



## NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

FEBRUARY 2023

**Sectors Featured Include:** Aerospace & Defence, Automobiles & Parts, Building Products, Chemicals, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Marketing Communications, Plastics & Packaging, Retail/Consumer, Soft FM, Support Services, Transport/Distribution and Generalist.

## SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send us an email.

Alternatively, please email [mark.eardley@langcliffeinternational.com](mailto:mark.eardley@langcliffeinternational.com)

- [AEROSPACE & DEFENCE](#)
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- [TRANSPORT/DISTRIBUTION](#)

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

## AEROSPACE & DEFENCE

### 259395 - ENGINEERING FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of engineering services;</li><li>• Designs and builds cylindrical measuring machines used for the gauging of engine components;</li><li>• Also offers high-precision sun sensors;</li><li>• Serves aerospace and industrial vehicle and metrology manufacturers;</li><li>• Operates across the US.</li></ul>	<ul style="list-style-type: none"><li>• Engineering firms;</li><li>• Focusing on metrology and gauging products;</li><li>• Products used in the development of aerospace and industrial engine and equipment components;</li><li>• Located in the US and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

### 282212 - SATELLITES & SPACECRAFT PARTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of satellites, satellite components and subassemblies;</li><li>• Offers accompanying mission-related services and operations;</li><li>• Serves government and fortune 500 customers across the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of satellites, spacecraft and constituent parts;</li><li>• Specialising in low earth orbit satellites;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## AUTOMOBILES & PARTS

### 256644 - AFTERMARKET SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Diverse holding company;</li><li>• Operates a portfolio of companies offering services in the automotive aftermarket, engineering and manufacturing sectors;</li><li>• Portfolio companies operate globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of automotive aftermarket services;</li><li>• Particular interest in vehicle component recycling, salvage yards and resellers;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## BUILDING PRODUCTS

### 282320 - WINDOWS & DOORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Manufacturer of windows and doors;</li><li>• Offers a range of products including windows, doors, glass facades, balcony and patio doors;</li><li>• Serves private households across the DACH region and the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of windows and doors;</li><li>• Offering wood and aluminium products;</li><li>• Located in Germany;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Germany**

### 258189 - BATHROOM FIXTURES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer and distributor of bathroom fixtures;</li><li>• Offers baths, showers, sinks, toilets and cupboards;</li><li>• Sells products online, through high-street retailers and via trade showrooms;</li><li>• Distributes products across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of bathroom fixtures;</li><li>• Located in the UK, Europe and the US;</li><li>• Minimum turnover £2.5m.</li></ul>

**Location: England**

### 268096 - DISTRIBUTORS OF FLOORING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Distributor of flooring;</li><li>• Distributes carpets, hard wood, laminate and vinyl flooring and grass;</li><li>• Distributes products across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of flooring;</li><li>• Offering a range of flooring products;</li><li>• Located in the UK;</li><li>• Maximum EBITDA £1m.</li></ul>

**Location: England**

### 257471 - BUILDING MATERIALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Builders merchant;</li><li>• Offers a range of hardware, building products and tools;</li><li>• Serves customers in the construction, drainage, decorating and landscaping sectors;</li><li>• Serves trade and private customers across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of building materials;</li><li>• Offering a range of construction, DIY and landscaping products;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 256142 - BUILDING MATERIALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Builders merchant;</li><li>• Offers a range of decorating, glass, building and landscaping;</li><li>• Also offers glazing, fixing and installation services;</li><li>• Operates several sites across the South of England.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of building materials;</li><li>• Offering decorating, glass and landscaping products;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**274701 - INDUSTRIAL PAINT & COATINGS** (CLICK REFERENCE TO ENQUIRE)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of industrial paint and coatings;</li><li>• Offers a range of paints and coatings including fire resistant, rail approved, interior and exterior paints;</li><li>• Distributes products through a physical store and an e-commerce site.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of industrial paints and coatings;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## CHEMICALS

### 282463 - FUNCTIONAL CRYSTAL PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of functional crystals;</li><li>• Specialises in radiation detection crystals, sapphire and garnet substrates;</li><li>• Products designed for use in the medical, security, semi-conductor, aerospace, oil &amp; gas, and other industrial sectors;</li><li>• Located in the US, France and India.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of functional crystal products with industrial applications;</li><li>• Offering growth, custom manufacturing and supply-chain solutions;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**



## CONSTRUCTION

### 280547 - SOLAR PANEL INSTALLATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of financial services;</li><li>• Serves customers in the energy sector;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Domestic and residential solar panel installation businesses;</li><li>• Strong management team looking to stay post acquisition;</li><li>• Located in the UK;</li><li>• Maximum EV £30m.</li></ul>

**Location: England**

### 282025 - LIFT MAINTENANCE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK investment firm;</li><li>• Specialises in the acquisition of non-core subsidiaries and business units;</li><li>• Aims to form a diversified conglomerate;</li><li>• Invests across the UK and France.</li></ul>	<ul style="list-style-type: none"><li>• Providers of lift maintenance services;</li><li>• Located in the UK and France;</li><li>• Turnover between £5m-£500m.</li></ul>

**Location: England**

### 264262 - COMMERCIAL KITCHENS & CATERING EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Supplier of commercial catering equipment;</li><li>• Offers design, supply and installation services;</li><li>• Creates new kitchens for customers in the hospitality, food service and education sectors;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of commercial kitchens and catering environments;</li><li>• Offering design, product sourcing, project management and installation services;</li><li>• Serving a range of commercial end-markets;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 282236 - HOME IMPROVEMENTS & INSTALLATIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of home modification services and products;</li><li>• Offers home modification product sourcing, installation and renovation services;</li><li>• Operates across the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of home improvement and installation services;</li><li>• Working with occupational therapists to create safe living spaces;</li><li>• Serving the ageing population;</li><li>• Located in the US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: USA**

## 279272 - CONSTRUCTION & CIVIL ENGINEERING FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• XPAR-listed;</li><li>• Construction division of a larger group;</li><li>• Specialises in building, civil engineering and infrastructure services;</li><li>• Offers office, housing, hospital, bridge, tunnel, road, railway and sanitary network construction services;</li><li>• Located globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of construction and civil engineering services;</li><li>• Serving the public and private sectors;</li><li>• Located globally;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: France**

## 251729 - PROPERTY EXPERTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Property solutions group;</li><li>• Offers construction, facilities management and interior fit-out services;</li><li>• Serves customers in the commercial, residential and leisure markets;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Property experts;</li><li>• Offering construction and property management and maintenance services;</li><li>• Particular interest in facilities management, fit-out, building repair and M&amp;E services;</li><li>• Located in the UK, with a preference for the North of England;</li><li>• Turnover between £1m-£30m.</li></ul>

**Location: England**

## 279344 - SURVEYING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of surveying services;</li><li>• Offers a range of surveys including measured buildings, underground, topographical, 3D modelling and CCTV drainage surveys;</li><li>• Serves the infrastructure, commercial, residential and public sectors;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of surveying services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## ELECTRONIC

### 282383 - TV SCREEN HARDWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of processing technology for LED video walls;</li><li>• Offers 24/7 monitoring, maintenance and consultancy services;</li><li>• Serves the live events, film and broadcast industries;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of hardware used in TV screens;</li><li>• Providers of aftercare services;</li><li>• Serving customers in the TV and film industries;</li><li>• Located in the UK;</li><li>• EBITDA between £300k-£2m.</li></ul>

**Location: England**

### 282391 - APPLIANCES & COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Designer and manufacturer of transformers and coil wound products;</li><li>• Offers power solutions to customers in the construction, transport, mining and power generation sectors;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of electricity supply products;</li><li>• Preference for electrical appliances and electronic components;</li><li>• Located in the UK;</li><li>• Turnover between £2m-£15m.</li></ul>

**Location: England**

## FINANCIAL GENERAL

### 282291 - INSURANCE BROKERS & FINANCIAL CONSULTANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of insurance brokerage and financial advisory services;</li><li>• Offers financial risk, life and non-life, and health insurance, mortgage and financial planning services;</li><li>• Developer of a proprietary insurance policy comparison platform.;</li><li>• Offers services across the Benelux region.</li></ul>	<ul style="list-style-type: none"><li>• Insurance brokers and financial consultants;</li><li>• Offering personal and corporate insurance brokerage, financial planning, mortgage and adjacent financial services;</li><li>• Located in the Benelux region;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Netherlands**

### 183015 - ACCOUNTANCY FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of financial services;</li><li>• Offers a range of services including auditing, taxation, business recovery and insolvency, corporate finance, and forensic accounting;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Accountancy firms;</li><li>• Providers of financial services;</li><li>• Operating in a range of sectors;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 282021 - FINTECH DEVELOPERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of financial planning software;</li><li>• Offers financial planning, risk profiling and fund research services;</li><li>• Serves the wealth management sector;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Developers of FinTech;</li><li>• Offering financial planning related services;</li><li>• No interest in risk profiling;</li><li>• Located across the UK and Europe;</li><li>• Minimum EBITDA £100k.</li></ul>

**Location: England**

## 116616 - ACCOUNTANCY PRACTICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Accountancy firm;</li><li>• Offers a range of services including auditing, tax planning and payroll compliance;</li><li>• Serves SMEs;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Independent or groups of accountancy practices;</li><li>• Offering accounting, tax advisory, wealth management and corporate finance services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 195488 - ACCOUNTANCY PRACTICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Accountancy practice;</li><li>• Offers accountancy, consultancy, audit and corporate tax services;</li><li>• Serves customers in the healthcare and property sectors;</li><li>• Operates in the UK, serving clients worldwide.</li></ul>	<ul style="list-style-type: none"><li>• Independent or groups of accountancy practices;</li><li>• Offering account software, taxation and payroll services;</li><li>• Serving SMEs and high network individuals;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**278650 - ACCOUNTANCIES & TAX ADVISORIES** (CLICK REFERENCE TO ENQUIRE)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Accountancy and tax advisory firm;</li><li>• Offers accountancy, tax, audit and assurance, transaction and forensic accountancy services;</li><li>• Serves customers operating in a range of end markets;</li><li>• Offers services across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Accountancies and tax advisory firms;</li><li>• Offering a range of business accountancy and advisory services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## FOOD & BEVERAGES

### 276193 - CHILLED & FROZEN FOODS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Italian PE-owned;</li><li>• Manufacturer of frozen and chilled food and ready meals;</li><li>• Meals focused around vegetables, legumes and grains;</li><li>• Sells products across Italy.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of chilled and frozen foods;</li><li>• Particular interest in frozen ready-made dishes based on vegetables, legumes and grains;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Italy**

### 282048 - ITALIAN FOOD PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Producer of fresh and ambient Italian foods;</li><li>• Products include private label and branded gnocchi products;</li><li>• Production facilities located in Italy.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of Italian food products;</li><li>• Preference for private label manufacturers;</li><li>• Located in Europe and North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Italy**



## 282164 - WORLD FOODS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Distributor of non-perishable food products;</li><li>• Imports, packs and distributes world food products;</li><li>• Offers an extensive range of food products including oils and fats, pulses, lentils, pasta, rice and spices;</li><li>• Distributes products to global manufacturers, retailers and wholesalers;</li><li>• Exports food products to over 32 countries.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of world food products and ingredients;</li><li>• Sourcing and exporting a range of products;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 274085 - FRESH FISH PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swedish PE-owned;</li><li>• Supplier of fresh fish, seafood and Asian food products;</li><li>• Importers of dry and frozen Asian goods;</li><li>• Specialises in the sushi market;</li><li>• Located in the Nordics.</li></ul>	<ul style="list-style-type: none"><li>• Importers and suppliers of fresh fish and fish related products;</li><li>• Serving the restaurants and wholesale markets;</li><li>• Located in Northern Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Sweden**

## HEALTH/PHARMA

### 281207 - MEDICAL & LIFE SCIENCE MARKET INTELLIGENCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Providers of business intelligence and marketing communication consultancy services;</li><li>• Serves customers in the oncology and haematology markets;</li><li>• Offers market research, business intelligence, strategic communication and promotional services;</li><li>• Located in the US and the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Providers of business and market intelligence services;</li><li>• Offering supporting medical communication and promotional services;</li><li>• Serving customers in the medical and life science sectors;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

### 267100 - MEDICAL IMPLANTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturers and distributors of medical implants, surgical instruments and delivery systems;</li><li>• Customers in the orthopaedic and acute care end markets;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of medical implants, surgical instruments and delivery systems;</li><li>• Preference for specialist manufacturing capabilities;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 282202 - CDMO SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of CDMO services;</li><li>• Serves customers in the medical devices, cosmetics and food supplements sectors;</li><li>• Offers raw material sourcing, production, packaging, compliance and commercialisation services;</li><li>• Serves European pharma and nutraceutical companies.</li></ul>	<ul style="list-style-type: none"><li>• Providers of CDMO services;</li><li>• Serving pharmaceutical and nutraceutical companies;</li><li>• Offering end-to-end services;</li><li>• Located in Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Italy**

## 281204 - BIOLOGICAL SPECIMENS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of biological specimens for pharmaceutical discovery and development;</li><li>• Supplies tissues, immune cells, blood, and other biofluids;</li><li>• Provides outsourced contract in vitro research services;</li><li>• Headquartered in the US, located globally.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of biological specimens;</li><li>• Serving the pharmaceutical discovery and development market;</li><li>• Providers of outsourced biotechnical research services;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 282195 - EVIDENCE & RESEARCH SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of data-backed biopharmaceutical evidence;</li><li>• Generates real world insights into a range of health and therapeutic areas;</li><li>• Collates data from specialised patient registries and curated data sources;</li><li>• Makes data available to research and development companies in the health and pharma sectors;</li><li>• Offers solutions in the pharmacovigilance, patient, medicine and RWE markets;</li><li>• Clinical sites located across the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of data-back evidence and research services;</li><li>• Clinical registries;</li><li>• Serving customers in the healthcare, pharmaceutical and medical sectors;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 264471 - RESEARCH ORGANISATION *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of clinical research services; Serves pharmaceutical companies and CROs, with a focus on the neuroscience sector;</li><li>• Clinical research sites located across the US.</li></ul>	<ul style="list-style-type: none"><li>• Research facilities;</li><li>• Offering clinical research services to other research and development companies;</li><li>• Located in Europe and North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

### 281219 - PHARMACEUTICAL CDMOS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of contract development and manufacturing services;</li><li>• Specialises in nasal and topical pharmaceuticals;</li><li>• Serves pharmaceutical and consumer health companies;</li><li>• Operates across the US.</li></ul>	<ul style="list-style-type: none"><li>• Pharmaceutical CDMOs;</li><li>• Specialising in complex topical and nasal medications;</li><li>• Developing both OTC and prescription pharmaceuticals;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

### 282418 - HEALTHCARE IT & DATA *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Group of healthcare technology companies;</li><li>• Provides data collection solutions for audit and quality improvement in the medical sector;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of software, specialist IT and data analytics solutions;</li><li>• Serving the healthcare sector;</li><li>• Located in the UK;</li><li>• EBITDA between £500k-£4m.</li></ul>

**Location: England**

### 282174 - WORKFLOW SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Provider of process optimisation services and software;</li><li>• Specialises in radiology information systems and workflow solutions;</li><li>• Headquartered in Germany with global operations.</li></ul>	<ul style="list-style-type: none"><li>• Providers of workflow software and solutions;</li><li>• Designed to fit into existing information systems;</li><li>• Serving radiologists and the private and public healthcare sector;</li><li>• Located globally;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: Germany**

## 281222 - NUTRITIONAL SUPPLEMENT CDMOS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of CDMO services;</li><li>• Develops dietary supplements, with a focus on dry dosage supplements and probiotic formulations;</li><li>• Serves global retailers and nutritional supplements brands;</li><li>• Operates across the US.</li></ul>	<ul style="list-style-type: none"><li>• Nutritional supplements CDMOs;</li><li>• Focusing on dry supplements and probiotic formulations;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 264467 - ORTHODONTIC SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of dental services;</li><li>• Offers practice management and support services;</li><li>• Provides orthodontic practices with back-office and technology support services;</li><li>• Headquartered in the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of dental practice management services;</li><li>• Preference for businesses in the orthodontic space;</li><li>• Offering operations, accountancy, marketing, revenue management and HR services;</li><li>• Located in North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

### 281595 - MEDICAL INSTRUMENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of medical devices, equipment and repair services;</li><li>• Offers general and specialist surgical instruments and equipment;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of medical instruments and repair services;</li><li>• Products including endoscopes, probes, diamond knives and camera heads;</li><li>• Serving the NHS and private hospitals;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 282329 - ORTHODONTIC PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of orthodontic products;</li><li>• Offers alternatives to braces and retainers;</li><li>• Provider to orthodontic practices;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and providers of orthodontic products;</li><li>• Serving child and adult markets;</li><li>• Offered B2B and D2C;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

### 269148 - SHARPS DISPOSAL *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of drug injection devices;</li><li>• Designed for use in human and veterinary diabetes treatment and other medical markets;</li><li>• Global operations.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of needles and sharp disposal devices;</li><li>• Located in Europe;</li><li>• Minimum turnover £5m.</li></ul>

**Location: USA**

**264469 - HAEMOSTATIC & BLEEDING CONTROL PRODUCTS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of haemostatic products;</li><li>• Used in military, healthcare and first response settings;</li><li>• Headquartered in the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of haemostatic and bleeding control products;</li><li>• Serving first responders, the military and healthcare providers;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

**281206 - OUTSOURCED REGULATORY COMPLIANCE** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of regulatory compliance and quality services;</li><li>• Serves the medical device, invitro diagnostic and combination product manufacturing markets;</li><li>• Located in the US, UK and Switzerland.</li></ul>	<ul style="list-style-type: none"><li>• Providers of outsourced regulatory compliance services;</li><li>• Offering FDA and MDR planning, submission and post launch surveillance services;</li><li>• Providers of supporting clinical research services;</li><li>• Serving customers in the medical device industry;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**



**281208 - HEALTHCARE REVENUE LIFECYCLE MANAGEMENT** (CLICK REFERENCE TO ENQUIRE)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of revenue cycle management solutions for hospitals and healthcare providers;</li><li>• Specialises in complex claims and revenue integrity from traditional and non-traditional medical payors;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of healthcare revenue life cycle management solutions;</li><li>• Offering services and software solutions;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## HEALTHCARE PROVIDERS

### 282276 - ELDERLY CARE HOMES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Group of care homes;</li><li>• Offers accommodation and elderly care services including residential, nursing, dementia, respite and physical disability care;</li><li>• Operates homes across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Independent or groups of elderly care homes;</li><li>• Providing elderly or specialist healthcare;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 263342 - HEALTHCARE PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Spanish PE-owned;</li><li>• Tech-enabled provider of home care services;</li><li>• Offers a range of services including private nursing, respite care, complex care and on-demand care;</li><li>• Uses technology to allow clients, families and health professionals to see real-time patient updates;</li><li>• Headquartered in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Domiciliary care, supported living or complex care providers;</li><li>• Emergency response services also considered;</li><li>• Located in the UK;</li><li>• Minimum turnover £1m.</li></ul>

**Location: England**

### 269812 - UK PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE firm;</li><li>• Invests in the healthcare sector;</li><li>• Backed by industry experts and HNWIs;</li><li>• Based in London.</li></ul>	<ul style="list-style-type: none"><li>• Sectors of interest include specialist and elderly care homes and domiciliary care providers;</li><li>• Located in the UK;</li><li>• Minimum turnover £1.5m.</li></ul>

**Location: England**

## ICT

### 275015 - DIGITALISATION & ARCHIVING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Provider of digital archiving and data visualisation services;</li><li>• Offers physical and digital archiving of documents, vitalisation and digitisation services;</li><li>• Serves healthcare, semi-government, legal service providers and enterprises;</li><li>• Located in Benelux, France and Germany.</li></ul>	<ul style="list-style-type: none"><li>• Providers of digitalisation and outsourced archiving services;</li><li>• Serving any sector;</li><li>• Located in the Benelux and DACH regions and France;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Netherlands**

### 282135 - ANAPLAN IMPLEMENTATION PARTNERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Provider of EPM software services;</li><li>• Leading Anaplan gold implementation partner;</li><li>• Offers sales, implementation, maintenance and training services;</li><li>• Cloud planning system integrates HR, finance, sales and supply chain functions;</li><li>• Serves MMEs across the EMEA region;</li><li>• Additional offices in Germany and Sweden.</li></ul>	<ul style="list-style-type: none"><li>• Anaplan implementation partners and service providers;</li><li>• Offering EPM software services, including sales, implementation, maintenance and training;</li><li>• Serving customers in the HR, finance, sales and supply chain sectors;</li><li>• Located in the UK and Northern Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 281371 - DECISION DOMINANCE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of decision dominance digital solutions;</li><li>• Offers data analytics, modelling solutions, enterprise planning and transformational services;</li><li>• Serves government, military and corporate customers;</li><li>• Operates across the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of decision dominance solutions;</li><li>• Includes AI-powered data analytics and modelling solutions;</li><li>• Offering supporting cyber engineering and change consultancy services;</li><li>• Located in North America and Europe;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**

## 282297 - POS PAYMENT SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Online digital payment services provider;</li><li>• Offers a range of services including credit management, smart check-out and split payments;</li><li>• Enables customers to process their payments online;</li><li>• Customers include e-commerce merchants, utility companies and government bodies;</li><li>• Located in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Point-of-sale payment solutions provider;</li><li>• Serving the SME market;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Netherlands**

## 266053 - CONSTRUCTION SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of software solutions for the construction industry;</li><li>• Offers software for the design, build, operation and maintenance of built environments;</li><li>• Software developed for use in project accounting, MEP contracting, enterprise content management, e-invoicing, programme management and telematics;</li><li>• Offers software products to a global client-base.</li></ul>	<ul style="list-style-type: none"><li>• Software for the construction industry;</li><li>• Must own their own software;</li><li>• Similar or a new customer base with a strong technology offering;</li><li>• Located in the UK, US and Western Europe;</li><li>• Turnover above £1m.</li></ul>

**Location: England**

## 282004 - CYBER SECURITY SOFTWARE & SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of cyber security products, consultancy and services;</li><li>• Offers software and system development, strategic and technical consulting, infrastructure and testing services;</li><li>• Offers services across the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of cyber security software, systems and services;</li><li>• Offering a range of cyber security products and services;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 282036 - ENERGY MANAGEMENT SAAS BUSINESSES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Provider of energy software and services;</li><li>• Offers a proprietary software platform focused on energy data management;</li><li>• Collects and presents real-time data;</li><li>• Offers complementary consultancy services;</li><li>• Serves producers and consumers of energy;</li><li>• Located in the Netherlands and Portugal.</li></ul>	<ul style="list-style-type: none"><li>• SaaS businesses in the energy management software space;</li><li>• Offering energy planning and management services;</li><li>• Focusing on energy optimisation, customer engagement, AI, big data and digital tools;</li><li>• Located in Europe with a preference for the UK and Germany;</li><li>• Maximum revenue €10m.</li></ul>

**Location: Netherlands**

## 282399 - GLOBAL CAPITAL MARKET SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of technology-led solutions for global capital markets;</li><li>• Offers a range of services included automated solutions, managed services and reference data;</li><li>• Serves a domestic and international client base;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of technology-led solutions for global capital markets;</li><li>• Offering loan desktop platforms, unique identifiers for OTC derivatives and standard digital token identification services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 263925 - LEGAL SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of e-discovery, legal and information governance software;</li><li>• Headquartered in the USA.</li></ul>	<ul style="list-style-type: none"><li>• Providers of legal and support software;</li><li>• Offering products to in-house legal teams;</li><li>• Located in Europe;</li><li>• Minimum turnover £5m.</li></ul>

**Location: USA**

### 282232 - FULL-FIBRE TECHNOLOGIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of full-fibre network infrastructure and broadband;</li><li>• Offers a range of fibre and network products to businesses, residents, landlords and developers;</li><li>• Operate across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of full-fibre technologies and network infrastructure;</li><li>• Building networks and acting as network wholesalers;</li><li>• Projects in towns and rural areas;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 282395 - FARMING SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Irish PE-owned;</li><li>• Provider of farm management software and an associated mobile app;</li><li>• Supports farmers in digitalising their livestock management systems;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Software developers supporting the farming industry;</li><li>• Located in the UK and Ireland;</li><li>• EBITDA between £250k-£2m.</li></ul>

**Location: Ireland**

## 282290 - EMERGENCY RESPONSE SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Developer of emergency response and preparedness software;</li><li>• Offers emergency operations management, incident notification and response, risk assessment, crisis management and recovery, and threat mitigation solutions;</li><li>• Serves, government, healthcare, corporate and education organisations;</li><li>• Headquartered in North America, located in Europe and Australasia.</li></ul>	<ul style="list-style-type: none"><li>• Developer of emergency response software;</li><li>• Including threat detection and mitigation, communication, and crisis response solutions;</li><li>• Serving public and private sectors;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 279414 - VERTICAL & HORIZONTAL SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Canadian privately-owned;</li><li>• Developer of vertical market software;</li><li>• Operates internationally.</li></ul>	<ul style="list-style-type: none"><li>• Developers of vertical and horizontal business support software;</li><li>• Functions including data analytics, migration and transformation, customer analytics, data governance and process automation;</li><li>• Located globally;</li><li>• EBITDA above C\$500k.</li></ul>

**Location: Canada**



**282130 - DIGITAL TRANSFORMATION SERVICES & SOLUTIONS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Pan-European PE-owned;</li> <li>• Group of vertical value-added system integrators;</li> <li>• Provides IT solutions for the management, integration, and optimisation of business processes;</li> <li>• Supports companies in their digital transformation projects;</li> <li>• Offers proprietary and third-party ERP systems, IT managed services and hardware;</li> <li>• Serves Italian businesses operating in a range of end markets.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of digital transformation services and solutions;</li> <li>• Offering document management, workflow, business intelligence, ERP, app development and IT managed services and solutions;</li> <li>• Located in Italy, the Benelux and the DACH region and France;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Italy**

**282450 - DOCUMENT MANAGEMENT SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of outsourced document management services;</li> <li>• Provides a range of secure and document scanning, destruction, storage and management solutions;</li> <li>• Offers additional collection services and a cloud-based storage platform;</li> <li>• Serves the public and private sectors;</li> <li>• Operates storage across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of document management services;</li> <li>• Supporting businesses with digitalisation and data protection;</li> <li>• Operating B2B;</li> <li>• Located in the UK;</li> <li>• EBITDA between £500k-£3m.</li> </ul>

**Location: England**

## 282287 - PROPERTY TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Developer of property management software;</li><li>• Enables operators to manage access, security and sales data collection;</li><li>• Serves a global client base.</li></ul>	<ul style="list-style-type: none"><li>• Developers of property technology;</li><li>• Offering management communication platforms;</li><li>• Serving real estate investors and asset managers;</li><li>• Located in the UK and the US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 282249 - DIGITAL TRANSFORMATION SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of SaaS-based technology solutions;</li><li>• Offers software solutions in the PRIIP and RegXchange industries;</li><li>• Serves international banks, private equity firms and corporates;</li><li>• Headquartered in the UK with an additional office in the US.</li></ul>	<ul style="list-style-type: none"><li>• Provider of digital transformation solutions;</li><li>• Expertise in listed and OTC derivatives, data extraction, document and workflow automation and contract life cycle management;</li><li>• Serving financial institutions;</li><li>• Located globally;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## 6243 - DIGITAL SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of IT services;</li><li>• Specialises in digital transformations;</li><li>• Serves SMEs;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of end-to-end digital solutions;</li><li>• Offering managed IT, cloud and cyber security services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**273878 - HIGHER EDUCATION SOFTWARE** (CLICK REFERENCE TO ENQUIRE)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of comprehensive operations SaaS solutions for higher education institutes;</li><li>• Offers student, workforce and operations management systems and comprehensive data and insights solutions;</li><li>• Serves a global customer base;</li><li>• Headquartered in the US, located globally.</li></ul>	<ul style="list-style-type: none"><li>• Developers of higher education software;</li><li>• Offering data interpretation, analytics and insights solutions;</li><li>• Designed for all aspects of higher education operations;</li><li>• Located in the US and</li><li>• Europe;</li><li>• Minimum EBITDA US\$250k.</li></ul>

**Location: USA**

## INDUSTRIAL/MANUFACTURING

### 280544 - AIR-PURIFICATION UNITS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of commercial and residential air purification systems;</li><li>• Offers a range of air cleaning products for indoor environments;</li><li>• Serves customers in the healthcare, education, travel, hospitality and military sectors;</li><li>• Offers products across the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of air-purification units and systems;</li><li>• Serving commercial and residential end markets;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

### 9269 - PACKAGING MACHINERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of industrial machinery companies;</li><li>• Provides packaging machinery and automation solutions;</li><li>• Offers to align global manufacturing using special purpose machinery and robotic products along with high specification automation, product handling and technical consultancy services;</li><li>• Operates globally;</li><li>• Flexible approach to acquisitions with a well-developed acquisition process.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and suppliers of packaging machinery;</li><li>• Enabling technologies in the Industry 4.0 arena;</li><li>• Supporting FMCG manufacturers in improving equipment efficiency;</li><li>• Focused on the healthcare and food and beverage sectors;</li><li>• Located in the UK, Continental Europe and the US;</li><li>• Minimum turnover £5m.</li></ul>

**Location: England**

## 272646 - INDUSTRIAL GROUP *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of packaging, construction and manufacturing companies;</li><li>• Operates a portfolio of companies offering a range of products and services;</li><li>• Offers packaging solutions, modular construction, architectural ironmongery and adapted vehicle manufacturing services;</li><li>• Located across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturing, distribution and equipment hire businesses;</li><li>• Focused on the packaging, construction, engineering and premium hire sectors;</li><li>• Preference for cabin-related products including changing rooms, offices and toilet blocks;</li><li>• Located in the UK and Europe;</li><li>• Turnover between £1m-£25m.</li></ul>

**Location: England**

## 282281 - NICHE RUBBER & SEALING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer and supplier of rubber and PTFE sealing solutions;</li><li>• Offers custom rubber seals, gaskets and moulded products;</li><li>• Serves the automotive, industrial, medical and aerospace industries;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and suppliers of niche rubber and PTFE sealing products;</li><li>• Offering custom O-rings, seals, gaskets and bonding solutions;</li><li>• Operating B2B;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 269145 - COMPOSITE COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of composite components;</li><li>• Manufactures self-lubricating bearings, pneumatic and hydraulic cylinders and surgical tubing;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of composite components;</li><li>• Particular interest in tubing and bearings;</li><li>• Located in Europe;</li><li>• Minimum turnover £5m.</li></ul>

**Location: USA**

### 7819 - PRECISION ENGINEERING FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of precision cut and ground components and tools;</li><li>• Manufactures gears, splines, threads and gauges;</li><li>• Serves customers in the automotive, aerospace and oil &amp; gas industries;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Precision engineering firms;</li><li>• Serving high profile and demanding industries;</li><li>• Located in the UK;</li><li>• EBITDA between £500k-£2m.</li></ul>

**Location: England**

### 282379 - FILTRATION SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Supplier of mobile and industrial filters;</li><li>• Distributes products through an e-commerce site to customers worldwide;</li><li>• Headquartered in Switzerland with offices across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of filtration systems;</li><li>• Serving B2B industrial and mobile application clients;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Switzerland**

### 282016 - POWER TRANSMISSION COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of power transmission components and bearings;</li><li>• Offers customers a range of stock and custom-made solutions;</li><li>• Serves customers across a range of industrial end-markets;</li><li>• Located across the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of power transmission components and bearings;</li><li>• Offering stock products and custom manufacturing capabilities;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## MARKETING COMMUNICATIONS

### 280235 - RETAIL TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swedish privately-owned;</li><li>• Corporate conglomerate;</li><li>• Acquires, supports and develops technology-based companies;</li><li>• Specialises in products and solutions that increase the sales and efficiency of retail stores;</li><li>• Operates a portfolio of eight companies across Europe and the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers, assemblers and distributors of hardware products;</li><li>• With or without supporting software and services;</li><li>• No interest in pure software providers, contract manufacturers and EMS companies;</li><li>• Particular interest in store information and signage, secure display of goods and store data;</li><li>• Serving retail chains, e-commerce players and brand suppliers;</li><li>• Located in the UK and the Nordics;</li><li>• Minimum turnover €5m.</li></ul>

**Location: Sweden**

### 278052 - DIGITAL MARKETING AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Digital marketing agency;</li><li>• Uses SEO/PPC, social media, videos and web design;</li><li>• Serves law firms across the UK.</li><li>•</li></ul>	<ul style="list-style-type: none"><li>• Digital marketing agencies for law firms;</li><li>• Generating new customer leads;</li><li>• Located in the UK;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: England**

**282239 - MEDIA & PUBLISHING AGENCIES** *(CLICK REFERENCE TO ENQUIRE)*

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Publisher and distributor of art;</li><li>• Exhibits original paintings, signed limited editions, sculptures and fine art books;</li><li>• Works with international artists and galleries.</li></ul>	<ul style="list-style-type: none"><li>• Media and publishing agencies;</li><li>• Working with local artists and exhibition venues;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**



## PLASTICS & PACKAGING

### 282412 - PAPER PACKAGING & MATERIALS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Supplier of kraft packaging paper;</li><li>• Manufactures sterile barrier paper to be used in packaging for medical devices, food and industrial applications;</li><li>• Products can be flexible, grease resistant and high performance;</li><li>• Located in Northern England, with global operations.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of paper packaging and packaging materials;</li><li>• Serving the food and beverage and medical industries;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## RECRUITMENT

### 263387 - IT STAFFING & RECRUITMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Provider of IT staffing and recruitment services;</li><li>• Part of a wide IT services group;</li><li>• Places highly qualified IT consultants;</li><li>• Operates across Belgium.</li></ul>	<ul style="list-style-type: none"><li>• Staffing and recruitment firms;</li><li>• Placing IT consultants;</li><li>• Specialising in software development, IT systems and infrastructure, DevOps and IT project management;</li><li>• Located in the Benelux;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Belgium**

## RETAIL/CONSUMER

### 282455 - ELECRTIC HEATING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• A group of companies that design, manufacture, distribute and retail electric heating solutions;</li><li>• Offers affordable, sustainable and efficient smart electric heating products;</li><li>• Sells products through their own online stores;</li><li>• Operates B2B and B2C;</li><li>• Operates throughout the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and designers of electric heating solutions;</li><li>• Operating B2B and B2C;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 282260 - CONSUMER ELECTRONICS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Retailer of electronics;</li><li>• Predominantly sells telecommunications products;</li><li>• Operates B2B via an e-commerce platform;</li><li>• Located in Scotland.</li></ul>	<ul style="list-style-type: none"><li>• E-commerce retailers of electronics;</li><li>• Selling own products and third-party brands;</li><li>• Preference for telecommunications products including phones, headsets and radios;</li><li>• Located In Scotland;</li><li>• Turnover between £1m-£5m;</li><li>• Minimum EBITDA £100k.</li></ul>

**Location: Scotland**

## 282184 - HOUSEWARE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Distributor of home textiles;</li><li>• Serves customers in the floor fashion industry;</li><li>• Sources and collaborates with leading global manufacturers;</li><li>• Operates five core brands;</li><li>• Distributes products across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Wholesalers and distributors of houseware products;</li><li>• Manufacturing capabilities considered;</li><li>• Offering towels, cushions, bedding, wallpaper, curtains and rugs;</li><li>• Located in the UK, Europe and the US;</li><li>• Must be trading in the UK;</li><li>• Turnover between £5m-£20m.</li></ul>

**Location: England**

## 282424 - ELECTRIC BIKES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of electric bikes;</li><li>• Offers a wide range of bikes including touring, trekking, mountain, and folding bikes;</li><li>• Distributes products through a physical store and e-commerce site;</li><li>• Serves clients across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufactures of electric bikes;</li><li>• Offering a range of electric bikes including a new e-cargo bike;</li><li>• Operating B2C;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Bulgaria**

### 3138 - PET FOOD & PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Manufacturer and distributor of pet products;</li><li>• Designs, sources, produces and distributes pet food, accessories and related products;</li><li>• Markets products under own brands;</li><li>• Sells products globally through pet stores and other specialty retailers;</li><li>• Headquartered in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of pet food and products;</li><li>• Offering own-branded products;</li><li>• Distributing products through retailers;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: England**

### 423 - SPORT, GARDEN & LEISURE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• AIM-listed;</li><li>• Manufacturer and distributor of sports and leisure equipment;</li><li>• Focuses on bicycles;</li><li>• Distributes products across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of sports, leisure, garden and kitchen appliance products;</li><li>• Direct to consumer and online businesses;</li><li>• No interest in branded products or clothing, fishing brands or pet products;</li><li>• Located in the UK;</li><li>• Maximum turnover £10m.</li></ul>

**Location: England**

## SOFT FM

### 269088 - FIRE PROTECTION SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of fire protection system services;</li><li>• Offers a range of services including installations of automatic fire sprinkler systems, maintenance, inspections, testing and call out services;</li><li>• Located in Northern Ireland.</li></ul>	<ul style="list-style-type: none"><li>• Providers of fire protection systems;</li><li>• Located in the UK and Northern Ireland;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Northern Ireland**

### 282308 - FIRE SUPPRESSION SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Designer, manufacturer and installer of automatic water fire suppression systems;</li><li>• Offers high pressure water mist sprinkling systems;</li><li>• Serves residential and commercial customers;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufactures of fire suppression systems;</li><li>• Offering water-based mist systems;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 282198 - HARD & SOFT LANDSCAPING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Providers of commercial landscaping services;</li><li>• Serves the commercial, community and association, landscape developments and municipal care markets;</li><li>• Offers landscape, irrigation, infrastructure, and hardscape services;</li><li>• Located in Southwestern US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of hard and soft landscaping services;</li><li>• Serving private, commercial and public customers;</li><li>• Located in US with a preference for the Southwestern region;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 273090 - FIRE & SECURITY COMPLIANCE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of fire safety and security systems;</li><li>• Offers installation, maintenance, servicing, training and testing services;</li><li>• Operates B2B and B2C;</li><li>• Based in the South East.</li></ul>	<ul style="list-style-type: none"><li>• Compliance businesses;</li><li>• Particularly providers of fire protection and security systems;</li><li>• Located in the South of England;</li><li>• Maximum EBITDA £1m.</li></ul>

**Location: England**

## SUPPORT SERVICES

### 281911 - OFFSHORE ENGINEERING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of offshore installation, engineering, maintenance and repair services;</li><li>• Specialises in subsea cable and windfarm services;</li><li>• Serves the telecoms, renewable energy and oil &amp; gas sectors;</li><li>• Located in the UK and Singapore.</li></ul>	<ul style="list-style-type: none"><li>• Providers of offshore engineering, installation and maintenance services;</li><li>• Serving the telecoms, renewable energy and oil &amp; gas markets;</li><li>• Located in Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: England**

### 281539 - OUTSOURCED CORPORATE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of fund, corporate and family office administration solutions;</li><li>• Provides tax, regulatory compliance, accounting, financial reporting and trustee services;</li><li>• Solves multi-jurisdictional challenges for a global client base.</li></ul>	<ul style="list-style-type: none"><li>• Providers of outsourced corporate services;</li><li>• Focusing on international expansion;</li><li>• Located in Europe;</li><li>• Turnover between £5m-£30m.</li></ul>

**Location: Jersey**



**282452 - WORKPLACE TRAINING & APPRENTICESHIPS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of apprenticeships and adult education services;</li> <li>• Offers bespoke, employer-led training programmes;</li> <li>• Provides employee development solutions for the automotive, rail, nuclear, retail, hospitality and social care sectors;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Workplace skills training, learning and apprenticeship providers;</li> <li>• Serving a range of blue-chip clients;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £500k.</li> </ul>

**Location: England**

**273935 - PROFESSIONAL QUALIFICATION COURSES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Provider of education, training and certification services;</li> <li>• Serves companies and professionals in the financial services sectors;</li> <li>• Offers professional licencing services, exam preparation courses, training courses, and support resources;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of professional qualification support courses and training;</li> <li>• Serves firms and individuals in the financial services sector;</li> <li>• Suppliers of supporting exam preparation courses and resources;</li> <li>• Located in the US and Europe;</li> <li>• Minimum EBITDA US\$250k.</li> </ul>

**Location: USA**

### 274000 - PRIVATE SCHOOLS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Group of private pre-schools, K-12, and Montessori schools;</li><li>• Located across the US.</li></ul>	<ul style="list-style-type: none"><li>• Well-established private pre-schools and high schools;</li><li>• Providers of integrable educational management and administration support solutions;</li><li>• Located in the US;</li><li>• Minimum EBITDA US\$200k.</li></ul>

**Location: USA**

### 282279 - ESG CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• ESG consultancy firm;</li><li>• Focusing on the real estate sector;</li><li>• Offers a range of services including, ESG strategy, climate resilience, data intelligence, reporting, infrastructure and green financing;</li><li>• Develops ESG reporting software;</li><li>• Offices located in Europe, the US.</li></ul>	<ul style="list-style-type: none"><li>• ESG consultancies;</li><li>• Providers of sustainable finance and climate risk assessments;</li><li>• Serving the real estate sector;</li><li>• Developers of ESG software;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250K.</li></ul>

**Location: England**

### 274003 - TUTORING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Private education schools and tutors;</li><li>• Offers middle and high school level full-time, part-time and online courses;</li><li>• Offers one-on-one tutoring to students;</li><li>• Campuses located across the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of one-to-one tutoring services;</li><li>• Developers of online teaching solutions and educational support software;</li><li>• Located in the US and Europe;</li><li>• Minimum EBITDA US\$250k.</li></ul>

**Location: USA**

**282347 - MAINTENANCE & OPTIMISATION SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Pan-European PE-owned;</li> <li>• Provider of predictive maintenance and optimisation services;</li> <li>• Offers a range of mechanical and electrical engineering and maintenance services;</li> <li>• Serves factories and companies in the industrial production and process industries;</li> <li>• Operates across the Netherlands.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of mechanical and electrical engineering and maintenance services;</li> <li>• Offering industrial and process maintenance services;</li> <li>• Providers of sustainability transformation services;</li> <li>• Aiming to make production environments more sustainable;</li> <li>• Industrial automation and IoT businesses;</li> <li>• Providers of industrial data and software;</li> <li>• Providers of factory design advisory and consultancy services;</li> <li>• Providers of blue collar employee detachment services;</li> <li>• Full acquisition or a majority stake;</li> <li>• Located in the Netherlands;</li> <li>• May consider Belgium, Germany and the UK;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Netherlands**

**282494 - INCLUSION & DIVERSITY SOLUTIONS** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of inclusion and diversity consultancy services;</li> <li>• Serves global businesses across a wide range of sectors;</li> <li>• Operates B2B;</li> <li>• Located in the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of inclusion and diversity solution services;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

## 259370 - JOINT PARTNERSHIPS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of university joint partnership services;</li><li>• Sets up joint partnerships between universities in the UK, the US and China.</li></ul>	<ul style="list-style-type: none"><li>• Joint partnership education specialists;</li><li>• Located in Europe;</li><li>• Minimum turnover £5m.</li></ul>

**Location: USA**

## 274008 - CORPORATE COMPLIANCE & ETHICS TRAINING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of digital business ethics and compliance tools, training solutions and consultancy services;</li><li>• Delivers products through a SaaS platform;</li><li>• Offers a wide range of courses, resources and analytics capabilities;</li><li>• Serves a global corporate customer base operating in a variety of sectors.</li></ul>	<ul style="list-style-type: none"><li>• Providers of corporate compliance and ethics training content, tools and solutions;</li><li>• Developers of digital training platforms and content delivery solutions;</li><li>• Located in the US and Europe;</li><li>• Minimum EBITDA US\$200k.</li></ul>

**Location: USA**

## 281962 - LEGAL SUPPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of legal support services;</li><li>• Offers discovery, jury research and consulting, and trial services;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of legal support services;</li><li>• Including trial preparation, courtroom and litigation services;</li><li>• Serving legal, corporate and government clients;</li><li>• Located in North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 282411 - EDUCATION PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Pan-European PE-owned;</li><li>• Private higher education group;</li><li>• Supports students preparing for exams in the medical field;</li><li>• Offers in-person and e-learning tools;</li><li>• Schools located across France.</li></ul>	<ul style="list-style-type: none"><li>• Education providers;</li><li>• Operating in the science, medical and healthcare industries;</li><li>• Located in Southern Europe;</li><li>• Minimum EBTDA £250k.</li></ul>

**Location: France**

## 262651 - MANAGEMENT TRAINING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of management training products and solutions;</li><li>• Serves corporations, governments and non-profit organisations;</li><li>• Headquartered in the USA.</li></ul>	<ul style="list-style-type: none"><li>• Providers of management training and associated solutions;</li><li>• Located in Europe;</li><li>• Minimum turnover £5m.</li></ul>

**Location: USA**

## 274004 - ENTERPRISE AGILITY FRAMEWORKS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Developer of an enterprise agility framework;</li><li>• Offers training, certification and supporting resources;</li><li>• Serves a large global customer base operating in a wide range of sectors;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Developers of enterprise agility frameworks;</li><li>• Providers of organisational agility training courses and solutions, certifications and supporting resources;</li><li>• Located in the US and Europe;</li><li>• Minimum EBITDA US\$200k.</li></ul>

**Location: USA**

## 282488 - EMPLOYEE ENGAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of employee engagement and internal communications;</li><li>• Offers employee engagement, change management, behavioural science, and internal communication services;</li><li>• Serves a domestic and international client base;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of employee engagement and internal communications;</li><li>• Operating B2B;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 266787 - TRAINING & EVENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of training, communities, events and subscription information solutions related to compliance;</li><li>• Serves customers in the HR, telecom and healthcare industries;</li><li>• Operates across the USA.</li></ul>	<ul style="list-style-type: none"><li>• Providers of training, events and subscription IT solutions;</li><li>• Located in Europe;</li><li>• Minimum turnover £5m.</li></ul>

**Location: USA**

## 282415 – FINANCIAL CONSULTANCY FIRMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Compliance, risk and regulatory consultancy firm;</li><li>• Provides advisory, assurance and specialist resource augmentation services;</li><li>• Serves clients in the financial services sector;</li><li>• Operates across the UK;</li></ul>	<ul style="list-style-type: none"><li>• Consultancy firms;</li><li>• Providing risk, crime compliance, advisory, training and other complimentary professional services;</li><li>• Serving customers in the financial sector;</li> <li>• Located in the UK;</li><li>• EBITDA between £500k-£4m.</li></ul>

**Location: England**

## 282437 - B2B CONSULTANCY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Data led B2B consultancy;</li><li>• Offers products allowing clients to track and improve their customer relationships;</li><li>• Works with leading agencies in the advertising and marketing sectors;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of B2B consultancy services;</li><li>• Offering customer relationship intelligence and other complimentary tools for business growth;</li><li>• Working with blue-chip clients;</li><li>• Located in the UK;</li><li>• EBITDA between £250k-£2m;</li></ul>

**Location: England**

**274006 - PROFESSIONAL COMMUNICATION & LEADERSHIP TRAINING** ([CLICK REFERENCE TO ENQUIRE](#))

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of communication, execution and online leadership training and consultancy services;</li><li>• Training areas include individual communication, accountability and effectiveness, and influencing behavioural change;</li><li>• Serves a global customer-base.</li></ul>	<ul style="list-style-type: none"><li>• Providers of professional communication, execution and leadership training courses and resources;</li><li>• Developers of digital training platforms and content and delivery enhancing solutions;</li><li>• Located in the US and Europe;</li><li>• Minimum EBITDA US\$200k.</li></ul>

**Location: USA**



## TRANSPORT/DISTRIBUTION

### 282377 - PORT & TRANSPORT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of logistics, transport and port services;</li><li>• Offers container transport, distribution, storage and delivery of goods;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of port, transport and logistics services;</li><li>• Offering container transport, warehouse facilities and distribution services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 277875 - SUPPLY CHAIN & WAREHOUSING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• NYSE-listed;</li><li>• Provider of temperature-controlled warehousing and logistics services;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Supply-chain and warehousing solutions;</li><li>• Offering temperature-controlled solutions;</li><li>• Serving the food and beverage industry;</li><li>• Located globally;</li><li>• EBITDA above US\$500k.</li></ul>

**Location: USA**

## GENERALIST

### 271040 - DUTCH PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE firm;</li><li>• Focused on scalable and technology driven companies;</li><li>• Not following a buy-and-build or roll-up strategy;</li><li>• Focuses on Series A investments;</li><li>• Ticket Size between €1m-€5m.</li></ul>	<ul style="list-style-type: none"><li>• Digital, technology and software businesses;</li><li>• Must have an IT angle;</li><li>• Active across any sector, with no interest in MedTech;</li><li>• Operating B2B and B2C;</li><li>• Early stage and scalable;</li><li>• No interest in buy-outs;</li><li>• Headquartered across Europe.</li><li>• Minimum revenue €1m.</li></ul>

**Location: Netherlands**

### 282342 - UK PE FIRM *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE firm;</li><li>• Invests in companies that positively impact society and the environment;</li><li>• Offers private equity, venture capital, value investing and strategy consulting;</li><li>• Invests across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Sectors of interest include industrial and manufacturing, recycling, printing and packaging;</li><li>• Strong second-tier management;</li><li>• Located in the UK;</li><li>• Turnover between £3m-£10m;</li><li>• EBITDA between £500k-£1.5m.</li></ul>

**Location: England**