers, retailers, wholesalers and architects. | <ul style="list-style-type: none">• Manufacturers, retailers and distributors of bathroom and kitchen building products;• Products include bathroom furniture, lighting, ceramics, tiles, tile adhesives and flooring;• Preference for trade channels;• Preference for strong brand and/or technology/IP;• Located in Europe, South Africa and the Middle East;• Minimum turnover £20m. |

Location: England

CHEMICALS

266831 - SPECIALTY CHEMICALS & PHARMACEUTICAL INGREDIENTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Swiss privately-owned; • Distributor of chemicals and pharmaceutical ingredients; • Operates across Europe. | <ul style="list-style-type: none"> • Distributors of specialty chemicals and pharmaceutical ingredients; • Animal feed and food ingredients considered; • Located in Europe; • EBITDA between €1m-€10m; • EV up to €35m. |

Location: Switzerland

267141 - SPECIALTY RAW INGREDIENTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Specialist producer and distributor of nutritional chemicals and products; • Supplies a vast range of chemical ingredients to manufacturers active in sports nutrition, food and beverage, chemical and pharmaceutical sectors; • Distributes products globally; • Headquartered in the Netherlands with additional facilities in China. | <ul style="list-style-type: none"> • Manufacturers and distributors of specialty raw ingredients; • Serving clients in nutritional and pharmaceutical industries; • Located across Europe; • Turnover between €5m-€80m. |

Location: Netherlands

261795 - SPECIALTY CHEMICALS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Swedish PE-owned;• Manufacturer and distributor of speciality chemicals;• Serves clients in the life sciences, pharmaceutical, industrial and cosmetics sectors;• Global operations. | <ul style="list-style-type: none">• Distributors of speciality chemicals;• No low margin commodities;• Exclusive mandates with well-known suppliers;• Strong preference for asset light companies and no manufacturing;• Located worldwide with a focus on Europe;• Any size considered. |

Location: Luxembourg

258959 - FIRE FIGHTING CHEMICALS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer and distributor of eco-friendly flame-retardant chemicals;• Products offered to many markets within the industrial sector;• Products used in the processing and manufacture of wood, paper, plastics, resins, textiles and sealants;• Also manufactures fire extinguishing powders and water additives;• Production facilities in Belgium and Germany. | <ul style="list-style-type: none">• Manufacturers and distributors of eco-friendly chemicals;• Designed for extinguishing fires and protecting products from fire damage;• Located in the Benelux and DACH regions;• Minimum turnover €3m. |

Location: Belgium

254169 - ADHESIVES & SEALANTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE-owned;• Manufacturer and marketer of high-performance sealants and adhesives;• Supplies industrial aerospace and automotive markets;• International brand with a global client base;• Based in the UK, Germany and the US. | <ul style="list-style-type: none">• Manufacturers of adhesives and sealants;• Serving clients in a range of markets;• Located in Europe;• Maximum EBITDA £3m. |

Location: England

276657 - FIRE SAFETY CHEMICALS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Belgian PE-owned;• Developer and manufacturer of active and passive fire protection chemicals;• Active solutions include fire extinguishing agents;• Acquires and mixes the raw materials to produce the final product;• Passive solutions include fire resistant and flame retardant wood treatments;• Develops products under own brands and uses own formulas;• Group members located across the Benelux and the DACH region. | <ul style="list-style-type: none">• Developers and manufacturers of high performance and environmentally responsible fire safety chemicals;• Active solutions to include environmentally friendly fire extinguishing agents;• Located across Europe and the US;• Passive solutions include flame retardants and fire resistant surface treatments;• Designed for protecting doors, walls, textiles and electronic products;• Located across Europe and the US;• Wood protection products to have an EBITDA above €250k;• Textile and electronic products to have an EBITDA above €1m. |

Location: Belgium

276182 - HOME DECOR & DIY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Producer and supplier of coatings, waterproofing products, sealants and other construction chemicals;• Supplies individuals and industry;• Products marketed under own brand;• Operates dealerships worldwide. | <ul style="list-style-type: none">• Manufacturers of home decorating and DIY products;• Products including paints, sealants and coatings;• Headquartered in Europe;• Minimum EBITDA €1m. |

Location: Belgium

269896 - ANTIOXIDANTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• US PE-owned;• Manufacturer of phenolic antioxidants;• Products used in feed and food, pharma and beauty, and industrial end-markets;• Markets products under its own proprietary brand. | <ul style="list-style-type: none">• Manufacturers of antioxidants;• Providers of custom synthesis capabilities;• Located in Europe;• Minimum EBITDA US\$500k. |

Location: Spain

265467 - INDUSTRIAL CLEANING & FUEL ADDITIVES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• Manufacturer of chemical formulations;• Product categories include cleaners, fuel additives, anti-corrosion and lubrication;• Serves automotive manufacturers, engineering firms and wholesalers;• Products offered in the UK and overseas. | <ul style="list-style-type: none">• Manufacturers of industrial cleaning products and fuel additives;• Located across Europe;• EBITDA between £500k-£3m. |

Location: England

276937 - MAINTENANCE & REPAIR CLEANING PRODUCTS ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Producer and supplier of high-end chemicals and consumables; • Operates B2B; • Serves the automotive aftermarket, industry and construction segments; • Products include sealants, glues, coatings, paints, cleaning products, lubricants, greases, tapes and primers; • Distributes across Europe. | <ul style="list-style-type: none"> • Producers and suppliers of maintenance, repair and cleaning products; • Operating B2B; • Serving the automotive, industry and construction segments; • Products including sealants, glues, greases, polishes and self-adhesive products; • Located in the Benelux; • Minimum EBITDA of €250k. |

Location: Belgium

276395 - ELASTOMER PARTS & SEALS ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • German PE-owned; • Producer of complex moulded elastomer parts and seals; • Develops composite components, primarily for the automotive industry; • Products include LSP injection moulding and free application technologies; • Offers products across Germany. | <ul style="list-style-type: none"> • Manufacturers of moulded elastomer parts and seals; • OE businesses and processors of silicone granulate; • Designed for sealing, damping and adhesive techniques; • Suppliers of parts to the automotive industry; • Located across Europe; • Minimum EBITDA €1m. |

Location: Germany

CONSTRUCTION

279336 - HVAC, FIRE & DAYLIGHT TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Swiss PE-owned;• Provider of complex energy-efficient refurbishments;• Offers roof and façade technology, industrial HVAC technology, fire and sun protection and daylight systems;• Offers a full service, from planning and design, through to production, construction and installation;• Also offers aftermarket services, including maintenance and assembly;• Headquartered in Germany with additional manufacturing facilities in the Netherlands. | <ul style="list-style-type: none">• Manufacturers, designers and installers of HVAC, fire protection and daylight technology;• Providers of sun protection and control systems;• Providers of building shell renovation services;• Serving commercial and industrial clients;• Located in the DACH and Benelux regions;• Minimum EBITDA €500k. |

Location: Germany

269112 - INTERIOR INSTALLATIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian PE-owned;• Designer, manufacturer and installer of fixed and moveable products;• Products include doors, partitions, walls, ceilings, floors and furniture;• Also offers full fit-out services for office buildings;• Operates across the Benelux region. | <ul style="list-style-type: none">• Interior installation companies;• Preferably no production or assembly services;• Expertise in moveable walls, floors and ceilings;• Located in the Netherlands, DACH region, France and the UK;• Minimum EBITDA €1m. |

Location: Belgium

272785 - CONSTRUCTION & ENGINEERING SERVICES ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian privately-owned;• Group of companies providing a vast range of construction solutions;• Offers a full service from design to delivery and maintenance;• Focuses on both residential and non-residential construction;• Active across a range of sectors;• Offices across Europe. | <ul style="list-style-type: none">• Construction and engineering services and solutions;• Services include design, engineering, construction, renovation, installations, and maintenance;• Operating in a range of sectors;• Located in Belgium;• Minimum EBITDA €1m. |

Location: Belgium

254565 - OFFICE FURNISHINGS ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Canadian PE-owned;• Office furniture dealership and commercial furnishing consultant;• Operates as a subcontractor to architectural firms, as well as serving public and private clients directly;• Located in the UK. | <ul style="list-style-type: none">• Office furniture dealerships and commercial furnishing consultants;• Managing the full interior furnishing process, from planning, through to supply and installation of furniture;• Located in Europe;• Turnover above £1m. |

Location: England

259557 - ENGINEERING CONSULTANTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• French privately-owned;• International engineering group;• Services include (but not limited to) engineering, architecture, urban planning and consulting;• Markets include road, civil, urban development, water and environment;• Operates globally. | <ul style="list-style-type: none">• Engineering consultants;• Solely consultancy firms only, no contractors or installation providers;• Located globally;• Minimum EBITDA €250k. |

Location: France

277074 - CONSTRUCTION COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Belgian privately-owned;• Construction and design group;• Group members integrate each step of the construction process;• Offers services from design, construction and financing, through to maintenance and operation;• Active across a wide range of sectors. | <ul style="list-style-type: none">• Construction businesses active at any stage;• Designers, architects, prefabricators, suppliers, builders, project managers, etc.;• Located in the Benelux;• Minimum EBITDA €1m. |

Location: Belgium

276668 - CONSTRUCTION SITE FACILITIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• German PE-owned;• Supplier of construction site facilities;• Provides containers, gates, electricity and water systems;• Serves the public sector. | <ul style="list-style-type: none">• Construction site facilities suppliers;• Located in Europe;• Minimum EBITDA €500k. |

Location: Germany

276665 - UNDERGROUND CABLE INFRASTRUCTURE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of underground infrastructure;• Supplies cable and pipeline networks for energy and water;• Serves public and private sectors;• Operates across the Netherlands. | <ul style="list-style-type: none">• Providers of underground infrastructure for cables and pipelines;• Serving energy and water sectors;• Located in Europe;• Minimum EBITDA €250k. |

Location: Netherlands

269698 - HORIZONTAL DRILLING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Belgian PE-owned;• Provider of horizontal directional drilling services;• Offers a full-service for the installation of utility lines within larger infrastructure projects;• Also carries out polyethylene welding;• Active across Belgium. | <ul style="list-style-type: none">• Horizontal drilling companies working on infrastructure projects;• Located across the Benelux, Germany and France;• Turnover up to €50m. |

Location: Belgium

265180 - ROOFING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German PE-owned;• Specialist in façades, cladding, roofs and lightning protection;• Services clients from various end markets;• Located in the Netherlands and Germany. | <ul style="list-style-type: none">• Façades, cladding, roofs and lightning protection specialists;• Focused on service providers;• Located in DACH and Benelux;• Profits in excess of €1m. |

Location: Netherlands

268517 - BUILDING AUTOMATION SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Swedish PE-owned;• Provider of building automation systems;• Specialises in smart buildings and energy efficiency;• Solutions manage heating, cooling, lighting, access control, security and fire control systems;• Located in the Nordics. | <ul style="list-style-type: none">• Providers of building automation systems;• Focusing on smart homes and climate control systems;• Located in the Nordics, UK or the Benelux;• EV between €1m-€25m;• Minimum EBITDA €500k. |

Location: Sweden

279650 - ENVIRONMENTAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• US PE-owned;• Provider of environmental and infrastructure services;• Services include hazardous materials removal, environmental remediation; demolition and decontamination;• Serving private and public clients across a range of end-markets;• Located across the US. | <ul style="list-style-type: none">• Providers of environmental services;• Including remediation, removal, demolition and decontamination services;• Located in North America or Europe;• Minimum EBITDA US\$500k. |

Location: USA

ELECTRONIC

264171 - Z-WAVE SOFTWARE & TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Manufacturer and distributor of Smart Home products;• Offers a range of home automation products under its own brands;• Has developed complementary software and apps so that products can be controlled from mobile phones and devices;• Distributes products through a range of distributors, re-sellers and smart home installation networks that are active globally. | <ul style="list-style-type: none">• Providers of Z-wave wireless technology;• Manufacturers and distributors of home automation products;• Active B2B;• Located in Europe;• Turnover in the range of €2m-€20m;• EBITDA of €500k-€3m. |

Location: Germany

279423 - PCB MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Group of companies;• Provider of prototyping and manufacturing services for low volume PCB assembly;• Provides end-to-end service support from design to complete system integration;• Serves healthcare, EV charging and IoT industries;• Located in France, Portugal and Tunisia. | <ul style="list-style-type: none">• Manufacturers of PCBs;• Active in the prototype, production and assembly phases;• Located in Europe;• Minimum EBITDA €500k. |

Location: France

260453 - NETWORK INFRASTRUCTURE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Designer and B2B distributor of broadcast network infrastructure;• Three core product areas are modular AV processing, monitoring and control systems and compliance recording;• Global distribution network;• Offices located worldwide. | <ul style="list-style-type: none">• Designers and distributors of network infrastructure;• Located globally;• Minimum EBITDA of €2m. |

Location: Netherlands

264520 - SECURITY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• French PE-owned;• Provider of video surveillance, alarms, biometric access control and cardiac defibrillators;• Offers a range of security-related products across video, alarm, access and care;• Products offered to SMEs across France. | <ul style="list-style-type: none">• Security product providers;• Products including CCTV, vein recognition systems, alarm systems and defibrillators;• Located across Europe;• Valuation up to €150m. |

Location: France

257394 - ELECTRICAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK privately-owned;• Retailer and supplier of electrical products;• Appliances, fire, security, safety, and heating;• 400 branches throughout Europe. | <ul style="list-style-type: none">• Distributors and wholesalers of electrical products;• Located in Europe;• Turnover above £1m. |

Location: England

274238 - PHONE & LAPTOP REFURBISHMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK privately-owned;• Mobile technology provider;• Provides affordable mobile internet devices;• Experienced in the technology refurbishment industry. | <ul style="list-style-type: none">• Businesses providing phone and laptop refurbishment;• Value added resellers in the telecoms sector;• SaaS/software businesses with recurring revenues;• Insurance and commercial property brokers;• Recruitment businesses;• Environmental and social impact businesses including those in the renewables and recycling sectors;• E-commerce businesses providing personalised gifts, cards and printing services;• Located globally;• Minimum EBITDA £250k. |

Location: England

267109 - FIBRE & DATA CABLES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Wholesaler and supplier of wires, cords and cables;• Operates in telecoms and telematics;• Operates across the Netherlands. | <ul style="list-style-type: none">• Wholesalers of fibre and data cables;• End users in the infrastructure, utility and industry sectors;• Based in Europe with a focus on Germany and the Benelux;• Turnover c.€15m. |

Location: Netherlands

276151 - SECURITY SURVEILLANCE SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Develops and supplies mobile camera surveillance systems.;• Also supplies thermometrically camera systems which detect fire and overheating;• Operates across Europe and Scandinavia. | <ul style="list-style-type: none">• Suppliers of security surveillance systems;• Suppliers of thermometrically camera systems;• Located in Europe;• Minimum EBITDA of €1m. |

Location: Netherlands

261284 - LED LIGHTING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Manufacturer of energy efficient LED lighting;• Products include interior and exterior lighting, emergency lighting, industrial, lamps and tubes;• Offices located internationally. | <ul style="list-style-type: none">• LED lighting businesses;• Located in Europe;• Minimum EBITDA £700k. |

Location: England

276425 - LIGHTING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• German PE-owned;• Manufacturer of lighting components and systems;• Systems are SMART and controlled via app;• Specialises in LED lighting;• Operates across Germany. | <ul style="list-style-type: none">• Manufacturers and distributors of LED lighting;• Providers of lighting solutions;• Located in Europe;• EBITDA in excess of €1m. |

Location: Germany

FINANCIAL GENERAL

267758 - INSURANCE BROKERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE-owned;• Insurance broker;• Specialist in the finance and leasing industry;• Offers service across the UK. | <ul style="list-style-type: none">• Insurance brokers (independent and chains);• Located in Europe, preferably the Netherlands;• Minimum EBITDA £500k. |

Location: England

267126 - FINANCIAL SERVICE PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• US PE-owned;• Provider of financial services;• Offers private and business insurance, mortgage and pension services;• Specialist in insurance distribution for SMEs;• Operates across the Netherlands. | <ul style="list-style-type: none">• Financial services providers;• Focusing on insurance brokers;• Located in Europe with a preference for the Benelux;• Minimum EBITDA US\$500k. |

Location: Netherlands

276301 - DEBT COLLECTION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of debt collection services;• Supports borrowers and works with them to develop loan repayment solutions;• Operates across five CEE markets. | <ul style="list-style-type: none">• Providers of debt collection services;• Providers of other debt related and financial services;• Located in Europe;• Minimum EBITDA €500k. |

Location: Poland

261637 - TECH-ENABLED INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• US PE-owned;• Provider of tech-enabled insurance distribution services;• Developer of an insurance distribution platform;• Logistical link between insurers and brokers;• Specialists in non-life insurance. | <ul style="list-style-type: none">• Providers of tech-enabled insurance distribution services;• Developers of insurance distribution software platforms;• Located in Western Europe;• Minimum EBITDA US\$500k. |

Location: Netherlands

FOOD & BEVERAGES

260298 - NUTS & DRIED FRUIT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Private label nut supplier; • Purchaser, processor, mixer and packager of nuts, kernels, seeds, subtropical fruits and related products; • Products are provided to the European retail, B2B and out-of-home markets; • Ingredients sourced worldwide with production sites in the Netherlands. | <ul style="list-style-type: none"> • Suppliers and processors of nuts and dried fruit products; • B2B; • Based in the DACH or Benelux regions; • Minimum EBITDA €1m. |

Location: Netherlands

261161 - SWEETS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Manufacturer of confectionary; • Products include jellybeans, liquorice, wine gums, etc; • Distributes products through retailers; • Operates production facilities in the Netherlands; • Distributes products across the Netherlands, Germany, the UK and Scandinavia. | <ul style="list-style-type: none"> • Sweet manufacturers; • Products including sweets, gummies, liquorice, etc; • Selling products B2C through retailers; • Located in Northern Europe; • EBIT up to €50m. |

Location: Netherlands

273281 - DAIRY & FUNCTIONAL INGREDIENTS (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Irish privately-owned;• Producer and supplier of cheese and dairy nutritionals;• Products include infant formula, milk powders, whey powders, cheese and butter;• Operates a premium agri-business for farmers and a large retail network under the Co-Op brand;• Products sold globally. | <ul style="list-style-type: none">• Cheese formatting businesses e.g., grating, slicing and cubing;• Manufacturers of unique functional and nutritional ingredients;• Functional ingredients can be dairy or non-dairy related;• Specific interest in fermentation, probiotics, prebiotics, gut health, immunity, cognition and brain health;• B2B operations with a preference for own manufacturing capabilities;• Own IP;• Located in Northern, Western and Southern Europe;• Minimum EBITDA c.€2m. |

Location: Ireland

273880 - DAIRY & DAIRY ALTERNATIVES (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• XSWX-listed;• Processor and producer of dairy-based products;• Products include butter, cream, yoghurt and a range of plant-based dairy alternatives;• Operates across Europe and the US. | <ul style="list-style-type: none">• Producers of dairy and dairy alternatives;• Distributors and retailers of dairy products;• Located in Europe;• Minimum sales €15m. |

Location: Switzerland

261181 - SHELLFISH & SEAFOOD *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Producer of fresh fish products;• Part of a wider UK-based food group;• Manages the entire production and processing procedure;• Products include shellfish and a variety of salmons;• Customers include major retailers, industry buyers, food service and catering businesses;• Serves customers across Europe, the US and Asia. | <ul style="list-style-type: none">• Shellfish and seafood producers and processors;• Offering hot and cold fresh fish products;• Operating B2B;• Located across Europe;• Minimum EBITDA €1m. |

Location: Netherlands

15061 - ANIMAL FEED *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch-listed;• Provider of complete feed solutions for organic livestock farming;• Products include compound, young animal, special and liquid feeds, loose raw materials and sowing seeds;• Separate nutrition and innovation centre for R&D purposes;• Located in Benelux, Germany, Poland and the UK. | <ul style="list-style-type: none">• Feed companies;• For beef, pork and chicken;• No additive or premixes;• Located in Europe, Asia and Africa;• Minimum turnover €50m;• Providers of horse feed;• Located in Europe, preferably the UK and France;• Minimum turnover €10m;• Organic feed companies;• Located in Europe, preferably France, Germany and the Nordics;• Minimum turnover €25m. |

Location: Netherlands

264523 - READY-TO-EAT FOOD (*CLICK REFERENCE TO ENQUIRE*)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• Supplier of value-added vegetable, fruit and carbohydrate food products;• Supplies food manufacturers and the UK food service industry. | <ul style="list-style-type: none">• Suppliers of ready-to-eat food;• Based in Europe;• Minimum EBITDA £1m. |

Location: England

262153 - FROZEN FOOD SNACKS (*CLICK REFERENCE TO ENQUIRE*)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer and supplier of frozen food;• Supplies branded and private label frozen food products;• Specialises in party and buffet style food, including vegetarian and vegan options;• Production sites across the Netherlands, Belgium, Denmark and the UK. | <ul style="list-style-type: none">• Producers of frozen snack foods;• No interest in full meals or pizzas;• Preferably vegetarian and ethnic foods;• Retail distribution channels;• Located in the Benelux, France, the Nordics and the UK;• Turnover between €2m-€50m. |

Location: Netherlands

274438 - FRUIT & VEG WHOLESALERS (*CLICK REFERENCE TO ENQUIRE*)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian privately-owned;• Wholesaler of fruit and vegetables;• Serves the fresh produce sector;• Active in the areas of importation, exportation, food services and wholesale;• Operates across Europe. | <ul style="list-style-type: none">• Wholesalers of fresh fruit and vegetables;• Located in the Benelux, Germany or France;• Minimum EBITDA €250k. |

Location: Belgium

276934 - FROZEN DESSERTS, SNACKS & SANDWICHES ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• French PE-owned;• Producer of fresh and frozen food products;• Specialises in frozen desserts, and both frozen and fresh savoury products;• Serves food retailers and food service companies;• Products produced either ready-to-order or custom-made;• Operates across Europe. | <ul style="list-style-type: none">• Producers of frozen desserts, patisseries, snacks or sandwiches;• Producers of fresh salads;• Operating B2B;• Located in France or Belgium;• Turnover between €5m-€20m. |

Location: France

261706 - SEAFOOD PROCESSORS ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• US PE-owned;• Catcher, processor and distributor of frozen seafood products;• Produce is sourced from across the southwest and southeast Atlantic, with ships in Argentina, Namibia and South Africa. | <ul style="list-style-type: none">• Catchers, processors and distributors of seafood;• Located in Europe;• Revenues above €2m. |

Location: Spain

276478 - SWEETENERS ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Producer of aspartame sweetener;• Supplies well-known soft drinks, juices and chewing gum brands;• Headquartered in France. | <ul style="list-style-type: none">• Producers of sweeteners;• Located in Europe;• EBITDA from negative up to €30m. |

Location: France

267082 - PET FOOD INGREDIENTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Distributor of raw pet food ingredients;• Oversees the entire supply chain;• Pet food ingredients created from by-products of the food processing industry;• Products include animal protein, potato flakes, frozen meat, oils and fats;• Also offers warehousing, stock handling and storage;• Located in the Netherlands and the US. | <ul style="list-style-type: none">• Distributors of pet food ingredients;• Predominantly based on the waste of other products lines;• Serving pet food manufacturers;• Located across Europe;• EV up to €350m. |

Location: Netherlands

274343 - SOFT DRINKS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• US PE-owned;• Producer of mineral water and non-alcoholic beverages;• Products include waters, mixers, iced teas, juices and flavoured waters;• Offering products under its own proprietary brand and private label services. | <ul style="list-style-type: none">• Producers of soft drinks and cocktail mixers;• Branded or private label producers;• Supplying retailers and foodservice;• Located in Europe or North America;• Minimum EBITDA US\$500k. |

Location: Italy

272934 - MOZZARELLA PRODUCERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Luxembourgian PE-owned;• Dairy businesses;• Produces fresh and aged cheese;• Serves clients in the foodservice channel;• Dairy and production sites located in Italy. | <ul style="list-style-type: none">• Mozzarella producers;• Located in Southern Europe and the Benelux;• Minimum EBITDA €2m. |

Location: Italy

262620- NUTRITIONAL PET PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Manufacturer of nutritional supplements for pets;• Offers supplements for joint mobility and healthy coats and skin;• Offers products through an online store and third-party retailers in the North West of England. | <ul style="list-style-type: none">• Manufacturers of pet nutritional products;• No interest in food products;• Located in Europe;• Minimum EBITDA £250k. |

Location: England

265884 - WHOLESALE BAKERIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• Independent bakery;• Manufactures and retails own branded products and white labels products for other distributors and wholesalers;• Offers products across the UK. | <ul style="list-style-type: none">• Larger wholesale bakeries;• Offering complimentary products;• Located in the UK;• Turnover above £1m. |

Location: England

267116 - SPREADS, SALADS & SAUCES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of salad products;• Salads include spreads, dips, sauces and cold meats;• Products offered to wholesalers, caterers and supermarkets;• Based in, and distributes across, the Netherlands. | <ul style="list-style-type: none">• Producers of spreads, salads and sauces;• Private label;• Located in the Benelux;• Domestic bolt-ons with a minimum EBITDA of €1m;• International bolt-ons with a minimum EBITDA of €3m. |

Location: Netherlands

271158 - ONLINE GROCERIES (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Sustainable online supermarket; • Delivers A-brand and private label groceries to consumers at home; • Has c.800 cars delivering groceries across the Netherlands. | <ul style="list-style-type: none"> • Online groceries and supermarkets; • B2C distributors of groceries; • Active across the Benelux; • Turnover up to €150m. |

Location: Netherlands**261095 - INSTANT FOOD SOLUTIONS** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Provider of private label and branded instant food solutions; • Products include drink toppings, sweeteners, dietary products, sports nutrition and supplements; • Supplied in sachets, tins, plastic tubs and refill bags; • Sells B2B to retailers and brand owners; • Headquartered in the Netherlands with an additional UK office. | <ul style="list-style-type: none"> • Instant food solutions providers; • Products in the hot drink and sport nutrition sectors; • No interest in vitamins or supplements; • Operating B2B; • Located in Europe; • Minimum EBITDA €1m. |

Location: Netherlands**273718 - FRUIT JUICES** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • German PE-owned; • Producer of fruit juices; • Focuses on health and 'superfoods'; • Headquartered in the UK with a global reach. | <ul style="list-style-type: none"> • Producers of fruit juices; • Located in Europe; • Minimum EBITDA €250k. |

Location: England

265077 - PROCESSED CHEESE (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Supplier of intermediate food products to the processed cheese market;• Develops cheese ingredients for the food-processing industry;• Based in France. | <ul style="list-style-type: none">• Manufacturers of processed cheese and cheese products;• Operating B2B;• Serving fast food and quick service restaurants;• Some interest in targets serving retail clients;• Focused on Germany;• Would consider Scandinavia, Spain and the Benelux if there is a high export percentage;• Minimum revenue €2m. |

Location: France

259046 - BEER BRANDS (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• B2B marketer and supplier of niche beer brands;• Outsources production to brewery partners;• Focus on sales, trade marketing and logistics;• Beverages include non-alcoholic beers, stout beers and dark malt drinks. | <ul style="list-style-type: none">• Beer brands;• Distributors of beers and ales;• Located in the Benelux or Asia;• Turnover above €2m. |

Location: Netherlands

261148 - MEAT PROCESSORS (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Processor and supplier of meat and meat products; • Products include bacon, dried hams and loins, pates, cooked sausages, salami and fermented meat products and poultry; • Offers slicing, dicing, private label manufacturing, packaging, labelling and consultation services; • Serves clients in the retail, foodservice and industrial markets; • Activities in the Netherlands and Belgium. | <ul style="list-style-type: none"> • Meat processing companies; • Working with fresh, cooked and cured meats; • Located in Europe; • EBIT up to €50m. |

Location: Belgium**264423 - PREMIUM ALCOHOL** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • UK PE-owned; • Premium alcohol distributor; • Products include spirits, rum and whisky; | <ul style="list-style-type: none"> • Distributors of premium alcohol; • Located in Europe; • Minimum EBITDA £1m. |

Location: France**277042 - FLAVOURS, INGREDIENTS & FRAGRANCES** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • US PE-owned; • Provider of flavour development and production services; • For small and mid-sized food and beverage companies; • Services include use of digital platform, research services and on-site interaction; • Offers services across the US. | <ul style="list-style-type: none"> • Suppliers of flavours, ingredients and fragrances; • Providers of flavour development and production services; • Located in North America or Europe; • Minimum EBITDA US\$1m. |

Location: USA

HEALTH/PHARMA

266826 - MEDICAL & DENTAL TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Manufacturer and distributor of products for medical technology;• Mainly serves the dental sector;• Sells products under the company brand and private labels in 75 countries. | <ul style="list-style-type: none">• Manufacturers or distributors of medical and dental technology;• Gypsum-based products and special alloys for dental and medical technology applications;• 3D printing businesses active in the dental market;• Located in Europe;• Minimum EBITDA €1m. |

Location: Germany

267086 - DRUG DISCOVERY CROS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• French PE-owned;• Drug discovery CRO;• Clients include large European pharma and biotech companies;• Offers tailor-made synthetic solutions for the design and synthesis of small molecules;• Services offered across Europe. | <ul style="list-style-type: none">• Drug discovery CROs;• Located in Benelux and CEE;• Minimum EBITDA of €2m. |

Location: Netherlands

278739 - MEDICAL CONSUMABLES & EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Belgian PE-owned;• Certified distributor of medical products;• Distributes paediatric, cardiology, interventional radiology and cardio thoracic surgery equipment;• Distributes products from a number of European brands;• Active across the Benelux. | <ul style="list-style-type: none">• Distributors of medical consumables and equipment;• Located in the Benelux;• Minimum EBITDA €500k. |

Location: Netherlands

276044 - PHARMACEUTICAL INGREDIENTS & FLAVOURINGS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• US PE-owned;• Manufacturer and supplier of active pharmaceutical ingredients (APIs);• Offers APIs, excipients, flavourings and sweeteners;• Supplies the pharmaceutical, cosmetic, human and animal nutrition sectors;• Sells products globally. | <ul style="list-style-type: none">• Manufacturers of active pharmaceutical ingredients;• Offering products including bioflavonoids and natural flavours;• Located in Europe or the US;• Minimum EBITDA US\$500k. |

Location: Spain

275972 - MEDICAL DEVICE SERVICING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Contract research organisation (CRO);• Provides trial management and quality assurance services;• Also offers development plans and clinical maintenance and regulatory strategies. | <ul style="list-style-type: none">• Providers of support services to the medical device industry;• Assisting in product approvals, trial management and compliance;• Located in Western Europe;• Minimum EBITDA £250k. |

Location: Switzerland

274528 - PHARMACEUTICALS & SUPPLEMENTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of custom pharmaceutical solutions;• Manages the entire process from development and manufacture to registration and marketing;• Own brand products supplied predominantly to pharmacies via wholesalers;• Also manufactures and distributes medication for clinical trials;• Supplies pharmacies across the Netherlands. | <ul style="list-style-type: none">• Manufacturers of niche pharmaceuticals and supplements;• Distributing products through wholesale channels;• Specialty pharma;• Located in the Benelux;• Minimum EBITDA €500k. |

Location: Netherlands

275010 - CANNULAS & CANNULA SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Developer and manufacturer of medical components and devices;• Serves oncology, dermatology, pain therapy, pharmaceutical and veterinary markets;• Expertise in cannulas and cannula systems;• Separated into ready for cleanroom and ready for market divisions. | <ul style="list-style-type: none">• Manufacturers of cannulas and cannula systems;• Serving pharmaceutical and medical industries;• Expertise in pre-fillable disposable syringes and single use medical devices;• Located in Europe;• Minimum EBITDA €250k. |

Location: Germany

273884 - PHARMACEUTICAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US PE-owned;• Group of companies;• Active in the distribution of pharmaceutical products, alongside the development and manufacturing of generic pharmaceutical products;• Serves pharmacies, wholesalers, hospitals and retirement homes;• Special focus on niche, well-established molecules and products difficult to develop and manufacture;• Located in Belgium, Ireland and the US. | <ul style="list-style-type: none">• Distributors of pharmaceutical products;• No production companies;• Serving pharmacies, hospitals, care homes or wholesalers;• Located in Europe or the US;• Minimum EBITDA of €500k. |

Location: Belgium

264003 - DRUG DEVELOPMENT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of drug development, manufacturing, logistics and bioanalytical services;• Offers services to pharmaceutical customers;• Serves a global client base. | <ul style="list-style-type: none">• Pharmaceutical contract partners;• Providing drug development services;• Based in Europe;• Minimum turnover €3m. |

Location: Belgium

260296 - MEDICAL CONSUMABLES & EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Belgian PE-owned;• Distributor of third-party medical equipment and consumables;• Specialises in ophthalmology, first line care and specialist equipment, covering the entire medical sector;• Products offered cover therapy and diagnosis equipment, accessories, instruments and consumables;• Treats specialisations such as cardiology, gynaecology, laser surgery, intensive care units, neuro and vascular surgery. | <ul style="list-style-type: none">• Distributors of third party medical equipment and consumables;• Located in the Benelux;• Revenues above €2m;• Located in the UK;• Revenues above €10m. |

Location: Belgium

255809 - IMMUNE DIAGNOSTIC REAGENTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Danish PE-owned;• Manufacturer of immune-diagnostic reagents;• Products include antibodies, antigens, IVD ancillary agents, cell cultures and enzymes;• Other services include antibody development, lateral flow assay development and antigen customisation;• Located in the UK, Sweden and US. | <ul style="list-style-type: none">• Manufacturers of immune-diagnostic reagents;• Serving the diagnostics and life science industries;• Located in Europe or the US;• Minimum EBITDA €250k. |

Location: Wales

276674 - MEDICAL TESTING, REASEARCH & DIAGNOSTICS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Provider of genetic and medical testing services;• Aims to diagnose and research rare diseases;• Offers services to consumers and to players in the pharma industry;• Also offers COVID-19 testing. | <ul style="list-style-type: none">• Medical testing, research and diagnoses providers;• Located in Europe;• Minimum EBITDA €500k. |

Location: Germany

279745 - IMAGING TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• Developer and manufacturer of advanced systems for fluorescence microscopy;• Develops instrumentation for medical research in cancer and neuroscience;• Facilities located in Italy. | <ul style="list-style-type: none">• Imaging technology used in biological and medical research;• Located in Europe;• Minimum EBITDA £500k. |

Location: Italy

279570 - MICROWAVE-BASED EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK PE-owned;• Manufacturer of microwave-based equipment used for the treatment of infections and skin conditions;• Also manufactures microwave equipment for industrial, scientific and medical applications;• Products offered across the UK. | <ul style="list-style-type: none">• Manufacturers of microwave-based equipment and technology to treat dermatology and cardiology;• Located in Europe;• Minimum EBITDA £500k. |

Location: England

10269 - CONTRACT MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK privately-owned;• Manufacturer and supplier of healthcare products;• Offers nutritional, cosmetic and pharmaceutical products;• Owned by a Main Market-listed company. | <ul style="list-style-type: none">• Contract manufacturers of health-related products;• Keen to expand product portfolio and manufacturing facilities;• No/low proportion of supermarket private label sales;• No interest in distribution or branded businesses;• Located in the UK, ROI and continental Europe;• Minimum EBITDA £2m. |

Location: England

279729 – BLOOD COLLECTION & DIALYSIS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• US PE-owned;• Distributor of speciality medical consumables;• Serves the blood and plasma collection, and dialysis service industries;• Products include preparation, extraction, pharmaceuticals, diagnostics and PPE consumables;• Operates domestically. | <ul style="list-style-type: none">• Distributors of blood collection and dialysis medical consumables;• Located in North America and Europe;• Minimum EBITDA US\$500k. |

Location: USA

267895 - MEDICINE DEVELOPERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK PE-owned;• Manufacturer of generic pharmaceuticals;• Develops and sources branded and generic medicines;• Offers private and own label products;• Distributes products through hospital and pharmacy wholesale channels;• Operates across the UK. | <ul style="list-style-type: none">• Developers of generic pharmaceuticals;• Looking to expand into new therapeutic areas and markets;• Located in Europe;• Minimum EBITDA £1m. |

Location: England

276249 - DRUG DEVELOPMENT CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Drug development consultant;• Partners with companies in the biotech and pharmaceutical industries;• Offers solutions across clinical research, clinical supply trial, CMC development and pharmaceutical and biotech products and devices;• Services provided across a wide range medical related areas;• Operating in Scandinavia, Germany and the Netherlands. | <ul style="list-style-type: none">• Consultants in the drug development space;• Located in Europe;• Minimum €500k EBITDA. |

Location: Denmark

255232 - RADIOLOGY TECHNOLOGY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• Provider of radiology, clinical, business and IT services;• Offers fully managed clinical services to radiologists and radiology departments;• Offers a range of managed services and IT services, including MRI, CT scans, x-rays and ultrasounds;• Works with the NHS and in the private sector;• Located in the UK. | <ul style="list-style-type: none">• Providers of technology services to radiologists;• Located in Europe;• Minimum EBITDA £500k. |

Location: England

273879 - PHARMCEUTICAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Manufacturer and supplier of pharmaceutical products and packaging;• Produces solid dose tablets and capsules;• Includes niche medicines, controlled drugs and veterinary products;• Products are distributed internationally. | <ul style="list-style-type: none">• Manufacturers and suppliers of pharmaceutical products;• Also offering packaging;• Serving human and veterinary sectors;• Located in the UK and Europe;• Would consider distressed;• Minimum EBITDA £200k. |

Location: England

278716 - CARE SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian PE-owned;• Developer of electronic health records software;• Serves a variety of care institutions;• Software enables users, carers and relatives access to patient files, medication data, appointments and care demands. | <ul style="list-style-type: none">• Providers of software for the care sector;• Specialising in electronic healthcare records;• Located in the Netherlands;• Minimum EBITDA €250k. |

Location: Netherlands

279627 - CDMOS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• Pharmaceutical contract development and manufacturing organisation;• Services provided include early feasibility studies, process optimisation and manufacturing;• Clients range from small start-ups to mid sized pharmaceutical companies. | <ul style="list-style-type: none">• CDMOs providing formulation and dosage form development services;• Specialists in spray dryings and dry powder dosage forms;• Located in Europe;• Minimum EBITDA £500k. |

Location: England

HEALTHCARE PROVIDERS

274804 - WOUND CARE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Belgian PE-owned; • Provider of home care services; • Specialises in the fields of modern active wound care; • Serves patients with chronic wounds such as bedsores and ulcers, as well as other wounds and burns; • Coordinates patients needs and draws up therapy plans. | <ul style="list-style-type: none"> • Providers of wound care services and solutions; • Focusing on chronic wounds; • Located in DACH and Benelux; • Minimum EBITDA of €250k. |

Location: Germany

276287 - PHYSIO & THERPAY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Chain of physiotherapists; • Offers a range of physio and other therapies; • 120 centres located across the DACH region. | <ul style="list-style-type: none"> • Providers of physio and other types of therapy; • Located in Europe; • EBITDA up to €10m. |

Location: Germany

276448 - VETERINARY CARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Group of veterinary practices; • Independent practices and group members with different specialisms; • Operates chains across the Netherlands. | <ul style="list-style-type: none"> • Chains providing veterinary care; • Located in the Benelux; • EBITDA from negative up to €30m. |

Location: Netherlands

259957 - ELDERLY CARE (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • UK PE-owned; • Group of residential care homes for the elderly; • Offers dementia and Alzheimer's care; • Operates 334 facilities across France, Spain, Switzerland and China. | <ul style="list-style-type: none"> • Healthcare providers for elderly patients; • Residential care providers offering short stay or daytime visits; • Located in Europe; • Minimum EBITDA £1m. |

Location: France**275669 - EQUINE HEALTHCARE** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Equine clinic; • Offers a vast range of medical services and treatments to horse owners; • Operates from a fully equipped clinic located in Belgium. | <ul style="list-style-type: none"> • Providers of equine healthcare services; • Includes dental, surgical and medicinal services; • Also interested in equine feed, supplements and pharma; • Located in Europe with a focus on the Benelux; • Minimum EBITDA €1m. |

Location: Belgium**261289 - DENTAL SERVICES** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Provider of dental services; • Operates in public and private hospitals; • Offers a range of dental services; • Active across Italy. | <ul style="list-style-type: none"> • Dental service providers; • Operating in hospitals and healthcare facilities; • No interest in dental clinics; • Located in Europe; • Minimum EBITDA €2m. |

Location: Italy

276260 - OUTSOURCED STAFFING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of medical professionals to nursing homes;• Provides healthcare specialists such as therapists, psychologists and physiotherapists;• Offers interim management and consultancy services;• Places candidates across the Netherlands. | <ul style="list-style-type: none">• Outsourced staffing businesses;• Operating in the care home sector;• Providing teams of staff trained at caring for complex needs;• Located in the Benelux;• Minimum EBITA €500k. |

Location: Netherlands

276273 - DENTAL CLINICS & LABORATORIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of dental care;• Practices and laboratories located in Netherlands;• Runs multiple clinics and labs, located in the South-East Netherlands. | <ul style="list-style-type: none">• Operators of dental clinics and laboratories;• Based in the Benelux;• Minimum EBITDA €500k. |

Location: Netherlands

8464 - DOMICILIARY CARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• XPAR-listed;• Provider of home support services;• Offers a range of services to meet the specific needs of families;• Services include cleaning and ironing, childcare, home support, gardening and cleaning professional spaces;• Offers services across France. | <ul style="list-style-type: none">• Domiciliary care providers;• Providers of live in nurses;• Located in France, Belgium or Germany;• Turnover up to €20m. |

Location: France

ICT

263864 - NICHE ENTERPRISE SOFTWARE [\(CLICK REFERENCE TO ENQUIRE\)](#)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • German PE-owned; • Provider of ERP IT solutions; • Focused on the furniture and kitchen industry; • Clients have tailor-made merchandise management systems; • Software allows customers to design and visualise kitchens, bathrooms and living spaces; • Offers cloud services, IT services and IT infrastructure as well as many services ranging from consulting to training; • Active across Europe. | <ul style="list-style-type: none"> • Niche enterprise software for furniture retailers, garden centres and sanitary and building material wholesalers; • Developers of modules for e-commerce and logistics interfaces; • ERP peers in the furniture and planning sector; • Located in Europe; • Revenues between €1m-€25m; • EBITDA €500k-€6m. |

Location: Germany

273208 - DIGITAL WELLNESS & DEVELOPMENT RESOURCES [\(CLICK REFERENCE TO ENQUIRE\)](#)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • US PE-owned; • Provider of digital wellness support resources for workers in high-stress critical roles; • Offers customised apps for different professions, wellness tests and personal and professional development resources; • Primarily targeted and used by first responders and workers in the emergency services; • Content and support are also available for corporate use and other high-stress professions; • Located in the US. | <ul style="list-style-type: none"> • Providers of digital wellness and development resources for workers in high stress professions; • Developers of SaaS solutions that can be integrated to better support the companies target market; • Targeted at or integrable to help the companies target market and similar professions for possible product offering diversification; • Located in the US and Europe; • Minimum EBITDA US\$200k. |

Location: USA

265943 - TECHNOLOGY & ELECTRICAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• STO-listed;• Technology trading group;• Develops and sells high-tech components and systems;• Operates across the manufacturing and infrastructure sectors;• Headquartered in Sweden with a physical presence across Europe. | <ul style="list-style-type: none">• B2B technology traders and electrical manufacturers;• Automation, electrification, energy and industrial processing technology;• No interest in the automotive market;• Located in Europe and North America;• Established and profitable companies with no interest in start-ups;• Minimum turnover €1m;• Margins above 10%. |

Location: Sweden

272729 - CUSTOMER EXPERIENCE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Italian PE-owned;• Software developer;• Provides digital CRM and customer solutions;• Offices located across Europe. | <ul style="list-style-type: none">• Providers of customer experience software and tech solutions;• Located in Europe;• Turnover between €20m-€30m. |

Location: Italy

276364 - DIGITAL APPLICATIONS & SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Group of software companies• Provides software which supports the healthcare sector;• Offers five different applications serving different areas of healthcare;• Apps focus on electronic health records;• Offers products to healthcare professionals across the Netherlands. | <ul style="list-style-type: none">• Providers of digital applications and software;• Developed for use in the healthcare sector;• Serving healthcare professionals active in mental healthcare, youth care, rehabilitation and the disability care market;• Based in Europe;• Minimum EBITDA €1m. |

Location: Netherlands

279748 - TEXT GENERATION SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• US PE-owned;• Provider of content automation and optimisation software;• Solutions include multi-language text generation;• Serves the e-commerce, medical services and media sectors;• Allows users to automatically create content in over to 110 languages. | <ul style="list-style-type: none">• Developers of AI driven automated text generation software;• Serving data rich industries;• Located in Europe;• Minimum EBITDA US\$500k. |

Location: Germany

278599 - TRACKING SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• German PE-owned;• Developer of tracking and communication software;• Serving waste disposal, street cleaning and winter service providers;• Software enables users to view where their fleet is located, assign jobs, provide integrated navigation systems, and document and photograph events;• Operates across DACH and the Benelux. | <ul style="list-style-type: none">• Developers of tracking software;• Enabling users to track and obtain vehicle fleet data;• Developers of documentation solutions;• Enabling users to document and photograph events;• Serving waste disposal, street cleaning and winter road services, including snow clearers and gritters;• Located in Northern Europe;• Minimum EBITDA €500k. |

Location: Germany

268390 - ERP SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Swedish PE-owned;• Provider of ERP software solutions;• Serves leading chains and facilities in the leisure industry;• Offers services including booking management, communication with members, progress and performance tracking, KPI statistics, membership handling and the scheduling of shifts;• Located in the Nordics with operations across Europe. | <ul style="list-style-type: none">• Developers of ERP software;• Serving the leisure sector, with a keen interest in the fitness market;• Supporting the automation of work processes;• Located in Europe;• Minimum EBITDA €250k. |

Location: Sweden

273126 - TECHNOLOGY BUSINESSES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Strategic business unit of French investment firm;• Offers growth tech equity and quasi equity financing;• Invests between €7m-€30m;• Located in Europe. | <ul style="list-style-type: none">• Small or mid-sized tech companies within the technology and digital thesis;• Located in continental Europe;• Profitable with a high growth potential;• Minimum revenue €7m. |

Location: France

266053 - CONSTRUCTION SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK privately-owned;• Provider of software solutions for the construction industry;• Offers software for the design, build, operation and maintenance of built environments;• Develops software for use in project accounting, MEP contracting, enterprise content management, e-invoicing, programme management and telematics;• Offers software products to a global client-base. | <ul style="list-style-type: none">• Software for the construction industry;• Must own their own software;• Similar or a new customer base with a strong technology offering;• Based in the UK, US and Western Europe;• Turnover above £1m. |

Location: England

261304 - ENTERPRISE IT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Enterprise IT services provider;• Offers cloud solutions, remote managed services, outsourcing and infrastructure projects to businesses;• Sectors of activity include food & process, wholesale and distribution, healthcare & pharma and real estate;• Operates across Europe. | <ul style="list-style-type: none">• Enterprise IT service providers;• Serves sectors including finance & insurance, healthcare, social care and government;• Located in Germany, the Netherlands and Italy. |

Location: Belgium

263846 - AUTOMOTIVE SOFTWARE DEVELOPERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• Developer of applications for the automotive industry;• Provides video and marketing solutions for customers to virtually view, buy and service cars;• Operates internationally. | <ul style="list-style-type: none">• Software developers for the automotive industry;• Providers of app-based video solutions;• Serving private car sales offices and garages;• Located in Europe;• Turnover above £5m. |

Location: England

276689 - BUSINESS-ORIENTED SOFTWARE DEVELOPERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• German PE-owned;• Software developer and cloud consultant;• Group consisting of over 300 experts;• Operates B2B;• Located in Germany with offices across Europe. | <ul style="list-style-type: none">• Business-orientated software developers;• Cloud specialists;• Located in Europe;• Minimum EBITDA €250k. |

Location: Germany

275846 - CYBERSECURITY & DEVOPS CONSULTANCIES ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Provider of cybersecurity, performance testing and DevOps services; • Ensures companies applications and infrastructure work optimally and securely; • Services include preventative security, detection and incident response services; • Operates in the Benelux. | <ul style="list-style-type: none"> • Providers of cybersecurity and DevOps consultancy services; • Providing protection, detection and incident response services to ransomware attacks and data leaks; • Consultancies only, with no interest in products or solutions; • Located in Europe; • Minimum EBITDA of €250k. |

Location: Netherlands

264166 - SOCIAL WORK SOFTWARE ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • German PE-owned; • Developer of a core business system software for the youth care market; • Software integrates administration, documentation, control and billing; • Serves the German social care market. | <ul style="list-style-type: none"> • Software developers with a focus on the social work market; • Located in Europe, particularly DACH; • Turnover between €2m-€20m; • EBITDA between €500k-€3m. |

Location: Germany

278762 - IT SERVICE PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• German PE-owned;• Group of IT companies;• Offers IT digitalisation services;• Services include transition and transformation management, and the implementation and operation of business-critical cloud and IoT solutions;• Serves medium to large companies across Germany. | <ul style="list-style-type: none">• IT service providers;• Focusing on digital transformations;• Specialising in the areas of transition and transformation management, IoT, and hybrid and multi-cloud solutions;• Located in the DACH or Benelux regions;• Minimum EBITDA €500k. |

Location: Germany

277100 - VERTICAL & HORIZONTAL SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• US privately-owned;• Software investment group;• Acquires and grows niche B2B software companies;• Operates globally. | <ul style="list-style-type: none">• Developers of niche vertical and horizontal software companies;• Providing B2B mission critical products;• Specific interest in HealthTech and communications;• Must have their own IP;• Located globally, with a particular interest in Spain;• Turnover between US\$2m-US\$20m;• Gross margins above 60%;• Recurring revenue above 70%. |

Location: USA

279198 - EDTECH COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• XSTO-listed;• Developer of application-based education platforms;• Aimed at children between the ages of 3 to 16;• Provides fun and educational exercises on their apps;• Operates across the Nordics, the UK and the US. | <ul style="list-style-type: none">• EdTech companies;• Developers of educational software solutions;• Operating B2C and B2B;• Serving children between the ages of 4-16 years old;• Located in the Nordics, the UK and the US;• Minimum EBITDA €250k. |

Location: Sweden

276575 - CUSTOMER & SOCIAL TREND ANALYSIS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US PE-owned;• Provider of AI-driven customer engagement solutions;• Offers trend analysis, social commerce, and customer communication solutions;• Global customer base. | <ul style="list-style-type: none">• Developers of customer and social trend analysis solutions;• Providers of customer experience and communications software;• Located in North America and Europe;• Minimum EBITDA US\$2m. |

Location: USA

270886 - TRANSPORT SOFTWARE & CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE-owned;• Provider of specialist integrated software and consultancy services;• Develops software to support business processes and to manage revenue streams;• Helps to identify areas for cost saving and increasing efficiency;• Serves the UK public transport industry. | <ul style="list-style-type: none">• Software and consulting businesses for the transport industry;• Offering products and services to public and private companies across the bus, rail, aerospace and fleet management markets;• Located in Europe;• EBITDA between £500k-£2m. |

Location: England

279275 - REFURBISHED IT HARDWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK privately-owned;• Distributor of refurbished networking technology;• Products include servers, storage systems and power connectors;• Operates across the UK. | <ul style="list-style-type: none">• Retailers and distributors of refurbished IT hardware;• Specific interest in servers, cables and drives;• Located in Europe, the UK and North America;• EBITDA above £2m;• EBITDA margins above 10%. |

Location: Scotland

273710 - REGULATORY SOFTWARE DEVELOPERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of software to government bodies;• Offers permit software to aid the process of issuing, tracking and renewing approvals for regulated activities;• Offers complementary services including case management, document management, collaboration and the provision of geospatial information;• Products in the form of browsers, apps, back-office forms, EBSs and Microsoft plug-ins. | <ul style="list-style-type: none">• Software developers;• Focusing on regulatory software for governments and related regulatory bodies;• Developers of permit software;• Located in the Benelux;• Minimum EBITDA €500k. |

Location: Netherlands

275670 - GEOINFORMATION & GEOSPATIAL SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of geoinformation services and software;• Offers a range of services, software and technology focused around geoinformation, geospatial and geolocation applications;• Primarily serves clients in the government, utility, industrial, construction and transport sectors;• Headquartered in Belgium with clients across the Benelux. | <ul style="list-style-type: none">• Geoinformation and geospatial businesses;• Service providers and software developers;• Located in Western-Europe and Scandinavia;• Minimum EBITDA €1m. |

Location: Belgium

278744 - PROJECT MANAGEMENT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German PE-owned;• Provider of agency software;• Offers SaaS software that covers the entire project lifecycle for agencies and consultancies;• Software encompasses CRM, proposal generation, resource management, project management, time tracking, control and billing functionalities;• Integrates with other software applications. | <ul style="list-style-type: none">• Providers of project management software;• Designed for use in professional service markets, including agencies and consulting firms;• Located in the DACH and Benelux regions;• Minimum EBITDA €500k. |

Location: Germany

270334 - DIGITAL TRANSFORMATION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• B2B IT services provider;• Offers services and solutions focused around digital transformation;• Active in four key markets: systems integration, business partner, competence and media solutions;• Serves clients in healthcare, government, finance and business services. | <ul style="list-style-type: none">• Providers of digital transformation services;• Expertise in business analytics, digital collaboration, security, cloud and software development;• Serving business clients across a range of sectors;• Located in the Netherlands;• Minimum EBITDA €500k. |

Location: Netherlands

256049 - NETWORK MAINTENANCE & MANAGEMENT ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • UK PE-owned; • Provider of design, installation and maintenance services; • Designs and installs telecom networks; • Provides solutions to the fixed and mobile carrier and enterprise market sectors; • Serves networks service providers, carriers, network equipment vendors, public sector organisations and premium enterprise partners. | <ul style="list-style-type: none"> • Providers of network maintenance and management; • B2B managed services; • Located in Germany, the Netherlands, the UK and France; • Minimum EBITDA £500k. |

Location: Wales

278966 - FINTECH COMPANIES ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Swedish PE-owned; • Provider of transaction and compliance software; • Serves the financial services sector; • Uses GUIs and APIs to track transactional data; • Reduces illicit financial flows, corruption and financial inequities; • Located in Europe and the US. | <ul style="list-style-type: none"> • FinTech companies; • Providers of KYC and AML software, transaction monitoring software and banking identity resolution software; • Located in Europe and the US; • Minimum EBITDA €500k. |

Location: Belgium

276341 - ERP SERVICES (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • German PE-Owned; • Provider of software and services for ERP, supply chain management and logistics; • Supplies business and cloud software, products and platforms; • Serves a range of end markets. | <ul style="list-style-type: none"> • Providers of ERP services; • Suppliers of business and cloud software; • Located in Europe; • Minimum revenue €5m; • Minimum EBITDA €500k. |

Location: Sweden**278363 - ERP SOFTWARE DEVELOPERS** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • German PE-owned; • Provider of ERP software solutions to manufacturers; • Software has manufacturing and administrative functionalities; • Develops software for integration into manufacturing processes, engineering, shop floor control and modulation; • Offers complementary consulting and implementation services; • Serves national and international players. | <ul style="list-style-type: none"> • ERP software developers; • Designed for use in manufacturing and supply chain settings; • Located in the Netherlands and Germany; • Minimum EBITDA €250k. |

Location: Netherlands**279542 - IOT CONNECTIVITY** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • UK PE-owned • Global connectivity provider; • Services include remote management of SIMs and connecting devices globally; • Located in the Channel Islands. | <ul style="list-style-type: none"> • Providers of IoT connectivity services; • Providing technology which can connect mobile network operators in a single platform; • Located in the UK and Europe; • Minimum EBITDA £500k. |

Location: Jersey

279623 - DIGITAL TEACHING RESOURCES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• EdTech subscription platform;• Provides digital learning content for primary schools;• Includes videos and lesson plans;• Operates across the UK. | <ul style="list-style-type: none">• Providers of digital teaching resources;• Serving the primary education sector;• Located in the UK, Europe and the US;• Minimum EBITDA £100k. |

Location: England

265959 - DIGITAL MARKET & AI TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• AI technology business;• Develops software to aid business development and innovation;• Technology provides market analysis to help identify business growth opportunities. | <ul style="list-style-type: none">• AI technology businesses;• Digital marketing software companies;• Businesses with IPR in AI technology;• Located across Europe;• Minimum turnover £40m;• Minimum EBITDA £1m. |

Location: England

12784 - TRANSPORT MANAGEMENT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Developer of software for haulage and logistics market;• Software allows road transport operators to manage workflow and data more effectively;• Offices located across the UK. | <ul style="list-style-type: none">• Developers of transport management software;• Online freight exchange marketplaces that help to find and exchange courier work;• Located in Europe;• Turnover above £5m. |

Location: England

272446 - SOFTWARE DEVELOPERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Belgian PE firm;• Focused on technology businesses;• Experts in commerce, technology, finance and real estate;• Portfolio companies located across the Benelux. | <ul style="list-style-type: none">• Software developers;• Focusing on contact centres, time registration and access control;• Located in DACH, Benelux or Southern Europe;• Minimum EBITDA €1m. |

Location: Belgium

273270 - CYBERSECURITY COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK PE-owned;• Provider of a cloud-based cybersecurity products;• Offers compliance software for employee data protection;• Products include eLearning, phishing and incident management solutions. | <ul style="list-style-type: none">• Cybersecurity companies;• Offering eLearning, company transformation and data protection solutions;• Located in Europe;• Turnover above £5m. |

Location: England

264169 - TRAVEL SAAS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• German PE-owned;• Software provider;• Develops products for the business travel sector;• SaaS that is favoured by TMCs, travel agencies, OTAs, mobile travel marketing agencies and virtual tour operators. | <ul style="list-style-type: none">• SaaS businesses with a focus on the travel industry;• Located in Europe but primarily the DACH region;• Turnover between €2m-€20m;• EBITDA between €500k-€3m. |

Location: Germany

278535 - STUDENT MANAGEMENT & RELATIONS SOFTWARE (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• US PE-owned;• Provider of higher education student management and ERP software solutions;• Platform includes student management, marketing and web administration, campus life and workforce development solutions;• Located in Canada and the US. | <ul style="list-style-type: none">• EdTech companies;• Developing student management and relations software solutions;• Providers of higher education ERP and administrative platforms;• Located in North America or Europe;• Minimum EBITDA US\$500k. |

Location: Canada

276313 - IT & CLOUD SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Group of IT companies• Provider of IT consulting, solutions, services, cloud services and software;• Portfolio companies located across Germany. | <ul style="list-style-type: none">• Providers of IT and cloud solutions;• IT consultants;• Based in the DACH and Benelux regions;• Minimum EBITDA €500k. |

Location: Germany

255168 - RIM SERVICES (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK PE-owned;• Provider of records and information management (RIM) services;• Serves clients in the financial, legal, healthcare, government and educational sectors;• Headquartered in Ireland with operations across the UK and Benelux. | <ul style="list-style-type: none">• Providers of RIM services including storage, destruction, protection and digital access;• Operating in a range of sectors;• Located in the UK, DACH, Benelux and Southern Europe;• Minimum EBITDA €1m. |

Location: Ireland

276152 - OIL & LUBRICANT DATA *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Supplier of data to the oil industry;• Market analysers, and providers of data to firms in the oil industry;• Located in the Netherlands. | <ul style="list-style-type: none">• Suppliers of data on the oil and lubricant industries.• Services based around industrial lubricant and oil data.• Located in Europe• Minimum EBITDA of €1m. |

Location: Netherlands

270515 - IT SERVICES & SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of IT managed services;• Provides general management of IT infrastructure;• Services include delivery and consultancy on SaaS, PaaS and IaaS platforms;• Offers services across the Netherlands. | <ul style="list-style-type: none">• Providers of IT services and solutions;• Serving the government, healthcare, business and industry markets;• Services include IT security, cloud models, business continuity and virtualisation of the workplace;• Located in the Benelux;• Total equity up to €15m. |

Location: Netherlands

279338 - RETAIL & SALES SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Provider of product sales and retail management software solutions;• Offers software solutions that combine sales optimisation, graphical project planning and product lifecycle management capabilities;• Sales solutions include project-centred CRM technologies for sales optimisation and product lifecycle management;• Retail solutions include an integrated planning environment for store design and outlet management;• Offers complementary consulting, implementation and maintenance services;• Offers products and services to manufacturers and retail clients. | <ul style="list-style-type: none">• Providers of retail and sales software;• Solutions designed around CRM, product configuration, cost-and-price calculation, store design, product display management and project planning;• Operating B2B, serving retailers and manufacturers;• Located in Europe;• Minimum EBITDA €500k. |

Location: Switzerland

261585 - TEMPORARY RECRUITMENT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE-owned;• Online software solutions developer for the temporary work market;• Owns a cloud-based SaaS solution which facilitates candidate screening, pay statements, contracts and invoices;• Based in France. | <ul style="list-style-type: none">• Developers of recruitment software;• Operating in the temporary recruitment market;• Located across Europe;• Revenues up to €20m. |

Location: France

276239 - INTERACTIVE EMAIL SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Belgian PE-owned; • Provider of interactive email solutions; • Focused on financial institutions and e-commerce vendors; • Also provides advertisement solutions; • Serves and international client base. | <ul style="list-style-type: none"> • Interactive email solutions providers; • AI advertisement and push notification; • Located in Europe; • Minimum turnover €2m. |

Location: USA**274051 - CLOUD-BASED SERVICES** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Microsoft partner; • Offers a range of services to create a Microsoft cloud workplace; • Manages the provisioning, security and management of Windows products on PCs, Macs and mobile devices; • Services include cloud managed services, adoption, CRM solutions, automation and employee communication; • Serves an international client base; • Headquartered in the Netherlands with offices in India and Australia. | <ul style="list-style-type: none"> • Providers of cloud-based services; • Microsoft and Azure partners and products; • Offering set-up and integration services; • Located in the UK, Germany and the Benelux; • EBITDA between €300k-€5m. |

Location: Netherlands

276502 - LIFE-SCIENCE TRAINING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US PE-owned;• Developer and provider of learning, performance and process solutions;• Serves the life science industry;• Provides training, advisory, scientific and medical communications support services;• Headquartered in the US with offices in Europe and APAC. | <ul style="list-style-type: none">• Providers of training solutions, advisory and support services to the life-science industry;• Focusing on R&D and commercial performance and compliance;• Located in North America, Europe and APAC;• Minimum EBITDA US\$500k. |

Location: USA

279620 - HR SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK PE-owned;• Provider of employee engagement software;• Provides employees a direct, online and moderated channel to HR;• Full SaaS solution;• Operates in the UK. | <ul style="list-style-type: none">• HR software;• Employee surveys and chat systems;• Located in the UK and Europe;• Minimum EBITDA £100k. |

Location: England

278431 - E-COMMERCE MARKETING AUTOMATION SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK PE-owned;• Provider of SaaS marketing automation and customer data platform software;• Provides personalised experiences to improve the engagement of e-commerce marketing;• Serves over 2500 organisations globally. | <ul style="list-style-type: none">• Providers of e-commerce focused marketing automation software;• Customer data platforms;• Located in Europe and the US;• Minimum EBITDA £500k. |

Location: Poland

265768 - SPORTS RELATED SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE-owned;• Provider of sport management software;• Software used by governing bodies, venues, clubs and coaches;• Services include resource booking, reporting, compliance and safeguarding;• Operates in the UK. | <ul style="list-style-type: none">• Developers of sports-related software platforms;• Located in Europe;• Maximum turnover £10m. |

Location: England**276328 - LEGAL SOFTWARE** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• German PE-owned;• Provider of software solutions in the LegalTech sector;• Offers services on a fully integrated platform;• Operates across Europe. | <ul style="list-style-type: none">• Providers of software solutions;• Serving the legal sector;• Located in Europe;• Turnover between €5m-€50m;• EBITDA of €500k-€5m |

Location: Germany

279148 - SAP INTEGRATION& IMPLEMENTATION *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German PE-owned;• Provider of SAP integration software and services;• Offers integration with analytics solutions, CRM databases, cloud solutions and process applications;• Integrates with products from Microsoft, Azure, Salesforce and Google;• Operates internationally;• Headquartered in Germany with subsidiaries in France, Hong Kong and the US. | <ul style="list-style-type: none">• SAP integration and implementation businesses;• Offering services and software through OEM partners;• Located in Europe and the US;• Minimum EBITDA €500k. |

Location: Germany

276224 - SOFTWARE PLATFORMS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Supplier of low-code software;• Serves software suppliers and resellers;• Modernisers businesses' existing software;• Headquartered in the Netherlands with a global client base. | <ul style="list-style-type: none">• Providers of software platforms;• Low-code and supplied in license form;• Customers that realise software in-house;• Located in Europe;• Minimum EBITDA €500k. |

Location: Netherlands

266332 - VERTICAL MARKET SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch privately-owned;• Vertical market software developer;• Strong presence in the healthcare and local government sectors;• Offers software products in the automotive, real estate, legal and accounting sectors. | <ul style="list-style-type: none">• Developers of vertical market software;• Focus on adding value to vertical markets by building industry-leading software solutions;• Based in Europe;• Minimum turnover of €2m. |

Location: Netherlands

265454 - TECH-ENABLED SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE-owned;• House- and pet-sitting platform;• Connects home and pet owners with care-orientated sitters;• Operates across the UK, Europe, the US and Australia. | <ul style="list-style-type: none">• Complimentary tech-enabled service providers;• Located in the UK;• Minimum EBITDA £250k. |

Location: England

273742 - EDTECH COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Swedish PE-owned;• Supplier of special education tools;• Products include read-in teaching materials, books, films and guides;• Serves a range of clients, from preschools through to providers of adult education;• Located in Europe. | <ul style="list-style-type: none">• EdTech companies;• Specialising in literacy and reading development;• Services for inclusive education;• Located in Europe and the US;• EV between €5m-€25m;• Minimum EBITDA €500k. |

Location: Sweden

261994 - DATA & ANALYTICS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of data and analytics services;• Services include data management, data integration, big data analytics, data visualisation, database management and data warehousing;• Located in Europe and the UK. | <ul style="list-style-type: none">• Data and analytics businesses;• Data consultancies active in MDM, BI, data science, machine learning and AI;• Technology consultancies active in low-code software and RPA;• Focusing on mid-large sized enterprises;• Located in Europe and the UK;• Turnover up to €200m. |

Location: Denmark

257454 - DATA ANALYTICS & RISK ASSESSMENTS (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • US privately-owned; • Provider of data analytics; • Delivers insurance risk and assessment services; • Operates globally. | <ul style="list-style-type: none"> • Data analytics and risk assessment providers; • Operating within the insurance market; • Located globally; • Turnover between US\$1m-US\$10m. |

Location: USA**276220 - ANONYMOUS DATA** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Provider of data pseudonymisation services; • Provides end-to-end encryption of information; • Ensures the legal protection of data. | <ul style="list-style-type: none"> • Anonymisers of data; • Providers of legal protection of information; • Located in Europe • Minimum EBITDA €1m |

Location: Netherlands**275068 - CLOUD ERP & CRM SOLUTIONS** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • XFRA-listed; • Providers of a cloud-based ERP platform; • Services include CRM, merchandise and customer management, order processing, invoicing and accounting solutions; • Operates in Europe. | <ul style="list-style-type: none"> • Developers of cloud ERP and CRM solutions; • Focusing on the automation and optimisation of workflows; • Located in Europe; • Minimum EBITDA of €250k. |

Location: Germany

263854 - IT CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German PE-owned;• Provider of digital solutions, software and consultancy services;• Advises in the deployment, implementation and operation of intelligent data technologies;• Services include financial service automation, data transformation, CEM, digitalisation of platforms, SAP services and supply chain solutions;• Located in Europe. | <ul style="list-style-type: none">• IT consultancy companies;• Specialising in digital technologies and transformations;• Located in the DACH and Benelux regions;• Minimum turnover €10m;• Minimum EBITDA €2m. |

Location: Germany

279553 - UX & PERFORMANCE MONITORING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US PE-owned;• Developer of applications, SaaS performance testing and user experience monitoring solutions;• Solutions include synthetic monitoring, capacity testing and performance analysis;• Customers include global enterprises, financial institutions and government agencies;• Offices in the US and UK. | <ul style="list-style-type: none">• Developers of application and platform user experience and performance monitoring solutions;• Offering monitoring, load testing and user experience analysis capabilities;• Located in North America and Europe;• Minimum EBITDA US\$500k. |

Location: Sweden

268230 - AV & IT HARDWARE RENTAL ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of rental services;• Rents AV and IT products and offers related services;• Active across Europe. | <ul style="list-style-type: none">• Businesses renting AV or IT hardware solutions;• Located across Europe with a preference for the DACH region;• Minimum EBITDA €500k. |

Location: Netherlands

276681 - FIBRE-OPTIC INFRASTRUCTURE ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Full-service provider for the construction of cables and fibre optic technology;• Operates throughout Europe. | <ul style="list-style-type: none">• Providers of fibre-optic cable infrastructure;• Cable part suppliers;• Located in Europe;• Minimum EBITDA €500k. |

Location: Germany

264336 - UNIFIED COMMUNICATIONS ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK privately-owned;• Provider of managed print and IT services;• International operations. | <ul style="list-style-type: none">• Provider of unified communications, print and managed services;• Located worldwide;• Turnover above £1m. |

Location: England

262901 - ALTERNATIVE TELECOMMUNICATIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• Provider of UCaaS cloud-based telephony products and services;• Products and services include integrated and outsourced communication tools, voice, audio and video conferencing, email and voicemail;• Located across Europe. | <ul style="list-style-type: none">• Alternative telecommunication businesses;• Existing cloud-based telephony businesses;• Located in Europe;• Minimum EBIDA £250k. |

Location: England

278963 - TELECOM SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Group of telecom and IT services companies;• Provides services in the areas of connectivity access and unified communication solutions;• Operates across the Netherlands. | <ul style="list-style-type: none">• Providers of telecom solutions;• Specialising in the area of connectivity;• Serving corporate customers;• Located in the Benelux;• Total equity up to €15m. |

Location: Netherlands

267118 - CALL CENTRES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Full-service contact centre;• Also offers service management, loyalty management, debt marketing and marketing services;• Physical presence across the Netherlands, Belgium and Curacao. | <ul style="list-style-type: none">• Call centres and providers of related services;• Located in the Benelux and Germany;• Turnover up to €5m. |

Location: Netherlands

268581 - TELECOMMS & DIGITAL WORKING SOLUTIONS ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• B2B reseller of cloud IT and telecom services;• Operates c.45 franchisees across The Netherlands. | <ul style="list-style-type: none">• Suppliers of telecommunication and digital working solutions;• Operating B2B;• Located in the Benelux;• Minimum EBITDA €1m. |

Location: Netherlands

276321 - CLOUD SOLUTIONS & DATA CENTRE SERVICES ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of cloud, data centre and network solutions;• Owns and operates several data centres across Switzerland. | <ul style="list-style-type: none">• Providers of cloud solutions and data centre services;• Operators of data centres;• Based in Europe;• Minimum EBITDA €500k. |

Location: Switzerland

264894 - SMART TICKETING ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK PE-owned;• Ticketing technology company;• Provides smart electronic ticketing technology for the public transport sector;• Supplies clients such as FirstBus and Arriva along with 70% of regional operators;• Operates across the UK. | <ul style="list-style-type: none">• Businesses in the smart ticketing sector or applicable software space;• Located in Europe;• Turnover above £5m. |

Location: England

276282 - HEALTHCARE SYSTEM INTEGRATION *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• System integrator for the healthcare industry;• Specialises in business telephony, care alarm systems, voice over WLAN, location, determination systems, mobile telephony, and unified communications;• Serves healthcare professionals across the Netherlands. | <ul style="list-style-type: none">• System integrators for the healthcare industry;• Located in the Netherlands;• Minimum EBITA €500k. |

Location: Netherlands

INDUSTRIAL/MANUFACTURING

276497 - STEEL MANUFACTURING & CONSTRUCTION ENGINEERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Infrastructure engineer specialising in steel construction;• Provider of services to major infrastructure projects and buildings;• Carries out projects across the Netherlands. | <ul style="list-style-type: none">• Steel manufacturing and construction engineers;• Working on moving steel structures such as bridges and slices;• No interest in architectural structures• Located in mainland Europe;• Steel maintenance services;• Located in the UK;• Minimum EBITDA €250k. |

Location: Netherlands

263827 - MANUFACTURING, ENGINEERING & TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Singaporean privately-owned; • Global precision engineering and technology group; • Core competencies include precision manufacturing, material processing, systems design and system integration; • Operations across Asia, Europe and the US. | <ul style="list-style-type: none"> • Contract manufacturers of metal components and assemblies, • Manufacturers of OEM products including actuators and valves; • Serving the aerospace sector; • Located in the US; • Turnover between S\$10m-S\$30m. • Industrial technology; • Industrial automation and system integration businesses • Operating in the packaging, inspection, catering and FMCG sectors; • Manufacturers of Semicon tools and equipment; • Industrial equipment OEMs; • Integrators of industrial software; • Located in the US, Europe and Asia; • Machine vision companies with activities in software integration and inspection systems; • Located in the US and Europe; • Contract manufacturers of metal components and assemblies for Semicon equipment industries; • Located in the US and the Netherlands; • Must offer a technology advantage or market leadership; • No interested in distressed targets; • Turnover between S\$20m-S\$50m; • Turnover up to S\$100m for industrial equipment OEMs; • EBITDA margin above 5%. |

Location: Singapore

262150 - MANUFACTURING & SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US privately-owned;• Industrial holding group;• Operates a portfolio of over 75 manufacturing and distribution sites;• Acquires underperforming companies and non-core business units;• Portfolio companies located across the US and Europe. | <ul style="list-style-type: none">• Non-core units and underperforming businesses;• Offering manufacturing and industrial services;• Particular interest in carve-outs;• Located in Europe and the US.• Turnover between US\$20m-US\$500m;• Break even or negative EBITDA. |

Location: USA

276487 - REFRACTORY & STEEL STRUCTURES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Industrial holding company;• Offers a wide range of industrial services across the world;• Subsidiaries in refractories, steel structures and speciality sectors. | <ul style="list-style-type: none">• Operators in the refractory and steel structure sectors;• Steel only, no interest in other metals;• Larger products;• Located in the Netherlands;• Minimum EBITDA €250k. |

Location: Netherlands

278817 - SPECIALTY CABLES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Manufacturer of low-voltage cables;• Supplies the automotive and marine industries;• Distributes products globally. | <ul style="list-style-type: none">• Manufacturers of specialty cables;• Products including battery cables, copper cables, power connectors and fixings;• Located in Europe;• Minimum EBITDA £250k. |

Location: England

266059 - HOT FORGING & MACHINING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian PE-owned;• Specialist in hot forging and machining of brass, copper and aluminium alloys;• Serves clients in the automotive and power distribution and sanitation sectors;• Facilities located across the Netherlands. | <ul style="list-style-type: none">• Providers of precision hot forging technology and services;• Providing parts to a wide range of sectors;• Located in Europe;• EBIT up to €50m. |

Location: Netherlands

260467 - DRILLING EQUIPMENT & SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Developer and provider of drilling equipment and services;• Serves the horizontal drilling markets;• Proprietary radar technology;• Global contracts;• Headquartered in the Netherlands with additional offices in the UK, USA and Canada. | <ul style="list-style-type: none">• Providers of drilling equipment and services;• Located globally;• Turnover above €2m. |

Location: Netherlands

258943 - BOILER ROOM SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• US PE-owned;• Provider of turnkey boiler room solutions;• Offers products including boilers, burners, controls, components and accessories;• Offer products across the US. | <ul style="list-style-type: none">• Manufacturers of equipment, components and accessories for use in boiler room systems;• Located in North America or Europe;• Minimum turnover £5m. |

Location: USA

261783 - WATER DAMAGE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Swedish PE-owned;• Manufacturer of water damage management products;• Products include dehumidifiers, turbines, driers and combi machines;• Operates B2B;• Operations in the Nordics and the UK;• Products can be rented throughout Europe. | <ul style="list-style-type: none">• Manufacturers of products for water damage, moisture and odours;• Products including filters, fans, extractors, dehumidifiers, control and measurement systems;• Operating B2B;• Located in Europe;• Minimum EBITDA €250k. |

Location: Sweden

279702 - PLANT POTS, TRAYS & CONTAINERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• US PE-owned;• Manufacturer of thermoformed plant pots, trays and containers;• Serves the professional horticultural industry;• Markets products under proprietary brands;• Headquartered in the Netherlands with operations across Europe. | <ul style="list-style-type: none">• Manufacturers of plant pots, trays and containers;• Primarily serving professional growers;• Located in Europe;• Minimum EBITDA US\$500k. |

Location: Netherlands

267031 - TOOLS & MACHINES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Holding company for three diamond-based tooling businesses;• One business produces dies, extrusion tools and machines for die reconditioning and refurbishing services;• One business supplies single crystal diamond tools for use in optics and high precision machining industries;• One business supplies a range of diamond and CBN tools;• Group members are located in the Netherlands and America;• Products and services offered globally. | <ul style="list-style-type: none">• Manufacturers and distributors of tools and machines;• Must be in the diamond tool segment of precision tooling;• Located in Europe;• Minimum EBITDA €500k. |

Location: Netherlands**279378 - MACHINERY ATTACHMENT TOOLS** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Swedish PE-owned;• Manufacturer and distributor of attachment tools;• Applications for industrial machinery, including wheel loaders;• Operates across the Nordics. | <ul style="list-style-type: none">• Manufacturers of attachment tools for machinery;• Products including snowploughs, pallet forks, buckets, sweepers and blades;• Located in Europe;• Minimum EBITDA €250k. |

Location: Sweden

269423 - REFRIGERATION PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Italian privately-owned;• Group of commercial refrigeration product manufacturers and installers;• Products include display counters, freezer cabinets, plug-in cabinets, compressor packs and cold rooms;• Markets products under six brands;• Group members located globally. | <ul style="list-style-type: none">• Manufacturers and installers of refrigeration products;• Providers of after sales services;• Serving commercial retail clients;• Focus is on Benelux and DACH;• Will consider CEE, Spain and Portugal;• Management or senior executives to remain post-acquisition;• Flexible deal structure;• Sales above €20m;• Will consider targets with sales between €5m-€10m if there is niche tech or value-added services. |

Location: Italy

279449 - FLOW CONTROL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• US PE-owned;• Manufacturer of sanitary flow control products;• Serves the food and beverage and pharmaceutical sectors;• Offers products including valves, pumps, hoses and fittings;• Operates across the US. | <ul style="list-style-type: none">• Manufacturers of flow control products;• Provider of sanitary products to the food, beverage and pharmaceutical industries;• Located in North America or Europe;• Minimum EBITDA US\$500k. |

Location: USA

260452 - OVENS & FOOD SERVICE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of commercial ovens;• Manufactures rotisseries, convection ovens, display warmers and deli counters;• Supplies supermarkets and foodservice clients;• Markets products through an international distribution network;• Headquartered in the Netherlands with additional sales offices in the UK and US. | <ul style="list-style-type: none">• Manufacturers of ovens and food service products;• Products designed for use in supermarkets and foodservice settings;• Located in Europe and the US;• Minimum EBITDA €500k. |

Location: Netherlands

261195 - ALUMINIUM & STEEL PROCESSING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Industrial metals business;• Produces extrusion dies for aluminium manufacturing and develops hardening technologies;• Headquartered in Germany. | <ul style="list-style-type: none">• Aluminium or steel processing businesses;• Located in Europe;• Minimum EBITDA €1m. |

Location: Germany

276505 - MICRO PORT EXTRUSIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Producer of micro port extrusions for heat transfer applications;• Specialises in aluminium MPE, round tubing, cables and bars, alloys and coatings;• Serves a domestic client base. | <ul style="list-style-type: none">• Manufacturers of micro port extrusions;• Located in Europe;• EBITDA from negative up to €30m. |

Location: Netherlands

276558 - CRANE MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of specialist cranes;• Designs cranes for use in bioenergy, dredging and marine situations;• Offers design, manufacturing and aftersales services;• Headquartered in Germany. | <ul style="list-style-type: none">• Crane manufacturers;• Producing specialist cranes, designed for use in niche situations;• Located in Europe;• Minimum EBITDA €250k. |

Location: Germany

267302 - METAL SHEETS & LIGHT STRUCTURES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian PE-owned;• Supplier and manufacturer of sheet metal and light metal structures;• Carries out the design, assembly and final inspection of products;• Also operates an in-house powder coating installation facility;• Serves an international client base active across a range of sectors. | <ul style="list-style-type: none">• Metal sheet and light structure manufacturers;• Located in Serbia, Northeast Belgium and the DACH region;• EBITDA up to €10m. |

Location: Belgium

276472 - SPECIALIST COMPONENT PARTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Supplier and manufacturer of high-quality composite parts;• Offers design, production and distribution services;• Serves the defence, food, aerospace, transport and medical sectors. | <ul style="list-style-type: none">• Designers and manufacturers of specialist component parts;• Located in Europe;• EBITDA from negative up to €30m. |

Location: Netherlands

269253 - HELICOPTER ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US PE-owned;• Provider of external cargo handling equipment;• For civil and military helicopters. | <ul style="list-style-type: none">• Providers of ancillary products for helicopters, including firefighting equipment;• Niche hook and load businesses;• Located in Europe;• Maximum turnover £5m. |

Location: USA

274382 - METAL & STEEL CONTAINERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Belgian PE-owned;• Providers of metal and steel construction contracting services;• Serves petrochemical, offshore, port, construction and steel markets;• Projects range from buildings, units and platforms to containers, bridges and support structures;• Owns a 5,000 m² workshop and an extensive vehicle and machine park. | <ul style="list-style-type: none">• Manufacturers of metal and steel containers;• Providers of steel constructions;• Serving the petrochemical market;• Preferably based in a port or harbour;• Located in the Netherlands, Germany and France;• Minimum EBITDA of €500k. |

Location: Netherlands

258938 - THERMAL MANAGEMENT COMPONENTS & SYSTEMS ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • US PE-owned; • Provider of thermal management systems and controls for heavy industry and mass transportation; • Products include engine heating, idle management, fuel warmers and ventilation systems; • Located in the US. | <ul style="list-style-type: none"> • Manufacturers of thermal management components, systems, and controls; • Used in transportation, industrial and other end markets; • Located in North America or Europe; • Turnover above £5m. |

Location: USA

266969 - SUBMERSIBLE PUMPS ([CLICK REFERENCE TO ENQUIRE](#))

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • US PE-owned; • Pump manufacturer; • Primarily serves the water, oil and gas, energy and industrial markets; • Operations across Europe, Asia and the US. | <ul style="list-style-type: none"> • Submersible pump manufacturers and providers of aftermarket services; • Primarily serving the oil and gas and water markets; • Located in North America, Germany, continental Europe and the UK; • Other regions with a strong customer base in their area are of interest; • Maximum turnover US\$50m. |

Location: Germany

8636 - US PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US privately-owned;• Industrial holding company;• Active in the plastics, manufacturing, food service and packaging sectors;• Operates c.20 subsidiaries globally;• Subsidiaries are independently managed. | <ul style="list-style-type: none">• Chemical, plastics and pharma companies;• Located in the US and Europe;• EBITDA above US\$3m. |

Location: USA

1456 - GAS CYLINDERS & SERVICES (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• AIM-listed;• Designer and manufacturer of high pressure, seamless steel gas cylinders• Also offers maintenance services to the oil and gas industry;• Serves the oil and gas, defence and energy markets• Facilities in the UK and New Zealand. | <ul style="list-style-type: none">• Precision engineering businesses active in various stages of the supply chain;• Offering services including design, coating, testing and maintenance;• Manufacturers of bespoke gas cylinders;• Particular interest in the hydrogen space and defence market;• Located in UK and Europe;• Minimum EBITDA £250k. |

Location: England

276551 - MOULD MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of moulds for use in the production of concrete products;• Moulds are predominantly used for paving stones, slabs, kerbs, grass pavers and landscaping products;• Also offers modification, maintenance and refurbishment services;• Headquartered in Germany with production sites in the US, Canada and Europe;• Serves an international client base. | <ul style="list-style-type: none">• Mould manufacturers;• Designed for use in producing outdoor concrete products;• Located in Europe or the US;• Minimum EBITDA €250k. |

Location: Germany

276524 - PAPERBOARD & CARDBOARD *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer and processor of paper and board;• Offers reworked paper directly to packaging industry, paper producers and printing companies;• Operates storage facilities at most Western European ports. | <ul style="list-style-type: none">• Paper board and cardboard manufacturers;• Serving a range of related end markets;• Located in Europe;• Minimum EBITDA €250k. |

Location: Netherlands

276252 - DIE CUTTING MACHINES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German PE-owned;• Group of machine manufacturing companies;• Manufacturer of cutting and embossing machines;• Serves automotive, flooring, rubber and foam markets;• Located in Germany, Hungary and the US. | <ul style="list-style-type: none">• Manufacturers of die cutting machines;• Serving any industry;• Located in Northern and Central Europe and the US;• EBITDA from negative up to €5m. |

Location: Germany

269379 - STAINLESS STEEL FITTINGS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• US PE-owned;• Distributor of stainless steel adaptors, fluid power fittings, instrumentation fittings and valves;• Serves end markets including marine, industrial, chemical, and oil and gas. | <ul style="list-style-type: none">• Manufacturers and distributors of stainless steel fittings;• Located in North America or Europe;• Turnover above US\$5m. |

Location: USA

278840 - TEMPERATURE CONTROL SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• French PE-owned;• Provider of rental equipment for heating and cooling solutions;• Provides a full service from specification and proposals to rental of equipment and aftersales services;• Products include chillers, air handlers, air conditioners, cold rooms, hot air generators and steam boiler houses;• Operates domestically. | <ul style="list-style-type: none">• Providers of temporary temperature control solutions;• Activities in the areas of heating, hot and cold-water production, air treatments and air conditioning;• Strong second-tier management;• Located in Europe;• Minimum EBITDA €750k. |

Location: France

254522 - COMPOSITE-RELATED ASSETS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Developer and manufacturer of lightweight components;• Manufactures products made from carbon fibre composites;• Part of a wider industrial holding group;• Serves clients across automotive, aerospace and medical industries. | <ul style="list-style-type: none">• Composite-related assets;• Particular interest in carbon composites;• Active in current and new end markets;• Located across Europe;• Deal size between €5m-€20m. |

Location: Germany

5527 - TOOLS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• French privately-owned;• Construction tool brand;• Products include hacksaw, jigsaw & band saw blades, sheet metal punches, hacksaw frames and power tool accessories;• Manufactures products in India and France;• Distributes globally. | <ul style="list-style-type: none">• Tool manufacturers or tooling brands;• Specialising in sawing and cutting technologies;• Located globally;• Turnover between €5m-€15m. |

Location: France

264296 - HYGIENE-CONSCIOUS EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK privately-owned;• Manufacturer and supplier of stainless steel and aluminium products and equipment to the food manufacturing and pharmaceutical industries;• Equipment includes conveyor systems, handwashing and sanitising products, food production machinery, and miscellaneous furniture;• Offers one-off products and full production facility re-fits;• Headquartered in the UK with an international client base. | <ul style="list-style-type: none">• Manufacturers of production facility equipment for hygiene-conscious industries;• Manufacturers of industrial cleaning and hygiene equipment;• Located in the UK;• Minimum EBITDA £1m. |

Location: England**264840 - VALVES** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• German PE-owned;• Manufacturer and supplier of water and wastewater valves;• Also offers on-site services, repairs, maintenance, analysis and training;• Operates global manufacturing sites. | <ul style="list-style-type: none">• Manufacturers of specialty valves and smart valves;• Located globally;• Turnover above €10m. |

Location: Germany**276595 - PLASTIC WINDOW & DOOR FRAMES** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer, supplier and installer of uPVC windows, doors and frames;• Serves residential B2B and B2C markets;• Operates domestically. | <ul style="list-style-type: none">• Manufacturers of plastic window and door frames;• Serving B2B or B2C markets;• Located in Benelux;• Minimum EBITDA €250k. |

Location: Netherlands

5140 - RUBBER & THERMOPLASTIC MOULDS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Manufacturer of specialist thermoset and thermoplastic seals;• Serves the engineering, pipeline, rail and rubber flooring markets;• Products include pipe seals, fittings, flanges and rail support pads;• Operates across the UK. | <ul style="list-style-type: none">• Manufacturers of rubber or thermoplastic mouldings;• Including compression mouldings;• Located in the UK and Mainland Europe;• Turnover above £5m. |

Location: England

276483 - STEEL SUPPLIERS & STOCKHOLDERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Steel stockholder;• Supplies steel beams, tubes and bars;• Offers products across the Netherlands. | <ul style="list-style-type: none">• Steel suppliers and stockholders;• Located in continental Europe;• EBITDA from negative up to €30m. |

Location: Netherlands

7861 - MACHINE & CUTTING TOOLS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK privately-owned;• Manufacturer of machine tools and associated products;• Serves customers operating in a range of end markets;• Operates worldwide. | <ul style="list-style-type: none">• Manufacturers of machine tools, cutting tools or accessories;• Particularly accessories and after-market consumables, including spare parts and tooling products;• Distressed opportunities are of interest;• Located in the UK and Europe;• Turnover up to £3m. |

Location: England

276432 - STEEL & IRON SERVICES (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German PE-owned;• Provider of steel and iron services;• Carries out various casting processes;• Operates an individual consultancy-based business;• Operates manufacturing sites in Switzerland. | <ul style="list-style-type: none">• Providers of steel and iron services;• Producers of steel and iron casts;• Located in Europe;• Minimum EBITDA €1m. |

Location: Switzerland

258946 - REPAIR TOOLS & PARTS (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US PE-owned;• Manufacturer of tools and equipment for servicing commercial HVAC and automotive AC systems;• Headquartered in the US with global operations. | <ul style="list-style-type: none">• Manufacturers of professional grade repair tools and parts for the HVAC and AC industry;• Located in North America or Europe;• Turnover above US\$5m. |

Location: USA

LEGAL

5799 - PATENTS & TRADEMARKS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE-owned;• Patent and trademark attorney group;• Provides licencing, translation and paralegal services;• Operates across Europe and the US. | <ul style="list-style-type: none">• Patent and trademark attorneys;• Providing attorney and support services;• Located in Europe and the US;• Minimum EBITDA £500k. |

Location: Scotland

LEISURE

263934 - HORSE BREEDERS & TRAINERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Equestrian group;• Sources, develops, trains and sells world-class dressage horses;• Majority of revenue is generated in Europe;• Scope for international expansion. | <ul style="list-style-type: none">• Horse breeders and/or trainers;• Primarily based in Europe;• Will consider global;• Turnover above €2m. |

Location: Denmark

276234 - FAST FOOD RESTAURANTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Chain of restaurants;• Operates c.25 restaurants across Belgium, the Netherlands and France. | <ul style="list-style-type: none">• Premium fast-food restaurant chains;• Located in Europe;• Minimum EBITA €1 million. |

Location: Netherlands

276293 - FITNESS STUDIOS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Chain of fitness studios and gyms;• Located across Germany and Austria;• Headquartered in Germany. | <ul style="list-style-type: none">• Fitness studios and/or gyms;• Located in Europe;• Minimum EBITDA €500k. |

Location: Germany

267335 - GYMS & HEALTH CLUBS (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Chain of budget health clubs; • Separate chain of premium health clubs; • Both chains have 20-100 branches across the Netherlands. | <ul style="list-style-type: none"> • Gyms and health club chains; • Located in the Benelux; • Minimum EBITDA €2m. |

Location: Netherlands**263853 - HOTELS** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • German PE-owned; • Hotel group; • Designed to attract mid to high-end clientele; • Located in Germany, the Netherlands and Austria. | <ul style="list-style-type: none"> • Mid to high-end hotels; • Located the DACH and the Benelux; • Minimum EBITDA €250k. |

Location: Germany**276315 - CASUAL DINING** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Restaurant group with 18 brands; • Portfolio of over 50 restaurants; • Operates throughout the Netherlands; | <ul style="list-style-type: none"> • Casual dining restaurant chains; • Located in the Netherlands; • Minimum EBITDA €500k. |

Location: Netherlands

MARKETING COMMUNICATIONS

278344 - VISUAL CONTENT STRATEGIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of visual content solutions for e-commerce brands and retailers;• Offers tech-enabled visual content services to increase brand strength and image;• Services include image editing, CGI, product video editing and visual content strategies;• Serves clients across Europe, the US and Asia; | <ul style="list-style-type: none">• Tech-enabled providers of visual content strategies and visual optimisation solutions;• Services focused around brand and product imagery and online shopping experiences;• Traditional photographers operating in specific niches;• Serving e-commerce brands and retailers;• Located in CEE, Northern Europe and the US;• Minimum EBITDA €500k. |

Location: Netherlands

264776 - MARKET RESEARCH *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Market research company;• Services include branding and communication, customer experience and innovation;• Two proprietary platforms;• One for connecting with customers;• One for digital research;• Offices located globally. | <ul style="list-style-type: none">• Broad market research;• Large marketing firms that assist in bringing a product to market;• Public sector clients only;• Europe with a preference for the Benelux and DACH;• Minimum EBITDA €1m. |

Location: Belgium

265488 - DIGITAL CONSULTANTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Consultant for digital marketing and strategies;• Services include lead nurturing, SEO, SEA, social media, remarketing and marketing automation;• Services offered across the Netherlands. | <ul style="list-style-type: none">• Digital consultants focused on brand, creative and CRM strategy;• Located in the Benelux and Nordics;• Minimum EBITDA €1m. |

Location: Netherlands

260401 - DATA ANALYTICS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE-owned;• Technology developer and marketing business;• Generates local and global leads on a pay-pe-lead basis;• Operates in the CRM, financial, legal, publishing and CRO fields;• Serves clients in a range of end markets;• Offices in the UK and US. | <ul style="list-style-type: none">• Data analytics providers and digital marketing services;• Located in Europe and the US;• Minimum EBITDA £1m. |

Location: England

263212 - DIGITAL MARKETING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• AIM-listed;• Digital marketing services provider;• Specialises in gaming and online gambling. | <ul style="list-style-type: none">• Digital marketing providers;• SEO agencies with a focus on PR-based link building;• Located globally;• Minimum turnover £1m. |

Location: Jersey

276332 - MARKETING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• German PE-owned;• Provider of B2B marketing services;• Organises the distribution of unaddressed mail and advertising leaflets;• Also offers buying, procurement, media marketing and other related services;• Offers services across Germany and in neighbouring European countries | <ul style="list-style-type: none">• Services including marketing solutions, particularly unaddressed mail;• Other marketing services providers;• Located in Europe;• Turnover between €3m-€100m;• EBITDA between €500k-€15m. |

Location: Germany

265287 - EVENTS & EXHIBITIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK PE-owned;• Organiser of trade exhibitions;• Specialist in the commercial security industry;• Operates domestically. | <ul style="list-style-type: none">• Security event organisers and exhibition businesses;• Located in Europe;• Minimum EBITDA £1m. |

Location: England

268231 - VISIBILITY & CONVERSIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Online marketing agency;• Specialises in SEO, SEA and CRO;• Based in the Netherlands. | <ul style="list-style-type: none">• Online digital marketing businesses;• Focused around increasing client's online visibility and conversions;• Targeting all stages of a customer's online experience;• Located in the Benelux and the UK;• Minimum EBITDA €250k. |

Location: Netherlands

262771 - MARKETING & COMMUNICATIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • UK privately-owned; • International marketing and communications group; • Three business arms focused on technology driven marketing, secure identification and traceability solutions, and digital print production and support services; • Present in 15 countries with a global sales reach. | <ul style="list-style-type: none"> • Marketing communications; <ul style="list-style-type: none"> - E-commerce and tech, - Data analytics, - Consulting, - System development; • Other marketing services including identification technologies, graphic design, scanning solutions, print and payment technology; • Located globally, with a focus on Europe, particularly Benelux, DACH and UK; • Minimum EBITDA €500k; • Direct marketing businesses must have revenue above £20m; • E-commerce and e-logistics; • Deal size between £10m-£100m; • Carton packaging manufacturers; • Activities in food, pharma, cosmetics, gifting, promotional and electronics; • Located globally, with a focus on Europe; • Event and exhibition businesses; • Located in the UK; • Particular interest in distressed deals; • Media buying businesses; • Located in the UK; • Revenue below £15m. |

Location: England

11424 - HEALTHCARE MARKETING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• US PE-owned;• Integrated media and marketing services provider;• Focuses on healthcare;• Offices in the UK, US and China. | <ul style="list-style-type: none">• Healthcare-related marketing and publishing providers;• Multi-platform businesses with magazines, events, research and online portals;• Located in the UK, continental Europe, the US or China;• Turnover above £3m. |

Location: England

275948 - MARKETING AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK privately-owned;• Marketing and PR agency;• Operates several companies within the same industry;• Provides communications, PR training and consultancy services;• Operates globally. | <ul style="list-style-type: none">• Marketing, PR and communications agencies;• Located globally with a preference for Europe and the US;• Turnover between £2.5m-£5m. |

Location: England

251003 - PUBLISHING COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK privately-owned;• Media company;• Publishes newspapers and magazines;• Located in Scotland. | <ul style="list-style-type: none">• Publishing companies;• Interests include new media, digital technology, retail and television;• Located globally;• Minimum EBITDA €250k. |

Location: Scotland

9357 - MEDIA COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK privately-owned;• Media group specialising in consumer, business and travel publishing;• Backed by HNWIs. | <ul style="list-style-type: none">• Sector agnostic;• Specific focus on SaaS and business software;• Must have own IP;• Located globally;• EBITDA in the range of £500k-£10m;• Will consider lower EBITDAs for an asset purchase;• Minimum EBITDA £1m if overseas;• History of generating profits for 3+ years;• No over-reliance on a single or small group of customers;• Will purchase businesses which are suffering from slow growth, no growth or gentle decline. |

Location: England

272366 - DIGITAL VISUALISATION STUDIOS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• Digital visualisation studio;• Specialises in CGI, animation and virtual reality;• Operates across the UK. | <ul style="list-style-type: none">• Digital visualisation studios;• Graphic imagery and digital media content creators;• Located in the UK and Europe;• Minimum EBITDA £250k. |

Location: England

PLASTICS & PACKAGING

253537 - PLASTIC PACKAGING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Austrian privately-owned; • Packaging manufacturer; • Manufactures high-quality packaging for food, drinks, cosmetic and cleaning brands; • c.150 locations across 40 countries. | <ul style="list-style-type: none"> • Plastic packaging companies; • Producers of PET bottles, preforms, caps and closures; • Located globally; • Minimum turnover €20m. |

Location: Austria

262237 - THERMOFORMED PACKAGING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • US PE-owned; • Manufacturer of thermoformed packaging; • Products range from single material clamshell to multi-layered material modified atmosphere containers; • Operates across the US. | <ul style="list-style-type: none"> • Manufacturers of thermoformed packaging for the food and beverage industry; • Located in North America and Europe; • Minimum EBITDA US\$500k. |

Location: USA

268843 - PACKAGING & CANNING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • UK PE-owned; • Provider of packaging services for beverage companies; • Operates across the UK. | <ul style="list-style-type: none"> • Providers of packaging and canning services; • Focused on metal cans for soft and alcoholic drinks; • Located in the UK and Europe; • Minimum EBITDA £500k. |

Location: England

260429 - CRATE WASHING & RENTAL *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of circular-return logistics services;• Services include reusable packaging and rental of plastic crates, pallets and boxes;• B2B operations;• Customers include food producers, supermarkets, catering businesses, floricultures and operators of pools of reusable packaging;• Multiple sites located across the Netherlands. | <ul style="list-style-type: none">• Crate washing and rental businesses;• Serving large retailers;• Located in the Benelux;• EBITDA above €500k. |

Location: Netherlands**271565 - FOLDING CARTONS** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of packaging and sales displays;• Manufactures folding cartons, blister cards, blank cuts, corrugated packaging, displays and collapsible cartons;• Offers products to domestic and international clients across the food and healthcare markets | <ul style="list-style-type: none">• Manufacturers of folding cartons, presentation boxes, dispensers and displays;• Businesses with printing technologies;• Focused on paper packaging;• Located in Western Europe;• €30m-€50m available for acquisitions. |

Location: Germany

260248 - PLASTIC PACKAGING MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Developer of packaging technology specialising in plastic manufacturing;• Products include kegs, containers, jars and coolers;• Distributes products internationally via third-party network;• Operates across the UK. | <ul style="list-style-type: none">• Manufacturers of plastic packaging;• New markets, with a focus on food and beverages;• Located in Europe;• Minimum EBITDA £500k. |

Location: England

276542 - SENSOR SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Designer and assembler of packaging solutions for micro-electrical mechanical systems;• Producer of optimized application of sensor system solution;• Predominantly serves the automotive sector. | <ul style="list-style-type: none">• Providers of sensor solutions;• Assemblers of packaging solutions for micro-electrical mechanical systems;• Located in Europe;• Minimum EBITDA €250k. |

Location: Netherlands

263022 - PRECISION MOULDING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• SGX-listed;• Manufacturer of precision plastic components;• Capabilities include mould fabrication, injection moulding and mould designs;• Four key business areas are automotive, consumer, IT and environment, medical and tooling;• Operations across Asia, Europe and America. | <ul style="list-style-type: none">• Plastics companies with precision moulding capabilities;• No interest in extrusion moulding;• No interest in the automotive sector;• Located in Europe;• Turnover above £25m. |

Location: Singapore

PRINT

264421 - DIGITAL PRINTING COATINGS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• Supplier of printed media solutions for digital printing;• Products include papers for photo and art printing, laser printing and thermal papers. | <ul style="list-style-type: none">• Suppliers of coatings to substrates for digital printing;• Providers of printed media solutions;• Located in Europe;• Minimum EBITDA £250k. |

Location: Switzerland

261784 - SELF ADHESIVE LABELS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Swedish PE-owned;• Provider of print services;• Specialises in the production of self-adhesive labels for packaging;• Products include multicolour, booklet and information labels, tickets and tags;• Further offers a range of labelling machines, printers and application solutions;• Located in the Nordics. | <ul style="list-style-type: none">• Producers of self-adhesive labels;• Suppliers considered but must have an element of production involved;• Primarily serving the packaging industry;• Located in Europe;• Minimum EBITDA €1m;• Located in the Nordics;• Minimum EBITDA €250k. |

Location: Sweden

270153 - PRINTING EQUIPMENT & SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of auxiliary equipment for offset printing;• Manufactures a range of web offset printing presses and web-fed auxiliary solutions for commercial, packaging and label printing applications;• Global customer base of over 3,000 printing lines;• Facilities in the Netherlands and the US. | <ul style="list-style-type: none">• Printing equipment and services;• Services including after sales support and spare part provision;• Located in the Netherlands, the UK and Germany;• Minimum EBITDA €500k. |

Location: Netherlands

REAL ESTATE

269926 - REAL ESTATE (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Belgian investment firm;• Five divisions active across Marine Engineering and Contracting, Private Banking, Real Estate and Senior Care, Energy and Resourcing and Growth Capital;• Currently active in over 150 countries. | <ul style="list-style-type: none">• Real estate;• Healthcare providers and healthcare real estate;• Tropical agriculture businesses;• Family-owned businesses requiring growth capital;• Headquartered in Western Europe;• Investment between €10m-€250m. |

Location: Belgium

RECRUITMENT

262259 - TEMPORARY RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Belgian PE-owned; • Temporary and full-time staffing company; • Places temporary workers and assistants across a range of sectors; • Offices across Belgium, the Netherlands and Germany. | <ul style="list-style-type: none"> • Temporary recruitment firms; • Firms placing students into temporary and part-time roles; • Located across the Benelux, DACH and UK; • Minimum EBITDA €2m. |

Location: Belgium

260430 - HEALTHCARE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Employment agency; • Focus on students and young professionals; • Provides flexible staffing solutions to health institutions, municipalities and housing associations; • Offices across the Netherlands. | <ul style="list-style-type: none"> • Healthcare recruitment firms; • Located in Germany and the Benelux; • Minimum EBITDA €2m. |

Location: Netherlands

262769 - OUTSOURCED TRAINING & RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • UK PE-owned; • Outsourced IT recruitment and training services provider; • Serves customers in the finance, insurance, consumer goods, energy, healthcare sectors; • Located in the Netherlands. | <ul style="list-style-type: none"> • Outsourced training services and recruitment providers for graduates; • Located in Europe; • Minimum EBITDA £250k. |

Location: Netherlands

269799 - TEMPORARY RECRUITMENT (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Belgian PE-owned; • Temporary recruitment firm; • Placing white- and blue-collar candidates across Belgium; • Business line focusing on Eastern European HR; • Business line focusing on French-Belgian cross-border placements. | <ul style="list-style-type: none"> • Temporary recruitment firms; • Focus on office and technical roles; • Placements in food and construction businesses; • Cross-border specialists; • Located across the Benelux; • EBITDA up to €30m. |

Location: Belgium**263269 - ENGINEERING & CONSTRUCTION** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Specialised temporary employment agency; • Engineering, technical and construction sector focus; • Local and international recruitment. | <ul style="list-style-type: none"> • Engineering and construction recruitment firms; • Located in mainland Europe; • Turnover above €10m. |

Location: Belgium**265962 - ONLINE RECRUITMENT** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • UK PE-owned; • AI-powered online hiring agency; • Offers a purely online service; • Operates across the UK. | <ul style="list-style-type: none"> • Online recruitment firms; • AI and IPR available to develop business; • Located across Europe; • Minimum turnover £40m; • Minimum EBITDA £1m. |

Location: England

258954 - TALENT LIFECYCLE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Recruitment firm active in the technology and renewable energy markets;• Offers talent sourcing and retention services;• Offices based in Europe, Asia, Australia and the US. | <ul style="list-style-type: none">• Providers of end-to-end talent lifecycle solutions;• Recruitment of contract, temporary and permanent opportunities;• Located globally;• Minimum EBITDA £500k. |

Location: England

4708 - TECHNICAL RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK privately-owned;• Interim and permanent recruitment firm;• Focuses on broad IT, engineering, business change and contractors;• Offices nationwide. | <ul style="list-style-type: none">• Recruitment firms operating in technical fields;• No interest in industrial or commercial markets;• Located in the UK and the Benelux;• Will consider distressed contract businesses in the IT and white-collar engineering markets;• Contracts from £250k. |

Location: England

278455 - OUTSOURCING & TEMPORARY STAFFING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Belgian PE-owned;• Group of staffing companies;• Offers flexible and temporary staffing solutions;• Specialises in IT, HR and healthcare staffing;• Serves multinationals, corporates and healthcare institutions;• Operates domestically. | <ul style="list-style-type: none">• Providers of outsourcing and temporary staffing services;• Specialising in HR, IT and healthcare;• Located in the Benelux, Germany, France and the UK;• Minimum EBITDA €1m. |

Location: Belgium

261085 - RECRUITMENT AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Group of recruitment companies;• Specialises in temporary recruitment and secondment;• Covers technical craftsmen, engineering professionals and specialist staffing;• Offices located globally. | <ul style="list-style-type: none">• Recruitment agencies focusing on temporary staff;• Serving the Dutch staffing market;• Revenues above of €5m. |

Location: Netherlands

267081 - TECHNICAL STAFFING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Recruitment and pay-rolling company;• Specialises in providing technical personnel for construction, industrial and engineering businesses;• Also active in the secondment of personnel for the public sector;• c.30 offices across the Netherlands. | <ul style="list-style-type: none">• Recruitment firms providing technical staffing;• Located in Belgium and Germany;• EV up to €350m. |

Location: Netherlands

276188 - HEALTHCARE RECRUITMENT & TRAINING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Supplier of temporary healthcare professionals;• Provides recruitment, training and secondment services;• Offers services to hospitals, ambulance providers, mental health hospitals and care homes;• Operating across the Netherlands. | <ul style="list-style-type: none">• Staffing suppliers, recruiters and training providers active in the healthcare sector;• Operating in a variety of healthcare settings;• Located in Europe;• Minimum EBITDA €1m. |

Location: Netherlands

RETAIL/CONSUMER

276710 - MEN'S CLOTHING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer and retailer of men's shorts and trousers;• Manufactures a range of smart, casual, swimming and sports shorts, as well as chinos and sweatpants;• Operates an online store and physical stores in the Benelux;• Ships products across Northern and Southern Europe. | <ul style="list-style-type: none">• Men's clothing retailers;• Physical and online retailers;• Located in the Benelux;• Minimum EBITDA €500k. |

Location: Netherlands

276214 - E-BIKES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Sustainable e-bike designer and retailer;• Operates active web-shop;• Branches located throughout Europe in DACH, Benelux, Nordic and the UK; | <ul style="list-style-type: none">• Designers and retailers of e-bikes;• Sustainable and Eco-friendly consumer retailers;• Operating B2B and/or B2C;• Located in Europe;• Minimum EBITDA €1m. |

Location: Netherlands

278787 - GIFTWARE, HOMEWARE & JEWELLERY (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Irish PE-owned;• Retailer of high-end jewellery, giftware and homeware;• Distributes products through physical stores and an online store;• Stores located across Ireland;• Distributes across Europe. | <ul style="list-style-type: none">• E-commerce retailers and brands across luxury giftware, homeware and jewellery sectors;• Located in Europe;• Minimum EBITDA €250k. |

Location: Ireland

276367 - BAKED GOODS & SANDWICHES (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Operator of bakery franchises throughout the Netherlands;• Retailers bread, sandwiches, sweet pastries and pizza slices. | <ul style="list-style-type: none">• Retailers of baked goods and sandwiches;• Located in Europe with no interest in the UK;• Minimum EBITDA €500k. |

Location: Netherlands

259037 - CHILDREN'S FASHION (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• E-commerce platform for children's fashion and accessories;• Sells children's clothing from designer fashion brands;• Based in France;• 50% of their sales come from across Europe and the UK. | <ul style="list-style-type: none">• E-commerce platforms for children's fashion and accessories;• Preference is for selling directly to customers through a website;• Located in Europe;• Revenues above €2m. |

Location: France

275600 - CYCLING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Online retailer of cycling and fitness products;• Some products include bikes, bike parts, swimwear and electronics;• Located in Germany. | <ul style="list-style-type: none">• Cycling product e-tailers;• Located in Europe;• Minimum EBITDA £250k. |

Location: Germany

271157 - FLOWER DISTRIBUTORS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian PE-owned;• Online retailer and distributor of flowers;• Delivers bouquets direct to consumer's doors;• Operates across the UK and Netherlands. | <ul style="list-style-type: none">• Distributors of flowers;• Located across the Benelux and UK;• Minimum EBITDA €500k. |

Location: Netherlands

252958 - PHOTOGRAPHY & FILM EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• German PE-owned;• Omni-channel retailer for photography and video equipment;• Serves professionals and amateurs;• Sells products online and in physical stores located across Europe. | <ul style="list-style-type: none">• Retailers of photography, videography and film equipment;• Located globally;• EBITDA margin 15%. |

Location: England

272385 - EROTIC PRODUCTS (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Online retailer of erotic products and entertainment; • Develops and manages concepts for online shops and entertainment providers; • Operates as a B2B and B2C sales platform; • Manages the entire chain of online sales, from operating secure websites to product packaging and delivery; • Located in the Netherlands. | <ul style="list-style-type: none"> • Online retailers of erotic products; • Sales platforms for erotic products and entertainment; • Located in Europe; • Minimum EBITDA €250k. |

Location: Netherlands**267359 - WINE, COFFEE & SNACKS** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Online wine retailer; • Market products under various labels; • Active across the Benelux and Germany. | <ul style="list-style-type: none"> • Online B2C sales; • Products including wine, coffee and snacks; • Located across the Benelux, UK, France, Germany and Scandinavia; • EBITDA up to €8m. |

Location: Netherlands**258398 - GAMING TECHNOLOGY** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • UK privately-owned; • E-commerce technology company active in the video game industry; • Offers games across multiple platforms; • Operates globally. | <ul style="list-style-type: none"> • Technology platforms in the gaming industry; • Interested in distressed deals; • Located globally; • Minimum EBITDA £500k. |

Location: England

276347 - HOMEWARE & FURNISHINGS (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Retailer of home products; • Operates in store and online; • 50+ stores across the Netherlands. | <ul style="list-style-type: none"> • Retailers of discount home products and furnishings; • Located in Europe; • Minimum EBITDA €1m. |

Location: Netherlands**276348 - FURNITURE & FURNISHINGS** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Retailer of home furniture and furnishings; • Specialises in value for money products; • 170 stores across Belgium and the Netherlands. | <ul style="list-style-type: none"> • Retailers specialising in home furniture and furnishings; • Located in Europe; • EBITDA up to €8m. |

Location: Netherlands**258488 - OFFICE SUPPLIES** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • XPAR-listed; • B2B multi-channel distributor of products; • Products include business supplies & equipment; • c.25 subsidiaries located across Europe. | <ul style="list-style-type: none"> • Manufacturers and distributors of office supplies, packaging, industrial supplies, IT equipment and furniture; • Operating across a range of market sectors; • B2B sales; • Located in Europe; • Minimum EBITDA €500k. |

Location: France

278907 - COMPARISON SITES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Online home furnishings platform;• Aggregates online product portfolios and compares product collections from manufacturers in the furniture and interior design space;• Showcases products including household and office furniture, accessories, decorative lamps and garden furniture;• Serves as a comparison site and not an e-commerce platform;• Headquartered in Germany and operates web portals across 10 countries. | <ul style="list-style-type: none">• Home and living comparison sites;• Aggregating furniture and interior design products from a range of manufacturers;• Located in the DACH region and the Benelux;• Minimum EBITDA €500k. |

Location: Germany

279143 - SPORT & ATHLEISURE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Online retailer of sports clothing and athleisure apparel;• Offers clothing, footwear and accessories from a range of international sporting and athleisure brands;• Delivers products across Europe. | <ul style="list-style-type: none">• E-commerce brands and shops;• Offering sporting and athleisure products;• Located across Europe;• Minimum EBITDA €500k. |

Location: Netherlands

278582 - NATURAL & HEALTHY GOODS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Chain of health food stores;• Specialises in organic foods, nutritional supplements, natural OTC medicines and natural cosmetics;• Operates 100 branches nationwide and an online store. | <ul style="list-style-type: none">• Retailers of natural and healthy goods;• Products including organic, gluten-free, vegetarian or vegan foods, nutritional supplements, natural medicines or natural cosmetics;• Located in Northern Europe and France;• Minimum EBITDA €500k. |

Location: Germany

251625 - LIFESTYLE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Hong Kong privately-owned;• Sourcing company;• Sources products for the sports, leisure and lifestyle sectors;• Operations across Europe, North America and Australasia. | <ul style="list-style-type: none">• Retailers of lifestyle products;• B2B distributors of consumer products;• Lifestyle brands;• Located globally;• Minimum EBITDA US\$250k. |

Location: China

274694 - ADULT TOYS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Danish PE-owned;• Retailers of adult toys;• Products sold online;• Retailers well-known brands within the sector• Operates across Europe. | <ul style="list-style-type: none">• Adult toy e-commerce companies;• Located in Europe;• Minimum EBITDA of €250k. |

Location: Denmark

275685 - SOFAS & ARMCHAIRS (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> German privately-owned; Designer, manufacturer and retailer of sofas, armchairs and loungers; Products sold in branches located worldwide. | <ul style="list-style-type: none"> Designers and manufacturers of sofas and armchairs; Located in Europe, excluding the UK; Minimum EBITDA €250k. |

Location: Germany**262181 - PETCARE BRANDS** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> Dutch PE-owned; Producer and distributor of animal hygiene and care products and accessories; Products cover dogs, cats, rodents, birds and fish; Based in France and operates a factory in Tunisia; Distributes from locations in France and Sweden. | <ul style="list-style-type: none"> Brands for pet care; No interest in pet food; Pet hygiene and medicines; Products sold through retail channels; Located across Europe with a focus on the Benelux, Spain and Germany; Turnover between €5m-€50m. |

Location: France**3381 - VETERINARY PHARMACEUTICALS** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> AIM-listed; Developer and supplier of veterinary pharmaceutical products; Products include drugs, vaccines and nutraceuticals; Sells products internationally. | <ul style="list-style-type: none"> Producers of veterinary pharmaceutical products for companion animals; Located in the Nordics, Central Europe, Southern Europe and the Benelux; Minimum EBITDA £500k. |

Location: England

268049 - PERSONAL COSMETICS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Bulgarian privately-owned;• Manufacturer of personal products;• Products range from toothpastes, hair dye and shampoos to face cream, soaps and lotions;• Operates across Bulgaria. | <ul style="list-style-type: none">• Personal cosmetic products;• Products include skincare, oral care, baby products and detergents;• Both owned production facilities and brands without production facilities;• Located in Western Europe, the UK and Romania;• Deal value up to €5m. |

Location: Bulgaria

4626 - CONSUMER BRANDS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK privately-owned;• Group of consumer brands;• Owns several outdoor sports brands;• Distributes products worldwide. | <ul style="list-style-type: none">• Consumer brands;• Strong interest in outdoor sport brands;• Looking to diversify product offering;• Located in Europe;• Particular interest in the Benelux;• Minimum turnover £1m. |

Location: England

276550 - HOUSEHOLD STORAGE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Producer of household storage, predominantly wall shelves;• Markets products through a network of dealers worldwide. | <ul style="list-style-type: none">• Producers and manufacturers of wall shelves, clips, cantilevers, furniture legs and tool storage solutions;• Products designed for use in household applications;• Located in Europe;• Minimum EBITDA €250k. |

Location: Germany

269755 - CERAMICS, WOOD, WICKER & GLASS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer and retailer of ceramic, wood, wicker and glass products;• Products include plant pots, candle holders, vases, baskets, tableware and cushions;• Products sold online, through concept stores and partnered stores, garden centres and florists;• Distributes products across Europe. | <ul style="list-style-type: none">• Retailers and manufacturers in ceramics, wood, wicker and glass sectors;• Located in the Benelux;• Minimum EBITDA €250k. |

Location: Belgium

276011 - WOMEN'S CLOTHING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of vintage inspired women's clothing;• Sells products through its own stores, partner stores and online;• Stores located across Europe;• Ships internationally;• Headquartered in the Netherlands with an additional store in Switzerland. | <ul style="list-style-type: none">• Manufacturers of women's clothing;• Vintage-inspired, 'pre-loved' or sustainable clothing;• No interest in generalist brands;• Located across Europe;• Minimum EBITDA €500k. |

Location: Netherlands

261772 - HOUSEHOLD FITTINGS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Swedish PE-owned;• Provider of household fixtures and fittings;• Consumer and B2B;• Products include door handles, window fittings, locks, construction and ventilation;• Located in the Nordics. | <ul style="list-style-type: none">• Wholesalers and distributors of functional fittings for the home;• Products ranging from bathroom knobs, kitchen fittings and mailboxes to handle and door fittings and shelving;• Serving consumer and industry markets;• Located in Northern Europe;• Minimum EBITDA €250k. |

Location: Sweden

11366 - YACHTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Manufacturer of sailing and motor yachts;• Operates domestically. | <ul style="list-style-type: none">• Yacht manufacturers;• Located in Europe;• Minimum EBITDA €500k. |

Location: Germany

14707 - TEXTILES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK privately-owned;• Textiles business;• Products include underwear, nightwear, swimwear, formalwear, casualwear, coats, jackets and babywear;• Operations in Europe and Asia. | <ul style="list-style-type: none">• Branded clothing businesses with a retail arm;• No interest in the socks and legwear sector;• Will also consider plants which are focused on non-UK business, and have fully diversified operations from textile mills to brands;• Located in Europe;• Minimum turnover £5m. |

Location: England

264629 - PERSONAL CARE BRANDS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US PE-owned;• Established personal care platform;• Pursues a buy-and-build strategy;• Focuses on hair and skin care products;• European brands. | <ul style="list-style-type: none">• Single brands, portfolios of brands or non-core brands from larger groups with a focus on personal care;• Preference for a problem-solving angle;• Consumer products which are distributed via traditional retail channels or online;• Manufacturing should be outsourced;• Located in Europe;• Turnover between US\$500k-US\$30m. |

Location: England

274211 - POOLS, SAUNAS & STEAM ROOMS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of integrated sauna systems, steam baths and related products;• Products include steam baths, saunas, pools, whirlpools and gym rooms;• Sells products globally. | <ul style="list-style-type: none">• Manufacturers and suppliers of saunas, steam rooms, pools and related products;• Serving private and commercial sectors;• Located in the Benelux and DACH regions;• Minimum EBITDA €250k. |

Location: Germany

254891 - HEALTH & BEAUTY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Irish privately-owned;• Health and beauty organisation;• Markets and distributes products via several brands;• Products sold across Europe, the Americas, the Middle East and Asia. | <ul style="list-style-type: none">• Health and beauty businesses;• Located globally;• Turnover between €500k-€10m. |

Location: Ireland

273847 - DRAPERY & UPHOLSTERY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK privately-owned;• Designer and manufacturer of flame retardant technical fabrics and wall coverings;• Serves customers in the hospitality, healthcare, cruise and corporate sectors;• Headquartered in Northwest England. | <ul style="list-style-type: none">• Contract furnishing businesses with products in drapery or upholstery;• Fully employed sales team, with a significant client list and repeat business;• Preference for an online presence;• Located in Belgium, the Netherlands and France;• Minimum EBITDA £1m. |

Location: England**275220 - MOTORCYCLE GEAR** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Belgian PE-owned;• Retailer of motorcycle gear;• Sells jackets, trousers suits and accessories;• Operates through own stores and third party retailers;• Products sold globally. | <ul style="list-style-type: none">• Retailers of motorcycling gear and clothing;• Located in Europe;• Minimum EBITDA €250k. |

Location: Belgium

275909 - MODEL MAKING KITS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Producer of true-to-original automobile and plane model kits;• Other products include soft and radio-controlled toys;• Partnerships with global automotive and entertainment companies;• Sells products in international retail chains. | <ul style="list-style-type: none">• Producers of model making kits, accessories and radio-controlled toys;• Preferably linked to transportation e.g., planes, cars, tanks, trucks;• Licensed products;• Located in Western Europe;• Turnover above €10m;• EBITDA from negative up to €15m. |

Location: Germany

270154 - PROCUREMENT & DISTRIBUTION *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of support services to retailers and distributors;• Sources, develops and distributes non-food concepts for supermarkets, discount stores, DIY stores and warehouses;• Serves well-known retailers and distributors including Asda, Amazon, Aldi, Lidl, Spar and Jumbo;• Trade and distribution facilities in the Netherlands, Belgium, Germany and the UK;• Clients located across Europe. | <ul style="list-style-type: none">• Procurement, sourcing and distribution businesses;• Operating in the pet, personal, home and healthcare space;• Focused on the Benelux, Germany and UK;• Targets outside of the Netherlands should be sizeable and have strong management in place;• Turnover up to €250m. |

Location: Netherlands

261776 - GARDEN ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Swedish PE-owned;• Developer, manufacturer and distributor of household and garden solutions;• Markets products under several brands;• Products include biological and electronic pest and weed controllers, heaters and compost solutions;• Sells products globally. | <ul style="list-style-type: none">• Manufacturers and distributors of garden accessories;• Products range from pesticides and weed control solutions to outdoor lighting, mailboxes and fertilisers;• Located in Northern Europe;• Minimum EBITDA €250k. |

Location: Sweden

272605 - PERSONAL CARE & BEAUTY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Brazilian privately-owned;• Personal care and beauty company;• Operates globally. | <ul style="list-style-type: none">• Manufacturers without proprietary retail stores;• Key focus is on pharmaceutical and cosmetic products, as well as perfumes;• Third party distributors of care and beauty products;• Located in Europe and the Americas;• Annual revenues above US\$20m. |

Location: Brazil

258942 - BABY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of branded high-end pushchairs and baby accessories;• Sells products through third-party retailers in 25 countries, mostly in Europe, the UK and Australia;• Also sells products online via their own website. | <ul style="list-style-type: none">• Baby product manufacturers;• Products sold through third party retailers;• Located in Europe;• Minimum turnover €2m. |

Location: Netherlands

2016 - CONSUMER BRANDS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Main Market-listed;• Online retailer of FMCGs;• Focuses on beauty, health, luxury and technology brands;• Large amount of cash available for acquisitions. | <ul style="list-style-type: none">• Beauty;<ul style="list-style-type: none">- Luxury, high end brands;• Nutrition;<ul style="list-style-type: none">- B2B or D2C brands;- Little interest in manufacturing;• Consumer;<ul style="list-style-type: none">- Clothing and apparel brands;• Tech and Infrastructure<ul style="list-style-type: none">- Cybersecurity, hosting, translation, payments and associated tech;• Marketing;<ul style="list-style-type: none">- Studios, online marketing and video content;• Sustainability<ul style="list-style-type: none">- Cardboard recycling, sustainable packaging and ecologically sensitive delivery and distribution opportunities;• Located globally;• Minimum EBITDA £1m. |

Location: England

260304 - DIY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German PE-owned;• DIY retail chain;• Offers branded products for home and garden fitting, repairs and maintenance;• Over 40 physical stores and an online shop. | <ul style="list-style-type: none">• Distributors of DIY;• Online retailers of DIY products;• Located in Northern Europe;• EBITDA margin above 15%. |

Location: Denmark

274055 - SPECIALIST CHAIRS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Manufacturer of bespoke office seating and ergonomic products;• Sells products through occupational therapists and physiotherapists;• Products designed for people with individual needs and disabilities;• Operates a network of distributors across the UK and Europe. | <ul style="list-style-type: none">• Designers and manufacturers of specialist chairs;• Located in the UK;• Distributors of office furniture;• Located in Europe;• Minimum EBITDA £250k. |

Location: England

SOFT FM

263308 - TECH ENABLED PROPERTY SEARCHES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Leading European facilities management provider;• Specialises in the protection and management of property and asset portfolios;• Focuses on tech-enabled services;• Clients include corporates, retail, government and infrastructure;• Operates in the UK and France. | <ul style="list-style-type: none">• Providers of tech-enabled property services, particularly security related;• No interested in targets with the majority of turnover coming from manned guarding;• Located in the UK and Europe;• Minimum EBITDA £500k. |

Location: England

275944 - FIRE SAFETY EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• French PE-owned;• Producer and retailer of fire safety products;• Offers a full service, from research to installation;• Operates domestically. | <ul style="list-style-type: none">• Fire safety equipment manufacturers and retailers;• Located in Europe;• Minimum EBITDA €250k |

Location: France

253649 - SAFETY & SECURITY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• French privately-owned;• Safety and security business;• Services include risk audits, security consulting, electronic security, fire detection systems and access control;• Operates across France. | <ul style="list-style-type: none">• Safety and security businesses;• Located in Europe;• Revenues above €2m. |

Location: France**264441 - SECURITY SOLUTIONS** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Swedish PE-owned;• Provider of security products, software and services;• Controls the flow of valuables, cash and people;• Specialises in the areas of entrance control, safe storage, cash management and integrated security;• Products include turnstiles, security gates, safe deposit lockers, cash recycling systems, intrusion detection systems, interlocking doors and antitheft gateways;• Located in Europe, the US and Asia. | <ul style="list-style-type: none">• Providers of entrance control, cash management or safe storage security solutions;• Serving retail, airport, mass transit, building or high-risk sites;• Located in Europe, the US or Asia;• Minimum EBITDA €500k. |

Location: Sweden

4344 - NATURE-BASED SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• French PE-owned;• Landscaping and external works group;• Undertakes and delivers complex multi-disciplinary external works projects;• Offers a range of green services, ranging from professional open space management, to landscape design and build, grounds maintenance, tree surgery, outdoor facilities management, biodiversity management and waterways management;• Cares for parks and gardens, amenity green space, playing fields, canals and rivers, woodlands, cemeteries and nature reserves;• Operates across Europe. | <ul style="list-style-type: none">• Providers of nature-based solutions;• Developers of green and urban areas and providers of maintenance services in these spaces;• Biodiversity consultancies;• Green engineering, consulting and design businesses;• ClimateTech providers;• Working on green areas, urban areas, sporting facilities, recreational areas and other outdoor areas such as conservation and land development sites;• Located in Europe, the UK and North America;• Management team willing to stay and/or re-invest;• Recurring revenues above €1m, with a sweet spot between €5m-€50m;• Stable cash generation. |

Location: France

268395 - TECH-BASED SECURITY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Swedish PE-owned;• Group of security and fire companies;• Services include planning, installation and integration of products;• Products include access control systems, alarms, CCTV and locking systems;• Located in the Nordics. | <ul style="list-style-type: none">• Providers of tech-based security services;• Specialising in the security installation and service market;• Serving corporate and public sectors;• Located in Northern Europe;• Minimum EBITDA €500k. |

Location: Sweden

SUPPORT SERVICES

258745 - FM & HVAC MAINTENANCE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• GPW-listed;• Facilities management provider;• Provides hard FM and M&E services to retail chains;• Operates across Europe. | <ul style="list-style-type: none">• Providers of FM and HVAC/electrical maintenance services;• Will consider installation companies but maintenance services must be present;• Preferably with a nationwide coverage;• Located in the UK, the Benelux or Germany;• Turnover between €5m-€10m;• EBITDA margin above 15%. |

Location: Poland

267072 - FUNERAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer and distributor of coffins;• International client base. | <ul style="list-style-type: none">• Coffin manufacturers and funeral service providers;• Located globally;• EBITDA up to €10m. |

Location: Belgium

273981 - ENVIRONMENTAL CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian privately-owned;• Group of environmental and geotechnical consultancy companies;• Expertise includes soil investigations, sonic drilling, subsurface imaging and asbestos analysis;• Located in Belgium, the Netherlands and France. | <ul style="list-style-type: none">• Providers of environmental consultancy services;• Focusing on geotechnical, environmental and geophysical research;• Located in the Benelux and France;• Minimum sales €10m;• Minimum EBITDA €1m. |

Location: Belgium

279723 - MARKETING SERVICE AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK PE-owned;• Provider of marketing services and supply chain solutions;• Services include consulting, designing and distributing branded merchandise and point-of-sale materials;• Primarily serving the FMCG sector;• Offices and clients located globally. | <ul style="list-style-type: none">• Marketing service agencies;• Specialising in consultancy, compliance and supply chain services;• Located in Europe;• Minimum EBITDA £200k. |

Location: England

274409 - EMERGENCY RESPONSE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• BVMF-listed;• Group of companies operating in the environmental management space;• Serves a range of sectors, including pharmaceuticals and construction;• Headquartered in Brazil with global operations. | <ul style="list-style-type: none">• Environmental emergency response companies;• Providers of industrial services;• Located in Europe and North America;• Minimum EBITDA US\$500k. |

Location: Brazil

279731 - ONLINE TRAINING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • US PE-owned; • Provider of online vocational training courses; • Includes industry specific mandatory training, education and certification courses; • Courses help customers to meet legal or industry compliance requirements; • Operates across the US. | <ul style="list-style-type: none"> • Providers of online training, education, and professional certification for regulated end-markets; • Focused on online and asynchronous training solutions; • B2B or B2C customer base; • Located in North America and Europe; • Minimum EBITDA US\$500k. |

Location: USA**269695 - ASBESTOS REMOVAL** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Belgian PE-owned; • Certified asbestos removal business; • Services are offered to contractors, private individuals, demolition and other removal businesses; • Contains operation through hermetic, non-hermetic zones and incubator bags; • Operates across the Netherlands and Belgium. | <ul style="list-style-type: none"> • Specialised asbestos removal businesses; • Main contractors and sub-contractors; • Working on buildings and ships; • Located in the Netherlands and Belgium; • Turnover up to €50m. |

Location: Belgium

261996 - FREELANCE & ACCOUNTING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Group of HR, payroll and back-office payroll service providers;• Customers include corporates, freelancers and temporary staffing firms;• Offers services under a range of regional brands. | <ul style="list-style-type: none">• Umbrella companies looking after freelance/freelancers or accounting services business in this market;• Located in Northern Europe and the UK;• Turnover above €5m. |

Location: Netherlands

15711 - COMMERCIAL REAL ESTATE & PROPTech *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Canadian privately-owned;• Commercial real estate broker;• Offers financial, management, advisory and transaction services;• Operates globally. | <ul style="list-style-type: none">• Commercial real estate, property management services and PropTech;• No interest in residential real estate;• No interest in contractor services;• Located in North America and Europe;• EV above US\$5m. |

Location: Canada

10549 - THIRD PARTY LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Swedish privately-owned;• Support services provider;• Offers a range of supply chain, electronics refurbishment and niche print and packaging services;• Offers services across Europe, Asia, the UK and the US. | <ul style="list-style-type: none">• Third-party logistics companies;• Working with B2B Fashion and Lifestyle brands;• IT refurbishment and value recovery services;• Located in the UK and Europe;• Turnover between €10m-€20m;• EBITDA margins greater than 10%. |

Location: Sweden

267391 - NURSERIES (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • French PE-owned; • Chain of children's nurseries and childcare centres; • Offers day care, pre-school care and after school care; • Operates across the Netherlands. | <ul style="list-style-type: none"> • Nurseries and childcare providers; • Children of all ages; • Located across the Benelux region; • Minimum EBITDA €2m. |

Location: Netherlands**275569 - INDUSTRIAL AUTOMATION** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Provider of technical services; • Services include industrial automation, supplying of industrial components and installation of technology; • Serves horticulture, energy, industry, infrastructure, utility and manufacturing sectors. | <ul style="list-style-type: none"> • Providers of services in process automation, process computerisation and factory automation; • Serving industrial and horticultural sectors; • Suppliers of smart components such as enclosures, thermal management, sensors and resistors; • Serving the energy and manufacturing industry; • Providers of electrical, climate and security installation technology; • Located in the Netherlands; • Minimum EBITDA €500k. |

Location: Netherlands

272676 - ORGANISATIONAL TRANSFORMATIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Business consultants, specialising in organisational transformation;• Serves customers in the technology, telecommunications, financial services and industrials sectors;• Headquartered in the Netherlands with offices in France, the US and India. | <ul style="list-style-type: none">• Business consultancies focusing on organisational transformation;• Also focused on innovation and digital transformation;• Sectors to include technology, telecommunications, financial services and industrials;• Located in France, the Netherlands or Germany;• Minimum EBITDA €500k. |

Location: Netherlands

265179 - HVAC ENGINEERING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German PE-owned;• HVAC engineering services provider;• Specialises in smart building technologies;• Serves customers in the healthcare, data centre and the public sectors. | <ul style="list-style-type: none">• Smart-building HVAC engineering service providers;• Interested in DACH, the Benelux and Scandinavia;• Profits in excess of €1m. |

Location: Germany

279581 - INDUSTRY TRAINING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US PE-owned;• Producer of vocation specific training courses and resources;• Serves schools, higher education, continued education and industry clients;• Offering includes multimedia resources for distance and remote learning;• Operates across the US. | <ul style="list-style-type: none">• Producers of industry training and vocation specific educational courses;• Providers of accompanying educational resources and certification programmes;• Located in North America and Europe;• Minimum EBITDA US\$500k. |

Location: USA

270535 - TRAINING & EDUCATION (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Online educational specialist;• Provides training courses in the fields of coaching, nutrition and personal development;• Headquartered in the Benelux | <ul style="list-style-type: none">• Training and education businesses;• Active in a range of sectors with courses focusing on health, wellbeing and personal development;• Located in Flanders and Germany;• EBITDA up to €4m. |

Location: Netherlands**266880 - CAR PARK MANAGEMENT** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE-owned;• Developer and distributor of car park solutions;• Parking technology, including plate recognition and monitoring;• Located in the UK. | <ul style="list-style-type: none">• Car park management technology developers;• Parking control systems;• Located in Europe;• Minimum EBITDA £250k. |

Location: England**4661 - SALES, MARKETING & SUPPORT SERVICES** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Main Market-listed;• Group of companies involved in sales, marketing and support services;• Based in Ireland. | <ul style="list-style-type: none">• Businesses involved in sales, marketing and support services;• Located in the UK, ROI and Europe;• Turnover between €20m-€50m. |

Location: Ireland

273672 - EDUCATIONAL & TRAINING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Education, training and exam institute for professionals;• Services include subject orientated courses, testing centres and e-learning solutions;• Expertise includes finance, ICT, sales, management and communication trainings;• Courses offered offline and online;• Located in the Netherlands. | <ul style="list-style-type: none">• Providers of educational and training services;• Serving professionals;• Located in Europe, preferably the Benelux;• Pure UK businesses not of interest;• Minimum EBITDA of €1m. |

Location: Netherlands

257784 - WATER TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German privately-owned;• Provider of water and waste-water equipment;• Offers a range of products for project development, plant engineering and service;• Subsidiaries in Germany, the UK and Belgium. | <ul style="list-style-type: none">• Water technology companies;• Serving industrial clients;• Stable with recurring service business;• Strong second tier management in place;• Located in Europe;• EBIT margin between 5-10%;• Turnover between €10m-€20m. |

Location: Germany

276004 - OCCUPATIONAL HEALTH & SAFETY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of occupational health and safety services;• Offers a range of absenteeism and occupational health services;• Partners with over 120 occupational healthcare professionals;• Serves clients across the Netherlands. | <ul style="list-style-type: none">• Occupational health and safety consultancies and service providers;• Businesses offering services focused on reducing absenteeism in the workplace and employee welfare;• Located in the Netherlands, Belgium and Germany;• Minimum EBITDA €500k. |

Location: Netherlands

266260 - SOCIAL & ENVIRONMENTAL IMPACTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE-owned;• Group of environmentally and socially friendly businesses;• Provides services and products in the healthcare, technology and renewable energy space;• Products and services include a wellness and fitness app and smart billing, energy and power products;• Based in the North of England. | <ul style="list-style-type: none">• Businesses with positive social and environmental impacts;• Preferably with a tech-enabled angle;• Located in the UK and Europe;• Turnover between £5m-£20m. |

Location: England

274914 - SUPPORT SERVICES (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • AIM-listed; • International services group; • Located in the UK. | <ul style="list-style-type: none"> • Retirement homes, assisted living and related support services; • Private hospitals and care services; • B2C support services and maintenance i.e., boiler maintenance; • Recycling centres and waste management; • Renewable energy; • Storage solutions e.g., data centres, archiving, long term storage, car parking; • Facilities management; • Transport and specialist logistics; • Environmental consultancies; • No interest in IT and tech businesses or people-focussed businesses such as recruitment and consulting; • Located in the UK and Europe; • No interest in start-ups, distressed and loss-making businesses; • EV between £10m-£25m; • EBITDA above £1m. |

Location: England**276353 - INDOOR CLIMATE TECHNOLOGY** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Provider of indoor climate technology; • Supplies systems for offices, aircraft, healthcare buildings, museums and more; • Operations in Germany, the UK and Netherlands. | <ul style="list-style-type: none"> • Suppliers of indoor climate technology; • Products including climate ceilings, air handling systems, ventilation units and air filtering systems; • Located in Europe; • Minimum EBITDA €1m. |

Location: Netherlands

255538 - ALTERNATIVE RECYCLING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Provider of alternative recycling solutions;• Recycles ash, extracts scrap and non-ferrous metals from industrial incineration;• Cleans, upgrades and sells the recovered products;• Offices and recycling sites across the Netherlands, UK and North America. | <ul style="list-style-type: none">• Developers, installers and maintenance providers;• Servicing equipment used in the recycling of incinerator bottom ash;• Designed to recycle ash for energy from waste plants;• Recyclers of incinerator bottom ash;• No interest in general recycling or the recycling of waste aggregates;• No interest in general construction waste management and recycling businesses;• Located in Europe;• Minimum EBITDA €500k. |

Location: Netherlands

275335 - CONSULTANCY SERVICE PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Consultancy company;• Expertise in management systems and certifications, health and safety management, training frameworks, safety advisory services and online software for risk management and privacy;• Operates domestically. | <ul style="list-style-type: none">• Providers of consultancy services;• Focusing on quality management, occupational health and safety, environment and CRS, and information security systems;• Services including advice, guidance, training, interim and software solutions;• Located in the Benelux;• EBITDA between €300k-€5m. |

Location: Netherlands

269699 - CALL CENTRES (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Belgian PE-owned; • Provider of outsourced services focused around customer relations; • Offers a wide range of services to help businesses acquire customers, manage their admin and develop and retain their customers' client base; • Offices in Belgium and Morocco. | <ul style="list-style-type: none"> • Call centres; • Telemarketing businesses; • Located in the Netherlands and France; • EBITDA up to €10m. |

Location: Belgium**279751 - ONLINE & IN-PERSON TRAINING** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • US PE-owned; • Developer of an e-learning training platform and human capital management software solutions; • Serves the oil and gas industry; • Primarily provides industry required training and competency management solutions; • Located in Scotland and Europe. | <ul style="list-style-type: none"> • Providers of online and in-person training solutions; • Developers of employee management solutions; • Serving the oil and gas industry; • Located in Europe; • Minimum EBITDA US\$500k. |

Location: Scotland**276264 - SMART BUSINESS SOFTWARE** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Provider of healthcare specific business intelligence; • Supplies smart software; • Over 100 expert business consultants. | <ul style="list-style-type: none"> • Providers of smart business software and business intelligence; • Operators in the healthcare sector; • Located in the Netherlands; • Minimum EBITDA €500k. |

Location: Netherlands

274255 - WASTE & WASTEWATER (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Swedish PE-owned;• Group of companies;• Provider of emptying, flushing, pipe, dangerous waste and industrial services;• Active in the water and wastewater industry;• Services include sludge removals, high pressure flushing of pipes, transport and handling of hazardous waste, and maintenance shutdowns;• Serves private, corporate and public markets;• Located in the Nordics and Germany. | <ul style="list-style-type: none">• Providers of waste and wastewater services;• Services including sludge removals, emptying of tanks, maintenance and flushing of pipes, decontamination and handling of hazardous waste, and cleaning of incinerators;• Serving any market;• Located in Northern Europe;• Minimum EBITDA €250k. |

Location: Norway

264626 - DESIGN, CONSTRUCTION & ENGINEERING (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Irish privately-owned;• International project management firm;• Provides professional services in project and construction management, architecture and engineering design• Services offered to leading companies in the pharmaceutical, food, medical devices, mission critical, advanced manufacturing and energy sectors;• Flexible approach to structuring transactions;• Consideration may consist of cash, shares, earnout and deferred;• Active across Europe, the US and Asia. | <ul style="list-style-type: none">• Providers of design, construction and engineering services, specialising in technically complex, highly serviced industrial businesses;<ul style="list-style-type: none">- Serving blue chip private sector clients in the pharmaceutical, medical devices, mission critical or AMT/EV battery spaces,- Located in the DACH region, the Netherlands and Poland,- Minimum turnover €5m with a 5% EBITDA margin;• Lead automation and integration service consultancies;<ul style="list-style-type: none">- Environmental and sustainability consultancies and design engineers,- Serving blue chip private clients in the pharmaceutical, medical device, food, mission critical and AMT/EV battery sectors, |

| The Acquirer | Acquisition Criteria |
|--------------|---|
| | <ul style="list-style-type: none"> - Between 30-100+ personnel, - Located in Europe and UK, particularly Ireland, - Minimum turnover £3m with a 5% EBITDA margin; • Preference for 10+ years of operational experience. |

Location: Ireland

276664 - FINANCIAL CONSULTING FIRMS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Financial consulting firm; • Specialises in operational, regulatory and digital change trajectories; • Supplies talent recruiting technology; • Located in Belgium with operations across Europe. | <ul style="list-style-type: none"> • Financial consulting firms; • Providers of services in digitalisation, regulatory and compliance and operational efficiency; • Located in Europe; • Minimum EBITDA €500k. |

Location: Belgium

279250 - RECYCLING COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • German PE-owned; • Recycler of refrigerators; • Services include product collection, pollutant separation and shredding; • Serves a number of well-known companies; • Operates several recycling plants across Germany. | <ul style="list-style-type: none"> • Recycling companies; • Specialising in electronic waste, electric vehicle batteries and household appliances; • Located in Europe; • EBITDA from negative up to €15m. |

Location: Germany

276244 - ONLINE LEARNING PLATFORMS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Belgian PE-owned;• Provider of digital school education;• Offers annual subscriptions;• Online platform and mobile application;• Offers videos, exercises and worksheet covering a wide variety of subjects;• Services available in German and English. | <ul style="list-style-type: none">• Providers of online learning platforms and school digital education;• Located in Europe;• Minimum EBITDA of €500k |

Location: Germany

265175 - DESIGNERS OF PLANTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• German PE-owned;• Plant designer;• Industries served include pharma, biotech, chemical and oil and gas;• Located in Austria. | <ul style="list-style-type: none">• Designers of plants;• Active in the same or similar sectors;• Located in Europe;• Profits above €1m. |

Location: Austria

261975 - E-WASTE COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• US PE-owned;• Group of electronic waste recycling and treatment companies;• Offers nationwide coverage and logistics services;• Located in Italy. | <ul style="list-style-type: none">• Businesses involved in any e-waste segment;• Treatment, recycling, refurbishment and reuse of electronic products;• Located in Europe, Canada and the US;• Minimum EBITDA US\$500k. |

Location: Italy

269675 - ENGINEERING CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE-owned;• Engineering consultancy group;• Provides support services to the oil and gas, pharmaceutical and transportation sectors;• Based in France. | <ul style="list-style-type: none">• Engineering consultancy providers;• Active in the oil and gas, nuclear, renewable energy set-up, public transportation and healthcare sectors;• Located in Western Europe;• Minimum EBITDA €250k. |

Location: France

263210 - TEXTILE RECYCLING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Textile recycling group, offering reclamation, processing and export services;• Predominantly deals with clothing, shoes and household textiles;• Works with charities, local authorities and waste reclamation companies;• Operates recycling bins and banks across the UK. | <ul style="list-style-type: none">• Textile recycling businesses;• Textile collectors and re-sellers;• Offering clothing and textile collection, sorting and re-selling;• Located in the UK and Europe;• Minimum EBITDA €1m |

Location: England

276758 - LOAD CARRIERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of logistic load carriers;• Develops, manufactures, sells, rents and repairs a range of logistics road carriers;• Products include wooden pallets, metal roll containers, mobile racks, plastic pallets and bins;• Services include rental, pooling, packaging recover, RTI management, product design, repair & maintenance and purchase; | <ul style="list-style-type: none">• Providers of load carriers and related services;• Targets to help offer a sustainable solution e.g., packaging recovery, pooling and rental of returnable load carriers;• Located in Northern, Southern and Eastern Europe;• Minimum EBITDA €2m. |

| The Acquirer | Acquisition Criteria |
|--|----------------------|
| <ul style="list-style-type: none"> • Serves clients across a wide range of sectors; • Headquartered in the Netherlands with additional offices and facilities across Europe. | |
| Location: Netherlands | |

TRANSPORT/DISTRIBUTION

14743 - LOGISTIC COMPANIES (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Main Market-listed; • Logistics company; • Services offered include multichannel, warehousing, retail consolidation and customs warehousing; • Based in the North. | <ul style="list-style-type: none"> • Logistics companies; • Offering a wide range of bespoke services; • No interest in the transport sector; • Located in the US and Europe; • Turnover above £10m. |

Location: England**275268 - DISTRIBUTION SERVICES** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • Belgian PE-owned; • Provider of logistic services; • Specialises in storage and distribution services; • Services include shuttle transport, controls, packaging, labelling, delivery, warehousing and cross-docking; • Operates across the Benelux. | <ul style="list-style-type: none"> • Providers of fine-meshed distribution services; • Operating trucks filled with goods for multiple different customers, stopping at several points in one route; • Located in the Benelux; • Minimum EBITDA €250k. |

Location: Belgium**276323 - LOGISTIC SOLUTIONS** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Provider of fourth-party logistics specialising in spare parts for ships; • Provider of complex and critical logistical solutions; • Operates on a global scale. | <ul style="list-style-type: none"> • Providers of logistics solutions; • Specialising in fourth party logistics; • Located in continental Europe; • Minimum EBITDA €500k |

Location: Netherlands

261287 - RAIL FREIGHT & LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Luxembourgian PE-owned;• Private rail freight operator;• Offers services such as dedicated rail flows, single wagon loads, bulk, container, pallets, intermodal units and exceptional transport;• Active across a wide range of sectors;• Headquartered in Belgium with operations in France and the Netherlands;• European network of partners. | <ul style="list-style-type: none">• Rail freight and logistics businesses;• Particular interest in rail servicing businesses;• Located across Europe;• Minimum EBITDA €2m. |

Location: Belgium

267321 - INTERNATIONAL TRANSPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Belgian PE-owned;• Provider of door-to-door transport solutions;• Mainly transports over long distances by train and ship;• Transports both packed and bulk cargo across a wide range of sectors;• Active across Europe. | <ul style="list-style-type: none">• International transport service providers;• Cargo shipping, bulk transport and packed cargo;• Clients in the chemical, automotive, steel, food and beverage and paper & packaging sectors;• Located in mainland Europe;• Revenue up to €50m;• EBITDA up to €10m. |

Location: Belgium

279734 - ASSET LIGHT LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• US PE-owned;• Provider of asset light/third-party freight forwarding and value-added supply chain services;• Includes multi-modal freight forwarding, warehousing and distribution, relocation and compliance services;• Serves industrial, healthcare, retail and e-commerce end markets;• Located across North America, Asia and the UK. | <ul style="list-style-type: none">• Asset light logistics and freight forwarding businesses;• Focussed on value-added and specialised services;• Serving B2B and B2C customers;• Located in North America, Europe and the APAC region;• Minimum EBITDA US\$5m. |

Location: USA

9638 - EMERGENCY FREIGHT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK privately-owned;• Expedited freight transport and logistics services provider;• Road and air freight, air charter, on-board courier and freight forwarding;• Operates worldwide. | <ul style="list-style-type: none">• Emergency freight and expedited transport companies;• Express delivery and time critical freight services including airfreight providers;• Preference for van fleets over trucks;• Serving a range of sectors, with particular interest in automotive and aerospace;• Located globally;• Turnover between £5m-£20m. |

Location: England

260455 - HOMEWARE & LIGHTING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Designer and wholesaler of natural home decorations;• Offers products constructed from wood, glass and metal;• Supplies retailers, garden centres and floristry wholesalers;• Distributes products across Europe through a network of third-party distributors. | <ul style="list-style-type: none">• Suppliers of natural home decorations and decorative lighting;• Particular interest in dried flowers;• Non-branded products;• Operating B2B;• Located across Europe;• EBITDA between €300k-€5m. |

Location: Netherlands

261112 - MOTORCYCLE PARTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Wholesale distributor of aftermarket parts and accessories for motorcycles;• Supplies a range of branded, premium motorcycle products;• Delivers products globally. | <ul style="list-style-type: none">• B2B distributors of motorcycle parts and accessories;• No interest in dealerships;• Located in the Benelux;• Minimum EBITDA €500k. |

Location: Netherlands

260903 - LABORATORY SUPPLIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• French PE-owned;• Group of laboratory supply wholesalers;• Serves life science research and development laboratories;• Products include flasks, petri dishes, tubes, pipettes, beakers, trays and freezing boxes;• Applications include molecular biology, immunology, microbiology and cell cultures; | <ul style="list-style-type: none">• Distributors of laboratory supplies, consumables and equipment;• Operating e-commerce sites;• Located in Europe;• Minimum EBITDA €250k. |

| The Acquirer | Acquisition Criteria |
|--|----------------------|
| <ul style="list-style-type: none"> Operates e-commerce sites across Europe. | |

Location: France

279572 - VALVES & SPARE PARTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> US PE-owned; Distributor of valves and replacement parts; Distributes OEM replacement parts for safety and release valves; Operates domestically. | <ul style="list-style-type: none"> Distributors of replacement valves and parts; Offering safety and relief valve products; Located in North America and Europe; Minimum EBITDA US\$1m. |

Location: USA

279438 - NUCLEAR POWER EQUIPMENT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> US PE-owned; Provider of parts and equipment lifecycle management services to the nuclear power sector; Offering includes sourcing, integration, repairs and parts inventory management; Developed an online database of parts and services. | <ul style="list-style-type: none"> Providers of nuclear power equipment testing, qualification and compliance services; Suppliers of products, technologies and parts distribution; Supporting current and next generation nuclear power; Located in North America and Europe; Minimum EBITDA US\$1m. |

Location: USA

263584 - AFTERMARKET MOTORCYCLE PARTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Wholesale distributor of aftermarket parts and accessories for motorcycles;• Focuses on premium products from a range of suppliers and brands;• Delivers products globally. | <ul style="list-style-type: none">• B2B distributors of motorcycle parts and accessories;• No interest in dealerships;• Located in the Benelux;• Minimum EBITDA €500k. |

Location: Netherlands

267147 - OFF-HIGHWAY EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• UK PE-owned;• Agriculture and landscape group;• Two business segments:<ul style="list-style-type: none">- One segment focuses on the distribution of equipment for farming, horticulture, landscape maintenance, material handling, groundwork, road and water construction,- One segment focuses on the distribution of steel, personal means of protection and hydraulic components/systems;• Headquartered in the Netherlands with activities across Europe. | <ul style="list-style-type: none">• Distributors of off-highway equipment;• Construction and greenery equipment;• No interest in materials handling or forklifts;• Sales and after services;• Suppliers of spare parts for the machinery listed above;• Branded;• Located globally;• Minimum EBITDA €500k. |

Location: Netherlands

270556 - STOCKHOLDERS & WHOLESALERS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Stockholding wholesaler of stainless-steel products;• Products mainly for the hygienic process industry;• Headquartered in the Benelux. | <ul style="list-style-type: none">• Stockholders and wholesalers;• Stainless steel installation materials, valves, process equipment, pumps and tank equipment;• Serving food and pharma end markets;• Located primarily in the Benelux but will consider France and Germany;• No interest in the UK;• Revenue up to €100m. |

Location: Netherlands

268011 - GARDEN & TIMBER PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Wholesaler of garden timber and related products;• Products include log cabins, roofs and garden furniture;• Based in the Netherlands but supplies internationally. | <ul style="list-style-type: none">• Suppliers of garden and timber products;• Producers and distributors of wooden garden items;• Located in the Benelux and the DACH regions;• Minimum EBITDA €5m. |

Location: Netherlands

267354 - AIR CONDITIONING *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Wholesaler of HVAC and plumbing goods;• Operates from 36 branches across the Netherlands. | <ul style="list-style-type: none">• Wholesalers and distributors in the air-conditioning space;• Located in Belgium and the Netherlands;• EBITDA up to €10m. |

Location: Netherlands

269854 - VENDING MACHINES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE-owned;• Distributor of vending machines for coffee, soft drinks and snacks. | <ul style="list-style-type: none">• Distributors of vending machines for coffee, soft drinks and snacks;• Located in the Netherlands;• Minimum EBITDA €250k. |

Location: Netherlands

267672 - FASTENERS & FIXINGS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE-owned;• Distributor of engineered components and assemblies;• Products include castings, fasteners, forgings, bearings and welded constructions;• Client sectors include transport, construction, maritime, offshore and manufacturing;• Operates globally. | <ul style="list-style-type: none">• Designers, distributors and importers of fasteners and fixings;• Focused on critical components that are welded into machinery;• High precision;• Located in DACH, the Benelux, the UK or China;• Turnover above €5m. |

Location: Netherlands

279074 - TENTS & COVERINGS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• US PE-owned;• Provider of tents and marquees;• Offering includes party tents, industrial coverings and spare parts;• Direct-to-consumer online sales model. | <ul style="list-style-type: none">• Providers of professional tents and coverings;• Including industrial tents, gazebos and marquees;• Supplying B2B and B2C customers;• Located in Europe;• Minimum EBITDA US\$500k. |

Location: Germany

10268 - TECHNOLOGY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK privately-owned;• Provider of consumer and enterprise technology products and services to retailers and resellers;• Worldwide operations. | <ul style="list-style-type: none">• Distributors of technology products and services;• Traditional and catalogue retailers, e-tailers and IT resellers;• Must have strong supplier and customer relationships;• Bolt-ons to existing operations in Europe;• Turnover in the range of £5m-£200m. |

Location: England

279120 - CYCLING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK privately-owned;• Distributor of cycling products;• Products include bicycle parts and components, apparel and accessories;• Operates internationally. | <ul style="list-style-type: none">• Distributors of cycling products and accessories;• Located in the Nordics, DACH, Benelux, Singapore and the UK;• Minimum EBITDA £2m, with history of at least £1m;• EBITDA margins >7%. |

Location: England

TRAVEL

255550 - ONLINE TRAVEL AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • Dutch PE-owned; • Online travel agency; • Based in the Netherlands; • Operations throughout Europe. | <ul style="list-style-type: none"> • Online travel agencies; • Pure travel agencies with no interest in tour operators; • Located in the UK and Europe; • Turnover in the range of €10m-€200m. |

Location: Netherlands

276327 - TRAVEL PROGRAMMES *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • German PE-owned; • Travel organisation company; • Provides travel programmes to worldwide locations; • Employs 160 people; • Headquartered in Germany. | <ul style="list-style-type: none"> • Organisers of travel programmes; • Located in Europe; • Turnover in the range of €3m-€100m; • EBITDA in the range of €500k-€15m. |

Location: Germany

GENERALIST

275369 - BELGIAN FAMILY OFFICE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Belgian family office;• Expertise in long-term investments and property development;• Portfolio of seven listed companies;• Focuses on buy and build, growth acceleration and globalisation strategies. | <ul style="list-style-type: none">• Medium sized companies;• Fast growing;• Active in niche markets;• Strong products or unique services;• Majority interest;• Located in the Benelux;• Equity contribution of between €5m-€25m;• EBITDA between €2m-€10m. |

Location: Belgium

267137 - DUTCH PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE firm;• Looks for a controlling stake;• Takes a temporary management position;• Invests between €2m-€10m. | <ul style="list-style-type: none">• Small-to-medium-sized businesses in the industrial goods and services, and technical wholesale space;• Headquartered in the Netherlands and Germany;• Revenues between €10m-€100m. |

Location: Netherlands

255314 - LUXEMBOURGIAN PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Luxembourgian PE firm; • Focus on unusual and special situations; • Takes majority stakes between €10m-€100m. | <ul style="list-style-type: none"> • Sector agnostic; • Particular interest in software businesses in a transition; • No interest in real estate; • Primary transactions and complex deals; • Located in France, the Benelux, Italy and DACH; • EBITDA in the range of €5m-€25m. |

Location: Luxembourg**273132 - FRENCH PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Strategic business unit of French investment firm; • Investments to supplement traditional bank loans; • Senior debt financing; • Invests between €10m-€25m; • Located in France. | <ul style="list-style-type: none"> • Active across all sectors; • ISEs and mid-caps; • Located in the eurozone; • EBITDA between €10m-€100m. |

Location: France**13380 - UK PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • UK PE firm; • Invests in businesses that create positive social and environmental impact alongside a financial return; • Has a portfolio of eco-friendly and social friendly businesses; • Active across the UK. | <ul style="list-style-type: none"> • Businesses with positive social or environmental impacts; • Located in the UK and Europe; • Maximum turnover £20m. |

Location: England

255006 - GERMAN PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • German PE firm; • Manages a fund capital of over €800m; • Active in the implementation of buy-and-build strategies, partial sales, successions, buy-ins & buy-outs, growth financing, and partial sales of corporate divisions; • Portfolio of over 40 active investments; • Global expansion strategy; • Operates across Europe, preferably in DACH regions. | <ul style="list-style-type: none"> • Sector agnostic; • Minimum EBIT €2m; • Sectors of interest include; <ul style="list-style-type: none"> - Dental services, Europe, turnover €1m+ - Express and specialty logistics, Europe & US, turnover €1m+ - Regulatory and compliance services, Europe, turnover €5m+ - Translation services, Europe & US, turnover €10m+ - Food & supplements, Europe, turnover €5m+ - IT networks & security, EMEA, turnover €5m+ - Renewable energy, global, turnover €5m+ - Aluminium processing, global, €10m+ - Food laboratories, global, €1m+ - Pharma analytics, global, €1m+ |

Location: Germany**203801 - UK PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • UK PE firm; • Fund size c.£500m; • Located in the UK. | <ul style="list-style-type: none"> • Sectors of interest include technology services, business services, healthcare and education; • Enterprise value between £7.5m-£50.0m; • Located in the UK and Europe. |

Location: England

17504 - PAN-EUROPEAN INVESTMENT GROUP *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Pan-European investment group;• Subsidiary of a German PE firm;• Investing in European mid-market private and public companies;• Taken a majority stake and backs a range of transactions;• Publicly listed in Germany;• Liquid cash sources for investments of over £200m. | <ul style="list-style-type: none">• Sector agnostic;• Capabilities in business services, chemicals, consumer goods, food and beverage, industrial and TMT;• Located in the UK and Europe;• Minimum turnover £40m;• Targets low margin businesses;• EBITDA margins from negatives to +15%. |

Location: England**268986 - EUROPEAN PE FIRM** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• European PE firm;• Capital raised with private individuals and family investors;• Focused on the mid-market;• Operates across Europe. | <ul style="list-style-type: none">• Businesses in the financial, business, industrial, energy and business services sectors;• Located in UK or Continental Europe;• Enterprise value £75m up to £200m;• Minimum EBITDA £5m. |

Location: England

269977 - DUTCH EQUITY FUND (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • Dutch equity fund; • Subsidiary of a German PE firm; • Investing in European corporate spin-offs and medium sized businesses; • Takes a majority stake and funds deals on an 'all equity basis'; • Transaction volumes of up to €250m; • Equity investments of up to €5m-€80m per deal; | <ul style="list-style-type: none"> • Sector agnostic; • Preference for IT and business services, industrial, chemical, lifestyle and consumer goods businesses; • Growth potential; • Below average profitability; • Located in the Benelux; • Revenues between €50m-€1bn; • EBITDA margin 15%. |

Location: Netherlands**260488 - DUTCH PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Dutch PE firm; • Invests in businesses in the Netherlands and Belgium; • Sector agnostic but has experience in manufacturing and industry, food and beverage, consumers services, healthcare, leisure and retail; • Offices across the Netherlands, Germany and Belgium. | <ul style="list-style-type: none"> • Sector agnostic; • No interest in alcohol, gambling, tobacco, arms, etc; • Consumer products should have their own brand; • Headquartered in the Benelux and Germany; • EBITDA between €2m-€40m. |

Location: Netherlands

267728 - DUTCH SEARCH FUND (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> Dutch search fund; Backed with secured funding from HNWI and experienced professionals; Have experience working in technical, operational, commercial and managerial roles. | <ul style="list-style-type: none"> Sector agnostic; Interested in engineering, healthcare, B2B services, security, and software; Located in the Benelux; Growth and recurring revenues; Turnover between €5m-€25m; EBITDA between €750k-€3m. |

Location: Belgium**256347 - UK PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> UK PE firm; Specialises in consumer facing businesses and strategic distribution platforms (wholesale and retail); Transaction types include buy-outs, growth capital, replacement capital and restructuring. | <ul style="list-style-type: none"> Consumer brands; Located in Europe; Equity cheques between £20m-£75m; Enterprise value between £50m and £300m; Minimum EBITDA £5m. |

Location: England**5145 - UK PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> UK PE firm; Invests in businesses that create positive social and environmental impact alongside a financial return; Made over 160 investments to date; Invests between £10m-£30m; Active across the UK. | <ul style="list-style-type: none"> Businesses with positive social or environmental impacts; Education, healthcare, environment and B2B service sectors; Located in the UK and Europe; EBITDA between £1m-£4m. |

Location: England

267105 - DUTCH PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Dutch PE firm;• Sector agnostic with a focus on the mid-market;• Funds originate from a number of institutional investors;• Holds c.30 businesses in current portfolio;• Backs buy-outs and takes majority or minority positions;• Invests €5m-€50m per investment;• Can invest beyond €50m through co-investment. | <ul style="list-style-type: none">• Sector agnostic;• No interest in bio-tech, real estate or start-ups;• Located in the Belgium and the Netherlands;• Minimum EBITDA €1m. |

Location: Netherlands**273127 - FRENCH PE FIRM** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Strategic business unit of French investment firm;• Services include rebalancing balance sheets and business mix, reorganisation of capital ownership and recovery from a phase of underperformance;• Invests €8m-€20m;• Bonds in fine and/or equity financing. | <ul style="list-style-type: none">• Profitable SMEs and ETIs;• Active across all sectors;• Mid cap companies;• MBIs and MBOs;• Located in Europe;• Turnover between €10m-€300m;• Minimum EBITDA €4m. |

Location: France

258989 - MIDDLE EASTERN PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • Middle Eastern investee company; • Part of a Middle Eastern PE firm; • Sector focus include education, healthcare, retail and consumer; • Presence in the Middle East and Europe. | <ul style="list-style-type: none"> • Sectors of interest include healthcare, retail, education, beauty and food and beverage; • Particular interest in hair salons, wax bars and beauty parlours; • Located in Europe, Asia and Africa. • Turnover in the range of £2m-£30m. |

Location: Saudi Arabia**278837 - FRENCH PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • French PE firm; • Active in takeovers, growth capital and restructuring; • Proactive investor, supporting the autonomy of managers; • Investment horizon of 5-7 years; • Team invests at least 5% in all transactions. | <ul style="list-style-type: none"> • SMEs; • Active in any sector; • Strong second tier management; • Located in France, Belgium and Switzerland; • EV between €2m-€60m. |

Location: France**268067 - DUTCH PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Dutch PE firm; • Two funds with a value of €22m; • Third fund of €15m just opened. | <ul style="list-style-type: none"> • Sector agnostic; • Headquartered in the Netherlands but will bolt-on internationally; • EBITDA in the range of €1m-€4m. |

Location: Netherlands

269104 - BELGIAN PE FIRM (*CLICK REFERENCE TO ENQUIRE*)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Belgian PE firm;• Invests growth capital into mature companies;• Fund size of €100m;• Active across Belgium. | <ul style="list-style-type: none">• Sector agnostic;• Businesses with an innovative technology or product offering;• Located in Belgium;• Deal size in the range of €20m-€100m. |

Location: Belgium

267107 - DUTCH PE FIRM (*CLICK REFERENCE TO ENQUIRE*)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE firm;• Specialises in MBOs, MBIs, expansion capital, restructuring, reassignment and succession cases;• No interest in start-ups or venture capital;• Takes a minority or majority stake;• Invests a minimum of €4m. | <ul style="list-style-type: none">• Sector agnostic;• Experience and specific interest in retails, industrial and commercial, professional and trade services;• No interest in arms, tobacco, betting or adult industries;• Located in the Netherlands;• Turnover between €10m-€150m;• EBITDA above €3m. |

Location: Netherlands

253497 - BELGIAN PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • Belgian PE firm; • MBOs, distressed situations, growth capital, majority and minority recapitalisation, company sales; • Active across Europe. | <ul style="list-style-type: none"> • Sector agnostic; • Experience in distribution, manufacturing, consumer, healthcare and IT; • Located in Belgium; • Minority recapitalisation transaction size between €5m-€25m; • Revenue in the range of €10m-€50m; • EBITDA between €2m-€10m. |

Location: Belgium**267079 - DUTCH PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • Dutch PE firm; • Operates two teams, a private equity fund and an evergreen fund; • Fully licensed AIFMD; • Invests in public and private companies; • Portfolio turnover of c.€2bn; • Private equity fund has a total equity commitment of €800m; • Has a 4-7 year investment horizon; • Evergreen fund has committed capital of €400m; • Has a 5-10 year investment horizon. | <ul style="list-style-type: none"> • Sector agnostic; • Focusing on IT services, recycling services and recycling equipment; • No interest in turnaround, VC, early stage or a negative EBITDA opportunities; • Located in the Netherlands or Germany; • Minimum EBITDA €10m. |

Location: Netherlands

260350 - GERMAN PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• German PE firm;• Equity fund of over €100m;• Backed by German business family and management;• Specialising in special situations with a preference for carve-outs and targets with room for operational improvement. | <ul style="list-style-type: none">• Sector agnostic;• Majority investments of 75%+ in companies requiring a high level of operational input;• Interested in carve-outs and turnaround situations;• Located in Europe;• Turnover in the range of €30m-€500m. |

Location: Germany

273558 - DUTCH PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Dutch PE firm;• Specialist investor;• Invests own resources in companies;• Partners in complex and diverse situations;• Track record of carve outs, successions, expansions and special circumstances;• Located in the Netherlands and Germany. | <ul style="list-style-type: none">• Sector agnostic;• Expertise in automation, IT and production, education and training, medical technology and healthcare, and safety and certifications;• Controlling interests in SMEs and parts of larger companies;• Located in the Benelux and DACH regions;• Equity investments of €2m-€7m per company;• Turnover between €10m-€100m. |

Location: Netherlands

267042 - DUTCH PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Dutch PE firm; • Invests in business succession and growth situations; • Active in the food, manufacturing and business services sectors; • Focuses on the Benelux mid-market segment; • Offices in the Netherlands, Belgium and Germany. | <ul style="list-style-type: none"> • Sector agnostic; • Strong positioning within market, with a proven track record; • Buy-out and growth situations, including family successions, capital replacements and divestures; • Partnerships with existing management; • International companies headquartered in the Benelux; • Majority or substantial minority stakes; • Transaction value between €20m-€200m. |

Location: Belgium**263970 - DUTCH PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Dutch PE firm; • Healthcare investor; • Manages two business lines; • One lower-mid market buyout fund; • One venture and growth capital fund; • Portfolio companies located across Europe and the US. | <ul style="list-style-type: none"> • Healthcare businesses including suppliers of medical products; • MedTech, therapeutics and digital health; • Headquartered in Western Europe; • EBITDA >€2m. |

Location: Netherlands

278858 - UK SEARCH FUND (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • UK search fund; • Looking to acquire and grow a single business for the long-term; • Provides direct management roles; • Experience investing in B2B SaaS ventures and start-ups; • Based in London. | <ul style="list-style-type: none"> • Niche B2B software and IT services; • Located in Europe; • Turnover between £2.0m-£10.0m; • EBITDA between £300k-£1.5m; • EBITDA margin greater than 10%. |

Location: England**270145 - DUTCH PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Dutch PE firm; • Raises funds through institutional investors and its own team members; • Takes a majority stake; • Offers equity tickets of €5m-€25m. | <ul style="list-style-type: none"> • Sector agnostic; • No interest in heavily regulated markets or start-ups; • Located in the Netherlands and Germany; • Minimum EBITDA €2m. |

Location: Netherlands**12045 - UK PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • UK PE firm; • Sector agnostic; • Investor specialising in distressed and turnaround situations; • Offer a range of investment deals, as well as advisory services for underperforming businesses; • Services offered across the Americas, Europe, the UK, Australia and Asia. | <ul style="list-style-type: none"> • Stressed, distressed, turnaround or underperforming businesses; • Stressed businesses must have a minimum turnover of £7m; • Asset focus for turnarounds and underperforming businesses; • Located in the UK, Western Europe, Canada and Australia. |

Location: England

4026 - UK INVESTMENT GROUP *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK investment group;• Focuses on industrial businesses;• Particularly interested in manufacturing, engineering and distribution. | <ul style="list-style-type: none">• Sectors of interest include bathroom manufacturing and accessories, chemicals, engineering, transport, logistics, warehousing and storage manufacturing;• Will consider distressed;• Located globally;• Minimum turnover £30m overseas;• Will look smaller for bolt-ons, minimum £20m for overseas. |

Location: England

268014 - DUTCH PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE firm;• Financed via entrepreneurs, family offices and institutional investors;• Targets Dutch SMEs;• Active in the healthcare and technology sectors. | <ul style="list-style-type: none">• SMEs;• Operating in the healthcare or technology sectors;• Healthcare businesses including medical devices, implants, specialist clinics and mental healthcare;• No interest in hospitals or general healthcare providers;• Technology focused on IT services, including SAP, Microsoft, custom software and digital agencies;• Located in the Netherlands and Germany;• Invests between €250k-€10m. |

Location: Netherlands

272313 - EUROPEAN PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• European PE firm;• Invests in profitable companies with strong market positions that can benefit from growth strategies, such as buy and build and international expansion;• Based in the Netherlands. | <ul style="list-style-type: none">• Profitable business services and software companies;• Leading positions in niche market segments;• New buy and build in the medical device and consumable space;• Solid cashflow generation;• Experienced and entrepreneurial management team;• Significant opportunity for buy and build and/or organic growth;• Located in the Benelux;• EBITDA above €3m. |

Location: Netherlands**253363 - FRENCH PE FIRM** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• French PE firm;• Specialises in financing and buyouts of SMEs;• Over €700m currently under management;• Manages investments on behalf of French and European institutional investors;• Offices located in France. | <ul style="list-style-type: none">• SMEs active in any sector;• Strong second tier management;• Majority or minority shareholdings considered;• Located in France, Belgium and Switzerland;• Revenues between €5m-€100m. |

Location: France

269552 - BELGIAN PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Belgian PE firm; • Family-owned investment company; • Provides growth and replacement capital; • Active across Belgium; • Equity tickets up to €6m. | <ul style="list-style-type: none"> • Mature and profitable businesses; • Sector agnostic with a focus on food and agriculture; • Headquartered in Belgium; • EBITDA between €1.5m-€5.0m. |

Location: Belgium**263589 - DUTCH PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Dutch PE firm; • Invests in Dutch SMEs; • Participates in MBOs and majority or minority stakes; • Invests between €2m-€12.5m. | <ul style="list-style-type: none"> • Sector agnostic; • Experience in consumer products, trade and services; • Must have operated for at least 5 years; • Headquartered in the Netherlands; • Minimum turnover €5m; • EBITDA €1m-€4m. |

Location: Netherlands**268361 - BELGIAN PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • Belgian PE firm; • Takes a majority in industrial SMEs; • Current portfolio located across Belgium and Germany. | <ul style="list-style-type: none"> • Businesses active in port-related equipment; • Located in the Benelux and may consider France and the UK; • Preference for businesses located near or at a port; • EBITDA between €1m-€5m. |

Location: Belgium

269690 - LUXEMBOURGIAN PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• Luxembourgian PE firm;• Makes direct investments and manages a number of specialised teams;• Experienced in energy, insurance, telecoms, security, healthcare and education;• Pursues PE and VC deals;• Invests up to €100m. | <ul style="list-style-type: none">• Sector agnostic but a slight focus on the production and distribution of OTC products and recruitment firms;• No interest in real estate or construction;• Public and private businesses;• Preference for minorities;• Located across the Benelux and Germany;• Equity stakes of €10m-€100m. |

Location: Luxembourg

269296 - BELGIAN PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• Belgian PE firm;• Looks to be the significant shareholder or leading investor;• Invests between €10m-€60m of equity. | <ul style="list-style-type: none">• Sector agnostic;• Will not invest in real estate, R&D-based life sciences and pre-commercial technologies;• Headquartered in the Benelux and France;• Turnover between €25m-€300m;• EBITDA between €5m-€30m. |

Location: Belgium

260427 - DUTCH PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE firm;• Active in the low-mid market;• Invest in companies with growth potential;• Takes controlling stakes;• Capital is a mix of institutional and family owned. | <ul style="list-style-type: none">• Sector agnostic;• Particular interest in digital technology and e-commerce;• Headquartered in the Netherlands, Germany and Denmark;• EBITDA between €2m-€8m. |

Location: Netherlands

255498 - UK PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE firm;• Invests in the healthcare and life science industries;• Operates an international portfolio and several funds;• c.£1bn of assets under management;• Offices in the UK and US. | <ul style="list-style-type: none">• Businesses in the biotech, pharmaceutical, MedTech, life science, consumer healthcare and digital health markets;• Located globally;• Maximum revenue £15m;• Maximum EBITDA £10m. |

Location: England**256325 - EUROPEAN PE FIRM** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• European PE firm;• Focuses on industry, including manufacturing, service and technical trades;• Deals include turnarounds, family companies and carve outs;• Headquartered in the Netherlands with locations in Germany and the UK. | <ul style="list-style-type: none">• Mid-sized businesses;• Manufacturing, service and technical trades;• Majority shareholdings or management control deals;• Located in Europe, excluding Southern Europe;• Turnover in the range of €10m-€500m. |

Location: Netherlands**254155 - EUROPEAN PE FIRM** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• European PE firm;• Sector agnostic with a keen interest in the technology, media and telecom, consumer and education sectors;• Offices in the UK and Germany. | <ul style="list-style-type: none">• Niche brands and technology;• Located across Europe;• Enterprise value between €40m-€150m;• Platforms must have a minimum EBITDA of €7m. |

Location: England

270554 - DUTCH PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE firm;• Invests in medium sized companies;• Funding originates from entrepreneurs;• Preference for a majority interest stake;• Supports buyouts, buy-ins, carve-outs and growth capital situations;• Preference to co-invest with the management team of target companies. | <ul style="list-style-type: none">• Sector agnostic;• Small to medium sized companies;• Headquartered in the Benelux;• Revenues between €10m-€100m. |

Location: Netherlands**271603 - UK PE FIRM** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE firm;• Sector agnostic but have a keen interest in the technology, media and telecom, consumer and education sectors;• Offices located in the UK and Germany. | <ul style="list-style-type: none">• Sectors of interest are consumer, education and technology (software);• Located in Western Europe and the UK;• EBITDA between £1m-£5m. |

Location: England**260261 - FRENCH PE FIRM** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• French PE firm;• Venture capital fund;• Focuses on the technology and medical sectors. | <ul style="list-style-type: none">• Pharmaceuticals, drug development, diagnostics and medical devices;• Located in Europe;• Minority investments only;• Minimum EBITDA €250k. |

Location: France

251462 - UK PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• UK PE firm;• Buyouts and growth equity investments;• Offices in in the UK. | <ul style="list-style-type: none">• Owner managed businesses;• Sector agnostic but gravitates toward tech-enabled and business services and food and ingredients;• First or second private equity investor;• Located in the UK and Western Europe;• Enterprise value between £50m-£250m. |

Location: England

265774 - GERMAN PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• German PE firm;• Focuses on specialist and complex deals;• Partners with businesses to provide operational support;• Takes a majority stake above 75%;• Does not target start-up, venture or seed investments;• Flexible in terms of transaction structure;• Currently has over €130m AUM;• Invests up to €15m per transaction;• Offices in Germany, Italy and Spain. | <ul style="list-style-type: none">• Sector agnostic;• Experience and particular interest in aerospace, industrial, metals and engineering;• Carve-outs, turnarounds, insolvencies, successions and end of PE fund investments;• Located in Western Europe;• Minimum turnover €20m;• EBITDA from negative up to 10% margins. |

Location: Germany

256530 - US PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> European arm of US PE firm; Over 600 investments across a range of industries; Operations in the US and Europe. | <ul style="list-style-type: none"> Focused on the industries of business services, consumer, education and training, healthcare, software and specialist manufacturing; Located in Europe; EBITDA below US\$30m. |

Location: USA**15253 - UK PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> UK PE firm; Hands on investors with great experience and track record; Provides anywhere from 20% minority to MBO solutions; Has completed over 21 acquisitions and investments; Invests between £1m-£10m. | <ul style="list-style-type: none"> B2B digital businesses; Interested in technology, software, security, online training, managed services and publishing; Distressed opportunities welcomed; Located in Europe; Turnover between £1m-£25m; Maximum EBITDA £3m. |

Location: England**481 - UK PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> UK PE firm; Specialises in service based businesses; Invested in 55 businesses; Located in the UK. | <ul style="list-style-type: none"> Business support services, education and training, financial services and healthcare services businesses; Located in the Western Europe and the Nordics; Minimum EBITDA £2m. |

Location: England

253498 - DUTCH PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Dutch PE firm;• Targets small and medium-sized businesses;• Takes a majority stake and have direct operational involvement;• Targets businesses with an EV of up to €100m;• Has access to mezzanine funding;• Typically invests for five-year periods. | <ul style="list-style-type: none">• Sector agnostic;• No interest in real estate;• Particular interest in buy-and-builds in the veterinary and digital marketing space;• Located in the Benelux and Scandinavia;• Turnover between €10m-€400m;• EBITDA from negative up to €30m. |

Location: Netherlands**256009 - US PE FIRM** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• US PE firm;• Privately funded investment company with seven platforms across four sectors;• Focuses on control transactions, special situations and roll ups. | <ul style="list-style-type: none">• Companies active in healthcare, technology, industrial and business service sectors;• Particular interest in equipment and consumables;• Located in North America and Europe;• Turnover in the range of US\$50m-US\$500m;• EBITDA margins from negative to 15%. |

Location: USA

255051 - PAN-EUROPEAN PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Pan-European PE firm; • Offering capital for organic and inorganic growth; • Raises funds from international institutional investors; • Currently manages c.€10bn investment commitments; • Offices located across Europe. | <ul style="list-style-type: none"> • Sector agnostic; • Categorises investments into ageing population, outsourcing and digitalisation, leisure and luxury and sustainability; • Located in Europe; • Turnover between €10m-€200m; • Minimum EBITDA €4m. |

Location: Netherlands**272988 - DUTCH FAMILY OFFICE** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Dutch family office; • Semi-formal family office with an experienced corporate financier representing a number of families; • Experience in financing and corporate development projects and investment banking; • Previously held partner and operational leadership roles at PE firms; • Provides flexible capital for privately-owned companies; • Minimum equity ticket of €5m; • Looks to co-invest or to partner with banks for larger transactions; • Active across the Benelux. | <ul style="list-style-type: none"> • Invests in themes not sectors; • Themes include upscaling, health and wellness and sustainability; • Strong management team in place; • Entrepreneur to entrepreneur investments; • Privately-owned companies that are not PE-backed; • Located in the Benelux; • Revenue c.€10m; • Minimum EBITDA €1m; • Minimum EBITDA is less relevant for IT targets. |

Location: Netherlands

256214 - UK PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none">• UK PE firm;• Investments in SME opportunities with high recurring revenue;• Invests in MBOs, buy & builds, and young growing businesses;• Active across the UK. | <ul style="list-style-type: none">• Interested in software and B2B tech-enabled services;• Located in Europe and the US;• EBITDA between £1m-£10m;• EBITDA margin above 10%. |

Location: England

261111 - DUTCH PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• Dutch PE firm;• Invests in growth, buy and build, performance, turnaround and transformation scenarios;• Operates a mid-market fund of €150m. | <ul style="list-style-type: none">• Sector agnostic;• Located in the Benelux;• Turnover between €10m-€500m;• EBITDA up to €15m. |

Location: Netherlands

267822 - UK PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none">• UK PE firm;• Focuses on small mid-cap opportunities;• Interested in complex situations and shareholdings;• Invests with own capital. | <ul style="list-style-type: none">• Sector agnostic;• Interested in software, telecoms, industrial, transport and logistics, scaffolding, automotive and business services;• Preferably LBO;• Located in the UK and Europe;• EBITDA between £800k-£3m. |

Location: England

279069 - US PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> US PE firm; Invests in businesses in the lower-middle market; Operates across a wide range of sectors including, health and beauty, IT and distribution; Operates internationally. | <ul style="list-style-type: none"> Sector agnostic; Located in North America, Europe and Australia; Management to remain; Turnover up to US\$500m; EBITDA in the range of US\$8m-US\$40m; EBITDA above US\$1m for add-ons. |

Location: USA**263402 - UK PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> UK PE firm; Invests up to £10m of initial equity; Located in the UK. | <ul style="list-style-type: none"> Sectors of interest include business services, technology, speciality manufacturing and consumer; Majority and minority equity investments; Development capital and distressed businesses; EBITDA in the range of £1m-£5m; Located in the UK and the Benelux. |

Location: England**258295 - UK SEARCH FUND** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> UK search fund; Backed by a range of HNWIs plus personal funds; Experienced personnel with backgrounds in law, technology, business and finance; Based in London. | <ul style="list-style-type: none"> Sectors of interest include software, healthcare and animal care, fire and security services, industrials and engineering; Located in the UK, the Benelux and Israel; EBITDA between £1m-£9m. |

Location: England

272316 - SWEDISH PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> Swedish PE firm; Impact fund; Targets companies making societal impacts; Takes controlling stakes in cash flow positive companies; Located in Sweden and Germany. | <ul style="list-style-type: none"> Mid-sized companies; Active across any sector; Must contribute to at least one of the UN's 17 sustainable development goals; Competitive financial reruns; Located in the Nordics, the Benelux or the DACH regions; Sales between €15m-€300m. |

Location: Sweden**279070 - US PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> US PE firm; Focussed on acquiring technology and services companies; Over US\$800m in raised capital; Operates internationally. | <ul style="list-style-type: none"> Companies active in FinTech, financial services, software, data and analytics, supply chain and logistics and tech-enabled business services; Located in North America and Europe; Turnover in the range of US\$5m-US\$75m. |

Location: USA**270355 - LUXEMBOURGIAN PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> Luxembourgian PE firm; Invests in SMEs and SMLs facing strategic and operation challenges; Acquires majority stakes in subsidiaries or activities of larger groups through specialist takeovers; Makes investments in equity; Investments of up to €10m per project. | <ul style="list-style-type: none"> Sector agnostic; Experiencing operational or strategic difficulties; Have a basis on which a viable business model can be built; Located in the Benelux and France; Turnover up to €200m. |

Location: Luxembourg

263784 - DUTCH PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|--|
| <ul style="list-style-type: none"> • Dutch PE firm; • Focused on tech-enabled growth stage companies; • Provides growth equity and capital for shareholder liquidity and buy-outs; • Takes a minority or majority stake; • Investments between €500k-€40m. | <ul style="list-style-type: none"> • Software providers; • Internet and marketplaces; • Tech-enabled businesses; • Located in the Benelux; • High growth stage targets to have sales between €500k-€5m; • Low growth stage targets to have sales between €5m-€25m. |

Location: Netherlands**143436 - UK PE FIRM** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • UK PE firm; • Specialists in technology services and software companies; • Based in the UK. | <ul style="list-style-type: none"> • Technology and software services; • Located in the UK and Europe; • Turnover above £7m. |

Location: England**165632 - UK INVESTMENT GROUP** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none"> • UK privately-owned; • Investment group; • Activities span a range of industrial sectors; • Acquisitive with a track record of acquisitions. | <ul style="list-style-type: none"> • Sector agnostic; • Specific interest in medical device distribution, sustainability and e-commerce fulfilment; • No interest in electric vehicles; • Located in the UK and Europe; • EBITDA between £1m-£1.5m, with margins above 25%. |

Location: England

269674 - BELGIAN PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|---|
| <ul style="list-style-type: none"> • Belgian PE firm; • Private equity arm of a larger investment and holding group; • Offers capital for a range of buy-outs and growth opportunities; • Invests in businesses where the enterprise value is between €10m-€200m; • Can partner with co-investors for larger tickets. | <ul style="list-style-type: none"> • Sector agnostic; • Experienced in food, leisure, healthcare and construction; • Located in the Benelux; • EV between €10m-€200m. |

Location: Belgium**250636 - SWEDISH CONGLOMERATE** (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none"> • STO-listed; • €2.5bn market cap conglomerate; • Significant operations throughout Europe; • Ideal buyer of family companies: keen to retain management, current location and develop the business further; • Corporate culture that believes in local expertise and minimises corporate overhead; • Cash buyer with significant funds (€300m annually) available for acquisitions. | <ul style="list-style-type: none"> • Sector agnostic; • No interest in project heavy industries, real estate, construction contracting or 'people only' industries e.g., recruitment; • No interest in Gambling, tobacco, arms and alcohol businesses; • Consumer is of limited appeal; • Located in North America and Europe; • Strong continuing management; • EBITDA in excess of £3m • Margins equal to or above 17%. |

Location: Sweden

269700 - SWEDISH CONGLOMERATE *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Swedish investment firm;• Invests capital raised from 120 friends and family members;• Equity capital of €270m;• Takes a majority stake or a minority with a path to a majority;• Aims to never sell a company;• Looking to make 8-10 investments annually;• Transparent and direct governance model, no-nonsense management and efficient execution;• Offices across Scandinavia and Germany. | <ul style="list-style-type: none">• Sector agnostic but have experience in distribution;• No interest in real estate, financial services and asset- and process-heavy businesses;• Located in Europe with a preference for Scandinavia, DACH, Benelux, the UK and Italy;• EBITDA between €2m-€10m EBITDA;• EBITDA margin above 10%. |

Location: Sweden**256847 - BELGIAN PE FIRM** *(CLICK REFERENCE TO ENQUIRE)*

| The Acquirer | Acquisition Criteria |
|---|---|
| <ul style="list-style-type: none">• Belgian PE firm;• Manages c.€2bn of investments;• Approximately 50 portfolio companies operating in a range of sectors;• Portfolios located across Europe. | <ul style="list-style-type: none">• Manufacturers and providers of consumer goods and services;• Life science research specialists, medical technology and healthcare services providers;• Sustainable technology systems specialists;• Located primarily in the Benelux, France and Germany;• Turnover in the range of €10m-€200m;• CAGR above 20%. |

Location: Belgium

279068 - US PE FIRM (CLICK REFERENCE TO ENQUIRE)

| The Acquirer | Acquisition Criteria |
|--|--|
| <ul style="list-style-type: none">• US PE firm;• Invests in lower middle-market businesses;• Over US\$1.5 billion of capital under management;• Operates internationally. | <ul style="list-style-type: none">• Providers of healthcare support services;• Services including clinical therapies, supply distribution, pharmacy services, home and hospice care, payroll, management and staffing;• Providers of professional support services;• Services including facilities maintenance and compliance, process outsourcing, government services;• Providers of IT support services;• Services including consultancy, training, integration, infrastructure and managed service providers;• Providers of process outsourcing and supply chain;• Services including food and beverage supply chain, transport, logistics and value add distribution;• Located globally;• EBITDA in the range of US\$8m-US\$30m. |

Location: USA