



Langcliffe International

ACQUISITIVE NORTH AMERICAN BUYERS

JANUARY 2025

Sectors Featured Include: Aerospace & Defence, Agriculture, Automobiles & Parts, Building Products, Chemicals, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Legal, Leisure, Marketing Communications, Plastics & Packaging, Real Estate, Recruitment, Retail/Consumer, Soft FM, Support Services, Transport/Distribution & Generalist.

SECTORS

To view our most recent acquisitive North American buyers, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send us an email.

Alternatively, please email rowan.lyall@langcliffeinternational.com

- **AEROSPACE & DEFENCE**
- **AGRICULTURE**
- **AUTOMOBILES & PARTS**
- **BUILDING PRODUCTS**
- **CHEMICALS**
- **CONSTRUCTION**
- **ELECTRONIC**
- **FINANCIAL GENERAL**
- **FOOD & BEVERAGES**
- **HEALTH/PHARMA**
- **HEALTHCARE PROVIDERS**
- **ICT**
- **INDUSTRIAL/MANUFACTURING**
- **LEGAL**
- **LEISURE**
- **MARKETING COMMUNICATIONS**
- **PLASTICS & PACKAGING**
- **REAL ESTATE**
- **RECRUITMENT**
- **RETAIL/CONSUMER**
- **SOFT FM**
- **SUPPORT SERVICES**
- **TRANSPORT/DISTRIBUTION**

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- **GENERALIST**

AEROSPACE & DEFENCE

250602 - Aftermarket & Maintenance Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Provider of aerospace aftermarket and maintenance services;• Focusses on manufacturing spare parts and aircraft component maintenance and overhaul;• Operates globally.	<ul style="list-style-type: none">• Providers of aerospace aftermarket, maintenance, overhaul and repair services;• Suppliers of aerospace spare parts;• No interest in providers of base/line maintenance operations;• Located globally;• Preference for the UK, the US, Germany, Spain and France;• Minimum turnover US\$5m.

Location: USA

294700 - Situational Awareness & Remote Power Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of situational awareness and remote power products;• Offers specialist lighting, night vision test equipment, and mobile power systems;• Serves customers in the defence, aerospace, and healthcare sectors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of specialty equipment for technical applications;• Offering mission critical products and TICC equipment;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of RF satellite communication components;• Specialises in compact power amplifiers and block upconverters;• Serves customers in the government, defence and commercial sectors;• Located in the US.	<ul style="list-style-type: none">• Designers of amplifiers, converters and other satellite components;• Serving customers in the airborne, maritime and space sectors;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA

AGRICULTURE

275273 - AgTech

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of pre- and post-harvest AgTech products;• Offers specialty chemicals, and software;• Products enhance quality, optimise shelf-life and manage the lifecycle of fresh produce;• Serves customers in the agriculture and global food value-chain sectors;• Located in Europe, LATAM and Africa.	<ul style="list-style-type: none">• Manufacturers of AgTech products;• Offering ethylene control, coatings, fungicides, packaging, disinfectants and seedling protection products;• Developers of accompanying AgTech software;• Serving growers, packers and retailers of fresh produce;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA

279304 - Animal Research & Breeding Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of animal genetics research services;• Offers research, intelligence and consultancy services;• Specialises in animal protein sources;• Serves customers in the agriculture and food value-chains sectors;• Located in France, the US and Brazil.	<ul style="list-style-type: none">• Providers of animal protein research and breeding services;• Offering sustainability, animal genetics, compliance, and global food research;• Specialising in poultry, fish and shrimp breeding;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: The Netherlands



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Producer of fresh fruit and vegetables;• Grows, packs and markets fresh produce;• Offers berries, mushrooms, tomatoes, citrus and avocados;• Operations in Australia, Morocco and China.	<ul style="list-style-type: none">• Producers of fresh fruit and vegetables;• Specialising in berries;• Own genetic IP;• Located in Australia, North Africa, Europe and the APAC region;• Minimum EBITDA US\$1m.

Location: Australia

AUTOMOBILES & PARTS

291339 - Electric Motors & Components

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of electric motors and components;• Offers electric motors, inverters, and drive units;• Serves customers in the aerospace, automotive, marine, motorcycle and motorsports sectors;• Located in the UK.	<ul style="list-style-type: none">• Manufacturers of high-performance powertrain and accompanying components;• Serving the specialist mobility sectors;• Located in Europe;• Minimum EBITDA US\$1m.

Location: England

291739 - Fleet Management Technologies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of fleet management technologies;• Includes hardware and software;• Serves customers in the heavy-trucking sector;• Located in Canada and the US.	<ul style="list-style-type: none">• Developers of fleet management hardware and software;• Including driver safety, routing, cameras, driver tablets, apps, and communication technologies;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: Canada

293836 - Aftermarket Automotive Parts[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of aftermarket automotive parts;• Offers proprietary branded parts;• Serves customers in the heavy-trucking and trailers sectors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of heavy-truck and trailer parts;• Offering fenders, floor mats, couplings, pintle hitches, stainless steel accessories and mud flaps;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA**293835 - Aftermarket Automotive Parts**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Distributor of aftermarket automotive parts;• Offers bumper covers, lamps, hoods, fenders, trunk lids, grills, bezels, and door mirrors;• Serves customers in the collision repair sector;• Operates across Eastern US.	<ul style="list-style-type: none">• Distributors of aftermarket automotive parts;• Specialising in panels and parts for collision repair;• Offering products for all models of car;• Located in the US;• Minimum EBITDA US\$1m.

Location: USA

BUILDING PRODUCTS

286941 - Passive Fireproofing Materials

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and supplier of passive fireproofing materials;• Offers coatings, cement, fireproof board and intumescent materials;• Serves customers in the construction, commercial, industrial and petrochemical sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of fire resistance materials;• Offering fire-resistant, thermal and acoustic materials;• Focussing on fireproofing, passive fire protection and rigid board;• Located in the US and Europe;• Minimum EBITDA US\$500k.

Location: USA

294020 - Kitchen, Bathroom & Home Improvement Products

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Distributor and retailer of kitchen, bathroom, home improvement and remodelling products;• Offers cabinetry, vanities, bath furnishings, plumbing supplies, flooring, and fixtures;• Imports own-branded products and distributes other specialty products;• Operates from showrooms across the Northeast US.	<ul style="list-style-type: none">• Distributors of bathroom, kitchen and flooring products;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA

CHEMICALS

287526 - Hydrazine-Based Compounds

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of hydrazine-based compounds;• Products include propellants and hydrates;• Serves customers in the aerospace, water treatment, pharmaceutical and agricultural sectors;• Located in the US.	<ul style="list-style-type: none">• Developers of specialty chemical hydrates and propellants;• Supplying customers in the public and private sectors;• Located in US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA

281574 - Specialty Organic Bio-Stimulants

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of specialty organic bio-stimulants;• Offers products for soil health and nutrient use efficiency;• Serves customers in the agricultural sector;• Operates across the US, Canada, Mexico and Brazil.	<ul style="list-style-type: none">• Manufacturers of organic fertilisers and bio-stimulants;• Specialising in humic and fulvic acids;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and distributor of cleaning chemicals and equipment;• Offers degreasers, disinfectants, and sanitising solutions;• Serves customers in the industrial and manufacturing sectors;• Operates across the US.	<ul style="list-style-type: none">• Manufacturers and distributors of chemical products and application systems;• Specialising in hard surface cleaning products;• Offering products for road, concrete, industrial facilities, clean room and janitorial;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA

CONSTRUCTION

290878 - Telecoms Infrastructure Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of telecoms infrastructure services;• Offers design, deployment, installation and maintenance services;• Serves wireless carriers, tower companies, neutral host providers, commercial landlords, and government entities;• Located in the US.	<ul style="list-style-type: none">• Providers of telecoms infrastructure engineering services;• Offering fibre, copper, and coax engineering, design, technical and maintenance services;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

288866 - Marina Design & Construction Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of marina design and construction services;• Offers design, permit, construction and maintenance services;• Serves customers in the commercial and residential sectors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of custom docks;• Offering docks, moorings, piers and ramps;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

294723 - Commercial Facilities Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Group of commercial facilities services companies;• Offers mechanical, commercial landscaping, and facilities maintenance services;• Serving customers in the commercial sectors;• Located across the US.	<ul style="list-style-type: none">• Providers of commercial facilities services;• Offering heavy mechanical, multi-unit mechanical, commercial landscaping, and facilities maintenance services;• Including ongoing maintenance, servicing, retrofit, building automation, HVAC, and surveys;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA**290885 - Turnkey Wireless Telecoms Infrastructure Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of turnkey wireless telecoms infrastructure services;• Offers design, development, construction, advisory and fibre services;• Serves wireless tower owners and wireless carriers;• Located in the US.	<ul style="list-style-type: none">• Providers of wireless telecoms infrastructure services;• Offering development, engineering and field services;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

290887 - Plumbing & Mechanical Systems Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of plumbing and mechanical systems services;• Offers installation, maintenance and repairs services;• Serves residential and commercial properties, builders, property management and real estate agencies;• Operates across Western US.	<ul style="list-style-type: none">• Providers of plumbing and mechanical field services;• Serving homeowners, builders, property managers and real estate agents;• Located in Western US;• Minimum EBITDA US\$500k.

Location: USA**292112 - Construction & Property Consultancy Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of construction and property consultancy services;• Offers project leadership, commercial, construction and specialty consultancy services;• Serves customers in the built environment sector;• Operates across England, the US, and Ireland.	<ul style="list-style-type: none">• Providers of property and construction consultancy services;• Focussing on project management and quantity surveying services;• Located in Europe, the US, Canada and Ireland;• Minimum EBITDA US\$500k.

Location: England

294800 - Architecture & Design Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian PE-owned;• Provider of specialist architecture and design services;• Specialises in lab design, planning and technical services;• Serves customers in the life sciences, healthcare, pharmaceutical, research, academic, and infrastructure sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of lab planning and design services;• Offering planning, architecture and interior services;• Located in the US and Canada;• Minimum EBITDA C\$1m.

Location: USA**294803 - Architecture, Design & Preservation Services**[_\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian PE-owned;• Provider of architecture, design and preservation services;• Offers architecture, interior, landscape, urban design and preservation services;• Serves customers in the commercial, education, community, hospitality and residential sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of architecture and design services;• Including interior, landscape, urban and preservation services;• Located in the US and Canada;• Minimum EBITDA C\$2m.

Location: USA

287102 - Home Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Group of home services companies;• Specialises in HVAC, plumbing and water services;• Offers installations, maintenance and replacement services;• Serves customers in the residential sector;• Located in the US.	<ul style="list-style-type: none">• Providers of plumbing, HVAC and home services;• Serving customers in the residential sector;• Located in the US;• Preference for the Northeastern, Mid-Atlantic, and Midwest;• Minimum EBITDA US\$500k.

Location: USA**290858 - Property Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Providers of property services;• Offers HVAC, plumbing, electrical, drainage and sewer services;• Serves customers in the residential and light commercial property sectors;• Operates across Western US.	<ul style="list-style-type: none">• Providers of residential and light commercial property services;• Offering installation, repair and maintenance services;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA

290868 - Home Inspection & Ancillary Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Providers of home inspection and ancillary services;• Includes inspection, repairs, remediation, pest management, handyman and environmental services;• Serves customers in the residential sector;• Operates across Southeast and Southwest US.	<ul style="list-style-type: none">• Providers of home services;• Offering inspection, remediation, pest and environmental services;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA**287293 - Roofing Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of roofing services;• Offers commercial, residential and historical roofing services;• Provides maintenance and repair services;• Operates across Eastern US.	<ul style="list-style-type: none">• Roofing and sheet metal contractors;• Offering roofing installation, maintenance, and repair services;• Serving customers in the commercial and residential sectors;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

295310 - Fire & Life Safety Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of fire and life safety services;• Offers system design, installation, inspection and maintenance services;• Serving customers in the commercial sector;• Operates across the Midwest and Southcentral US.	<ul style="list-style-type: none">• Providers of fire and life safety services;• Specialising in fire detection, sprinkler, and suppression systems;• Located in the US;• Minimum EBITDA US\$1m.

Location: USA**294012 - Commercial Fencing Installation****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of commercial fencing installation services;• Installs fencing, gate, access and temporary fencing products;• Operates B2B;• Serves customers in the healthcare, defence, correctional, energy, events, transport, hospitality, multi-family, commercial and institutional property sectors;• Operates across the Southeast US.	<ul style="list-style-type: none">• Providers of commercial fencing services;• Offering permanent and temporary fencing and access solutions;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA

295659 - Paving Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of paving services;• Offers commercial asphalt and concrete paving installation and maintenance services;• Serves customers in the commercial and local government sectors;• Located in the Midwest US.	<ul style="list-style-type: none">• Providers of commercial paving services;• Offering road, parking lot, asphalt and concrete paving services;• Including installation and maintenance;• Located in the Midwest US;• Minimum EBITDA US\$500k.

Location: USA**279494 - Marine Interior Systems**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Fabricator and installer of marine interior systems;• Provider of new construction, modernisation and repair services;• Offers HVAC, power systems, fire suppression, outfitting, boilers and replenishment services;• Located in the US.	<ul style="list-style-type: none">• Providers of boat fitting, modernisation and refurbishment services;• Manufacturers and installers of marine interior systems;• Serving the military, commercial ship builders and private boat owners;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA

ELECTRONIC

289309 - Control & Measuring Instrumentation

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of control and measuring instrumentation;• Offers sensors, transducers and IoT devices;• Serves customers in the aerospace, defence, industrial, healthcare and environmental sectors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of transducers, sensors, integrated sensors, and IoT devices;• Providers of signal conditioning, data acquisition and monitoring technologies;• Located in the US, Canada and Europe;• EBITDA between US\$1m-US\$10m.

Location: USA

287037 - Environmental Monitoring Systems

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of environmental monitoring systems;• Offers design, manufacturing, installation, commissioning and onsite technical support services;• Serves customers in the construction and facilities management sectors;• Located in the US;• Operates nationally.	<ul style="list-style-type: none">• Manufacturers of facility environment monitoring devices;• Including leak detection, airflow, temperature, and humidity sensors;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US privately-owned; • Manufacturer and retailer of air, hydraulic and electrical components; • Offers products including air brakes, air line hoses, valves, air coils, brake chamber hoses and gladhand components; • Also supplies electrical cables, electrical connectors, protectors and plugs; • Serves customers in the transportation sector; • Operates across the US and Canada. 	<ul style="list-style-type: none"> • Manufacturers and suppliers of electrical, air and hydraulic equipment; • Products include brass fittings, clamps, mechanical and electrical gauges, fuel and oil caps, air brake components and electrical cables; • Equipment used in the transportation sector; • Located in the US, Canada and the UK; • Minimum EBITDA US\$500k.

Location: USA

FINANCIAL GENERAL

295485 - Commercial Insurance Brokerages

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Group of commercial insurance brokerages;• Offers property and casualty insurance and employee benefits services;• Serves customers in a range of sectors including in the aerospace, aviation, marine, agribusiness, insurance and transport;• Located in the US.	<ul style="list-style-type: none">• Insurance agencies;• Offering property, casualty, commercial auto, cyber, environment, executive, general, and professional liability products;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA

295490 - Insurance & Reinsurance Underwriting

[\(Click to Enquire\)](#)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of insurance and reinsurance underwriting services;• Lloyds syndicate;• Offers property and specialty insurance products;• Located in the UK and Bahamas.	<ul style="list-style-type: none">• Underwriters of commercial property and specialty insurance products;• Offering aviation, director and officers, crisis management, cyber, energy, marine, financial services, retail, manufacturing, power and healthcare insurance products;• Located in the UK;• Minimum EBITDA US\$1m.

Location: England



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of wealth management services; • Offers wealth planning, investment management, wealth transfer, philanthropy, pension planning, proprietary investment opportunities, risk management, and hedging strategy services; • Serves HNWI, UHNWI, families, business executives and entrepreneurs; • Located in the US. 	<ul style="list-style-type: none"> • Registered investment advisors; • Providing wealth planning, management, investment and retirement services; • Located in the US and Canada; • AUM between US\$500m-\$2bn.

Location: USA

FOOD & BEVERAGES

293828 - Sauces, Dips & Dressings

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Formulator and manufacturer of custom sauces, dips and dressings;• Products include horseradish, garlic, ginger, herbed sauces, flavoured aioli and custom sauces;• Serves customers in the foodservice, retail, co-pack, private label and industrial sectors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of sauces, dips and dressings;• Offering custom, ethnic and specialty sauces;• Located the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

269166 - Single Use Drinks Pods

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer and manufacturer of single-use pods for drinks distribution;• Provider of private label and co-packaging services;• Serves customers in the hospitality, food services, retail and quick serve sectors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of single use drinks distribution solutions;• Providers of private label and outsourced packaging services;• Located in Europe, the US and Canada;• Minimum EBITDA US\$1m.

Location: USA

286946 - Food Preservation Ingredients[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of food preservation ingredients;• Specialises in clean label, natural and organic products;• Offers product development, consulting and ingredient customisation services;• Serves customers in the food manufacturing, foodservice and nutraceuticals sectors;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of specialty ingredients;• Products including shelf-life extenders, natural mould inhibitors, milk and egg replacers and flavourings;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA**296691 - Sugar Confections**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of decorative toppings and confectionary products;• Offers sprinkles, coated chocolate and sugar products;• Serves customers in the food distribution, bakery, and snack food sectors;• Located in Canada.	<ul style="list-style-type: none">• Manufacturers of sugar confections;• Offering toppings and other sugar-based ingredients;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: Canada

HEALTH/PHARMA

292320 - Surgery Management Software

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of a surgery management software platform;• Includes tracking, performance reporting, form generator, scheduling and workflow management solutions;• Serves healthcare providers of all sizes;• Located in the US.	<ul style="list-style-type: none">• Developers of surgical management software;• Offering scheduling, process tracking, staff alignment, workflow and form management software tools;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

288088 - Dental Equipment

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of dental equipment;• Products include endodontic, restorative, consumable tips, syringes, and other handheld devices;• Serves dental practices;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of dental products;• Offering consumables and handheld devices for day-to-day procedures;• Located in the US, Canada and Europe;• Minimum turnover US\$10m;• Minimum EBITDA US\$3m.

Location: USA

293078 - Research Laboratory Supplies**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Distributor of research laboratory supplies;• Offers advanced materials, laboratory equipment, and custom solutions;• Provides material characterisation analytical services;• Serves research teams in universities and laboratories;• Located in the US;	<ul style="list-style-type: none">• Distributors of laboratory equipment and materials;• Serving the production and research sectors;• Located in the US, Canada and Europe;• EBITDA between US\$3m-US\$10m.

Location: USA**282272 - Healthcare Seating Products****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of healthcare seating products;• Offers medical recliners, clinical and procedure chairs;• Provides repair and maintenance services;• Serves customers in the healthcare services sector;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of medical chairs and seating products;• Offering seating products for waiting rooms, clinical and surgical applications;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA

292367 - Eye Testing Devices[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of eye testing devices;• Products to test for retina and optic nerve diseases;• Serves customers in the ophthalmic and animal health sectors;• Located in the US and Europe.	<ul style="list-style-type: none">• Developers of retina and optic nerve diagnostic devices;• Offering solutions for human and animal diagnostics;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA**292388 - Consumer Diagnostic Testing Products**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of direct-to-consumer diagnostic testing products;• Offers proprietary and bespoke saliva self-testing products;• Serves customers in the life sciences sector;• Located in the US.	<ul style="list-style-type: none">• Developers of products for life science testing kits;• Offers development, formulation, manufacturing, packaging, warehousing, and clinical lab services;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

292365 - Veterinary Pharmaceuticals[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of veterinary pharmaceutical contract manufacturing services;• Offers research, development and production capabilities;• Serves customers in the companion, performance and production animal sectors;• Located in the US and Australia.	<ul style="list-style-type: none">• Providers of pharmaceuticals contract manufacturing services;• Serving the veterinary sector;• Located in the US, Canada, Europe and Australasia;• Minimum EBITDA US\$1m.

Location: USA**287044 - Contract Research Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of contract research services;• Serves clients in the pharmaceutical and biotech sectors;• Operates globally.	<ul style="list-style-type: none">• Contract research organisations;• Specialising in data analytics, statistical programming and clinical trial activities;• Offering biostatistics, data management and real-world evidence services;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA

294503 - MedTech Contract Development[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of MedTech contract development and manufacturing services;• Specialises in complex metal components and sub-assemblies;• Serves customers in the robotic surgery, minimally invasive surgery, and life science sectors;• Operates across the US, Canada and Ireland.	<ul style="list-style-type: none">• CDMOs;• Focussing on MedTech equipment;• Specialising in surgical equipment and precision technologies;• Located in Europe, the US and Canada;• Minimum EBITDA US\$1m.

Location: Ireland**292364 - Migraine Therapy Devices**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of a migraine therapy device;• Offers a wearable non-invasive device for prevention and treatment;• Provides an alternative to drug therapies;• Located in the UK.	<ul style="list-style-type: none">• Developers of non-invasive electrotherapeutic medical devices;• Offering alternative treatments for migraines;• Located in Europe;• Minimum EBITDA US\$500k.

Location: England

290472 - Specialty CDMO Services[_\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of specialty CDMO services; • Offers aseptic filling, lyophilisation, analyses and packaging services; • Serves customers in the pharmaceutical sector; • Located in Germany. 	<ul style="list-style-type: none"> • Providers of CDMO and specialty contract packaging services; • Offering lyophilisation, filling and similar finishing services; • Located in Europe; • Minimum EBITDA US\$500k.

Location: Germany**281001 - Laboratory Consumables & Equipment**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of laboratory consumables and equipment; • Offers laboratory consumable supplies, benchtop equipment, and related accessories; • Serves customers in the scientific, academic and industrial sectors; • Located in the US. 	<ul style="list-style-type: none"> • Manufacturers of laboratory equipment and consumables brands; • Offering microscopes, optical instruments, slides, accessories and other benchtop equipment; • Located in the US, Canada and Europe; • Minimum EBITDA US\$1m.

Location: USA**292247 - Practice Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of practice management software; • Offers electric healthcare records, practice management, billing and business analytics functions; • Serves customers in the paediatric care sector; • Located in the US. 	<ul style="list-style-type: none"> • Developers of paediatrics software; • Offering healthcare records and practice management platforms; • Located in the US and Canada; • Minimum EBITDA US\$500k.

Location: USA

289423 - Specialist CDMO Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of specialist CDMO services; • Specialises in oral solid and liquid dosage pharmaceuticals; • Serves customers in the PhRMA, specialty pharmaceutical, and biotechnology sectors; • Located in the US. 	<ul style="list-style-type: none"> • Contract development and manufacturing organisations; • Specialise in oral and liquid dosage pharmaceuticals; • Offering outsourced development, manufacturing, packaging and commercialisation services; • Located in the US and Canada; • Minimum EBITDA US\$1m.

Location: USA**277392 - Animal Health Products**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of animal health products; • Offers supplements for cattle health, performance, and well-being; • Products distributed by veterinarians; • Serves customers in the beef and dairy farming sectors; • Located in the US. 	<ul style="list-style-type: none"> • Developers and manufacturers of livestock health supplements; • Offering injectable and edible products; • Located in the US, Canada and Europe; • Minimum EBITDA US\$1m.

Location: USA**292244 - Healthcare Payment Platform**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of a healthcare payment platform; • Includes patient payment, engagement and management functions; • Serves physicians, hospitals and health systems; • Located in the US. 	<ul style="list-style-type: none"> • Developers of patient payment technologies; • Including patient portals, self-payment, patient engagement, and analytics platforms; • Located in the US; • Minimum EBITDA US\$500k.

Location: USA

282363 - Medical Device Cleaning & Sanitisation[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of in-house medical device cleaning and sanitisation equipment;• Specialises in products for CPAP machines;• Products marketed via a network of distributors;• Located in the US.	<ul style="list-style-type: none">• Developers of ancillary CPAP equipment;• Offering cleaning products and other accessories for keeping CPAP machines;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA**282365 - Skincare Devices**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of devices for facial and skincare treatments;• Includes devices for facials, eye and lip, body and scalp treatments;• Serves customers in the aesthetics and dermatology sectors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of devices for skincare treatments;• Includes treatment devices and accompanying serums;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA

292361 - Medical Feed Additives[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and distributor of medical feed additives and water-soluble medications;• Offers antimicrobial, feed additives, enteric health, water soluble products and injectable pharmaceuticals;• Serves customers in the livestock sector;• Located in Canada.	<ul style="list-style-type: none">• Developers and marketers of medical feed additives;• Specialising in products for livestock;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: Canada**282366 - Animal Nutraceuticals**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer and manufacturer of animal nutraceuticals;• Offers full services formulation, development, manufacturing, packaging, testing and logistics services;• Develops nutraceuticals for companion and livestock animals;• Located in the US.	<ul style="list-style-type: none">• Providers of outsourced animal nutraceutical development services;• Develops products for a range of animals;• Offering end-to-end services from formulation to packaging and logistics;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA

286934 - Pharmaceutical Products[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of pharmaceutical products;• Specialises in generic and biosimilar development;• Offers anti-depressants, antineoplastic, immunomodulating agents, and active pharmaceutical ingredients;• Operates globally.	<ul style="list-style-type: none">• Developers of pharmaceutical products;• Offering manufacturing, R&D and commercial operations;• Located globally;• Minimum EBITDA US\$500k.

Location: Canada**286860 - Antibodies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and supplier of antibodies;• Offers a range of services including antibody production, antibody conjugation, cell freezing and storage and mycoplasma testing;• Serves customers in the academic, government and commercial sectors;• Located in the US.	<ul style="list-style-type: none">• Contract manufacturers of antibodies;• Producers of in-vitro and in-vivo monoclonal antibodies;• Supplying researchers in the oncology, immunology and neuroscience therapeutics sectors;• Located in the US, Canada and Europe;• Minimum EBITDA margin 15%;• Minimum EBITDA US\$500k.

Location: USA

HEALTHCARE PROVIDERS

292362 - Virtual Care Healthcare Services (Click to Enquire)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of outsourced virtual care healthcare services; • Offers virtual care, triage, and patient engagement services; • Serves customers in hospice, palliative, home health, hospitals, physicians, clinics, and home care sectors; • Located in the US. 	<ul style="list-style-type: none"> • Providers of outsourced patient services; • Offering triage, virtual care, care management, and medical answering services; • Located in the US and Canada; • Minimum EBITDA US\$500k.

Location: USA

292386 - Behavioural Health Services (Click to Enquire)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of behavioural health services; • Specialises in autism and developmental delay treatments; • Offers one-to-one, group, functional living, school-based, parent and caregiver training and respite services; • Located in the US; • Operates across the Western US. 	<ul style="list-style-type: none"> • Providers of autism and delayed development treatment services; • Specialising in services for children; • Located in the US; • Minimum EBITDA US\$500k.

Location: USA

292330 - Infusion Therapy Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of infusion therapy services;• Offers in-home and clinic services;• Serves customers in the secondary, tertiary and underserved communities;• Operates nationally.	<ul style="list-style-type: none">• Providers of specialty infusion services;• Offering immunity, nutrition support, pulmonology, hydration, alpha-1, cardiac, and pain and palliative therapies;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA**288926 - Specialist Pharmacy Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of specialist pharmacy services;• Specialises in the provision of specialised behavioural health medication, prescription reviews and patient consultations;• Serves community-based patients and providers;• Operates nationally.	<ul style="list-style-type: none">• Providers of behavioural health pharmacy services;• Offering core and clinical pharmacy services, long-term care and supporting services;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

288925 - Paediatric Home Nursing Care[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of home nursing care and occupational therapy services;• Offers duty nursing, therapy, attendant care and benefits services;• Specialises in paediatric care;• Operates across the US.	<ul style="list-style-type: none">• Providers of paediatric home care services;• Specialising in services for medically complex children and young adults;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA**291733 - Orthodontic Clinics**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Group of orthodontic clinics;• Provider of clinic management and operational support services;• Offers HR, administration, financial admin, professional development and inter-network support services;• Located in Canada.	<ul style="list-style-type: none">• Orthodontic clinics;• Providers of operational support to orthodontic clinics;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: Canada

292257 - Eyecare Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of eyecare services;• Offers ophthalmology and optometry services;• Operates through a network of clinics and ambulatory surgery centres;• Located across Southeastern US.	<ul style="list-style-type: none">• Providers of ophthalmology and optometry services;• Located in Southwestern US;• Minimum EBITDA US\$500k.

Location: USA**293814 - Eyecare Practice Management**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of eyecare practice management services;• Offers full practice management and consultancy services;• Operates 21 optometry and ophthalmology practices;• Located in the Midwest US.	<ul style="list-style-type: none">• Providers of optometry and ophthalmology services;• Offering a full spectrum of eyecare surgical services;• Providers of eyecare practice management services;• Located in the Midwest US;• Minimum EBITDA US\$500k.

Location: USA

ICT

290753 - Aviation Management Software

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Developer of custom created data management software;• Part of wider Canadian software group;• Products include asset management software, enhanced geographical mapping system and pilot management software;• Serves customers in the aviation sector;• Operates B2B;• Operates across the US.	<ul style="list-style-type: none">• Developers of aviation management software;• Products include asset management, data collection and mapping software solutions;• Serving customers in the aviation sector;• Customers including air ambulance, search and rescue teams, and commercial and private aviation companies;• Located in the US and Europe;• Minimum EBITDA C\$500k.

Location: USA

290750 - Railway Management Software

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German privately-owned;• Providers of railway management software;• Part of a wider Canadian software group;• Products include rail specific asset management platforms and long-haul transportation software;• Aids in maintenance, operational support and service for vehicle fleets, infrastructure and industrial plants, and aiding companies in compliance with regulations;• Serves customers in the railway sector;• Operates across Europe.	<ul style="list-style-type: none">• Developers of transportation specific digital software;• Products include asset management, timings and procedures and maintenance software to facilitate the smooth running of a client's company and assets;• Serving customers in the railway sector;• Located in Europe, Canada and the US;• Minimum EBITDA C\$100k.

Location: Germany

292069 - Intermodal Logistics Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Danish privately-owned; • Provider of intermodal logistics management software; • Part of wider Canadian software group; • Products include container terminal management, real-time data platforms, and customised interfaces for transport chain integration; • Operates B2B; • Serves customers in the transport and shipping sectors; • Operates globally. 	<ul style="list-style-type: none"> • Providers of logistics management software; • Tools for container terminal management, real-time data and customised interfaces for transport chain integration; • Serving customers in transport and distribution sectors; • Located globally; • Minimum EBITDA C\$500k.

Location: Denmark**290751 - Farm Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US privately-owned; • Developer of farm management software; • Part of a wider Canadian software group; • Products include a farm management platform, payroll administration, labour management and auditing information; • Serves customers in the agricultural sector; • Operates B2B; • Operates across the US. 	<ul style="list-style-type: none"> • Developers of agricultural software; • Products including farm management platforms, automated payroll administration, labour management systems; • Serving customers in the agricultural sector; • Located in the US, Canada and Europe; • Minimum EBITDA C\$100k.

Location: USA

290755 - Aviation Flight Training Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Danish privately-owned;• Developer of aviation flight training software;• Part of a wider Canadian software group;• Platform allows trainers to manage flight training for students;• Tools include grading systems, scheduling training sessions, flight times and aircraft maintenance;• Serves customers in the aviation sector;• Operates across in the US and Denmark.	<ul style="list-style-type: none">• Developers of aviation training software;• Tools enabling students and trainers to organise schedules, grading systems and flight times;• Serving customers in the aviation sector;• Operating B2B;• Located in the US, Canada and Europe;• Minimum turnover C\$100k.

Location: Denmark**291461 - Critical Business Support Systems**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Finnish privately-owned;• Developer of critical business support systems (BSS) and CCaaS;• Part of a wider US software group;• Develops and maintains software for electronic transactions, invoicing and product and contract management;• Also offers tools for ERP;• Serves customers in the telecommunications sector;• Operates across Scandinavia.	<ul style="list-style-type: none">• Developers and providers of CCaaS and business support system software;• Offering software tools for customer management, ERP, product and contract management and electronic transactions;• Serving customers in the telecommunications sectors;• Located in the US, Canada, the Nordics and Europe;• Minimum EBITDA US\$100k.

Location: Finland

291304 - Identity Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of identity management and background checking software;• Part of a wider Canadian software group;• Offers platform to automate access control processes and simplify vetting processes;• Serves airports and other customers using background high and security checks;• Operates across the UK.	<ul style="list-style-type: none">• Developers of background vetting and identity management software;• Offering tools for employees and applicants to undergo background checks;• Also offering software to manage airside airport passes;• Located in the US, Canada and Europe;• Minimum EBITDA C\$500k.

Location: England**289127 - Vertical Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian privately-owned;• Software investment group;• Acquires vertical software companies;• Long term investor;• Operates globally.	<ul style="list-style-type: none">• Vertical software companies;• Operating in the agriculture, aviation, rail, retail, fashion, energy, manufacturing, logistics, healthcare, construction, finance and public sectors;• Must have own IP;• Located the US, Canada, the UK, Western Europe, Australia and New Zealand;• Will consider CEE and South America;• Turnover between C\$5m-C\$25m;• EBITDA margins above 10%.

Location: Canada

293894 - Vertical & Horizontal Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian privately-owned;• Software investment group;• Invests in B2B software companies;• Operates via buy and build model;• Has 16 portfolio companies;• Take a majority stake;• Headquartered in Canada;• Operates across the US, Canada, the UK, Ireland, Europe and Asia.	<ul style="list-style-type: none">• Vertical and horizontal software companies;• Must have its own IP;• Also interested in cybersecurity software;• Located globally;• Turnover between C\$10m-C\$200m.

Location: Canada**14675 - Oracle Cloud Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of digital transformation services;• Specialises in Oracle Cloud services;• Includes Oracle AI, Cloud applications, infrastructure, on-premises applications, technology, enterprise performance management, and hybrid Cloud services;• Serves customers in the energy, engineering, construction, healthcare, education, financial services, manufacturing, public and retail sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of Oracle Cloud services;• Offering professional services, implementation, consultancy, industry specific software and managed services;• Located in Europe, the US, Canada and the APAC regions;• Minimum EBITDA US\$1m.

Location: Scotland

295137 - Contact Centre Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of contact centre management software;• Offers workflow optimisation and employee engagement software;• Serves customers in the banking, financial services, telecommunications and healthcare sectors;• Located in the US.	<ul style="list-style-type: none">• Developers of contact centre software;• Offering outreach, customers experience, compliance, employee engagement, list management, and self-service platforms;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA**295200 - Automotive Dealership Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of customer engagement software;• Offers sales, customer support, on-site service, multi-channel communications and loyalty features;• Serves customers in the car dealership sector;• Located in the US.	<ul style="list-style-type: none">• Developers of automotive dealership software;• Including customer engagement and dealership management software;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA

295314 - IT & Cloud Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of IT modernisation and digital transformation services; • Includes IT managed services, public Cloud services and value-added hardware resale; • Serves large corporate customers in the healthcare, technology, financial services, retail, and education sectors; • Located in the US, Canada and India. 	<ul style="list-style-type: none"> • Providers of IT and Cloud services; • Offering managed IT, Cloud, carrier, cybersecurity and risk, modern workplace, networking, datacentre, and resource management services; • Located in the US and Canada; • Minimum EBITDA US\$1m.

Location: USA**292279 - Payment Technologies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of payment technologies; • Offers online and in-person payment, revenue management, consumer engagement and reporting solutions; • Developed a proprietary platform; • Serves customers in the government, healthcare and education sectors; • Located in the US. 	<ul style="list-style-type: none"> • Developers of government focused payment technologies; • Facilitating parking, building and permitting, tax, and utilities payment management and customer engagement solutions; • Located in the US and Canada; • Minimum EBITDA US\$500k.

Location: USA**292286 - Agtech Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of Agtech software platforms; • Offers risk management, marketing intelligence and financial services solutions; • Serves customers in the agricultural, food and beverage supply chain sectors; • Located in the US. 	<ul style="list-style-type: none"> • Developers of Agtech software platforms; • Offering supply chain, risk and financial management software; • Located in the US, Canada and Europe; • Minimum EBITDA US\$500k.

Location: USA

292289- Primary Healthcare Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of direct primary healthcare membership management software;• Offers membership management, billing and medical record software tools;• Serves DPC clinics, direct care networks, onsite and near-site clinics, virtual-first care, and benefits advisors;• Located in the US.	<ul style="list-style-type: none">• Developers of direct primary healthcare management software;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA**292288 - Manufacturing & Factory Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of manufacturing and factory management software;• Offers manufacturing execution, quality management, and factory automation solutions;• Serves customers in the aerospace and defence, battery technology, electronics, medical device, semiconductor, and solar sectors;• Located in the US, Canada and the UK.	<ul style="list-style-type: none">• Developers of manufacturing and factory management software;• Offering tools for asset management, factory and equipment integration, manufacturing execution, recipe management, quality and business process management;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA

292290 - Environmental & Inspection Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of GovTech SaaS platforms;• Provider of software for environmental health inspections and regulation services;• Includes environmental health data management, code enforcement, virtual and mobile inspection, payment processing and citizen portal solutions;• Operates across the US and Canada.	<ul style="list-style-type: none">• Developers of environmental health data management and inspection software;• Serving state, local, and provincial government agencies;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA**292310 - Life Science Process Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of process management and intelligence systems;• Offers information management, lab notebook, manufacturing execution systems and inventory systems;• Serves customers in the life science and healthcare value chain sectors;• Located in the US.	<ul style="list-style-type: none">• Developers of life science process management software;• Including software platforms and applications;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA

292306 - Business Process Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of business process management software;• Offers process intelligence, design, analytics, risk management and compliance solutions;• Serves customers in the financial services, insurance, healthcare, and manufacturing sectors;• Located in Germany, France and Japan.	<ul style="list-style-type: none">• Developers of business process management intelligence and management software;• Offering intelligence and analytics, process design and management, and ongoing monitoring and optimisation solutions;• Located in the US, Canada, Europe and Asia;• Minimum EBITDA US\$1m.

Location: USA**292311 - Procurement & Spend Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of spend management software;• Offers spend tracking, analysis, benchmarking and visualisation solutions;• Serves large enterprises, and small and medium OEMs;• Located in the US and India.	<ul style="list-style-type: none">• Developers of procurement and spend management software;• Including material sourcing and supply chain analytics;• Located in the US, Canada, Europe and Asia;• Minimum EBITDA US\$500k.

Location: USA

292317 - K-12 School Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of administration and operations software; • Offers student nutrition management, ERP, payment, workflow and website solutions; • Serves customers in the K-12 education sector; • Located in the US. 	<ul style="list-style-type: none"> • Providers of K-12 school management software platforms; • Offering foodservice management, parent portals, operations and workflow management solutions; • Located in the US and Canada; • Minimum EBITDA US\$500k.

Location: USA**292318 - Contact Centre Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of contact centre analytics software; • Offers AI-enabled analytics, automation, performance and quality monitoring, workforce management, security and compliance solutions; • Serves customers in the government, BPO, financial, healthcare and technology contact centres; • Headquartered in the US; • Operates across Europe and Asia. 	<ul style="list-style-type: none"> • Developers of software for contact centres; • Including analytics, business intelligence, automation, workforce management, and compliance software platforms; • Located in US, Canada, Europe and Asia; • Minimum EBITDA US\$500k.

Location: USA

292334 - Construction Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of a heavy construction management SaaS platform;• Offers materials, logistics and construction management solutions;• Serves customers working in the asphalt, concrete, aggregate and site work sectors;• Located in the US.	<ul style="list-style-type: none">• Developers of construction management software;• Offering software tools for scheduling, logistics, materials, inventory, compliance, financial, rate agreements, reporting, and communication management solutions;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA**292332 - Law Enforcement & Public Safety Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of public safety software;• Offers tools for emergency call handling, emergency services dispatch, field response, evidence, forensics, jail, responder wellness and community engagement solutions;• Serves customers in the public sector;• Specifically law enforcement and first responders;• Operates across the US and Canada.	<ul style="list-style-type: none">• Developers of law enforcement and public safety software;• Offering first response management, evidencing, forensics, reporting, and jail management software;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: Canada

292331 - Equipment Rental & Sales Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of equipment rental and sales management software; • Offers rental management, servicing management and sales productivity solutions; • Serves equipment dealers and rental houses; • Operates across the US, Canada, Europe and Australasia. 	<ul style="list-style-type: none"> • Developers of equipment rental and sales management software; • Offering sales, rental, servicing and customer relationship management SaaS; • Located in the US, Canada, Europe and Australasia; • Minimum EBITDA US\$500k.

Location: Canada**290664 - Identity & Access Control Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of access management and control software; • Offering physical identity and access management systems; • Including access control and management, reporting and auditing and security policy solutions; • Operates in the US, Canada, Belgium, The Philippines and Australia. 	<ul style="list-style-type: none"> • Developers of identity and access control software; • Serving customers in the healthcare, pharma, infrastructure, mining, technology, manufacturing and financial services sectors; • Located in the US, Canada, Europe, the APAC region, and Australasia; • Minimum EBITDA US\$500k.

Location: Australia

292336 - Broadcasting & Media Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of broadcasting and media management software;• Offers asset, people, resources and facilities management solutions;• Serves large-scale traditional broadcasters to SMEs;• Located in the UK, the US, China and Australia.	<ul style="list-style-type: none">• Developers of management software platforms;• Offering HR, operations, financial, workflow and facilities management solutions;• Serving customers in the broadcasting and media sectors;• Located globally;• Minimum EBITDA US\$1m.

Location: USA**276143 - Healthcare Practice Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of HR, e-learning and practice operations software;• Offers compliance, continuing professional development, workforce management and patient engagement solutions;• Serves healthcare service providers;• Operates across Europe.	<ul style="list-style-type: none">• Developers of healthcare practice management software;• Serving GPs, pharmacies, dentists, vets and other healthcare providers;• Located in the UK, Nordics, Germany, The Netherlands, Canada, the US and Australia;• Minimum EBITDA US\$500k.

Location: England

290660 - Archive & Library Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of a library management software platform;• Offers library, archive, knowledge and information management software;• Serves special collection libraries and archives;• Located in the US and UK.	<ul style="list-style-type: none">• Developers of management software for archives and libraries;• Offering software, training, integration and support services;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA**288073 - Investment Data & Portfolio Management Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of data management and investment management software;• Offers data management, benchmarking, security, asset allocation, rebalancing, and exposure management software solutions;• Serves customers in the financial investment sector;• Operates globally.	<ul style="list-style-type: none">• Developers of investment data and portfolio management software;• Serving institutional investors, asset managers, and investment service providers;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA

278322 - Enterprise Logistics Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Group of resource optimisation software companies;• Offers logistics and field services management software;• Includes planning, control and optimisation platforms;• Serves customers in the retail, consumer goods, electronics and healthcare sectors;• Operates across the DACH region.	<ul style="list-style-type: none">• Developers of enterprise logistics optimisation and automation software;• Specialising in software for coordinating field services, mobile workforces, logistics and distribution services;• Located in the DACH region;• Minimum EBITDA US\$500k.

Location: Germany**288106 - Digital Ordering Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of kiosk ordering software;• Personalises guest interactions;• Offers digital ordering, upsell recommendations and payment services;• Serves clients in the hospitality sector;• Operates across the US.	<ul style="list-style-type: none">• Developers of digital ordering software;• Omnichannel order platform;• Offering contactless ordering and paying, customised menus and full branded self service solutions;• Located in Europe, the US and Canada;• Minimum EBITDA US\$1m.

Location: USA

292110 - TICC ERP Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of TICC ERP software; • Offers management software for inspections, audits, certifications, accreditation and standards management; • Serves customers operating in a range of sectors; • Operates globally. 	<ul style="list-style-type: none"> • Developers of software for the TICC sectors; • Offering software for the inspection, audits, certification, accreditation and standards processes; • Located in Europe, the US and Canada; • Minimum EBITDA US\$500k.

Location: Austria**281004 - Professional Trading Technologies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of trading software platforms; • Includes a trading platform and risk and order management system; • Serves global clearing firms, broker dealers, proprietary trading groups and hedge funds; • Operates globally. 	<ul style="list-style-type: none"> • Developers of professional trading technologies; • Offering trading functionalities, investing, risk and investment management tools; • Serving customers in the equities, equity options and future markets; • Located in the US, Canada and Europe; • Minimum EBITDA US\$500k.

Location: USA**288199 - Specialist Workflow Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of philanthropy software; • Offers accounting, CRM, fundraising events management, grant and scholarship management software; • Located in the US. 	<ul style="list-style-type: none"> • Developers of specialist workflow software; • Serving funders, nonprofits, scholarship providers, and community foundations; • Located in the US, Canada and Europe; • Minimum EBITDA US\$500k.

Location: USA

279178 - Digital Transformation[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of digital transformation consultancy services;• Offers digital product development, technology modernisation, security and customer experience services;• Serves customers operating in a wide range of sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of digital transformation, modernisation, and strategy consultancy services;• Developers of enterprise-grade software and automation solutions;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA**291729 - Preconstruction Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of preconstruction software platforms;• Offers cost estimation and project design capabilities;• Serves customers in the construction sector;• Located in the US.	<ul style="list-style-type: none">• Developers of preconstruction software;• Including cost estimation, cost data analytics, project design and subcontractor bid management technologies;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA

289353 - EdTech Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of specialist EdTech technologies;• Offers academic, behavioural and adaptive functioning platforms;• Specialises in software for students with intellectual and developmental disabilities;• Serves primary and secondary aged students;• Located in the US.	<ul style="list-style-type: none">• Developers of EdTech software and resources;• Supporting students with autism, intellectual and developmental disabilities;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA**289298 - Microsoft, Sage & NetSuite Consultancy Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of ERP and CRM consultancy and implementation services;• Specialises in Microsoft, Sage, NetSuite, insight software and Solver platforms;• Serves customers in the manufacturing, distribution and logistics, construction, professional services, and oil and gas sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of Microsoft, Sage and NetSuite consultancy services;• Offering modernisation, integration and ongoing support services;• Located in the US;• Minimum EBITDA US\$500k;• Recurring revenue model.

Location: USA

291039 - Commercial Maritime Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of maritime software;• Offers document, contract, risk management and data analytics software;• Serves customers in the commercial maritime sector;• Includes ship-owners, charterers, traders, and operators;• Located in the US, the UK, Japan and Singapore.	<ul style="list-style-type: none">• Developers of commercial maritime software;• Offering ERP, compliance, reporting, sustainability and analytics solutions;• Located in the US, Canada, Europe and the APAC regions;• Minimum EBITDA US\$500k.

Location: USA**292252 - Outsourced IT Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of outsourced IT services;• Offers outsourced managed services, Cloud migration and professional services;• Includes SAP, Cloud modernisation, AWS, Microsoft Azure, Google Cloud, managed Cloud, security, disaster recovery and data intelligence services;• Located in the US, Greece and India.	<ul style="list-style-type: none">• Providers of outsourced IT services;• Offering SAP, Cloud and other IT managed services;• Located in the US, Canada, Europe and Asia;• Minimum EBITDA US\$1m.

Location: USA

292255 - Procurement Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of procurement operations software;• Includes spend analytics, opportunity identification, procurement performance management, project execution and savings tracking solutions;• Serves procurement teams, c-suite executives, stakeholders and private equity customers;• Located in the US.	<ul style="list-style-type: none">• Developers of procurement management software;• Offering management, opportunity identification, performance management, and project execution solutions;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA**293846 - Wireless Communication & Security Systems**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of wireless communications, data, and security systems;• Offers system design, engineering, installation, integration, and ongoing maintenance and repair services;• Serves customers in the public safety, education, utilities, commercial, manufacturing, and healthcare sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of wireless communications, data and security systems;• Offers safety, security, industrial IoT, private data and two-way radio networks;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA

278226 - Cryptography & Cybersecurity Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of secure server and cybersecurity software; • Offers key management, e-signature and authentication, EMV, and mobile app security software tools; • Serves customers in the banking, government, technology, Cloud and mobile sectors; • Operates globally. 	<ul style="list-style-type: none"> • Developers of cryptography and cybersecurity software; • Offering encryption and data security solutions; • Located in Europe, the US and Canada; • Minimum EBITDA US\$500k.

Location: Denmark**290653 - Corporate Video Management**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Australian privately-owned; • Developer of corporate video management platform; • Part of a wider US software group; • Offers video creation, editing, management, and publishing solutions; • Serves customers across all sectors; • Located in Australia. 	<ul style="list-style-type: none"> • Developers of enterprise video production software; • Offering solutions for creating corporate videos, managing performance, audience controls, and no-code publishing; • Located in Australasia, Europe, the US and Canada; • Minimum EBITDA US\$500k.

Location: Australia



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of fibre-to-the-premises services;• Offers internet, video and voice services;• Serves customers in the residential and commercial sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of fibre internet, video and voice services;• Offering fibre-to-the-property and support services;• Located in Southwestern US;• Minimum EBITDA US\$500k.

Location: USA

INDUSTRIAL/MANUFACTURING

287241 - Industrial Automation Systems

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Integrator of industrial automation systems;• Offers system design, engineering, implementation and support services;• Specialises in intralogistics and automation systems;• Serves customers in the industrial, e-commerce, cargo, food and beverage, technology, life sciences and environment sectors;• Operates across Europe, the US, and China.	<ul style="list-style-type: none">• Integrators of industrial automation systems;• Offering robotics, transport and storage systems, production and assembly lines, software and labelling systems;• Located in Europe, the US and Canada;• Minimum EBITDA US\$1m.

Location: Germany

269049 - Precision Cutting Machinery

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of precision cutting dies and associated tooling products;• Products include flexible and solid rotary cutting dies, magnetic and print cylinders, and anvils;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of precision cutting machinery;• Located in Europe, the US and Canada;• Minimum turnover US\$5m.

Location: USA

285967 - Hoses & Tube Assemblies[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of hoses and tube assemblies;• Products include air conditioning fitting and hose assemblies, hardlines, and battery cooling assemblies;• Supplies products to OEMs and aftermarket parts providers;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of hoses and tube assemblies;• Specialising in products for trucks and other heavy-duty vehicles;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA**290629 - Pipeline Fabrication Equipment**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of fabrication equipment;• Offers equipment for pipeline fabrication;• Includes cutting, welding, bevelling, clamping, alignment, layout and marking tools;• Serves customers in heavy industrial sector;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of pipeline fabrication equipment;• Offering branded equipment and rental services;• Located in the US, Canada, Europe, the Middle East and the APAC regions;• Minimum EBITDA US\$1m.

Location: USA

276884 - Overhead Crane & Hoist Equipment[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of crane and hoist equipment and MRO services;• Offers crane, hoist and below-the-hook systems;• Services include inspections, maintenance, repair, design and installations of cranes and lifting devices;• Serves customers in the industrial sector;• Located in the US.	<ul style="list-style-type: none">• Suppliers of overhead crane and hoist equipment and systems;• Providers of comprehensive crane equipment design, installation and MRO services;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA**287008 - Precision Metal Materials**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and distributor of precision materials;• Offers raw material machining and preparation services;• Specialises in close tolerance rods and bars;• Serves customers in the medical, aerospace, automotive, defence and contract manufacturing sectors;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of precision metal materials;• Offering milling, grinding, turning, heat treatment, lapping and chamfering services;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA

295044 - Pressure Management Equipment[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of pressure management equipment; • Offers regulators, control valves, and tank safety equipment; • Serves customers in the chemical, refining, industrial gas, food and beverage, semiconductor, and OEM sectors; • Located in the US and Germany. 	<ul style="list-style-type: none"> • Manufacturers of pressure management equipment; • Including specialty equipment for NACE, cryogenics, and marine applications; • Located in the US, Canada and Europe; • Minimum EBITDA US\$1m.

Location: USA**290864 - Piston Rings**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of piston rings; • Offers aftermarket and OEM products; • Serves customers in the automotive and industrial sectors; • Located in the US and the Czech Republic. 	<ul style="list-style-type: none"> • Manufacturers of piston rings; • Offering proprietary brands; • Serving customers in the car, truck, motorcycle, lawn, garden, compressor, marine, agriculture and racing sectors; • Located in the US, Canada and Europe; • Minimum EBITDA US\$500k.

Location: USA**265305 - Material Handling Systems**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of bulk material handling systems; • Produces weighing, feeding, conveying, screening, and air filtration machinery; • Offers aftermarket MRO and inspection services; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers and providers of material handling systems; • Serving customers in the industrial, infrastructure and energy sectors; • Located globally; • Minimum turnover US\$30m.

Location: Germany

279698 - Industrial Equipment[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer and provider of industrial machinery; • Products include milling machines, welders, drills, boring machines, lathes; saws and testing equipment; • Provider of custom manufacturing, maintenance, parts and accessories, and rental services; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers of industrial equipment; • Providers of equipment, parts, repair or rental services; • Serving customers in the heavy industrial sector; • No interest serving customers in the energy sector; • Located in North America and Europe; • Minimum EBITDA US\$1m.

Location: USA**290862 - Motion & Control Systems**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer and provider of motion control systems; • Offers motors, control systems, mechatronics, monitors, screens, assemblies and components; • Serves customers in the industrial, transport, agriculture, mining, HVAC and security sectors; • Operates across the US. 	<ul style="list-style-type: none"> • Providers of motion and control systems; • Offering design, manufacturing, component provision and supply chain management services; • Products including motors, control interfaces, screens, mechatronics, and components; • Located in the US; • Minimum EBITDA US\$1m.

Location: USA

286539 - Climate Control Products[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of climate control and monitoring products;• Offers climate control, management systems, HVAC, refrigeration, and thermostat products and components;• Serves customers in the retail, property management, energy, food service, industrial, aftermarket, distribution and transport sectors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of climate control products;• Proprietary brands;• Offering systems, components, replacement parts and software products;• Located in the US, Canada and Europe;• Minimum EBITDA US\$2m.

Location: USA**288546 - Industrial Consumables**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Distributor of consumable surface finishing products;• Includes abrasives, specialty materials, chemicals and finishing products;• Serves customers in the aerospace, medical, transportation, energy, consumer products, and space and defence sectors;• Located in the US, Canada and the UK.	<ul style="list-style-type: none">• Distributors of consumables for industrial surface treatments;• Offering abrasives, equipment and machinery, and PPE;• Flexible in terms of materials and end-markets;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA

291517 - Foodservice Equipment & Consumables[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and marketer of foodservice supplies;• Offers front and back of house supplies, cleaning, and health and safety products;• Serves customers in the foodservice, healthcare, and janitorial sectors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of foodservice equipment and consumables;• Including bar, catering, dispensing, kitchen, back of office, health and safety, tableware, and cleaning products;• Located in the US, Canada and Europe;• Minimum EBITDA US\$5m.

Location: USA**290820 - Waste Handling & Processing Machinery**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of waste and scrap handling systems;• Offers shredding, trim handling, and conveyor systems, material handling fans, and trim cutters;• Serves customers in the packaging and retail distribution sectors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of waste handling and processing machinery;• Offering shredding, processing, handling and converting machinery;• Providing accompanying aftermarket parts and maintenance services;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA

287092 - Plastic & Rubber Components[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of plastic and rubber components; • Provider of precision engineering, moulding, extrusion, coating and assembly services; • Serves customers in the medical and life sciences sectors; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers of specialist plastic and rubber components; • Offering outsourced and value-added manufacturing and coating services; • Located in the US, Canada and Europe; • Minimum EBITDA US\$1m.

Location: USA**287114 - Fastening Solutions**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of fastening solutions and fittings; • Offers specialised clamps, fastening and sealing applications; • Serves customers in a range of sectors, including in the hydraulics, industrial, electrical and marine markets; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers of fastening solutions; • Offering products including couplings, t-bolts, bands, struts, hose supports; • Located in the US, Canada and Europe; • Minimum EBITDA US\$250k.

Location: USA**295416 - Power Generators**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of value-added generator distribution services; • Offers standby, prime power, back-up power and emergency generators; • Serves customers in the commercial sector; • Operates across Canada. 	<ul style="list-style-type: none"> • Distributors of power generators; • Offering product rental, distribution, repairs and maintenance services; • Located in the US and Canada; • Minimum EBITDA US\$1m.

Location: Canada

LEGAL

295199 - Lawyer Ranking Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of lawyer peer review services;• Offers ranking and recommendations to prospective clients;• Located in the US.	<ul style="list-style-type: none">• Providers of lawyer ranking services;• Offering platforms for ranking, recommendation, peer review, awards and industry media;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA

LEISURE

293812 - Health Club & Gym Franchisees

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Franchisee of health clubs;• Owns and operates a chain of over 200 fitness clubs;• Offers 24/7 gym facilities and personal training services;• Located in the US.	<ul style="list-style-type: none">• Health club and gym franchisees;• Operating in small suburban and rural areas;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA

293810 - Franchisees of Pizza Restaurants

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Franchisee of pizza restaurants;• Operator of over 270 restaurants;• Offers eat-in, takeaway, and modern delivery services;• Located across Western US.	<ul style="list-style-type: none">• Franchisees of Pizza restaurants;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA

MARKETING COMMUNICATIONS

290930 - Home Improvement Magazines

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Publisher of a home improvement advertising publication;• Offers advertising for local, regional and national home improvement and service businesses;• Distributes to residential homes;• Located in the US.	<ul style="list-style-type: none">• Publishers of home improvement magazines;• Offering articles about remodelling, design and home projects;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

291730 - Trade Media

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of B2B industry events and media services;• Hosts industry conferences and produces digital and physical media;• Serves customers the healthcare sector;• Located in the US.	<ul style="list-style-type: none">• Publishers of trade media;• Hosts of industry conferences, events and trade shows;• Spanning all aspects of the healthcare sector;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA

291734 - Industry Events & Business Intelligence[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of industry events and intelligence; • Operates on a membership basis; • Serves customers in the power and energy sectors; • Operates across the US and Canada. 	<ul style="list-style-type: none"> • Providers of industry events, business intelligence, media, and benchmarking resources; • Serving customers in the electrical generation, transmission, and distribution, utilities sand government agency sectors; • Located in the US and Canada; • Minimum EBITDA US\$500k.

Location: Canada**293834 - Women's Clothing Brands**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Marketer of women's clothing brands; • Offers a full range of clothing, jewellery and accessories; • Products marketed via direct marketing events and online; • Located in the US; • Operates across the US, Canada and the UK. 	<ul style="list-style-type: none"> • Marketers of women's clothing brands; • Primarily sold at invite-only shows in private homes; • Located in the US, Canada and the UK; • Minimum EBITDA US\$1m.

Location: USA**291300 - Music Rights**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Owner and manager of song rights; • Manages a portfolio of over 40,000 songs; • Serves customers in the film, TV, advertising, and gaming sectors; • Located in the UK. 	<ul style="list-style-type: none"> • Music rights owners; • Offering copyrighting, licencing, and revenue generation services; • Located in Europe, the US and Canada; • Minimum EBITDA US\$1m.

Location: England

290515 - Digital Marketing Systems[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Provider of digital marketing services and products;• Offers internal and external marketing boards, shelf edge displays, fast-food ordering systems and screens;• Operates B2B;• Serves customers in the retail sector;• Operates globally.	<ul style="list-style-type: none">• Providers of digital marketing system, products and services;• Offering products such as digital marketing boards, internal and external digital screen, electronic marketing and information boards and other related digital signage products;• Developers of digital signage and retail media software;• Serving customers in the retail sector;• Located globally;• Turnover between US\$500k-US\$30m;• Will consider loss making.

Location: USA**288770 - Digital Marketing Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of digital marketing services;• Offers full-service digital campaign execution, auditing and analytics, market optimisation, strategy and creative services;• Serves large enterprises, advertising agencies, retail brands and celebrities;• Located in the US.	<ul style="list-style-type: none">• Providers of digital marketing services;• Offering e-commerce, customer acquisition, lead generation, creative, branding, omni-channel strategy, remarketing and loyalty services;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA

287244 - Physical, Digital & EdTech Resources[\(Click to Enquire\)](#)


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer and provider of early years educational resources;• Products include digital and print resources;• Specialises in literacy, writing, and foundational skills resources;• Located in the US.	<ul style="list-style-type: none">• Providers of physical, digital and EdTech resources;• Offering early years literacy, writing, and foundational skills resources;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA**295456 - Production & Media Services**[\(Click to Enquire\)](#)


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of production and media services;• Offers production, media and branded partnerships;• Serves customers in the TV, film, entertainment, advertising and audio sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of production and media services;• Offering financing, development, production, streaming, experiential, and worldwide distribution, full-branded content, and creative services;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA

PLASTICS & PACKAGING

274895 - Flexible Packaging (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • US privately-owned; • Manufacturer of packaging products; • Specialises in flexible plastic, paper and foil packaging; • Products include pouches, bags, labels and lids; • Serves customers in a range of sectors which include the e-commerce, food and beverage, healthcare, retail, industrials and home care sectors; • Operates across the US, the UK and Europe. 	Acquisition Criteria <ul style="list-style-type: none"> • Manufacturers of packaging products; • Focussing on flexible packaging solutions; • Packaging products made from film, paper and foil; • Special interest in sustainable packaging solutions; • No interest in manufacturers of security bags; • Located in the US, UK and Europe; • Turnover between US\$20m-US\$300m; • Must be profitable.

Location: USA

269048 - Medical & Food Packaging (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • US PE-owned; • Group of two packaging companies; • The first a leading supplier of pouches, die-cut lids, roll stock, and mounting cards for the global healthcare industry; • The second is a leading supplier of food packaging systems and bakery equipment; • Operates globally. 	Acquisition Criteria <ul style="list-style-type: none"> • Manufacturers of medical packaging, food packaging or bakery equipment; • Located in Europe, the UK and the US; • Minimum EBITDA US\$250k.

Location: USA

292384 - Laboratory Labelling Solutions**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developers of laboratory labelling machinery; • Products print labels directly onto vials, tubes, dishes and other labware; • Serves customers in the pharmaceutical sector; • Located in the US. 	<ul style="list-style-type: none"> • Manufacturers of laboratory labelling solutions; • Offering machinery and systems; • Located in the US and Canada; • Minimum EBITDA US\$500k.

Location: USA**290965 - Packaging Equipment****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of engineered products, components and materials; • Offers medical devices, pharmaceutical, diagnostic CDMO services; • Manufacturer of food and specialty packaging products; • Operates globally. 	<ul style="list-style-type: none"> • CDMO and packaging manufacturers; • Offering outsourced medical device, pharmaceutical and diagnostic equipment manufacturing services; • Manufacturers of specialty and food-grade packaging solutions; • Located globally; • Minimum EBITDA US\$5m.

Location: USA**255851 - Plastic Extrusion & Injection Moulding****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of custom plastic parts and finished products; • Offers product development, extrusion, injection moulding, packaging, assembly, and value-added services; • Serves OEMs and customers operating across a wide range of industrial sectors; • Located in the US. 	<ul style="list-style-type: none"> • Providers of plastic extrusion and injection moulding manufacturing services; • Serving customers in the aerospace, defence, medical, semiconductor and similar technical sectors; • Located in the US and Canada; • Minimum EBITDA US\$2m.

Location: USA

REAL ESTATE

294808 - Residential Real Estate

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian PE-owned;• Real estate developer;• Specialises in acquiring and redeveloping new homes;• Focusses on residential, mixed use, and supportive community infrastructure projects;• Located in Canada.	<ul style="list-style-type: none">• Residential real estate developers;• Focussing on new and redeveloped residential, mixed use and community developments;• Located in Canada;• Minimum EBITDA C\$1m.

Location: Canada

RECRUITMENT

292387 - Healthcare Staffing

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Providers of healthcare staffing services;• Offers workforce solutions for entry-level to c-suite roles;• Serves customers in the healthcare and life science sectors;• Located in the US.	<ul style="list-style-type: none">• Healthcare staffing services;• Offering local, travel, and locum positions for healthcare staff;• Provides recruitment for clinical, regulatory, allied health, IT, physician, nursing, and therapeutic staffing positions;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

287896 - Executive Talent Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of executive search and talent solutions;• Specialises in executive search, interim staffing, RPO and consultancy services;• Serves customers in all sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of executive talent services;• Offering executive search, strategic and culture consultancy, staffing and RPO services;• Located in the US, Canada, LATAM, APAC and Europe;• Minimum EBITDA US\$5m.

Location: USA

RETAIL/CONSUMER

285963 - Patio Furniture & Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Retailer of patio equipment and furniture;• Products include firepits, heating, furniture, lighting and DIY accessories;• Serves customers in the residential and commercial sectors;• Located in the US.	<ul style="list-style-type: none">• Retailers and manufacturers of patio products and furniture;• Offering lighting, heating, furniture, outdoor cooking and DIY products;• Located in the US, Canada and Europe;• Minimum EBITDA US\$2m.

Location: USA

291074 - Consumer Pet Brands

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Group of consumer pet product brands;• Includes food, treats, ingredients brands;• Operates direct-to-consumers and via a network of distributors;• Located in the US.	<ul style="list-style-type: none">• Consumer pet brands;• Offering proprietary branded products;• Primarily focussing on products for dogs and cats;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

285961 - Branded Water Sports & Pool Equipment

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of branded water sports and pool equipment;• Products include equipment for relaxing, diving, swimming, and playing;• Operates B2C;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of branded water sports and swimming products;• Proprietary brands;• Including water sports, pool, swimming aids and training, diving products and related accessories;• Located in the US, Canada and Europe;• Minimum EBITDA US\$2m.

Location: USA

285804 - Protective Eyewear[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer and manufacturer of protective eyewear;• Specialises in solutions for extreme environments, ballistics and anti-laser protection;• Serves customers in the defence and emergency services sectors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of protective eyewear;• Products including tactical glasses, goggles, and face coverings;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA**290819 - Furniture Manufacturers**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer and distributor of furniture;• Offers beds, mattresses, and bedding products;• Serves customers in the military, government, camps, education, rehab and recovery, rescue and shelter markets;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of furniture;• Specialising in furniture for institutional markets;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

287952 - Protective Industrial Workwear[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of industrial workwear;• Specialises in clothing for sub-freezing temperatures;• Includes outerwear, coveralls, bibs, pants, protective handwear and footwear;• Sells products via an online store;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of protective industrial workwear;• Offering clothing for warmth, safety and protection in freezing and extreme conditions;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA**287122 - Natural Aromatic Products**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Wholesaler of natural aromatics and ingredients;• Provider of essential oils, soap bases, clays, salts, muds, waxes, and botanical extracts;• Serves customers in the cosmetics, health and beauty, and personal care sectors;• Located in Canada.	<ul style="list-style-type: none">• Providers of natural ingredients and materials;• Specialising in organic, kosher and vegan materials;• Offering accompanying packaging services;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: Canada

287119 - Cosmetics & Personal Care[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of contract manufacturing services;• Services include production, product development and material sourcing;• Serves established and emerging personal care brands;• Operates across the US.	<ul style="list-style-type: none">• Contract manufacturers of cosmetics and personal care products;• Specialising in custom organic and natural formulas;• Offering research, development, materials sourcing and filling services;• Located in the US, Canada and Europe;• Minimum EBITDA US\$5m.

Location: USA**293842 - Custom Clothing & Merchandise**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of custom clothing and merchandise;• Offers collegiate, location, team, and corporate apparel and headwear;• Offers a full range of hats, clothing and home accessories;• Sells products online via B2C and B2B stores;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of custom-logo apparel;• Offering men's and women's clothing and headwear;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA

SOFT FM

263384 - Electronic Security Companies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Designer and installer of electronic security systems;• Offers physical monitoring and related services;• Providers of fire, security, audio-visual and building automation solutions;• Operates globally.	<ul style="list-style-type: none">• Electronic security companies;• Providers of security hardware and monitoring services;• Offering CCTV monitoring, fire and security solutions;• No interest in manned security;• Located globally;• Minimum EBITDA US\$1m.

Location: USA

269683 - Fire & Life Safety

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Group of fire and life safety service companies;• Provides inspection, servicing, design and installation of fire and safety systems;• Serving customers in the commercial sector;• Operates across the US;	<ul style="list-style-type: none">• Providers of fire and life safety systems and services;• Offering advisory, inspection, installation, maintenance services;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of turn-key managed video surveillance services;• Supplies cameras and a proprietary monitoring platform;• Services include maintenance and incident reviews;• Serves residential property managers and owners;• Operates across the US.	<ul style="list-style-type: none">• Providers of managed security and surveillance services;• Offering property surveillance technologies and auxiliary services;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA

SUPPORT SERVICES

295317 - Professional & Support Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of non-profit fundraising and operational support services;• Offers fundraising campaign management, auditing and assessment, interim management, training, strategic planning, and data services;• Serves customers in the non-profit sector;• Located in the US, the UK and Ireland.	<ul style="list-style-type: none">• Providers of professional and support services to non-profits;• Including fundraising, consultancy, training, and development services;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA

295487 - Insurance Administration Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of tech-enabled outsourced administration services;• Developer of proprietary software;• Offers new business, underwriting, policy owner, claims assessment, consultancy and administration services;• Serves customers in the insurance sector;• Located in the US.	<ul style="list-style-type: none">• Providers of insurance administration services;• Offering life, health, annuity and long-term care insurance services;• Located in the US;• Minimum EBITDA US\$1m.

Location: USA

278478 - Controlled Environment Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of cleanroom installation services; • Offers consultancy, design, installation, equipment and repair services; • Serves customers in the life sciences, medical, specialty manufacturing, research, and testing sectors; • Located in the US, Canada and Europe. 	<ul style="list-style-type: none"> • Providers of controlled environment services; • Offering specialist cleanroom services, equipment, furnishings and static control element solutions; • Located in the US, Canada and Europe; • Minimum EBITDA US\$500k.

Location: USA**285894 - Medical Education Training****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Providers of continued medical education training; • Serves medical professionals including practitioners, nurses, pharmacists, social workers, radiologists, and dieticians; • Located in the US. 	<ul style="list-style-type: none"> • Providers of continued medical education training and services; • Offering in-person and online training; • Located in the US and Canada; • Minimum EBITDA US\$500k. • Located in Europe; • Minimum EBITDA US\$2m.

Location: USA

290939 - Car Rental Business Support Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of specialty human capital management and business support services;• Offers human capital management, site management, process improvement and full managed services;• Serves customers in the car rental sector;• Located in the US.	<ul style="list-style-type: none">• Providers of site, staff, business process support and turnkey managed services;• Serving customers in the car rental sector;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA**293962 - Medical Exam Study Materials**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of professional exam preparation resources;• Offers study materials and, tutoring and personalised support services;• Serves customers in the nursing and medical sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of medical exam study materials;• Offering digital platforms for self-study and tutoring;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA

293963 - Cybersecurity Training[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of continuing professional development and education services;• Developer of a penetration testing, ethical hacking, and network security assessment platform;• Offers digital and hands-on training resources, educational materials, and testing platforms;• Services span across offensive and defensive cybersecurity;• Serves cybersecurity professionals;• Located in the US.	<ul style="list-style-type: none">• Providers of cybersecurity professional development and training platforms;• Offering training and, test preparation services and testing platforms;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA**294726 - Accounting Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of accounting services;• Offers assurance, tax and advisory services;• Serves businesses of all sizes;• Located in the US, the Cayman Islands, and Ireland.	<ul style="list-style-type: none">• Providers of accounting services;• Preference for firms offering specialisms;• Located in the US, Canada and Western Europe;• Minimum EBITDA US\$1m.

Location: USA

10906 - E-learning**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of e-learning and practical learning solutions;• Offering onboarding, compliance and upskilling services for employees;• Serving customers in public and private sectors;• Located in Northern Ireland.	<ul style="list-style-type: none">• E-learning companies;• Operating B2B;• Located in the UK and the US;• Minimum turnover US\$2m.

Location: Northern Ireland**253362 - Agricultural & Animal Health Insights****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of market intelligence and data;• Developer of data and analytics digital platforms;• Specialises in agriculture, animal health, and sustainability insights;• Serves customers in the farming, veterinary, pet, and agriculture sectors;• Located in the UK.	<ul style="list-style-type: none">• Providers of specialty agricultural and animal health insights;• Offering expertise, market intelligence, analytics, predictions and benchmark data;• Located in Europe, the US and Canada;• Minimum EBITDA US\$500k.

Location: England

291731 - Referral Networking Organisations[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of a global referral networking development platform;• Hosts events and provides media to businesses of all sizes;• Facilitates member networking, mentorship and professional development;• Operates globally.	<ul style="list-style-type: none">• Referral networking organisations;• Offering local networking events, media and mentorship;• Supporting the development of businesses globally;• Located globally;• Minimum EBITDA US\$1m.

Location: USA**291736 - Specialist Data, Intelligence & Consultancy Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of market insights, data, and advisory services;• Offers insights and advisory, data services, custom projects and consulting, executive council and industry events;• Serves customers in the financial services, insurance and retail technology sectors;• Located in the US and the UK.	<ul style="list-style-type: none">• Providers of specialist industry data, intelligence and consultancy services;• Hosts of industry events;• Specialising in the financial services sector;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA

292222 - Market Intelligence & Benchmarking Platforms[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of a business intelligence and benchmarking data platform;• Offers travel data, real-time insights, market trends and custom data tools;• Serves customers in the short-term vacation rental sector;• Located in the US.	<ul style="list-style-type: none">• Providers of market intelligence and benchmarking platforms;• Offering data and insights to customers in the vacation rental sector;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA**290853 - HR Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of outsourced HR services;• Offers HR, compliance, payroll, tax, time, attendance, risk management, benefits and administration services;• Serves SMEs in a wide range of sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of HR services;• Offering PEO, ASA, HR, employee benefits, compliance, risk management and accompanying technology services;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

290857 - Market Information, Intelligence and Data[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of business and market intelligence;• Offers print and digital publications, e-newsletters, events, membership, directories and custom research;• Serves customers in the retail, consumer goods, hospitality, healthcare and pharmacy sectors;• Located in the US and Canada.	<ul style="list-style-type: none">• Providers of market information, intelligence and data;• Specialising in retail, consumer and healthcare sectors;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA**290880 - Green Waste Recycling Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Processor of green and wood waste;• Manufacturer of compost and mulch;• Offers collection, processing and manufacturing capabilities;• Located in the US.	<ul style="list-style-type: none">• Providers of green waste recycling services;• Manufacturing soil regenerating compost and mulch, and other sustainable products;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA

293844 - Retail Consultancy Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of omnichannel strategy and consultancy services;• Offers sales and performance, messaging, business intelligence and analytics services;• Serves brands in the e-commerce and retail sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of retail consultancy services;• Offering sales, performance and branding advisory services;• Serving large, mid-sized and emerging brands;• Located in the US and Canada;• Minimum EBITDA US\$1m.

Location: USA**288758 - Corporate & Professional Advisory Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of corporate advisory services;• Offers legal, business strategy, and financial administration services;• Serves SMEs, real estate investors, stock traders, entrepreneurs, freelancers and contractors;• Located in the US.	<ul style="list-style-type: none">• Providers of corporate and professional advisory services;• Offering tax, accounting, bookkeeping, entity formation, and registered agent services;• Located in the US, Canada and Europe;• Minimum EBITDA US\$500k.

Location: USA

292644 - Outsourced Site & MRO Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of outsourced on-site services; • Offers terminal, dock, rail, loading, repair, switching, lab, packaging, warehousing, and on-site lab services; • Serves customers in the petrochemical and fuel supply chain sectors; • Located in the US and Canada. 	<ul style="list-style-type: none"> • Providers of outsourced site and MRO services; • Offering on-site services to the petrochemical logistics and transporting sectors; • Including rail, road and sea transport services; • Located in the US and Canada; • Minimum EBITDA US\$1m.

Location: USA**296706 - Tech-Enabled Safety & Monitoring Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of tech-enabled monitoring and safety services; • Offers personal health and safety, fire and burglary protection, remote video monitoring, and workforce safety; • Operates B2B and B2C; • Located in the US. 	<ul style="list-style-type: none"> • Providers of tech-enabled safety and monitoring services; • Offering services, devices, and technologies; • Located in the US and Canada; • Minimum EBITDA US\$1m.

Location: USA

TRANSPORT/DISTRIBUTION

290924 - Transport & Logistic Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of transportation and logistics services;• Offers road and air transport, specialist delivery, last-mile, driver and fleet management and consultancy services;• Serves customers in a wide range of sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of transport and logistics services;• Offering road, domestic air freight, management and consulting services;• Located in the US and Canada;• Minimum EBITDA US\$2m.

Location: USA

285128 - Last-Mile & Warehousing Logistics

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of last-mile logistics services;• Specialises in high-value and bulky cargo;• Serves customers in the trade show, medical, telecoms, hospitality, retail, museums and fine arts sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of last-mile and warehousing logistics;• Located in the US, Canada and Europe;• Minimum EBITDA US\$1m.

Location: USA

295660 - Industrial Transport & Storage Solutions[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of heavy-duty transport, moving and storage services;• Offers rigging, transport, millwrighting, crane, storage, warehousing and metrology services;• Serves customers in the industrial sector;• Located in the US and Canada.	<ul style="list-style-type: none">• Providers of industrial transport and storage solutions;• Specialising in heavy-duty and industrial machinery moving services;• Located in the US and Canada;• Minimum EBITDA US\$500k.

Location: USA**277875 - Supply-Chain & Warehousing Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XNYS-listed;• Provider of temperature-controlled warehousing and logistics services;• Serves customers in the foodservice, food and beverage and retail sectors;• Operates over 200 warehouses globally.	<ul style="list-style-type: none">• Providers of supply-chain and warehousing services;• Offering temperature-controlled transport services;• Serving customers in the food and beverage sectors;• Located globally;• Minimum EBITDA US\$500k.

Location: USA

GENERALIST

288174 - US PE Firm

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE Firm;• European fund of US PE firm;• Invests in service sector buy-and-builds;• Takes controlling stakes;• Focusses on primary transactions;• Located in England.	<ul style="list-style-type: none">• Service businesses;• Offering compliance and technical, distribution and logistics, professional, corporate and financial, and consumer services;• Located in Western Europe;• EBITDA between US\$2m-US\$12m.

Location: England

280994 - US PE Firm

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE firm;• Invests in manufacturing, services and distribution businesses;• Experience in buy-outs, recapitalisations, distressed and carve-out transactions;• Located in the US.	<ul style="list-style-type: none">• Sectors of interest include consumer, aerospace and defence, and government services;• Management team in place;• Located in the US and Europe;• Minimum EBITDA US\$5m-US\$20m.

Location: USA

291678 - US PE Firm

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE Firm;• Invests in lower-middle market businesses;• Focusses on buy and build investments;• Takes controlling stakes;• Located in the Northeast US.	<ul style="list-style-type: none">• Sectors of interest include business services, specialty manufacturing, and value-added distribution;• Highly fragmented sectors;• Located in the US and Canada;• EBITDA between US\$2m-US\$14m;• Minimum gross margins 30%;• Minimum EBITDA margins 10%.

Location: USA

282269 - Canadian PE Firm[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Canadian PE firm; • Invests in healthcare businesses; • Operates a diverse portfolio across all healthcare sectors; • Invests in buy-outs and growth capital transactions; • Takes controlling stakes; • Located in Canada and the US. 	<ul style="list-style-type: none"> • Healthcare products, services and pharmaceutical companies; • Located in the US and Canada; • Minimum EBITDA US\$5m.

Location: Canada**284933 - US PE Firm**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE firm; • Invests in lower middle-market companies; • Acquires family or founder-owned companies; • Takes controlling stakes; • Located in the US. 	<ul style="list-style-type: none"> • Sectors of interest include manufacturing, distribution, and consumer products; • Management team in place; • Located in the US; • Minimum EBITDA US\$15m.

Location: USA**290816 - US PE Firm**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE firm; • Invests in mid-market businesses; • Targets mature companies; • Takes controlling and non-controlling stakes; • Located in the US. 	<ul style="list-style-type: none"> • Sectors of interest include manufacturing, value-added distribution and product-centric services; • Located in the US; • Preference for the South Central US; • Must be profitable; • Turnover between US\$10m-US\$100m.

Location: USA



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE firm;• Invests in mid-market tech and tech-enabled businesses;• Makes long-term investments;• Backs buy-outs, recapitalisations and founder liquidity events;• Takes controlling stakes;• Located in the US.	<ul style="list-style-type: none">• Sectors of interest include tech-enabled services, industrial technology and education technology;• Management team in place;• Located in the US and Canada;• Turnover between US\$15m-US\$100m;• EBITDA between US\$3m-US\$25m.

Location: USA