

**Ref: 287729**

# Acquisition Search: Specialist Construction Products

## About the Acquirer

- UK privately-owned;
- Group of designers, distributors and installers of specialist construction products;
- Offers bespoke decking, balcony, cladding and railing systems;
- Serves customers in the construction industry;
- Focussed on new-build apartment blocks and recladding projects;
- Operates in the UK.

## Acquisition Criteria

- Distributors and installers of building envelope products;
  - Offering products including façades and cladding;
  - No interest in manufacturers, main contractors or labourers;
  - No interest in balcony and railing systems;
  - Located in England, with a preference for the Southeast;
  - EBITDA between £1m-£2m.
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- Designers, distributors and installers of balcony and railing systems;
  - Serving customers in the construction industry;
  - Preference for multi-family residential blocks;
  - Located in North America;
  - Maximum EBITDA US\$3m.

Enquiries should be directed to Holly Cooper at Langcliffe International via email [holly.cooper@langcliffeinternational.com](mailto:holly.cooper@langcliffeinternational.com) or telephone +44 (0)7701 325809.