



## NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

JULY 2023

**Sectors Featured Include:** Building Products, Construction, Financial General, Food & Beverage, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Marketing Communications, Recruitment, Retail/Consumer, Support Services, Transport/Distribution and Generalist.

## SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send us an email.

Alternatively, please email [mark.eardley@langcliffeinternational.com](mailto:mark.eardley@langcliffeinternational.com)

- [BUILDING PRODUCTS](#)
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Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

## BUILDING PRODUCTS

### 283994 - STREET FURNITURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Manufacturer of industrial products;</li><li>• Processor of steel, aluminium tubes and profiles;</li><li>• Collaborates with the government to develop policies;</li><li>• Researches trends in the market and offers solutions;</li><li>• Located in France, offices around the country.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of street furniture;</li><li>• Processing steel, aluminium tubes and profiles;</li><li>• Operates B2B;</li><li>• Specialists in transport infrastructure;</li><li>• Minimum EBITDA €500k;</li><li>• Located in France.</li></ul>

**Location: France**

### 273079 - BUILDING TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German privately-owned;</li><li>• Wholesaler of building technology and industrial materials;</li><li>• Network of well-known suppliers;</li><li>• Headquartered in Germany with branches across Europe.</li></ul>	<ul style="list-style-type: none"><li>• B2B wholesalers;</li><li>• Offering building technology products in four main categories: sanitary, plumbing, HVAC and solar;</li><li>• No interest in manufacturing capabilities;</li><li>• Value-add distribution, including labelling;</li><li>• Located in Europe;</li><li>• Minimum revenue €10m;</li><li>• Not interested in Finland and the UK;</li><li>• Located in Poland, Czech Republic, France, Italy, Spain, Belgium and Norway;</li><li>• Minimum revenue €1m.</li></ul>

**Location: Germany**

## CONSTRUCTION

### 279769 - UTILITIES INFRASTRUCTURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of utilities infrastructure services;</li><li>• Offers construction and maintenance services;</li><li>• Serves customers in the power distribution, transmission, utilities, renewables and telecommunications sectors;</li><li>• Located in the South-East.</li></ul>	<ul style="list-style-type: none"><li>• Providers of utilities infrastructure construction and maintenance services;</li><li>• Offering foundation drilling, infrastructure construction, speciality substation, and maintenance services;</li><li>• Located in North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## FINANCIAL GENERAL

### 270482 - IFAS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Investor targeting UK IFAs;</li><li>• Takes a majority stake or acquires all equity;</li><li>• Merges local firms to create regional scale;</li><li>• Offers portfolio businesses a range of services aimed at growth;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• IFAs;</li><li>• No interest in individual investors;</li><li>• Located across the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 280375 - WEALTH MANAGEMENT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of wealth management and institutional asset management services;</li><li>• Offers financial planning, investment management and tax reporting;</li><li>• Serves HNW and UHNW individuals, family offices, insurance and financial institutions;</li><li>• Located in the UK, Barbados and Spain.</li></ul>	<ul style="list-style-type: none"><li>• Providers of wealth management services for individuals and families;</li><li>• Institutional asset managers;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: England**

## FOOD & BEVERAGES

### 279082 - SNACK BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of plant-based snacks and beverages;</li><li>• Offer products including wholefood bars, protein bars and vegetable crisps;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Snack brands;</li><li>• Offering branded plant-based snacks or beverages;</li><li>• Preference for sustainable and ethical businesses;</li><li>• Located in the UK, North America or Asia;</li><li>• Must be distressed or underperforming.</li></ul>

**Location: England**

## HEALTH/PHARMA

### 264377 - MEDICAL DEVICES & CONSUMABLES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Supplier of healthcare consumables, medical devices and equipment;</li><li>• Serves a range of healthcare providers;</li><li>• High position in the acute hospital sector;</li><li>• Operates across the UK, Germany, Austria and Ireland.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of medical devices, healthcare consumables and equipment;</li><li>• Focusing on laboratory, scientific, mobility and rehab products;</li><li>• Located in Europe and the US;</li><li>• Maximum revenue £50m.</li></ul>

**Location: Ireland**

### 274410 - MEDICAL EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Radiology equipment supplier;</li><li>• Provides radiology equipment, accessories, consumables and IT solutions to the healthcare industry;</li><li>• Serves the HSE, NHS hospitals and nursing homes;</li><li>• Operates across Ireland.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of medical and healthcare equipment;</li><li>• Supplying equipment, accessories and related IT solutions to NHS networks and care homes;</li><li>• No interest in manufacturing;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: Ireland**

## HEALTHCARE PROVIDERS

### 265352 - CARE HOMES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK-privately owned;</li><li>• Provider of senior care;</li><li>• Offers a range of services such as residential care, dementia care and nursing;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Care homes;</li><li>• Assisted living residential homes;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 284258 - HEALTHCARE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of home care services;</li><li>• Offers a range of care services such as overnight care, cancer care, rehabilitation, diabetes monitoring and live-in care;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Providers of healthcare and domiciliary, residential and assisted living care;</li><li>• Urgent care call and treatment centres, out of hours GP, NHS insourcing and outsourcing;</li><li>• Clinics for physiotherapy, dermatology and IVF;</li><li>• Located in the UK, with a preference for the Midlands and South of England;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**



## ICT

### 284321 - AUTOMATION TECHNOLOGIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Provider of hyper-automation technologies and solutions;</li><li>• Offers three main technologies, focused on automating internal processes and value streams;</li><li>• Integrates technologies with SAP, Microsoft, Excel and Adobe;</li><li>• Offices in the Netherlands and Australia.</li></ul>	<ul style="list-style-type: none"><li>• Providers of automation technologies;</li><li>• Focused on digitalising and automating back-office tasks, workflows, data analysis, internal communications and supply chains;</li><li>• Own software products and technology;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Netherlands**

### 264857 - CYBER SECURITY DISTRIBUTORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Distributor of cyber security solutions;</li><li>• Offers technologies for data, server, network and cloud security;</li><li>• Provides accompanying integration and consultancy services;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Value-added distributors of cyber security technologies;</li><li>• Providers of managed services, support and maintenance, installation and integration services;</li><li>• Serving medium and large businesses, and public institutions;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Switzerland**

## 268282 – SITE ACCESS TECHNOLOGY DEVELOPERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Developer of construction site access management technologies;</li><li>• Products include hardware, software and management apps for site access and attendance management;</li><li>• Serves customers in the commercial, residential, and infrastructure construction and maintenance sectors;</li><li>• Headquartered in the UK, also operates across the Nordics.</li></ul>	<ul style="list-style-type: none"><li>• Developers of construction site management software and hardware;</li><li>• Including smart entry gates, site access, attendance, induction and management software;</li><li>• Developers of adjacent workforce and site management software;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 280415 - FUND ADMINISTRATION SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Developer of investor management and compliance software;</li><li>• Platform includes investor recordkeeping, onboarding, screening, fee calculations, reporting and document management tools;</li><li>• Customers include hedge funds, private equity funds, retail funds and other regulated investment funds;</li><li>• Located in the US, Slovakia and the Cayman Islands.</li></ul>	<ul style="list-style-type: none"><li>• Developers of FinTech platforms;</li><li>• Serving customers in traditional and alternative asset classes;</li><li>• Preference for investor management and compliance software;</li><li>• Located in Europe and North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Ireland**

## INDUSTRIAL/MANUFACTURING

### 257350 - VALVE & HOSE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of flexible hoses and valves;</li><li>• Provides water controlling solutions for products such as boilers, coffee machines and showers;</li><li>• Serves OEMs and building service providers;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Designers, manufacturers and distributors of similar valve and hose products;</li><li>• Serving customers in the plumbing, catering, healthcare and building industries;</li><li>• Located in Europe and the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 8038 - METAL STOCKHOLDERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Multi-metal stockholder and distributor;</li><li>• Materials include stainless steel, aluminium, cast iron and copper;</li><li>• Located in Northern Ireland.</li></ul>	<ul style="list-style-type: none"><li>• Metal stockholders;</li><li>• Focusing on stainless steel or aluminium;</li><li>• No interest in fabrication;</li><li>• Located in the UK and Europe;</li><li>• Minimum turnover £1m.</li></ul>

**Location: Ireland**

**282107 - INDUSTRIAL MACHINERY MANUFACTURERS (CLICK REFERENCE TO ENQUIRE)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of engineered valves and pumps;</li><li>• Products include pumps, valves, actuators and steam turbines;</li><li>• Provider of aftermarket MRO and TICC services;</li><li>• Located in the US and UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of industrial pumps, valves, actuators and turbines;</li><li>• Serving customers in the nuclear power, oil and gas, water, hydrogen and general industrial sectors;</li><li>• Proprietary brands;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Scotland**

## MARKETING COMMUNICATIONS

### 284325 - WEBSITE & WEBSHOP DESIGN *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Web design and online marketing agency;</li><li>• Offers website, webshop and online marketing solutions;</li><li>• Operates across Denmark.</li></ul>	<ul style="list-style-type: none"><li>• Providers of website and webshop design services;</li><li>• Providers of online marketing services including Google ads, social media and website APP;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Denmark**

### 273691 - AUTOMATED MARKETING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Provider of marketing solutions;</li><li>• Services include cross-channel interactions, insight and analytics, marketing tools, add-ons and the integration of systems and platforms;</li><li>• Located in the Nordics.</li></ul>	<ul style="list-style-type: none"><li>• Developers and providers of automated marketing solutions;</li><li>• Specialising in customer journey mapping and marketing platforms;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Sweden**

**284326 - DATA-DRIVEN MARKETING** (CLICK REFERENCE TO ENQUIRE)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Integrated data-science agency;</li><li>• Offers machine-learning algorithms and solutions in finance, healthcare, public, consumer and sustainability sectors;</li><li>• Serves international clients across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Data-driven marketing consultancy;</li><li>• Using internally developed algorithms and data-driven insights to advise customers on strategy, data engineering and advanced analytics;</li><li>• Serving customers operating in a range of end markets;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Netherlands**

## RECRUITMENT

### 262762 - GENERAL HAULAGE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of multi-service support solutions;</li><li>• Offer services including temporary recruitment, sub-contracting and bespoke training programmes;</li><li>• Serving customers in the logistics and warehousing sectors;</li><li>• Employs over 4,000 drivers;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Transport recruitment and training providers;</li><li>• Serving general haulage, logistics, HGV and warehousing companies;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 284272 - HEALTHCARE STAFFING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Group of temporary staffing businesses;</li><li>• Offers temporary staffing solutions to healthcare professionals;</li><li>• Operates via a multi-brand strategy;</li><li>• Located across the DACH region and the Nordics.</li></ul>	<ul style="list-style-type: none"><li>• Providers of healthcare staffing solutions;</li><li>• Serving a variety of healthcare professionals;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Germany**

## RETAIL/CONSUMER

### 284320 - BABY & TODDLER PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• B2B and B2C online retailer of baby and toddler products;</li><li>• Sells baby care, sleeping, home, travel, toys and eating and drinking products;</li><li>• Sells products in over 40 countries.</li></ul>	<ul style="list-style-type: none"><li>• Online retailers of baby and toddler products;</li><li>• Selling safe and soft products;</li><li>• Operating B2B and B2C;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Netherlands**

### 255870 - VAPING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer, retailer and wholesaler of e-cigarettes;</li><li>• Products include e-cigarettes, e-liquids and accessories;</li><li>• Located in the UK and Germany.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers, retailers and wholesalers of vaping products;</li><li>• Located in the UK and Europe;</li><li>• Turnover up to £10m.</li></ul>

**Location: England**



## SUPPORT SERVICES

### 284589 - WATER INFRASTRUCTURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provides end-to-end water infrastructure renewal solutions;</li><li>• Serves customers in the waste water, portable water and storm water industries;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of water infrastructure and renewable solutions;</li><li>• Offering turnkey installation services;</li><li>• Located in the US;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

### 283926 - SOLAR PANELS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Spanish privately-owned;</li><li>• Industrial photovoltaic (PV) energy specialist;</li><li>• Specialised in green energy, utility grids, solar panels and EPC;</li><li>• Strong track record of acquisitions;</li><li>• Acquires businesses for the long-term and with industrial vision.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of solar panels;</li><li>• EPC contractors focused on the installation and maintenance of solar panels;</li><li>• Providers of utility grids;</li><li>• Located in Italy, France and Germany;</li><li>• Turnover between €5m-€10m.</li></ul>

**Location: Spain**

### 284369 - B2B TRAINING (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of B2B support and consultancy;</li><li>• Offers a range of services such as financial consultancy, coaching, supply-chain development, tools and resources for learning;</li><li>• Serves businesses in various sectors;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• B2B training company;</li><li>• Including niche sector specialist and generalist providers;</li><li>• Located in the UK, with a preference for Yorkshire and Scotland;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 278077 - IT RECYCLING & REFURBISHMENTS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of IT asset disposal (ITAD);</li><li>• Offers IT refurbishment services and re-sells used IT hardware;</li><li>• Retail through an online channel and via third party IT re-sellers;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of IT recycling, disposal and refurbishment services;</li><li>• Focusing on reducing electronic waste;</li><li>• Located in the UK;</li><li>• EBITDA between £500k-£4m.</li></ul>

**Location: England**

### 278420 - OFF-SHORE ENGINEERING SERVICES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of offshore wind infrastructure services;</li><li>• Offers design, construction and maintenance support services;</li><li>• Headquartered in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of support services to the renewable energy sector;</li><li>• Offering engineering and design, maintenance, building and installation, and geotechnical services;</li><li>• Located in the UK, USA, Netherlands and Denmark;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: England**

## TRANSPORT/DISTRIBUTION

### 275665 - AUTOMOTIVE LOGISTICS (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Austrian privately-owned;</li><li>• Provider of transport and logistic services;</li><li>• Offers the multimodal transport of vehicles, trucks, machinery and agricultural vehicles;</li><li>• Services include vehicle repairs, restorations and fittings;</li><li>• Located across Europe and the Middle East.</li></ul>	<ul style="list-style-type: none"><li>• Providers of automotive logistic services;</li><li>• Offering solutions for the entire vehicle distribution chain;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Austria**

### 275608 - VEHICLE TRANSPORT & RECOVERY (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of vehicle transportation and recovery services;</li><li>• Offers automotive freight, event management and storage services;</li><li>• Operates across the UK and Europe, with worldwide transportation links.</li></ul>	<ul style="list-style-type: none"><li>• Providers of vehicle transportation services;</li><li>• Offering distribution, transport, technical support and maintenance, warehousing and vehicle-specific events management services;</li><li>• Transportation by road, air or sea;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## GENERALIST

### 263966 - DUTCH VC FIRM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch VC firm;</li><li>• Operates as a growth and special situations investor;</li><li>• Targets growth cases, buy-and-builds, liquidity events and operational investments;</li><li>• Invests between €500k-€50m;</li><li>• Located in the Netherlands and the UK.</li></ul>	<ul style="list-style-type: none"><li>• Software and technology companies;</li><li>• Operating in the financial services, real estate and health markets;</li><li>• Strong management team in place;</li><li>• Located in Europe;</li><li>• Strong preference for the UK, the Netherlands, Germany and Poland;</li><li>• Minimum ARR €2m.</li></ul>

**Location: Netherlands**

### 284402 - UK PE FIRM (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE firm;</li><li>• Invests in SMEs;</li><li>• Focuses on retirement sales;</li><li>• Active across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Sectors of interest include software, B2B tech-enabled services, engineering, electrical, recruitment, training, financial services and construction;</li><li>• Located in Europe and the UK;</li><li>• Turnover between £500k-£20m.</li></ul>

**Location: England**