



# Langcliffe International

NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

APRIL 2024

**Sectors Featured Include:** Aerospace & Defence, Agriculture, Building Products, Chemicals, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Leisure, Marketing Communications, Plastics & Packaging, Real Estate, Recruitment, Retail/Consumer, Soft FM, Support Services, Travel & Generalist.



## SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send us an email.

Alternatively, please email [holly.cooper@langcliffeinternational.com](mailto:holly.cooper@langcliffeinternational.com)

- [AEROSPACE & DEFENCE](#)
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Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

## AEROSPACE & DEFENCE

260778 - Surface Treatment Solutions

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of surface coatings and metal treatment services;</li><li>• Offers anodising, chemical conversion coatings, lab testing facilities and inspection services;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of surface treatment solutions;</li><li>• Including in-house painting facilities;</li><li>• Offering plating, powder coating and shot blasting services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k;</li><li>• Minimum turnover £5m.</li></ul>

**Location: England**

## AGRICULTURE

### 287446 - Land Management Solutions

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Distributor of agricultural equipment;</li><li>• Distributes ground care, forestry and industrial products;</li><li>• Sells products in stores and online;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of licensed and own brand agricultural equipment;</li><li>• Offering crop machinery, management and horticultural tools;</li><li>• Supplying farmers and land managers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

Location: England

### 253362 - Animal & Agricultural Health Insights

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of market intelligence and data;</li><li>• Developer of sector specific data and analytics digital platforms;</li><li>• Specialises in agriculture, animal health, and sustainability insights;</li><li>• Serves customers in the farming, veterinary, pet, and agriculture sectors;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of speciality agricultural and animal nutrition insights;</li><li>• Offering expertise, market intelligence, analytics, predictions and benchmark data;</li><li>• Located in Europe and North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

Location: England

## BUILDING PRODUCTS

287830 - Steel Windows & Doors

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of windows and associated products;</li><li>• Part of a larger Swedish conglomerate;</li><li>• Manufactures premium steel windows, doors, internal screens, shower screens and office partitions;</li><li>• Offers a full service from design through to manufacture and installation;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of steel windows, doors, partitions and screens;</li><li>• Preference for premium, bespoke products;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## CHEMICALS

### 287526 - Chemical Hydrates & Propellants

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Manufacturer of hydrazine-based compounds;</li> <li>• Products include propellants and hydrates;</li> <li>• Serves customers in the aerospace, water treatment, pharmaceutical and agricultural end markets;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of speciality chemical hydrates and propellants;</li> <li>• Supplying customers in the public and private sectors;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**

### 276105 - Infection Prevention Brands

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Provider of infection prevention services;</li> <li>• Provides products, educational resources and training to help prevent infection transmission;</li> <li>• Products include disinfectant wipes, single use scrub brushes and operating theatre chemicals;</li> <li>• Serves the general community, healthcare, and foodservice sectors;</li> <li>• Serves customers in the US and Europe.</li> </ul>	<ul style="list-style-type: none"> <li>• Infection prevention brands;</li> <li>• Preference for industrial products;</li> <li>• No interest in cosmetic products;</li> <li>• Located in the UK and Europe, with a preference for Italy;</li> <li>• Manufacturers of infection prevention products;</li> <li>• Will consider distressed opportunities;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA £500k.</li> </ul>

**Location: Wales**

## CONSTRUCTION

287519 - Lifting & Handling Solutions

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Irish PE-owned;</li><li>• Manufacturer of engineered lifting and handling equipment;</li><li>• Products include, cranes, safety equipment and lifting accessories;</li><li>• Offers maintenance and repair services;</li><li>• Serves the construction and industries sectors;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of lifting and handling solutions;</li><li>• Providing lifting, handling and crane products;</li><li>• Offering maintenance, repair, testing, inspecting and certification services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Ireland**

## ELECTRONIC

### 261284 - LED Lighting

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of energy efficient LED lighting;</li><li>• Products include interior and exterior lighting, emergency lighting, industrial, lamps and tubes;</li><li>• Offices located internationally.</li></ul>	<ul style="list-style-type: none"><li>• LED lighting businesses;</li><li>• Located in Europe;</li><li>• Minimum EBITDA £700k.</li></ul>

**Location: England**

### 287037 - Environmental Monitoring Devices

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Manufacturer of environmental monitoring systems;</li><li>• Offers design, manufacturing, installation, commissioning and onsite technical support services;</li><li>• Serves customers in the construction and facilities management sectors;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of facility environment monitoring devices;</li><li>• Including leak detection, airflow, temperature, and humidity sensors;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**



## FINANCIAL GENERAL

### 259001 - Risk Consultancies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Specialist risk consultancy;</li><li>• Offering services such as credit risk management, financial planning, government frameworks and credit strategy;</li><li>• Serves customers in the financial sector;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Risk consultancies;</li><li>• Providers of regulatory support services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

Location: England

### 259182 - Insurance Brokers

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of insurance services;</li><li>• Offers commercial, specialist and personal insurance solutions;</li><li>• Operates B2B and B2C;</li><li>• Offices located across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Insurance brokers;</li><li>• Offering business, commercial vehicle, business property, personal car, home and travel insurance solutions;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

Location: England

## FOOD & BEVERAGES

### 281227 - Chocolate Manufacturers

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Manufacturer of chocolates;</li><li>• Offers boxes of truffles, pralines, bolitas and plant-based chocolates;</li><li>• Markets products under their own brands;</li><li>• Also offers private label manufacturing and packaging services;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of chocolates;</li><li>• Offering a range of traditional and plant-based chocolate products;</li><li>• Own brand or private label;</li><li>• Located in the Benelux;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Belgium**

### 287439 - Branded Bakery Items

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer and retailer of bread products;</li><li>• Provides own brand products online and in stores;</li><li>• Products include sliced bread, English muffins, crumpets, rolls, baguettes and teacakes;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturer of own brand bakery items;</li><li>• Offering breads and breakfast items;</li><li>• Using different types of flours;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**281634 - Food & Beverage Companies****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• AIM-listed;</li> <li>• Provider of sourcing and procurement services;</li> <li>• Supplies high-quality meat, seafood, dairy, ingredients and plant-based products;</li> <li>• Serves food manufacturers, foodservice operators, and retailers;</li> <li>• Operates in the UK and Ireland.</li> </ul>	<ul style="list-style-type: none"> <li>• Suppliers of food and beverages;</li> <li>• Offering dairy, meat, seafood and ingredients;</li> <li>• Operators of dairy farms;</li> <li>• Importers, millers, and packers of dried pulses and ingredients;</li> <li>• Located in the UK and Ireland;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: Ireland****283412 - High Street Bakeries****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Bakery chain;</li> <li>• Products include bread, pastries, pies and cakes;</li> <li>• Offers products to local authorities, independent retailers, cafes, hotels and restaurants;</li> <li>• Operates across Europe and the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• High street bakeries, sandwich shops and cafes;</li> <li>• Preference for multi-site chains;</li> <li>• Located in the UK and Europe;</li> <li>• Minimum EBITDA £500k.</li> </ul>

**Location: United Kingdom**

## HEALTH/PHARMA

### 278924 - Mobility Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Retailer of mobility equipment;</li><li>• Offers products including stairlifts, electric mobility scooters, tri-walkers and recliner chairs;</li><li>• Also offers maintenance and repair services for scooters, stairlifts, chairs and beds;</li><li>• Operating across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Retailers of mobility products;</li><li>• Products including walk-in showers and baths, adjustable beds and walking aids;</li><li>• Also offering funeral planning services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 283097 - Medical Imaging Equipment

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Supplier of veterinary equipment and products;</li><li>• Offers electro-medical, diagnostic imaging and orthopaedic devices, consumables, pharmaceuticals and pet food;</li><li>• Also offers installation, maintenance, repair and de-installation services;</li><li>• Located in Italy.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of medical imaging equipment;</li><li>• Providers of accompanying repair and installation services;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Italy**

**283349 - Medical Equipment Servicing**[\(Click to Enquire\)](#)


<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of integrated healthcare maintenance services;</li><li>• Offers installation management, maintenance and repair services;</li><li>• Focuses on biomedical and diagnostic imaging equipment;</li><li>• Serves hospitals across Spain, Italy and the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of medical equipment maintenance, installation and repair services;</li><li>• Offering corrective and preventive maintenance, safety checks, quality control, and auditing services for biomedical equipment;</li><li>• Serving customers in the healthcare sector;</li><li>• Located in Italy and Spain;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: Italy****286080 - Medical & Veterinary Products**[\(Click to Enquire\)](#)


<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of medical equipment;</li><li>• Offers a range of furniture and mobile equipment;</li><li>• Markets products under an own brand;</li><li>• Serving customers in the medical and dental sectors;</li><li>• Operates in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of medical and veterinary products;</li><li>• Particular interest in furniture used in clinics and theatres;</li><li>• Distributors of medical and veterinary products;</li><li>• Preference for distributors to have exclusive relationships with manufacturers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## HEALTHCARE PROVIDERS

287836 - Private Healthcare Services <span style="float: right;">(Click to Enquire) </span>	
<p><b>The Acquirer</b></p> <ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Group of private healthcare companies;</li> <li>• Offers treatment and surgical procedures in areas such as cancer, cosmetic, urology, gastro, paediatrics, gynaecology, podiatry and physiotherapy;</li> <li>• Services include MRIs, X-rays, outpatient clinics, pain management and ear care;</li> <li>• Operates from GP clinics and private hospitals across Northern Ireland and Ireland.</li> </ul>	<p><b>Acquisition Criteria</b></p> <ul style="list-style-type: none"> <li>• Providers of private healthcare services;</li> <li>• Offering medical treatments and surgical services;</li> <li>• Areas of focus including paediatrics, ENT, neurology, and cardiology;</li> <li>• Located in the UK, Northern Ireland and Ireland;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: Northern Ireland**

268344 - Fertility Clinics <span style="float: right;">(Click to Enquire) </span>	
<p><b>The Acquirer</b></p> <ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Private fertility clinic;</li> <li>• Offers IVF, egg freezing, fertility tests, surrogacy and male fertility services;</li> <li>• Operates in the UK.</li> </ul>	<p><b>Acquisition Criteria</b></p> <ul style="list-style-type: none"> <li>• Fertility clinics;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £500k.</li> </ul>


**Location: England**




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of medical aesthetics and cosmetic surgery services;</li><li>• Offers breast enhancement, facelift, nose surgery, gynaecology surgery, hair transplant and laser eye surgery services;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Healthcare practices;</li><li>• Offering aesthetic treatments;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £100k.</li></ul>

**Location: England**

## ICT

9212 - Travel Communications Software <a href="#">(Click to Enquire)</a> 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of travel technology software;</li><li>• Offers services for travellers to check in, access boarding passes, check flight status and disruptions;</li><li>• Software can be integrated with airline reservation systems;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of travel communications software;</li><li>• Offering queue management, pre-departure, rail ticketing and booking management services;</li><li>• Located in Europe, the US and the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

274794 - POS & Payment Software <a href="#">(Click to Enquire)</a> 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Irish PE-owned;</li><li>• Developers of EPOS solutions and mobile payment software;</li><li>• Offers electronic payment and payment tracking technology;</li><li>• Located in the UK and Europe.</li></ul>	<ul style="list-style-type: none"><li>• Developers and suppliers of payment software;</li><li>• Offering CRM, time management and other related software;</li><li>• Located in the UK and Europe;</li><li>• International operations;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**



**287512 - Customer Loyalty Programmes**[\(Click to Enquire\)](#)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• Danish PE-owned;</li><li>• Developer and operator of loyalty programmes;</li><li>• Awards customers with points that can be redeemed for external products;</li><li>• Serves customers, suppliers, salespeople and employees;</li><li>• Operates across the Nordics.</li></ul>	<ul style="list-style-type: none"><li>• Developers of customer loyalty programmes;</li><li>• Enabling users to redeem points for buying products and services;</li><li>• Located in Northern Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Sweden****282160 - RegTech Companies & Platforms**[\(Click to Enquire\)](#)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• RegTech SaaS platform;</li><li>• Captures changing and emerging global regulatory data within the financial industry;</li><li>• Platform utilises data to enrich and modify customers' existing compliance policies and procedures;</li><li>• Offices located globally.</li></ul>	<ul style="list-style-type: none"><li>• RegTech companies and platforms;</li><li>• Collecting and presenting global regulatory data and information;</li><li>• Serving financial institutions;</li><li>• Minimum EBITDA £500k;</li><li>• Location globally.</li></ul>

**Location: United Kingdom**

**287709 - IT Managed Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of IT communication services;</li> <li>• Offering internet connectivity and unified communication services;</li> <li>• Serves private equity and corporate sectors;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of IT managed services;</li> <li>• Offering communication services, data migration, cloud infrastructure, cloud applications and platform implementation;</li> <li>• Located in England;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England****287473 - Psychology Resource Platforms****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of psychology material and resource tools;</li> <li>• Offers therapies, and technique resources;</li> <li>• Products include articles, scales and measures and psychological assessment tools;</li> <li>• Serves clients in the mental health sector across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of psychology resource platforms;</li> <li>• Offering worksheets, exercises, information handouts and audio therapy resources;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

**287556 - EdTech Software****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of STEAM education and coding solutions;</li><li>• Offers app-enabled constructions kits and curriculum aligned lesson packs;</li><li>• Serves customers in the education sector;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of STEAM courses;</li><li>• Offering hardware and software resources including plans and activities;</li><li>• Providing STEAM teacher training and support services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England****287561 - Email Building Software****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Provider of SaaS solutions;</li><li>• Part of a wider CX software group;</li><li>• Offers a cloud-based email building platform;</li><li>• Allows marketing teams to build email campaigns with high open and conversion rates;</li><li>• Serves an international customer base.</li></ul>	<ul style="list-style-type: none"><li>• Developers of email building and marketing software;</li><li>• Must have own software, which is sold;</li><li>• Located in Europe;</li><li>• Minimum EBIT €500k.</li></ul>

**Location: France**

**287524 - Blockchain Developer Tools**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Provider of blockchain-agnostic technology;</li><li>• Offers a Web3 platform for developers and businesses;</li><li>• Includes wallet, NFT and market place solutions;</li><li>• Serves customers in the gaming, entertainment and e-commerce sector.</li></ul>	<ul style="list-style-type: none"><li>• Providers of blockchain development tools;</li><li>• Offering Web3 technology solutions;</li><li>• Serving customers in the gaming, e-commerce and entertainment industries;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Belgium****287685 - Built Environment Software Solutions**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of built environment software and consulting services;</li><li>• Offers evaluation, procurement and management services;</li><li>• Serves public and private sector clients;</li><li>• Headquartered in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of built environment software solutions;</li><li>• Offering social value measurement, contract and risk management software solutions;</li><li>• Providing consultancy and training services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Norwegian PE-owned;</li><li>• Provider of KYC and AML compliance software;</li><li>• Including AML, KYC, e-sign, e-ID and data functionalities;</li><li>• Serves customers in regulated and unregulated markets;</li><li>• Located in the Nordics and Romania;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Developers and providers of compliance products and services;</li><li>• Offering AML, KYC, e-signatures and e-identity software;</li><li>• Located in Europe;</li><li>• Revenue between €1m-€15m.</li></ul>

**Location: Finland**

## INDUSTRIAL/MANUFACTURING

279207 - Casings, Tubes & Pipes

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of pipes and tubular goods;</li><li>• Specialising in ferrous and non-ferrous metals;</li><li>• Operating in the renewable energy sector;</li><li>• Serves an international client base.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of casings, tubes and pipes;</li><li>• Manufacturing line, drill and duplex pipes;</li><li>• Offering mechanical industrial pipes for petrochemicals, boilers and exchangers;</li><li>• Serving customers in the petrochemical, geothermal and mining sectors.</li><li>• Located globally;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## LEISURE

### 287468 - Experience & Activity Bars

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Group of crazy golf courses and bars;</li><li>• Operates 5 locations in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of experience and activity bars;</li><li>• Offering experiential venues, street food and alcoholic and non-alcoholic drinks,</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

Location: England

### 287622 - Leisure Facilities

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of leisure facilities and nursery services for children;</li><li>• Services include soft play, child minding and theatre classes for children aged 0-12 years old;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of leisure facilities and day nursey services;</li><li>• Offering venue hire, laser tag, holiday club and food and beverage services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

Location: England

### 287466 - Experience & Activity Restaurants

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of simulated racing and dining services;</li><li>• Offers social gaming, team racing, and bar and food services;</li><li>• Available for private hire events;</li><li>• Operates in the UK and US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of experience and activity restaurants;</li><li>• Offering simulated gaming activities, food and beverages and private event services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

Location: England

## MARKETING COMMUNICATIONS

### 257739 – Digital Commerce Development Agencies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of digital commerce consultancy services;</li> <li>• Offers design, implementation, delivery, monitoring, support, and optimisation for brands to optimise their online customer experience;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Digital commerce development agencies;</li> <li>• Offering end-to-end digital commerce strategies;</li> <li>• Services including composable storefront, suite development and shopper app to improve customer experience online;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

### 280158 - Communication Management

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Providers of digital marketing and telecom services;</li> <li>• Offers call handling and website management;</li> <li>• Serves customers in the technology, media, and telecoms sectors;</li> <li>• Located in the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of communication management;</li> <li>• Offering phone number sales, hosting, print media, advertisements, and website design;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**





The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of finance and investment conferences;</li><li>• Offers events, online market intelligence platforms and awards services;</li><li>• Serves customers in the finance and mining industries;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Events businesses;</li><li>• Offering market research, briefings, roundtables and coordinated meetings;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## PLASTICS & PACKAGING

### 286246 - Packaging Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Group of packaging companies;</li> <li>• Develops and manufactures folding boxes, blanks, corrugated cardboard packaging and displays;</li> <li>• Serves customers in a range of end industries;</li> <li>• Located across Europe.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of packaging;</li> <li>• Offering folding boxes, corrugated cardboard packaging and displays;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Germany**

### 287554 - Plastics Companies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Group of circular plastic companies;</li> <li>• Manufactures plastic packaging and products;</li> <li>• Including packaging, granules and a vast range of industrial and consumer products;</li> <li>• Offers plastic recycling services;</li> <li>• Production facilities located in the Netherlands and Asia;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Plastic companies;</li> <li>• Offering manufacturing, distribution and recycling services;</li> <li>• Must have a sustainable angle;</li> <li>• Located in the Benelux;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Netherlands**

## REAL ESTATE

267797 - Property Consultancy Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of property services;</li><li>• Offers commercial and residential sales and lettings, property auctions and facilities management services;</li><li>• Operates within the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of property consultancy services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## RECRUITMENT

3154 - Recruitment Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK publicly-listed;</li><li>• Provider of temporary and contract staffing services;</li><li>• Serves customers in the accounting, catering, commercial, construction, engineering, industrial, health and IT sectors;</li><li>• Operates within the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of recruitment services;</li><li>• Offering temporary and contract placements;</li><li>• Located in the UK;</li><li>• Minimum turnover £10m;</li><li>• Minimum EBITDA £750k.</li></ul>

**Location: England**

## RETAIL/CONSUMER

### 287454 - Skincare Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Developer of own-brand skincare products;</li><li>• Offers sleep, skin and body care products;</li><li>• Operates B2B and B2C;</li><li>• Sells products online and in stores across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of natural skincare products;</li><li>• Offering moisturisers, eye care, tan enhancements, bath and shower gels and home fragrances;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 259592 - Workwear & Safety Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Distributor of workwear, uniforms and workplace safety products;</li><li>• Offers clothing, safety shoes and boots, gloves, PPE, and workplace safety equipment;</li><li>• Serves the workwear and PPE sectors;</li><li>• Operates within the UK.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of workwear and safety products;</li><li>• Offering clothing, footwear, gloves, PPE, tools, signs and security products;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**287469 - Licensed Clothing Brands****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Distributor of licensed apparel;</li><li>• Licenses for well-known fashion brands;</li><li>• Offers design, sourcing, marketing and distribution services;</li><li>• Serves clients in the retail sector;</li><li>• Headquartered in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of licensed clothing brands;</li><li>• Offering products including clothing, loungewear, underwear, swimwear and accessories;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England****251802 - Branded Furniture****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Distributors of furniture;</li><li>• Part of a larger Swedish conglomerate;</li><li>• Offers own brand bedroom, living room and dining room furniture;</li><li>• Operates B2B, selling products through large retail players;</li><li>• Retails products across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of branded furniture;</li><li>• Offering bedroom, dining, living room and children's furniture;</li><li>• Operating B2B;</li><li>• Serving large retail players;</li><li>• Located in the UK;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: England**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Singaporean privately-owned;</li> <li>• Provider of international wholesale services;</li> <li>• Distributes and trades branded goods;</li> <li>• Serves retail chains, wholesalers and online retailers;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• International brands;</li> <li>• Products including perfumes, cosmetics, skincare, haircare, toiletries and alcoholic beverages;</li> <li>• Professional and consumer brands;</li> <li>• Operating B2B and B2C;</li> <li>• Must have established technology platforms, processes and warehouses;</li> <li>• Strong second-tier management team;</li> <li>• Operating for over 10 years;</li> <li>• Located in Europe, with no interest in the Netherlands and Belgium;</li> <li>• Turnover between €10m-€50m.</li> </ul>

**Location: England**

## SOFT FM

### 283521 - Security Solutions

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Provider of commercial security technology;</li><li>• Offers a range of products including access control, time and attendance solutions, 360 security system, CCTV and monitoring, intruder and software integrations;</li><li>• Offers DOC defibrillator and safety watch products;</li><li>• Serves customers in the childcare, construction, offices and FM, logistics and haulage, care and self-storage security sectors;</li><li>• Located in Europe.</li></ul>	<ul style="list-style-type: none"><li>• Providers of security solutions;</li><li>• Installing, manufacturing and developing security products and software systems;</li><li>• Located in Germany, Spain and the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Germany**

### 251559 - Fire Compliance Services

(Click to Enquire)




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Group of fire protection companies;</li><li>• Offers survey, design, specification and installation services;</li><li>• Serves customers in the public, healthcare and hospitality sectors;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of fire compliance services;</li><li>• Products including sprinkler and fire alarm installations, training, surveying and risk assessments;</li><li>• Offering electrical compliance, water treatment, hygiene and testing services to the property sector;</li><li>• Located in the UK;</li><li>• Turnover between £5m-£20m;</li><li>• Minimum EBITDA £500k.</li></ul>


**Location: England**



## SUPPORT SERVICES

287108 - Pest Control & Landscaping Services <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Provider of environmental services;</li> <li>• Offers landscaping, pest control and commercial cleaning services;</li> <li>• Operates across the UK.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Providers of pest control, specialist hygiene, landscaping and environmental services;</li> <li>• No interest in cleaning, security, or facilities management services;</li> <li>• Preference for niche services;</li> <li>• Providers of B2B support services;</li> <li>• Operating in the health and safety, energy, and compliance-driven sectors;</li> <li>• No interest in professional, construction or engineering services;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £500k.</li> </ul>

**Location: England**

279700 - Renewable Installations <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of technology-enabled renewable energy services;</li> <li>• Offers design, funding, installation, training and maintenance services;</li> <li>• Serves housing associations, commercial developers and not-for-profit organisations;</li> <li>• Located in the North East of England.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Providers of renewable installations and consultancy services;</li> <li>• Offering heat pumps, solar PV, battery storage and EV charging products;</li> <li>• Providers of energy efficient hardware and software solutions;</li> <li>• Located in the UK;</li> <li>• EBITDA between £250k-£2m.</li> </ul>

**Location: England**

**266798 - Energy Consultancy & Advisory Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Provider of utility and energy consultancy services;</li> <li>• Offers consultancy services to customers in the energy, water and renewable energy sectors;</li> <li>• Serves a domestic client base.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of energy consultancy services;</li> <li>• Offering consultancy services in energy efficiency, energy management and green energy broking;</li> <li>• Preference for property energy efficiency advisory services;</li> <li>• Serving residential, commercial and industrial clients;</li> <li>• Located globally;</li> <li>• Minimum EBITDA £100k.</li> </ul>

**Location: England****9876 - Water Hygiene & Treatment Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Provider of specialist water related services;</li> <li>• Provides legionella control and M&amp;E services;</li> <li>• Offers water treatment, TMV installation, remedial works, electrical earthing, height safety solutions and water hygiene services;</li> <li>• Serves customers in the public, social housing, education, utility, industrial, commercial and retail sectors;</li> <li>• Operates domestically.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of water hygiene and treatment services;</li> <li>• Preference for legionella services;</li> <li>• Serving customers in the housing, education, utility, industrial, commercial and public sectors;</li> <li>• Located in the UK;</li> <li>• Minimum turnover £2m.</li> </ul>

**Location: England**

**287623 - CleanTech**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of clean technology consulting services;</li> <li>• Offers business and technology consulting and investment services;</li> <li>• Serves customers in the technology, finance, food and beverage, industrial and automotive sectors;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Environmental consultancies;</li> <li>• Providers of clean technology solutions;</li> <li>• Offering strategy development and implementation of business structures;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: USA****10906 - E-Learning Companies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Provider of e-learning and practical learning solutions;</li> <li>• Offering onboarding, compliance and upskilling services for employees;</li> <li>• Serving customers in public and private sectors;</li> <li>• Located in Northern Ireland.</li> </ul>	<ul style="list-style-type: none"> <li>• E-learning companies;</li> <li>• Preference for B2B;</li> <li>• Located in the UK and the US;</li> <li>• Minimum turnover £2m.</li> </ul>

**Location: Northern Ireland****286542 - Solar Energy Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Norwegian PE-owned;</li> <li>• Provider of clean solar energy services;</li> <li>• Finances, designs, installs and maintains solar panels;</li> <li>• Offers customers an alternative to leasing or purchasing entire solar systems;</li> <li>• Serves large corporate energy users;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of niche solar energy services;</li> <li>• Offering financing, design, installation and maintenance services for solar panels;</li> <li>• Serving commercial and industrial customers;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Ireland**

**287533 - Niche Training & Education**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK SPAC;</li><li>• Targets training and education businesses;</li><li>• Offering specialist and niche skills training;</li><li>• Seeking online and physical companies;</li><li>• Raises funds for specific transactions.</li></ul>	<ul style="list-style-type: none"><li>• Niche training and education companies;</li><li>• Offering online and in-person courses;</li><li>• Located in the UK;</li><li>• Maximum turnover £10m.</li></ul>

**Location: England****2847 - Digital & Information Management Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• AIM-listed;</li><li>• Provider of document and data management services;</li><li>• Offers paper waste management, record digitalisation, IT asset deployment and workplace relocation services;</li><li>• Serves customers in private and government sectors;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of digital and information management services;</li><li>• Offering document management and digitisation services;</li><li>• Providers of secure lifecycle services;</li><li>• Providing paper recycling, shredding and IT asset recycling services;</li><li>• No interest in scrap metal or other forms of waste;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**286958 - HVAC & Air Treatment Solutions**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Belgian PE-owned;</li><li>• Manufacturer of climate control solutions;</li><li>• Manufactures heating, air conditioning and air handling equipment, evaporators, condensing units, condensers and dry coolers;</li><li>• Serves customers in the industrial, retail, logistics, office and HORECA sectors;</li><li>• Operates four production sites across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of heaters, air conditioners, refrigerators, evaporators and dry coolers;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: France****287634 - Visual Effects & Animation Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of visual effects services;</li><li>• Offers graphic design, animation, and sound and video editing services;</li><li>• Serves clients in the film, music videos and advertising industries;</li><li>• Operates in the UK and US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of visual effects, animation and post production services;</li><li>• Offering 2D, 3D, CGI, motion graphics and colour grading services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## TRAVEL

### 255449 - Bus & Coach Hire Companies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of coach hire services;</li><li>• Offers transport services to commuters, schools and businesses;</li><li>• Operates within the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of bus and coach hire;</li><li>• Operating single- and double-decker buses;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

### 266828 - Transport Management Companies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of ground transportation management services;</li><li>• Offers managed ground transport and accommodation;</li><li>• Offers emergency transport, corporate travel management, patient transfer, coach hire and employee transport services;</li><li>• Serves clients in the travel, airline, rail, business continuity and events and conference sectors;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Transport management companies;</li><li>• Providing ground transport and airline services;</li><li>• Offering taxi, executive car, minibus, and coach hire;</li><li>• Located globally;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of corporate travel management services;</li><li>• Offers multiple travel options including air and rail;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Travel agencies;</li><li>• Providing business travel and booking management services;</li><li>• Offering hire, visa, passport and policy services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## GENERALIST

287463 - UK PE Firm

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE firm;</li><li>• Considers MBOs, MBIs, minority, growth capital;</li><li>• Backed by HNWI investors;</li><li>• Invests between £2m-£8m;</li><li>• Active across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Sectors of interest include industrial, manufacturing, blue collar, stockholder, construction products and business support services;</li><li>• Providers of B2B services;</li><li>• Located in the UK and Northern Ireland;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**