

Acquisition Search: Schools & Education Providers

About the Acquirer

- UK privately-owned;
- Group of schools, nurseries and colleges;
- Provides preparatory tuition for admissions to top prep and independent schools;
- Operates day camps, summer schools, and university application consultancies;
- Nationwide locations.

Acquisition Criteria

- Premium or upper-mid market schools or education providers;
- Pre-university providers such as nurseries, schools, and colleges;
- Strong preference for schools and colleges;
- Offering local, bilingual, or international curriculum (UK, US, IB, etc);
- Educational businesses offering a significant IP such as in EdTech;
- Located globally;
- Preference for Europe and the US;
- Minimum EBITDA £750k.

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