



Langcliffe International

NEWLY ENGAGED BUYERS
WITH SUB £1M EBITDA CRITERIA

AUGUST 2024

Sectors Featured Include: Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Marketing Communications, Oil & Gas, Real Estate, Recruitment, Retail/Consumer, Soft FM, Support Services, Transport/Distribution, Travel & Generalist.

SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send us an email.

Alternatively, please email holly.cooper@langcliffeinternational.com

- CONSTRUCTION
- ELECTRONIC
- FINANCIAL GENERAL
- FOOD & BEVERAGES
- HEALTH/PHARMA
- HEALTHCARE PROVIDERS
- ICT
- INDUSTRIAL/MANUFACTURING
- MARKETING COMMUNICATIONS
- OIL & GAS
- REAL ESTATE
- RECRUITMENT
- RETAIL/CONSUMER
- SOFT FM
- SUPPORT SERVICES
- TRANSPORT/DISTRIBUTION
- TRAVEL

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- GENERALIST

CONSTRUCTION

290885 - Wireless Telecoms Infrastructure

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of turnkey wireless telecoms infrastructure services;• Offers design, development, construction, advisory and fibre services;• Serves wireless tower owners and wireless carriers;• Located in the US.	<ul style="list-style-type: none">• Providers of wireless telecoms infrastructure services;• Offering development, engineering and field services;• Located in North America; Minimum EBITDA US\$500k.

Location: USA

290435 - Civil Construction Support Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian privately-owned;• Provider of civil construction support services;• Part of a wider global construction group;• Offers civil works, construction manufacturing and warehousing, logistics and transshipment services;• Operates warehousing facilities across Canada;• Connected to the Canadian National Rail network;• Offers services domestically.	<ul style="list-style-type: none">• Providers of construction support services;• Focusing on civil engineering and works in the rail sector;• Located in North America;• Minimum EBITDA €500k.

Location: Canada

290827 - Heavy Highway Infrastructure Services[\(Click to Enquire\)](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Provider of heavy highway infrastructure services;• Part of a wider global construction group;• Offers services including highway and road construction, asphalt paving and aggregate manufacturing and supply;• Operates across New Hampshire and Massachusetts.	<ul style="list-style-type: none">• Providers of infrastructure construction services;• Located in North America;• Minimum EBITDA €500k.

Location: USA**290878 - Telecoms Infrastructure**[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of telecoms infrastructure services;• Offers design, deployment, installation and maintenance services;• Serves wireless carriers, tower companies, neutral host providers, commercial landlords, and government entities;• Located in the US.	<ul style="list-style-type: none">• Providers of telecoms infrastructure services;• Offering fibre, copper, and coax engineering, design, technical and maintenance services;• Located in North America;• Minimum EBITDA US\$500k.

Location: USA

290887 - Plumbing & Mechanical Field Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of plumbing and mechanical systems services;• Offers installation, maintenance and repairs services;• Serves residential and commercial properties, builders, property management and real estate agencies;• Operates across Western USA.	<ul style="list-style-type: none">• Providers of plumbing and mechanical field services;• Serving homeowners, builders, property managers and real estate agents;• Located in Western US;• Minimum EBITDA US\$500k.

Location: USA**258811 - Mechanical & Engineering Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of multidiscipline engineering services;• Offers infrastructure, process and digital engineering solutions;• Serves clients in the food and beverage, utilities, nuclear, renewables, FMCG, chemicals, manufacturing and pharmaceuticals sectors;• Operates across the UK.	<ul style="list-style-type: none">• Providers of mechanical and engineering services;• Offering facilities maintenance, systems integrations, high voltage power and renewable energy solutions;• Operating B2B;• Located in the UK;• Minimum EBITDA £500k;• Minimum EBITDA margin 10%.

Location: Scotland

290641 - Elevator & Escalator Support Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of elevator maintenance services;• Offers a full-service to solve complex issues for all types and brands of elevators and escalators;• Operates domestically.	<ul style="list-style-type: none">• Providers of elevator and escalator support services;• Offering services in the maintenance, repair, renovation and modernisation of elevators;• Suppliers of elevator components and spare parts;• Located in Europe;• Minimum EBITDA €500k.

Location: Netherlands**290858 - Residential & Light Commercial Property Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Providers of property services;• Offers HVAC, plumbing, electrical, drainage and sewer services;• Serves the residential and light commercial property sectors;• Operates across Western USA.	<ul style="list-style-type: none">• Providers of residential and light commercial property services;• Offering installation, repair and maintenance services;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA

290868 - Home Inspection Services**(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Providers of home inspection and ancillary services;• Includes inspection, repairs, remediation, pest management, handyman and environmental services;• Serves customers in the residential sector;• Operates across Texas and Florida.	<ul style="list-style-type: none">• Providers of home services;• Offering inspection, remediation, pest and environmental services;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA**290859 - Raised Access Flooring****(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and provider of raised flooring and underfloor systems;• Offers underfloor air and power distribution products, cable management systems, and specialist flooring;• Serves customers in the commercial, residential, hospitality, data centre, and healthcare sectors;• Located in the US and Canada.	<ul style="list-style-type: none">• Manufacturers of raised access flooring and underfloor systems;• Serving customers in the commercial, residential and complex markets;• Located in Northern US and Canada;• Minimum EBITDA US\$500k.

Location: USA

ELECTRONIC

288076 - LED Products

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Italian privately-owned; • Designer and retailer of high-end decorative and architectural lighting; • Sells products via an e-commerce site; • Headquartered in Italy, with branches in France and the US; • Operates a distribution network across 40 countries. 	<ul style="list-style-type: none"> • Designers and suppliers of LED products and external lighting; • Located in Europe; • Minimum EBITDA €500k.

Location: Italy

6978 - Electrical, Air & Hydraulic Equipment

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US privately-owned; • Manufacturer and retailer of air, hydraulic and electrical components; • Offers products including air brakes, air-line hoses, valves, air coils, brake chamber hoses and gladhand components; • Also supplies electrical cables, electrical connectors, protectors and plugs; • Serves customers in the transportation sector; • Operates across North America. 	<ul style="list-style-type: none"> • Manufacturers and suppliers of electrical, air and hydraulic equipment; • Products include brass fittings, clamps, mechanical and electrical gauges, fuel and oil caps, air brake components and electrical cables; • Equipment used in the transportation sector; • Located in North America and the UK; • Minimum EBITDA US\$500k.

Location: USA

FINANCIAL GENERAL

290788 - Specialist Insurance

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Insurance group;• Provides leisure, automotive and household insurance cover;• Offers underwriting services;• Serves customers in the wholesale and retail sectors;• Operates across the UK.	<ul style="list-style-type: none">• Providers of personal lines insurance;• Offering policies for the property and niche leisure markets;• Serving customers in the consumer and insurance distribution sectors;• Located in the UK;• Minimum EBITDA £250k.

Location: England

FOOD & BEVERAGES

255534 - Baked Goods Ingredients

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German privately-owned; • Developer, manufacturer and retailer of bakery and confectionary products; • Part of a larger international food group; • Offers sweet and savoury baked goods, breads and rolls, as well as ingredients for desserts and ice creams; • Operates B2B; • Located across Europe. 	<ul style="list-style-type: none"> • Manufacturers of ingredients for baked goods, breads and ice cream; • Manufacturers of bakery products, with a preference for frozen products; • Operating B2B; • Located in Europe; • Minimum EBITDA €500k; • EBITDA margins above 10%.

Location: Germany

12629 - Meat, Poultry & Seafood

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Importer, exporter and distributor of food products; • Offers meat, poultry and seafood; • Offers a variety of chilled, frozen and cooked products; • Operates across the UK, Europe, Asia and South America. 	<ul style="list-style-type: none"> • Distributors of meat, poultry and seafood; • Offering chilled and frozen products; • Serving exporters, wholesalers, butchers and meat processors; • Located globally; • Minimum EBITDA £250k.

Location: England

HEALTH/PHARMA

289724 - Centrifuges & Incubators

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Manufacturer of life science equipment;• Offers laboratory centrifuges and incubator refrigerator systems;• Serves medical practices, hospitals, laboratories and blood banks;• Operates domestically.	<ul style="list-style-type: none">• Manufacturers of centrifuges and incubators;• Serving customers in the clinical, research and medical sectors;• Located in Europe, the US and Asia;• Minimum EBITDA €500k.

Location: Germany

290472 - CDMOs

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of speciality CDMO services;• Offers aseptic filling, lyophilisation, analyses and packaging services;• Serves customers in the pharmaceutical sector;• Located in Germany.	<ul style="list-style-type: none">• Providers of CDMO and speciality contract packaging services;• Offering lyophilisation, filling and similar finishing services;• Located in Europe;• Minimum EBITDA US\$500k.

Location: Germany

263252 - Animal Pharmaceuticals[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Manufacturer and distributor of veterinary pharmaceuticals; • Offering products for farm and companion animals; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers of animal health pharmaceuticals; • Manufacturing products for large and companion animals; • Offering research and development services; • Located globally; • Minimum EBITDA £250k.

Location: Northern Ireland**290929 - Healthcare Products**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturers of medical devices, pharmacy products and medicinal treatments; • Specialises in wound care, women's health and dermatology; • Provides products including bandages, syringes and caustic pencils; • Serves customers in the medical and pharmaceutical sectors; • Headquartered in England. 	<ul style="list-style-type: none"> • Manufacturers of healthcare products; • Providers of general pharmacy sundries; • Offering solutions for infections, hygiene and fractures; • Located in the UK; • Minimum EBITDA £250k.

Location: England

HEALTHCARE PROVIDERS

290604 - Dental Practices

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Group of dental clinics; • Operates a network of dental practices and emergency and mobile dental clinics; • Practices operate independently; • Operates domestically. 	<ul style="list-style-type: none"> • Dental practices; • Located in the Benelux; • Minimum EBITDA €500k.

Location: Netherlands

269292 - Adult Care Homes

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of care homes; • Specialises in care for dementia, mental health conditions and physical disabilities; • Serves adults under and over the age of 65; • Operates domestically. 	<ul style="list-style-type: none"> • Adult care homes; • Supported living units; • Children's homes and schools; • Fostering and homecare agencies; • Community pharmacies; • Located in the UK, preference for the Midlands; • Dental practices; • Located in Greater Manchester or Nottinghamshire; • Nurseries; • Located in the East Midlands; • Minimum EBITDA £500k.

Location: England

290822 - Residential Nursing Homes**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Group of nursing care homes; • Specialises in care for individuals with complex needs; • Offers support for dementia and mental health issues; • Operates 5 nursing homes across Northern England and the Midlands; • Headquartered in England. 	<ul style="list-style-type: none"> • Residential nursing homes; • Offering care to people with mental health and complex behavioural conditions; • Supporting physical, emotional and sensory care needs; • Located in the UK; • Minimum EBITDA £250k.

Location: England**285473 - Care Homes****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of specialist care services; • Offering dementia, residential, respite and day care services; • Operates from one premise; • Located in England; 	<ul style="list-style-type: none"> • Care homes; • Minimum of 40 beds per site; • Providers of domiciliary care; • Distributors of medical devices and medical consumables; • Located in the South East of England and East Anglia; • Minimum EBITDA £250k.

Location: England

ICT

289764 - IT Support Services

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of IT services;• Offers security, DaaS, remote working, WAN, backup as a service, disaster recovery and virtualisation services;• Operates B2B;• Headquartered in the UK.	<ul style="list-style-type: none">• IT support specialists;• Providers of managed services;• Offering private and hybrid cloud, support, infrastructure, connectivity and cybersecurity services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

275448 - Software Solutions

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of a customer engagement software platform;• Products include process management, messaging, CRM, email marketing, and collaboration software;• Located in the US.	<ul style="list-style-type: none">• Developers of customer experience management software;• Including digital transformation, project management, CRM and automation solutions;• Located globally;• Minimum turnover US\$5m.

Location: USA

290779 - MarTech Software Developers

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Developer of marketing technology software;• Provides a creative management platform;• Offers tools to manage entire marketing campaign lifecycles;• Serves a global client base.	<ul style="list-style-type: none">• MarTech Software Developers;• Providing creative management software;• Offering software that supports various digital formats including display, visual, video, mobile, CRM and new channels;• Located in Europe and the US;• Minimum EBITDA £250k.

Location: Sweden

259749 - IT Support Specialists**(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of IT support services;• Offers network infrastructure, telecoms, cloud services and managed IT services;• Operates B2B;• Headquartered in the UK.	<ul style="list-style-type: none">• IT support specialists;• Offering IT networks and connectivity, MSP and cybersecurity services;• Serving mid-market customers operating across non-cyclical sectors;• Located in the UK and Europe;• Minimum annual recurring revenue margin 60%;• Minimum gross profit margin 30%;• Minimum EBITDA £250k.

Location: England**290543 - CRM & CX Software****(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Developer of a CRM and CX cloud platform;• Offers sales, marketing, service and operational tools to support businesses with complex customer processes and large volumes of data;• Serves customers in the financial services, insurance, retail, energy and utility sectors;• Operates across the DACH region.	<ul style="list-style-type: none">• Developers of CRM and CX software;• Offering products to digitise users' relationships with their end customers;• Serving customers in the finance, insurance, retail, energy and utility sectors;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

290617 - IT Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Provider of IT services; • Offers expertise in the areas of DevOps, Agile-Scrum methods, business analysis, data engineering and visualisation, test automation and software and performance testing; • Serves customers in a range of end sectors; • Operates domestically. 	<ul style="list-style-type: none"> • IT service providers; • Offering data and business intelligence, quality assurance and software testing services; • Located in the Benelux; • Minimum EBITDA €500k.

Location: Netherlands**264872 - Home Service Solutions**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of multi-channel price comparison services; • Compares broadband, TV, energy, telephone and other utility products; • Connects consumers with product providers and assists in switching providers; • Located in the UK and India. 	<ul style="list-style-type: none"> • Providers of utilities comparison and switching services; • Offering marketing, call centre and product transfer services; • Located in the Europe; • Minimum EBITDA £250k.

Location: England**289774 - e-Documents & e-Invoicing**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Danish PE-owned; • Provider of electronic document management and invoicing software; • Offers software to digitise incoming and outgoing documents and invoices; • Serves customers in a range of end sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • Developers of e-document and e-invoicing software; • Offering products to simplify electronic document exchanges; • Located in Europe; • Minimum EBITDA €500k.

Location: Sweden

282278 - IT Support Services**(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of IT managed services; • Offers services including Wi-Fi network, cyber security, mobile network and digital learning; • Serves SMEs; • Serves a domestic customer base. 	<ul style="list-style-type: none"> • Providers of IT support services and communications; • Focusing on SMEs; • No interest in enterprise; • Located in the West of England; • Preference for South West, Bristol and Basingstoke; • Maximum turnover £3m.

Location: England**253767 - Software Businesses****(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE firm; • Focused on software businesses; • Experienced in buy-outs, distressed, restructurings and low-growth situations; • Located in the US. 	<ul style="list-style-type: none"> • Software businesses; • Including distressed and low growth; • Particularly interested in Telco, K-12 EdTech and SME focused software providers; • Located in North America and Europe; • High retention rates; • Minimum ARR US\$5m.

Location: USA**290476 - Digital Solutions****(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of ERP software packages; • Specialises in solutions for metal companies; • Offers data insights, process optimisation and routine administration services; • Serves customers in the manufacturing sector; • Headquartered in the Netherlands. 	<ul style="list-style-type: none"> • Providers of digital services for metal manufacturers; • Specialising in cloud-based ERP software products; • Offering IT strategy, integrated add-ons and order processing tools; • Located in Europe; • Minimum EBITDA £250k.

Location: Netherlands

268324 - Managed Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Danish PE-owned; • Group of managed service providers; • Designs, implements and manages secure IT infrastructures and cyber security systems; • Cisco gold partner; • Serves customers with complex data centre, cloud, IoT, network and mobility requirements; • Operates across Europe. 	<ul style="list-style-type: none"> • Managed service providers; • Preference for providers of managed network, detection and response, and niche security services; • Located in Europe; • Minimum EBITDA €500k.

Location: Denmark**289795 - Output Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Danish PE-owned; • Developer of an independent output management software; • Offers advanced features to automate protocols on how to receive, manage, approve and merge data sets; • Works alongside existing IT infrastructures; • Located in Denmark, Germany and the US. 	<ul style="list-style-type: none"> • Developers of output management software; • Offering software to customise the design of outputs and automate customers workflows; • Located in Europe and the US; • Minimum EBITDA €500k.

Location: Denmark**290538 - B2B Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Group of software companies; • Acquires B2B vertical software platforms; • Provides operational support; • Located in the US. 	<ul style="list-style-type: none"> • Developers of B2B software; • Focused on low-growth businesses. • Located globally; • Minimum turnover US\$5m.

Location: USA

290841 - Credit Management & Payment Software**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Developer of credit management and payment software;• Offers software for the creation of invoices, billing, payment requests, automated follow ups and customer management;• Serves corporates and debt collectors in a range of end sectors;• Located across the Benelux and Germany.	<ul style="list-style-type: none">• Developers of credit management and payment software;• Offering software to draw up invoices and automate the cash collection processes;• Located in the Benelux and the DACH region;• Minimum EBITDA €500k.

Location: Belgium**281021 - Planning & Production Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Danish PE-owned;• Provider of consultancy services and associated software;• Offers expertise in building information modelling, 3D designs and construction digitalisation;• Autodesk platinum partner;• Serves customers in the construction, design and manufacturing sectors;• Operates across Europe.	<ul style="list-style-type: none">• Developers and resellers of planning and production software;• Offering software in the areas of BIM, CAD and 3D designs;• Serving customers in the construction and manufacturing sectors;• Located in Europe;• Minimum EBITDA €250k.

Location: Denmark

282188 - Healthcare Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of health screening and workflow software;• Offers vision and hearing screening automation, administrative workflows and auditing tools;• Serves clients in the healthcare, education and business sectors;• Operates globally.	<ul style="list-style-type: none">• Developers of healthcare software;• Providing screening software for non-clinicians;• Offering BMI recording, health needs assessments and immunisation management solutions;• Located in the UK;• Minimum EBITDA £250k.

Location: England**290550 - Device Lifecycle Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of a mobile device lifecycle management platform;• Offers contract and hardware management software for the rental, registration, repair and maintenance of smartphones and tablets;• Operates B2B;• Located in Europe.	<ul style="list-style-type: none">• Providers of device lifecycle management software;• Offering companies a rental model for their mobile devices;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

INDUSTRIAL/MANUFACTURING

7076 - Fluid Power Products

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • AIM-listed; • Group of fluid power product companies; • Designs and manufactures hydraulic, pneumatic, process and industrial products; • Offers assembly, maintenance, repair and modification services; • Serving independent distributors and resellers; • Operates across the UK, Ireland and Northern Europe. 	<ul style="list-style-type: none"> • Suppliers of fluid power products; • Offering power, motion and control products and systems; • Supplying hydraulic and pneumatic components; • Offering aftermarket services, repairs and maintenance: • Located in the UK; • Minimum EBITDA £250k.

Location: England

274310 - Niche Products

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of manufacturing and installation companies; • Manufactures bus and rail shelters and rooms, glass products, curtain walling, windows and doors and seating products; • Offers products for outdoor and public spaces; • Located globally. 	<ul style="list-style-type: none"> • Providers of niche manufactured products; • Operating within the transport infrastructure, property and construction sectors; • Offering design and installation; • Located globally; • Minimum EBITDA £250k.

Location: Wales

289771 - Bicycle Components & Accessories**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Belgian PE-owned; • Manufacturer of high-end bicycle accessories; • Offers customised fenders, chain guards and dress guards; • Serves bicycle brands and manufacturers; • Operates domestically. 	<ul style="list-style-type: none"> • Manufacturers of components and accessories for bicycles; • Offering fenders, guard chains, dress guards and associated products; • Serving bicycle OEMs; • Located in Western Europe; • Minimum EBITDA €500k.

Location: Belgium**290771 - Manipulation & Welding Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Providers of tubular section manipulation and welding services; • Offers robotic and manual engineering services; • Products include tubular manipulations, tubes, pressed components and sheets; • Located across England. 	<ul style="list-style-type: none"> • Providers of manipulation and welding services; • Offering welding, pressing, design and CAD services; • Serving the industrial industry; • Located in the UK; • EBITDA between £100k-£1m.

Location: England**290773 - Metal Assemblies & Components****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of fabricated metal tubes and sheets; • Products include tubular manipulations, tubes, pressed components and sheets; • Services include tube laser cutting, end finishing, tube bending and fabrication assembly; • Located across England. 	<ul style="list-style-type: none"> • Manufacturers of metal assemblies and components; • Offering the design, manipulation and manufacturing of metal tubes and sheets; • Serving clients in the heavy plant and equipment, leisure, automotive, industrial and agriculture sectors; • Located in England; • EBITDA between £100k-£1m.

Location: England

261080 - Heavy Duty Rail Solutions**(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Pan-European PE-owned; • Manufacturer and distributor of crane rail products; • Products include rails, clips, pads, supports and buffers; • Services include consultancy, welding, installation and maintenance; • Designs products for use in ports, shipyards, steel mills, rail depots and other heavy industries; • Offices and facilities located in Europe, the Americas and Asia. 	<ul style="list-style-type: none"> • Manufacturers and installers of heavy-duty rail products; • Including rails, clips, pads, supports, buffers and crane parts; • Providers of installation, repair and maintenance services; • Focusing on rail solutions and port cranes; • Operating in ports, shipyards, steel mills, rail depots and other heavy industry facilities; • Located in the US and Europe; • Minimum EBITDA €300k.

Location: Belgium**290703 - Composite Materials****(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Designer and manufacturer of composite films and fabric solutions; • Develops high performance materials; • Offers a range of products including superior release fabrics, cast PTFE films and microwave transmissible fabrics; • Serves customers in the aerospace, automotive, electronics, communication, medical, industrial and renewable energy sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • Manufacturers of composite materials; • Providing fabrics, films and adhesive tapes; • Offering services including film and fabric casting, dip and reverse roll coating, lamination, die-cut conversion and surface finishing; • Operating B2B; • Located in the UK and Europe; • Minimum EBITDA £250k.

Location: Ireland

290864 - Piston Rings[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of piston rings;• Offers aftermarket and OEM products;• Serves customers in the automotive and industrial sectors;• Located in the US and the Czech Republic.	<ul style="list-style-type: none">• Manufacturers of piston rings;• Proprietary brands;• Serving customers in the cars, trucks, motorcycle, lawn, garden, compressor, marine, agriculture and racing end-markets;• Located in North America and Europe;• Minimum EBITDA US\$500k.

Location: USA**11979 - Precision Engineering**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of precision components;• Offers metal pressings and stamping services;• Serves customers in the aerospace, automotive, environmental, medical, standards and audio visual sectors;• Operates domestically.	<ul style="list-style-type: none">• Supplier and manufacturer of precision engineering;• Offering pressing/stamping, tooling, welding, prototypes, production, finishing, inspection and tooling;• Located in the Midlands;• Turnover between £500k-£10m.

Location: England

MARKETING COMMUNICATIONS

290930 - Home Improvement Magazines

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Publisher of a home improvement advertising publication; • Offers advertising for local, regional and national home improvement and service businesses; • Distributes to homes nationwide; • Located in the US. 	<ul style="list-style-type: none"> • Publishers of home improvement magazines; • Offering remodelling, design and home service articles for projects in and around the home; • Located in North America; • Minimum EBITDA US\$500k.

Location: USA

272169 - Digital Agencies

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Irish privately-owned; • Digital agency; • Providing digital marketing and transformation services; • Offers experience, technology, marketing and brand innovation services; • Operating globally. 	<ul style="list-style-type: none"> • Providers of growth solutions to transform for business; • Offering content, e-commerce platforms, brand innovation and performance marketing services; • Web technology companies, covering development, website building and support; • No interest in standard digital agencies; • Based in the UK with global reach; • Minimum turnover €1m.

Location: Ireland

OIL & GAS

288535 - Automotive Fuels

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Developers of green energy refuelling stations;• Suppliers of bio-based CNG fuels;• Offers a range of services including biomethane sourcing and trading, project development and supply chain advisory services;• Serves customers in the commercial HGV sector;• Operates across the UK.	<ul style="list-style-type: none">• Suppliers of sustainable automotive fuels;• Developers of fuel station infrastructure;• Offering a range of products including biomethane, electrical and hydrogen fuel sourcing, and CNG heavy fleet refuelling facilities;• Located in Europe;• Minimum EBITDA £250k.

Location: Netherlands

REAL ESTATE

17075 - Care Homes

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Portfolio of leisure establishments, care facilities and property;• Part of a wider international group;• Operating restaurants, bars, hotels, care home, golf courses and real estate;• Located in the UK and India.	<ul style="list-style-type: none">• Care homes;• Providing elderly care;• Located in Newcastle and surrounding areas;• Leisure related businesses;• Operating restaurants, pub, hotels, hostels and golf courses;• Real estate;• Property with potential for development;• Located in the UK and India;• Minimum turnover £250k.

Location: England

RECRUITMENT

288640 - Staffing Solutions

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Recruitment agency; • Provides staffing solutions to customers in the industrial, commercial, security and veterinary sectors; • Offers temporary, contract, permanent, and temp-to-perm to recruitment services; • Operates nationally. 	<ul style="list-style-type: none"> • Providers of staffing solutions; • Offering recruitment services across a range of sectors; • Located globally; • Minimum turnover £1m.

Location: England

2218 - Engineering, IT & White Collar Recruitment

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Recruitment agency; • Specialises in engineering and technical recruitment; • Offers contract and permanent talent solutions; • Provides project delivery services such as HR outsourcing, employer branding, recruitment auditing and EDI consulting; • Operates in the UK, North America and Australia. 	<ul style="list-style-type: none"> • Engineering, white collar and IT recruitment and HR services; • Located in the UK, North America and Australia; • Minimum turnover £20m; • EBITDA between £250k-£20m.

Location: England

RETAIL/CONSUMER

16413 - Car Dealerships

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Car and van dealership; • Offers new and used vehicles for sale and rental; • Operates vehicle service centres; • Offers maintenance, MOTs, vehicle repair and spare parts; • Provider of car and lifestyle insurance; • Located in the UK. 	<ul style="list-style-type: none"> • Car dealerships; • Offering new and used vehicles for sale; • Distributors and retailers of automotive parts; • Providers of car insurance and aftermarket vehicle services; • Providers of hire and leasing solutions; • Located in the UK; • Minimum EBITDA £500k.

Location: England

274210 - Beds & Accessories

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Group of retail and wholesale companies; • Offers beds, box springs, mattresses and bedding; • Serves customers in the bedroom furnishing sector; • Located in the Benelux. 	<ul style="list-style-type: none"> • Retailers and wholesalers of beds and bed accessories; • Located in Europe; • Minimum EBITDA €250k.

Location: Netherlands

272756 - Clothing & Garments

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Manufacturer of specialist garments; • Operates in a range of markets from children's wear to public authorities; • Operates B2B; • Located in Europe, the US and Asia. 	<ul style="list-style-type: none"> • Manufacturers of clothing; • Garments include licensed apparel, corporate uniform, military and police uniform, protection and sportswear; • Located globally; • Minimum EBITDA £250k.

Location: Northern Ireland

261158 - Online Auction Houses**(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Industrial online auction platform and marketplace;• Auctions second hand and second chance goods;• Serves customers in the construction, transportation and logistics, agriculture, consumer electronics, home furnishings and jewellery sectors;• Located across Europe.	<ul style="list-style-type: none">• Online auction houses;• Serving customers in a range of end sectors;• Located in Europe;• Minimum EBITDA €500k.

Location: Netherlands**277360 - Optical Products****(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Distributor of optical products and services;• Operates optical centres nationally;• Offers products including frames, contact lenses and cases;• Serves customers including retailers and opticians;• Headquartered in Italy.	<ul style="list-style-type: none">• Retailers and distributors of optical products;• Offers products including prescription glasses and cleaning accessories;• Serving consumers and healthcare professionals;• Located in Italy;• Minimum EBITDA £250k.

Location: Italy

290925 - School Supplies[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Wholesale distributor of school supplies and resources; • Offers active play, PE, arts, crafts, curriculum supplies, teaching resources, toys, games, furniture. children's books, music and classroom decorations; • Serves e-Commerce and bricks and mortar schools supply retailers; • Located in the US. 	<ul style="list-style-type: none"> • Wholesalers of school supplies, resources and teaching materials; • Offering K-12 school supplies; • Located in North America; • Minimum EBITDA US\$500k.

Location: USA**290956 - Ready to Print Garments**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Distributors of apparel and visual communications equipment; • Operates across three brands; • Operates internationally. 	<ul style="list-style-type: none"> • Distributors of ready to print garments, fabrics and promotional materials; • Offering workwear, sportswear, corporate clothing, stationery and merchandise; • Distributors of print and communications consumables, equipment and machinery; • Offering printers, inks, transfers, heat presses, engraving equipment and sublimation blanks; • Providers of garment personalisation services; • Offering print on demand and embroidery services; • Operating B2B; • Located in England; • Turnover between £3m-£10m; • Maximum deal size £1.5m.

Location: England

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of manufacturers of home and garden products; • Offers a range of outdoor and garden structures; • Operating B2B and B2C; • Located in the UK 	<ul style="list-style-type: none"> • Manufacturers of outdoor leisure products; • Offering canvas and thatch shelter solutions; • Supplier of hot tubs and swim spas; • Manufacturers of wood and glass garden buildings; • Located in the UK; • Minimum EBITDA £250k.

Location: England

SOFT FM

272420 - Environmental Services

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Environmental services contractor;• Offering ecological consultancy, landscaping, tree surgery, site clearance and traffic management services;• Serves clients primarily in the South of England.	<ul style="list-style-type: none">• Providers of Environmental services;• Offers site clearance, tree surgery, fencing, landscaping, grounds maintenance and ecological consultancy;• Serving customers in the commercial and public sectors;• Located in the Midlands, South East or East Anglia;• Minimum EBITDA £100K.

Location: England

261459 - Fire Safety & Electrical Services

(Click to Enquire) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of fire safety and electrical services;• Offers installation, repair and maintenance services;• Provides fire alarm systems, fire and smoke seals, CCTV, generators and renewable energy installations;• Serves customers in the social housing, education, healthcare, public buildings and commercial sectors;• Operates in the UK.	<ul style="list-style-type: none">• Fire safety and electrical services providers;• Offering active and passive fire solutions, security automation and compliance services;• Serving customers in the private and public sectors;• Located in the UK;• Minimum EBITDA £250k.

Location: England



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of soft FM services; • Offers security, cleaning, property management and rail labour services; • Serves customers in the public, private, commercial, civils, construction and highway sectors; • Operates nationally. 	<ul style="list-style-type: none"> • Providers of physical and electronic security; • Offering manned guarding, banksman, front of house and electronic security design installation, maintenance and monitoring services; • Preference for AI powered systems; • Providers of facilities management services; • Offering industrial and commercial cleaning and planned, reactive and compliance maintenance services; • Providers of rail services; • Offering trained railroad labour, marshals, banksman, security and site maintenance and cleaning services; • Serving customers in a range of sectors including industrial, commercial, public and highways sectors; • Located in the UK; • Minimum EBITDA £500k.

Location: England

SUPPORT SERVICES

290853 - HR Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of outsourced HR services; • Offers HR, compliance, payroll, tax, time, attendance, risk management, benefits and administration services; • Serves SMEs in a wide range of sectors; • Located in the US. 	<ul style="list-style-type: none"> • Providers of HR services; • Offering PEO, ASA, HR, employee benefits, compliance, risk management and accompanying technology services; • Located in North America; • Minimum EBITDA US\$500k.

Location: USA

263365 - Corporate Training

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of professional training services; • Offers a learning management system with sales, negotiation skills, leadership and performance development programmes; • Serves customers in the industrial, technology, banking, pharmaceutical, oil and gas, and retail sectors; • Operates globally. 	<ul style="list-style-type: none"> • Providers of learning and development programmes; • Offering training packages including change management, culture transformation, sales growth, leadership development, and diversity, equality and inclusion training; • Serving corporate clients; • Located in the UK and the US; • Minimum EBITDA £250k.

Location: Scotland

286317 - Education & Training Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of education and training companies; • Provider of online and in-person learning for young people and adults; • Offers additional services in recruitment; • Operates in the UK. 	<ul style="list-style-type: none"> • Education and training service providers; • Providing learning solutions for young people and adults; • Recruitment platforms in social care and education; • Located in the UK; • Minimum EBITDA £250k.

Location: England

283772 - Social Research & Insight Services**(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Providers of psychometric assessments; • Offers a portfolio of aptitude tests and behavioural questionnaires to assess and develop performance in the workplace; • Serves multinational organisations, governments, HR consultancies, executive search firms and independent practitioners; • Operates globally. 	<ul style="list-style-type: none"> • Psychometric analytics providers; • Develops measurement tools to predict workplace performance; • Offering personality questionnaires, aptitude tests, situational judgment tests and talent analytics; • Located in the UK; • Minimum EBITDA £250k.

Location: England**290857 - Market Information & Intelligence Services****(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of business and market intelligence; • Offers print and digital publications, e-newsletters, events, membership, directories and custom research; • Serves customers in the retail, consumer goods, hospitality, healthcare and pharmacy sectors; • Located in the US and Canada. 	<ul style="list-style-type: none"> • Providers of market information, intelligence and data; • Specialising in retail, consumer and healthcare sectors; • Located in North America; • Minimum EBITDA US\$500k.

Location: USA**280904 - Drainage & Sewer Cleaning****(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of drainage maintenance services; • Offers surveying, emergency response and related support services; • Serves customers in the transport, construction, industrial and commercial sectors; • Operates nationally. 	<ul style="list-style-type: none"> • Providers of drainage and sewer cleansing services; • Offering water hygiene, legionella control and clean water pumping services; • Located in the UK; • Maximum turnover £2m.

Location: England

276222 - Waste Collection & Processing**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Providers of skip hire and waste disposal services;• Offers industrial, construction, house hold, rubble, garden, packaging. factory and special waste removal;• Operates across the UK.	<ul style="list-style-type: none">• Providers of waste collection and processing;• Offering waste disposal, waste transfer, bulk storage, bulk haulage, tipper lorries and recycling services;• Serving customers in the industrial, construction, factory and residential industries;• Located in the UK;• Minimum EBITDA £250k.

Location: England**285477 - Cyber Security Training****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of cyber security training services;• Offers cyber security and GDPR e-learning;• Serves customers in the public and private sectors;• Located in England.	<ul style="list-style-type: none">• Cyber security training providers;• Offering digital learning products and services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

290597 - Equipment Distribution & Rental**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of consultancy, rental and distribution services;• Offers jaw and impact crushers, heavy duty and classifying screening plants, shredders and stockpile conveyors;• Serves construction companies and quarry operators;• Operates domestically.	<ul style="list-style-type: none">• Providers of equipment retail, distribution and rental services;• Offering high performance crushing and screening machinery;• Serving customers in the construction and quarry industries;• Located in Western Europe;• Minimum EBITDA €500k.

Location: Germany**290958 - Renewable Energy Specialists****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of renewable energy services;• Specialises in solar energy, EV charging and domestic energy;• Offers design and installation services;• Serves customers in the commercial sector;• Headquartered in England.	<ul style="list-style-type: none">• Renewable energy specialists;• Focusing on the reduction of carbon emissions and improved cost efficiencies;• Products include solar panels, digital screens and infrared heating;• Offering consulting and project management services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

290873 - Outsourced Sales Services**(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Providers of sales advisory and outsourced services; • Offers talent acquisition, consultancy, technologies and training; • Serves customers in the technology, healthcare, manufacturing, medical, professional services, transport, agriculture and investment sectors; • Located in the US. 	<ul style="list-style-type: none"> • Providers of outsourced sales services; • Including methodology, technology, talent and systematic solutions; • Located in North America; • Minimum EBITDA US\$500k.

Location: USA**277838 - Tool & Access Hire****(Click to Enquire)** 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of plant and tool hire services; • Offers contractor plant equipment, powered access, lifting, handling and general site machinery; • Also offers other plant equipment including drills, cutting tools, lighting, power products, signage and decorating, garden and landscaping equipment; • Offers complementary repair services and equipment operator training courses; • Operates domestically. 	<ul style="list-style-type: none"> • Plant tool and access hire companies; • Providing hire and repair services for construction tools and machinery; • Serving customers in the construction sector; • Located in the UK with a preference for the North of England; • Turnover between £500k-£2.5m.

Location: England

290880 - Green Waste Recycling Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Processor of green and wood waste; • Manufacturer of compost and mulch; • Offers collection, processing and manufacturing capabilities; • Located in the US. 	<ul style="list-style-type: none"> • Providers of green waste recycling services; • Manufacturing soil regenerating compost and mulch, and other sustainable products; • Located in North America; • Minimum EBITDA US\$500k.

Location: England**290939 - BPO & Staff Support Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of speciality human capital management and business support services; • Offers human capital management, site management, process improvement and full managed services; • Serves customers in the car rental sector; • Located in the US. 	<ul style="list-style-type: none"> • Providers of site, staff, business process support and turnkey managed services; • Serving the car rental sector; • Located in North America; • Minimum EBITDA US\$500k.

Location: USA**290871 - Healthcare Data Insights****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of healthcare consultancy services; • Offers data-driven insights, marketing and engagement solutions; • Serves customers of the pharmaceutical, medical technology and healthcare sector; • Headquartered in England. 	<ul style="list-style-type: none"> • Providers of healthcare data insights and information; • Offering data visualisation, modelling and reports; • Focusing on the reduction of health inequalities; • Located in the UK; • Minimum EBITDA £250k.

Location: England

TRANSPORT/DISTRIBUTION

290924 - Transport & Logistics Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of transportation and logistics services;• Offers road and air transport, specialist delivery, last-mile, driver and fleet management, and consultancy services;• Serves customers in a wide range of sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of transport and logistics services;• Offering road, domestic air freight, management and consulting services;• Located in North America;• Minimum EBITDA US\$500k.

Location: USA

252384 - Haulage Transportation

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Providers of transport services;• Offers haulage services and storage solutions;• Serving customers in the agriculture, construction, packaging and FMCG sectors;• Operates domestically.	<ul style="list-style-type: none">• Providers of haulage transportation;• Serving the bulk sectors;• Located in the North East of England;• Turnover between £2.5m-£3.5m.

Location: England

TRAVEL

288613 - B2C Luxury Travel

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Providers of luxury train holidays;• Offers train holidays, tours and sight-seeing experiences;• Operates across America, Canada, India, Europe and the UK.	<ul style="list-style-type: none">• Providers of B2C luxury travel services;• Providing four to seven day experiences;• Offering high speed, intercity and interregional, heritage, sleeper, luxury and private cruise trains;• Located in the UK;• Minimum EBITDA £250K.

Location: England

GENERALIST

289580 - UK Search Fund

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK search fund;• Backed by family offices and own capital;• Backs MBOs and retirement solutions;• Previous experience in the software, home improvement and manufacturing sectors;• Takes majority controlling stakes;• Targets long term investments;• Can provide operational leadership;• Active across the UK.	<ul style="list-style-type: none">• Sectors of interest include point-of-sale software, training, distribution, manufacturing and technology;• Located in the UK;• EBITDA between £500k-£2m;• Minimum EBITDA margin 10%.

Location: England