



# Langcliffe International

NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

NOVEMBER 2023

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## AEROSPACE & DEFENCE

### 285809 - ENGINEERING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Provider of engineering services;</li><li>• Manufactures aluminium dip and vacuum brazed assemblies;</li><li>• Serves customers in the defence sector;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Providers of engineering services;</li><li>• Offering proprietary parts and assemblies;</li><li>• Serving industrial OEMs;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**

### 283569 - AIRCRAFT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of aviation MRO services;</li><li>• Offers aircraft coating, design and refurbishment, and technical services;</li><li>• Serves OEMs and customers in the commercial aviation, leasing, air cargo and government sectors;</li><li>• Operates across North America and Europe.</li></ul>	<ul style="list-style-type: none"><li>• Providers of aircraft maintenance and fleet services;</li><li>• Offering livery design and transition services, interior refurbishment, engineering and asset management services;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

**283592 - FBO SERVICES** (CLICK REFERENCE TO ENQUIRE)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of fixed-base operator (FBO) services;</li><li>• Offers hanger, fuelling and general MRO services between flights;</li><li>• Serves private aircraft owners and military customers;</li><li>• Operates across the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of FBO services;</li><li>• Offering fuelling and ancillary MRO services, and aftermarket aircraft sales;</li><li>• Serving private, commercial and military customers;</li><li>• Located in North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## AGRICULTURE

### 285835 - AGRICULTURAL EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Manufacturer of forestry equipment;</li><li>• Offers harvesters, loaders, tractors and processors;</li><li>• Sells products in Europe, North America and South America;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Providers of special purpose equipment;</li><li>• Serving the agriculture sector;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**

## AUTOMOBILES & PARTS

### 285694 - PRECISION ENGINEERING & ASSEMBLY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of precision machined components;</li><li>• Capabilities include CNC machining, milling turning, welding and anodising;</li><li>• Serves clients in the semi-conductor, hydraulics, medical, mining and automotive sectors;</li><li>• Located in England.</li></ul>	<ul style="list-style-type: none"><li>• Providers of precision engineering services;</li><li>• Focusing on fixturing, assembly, pressure testing, adonising and tool making services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250K.</li></ul>

**Location: England**

## CHEMICALS

### 276223 - PRINTING INKS & VARNISHES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German privately-owned;</li><li>• Manufacturer of printing inks and varnishes;</li><li>• Offers onsite consultancy, technical support and training services;</li><li>• Serves customers in the packaging and printing industries;</li><li>• Located globally.</li></ul>	<ul style="list-style-type: none"><li>• Developers and manufacturers of printing inks and varnishes;</li><li>• Serving customers in the packaging and printing industries;</li><li>• Located globally;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Germany**

### 285571 - INDUSTRIAL SOLVENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Supplier of industrial solvents and blended solvents;</li><li>• Serves customers operating in the automotive, cleaning chemicals, adhesives, printing, ink and paint sectors;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of industrial solvents and blended solvents;</li><li>• Also offering hybrid liquid blends and bespoke supply tailored to client's needs;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## CONSTRUCTION

### 271170 - CONSTRUCTION PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer and retailer of aluminium folding and sliding doors, windows and roof products;</li><li>• Operates B2B and B2B;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of windows, doors and roofing products;</li><li>• Specialising in aluminium products;</li><li>• Offering products including, bifold, single and slide doors, fixed frame, bay and flush casement windows;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 285841 - CONCRETE CONTRACTORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Structural concrete contractor;</li><li>• Provides solutions for concrete structures;</li><li>• Specialises in the construction of office buildings, towers, stadiums and industrial structures;</li><li>• Part of well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Concrete contractors;</li><li>• Providing preconstruction and design-assist services;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**



## 285831 - CONSTRUCTION EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Canadian privately-owned;</li><li>• Manufacturer of concrete equipment;</li><li>• Provides equipment and consumables to the construction industry;</li><li>• Offers saws, generators, power tools, concrete vibrators and power buggies;</li><li>• Part of a well-financed investment group;</li><li>• Operates in the USA, Canada and UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of special purpose equipment;</li><li>• Serving the construction sector;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: Canada**

## 285840 - CONSTRUCTION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Provider of piling, marine and civil construction services;</li><li>• Provides services for the construction of ports, petroleum refining, petrochemical processing, and power plants;</li><li>• Part of a well-financed investment group;</li><li>• Operates Domestically.</li></ul>	<ul style="list-style-type: none"><li>• Providers of construction services;</li><li>• Focusing on piling, marine and civil construction;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**

## 285851 - STEEL PRODUCTS & SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Steel fabricator;</li><li>• Provides fabricated structural steel products and services for the construction industry;</li><li>• Serves customers in the education, healthcare, industrial, residential, retail, sport and entertainment sectors;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Providers of steel products and solutions;</li><li>• Serving customers in the construction industry;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**

## 5005 – CRANE HIRE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of crane hire services;</li><li>• Offers crane hire, contract crane and lifting services, and project consultancy;</li><li>• Fleet includes a variety of small, heavy and mobile cranes, and heavy haulage vehicles;</li><li>• Located in the UK, operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of crane hire services;</li><li>• Offering a variety of cranes and lifting equipment;</li><li>• Including single crane hire services to project fleet provision;</li><li>• Located in the UK;</li><li>• Minimum EBITDA US\$1m.</li></ul>

**Location: UK**

## 276063 - CONSTRUCTION COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian family-owned;</li><li>• Group of construction companies;</li><li>• Offers a full service from construction and interior fittings to aftercare and maintenance;</li><li>• Serves the public and private sectors;</li><li>• Located in Belgium.</li></ul>	<ul style="list-style-type: none"><li>• Construction and construction-related companies;</li><li>• Installers of HVAC and sanitary systems;</li><li>• Serving both public and private sectors;</li><li>• Located in Benelux;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Belgium**

## 267038 - CONSULTANCY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swedish privately-owned;</li><li>• Provider of community development consultancy services;</li><li>• Expertise in urban development and infrastructure;</li><li>• Offers services in analysis, strategy and planning, architecture, building preservation, telecoms and engineering;</li><li>• Located in Europe.</li></ul>	<ul style="list-style-type: none"><li>• Providers of consultancy services;</li><li>• Serving customers in the building, industry, infrastructure, environment, urban and water sectors;</li><li>• Located in the Nordics and the UK;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Sweden**

## 283175 - PLUMBING, HEATING & BUILDING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of plumbing, drainage and heating companies;</li><li>• Part of a wider European PE-owned infrastructure maintenance group;</li><li>• Offers a range of domestic and commercial maintenance and repair services;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of plumbing, heating and building services;</li><li>• Focusing on repairs and maintenance services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## ELECTRONIC

### 285935 - CABLE DISTRIBUTORS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Distributor and supplier of cables;</li><li>• Products include electrical, computer, network cables and accessories;</li><li>• Serves customers in the telecommunications, data networking, oil and gas, marine, construction, energy and manufacturing sectors;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of electrical cables;</li><li>• Offering power and wiring cables;</li><li>• Serving customers in the infrastructure. construction, renewables, offshore, telecommunication and transport sectors;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 285870 - LASER MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturers of lasers and laser power supplies;</li><li>• Specialises in helium neon lasers;</li><li>• Supplies customers in the medical devices, semiconductor, scientific research, manufacturing and life science end markets.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of lasers;</li><li>• Primarily used in measurement, semi-conductor and life science applications;</li><li>• Located in North America and Western Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 284478 - LASER CUTTING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Group of laser processing businesses;</li><li>• Designs and manufactures laser systems for use in the photovoltaic, semi-conductor, electronics and precision engineering industries;</li><li>• Serves customers across Europe, the US and Asia.</li></ul>	<ul style="list-style-type: none"><li>• Designers and manufacturers of laser cutting solutions;</li><li>• Primarily developing solutions for PCB and photovoltaic applications;</li><li>• Located globally;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Germany**

## FINANCIAL GENERAL

### 285852 - ACCOUNTANCY & CORPORATE FINANCE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of corporate finance and accounting solutions;</li><li>• Offers finance solutions, payroll, audit business tax and wealth management services.;</li><li>• Serves customers in the life sciences, software, professional services and financial industries;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of accountancy and corporate finance solutions;</li><li>• Offering accounting, payroll, corporate finance, wealth management and acquisition solutions;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 285880 - ACCOUNTANCY PRACTICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of accountancy and bookkeeping services;</li><li>• Offering services such as VAT returns, secretarial services, personal tax, wealth management and payroll;</li><li>• Operates B2B;</li><li>• Serves clients in Kent.</li></ul>	<ul style="list-style-type: none"><li>• Accountancy practices;</li><li>• Preference for non-audit;</li><li>• Located in Kent;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**285597 - INVESTMENT MANAGEMENT & STOCKBROKING** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK limited liability partnership;</li><li>• Provider of investment management and stockbroking services;</li><li>• Services include financial planning, stockbroking, ISA and SIPP advice, pensions and retirement investing;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Investment management and stockbroking firms;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

**5901 - LEGAL & FINANCIAL SERVICES** (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of financial advisory and wealth management services;</li><li>• Offers services such as estate and succession planning, investment management, financial planning and retirement planning;</li><li>• Operates B2C;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Providers of legal and financial services;</li><li>• Wealth management firms;</li><li>• Located in London or the North West;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## FOOD & BEVERAGES

### 285819 - COOKIES & BAKED GOODS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Producer of private label cookies;</li><li>• Offers premium, speciality, better-for-you and seasonal products;</li><li>• Supplies grocery and retail chains;</li><li>• Located in Canada.</li></ul>	<ul style="list-style-type: none"><li>• Producers of cookies and other baked goods;</li><li>• Offering custom private-label production and packaging services;</li><li>• Located in North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Canada**

### 281506 - FOOD & DRINK WHOLESALERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Wholesaler of food and beverages;</li><li>• Distributes a range of over 2,000 branded and non-branded goods;</li><li>• Offers soft drinks, sweets, crisps, nuts, chocolate and biscuit products;</li><li>• Supplies products across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers, distributors and wholesalers of food and beverages;</li><li>• Serving the retail sector;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**



## HEALTH/PHARMA

### 285822 - QM AUDITING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of third-party audit services;</li><li>• Offers good clinical and pharmacovigilance practice audit services;</li><li>• Serves customers in the life science markets;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of QM auditing services;</li><li>• Also offering consultancy services and remote auditing;</li><li>• Serving clients in the pharmaceutical and biotech sectors;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Germany**

## HEALTHCARE PROVIDERS

### 284258 - HEALTHCARE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of home care services;</li><li>• Services include overnight care, cancer care, rehabilitation, diabetes monitoring and live-in care;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Healthcare related businesses;</li><li>• Urgent care call and treatment centres, out of hours GP, NHS insourcing and outsourcing;</li><li>• Clinics for physiotherapy, dermatology and IVF;</li><li>• Occupational health providers;</li><li>• Healthcare technology;</li><li>• Healthcare recruitment firms;</li><li>• No interest in domiciliary, residential or assisted living care;</li><li>• Located in the UK, with a preference for the Midlands and the South of England;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## ICT

### 285720 - DIGITAL TRANSFORMATIONS & TECHNOLOGY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of digital transformation and IT consultancy services;</li><li>• Offers services including full project delivery, software development and legacy transformation;</li><li>• Also offers talent acquisition services across the financial sector;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of IT and consultancy services;</li><li>• Offering digital services including digital transformation, business analytics, Microsoft business applications, DevOps and cloud and platform engineering;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 285766 - DIGITAL TECHNOLOGY SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of digital transformation and managed services;</li><li>• Services include managing software applications, IT services and cloud hosting;</li><li>• Serves SMEs across a diverse set of industries;</li><li>• Located across the US and Canada.</li></ul>	<ul style="list-style-type: none"><li>• Providers of digital transformation services;</li><li>• Offering ERP, CRM, HR, security, ECM technology, IT managed services and cloud services;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k</li></ul>

**Location: USA**

## 285874 - TECH-ENABLED SAP SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of SAP application migrations and modernisation services;</li><li>• Offers code analysis, consolidation, transformation, security, decommissioning and cloud services;</li><li>• Serves large global enterprises across all sectors;</li><li>• Headquartered in the US, additional offices located in Germany and India.</li></ul>	<ul style="list-style-type: none"><li>• Providers of tech-enabled SAP transformation services;</li><li>• Offering automated cloud migration, upgrades and transformation services;</li><li>• Located in North America, Europe and the APAC region;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 284055 – EMPLOYEE MANAGEMENT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Developer of workforce management software;</li><li>• Offers employee management data, administration, payroll, staff demand forecasting, scheduling, planning and reporting functionalities;</li><li>• Serves customers in the hospitality and leisure sectors.</li></ul>	<ul style="list-style-type: none"><li>• Developers of hospitality workforce management software;</li><li>• Offering staff scheduling, time tracking, demand forecasting, employee management, payroll, talent acquisition, and development;</li><li>• Located in Western and Northern Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Germany**

## 285593 - TRANSPORT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of software solutions;</li><li>• Provides transport and warehouse management systems;</li><li>• Offers solutions to the road freight transport and logistics sectors;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Providers of software to the transport industry;</li><li>• Providing management solutions for transportation, garages, warehouses and HGV workshops;</li><li>• Serving the road freight transport, logistics and construction sectors;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £500K.</li></ul>

**Location: France**

## 279334 - INVESTMENT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Provider of cloud software and data solutions for the alternative investment industry;</li><li>• Solutions include deal management, investment management and portfolio management software;</li><li>• Operates across North America, Europe and Asia.</li></ul>	<ul style="list-style-type: none"><li>• Providers of cloud software for the alternative investment industry;</li><li>• Serving M&amp;A, real estate, venture capital, investment banking and private equity firms;</li><li>• Located in North America, Europe and Asia;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 250407 – HIGHER EDUCATION SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Developer of a higher education EdTech software portfolio;</li><li>• Includes alumni, campus, enrolment, financial management, HR, student finance, student management and data products;</li><li>• Provider of accompanying advisory and managed services;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Developers of higher education software;</li><li>• Including all HR, campus, student, financial, and curriculum management tools;</li><li>• Located globally;</li><li>• Minimum EBITDA US\$1m.</li></ul>

**Location: USA**

## 283515 - MANAGED IT NETWORK SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of IT network managed services;</li><li>• Offers cloud, connectivity and security solutions;</li><li>• Serves customers in the healthcare, education, financial and government sectors;</li><li>• Operates across the US, Europe and APAC region.</li></ul>	<ul style="list-style-type: none"><li>• Providers of managed IT network infrastructure services;</li><li>• Offering cloud, backup, disaster recovery, security and connectivity and related services;</li><li>• Located in North America, Europe and the APAC region;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 285521 - MANAGED SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of business managed services;</li><li>• Offering services such as full fibre network, cyber security managed services and managed IT estate;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Providers of managed services;</li><li>• Located in the North West of England or Yorkshire;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## 278162 - HOSPITALITY & PROPERTY MANAGEMENT SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Developer of hospitality software;</li><li>• Offers PMS, CRS, channel management and booking engine solutions;</li><li>• Serves hotels, restaurants, wellness facilities and outdoor accommodation companies;</li><li>• Operates in France and Spain.</li></ul>	<ul style="list-style-type: none"><li>• Developers of hospitality and property management software;</li><li>• Serving hotels, campsites, restaurants and wellness centres;</li><li>• Located in Europe, with a preference for the UK;</li><li>• Maximum revenue €10m.</li></ul>

**Location: France**

## 264697 - TOURISM SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Software vendor;</li><li>• Services include management of offerings and data marketing;</li><li>• Serves customers in the travel industry;</li><li>• Located in France.</li></ul>	<ul style="list-style-type: none"><li>• Developers of tourism software;</li><li>• Serving businesses in the travel industry;</li><li>• Located in Southern Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: France**

## 271035 - CLOUD COMPUTING SOFTWARE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• AIM-listed;</li><li>• Provider of cloud computing infrastructure solutions and services;</li><li>• Including VPS, data centre, VPN, SAP certified infrastructure and servers for Oracle;</li><li>• Operates data centres globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of cloud computing services;</li><li>• Located in Europe with a special focus on UK and Ireland;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Spain**

## 283593 - WIRELESS COMMUNICATIONS INFRASTRUCTURE *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of in-building wireless communication infrastructure;</li><li>• Offers design, build, monitoring, maintenance and managed services;</li><li>• Serves customers in the healthcare, hospitality, retail, education and real-estate sectors;</li><li>• Operates across the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of wireless communication infrastructure;</li><li>• Offering DAS, wireless LAN, fibre, IPTV and public safety systems;</li><li>• Operating on long-term contracts;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## 282403 - BROADBAND PROVIDERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of broadband to rural and difficult-to-reach regions;</li><li>• Includes fibre, wireless and VoIP solutions;</li><li>• Offers installation and ongoing support services;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Broadband providers;</li><li>• Offering solutions for rural, difficult-to-reach customers, and other specialist providers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: England**



**285849 - TELECOMMUNICATION SOLUTIONS** *(CLICK REFERENCE TO ENQUIRE)*

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of telecommunication solutions;</li><li>• Services include call answering, virtual assistant, web chats and social media solutions;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of Telecommunication solutions;</li><li>• Offering call answering, web chat and social media solutions;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k</li></ul>

**Location: England**

## INDUSTRIAL/MANUFACTURING

### 285828 - SPECIAL PURPOSE EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Provider of cargo solutions;</li><li>• Offers truck cargo securement, aircraft cargo securement, and cargo loading system solutions;</li><li>• Serves OEMs, distributors, fleet operators, and military customers;</li><li>• Operates in North America, Europe and Australasia;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Providers of special purpose equipment;</li><li>• Serving customers in the transport sector;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**

### 285848 - WIRE PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Manufacturer of wires;</li><li>• Offers galvanised wires, speciality wires and concrete reinforcing wires;</li><li>• Serves customers in the agriculture, construction, transportation, communications and industrial industries;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of wire products;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**

### 285811 - ENGINEERING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Manufacturer of HVAC solutions;</li><li>• Offers indoor air quality and draft control systems for residential HVAC applications;</li><li>• Manufactures solutions within combustion, venting and air purification;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Providers of engineering services;</li><li>• Offering proprietary parts and assemblies to the HVAC industry;</li><li>• Serving industrial OEMs;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**

### 285853 - STEEL PARTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Canadian privately-owned;</li><li>• Manufacturer of threaded fasteners and forged steel parts;</li><li>• Manufactures and distributes a variety of bolts, nuts and screws;</li><li>• Offers metal surface treatment and finishing services;</li><li>• Operates in Canada and the USA;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of steel parts;</li><li>• Serving customers in a range of industries;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: Canada**

## 285855 - STEEL MANUFACTURERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Canadian privately-owned;</li><li>• Steel producer;</li><li>• Produces a variety of hot rolled wire rod and continuous cast steel billets;</li><li>• Offers products which are intended for cold heading, high carbon and weld applications;</li><li>• Serves a global customer base;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of steel;</li><li>• Offering a variety of steel grades;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: Canada**

## 285857 - SURFACE TREATMENTS & FINISHING SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Provider of work roll surface technology;</li><li>• Offers chrome plating, roll grinding EDT texturing and mechanical plating;</li><li>• Serves customers in the steel and aluminium industries;</li><li>• Operates in Europe, the USA, Canada and Asia;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Providers of surface treatment and finishing services;</li><li>• Serving customers in the steel and aluminium industries;</li><li>• Preference for work roll surface technology;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**

## 285836 - SHREDDING & RECYCLING EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Canadian privately-owned;</li><li>• Manufacturer of shredding and recycling solutions;</li><li>• Offers industrial shredders, shredding trucks, collection trucks and slow-speed shredders;</li><li>• Operates in the UK, North America, Europe and Asia;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Providers of special purpose equipment;</li><li>• Serving customers in the shredding and recycling sectors;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: Canada**

## 285832 - PLUMBING EQUIPMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Manufacturer of plumbing machinery;</li><li>• Offers sewer and drain cleaning equipment;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Providers of special purpose equipment;</li><li>• Serving customers in the plumbing sector;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**

## 285803 - COOLING SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US privately-owned;</li><li>• Provider of thermal solutions;</li><li>• Offers solutions to solve cooling challenges through products and embedded solutions;</li><li>• Serves customers in the power, technology, transport, aerospace, defence and medical industries;</li><li>• Operates domestically;</li><li>• Part of a well-financed investment group.</li></ul>	<ul style="list-style-type: none"><li>• Providers of cooling solutions;</li><li>• Operating at a at a component, system and facility level;</li><li>• Serving customers in a range of industries;</li><li>• Located globally;</li><li>• Minimum turnover US\$1m.</li></ul>

**Location: USA**

## 275514 - TEMPERATURE & HUMIDITY SYSTEMS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• European PE-owned;</li><li>• Manufacturer of measuring, control and monitoring equipment;</li><li>• Serves customers in the healthcare, transport, food service, HVAC and energy industries;</li><li>• Offers products to measure and monitor temperatures, humidity, pressure levels, gas content, voltages, currents, impulses, wind speeds and energy consumption;</li><li>• Located in France, the US and Asia.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of monitoring and measuring equipment;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: France**

## 266638 - METAL COMPONENTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Manufacturer of metal parts and assemblies;</li><li>• Offers CNC punched, lasered, bended and welded products;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of small and large series metal components;</li><li>• Offering complex punching, laser, folding and welding services, as well as completely assembled products;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Netherlands**

## 284480 - FOOD PROCESSING MACHINERY *(CLICK REFERENCE TO ENQUIRE)*

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Group of food production technology companies;</li><li>• Manufactures cheese production and processing machinery;</li><li>• Develops automation and robotics solutions and industrial machinery for cooking and cooling food products;</li><li>• Serves a global client base;</li><li>• Group members located in Switzerland.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of cheese and dairy processing machinery;</li><li>• Particular interest in automation and robotics;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA €500K.</li></ul>

**Location: Switzerland**

## LEISURE

### 276756 - BETTING COMPANIES (CLICK REFERENCE TO ENQUIRE)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of sports betting facilities;</li><li>• Includes sports betting, slots, gaming and lottery offerings;</li><li>• Offers online and in-person gambling through digital and in-store channels;</li><li>• Located in CEE.</li></ul>	<ul style="list-style-type: none"><li>• Providers of sports betting and gambling experiences;</li><li>• Offering in-person and online gambling, gaming, casino and betting facilities;</li><li>• Located in Europe;</li><li>• Minimum EBITDA US\$1m.</li></ul>

**Location: Romania**



## MARKETING COMMUNICATIONS

### 262147 - DIGITAL & E-COMMERCE AGENCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• E-commerce consultancy agency;</li><li>• Offers consultancy services to clients in retail sector to improve end-customer experiences and drive online sales;</li><li>• Services including e-commerce platform engineering and design, strategy and consulting, CX design and performance marketing;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Digital and e-commerce agencies;</li><li>• Offering consultancy services including platform migration and maintenance, e-commerce road mapping, PIM consultancy and UX and UI design services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## PLASTICS & PACKAGING

### 257901 - CARDBOARD CORRUGATED PACKAGING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of corrugated packaging;</li><li>• Offers cardboard packaging and displays;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of cardboard corrugated packaging;</li><li>• Offering printed packaging and POS displays;</li><li>• Serving customers in the food and beverage, logistics, retail and medical sectors;</li><li>• Located in East Anglia and East Midlands;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 284476 - PACKAGING MACHINERY *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Group of packaging machine manufacturers;</li><li>• Manufactures end-of-line packaging machines and automation solutions;</li><li>• Designs machines for use in the dairy, beverage, cosmetics and pharmaceuticals and paper industries;</li><li>• Offers a full service from project conception and design, through to engineering, production and installation;</li><li>• Group members located in Europe and the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of packaging machinery and automation solutions;</li><li>• Focusing on secondary and tertiary packaging machinery;</li><li>• Primarily serving customers operating in the food and beverage sectors;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Germany**

## PRINT

### 277945 - PRINTING COMPANIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of printing businesses;</li><li>• Products include booklets, leaflets, business cards, retail signs and more;</li><li>• Provides print outsourcing services.</li><li>• Operates B2B and B2C;</li></ul>	<ul style="list-style-type: none"><li>• Printing companies;</li><li>• Specialise in bespoke printing services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## RETAIL/CONSUMER

### 256547 - GARDENING & LANDSCAPING PRODUCTS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Retailer of horticultural products;</li><li>• Offers products including trees, plants, hedging, turf and screening;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Retailers of gardening and landscaping products;</li><li>• Preference for e-commerce garden centres;</li><li>• Located in the UK;</li></ul> Minimum EBITDA £500k.

**Location: England**

### 4083 - OUTDOOR BRANDS & RETAILERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Outdoor apparel retailer;</li><li>• Operates online and instore;</li><li>• Sells own- and third-party brands;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Outdoor brands and retailers;</li><li>• Offering products including outerwear, activewear, accessories and footwear;</li><li>• Preference for hiking and skiing apparel and accessories;</li><li>• Located in the UK;</li></ul> Minimum EBITDA £500k.

**Location: England**

## 285653 - MUSICAL INSTRUMENT BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Designer and manufacturer of musical instruments;</li><li>• Distributes products under five unique brands;</li><li>• Distributes products to major retailers including Amazon and Argos;</li><li>• Operates across the UK and North America.</li></ul>	<ul style="list-style-type: none"><li>• Musical instrument brands;</li><li>• Offering products including drums, keyboards and guitars;</li><li>• Located in the UK, Europe and North America;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 7493 - LICENCED APPAREL BRANDS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of licenced apparel brands;</li><li>• Offers clothing for adults, teens, children and babies;</li><li>• Expertise in character graphic design;</li><li>• Holds key relationships with a network of licensors;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Licenced apparel brands;</li><li>• Offering daywear, nightwear, outerwear and licenced sports apparel;</li><li>• Preference for babywear;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## SUPPORT SERVICES

### 284449 - ENVIRONMENTAL INFRASTRUCTURE SOLUTIONS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of environment infrastructure investments;</li><li>• Invests in wind, waste, bio-energy, solar and sustainable solutions and controlled environment industries;</li><li>• Invests across Europe;</li></ul>	<ul style="list-style-type: none"><li>• Providers of environmental infrastructure solutions;</li><li>• Offering wind, bio-energy, solar, sustainable or hydro solutions;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 271105 - LAUNDRY SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• AIM-listed;</li><li>• Laundry business;</li><li>• Providing services for the hospitality and healthcare sectors;</li><li>• Provides clean towels and bedsheets to hotels and hospitals;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of laundry services;</li><li>• Provides a variety of linens to the HORECA sector;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Ireland**

## 272375 - ENVIRONMENTAL CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Environmental consultancy and solutions provider;</li><li>• Provides specialist pollution control products and services, landfill solutions and environmental consulting.</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Environmental consultancies;</li><li>• Providing environmental spill solutions and remediation;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 272373 - ENVIRONMENTAL RESTORATION CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Providers of environmental restoration services;</li><li>• Offers incident response, remediation and environmental claims management;</li><li>• Serves customers in the insurance, commercial and public sectors;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of environmental consultancy services;</li><li>• Offers a range of complex incident and remediation programmes;</li><li>• Serving commercial customers in the construction, energy, chemical, industrial and agricultural markets;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 254011 - ENVIRONMENTAL & ESG CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Providers of environment, planning and sustainability services;</li><li>• Offers assessments, consulting and analysis across multiple sectors;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Providers of environmental consultancy services;</li><li>• Offering ESG advisory, review and assessment services;</li><li>• Supporting small, large and major development schemes;</li><li>• Located in England;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 263802 - TRANSLATION SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of language services;</li><li>• Services include translations, localisation, interpretation, multilingual SEO and other multi-media services;</li><li>• Serves an international client base.</li></ul>	<ul style="list-style-type: none"><li>• Providers of translation services;</li><li>• Focusing on interpretation services;</li><li>• Located in the UK with a preference for the M4 corridor;</li><li>• Located in Europe;</li><li>• Minimum turnover £1m.</li></ul>

**Location: Wales**

## 254668 - GEOTHERMAL CONSULTANCIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Icelandic privately-owned;</li><li>• Provider of geothermal development and consultancy services;</li><li>• Offers geothermal surveys, responsible drilling, feasibility studies, and operation and maintenance activities;</li><li>• Located globally.</li></ul>	<ul style="list-style-type: none"><li>• Geothermal development and consultancy companies;</li><li>• Offering services in the development and construction of geothermal wellhead power plants;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Iceland**



## 285687 - ONSHORE WIND ENGINEERING *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of onshore wind engineering services;</li><li>• Offers operational support, repair, maintenance, and turbine supply services;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of onshore wind engineering services;</li><li>• Providing maintenance, repair, inspection and remote monitoring services;</li><li>• Located in the UK and Northern Ireland;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Scotland**

## 285753 - RETAIL SPACE PLANNING & SURVEYS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of retail space planning software and measurement services;</li><li>• Offers a range of surveys including measured buildings, underground, topographical, 3D modelling and point cloud surveys;</li><li>• Serves clients in the food and beverage, retail, hospitality and fashion industries;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of retail space planning solutions and measurement surveys;</li><li>• Offering virtual and physical services;</li><li>• Enabling clients to optimise their retail store designs and floor plans;</li><li>• Serving clients in the retail and hospitality sectors;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## 285858 - CARBON CAPTURE SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of decarbonisation services;</li><li>• Offers carbon capture and sequestration services;</li><li>• Processes slurry, landfill, energy waste, and industrial byproducts;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of carbon sequestration services;</li><li>• Serving customers in the industrial, energy and waste end-markets;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$1m.</li></ul>

**Location: USA**

## 260485 – EVENTS ORGANISERS *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of events services;</li><li>• Hosts live and digital events across a range of vertical markets;</li><li>• Offers marketing, networking and information services;</li><li>• Located globally;</li></ul>	<ul style="list-style-type: none"><li>• Event organisers;</li><li>• Hosting trade exhibitions, conferences, tradeshows and websites;</li><li>• Providing platforms for businesses to network and demonstrate offerings;</li><li>• Located in Europe and North America;</li><li>• Minimum EBITDA US\$1m.</li></ul>

**Location: England**

## 281876 - MAINTENANCE & REPAIR SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Service provider for air cargo containers and passenger aircrafts;</li><li>• Services include structural maintenance, ULD handling and repair, air cargo transport and cabin repairs;</li><li>• Located in the DACH region.</li></ul>	<ul style="list-style-type: none"><li>• Provider of maintenance and repair services;</li><li>• Serving customers in the air freight and passenger aircraft markets;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Germany**

## TRANSPORT/DISTRIBUTION

### 285774 - LOGISTICS & MATERIALS MANAGEMENT *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Providers of logistics and materials management services;</li><li>• Offers solutions including supply management, waste transfer, freight management and heli-freight management;</li><li>• Serves customers working in the oil and gas, decommissioning, renewable energy and logistics sectors;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of logistic services and materials management solutions;</li><li>• Offering supply, warehouse, waste and transport management services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Scotland**

## TRAVEL

### 285569 - TRAVEL MANAGEMENT SERVICES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of full-service travel management services;</li><li>• Provides travel services for charities, academic institutions and non-profit organisations;</li><li>• Offers access to charity air fare rates;</li><li>• Services include 24/7 support, online expense tools, visa services, accommodation and transport support;</li><li>• Offers services globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of tech-enabled travel management services;</li><li>• Specialising in serving the non-profit sector;</li><li>• Offering end-to-end travel support to individuals and large groups;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## UTILITIES

### 283568 - ENERGY GENERATION & STORAGE FACILITIES *(CLICK REFERENCE TO ENQUIRE)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Operator of power production facilities;</li><li>• Provider of flexible power solutions to the national grid;</li><li>• Offers flexible production and energy storage capabilities;</li><li>• Operates from eight locations across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Developers of flexible power generation and storage plants;</li><li>• Offering flexible power to the grid;</li><li>• Complementing renewable energy generation;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: England**