



NEWLY ENGAGED BUYERS

WITH SUB £1M+ EBITDA CRITERIA

APRIL 2023

Sectors Featured Include: Aerospace & Defence, Agriculture, Construction, Electronic, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Legal, Marketing Communications, Recruitment, Retail/Consumer, Soft FM, Support Services, Transport/Distribution

SECTORS

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AEROSPACE & DEFENCE

250602 - AEROSPACE PARTS & SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Provider of aerospace aftermarket and maintenance services;• Focuses on manufacturing spare parts and aircraft component maintenance and overhaul;• Operates globally.	<ul style="list-style-type: none">• Providers of aerospace aftermarket, maintenance, overhaul and repair services;• Suppliers of aerospace spare parts;• Located globally;• Preference for the UK, Germany, Spain and France;• Minimum turnover US\$5m.

Location: USA

AGRICULTURE

283271 - GRAIN MILLING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer and supplier of blended animal feeds;• Offers mobile milling and grain storage services;• Operates B2B;• Located in the UK.	<ul style="list-style-type: none">• Manufacturers of animal feed;• Providers of grain milling services;• Serving clients in the farming sector;• Minimum EBITDA £250k.

Location: England

CONSTRUCTION

260278 - SHOPFITTERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Manufacturer and installer of retail furniture;• Offers promotional signage, POP materials, shopfitting systems, customised furniture and graphics;• Provides survey, engineering, project management, procurement and installation services;• Operates globally.	<ul style="list-style-type: none">• Shopfitters;• Offering engineering, manufacturing and assembly services;• Serving brands and retailers;• Located globally;• Minimum EBITDA €500k.

Location: France

283344 - ENVIRONMENTAL & CONSTRUCTION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of environmental and geotechnical services;• Offers environmental remediation, geotechnical construction, soil treatment, ground improvement and landfill closure services;• Serves government and corporate customers across industrial end-markets;• Operates across the US.	<ul style="list-style-type: none">• Providers of environmental remediation services;• Serving customers in the public and private sectors;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

277622 - EQUIPMENT HIRE (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Supplier of safety equipment;• Offers specialist height safety equipment for hire and sale;• Serves customers in the construction, oil & gas and support service sectors;• Operates across Scotland and the North of England.	<ul style="list-style-type: none">• Tools, equipment and plant hire businesses;• Most sectors considered but preference for construction;• Located in the North of England and Scotland;• Preference for retirement sales;• No interest in turnarounds or distressed situations;• Maximum EBITDA £2m.

Location: Scotland

ELECTRONIC

283333 - RF COMPONENT MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of advanced RF components for IoT applications;• Offers antennas, audio products, connectors and cables;• Provides stock and custom-built components;• Operates across North America, Europe and China.	<ul style="list-style-type: none">• Manufacturers of RF, IoT components and connectivity solutions;• Supplying customers in the transport, health, mobility, smart industrial and infrastructure sectors;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: Ireland

HEALTH/PHARMA

283483 - LAB EQUIPMENT & CONSUMABLES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of consumables, lab equipment and MRO services;• Offers general lab consumables, safety equipment, slides, stains, laboratory and ancillary equipment;• Serves hospital labs, clinical labs and physician offices;• Operates across the US.	<ul style="list-style-type: none">• Suppliers of laboratory consumables and equipment;• Offering general consumables, supplies, safety and lab equipment;• Providers of servicing and MRO services;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

282858 - CDMOS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of biopharmaceutical CDMO services;• Specialises in developing cell therapies;• Offers product development, clinical manufacturing, quality and compliance services;• Located in the US.	<ul style="list-style-type: none">• Providers of cell therapy CDMO services;• Developing small-to-large batches of speciality biopharmaceutical therapies;• Offering pre-clinical, phase I-II-III, and commercialisation support services;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

283484 - AUTOMATION & DIGITISATION SOLUTIONS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of automation and digitisation solutions; • Offers manufacturing automation, machine vision and robotics, serialisation and digitalisation solutions; • Serves customers in the pharmaceutical, medical device, automotive, logistics, food and cosmetic sectors; • Operates across North America and Europe. 	<ul style="list-style-type: none"> • Developers and providers of automation and digitalisation solutions; • Serving customers in the life science, medical and manufacturing sectors; • Located in North America and Europe; • Minimum EBITDA US\$500k.

Location: USA

283418 - OUTSOURCED DEVELOPMENT & MANUFACTURING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Formulator and manufacturer of premium skincare, haircare and colour cosmetics; • Offers custom development, contract manufacturing, regulatory and quality inspection services; • Serves brands in the clean beauty sector; • Operates across the US. 	<ul style="list-style-type: none"> • Providers of contract research, development and manufacturing services; • Serving customers in the cosmetics, personal care and OTC pharmaceutical sectors; • Located in North America and Europe; • Minimum EBITDA US\$500k.

Location: USA

279426 - CENTRAL LABORATORIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of clinical trial and central laboratory services;• Offers product development and specimen testing services;• Services include preclinical, translational, histology and sample analysis;• Located in Germany and the US.	<ul style="list-style-type: none">• Providers of central laboratory services;• Offering development and analytics services;• Serving customers in the life science sector;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: Germany

283201 - PHARMACY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of speciality pharmacy services;• Specialises in rare diseases;• Offers prescription, therapy management, patient advisory and admin services;• Operates across the US.	<ul style="list-style-type: none">• Providers of pharmacy services;• Offering medication and therapy management services;• Serving rare and orphan disease patients;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

283349 - MEDICAL EQUIPMENT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of integrated healthcare maintenance services;• Offers installation management, maintenance and repair of biomedical and diagnostic imaging equipment;• Serves hospitals across Spain, Italy and the UK.	<ul style="list-style-type: none">• Providers of maintenance, installation and repair of medical equipment;• Offering corrective and preventive maintenance, safety checks, quality control, and auditing of biomedical equipment;• Serving customers in the healthcare sector;• Located in Italy and Spain;• Minimum EBITDA US\$500k.

Location: Italy

278087 - MEDICAL CONSUMABLES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and distributor of consumables for neurological procedures;• Provides electrodes, pads, connectors and other disposable consumables;• Offers custom packaging, contract manufacturing and private labelling services;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of medical consumables for neurological testing;• Providers of high-end medical disposables;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

272215 - ORTHODONTIC PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German privately-owned;• Developer and manufacturer of dental products;• Offers dental and orthodontic retainer elements, dental sleep medicines and veneers, CAD/CAM systems, lab equipment and pressure moulding equipment;• Also offers an in-house developed digital process chain for orthodontic practices and laboratories;• Runs a training academy offering practical and technical training;• Products sold under a number of own brands domestically and internationally.	<ul style="list-style-type: none">• Manufacturers and developers of orthodontic products;• Offering retainers, sleep medicines and dental equipment;• Located in Germany;• Minimum EBITDA €500k.

Location: Germany

282856 - MEDICAL MONITORING DEVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of specialised contract manufacturing services;• Manufactures implantable medical devices and other intelligent equipment;• Offers product design, development, consultancy and post-market services;• Located in the US.	<ul style="list-style-type: none">• Providers of intelligent device contract development services;• Particular interest in implantable medical devices and diagnostic equipment;• Offering contract design, manufacturing and consultancy services;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

HEALTHCARE PROVIDERS

267655 - CARE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of care companies;• Provides individuals with home care and live-in care services;• Operates a network of care homes, nursing homes and retirement villages;• Serves individuals with complex care types including Alzheimer's, cancer, MS, end of life, Parkinson's, spinal cord injuries and strokes;• Operates domestically.	<ul style="list-style-type: none">• Providers of at home and residential care services;• No interest in children's services;• Located in England, with a preference for the South East;• No interest in central London or Essex;• Minimum EBITDA £500k.

Location: England

282949 - HOME CARE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of care companies;• Assists care home owners in retiring or exiting;• Team of care and business professionals;• Operates across Northern England.	<ul style="list-style-type: none">• Providers of domiciliary care services;• Offering personal and live-in services;• Located in Northern England and the Midlands;• Positive cash flow;• Turnover between £1m-£7m.

Location: England

268951 - DENTISTRY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Dental group;• Consists of over 50 practices;• Offers services including routine dental health checks, dental implants, dental veneers and smile restoration;• Operates across England.	<ul style="list-style-type: none">• Dental clinics;• Serving private and NHS patients;• Located in the North of England;• Minimum EBITDA £250k.

Location: England

283077 - CARE FACILITIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of elderly care and assisted living spaces;• Owns 13 residential parks across Germany;• Offers a range of full- and part-time assisted living and day care services;• Located nationally.	<ul style="list-style-type: none">• Providers of care homes, apartments and residential parks;• Offering domiciliary care services;• Located in Germany;• Minimum EBITDA €500k.

Location: Germany

ICT

283279 - SUPPLY CHAIN SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian privately-owned;• Provider of a raw material supply chain management software;• Offers weighing, harvest logging and barcoding software solutions;• Serves customers in forestry and agriculture;• Operates across North America.	<ul style="list-style-type: none">• Developers of industrial supply chain management software;• Located in the UK, Ireland and North America;• Interested in pre-profit companies;• Turnover between C\$3m-C\$50m.

Location: Canada

282846 - CLINICAL TRIAL SOFTWARE & SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of clinical trial software and services;• Offers trial management systems and data capture software;• Provider of accompanying trial management and pharmacovigilance services;• Serves CROs and central labs globally.	<ul style="list-style-type: none">• Providers of clinical trial software and outsourced services;• Offering trial data and operations management, patient outcomes and randomisation software;• Providers of accompanying managed services and consulting;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: Canada

283460 - OPERATIONAL MANAGEMENT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of critical operations management software;• Offers monitoring and analytical tools for complex data, operations and processes;• Serves customers in the commercial, government and defence markets;• Operates domestically.	<ul style="list-style-type: none">• Developers of operations management software;• Offering complex data analysis, operations monitoring and decision analysis software;• Primarily serving customers in the defence sector;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

283277 - SCALE MANAGEMENT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian privately-owned;• Developer of automated scale management software;• Offers tracking and recording solutions for truck and industrial scale transactions;• Serves customers in the construction, waste, agriculture, forestry and scrap metal industries;• Operates globally.	<ul style="list-style-type: none">• Developers of industrial scale management software;• Offering PC and cloud-based products;• Located in North America, the UK and Ireland;• Turnover between C\$3m-C\$50m.

Location: USA

283295 - DIGITAL TWIN SAAS SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-Owned;• Provider of digital twin SaaS technology;• Enables customers to design, build, operate and maintain industrial assets;• Serves customers in the oil, gas and nuclear energy sectors.	<ul style="list-style-type: none">• Developers of digital twin SaaS;• Operating B2B;• Located in the UK;• Minimum EBITDA £250k.

Location: Scotland

268832 - DATA COLLECTION SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Developer of an end-to-end software platform;• Enables healthcare companies to collect data for clinical audits, disease and patient registries and quality improvement programmes;• Operates in the UK.	<ul style="list-style-type: none">• Providers and developers of data collection software;• Offering web-based data collection systems;• Serving customers in the healthcare sectors;• Located in the UK;• Minimum EBITDA £250k.

Location: England

283079 - SALESFORCE CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of Salesforce consultancy services;• Focuses on digital transformations;• Offers digitisation strategies and Salesforce implementation, system integration and training services;• Serves customers in the automotive, business services, finance, energy and healthcare sectors;• Operates across the DACH region.	<ul style="list-style-type: none">• Providers of Salesforce consultancy services;• Serving customers in a range of end-markets;• Located in the DACH Region;• Minimum EBITDA €500k.

Location: Germany

275640 - HR, RECRUITMENT & PAYROLL SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Developer of cloud-based HR and payroll software platform;• Designed to be integrated into salesforce;• Functions of the platform include payroll management, performance analysis, employee relationships management, e-learning and recruitment and onboarding;• Serves a global client base.	<ul style="list-style-type: none">• Developers of HR, recruitment and payroll software;• Software solutions for financial management, accounting and employee management;• Located in the UK and Europe;• Minimum EBITDA £500k.

Location: England

INDUSTRIAL/MANUFACTURING

280040 - PRECISION ENGINEERED COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish privately-owned;• Producer of mechanical and electromechanical solutions;• Core processes include CNC machining, assembly, surface treatments and induction hardenings;• Serves commercial vehicle, passenger car, mining, construction, agriculture and general engineering markets;• Facilities located across Europe, China and Brazil.	<ul style="list-style-type: none">• Manufacturers of precision engineered critical components;• No interest in contract manufacturers;• Must have a high degree of complexity;• Serving customers in a variety of sectors;• No interest in the commercial automotive sector;• Located globally;• Minimum EBITDA €500k.

Location: Sweden

283078 - CONVEYING EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Designer and manufacturer of components;• Manufactures flat top chains, belts, curves, gears and supports;• Serves manufacturers in the food, beverage, packaging, automotive and automation industries;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of conveying equipment and components;• Designing automation machinery and systems;• Located globally;• Minimum EBITDA €500k.

Location: Italy

283170 - EQUIPMENT MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer and distributor of tools and equipment;• Offers DIY tools, gardening equipment, power tools and automotive products;• Operates B2B and B2C;• Distributes nationally.	<ul style="list-style-type: none">• Manufacturers and distributors of trade tools and DIY equipment;• Offering products including hand tools, gardening equipment, power tools, storage and automotive tools;• Located in the UK and Europe;• Minimum EBITDA £500k.

Location: England

269922 - WATER CONVEYANCE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Distributor of water conveyance components;• Offers pipes, couplings, pumps, filters and measuring equipment;• Supplies installers, professional end-users, resellers and OEMs across Western Europe.	<ul style="list-style-type: none">• Wholesalers of water conveyance products and components;• Supplying customers in the agriculture, swimming pool and geothermal energy markets;• Located in Europe;• Minimum EBITDA US\$500k.

Location: Netherlands

LEGAL

254646 - LEGAL SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of legal services in wills, estate planning and probate;• Operates nationally.	<ul style="list-style-type: none">• Providers of legal services relating to wills, probate and estate;• Located in the UK;• Distressed opportunities of interest;• Maximum turnover £10m.

Location: England

MARKETING COMMUNICATIONS

278236 - DATA LED MARKETING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of data led commercialisation services;• Offers marketing, audience insight, market access, medical communication and branding services;• Serves customers in the healthcare and life science sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of outsourced marketing and medical communications;• Offering data led market intelligence and access, marketing, branding and medical communication services;• Serving customers in the healthcare and life science sectors;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

283374 - DISCOUNT CODES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Pan-European PE-owned;• E-commerce marketing partner;• Operates discount sites;• Websites allow visitors to find discount codes, offers and coupons;• Offers discount codes for national and international brands and online stores.	<ul style="list-style-type: none">• Websites collating discount codes and deals for online stores;• Developers of software platforms and applications;• Offering discount codes, coupons, offers and deals for e-commerce sites and brands;• Located in Europe;• Minimum EBITDA €500k.

Location: Netherlands

283369 - OUTSOURCED MARKETING & MEDIA *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of outsourced marketing, communication and media services;• Offers multi-channel marketing, advertising, scientific strategy, clinical trial recruitment and medical communication capabilities;• Serves customers in the pharmaceutical, biotech and life science sectors;• Located in the US and UK.	<ul style="list-style-type: none">• Providers of outsourced marketing and medical communication services;• Offering multi-channel marketing, strategy and clinical trial services;• Serving customers in the pharmaceutical, biotech, consumer science and health tech sectors;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

283314 - DIGITAL MARKETING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of digital marketing services;• Offers services including campaign development, media planning and buying, content creation and data analytics;• Operates across England, the US, Malaysia and Australia.	<ul style="list-style-type: none">• Providers of digital marketing, media and data insight services;• Serving clients in the education and technology sectors;• Located in the UK;• Minimum EBITDA £250k.

Location: England

282847 - MEDICAL COMMUNICATION SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of medical communications services;• Offers public relations, marketing campaigns, stakeholder engagement and patient advocacy services;• Developer of a social listening and communications campaign management platform;• Operates in the US and UK.	<ul style="list-style-type: none">• Providers of medical communications services;• Serving clients in the pharmaceutical, biomedical, government and non-profit sectors;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

RECRUITMENT

282501 - STAFFING & RECRUITMENT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of specialist IT staffing and recruitment services;• Offers contract and permanent staffing solutions to a global customer base.	<ul style="list-style-type: none">• Providers of staffing and recruitment services;• Offering Microsoft technologies, Salesforce, Amazon, ERP, automation and transformation specialists;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: England

RETAIL/CONSUMER

275348 - DOOR & FURNITURE HANDLES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Supplier of door handles, window closures and accessories;• Offers interior and exterior door handles, window fitting and furniture handles, doorbells, mailboxes and electromechanical solutions;• Outsources manufacturing;• Operates via a B2B2C business model;• Products sold via online platforms and hardware and DIY stores.	<ul style="list-style-type: none">• Wholesalers of door and furniture handles;• Adjacent security and decorative products;• Preference for own IP;• Located in Belgium, Germany and the UK;• Minimum EBITDA €500k.

Location: Netherlands

257090 - JEWELLERY BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Jewellery brand;• Sells products online and in physical stores;• Operates globally.	<ul style="list-style-type: none">• Jewellery brands;• Offering affordable and luxury products;• Located in the UK;• Minimum turnover £5m.

Location: England

SOFT FM

283511 - EXTERIOR SECURITY PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Developer of security products for exterior doors and perimeters;• Part of a wider door accessories group;• Offers security and safety products for doors, windows, garages and mailboxes;• Designs products to prevent break-ins and falls;• Distributes products through wholesalers and purchasing associations.	<ul style="list-style-type: none">• Developers and wholesalers of exterior security products;• Strong focus on door and window protection;• Own IP;• Located in the Netherlands, Belgium, Germany and the UK;• Minimum EBITDA €500k.

Location: Netherlands

SUPPORT SERVICES

275349 - TIC & REPAIR SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Group of marine companies;• Offers testing, inspection, certification and maintenance services;• Core activities include servicing marine elevators and offshore platforms, servicing ballast water systems and supplying spare parts to seagoing vessels;• Serves customers in the marine sector;• Operates from 100 ports globally.	<ul style="list-style-type: none">• Providers of TIC and repair services;• Serving on-board seagoing vessels;• Particular interest in inspection services;• Offering pure technical services, with no interest in spare-part supply;• Located globally, with a focus on large ports;• Minimum EBITDA €500k.

Location: Netherlands

283559 - TECH-ENABLED COMPLIANCE AND SAFETY SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of safety testing and maintenance companies;• Offers services including fire detection and protection solutions, water quality management, security and electrical safety testing;• Serves leisure centres, hospitals, universities and local authorities;• Operates across the UK.	<ul style="list-style-type: none">• Providers of tech-enabled compliance and safety solutions;• Offering a range of services including energy compliance, water treatment and end-to-end fire alarm compliance solutions;• Located in the UK;• Minimum EBITDA £250k.

Location: England

283309 - LABOUR MARKET ANALYTICS PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of labour market data;• Offers market intelligence, forecasting and strategic planning insights;• Serves talent management teams across a range of sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of labour market data and intelligence;• Subscription-based model;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

TRANSPORT/DISTRIBUTION

283508 - INDUSTRIAL SUPPLIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Distributor of indirect manufacturing products;• Offers abrasives, chemicals and adhesives, tools, maintenance equipment, fittings and PPE;• Supplies OEMs and remanufacturers;• Operates across the US.	<ul style="list-style-type: none">• Distributors of indirect manufacturing materials and consumables;• Including tools, abrasives, chemicals, adhesives, fittings and safety equipment;• Providers of managed inventory and safety services;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA