



# Langcliffe International

NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

OCTOBER 2024

**Sectors Featured Include:** Automobiles & Parts, Building Products, Chemicals, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Leisure, Marketing Communications, Plastics & Packaging, Recruitment, Retail/Consumer, Soft FM, Support Services, Transport/Distribution & Generalist.



## SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please click the title link below.

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Alternatively, please email [holly.cooper@langcliffeinternational.com](mailto:holly.cooper@langcliffeinternational.com)


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Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

## AUTOMOBILES & PARTS

292937 - Brake Discs <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• German PE-owned;</li> <li>• Developer, manufacturer and processor of innovative car brake discs;</li> <li>• Offers a wide range of brake discs including uncoated, coated and lightweight variants with aluminium components;</li> <li>• Serves customers in the automotive sector;</li> <li>• Operates across Europe and Asia.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Manufacturers of brake discs;</li> <li>• Serving customers in the automotive sector;</li> <li>• Located in Europe and Asia;</li> <li>• Minimum EBITDA €500k.</li> </ul>
<b>Location: Germany</b>	

292887 - Car Steering & Drive Shafts <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• German PE-owned;</li> <li>• Manufacturer of steering and drive train applications;</li> <li>• Offers high-quality and lightweight steering and drive shaft products;</li> <li>• Serves manufacturers in the automotive sector;</li> <li>• Located globally.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Manufacturers of car steering and drive shafts;</li> <li>• Offering lightweight vehicle applications;</li> <li>• Serving customers in the automotive sector;</li> <li>• Located globally;</li> <li>• Minimum EBITDA €500k.</li> </ul>
<b>Location: Germany</b>	

## BUILDING PRODUCTS

### 293165 - Ventilation Systems & Skylights

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Danish privately-owned;</li><li>• Manufacturer of fire safety and ventilation systems;</li><li>• Part of a larger Swedish technical solutions group;</li><li>• Offers skylights, fire ventilation and indoor ventilation systems;</li><li>• Operates across the Nordics.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of ventilation systems and skylights;</li><li>• Offering products to remove smoke, heat, polluted air and excess moisture;</li><li>• Serving customers in the industrial, commercial and public sectors;</li><li>• Located in Europe;</li><li>• Minimum turnover €2m;</li><li>• Minimum EBITDA margin 10%.</li></ul>

**Location: Denmark**

### 280724 - Industrial Flooring

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Manufacturer and installer of industrial flooring;</li><li>• Offers design and consultancy services;</li><li>• Serves customers in the wholesale and retail, logistics, automotive and food sectors;</li><li>• Located globally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers and installers of industrial flooring;</li><li>• Offering concrete and synthetic resin products;</li><li>• Located globally;</li><li>• Minimum revenue €5m.</li></ul>

**Location: Spain**

## CHEMICALS

### 292214 - Paint Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Manufacturer of paint products;</li><li>• Offers emulsion paints, lacquers, spray paints and woodcare treatments;</li><li>• Distributes directly to tradesmen;</li><li>• Also sells products through third party retailers;</li><li>• Operates internationally.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of paint products, spray paints and woodcare treatments;</li><li>• Serving customers in a range of end sectors;</li><li>• Located in Germany;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Germany**

### 267465 - Cleaning & Laundry Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of laundry and cleaning products;</li><li>• Produces products for domestic and commercial applications;</li><li>• Serving customers in the retail sector;</li><li>• Headquartered in England.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of cleaning and laundry products;</li><li>• Distributing products to supermarket retailers;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £100k.</li></ul>

**Location: England**

## CONSTRUCTION

### 292282 - Decarbonisation & Building Digitalisation Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Pan-European PE-owned;</li> <li>• Group of decarbonisation companies;</li> <li>• Increases the sustainability of buildings through decarbonisation and digitalisation projects;</li> <li>• Including building envelope and roof renovations, and HVAC and photovoltaic projects;</li> <li>• Also carries out building automation projects;</li> <li>• Serves property developers and blue-chip commercial and industrial companies;</li> <li>• Subsidiaries located across Germany.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of decarbonisation and building digitalisation services;</li> <li>• Improving the sustainability and energy efficiency of buildings;</li> <li>• Activities in building envelopes, HVAC and building automation;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Germany**

### 253841 - Heating & Pipework Specialists

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of central heating services;</li> <li>• Offers heating and process system installation, burner and boiler maintenance, and temporary boiler hire services;</li> <li>• Serves customers in the commercial and industrial sectors;</li> <li>• Operates across Scotland.</li> </ul>	<ul style="list-style-type: none"> <li>• Heating and pipework specialists;</li> <li>• Specialising in process and steam applications;</li> <li>• Offering boiler and plant installations, pipework and tank fabrication and inspection services;</li> <li>• Located in Scotland and Northern England;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: Scotland**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Providers of energy efficiency services;</li><li>• Offers insulation installation and building improvement services;</li><li>• Serves residential and commercial customers;</li><li>• Operates across Southern England.</li></ul>	<ul style="list-style-type: none"><li>• Providers of energy efficiency improvements and insulation services;</li><li>• Installing products including wall, roof, building insulation, solar PV and heat pumps;</li><li>• Servicing residential and commercial properties;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## ELECTRONIC

### 254547 - Electronic Manufacturing Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer of electronic products;</li><li>• Provides complex printed circuit board assemblies;</li><li>• Offers NPI prototyping, supply chain management, manufacturing and testing services;</li><li>• Serves customers in the energy, instrumentation, communication and medical technology sectors;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of electronic manufacturing services;</li><li>• Specialising in surface mount and pin through hole components;</li><li>• Offering products including partial and full box builds, sub-assemblies, cable assemblies and wire harnesses;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Scotland**

### 285068 - PCBs & Build Box Assemblies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• XHEL-listed;</li><li>• Provider of electronics manufacturing services;</li><li>• Offers prototyping and engineering services, and manufactures PCBs and box build assemblies;</li><li>• Serves OEMs;</li><li>• Operates across Europe and Asia.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of PCB and box build assemblies;</li><li>• EMS partners;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €250k.</li></ul>

**Location: Finland**



**292901 - Electrochemical Measurement Equipment**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Dutch privately-owned;</li><li>• Developer and manufacturer of electrochemical measurement equipment;</li><li>• Part of a larger Swedish industrial holding company;</li><li>• Offers portable instruments that can be used to take measurements in the field;</li><li>• Serves corrosion scientists, battery developers, fuel cell researchers and sensor developers;</li><li>• Operates domestically.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of electrochemical measurement equipment;</li><li>• Serving customers in the research sector;</li><li>• Located in Europe;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Netherlands****291288 - Bare PCB Boards**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK MBI candidate;</li><li>• Manufacturer of printed circuit boards;</li><li>• Offers cable preparation, assembly and device programming services;</li><li>• Serves customers in the aerospace, medical and power sectors;</li><li>• Operates in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of bare PCBs;</li><li>• Providing bespoke surface finishings and prototyping services;</li><li>• Offering complete box builds, cable preparation, BGA placement and functional testing services;</li><li>• Serving customers in the automotive, communications and security sectors;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## FINANCIAL GENERAL

### 14045 - Consultancy Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Group of financial consultancy companies;</li><li>• Offers benchmarking and implementation services;</li><li>• Serves wealth managers and financial institutions;</li><li>• Offices located globally.</li></ul>	<ul style="list-style-type: none"><li>• Providers of financial consultancy services;</li><li>• Offering management and technology consultancy services;</li><li>• Located globally;</li><li>• Minimum EBITDA £750k.</li></ul>

Location: England

### 289546 - Insurance Brokers

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE owned;</li><li>• Group of insurance brokers;</li><li>• Serves individuals, SMEs and HNWI's;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Insurance brokers;</li><li>• Offering specialist and niche insurance services in new verticals;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

Location: England

### 1895 - Independent Financial Advisors

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of financial planning and wealth management services;</li><li>• Offers retirement planning, investment, inheritance tax, personal wealth and corporate planning services;</li><li>• Operates nationally.</li></ul>	<ul style="list-style-type: none"><li>• Independent financial advisors;</li><li>• Offering personal and commercial financial advisory services;</li><li>• No interest in insurance firms or brokers;</li><li>• Will consider carve-outs of a large group;</li><li>• Located in the UK, preference for Scotland;</li><li>• Minimum EBITDA £250k.</li></ul>

Location: England



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Managing general agent;</li> <li>• Offers speciality and niche insurance solutions to brokers;</li> <li>• Serves customers in the aviation, construction, energy, marine, property, and financial lines sectors;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• MGAs and (re)insurance companies;</li> <li>• Offering mono and multi-line speciality insurance solutions;</li> <li>• No interest in personal or D2C insurance businesses;</li> <li>• No interest in PE-backed companies;</li> <li>• Track record of at least 5 years;</li> <li>• Located globally;</li> <li>• GWP between £20m-£300m;</li> <li>• Turnover between £2m-£30m.</li> </ul>

**Location: England**

## FOOD & BEVERAGES

### 267085 - Ready Meals

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Producer of ready meals;</li> <li>• Offers customised fresh meals for well-being and recovery;</li> <li>• Serves healthcare institutions, hospitals, nursing homes, schools and day-cares;</li> <li>• Operates domestically.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of ready meals;</li> <li>• Serving customers in the healthcare, public, home and hospitality sectors;</li> <li>• Located in the Benelux;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Netherlands**

### 292667 - Frozen Ready Meals

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Manufacturer of Indian frozen meals;</li> <li>• Offers curry meals, rice dishes, side dishes and starter options;</li> <li>• Distributes products online and in stores;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of frozen ready meals;</li> <li>• Offering subscription boxes, frozen meals, frozen side dishes and taster boxes;</li> <li>• Distributing products in supermarkets and online;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: Scotland**

### 257796 - Drinks Wholesalers & Distributors

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Wholesaler of beverages;</li> <li>• Distributes wines, ciders, spirits, beers and soft drink brands;</li> <li>• Serves customers in the hospitality sector;</li> <li>• Operates across Southern England.</li> </ul>	<ul style="list-style-type: none"> <li>• Wholesalers of drinks;</li> <li>• Offering a wide selection of alcoholic and non-alcoholic drinks;</li> <li>• Located in the Midlands, South and South West of England;</li> <li>• Maximum turnover £10m.</li> </ul>

**Location: England**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch privately-owned;</li> <li>• Manufacturer of meat products and plant-based meat substitutes;</li> <li>• Offers animal and plant-based protein products;</li> <li>• Also offers raw material import and R&amp;D services;</li> <li>• Serves customers in the retail, foodservices and food sectors;</li> <li>• Operates two production facilities and offices across the Netherlands.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of meat and plant-based food products;</li> <li>• Offering ready meals, burgers, sausages, mince, schnitzels and sandwich fillings;</li> <li>• Serving customers in the food, retail and distribution sectors;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Netherlands**

## HEALTH/PHARMA

### 292218 - Online Pharmacies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Online pharmacy;</li> <li>• Provides private GP consultation services;</li> <li>• Offers e-prescription services including repeat NHS, OTC and pet medications;</li> <li>• Operates B2C;</li> <li>• Located in the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Online pharmacies and digital health platforms;</li> <li>• Providing a range of non-prescription and prescription medications;</li> <li>• Offering online medical advice services;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

### 282363 - Medical Device Cleaning Equipment

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Manufacturer of in-house medical device cleaning and sanitisation equipment;</li> <li>• Specialises in products for CPAP machines;</li> <li>• Products marketed via a network of distributors;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of ancillary CPAP equipment;</li> <li>• Offering cleaning products and other accessories for keeping CPAP machines;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**

### 292364 - Wearable Migraine Therapies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of a migraine therapy device;</li> <li>• Offers a wearable non-invasive device for prevention and treatment;</li> <li>• Provides an alternative to drug therapies;</li> <li>• Located in the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of non-invasive electrotherapeutic medical devices;</li> <li>• Offering alternative treatments for migraines;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: England**

**282365 - Skincare Treatment Devices**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of devices for facial and skincare treatments;</li> <li>• Includes devices for facials, eye and lip, body and scalp treatments;</li> <li>• Serves customers in the aesthetics and dermatology sectors;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of devices for skincare treatments;</li> <li>• Includes treatment devices and accompanying serums;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****292858 - Dental Practices**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Group of dental practices;</li> <li>• Offers routine dental care and aesthetic services;</li> <li>• Operates in Ireland.</li> </ul>	<ul style="list-style-type: none"> <li>• Independent and groups of dental practices;</li> <li>• Located in Ireland;</li> <li>• EBITDA between £100k-£1m.</li> </ul>

**Location: Ireland****292247 - Practice Management Platforms**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of paediatric practice management software;</li> <li>• Includes clinical, operational and financial management tools;</li> <li>• Serves independent paediatric practices;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of paediatric software;</li> <li>• Offering healthcare records and practice management platforms;</li> <li>• Located in North America;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**

**292367 - Optical Diagnostic Devices**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Manufacturer of eye health diagnostic devices;</li> <li>• Offers hand-held equipment for retina and optic nerve diagnostics;</li> <li>• Serves customers in the ophthalmic and animal health sectors;</li> <li>• Located in the US and the Netherlands.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of retina and optic nerve diagnostic devices;</li> <li>• Offering solutions for human and animal diagnostics;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****292244 - Patient Payment Technologies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of a healthcare payment platform;</li> <li>• Includes patient payment, engagement and management functions;</li> <li>• Serves physicians, hospitals and health systems;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of patient payment technologies;</li> <li>• Including patient portals, self-payment, patient engagement, and analytics platforms;</li> <li>• Located in the US;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****292314 - Mobility Products**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Retailer of mobility equipment;</li> <li>• Offers products including mobility scooters, chairs, stairlifts and wheelchairs;</li> <li>• Provides maintenance and equipment hire services;</li> <li>• Distributes products online and in-store;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Retailers of mobility products;</li> <li>• Providers of healthcare equipment;</li> <li>• Offering moving and handling equipment, public access accessories, incontinence products and living aids;</li> <li>• Products including chair raisers, support pillows, pain relief, bed pans, skincare and commodes;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**



**292239 - Medical Device Development****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Medical contract research organisation;</li><li>• Provider of global development services for the advancement of medical devices;</li><li>• Offers consultancy services to assist clients with development, regulatory, research and safety challenges;</li><li>• Serves customers in the pharmaceutical sector;</li><li>• Located in the US, France, Germany and Japan;</li><li>• Operates globally</li></ul>	<ul style="list-style-type: none"><li>• Providers of consultancy and advisory services;</li><li>• Assisting customers in the production of medical devices;</li><li>• Serving customers in the pharmaceutical sector;</li><li>• Located in Europe and the US;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: USA****293078 - Lab Equipment & Materials****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Distributor of research laboratory supplies;</li><li>• Offers advanced materials, lab equipment, and custom solutions;</li><li>• Provides material characterisation analytical services;</li><li>• Serves research teams in universities and labs;</li><li>• Serves a global customer-base.</li></ul>	<ul style="list-style-type: none"><li>• Distributors of lab equipment and materials;</li><li>• Serving the production and research sectors;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

**288689 - Medical Aids**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• German PE-owned;</li> <li>• Supplier of medical aids;</li> <li>• Offers mobility and fall prevention aids, breast prostheses, medical bandages and blood pressure monitors;</li> <li>• Manufacturer of orthoses and prostheses;</li> <li>• Offers sports prostheses, corrective and supportive corsets, silicone prostheses and orthopaedic shoes;</li> <li>• Operates domestically.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers and suppliers of medical aids;</li> <li>• Supporting people in the areas of mobility, prevention, care and rehabilitation;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Germany****292236 - Healthcare Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• French PE-owned;</li> <li>• Developer of optimisation and decision support software;</li> <li>• Offers software for appointment making, planning, scheduling, forecasting and management of stock;</li> <li>• Serves customers in the healthcare sector;</li> <li>• Located in France.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of healthcare software;</li> <li>• Offering software to support optimisation of processes in healthcare facilities;</li> <li>• Serving customers in the healthcare sector;</li> <li>• Located in France;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: France****292903 - Dental Consumables**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Swiss privately-owned;</li> <li>• Manufacturer of dental consumables;</li> <li>• Part of a larger Swedish holding company;</li> <li>• Offers individual pieces through to full kits;</li> <li>• Serves dentists;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of dental consumables;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €250k.</li> </ul>

**Location: Switzerland**

**292320 - Surgical Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Developer of surgery management software;</li><li>• Includes surgery tracking, performance reporting, form generation, scheduling and workflow management capabilities;</li><li>• Serves customers in the healthcare sector;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Developers of surgical management software;</li><li>• Offering scheduling, process tracking, staff alignment, workflow and form management software;</li><li>• Located in North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA****292388 - Life Science Testing Kits**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Provider of direct-to-consumer diagnostic testing products;</li><li>• Offers proprietary and bespoke saliva self-testing products;</li><li>• Serves customers in the life science sectors;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Developers of products for life science testing kits;</li><li>• Offers development, formulation, manufacturing, packaging, warehousing, and clinical lab capabilities;</li><li>• Located in North America;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

## HEALTHCARE PROVIDERS

### 292386 - Specialist Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Provider of behavioural health services;</li> <li>• Specialises in autism and developmental delay treatments;</li> <li>• Offers one-to-one, group, functional living, school-based, parent and caregiver training and respite services;</li> <li>• Located across the West Coast.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of care services for individuals with autism and developmental delays;</li> <li>• Serving adults and children;</li> <li>• Located in the USA;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

Location: USA

### 292362 - Outsourced Patient Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Provider of digital healthcare services;</li> <li>• Offers virtual care, triage, and patient engagement services;</li> <li>• Serves customers in the healthcare sector;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of outsourced patient services;</li> <li>• Offering triage, virtual care, care management, and medical answering services;</li> <li>• Located in North America;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

Location: USA

### 292257 - Ophthalmology & Optometry Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Provider of eyecare services;</li> <li>• Offers ophthalmology and optometry services;</li> <li>• Operates through a network of clinics and ambulatory surgery centres;</li> <li>• Located across the Southeast USA.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of ophthalmology and optometry services;</li> <li>• Located in the Southwest US;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

Location: USA

**10519 - Care Homes**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Group of care homes;</li> <li>• Provides residential, nursing and dementia care services;</li> <li>• Operates over 40 care homes;</li> <li>• Operates nationally.</li> </ul>	<ul style="list-style-type: none"> <li>• Care homes offering a range of care services;</li> <li>• Operating 50+ beds with wet rooms;</li> <li>• Operating with no existing listing restrictions;</li> <li>• Situated within large, developable grounds and in reasonable affluent towns or villages;</li> <li>• Located in the UK;</li> <li>• Minimum turnover £1m.</li> </ul>

**Location: England****292246 - Veterinary Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Group of independent veterinary practices;</li> <li>• Specialises in the treatment of small animals;</li> <li>• Offers diagnostic scanning, sample testing and surgical procedures;</li> <li>• Located across England.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of veterinary services;</li> <li>• Offering surgery, dentistry, nail clipping and vaccinations;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England****292330 - Speciality Infusion Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Provider of infusion therapy services;</li> <li>• Offers in-home and clinic services;</li> <li>• Serves secondary, tertiary and underserved communities;</li> <li>• Operates across the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of speciality infusion services;</li> <li>• Offering immunity, nutrition support, pulmonology, hydration, alpha-1, cardiac, and pain and palliative therapies;</li> <li>• Located in the US;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>


**Location: USA**




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Acquirer and developer of healthcare businesses;</li><li>• Specialises in children’s homes, specialist care and education facilities, fostering services and social care training;</li><li>• Invests across the UK and Ireland.</li></ul>	<ul style="list-style-type: none"><li>• Social care businesses;</li><li>• Specialising in mental health and care leavers;</li><li>• Located in the UK and Ireland;</li><li>• EBITDA between £250k-£1m.</li></ul>

**Location: England**

## ICT

290694 - B2B Software <span style="float: right;">(Click to Enquire) </span>	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Group of software companies;</li><li>• Part of a wider international group;</li><li>• Acquires and grows niche B2B software companies;</li><li>• Active in healthcare, ERP, UC, logistics and public sector software;</li><li>• Operates across the UK, Western Europe and the US.</li></ul>	<ul style="list-style-type: none"><li>• Developers of B2B software;</li><li>• Operating in any sector;</li><li>• Serving customers in the public and private sectors;</li><li>• Strong second-tier management team;</li><li>• Located in the UK, Europe and the US;</li><li>• Preference for Europe;</li><li>• ARR between £1m-£5m;</li><li>• EBITDA margins between 10%-40%.</li></ul>

**Location: England**

293026 - Training Management Software <span style="float: right;">(Click to Enquire) </span>	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of education management software;</li><li>• Offers scheduling, course management, learning paths and training logistics;</li><li>• Serves teaching staff and learners;</li><li>• Operates across the UK, Europe and the US.</li></ul>	<ul style="list-style-type: none"><li>• Providers of training and learner management software;</li><li>• Offering data storage, timetable planning, training KPI management, intake assistance and course templates;</li><li>• Located in the UK and the US;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Scotland**

**292912 - Construction Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• German PE-owned;</li> <li>• Group of construction software companies;</li> <li>• Offers software for construction planning, building information modelling and sheet metal processing;</li> <li>• Serves customers in the construction and trade sector;</li> <li>• Located in Germany and the Nordics;</li> <li>• Operates across Europe.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of construction-related software;</li> <li>• Serving customers in the construction and trade sectors;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Germany****292279 - Government Payment Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of payment software;</li> <li>• Facilitates parking, building and permitting, tax, and utilities payments and customer engagement;</li> <li>• Serves customers in the government, healthcare and education sectors;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of payment software;</li> <li>• Includes revenue management, consumer engagement and reporting technologies;</li> <li>• Located in North America;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****293023 - Cybersecurity Specialists**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of managed cybersecurity services;</li> <li>• Offers SOC services including EDR, managed detect and response, and security monitoring;</li> <li>• Serves customers in the business services sector;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of specialist cybersecurity services;</li> <li>• Providing anti-virus, cloud security and phishing tools;</li> <li>• Offering hosted SIEM and breach detection services;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**



**282686 - Governance, Risk & Compliance Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• Danish privately-owned;</li><li>• Developer of a cloud native platform;</li><li>• Provides support in simplifying planning, tracking and documentation tasks for organisations;</li><li>• Offers services in the areas of auditing, risk, compliance, governance and IT security;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Developers of governance, risk and compliance software;</li><li>• Offering users an oversight of their processes and responsibilities;</li><li>• Consulting companies with domain knowledge within the risk and compliance space also considered;</li><li>• Serving customers in the insurance and banking sectors;</li><li>• Located in Northern Europe, the UK and the US;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Denmark****292158 - Cybersecurity & Digital Transformations**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of cybersecurity services;</li><li>• Developer of custom and proprietary applications;</li><li>• Offers consulting and performance analysis services;</li><li>• Serves customers in the public, energy and utilities sectors;</li><li>• Headquartered in Italy.</li></ul>	<ul style="list-style-type: none"><li>• Providers of cybersecurity and digital transformation services;</li><li>• Offering system integration and cloud infrastructure solutions;</li><li>• Serving customers in the telecommunications and financial services sectors;</li><li>• Located in Italy;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: Italy**

**292317 - School Management Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of administration and operations software;</li> <li>• Offers student nutrition management, ERP, payment, workflow and website solutions;</li> <li>• Serves customers in the K-12 education sector;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of K-12 school management software platforms;</li> <li>• Offering foodservice management, parent portals, operations and workflow management solutions;</li> <li>• Located in North America;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****292286 - AgTech Software Platforms****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of agricultural supply chain management software;</li> <li>• Offers risk management, marketing intelligence and financial management platforms;</li> <li>• Serves customers in the agriculture, food, and beverage supply chain sectors;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of AgTech software platforms;</li> <li>• Offering supply chain, risk and financial management software;</li> <li>• Spanning the dairy, agribusiness, livestock and animal protein supply chains;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**

**292288 - Factory Management Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of manufacturing and factory management software;</li> <li>• Offers manufacturing execution, quality management, and factory automation solutions;</li> <li>• Serves customers in the aerospace and defence, battery technology, electronics, medical device, semiconductor, and solar industries;</li> <li>• Located in Canada and the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of manufacturing and factory management software;</li> <li>• Including asset management, factory and equipment integration, manufacturing execution, recipe management, quality and business process management;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****292116 - Software Platforms****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of ERP software;</li> <li>• Offers workforce management, smart manufacturing, access control and IT-infrastructure software features;</li> <li>• Serves a global customer-base.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of workforce management and HR software;</li> <li>• Including payroll, workforce analytics, scheduling, project time recording, and training management tools;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: Germany****292299 - Recruitment Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• French PE-owned;</li> <li>• Developer of a healthcare recruitment platform;</li> <li>• Enables healthcare establishments to connect with nursing assistants, nurses, doctors, midwives and physiotherapists for temporary or full-time contracts;</li> <li>• Operates domestically.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of recruitment software;</li> <li>• Serving customers in the healthcare sector;</li> <li>• Located in France;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: France**

**292427 - Workforce Management Software****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Developer of workforce management software;</li><li>• Provides permanent and temporary workforce management solutions;</li><li>• Offers rota, staff bank and agency management tools;</li><li>• Serves customers in the healthcare sector;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of workforce management software;</li><li>• Offering service planning, rota-building, scheduling, leave, and recruitment solutions;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England****293132 - FinTech Companies****(Click to Enquire)**

<b>The Acquirer</b>	<b>Acquisition Criteria</b>
<ul style="list-style-type: none"><li>• Swedish PE-owned;</li><li>• Developer of AI-driven fraud prevention and anti-money laundering software;</li><li>• Offers software to detect and stop payment and internal fraud, as well as an AML transaction monitoring system to detect suspicious transactions;</li><li>• Serves banks and wealth managers;</li><li>• Operates globally.</li></ul>	<ul style="list-style-type: none"><li>• FinTech companies;</li><li>• Developers of software for the detection of fraud and money laundering;</li><li>• Offering software to analyse behaviours and identify unusual payment transactions;</li><li>• Serving customers in the financial sectors;</li><li>• Located globally;</li><li>• Minimum EBITDA €500k.</li></ul>

**Location: Switzerland**

**285821 - Media Specialists**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Provider of visitor experiences;</li><li>• Offers audio guides, multimedia guides and digital storytelling content;</li><li>• Provides planning, design, implementation, testing and staff training services;</li><li>• Serves customers in the leisure sector;</li><li>• Operates across Europe.</li></ul>	<ul style="list-style-type: none"><li>• Media specialists;</li><li>• Providing hardware and software with their own IP;</li><li>• Developing content management systems;</li><li>• Offering film and audio production, AR and VR production, exhibition design and group tour services;</li><li>• Serving museums and galleries, sports institutions, purpose-built attractions and temporary exhibits;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England****292310 - Life Science Process Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Developer of life science process and data-intelligence software;</li><li>• Offers integrated data management, workflow automation, and analytics solutions;</li><li>• Serves customers in the life science and healthcare R&amp;D sectors;</li><li>• Located in the US.</li></ul>	<ul style="list-style-type: none"><li>• Developers of life science process management software;</li><li>• Including software platforms and apps;</li><li>• Located in North America and Europe;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: USA**

**292248 - Non-Profit Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of non-profit management software;</li> <li>• Offers association management, event management and member engagement software platforms;</li> <li>• Serves customers in the non-profit sector;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of non-profit management software;</li> <li>• Including organisational management, event management, stakeholder, learning and recruitment platforms;</li> <li>• Located in North America;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****292311 - Procurement Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of spend management software;</li> <li>• Offers spend tracking, analysis, benchmarking and visualisation features;</li> <li>• Serves large enterprises, and small and medium OEMs;</li> <li>• Located in the US and India.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of procurement and spend management software;</li> <li>• Including material sourcing and supply chain analytics;</li> <li>• Located in North America, Europe and Asia;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****283101 - Healthcare Technologies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of healthcare systems;</li> <li>• Specialises in patient management and inventory traceability systems;</li> <li>• Offers handheld terminals and bar code labelling, scanning and thermal printing tools;</li> <li>• Serves customers in the healthcare sector;</li> <li>• Operates in the UK, Ireland and New Zealand.</li> </ul>	<ul style="list-style-type: none"> <li>• Healthcare technology companies;</li> <li>• Providing computerised healthcare systems, data management and RFID systems;</li> <li>• Offering services including hardware and software support, maintenance contracts, training, implementation, project management and system integration;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: Scotland**

**292250 - Master Data Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of master data management software;</li> <li>• Offers data management, quality, governance, stewardship and integration tools;</li> <li>• Serves customers in the manufacturing, healthcare, financial services, and retail sectors;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of enterprise master data management software;</li> <li>• Offering data consistency, governance and management software tools;</li> <li>• Located in North America, Europe and Australia;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****292332 - Law Enforcement & Public Safety Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of public safety software;</li> <li>• Offers emergency call handling, emergency services dispatch, field response, evidence, forensics, jail, responder wellness and community engagement solutions;</li> <li>• Serves customers in the public sector, law enforcement and first responders;</li> <li>• Operates across North America.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of law enforcement and public safety software;</li> <li>• Offering first response management, evidencing, forensics, reporting, and jail management software;</li> <li>• Located in North America;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: Canada****292259 - Telecoms Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Provider of fibre-to-the-premises services;</li> <li>• Offers internet, video and voice services;</li> <li>• Serves customers in the residential and commercial sectors;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of fibre internet, video and voice services;</li> <li>• Offering fibre-to-the-property and support services;</li> <li>• Located in Southwestern US;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**

**290660 - Archive & Library Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of library and knowledge management systems;</li> <li>• Includes library, archive, knowledge and information management software;</li> <li>• Serves customers in the library and archive sector;</li> <li>• Located in the US and the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of management software for archives and libraries;</li> <li>• Offering software, training, integration and support services;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****292442 - Transfer Pricing Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Provider of transfer pricing automation services;</li> <li>• Supports in the preparation of complete, consistent and locally compliant documentation;</li> <li>• Serves large multinationals;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers and providers of transfer pricing support services and software;</li> <li>• Offering services in the preparation of transfer pricing documentation;</li> <li>• Located globally;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Netherlands****292290 - Environmental Health Data Platforms**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of GovTech SaaS platforms;</li> <li>• Provides software for environmental health inspections and regulation;</li> <li>• Includes environmental health data management, code enforcement, inspection, payment and citizen portal functions;</li> <li>• Located in the US and Canada.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of environmental health data management and inspection software;</li> <li>• Serving state, local, and provincial government agencies;</li> <li>• Located in North America;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**



**292334 - Construction Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of a heavy construction management SaaS platform;</li> <li>• Offers materials, logistics and construction management solutions;</li> <li>• Serves customers in the asphalt, concrete, aggregate and site work sectors;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of construction management software;</li> <li>• Including scheduling, logistics, materials, inventory, compliance, financial, rate agreements, reporting, and communication management solutions;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****292255 - Procurement Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of procurement management software;</li> <li>• Offers spend analytics, opportunity identification, performance management, project execution and savings tracking software;</li> <li>• Supports corporate procurement teams, c-suite executives, stakeholders and investors;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of procurement management software;</li> <li>• Offering management, opportunity identification, performance management, and project execution solutions;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****288078 - Polyurethane Components, Tools & Building Materials**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• XNGM-listed;</li> <li>• Industrial holding company;</li> <li>• Group of manufacturers of furniture, industrial tools and plastic components, and providers of interior design services;</li> <li>• Located across Europe.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of polyurethane components, wooden furniture and building materials, and industrial tools;</li> <li>• Operating B2B;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Sweden**

**290664 - Identity & Access Control Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of access management and control software;</li> <li>• Offers physical identity and access management systems;</li> <li>• Includes access control and management, reporting and auditing and security policy solutions;</li> <li>• Locations in the US, Canada, Belgium, Philippines and Australia.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of identity and access control software;</li> <li>• Serving customers in the healthcare, pharma, infrastructure, mining, technology, manufacturing and financial services sectors;</li> <li>• Located in North America, Europe, the APAC region, and Australasia;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: Australia****292318 - Contact Centre Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of contact centre analytics software;</li> <li>• Offers AI-enabled analytics, automation, performance and quality monitoring, workforce management, security and compliance solutions;</li> <li>• Serves customers in the government, BPO, financial, healthcare and technology contact centres;</li> <li>• Operates across Europe and Asia.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of software for contact centres;</li> <li>• Including analytics, business intelligence, automation, workforce management, and compliance software platforms;</li> <li>• Located in North America, Europe and Asia;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• US PE-owned;</li><li>• Developer of equipment rental and sales management software;</li><li>• Offers rental management, servicing management and sales productivity solutions;</li><li>• Serves equipment dealers and rental houses;</li><li>• Located in Canada and Australia;</li><li>• Operates across North America, Europe and Australasia.</li></ul>	<ul style="list-style-type: none"><li>• Developers of equipment rental and sales management software;</li><li>• Offering sales, rental, servicing and customer relationship management SaaS;</li><li>• Located in North America, Europe and Australasia;</li><li>• Minimum EBITDA US\$500k.</li></ul>

**Location: Canada**

## INDUSTRIAL/MANUFACTURING

### 292570 - Infrastructure & Construction Equipment

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Manufacturer of construction equipment;</li> <li>• Provider of construction support services;</li> <li>• Offers pre-construction design and consulting for own brand equipment;</li> <li>• Serves customers in the groundworks, civils, housebuilding, infrastructure, built environment and plant hire sectors;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of infrastructure and construction equipment;</li> <li>• Offering products including excavator and forklift attachments, lifting equipment, storage and skips;</li> <li>• Providers of construction engineering services;</li> <li>• Offering design, consultancy, logistics, waste management and bid support services;</li> <li>• No interest in electrical contractors;</li> <li>• Located in the UK;</li> <li>• Maximum turnover £50m.</li> </ul>

**Location: England**

### 291231 - Protective Cases & Racks

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Manufacturer of protective cases and racks for cargo;</li> <li>• Part of a larger Swedish industrial group;</li> <li>• Offers plastic, rugged textile and aluminium cases made to withstand extreme environments;</li> <li>• Serves customers in the commercial and military sectors;</li> <li>• Located in the UK and the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of protective cases and racks;</li> <li>• Offering products for the safe transit and storage of mission critical equipment;</li> <li>• Serving customers in the aerospace and defence, security, energy, marine, medical, secure communications and broadcasting sectors;</li> <li>• Located in the UK, Europe and the US;</li> <li>• Minimum EBITDA £800k;</li> <li>• Minimum EBITDA margin 10%.</li> </ul>

**Location: England**

**293139 - Maritime & Defence Handling Systems**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Developer, manufacturer and distributor of smart handling and deck equipment;</li> <li>• Offers launch, recovery and boat handling systems, stern doors, and lifting and lifesaving equipment;</li> <li>• Serves customers in the maritime and defence sectors;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of maritime and defence handling systems;</li> <li>• Located globally;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Denmark****283074 - Drills & Drill Bits**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• German PE-owned;</li> <li>• Manufacturer and retailer of professional drilling products;</li> <li>• Offers drills, drill bits, diamond tools, blades and multitools;</li> <li>• Distributes products through an online show room and physical third-party retailers;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers and wholesalers of drills, drill bits, cutting discs, chisels and tools;</li> <li>• Serving a professional client base;</li> <li>• Located in Europe, the UK and the Americas;</li> <li>• Minimum revenue €5m.</li> </ul>

**Location: Germany****292942 - Customised Springs**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• German PE-owned;</li> <li>• Producer and distributor of customised springs;</li> <li>• Offers springs, bent-wire parts and tool bound stamped-bent parts;</li> <li>• Serves customers in a range of sectors;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Producers and distributors of customised springs;</li> <li>• Offering a range of springs and wire parts;</li> <li>• Serving customers in a range of sectors;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Germany**

**283230 - Glass Processing Companies****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Manufacturer of insulating glass units;</li> <li>• Provides double and triple glazed, decorative and leaded glass products;</li> <li>• Offers bespoke hand-finished units;</li> <li>• Operates B2B and B2C;</li> <li>• Located in the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Glass processing companies;</li> <li>• Offering performance coated, body tint base, ultra clear low iron and laminated safety glass;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England****292670 - Crafted Glass Products****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Manufacturer of specialist glass products;</li> <li>• Products include sealed units, screen printing and blinds;</li> <li>• Offers sandblasting and polishing services;</li> <li>• Serves customers in the residential and commercial building sector;</li> <li>• Headquartered in England.</li> </ul>	<ul style="list-style-type: none"> <li>• Producers of crafted glass products;</li> <li>• Specialising in thermal insulation;</li> <li>• Offering glass design, finish and recycling services;</li> <li>• Serving customers in the trade construction sectors;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England****290653 - Enterprise Video Production Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of corporate video production software;</li> <li>• Offers video creation, editing, management, and publishing platforms;</li> <li>• Serves customers across all sectors;</li> <li>• Located in Australia.</li> </ul>	<ul style="list-style-type: none"> <li>• Developers of enterprise video production software;</li> <li>• Offering solutions for creating corporate videos, managing performance, audience controls, and no-code publishing;</li> <li>• Located in Australasia, Europe and North America;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: Australia**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• German PE-owned;</li><li>• Distributor of fasteners;</li><li>• Offers screws, nuts, drawing parts and other tools;</li><li>• Distributes products to manufacturers and tradesmen;</li><li>• Offers a value-added service with RFID-based solutions, barcode technology and on-site logistics;</li><li>• Operates two online stores and regional branches across Germany.</li></ul>	<ul style="list-style-type: none"><li>• Distributors and wholesalers of fasteners and C-parts;</li><li>• Offering a value-added service;</li><li>• Operating B2B;</li><li>• Located in Northern and Western Europe;</li><li>• Minimum revenue €3m.</li></ul>

**Location: Germany**

## LEISURE

### 275932 - Swimming Lesson Providers

(Click to Enquire)





The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Baby, toddler, preschool and junior swim schools;</li><li>• Offers swimming, lifesaving and water safety training;</li><li>• Operates across Europe, North America and Asia.</li></ul>	<ul style="list-style-type: none"><li>• Providers of swimming lessons and water safety training;</li><li>• Utilising third party or dedicated swimming pools;</li><li>• Teaching babies, toddlers, preschool and junior school children;</li><li>• Children aged between 0-10 years old;</li><li>• Adjacent non-swimming franchise brands;</li><li>• Located in the UK, Europe and the US;</li><li>• EBITDA between £300k-£1m.</li></ul>

**Location: England**



## MARKETING COMMUNICATIONS

293054 - Social Media Marketing <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of digital marketing services;</li> <li>• Developer of a proprietary machine-learning software;</li> <li>• Specialises in social media;</li> <li>• Offers strategy toolkits and performance analysis services;</li> <li>• Serves customers in the food and beverage sector;</li> <li>• Serves a domestic customer-base.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Providers of social media marketing services;</li> <li>• Offering content creation and market research services;</li> <li>• Serving customers in the well-being and beauty sectors;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>
<b>Location: England</b>	

278418 - Data-Powered Marketing <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of data-powered marketing services;</li> <li>• Offers system integration, customer acquisition and retention campaign services;</li> <li>• Serves customers in the retail, automotive, financial services and not-for-profit sectors;</li> <li>• Operates across the UK.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Providers of marketing services;</li> <li>• Focussing on AI and data-driven marketing technology;</li> <li>• Offering data management, data science, CRO services, digital analytics, marketing technology, and transformational CRM services;</li> <li>• Operating B2B and B2C;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>
<b>Location: England</b>	

## PLASTICS & PACKAGING

### 292384 - Laboratory Labelling Solutions

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Manufacturer of laboratory labelling machinery;</li> <li>• Offers automated labelling equipment for vials, tubes, slides, plates and custom lab ware;</li> <li>• Serves customers in the pharmaceutical sector;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of laboratory labelling equipment;</li> <li>• Offering machinery and systems;</li> <li>• Located in North America;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**

### 280693 - Synthetic Filaments

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• German PE-owned;</li> <li>• Group of synthetic filament manufacturers;</li> <li>• Produces polymer monofilaments;</li> <li>• Offers products used in brushes, speciality fabrics, cables and rope;</li> <li>• Serves customers in the dental, cosmetic, paper manufacturing and agricultural sectors;</li> <li>• Located in Europe, the US and Asia.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of synthetic filaments;</li> <li>• Preference for PET- and PA-based monofilaments;</li> <li>• Located globally;</li> <li>• Minimum revenue €5m.</li> </ul>


**Location: Germany**




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Manufacturer of storage solutions;</li><li>• Designs, manufactures and installs shelving and racking;</li><li>• Serves customers in the retail, manufacturing, transport, property, construction and professional services sectors;</li><li>• Operates across the UK and Europe.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of shelving and racking;</li><li>• Offering a range of steel storage products;</li><li>• Offering pallet racking, mezzanines, shelving and lockers;</li><li>• Located across the UK and Europe;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## RECRUITMENT

292387 - Healthcare Staffing <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Providers of healthcare staffing services;</li> <li>• Supplies clinical, regulatory, allied health, IT, physician, nursing, and therapeutic staff;</li> <li>• Serves customers in the healthcare and life science sectors;</li> <li>• Located in the US.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Providers of healthcare staffing services;</li> <li>• Offering local, travel, and locum positions for healthcare staff;</li> <li>• Spanning entry-level to c-suite roles;</li> <li>• Located in North America;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**

293140 - IT Recruitment Services <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Group of IT recruitment companies;</li> <li>• Specialises in Oracle, SAP and Microsoft technologies;</li> <li>• Offers permanent and contract staffing solutions;</li> <li>• Serves customers in the business services sector;</li> <li>• Operates globally.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Providers of specialist IT recruitment services;</li> <li>• Focussing on placing expert software candidates;</li> <li>• Serving customers in the consumer and services sectors;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

## RETAIL/CONSUMER

### 6929 - Online Retailers

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK privately-owned;</li> <li>• Group of online retailers;</li> <li>• Offers bathroom furniture, drones, TVs, domestic appliances, laptops, furniture, IT equipment and hot tubs;</li> <li>• Sells third-party branded products;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• E-commerce retailers;</li> <li>• Offering any product line;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

### 12253 - Home Accessories & Flooring

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Manufacturer and retailer of floor coverings and home furniture;</li> <li>• Products include carpets, laminates and home accessories;</li> <li>• Distributes products online and in stores;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Designers, manufacturers and retailers of home accessories and flooring products;</li> <li>• Products to include furniture, household accessories and flooring solutions;</li> <li>• Interested in environmentally friendly products;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA £100k.</li> </ul>

**Location: England**

### 292567 - Office Supplies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE owned;</li> <li>• Wholesaler of business supplies;</li> <li>• Offers PPE and clothing, office furniture, printers and scanners, desktop accessories and technology products;</li> <li>• Serves customers in the retail sector;</li> <li>• Operates across the UK and Ireland.</li> </ul>	<ul style="list-style-type: none"> <li>• Wholesalers and distributors of office supplies;</li> <li>• Offering products including storage media, computing, diaries, planners, filing solutions, business luggage, visual communications and cleaning supplies;</li> <li>• Operating B2B;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

**283070 - Ceramics & Tabletop Products****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• German PE-owned;</li> <li>• Manufacturer of professional tableware;</li> <li>• Offers a range of tableware and crockery products;</li> <li>• Serves customers in the gastronomy, hotel, catering, canteen and healthcare sectors;</li> <li>• Markets products internationally under several own brands.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of ceramics and tabletop products;</li> <li>• Will consider distribution businesses and brands if they have production capabilities;</li> <li>• Operating B2B;</li> <li>• Located globally;</li> <li>• Minimum revenue €3m.</li> </ul>

**Location: Germany****267361 - Safety Footwear****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Manufacturer of branded protective footwear;</li> <li>• Offers rubber-based safety wellingtons;</li> <li>• Serves customers in the agriculture, fishing, food processing, industrial, oil and gas, and mining sectors;</li> <li>• Located in the Netherlands, Portugal and the US;</li> <li>• Distributes products globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of safety footwear;</li> <li>• Serving customers in a range of end sectors;</li> <li>• Located in Europe and the US;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Netherlands****293065 - Cosmetics****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Manufacturer of natural cosmetics;</li> <li>• Offers water free, vegan friendly products such as cream deodorants;</li> <li>• Operates under their own brand and private label brands;</li> <li>• Located domestically.</li> </ul>	<ul style="list-style-type: none"> <li>• Manufacturers of cosmetics;</li> <li>• Must be 100% natural and sustainable;</li> <li>• No interest in brands;</li> <li>• Located in Western Europe and the UK;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Netherlands**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK PE-owned;</li><li>• Manufacturer and distributor of dog food;</li><li>• Offers a range of raw, paleo and custom dog food, supplements and treats;</li><li>• Distributes products online and in-store;</li><li>• Operates B2B and B2C;</li><li>• Located in the UK.</li></ul>	<ul style="list-style-type: none"><li>• Manufacturers of raw dog food;</li><li>• Offering food pouches, treats, supplements, custom raw food and other related pet products;</li><li>• Located in the UK;</li><li>• Minimum EBITDA £250k.</li></ul>

**Location: England**

## SOFT FM

### 290647 - Building Maintenance Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of window and façade cleaning and inspection services;</li><li>• Services residential and commercial properties;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Providers of building maintenance services;</li><li>• Offering window, drain and façade cleaning, inspection and electrical maintenance services;</li><li>• Distributors of window cleaning supplies;</li><li>• Located in the UK;</li><li>• EBITDA between £250k-£1m.</li></ul>

**Location: England**

### 15192 - Facilities Management Firms

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of fire, safety and security systems and services;</li><li>• Offers services including design, supply, installation and maintenance;</li><li>• Offers products including fire alarm and suppression systems and emergency signage and lighting;</li><li>• Operates across the UK.</li></ul>	<ul style="list-style-type: none"><li>• Commercial facilities management firms;</li><li>• Offering fire, security and safety services;</li><li>• Located in the UK;</li><li>• Preference for South West England;</li><li>• Maximum turnover £3m.</li></ul>

**Location: England**



## SUPPORT SERVICES

### 263365 - Business Training & Development

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of training services;</li> <li>• Specialises in soft skills development;</li> <li>• Offers training through virtual environments and face-to-face engagements;</li> <li>• Serves customers in the industrial, technology, banking, pharmaceutical, oil and gas, and retail sectors;</li> <li>• Operates globally.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of business training and development programmes;</li> <li>• Providing training through augmented reality, virtual reality, actors, facilitators and immersive techniques;</li> <li>• Specialising in change management, culture transformation, sales growth and leadership development services;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: Scotland**

### 285621 - Occupational Hygiene Consultants

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Group of environmental and occupational hygiene consultancies;</li> <li>• Provider of testing, compliance, inspection and certification services;</li> <li>• Offers geotechnical and geoenvironmental consultancy services;</li> <li>• Serves customers in the commercial, industrial, pharmaceutical and construction sectors;</li> <li>• Operates in the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Environmental and occupational hygiene consultancies;</li> <li>• Providing testing, analysis, certification and compliance services;</li> <li>• Offering construction materials testing, asbestos surveying, water hygiene, GPR, utilities and laser scanning;</li> <li>• Animal health CROs;</li> <li>• Located in the UK, the US and Europe;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

**274817 - Washing Products & Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• French PE-owned;</li> <li>• Provider of industrial washing services;</li> <li>• Offers cleaning, de-labelling and disinfection services for pallets, cups, crates and bins;</li> <li>• Serves customers in a range of end sectors;</li> <li>• Located in Europe and North America.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of washing solutions for reusable products;</li> <li>• Products include bins, bottles and pallets;</li> <li>• Located in Europe and North America with a preference for Western Europe;</li> <li>• Maximum EBITDA €6m.</li> </ul>

**Location: France****290667 - Cybersecurity GRC Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Provider of governance, risk management, and compliance services and products;</li> <li>• Focuses on cybersecurity;</li> <li>• Offers software, consultancy, eLearning, training and information resources;</li> <li>• Located across Europe and in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of cybersecurity GRC services;</li> <li>• Offering software, consultancy and educational products and services;</li> <li>• Supporting customers in meeting regulatory and compliance requirements;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: England****292274 - Drug Discovery Events****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of pharmaceutical conferences;</li> <li>• Specialises in the research of drugs and biotechnologies;</li> <li>• Offers expert talks and access to clinical trial data;</li> <li>• Serves customers in the biopharmaceutical sector;</li> <li>• Headquartered in England.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of drug discovery events;</li> <li>• Offering networking, scientific data access and consulting services;</li> <li>• Serving academic researchers in the pharmaceutical sector;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England**

**271829 - Utilities Consultancies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of utilities management services;</li> <li>• Offers invoice, risk and carbon management, utility reporting, and pollution prevention services;</li> <li>• Serves customers in the manufacturing, retail, property, social housing and healthcare sectors;</li> <li>• Operates across the UK.</li> </ul>	<ul style="list-style-type: none"> <li>• Utility consultancies;</li> <li>• Specialising in electricity, gas and water utility management services;</li> <li>• Offering compliance, metering, bureau management, carbon trading and site works services;</li> <li>• Operating B2B;</li> <li>• Located in the UK;</li> <li>• Minimum EBITDA £250k.</li> </ul>

**Location: England****279831 - Infrastructure Consultancy & Advisory Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• UK PE-owned;</li> <li>• Provider of infrastructure consultancy services;</li> <li>• Provides technical, commercial, demand, economic and ESG advisory services;</li> <li>• Serves public and private lenders and investors;</li> <li>• Operates in the UK and South America.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of infrastructure consultancy services;</li> <li>• Sponsoring a range of infrastructure projects including airports, roads, railways, ports and waterways;</li> <li>• Located the UK and Europe;</li> <li>• Minimum EBITDA £300k.</li> </ul>

**Location: England****292263 - Professional & Advisory Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Provider of outsourced accounting and CFO services;</li> <li>• Includes accounting, financial reporting, and consultancy services;</li> <li>• Serves customers in the non-profit sector;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of outsourced professional and advisory services;</li> <li>• Serving customers in the non-profit sector;</li> <li>• Located in the North America;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA**

**285894 - Medical Education Training**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Provider of accredited continuing medical education training;</li> <li>• Offers live events, webinars, and on-demand courses;</li> <li>• Serves customers in the healthcare sector;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of continuing medical training;</li> <li>• Spanning oncology, cardiology, neurology, and infectious disease fields;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****292222 - Market Intelligence & Benchmarking Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• US PE-owned;</li> <li>• Developer of a business intelligence and benchmarking data platform;</li> <li>• Offers travel data, real-time insights, market trends, custom data tools;</li> <li>• Serves customers in the short-term vacation rental sector;</li> <li>• Located in the US.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of market intelligence and benchmarking platforms;</li> <li>• Offering data and insights to the vacation rental sector;</li> <li>• Located in North America and Europe;</li> <li>• Minimum EBITDA US\$500k.</li> </ul>

**Location: USA****293010 - Childcare Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> <li>• Dutch PE-owned;</li> <li>• Provider of alternative childcare services;</li> <li>• Offers 10-week programmes led by professional instructors with a focus on sports, creativity, science and skills;</li> <li>• Offers care for children and young adults between the ages of 0-18;</li> <li>• Operates domestically.</li> </ul>	<ul style="list-style-type: none"> <li>• Providers of childcare services;</li> <li>• Offering talent-led development programmes;</li> <li>• Located in Europe;</li> <li>• Minimum EBITDA €500k.</li> </ul>

**Location: Netherlands**



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• French PE-owned;</li><li>• Provider of organic and inorganic pollutant testing and analysis services;</li><li>• Offers analytical services such as water, soil and compost testing and risk assessments of pollutants;</li><li>• Serves customers in a range of end sectors;</li><li>• Located in Europe.</li></ul>	<ul style="list-style-type: none"><li>• Providers of pollutant testing and analysis services;</li><li>• Offering services to improve the environment;</li><li>• Serving customers in a range of end sectors;</li><li>• Located in Europe;</li><li>• Minimum turnover €500K.</li></ul>

**Location: France**

## TRANSPORT/DISTRIBUTION

15775 - Transport, Warehousing & Distribution


(Click to Enquire)




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"><li>• UK privately-owned;</li><li>• Provider of transport, logistics, warehousing and distribution services;</li><li>• Operates a diverse fleet of vehicles;</li><li>• Located in England;</li></ul>	<ul style="list-style-type: none"><li>• Providers of transport and logistics services;</li><li>• Offering general fleet haulage, palletised transport, warehousing, storage and network distribution services;</li><li>• No interest in temperature-controlled transport services;</li><li>• Located in the UK;</li><li>• Minimum turnover £1.5m</li></ul>

**Location: England**

## GENERALIST

292241 - Japanese Investment Firm <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• Japanese investment firm;</li> <li>• Invests in UK-based public and private companies;</li> <li>• Part of a wider Japanese conglomerate;</li> <li>• Provides investment and supports M&amp;A and global expansion;</li> <li>• Takes a majority stake above 76.5% in private companies;</li> <li>• Takes a majority or controlling minority stake in public companies;</li> <li>• Located in Japan and England.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Sectors of interest include ICT, software, technology, pharma, healthcare, industrial, engineering, education and automotive;</li> <li>• No interest in the leisure or hospitality sectors;</li> <li>• Preference for asset-light businesses;</li> <li>• Will consider essential pieces of machinery;</li> <li>• Strong second-tier management team;</li> <li>• Trading for over four years;</li> <li>• Minimum 20 employees;</li> <li>• Located in the UK;</li> <li>• Profit-after-tax between £500k-£1.5m.</li> </ul>

**Location: Japan**

292596 - UK PE Firm <span style="float: right;">(Click to Enquire) </span>	
<b>The Acquirer</b> <ul style="list-style-type: none"> <li>• UK PE firm;</li> <li>• Sources capital from HNWI and family offices;</li> <li>• Previous experience in the education sector;</li> <li>• Backs MBOs, carve-outs and ownership changes;</li> <li>• Takes majority and minority stakes;</li> <li>• Provides management solutions if required;</li> <li>• Invests across the UK and Ireland.</li> </ul>	<b>Acquisition Criteria</b> <ul style="list-style-type: none"> <li>• Sectors of interest include technology, healthcare and business services;</li> <li>• Located in the UK and Ireland;</li> <li>• Equity cheque between £2m-£10m;</li> <li>• Minimum EBITDA £500k.</li> </ul>

**Location: England**