




# Langcliffe International

NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

JUNE 2024

**Sectors Featured Include:** Agriculture, Automobiles & Parts, Building Products, Chemicals, Construction, Electronic, Food & Beverage, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Leisure, Marketing Communications, Plastics & Packaging, Recruitment, Retail/Consumer, Soft FM, Support Services & Generalist.



## SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send us an email.

Alternatively, please email [holly.cooper@langcliffeinternational.com](mailto:holly.cooper@langcliffeinternational.com)

- AGRICULTURE
- AUTOMOBILES & PARTS
- BUILDING PRODUCTS
- CHEMICALS
- CONSTRUCTION
- ELECTRONIC
- FOOD & BEVERAGES
- HEALTH/PHARMA
- HEALTHCARE PROVIDERS
- ICT
- INDUSTRIAL/MANUFACTURING
- LEISURE
- MARKETING COMMUNICATIONS
- PLASTICS & PACKAGING
- RECRUITMENT
- RETAIL/CONSUMER
- SOFT FM
- SUPPORT SERVICES

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- GENERALIST

## AGRICULTURE

286717 - AgriTech

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch privately-owned;</li> <li>• Agri-Tech firm;</li> <li>• Develops and commercialises technology and software across the food and agriculture sectors;</li> <li>• Partners with global technology and R&amp;D institutions;</li> <li>• Offers products to farmers and dealers globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Businesses operating in the agriculture sector;</li> <li>• Must have access to raw material opportunities or own production facilities;</li> <li>• Exposure to remote sensors, irrigation, crop protection, nutrition and growth promoters;</li> <li>• Agri-Tech software solutions;</li> <li>• Including maintenance cycle tracking software, ERP systems, advanced tools and applications;</li> <li>• Located in the US, the UK and Europe;</li> <li>• Turnover between €2m-€10m;</li> <li>• Minimum EBITDA €300k.</li> </ul>

**Location: Netherlands**

280908 - Raw Materials

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• French family-owned;</li> <li>• Manufacturer of agricultural technologies and high performance solutions;</li> <li>• World leader in innovation for soil nutrition, fertilisation, biostimulation and animal production;</li> <li>• Offers fertilisers, soil improvers, soil conditioners, biostimulants and mineral blocks;</li> <li>• Recognised by the international scientific community to sustainable agriculture;</li> <li>• Global network of production units and experts.</li> </ul>	<ul style="list-style-type: none"> <li>• Granulation plants and blending units;</li> <li>• Existing business assets, with production facilities and sufficient production capacity;</li> <li>• Companies in the agricultural sector with access to raw material privileges;</li> <li>• Located globally, with a preference for Northern Europe;</li> <li>• Minimum EBITDA €250k.</li> </ul>

**Location: France**

## AUTOMOBILES & PARTS

### 251280 - Accident & Repair Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of car body shops;</li><li>• Offers accident and repair services, courtesy vehicles, number plate replacement, diagnostic checks, aluminium repairs and wheel alignment services;</li><li>• Operates over 30 body shops nationally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of vehicle accident repair services;</li><li>• Offering light vehicle body repair;</li><li>• No interest in commercial vehicle repair;</li><li>• Located in the UK;</li><li>• Maximum turnover £10m.</li></ul>

**Location: England**

### 272685 - Vehicle Development Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Provider of engineering services;</li><li>• Offers vehicle development, electrics, simulation and testing services;</li><li>• Serves OEMs and Tier 1 suppliers in the automotive industry;</li><li>• Located across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Automotive innovation partners;</li><li>• Offering complete vehicle development services;</li><li>• Including prototype construction, simulation and testing services;</li><li>• Serving customers in the automotive industry;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Germany**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer, converter and retailer of wheelchair accessible vehicles (WAV's);</li><li>• Offers private purchase and long- and short-term and business hire services;</li><li>• Part of an industrial holding group.</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Wheelchair accessible vehicle companies;</li><li>• Offering manufacturing, retail and conversion services;</li><li>• Converting new and used cars, MPV's and minibuses;</li><li>• Serving commercial and public clients;</li><li>• Located in the UK;</li><li>• Minimum turnover £1m.</li></ul>

**Location: England**

## BUILDING PRODUCTS

### 274548 - Doors & Windows

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Lithuanian privately-owned;</li><li>• Manufacturer of PVC and aluminium windows and doors;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and B2B installers of PVC and aluminium windows and doors;</li><li>• Preference for relatively high customer concentration;</li><li>• Minimum revenue €5m;</li><li>• Located in Europe.</li></ul>

**Location: Lithuania**

### 288578 - Architectural Ironmongery

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of architectural metalwork;</li><li>• Part of an industrial holding group;</li><li>• Offers loft hatches, mailboxes, access controls, locks &amp; latches, hinges, fire protection, signage and bathroom products;</li><li>• Manufactures products for large housing developments, hospitals, schools, factories, public buildings, period house renovations and extensions;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of architectural ironmongery;</li><li>• Offering springs, pull handles, locks, latches, handles, hinges and access control products;</li><li>• Located in the UK;</li><li>• Minimum turnover £1m.</li></ul>

**Location: England**

**288573 - Off-Site Design & Build****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of permanent modular buildings;</li><li>• Part of an industrial holding group;</li><li>• Offers buildings utilising light steel framing, energy efficient systems and renewable energy technologies;</li><li>• Serves customers in the residential, education, defence, and healthcare sectors;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Off-site design and build contractors;</li><li>• Delivering bespoke modular buildings;</li><li>• Located in the UK;</li><li>• Minimum turnover £1m.</li></ul>

**Location: England****288438 - Doorsets****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer and supplier of performance doors;</li><li>• Offers screens, fire doors, panelling and access control systems;</li><li>• Provides fire door replacement and repair;</li><li>• Serves customers in the health, education and commercial sectors;</li><li>• Headquartered in England.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and suppliers of doorsets;</li><li>• Offering a range of products including PVC and laminate door facings, fire stopping and metal door-fittings;</li><li>• Serving customers in the sports and leisure, and large-scale residential sectors;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**261621 - Bespoke Kitchens**[\(Click to Enquire\)](#)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer and distributor of catering equipment;</li><li>• Designs and manufactures fully fitted commercial kitchens, bars and servery areas;</li><li>• Serves restaurants, bars, schools, hospitals, care homes, garden centres and farm shops;</li><li>• Headquartered in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of bespoke kitchens;</li><li>• Distributors of kitchen, bar, refrigeration, and ventilation equipment;</li><li>• Serving customers in the commercial sector;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £200k.</li></ul>


**Location: England****288296 - Building & Electrical Products**[\(Click to Enquire\)](#)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Distributor of electronic fire and security products;</li><li>• Offers CCTV systems, fire and intruder detection and access control products;</li><li>• Operates trade counters and testing facilities where customers can shop products;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of building management systems;</li><li>• Offering products including lighting, security and fire systems, plumbing and heating;</li><li>• Located in the UK and Ireland;</li><li>• Maximum turnover £30m.</li></ul>


**Location: England**



## CHEMICALS

288541 - Cleaning Products <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• Belgian PE-owned;</li> <li>• Manufacturer and distributor of cleaning and maintenance products;</li> <li>• Offers toilet gels, bleach, unblockers, citronellas and soda crystals;</li> <li>• Serves retailers;</li> <li>• Operates across the Benelux.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Manufacturers of cleaning products;</li> <li>• Offering toilet gels, bleaches, chlorines, soda cleaners and cleaning vinegars;</li> <li>• Operating B2B;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Belgium**

271679 - Animal & Plant Nutrition, Fertilisers <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• French family-owned;</li> <li>• Group of animal and plant nutrition companies;</li> <li>• Manufactures a range of products;</li> <li>• Core business lines include agro-supplies, magnesium and phosphate products, food, packaging and plant nutrition;</li> <li>• Subsidiaries located globally.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Manufacturers of animal and plant nutritional products;</li> <li>• Phosphate and magnesium ingredients and intermediates;</li> <li>• Fertiliser companies focusing on granulation;</li> <li>• Located globally;</li> <li>• Packaging processors for the chemical, food, detergent and health industries;</li> <li>• Located in France;</li> <li>• Turnover €20m;</li> <li>• Deal value between €1m-€30m.</li> </ul>

**Location: France**

**275425 - Animal Feeds****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• French privately-owned;</li> <li>• Manufacturer of mineral raw materials;</li> <li>• Develops, manufactures and exports products for use in the agriculture sector;</li> <li>• Products include feed phosphates, compound feeds and premixes, functional animal nutrition ingredients and magnesium products;</li> <li>• Exports products globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Producers and exporters of animal feeds;</li> <li>• Manufacturers of raw materials and ingredients;</li> <li>• Serving customers in the nutrition, cosmetic and environmental sectors;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €250k.</li> </ul>

**Location: France****275484 - Fertilisers & Bio-Stimulants****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch privately-owned;</li> <li>• Manufacturer of speciality fertilisers and bio-stimulants;</li> <li>• Design products for fertigation and foliar applications;</li> <li>• Products include mineral, water-soluble and liquid fertilisers;</li> <li>• Operates across the Netherlands.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of fertilisers and bio-stimulators;</li> <li>• Serving fertigation and foliar applications;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €250k.</li> </ul>

**Location: Netherlands**

## CONSTRUCTION

### 285559 - External Lighting Contractors

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Provider of external lighting services;</li> <li>• Installs and maintains street lighting, EV chargers and traffic signs;</li> <li>• Serves local authorities and civil engineering companies;</li> <li>• Operates nationally.</li> </ul>	<ul style="list-style-type: none"> <li>• External lighting contractors;</li> <li>• Providing lighting and signage installation and maintenance services;</li> <li>• Offering unmetered street lighting connections, disconnections and transfers;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

### 287107 - Architectural, Civil & Structural Engineering

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Architecture practice;</li> <li>• Provides extensions, remodelling, annexes and new build design services;</li> <li>• Specialises in listed buildings, historic structures and period properties;</li> <li>• Operates domestically.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of architecture, civil and structural engineering services;</li> <li>• Offering design services for residential and commercial buildings;</li> <li>• Located in the South of England;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

### 280231 - Consultancy Firms

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Swedish PE-owned;</li> <li>• Group of consulting engineering companies;</li> <li>• Offers a range of new build, repair, maintenance and property management services;</li> <li>• Serves a European client base.</li> </ul>	<ul style="list-style-type: none"> <li>• Consultancy firms;</li> <li>• Focusing on sustainable, green and energy efficient buildings;</li> <li>• Located in the UK, the DACH region and the Benelux;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Finland**

**288437 - Engineering Consultancy Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Danish PE-owned;</li><li>• Group of engineering consultancy companies;</li><li>• Offers services in social infrastructure, including development, process optimisation and installation;</li><li>• Experience in battery parks, data centres, fibre and mobile networks, solar panels and transportation systems;</li><li>• Serves customers in the telecommunication, electrical power and building sectors;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Providers of engineering consultancy services;</li><li>• Supporting customers in the development of vital infrastructure;</li><li>• Serving customers in the telecoms, electrical power and building sectors;</li><li>• Located in Northern Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Sweden****287102 - Plumbing, HVAC & Home Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Group of home services providers;</li><li>• Specialises in HVAC, plumbing and water services;</li><li>• Offers installations, maintenance and replacement services;</li><li>• Serves customers in the residential and commercial end-markets;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of plumbing, HVAC and home services;</li><li>• Serving customers in the residential sector;</li><li>• Located in North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## ELECTRONIC

288692 - EMS Companies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Manufacturer and assembler of electronic boards and industrial wiring;</li><li>• Offers a full service from prototyping through to series production;</li><li>• Serves customers in the defence, transport, MedTech, telecoms and automation industries;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• EMS companies;</li><li>• Manufacturing electronic modules, cards and wiring;</li><li>• Serving customers operating in a range of sectors;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Italy**

## FOOD & BEVERAGES

288759 - Compost & Soil

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Producer of speciality compost and substrates;</li><li>• Offers indoor fresh, spawnable, and phase III compost and casing soil;</li><li>• Serves exotic mushroom growers;</li><li>• Located in the Netherlands.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of specialist compost and soil;</li><li>• Serving professional mushroom growers;</li><li>• Located in Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Netherlands**

254626 - Home Meal Delivery Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of healthy meal home delivery services;</li><li>• Offers a subscription model which includes tailored recipes and dietary data analysis;</li><li>• Focuses on creating nutritious, wholesome food cooked from scratch;</li><li>• Uses sustainably farmed ingredients;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of home meal delivery services;</li><li>• Focusing on nutritional and healthy foods;</li><li>• Located in the UK;</li><li>• EBITDA between £250k-£1.5m.</li></ul>

**Location: England**

## HEALTH/PHARMA

### 284205 - Healthcare Supplies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Distributor of medical supplies;</li> <li>• Distributes consumables, first aid supplies, surgical instruments, PPE, pharmaceuticals, furniture and equipment;</li> <li>• Provides products to GP surgeries, dentists, care homes, private healthcare settings and domestic environment;</li> <li>• Distributes products nationally.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers and distributors of healthcare supplies;</li> <li>• Offering medical supplies such as pharmaceuticals, PPES, surgical equipment and hospital furniture;</li> <li>• Offering laboratory supplies such as microscopes and cameras;</li> <li>• Turnover between £3m-£10m;</li> <li>• Providers of domiciliary care;</li> <li>• Minimum turnover £1.5m;</li> <li>• Providers of business solutions;</li> <li>• Offering recruitment, health &amp; safety, occupational health, security and HR services;</li> <li>• Minimum turnover £1m;</li> <li>• Located globally.</li> </ul>

**Location: England**

### 288294 - Dental Diagnostics Technology

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Designer and manufacturer of preventative dental technology;</li> <li>• Uses bioluminescence to create diagnostic images;</li> <li>• Offers cavity and decay detection;</li> <li>• Located in the UK, US, and Europe.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of dental diagnostic technology;</li> <li>• Offering demineralization maps on tooth surfaces;</li> <li>• Serving dental professionals and practices;</li> <li>• Located in the US, UK, and Europe;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: US**




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of medical supplies;</li><li>• Offers medical and nursing consumables, housekeeping equipment and furniture;</li><li>• Serves clients in the care sector;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Suppliers of healthcare supplies;</li><li>• Providers of interior design services;</li><li>• Supplying catering, medical and PPE equipment;</li><li>• Offering dementia care activities and incontinence care services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>


**Location: England**



## HEALTHCARE PROVIDERS

10765 - Opticians & Audiology Practices <a href="#">(Click to Enquire)</a> 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Chain of opticians and audiologists;</li><li>• Offers eye and hearing care;</li><li>• Provides eye tests, glasses, lenses, hearing tests, ear wax removal services and hearing aids;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Opticians and audiological practices;</li><li>• Operating with the latest technology;</li><li>• Located in North England;</li><li>• Maximum turnover £10m.</li></ul>

**Location: England**

283443 - Care Home Operators <a href="#">(Click to Enquire)</a> 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of care homes;</li><li>• Provides residential and assisted living services;</li><li>• Including dementia, nursing, palliative, respite and day care services;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Care home operators;</li><li>• Offering residential and assisted living care services;</li><li>• Operating with more than 55 beds;</li><li>• No interest in domiciliary/home care;</li><li>• Located in the UK;</li><li>• Preference for Greater Manchester, Wirral, Merseyside, Cheshire, Staffordshire and the Midlands;</li><li>• Minimum EBITDA £500k.</li></ul>

**Location: England**

## ICT

### 288544 - Data Storage Software & Hardware

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Swedish PE-owned;</li><li>• Provider of data storage services;</li><li>• Offers software, hardware and managed services for the compliant archiving, backup and recovery of business critical and sensitive data;</li><li>• Supports in the protection against ransomware and other cybersecurity threats;</li><li>• Serves customers in the healthcare, finance, public administration and research sectors;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Developers and suppliers of software and hardware for data storage;</li><li>• Supporting customers against cybersecurity threats;</li><li>• Serving mid-market customers in a range of sectors;</li><li>• Located in Europe and the UK;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Germany**

### 288855 - Construction & Property Management Software

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Developer of construction and project management software applications;</li><li>• Offers apps for minute taking, project management, logistics coordination and defect reporting;</li><li>• Serves construction and property management firms across Switzerland.</li></ul>	<ul style="list-style-type: none"><li>• Developers of construction and property management software;</li><li>• Must develop their own software, which is sold;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Switzerland**

**288542 - Regulatory & Compliance Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Danish PE-owned;</li> <li>• Group of software companies;</li> <li>• Develops compliance, checklist, documentation and risk management software;</li> <li>• Supports enterprises, SMBs and public sector customers to remain compliant with changing regulatory standards;</li> <li>• Operates across Europe and the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of regulatory and compliance software;</li> <li>• Serving customers in a range of sectors;</li> <li>• Located in Europe and the US;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Denmark****288857 - Cross-Border Payment Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of a cross-border payments platform;</li> <li>• Offers currency accounts, cross-border payments, international payment tracking, and currency risk management capabilities;</li> <li>• Serves SMEs operating across Europe.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of international payments and risk management software;</li> <li>• Facilitating international payments, intercompany flows, foreign currency management, and foreign investments;</li> <li>• Legacy forex brokers;</li> <li>• Located in Europe;</li> <li>• Minimum turnover US\$5m.</li> </ul>

**Location: Belgium****268556 - Digital Presence Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of domain name and web hosting services;</li> <li>• Offers website and online store creation, and domain name registering services;</li> <li>• Operates across the Nordics and Eastern Europe.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of digital presence services;</li> <li>• Offering web and hosting services;</li> <li>• Located across Europe;</li> <li>• Maximum turnover £20m.</li> </ul>

**Location: Sweden**

**288339 - South African Family Office**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• South African family office;</li><li>• Takes minority and majority stakes;</li><li>• Operates across the UK and the US.</li></ul>	<ul style="list-style-type: none"><li>• Developers of niche software;</li><li>• Providers of software with their own IP;</li><li>• Strong second tier management team in place;</li><li>• Located in the UK and the US;</li><li>• EBITDA between £100k-£1m.</li></ul>

**Location: England****288388 - Software Quality Assurance**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of software testing and consultancy services;</li><li>• Offers non-functional testing, data generation and automation services;</li><li>• Serves customers in the public and private sectors;</li><li>• Headquartered in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of quality assurance software;</li><li>• Offering cyber security, digital transformation and software learning solutions;</li><li>• Serving blue chip organisations;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## INDUSTRIAL/MANUFACTURING

### 281770 - Recycling Equipment & Machinery

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Manufacturer of recycling machinery;</li><li>• Manufactures shredders, demolition sheers, crushers and scrap cleaning plants;</li><li>• Designs products for recycling plants and metal recycling facilities;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of recycling equipment and machinery;</li><li>• Products for cutting, shredding and sorting scrap metal;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Italy**

### 286116 - Pressure Vessels

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of pressure equipment;</li><li>• Manufactures pressure vessels, heater housings, distillation columns, storage tanks, and heat exchangers;</li><li>• Provides design, installation, mechanical repair and pipeline welding services;</li><li>• Serves customers in process industries;</li><li>• Serves a domestic client base.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of pressure vessels;</li><li>• Offering fabrication and repairs;</li><li>• Serving customers in the hydrogen, waste to energy, pharmaceutical, petrochemical, nuclear and oil &amp; gas sectors;</li><li>• Located in the UK;</li><li>• Minimum turnover £250k</li></ul>

**Location: England**

**288866 - Custom Docks**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of marina design and construction services;</li><li>• Offers design, permit, construction and maintenance services;</li><li>• Serves customers in the commercial and residential sectors;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of custom docks;</li><li>• Offering docks, moorings, piers and ramps;</li><li>• Located in North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA****288575 - Sub-Contract Engineering & Manufacturing**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of metalwork manufacturing services;</li><li>• Part of an industrial holding group;</li><li>• Manufactures general and technical metal presswork, welded assemblies, laser fabrication and CNC machined products;</li><li>• Offers sub-contract engineering and manufacturing services to leading OEMs and manufacturers;</li><li>• Serves customers in the automotive, off-highway, off-shore energy, construction and agricultural manufacturing sectors;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Providers of sub-contract engineering and manufacturing services;</li><li>• Providing laser fabrication, prototyping, welding, metal stamping and mechanical assembly services;</li><li>• Serving customers in the industrial sector;</li><li>• Located in the UK;</li><li>• Minimum turnover £1m.</li></ul>

**Location: England**

## LEISURE

### 271154 - Gyms & Fitness

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Health and fitness club;</li><li>• Provides class-based fitness training programmes including yoga and high intensity interval training (HIIT);</li><li>• Studios located across London.</li></ul>	<ul style="list-style-type: none"><li>• Boutique gyms and fitness studios;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

Location: England

### 271129 - Vegan Restaurants & Chains

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Group of restaurants;</li><li>• Serving vegan breakfast, brunch and all-day menus;</li><li>• Located across London.</li></ul>	<ul style="list-style-type: none"><li>• Restaurant chains;</li><li>• Providing vegan and vegetarian meals;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

Location: England

### 258351 - Health Clubs & Sites

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Chain of luxury health clubs;</li><li>• Offers high-end fitness and gym equipment and a range of swimming, yoga, strength, cardio and dance classes;</li><li>• Provides additional personal training, spa and physiotherapy services;</li><li>• Operates across London.</li></ul>	<ul style="list-style-type: none"><li>• Premium health clubs and sites;</li><li>• Providing health and fitness activity services;</li><li>• Located in the South of England;</li><li>• EBITDA between £250k-£1.5m.</li></ul>

Location: England

**275932 - Swimming Lessons**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Baby, toddler, pre-school and junior swim schools;</li> <li>• Offers swimming, lifesaving and water safety training services;</li> <li>• Operates across Europe, North America and China.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of swimming lessons and water safety training;</li> <li>• Utilising third party or own swimming pools;</li> <li>• Teaching babies, toddlers, pre-school and junior school children;</li> <li>• Adjacent non-swimming franchise brands;</li> <li>• Located in the UK, Europe and USA;</li> <li>• EBITDA between £100k-£1m.</li> </ul>

**Location: England****288571 - Health & Fitness Platforms**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Health and fitness platform;</li> <li>• Provider of personal fitness training services;</li> <li>• Offers a range of services including in-gym and online training sessions and fat loss programmes;</li> <li>• Operates gyms globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Tech-enabled health and fitness platforms;</li> <li>• Operators of personal training gyms;</li> <li>• Providers of nutritional supplements and fitness classes;</li> <li>• Located globally;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: United Kingdom**



## MARKETING COMMUNICATIONS

258365 - Advertising Platform

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Self-serve online advertising platform;</li><li>• Provides a range of consumer licensing and data management options;</li><li>• Offers marketing campaign assistance;</li><li>• Serves marketing professionals and publishers;</li><li>• Operates across Europe and the US.</li></ul>	<ul style="list-style-type: none"><li>• Advertising platform businesses;</li><li>• Offering a marketing campaign and data management platform;</li><li>• Providing reports, campaign assistance, creative networking, target audience analytics and spending trackers;</li><li>• Located in the UK;</li><li>• Minimum turnover £500k.</li></ul>

**Location: England**

## PLASTICS & PACKAGING

### 254224 - Packaging Products [\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Manufacturer of packaging;</li> <li>• Manufactures BRC AA Grade print and packaging products;</li> <li>• Offers labels, tape, packaging machinery, shrink sleeves and printed film;</li> <li>• Serves customers in the food and drink, healthcare, hospitality and household chemicals sectors;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers and distributors of packaging products;</li> <li>• Offering shrink sleeve products, adhesive labels, printed flexible packaging and die cut lids;</li> <li>• Located in the UK and Western Europe;</li> <li>• Maximum turnover £20m.</li> </ul>

**Location: England**

### 288572 - Plastic & Glass Packaging [\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch privately-owned;</li> <li>• Distributor of glass and plastic packaging;</li> <li>• Part of an industrial holding group;</li> <li>• Designs, prototypes, and produces bespoke packaging solutions;</li> <li>• Offers personalisation services such as embossing, printing or sleeve solutions;</li> <li>• Serves customers in the food and beverage, chemical, cleaning and pharmaceutical sectors;</li> <li>• Operates across the UK and Europe.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers and distributors of plastic and glass packaging;</li> <li>• Offering products including bottles, jars, closures, dosing pipettes, scoops, droppers, measuring cups and body sleeves;</li> <li>• Located in the UK, Europe and the US;</li> <li>• Minimum turnover £1m.</li> </ul>

**Location: The Netherlands**

**288567 - Glass Packaging****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of glass packaging;</li><li>• Part of an industrial holding group;</li><li>• Designs, manufactures, processes and decorates glass bottles and jars;</li><li>• Operates a recycling plant which melts old glass to make new products;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and distributors of glass packaging;</li><li>• Serving customers in the pharmaceutical and food and beverage sectors;</li><li>• Located in the UK, Europe and the US;</li><li>• Minimum turnover £1m.</li></ul>

**Location: England****6512 - Plastic Contract Manufacturing****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of plastic and composite products;</li><li>• Specialises in injection-moulding, extrusion, vacuum-forming and tooling;</li><li>• Offers contract manufacturing services;</li><li>• Serves customers in the automotive, aerospace, medical, construction, retail displays, electrical and water distribution sectors;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of contract manufacturing services;</li><li>• Focusing on plastic and composite products;</li><li>• Offering 3D printing, prototyping, extrusion and moulding services;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of plastic, rubber and insulation products;</li><li>• Manufactures mouldings, extrusions, gaskets, and precision engineered components;</li><li>• Utilises in-house rubber moulding, CNC machining, plastic forming and welding facilities;</li><li>• Operates domestically, distributes globally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and suppliers of plastic products;</li><li>• Offering products including machining, rubber and sponge sheeting;</li><li>• Offering seals, gaskets, fluid sealing products, cylinders, filters, components, pumps and custom-moulded and machined parts;</li><li>• Located globally;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: United Kingdom**

## RECRUITMENT

285225 - Healthcare Recruitment

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Irish privately-owned;</li><li>• Provider of recruitment and care services;</li><li>• Provides staffing solutions within the healthcare, business support, clerical and administrative sector;</li><li>• Focuses on supplying nurses and healthcare assistants;</li><li>• Offers training, education support and occupational health services;</li><li>• Operates a team of healthcare professionals who provide homecare services;</li><li>• Operates within the UK, Ireland and India.</li></ul>	<ul style="list-style-type: none"><li>• Healthcare recruitment firms;</li><li>• Domiciliary care providers;</li><li>• Located in England, preference for the North West;</li><li>• Turnover between £3m-£30m;</li><li>• Smaller acquisitions must be a strategic fit.</li></ul>

**Location: Ireland**

## RETAIL/CONSUMER

### 288410 - Menswear Brands

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Retailer of corporate menswear;</li><li>• Offers suits, shirts, knitwear, jackets, trousers, outerwear, shoes and casualwear;</li><li>• Retails products online and in-store;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Menswear brands;</li><li>• Selling a range of clothing and accessories;</li><li>• Preference for professional and corporate wear;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

### 261127 - Motorbike Retailers

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Motorbike retailer;</li><li>• Buys, sells and finances motorbikes;</li><li>• Offers products including accessories, clothing, helmets, gloves and boots;</li><li>• Operates through an online platform and showrooms across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Retailers of motorbikes;</li><li>• Offering personalised finance solutions;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

**275110 - Dietary Supplements**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Belgian PE-owned;</li> <li>• Manufacturer of dietary supplements containing bitter substances;</li> <li>• Products include a range of bitter substance drops, capsules and powders;</li> <li>• Sources bitter substances from plants, vegetables and fruit such as artichokes, oranges, dandelion root, turmeric, fennel, ginger, etc;</li> <li>• Markets products under and own brand;</li> <li>• Sells products via an online store, Amazon and over 4,000 physical stores across Germany.</li> </ul>	<ul style="list-style-type: none"> <li>• Dietary supplements;</li> <li>• Based on raw ingredients containing bitter substances;</li> <li>• Located in Europe;</li> <li>• Maximum revenue €20m.</li> </ul>

**Location: Germany****287122 - Natural Raw Materials**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Wholesaler of natural aromatics and ingredients;</li> <li>• Provider of essential oils, soap bases, clays, salts, muds, waxes, and botanical extracts;</li> <li>• Serves customers in the cosmetics, health and beauty, and personal care sectors;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of natural ingredients and materials;</li> <li>• Specialising in organic, kosher and vegan materials;</li> <li>• Offering accompanying packaging services;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: Canada**

## SOFT FM

### 269683 - Fire & Safety Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Group of fire and life safety service companies;</li><li>• Provides inspection, servicing, design and installation of fire and safety systems;</li><li>• Serving customers in the commercial sectors;</li><li>• Operates nationwide.</li></ul>	<ul style="list-style-type: none"><li>• Providers of fire and life safety systems and services;</li><li>• Offering advisory, inspection, installation, maintenance and servicing;</li><li>• Located in North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

### 279248 - Commercial Cleaning

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of cleaning services;</li><li>• Offers office cleaning, deep cleaning, window cleaning, IT equipment cleaning and waste management services;</li><li>• Serves customers in the commercial, industrial, education and medical sectors;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Commercial cleaning companies;</li><li>• Offering daily office cleaning;</li><li>• No interest in specialist cleaning services;</li><li>• Located in the UK, with a preference for the South East and East Anglia;</li><li>• Maximum turnover £10m.</li></ul>

**Location: Scotland**





The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Designer and distributor of fire safety products;</li><li>• Specialises in the design, installation and maintenance of automatic fire protection systems;</li><li>• Serves customers in the automotive, pharmaceutical, aerospace, high hazard, food and beverage, logistics and distribution sectors;</li><li>• Operates in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Designers and distributors of active fire suppression solutions;</li><li>• Offering gas suppression, foam, water mist, dry and wet sprinkler systems;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## SUPPORT SERVICES

### 288409 - Scrap Metal Merchants

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Processor and distributor of scrap metal;</li> <li>• Offers industrial waste collection and global exportation services;</li> <li>• Serves customers in the automotive and aerospace sectors;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Scrap metal merchants;</li> <li>• Providing waste management consultancy services;</li> <li>• Offering metal processing solutions;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

### 251934 - Multidisciplinary Property Consultants

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Limited liability partnership;</li> <li>• Property consultancy;</li> <li>• Provides building consultancy, commercial, planning and residential property services;</li> <li>• Offers support with application, project management, surveying, disposals and acquisitions;</li> <li>• Operates nationally.</li> </ul>	<ul style="list-style-type: none"> <li>• Multidisciplinary property consultancies;</li> <li>• Providers of building consultancy and residential property services;</li> <li>• Offering building services, surveying, cost consultancy, build to rent, disposal, acquisition and expert evidence witness services;</li> <li>• Providers of commercial property services;</li> <li>• Offering commercial valuations, facilities, property and strategic asset management and lease advisory services;</li> <li>• Providers of planning services;</li> <li>• Offering application, appeal and environmental impact assessment services;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

**288776 - Bicycle Leasing**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Belgian PE-owned;</li> <li>• Provider of bicycle leasing services;</li> <li>• Offers e-bikes, electro cargo bikes and mountain bikes for commuting employees;</li> <li>• Operates physical stores as well as providing on-site maintenance services;</li> <li>• Located domestically.</li> </ul>	<ul style="list-style-type: none"> <li>• Provider of bicycle leasing services;</li> <li>• Offering rental, maintenance, bike assistance and bike replacement services;</li> <li>• Serving commuting employees;</li> <li>• Located in Northern Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Belgium****269018 - Tech-Enabled FM Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of soft and hard facilities management services;</li> <li>• Offers mechanical, electrical, HVAC, drainage and energy management services;</li> <li>• Serves clients in the private and public sectors;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of technology-led facilities management solutions;</li> <li>• Offering bespoke reactive and maintenance services;</li> <li>• No interest in HVAC and cleaning services;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £500k.</li> </ul>

**Location: England****279838 - Airport Passenger & Aircraft Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Swiss privately-owned;</li> <li>• Provider of aviation support services;</li> <li>• Provides passenger services including lounge hospitality and baggage handling;</li> <li>• Offers aircraft support including refuelling and de-icing;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of airport passenger and aircraft services;</li> <li>• Including aircraft cleaning, baggage handling, maintenance, cargo handling, freight handling and fuelling;</li> <li>• Located globally;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Switzerland**

**288758 - Corporate & Professional Advisory****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Provider of corporate advisory services;</li> <li>• Offers legal, business strategy, and financial administration services;</li> <li>• Serves SMEs, real estate investors, stock traders, entrepreneurs, freelancers and contractors;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of corporate and professional advisory services;</li> <li>• Including tax, accounting, bookkeeping, entity formation, and registered agent services;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****255625 - Outsourced Marketing Tracking Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of outsourced code printing services;</li> <li>• Provides unique codes for proof of purchase to be added onto packaging by the manufacturer;</li> <li>• Allows FMCG companies to track marketing efforts;</li> <li>• Located in the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of outsourced market tracking services;</li> <li>• Serving customers in the FMCG sector;</li> <li>• Located in the UK;</li> <li>• EBITDA between £250k-£1.5m.</li> </ul>

**Location: England****288627 - Solar Energy Systems****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of solar solutions;</li> <li>• Supplier and installer of solar PV and EV chargers;</li> <li>• Serves customers in the commercial and residential sectors;</li> <li>• Operates in the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Suppliers and installers of solar energy systems;</li> <li>• Offering solar panels, battery storage and electric charging systems;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

**288580 - Modular Accommodation****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Provider of temporary accommodation;</li> <li>• Part of an industrial holding group;</li> <li>• Offers hospitality suite, ticket office, guard houses dressing room, toilet, shower block and emergency accommodation hire;</li> <li>• Operates nationally.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of temporary cabins and welfare facilities;</li> <li>• Offering cabins, restrooms, washrooms, additions and storage containers for sale or hire;</li> <li>• Serving customers in the events, film and television industries;</li> <li>• No interest in steel storage solutions;</li> <li>• Located in the UK;</li> <li>• Minimum turnover £1m.</li> </ul>

**Location: England****288396 - Energy Consultancies****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Energy consultancy;</li> <li>• Offers services including utilities validation, energy cost reduction solutions, data enrichment and reporting insights;</li> <li>• Serves customers in the public and private sectors;</li> <li>• Operates in the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Energy consultancies;</li> <li>• Providers of cost reduction and sustainable energy solutions;</li> <li>• Offering bureau management, carbon trading and site works services;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England****288625 - Bike Leasing****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Provider of bicycle leasing services;</li> <li>• Offers employers a platform to offer bike leasing schemes to their employees;</li> <li>• Connects users to a network of over 5,000 bike dealers;</li> <li>• Operates domestically.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of bicycle leasing services;</li> <li>• Supporting customers in introducing bicycle leasing programmes;</li> <li>• Located in Northern Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>


**Location: Germany**




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of business strategy and consultancy services;</li><li>• Offers M&amp;A consulting, regulation and policy advice and data analytics support services;</li><li>• Serves investors and large corporate companies across the TMT sector;</li><li>• Operates in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of business advisory services;</li><li>• Offering AI decision-making tools, mergers and acquisition expertise and regulatory intelligence;</li><li>• Located in the UK and Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## GENERALIST

260700 - French PE Firm <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• French PE firm;</li> <li>• Small cap fund of a larger investment firm;</li> <li>• Supports portfolio companies in organic and inorganic growth;</li> <li>• Invested over €550m to-date;</li> <li>• History of c.40 investments;</li> <li>• Located in France and Italy.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Sectors of interest include healthcare, consumer goods, IT, electronics, engineering and industrials;</li> <li>• Preference for family-owned companies;</li> <li>• Located in France and Italy;</li> <li>• Maximum EV €100m.</li> </ul>

**Location:**

288872 - Dutch Impact Fund <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Impact fund;</li> <li>• Targets green companies or companies with decarbonisation potential;</li> <li>• Raises funds through private and institutional investors;</li> <li>• Finances buy-out and growth capital deals;</li> <li>• Operates across the Benelux and Denmark.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Green companies or companies with decarbonisation potential;</li> <li>• Sectors of interest include resource efficiency, sustainable production and process technology, and energy transitions;</li> <li>• Located in the Benelux and Denmark;</li> <li>• Revenue between €5m-€100m;</li> <li>• Maximum EBITDA €7m.</li> </ul>

**Location: Netherlands**

**5051 - UK PE Firm**[\(Click to Enquire\)](#)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK PE firm;</li><li>• Capital sourced from family offices and HNWI;</li><li>• Over £100m in committed funding;</li><li>• Completed over 50 investments;</li><li>• Previous experience in the retail, hospitality, media, education and energy sectors;</li><li>• Provides MBOs, MBIs, development capital solutions and operational support;</li><li>• Active across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Sectors of interest include leisure, digital, education and industrial services;</li><li>• Provides management solutions if required;</li><li>• Strong presence in London;</li><li>• Located in the UK;</li><li>• Invests between £1m-£10m;</li><li>• EBITDA between £500k-£4m.</li></ul>

**Location: England****288624 - UK PE Firm**[\(Click to Enquire\)](#)

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK PE firm;</li><li>• Backed by own funds and private investors;</li><li>• Provides management solutions if required;</li><li>• Operates across the UK and the DACH region.</li></ul>	<ul style="list-style-type: none"><li>• Providers of HVAC installation and management services;</li><li>• Installers of solar panels;</li><li>• Strong second-tier management team;</li><li>• Located in the UK and Germany;</li><li>• Minimum turnover £3.5m;</li><li>• EBITDA between £500k-£5m.</li></ul>

**Location: England**





The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Scottish family office;</li><li>• Capital sourced from private family funds;</li><li>• Completed over 6 investments to date;</li><li>• Previous experience in the technology, retail, consumer and energy sectors;</li><li>• Focuses on founder-led businesses and MBO transactions;</li><li>• Invests in businesses where they can offer something extra;</li><li>• Active across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Sectors of interest include retail, beauty, hospitality, housebuilding and technology;</li><li>• Second tier management team in place;</li><li>• Located in Scotland and England;</li><li>• EV between £2m-£10m.</li></ul>

**Location: Scotland**