



Langcliffe

International

NON-UK BUYERS ACQUISITIVE IN
THE UK

AUGUST 2022

Sectors Featured Include: Aerospace & Defence, Agriculture, Automobiles & Parts, Building Products, Chemicals, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Leisure, Marketing Communications, Plastics & Packaging, Print, Recruitment, Retail/Consumer, Soft FM, Support Services, Transport/Distribution, Travel and Generalist.

SECTORS

To view a collection of our most acquisitive overseas buyers targeting opportunities in the UK, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send the relevant team member an email.

Alternatively, please email mark.eardley@langcliffeinternational.com

- [AEROSPACE & DEFENCE](#)
- [AGRICULTURE](#)
- [AUTOMOBILES & PARTS](#)
- [BUILDING PRODUCTS](#)
- [CHEMICALS](#)
- [CONSTRUCTION](#)
- [ELECTRONIC](#)
- [FINANCIAL GENERAL](#)
- [FOOD & BEVERAGES](#)
- [HEALTH/PHARMA](#)
- [HEALTHCARE PROVIDERS](#)
- [ICT](#)
- [INDUSTRIAL/MANUFACTURING](#)
- [LEISURE](#)
- [MARKETING COMMUNICATIONS](#)
- [PLASTICS & PACKAGING](#)
- [PRINT](#)
- [RECRUITMENT](#)
- [RETAIL/CONSUMER](#)
- [SOFT FM](#)
- [SUPPORT SERVICES](#)
- [TRANSPORT/DISTRIBUTION](#)
- [TRAVEL](#)

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

AEROSPACE & DEFENCE

276672 - AVIATION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of aviation services;• Specialises in air ambulance services, as well as private jets and engineering services;• Additionally runs a flight training school;• Operates across Europe.	<ul style="list-style-type: none">• Aviation service providers;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

258059 - AVIATION PARTS & COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Distributor, manufacturer and repairer of aviation parts;• Serves airlines, aftermarket service providers and OEMs;• Operates domestically.	<ul style="list-style-type: none">• Manufacturers of aviation components and parts;• Located in Europe;• Minimum turnover US\$5m.

Location: USA

258679 - TIER II METALLIC PARTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Tier II supplier of highly engineered metallic parts, kits and assemblies;• Serves the aerospace industry;• Operates domestically.	<ul style="list-style-type: none">• Suppliers of metallic parts to the aerospace industry;• Parts including aircraft wing ribs, bulkheads, strings and floor beams;• Located in the US and Europe;• Minimum turnover US\$5m.

Location: USA

262242 - AEROSPACE PARTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Distributor of aftermarket aerospace parts;• Supplies the military, space and commercial aviation sectors;• Provides additional support repair services;• Operates domestically.	<ul style="list-style-type: none">• Distributors of aftermarket military and commercial aerospace parts;• Providers of supporting MRO services;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA

275882 - HIGH PERFORMANCE ALUMINIUM TUBES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer and distributor of aluminium tubing products;• Manufactures a range of high-performance products for applications in aircraft seats, heat exchangers, hydraulic systems and controls;• Serves the aerospace industry, specifically international blue-chip clients and individual component manufacturers;• Operates across Europe.	<ul style="list-style-type: none">• Manufacturers of high-performance aluminium tubes;• Serving the aerospace industry;• Located in Western Europe;• Minimum turnover €10m;• EBITDA from negative up to €15m.

Location: France

254753 - US PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE firm;• Six current portfolio companies;• Focuses on middle market aerospace and defence businesses.	<ul style="list-style-type: none">• Aerospace and defence businesses;• Manufacturers and distributors of aircraft engine parts;• Providers of maintenance and repair services to aircrafts;• Located in the US and Europe;• Minimum EBITDA US\$3m;• Related software businesses with a turnover greater than US\$5m.

Location: USA

275886 - PRIMARY PARTS & SUB-ASSEMBLIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer of complex structural components and sheet metal parts;• Serves clients in the aviation, defence and space markets;• Manufactures a range of critical components, parts and sub-assemblies;• Utilises a variety of metalworking and sheet forming methods to create products;• Manufacturing facilities located in France and Morocco.	<ul style="list-style-type: none">• Manufacturers of primary parts and sub-assemblies for use in the aviation market;• Services including metalworking, machining, surface treatment and assembly;• Serving blue chip clients;• Located in Western Europe;• Minimum turnover €10m;• EBITDA from negative up to €15m.

Location: France

275887 - AIR CONDITIONING UNITS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Developer and manufacturer of thermal management systems;• Products include heat exchanges and cooling systems for the aviation, aerospace and automotive industries;• Serves a European blue chip client base;• Manufacturing facilities located in France.	<ul style="list-style-type: none">• Manufacturers of air conditioning units, cooling and filter systems;• Serving aerospace and automotive markets;• Located in Western Europe;• Minimum turnover €10m;• EBITDA from negative up to €15m.

Location: France

AGRICULTURE

263292 - ALUMINIUM HORTICULTURE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Designer and manufacturer of greenhouse components;• Specialises in high-performance aluminium roofs and sidewall systems;• Operates in the Netherlands.	<ul style="list-style-type: none">• Manufacturers of aluminium horticultural product parts;• Designers and manufacturers of greenhouses;• Located in Europe;• Minimum EBITDA £1m.

Location: Netherlands

263934 - HORSE BREEDERS & TRAINERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Equestrian group;• Sources, develops, trains and sells world-class dressage horses;• Majority of revenue is generated in Europe;• Scope for international expansion.	<ul style="list-style-type: none">• Horse breeders and/or trainers;• Primarily located in Europe, but would consider globally;• Minimum turnover €2m.

Location: Denmark

AUTOMOBILES & PARTS

276675 - AUTOMOTIVE PLASTIC COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer of chrome-plated plastic components;• Serves the automotive industry;• Additionally offers tool making and assembly services;• Operates domestically.	<ul style="list-style-type: none">• Manufacturers of plastic components;• Serving the automotive industry;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

276385 - METAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer of complex parts and components for the automotive industry;• Clients include virtually all of the world's biggest car brands;• Operates domestically.	<ul style="list-style-type: none">• Manufacturers and suppliers of metal components;• Serving the automotive industry;• Located in Europe;• Minimum EBITDA €1m.

Location: Germany

276453 - CABIN SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Designer and manufacturer of cabins;• Products used for agricultural and industrial vehicles;• Offers customised cabin solutions.	<ul style="list-style-type: none">• Providers of customised cabin solutions;• Serving the industrial and agricultural sectors;• Located in Europe;• EBITDA from negative up to €30m.

Location: Denmark

275087 - FLEET SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of safety solutions for fleet vehicles;• Products include video systems, wireless connectivity, vehicle safety lighting and van shelving and storage;• Serves the bus, rail, law enforcement and military, emergency services and fire markets;• Operates across North America.	<ul style="list-style-type: none">• Manufacturers of safety products for commercial and emergency vehicles;• Located in the US and Europe;• Profitable with a minimum EBITDA US\$250k.

Location: USA

264495 - HEAVY COMMERCIAL VEHICLE COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer and distributor of complex machined metal parts;• Applications in commercial vehicles;• Products include axles, frames, chassis and engine parts.	<ul style="list-style-type: none">• Automation companies;• Customer solutions for cast and forged components in manufacturing and logistics;• Players serving the heavy commercial vehicle industry;• Located in Europe;• Minimum revenues £20m.

Location: Germany

267675 - PLASTIC INJECTION MOULDING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer and supplier of plastic injection moulded parts;• Specialises in products with complex geometries;• Products include door handles, panels, speaker grills and roof frames;• Serves the automotive industry;• Additionally operates their own tool shop for internal moulding services;• Operates in Germany and the Czech Republic.	<ul style="list-style-type: none">• Manufacturers and suppliers of plastic injection moulding components;• Specialising in automotive parts and accessories;• Located in Europe;• EBITDA from negative up to €15m.

Location: Germany

266155 - VEHICLE SHELLS & INTERIORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swiss PE-owned;• Provider of vehicle repair and preparation services;• Services include body and paintwork, smart repairs, hail repairs and interior and rim preparation;• Serves car dealerships, fleet operators, leasing companies, insurance companies and private customers;• Additionally operates a network of branded repair shops across Northern Europe.	<ul style="list-style-type: none">• Providers of vehicle shell, interior preparation and repair services;• Serving the automotive industry;• Operating B2B and B2C;• Located in Northern Europe;• Minimum EBITDA €250k.

Location: Germany

263584 - MOTORCYCLE PARTS & ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Wholesale distributor of aftermarket parts and accessories for motorcycles;• Focuses on premium products from a range of suppliers and brands;• Delivers products globally.	<ul style="list-style-type: none">• B2B distributors of motorcycle parts and accessories;• No interest in dealerships;• Located in the Benelux;• Minimum EBITDA €500k.

Location: Netherlands

BUILDING PRODUCTS

272180 - STREET FURNITURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Group of companies;• Designer and installer of street furniture, public shelters and bicycle infrastructures;• Key focus on circularity and smart city solutions;• Serves local governments, contractors and public authorities;• Active across Western Europe.	<ul style="list-style-type: none">• Designers and installers of street furniture, shelters and bicycle parking;• Interested in businesses with a manufacturing element but this is not essential;• Located in the UK;• EBITDA between €300k-€5m.

Location: Netherlands

269112 - INTERIOR INSTALLATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Designer, manufacturer and installer of fixed and moveable products;• Products include doors, partitions, walls, ceilings, floors and furniture;• Provides full fit-out services for office buildings.	<ul style="list-style-type: none">• Interior installation companies;• Preferably no production and assembly services;• Expertise in moveable walls, floors and ceilings;• Located in the Netherlands, DACH, France and the UK;• Minimum EBITDA €1m.

Location: Belgium

279138 - DOOR PANELS & FRAMES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Developer and manufacturer of wooden door panels;• Manufactures products from their own materials;• Markets products through a network of distributors across the Netherlands and the UK.	<ul style="list-style-type: none">• Manufacturers of wooden door panels and frames;• Located in the Netherlands, Germany and UK;• Minimum EBITDA €500k.

Location: Netherlands

261084 - PRECAST STAIRCASES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French privately-owned;• Group of companies;• Provider of prefabrication services for concrete elements;• Serves the construction industry;• Located in France and Switzerland.	<ul style="list-style-type: none">• Manufacturers of precast concrete staircases;• Located in France, Switzerland and the UK;• Turnover between €10m-€20m.

Location: France

6893 - BUILDERS MERCHANT (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Main Market-listed;• Builders merchant;• History of acquisitions;• Operations across Europe.	<ul style="list-style-type: none">• Retailers to the construction sector, particularly in renovation, maintenance and improvement;• E-commerce and customer facing stores;• Not interested in businesses supplying merchants;• Strong second tier management;• Located in the UK, Ireland, the Netherlands and Belgium;• Minimum EBITDA £10m;• EBITDA margin at least 7%.

Location: Ireland

CHEMICALS

261795 - SPECIALITY CHEMICALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Manufacturer and distributor of speciality chemicals;• Serves clients in the life science, pharmaceutical, industrial and cosmetic sectors;• Operates globally.	<ul style="list-style-type: none">• Distributors of speciality chemicals;• No low margin commodities such as products;• Exclusive mandates with well-known suppliers;• Strong preference for asset light companies and no manufacturing;• Located globally with a focus on Europe;• Minimum turnover €250k.

Location: Luxembourg

276395 - MOULDED ELASTOMER PARTS & SEALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Producer of moulded elastomer parts and seals;• Primarily serves the automotive industry;• Operates domestically.	<ul style="list-style-type: none">• Manufacturers and suppliers of elastic and thermoplastic materials;• OE businesses and processors of silicone granulate;• Serving the automotive industry;• Located in Europe;• Minimum EBITDA €1m.

Location: Germany

258959 - ECO-FRIENDLY CHEMICALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer and distributor of eco-friendly flame-retardant chemicals;• Serves the industrial sector;• Products used in the processing and manufacture of wood, paper, plastics, resins, textiles and sealants;• Manufactures fire extinguishing powders and water additives;• Production facilities located in Belgium and Germany.	<ul style="list-style-type: none">• Manufacturers and distributors of eco-friendly chemicals;• Located in Western Europe;• Minimum turnover €3m.

Location: Belgium

269896 - ANTIOXIDANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of phenolic antioxidants;• Products used in feed and food, pharma and beauty, and industrial end-markets;• Marketed under its own proprietary brand;• Manufacturing plants in Spain and Germany.	<ul style="list-style-type: none">• Manufacturers of non-staining phenolic antioxidants;• Manufacturers of industrial organic chemicals;• Antioxidants used for plastics, lubricants, foods and paints;• Located in Europe;• Minimum turnover US\$5m.

Location: Spain

266831 - CHEMICALS & INGREDIENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swiss privately-owned;• Distributor of chemicals and pharmaceutical ingredients;• Strong history of acquisitions;• Operates across Europe.	<ul style="list-style-type: none">• Distributors of specialty chemicals and pharmaceutical ingredients;• Animal feed and food ingredients considered;• Located in Europe;• EBITDA between €1m-€10m;• Maximum EV €30m.

Location: Switzerland

CONSTRUCTION

276665 - UNDERGROUND INFRASTRUCTURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of underground infrastructure;• Supplies cables and pipeline networks for energy and water;• Serves public and private sectors;• Operates domestically.	<ul style="list-style-type: none">• Providers of underground infrastructure for cables and pipelines;• Serving the energy and water sectors;• Located in Europe;• Minimum EBITDA €250k.

Location: Netherlands

255554 - UTILITIES INFRASTRUCTURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Multi utility group;• Offers a range of services from initial concept design through to maintenance;• Realises small, large and complex projects;• Operates across gas, water, electricity and telecoms;• Headquartered in Belgium, with operations across the Benelux, France and Germany.	<ul style="list-style-type: none">• Providers of underground and overhead infrastructure works;• Carrying out projects in telecoms, water, drilling, electricity, sewage, gas and public lighting;• Directly serving utility companies;• Located in the UK;• Turnover between €25m-€100m;• 10% EBITDA margin;• Seller willing to reinvest at least 20% of their proceeds to the top holding company.

Location: Belgium

276497 - STEEL CONSTRUCTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Infrastructure engineer;• Specialises in steel constructions;• Provides services to major infrastructure projects and buildings;• Operates domestically.	<ul style="list-style-type: none">• Steel manufacturing and construction engineers;• Working on moving steel structures such as bridges and slices;• No interest in architectural structures;• Located in mainland Europe;• Steel maintenance services;• Located in the UK;• Minimum EBITDA €250k.

Location: Netherlands

259557 - ENGINEERING CONSULTANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French privately-owned;• International engineering group;• Services include engineering, architecture, urban planning and consulting;• Serves road, civil, urban development, water and environment markets;• Operates across Europe.	<ul style="list-style-type: none">• Engineering consultants;• Solely consultancy firms only, no contractors or installation providers considered;• Located globally;• Minimum EBITDA €500k.

Location: France

276668 - CONSTRUCTION SITE FACILITIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Supplier of construction site facilities;• Provides containers, gates, electricity and water systems;• Serves the public sector;• Operates domestically.	<ul style="list-style-type: none">• Construction site facilities suppliers;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

268517 - BUILDING AUTOMATION SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Provider of building automation systems;• Specialises in smart buildings and energy efficiency;• Solutions manage heating, cooling, lighting, access control, security and fire control systems;• Located in the Nordics.	<ul style="list-style-type: none">• Providers of building automation systems;• Focusing on smart homes and climate control systems;• Located in the Nordics, UK and the Benelux;• EV between €1m-€25m;• Minimum EBITDA €500k.

Location: Sweden

ELECTRONIC

264171 - Z-WAVE WIRELESS TECHNOLOGY [\(CLICK REFERENCE TO ENQUIRE\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer and distributor of Smart Home products;• Offers a range of home automation products under its own brands;• Provides complementary software and apps so that products can be controlled from mobile phones and devices;• Distributes products through a range of distributors, re-sellers and smart home installation networks that are active globally.	<ul style="list-style-type: none">• Providers of Z-wave wireless technology;• Manufacturers and distributors of home automation products;• Active B2B;• Located in Europe;• Turnover between €2m-€20m;• EBITDA between €500k-€3m.

Location: Germany

264520 - SECURITY PRODUCTS [\(CLICK REFERENCE TO ENQUIRE\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Provider of video surveillance, alarms, biometric access control and cardiac defibrillators;• Offers a range of security-related products across video, alarm, access and care;• Products offered to SMEs across France.	<ul style="list-style-type: none">• Security products providers;• Products including CCTV, vein recognition systems, alarm systems and defibrillators;• Located across Europe;• Maximum valuation €150m.

Location: France

267109 - FIBRE & DATA CABLES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Wholesaler and supplier of wires, cords and cables;• Serves the telecom and telematic markets;• Operates domestically.	<ul style="list-style-type: none">• Wholesalers of fibre and data cables;• End users in the infrastructure, utility and industry sectors;• Located in Europe;• Minimum turnover c.€15m.

Location: Netherlands

260453 - NETWORK INFRASTRUCTURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Designer and distributor of broadcast network infrastructure;• Operates B2B;• Active in modular AV processing, monitoring and control systems, and compliance recording;• Global distribution network.	<ul style="list-style-type: none">• Designers and distributors of network infrastructure;• Located globally;• Minimum EBITDA €2m.

Location: Netherlands

276425 - LED LIGHTING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer of lighting components and systems;• Systems are SMART and controlled via an app;• Specialises in LED lighting;• Operates domestically.	<ul style="list-style-type: none">• Manufacturers and distributors of LED lighting;• Providers of lighting solutions;• Located in Europe;• Minimum EBITDA €1m.

Location: Germany

279423 - PCBS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Group of companies;• Provider of prototyping and manufacturing services for low volume PCB assembly;• Provides end-to-end service support from design to complete system integration;• Serves healthcare, EV charging and IoT industries;• European operations.	<ul style="list-style-type: none">• Manufacturers of PCBs;• Active in the prototype, production and assembly phases;• Located in Europe;• Minimum EBITDA €500k.

Location: France

FINANCIAL GENERAL

267126 - FINANCIAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of financial services;• Offers private and business insurance, mortgage and pension services;• Specialises in insurance distribution for SMEs;• Operates across the Netherlands.	<ul style="list-style-type: none">• Financial services providers;• Focusing on insurance brokers;• Located in Europe;• Minimum EBITDA US\$500k.

Location: Netherlands

261637 - TECH-ENABLED INSURANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of tech-enabled insurance distribution services;• Developer of an insurance distribution platform;• Provides a logistical link between insurers and brokers;• Specialises in non-life insurance;• Located in the Netherlands.	<ul style="list-style-type: none">• Providers of tech-enabled insurance distribution services;• Developers of insurance distribution software platforms;• Located in Western Europe;• Minimum EBITDA US\$500k.

Location: Netherlands

17217 - INSURANCE BROKERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Insurance brokers;• Provides health, motor, business, home, leisure, motorcycle, pet, travel, truck, specialist niche and life insurance;• Headquartered in the UK.	<ul style="list-style-type: none">• Providers of insurance broking and associated services;• Located in Europe and the US;• Minimum turnover US\$5m.

Location: England

276301 - DEBT COLLECTION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of debt collection services;• Supports borrowers and works with them to develop loan repayment solutions;• Headquartered in Poland with operations across the CEE region.	<ul style="list-style-type: none">• Providers of debt collection services;• Providers of other debt related and financial services;• Located in Europe;• Minimum EBITDA €500k.

Location: Poland

FOOD & BEVERAGES

3515 - CHICKEN & BEEF PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer of quality meat products;• Offers a range of raw and cooked meats and meat products;• Serves manufacturing, food service and retail clients;• Active across the UK.	<ul style="list-style-type: none">• Providers of high value chicken and beef products;• Additionally interested in non-meat products such as cooked vegetables, desserts and pies;• Located in the UK;• Maximum turnover €30m.

Location: England

261161 - SWEET MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of confectionary;• Products include jellybeans, liquorice, wine gums, etc.;• Distributes products through retailers;• Operates across Europe.	<ul style="list-style-type: none">• Sweet manufacturers;• Products including sweets, gummies, liquorice, etc.;• Selling products B2C through retailers;• Maximum EBITDA €50m.

Location: Netherlands

261095 - INSTANT FOOD SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of private label and branded, instant food solutions;• Products include drink toppings, sweeteners, dietary products, sports nutrition and supplements;• Supplies in sachets, tins, plastic tubs and refill bags;• Sells B2B to retailers and brand owners;• Headquartered in the Netherlands with a UK office.	<ul style="list-style-type: none">• Providers of instant food solution;• Serving the hot drink and sport nutrition sectors;• No interest in vitamins and supplements;• Operating B2B;• Located in Europe;• Minimum EBITDA €1m.

Location: Netherlands

262153 - FROZEN SNACK FOODS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer and supplier of frozen food;• Supplies branded and private label frozen food products;• Specialises in party and buffet style food, including vegetarian and vegan options;• Production sites located across the Netherlands, Belgium, Denmark and the UK.	<ul style="list-style-type: none">• Producers of frozen snack foods;• No interest in full meals and pizzas;• Preferably vegetarian and ethnic foods;• Retail distribution channels;• Located in Europe;• Turnover between €2m-€50m.

Location: Netherlands

267082 - PET FOOD INGREDIENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Distributor of raw pet food ingredients;• Oversees the entire supply chain;• Pet food ingredients created from by-products of the food processing industry;• Products include animal protein, potato flakes, frozen meat, oils and fats;• Also offers warehousing, stock handling and storage services;• Located in the Netherlands and the US.	<ul style="list-style-type: none">• Distributors of pet food ingredients;• Predominantly based on the waste of other products lines;• Serving pet food manufacturers;• Located across Europe;• Maximum EV €350m.

Location: Netherlands

264423 - PREMIUM ALCOHOL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Premium alcohol distributor;• Products include spirits, rum and whisky;• Located in France.	<ul style="list-style-type: none">• Distributors of premium alcohol;• Located in Europe;• Minimum EBITDA £1m.

Location: France

264519 - HALAL MEAT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Distributor of halal processed meat;• Supplies retailers, super and hypermarkets;• Located in France.	<ul style="list-style-type: none">• Halal meat manufacturers and distributors;• B2C branded halal brands;• Located in Europe;• Maximum turnover £10m.

Location: France

261181 - SHELLFISH & SEAFOOD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Producer of fresh fish products;• Manages the entire production and processing procedure;• Products include shellfish and a variety of salmons;• Serves major retailers, industry buyers, food service and catering businesses;• Operates across Europe, the US and Asia.	<ul style="list-style-type: none">• Producers and processors of shellfish and seafood;• Hot and cold fish products;• Operating B2B;• Located across Europe;• Minimum EBITDA €1m.

Location: Netherlands

261706 - SEAFOOD PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Catcher, processor and distributor of frozen seafood products;• Produce is sourced from across the southwest and southeast Atlantic, with ships in Argentina, Namibia and South Africa;• Headquartered in Spain.	<ul style="list-style-type: none">• Catchers, processors and distributors of seafood;• Located in Europe;• Minimum revenue €2m.

Location: Spain

277042 - FLAVOURS, INGREDIENTS & FRAGRANCES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of flavour development and production services;• Serves small and mid-sized food and beverage companies;• Services include the use of a digital platform, research services and on-site interactions;• Operates domestically.	<ul style="list-style-type: none">• Suppliers of flavours, ingredients and fragrances;• Providers of flavour development and production services;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA

274343 - SOFT DRINKS & COCKTAIL MIXERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Producer of mineral water and non-alcoholic beverages;• Products include waters, mixers, iced teas, juices and flavoured waters;• Markets products under an own brand;• Also offers private label services.	<ul style="list-style-type: none">• Producers of soft drinks and cocktail mixers;• Branded and private label producers;• Supplying retailers and foodservice;• Located in Europe and North America;• Minimum EBITDA US\$500k.

Location: Italy

276478 - SWEETENER PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Producer of aspartame sweetener;• Supplies well-known soft drinks, juices and chewing gum brands;• Production facilities located in France.	<ul style="list-style-type: none">• Producers of sweeteners;• Located in Europe;• EBITDA from negative up to €30m.

Location: France

276044 - ACTIVE INGREDIENTS & FLAVOURINGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and supplier of active pharmaceutical ingredients and flavourings;• Serves the pharmaceutical, cosmetic, human and animal nutrition sectors;• Located in Spain.	<ul style="list-style-type: none">• Manufacturers of active pharmaceutical ingredients and flavourings;• Bioflavonoids and natural flavourings of particular interest;• Located in Europe and the US;• Minimum EBITDA US\$500k.

Location: Spain

273880 - DAIRY & DAIRY ALTERNATIVES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XSWX-listed;• Processor and producer of dairy-based products;• Products include butter, cream, yoghurt and a range of plant-based dairy alternatives;• Operates across Europe and the US.	<ul style="list-style-type: none">• Producers of dairy and dairy alternatives;• Distributors and retailers of dairy products;• Located in Europe;• Minimum sales €15m.

Location: Switzerland

264459 - CONSUMER PACKAGED GOODS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Singaporean privately-owned;• FMCG/food and beverage manufacturer;• Strong track record of building household brands;• Manufactures and distributes consumer packaged products to retail consumers;• Presence across Africa, Asia and Europe.	<ul style="list-style-type: none">• B2C consumer packaged goods;• Established mid-size brands;• Products including packaged foods, beverages, personal care and home care products;• Specific interest in early-stage plant-based products;• Located globally;• EV between US\$1m-US\$100m.

Location: Singapore

15061 - FEED COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch-listed;• Provider of complete feed solutions for organic livestock farming;• Products include compound, young animal, special and liquid feeds, loose raw materials and sowing seeds;• Separate nutrition and innovation centre for R&D purposes;• Located in the Benelux, Germany, Poland and the UK.	<ul style="list-style-type: none">• Feed companies;• For beef, pork and chicken;• No additives or premixes;• Located in Europe, Asia and Africa;• Minimum turnover €50m;• Providers of horse feed;• Located in Europe;• Minimum turnover €10m;• Organic feed companies;• Located in Europe;• Minimum turnover €25m.

Location: Netherlands

HEALTH/PHARMA

275972 - MEDICAL DEVICE SUPPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• CRO provider of trial management and quality assurance services;• Provides development plans, clinical maintenance and regulatory strategies;• Located in Switzerland.	<ul style="list-style-type: none">• Providers of support services to the medical device industry;• Assisting in product approvals, trial management and maintaining compliance;• Located in Western Europe;• Minimum EBITDA £250k.

Location: Switzerland

279745 - IMAGING TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Developer and manufacturer of advanced systems for fluorescence microscopy;• Instrumentation is used for medical research across cancer and neuroscience;• Located in Italy.	<ul style="list-style-type: none">• Manufacturers of imaging technology used in biological and medical research;• Products should have a positive impact for patients;• Located in Europe;• Minimum EBITDA £500k.

Location: Italy

276674 - MEDICAL TESTING & RESEARCH *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of genetic and medical testing services;• Aims to diagnose and research rare diseases;• Offers services to consumers and players in the pharmaceutical industry.	<ul style="list-style-type: none">• Providers of medical testing, research and diagnosis services;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

273263 - DERMATOLOGICAL & SKINCARE PRODUCTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Swiss PE-owned; • Producer of a range of dermatological products; • Products include specialist treatments and age-specific, hygiene, prevention and wellness ranges; • Supplies to a variety of healthcare providers, pharmacies, shops and direct to consumers online. 	<ul style="list-style-type: none"> • Producers of dermatological ointments and skincare products; • Producers of complementary external pharmaceuticals; • Providers of pharmaceutical research and production capabilities; • Located in the DACH region, Southern Europe and the UK; • Minimum EBITDA €500k.

Location: Italy

266826 - MEDICAL & DENTAL TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Manufacturer and distributor of products for medical technology; • Mainly serves the dental sector; • Operates domestically. 	<ul style="list-style-type: none"> • Manufacturers and distributors of medical and dental technology; • Located in Europe; • Minimum EBITDA €1m.

Location: Germany

275010 - CANNULAS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Developer and manufacturer of medical components and devices; • Serves oncology, dermatology, pain therapy, pharmaceutical and veterinary markets; • Separated into ready for cleanroom and ready for market divisions. 	<ul style="list-style-type: none"> • Manufacturers of cannulas and cannula systems; • Serving pharmaceutical and medical industries; • Expertise in pre-fillable disposable syringes and single use medical devices; • Located in Europe; • Minimum EBITDA €250k.

Location: Germany

274528 - PHARMACEUTICALS & SUPPLEMENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of custom pharmaceutical solutions;• Manages the entire process from development and manufacture to registration and marketing;• Own brand products supplied predominantly to pharmacies via wholesalers;• Also manufactures and distributes medication for clinical trials;• Supplies pharmacies across the Netherlands.	<ul style="list-style-type: none">• Manufacturers of niche pharmaceuticals and supplements;• Distributing products through wholesale channels;• Located in Northern Europe;• Minimum EBITDA €500k.

Location: Netherlands

276249 - DRUG DEVELOPMENT CONSULTANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Drug development consultant;• Partners with companies in the biotech and pharmaceutical industries;• Offers solutions across clinical research, clinical supply trial, CMC development and pharmaceutical and biotech products and devices;• Provides services across a wide range of medical related areas;• Operates in the Nordics, Germany and the Netherlands.	<ul style="list-style-type: none">• Consultants active in drug development;• Located in Europe;• Minimum EBITDA €500k.

Location: Denmark

276254 - CROS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Food contract research organisation;• Researches innovative health technologies;• Works closely with food ingredient and health companies;• Global client base.	<ul style="list-style-type: none">• Researchers of health technologies related to food (CROs);• Developers of new food technologies centred around health;• Located in Europe;• Minimum EBITDA €500k.

Location: Netherlands

260296 - THIRD PARTY MEDICAL EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Distributor of third-party medical equipment and consumables;• Specialises in ophthalmology, first line care and specialist equipment, covering the entire medical sector;• Products include therapy and diagnosis equipment, accessories, instruments and consumables;• Treats specialisations such as cardiology, gynaecology, laser surgery, intensive care units, neuro and vascular surgery;• Operates domestically.	<ul style="list-style-type: none">• Distributors of third-party medical equipment and consumables;• Located in the UK;• Minimum revenue €10m.

Location: Belgium

267086 - DRUG DISCOVERY CROS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Drug discovery CRO;• Clients include large European pharmaceutical and biotech companies;• Offers tailor-made synthetic solutions for the design and synthesis of small molecules;• Operates across Europe.	<ul style="list-style-type: none">• Drug discovery CROs;• Located in Europe;• Minimum EBITDA €2m.

Location: Netherlands

279729 - BLOOD COLLECTION & DIALYSIS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Distributor of speciality medical consumables;• Serves the blood/plasma collection and dialysis service industries;• Products include preparation, extraction, pharmaceuticals, diagnostics and PPE consumables;• Operates domestically.	<ul style="list-style-type: none">• Distributors of blood collection and dialysis medical consumables;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

16486 - PHARMACEUTICALS & MEDICAL DISPOSABLES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UAE privately-owned;• Pharmaceutical company;• Services include sales, marketing and supply chain solutions;• Operates across Asia.	<ul style="list-style-type: none">• Manufacturers of pharmaceuticals and medical disposables;• Located in the UK;• Minimum EBITDA US\$250k.

Location: Kuwait

273884 - PHARMACEUTICAL DISTRIBUTORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Group of companies;• Develops, manufactures and distributes pharmaceutical products;• Serves pharmacies, wholesalers, hospitals and retirement homes;• Located in Belgium, Ireland and the US.	<ul style="list-style-type: none">• Distributors of pharmaceutical products;• No production companies;• Serving pharmacies, hospitals, care homes and wholesalers;• Located in Europe and the US;• Minimum EBITDA US\$500k.

Location: Belgium

260903 - LABORATORY SUPPLIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Group of wholesale distribution companies;• Distributes a range of laboratory supplies, including flasks, petri dishes, tubes, pipettes, beakers, trays and freezing boxes;• Serves life science research and development laboratories;• Products designed for molecular biology, immunology, microbiology and cell culture applications;• Operates e-commerce sites across Europe.	<ul style="list-style-type: none">• Distributors of laboratory supplies, consumables and equipment;• Operating e-commerce sites;• Located in Europe;• Minimum EBITDA €250k.

Location: France

HEALTHCARE PROVIDERS

261289 - DENTAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of dental services;• Operates in public and private hospitals;• Services include hygiene and prevention, oral surgery, pedodontics and orthodontics;• Active across Italy.	<ul style="list-style-type: none">• Dental service providers;• Operating in hospitals and healthcare facilities;• No interest in dental clinics;• Located in Europe;• Minimum EBITDA €2m.

Location: Italy

275669 - EQUINE HEALTHCARE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Equine clinic;• Offers a vast range of medical services and treatments to horse owners;• Operates from a fully equipped clinic located in Belgium.	<ul style="list-style-type: none">• Providers of equine healthcare services;• Including dental, surgical and medicinal services;• Providers of equine feed, supplements and pharmaceuticals;• Located in Europe;• Minimum EBITDA €1m.

Location: Belgium

276273 - DENTAL CLINICS & LABORATORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of dental care services;• Practices and laboratories located in Netherlands.	<ul style="list-style-type: none">• Operators of dental clinics and laboratories;• Located in Northern Europe;• Minimum EBITDA €500k.

Location: Netherlands

276287 - PHYSIOTHERAPY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of physiotherapy services;• Additionally provides other forms of therapy;• 120 centres located across the DACH region.	<ul style="list-style-type: none">• Providers of physio and other types of therapy;• Located in Europe;• Maximum EBITDA €10m.

Location: Germany

8464 - DOMICILIARY CARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XPAR-listed;• Provider of home support services;• Offers a range of services to meet the specific needs of families;• Services include cleaning and ironing, childcare, home support, gardening and cleaning professional spaces;• Operates across France.	<ul style="list-style-type: none">• Domiciliary care providers;• Live in nurses;• Located in Europe;• Maximum turnover €20m.

Location: France

ICT

275068 - CLOUD ERP & CRM SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XFRA-listed;• Providers of a cloud-based ERP platform;• Services include CRM, merchandise and customer management, order processing, invoicing and accounting solutions;• Headquartered in Germany, with operations across Europe.	<ul style="list-style-type: none">• Developers of cloud ERP and CRM solutions;• Focusing on the automation and optimisation of workflows;• Located in Europe;• Minimum EBITDA €250k.

Location: Germany

277250 - IT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of IT and civil engineering consultancy services;• Offers application development and maintenance, BPO and digital transformation services;• Additionally provides project management and design engineering services;• Headquartered in Spain.	<ul style="list-style-type: none">• Providers of IT services;• Specialising in the areas of cloud, data analytics, cyber security, AI, IoT and robotic process automation services;• Located in Southern Europe, LATAM, and the UK;• Minimum EBITDA US\$5m;• Providers of civil engineering design and project management services;• Focusing on urban mobility (e.g., metro and trams), and water and energy verticals;• Located in the US, the UK and Southern Europe;• Minimum EBITDA US\$650k.

Location: Spain

17021 - HR & FINANCIAL MANAGEMENT SOFTWARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of online software solutions; • Part of a wider software group; • Offers cloud-based expense, contract and workforce management, business process and system Z solutions; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of cloud-based HR and financial process management software; • Located in the UK; • Minimum EBITDA US\$200k.

Location: England

279338 - RETAILS & SALES SOFTWARE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Provider of product sales and retail management software solutions; • Offers software solutions that combine sales optimisation, graphical project planning and product lifecycle management capabilities; • Sales solutions include project-centred CRM technologies for sales optimisation and product lifecycle management; • Retail solutions include an integrated planning environment for store design and outlet management; • Offers complementary consulting, implementation and maintenance services; • Serves manufacturers and retail clients; • Located in Switzerland. 	<ul style="list-style-type: none"> • Providers of retail and sales software; • Solutions designed around CRM, product configuration, cost-and-price calculation, store design, product display management and project planning; • Operating B2B, serving retailers and manufacturers; • Located in Europe; • Minimum EBITDA €500k.

Location: Switzerland

276575 - CUSTOMER & SOCIAL TREND ANALYSIS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of AI driven customer engagement solutions;• Offers trend analysis, social commerce, and customer communication solutions;• Global customer base.	<ul style="list-style-type: none">• Developers of customer and social trend analysis solutions;• Providers of customer experience and communications software;• Located in North America and Europe;• Minimum EBITDA US\$2m.

Location: USA

275670 - GEOINFORMATION & GEOSPATIAL SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of geoinformation services and software;• Offers a range of services, software and technology focused around geoinformation, geospatial and geolocation applications;• Primarily serves clients in the government, utility, industrial, construction and transport sectors;• Headquartered in Belgium with clients across the Benelux.	<ul style="list-style-type: none">• Geoinformation and geospatial businesses;• Service providers and software developers;• Located in Western Europe and Scandinavia;• Minimum EBITDA €1m.

Location: Belgium

276341 - ERP SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of software and services for ERP, supply chain management and logistics;• Supplies business and cloud software, products and platforms;• Serves a range of end markets;• Over 1000 customers.	<ul style="list-style-type: none">• Providers of ERP services;• Suppliers of business and cloud software;• Located in Europe;• Minimum revenue €5m;• Minimum EBITDA €500k.

Location: Sweden

263864 - NICHE ENTERPRISE SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of ERP solutions;• Specialises in the furniture and kitchen industry;• Enables customers to design and visualise kitchens, bathrooms and living spaces;• Offers cloud, IT, infrastructure consulting and training services;• Active across Europe.	<ul style="list-style-type: none">• Providers of niche enterprise software, including furniture retailers, garden centres and sanitary and building material wholesalers;• Modules including e-commerce and logistic interfaces;• ERP peers in the furniture and planning sector;• New and niche software;• Located in Europe;• Revenues between €1m-€25m;• EBITDA between €500k-€6m.

Location: Germany

276328 - LEGAL SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of software solutions for the legal-tech sector;• Services offered on a fully integrated platform;• Operates across Europe.	<ul style="list-style-type: none">• Suppliers of software solutions serving the legal sector;• Located in Europe;• Turnover between €5m-€50m;• EBITDA between €500k-€5m.

Location: Germany

279148 - SAP INTEGRATION & IMPLEMENTATION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of SAP integration software and services;• Offers integration with analytics solutions, CRM databases, cloud solutions and process applications;• Integrates with products from Microsoft Azure, Salesforce and Google;• Headquartered in Germany with subsidiaries in France, Hong Kong and the US.	<ul style="list-style-type: none">• SAP integration and implementation businesses;• Offering services and software through OEM partners;• Located in Europe and the US;• Minimum EBITDA €500k.

Location: Germany

268230 - AV & IT HARDWARE RENTAL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of rental services;• Rents AV and IT products and services;• Active across Europe.	<ul style="list-style-type: none">• Businesses renting AV and IT hardware solutions;• Located across Europe;• Minimum EBITDA €500k.

Location: Netherlands

273606 - DIGITAL SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Group of companies;• Provider of technological innovations for learning and organisational processes;• Serves the education, healthcare and local government sectors;• Services include student information systems, designing and publishing of materials, automation and computerisation of education portals and licensing in Adobe and Microsoft;• Operates domestically.	<ul style="list-style-type: none">• Providers of digital solutions for educational and organisational practices;• Services include software applications, technological developments and licensing;• Serving the public sector;• Located in the Nordics, Germany and the UK;• Total equity up to €15m.

Location: Netherlands

4739 - IT & BUSINESS CONSULTANCY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• NASDAQ-listed;• Provider of IT and management consulting services;• Serves corporate clients;• Services include the identification and implementation of sustainable business improvements through information enabled by technology;• Headquartered in Sweden;• Located in Europe.	<ul style="list-style-type: none">• Pure consulting companies;• Providers of IT and business-related consultancy services;• Privately-owned;• Long standing private sector customers and share point work;• No product businesses, hardware sales, software development or public sector customers;• Located in the UK, preferably London or the Southeast;• Turnover between €1m-€10m.

Location: Sweden

266332 - VERTICAL MARKET SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch privately-owned;• Vertical market software developer;• Strong presence in the healthcare and local government sectors;• Offers software products in the automotive, real estate, legal and accounting sectors.	<ul style="list-style-type: none">• Developers of vertical market software;• Focusing on adding value to vertical markets by building industry-leading software solutions;• Located in Europe;• Minimum turnover €2m.

Location: Netherlands

276224 - SOFTWARE PLATFORMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Supplier of low-code software;• Serves software suppliers and re-sellers;• Headquartered in the Netherlands with a global client base.	<ul style="list-style-type: none">• Providers of software platforms;• Low-code and supplied in license form;• Customers that realise software in-house;• Located in Europe;• Minimum EBITDA €500k.

Location: Netherlands

276220 - ANONYMISERS OF DATA *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of pseudonymisation of data;• Provider of end-to-end encryption of information;• Ensures legal protection for the security of data;• Operates domestically.	<ul style="list-style-type: none">• Anonymisers of data;• Providers of legal protection for information;• Located in Europe;• Minimum EBITDA €1m.

Location: Netherlands

276681 - FIBRE-OPTIC CABLE INFRASTRUCTURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Full-service provider for the construction of cables and fibre optic technology;• Operates throughout Europe.	<ul style="list-style-type: none">• Providers of fibre-optic cable infrastructure;• Cable part suppliers;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

276689 - BUSINESS SOFTWARE DEVELOPERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• B2B software developer and cloud consultancy;• Group consists of over 300 experts;• Offices located across Europe.	<ul style="list-style-type: none">• Business-orientated software developers;• Cloud specialists;• Services including AI, software development and e-commerce solutions;• Located in Europe;• Minimum EBITDA €250k.

Location: Germany

276364 - DIGITAL APPLICATIONS & SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of software supporting the healthcare sector;• Offers five different applications serving different areas of healthcare;• Specialises in health records;• Operates domestically.	<ul style="list-style-type: none">• Digital application and software providers;• Serving the healthcare sector;• Located in Europe;• Minimum EBITDA €1m.

Location: Netherlands

276282 - SYSTEM INTEGRATORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• System integrator for the healthcare industry;• Specialises in business telephony, care alarm systems, voice over WLAN, location, determination systems, mobile telephony, and unified communications;• Operates domestically.	<ul style="list-style-type: none">• System integrators;• Serving the healthcare industry;• Located in Northern Europe;• Minimum EBITDA €500k.

Location: Netherlands

276239 - INTERACTIVE EMAIL SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Provider of interactive email solutions;• Serves financial institutions and e-commerce vendors;• Provides advertisement solutions;• Headquartered in the US with an international client base.	<ul style="list-style-type: none">• Interactive email solution providers;• Providers of AI advertisement and push notifications;• Located in Europe;• Minimum turnover €2m.

Location: USA

261585 - TEMPORARY WORK SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Online software solutions developer for the temporary work market;• Provides a cloud-based SaaS solution which facilitates candidate screening, pay statements, contracts and invoices;• Operates across France.	<ul style="list-style-type: none">• Software developers and providers operating in the temporary work space;• Located across Europe;• Maximum revenue €20m.

Location: France

275846 CYBER SECURITY & DEVOPS CONSULTANCY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of cyber security, performance testing and DevOps services;• Ensures companies applications and infrastructure work optimally and securely;• Services include preventative security, detection and incident response services;• Operates across the Benelux.	<ul style="list-style-type: none">• Providers of cyber security and DevOps consultancy services;• Providing protection, detection and incident response services to ransomware attacks and data leaks;• No interest in products or solutions;• Located in Europe;• Minimum EBITDA €250k.

Location: Netherlands

274051 - CLOUD-BASED SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Microsoft partner;• Offers a range of services to create Microsoft cloud workplaces;• Manages the provision, security and management of Windows products on PCs, Macs and mobile devices;• Services include cloud managed services, adoption, CRM solutions, automation and employee communication;• Serves an international client base;• Headquartered in the Netherlands with offices in India and Australia.	<ul style="list-style-type: none">• Providers of cloud-based services;• Microsoft and Azure partners and products;• Offering set-up and integration services;• Located in the UK, Germany and the Benelux;• EBITDA between €300k-€5m.

Location: Netherlands

264169 - TRAVEL SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Software provider;• Serves the business travel industry;• SaaS favoured by TMCs, travel agencies, OTAs, mobile travel marketing agencies and virtual tour operators;• Operates domestically.	<ul style="list-style-type: none">• SaaS businesses with a focus on the travel industry;• Located in Europe;• Turnover between €2m-€20m;• EBITDA between €500k-€3m.

Location: Germany

264166 - SOCIAL CARE SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Developer of software for the youth care market;• Software integrates administration, documentation, control and billing services;• Operates domestically.	<ul style="list-style-type: none">• Software developers focusing on the social work market;• Located in Europe;• Turnover between €2m-€20m;• EBITDA between €500k-€3m.

Location: Germany

278431 - E-COMMERCE MARKETING AUTOMATION SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of SaaS marketing automation and customer data platform software;• Provides personalised experiences to improve the engagement of e-commerce marketing;• Serves over 2,500 organisations globally.	<ul style="list-style-type: none">• Providers of e-commerce focused marketing automation software;• Customer data platforms;• Located in Europe and the US;• Minimum EBITDA €500k.

Location: Poland

272729 - CUSTOMER EXPERIENCE SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Italian PE-owned;• Software developer;• Provides digital CRM and customer solutions;• Offices located across Europe.	<ul style="list-style-type: none">• Providers of customer experience software and tech solutions;• Located in Europe;• Turnover between €20m-€30m.

Location: Italy

273208 - DIGITAL WELLNESS SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of digital wellness support resources;• Services include customised apps for different professions, wellness tests and support, personal and professional development resources and 24/7 contact options;• Serves first responders, workers in the emergency services and corporate clients;• Operates domestically.	<ul style="list-style-type: none">• Providers of digital wellness and development resources;• Serving workers in high stress professions;• Services are provided via apps which include self-assessments and wellness toolkits;• Located in the US and Europe;• Minimum EBITDA US\$200k.

Location: USA

278535 - STUDENT MANAGEMENT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of higher education student management and ERP software solutions;• Provides student management, marketing and web administration, campus life and workforce development solutions;• Operates across North America.	<ul style="list-style-type: none">• Developers of student management and related EdTech software solutions;• Providers of higher education ERP and administrative platforms;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: Canada

279553 - UX & PERFORMANCE MONITORING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of application/SaaS performance testing and user experience monitoring solutions;• Solutions include synthetic monitoring, capacity testing and performance analysis;• Customers include global enterprises, financial institutions and government agencies;• Headquartered in Sweden with additional offices in the US and the UK.	<ul style="list-style-type: none">• Developers of application and platform user experience and performance monitoring solutions;• Offering monitoring, load testing and user experience analysis capabilities;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: Sweden

279748 - TEXT GENERATION SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of multi-language text generation software;• Serves the e-commerce, medical services and media sectors;• Automatically creates content in over 110 languages;• Operates globally.	<ul style="list-style-type: none">• Developers of AI driven automated text generation software;• Subscription based services which automate content writing;• Located in Europe;• Minimum EBITDA US\$500k.

Location: Germany

276502 - LIFE-SCIENCE TRAINING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer and provider of learning, performance and process solutions;• Serves the life science industry;• Provides training, advisory, scientific and medical communications support services;• Headquartered in the US with offices in Europe and APAC.	<ul style="list-style-type: none">• Providers of training solutions, advisory and support services to the life-science industry;• Focusing on R&D and commercial performance and compliance;• Located in North America, Europe and the APAC regions;• Minimum EBITDA US\$500k.

Location: USA

260754 - IT SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of enterprise IT solutions across a variety of platforms and industries, including healthcare and e-commerce;• Located in India.	<ul style="list-style-type: none">• IT solutions in the business's applications space;• Microsoft business applications, data, AI and app modernisation;• Located in the South of England;• Minimum turnover £1m.

Location: India

278966 - FINTECH COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Provider of transaction and compliance software;• Serves the financial sector;• Reduces illicit financial flows, corruption and financial inequities;• Headquartered in Belgium, with operations in Europe and the US.	<ul style="list-style-type: none">• FinTech companies;• Providers of KYC and AML software, transaction monitoring software and banking identity resolution software;• Located in Europe and the US;• Minimum EBITDA €500k.

Location: Belgium

268390 - ERP SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Provider of ERP software solutions;• Serves leading chains and facilities in the leisure industry;• Services include booking management, communication with members, progress and performance tracking, KPI statistics, membership handling and the scheduling of shifts;• Located in the Nordics, with operations across Europe.	<ul style="list-style-type: none">• Developers of ERP software;• Serving the leisure sector, with a keen interest in the fitness market;• Located in Europe;• Minimum EBITDA €250k.

Location: Sweden

276313 - IT & CLOUD SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of IT consulting, solutions, services, cloud services and software;• Portfolio of companies covering a wide range of sectors;• Employs over 1000 people.	<ul style="list-style-type: none">• Providers of IT and cloud solutions;• IT consultants;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

276321 - CLOUD & DATA CENTRE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of cloud, data centre and network solutions;• Owns and operates several data centres.	<ul style="list-style-type: none">• Providers of cloud solutions and data centre services;• Operators of data centres;• Located in Europe;• Minimum EBITDA €500k.

Location: Switzerland

261994 - DATA & ANALYTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of data and analytic services;• Services include data management, data integration, big data analytics, data visualisation, database management and data warehousing;• Located in Europe and the UK.	<ul style="list-style-type: none">• Data and analytic businesses;• Data consultancies active in MDM, BI, data science, machine learning and AI;• Technology consultancies active in low-code software and RPA;• Focusing on mid-large sized enterprises;• Located in Europe and the UK;• Maximum turnover €200m.

Location: Denmark

268581 - TELECOM & DIGITAL WORKING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Reseller of cloud IT and telecom services;• Operates B2B;• c.45 franchisees located across the Netherlands.	<ul style="list-style-type: none">• Suppliers of telecommunication and digital working solutions;• Operating B2B;• Located in Western Europe;• Minimum EBITDA €1m.

Location: Netherlands

279198 - EDTECH COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XSTO-listed;• Developer of application-based education platforms;• Aimed at children between the ages of 3-16 years;• Provides fun and educational exercises on their apps;• Operates across the Nordics, UK and US.	<ul style="list-style-type: none">• EdTech companies;• Developers of educational software solutions;• Operating B2C and B2B;• Serving children between the ages of 4-16 years old;• Located In Europe, the UK and US;• Minimum EBITDA €250k.

Location: Sweden

265943 - TECHNOLOGY & ELECTRICAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XSTO-listed;• Technology trading group;• Develops and sells high-tech components and systems;• Operates across the manufacturing and infrastructure sectors;• Headquartered in Sweden with a physical presence across Europe.	<ul style="list-style-type: none">• B2B technology traders and electrical manufacturers;• Automation, electrification, energy and industrial processing technology;• No interest in the automotive market;• Located in Europe and North America;• Established and profitable companies with no interest in start-ups;• Minimum turnover €1m;• Margins above 10%.

Location: Sweden

277100 - VERTICAL & HORIZONTAL SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Software investment group;• Acquires and grows niche B2B software companies;• Operates globally.	<ul style="list-style-type: none">• Developers of niche vertical and horizontal software companies;• Providing B2B, mission critical products;• Specific interest in HealthTech and communications;• Must have their own IP;• Located globally;• Turnover between US\$2m-US\$20m;• Recurring revenue above 70%;• Gross margins above 60%.

Location: USA

250730 - REMOTELY MANAGED IT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Hungarian privately-owned;• Provider of IT infrastructure services;• Services range from IT staffing, outsourcing and consultancy services to software and hardware development, installation and information security services;• Located in Hungary and the UK.	<ul style="list-style-type: none">• Remotely managed IT service providers;• Focusing on IT networks, servers and security infrastructures;• Located in the UK;• Minimum EBITDA €250k.

Location: Hungary

267556 - WATER IT SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XJSE-listed;• Holding company;• Focuses on smart city solutions including water conservation, revenue protection and water leakage technologies;• Offers software and hardware for water management;• Located in South Africa.	<ul style="list-style-type: none">• Providers of IT solutions and consultancy services;• Serving the water market;• Software and hardware opportunities;• Businesses specialising in the efficient use of natural resources;• Strong second tier management in place;• Located in the UK;• Minimum EBITDA US\$250k.

Location: South Africa

257454 - DATA ANALYTICS & RISK ASSESSMENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Data analytics provider;• Delivers insurance risk and assessment services;• Operates globally.	<ul style="list-style-type: none">• Data analytics and risk assessment providers;• Operating within the insurance market;• Located globally;• Turnover between US\$1m-US\$10m.

Location: USA

259493 - ENGINEERING SOFTWARE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• STAR-listed;• Provider of engineering software solutions;• Offers products and services across the aerospace, aviation, industrial, automotive and FinTech markets;• Products for business-and mission-critical processes;• Serves an international client base.	<ul style="list-style-type: none">• Business- and mission-critical engineering service providers;• Offering a range of software and digital products;• Serving the aviation and retail markets;• Located in the UK, Germany and France;• Minimum EBITDA €250k.

Location: Italy

16546 - BPO & CONTACT CENTRE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• BPO and contact centre service provider;• Serves banking, telecom, utility, insurance and technology sectors;• Headquartered in Argentina, with operations globally.	<ul style="list-style-type: none">• Outsourcing and contact centre service providers;• Located globally;• Minimum turnover £2m.

Location: Argentina

272106 - BPO & IT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of outsourced customer experience management and digital transformation solutions;• Services include back-office management, marketing and skill development training;• Operates across UK and Asia.	<ul style="list-style-type: none">• Providers of BPO and IT services in emerging countries;• Credible UK 'account management' required to front Bangladesh 'low cost' services;• Located in the UK;• Targeting UK, European and US customers;• Minimum EBITDA £500k.

Location: Bangladesh

INDUSTRIAL/MANUFACTURING

279449 - FLOW CONTROL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of sanitary flow control products;• Serves the food, beverage and pharmaceutical sectors;• Products include valves, pumps, hoses and fittings;• Operates domestically.	<ul style="list-style-type: none">• Manufacturers of flow control products, with a focus on sanitary products;• Serving the food, beverage and pharmaceutical industries;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

264840 - VALVES & SMART VALVES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer and supplier of water and wastewater valves;• Additionally offers on-site services, repairs, maintenance, analysis and training;• Operates manufacturing sites across Europe, Asia, South Africa and the US.	<ul style="list-style-type: none">• Manufacturers of speciality valves and smart valves;• Located globally;• Minimum turnover €10m.

Location: Germany

266059 - HOT FORGING & MACHINING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Providers of hot forging and machining services for brass, copper and aluminium alloys;• Serves clients in the automotive, power distribution and sanitation sectors;• Facilities located across the Netherlands.	<ul style="list-style-type: none">• Providers of precision hot forging technology and services;• Providing parts to a wide range of sectors;• Located in Europe;• Maximum EBIT €50m.

Location: Netherlands

261195 - ALUMINIUM & STEEL PROCESSING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Industrial metals business;• Produces extrusion dies for aluminium manufacturing and develops hardening technologies;• Headquartered in Germany, with additional facilities in Europe.	<ul style="list-style-type: none">• Aluminium and steel processing businesses;• Located in Europe;• Minimum EBITDA €1m.

Location: Germany

278840 - TEMPORARY TEMPERATURE CONTROLS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Provider of rental equipment for heating and cooling solutions;• Offers a full service from specification and proposals to rental of equipment and provision of aftersales services;• Products include chillers, air handlers, air conditioners, cold rooms, hot air generators and steam boiler houses;• Operates domestically.	<ul style="list-style-type: none">• Providers of temporary temperature control solutions;• Activities in the areas of heating, hot and cold-water production, air treatment and air conditioning;• Strong second-tier management;• Located in Europe;• Minimum EBITDA €750k.

Location: France

276432 - STEEL & IRON SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of steel and iron services;• Carries out various casting processes;• Operates an individual consultancy-based business;• Manufacturing sites located across Switzerland.	<ul style="list-style-type: none">• Providers of steel and iron services;• Producers of steel and iron casts;• Located in Europe;• Minimum EBITDA €1m.

Location: Switzerland

266969 - SUBMERSIBLE PUMPS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of pumps;• Primarily serves the water, oil and gas, energy and industrial markets;• Headquartered in Germany, with operations across Europe, the US and Asia.	<ul style="list-style-type: none">• Submersible pump manufacturers and providers of aftermarket services;• Primarily serving the oil and gas and water markets;• Located in North America and Europe;• Maximum turnover US\$50m.

Location: Germany

270153 - PRINTING EQUIPMENT & SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of auxiliary equipment for offset printing;• Manufactures a range of web offset printing presses and web-fed auxiliary solutions for commercial, packaging and label printing applications;• Global customer base of over 3,000 printing lines;• Facilities located in the Netherlands and the US.	<ul style="list-style-type: none">• Printing equipment and services;• Services including after sales support and spare part provision;• Located in the Netherlands, the UK and Germany;• Minimum EBITDA €500k.

Location: Netherlands

258943 - BOILER ROOM SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of turnkey boiler room solutions;• Develops hot water and steam generation products;• Products include boilers, burners, controls, components and accessories;• Operates across the US.	<ul style="list-style-type: none">• Manufacturers of equipment, components and accessories for use in boiler room systems;• Located in North America and Europe;• Minimum turnover US\$5m.

Location: USA

258946 - GRADE REPAIR TOOLS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of tools and equipment for servicing commercial HVAC and automotive AC systems;• Headquartered in the US with global operations.	<ul style="list-style-type: none">• Manufacturers of professional grade repair tools and parts;• Serving the HVAC industry;• Located in North America and Europe;• Minimum turnover US\$5m.

Location: USA

258938 - THERMAL MANAGEMENT SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of thermal management systems and controls for heavy industry and mass transportation;• Products include engine heating, idle management, fuel warmers and ventilation systems;• Operates domestically.	<ul style="list-style-type: none">• Manufacturers of thermal management components, systems, and controls;• Products used in transportation, industrial and other end markets;• Located in North America and Europe;• Minimum turnover US\$5m.

Location: USA

269379 - STAINLESS STEEL FITTINGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Distributor of stainless adaptors, fluid power fittings, instrumentation fittings, and valves;• Serves marine, industrial, chemical, and oil and gas end markets;• Operates across the US.	<ul style="list-style-type: none">• Manufacturers and distributors of stainless-steel fittings;• Located in North America and Europe;• Minimum turnover US\$5m.

Location: USA

279378 - ATTACHMENT TOOLS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Manufacturer and distributor of attachment tools;• Offers applications for industrial machinery, including wheel loaders;• Operates across the Nordics.	<ul style="list-style-type: none">• Manufacturers of attachment tools for machinery;• Products including snowploughs, pallet forks, buckets, sweepers and blades;• Located in Europe;• Minimum EBITDA €250k.

Location: Sweden

269696 - LUBRICATION TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Designer, manufacturer and installer of lubrication technologies and systems;• Offers products in air lubrication, cleaning technology and grease lubrication;• Services include engineering, installation commissioning, maintenance and provision of maintenance products;• Facilities located in Belgium and the Americas.	<ul style="list-style-type: none">• Installers and maintenance service providers specialising in lubrication technologies;• Focusing on food and beverage production technologies;• Minimum 10 technicians;• Located in the UK;• Maximum EBITDA €10m.

Location: Belgium

269253 - ANCILLARY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of external cargo handling equipment;• Serves civil and military helicopters;• Serves an international client base.	<ul style="list-style-type: none">• Providers of ancillary products for helicopters e.g., firefighting equipment;• Niche hook and load businesses also considered;• Located in Europe;• Minimum turnover US\$5m.

Location: USA

279702 – PLANT POTS, TRAYS & CONTAINERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of thermoformed plant pots, trays and containers;• Serves the professional horticultural industry;• Markets products under proprietary brands;• Located in Europe.	<ul style="list-style-type: none">• Manufacturers of plant pots, trays and containers;• Primarily serving professional growers;• Located in Europe;• Minimum EBITDA US\$500k.

Location: Netherlands

260467 - DRILLING EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Developer and provider of drilling equipment and services;• Serves the horizontal drilling markets;• Proprietary radar technology;• Global contracts;• Headquartered in the Netherlands with additional offices in the UK and North America.	<ul style="list-style-type: none">• Drilling equipment and service providers;• Located globally;• Minimum turnover €2m.

Location: Netherlands

276524 - PAPERBOARD & CARDBOARD *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer and processor of paper and board;• Offers reworked paper directly to the packaging industry, paper producers and printing companies;• Serves a domestic client base.	<ul style="list-style-type: none">• Paper board and cardboard manufacturers;• Serving a range of related end markets;• Located in Europe;• Minimum EBITDA €250k.

Location: Netherlands

276558 - CRANE MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of specialist cranes;• Serves the bioenergy, dredging and marine sectors;• Offers design, manufacturing and aftersales services.	<ul style="list-style-type: none">• Crane manufacturers;• Producing specialist cranes, designed for use in niche situations;• Located in Europe;• Minimum EBITDA €250k.

Location: Germany

276551 - MOULD MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of moulds for use in the concrete product market;• Designs moulds for producing paving stones, slabs, kerbs, grass pavers and landscaping products;• Additionally offers modification, maintenance and refurbishment services;• Headquartered in Germany with production sites in North America and Europe.	<ul style="list-style-type: none">• Mould manufacturers;• Designed for use in producing outdoor concrete products;• Located in Europe and the US;• Minimum EBITDA €250k.

Location: Germany

254522 - COMPOSITE RELATED ASSETS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Developer and manufacturer of lightweight components;• Manufactures products from carbon fibre composites;• Part of a wider industrial holding group;• Serves clients across automotive, aerospace and medical industries;• Operates domestically.	<ul style="list-style-type: none">• Composite-related assets;• Particularly interested in carbon composites;• Active in current and new end markets;• Located across Europe;• Deal size €5m-€20m.

Location: Germany

279252 - DIE CUTTING MACHINES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Group of manufacturing companies;• Manufactures of cutting and embossing machines;• Serves automotive, flooring, rubber and foam markets;• Located in Germany, Hungary and the US.	<ul style="list-style-type: none">• Manufacturers of die cutting machines;• Serving any industry;• Located in Northern and Central Europe and the US;• EBITDA from negative up to €15m.

Location: Germany

252734 - PRECISION ENGINEERED PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Precision manufacturer of engineered products;• Supplies leading global industrial companies;• Operates domestically.	<ul style="list-style-type: none">• Precision manufacturers of engineered products;• Located in Europe;• Minimum EBITDA US\$1m.

Location: USA

279074 - TENTS & COVERINGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Online retailer of tents and marquees;• Products include party tents, industrial coverings and spare parts;• Sells products D2C online.	<ul style="list-style-type: none">• Providers of professional tents and coverings;• Product including industrial tents, gazebos and marquees;• Operating B2B and B2C;• Located in Europe;• Minimum EBITDA US\$500k.

Location: Germany

276505 - MICRO PORT EXTRUSIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Producer of micro port extrusions for heat transfer applications;• Specialises in aluminium MPEs, round tubing, cables and bars, alloys and coatings;• Serves a domestic client base.	<ul style="list-style-type: none">• Manufacturers of micro port extrusions;• Located in Europe;• EBITDA from negative up to €30m.

Location: Netherlands

276472 - SPECIALIST COMPONENT PARTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Supplier and manufacturer of high-quality composite parts;• Involved in every part of design, production and distribution;• Serves the defence, food, aerospace, transport and medical sectors;• Operates domestically.	<ul style="list-style-type: none">• Designers and manufacturers of specialist component parts;• Located in Europe;• EBITDA from negative up to €30m.

Location: Netherlands

267031 - TOOLS & MACHINERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Holding company for three diamond-based tooling businesses;• One business produces dies, extrusion tools and machines for die reconditioning and refurbishing services;• One business supplies single crystal diamond tools for use in optics and high precision machining industries;• One business supplies a range of diamond and CBN tools;• Group members are located in the Netherlands and the US;• Products and services offered globally.	<ul style="list-style-type: none">• Manufacturers and distributors of tools and machines;• Must be in the diamond tool segment of precision tooling;• Located in Europe;• Minimum EBITDA €500k.

Location: Netherlands

260452 - OVENS & FOOD SERVICE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of commercial ovens;• Manufactures rotisseries, convection ovens, display warmers and deli counters;• Supplies supermarkets and foodservice clients;• Markets products through an international distribution network;• Headquartered in the Netherlands with additional sales offices in the UK and US.	<ul style="list-style-type: none">• Manufacturers of ovens and food service products;• Products designed for use in supermarkets and foodservice settings;• Located in Europe and the US;• Minimum EBITDA €500k.

Location: Netherlands

261783 - WATER DAMAGE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Manufacturer of water damage management products;• Products include dehumidifiers, turbines, driers and combi machines;• Operates B2B;• Operations in the Nordics and the UK;• Offers products for rental throughout Europe.	<ul style="list-style-type: none">• Manufacturers of products for water damage, moisture and odours;• Products including filters, fans, extractors, dehumidifiers, control and measurement systems;• Operating B2B;• Located in Europe;• Minimum EBITDA €250k.

Location: Sweden

261773 - HEAVY MACHINERY & ATVS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Manufacturer and retailer of machinery equipment, with a focus on agriculture;• Products include cranes, chippers, trailers and ploughs;• Serves agricultural, animal, construction and forestry industries;• Products sold online.	<ul style="list-style-type: none">• Manufacturers and retailers of heavy machinery and ATVs;• Machines for agriculture, forestry, construction and paving;• Manufacturers of garden machinery and accessories;• Products include chainsaws, rakes, hedge trimmers and excavators;• Located in Northern Europe;• Minimum EBITDA €250k.

Location: Sweden

276758 - LOAD CARRIERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of logistic load carriers;• Develops, manufactures, sells, rents and repairs a range of logistics road carriers;• Products include wooden pallets, metal roll containers, mobile racks, plastic pallets and bins;• Services include rental, pooling, packaging recover, RTI management, product design, repair and maintenance and purchase;• Serves clients across a wide range of sectors;• Headquartered in the Netherlands with additional offices and facilities across Europe.	<ul style="list-style-type: none">• Providers of load carriers and related services;• Targets offering a sustainable solution, including packaging recovery, pooling and rental of returnable load carriers;• Located in Europe;• Minimum EBITDA €2m.

Location: Netherlands

262150 - MANUFACTURING & SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Industrial holding group;• Operates a portfolio of over 75 manufacturing and distribution sites;• Acquires underperforming companies and non-core business units;• Portfolio companies located across the US and Europe.	<ul style="list-style-type: none">• Non-core units and underperforming businesses;• Offering manufacturing and industrial services;• Particular interest in carve-outs;• Located in Europe and the US;• Turnover between US\$20m-US\$500m;• Break even or negative EBITDA.

Location: USA

263827 - MANUFACTURING, ENGINEERING & TECHNOLOGY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Singaporean privately-owned; • Global precision engineering and technology group; • Core competencies include precision manufacturing, material processing, systems design and system integration; • Operates across Asia, Europe and the US. 	<ul style="list-style-type: none"> • Industrial technology; • Industrial automation and system integration businesses • Operating in the packaging, inspection, catering and FMCG sectors; • Manufacturers of Semicon tools and equipment; • Industrial equipment OEMs; • Integrators of industrial software; • Located in the US, Europe and Asia; • Machine vision companies with activities in software integration and inspection systems; • Located in the US and Europe; • Maximum turnover S\$100m; • EBITDA margin above 5%.

Location: Singapore

275096 - INDUSTRIAL TECHNOLOGY COMPANIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Swedish-listed; • Industrial technology group; • Comprised of over 60 manufacturing companies; • Active across electronics, mechatronics, communication and other niche products; • Physical presence across Europe and the UK. 	<ul style="list-style-type: none"> • Niche B2B technology and industrial businesses; • Manufacturers and distributors of unique products; • Specific interest in electrical and security technology and control solutions; • Located in Europe and the UK; • EBITDA between €500k-€5m; • Margins above 10% for the last 3 years.

Location: Sweden

267734 - SAFE ACCESS SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XSTO-listed;• Industrial conglomerate;• Acquires and develops small- and medium-sized businesses;• Operates across Northern Europe.	<ul style="list-style-type: none">• Providers of safe access solutions;• Offering façade and hoist enclosures, guardrails, gates, dust walls, partitioning and noise reducing walls;• Serving industrial markets and scaffolding companies, companies must not be them;• Located in Northern Europe;• Maximum turnover €50m.

Location: Sweden

275397 - PAPER PRODUCERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Indian privately-owned;• Manufacturer of packaging and machinery;• Products include packaging, speciality chemicals, paper machinery and paper;• Operates globally.	<ul style="list-style-type: none">• Producers of paper and paper chemicals;• Also interested in speciality chemical production;• Located in the UK;• Minimum turnover £20m.

Location: India

5527 - CONSTRUCTION TOOLS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French privately-owned;• Construction tool brand;• Products include hacksaw, jigsaw and band saw blades, sheet metal punches, hacksaw frames and power tool accessories;• Manufacturing sites located in India and France;• Distributes globally.	<ul style="list-style-type: none">• Manufacturers and brands of tools;• Specialising in sawing and cutting technologies;• Located globally;• Turnover between €5m-€15m.

Location: France

LEISURE

276234 - FAST FOOD RESTAURANT CHAINS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Chain of 25 burger restaurants;• Restaurants located across Belgium, the Netherlands and France.	<ul style="list-style-type: none">• Premium fast-food restaurant chains;• Located in Europe;• Minimum EBITDA €1m.

Location: Belgium

263270 - SPAS & WELLBEING RESORTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Group of spas;• Provides thermal rheumatology and phlebology treatments;• Sites include luxury accommodation and catering;• Located across France.	<ul style="list-style-type: none">• Luxury spas and wellbeing resorts;• Offering niche treatments;• Located across Europe and the UK;• Minimum turnover €8m.

Location: France

276293 - FITNESS STUDIOS & GYMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Chain of fitness studios and gyms;• Over 30 locations across the DACH region.	<ul style="list-style-type: none">• Fitness studios and gyms;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

MARKETING COMMUNICATIONS

276332 - B2B MARKETING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of B2B marketing services;• Organises the distribution of unaddressed mail and advertising leaflets;• Also offers buying, procurement, media marketing and other related services;• Offers services across Germany and in neighbouring European countries.	<ul style="list-style-type: none">• Providers of B2B marketing services;• Offering marketing solutions with a focus on unaddressed mail;• Located in Europe;• Turnover between €3m-€100m;• EBITDA between €500k-€15m.

Location: Germany

278433 - VISUAL CONTENT & OPTIMISATION SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of visual content solutions for e-commerce brands and retailers;• Offers tech-enabled visual content services to increase brand strength and image;• Services include image editing, CGI, product video editing and visual content strategies;• Serves clients across Europe, the US and Asia.	<ul style="list-style-type: none">• Tech-enabled providers of visual content strategies and visual optimisation solutions;• Services focused on brand and product imagery and online shopping experiences;• Traditional photographers operating in specific niches;• Serving e-commerce brands and retailers;• Located in CEE, Northern Europe and the US;• Minimum EBITDA €500k.

Location: Netherlands

PLASTICS & PACKAGING

262237 - THERMOFORMED PACKAGING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of thermoformed packaging;• Products range from single material clamshell to multi-layered material modified atmosphere containers;• Operates domestically.	<ul style="list-style-type: none">• Manufacturers of thermoformed packaging;• Serving the food and beverage industry;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

271565 - FOLDING CARTONS & BOXES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of packaging and sales displays;• Manufactures folding cartons, blister cards, blank cuts, corrugated packaging, displays and collapsible cartons;• Serves the food and healthcare markets;• Offers products to a domestic and international client base.	<ul style="list-style-type: none">• Manufacturers of folding cartons, presentation boxes, dispensers and displays;• Businesses with printing technologies;• Focused on paper packaging;• Located in Europe;• €30m-€50m available for acquisitions.

Location: Germany

253537 - PLASTIC PACKAGING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Austrian privately-owned;• Manufacturer of plastic packaging;• Products include PET bottles;• Serves brands in the food and beverage, cosmetics and cleaning sectors;• Operates over 150 manufacturing locations across 40 countries.	<ul style="list-style-type: none">• Plastic packaging companies;• Producers of PET bottles, preforms, caps and closures;• Located globally;• Minimum turnover €20m.

Location: Austria

260839 - INJECTION MOULDING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer of complex plastic parts and components;• Products used in packaging, technical parts, household appliances and automotive applications;• Operates fully automated facilities in Switzerland.	<ul style="list-style-type: none">• Automotive suppliers focusing on injection moulding;• Automotive and consumer-goods OEMs;• Diversification into complex plastic applications;• Injection moulding focusing on packaging;• Located in Europe;• Profit margin above 10%;• Turnover between €10m-€100m;• EBITDA between €2m-€20m.

Location: Switzerland

276542 - SENSOR SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Designer and assembler of packaging solutions for micro-electrical mechanical systems;• Offers optimised application of sensor system solutions;• Predominantly serves the automotive sector.	<ul style="list-style-type: none">• Providers of sensor solutions;• Assemblers of packaging solutions for micro-electrical mechanical systems;• Located in Europe;• Minimum EBITDA €250k.

Location: Netherlands

15856 - PLASTIC MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish privately-owned;• Provider of plastic injection moulding and subcontract manufacturing services;• Serves customers in the packaging, domestic appliance, business machine, medical and life science markets;• Offers a full service from design and assembly, through to supply chain support and logistics;• Operates globally.	<ul style="list-style-type: none">• Providers of high-precision, value added moulding, sub-assembly and contract manufacturing services;• Manufacturing packaging and custom moulded products;• Located in Europe;• Turnover between €25m-€100m.

Location: Sweden

263022 - PRECISION MOULDING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• SGX-listed;• Manufacturer of precision plastic components;• Offering mould fabrication, injection moulding and mould design services;• Four key business areas are automotive, consumer/IT/environment, medical and tools;• Operations across Asia, Europe and America.	<ul style="list-style-type: none">• Plastics companies with precision moulding capabilities;• No interest in extrusion moulding or the automotive sector;• Located in Europe;• Minimum turnover £25m.

Location: Singapore

278307 - PLASTIC HOUSEHOLD PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Supplier of plastic household products;• Serves the European FMCG sector;• Products include houseware, kitchenware, storage and cleaning products;• Sub-contracts manufacturing;• Distributes products from factories in Denmark, Poland and Germany.	<ul style="list-style-type: none">• Distributors and suppliers of plastic household products;• Serving retail chains, DIY stores, supermarkets, food service and hospitality clients;• Located in Northern Europe;• Minimum EBITDA €1m.

Location: Denmark

PRINT

264421 - PRINTING SUBSTRATES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Supplier of printed media solutions for digital printing;• Offers papers for photo and art printing, thermal paper and laser printing services;• Primarily sells through B2B channels to distributors, converters and print solution OEMs;• Production sites and logistics facilities in Germany, the US, Spain and the Netherlands.	<ul style="list-style-type: none">• Suppliers of coatings and substrates for digital printing;• Providers of printed media solutions;• Located in Europe;• Minimum EBITDA £250k.

Location: Germany

261784 - SELF-ADHESIVE LABELS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Provider of print services;• Specialises in the production of self-adhesive labels for packaging;• Products include multicolour, booklet and information labels, tickets and tags;• Also offers a range of labelling machines, printers and application solutions;• Located in the Nordics.	<ul style="list-style-type: none">• Producers of self-adhesive labels;• Suppliers considered but must have an element of production involved;• Primarily serving the packaging industry;• Located in Europe;• Minimum EBITDA €1m.

Location: Sweden

250457 - ART CONSULTANCIES & PRODUCERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French privately-owned;• Online art producer;• Serves the hospitality industry and private clients;• Products sold online and via their showrooms;• Offers a full service from concept through to installation;• Operates globally.	<ul style="list-style-type: none">• Art consultancies and producers of art;• Serving the hospitality and corporate sectors;• Preferably with a well-established customer base;• Located in Europe;• Minimum EBITDA €250k.

Location: France

RECRUITMENT

278455 - OUTSOURCING & TEMPORARY STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Group of staffing companies;• Offers flexible and temporary staffing solutions;• Specialises in IT, HR and healthcare staffing;• Serves multinationals, corporates and healthcare institutions.	<ul style="list-style-type: none">• Providers of outsourcing and temporary staffing services;• Specialising in HR, IT and healthcare;• Located in the Benelux, Germany, France and the UK;• Minimum EBITDA €1m.

Location: Belgium

262259 - TEMPORARY RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Temporary and full-time staffing company;• Places temporary workers and assistants across a range of sectors;• Offices across Belgium, the Netherlands and Germany.	<ul style="list-style-type: none">• Temporary recruitment firms;• Placing students into temporary and part-time roles;• Located across the Benelux and DACH regions and the UK;• Minimum EBITDA €2m.

Location: Belgium

262769 - OUTSOURCED TRAINING & RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Outsourced IT recruitment and training service provider;• Sectors served include finance, insurance, consumer goods, energy, healthcare;• Places candidates across the Netherlands.	<ul style="list-style-type: none">• Outsourced training services and recruitment providers for graduates;• Located in Europe;• Minimum EBITDA £250k.

Location: Netherlands

RETAIL/CONSUMER

11366 - YACHTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer of sailing and motor yachts;• Markets products under several brands;• Manufacturing facilities across Germany;• Distributes products globally through a network of dealers.	<ul style="list-style-type: none">• Yacht manufacturers;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

262181 - PET CARE BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Producer and distributor of animal hygiene and care products and accessories;• Products cover dogs, cats, rodents, birds and fish;• Based in France and operates a factory in Tunisia;• Distributes from locations in France and Sweden.	<ul style="list-style-type: none">• Pet care brands;• No interest in pet food;• Pet hygiene and medicines;• Products sold through retail channels;• Located across Europe;• Turnover between €5m-€50m.

Location: France

258942 - BABY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of branded high-end pushchairs and baby accessories;• Products sold online and through third-party retailers located in Europe, the UK and Australia.	<ul style="list-style-type: none">• Manufacturers of baby products;• Products sold through third-party retailers;• Located in Europe;• Minimum turnover €2m.

Location: Netherlands

270154 - PROCUREMENT, SOURCING & DISTRIBUTION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of support services to retailers and distributors;• Sources, develops and distributes non-food concepts for supermarkets, discount stores, DIY stores and warehouses;• Serves well-known retailers and distributors including Asda, Amazon, Aldi, Lidl, Spar and Jumbo;• Trade and distribution facilities in the Netherlands, Belgium, Germany and the UK, with clients located across Europe.	<ul style="list-style-type: none">• Procurement, sourcing and distribution businesses;• Operating in the pet care, personal care, home care and health space;• Focused on the Benelux, Germany and UK;• Strong second tier management team;• Maximum turnover €250m.

Location: Netherlands

262697 - HOME TEXTILES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Supplier of home textiles;• Products including table linens, kitchen textiles and rugs;• Products supplied domestically.	<ul style="list-style-type: none">• Suppliers of home textiles and other home-based products;• Located in Europe and the US;• Minimum turnover US\$5m.

Location: USA

276011 - WOMEN'S CLOTHING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Manufacturer of vintage inspired women's clothing;• Sells products through its own stores, partner stores and online;• Stores located across Europe;• Ships products internationally;• Headquartered in the Netherlands with an additional store in Switzerland.	<ul style="list-style-type: none">• Manufacturers of women's clothing;• Vintage-inspired, 'pre-loved' or sustainable clothing;• No interest in generalist brands;• Located across Europe;• Minimum EBITDA €500k.

Location: Netherlands

275220 - MOTORCYCLING EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Retailer of motorcycle gear;• Supplies jackets, trousers suits and accessories;• Operates globally through own stores and retailers.	<ul style="list-style-type: none">• Retailers of motorcycling gear and clothing;• Located in Europe;• Minimum EBITDA €250k.

Location: Belgium

276550 - HOME STORAGE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Producer of household storage products, predominantly wall shelves;• Markets products through a network of dealers worldwide.	<ul style="list-style-type: none">• Producers and manufacturers of wall shelves, clips, cantilevers, furniture legs and tool storage solutions;• Products designed for use in household applications;• Located in Europe;• Minimum EBITDA €250k.

Location: Germany

275909 - MODEL MAKING KITS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Producer of true-to-original automobile and plane model kits;• Other products include soft toys and radio-controlled toys;• Partners with global automotive and entertainment companies;• Sells products through international retail chains.	<ul style="list-style-type: none">• Producers of model making kits, accessories and radio-controlled toys;• Preferably linked to transportation, with a focus on planes, cars, tanks, trucks;• Licensed products;• Located in Western Europe;• Minimum turnover €10m;• EBITDA from negative up to €15m.

Location: Germany

261772 - FUNCTIONAL HOME FITTINGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Provider of household fixtures and fittings;• B2C and B2B;• Products include door handles, window fittings, locks, construction and ventilation;• Products are sold through retailers across the Nordics.	<ul style="list-style-type: none">• Wholesalers and distributors of functional home fittings;• Products including bathroom knobs, kitchen fittings, mailboxes and shelving;• Serving consumer and industry markets;• Located in Northern Europe;• Minimum EBITDA €250k.

Location: Sweden

261776 - GARDEN ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Developer, manufacturer and distributor of household and garden solutions;• Markets products under a number of brands;• Products include biological and electronic pest and weed controllers, heaters and compost solutions;• Sells products globally.	<ul style="list-style-type: none">• Manufacturers and distributors of garden accessories;• Products range from pesticides and weed control solutions to outdoor lighting, mailboxes and fertilisers;• Located in Northern Europe;• Minimum EBITDA €250k.

Location: Sweden

268049 - PERSONAL & COSMETIC PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Bulgarian privately-owned;• Manufacturer of personal products;• Products range from toothpastes, hair dye and shampoos to face cream, soaps and lotions;• Production facilities and warehouses located across Bulgaria.	<ul style="list-style-type: none">• Personal and cosmetic products;• Products include skincare, oral care, baby products and detergents;• Both owned production facilities and brands without production facilities;• Located in the UK, Germany and Romania;• Deal value up to €5m.

Location: Bulgaria

272605 – PHARMACEUTICALS & COSMETICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Brazilian privately-owned;• Personal care and beauty company;• Operates under seven brands;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of personal care and beauty products;• Without proprietary retail stores;• Key focus is on pharmaceutical and cosmetic products, as well as perfumes;• Third party distributors of care and beauty products;• Located in Europe and the Americas;• Minimum turnover US\$20m.

Location: Brazil

276214 - E-BIKES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Sustainable e-bike designer and retailer;• Operates an active web-shop;• Branches located throughout Europe.	<ul style="list-style-type: none">• Designers and retailers of e-bikes;• Operating B2B, B2C or a combination of both;• Located in Europe;• Minimum EBITDA €1m.

Location: Netherlands

271157 - FLOWERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Online retailer and distributor of flowers;• Delivers bouquets direct to consumer's doors;• Operates across the UK and Netherlands.	<ul style="list-style-type: none">• Distributors of flowers;• Located across the Benelux and the UK;• Minimum EBITDA €500k.

Location: Netherlands

267359 - WINE, COFFEE & SNACK E-TAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Online wine retailer;• Markets products under various labels;• Active across the Benelux and Germany.	<ul style="list-style-type: none">• Online B2C sales;• Products including wine, coffee and snacks;• Located across the Benelux, the UK, France, Germany and Scandinavia;• Maximum EBITDA €8m.

Location: Netherlands

276347 - DISCOUNTED HOME PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Retailer of home products;• Operates physical and online stores;• Over 50 stores located across the Netherlands.	<ul style="list-style-type: none">• Retailers of discounted home products and furnishings;• Located in Europe;• Minimum EBITDA €1m.

Location: Netherlands

276348 - HOME FURNISHINGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Retailer of home furniture and furnishings;• Specialise in value-for-money products;• 170 stores located across Belgium and Netherlands.	<ul style="list-style-type: none">• Retailers specialising in home furnishings;• Located in Europe;• Maximum EBITDA€8m.

Location: Netherlands

259037 - CHILDREN'S FASHION & ACCESSORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• E-commerce platform for children's fashion and accessories;• Sells children's clothing from designer fashion brands;• Generates 50% of sales from across Europe and the UK.	<ul style="list-style-type: none">• E-commerce platforms for children's fashion and accessories;• Operating through a B2C website;• Located in Europe;• Minimum revenue €2m.

Location: France

279143 - SPORTING & ATHLEISURE E-COMMERCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Online retailer of sports clothing and athleisure apparel;• Offers clothing, footwear and accessories from a range of international sporting and athleisure brands;• Delivers products across Europe.	<ul style="list-style-type: none">• E-commerce brands and shops;• Offering sporting and athleisure products;• Located across Europe;• Minimum EBITDA €500k.

Location: Netherlands

274694 - ADULT TOYS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Danish PE-owned;• Group of online retailers of adult toys;• Offers a number of well-known brands;• Distributes products across Europe.	<ul style="list-style-type: none">• Adult toy e-commerce companies;• Located in Europe;• Minimum EBITDA of €250k.

Location: Denmark

275600 - CYCLING E-TAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Online retailer of cycling and fitness products;• Products include bikes, bike parts, swimwear and electronics;• Serves a European client base.	<ul style="list-style-type: none">• Cycling product e-tailers;• Located in Europe;• Minimum EBITDA £250k.

Location: Germany

258488 - OFFICE SUPPLIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XPAR-listed;• B2B multi-channel distributor of products;• Products include business supplies and equipment;• Subsidiaries located across Europe.	<ul style="list-style-type: none">• Manufacturers and distributors of office supplies, packaging, industrial supplies, IT equipment, outdoor clothing and furniture;• Operates across a range of market sectors;• B2B sales;• Located in Europe;• Minimum EBITDA €500k.

Location: France

251625 - LIFESTYLE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Hong Kong privately-owned;• Group of sourcing companies;• Sources products for the sports, leisure and lifestyle sectors;• Office located across Europe, the US and APAC.	<ul style="list-style-type: none">• Retailers of lifestyle products;• B2B distributors of consumer products;• Lifestyle brands;• Located globally;• Minimum EBITDA US\$250k.

Location: Hong Kong

260487 - FRAGRANCES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Retailer and distributor of high-end fragrances, room diffusers, candles and accessories;• Operates B2C through its own e-commerce site and B2B through a network of retailers;• Sells and distributes products in over 70 countries;• Production facilities in Italy.	<ul style="list-style-type: none">• Manufacturers and retailers of fragrances and related products;• Operating B2B or B2C;• Located in Europe;• Maximum EBITDA £5m.

Location: Italy

268011 - GARDEN & TIMBER PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Wholesaler of garden timber and products;• Products include log cabins, roofs and garden furniture;• Supplies an international client base.	<ul style="list-style-type: none">• Online retailers of timber-based garden products;• Products including garden sheds and loose wood fencing;• Located in Europe;• Minimum EBITDA €1m.

Location: Netherlands

261602 - COSMETIC & CONSUMER HEALTH PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish privately-owned;• Distributor of personal care products;• Products include cosmetics, fragrances, haircare and skincare;• Operates across Scandinavia.	<ul style="list-style-type: none">• Distributors of cosmetics, skincare, fragrances and consumer health products;• Located in the Nordics, DACH and the UK;• Minimum EBITDA £2m;• EBITDA margins above 7%.

Location: Sweden

SOFT FM

264441 - SECURITY SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Provider of security products, software and services;• Controls the flow of valuables, cash and people;• Specialises in the areas of entrance control, safe storage, cash management and integrated security;• Products include turnstiles, security gates, safe deposit lockers, cash recycling systems, intrusion detection systems, interlocking doors and antitheft gateways;• Located in Europe, the US and Asia.	<ul style="list-style-type: none">• Providers of entrance control, cash management and safe storage security solutions;• Serving retail, airport, mass transit, building or high-risk sites;• Located in Europe, the US and Asia;• Minimum EBITDA €500k.

Location: Sweden

275944 - FIRE SAFETY EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Producer and retailer of fire safety products;• Offers a full-service from research to installation;• Serves a domestic client base.	<ul style="list-style-type: none">• Fire safety equipment manufacturers and retailers;• Located in Europe;• Minimum EBITDA €250k

Location: France

4344 - NATURE-BASED SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Landscaping and external works group;• Undertakes and delivers complex multi-disciplinary external works projects;• Services include professional open space management, landscape design and build, grounds maintenance, tree surgery, outdoor facilities management, biodiversity management and waterways management;• Cares for parks and gardens, amenity green space, playing fields, canals and rivers, woodlands, cemeteries and nature reserves;• Operates across Europe.	<ul style="list-style-type: none">• Providers of nature-based solutions;• Developers of green and urban areas and providers of maintenance services in these spaces;• Biodiversity consultancies;• Green engineering, consulting and design businesses;• ClimateTech providers;• Working on green areas, urban areas, sporting facilities, recreational areas and other outdoor areas such as conservation and land development sites;• Located in Northern and Southern Europe, the UK, the US and Canada;• Management team willing to stay and/or re-invest;• Recurring revenues above €1m.

Location: France

253649 - SAFETY & SECURITY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French privately-owned;• Safety and security business;• Services include risk audits, security consulting, electronic security, fire detection systems and access control;• Serves a domestic client base.	<ul style="list-style-type: none">• Safety and security businesses;• Located in Europe;• Minimum revenue €2m.

Location: France

SUPPORT SERVICES

273742 - LITERACY & READING TOOLS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Supplier of special education tools;• Products include teaching materials, books, films and guides;• Serves educational institutions from preschools through to adult education;• Located in Europe.	<ul style="list-style-type: none">• EdTech companies;• Specialising in literacy and reading development;• Services for inclusive education;• Located in Europe and the US;• EV between €5m-€25m;• Minimum EBITDA €500k.

Location: Sweden

279438 - NUCLEAR POWER SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of parts and equipment lifecycle management services to the nuclear power sector;• Services include sourcing, integration, repairs and parts inventory management;• Provides an online database of parts;• Operates domestically.	<ul style="list-style-type: none">• Providers of nuclear power equipment testing, qualification and compliance services;• Suppliers of products, technologies and parts distribution;• Supporting current and next generation nuclear power;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA

265175 - PLANT DESIGNERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Plant designer;• Industries served include pharma, biotech, chemical and oil and gas;• Offers services to a domestic client base.	<ul style="list-style-type: none">• Designers of plants;• For use in any of the previously served sectors, or similar;• Located in Europe;• Minimum turnover €1m.

Location: Austria

269675 - ENGINEERING CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Engineering consultancy group;• Provides support services to the oil and gas, pharmaceutical and transportation sectors;• Offices located across Europe, Asia, Africa and the Middle East.	<ul style="list-style-type: none">• Engineering consultancy providers;• Active in the oil and gas, nuclear (new build, maintenance, dismantling), renewable energy set-up, public transportation and healthcare sectors;• Located in Europe;• Minimum EBITDA €250k.

Location: France

274876 - HEALTHCARE EDUCATION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Online emergency healthcare education business;• Provides paramedic vocational courses and three levels of qualifications;• Located in Australia.	<ul style="list-style-type: none">• Online education providers;• Serving the emergency healthcare sector;• Located in the UK;• Minimum EBITDA £250k.

Location: Australia

276353 - INDOOR CLIMATE TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of indoor climate technology;• Supplies systems for offices, aircraft, healthcare buildings and museums;• Operations in Germany, the UK and Netherlands.	<ul style="list-style-type: none">• Suppliers of indoor climate technology;• Products including climate ceilings, air handling systems, ventilation units and air filtering systems;• Based in Europe;• Minimum EBITDA €1m.

Location: Netherlands

276244 - ONLINE LEARNING PLATFORMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Provider of digital school education;• Offers annual subscriptions;• Online platform and mobile application;• Products include videos, exercises and worksheet covering a wide variety of subjects;• Available in German and English.	<ul style="list-style-type: none">• Providers of online learning platforms or school digital education;• Located in Europe;• Minimum EBITDA €500k

Location: Germany

276664 - FINANCIAL CONSULTING FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Financial consulting firm;• Specialises in operational, regulatory and digital change trajectories;• Supplies talent recruitment technology;• Located in Belgium, with operations across Europe.	<ul style="list-style-type: none">• Financial consulting firms;• Providers of services in digitalisation, regulatory and compliance and operational efficiency;• Located in Europe;• Minimum EBITDA €500k.

Location: Belgium

261975 - E-WASTE BUSINESSES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Group of electronic waste recycling and treatment companies;• Transports and processes e-waste including, large and small appliances, TVs, computers and lighting elements;• Offers nationwide coverage and logistics services.	<ul style="list-style-type: none">• Businesses involved in any e-waste segment;• Offering treatment, recycling, refurbishment or re-purposing services;• Located in Europe, Canada and the US;• Minimum EBITDA €500k.

Location: Italy

279250 - RECYCLING COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Recycler of refrigerators;• Services include product collection, pollutant separation and shredding;• Operates several recycling plants across Germany.	<ul style="list-style-type: none">• Recycling companies;• Specialising in electronic waste, electric vehicle batteries and household appliances;• Located in Europe;• EBITDA from negative up to €15m.

Location: Germany

279731 - ONLINE VOCATIONAL TRAINING COURSES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of online vocational training courses;• Services include industry specific mandatory training, education and certification courses;• Courses help customers to meet legal and industry compliance requirements.	<ul style="list-style-type: none">• Providers of online training, education, and professional certification for regulated end-markets;• Focused on online and asynchronous training solutions;• B2B or B2C customer base;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

279581 - INDUSTRY TRAINING COURSES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Producer of vocation specific training courses and resources;• Serves schools, higher education, continued education and industry;• Offers a range of multimedia resources for distance and remote learning;• Operates domestically.	<ul style="list-style-type: none">• Producers of industry training and vocation specific educational courses;• Providers of accompanying educational resources and certification programmes;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

279650 - ENVIRONMENTAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of environmental and infrastructure services;• Services include hazardous materials removal, environmental remediation, demolition and decontamination;• Serves private and public clients across a range of end-markets;• Operates across the US.	<ul style="list-style-type: none">• Providers of environmental services;• Services including remediation, removal, demolition and decontamination services;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

267781 - INTEGRATION SERVICE PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of software implementation services;• Offers support to businesses during digital transformation periods;• Partners with Microsoft and PTC;• Two companies, one specialising in ERP systems and one specialising in Microsoft Dynamics 365;• Clients in the services, trade and logistics, distribution and maintenance industries;• Strong presence in Belgium, France and the Netherlands.	<ul style="list-style-type: none">• Integration service providers;• Specialising in Microsoft Dynamics and PTC;• Located in the Benelux, Nordics and the UK;• Minimum EBITDA €500k.

Location: Belgium

261996 - UMBRELLA HR & FINANCE COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of HR, payroll and back-office payroll services;• Customers include corporates, freelancers and temporary staffing firms;• Serves a domestic client base.	<ul style="list-style-type: none">• Umbrella companies looking after freelance/freelancers or accounting services business in this market;• Located in the UK;• Turnover in excess of €5m.

Location: Netherlands

255538 - ALTERNATIVE RECYCLING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Provider of alternative recycling solutions;• Recycles ash and extracts scrap and non-ferrous metals from industrial incineration;• Cleans, upgrades and sells the recovered products;• Offices and recycling sites across the Netherlands, UK and North America.	<ul style="list-style-type: none">• Developers, installers and maintenance service providers;• Servicing equipment used in the recycling of incinerator bottom ash;• Designed to recycle ash for energy from waste plants;• Recyclers of incinerator bottom ash;• No interest in general recycling or the recycling of waste aggregates;• No interest in general construction waste management and recycling businesses;• Located in Europe;• Minimum EBITDA €500k.

Location: Netherlands

274409 - ENVIRONMENTAL EMERGENCY RESPONSE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• BVMF-listed;• Group of environmental management companies;• Serves multiple sectors, including pharmaceutical to construction;• Global operations.	<ul style="list-style-type: none">• Environmental emergency response companies;• Providers of industrial services;• Located in Europe and North America;• Minimum EBITDA US\$500k.

Location: Brazil

15711 - COMMERCIAL REAL ESTATE & PROPTech (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian privately-owned;• Commercial real estate broker;• Financial, management, advisory and transaction services;• Operates globally.	<ul style="list-style-type: none">• Commercial real estate, property management services and property technology;• No interest in residential real estate or contractor services;• Located in North America and Europe;• Particular interest in Germany, France and the UK;• EV above C\$5m.

Location: Canada

273611 - HARD FACILITIES & IT SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German privately-owned;• Facilities management group;• Offers a range of hard and soft facilities management and commercial services;• Serves clients across a vast range of sectors;• Offices across the UK and the DACH region.	<ul style="list-style-type: none">• Providers of hard facilities and IT management services;• Services ranging from outdoor services and technical maintenance to energy management, logistics and digital tool provision;• Physical and digital services;• Located in the UK;• Minimum EBITDA €500k.

Location: Germany

257784 - WATER TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German privately-owned;• Provider of water and waste-water equipment;• Offers a range of products for project development, plant engineering and servicing;• Subsidiaries in Germany, the UK and Belgium.	<ul style="list-style-type: none">• Water technology companies;• Serving industrial clients;• Located in Europe;• Strong second tier management in place;• Stable with recurring service business;• Profitable, with a 5%-10% EBIT margin;• Turnover between €10m-€20m.

Location: Germany

276635 - ADVISORY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Consulting firm;• Offers technical, legal, scientific and financial advisory services;• Operates globally.	<ul style="list-style-type: none">• Consultancy firms;• Focusing on claims and disputes, environmental, technical and scientific, forensic accounting and finance, property, and infrastructure;• Specific interest in technology, cyber security, digital forensics and digital analytics consultancies;• Located in the North America, Europe and Asia;• Maximum turnover US\$75m;• Maximum EBITDA US\$20m;• EBITDA margins above 20%.

Location: USA

258745 - FM & HVAC MAINTENANCE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XWAR-listed;• Provider of facilities management services;• Offers a range of hard FM and mechanical and electrical services to retail chains;• Operates across Europe.	<ul style="list-style-type: none">• Providers of FM, HVAC and electrical maintenance services;• Installation companies must also offer maintenance services;• Located in the UK, the Benelux and the DACH region;• Turnover between €5m-€10m;• EBITDA margin >15%.

Location: Poland

TRANSPORT/DISTRIBUTION

273313 - STEVEDORING, WAREHOUSING & TRANSPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Provider of forwarding services and solutions;• Offers freight forwarding and logistics, ship clearance, customs handling, crew changes and documentation services;• Operates globally.	<ul style="list-style-type: none">• Providers of stevedoring, warehousing or transport services;• Located in the Humber or the East Coast of England;• Minimum EBITDA €250k.

Location: Sweden

261287 - RAIL FREIGHT & LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Luxembourgian PE-owned;• Private rail freight operator;• Services provided include dedicated rail flows, single wagon loads, bulk, container, pallets, intermodal units and exceptional transport;• Active across a wide range of sectors;• Headquartered in Belgium with operations in France and the Netherlands;• European network of partners.	<ul style="list-style-type: none">• Rail freight and logistics businesses;• Particular interest in rail servicing businesses;• Located across Europe;• Minimum EBITDA €2m.

Location: Belgium

267321 - INTERNATIONAL TRANSPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Provider of door-to-door transport solutions;• Mainly transports over long distances by train or ship;• Transports both packed and bulk cargo;• Operates across a wide range of sectors;• Active across Europe.	<ul style="list-style-type: none">• International transport service providers;• Cargo shipping, bulk transport and packed cargo;• Clients in the chemical, automotive, steel, food and beverage and paper and packaging sectors;• Located in mainland Europe;• Maximum revenue €50m;• Maximum EBITDA €10m.

Location: Belgium

279734 - ASSET LIGHT LOGISTICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of asset light, third-party freight forwarding and value-added supply chain services;• Includes multi-modal freight forwarding, warehousing and distribution, relocation and compliance services;• Serving industrial, healthcare and retail and e-commerce end-markets;• Located across North America, Asia and the UK.	<ul style="list-style-type: none">• Asset light logistics and freight forwarding businesses;• Focused on value-added or specialised services;• Serving B2B or B2C customers;• Located in North America, Europe or the APAC region;• Minimum EBITDA US\$5m.

Location: USA

276323 - LOGISTICS SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of fourth party logistics specialising in spare parts for ships;• Provider of complex and critical logistical solutions;• Operating on a global scale.	<ul style="list-style-type: none">• Providers of logistics solutions;• Specialising in fourth party logistics;• Located in continental Europe;• Minimum EBITDA €500k.

Location: Netherlands

278254 - TRANSPORT AND FREIGHT OPERATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Latvian privately-owned;• Transport and logistics company;• Fleet of trucks and semi-trailers;• Transports perishable and frozen food, pharmaceuticals, cosmetics, hazardous products, electronics, high value and general cargo;• Additional services include warehousing, distribution and bulk cargo transportation;• Operates across Europe.	<ul style="list-style-type: none">• Transport, freight and transport operator companies;• Must have their own fleet, drivers and management;• Located in the UK;• Turnover between €500k-€2m.

Location: Latvia

254565 - OFFICE FURNITURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian PE-owned;• Office furniture dealership and commercial furnishing consultant;• Primarily focusing on workplaces;• Distributes across the UK and Europe.	<ul style="list-style-type: none">• Office furniture dealerships and commercial furnishing consultants;• Serving workplaces, education and hospitality sectors;• Located in the UK and Europe;• Minimum turnover US\$500k.

Location: England

260455 - NATURAL HOME DECORATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Designer and wholesaler of natural home decorations;• Offers products constructed from wood, glass and metal;• Supplies retailers, garden centres and floristry wholesalers;• Distributes products across Europe through a network of third party distributors.	<ul style="list-style-type: none">• Suppliers of natural home decorations and decorative lighting;• Particular interest in dried flowers;• Non-branded products;• Operating B2B;• Located across Europe;• EBITDA between €300k-€5m.

Location: Netherlands

279572 - VALVES & PARTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Distributor of valves and replacement parts;• Distributes OEM replacement parts for safety and release valves;• Operates domestically.	<ul style="list-style-type: none">• Distributor of replacement valves and parts;• Offering safety and relief valve products;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA

267672 - FASTENERS & FIXINGS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Distributor of engineered components and assemblies;• Products include castings, fasteners, forgings, bearings and welded constructions;• Client sectors include transport, construction, maritime, offshore and manufacturing;• Operates globally.	<ul style="list-style-type: none">• Designers, distributors and importers of fasteners and fixings;• Focused on critical components that are welded into machinery;• High precision;• Located in the DACH region, the Benelux, the UK and China;• Minimum turnover €5m.

Location: Netherlands

267147 - OFF-HIGHWAY EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Agricultural and landscaping group;• One business segment focuses on the distribution of equipment for farming, horticulture, landscape maintenance, material handling, groundwork, road and water construction;• Another business segment focuses on the distribution of steel, personal means of protection and hydraulic components and systems;• Headquartered in the Netherlands with activities across Europe.	<ul style="list-style-type: none">• Distributors of off-highway, construction and greenery equipment;• No interest in materials handling equipment or forklifts;• Providers of aftersales services and spare parts• Offering branded products;• Located globally;• Minimum EBITDA €500k.

Location: Netherlands

266411 - CRYOGENIC TANKS & INDUSTRIAL GAS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Singaporean privately-owned;• Group of industrial, engineering and nutrition businesses;• Serves customers in the Middle East and Southeast Asia.	<ul style="list-style-type: none">• Cryogenic ISO tank leasing businesses;• Distributors of industrial gas;• Located in Europe;• Deal value between US\$5m-US\$15m.

Location: Singapore

TRAVEL

276327 - TRAVEL PROGRAMMES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Travel organisation company;• Offers travel programmes to worldwide locations.	<ul style="list-style-type: none">• Organisers of travel programmes;• Located in Europe;• Turnover between €3m-€100m;• EBITDA between €500k-€15m.

Location: Germany

255550 - ONLINE TRAVEL AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Online travel agency;• Operations throughout Europe.	<ul style="list-style-type: none">• Online travel agencies;• Travel agencies with no interest in tour operators;• Located in the UK and Europe;• Turnover between €10m-€200m.

Location: Netherlands

GENERALIST

275369 - BELGIAN FAMILY OFFICE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian family office;• Currently invested in long-term investments and property development;• Portfolio of seven listed companies;• Focuses on buy and build, growth acceleration and globalisation strategies.	<ul style="list-style-type: none">• Medium sized companies;• Fast growing;• Active in niche markets;• Strong products or unique services;• Majority shareholding;• Located in Benelux;• EBITDA between €2m-€10m.

Location: Belgium

260261 - FRENCH PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE firm;• Venture capital fund;• Invests in the technology and medical sectors;• Operates across Europe.	<ul style="list-style-type: none">• Providers of pharmaceuticals, drug development, diagnostics and medical devices;• Located in Europe;• Minority shareholding;• Minimum EBITDA €500k.

Location: French

255051 - PAN-EUROPEAN FIRM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Pan-European PE firm;• Offers capital for organic and inorganic growth;• Raises funds from international institutional investors;• Currently manages €10bn investment commitments;• Offices located across Europe.	<ul style="list-style-type: none">• Sector agnostic;• Categorises investments into ageing population, outsourcing and digitalisation, leisure & luxury and sustainability;• Located in Europe;• Turnover between €10m-€200m;• Minimum EITDA €4m.

Location: Netherlands

279070 - US PE FIRM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE firm;• Invests in technology and business services providers;• Over US\$800m in raised capital;• Takes majority and minority shareholding;• Operates internationally.	<ul style="list-style-type: none">• Sectors of interest including FinTech, financial services, software, data and analytics, supply chain and logistics and tech-enabled business services;• Second tier management team in place;• Located in North America or Europe;• Turnover between US\$5m-US\$75m.

Location: USA

279069 - US PE FIRM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE firm;• Invests in businesses in the lower-middle market;• Invests in the health and beauty, IT and distribution sectors;• Operates internationally.	<ul style="list-style-type: none">• Sector agnostic;• Second tier management team;• Located in North America, Europe or Australia;• Maximum turnover US\$500m;• EBITDA between US\$8m-US\$40m.

Location: USA

279068 - US PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE firm;• Invests in lower middle-market businesses;• Over US\$1.5 billion of capital under management;• Operates internationally.	<ul style="list-style-type: none">• Providers of healthcare support services;• Services including clinical therapies, supply distribution, pharmacy services, home and hospice care, payroll, management and staffing;• Providers of professional support services;• Services including facilities maintenance and compliance, process outsourcing, government services;• Providers of IT support services;• Services including consultancy, training, integration, infrastructure and managed service providers;• Providers of process outsourcing and supply chain;• Services including food and beverage supply chain, transport, logistics and value add distribution;• Located globally;• EBITDA between US\$8m-US\$30m.

Location: USA

256009 - US PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE firm;• Privately funded investment company with seven platforms across four sectors;• Focuses on control transactions, special situations and roll ups;• Offices located in the UK, the US and Europe.	<ul style="list-style-type: none">• Sectors of interest including technology, industrials, healthcare and business services;• Located in North America or Europe;• Turnover between US\$50m-US\$500m;• EBITDA margins negative to 15%.

Location: USA

10150 - US PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE firm;• Over 600 investments across a range of industries;• Operations in US and Europe.	<ul style="list-style-type: none">• Sectors of interest including business services, consumer, education and training, healthcare, software and specialist manufacturing;• Located in North America or Europe;• Maximum EBITDA US\$30m.

Location: USA

265774 - GERMAN PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE firm;• Focuses on specialist and complex deals;• Partners with businesses to provide operational support;• Takes a majority stake above 75%;• Does not target start-up, venture or seed investments;• Flexible in terms of transaction structure;• Currently has over €130m AUM;• Invests up to €15m per transaction;• Offices in Germany, Italy and Spain.	<ul style="list-style-type: none">• Sector agnostic;• Sectors of interest including aerospace, industrial, metals and engineering;• Carve-outs, turnarounds, insolvencies, successions and end of PE fund investments;• Located in Europe;• Minimum turnover €20m;• EBITDA from negative up to 10% of turnover.

Location: Germany

265558 - DANISH PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Danish PE firm;• Invests in medium-sized SMEs;• Uses internal capital from their partnership;• Takes a majority shareholding;• Provides debt and equity investments.	<ul style="list-style-type: none">• Sector agnostic;• Sectors of interest including manufacturing and industrials (steel);• B2B service preference;• Minimum of 20 employees;• Located in the UK and the Nordics;• Minimum turnover €5m.

Location: Denmark

265774 - GERMAN PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE firm;• Focuses on specialist and complex deals;• Partners with businesses to provide operational support;• Takes a majority stake above 75%;• Does not target start-up, venture or seed investments;• Flexible in terms of transaction structure;• Currently has over €130m AUM;• Invests up to €15m per transaction;• Offices in Germany, Italy and Spain.	<ul style="list-style-type: none">• Sector agnostic;• Experience and particular interest in aerospace, industrial, metals and engineering;• Carve-outs, turnarounds, insolvencies, successions and end of PE fund investments;• Located in Western Europe;• Minimum turnover €20m;• EBITDA from negative up to 10% of turnover.

Location: Germany