

Langcliffe International Ltd, 4 Wells Road Business Centre, Wells Road, Ilkley LS29 9JB

Ref: 276635

Acquisition Search: Corporate Finance & Financial Investigations

About the Acquirer

- US PE-owned;
- Multi-disciplinary consultancy firm;
- Offers technical, legal, scientific and financial advisory services;
- Active across a range of sectors including, IT, construction, oil and gas and corporate finance;
- Strong history of over 40 acquisitions since 2015;
- Operates globally.

Acquisition Criteria

- Providers of financial consultancy and investigations;
- Services of interest include: corporate finance, forensic accounting, economic damages and valuations, insurance services and dispute resolution;
- Located in the North America, Europe and Asia;
- Specific interest in the UK;
- Annual revenues up to US\$75m;
- EBITDA up to US\$20m;
- Will consider larger opportunities with a strategic fit;
- EBITDA margins above 20%.

Enquiries should be directed to Mark Eardley at Langcliffe International via email <u>mark.eardley@langcliffeinternational.com</u> or telephone +44 (0)7887 677417.

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