

**Ref: 267693**

# Acquisition Search: Mission-Critical Software

## About the Acquirer

- US privately-owned;
- Group of self-funded vertical software companies;
- A buy-and-hold strategy with a decentralised management approach;
- Aims to preserve founders' legacies and cause minimal disruption to the business activities post-acquisition;
- Operates across the US, Canada, Europe and Australia.

## Acquisition Criteria

- Vertical market software companies;
- Providers of mission-critical software solutions to clients in a specific industry or niche;
- Located in Europe, North America, Australia and New Zealand;
- Turnover between US\$3m-US\$50m;
- Will consider distressed.

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