



NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

AUGUST 2022

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AUTOMOBILES & PARTS

255349 - SAFETY CRITICAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• NASDAQ-listed;• Group of automotive manufacturing companies;• Manufactures passenger cars, utility vehicles, commercial vehicles, tractors and stationary engines;• Operates internationally.	<ul style="list-style-type: none">• Manufacturers of safety critical automotive components;• Systems including steering, suspension, valve train, anti-friction and passenger safety;• Located globally;• Minimum EBITDA US\$500k.

Location: India

266672 - RAPID RESPONSE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of emergency tyre repair and replacement services;• Predominantly serves the commercial and plant hire equipment sectors;• Operates across the UK.	<ul style="list-style-type: none">• Providers of rapid response services;• Serving the construction, agricultural and engineering markets;• Located in the UK;• EBITDA between £500k-£2m.

Location: England

278497 - MOTORHOME HIRE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Motorhome hire company;• Offers a range of motorhomes for holidays and short breaks;• Operates nationwide.	<ul style="list-style-type: none">• Motorhome hire companies;• Located in the UK;• Minimum EBITDA £250k.

Location: England

BUILDING PRODUCTS

280526 - UPVC PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer of UPV windows, doors and building materials;• Serves customers in the construction, trade, commercial and retail sectors;• Operates across Wales.	<ul style="list-style-type: none">• Manufacturers of uPVC building products;• Offering windows, doors, conservatories and roofing products;• Operating B2B;• Located in the UK;• Minimum EBITDA £250k.

Location: Wales

CONSTRUCTION

280591 - FILM & TV CONSTRUCTION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• TV and film set construction company;• Provides design and build services for scenery and prop making, exhibitions and short-term displays;• Clients include Netflix, Disney and the BBC.	<ul style="list-style-type: none">• Providers of construction and support services for the film and TV markets;• Providing overlapping skills including carpentry, artistry, metalwork and landscaping;• Located in the UK;• EBITDA between £300k-£2m.

Location: Wales

258037 - ENERGY & ROOFING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of building service companies;• Provides roofing, energy, renewable and plumbing services;• Serves public and private sector clients;• Operates across the UK.	<ul style="list-style-type: none">• Providers of renewable, energy and roofing building solutions;• Offering solar roof panelling installation, loft and cavity wall insulation, flat roofing, slating and tiling services;• Providers of plumbing and heating services;• Offering heating and hot water installation, gutter and fascias solutions;• Located in the UK;• Minimum EBITDA £500k.

Location: England

280746 - PROJECT MANAGEMENT & CONSTRUCTION SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of PV power plants;• Offers a range of project development, EPC, custom mounting, remote assistance and operational services;• Manages and completes global projects;• Operates from regional hubs located in Europe, the US and Asia.	<ul style="list-style-type: none">• Provider of project management, construction and maintenance services;• Developing and constructing PV and renewable power plants;• Active at all stages of the development lifecycle;• Located globally;• Minimum EBITDA €500k.

Location: Germany

280524 - ELECTRICAL ENGINEERING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of high-voltage electrical engineering services;• Includes engineering and design, mechanical and electrical, connection and asset management services;• Customers in data centre, renewables, utilities, high-rise housing, life sciences and industrials;• Located across Europe and in South Africa and India.	<ul style="list-style-type: none">• Providers of high-voltage electrical engineering services;• Offering design, procurement, installation and maintenance of HV substations and grid connections;• Located in Europe;• Minimum EBITDA £500k.

Location: Ireland

317 - BUILDING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• AIM-listed;• Group of building materials and service companies;• Acquires and operates building services businesses;• Group members offer fire protection, plant hire and maintenance, roofing and refurbishment services and products;• Based in the North of England.	<ul style="list-style-type: none">• Providers of building materials and support services;• Offering fire protection services and stopping systems, specialist roofing and maintenance services;• Located in the UK;• Maximum turnover £20m.

Location: England

257447 - CONSTRUCTION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of construction services;• Offers fit-out, design, M&E and refurbishment services;• Serves the education, healthcare, retail, industrial and residential sectors;• Operates nationally.	<ul style="list-style-type: none">• Construction services providers;• Providers of fit-out, refurbishment, insulation, M&E maintenance and flooring services;• Located in the UK;• Minimum EBITDA £500k.

Location: Scotland

277296 - VENTILATION & AIR TREATMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of ventilation and air treatment services;• Designs and installs ventilation and extraction systems;• Serves the commercial and healthcare markets;• Operates across the UK.	<ul style="list-style-type: none">• Providers of ventilation and air treatment engineering services;• Offering fire damper testing services and healthcare technical surveys;• Providing end-to-end services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

269154 - ELEVATOR REPAIR SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of elevator repair and maintenance services;• Offering installations, preventative maintenance, testing, repair and modernisations services;• Located across North East America	<ul style="list-style-type: none">• Providers of end-to-end elevator repair services;• Offering installations, testing, repairs and modernisation services;• Located in the US with a preference for the North East;• Minimum EBITDA US\$500k.

Location: USA

ELECTRONIC

270980 - ELECTRICAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of electronic component manufacturing companies;• Offers PCB assemblies, surface mount technologies and custom wires;• Distributes products globally for high-end technology manufacturers.	<ul style="list-style-type: none">• Manufacturers and distributors of electrical components;• Providers of supply chain management solutions;• Operating in the electronics space;• Located in the UK;• Turnover between £5m-£25m.

Location: England

280638 - ELECTRONIC TECHNOLOGIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Group of electronic technology companies;• Develops and manufactures electronic and mechatronic products and systems;• Serves the medical, defence, security and industrial sectors;• Operates across the Netherlands.	<ul style="list-style-type: none">• Electronic technology solutions companies;• Smart-technology developers and manufacturers;• Offering product development, industrialisation, series production, logistics and lifestyle management services;• Located in the Benelux;• Minimum EBITDA €500k

Location: Netherlands

FINANCIAL GENERAL

280527 - PENSION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of pension service companies;• Offers trusteeship, consultancy, actuarial and administration services;• Developer of actuarial software;• Serves private sector clients;• Operates across the UK and Ireland.	<ul style="list-style-type: none">• Providers of pension services;• Offering pension software, consultancy, investment management and actuary services;• Located in the UK and Ireland;• Minimum EBITDA £250k.

Location: England

115184 - PROFESSIONAL & FINANCIAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Pan-European PE-owned;• Professional and financial services group;• Offers tax and audit, wealth management and corporate finance services;• Offers services across the UK.	<ul style="list-style-type: none">• Professional and financial services firms;• Offering audit and assurance, tax and outsourced financial services;• Offering services across a range of sectors, including tech and high growth, retail, property, not-for-profit and healthcare;• Located in the UK;• Minimum EBITDA £500k.

Location: England

261415 - INVESTMENT SUPPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Group of financial support companies;• Offers regulated investment management services, administration support, and governance and regulatory compliance solutions;• Serves institutional and private investors, private equity firms and banks;• Located in Europe, the Americas and Asia.	<ul style="list-style-type: none">• Providers of investment support services;• Specialising in compliance services;• Serving investors and banks;• Located in Europe and North America;• Minimum EBITDA €500k.

Location: Luxembourg

259408 - FINANCIAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of financial services;• Offers capital allowances, will writing, accounting and tax consulting services;• Serves businesses, organisations and individuals across the UK.	<ul style="list-style-type: none">• Financial services providers;• Offering taxation and accountancy services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

FOOD & BEVERAGES

264821 - BRANDED SNACK FOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of snack food brands;• Offers products including crisps, cereals and granola;• Markets products under own brands;• Distributes products through third-party retailers and supermarkets;• Operates across the UK, Europe, Asia and North America.	<ul style="list-style-type: none">• Manufacturers of branded snack foods;• Preference for healthy snacks;• Located globally;• Minimum EBITDA £250k.

Location: England

HEALTH/PHARMA

271438 - LABORATORY TESTING & OUTSOURCED SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of outsourced medical screening and testing services;• Offers nurse-led health assessments, sample collection and GP reporting services;• Operates domestically via an inhouse clinical laboratory.	<ul style="list-style-type: none">• Providers of laboratory testing and outsourced medical services;• Focusing on mobile medical reporting technologies;• Located in the UK;• EBITDA between £250k-£3m.

Location: England

271439 - LABORATORY TESTING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Clinical laboratory;• Provides at home and laboratory testing and screening services;• Operates across the UK.	<ul style="list-style-type: none">• Providers of laboratory testing and phlebotomy services;• Located in the UK;• EBITDA between £250k-£3m.

Location: England

HEALTHCARE PROVIDERS

280744 - CARE HOMES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Group of elderly care homes;• Offers integrated care concepts with experience in dementia and neurology;• Offers acute and nursing care in the event of illness or disability;• Homes located across Germany.	<ul style="list-style-type: none">• Care homes;• Offering a range of nursing and care services;• Located in the DACH region;• Minimum EBITDA €500k.

Location: Germany

267590 - HEALTHCARE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of specialist healthcare companies;• Provides sexual assault referral, police custodial healthcare and training services to venerable people;• Holds long term contracts with the NHS and police forces;• Operates across the UK.	<ul style="list-style-type: none">• Providers of healthcare and associated services to venerable people;• Focusing on mental health, sexual assault and other related support;• Providers of training, data and analytics, expert witness and paediatric services;• Located in the UK;• EBITDA between £500k-£5m.

Location: England

280763 - REHABILITATION CENTRES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of ambulatory rehabilitation services;• Offers telerehabilitation, mobile rehabilitation and physical therapy services;• Owns several German clinics offering ambulatory rehabilitation services.	<ul style="list-style-type: none">• Rehabilitation centres;• Offering physical therapy and ambulatory rehabilitation services;• Located in the DACH region;• Minimum EBITDA €1m.

Location: Germany

277206 - HEALTHCARE PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish PE-owned;• Group of homecare support companies;• Provides high acuity residential care, community nursing and therapy services;• Supports adults and children with intellectual disabilities;• Over 30 homes located across Ireland.	<ul style="list-style-type: none">• Specialised healthcare providers;• Providers of residential social care, supported living and nurse led home care;• Services including occupational, speech and language therapy, nurse led care and drug administration;• Located in the UK and Ireland;• EBITDA between €500k-€2m.

Location: Ireland

ICT

280501 - PREDICTIVE ANALYTICS SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of predictive analytics and insights;• Collates and analyses data from clinical studies and patient records;• Serves the healthcare and pharmaceutical sectors;• Operates globally.	<ul style="list-style-type: none">• Providers and developers of predictive analytics software;• Serving the pharmaceutical and healthcare sectors;• Located in the UK;• Minimum EBITDA £250k.

Location: England

280523 - CYBER SECURITY CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of cybersecurity advisory and managed services;• Specialises in offensive security and critical incident response solutions;• Serves corporate and government organisations;• Located in the UK.	<ul style="list-style-type: none">• Providers of cyber security consultancy and managed services;• Offering incident planning, intelligence-led security monitoring and detection, emergency response and forensic services;• Serving public and private sector clients;• Located in the UK;• Minimum EBITDA £250k.

Location: England

280601 - INFORMATION & TECHNOLOGY CONSULTANCIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swiss-PE owned;• Provider of digital transformation services;• Offers technology consultancy and digitalisation services;• Offers cyber security, data-analytics and other cloud services;• Operates nationwide.	<ul style="list-style-type: none">• Information and technology consultancies;• Providers of technology and information solutions;• Located in Spain;• Minimum EBITDA €500K.

Location: Spain

274271 - EDTECH SERVICES & SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Norwegian PE-owned;• Group of educational marketing companies;• Offers a single platform for online marketing, metrics, data and student information;• Serves secondary schools and universities;• Operates globally.	<ul style="list-style-type: none">• Developers of EdTech services and solutions;• Focusing on marketing, promotion and information platforms;• Serving customers in the higher education markets;• Located in Europe, the US and Asia;• Minimum EBITDA €250k.

Location: Norway

267073 - ICT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of fixed and wireless internet and voice services;• Offers voice-over-IP, internet access and mobile telecom services and solutions;• Serves SMEs across the Netherlands.	<ul style="list-style-type: none">• Providers of ICT services;• Offering smart online workspace, security, productivity, business internet and business telephony services and solutions;• Operating B2B;• Located in the Benelux and Germany;• Minimum EBITDA €500k.

Location: Netherlands

270886 - TRANSPORT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of integrated software and consultancy services for transport organisations;• Provides own software to support business processes with cost savings and increasing efficiencies;• Operates across the UK.	<ul style="list-style-type: none">• Software and consulting businesses for the transport industry;• Serving public and private clients across the bus, rail, aerospace and fleet management markets;• Located in the UK;• EBITDA between £500k-£2m.

Location: England

280262 - EMPLOYEE ENGAGEMENT & WELLBEING SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Developer of an employee engagement and performance SaaS platform;• Offers employee discount schemes, reward and recognition tools and a health and wellbeing programme;• Serves large enterprises and SMEs across all sectors;• Located in the South West of England.	<ul style="list-style-type: none">• Developers of employee engagement, performance and wellbeing software solutions;• Offering employee portals and management tools;• Located in the UK;• Minimum EBITDA £250k.

Location: England

267456 - CORPORATE EDTECH TRAINING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of online training companies;• Provides a cloud based LMS with bespoke eLearning and module development services;• Offers training across the consumer, finance, healthcare, manufacturing and technology sectors;• Operates across Europe.	<ul style="list-style-type: none">• Corporate EdTech training companies;• Focusing on digital learning;• Providing risk and compliance, people development and skills enhancement services;• Located in the UK, Europe and the US;• EBITDA between £500k-£4m.

Location: Scotland

266332 - VERTICAL MARKET SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch privately-owned;• Part of a wider IT group;• Vertical market software developer;• Strong presence in the healthcare and local government sectors;• Offers software products in the automotive, real estate, legal and accounting sectors.	<ul style="list-style-type: none">• Developers and providers of vertical market software;• Offering their own software products to customers in a range of end markets;• Majority of revenue generated from the sale of own software, including SaaS;• Located in Europe, with a particular interest in the Balkans;• Minimum revenue €2.5m;• Located in Turkey;• Minimum revenue €10m.

Location: Netherlands

INDUSTRIAL/MANUFACTURING

277121 - MATERIAL HANDLING EQUIPMENT COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer and distributor of castors, wheels and material handling equipment;• Offers bespoke design solutions to suit any application;• Strong presence across the engineering, automotive, supermarket and logistics markets;• Operates from in-house testing facilities.	<ul style="list-style-type: none">• Manufacturers of wheels, material handling components and other associated equipment;• Providing in-house services including fabrication, distribution and warehousing;• Operating B2B;• Located in the UK;• EBITDA between £250k-£2m.

Location: England

254134 - NON-SLIP & CONTAMINATION EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer of contamination control solutions for critical environments;• Offers solutions to the pharmaceutical, aerospace, packaging and food markets;• Products include healthcare aids, grip tape, mats, flooring and surface coverings;• Operations across Europe, the US and Asia;• Based in England.	<ul style="list-style-type: none">• Manufacturers of non-slip and contamination protection products and equipment;• Providing associated cleaning, hygiene testing and installation services;• Selling into laboratories, clean rooms and other critical and controlled environments;• Located in Europe;• EBITDA between £500k-£3m.

Location: England

278096 - FOOD PROCESSING EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Lithuanian privately-owned;• Manufacturer of food processing and handling equipment;• Products include conveyors, screw systems, robotic equipment and lifting devices;• Serves food factories and fishing vessels;• Located in Europe and the US.	<ul style="list-style-type: none">• Producers of food processing and handling equipment;• Supporting in the automation of processes;• Serving customers in the seafood, meat, vegetable and liquid industries;• Located in Europe and the Americas;• Maximum deal size €10m.

Location: Lithuania

278849 - RF & MICROWAVE TESTING EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of microwave and RF measurement, modelling and calibration systems;• Offers interconnects through to full systems;• Serves customers in telecommunications, aerospace, instrumentation and research.	<ul style="list-style-type: none">• Manufacturers of RF and microwave testing and calibration equipment;• Providers of accompanying installation, maintenance and outsourced measurement services;• Located in North America or Europe;• Minimum EBITDA US\$500k.

Location: USA

276318 - OPTICAL FILTERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of precision optical filters and coatings for global OEM customers;• Products control light passage and enable mission critical optical applications;• Provider of end-to-end custom design and manufacturing services.	<ul style="list-style-type: none">• Manufacturers of optical filters;• Services include design, fabrication and coating;• Serving life-sciences, analytical instrumentation, aerospace and defence, and semiconductor end markets;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

4321 - INDUSTRIAL SAFETY & ENGINEERING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of safety equipment manufactures;• Provides protection equipment, power systems, switchgears and technology to the industrial sector;• Sells products globally;• Operations located across Europe.	<ul style="list-style-type: none">• Industrial safety and engineering businesses;• Providing bespoke industrial products, equipment and services;• Particularly in the hazardous and explosion protection sector;• Serving a global market;• Located in the UK;• EBITDA between £250k-£3m.

Location: England

271440 - DISPENSING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer of cling film, aluminium foil and baking parchment;• Operates under own brands;• Supplies to the hair colouring, food service and retail industries;• Located in England.	<ul style="list-style-type: none">• Suppliers of dispensing solutions;• Manufacturers of plastic wrap;• Supplying the food, cosmetic and retail markets;• Operating B2B;• Located in the UK;• EBITDA between £250k-£3m.

Location: England

280538 - PLASTIC INJECTION MOULDING & PROTOTYPING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of injection moulding and machining services;• Services include moulding, rapid prototyping, additive manufacturing, CNC machining and 3D printing;• Serves a variety of industrial sectors.	<ul style="list-style-type: none">• Providers of plastic injection moulding and rapid prototyping services;• Providers of accompanying manufacturing and machining capabilities;• Serving aerospace and defence, automotive, consumer goods, industrial and medical equipment industries;• Located in North America or Europe;• Minimum EBITDA US\$500k.

Location: USA

LEGAL

264312 - LAW FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Law firm;• Provides a range of commercial, agricultural and private client services;• Offers property, debt, tax, employment law and family law services;• Serves the construction, engineering, food and drink, healthcare and energy and utilities sectors;• Offices located across the Midlands.	<ul style="list-style-type: none">• Law firms;• Located in the Midlands;• Minimum EBITDA £250k.

Location: England

10485 - LAW FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Law firm;• Offers a range of legal services including, wealth management, property services, medical claims and wills;• Serves businesses, individuals and families;• Offices located across the Midlands.	<ul style="list-style-type: none">• Law firms;• Located in the UK with a preference for the Midlands;• Minimum EBITDA £250k.

Location: England

277953 - LAW FIRMS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Personal and business law firm;• Offers expertise on a wide range of legal matters including conveyancing, medical, and family law;• Operates through multiple offices located in the Midlands.	<ul style="list-style-type: none">• Law firms;• Providers of personal and business law services;• Located in the UK;• Minimum EBITDA £500k.

Location: England

LEISURE

280528 - BOUTIQUE TOUR OPERATORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Private tour operator;• Offers custom travel tours for small groups of people;• Operates across the UK and Europe.	<ul style="list-style-type: none">• Boutique tour operators;• Offering custom minibus/bus tours catering to small groups;• Headquartered in the UK;• Operating tours across the UK and Europe;• Minimum EBITDA £250k.

Location: Scotland

280594 - SURFING & LEISURE PARKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Inland surf park operator;• Provides surfing experiences for all abilities and ages;• Based in England.	<ul style="list-style-type: none">• Surfing and associated leisure parks;• Sites to open new surf parks;• Located in the UK and Ireland;• EBITDA between £500k-£2m.

Location: England

MARKETING COMMUNICATIONS

277696 - B2B OUTSOURCED SALES DEVELOPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Marketing consultancy;• B2B sales acceleration and appointment setting service provider;• Supports legal technology and regulatory technology software;• Located in England.	<ul style="list-style-type: none">• Providers of B2B outsourced sales development;• Services including appointment setting service and email marketing campaigns;• Located in the UK;• Maximum EBITDA £3m.

Location: England

280603 - REAL ESTATE MEDIA SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch-PE owned;• Provider of commercial and residential real-estate media services;• Offers photography, videography and illustration services;• Operates across Belgium, Netherlands and Germany.	<ul style="list-style-type: none">• Real estate media service providers;• Offering photography, videography or illustration services;• Located in Europe;• Minimum EBITDA €500k.

Location: Netherlands

PLASTICS & PACKAGING

280607 - FLEXIBLE PACKAGING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German-PE owned;• Manufacturer of flexible packaging;• Produces shrink sleeves, lidding materials and printed foils;• Operates across Europe.	<ul style="list-style-type: none">• Flexible Packaging companies;• Plastic and foil packaging manufacturers;• Located in Europe;• Minimum EBITDA €500k.

Location: Switzerland

280058 - SPECIALITY PVC CHEMICALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer and distributor of speciality chemicals, polymers and additives;• Products include liquid PVCs, acrylics, plastisols and colour dispersions;• Supplies industrial end markets across Europe.	<ul style="list-style-type: none">• Manufacturers and distributors of speciality PVC chemicals;• Located in Europe;• EBITDA between £300k-£4m.

Location: England

PRINT

280747 - PERSONALISED CARDS & GIFTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• E-Retailer of personalised cards and gifts;• Prints personalised greeting cards;• Offers gift personalisation services;• Sells other gifts including flowers, chocolates, alcohol and balloons;• Serves customers in UK, the Netherlands, the US and Australia.	<ul style="list-style-type: none">• E-commerce platforms;• Offering personalised cards and gifts;• Located in the UK, Europe and the US;• Minimum EBITDA £500K.

Location: England

280646 - DIRECT PRINT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of direct print services;• Mail products include envelopes, brochures and flyers;• Offers related mail marketing and consultancy services;• Part of a wider marketing and communications group;• Located in the UK.	<ul style="list-style-type: none">• Direct print service providers;• Printers of envelopes, brochures and flyers;• Located in the UK;• Minimum EBITDA £500K.

Location: England

270124 - PRINT BUSINESSES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Offers a wide range of printed products, including cards, leaflets and flyers, stickers, bound products, graphics and other paper - based products;• Papers, stickers and labels sourced from leading UK suppliers and distributors;• Delivers products across the UK and Europe;• Production facility located in the UK.	<ul style="list-style-type: none">• Print businesses;• Printing on paper, labels, cellophane, vinyl and other materials;• Located across the UK;• Minimum EBITDA £500k.

Location: England

RECRUITMENT

280522 - RECRUITMENT & STAFFING CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Provider of recruitment and staffing consultancy services;• Provides temporary, permanent and secondment job opportunities;• Offers executive search services;• Serves the white-collar sectors;• Operates across the UK, Europe, the US and the APAC region.	<ul style="list-style-type: none">• Providers of recruitment and staffing consultancy services;• Offering temporary, permanent and secondment placements;• Serving the technology, finance, engineering, marketing and insurance sectors;• Located in the UK, Europe, North America and the APAC region;• Minimum EBITDA £500k.

Location: England

261690 - EDUCATION RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Buy-and-build education recruitment platform;• Places supply teachers and educational staff across the UK.	<ul style="list-style-type: none">• Education recruitment businesses;• Located in UK with a preference for the Midlands and the North of England;• EBITDA between £250k-£1m.

Location: England

254012 - HEALTHCARE RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish PE-owned;• Healthcare recruitment company;• Provides staffing solutions to public, private and not-for-profit sectors;• Divisions include nursing, social care and health science services;• Offers services globally.	<ul style="list-style-type: none">• International healthcare recruitment companies;• Talent management software companies;• Providers of employee benefits and wellbeing services;• Providers of outsourced healthcare and fostering services;• Located in Europe;• With some foothold in the UK;• EBITDA between €500k-€1.5m.

Location: England

RETAIL/CONSUMER

12565 - UPHOLSTERED FURNITURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of upholstered furniture;• Offers products including beds, mattresses, sofas and chairs;• Distributes B2B and B2C;• Operates internationally.	<ul style="list-style-type: none">• Manufacturers and retailers of upholstered furniture;• Offering branded domestic furniture including beds, mattresses, sofas and chairs;• Located in the UK;• Minimum EBITDA £250k.

Location: England

253478 - FASHION ACCESSORY BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Retailer of luxury consumer goods;• Offers fashion accessories, travel accessories and stationery;• Operates B2C via online and physical stores;• Distributes worldwide.	<ul style="list-style-type: none">• Luxury fashion accessory brands;• Offering products including handbags, journals, purses, sunglasses, scarves, umbrellas and jewellery;• Preference for leather-based products;• Operating B2C;• Located in the UK;• Minimum EBITDA £500k.

Location: England

274550 - BRANDED VITAMINS & SUPPLEMENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• E-tailer of vitamins, minerals and supplements;• Offers branded products for a range of health goals;• Distributes B2C;• Operates across the UK and Europe.	<ul style="list-style-type: none">• Retailers and distributors of branded vitamins, minerals and supplements;• Offering products for men, women, children and pets;• Operating B2C via branded e-commerce platforms;• Located in the UK and Europe;• Minimum EBITDA £500k.

Location: England

280690 - FASHION COMPARISON SITES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Online fashion product comparison platform;• Partners with online brands so that consumers can compare products and brands from one online platform;• Offers a vast range of fashion items and accessories;• Offers brands including designer labels and affordable lines;• Serves as a comparison site not an e-commerce platform;• Headquartered in the Netherlands and offers web portals internationally.	<ul style="list-style-type: none">• Fashion comparison sites;• Aggregating fashion items and accessories from a range of online brands;• Located across Europe;• Minimum EBITDA €500k.

Location: Netherlands

254972 - HOMEWARE & FURNITURE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Retailer of home furnishings and furniture;• Offers products for living rooms, dining rooms, bedrooms and home offices;• Source products from a global distribution network;• Operates across the UK.	<ul style="list-style-type: none">• Retailers and E-tailers of homeware and furniture;• Offering products including beds, seating, tables, office furniture, mirrors, rugs and lighting;• Located in the UK;• Minimum EBITDA £250k.

Location: England

SOFT FM

257763 - ACTIVE FIRE SUPPRESSION SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Designer and distributor of fire safety products;• Specialises in the design, installation and maintenance of automatic fire protection systems;• Serves the automotive, pharmaceutical, aerospace, high hazard, food and beverage, logistics and distribution markets.	<ul style="list-style-type: none">• Designers and distributors of active fire suppression solutions;• Providers of training and maintenance of fire protection services;• Offering gas suppression, foam, water mist, dry and wet sprinkler systems;• Serving private sector clients;• Located in the UK;• Minimum EBITDA £400k.

Location: England

250276 - CLEANING BUSINESSES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Independent and corporately managed cleaning and security services provider;• Offers a range of cleaning and support services to corporate offices and public sector buildings;• Operates throughout London and the South East of England.	<ul style="list-style-type: none">• Pure cleaning businesses;• Located in London and the South East of England;• Maximum EBITDA £1.5m.

Location: England

SUPPORT SERVICES

276823 - LANDSCAPING & OUTDOOR FM SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Danish privately-owned;• Provider of landscaping and outdoor FM services;• Part of a wider landscaping and external works group;• Offers a range of services, including outdoor FM, garden construction, arboriculture and snow control;• Offers services across Denmark.	<ul style="list-style-type: none">• Providers of nature-based solutions and developers of green spaces;• Offering a range of outdoor FM and maintenance services;• Working on public and private green and urban areas;• Located in the Nordics;• Recurring revenues above €1m.

Location: Denmark

264036 - WASTE MANAGEMENT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of waste management services;• Offers waste processing, waste recycling and skip hire solutions;• Serves the commercial and domestic markets;• Licensed to accept non-hazardous solid waste and small quantities of asbestos;• Operates across central England.	<ul style="list-style-type: none">• Providers of waste management services;• Offering skip hire, commercial tipping, recycling and waste processing services;• Located in the UK;• Minimum EBITDA £500k.

Location: England

251072 - OFFICE REFRESHMENT SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Irish PE-owned;• Provider of workplace refreshment, snacking and washroom solutions;• Offers integrated coffee stations, water-coolers and healthy snack vending machines and washroom equipment;• Aims to improve workplace environments and employee wellbeing;• Serves public and private clients in the corporate sector;• Operates across the UK and Ireland.	<ul style="list-style-type: none">• Providers of office refreshment solutions;• Focusing on rental services;• Equipment including water-coolers, vending and coffee machines;• Located in the UK and Ireland;• EBITDA between €300k-€2m.

Location: Ireland

269018 - TECHNOLOGY LED FM SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of soft and hard facilities management services;• Offers mechanical, electrical, HVAC, drainage and energy management services;• Serves private and public sector clients;• Operates across the UK.	<ul style="list-style-type: none">• Providers of technology-led facilities management solutions;• Offering bespoke reactive and maintenance services;• Located in the UK;• Minimum EBITDA £500k.

Location: England

257523 - HR SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of HR and employment law companies;• Offers HR consultancy, employment law, HR technology solutions and coaching services;• Located across the UK.	<ul style="list-style-type: none">• Providers of end-to-end HR solutions;• Developers of HR SaaS software;• Providers of corporate compliance training and e-learning businesses;• No interest in payroll solutions;• Located in the UK;• Minimum EBITDA £500k.

Location: England

9604 - TOOL & EQUIPMENT HIRE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of tool and equipment hire;• Offers platforms, skips, signs, barriers, and building tools for hire;• Operates across the UK.	<ul style="list-style-type: none">• Providers of tool and equipment hire services;• Serving the construction, facilities management and cleaning industries;• Located in the UK;• Minimum EBITDA £250k.

Location: England

275926 - QUALITY & SAFETY INSPECTION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Group of testing and inspection companies;• Offers fire inspection, water and electricity testing, waste monitoring, laboratory research and chemical analysis services;• Serves customers in the food, life safety and environment sectors;• Headquartered in the Netherlands, with operations across the Benelux and the DACH region.	<ul style="list-style-type: none">• Provider of quality and safety inspection services;• Offering testing, inspection, certification and compliance services;• Located in Europe;• Minimum EBITDA €500k.

Location: Netherlands

280745 - CALL & CONTACT CENTRES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Customer contact centre;• Offers a range of inbound, outbound, chat, social media and back office contact services;• Serves customers in the telecoms, trade, media, energy and tourism sectors;• Operates across the DACH region.	<ul style="list-style-type: none">• Customer call and contact centres;• Offering a range of contact and BPO services;• Located in the DACH region;• Minimum EBITDA €500k.

Location: Germany

280586 - OUTSOURCED BACK-OFFICE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of outsourced business and offshore consultancy services;• Clients include entrepreneurial businesses and corporate enterprises;• Services provided globally across the oil and gas, cyber security, retail, manufacturing and fintech sectors;• Based in the UK and the US.	<ul style="list-style-type: none">• Providers of outsourced back-office services;• Services including accounting, payroll, HR, tax, legal and compliance support;• Focusing on global expansion;• Located in England;• EBITDA between £300k-£1.5m.

Location: England

280525 - ACCOUNTANCY & BUSINESS ADVISORY SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of business advisory and accountancy services;• Offers cloud accounting, auditing, tax planning and corporate finance services;• Serves SMEs;• Operates across the UK and Ireland.	<ul style="list-style-type: none">• Providers of accountancy and business advisory services;• Offering accounting, payroll, corporate finance, forensic investigating and corporate recovery services;• Located in the UK;• Minimum EBITDA £500k.

Location: England

TRAVEL

7278 - TRAVEL MANAGEMENT COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Travel management company;• Focuses on organising trips for UK schools;• Trips are centred around education, languages, music, sport and skiing;• Based in England.	<ul style="list-style-type: none">• Travel management companies specialising in the education sector;• Providing trips in complimentary verticals including summer camps and overseas work experience;• Located in the UK;• EBITDA between £300k-£2m.

Location: England