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Ref: 216

Acquisition Search: Foam Converters & Manufacturers

About the Acquirer

- UK PE-Firm;
- Invests in listed and non-listed companies;
- Backs MBOs, MBIs, turnarounds and corporate recoveries;
- Supports long-term investment horizons;
- Manages a combined portfolio turnover of over £400m;
- Located in the UK

Acquisition Criteria

- Manufacturers and converters of foam products, including finished products;
- Serving any industry;
- Supplying customers in the furniture sector, including bedding, seating and mattresses;
- Open to exploring other end markets;
- Located in the UK, the US and Europe;
- Turnover between £10m-£100m;
- Margins between -10% and +10%;
- Maximum EV £30m.

Enquiries should be directed to Holly Cooper at Langcliffe International via email <u>holly.cooper@langcliffeinternational.com</u> or telephone +44 (0)7701 325809.

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