

Ref: 280842

Acquisition Search: Engineering Software Providers

About the Acquirer

- UK PE firm;
- Management team has over 25 years' experience in the industrial sector;
- Long term investment horizon;
- Takes a majority shareholding;
- Operates across the UK;
- Capability to expand in the US and Europe.

Acquisition Criteria

- Providers of engineering software and tech-enabled services;
- Offering services such as raw material and maintenance cycle tracking;
- Serving the manufacturing, machinery maintenance and industrial sectors;
- Located in the UK;
- Minimum EBITDA £1.5m;
- Minimum adjusted EBITDA margin of 15%.

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