



Langcliffe International

NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

MARCH 2024

Sectors Featured Include: Automobiles & Parts, Building Products, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Leisure, Marketing Communications, Plastics & Packaging, Print, Recruitment, Retail/Consumer, Soft FM, Support Services, Transport/Distribution and Generalist.

SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send us an email.

Alternatively, please email holly.cooper@langcliffeinternational.com

- [AUTOMOBILES & PARTS](#)
- [BUILDING PRODUCTS](#)
- [CONSTRUCTION](#)
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- [TRANSPORT/DISTRIBUTION](#)

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

AUTOMOBILES & PARTS

287393 – Vehicle Repairs

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of vehicle repair services;• Offers mobile and repair centre services;• Serves clients in the insurance, fleet and accident management sectors;• Headquartered in the UK.	<ul style="list-style-type: none">• Providers of vehicle repair solutions;• Mobile and in-house services;• Offering minor damage, bolt-on parts and panel repair solutions;• Located in the UK;• Minimum EBITDA £250k.

Location: England

BUILDING PRODUCTS

273805 – Fire Suppression Equipment

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer of firefighting equipment;• Offers fire extinguishers, wheeled units, and suppression systems;• Serves customers in the industrial and commercial sectors;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of fire suppression equipment;• Offering fire suppression equipment for transit, vehicles, and kitchens;• Operating B2B;• Located in the UK;• Minimum EBITDA £250k.

Location: Wales

286941 – Fireproofing Materials

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and supplier of passive fireproofing materials;• Offers coatings, cement, fireproof board and intumescent materials;• Serves customers in the construction, commercial, industrial and petrochemical sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of fire resistance materials;• Offering fire-resistant, thermal and acoustic materials;• Focusing on fireproofing, passive fire protection and rigid board;• Located in the US and Europe;• Minimum EBITDA US\$500k.

Location: USA

CONSTRUCTION

259167 – Natural Stone Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Suppliers of natural stone;• Offers products for landscaping and commercial projects;• Serves a domestic client base.	<ul style="list-style-type: none">• Providers of natural stone products;• Offering stone, paving, aggregates and associated landscaping supplies;• Serving the landscaping and commercial sectors;• No interest in kitchen worktops;• Preference for freehold land or yard space;• Located in the UK with a preference for the South East of England;• Minimum EBITDA £250k.

Location: England

287240 – Fit Out and Joinery

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of fit-out services;• Offers specialist joinery and furniture manufacturing services;• Offers services to retailers, hospitality, healthcare providers and residential construction clients;• Operates in the South of England.	<ul style="list-style-type: none">• Provider of fit out and joinery services;• Will consider related services but must include an aspect of fit-out;• Located in the South of England;• Maximum turnover £7m.

Location: England

254215 – Building and Testing Certification**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of construction and building support services;• Offers quality inspection, costing, surveying and additional resourcing services;• Also offers site inspections for contractors and engineers;• Serves contractors working on construction, building and architecture projects;• Operates across the UK.	<ul style="list-style-type: none">• Providers of building testing and certification services;• Offering energy and sustainability assessments, consultancy services and other complementary services;• Senior management to remain and develop the business as part of a larger group;• Located in the UK;• Turnover between £250k-£2m.

Location: England**277572 – MEP Engineering Consultants****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Multi-disciplinary building services consultancy;• Offers professional engineering services associated with energy, engineering, and environmental consulting services.• Operates nationally.	<ul style="list-style-type: none">• MEP (Mechanical, Electrical & Public Health) engineering consultants;• Preference for low carbon and sustainability consulting, large scale residential schemes, acoustics and automation;• Management team in place;• High proportion of staff should be chartered engineers;• Technical competence;• ISO 1401 accredited;• Located in the UK;• Turnover between £750k-£5m.

Location: England

ELECTRONIC

287083 – Outdoor Lighting Solutions

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Manufacturer of outdoor lighting products;• Offers lighting solutions for roads, streets, industrial, rail and public environments;• Located in Finland.	<ul style="list-style-type: none">• Manufacturers of outdoor lighting solutions;• Serving infrastructure owners;• Located in Europe;• Minimum EBITDA €500k.

Location: Finland

287037 – Facility Monitoring Sensors

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of environmental monitoring systems;• Offers design, manufacturing, installation, commissioning and onsite technical support services;• Serves customers in the construction and facilities management sectors;• Operates nationally.	<ul style="list-style-type: none">• Manufacturers of facility environment monitoring devices;• Including leak detection, airflow, temperature, and humidity sensors;• Located in North America and Europe;• Minimum EBITDA US\$500k.


Location: USA




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer of power and distribution transformers;• Offers power, eco, air coolers, cast resin, and series reactor transformers;• Serves customers in the military, rail, and power industries;• Operates across the UK.	<ul style="list-style-type: none">• Manufacturers and installers of power transformers;• Offering transformer servicing, maintenance, installation, design and manufacturing services;• Located in the UK;• Minimum EBITDA £250k.

Location: England


FINANCIAL GENERAL

1895 – IFAs (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • US PE-owned; • Provider of financial planning and wealth management services; • Offers retirement planning, investment, inheritance tax, personal wealth and corporate planning services; • Operates nationally. 	Acquisition Criteria <ul style="list-style-type: none"> • Independent financial advisors; • Offering personal and commercial financial advisory services; • Located in the UK; • Minimum EBITDA US\$250k.

Location: England

287053 – IFAs and Wealth Management (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • UK privately-owned; • Group of IFAs; • Pursues a buy-and-build strategy; • Operates across the UK. 	Acquisition Criteria <ul style="list-style-type: none"> • IFAs and wealth management businesses; • Located in the South of England and Scotland; • Minimum turnover £250k.

Location: England

286757 – Claims Management Services (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • UK privately-owned; • Provider of insurance services; • Offers loss adjustment, claims solutions, forensic accounting and related professional services; • Operates in the UK and Ireland. 	Acquisition Criteria <ul style="list-style-type: none"> • Providers of claims management and loss adjusting services; • Related professional services including expert witness and surveyors; • Located in the UK; • Minimum EBTIDA £250k;

Location: England

13570 – Insurance Brokers**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of insurance and risk management solutions;• Offers services including wholesale insurance, business insurance, risk management, and high net worth insurance;• Offers insurance to businesses and individuals;• Serves clients globally.	<ul style="list-style-type: none">• Insurance brokers;• Located globally;• Minimum EBITDA £500k.

Location: England**287360 – Managed Insurance Brokers****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Insurance brokerage group;• Offers property and casualty insurance and MGA solutions;• Serves SMEs;• Headquartered in Germany.	<ul style="list-style-type: none">• Insurance brokers;• Offering risk management and claims services;• Located in Europe, the US and the UK;• Minimum EBITDA £250k.

Location: Germany

FOOD & BEVERAGES

9956 – Cake and Desserts Manufacturers

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer of cakes and desserts;• Specialises in ambient cakes and chilled desserts;• Supplies leading retailers in the UK and Europe;• Headquartered in UK with bakeries in the UK and Europe.	<ul style="list-style-type: none">• Manufacturers of cakes and desserts;• Manufacturing own brand and private label products;• Located in the UK, Europe and Australia;• Minimum turnover £10m;• Minimum EBITDA £250k.

Location: England

256935 – Vegetarian and Vegan Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Distributor of vegetarian and vegan products;• Serves customers in the catering and hospitality sectors;• Operates across the UK.	<ul style="list-style-type: none">• Suppliers of vegan and vegetarian products;• Operating B2B;• Located in the UK and Ireland;• Minimum EBITDA £250k.

Location: England

286946 – Food Preservatives[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of food preservation ingredients;• Specialises in clean label, natural and organic products;• Offers product development, consulting and ingredient customisation services;• Serves customers in the food manufacturing, foodservice and nutraceuticals sectors;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of speciality ingredients;• Including shelf-life extenders, natural mould inhibitors, milk and egg replacers and flavourings;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA**283956 – Animal Feed and Nutrition**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Italian PE-owned;• Provider of complete feed solutions;• Develops and manufactures feed additives for animal nutrition;• Serves a global customer base.	<ul style="list-style-type: none">• Animal feed and nutrition companies;• Offering products for poultry, swine, horses and dairy cattle;• Located in Europe;• Maximum turnover €10m.

Location: Italy



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Spanish PE-owned;• Manufacturer of branded and private label chilled food products;• Products include spreads, dips and salads;• Sells products across multiple retail, foodservice and export channels;• Operates across Northern Europe.	<ul style="list-style-type: none">• Manufacturers of branded and private label chilled food products;• Located in Europe;• Maximum turnover €20m.

Location: Netherlands

HEALTH/PHARMA

287288 – Nutritional Supplements

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Contract manufacturer and development organisation;• Develops and manufactures natural food supplements;• Serves natural food supplement brands;• Operates a production site in Germany.	<ul style="list-style-type: none">• CDMOs;• Producing premium nutritional supplements;• Serving online and physical supplement brands;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

286860 – Medical Antibodies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and supplier of antibodies;• Offers a range of services including antibody production, antibody conjugation, cell freezing and storage and mycoplasma testing;• Serves clients in the academic, government and commercial sectors;• Located in the US.	<ul style="list-style-type: none">• Contract manufacturers of antibodies;• Producers of in-vitro and in-vivo monoclonal antibodies;• Supplying researchers in oncology, immunology and neuroscience therapeutics;• Located in North America and Europe;• Minimum EBITDA margin 15%;• Minimum EBITDA US\$500k.

Location: USA

287239 - Inspection, Testing & Certification Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Group of research organisations;• Offers services for the safety and reliability of pharmaceuticals and food products;• Services include pharmaceutical analysis, bioanalytical testing, microbiological examinations, sensory assessments, and certifications;• Located globally.	<ul style="list-style-type: none">• Providers of inspection, testing and certification services;• Serving customers in the pharmaceutical, food and consumer markets;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany**287044 – Contract Research Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of contract research services;• Serves clients in the pharmaceutical, life science and biotech sectors;• Operates globally.	<ul style="list-style-type: none">• Contract research organisations;• Specialising in data analytics, statistical programming and clinical trial activities;• Offering biostatistics, data management and real-world evidence services;• Located in the North America and Europe;• Minimum EBITDA US\$500k.

Location: USA



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of bio-pharma consultancy services; • Offers a range of engagement, marketing and consultancy services; • Assists bio-pharma companies in bringing new medicines, devices and diagnostics to market; • Offers online recourses, HTA support services and early engagement insights; • Operates internationally. 	<ul style="list-style-type: none"> • Providers of market access consultancy services; • Focusing on rare and orphan diseases and cell and gene therapies; • Providing strategic planning, stakeholder engagement, therapy area landscaping and analytic services; • Operates from an online platform; • Located in Europe; • Minimum EBITDA £250k.

Location: England

HEALTHCARE PROVIDERS

286781 – Veterinary Practices

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of veterinary practices;• Offers fully equipped operating theatres, specialised hospitalisation wards and imaging modalities services;• Specialises in household and exotic pets;• Headquartered in Ireland.	<ul style="list-style-type: none">• Providers of veterinary services;• Offering wellness consultations, dentistry, vaccinations and microchipping services;• Located in the UK;• Minimum EBITDA £250k.

Location: Ireland

287128 – Dental Healthcare Chain

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Danish PE-owned;• Dental care chain;• Offers generalist, aesthetic, children's, home, specialist and emergency dentistry services;• Located in Sweden, Norway and the Netherlands.	<ul style="list-style-type: none">• Providers of dentistry services;• Dental clinics and chains;• Located in Northern Europe;• Minimum EBITDA €500k.

Location: Europe



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of mobility and accessibility products and services;• Offers services such as physiotherapy, rehabilitation and orthopaedic care;• Offers products such as prosthetics, wheelchairs and orthotics;• Operates B2C;• Serves customers in the UK and Europe.	<ul style="list-style-type: none">• Providers of healthcare products and services;• Operating within the mobility and accessibility sector;• Located in the UK and Europe;• Minimum EBITDA £250k.

Location: England

ICT

287407 – Risk Management Software

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of risk management software;• Offers collateral, credit risk and enterprise risk management services;• Serves customers in the commodities, energy and financial service sectors;• Headquartered in the UK.	<ul style="list-style-type: none">• Providers of risk management software solutions;• Offering training, managed services and business intelligence tools;• Located in the UK;• Minimum EBITDA £250k.

Location: England

286264 – Digital Marketing Platforms

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XNSE-listed;• Developer of technology platforms for digital marketing, advertising and monetisation;• Offers business access to tools, AI, machine learning and advanced analytics to optimise their performances;• Serves brands, digital marketing companies, advertising agencies and digital publishers;• Located in India, the US and the UK.	<ul style="list-style-type: none">• Developers of marketing, AdTech or CloudTech platforms;• Serving digital agencies, publishers and brands;• Preference for management to stay post-acquisition;• Located globally;• Turnover between US\$1m-US\$20m.

Location: India

643 – Vehicle Tracking Devices**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of vehicle tracking and security devices; • Provides safety, behaviour tracking, risk management, and collision detection solutions; • Serves customers in the car rental and flexi-lease sectors; • Operates globally. 	<ul style="list-style-type: none"> • Providers of vehicle tracking and recovery technology solutions; • Offering products including black boxes, sleeper and OBDs to track, monitor and recover stolen vehicles; • Located in the UK; • Minimum EBITDA £250k.

Location: England**286988 – Data Management Solutions****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of deceased data management and identity fraud solutions; • Offers data solutions, mortgage solutions, record management, investigations and regulation checks; • Headquartered in England. 	<ul style="list-style-type: none"> • Providers of mortality data management; • Offers compliance, due diligence, data management and data recovery solutions; • Operates across the UK; • Minimum EBITDA £250k.

Location: England**286394 – Cloud IT Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Irish privately-owned; • Provider of IT services; • Offers cloud migration support, cyber security and consultancy services; • Operates across Europe. 	<ul style="list-style-type: none"> • Cloud services providers; • Specialising in cyber security, cloud migration and managed cloud services; • Minimum EBITDA £500k; • Located in Europe.

Location: Ireland

287276 – CSR Software**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Developer of corporate social responsibility software; • Offers volunteer, grant and charitable donation management solutions; • Serves a global client base; • Headquartered in Canada. 	<ul style="list-style-type: none"> • Developers of CSR software; • Offering a platform enabling corporate giving, volunteering and grant making tools; • Located in Europe, US and the UK; • Minimum EBITDA £250k.

Location: USA**287425 – EdTech Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • EdTech company; • Offers multi-sensory maths teaching resources; • Includes physical 3D products, software programs and classroom learning aids; • Operates across the US. 	<ul style="list-style-type: none"> • Developers of EdTech software; • Offering interactive software and apps; • Specialising in resources for maths; • Located in North America and Europe; • Minimum EBITDA US\$500k.

Location: USA**276143 – Practice Management Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developers of HR, e-learning and practice operations software; • Offers compliance, continuing professional development, workforce management and patient engagement solutions; • Serves healthcare service providers; • Operates across Europe. 	<ul style="list-style-type: none"> • Developers of healthcare practice management software; • Serving GPs, pharmacies, dentists, vets and other healthcare providers; • Located in the UK, Nordics, Germany, Netherlands, North America and Australia; • Minimum EBITDA US\$500k.

Location: England

287327 – Provider of ERP & E-Commerce Solutions**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of ERP and e-commerce software; • Offers distribution channels and warehouse management solutions; • Serves small and medium sized businesses; • Headquartered in Germany. 	<ul style="list-style-type: none"> • Developers of ERP software; • Offering merchandise management, online marketplace and online shop solutions; • Located in Europe and the UK; • Minimum EBITDA £250k.

Location: Germany**287297 – FinTech Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Technology-based financial services group; • Offers investment management and consulting services; • Serving clients in the finance and insurance industries; • Headquartered in Germany. 	<ul style="list-style-type: none"> • Developers of financial intermediary software; • Offering banking, loan products and material asset solutions; • Located in Europe and the UK; • Minimum EBITDA £250k.

Location: Germany**287435 – SAP Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Provider of software solutions for SAP ecosystems; • Offers a suite of products for providers of environmental services and utility suppliers; • Offices located across Germany. 	<ul style="list-style-type: none"> • Developers of environmental and utility software solutions; • Focusing on SAP ecosystems; • Located in the DACH region; • Minimum EBITDA €500k.

Location: Germany

287310 – Homecare Management Solutions**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of homecare management software; • Offers data reporting, billing and payroll services; • Serves clients in the medical, managed care organisations and caregiver sectors; • Operates globally. 	<ul style="list-style-type: none"> • Developers of homecare management software; • Offering EVV, scheduling and reporting solutions; • Located in Europe, the US and the UK; • Minimum EBITDA £250k.

Location: USA**287318 – PACS Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of enterprise workflow and medical imaging software solutions; • Offers medical imaging management services; • Serves healthcare organisations; • Operates globally. 	<ul style="list-style-type: none"> • Developers of PACS software; • Offering medical imaging, distributed radiology and architecture services and workflow orchestration; • Located in Europe, the US and the UK; • Minimum EBITDA £250k.

Location: Canada**287280 – Accounting & HR Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of accounting, payroll, tax and HR software; • Serves accountants, bookkeepers and small to mid-sized businesses; • Offices located in Ireland, India and the UK. 	<ul style="list-style-type: none"> • Providers of practice management and payroll software solutions; • Offering tax compliance, HR, company secretarial and CRM systems; • Located in the UK; • Minimum EBITDA £250k.

Location: England

276914 – Corporate E-learning Solutions**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Developer of bespoke corporate e-learning solutions; • Projects can include; games, videos, text and interactive elements; • Additional services include voice-overs, illustrations, animation etc., which can be purchased separately. 	<ul style="list-style-type: none"> • Developers and providers of corporate e-learning solutions; • Learning management systems software; • Located in Europe; • Minimum EBITDA £250k.

Location: Sweden**287410 – IT Consultancy Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Provider of IT consultancy services; • Offers digital transformation and workflow automation solutions; • Serves customers in the technology, finance, energy and utilities sectors; • Headquartered in the Netherlands. 	<ul style="list-style-type: none"> • Providers of IT consultancy and workflow automation solutions; • Offering app development, digital strategy and managed services; • Located in the UK and Europe; • Minimum EBITDA €250k.

Location: Europe**287364 – General Insurance Solutions****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Insurtech provider; • Uses GI technology to automate insurance quotes; • Offers home, landlord, buy-to-let and non-standard insurance solutions; • Operates B2B; • Headquartered in the UK. 	<ul style="list-style-type: none"> • Proprietary software developers; • Offering cloud-based insurance platform for building and content insurance solutions; • Located in the UK; • Minimum EBITDA £250k.

Location: England

286762 – IT Managed Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of single-source managed IT services;• Offers managed IT and support, cloud, virtualisation and disaster recovery backup services;• Specialises in business and finance solutions using Microsoft and Infor;• Serves customers in the retail, manufacturing and hospitality industries;• Headquartered in the UK.	<ul style="list-style-type: none">• Providers of managed IT and consultancy services;• Offering financial management, ERP, cyber security, automated cloud migration and Microsoft business solutions;• Located in the UK;• Minimum EBITDA £250k.

Location: Scotland**287267 – Automated Industrial Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of automation software solutions;• Offers asset and device management and versioning and backup solutions;• Increases manufacturing efficiency and safety;• Serves customers in the oil and gas, food and beverage, life sciences and consumer sectors;• Operates in Asia, Europe and the US.	<ul style="list-style-type: none">• Providers of automated industrial software solutions;• Offering lifecycle management, program block standardisation, disaster recovery and long-term archiving of production data;• Located in the UK and Europe;• Minimum EBITDA £250k.

Location: Germany



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of multi-vertical ERP services; • Offers consulting software, online data management and cloud software solutions; • Serves customers in the finance, legal and governance sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • ERP software developers; • Providing CRM, mortgage and insurance solutions; • Offering quote generation, managing sales opportunities, tracking follow-ups and customer portal tools; • Located in the UK and Europe; • Minimum EBITDA £250k.

Location: Netherlands

INDUSTRIAL/MANUFACTURING

286986 – Engineering Company

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Engineering company; • Manufactures and tests a wide range of equipment; • Specialises in pipe welding, mechanical fitting and weld inspection services; • Designs, supplies, installs, and commissions systems for customers in the nuclear, naval defence, skid packaging and utility industries; • Offers clients on-site technical support; • Operates domestically. 	<ul style="list-style-type: none"> • Specialist manufacturing services; • Preference for a USP or intellectual property; • Located in the UK, US and Europe; • Minimum EBITDA £250k.

Location: England

286984 – Nuclear Applications

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US-privately-owned; • Manufacturer of nuclear applications; • Supporting the entire nuclear cycle from new plant build to decommissioning; • Designs and deploys rad-hardened robotics for use in radioactive environments and advanced process systems to manage radioactive waste; • Serves the US and international governments, utility companies, and medical research facilities; • Operates nationally. 	<ul style="list-style-type: none"> • Technology services and engineering companies; • Specialising in nuclear applications; • Providing robotics for radioactive environments; • Located in the UK, US and Europe; • Minimum EBITDA £250k.

Location: USA

3747 – HVAC Sensors[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Manufacturer and supplier of sensors; • Serves customers in the HVAC market; • Offers a range of air, water and gas controllers, monitors and accessories; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers and suppliers of sensing and control technology products to be used in building management systems; • HVAC market main area of focus; • IPR needs to be part of the deal; • Providers of sensing technology; • Designed for use in niche end-markets; • Turnover between £2m-£10m; • Located across Europe.

Location: England**261269 – Riser Doors and Access Panels**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Manufacturer of riser doors and access panels; • Designs and manufactures riser doors and access panel solutions for ceilings, walls and drywall partitions; • Offers loft access doors, metal doors, plasterboard doors, fire rated and non-fire rated products; • Operates B2B; • Operates domestically. 	<ul style="list-style-type: none"> • Manufacturers of access panels and riser doors; • Manufacturers of commercial building safety equipment; • Located globally; • Must be profitable; • Minimum EBITDA £250k.

Location: England

13680 – Recyclable Plastic Products**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of recyclable plastic products; • Provides injection, rotational and blow moulding services; • Offers storage boxes, flexi tubs and baskets and watering cans; • Serves a global client base. 	<ul style="list-style-type: none"> • Manufacturers and distributors of recyclable plastic products; • Providers of home, office and garden solutions; • Offering baskets, storage boxes, planters, watering cans and garden storage; • Located in the UK; • Minimum EBITDA £250k.

Location: England**7554 – Fenestration Components****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Main Market-listed; • Manufacturer and supplier of highly-engineered fenestration components and access solutions; • Offers seals, extrusions, window and door hardware, locking systems and electronic access products; • Serves customers in the construction industry; • Operates in the UK, Europe, Australia and South America. 	<ul style="list-style-type: none"> • Manufacturers of components for windows and doors; • Manufacturers of commercial building safety equipment such as guard rails; • No interest in general manufacturers and fabricators of windows and doors; • Located globally; • Must be profitable; • Minimum EBITDA £250k.

Location: England

286960 – Commercial Catering Solutions[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer of commercial catering equipment;• Supplies and installs warewashing equipment and spare parts;• Specialises in commercial glass and dishwashers;• Serves clients in the hospitality, healthcare and facilities management sectors;• Headquartered in the UK.	<ul style="list-style-type: none">• Manufacturers of commercial catering equipment;• Own-brand products;• Offering dishwashers, glasswashers, ice machines and water treatment solutions;• Located in the UK;• Minimum EBITDA £250k.

Location: England**287424 – Intralogistics Automation Solutions**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of smart intralogistics automation solutions;• Designs, engineers and assembles customised modules and sub-systems;• Products include storage and distribution technologies;• Serves customers in the automotive, retail, healthcare and logistics sectors;• Operates across Europe.	<ul style="list-style-type: none">• Providers of smart automation solutions;• Offering lifts, conveyor systems, palletisers and loading and unloading stations;• Located in the UK and Europe;• Minimum EBITDA £250k.

Location: Austria

261080 - Crane Rail Solutions**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Pan-European PE-owned; • Manufacturer and distributor of crane rail solutions; • Products include rails, clips, pads, supports and buffers; • Services include consultancy, welding, installation and maintenance; • Designs products for use in ports, shipyards, steel mills, rail depots and other heavy industries; • Headquartered in Belgium with additional offices and facilities in Europe, the Americas and Asia. 	<ul style="list-style-type: none"> • Manufacturers and installers of heavy-duty rail solutions; • Products including rails, clips, pads, supports, buffers and crane parts; • Providers of installation, repair and maintenance services; • Focusing on rail solutions and port cranes; • Operating in ports, shipyards, steel mills, rail depots and other heavy industry facilities; • Located globally; • Minimum EBITDA €300k.

Location: Belgium**260774 – Precision Engineering Components****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of precision engineering components; • Offers machining, surface coating, heat treatment and engineering services; • Serves customers in the aerospace and defence sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Manufacturers of precision machining services; • Offering services including turning, milling, testing, vacuum brazing, electron beam weld and torch welding; • Located in the UK; • Minimum turnover £5m; • Minimum EBITDA £250k.

Location: England



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and distributor of precision materials;• Offers centreless grinding and preparation services;• Specialises in close tolerance rods and bars;• Serves customers in the medical, aerospace, automotive, defence and contract manufacturing industries;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of precision metal materials;• Offering milling, grinding, turning, heat treatment, lapping and chamfering services;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA

LEISURE

287201 – Experience Bars

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Providers of an interactive clay shooting and cocktail bar;• Offers digitalised clay target shooting;• Serves food, alcoholic and non-alcoholic beverages;• Operates in the UK.	<ul style="list-style-type: none">• Providers of experience and activity bars;• Offering digitalised gaming, activities, food, and beverages;• Located in the UK;• Minimum EBITDA £250k.

Location: England

269209 – Fast Food Chain

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Fast food chain;• Operates across 10 locations;• Specialises in healthy food;• Operates nationally	<ul style="list-style-type: none">• Fast food chains;• Focusing on healthy and fresh food;• Offering build-your-own services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

287058 – Leisure Facilities

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of a leisure facility for families;• Services include child minding, soft play, working areas and a gym;• Located in the UK.	<ul style="list-style-type: none">• Providers of leisure facilities;• Focused on offering services catering to families with children;• Offering child care services, co-working areas, soft play and gym area;• Located in the UK;• Minimum EBITDA £250k.

Location: England

287157 – Family Focused Private Members Club**(Click to Enquire)**


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of a family focused private members group;• Offers soft play, swimming and educational classes for children aged 1-7 years old;• Includes areas for adults to relax and work;• Located in the UK.	<ul style="list-style-type: none">• Providers of supervised children's play clubs;• Offering swimming, soft play, nutritional meals, sports, games, activities and hospitality areas for adults;• Located in the UK;• Minimum EBITDA £250k.

Location: England**287052 – High-End Gym Chain****(Click to Enquire)**


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• High-end gym chain;• Offers curated classes, private events and corporate packages;• Operates across the UK, UAE and Australia.	<ul style="list-style-type: none">• Individual gyms and gym chains;• Facilities including shops and cafes;• Also providing personal care services;• Located in the UK;• Minimum EBITDA £250k.

Location: England


MARKETING COMMUNICATIONS

286654 – Digital Marketing Companies (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • UK privately-owned; • Investment group with subsidiaries in marketing and textiles; • Operates domestically. 	Acquisition Criteria <ul style="list-style-type: none"> • Digital marketing companies; • Preference for AI-enabled services; • Located in the UK; • Minimum EBITDA £250k.

Location: England

287399 – E-Commerce Digital Agencies (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • Dutch PE-owned; • Provider of digital marketing services; • Focuses on growing e-commerce brand presence and increasing sales; • Offers a range of services including strategy, data, design and automation; • Operates across the Netherlands. 	Acquisition Criteria <ul style="list-style-type: none"> • E-commerce digital agencies; • Competencies including strategy, data and analytics, performance marketing, automation and design and CX; • Located in Western Europe with a preference for the Netherlands and the DACH region; • Minimum EBITDA €500k.

Location: Netherlands

286991 – Social Media Agencies (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • French PE-owned; • Group of marketing companies; • Made up of six companies; • Offers content creation for TikTok and Instagram, SEA media buying and SEO; • Located in France. 	Acquisition Criteria <ul style="list-style-type: none"> • Social media marketing agencies; • Offers content creation and social media campaigns, SEA and SEO. • Located in Europe; • Minimum EBITDA £500k.

Location: France

284518 – Marketing Agencies[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Digital marketing agency;• Offers tailor-made filming services, acting and motion solutions;• Offers services under three brands;• Headquartered in France.	<ul style="list-style-type: none">• Marketing agencies;• Offering communication strategies, brand development, script writing and art direction;• Specialists on TikTok and NFTs;• Located in Europe;• Minimum EBITDA €250k.

Location: France**287340 – Pharmaceutical Consultancies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of biotechnology companies;• Provides analytics, forecasts and data analysis of clinic trails;• Serves life sciences customers from early development through to commercialisation;• Operates globally.	<ul style="list-style-type: none">• Pharmaceutical consultancies;• Providers of specialist intelligence, data and software for clinical trials;• Located in the UK;• Minimum EBITDA £250k.

Location: England

PLASTICS & PACKAGING

262685 – Provider of Packaging Solutions

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Manufacturers of packaging; • Offering bespoke cardboard boxes; • Serves a domestic client base. 	<ul style="list-style-type: none"> • Manufacturer of corrugated packaging; • Offering design and production; • Located in the UK; • Minimum EBITDA £250k.

Location: England

279129 – Glass & Plastic Packaging

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Manufacturer of packaging solutions; • Serves clients in the cosmetic and pharmaceutical markets; • Distributes products globally. 	<ul style="list-style-type: none"> • Manufacturers of plastic and glass packaging; • Serving customers in the pharmaceutical and cosmetic markets; • Products including applicators, caps, bottles, jars, dosing products and injectors; • Located in Europe; • Minimum EBITDA €250k.

Location: France

283126 – Food Packaging

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Belgian privately-owned; • Designer and manufacturer of takeaway packaging; • Manufactures of food packaging; • Offering plastic, bagasse and paper meal boxes and coffee cups; • Serves food distributors, caterers, stores and consumers; • Operates in Belgium and the UK with a global client base; 	<ul style="list-style-type: none"> • Manufacturers of food packaging; • Manufacturing packaging for takeaway food and drinks; • Serving businesses in the catering, cash and carry, bakery and foodservice sectors; • Located in Europe; • Minimum EBITDA €250k.

Location: Belgium

PRINT

286968 – Commercial Printing Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of commercial printing services;• Offers digital and lithographic printing;• Services include small and large format digital printing, outdoor campaigns and web2print;• Operates across the UK.	<ul style="list-style-type: none">• Providers of printing solutions;• Offering products including leaflets and flyers, stickers and labels, window graphics, backlit posters, calendars and wedding stationary;• Located in the UK;• Minimum EBITDA £250k.

Location: Ireland

RECRUITMENT

250554 – Recruitment Solutions

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of business advisory and recruitment services;• Offers executive search and interim leadership services;• Serves the public, non-profit, and education sectors;• Operates across Europe.	<ul style="list-style-type: none">• Providers of permanent and interim executive employment solutions;• Offering board advisory, benchmarking, recruitment, and leadership development solutions;• Located in the UK;• Minimum EBITDA £250k.

Location: England

RETAIL/CONSUMER

16260 - Party Supplies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Designer, manufacturer and retailer of party products;• Offers fancy dress, balloons, accessories, decorations, themed and personalised decorations;• Sells products in stores and online;• Operates globally.	<ul style="list-style-type: none">• Manufacturers and retailers of party supplies;• Offering fancy dress, birthdays, weddings, baby showers, and different seasonal holiday products;• Retailing products in store and online;• Located in the UK;• Minimum EBITDA £250k.

Location: England

287262 - Car Subscriptions

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Online vehicle leasing platform;• Specialises in car sponsorships for the sports industry;• Operates B2C and B2B;• Headquartered in Germany.	<ul style="list-style-type: none">• Vehicle leasing providers;• Serving sports organisations;• Offering annual contract basis agreements;• Located in the UK and Europe;• Minimum EBITDA £250k.

Location: Germany

286787 - Contract Hire & Vehicle Leasing

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of vehicle leasing solutions;• Offers fleet management, rental and accident management and insurance services;• Serves SMEs across a range of sectors;• Operates across the UK.	<ul style="list-style-type: none">• Contract hire and vehicle leasing;• Offering finance solutions, automated vehicle control and tracking and partnered facilities for vehicle repairs services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

280920 - Decorative Surface & Flooring Products**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Distributor of decorative surfaces and flooring products; • Offers flooring, worktops and wall panelling; • Operates B2B; • Located in the UK. 	<ul style="list-style-type: none"> • B2B suppliers and distributors decorative surfaces and flooring products; • Offering kitchen and bathroom worktops, flooring, sinks, taps and panelling; • Located in the UK and the US; • Minimum EBITDA £250k.

Location: England**277694 - FMCG Companies****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • XNGM-listed; • Group of FMCG companies; • Consists of over 25 operating companies; • Supplies next generation food and non-food products to the broader FMCG market; • Vision to provide organic, eco-friendly and sustainable FMCG products; • Serves a range of FMCG markets globally, through an extensive distribution network; • Acts as an operational platform for companies; • Pursues an active M&A strategy. 	<ul style="list-style-type: none"> • FMCG companies; • Wholesalers with activities in the FMCG space; • Located in the Nordics; • Minimum EBITDA €250k; • Manufacturers of nutritional ingredients, supplements, confectionary and sugar reduced snacks; • Located in Europe and Australia; • FMCG packaging and distribution service companies; • Located in Australia; • Revenue between €8m-€20m.

Location: Sweden

286892 - Textiles & Clothing[\(Click to Enquire\)](#)


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of textile manufacturing and distribution companies;• Manufacturer of in-flight textile products;• Offers cushions, blankets, sleepwear and tableware;• Serves commercial and private aviation clients;• Manufacturer and distributor of healthcare textiles;• Offers patient clothing, medical textiles and bedding;• Manufacturers of pile wire for the carpet industry;• Distributes globally.	<ul style="list-style-type: none">• Manufacturers and distributors of textile products;• Operating in any sector;• No interest in branded merchandise, workwear or fashion brands;• Located in the UK;• Maximum EV £10m.

Location: England**256741 - Trophies & Awards**[\(Click to Enquire\)](#)


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Supplier of trophies and awards;• Associated services include engraving and bespoke trophies;• Clients include schools and corporate entities;• Operates across the UK.	<ul style="list-style-type: none">• Supplies sporting award products;• Offers engraving and customisation services;• Located in the UK;• Minimum turnover £100k.

Location: England

SOFT FM


279881 - FM Services (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none">• French privately-owned;• Provider of facilities management services;• Services include energy management, waste treatment, remote monitoring, general and private security;• Operates across Europe.	Acquisition Criteria <ul style="list-style-type: none">• Providers of facilities management services;• Located in Europe;• Minimum EBITDA €500k.

Location: France


259486 – Fire and Security Systems Services (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none">• UK privately-owned;• Provider of installation and maintenance services of fire and security systems;• Offers services such as alarms, system monitoring, emergency lighting, CCTV, access control, extinguishers and fire doors;• Operates B2B;• Serves a domestic client base.	Acquisition Criteria <ul style="list-style-type: none">• Providers of installation, maintenance or monitoring of fire and security systems;• No interest in people-based security;• Located in the UK;• Minimum turnover £3m.

Location: England

SUPPORT SERVICES

253291 - Safety & Risk Management (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • UK privately-owned; • Provider of safety and risk management services; • Offers on-site training, medical, health and safety support and security services; • Offers services to the television and film production industry; • Operates globally. 	Acquisition Criteria <ul style="list-style-type: none"> • Providers of safety and risk management; • Offering on-site security and support; • Serving customers in the media sector; • Located globally; • Minimum EBITDA £250k.

Location: England

286673 - Energy-Focused Consultancies (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • UK privately-owned; • Provider of engineering and consultancy services; • Specialises in energy efficiency and decarbonisation; • Offers a range of services including consultancy, strategy and installation and maintenance; • Offers energy and net zero plans; • Operating B2B; • Operates across the UK. 	Acquisition Criteria <ul style="list-style-type: none"> • Consultancies and engineering services within energy-efficiency, renewables and decarbonisation; • Providers of renewable energy installation and maintenance services; • Serving B2B energy brokers; • Located in the UK; • Maximum EBITDA £10m.

Location: England

286996 - Outsourced Stability Storage Solutions**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of stability storage services; • Offers long and short shelf-life studies, disaster recovery, photostability and thermal cycling solutions; • Serves customers in the pharmaceutical and bioscience and medical device sectors; • Operates across the UK, Europe and the US. 	<ul style="list-style-type: none"> • Providers of outsourced stability storage solutions; • Offering field service engineers, AAT and validation services; • Located in the UK; • Minimum EBITDA £250k.

Location: UK**287212 - Aesthetic Medicine Courses****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of postgraduate training courses in aesthetic medicine; • Offers injectables and dermatology courses; • Serves customer in the medical industry; • Operates in the UK. 	<ul style="list-style-type: none"> • Providers of aesthetic medicine training courses; • Offering in person and e-learning training; • Courses include training for the following procedures Botox, dermal fillers, micro-needling and chemical peels; • Located in the UK; • Minimum EBITDA £250k.

Location: England

286794 - Engineering Surveyors**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of engineering surveying and monitoring services; • Offers land and building surveys, digital replica, environmental and structural monitoring services; • Serves customers in the residential, commercial, energy, defence and transport sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Engineering surveyors; • Offering services including site engineering, RAAC, drone and underground and utilities surveying solutions; • Located in UK; • Minimum EBITDA £250k.

Location: England**287066 - FM Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of commercial cleaning services; • Offers staffing resourcing, commercial cleaning and waste management; • Serves customers in the commercial sector; • Operates domestically. 	<ul style="list-style-type: none"> • Facilities management service providers; • Offering security, maintenance, window cleaning and pest control services; • Located in the UK; • Minimum EBITDA £250k.

Location: England**4638 - Waste Management & Recycling****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of waste management services; • Offers recycling, disposal and haulage services; • Sells and rents both new and refurbished compaction and baling equipment; • Operates domestically. 	<ul style="list-style-type: none"> • Waste management and recycling businesses; • No interest in scrap metal; • Located in the West Midlands and North of England; • Maximum turnover £3m.

Location: England

267337 - Nursery Groups**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Pan-European PE-owned;• Childcare and nursery group;• Provides daily care for over 60,000 children between the ages of six weeks and 12 years;• 650 locations across the Netherlands.	<ul style="list-style-type: none">• Nursery groups;• Minimum of 10 nurseries in the group;• Located across Europe with a focus on the UK and Germany;• Minimum EBITDA €3m.

Location: Netherlands**287379 - Event Management Solutions****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of event management services;• Offers in-person, virtual and hybrid solutions;• Includes audience profiling and production services;• Operates globally;	<ul style="list-style-type: none">• Providers of event management software;• Offering audience engagement technology services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

287075 - Environmental Research Consultancies**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Agriculture consultancy;• Specialises in environmental management, conservation, crop production and food safety;• Offers pesticide residue analysis, insect monitoring, nematodes testing and aquatic ecotoxicology services;• Serves food producers, growers, manufacturers, distributors and retailers;• Operates globally.	<ul style="list-style-type: none">• Environmental research consultancies;• Provider of laboratory research and testing to the public and private sector;• Offering crop protection, sustainable agriculture, food and feed quality and chemical safety;• Located in the UK;• Minimum EBITDA £250k.

Location: England**286771 - Outsourced Telecoms Solutions****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of outsourced telecommunications services;• Provides personalised call answering, virtual receptionist and appointment bookings;• Serves SMEs and large corporations;• Operates across the UK.	<ul style="list-style-type: none">• Providers of outsourced telecommunications solutions;• Offering overflow call handling, outsourced call centres, virtual office and emergency response and callout services;• Located in the UK;• Minimum EBITDA £250k.

Location: UK

268689 - Language Service Providers**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of translation and language services;• Services include translation, editing, proof reading and voice overs;• Operates a cloud-based platform to connect language experts and clients;• Located in Europe, the US and Asia.	<ul style="list-style-type: none">• Language service providers;• Creation, translation and publication of content in different languages;• Located in Europe;• Minimum EBITDA €800k.

Location: Denmark**286829 - Business Strategy & Consultancies****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Strategy and organisation consulting firm;• Serves businesses in the banking and insurance sectors;• Offers data, digital, marketing, innovation, organisation and efficiency, people and change, regulatory and compliance, risk and finance, supply chain and sustainability strategy and organisation;• Located in France, Belgium and Luxembourg.	<ul style="list-style-type: none">• Business strategy and consultancy firms;• Located in Germany, Netherlands, Italy and Spain;• Minimum EBITDA €500k.

Location: France



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Environmental consultancy firm;• Offers consultancy services focusing on water and environmental technologies;• Serves customers in the utilities, industrial, technology and finance sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of environmental consultancy services;• Offering horizon scanning, data insights, investment sourcing, analysis and strategy development services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

TRANSPORT/DISTRIBUTION

276389 - Warehousing & Distribution

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• A specialist in port-centric logistics and transportation;• Providing handling, warehousing and distribution of goods and materials;• Operates across the UK.	<ul style="list-style-type: none">• Providers of warehousing and distribution services;• Preference for port locations;• Offering specialised cargo logistics for products such as metals, paper or heavy equipment;• No interest in freight forwarding;• Located in the UK and Ireland;• EBITDA between £250k-2m.

Location: Northern Ireland

263879 - Specialist Delivery Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of parcel and freight solutions;• Offers residential and business deliveries;• Serving customers in the agriculture, legal, automotive and retail sectors• Operates across the UK and Ireland.	<ul style="list-style-type: none">• Providers of non-standard logistics services;• Delivery of furniture and other heavy products;• Located in the UK and Northern Ireland;• Minimum EBITDA £500k.

Location: England



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of haulage companies;• Services include HGV logistics, pallet distribution and refrigerated transport;• Operates nationally.	<ul style="list-style-type: none">• Haulage and transportation companies;• Preference for pallet distribution and bulk haulage;• No interest in couriers or vehicles smaller than Luton vans;• No interest in pure storage businesses;• Located in the UK and Ireland;• Turnover between £4m-£15m.

Location: England

GENERALIST

286895 - UK Family Office

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK Family office; • Backed by personal funds; • Considers MBOs, MBIs, growth capital, carve outs, special situations and retirement sales; • 25 years of previous experience in private equity and hedge funds; • Currently has six portfolio companies; • EV between £5m-£50m; • Operates across the UK and Europe. 	<ul style="list-style-type: none"> • Sectors of interest including healthcare, consumer, agriculture, construction and maintenance services; • Operating B2B; • Located in the UK, the Benelux and DACH region; • EBITDA between £500k-£5m. • Located in the US; • EBITDA between £2.5m-£5m.

Location: England

287043 - UK Search Fund

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK search fund; • Funded by personal equity, family offices and HNWI's; • Experience in building and scaling tech-enabled businesses; • Previously operated in sectors including industrial, energy, consumer, fashion, food and beverage and automotive; • Operational roles can be provided across Germany; • Operates across the UK and Germany. 	<ul style="list-style-type: none"> • Sectors of interest including industrial, distribution, manufacturing, building materials, energy, HVAC, logistics and warehousing; • Operating B2B; • Second tier management in place; • Located in the UK; • Preference for the South, Southeast and the Midlands; • EBITDA between £1m-£3m; • Sectors of interest including business and support services and life sciences; • Offering services such as recruitment, executive search, energy consultancy, dental and hearing care; • Located in Germany; • EBITDA between £500k-£3m.

Location: England