



# Langcliffe International

NEWLY ENGAGED BUYERS

WITH £1M+ EBITDA CRITERIA

JANUARY 2024

**Sectors Featured Include:** Aerospace & Defence, Construction, Electronic, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Plastics & Packaging, Recruitment, Retail/Consumer, Soft FM, Support Services & Generalist

## SECTORS

To view our most recent buyers targeting opportunities with an EBITDA above £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send us an email.

Alternatively, please email [mark.eardley@langcliffeinternational.com](mailto:mark.eardley@langcliffeinternational.com)

- [AEROSPACE & DEFENCE](#)
- [CONSTRUCTION](#)
- [ELECTRONIC](#)
- [HEALTH/PHARMA](#)
- [HEALTHCARE PROVIDERS](#)
- [ICT](#)
- [INDUSTRIAL/MANUFACTURING](#)
- [PLASTICS & PACKAGING](#)
- [RECRUITMENT](#)
- [RETAIL/CONSUMER](#)
- [SOFT FM](#)
- [SUPPORT SERVICES](#)

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

## AEROSPACE & DEFENCE

13090 - Precision Engineering Firms

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of precision engineering solutions;</li><li>• Offers design, manufacturing, assembly and testing services;</li><li>• Serves clients operating in the aerospace, specialist automotive, energy, medical and defence industries;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of precision engineering solutions;</li><li>• Offering precision welding, precision engineering, metal treatment, assemblies and testing, and maintenance repair and overhaul services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## CONSTRUCTION

267318 - Healthcare Architects

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian privately-owned;</li><li>• Multi-disciplined engineering firm;</li><li>• Part of a wider Swedish group;</li><li>• Active in the healthcare sector and specialises in A&amp;E;</li><li>• Offers consultancy, urban design, interior and landscape architecture and structural engineering services;</li><li>• Offices located in Belgium and Asia.</li></ul>	<ul style="list-style-type: none"><li>• Architects focused on hospitals and healthcare buildings;</li><li>• Offering full project engineering with a focus on the healthcare sector;</li><li>• Will consider engineering firms active in sectors outside of healthcare;</li><li>• Located across mainland Europe;</li><li>• Maximum turnover €50m;</li><li>• Maximum EBITDA €10m.</li></ul>

**Location: Belgium**

## ELECTRONIC

276151 - Security Surveillance Systems

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Nordic PE-owned;</li><li>• Developer and supplier of mobile camera surveillance systems;</li><li>• Also supplies thermometrically camera systems which detect fire and overheating;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of security surveillance systems;</li><li>• Suppliers of thermometrical camera systems;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €1m.</li></ul>

**Location: Netherlands**

## HEALTH/PHARMA

### 285972 - Intravenous Infusion Treatments

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of infusion healthcare treatments;</li><li>• Offers treatments for chronic inflammatory disorders, immunological conditions, neurological disorders, transplants and infertility;</li><li>• Serves customers in the home and in specialist infusion facilities;</li><li>• Located across the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of speciality intravenous infusion treatments;</li><li>• Offering an in-home service;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$1m.</li></ul>

**Location: USA**

### 277372 - OTC Healthcare Products

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of ENT healthcare products;</li><li>• Offers sprays and ear plugs for the protection and care of ears;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• OTC healthcare products;</li><li>• Focusing on the ENT sector;</li><li>• Delivering already commercialised and well-established products;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: England**

## HEALTHCARE PROVIDERS

14350 - Fostering & Child Therapy Services

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Foster care group;</li><li>• Focuses on vulnerable young people and children;</li><li>• Operates across the UK;</li><li>• Headquartered in London.</li></ul>	<ul style="list-style-type: none"><li>• Fostering and child therapy providers;</li><li>• Children's residential care;</li><li>• Special education providers;</li><li>• Located in the UK;</li><li>• Turnover above £1m.</li></ul>

**Location: England**

## ICT

### 285022 - Software, Hardware & Network Solutions

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Group of IT product and service companies;</li><li>• Offers mobility-focused software, hardware and WLAN solutions;</li><li>• Offers a range of products and services for digitalising mobility and logistics;</li><li>• Serves customers in the transport, logistics, trade, production, waste and field services sectors;</li><li>• Operates across Germany.</li></ul>	<ul style="list-style-type: none"><li>• Providers of software, hardware and network solutions;</li><li>• Focusing on retail, logistics and field service digitalisation;</li><li>• Located in Europe;</li><li>• Minimum turnover €5m.</li></ul>

**Location: Germany**

### 278361 - Public Cloud Solutions

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Group of IT services companies;</li><li>• Offers public cloud services;</li><li>• Serves medium sized and enterprise customers;</li><li>• Google Cloud, Amazon AWS and Microsoft Azure partners;</li><li>• Located in the DACH region.</li></ul>	<ul style="list-style-type: none"><li>• Providers of public cloud solutions;</li><li>• Supporting in the migration and operation of public cloud services;</li><li>• Specialising in GCP, Amazon AWS or Microsoft Azure;</li><li>• Located in Europe;</li><li>• Minimum turnover €5m.</li></ul>

**Location: Germany**



**282518 - Software & Consultancy Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Provider of B2B SaaS and consultancy services for CSR management;</li><li>• Assists customers in their sustainable transformation, CSR digitalisation and ESG activities;</li><li>• Offers a CSR-management platform and associated consultancy services;</li><li>• Serves international MMEs and corporations.</li></ul>	<ul style="list-style-type: none"><li>• Providers of software and consultancy services;</li><li>• Focusing on sustainable transformations and the digitalisation of CSR and ESG functions;</li><li>• Located globally;</li><li>• Minimum turnover €5m.</li></ul>

**Location: Germany****277109 - Vertical MSP Companies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch PE-owned;</li><li>• Provider of cloud and ICT outsourcing solutions;</li><li>• Aims to ensure clients IT infrastructure runs smoothly;</li><li>• Focuses on specific market verticals;</li><li>• Located in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Vertical MSP companies and providers of public and managed cloud services;</li><li>• Active in any sector;</li><li>• Management willing to stay post-transaction;</li><li>• Located in Western Europe;</li><li>• Particular interest in the Benelux, Germany and the UK;</li><li>• Maximum EBITDA €4m.</li></ul>

**Location: Netherlands**

## INDUSTRIAL/MANUFACTURING

### 286351 - Providers of Manufacturing Services

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK industrial holding company;</li><li>• Operates a group companies;</li><li>• Offers plastic injection moulding and precision tooling services;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of plastic injection moulding, precision engineering and CNC machining services;</li><li>• Consumer brands;</li><li>• Distributors of plastic goods;</li><li>• Located in the UK and Western Europe;</li><li>• Maximum EV £15m.</li></ul>

**Location: England**

### 285897 - Precision Engineering

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Mechanical engineering company;</li><li>• Offers maintenance and fabrication;</li><li>• Serves customers in petrochemical, marine and LNG sectors;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Providers of precision engineering;</li><li>• Offering fabrication services;</li><li>• Located in England or Wales;</li><li>• Turnover between £7m-£15m.</li></ul>

**Location: Wales**

**4216 - Pipeline Products***(Click to Enquire)*

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Specialist in pipeline inspections, maintenance, and rehabilitation;</li><li>• Offers inspection crawlers, push cameras, reporting software and pipe cutting solutions;</li><li>• Operates in the UK and Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of pipeline products;</li><li>• Preference for inspection, maintenance and rehabilitation products;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £5m.</li></ul>

**Location: England****281937 - Sustainable Manufacturers***(Click to Enquire)*

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• XTSX-listed;</li><li>• Industrial holding company;</li><li>• Acquires well established manufacturing companies;</li><li>• Takes a long-term ownership perspective;</li><li>• Subsidiaries operate autonomously;</li><li>• Operates across North America.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturing companies;</li><li>• Well established, with a sustainable competitive advantage;</li><li>• Profitable, with steady cash flows;</li><li>• Vendors and key management should have an equity interest;</li><li>• Located in North America and Europe;</li><li>• EBITDA between C\$2m-C\$6m.</li></ul>

**Location: Canada**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Manufacturer of diversified mobile heating solutions;</li><li>• Ranges from 10kW-5000kW;</li><li>• Other services include consultancy, planning, delivery, installation, on-site maintenance, emergency tech support and collection;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of mobile heating solutions;</li><li>• Products including electric heating systems, oil and gas heating systems, freshwater modules or similar;</li><li>• Located in Europe;</li><li>• Minimum turnover €5m.</li></ul>

**Location: Germany**

## PLASTICS & PACKAGING

278484 - Plastic Stockholders

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Supplier of thermoplastic sheet materials;</li><li>• Stocks polymers such as HIPS, ABS, PETG, acrylic and HDP;</li><li>• Offers cutting, colouring, recycling and delivery services;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Stockholders of plastic;</li><li>• Preference for thermoplastics;</li><li>• Offering a variety of polymers;</li><li>• Located in the UK;</li><li>• EV between £1m-£25m.</li></ul>

**Location: England**

## RECRUITMENT

277736 - Recruitment & Employment Agencies

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of recruitment solutions;</li><li>• Serves clients in the industrial, driving, engineering, professional, technical and catering sectors;</li><li>• Operates nationwide.</li></ul>	<ul style="list-style-type: none"><li>• Providers of recruitment and employment services;</li><li>• Offering temporary and permanent placements;</li><li>• Serving clients in multiple sectors;</li><li>• Located in the UK;</li><li>• Turnover between £8m-£15m.</li></ul>

**Location: England**

## RETAIL/CONSUMER

15404 - Bathroom Products

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Designer of bathroom furnishings and accessories;</li><li>• Manufactures and distributes cabinets, shower curtains, toilet seats, mirrors and homeware;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Designers, manufacturers and distributors of bathroom products;</li><li>• Focusing on furnishings and accessories;</li><li>• Located in Europe, South Africa and the Middle East;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: England**

## SOFT FM

285024 - Surveillance Solutions

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Manufacturer and supplier of mobile security solutions;</li><li>• Designs and produces alarm and video monitoring systems for temporary risk zones;</li><li>• Manufactures and distributes products under an own brand;</li><li>• Operates an alarm and video monitoring centre 24/7;</li><li>• Production sites and offices located in the DACH region and Poland.</li></ul>	<ul style="list-style-type: none"><li>• Designers and manufacturers of surveillance solutions;</li><li>• Focusing on mobiles systems for monitoring temporary sites;</li><li>• Located in Europe;</li><li>• Minimum turnover €5m.</li></ul>

**Location: Germany**



## SUPPORT SERVICES

### 279550 - Environmental Consultancies

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Environmental consultancy group;</li><li>• Group is made up of three companies;</li><li>• Provides air quality monitoring, emissions testing and occupational hygiene consultancy;</li><li>• Supports customers across the water utility, transport infrastructure and industrial sectors;</li><li>• Based in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Environmental consultancies;</li><li>• Provider of environmental compliance;</li><li>• Offering water and air quality monitoring, flood risk assessments, leak detection and repair;</li><li>• Located in the UK;</li><li>• EBITDA between £400k-£2m.</li></ul>

**Location: England**

### 286381 - Network Telecoms Solutions

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of telecommunication infrastructure services;</li><li>• Part of a wider listed group;</li><li>• Offers design, installation and maintenance solutions;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Providers of network telecoms solutions;</li><li>• Offering services including design and construction of cell sites and mobile data centres;</li><li>• Offering maintenance, facilities management, decommissioning, upgrades, surveying and testing;</li><li>• Located in the UK;</li><li>• Turnover between £10m-£20m.</li></ul>

**Location: England**

**267946 - Facilities Management Services***(Click to Enquire)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of facilities management services;</li> <li>• Offers HVAC, maintenance, M&amp;E, fire safety and water system services;</li> <li>• Serves a domestic client base.</li> </ul>	<ul style="list-style-type: none"> <li>• Facilities management businesses;</li> <li>• Focus on planned preventative maintenance;</li> <li>• Ideally with long-term customer contracts;</li> <li>• Located in the UK;</li> <li>• Turnover between £3m-£10m.</li> </ul>

**Location: England****286304 - Water Treatment & Testing***(Click to Enquire)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Group of support services companies;</li> <li>• Portfolio includes water treatment, wastewater services and manufacturing companies;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of water treatment, water testing, wastewater and HVAC products and services;</li> <li>• Manufacturers of water treatment systems, pumps and tanks;</li> <li>• Providers of plumbing-focused HVAC services;</li> <li>• Preference for management team to remain;</li> <li>• Located in the UK;</li> <li>• Maximum turnover £10m;</li> <li>• Maximum EBITDA £2m.</li> </ul>

**Location: England**

**4085 - Property Compliance Solutions***(Click to Enquire)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Provider of property compliance;</li> <li>• Delivers asbestos, projects, CDM, health and safety, fire, legionella and training service solutions;</li> <li>• Offers training and courses within asbestos, construction mould awareness and health and safety;</li> <li>• Operates across the UK and Ireland.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of property compliance solutions;</li> <li>• Offering project management, CDM, fire and health and safety solutions;</li> <li>• Located in the UK;</li> <li>• Turnover between £500k-£30m.</li> </ul>

**Location: England****286229 - Environmental Services***(Click to Enquire)*

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Provider of environmental services;</li> <li>• Offers technical consulting, water and wastewater treatment, chemical supply, air hygiene testing and quality, training solutions;</li> <li>• Serves customers in the education, food and beverage, sewage, water, healthcare, industrial and manufacturing industries;</li> <li>• Operates domestically.</li> </ul>	<ul style="list-style-type: none"> <li>• Environmental services companies;</li> <li>• Providing water treatment, air hygiene and water management services;</li> <li>• Serving customers in a range of industries;</li> <li>• Located in the UK;</li> <li>• Turnover between £500k-£30m.</li> </ul>

**Location: England**

## GENERALIST

### 286353 - UK PE Firm

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE firm;</li><li>• Capital sourced from HNWI's;</li><li>• Takes minority and majority stakes;</li><li>• £30m investment fund;</li><li>• Invests up to £10m per transaction;</li><li>• Active across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Sector agnostic;</li><li>• Strong management team;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £1m.</li></ul>

**Location: England**

### 285958 - US Family Office

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE firm;</li><li>• Invests in healthcare, education, government and old-economy sectors;</li><li>• Makes control investments;</li><li>• Provides management if needed;</li><li>• Historically invested in real estate;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and providers of business services;</li><li>• Offering B2B proprietary products and mandatory services;</li><li>• Strong second tier management team;</li><li>• Located in Western Europe;</li><li>• EBITDA between US\$750k-US\$3.5m;</li><li>• Minimum operating margin 15%.</li></ul>

**Location: USA**

### 267722 - Swedish PE Firm

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swedish PE firm;</li><li>• Invests in profitable growth companies;</li><li>• Long-term investments and active ownerships;</li><li>• Targets unlisted companies;</li><li>• Operates across the Nordics.</li></ul>	<ul style="list-style-type: none"><li>• Sectors of interest include IT, B2B services, consumer goods, MedTech and media;</li><li>• Preference for unique companies that are leaders in their individual segments;</li><li>• Strong second tier management;</li><li>• Must be profitable;</li><li>• Located in Sweden;</li><li>• Sales between €10m-€100m.</li></ul>

**Location: Sweden**

**285960 - UK Search Fund**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK Search fund;</li> <li>• Backed by institutional private equity investors and personal funds;</li> <li>• Provides an operational role;</li> <li>• Long-term investor;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Sectors of interest including SaaS, support services, industrial manufacturing and tech-enabled services;</li> <li>• Preference for businesses providing water treatment, M&amp;E, and aerospace aftermarket manufacturing;</li> <li>• Located in the UK;</li> <li>• EBITDA between £800k-£4m.</li> </ul>

**Location: England****286161 - UK Search Fund**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK Search fund;</li> <li>• Backed by family funds, SMEs funds and operating executives;</li> <li>• Extensive experience in the industrial engineering sector;</li> <li>• Provides an operational role;</li> <li>• Long-term investor;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Sectors of interest include industrial healthcare, pharmaceuticals and residential services;</li> <li>• Operating B2B;</li> <li>• Located in the UK and Ireland;</li> <li>• EBITDA between £500k-£5m;</li> <li>• Maximum EV £30m.</li> </ul>

**Location: England****283597 - European Impact Investor**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Pan-European impact investor;</li> <li>• Focuses investments around the Sustainable Development Goals;</li> <li>• Supports local entrepreneurship in under-developed territories;</li> <li>• Over €300m AUM;</li> <li>• Offices located across Europe.</li> </ul>	<ul style="list-style-type: none"> <li>• Sectors of interest include education, healthcare and circular economies;</li> <li>• Companies with a positive social impact;</li> <li>• Located in Europe;</li> <li>• Revenue between €2m-€100m.</li> </ul>

**Location: France**

**273473 - German PE Firm**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• German PE firm;</li> <li>• Backs company successions, ownership changes, growth cases, carve-outs and internationalisations;</li> <li>• Takes a majority holding and selective minorities above 25%;</li> <li>• Raises funds from institutional investors;</li> <li>• Over €2.5bn under management;</li> <li>• Equity ticket between €5m-€65m.</li> </ul>	<ul style="list-style-type: none"> <li>• Sectors of interest include smart industry, business services, healthcare, software and technology;</li> <li>• Market leaders with a proven and profitable business model;</li> <li>• Located in DACH;</li> <li>• EBITDA between €1m-€25m.</li> </ul>

**Location: Germany****286158 - UK Search Fund**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK Search fund;</li> <li>• Experience in the industrial and automotive engineering sectors;</li> <li>• Provides operational solutions;</li> <li>• Backed by private equity and HNWIs;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Sectors of interest include industrial and manufacturing;</li> <li>• Located in the UK and Northern Ireland;</li> <li>• EBITDA between £1m-£5m;</li> </ul>

**Location: England****286100 - Residential Facilities Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Group of residential service companies;</li> <li>• Services include HVAC, plumbing, electrical installations and maintenance;</li> <li>• Located across the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of residential facilities services;</li> <li>• Including HVAC, plumbing and electrical services;</li> <li>• Located in North America;</li> <li>• Minimum EBITDA US\$1m.</li> </ul>

**Location: USA**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK Search fund;</li><li>• Backed by personal and investor funds;</li><li>• Prior experience in technology and investment banking;</li><li>• Provides an operational role;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Sectors of interest include light manufacturing, facilities management, insurance and regulatory services;</li><li>• Located in London and the South East of England;</li><li>• EBITDA between £750k-£4m.</li></ul>

**Location: England**