



Langcliffe International

NEWLY ENGAGED BUYERS

WITH £1M+ EBITDA CRITERIA

JANUARY 2025

Sectors Featured Include: Aerospace & Defence, Agriculture, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Legal, Marketing Communications, Plastics & Packaging, Print, Real Estate, Retail/Consumer, Soft FM, Support Services, Transport/Distribution, & Generalist.

SECTORS

To view our most recent buyers targeting opportunities with an EBITDA above £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send us an email.


Alternatively, please email rowan.lyall@langcliffeinternational.com

- [AEROSPACE & DEFENCE](#)
- [AGRICULTURE](#)
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Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

AEROSPACE & DEFENCE

13012 - PCB Assemblies (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none">• UK PE-owned;• Manufacturer of PCBs and box-builds;• Track record of acquisitions;• Operates across the UK.	Acquisition Criteria <ul style="list-style-type: none">• Manufacturers of PCB assemblies and box-builds;• No interest in manufacturers of PCB boards;• Located in the UK;• No interest in Northern Ireland;• Maximum turnover £20m.

Location: England

250602 - Aftermarket & MRO Services (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none">• US privately-owned;• Provider of aerospace aftermarket and maintenance services;• Manufactures spare parts and aircraft components;• Offers maintenance and overhaul services;• Operates globally.	Acquisition Criteria <ul style="list-style-type: none">• Providers of aerospace aftermarket, maintenance, overhaul and repair services;• Suppliers of aerospace spare parts;• No interest in providers of base- or line-maintenance operations;• Located globally;• Preference for the UK, the US, Germany, Spain and France;• Minimum turnover US\$5m.

Location: USA

AGRICULTURE

280175 - Agricultural Services & Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Distributor of agricultural chemicals and equipment;• Part of a wider listed group;• Offers weed and moss killers, fertilisers, plant and pest control products, grass seeds and landscaping products and tools;• Operates across the UK.	<ul style="list-style-type: none">• Providers of agricultural services and products;• Offering services, technologies and strategic inputs;• No interest in equipment or animal feeds;• Located in the UK, Europe and the US;• Minimum EBITDA £1m.

Location: England

CONSTRUCTION

294800 - Lab Planning & Design

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian PE-owned;• Provider of specialist architecture and design services;• Specialises in lab design, planning and technical services;• Serves customers in the life sciences, healthcare, pharmaceutical, research, academic, and infrastructure sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of lab planning and design services;• Including planning, architecture and interior services;• Located in North America;• Minimum EBITDA C\$1m.

Location: USA

296665 - Construction Support Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Spanish privately-owned;• Provider of architectural design services;• Part of a wider French engineering group;• Offers construction and interior design services;• Serves customers in the sports and urban design sectors;• Operates across Europe and the Middle East.	<ul style="list-style-type: none">• Providers of architectural design services;• Specialising in sporting structures;• Located globally;• Minimum EBITDA €1m.

Location: Spain



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian PE-owned;• Provider of architectural engineering services;• Offers design, architecture, sustainability, interior, landscaping and technical services;• Serves customers in the commercial, infrastructure, and government sectors;• Located globally.	<ul style="list-style-type: none">• Providers of architectural services;• Including sustainability, engineering, industrial and interior design, technical, urban and landscaping services;• Located globally;• Minimum EBITDA C\$2m.

Location: England

ELECTRONIC

273591 - Electrical Components & Fittings

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of electrical fittings and parts;• Offers connectors, fittings, controls, wire management, and HVAC products;• Serves customers in the commercial, residential, industrial, data centre, energy, utilities and telecommunications sectors;• Markets products via wholesale distributors;• Located in the US.	<ul style="list-style-type: none">• Manufacturers of electrical components and fittings;• Producing proprietary branded products;• Located in North America;• Minimum EBITDA US\$1m.

Location: USA

296706 - Tech-Enabled Safety & Monitoring Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of tech-enabled monitoring and safety services;• Offers personal health and safety, fire and burglary protection, remote video monitoring, and workforce safety technologies;• Including remote monitoring centres, personal safety apps, wearable technology and AI platforms;• Serves customers and individuals across all sectors;• Located in the US and Canada.	<ul style="list-style-type: none">• Providers of tech-enabled safety and monitoring services;• Offering services, devices, and technologies;• Located in North America;• Minimum EBITDA US\$1m.

Location: USA



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Provider of digital customer engagement solutions;• Develops digital hardware and software for digital signage and displays, media content delivery and QSR ordering kiosks;• Serves customers in the retail, foodservice, finance, sporting, gaming, education, travel and corporate sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of digital marketing systems, products and services;• Offering products such as digital marketing boards, internal and external digital screen, electronic marketing and information boards and other related digital signage products;• Serving customers in a range of sectors;• Located globally;• Turnover between US\$500k-US\$30m;• Will consider loss-making companies.

Location: USA

FINANCIAL GENERAL

295381 - Registered Investment Advisors

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of wealth management services;• Offers wealth planning and transfer, investment and risk management, philanthropy, pension planning, proprietary investment opportunities, and hedging strategy services;• Serves HNWI, UHNWI, families, business executives and entrepreneurs;• Located in the US.	<ul style="list-style-type: none">• Registered investment advisors;• Providing wealth planning, management, investment and retirement services;• Located in North America;• AUM between US\$500m-US\$2bn.

Location: USA

295490 - Underwriters

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Lloyd's syndicate;• Offer insurance and reinsurance underwriting services;• Including property and specialty insurance;• Located in the UK and the Bahamas.	<ul style="list-style-type: none">• Underwriters of commercial property and specialty insurance;• Offering aviation, director and officers, crisis management, cyber, energy, marine, financial services, retail, manufacturing, power and healthcare insurance products;• Located in the UK;• Minimum EBITDA US\$1m.

Location: England

FOOD & BEVERAGES

296691 - Sugar Confections

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of decorative toppings and inclusions; • Offering sprinkles, sugars and coated chocolate and other ingredients; • Serves customers in the food distribution, bakery, and snack food sectors; • Located in Canada. 	<ul style="list-style-type: none"> • Manufacturers of sugar confections; • Offering toppings and other sugar-based ingredients; • Operating B2B; • Located in North America; • Minimum EBITDA US\$1m.

Location: Canada

295430 - Dry Baked Goods

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Pan-European PE-owned; • Manufacturer of dry bakery products; • Including rusks, crackers, breadsticks and wafers; • Markets products under an own brand via retail channels; • Also offers manufacturing services for third parties and private labels; • Operates multiple manufacturing plants across Italy. 	<ul style="list-style-type: none"> • Manufacturers of premium dry baked goods; • Also interested in related retailers, co-makers and industrial bakeries; • Multi-product offering; • Located in Europe; • Minimum EBITDA €1m.

Location: Italy

HEALTH/PHARMA

281151 - Outsourced Clinical Trial Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of outsourced clinical trial services; • Offers clinical monitoring and trial and data management services; • Serves customers in the pharmaceutical sector; • Operates globally. 	<ul style="list-style-type: none"> • Providers of outsourced clinical trial services; • Offering functional services and clinical monitoring, and resourcing services; • Spanning all therapeutic areas; • Located in globally; • Minimum EBITDA US\$1m.

Location: USA

295289 - Niche Medical Equipment

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French privately-owned; • Manufacturer of electrosurgical equipment; • Part of a wider Main Market-listed group; • Manufacturers products for surgical use; • Distributes products globally. 	<ul style="list-style-type: none"> • Manufacturers of niche equipment; • Offering surgical innovation technology; • Located globally; • Preference for steady growth; • Minimum EBIT €1.2m; • Minimum EBIT margin 20%.

Location: France

271734 - Medical Devices & Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of orthopaedic implant devices; • Provides a range of knee, ankle, finger and hip replacements; • Supplies medical professionals; • Offices located in the UK and Australia; • Operates across Europe. 	<ul style="list-style-type: none"> • Manufacturers of medical devices and orthopaedic products; • Located in Europe; • EBITDA between £400k-£2m.

Location: England

294503 - CDMOs[\(Click to Enquire\)](#)


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of MedTech contract development and manufacturing services;• Specialises in complex metal components and sub-assemblies;• Serves customers in the robotic and minimally invasive surgery, and life science sectors;• Operates across the US and Canada.	<ul style="list-style-type: none">• CDMOs;• Specialising in MedTech;• Including surgical equipment and precision technologies;• Located in Europe and North America;• Minimum EBITDA US\$1m.

Location: Ireland**295295 - Dispensing Contractors**[\(Click to Enquire\)](#)


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of clinical support services;• Offers medical product home delivery services;• Supplies stoma, urology and wound care products;• Also offers well-being checks in the home;• Operates across England.	<ul style="list-style-type: none">• Medical product dispensing contractors;• Manufacturers and distributors of stoma, urology or wound care products;• Located in the UK and Europe;• Maximum EBITDA £10m.

Location: England

HEALTHCARE PROVIDERS


295141 - Telepsychiatry Services (Click to Enquire) 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of psychiatry services; • Offers psychiatry and behavioural health services; • Delivers services remotely over the phone; • Partners with healthcare providers to address underserved populations; • Located in the US. 	<ul style="list-style-type: none"> • Providers of telepsychiatry services; • Offering psychiatry, mental health, substance abuse, counselling and drug prescription services; • Located in North America; • Minimum EBITDA US\$1m.

Location: USA


280763 - Rehabilitation Centres (Click to Enquire) 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of ambulatory rehabilitation services; • Offers telerehabilitation, mobile rehabilitation and physical therapy services; • Operates across Germany. 	<ul style="list-style-type: none"> • Rehabilitation centres; • Offering physical therapy and ambulatory rehabilitation services; • Located in the DACH region; • Minimum EBITDA £1m.

Location: Germany

ICT

294976 - IT Consultancy Services (Click to Enquire) 	
<p>The Acquirer</p> <ul style="list-style-type: none"> • Danish PE-owned; • Provider of IT consultancy services; • Offers expertise in the areas of system integrations, IT consulting and custom application development; • Provides top-tier individual consultants and entire teams for business-critical projects; • Serves customers in a range of end sectors; • Operates across Europe. 	<p>Acquisition Criteria</p> <ul style="list-style-type: none"> • Providers of IT consultancy services; • Offering expertise and advice focussing on digital transformations; • Preference for system integration and custom application development services; • Located in Europe; • Minimum EBITDA €500k; • Located in the UK; • Minimum EBITDA €2m.

Location: Denmark

295554 - Cloud-Based HR Systems (Click to Enquire) 	
<p>The Acquirer</p> <ul style="list-style-type: none"> • UK PE-owned; • Developer of HR SaaS products; • Provides absence tracking, performance management, and analytics software; • Offers customisable modules for people management and compliance; • Serves customers in the manufacturing and retail sectors; • Operates across the UK. 	<p>Acquisition Criteria</p> <ul style="list-style-type: none"> • Developers of Cloud-based HR systems; • Offering pulse surveys, compensation planning and payroll tools; • Also offering implementation, account management and support services; • Serving customers in the financial services and legal sectors; • Located in the UK; • Recurring revenue between £2m-£8m.

Location: England

296026 - IT Infrastructure Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German privately-owned;• Provider of outsourced IT infrastructure services;• Part of a larger Dutch ICT group;• Offers security, remote working, infrastructure and IT managed services;• Located in Germany.	<ul style="list-style-type: none">• Providers of IT infrastructure consultancy services;• Serving customers operating in a range of sectors;• Management willing to stay post-transaction;• Located in Germany;• Maximum EBITDA €4m.

Location: Germany**14675 - Oracle Cloud Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of digital transformation services;• Specialises in Oracle Cloud services;• Includes Oracle AI, cloud applications, infrastructure, on-premises applications, technology, enterprise performance management, and hybrid cloud services;• Serves customers in the energy, engineering, construction, healthcare, education, financial services, manufacturing, public and retail sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of Oracle Cloud services;• Including professional, implementation, consultancy, industry specific software and managed services;• Located in Europe, North America and the APAC region;• Minimum EBITDA US\$1m.

Location: Scotland

292303 - Identification Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French privately-owned; • Group of international brands; • Develops contactless identification and RFID solutions; • Includes smart card components, mobile ticketing platforms, RFID tags, tracking chips and e-IDs; • Operating globally. 	<ul style="list-style-type: none"> • Providers of identification products and systems; • Including electronic identification, ticketing, RFID, payment, verification and traceability technology; • Located globally; • Revenue between €1m-€50m.

Location: France**284326 - Data-Driven Analytics Consultancies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Integrated data-science agency; • Offers machine-learning algorithms and solutions; • Serves international businesses in the finance, healthcare, public, consumer and sustainability sectors; • Located in the Netherlands and the Nordics; • Operates across Europe. 	<ul style="list-style-type: none"> • Data-driven analytics consultancies; • Offering custom AI and data-engineering solutions; • Little interest in software engineering and remote businesses; • Serving customers operating in the public, energy, healthcare, life sciences, agriculture, retail and transport sectors; • Located in Northern Europe, with a preference for the Nordics, the DACH region and France; • Turnover between €3m-€20m.

Location: Netherlands

295200 - Automotive Dealership Software**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Developer of customer engagement software;• Offers sales, customer support, on-site service, multi-channel communications and loyalty features;• Serves car dealerships;• Located in the US.	<ul style="list-style-type: none">• Developers of automotive dealership software;• Including customer engagement and dealership management software;• Located in North America;• Minimum EBITDA US\$1m.

Location: USA**289127 - Vertical Software Companies****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Canadian privately-owned;• Software investment group;• Acquires vertical software companies;• Long-term investor;• Operates globally.	<ul style="list-style-type: none">• Vertical software companies;• Operating in the agriculture, aviation, rail, retail, fashion, energy, manufacturing, logistics, healthcare, construction, finance and public sectors;• Must have own IP;• Located in North America, the UK, Western Europe, Australia and New Zealand;• Will consider CEE and South America;• Turnover between C\$5m-C\$25m;• EBITDA margins above 10%.

Location: Canada

293894 - Vertical & Horizontal Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Canadian privately-owned; • Group of software companies; • Acquires B2B software companies; • Pursues a buy-and-build strategy; • Operates a portfolio of 16 companies; • Takes a majority stake; • Operates across North America, the UK and Ireland, Europe and Asia. 	<ul style="list-style-type: none"> • Vertical and horizontal software companies; • Must own the IP; • Also interested in cybersecurity software; • Located globally; • Turnover between C\$10m-C\$200m.

Location: Canada**293769 - Traditional IT Managed Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK search fund; • Sources funds from PE firms, family offices and trade consolidators; • Takes a minority or majority stake; • Actively supports existing management teams; • Previous experience in the IT sector; • Invests across the UK and Ireland. 	<ul style="list-style-type: none"> • Providers of IT managed services; • Preference for niche services including AI, cybersecurity, digital transformation, CRM, and Microsoft; • Strong history of customer retention; • Located in the UK and Ireland; • Minimum EBITDA £1m.

Location: England**294826 - NetSuite Consultancies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • NetSuite consultancy; • Part of a wider financial services group; • Offers implementation, development, training and support services; • Partners with technology developers; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of NetSuite products and support services; • Offering finance and ERP implementations; • Located in the UK; • Minimum EBITDA £1.5m.

Location: England

INDUSTRIAL/MANUFACTURING

295416 - Power Generators

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of value-added generator distribution services;• Offers supply, maintenance and repair services;• Also offers rental and new equipment distribution services;• Offers standby, prime and back-up power, and emergency generators;• Serves customers in the industrial and commercial sectors;• Operates across Canada.	<ul style="list-style-type: none">• Distributors of power generators;• Offering product rental, distribution, repairs and maintenance services;• Located in North America;• Minimum EBITDA US\$1m.

Location: Canada

295667 - Grapple Saws

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch privately-owned;• Manufacturer of grapple saws;• Part of a larger Swedish industrial group;• Offers specially designed saws that can be mounted onto crane vehicles;• Serves tree cutting and removal companies;• Operates domestically.	<ul style="list-style-type: none">• Manufacturers of grapple saws;• Offering products for tree cutting and removal;• Located in Europe;• Minimum EBITDA €1m.

Location: Netherlands

265305 - Material Handling Equipment**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of bulk material handling systems; • Produces weighing, feeding, conveying, screening, and air filtration machinery; • Offers aftermarket MRO and inspection services; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers and providers of material handling systems; • Serving customers in the industrial, infrastructure and energy sectors; • Located globally; • Minimum turnover US\$30m.

Location: Germany**296449 - Contract Manufacturing Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Luxembourgian PE-owned; • Contract manufacturer of precision machined components; • Part of a large Dutch industrial group; • Offers CNC milling, turning, electrical discharge machining and assembly services; • Serves customers in the MedTech, optics, high-tech system and semiconductor sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • Providers of contract manufacturing services; • Offering precision machined components; • Serving customers in a range of sectors; • Located in Western Europe; • Minimum EBITDA €2m.

Location: Germany**295059 - Filters****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German privately-owned; • Manufacturer of filters; • Part of a larger Swedish industrial group; • Offers customised filters for solid-liquid separation and gas filtration; • Operates domestically. 	<ul style="list-style-type: none"> • Manufacturers of filters; • Serving customers in the chemical and pharmaceutical sectors; • Located in Europe; • Minimum EBITDA €2m; • Minimum EBITDA margin 17%.

Location: Germany

270518 - Machine Knives[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of machine knives; • Offers products including food processing and material processing blades, and packaging, circular and thermoforming machine knives; • Serves customers in the food manufacturing and packaging sectors; • Distributes products globally. 	<ul style="list-style-type: none"> • Specialist machine knife manufacturers; • Offering own-brand stainless-steel knives and blades; • Providing custom design services; • Serving customers in the food packaging and processing sectors; • Located in the UK, Ireland and Europe; • EBITDA between £1m-£2m.

Location: England**262250 - Aviation Test Equipment**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of specialist test equipment; • Offers machinery for aerospace hydraulics, power generation, avionics, fuel, lube, actuators, and pneumatics testing; • Serves customers in the aviation MRO and OEM sectors; • Headquartered in the US. 	<ul style="list-style-type: none"> • Manufacturers of aviation test equipment; • Offering full testing stations and systems; • Located in North America and Europe; • Minimum EBITDA US\$1m.

Location: USA

295044 - Pressure Management Equipment[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Manufacturer of pressure management equipment;• Includes regulators, control valves, and tank safety equipment;• Serves customers in the chemical, refining, industrial gas, food and beverage, semiconductor, and OEM markets;• Located in the US and Germany.	<ul style="list-style-type: none">• Manufacturers of pressure management equipment;• Including specialty equipment for NACE, cryogenics, and marine applications;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA**295023 - Safety Critical Lifting Equipment**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer of safety critical lifting equipment;• Offers hoisting, slings, chains, harrows and master links products;• Also offers assembly, testing and certification services;• Serves customers in the energy, infrastructure, commercial and marine sectors;• Operates globally.	<ul style="list-style-type: none">• Manufacturers and suppliers of safety critical lifting equipment;• Manufacturers of manual lever hoists;• Located globally;• Minimum EBITDA £2.5m.

Location: England



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• XSWX-listed;• Provider of fluid engineering services;• Specialises in pumping, agitation and mixing;• Operates globally.	<ul style="list-style-type: none">• Providers of fluid engineering technologies and services;• Equipment including pumps, agitators, compressors, grinders and filters;• Services including spare parts, maintenance and repair;• Serving customers in a range of sectors, including water, chemicals, oil and gas, circular economy and industrial;• Located globally;• Minimum EBITDA €3m.

Location: Switzerland

LEGAL

295038 - Law Firms

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Law firm;• Serves SMEs, entrepreneurs, and high-net-worth individuals;• Operates globally.	<ul style="list-style-type: none">• Law firms;• Offering corporate, PC, family, employment, property, litigation, commercial, banking, construction, tax, and intellectual property legal services;• Between 10-60 employees;• Located in the UK;• EBITDA between £500k-£4m.

Location: England

MARKETING COMMUNICATIONS

262726 - Tech-Enabled Customer Engagement

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Global brand agency;• Specialises in brand launches and merchandising and marketing communication services;• Includes design, prototyping, manufacturing, logistics, fulfilment and warehousing services;• Serves global brands;• Located in the UK.	<ul style="list-style-type: none">• Providers of tech-enabled customer engagement solutions;• Offering campaign launches, brand and software development, and content creation services;• Providers of software development services;• Offering ticketing and customer engagement software;• Located in the UK, Ireland and Europe;• EBITDA between £500k-£1.5m.

Location: England

268915 - Digital Marketing Agencies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of digital marketing services;• Offers analytics, paid search and search engine optimisation services;• Operates internationally.	<ul style="list-style-type: none">• Digital marketing agencies;• Offering paid search, programmatic and analytics services;• Located in the UK and the US;• EBITDA between £500k-£3m.

Location: England

292301 - Marketing, BPO & Customer Experience[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of marketing and communications services;• Part of a wider global communications group;• Offers technology driven marketing, digital print production and office support services;• Operates globally.	<ul style="list-style-type: none">• Providers of marketing, BPO and customer experience services;• Including regulatory communications, secure, technical and marketing print, data analytics, digital agencies, AI and chatbot agencies, procurement and print management, PoS and postal services;• Located globally;• Revenue between €5m-€500m.

Location: England**295456 - Production & Media Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of multi-platform production and media services;• Offers production, media and branded partnership services;• Serves customers in the TV, film, entertainment, advertising and audio sectors;• Operates production studios;• Located in the US.	<ul style="list-style-type: none">• Providers of production and media services;• Including financing, development, production, streaming, experiential, and worldwide distribution, full-branded content, and creative services;• Located in North America;• Minimum EBITDA US\$1m.

Location: USA

PLASTICS & PACKAGING

292262 - Sustainable Packaging

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of packaging companies;• Offers design, manufacturing and supply services;• Offers corrugated, rigid, recyclable and luxury packaging;• Operates across the UK and Ireland.	<ul style="list-style-type: none">• Manufacturers of sustainable packaging;• Offering carton board packaging;• Serving customers in the pharmaceutical and food sectors;• Located in the UK and Europe;• Revenue between £5m-£100m.

Location: England

PRINT

293563 - Portable Event Displays

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish privately-owned;• Designer and manufacturer of portable branding and event displays;• Part of a larger Swedish industrial holding company;• Offers exhibition stands, backwalls, counters, lightboxes, brochure and banner stands, and event tents;• Serves customers in a range of end sectors;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of portable event displays;• Offering durable products designed to be reused;• Located globally;• Minimum EBITDA €2m;• Minimum EBITDA margin 17%.

Location: Sweden

292304 - Graphic Design & Print Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of graphic and print companies;• Part of a wider diversified group;• Offers large- and small-format, 3D and specialist print and branded services;• Operating globally.	<ul style="list-style-type: none">• Providers of graphic design and print services;• Offering products including displays, POS, packaging, events and exhibition products, floor coverings, signage and wayfinding and advertisement displays;• Offering brand experience, merchandising, consultancy, document management and digital and general print services;• Located in the UK and Europe;• Revenue between €5m-€100m.

Location: England

REAL ESTATE

10638 - Managed Residential Lettings

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of letting and estate agents;• Operates under seven brands;• Serves customers in the public and private sectors;• Operates across the UK.	<ul style="list-style-type: none">• Providers of managed residential lettings;• Located in the UK;• Maximum EBITDA £2m.

Location: Scotland

RETAIL/CONSUMER

277789 - Consumer Brands

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• E-commerce consumer brand aggregator;• Targets health and wellness brands;• On- and off-Amazon brands;• Located in the UK and Europe.	<ul style="list-style-type: none">• Consumer brands;• Providing health and wellness products;• No interest in apparel;• Preference for D2C and Amazon-centric brands;• Must have unique IP or product design;• Located in Europe, the US, the UK and Australia;• Minimum EBITDA £1m;• Net margins 15%.

Location: England

SOFT FM

266580 - Hospitality & Food Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of contract catering services;• Offers outsourced food services;• Offers catering services and operates food trucks, coffee vans and canteens;• Serves corporate customers;• Located in the UK.	<ul style="list-style-type: none">• Providers of hospitality, catering and food services;• Serving corporate and government customers;• Located in the UK, Ireland and Europe;• Minimum EBITDA £1m.

Location: England

295310 - Fire & Life Safety Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of fire and life safety services;• Offers system design, installation, inspection and maintenance services;• Serving customers in the commercial sector;• Located in the US;• Operates across the Midwest and Southcentral US.	<ul style="list-style-type: none">• Providers of fire and life safety services;• Specialising in fire detection, sprinkler, and suppression systems;• Located in the US;• Minimum EBITDA US\$1m.

Location: USA

SUPPORT SERVICES

283524 - Education Centres & Schools

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of schools; • Offers nursery, preparatory and secondary education; • Operates globally. 	<ul style="list-style-type: none"> • Providers of education centres and schools; • Offering education up to K12; • No interest in vocational, or higher education; • No interest in EdTech; • Located globally; • EBITDA between £500k-£10m.

Location: England

295487 - Insurance Administration Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of tech-enabled outsourced administration services; • Offers new business, underwriting, policy owner, claims assessment, consultancy and administration services; • Operates a proprietary software platform; • Serves customers in the insurance sector; • Located in the US. 	<ul style="list-style-type: none"> • Providers of insurance administration services; • Serving customers in the life, health, annuity and long-term care sectors; • Located in the US; • Minimum EBITDA US\$1m.

Location: USA

294726 - Accounting Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of accounting services; • Offers assurance, tax and advisory services; • Serves businesses of all sizes; • Located in the US, Cayman Islands and Ireland. 	<ul style="list-style-type: none"> • Providers of accounting services; • Preference for focussed and specialist firms; • Located in North America and Western Europe; • Minimum EBITDA US\$1m.

Location: USA

287590 - Built Environment Consulting Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of building services consultancy services; • Specialises in energy efficiency, carbon reduction, sustainability, cost management and MEP services; • Serves customers in the built environment sector; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of built environment consultancy services; • Focussing on carbon footprint management; • Offering planning, designing and smart technology implementation services; • Located in the South East, North West and Midlands; • Maximum EBITDA £3m.

Location: England**281491 - Installation & Maintenance Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Swedish PE-owned; • Group of installation and servicing companies; • Specialises in refrigerators and freezers, heat pumps, air conditioning and ventilation systems; • Serves hotels, shops, restaurants, offices and industrial facilities; • Operates across the Nordics. 	<ul style="list-style-type: none"> • Providers of installation and maintenance services; • Specialising in cooling and heating systems; • Operating B2B; • Located in Europe, with a preference for Northern Europe, the UK and Poland; • Revenue between €5m-€10m.

Location: Sweden**275550 - Facilities & Property Management**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of fire and electrical compliance services; • Tests equipment such as fire alarms, CCTV cameras and emergency lighting; • Serves customers in the healthcare, education and social housing sectors; • Operates across Southern England. 	<ul style="list-style-type: none"> • Providers of facilities management and property services; • Including testing, compliance and installation; • Located in Southern England; • Turnover between £1m-£20m; • EBITDA between £250k-£5m.

Location: England

295317 - Professional & Support Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of non-profit fundraising and operational support services; • Offers fundraising campaign management, auditing and assessment, interim management, training, strategic planning, and data services; • Serves customers in the non-profit sector; • Located in the US and the UK and Ireland. 	<ul style="list-style-type: none"> • Providers of professional and support services to non-profit organisations; • Including fundraising, consultancy, training, and development services; • Located in North America and Europe; • Minimum EBITDA US\$1m.

Location: USA**275926 - Quality & Safety Inspection Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Group of testing and inspection companies; • Services include fire inspections, water and electricity testing, waste monitoring, laboratory research and chemical analysis; • Serves customers in the food, life safety and environment sectors; • Operates across the Benelux, the DACH region and the UK. 	<ul style="list-style-type: none"> • Providers of quality and safety inspection services; • Offering testing, inspection, certification and compliance services; • Preference for laboratories; • Specialising in the areas of food, healthcare, sustainability and life safety; • Strong second-tier management team; • Located in Central and Western Europe and the US; • EBITDA between €1m-€30m.

Location: Netherlands

277838 - Plant Tool & Access Hire Companies[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of plant and tool hire services;• Contractor plant equipment includes powered access, lifting, handling and general site machinery;• Tool hire includes drills, cutting tools, lighting, power products, signage and decorating and garden and landscaping equipment;• Provider of complementary repair services and equipment operator training courses;• Operates domestically.	<ul style="list-style-type: none">• Plant tool and access hire companies;• Also providing hire and repair services for construction tools and machinery;• Serving customers in the construction sector;• Preference for up to three depot outlets;• Located in the UK with a preference for Northern England;• Turnover between £500k-£2.5m.

Location: England**294917 - Energy Transition Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Provider of energy transition consultancy services;• Offers expertise and advice to support customers in building strong energy systems;• Provides expertise in the areas of energy modelling and strategies, regulatory and energy analytics, business and technology consulting, and complex program management;• Located in the Benelux, the DACH region and Slovakia.	<ul style="list-style-type: none">• Providers of energy transition services;• Offering expertise and advice in electricity, gas, hydrogen, on- and offshore wind, and heat generation transitions;• Located in Europe;• Turnover between €5m-€10m.

Location: Netherlands

TRANSPORT/DISTRIBUTION

285128 - Last-Mile & Warehousing Logistics

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of last-mile logistics services;• Specialises in high-value and bulk cargo;• Serves customers in the trade show, medical, telecoms, hospitality, retail, museums and fine arts sectors;• Located in the US.	<ul style="list-style-type: none">• Providers of last-mile and warehousing logistics;• Located in North America and Europe;• Minimum EBITDA US\$1m.

Location: USA

276641 - Transport & Logistics Services


(Click to Enquire)




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of courier and logistics services;• Offers sea-, air- and road freight, customs clearance, container devanning and deferment services;• Serves customers in the technology, finance, marketing, advertising, gaming, entertainment, retail, luxury, banking, legal, fine art and manufacturing sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of transport and logistics services;• Offering international courier, warehousing storage and fulfilment, global freight forwarding, and event logistics management services;• Located in the UK and Ireland;• EBITDA between £800k-£2m.

Location: England

GENERALIST

296122 - UK Search Fund (Click to Enquire) 	
<p>The Acquirer</p> <ul style="list-style-type: none"> • UK search fund; • Sources capital from institutional investors and entrepreneurs; • Previous experience in the aerospace engineering, management consulting and industrial sectors; • Backs retirement sales, carve-outs and full cash exits; • Offers an accelerated exit for owners; • Takes majority stakes; • Provides operational roles but will partner with management team if required; • Targets long-term investments; • Invests across the UK. 	<p>Acquisition Criteria</p> <ul style="list-style-type: none"> • Sectors of interest include business services, technology, niche manufacturing and industrial services; • No interest in project-based businesses or the construction sector; • Recurring revenue and profitable; • Low customer concentration; • Located within 40 miles of London; • Estimated value between £40-£50m; • Minimum margin 10%, with a preference for 15%; • Turnover between £5m-£30m; • EBITDA between £1m-£5m.

Location: England

16684 - US PE Firm (Click to Enquire) 	
<p>The Acquirer</p> <ul style="list-style-type: none"> • US PE Firm; • Provides growth capital and backs recapitalisations, MBOs and LBOs; • Offices located in the South East and West US. 	<p>Acquisition Criteria</p> <ul style="list-style-type: none"> • Sectors of interest include healthcare, medical contract manufacturing, manufacturing, asset-light transport and logistics, food and beverages, packaging and industrial and business services; • No interest in aerospace and aviation; • Located in North America; • Minimum EBITDA US\$3m.

Location: USA

291678 - US PE Firm[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE Firm; • Invests in lower-middle market businesses; • Pursues a buy-and-build strategy; • Takes controlling stakes; • Located in the Northeast US. 	<ul style="list-style-type: none"> • Sectors of interest include business services, specialty manufacturing, and value-added distribution; • Highly fragmented sectors; • Located in North America; • EBITDA between US\$2m-US\$14m; • Minimum gross margins 30%; • Minimum EBITDA margins 10%.

Location: USA**8798 - UK PE Firm**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE firm; • Sources capital from a global blue-chip investor base; • Invests out of a fourth investment fund; • Over £900m under management; • Completed over 40 investments; • Previous experience in the IT, pharmaceutical and logistics sectors; • Takes majority stakes; • Actively supports existing management teams; • Targets low-mid-market investments; • Invests across the UK and Europe. 	<ul style="list-style-type: none"> • Sectors of interest include technology, healthcare and business services; • Strong second tier management team; • Recurring revenues; • Must be profitable; • Located in the UK and Europe; • Minimum turnover £5m.

Location: England