



Langcliffe International

NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

JANUARY 2025

Sectors Featured Include: Building Products, Chemicals, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Legal, Leisure, Marketing Communications, Plastics & Packaging, Print, Recruitment, Retail/Consumer, Soft FM, Support Services, Transport/Distribution & Generalist.

SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send us an email.

Alternatively, please email rowan.lyall@langcliffeinternational.com

- BUILDING PRODUCTS
- CHEMICALS
- CONSTRUCTION
- ELECTRONIC
- FINANCIAL GENERAL
- FOOD & BEVERAGES
- HEALTH/PHARMA
- HEALTHCARE PROVIDERS
- ICT
- INDUSTRIAL/MANUFACTURING
- LEGAL
- LEISURE
- MARKETING COMMUNICATIONS
- PLASTICS & PACKAGING
- PRINT
- RECRUITMENT
- RETAIL/CONSUMER
- SOFT FM
- SUPPORT SERVICES
- TRANSPORT/DISTRIBUTION

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- GENERALIST

BUILDING PRODUCTS

296344 - Climate Systems

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Manufacturer of thermal management technologies;• Part of a wider HVAC;• Offers ripening rooms, cooling and freezing technologies and integrated HVAC systems;• Serves customers in the agricultural and commercial sectors;• Operates across Europe.	<ul style="list-style-type: none">• Manufacturers of climate systems;• Offering cooling and freezing technologies;• Serving customers in the agriculture sector;• Located in Europe;• Minimum EBITDA €500k.

Location: Netherlands

295658 - Garage & Commercial Unit Doors

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Retailer and installer of garage, warehouse and loading dock doors;• Offers installation, maintenance and repair services;• Serves customers in the residential and commercial sectors;• Located in the US;• Operates primarily across the South East.	<ul style="list-style-type: none">• Providers of garage and commercial unit doors;• Including residential garage doors, roller shutters, overhead doors, and loading dock equipment;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA

294704 - Staircases[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately owned;• Manufacturer of staircases;• Offers design and joinery services;• Serves customers in the residential and commercial sectors;• Operates domestically.	<ul style="list-style-type: none">• Designers and manufacturers of staircases;• Manufacturing bespoke hardwood and softwood products;• Offering products for new-build and large scale developments;• Located in the UK;• Minimum turnover £1m.

Location: Wales**296264 - Thermal Acoustic & Fire Insulation**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Manufacturer of insulation technologies;• Offers services for thermal, acoustic, and fire protection insulation;• Serves customers in the construction and industrial sectors;• Operates in Europe.	<ul style="list-style-type: none">• Distributors of thermal, acoustic and fire protection insulation;• Serving customers in the construction, marine and industrial sectors;• Located in Europe;• Minimum EBITDA €500k.

Location: France

CHEMICALS

297459 - Paints & Coatings

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German privately-owned;• Manufacturer of paints and coatings;• Manufactures vehicle refinishing and decorative paints, industrial and wood coatings, and aerosols;• Markets products under an own brand;• Serves customers in the automotive and industrial sectors;• Distributes products globally via a distribution network.	<ul style="list-style-type: none">• Manufacturers of paints and coatings;• Offering decorative and industrial products;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

275239 - Chemical Cleaning Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer and distributor of chemical cleaning products;• Offers demulsifiers, absorbents, industrial cleaners, disinfectants, odour control products and degreasers;• Serves customers in the transport, oil and gas, food, cosmetic, construction and marine sectors;• Operates internationally.	<ul style="list-style-type: none">• Manufacturers of chemical cleaning products;• Serving customers in a range of sectors;• Located in Europe;• Minimum EBITDA €250k.

Location: Belgium

CONSTRUCTION

259875 - Steel & Metalwork Structures

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of structural steelwork and architectural metalwork products and services; • Provides a range of prefabricated and bespoke steelwork; • Serves customers in the telecoms, rail, outdoor advertisement, port, and sport sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Manufacturers of steel and metalwork structures; • Offering design, build, installation, and critical maintenance services; • Serving customers in the telecoms, construction and outdoor media sectors; • Located in the UK; • Minimum EBITDA £250k.

Location: England

273788 - Construction & Engineering Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Multi-disciplined engineering firm; • Offers mechanical, electrical, instrumentation, control and automation services; • Provides bridges and transport, harbour infrastructure, water and flood control, mining and tunnelling solutions; • Serves multi-national blue-chip companies; • Operates globally. 	<ul style="list-style-type: none"> • Providers of construction and engineering services; • Offering consulting, project design and management, commissioning, and installation services; • Manufacturers and fabricators of diverse infrastructural components; • Including moving and static bridges, water control gates, flood barriers, ro-ro linkspans, mine shaft systems, underground transportation systems and specialist structures; • Located in the UK; • Minimum EBITDA £250k.

Location: England

295659 - Commercial Paving Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of paving services; • Offers commercial asphalt and concrete paving installation and maintenance; • Serves customers in the commercial and municipal sectors; • Located in the Midwest. 	<ul style="list-style-type: none"> • Providers of commercial paving services; • Offering road, parking lot, asphalt and concrete paving services; • Including installation and maintenance; • Located in the Midwest; • Minimum EBITDA US\$500k.

Location: USA**295198 - Artificial Surface Maintenance**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of synthetic sport surface maintenance services; • Includes renovation, replenishing, drag brushing and re-lining services; • Located in the UK. 	<ul style="list-style-type: none"> • Providers of artificial surface maintenance services; • Including repairs, resurfacing, surveying and aquatraz services; • Serving clients in the sporting and education sectors; • Located in the UK; • Minimum EBITDA £250k.

Location: England**287624 - Building Management Systems**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • XFRA-listed; • Provider of building management systems; • Offers BMS design, engineering and installation services; • Transforms non-residential buildings; • Including hospitals, museums, data centres and retail outlets; • Operates across Europe. 	<ul style="list-style-type: none"> • Developers of BMS and energy management solutions; • Focussing on non-residential buildings; • Located in Europe; • Minimum EBITDA €250k.

Location: France

ELECTRONIC

294402 - Professional Electronics

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Luxembourgian PE-owned;• Group of electronic companies;• Developer, manufacturer and distributor of professional electronics;• Offers optical fibres and structured cables, receivers, modulators, switches, 4G routers, and oceanographic research sensors;• Serves customers in the telecommunication sector;• Operates across Europe.	<ul style="list-style-type: none">• Manufacturers of professional electronics;• Serving customers in the telecommunication, digital television and hospitality sectors;• Located in Europe;• Minimum EBITDA €500k.

Location: Spain

295481 - Portable Lighting Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Developer and manufacturer of high-performance lighting products;• Offers waterproof headlamps, battery-powered lights, flashlights, bicycle lamps and safety lights;• Distributes products via a local dealership network, importers and D2C channels;• Operates across the DACH region.	<ul style="list-style-type: none">• Manufacturers of portable lighting products;• Offering LED lighting made to withstand extreme conditions;• Serving customers in the biking, outdoor and tactical applications sectors;• Located in Europe;• Minimum EBITDA €500k.

Location: Germany

280131 - LED Lighting**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of LED lighting solutions; • Offers consultancy, design and installation services; • Designs commercial and industrial lighting products; • Serves customers in the manufacturing, warehousing, food and beverage, public, sports and leisure sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of LED lighting design services; • Offering high-bay, isle, stadium, streetlight, horticultural, bulkhead and emergency lighting products; • Located in the UK; • Minimum EBITDA £250k.

Location: England**285068 - EMS Partners****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • XHEL-listed; • Provider of electronics manufacturing services; • Including prototyping, engineering and box-build assembly services; • Also manufactures PCBs; • Serves OEMs; • Operates across Europe and Asia. 	<ul style="list-style-type: none"> • EMS partners; • Manufacturers of PCB and box build assemblies; • Located in Europe, the US and Asia, with no interest in China; • Revenue between €25m-€30m; • Bolt-on acquisitions for existing units; • Located in the UK, Estonia, Slovakia, the US and India; • Revenue between €2m-€5m.

Location: Finland

290515 - Digital Marketing Systems**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Provider of digital customer engagement solutions;• Develops digital hardware and software for digital signage and displays, media content delivery and QSR ordering kiosks;• Serves customers in the retail, foodservice, finance, sporting, gaming, education, travel and corporate sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of digital marketing systems, products and services;• Offering products such as digital marketing boards, internal and external digital screen, electronic marketing and information boards and other related digital signage products;• Serving customers in a range of sectors;• Located globally;• Turnover between US\$500k-US\$30m;• Will consider loss-making companies.

Location: USA**295674 - High Technology Circuit Boards****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer and distributor of PCB products;• Offers impedance controls, flex boards, copper filled vias, HDI and stacked viases;• Serves customers in the transport, electronics, communications, medical, consumer and industrial sectors;• Operates globally.	<ul style="list-style-type: none">• Manufacturer and distributors of high technology circuit boards;• Offering complementary services including technical support, advice, UK and offshore quotes, step data, quality assurance and delivery;• Providers of PCB fabrication services;• Located in the UK;• Minimum EBITDA £500k.

Location: England

FINANCIAL GENERAL

295485 - Insurance Agencies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Group of commercial insurance brokerages; • Offers property and casualty insurance and employee benefits services; • Serves customers in the aerospace and aviation, marine, agribusiness, insurance services, and transport sectors amongst others; • Operates nationwide. 	<ul style="list-style-type: none"> • Insurance agencies; • Offering property, casualty, commercial auto, cyber, environment, executive, general, and professional liability products; • Located in the US; • Minimum EBITDA US\$500k.

Location: USA

283647 - InsurTech

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of fleet insurance services; • Offers fully comprehensive, third-party fire and theft, and third-party only insurance; • Including windscreen replacement, medical expenses, unauthorised vehicle use and personal belongings insurance cover; • Operates B2B; • Located in the UK. 	<ul style="list-style-type: none"> • Providers of InsurTech; • Specialising in commercial fleet cover; • Offering courier, own-goods, short-term rental, long-term rental, removal, telecom and taxi fleet insurance products; • Also interested in document management software; • Located the UK, Ireland and Europe; • Minimum EBITDA £250k.

Location: England



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of wealth management services;• Offers wealth planning and transfer, investment and risk management, philanthropy, pension planning, proprietary investment opportunities, and hedging strategy services;• Serves HNWI, UHNWI, families, business executives and entrepreneurs;• Located in the US.	<ul style="list-style-type: none">• Registered investment advisors;• Providing wealth planning, management, investment and retirement services;• Located in North America;• AUM between US\$500m-US\$2bn.

Location: USA

FOOD & BEVERAGES

277163 - Dry Extruded Pet Food

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian privately-owned;• Manufacturer and distributor of animal feeds and pet food;• Offers livestock feed and bird, rodent, dog and cat food,• Also offers raw material trading, storage and shipment services;• Distributes products to supermarkets, specialty animal and garden chains, and directly to farmers;• Operates across Europe.	<ul style="list-style-type: none">• Manufacturers of dry extruded pet food;• Located in Europe;• Minimum EBITDA €250k.

Location: Belgium

14275 - Food Products

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of food product companies;• Produces and supplies cooked, frozen and chilled foods;• Includes salmon, poultry, pre-sliced and whole joints of cooked meat, convenience foods, and delicatessen products;• Distributes products across the UK under multiple brands.	<ul style="list-style-type: none">• Suppliers of food products;• Offering beef, pork, seafood and poultry products;• Serving customers in the retail, foodservice and wholesale sectors;• Located in the UK;• Minimum EBITDA £250k.

Location: Scotland

291568 - Pre-Baked Breads[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French privately-owned; • Manufacturer of pre-baked breads; • Offers premium and classic bread products; • Sells products via distributors and retailers; • Located in France, the UK and Canada. 	<ul style="list-style-type: none"> • Manufacturers of pre-baked breads; • Offering premium and classic bread products; • Located globally; • Minimum EBITDA €250k.

Location: France**1544 - Bakeries**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Wholesale bakery; • Offers part-baked and frozen products; • Including breads, patisserie, doughnuts and desserts; • Distributes across the UK. 	<ul style="list-style-type: none"> • Bakeries; • Creating a range of breads, savoury baked goods and confectionery products; • Supplying customers in retail and foodservice sectors; • Located in the UK; • Minimum EBITDA £250k.

Location: England**295430 - Dry Baked Goods**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Pan-European PE-owned; • Manufacturer of dry bakery products; • Including rusks, crackers, breadsticks and wafers; • Markets products under an own brand via retail channels; • Also offers manufacturing services for third parties and private labels; • Operates multiple manufacturing plants across Italy. 	<ul style="list-style-type: none"> • Manufacturers of premium dry baked goods; • Also interested in related retailers, co-makers and industrial bakeries; • Multi-product offering; • Located in Europe; • Minimum EBITDA €1m.

Location: Italy

HEALTH/PHARMA

281151 - Outsourced Clinical Trial Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of outsourced clinical trial services;• Offers clinical monitoring and trial and data management services;• Serves customers in the pharmaceutical sector;• Operates globally.	<ul style="list-style-type: none">• Providers of outsourced clinical trial services;• Offering functional services and clinical monitoring, and resourcing services;• Spanning all therapeutic areas;• Located in globally;• Minimum EBITDA US\$1m.

Location: USA

295213 - Natural Food Supplements

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Developer and marketer of plant-based supplements and vitamins;• Develops and produces OTC tablets and capsules;• Distributes products via partner pharmacies;• Operates across Europe.	<ul style="list-style-type: none">• Pharmaceutical laboratories;• Developing supplements combining phytotherapy, aromatherapy, minerals, apitherapy, probiotics and vitamins;• Located in Europe;• Minimum EBITDA €500k.

Location: Switzerland

294322 - Medical Imaging Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Provider of medical imaging and communication services; • Offers the diagnosis, viewing, archiving, and transmission of medical images; • Serves customers in the healthcare sector; • Operates globally. 	<ul style="list-style-type: none"> • Providers of medical imaging services; • Offering processing, visualisation and transmission of diagnostic medical data; • Serving customers in the healthcare sector; • Located globally; • Minimum EBITDA €500k.

Location: Lithuania**297073 - Pharmaceutical Companies****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Developer and manufacturer of pharmaceuticals; • Offers generic pharmaceuticals and OTC products; • Also offers contract manufacturing and regulatory affair services; • Operates across Europe. 	<ul style="list-style-type: none"> • Pharmaceutical companies; • Developing and producing generic pharmaceuticals and OTC products; • Including pain medications, cold and flu remedies, antithrombotics and nicotine dependency sprays; • Located in Europe; • Minimum EBITDA €500k.

Location: Greece**295385 - Specialist Workstations****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Developer of workstations for employees with disabilities or skeletal disorders; • Offers ergonomic workstation accessories; • Including office chairs, desks, accessories, footrests and arm supports; • Operates domestically. 	<ul style="list-style-type: none"> • Developers of desks, chairs, workstation accessories; • Designs products for disabled workers and the prevention of skeletal disorders; • Located in Europe; • Minimum EBITDA €500k.

Location: France

290964 - Nutritional Products**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Manufacturer of nutritional products;• Offers personalised supplements to professionals and consumers;• Operates across the UK, Europe and the US.	<ul style="list-style-type: none">• Personalised nutritional products;• Preference for subscription-based products;• Operating under an established brand;• Located globally;• Minimum turnover £2m.

Location: England**295451 - Animal Pharmaceuticals****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Danish PE-owned;• Distributor of veterinarian vaccines, medicines and medical accessories;• Supports the development of new vaccines and medicines to treat acute illnesses and injuries;• Offers products for the treatment of farm and companion animals;• Located in the Nordics.	<ul style="list-style-type: none">• Developers and distributors of animal pharmaceuticals;• Offering vaccines, medicines and medical accessories to treat farm and companion animals;• Serving veterinarians;• Located in the Nordics;• Minimum EBITDA €500k.

Location: Denmark

296680 - Medical Equipment Hire**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of imaging and medical equipment rental services; • Offers MRI, CT, Ultrasound, X-ray, mammograms and probe machines; • Provides long- and short-term rentals; • Serves customers in the medical sector; • Operates globally. 	<ul style="list-style-type: none"> • Distributors of medical equipment hire; • Offering imaging machines, medical equipment and spare part rentals; • Located in the UK and Europe; • Minimum EBITDA £250k.

Location: Denmark**271734 - Medical Devices & Products****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of orthopaedic implant devices; • Provides a range of knee, ankle, finger and hip replacements; • Supplies medical professionals; • Offices located in the UK and Australia; • Operates across Europe. 	<ul style="list-style-type: none"> • Manufacturers of medical devices and orthopaedic products; • Located in Europe; • EBITDA between £400k-£2m.

Location: England**295295 - Dispensing Contractors****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of clinical support services; • Offers medical product home delivery services; • Supplies stoma, urology and wound care products; • Also offers well-being checks in the home; • Operates across England. 	<ul style="list-style-type: none"> • Medical product dispensing contractors; • Manufacturers and distributors of stoma, urology or wound care products; • Located in the UK and Europe; • Maximum EBITDA £10m.

Location: England

296891 - Optical Lenses[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturers of ophthalmic lenses; • Products include progressive lenses, lens coatings and optical technologies; • Offers R&D, design and consulting services; • Serves prescription laboratories in the ophthalmology sector; • Operates across Europe and the US. 	<ul style="list-style-type: none"> • Developers of optical lenses; • Distributors of specialised and IR protective lenses; • Offering software support and marketing services; • Located in Europe and the US; • Minimum EBITDA £250k.

Location: Spain**295228 - Professional Aesthetic Products**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Designer and distributor of international beauty brands; • Specialises in professional aesthetic products; • Including face, body and hair care products; • Serves customers in the beauty, spa and wellness sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • Providers of professional aesthetic products; • Serving customers in the beauty, spa and wellness sectors; • Located in Europe; • Minimum EBITDA €500k.

Location: France**287947 - Healthcare Technology**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of tech-enabled interpretation and language services; • Offers interpreting, translation, localisation and audio-visual services; • Serves the NHS, government bodies and local authorities; • Operates internationally. 	<ul style="list-style-type: none"> • Providers of digital healthcare and healthcare technology; • Offering electronic patient records, virtual wards and patient engagement apps; • Located globally; • Minimum turnover £250k.

Location: England

296617 - Genome Sequencing & Bioinformatics[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Providers of genome sequencing and analysis services;• Offers specialisation in DNA and RNA sequencing, metagenome studies, and bioinformatics services;• Serves customers in the healthcare sector;• Operates globally.	<ul style="list-style-type: none">• Providers of genome sequencing and bioinformatics services;• Offering high-quality sequencing with rapid turnaround times;• Serving customers in the healthcare sector;• Located globally;• Minimum EBITDA €500k.

Location: USA**296795 - Pharmaceutical Drugs**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swiss PE-owned;• Developer of innovative drugs for oncology, immunology, and infectious diseases;• Offers therapies for multiple health conditions;• Serves customers in the healthcare sector;• Operates globally.	<ul style="list-style-type: none">• Providers of pharmaceutical drugs;• Offering biologics and therapies targeting critical therapeutic areas;• Serving customers in the healthcare sector;• Located globally;• Minimum EBITDA €500k.

Location: Belgium

HEALTHCARE PROVIDERS

264598 - Primary Care (Click to Enquire)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of emergency and care response services; • Operates a fleet of ambulances, rapid response vehicles and custom built secure mental health vehicles; • Offers 24/7 emergency care services 365 days of the year; • Operates domestically. 	<ul style="list-style-type: none"> • Providers of primary care, support and delivery services; • Offering emergency transportation services; • Located in the UK; • Minimum turnover £1m.

Location: England

295204 - Supported Care Services (Click to Enquire)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of supported living services; • Specialising in care for individuals with learning disabilities and autism; • Offers housing, personal care and medical support services; • Operates homes across Southern England. 	<ul style="list-style-type: none"> • Providers of supported living services; • Specialising in services for individuals with mental health needs; • Offering support services for money management, career, and leisure activities; • Located in the UK; • Minimum EBITDA £250k.

Location: England

293308 - Aesthetic Clinics[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of aesthetics clinics;• Acquires clinics and supports growth;• Targets business offering a wide range of beauty, skin and anti-aging treatments;• Operating across the UK.	<ul style="list-style-type: none">• Aesthetics clinics;• Preference for doctor-led aesthetics clinics;• Offering non-surgical and surgical cosmetic treatments;• Located in the UK and Ireland;• Minimum turnover £2m;• Minimum EBITDA £500k.

Location: England**287836 - Private Healthcare Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of private healthcare practices;• Including private hospitals, GPs and clinics;• Offers a range of medical and cosmetic treatments and surgical procedures;• Also offers outpatient services;• Operates clinics and private hospitals across Northern Ireland.	<ul style="list-style-type: none">• Providers of private healthcare services;• Offering medical treatments and surgical services;• Specialities including paediatrics, ENT, neurology, and cardiology;• Located in the UK and Ireland;• Minimum EBITDA £250k.


Location: Northern Ireland




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of care homes; • Specialises in care for dementia, mental health conditions and physical disabilities; • Serves adults under and over the age of 65; • Operates domestically. 	<ul style="list-style-type: none"> • Adult care homes; • Supported living units; • Children’s homes and schools; • Fostering and homecare agencies; • Community pharmacies; • Located in the UK, preference for the Midlands; • Minimum EBITDA £500k. • Dental practices; • Located in Greater Manchester and Nottinghamshire; • Minimum EBITDA £500k. • Nurseries; • Located in the East Midlands; • Minimum EBITDA £500k.

Location: England

ICT

276486 - IT Software & Hardware (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • UK PE-owned; • Distributor of IT hardware and software products such as HP, HPE, Cisco, Lenovo, and Microsoft; • Offers IT hardware installation, warranty, and maintenance services; • Operates across Europe and the UK. 	Acquisition Criteria <ul style="list-style-type: none"> • Distributor of IT software and hardware products; • Offering hard drives, desktops, laptops, blade storage, workstations, power supplies, printers, and cables; • Distributing products online and in stores; • Providers of IT managed services; • Located in Europe and the UK; • Minimum EBITDA £250k.

Location: England

296244 - Software Development Services (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • French privately-owned; • Provider of software application development services; • Part of a wider Canadian software group; • Offers hybrid low-code platform for application development; • Serves customers in the healthcare, finance, education and manufacturing sectors; • Operates globally. 	Acquisition Criteria <ul style="list-style-type: none"> • Providers of software development services; • Specialising in application development; • Located globally; • Minimum EBITDA C\$500k.

Location: France

296269 - Fleet Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Developer of fleet management software;• Part of a wider Dutch software group;• Offers telematics, Cloud technologies and data analytics software;• Integrates products with intelligent hardware;• Serves customers in the automotive and electric vehicle sectors;• Operates across the UK.	<ul style="list-style-type: none">• Developers and providers of fleet management software;• Must own the software;• Serving customers in the automotive and mobility sectors;• Located in the UK;• Minimum revenue €2.5m.

Location: England**296026 - IT Infrastructure Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German privately-owned;• Provider of outsourced IT infrastructure services;• Part of a larger Dutch ICT group;• Offers security, remote working, infrastructure and IT managed services;• Located in Germany.	<ul style="list-style-type: none">• Providers of IT infrastructure consultancy services;• Serving customers operating in a range of sectors;• Management willing to stay post-transaction;• Located in Germany;• Maximum EBITDA €4m.

Location: Germany

295560 - Cloud Analytics**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of Cloud data and AI consulting services; • Specialising in Google Cloud and generative AI; • Develops tailored machine learning solutions; • Offers cloud migration strategies and data-driven performance insights; • Serves customers in the retail, finance and public sectors; • Operates in the UK, the US and Europe. 	<ul style="list-style-type: none"> • Providers of cloud analytics consulting services; • Offering marketing analytics and workflow maintenance services; • Serving customers in the media and gaming sectors; • Located globally; • Minimum EBITDA £250k.

Location: England**295554 - Cloud-Based HR Systems****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Developer of HR SaaS products; • Provides absence tracking, performance management, and analytics software; • Offers customisable modules for people management and compliance; • Serves customers in the manufacturing and retail sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Developers of cloud-based HR systems; • Offering pulse surveys, compensation planning and payroll tools; • Also offering implementation, account management and support services; • Serving customers in the financial services and legal sectors; • Located in the UK; • Recurring revenue between £2m-£8m.

Location: England

296664 - Financial Compliance Software**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of financial risk and performance management software; • Offers liquidity stress testing, deposit analytics, capital planning, budgeting and profitability testing services; • Operates B2B; • Operates across the US. 	<ul style="list-style-type: none"> • Developers of financial compliance software; • Offering risk and performance management services; • Located in the UK, Europe and North America; • Minimum EBITDA £250k.

Location: USA**296058 - Cybersecurity Consultancies****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Provider of cybersecurity consultancy services; • Offers services for protection against cyber threats; • Serves customers in the finance, healthcare and aviation sectors; • Located in the UK and the US; • Operates globally. 	<ul style="list-style-type: none"> • Cybersecurity consultancies; • Offering services enhancing cyber protection for businesses; • Serving customers in the finance, healthcare and aviation sectors; • Located globally; • Minimum EBITDA €500k.

Location: England**295483 - IT Advisory Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Provider of IT consultancy services; • Offers advice and expertise in data centre environments, Cloud native services and cybersecurity; • Serves customers in a range of end sectors; • Located in Germany. 	<ul style="list-style-type: none"> • Providers of IT advisory services; • Offering expertise in the implementation, operation and optimisation of data centre environments and cloud computing; • Located in Europe; • Minimum EBITDA €500k.

Location: Germany

295489 - Charge Point Management Systems[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE owned;• Provider of electrical vehicle charging software;• Offers a hardware agnostic software platform;• Offers products for fleet, workplace and public charging stations;• Includes charging, billing, maintenance, roaming and energy management modules;• Also offers white labelling services;• Operates across the UK.	<ul style="list-style-type: none">• Providers of charge point management software;• Providing operator management platforms and a driver-charger tracking apps;• Compatible with a range of EV charging hardware;• Located in the UK;• Minimum EBITDA £250k.

Location: England**255259 - Software Developers**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Developer construction software;• Offers project management software for construction and housebuilding projects;• Includes accounting, maintenance planning, and end-to-end life cycle management functionalities;• Serves housebuilders, contractors, architects and engineers;• Located in the UK.	<ul style="list-style-type: none">• Software developers;• Offering contract management, land appraisal, cost management, and field service management tools;• Serving customers in the construction and architecture sectors;• Located in the UK;• Minimum EBITDA £250k.

Location: England

270473 - Tracking Solutions[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately owned; • Provider of people counting and visitor tracking solutions; • Part of a larger US software group; • Products include sensors, software, and reporting tools; • Serves customers in the retail, museum, and visitor attraction sectors; • Operates globally. 	<ul style="list-style-type: none"> • Providers of customer counting solutions; • Offering software and hardware products; • Serving customers in retail and leisure sectors; • Located globally; • Minimum EBITDA US\$100k.

Location: England**292303 - Identification Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French privately-owned; • Group of international brands; • Develops contactless identification and RFID solutions; • Includes smart card components, mobile ticketing platforms, RFID tags, tracking chips and e-IDs; • Operating globally. 	<ul style="list-style-type: none"> • Providers of identification products and systems; • Including electronic identification, ticketing, RFID, payment, verification and traceability technology; • Located globally; • Revenue between €1m-€50m;

Location: France**259766 - IT Service Providers**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of IT managed services; • Offers IT support, security, cloud, telephony, network architecture and wireless services; • Operates domestically. 	<ul style="list-style-type: none"> • Providers of IT services; • Offering a range of managed IT and infrastructure services; • Serving small businesses and large multi-server organisations; • Located in the UK; • Minimum EBITDA £250k.

Location: Ireland

296801 - Identity Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Developer of identity and access management SaaS products;• Offers certification, managed PKI, document signing and email and IoT security software and services;• Supports customers with secure online communications and digital identities;• Operates across the UK, Europe, Africa, Asia and the US.	<ul style="list-style-type: none">• Developers of identity management software;• Specialising in CIAM and LEI applications;• Offers multi-factor authentication, user management and identification, and legal entity credential verification tools;• Serving customers in the energy, financial, education, government, healthcare and telecommunications sectors;• Located in the UK and Europe;• Minimum EBITDA £250k.

Location: Finland**296643 - Digital Transformation & IT Consultancy**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Provider of digital transformation consultancy services;• Offers tailored automation, AI integration, security, compliance, and application management services;• Serves customers in a range of sectors;• Operates across the Nordics.	<ul style="list-style-type: none">• Providers of digital transformation and IT consultancy services;• Located in the Nordics;• Minimum EBITDA €500k.

Location: Denmark

295491 - Mobile Recording & Communication Tracking**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE owned;• Provider of AI-powered communication surveillance technology;• Offers mobile capturing, trade reconstruction, data insights and communication data capabilities;• Serves financial institutions;• Operates across the UK, US, Europe and Australia.	<ul style="list-style-type: none">• Providers of mobile recording and communication tracking technology;• Offering voice transcription, instant message capture, machine learning techniques, potential threat predictions, financial market solutions and risk management services;• Located in the UK;• Minimum EBITDA £250k.

Location: England**290653 - Enterprise Video Production Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Australian privately-owned;• Developer of a corporate video management platform;• Part of a wider US software group;• Offers video creation, editing, management, and publishing solutions;• Serves customers across a range of sectors;• Operates across Australia.	<ul style="list-style-type: none">• Developers of enterprise video production software;• Offering solutions for creating corporate videos, managing performance, audience controls, and no-code publishing;• Located in Australasia, Europe, the UK and North America;• Minimum EBITDA US\$500k.

Location: Australia

290751 - Agricultural Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Developer of farm management software;• Part of a wider Canadian software group;• Products include farm management, payroll administration, labour management and auditing functionalities;• Serves customers in the agricultural sector;• Operates domestically.	<ul style="list-style-type: none">• Developers of agricultural software;• Located in the US, the UK and Europe;• Minimum EBITDA C\$500k.

Location: USA**295395 - Logistics Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Developer of transport and logistics software;• Includes route optimisation, process monitoring, tracking and document scanning functionalities;• Serves customers in the courier and haulage sectors;• Operates across Europe and the US.	<ul style="list-style-type: none">• Developers of logistics software;• Offering management software to couriers and carriers;• Located in the UK, Europe and the US;• Minimum EBITDA £500k.

Location: Spain

280732 - Cybersecurity Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Swedish PE-owned; • Group of cybersecurity companies; • Specialises in the identity security space; • Offers consultancy, information security, integration and deployment services; • Partners with leading technology providers; • Operates across Europe. 	<ul style="list-style-type: none"> • Providers of cybersecurity services; • Offering expertise in the areas of identity security and identity access management; • Preference for consultancy service providers; • No interest in software developers; • Located in Europe; • Minimum EBITDA €250k.

Location: England**284326 - Data-Driven Analytics Consultancies****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Integrated data-science agency; • Offers machine-learning algorithms and solutions; • Serves international businesses in the finance, healthcare, public, consumer and sustainability sectors; • Located in the Netherlands and the Nordics; • Operates across Europe. 	<ul style="list-style-type: none"> • Data-driven analytics consultancies; • Offering custom AI and data-engineering solutions; • Little interest in software engineering and remote businesses; • Serving customers operating in the public, energy, healthcare, life sciences, agriculture, retail and transport sectors; • Located in Northern Europe, with a preference for the Nordics, the DACH region and France; • Turnover between €3m-€20m.

Location: Netherlands

292731 - Transport Management Software**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Belgian PE-owned; • Developer of transportation management systems; • Offers a TMS platform to simplify and centralise supply chain data, and provide real time information for users; • Serves network planners, logistic companies and last mile distributors; • Operates globally. 	<ul style="list-style-type: none"> • Developers of transport management software; • Offering software for the pre-planning, execution, visibility and performance management of networks; • Serving network planners, logistic companies and distributors; • Located in Europe; • Minimum EBITDA €500k.

Location: Netherlands**295403 - Cyber Recovery Managed Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE owned; • Provider of data recovery and back-up services; • Offers managed back-ups, disaster recovery and cyber resiliency services; • Operates across the UK, Europe and US. 	<ul style="list-style-type: none"> • Providers of cyber recovery managed services; • Offering data protection, anomaly detection and recovery operations; • Located in Europe and the UK; • Minimum EBITDA £250k.

Location: England**261655 - Bookkeeping Automation Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Developer of accounting automation software; • Offers Cloud-based software; • Serves small- and medium-sized businesses and sole traders; • Active in the US, Europe and Australia. 	<ul style="list-style-type: none"> • Developers of bookkeeping automation software; • Located in Europe, the US and the UK; • Minimum EBITDA £250k.

Location: England

289127 - Vertical Software Companies[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Canadian privately-owned; • Software investment group; • Acquires vertical software companies; • Long-term investor; • Operates globally. 	<ul style="list-style-type: none"> • Vertical software companies; • Operating in the agriculture, aviation, rail, retail, fashion, energy, manufacturing, logistics, healthcare, construction, finance and public sectors; • Must have own IP; • Located in North America, the UK, Western Europe, Australia and New Zealand; • Will consider CEE and South America; • Turnover between C\$5m-C\$25m; • EBITDA margins above 10%.

Location: Canada**271937 - Cloud Computing Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of IT services; • Offers hosted desktop, Cloud, managed IT, cybersecurity, Microsoft and VoIP services; • Serves small and medium businesses; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of Cloud computing services; • Offering backup, cloud hosting, VoIP and cybersecurity services; • Serving customers in the accounting, legal and recruitment sectors; • Located in the UK; • Minimum EBITDA £250k.

Location: England**292405 - Mobile IoT & e-SIM Technology**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Irish privately-owned; • Developer of IoT technology; • Offers cloud-based e-Sim technology; • Serves customers in the Smart City, utilities, security and telecoms sectors; • Operates across the UK, France, UAE, Slovenia and Bosnia. 	<ul style="list-style-type: none"> • Developers of mobile IoT and e-Sim technology; • Offering semiconductor on-chip solutions; • Located globally; • Minimum EBITDA €250k.

Location: Ireland

290755 - Aviation Training Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Danish privately-owned; • Developer of aviation flight training software; • Part of a wider Canadian software group; • Platform allows trainers to manage flight training for students; • Tools include grading systems, scheduling training sessions, flight times and aircraft maintenance; • Serves customers in the aviation sector; • Operates across the US and Denmark. 	<ul style="list-style-type: none"> • Developers of aviation training software; • Tools including students and trainers to organise schedules, grading systems and flight times; • Serving customers in the aviation sector; • Operating B2B; • Located in Europe, the UK and the US; • Minimum EBITDA C\$500k.

Location: Denmark**294751 - Utilities Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Developer of multi-utilities software; • Software products include customer management, asset optimisation and management, field operation and grid management platforms; • Offers platforms for water, gas and energy distribution and supply chains; • Office located in the UK and the US; • Operates globally. 	<ul style="list-style-type: none"> • Developers and providers of utilities software; • Operating at any stage of the supply chain; • Located in the UK, Europe and the US; • Minimum EBITDA £250k.

Location: England

293894 - Vertical & Horizontal Software**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Canadian privately-owned; • Group of software companies; • Acquires B2B software companies; • Pursues a buy-and-build strategy; • Operates a portfolio of 16 companies; • Takes a majority stake; • Operates across North America, the UK and Ireland, Europe and Asia. 	<ul style="list-style-type: none"> • Vertical and horizontal software companies; • Must own the IP; • Also interested in cybersecurity software; • Located globally; • Turnover between C\$10m-C\$200m.

Location: Canada**295227 - Technical Design Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Provider of CAD software; • Offers technical design, landscape planning and tool design modules; • Serves customers in a range of end sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • Provides technical design software; • Serving customers in a range of end sectors; • Located in Europe; • Minimum EBITDA €500k.

Location: Germany**290752 - Railway Specific Management Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US privately-owned; • Developer of rail management software; • Part of a wider Canadian software group; • Products include asset management, testing and inspection, railyard management and data and business intelligence software; • Serves customers in the rail sector; • Operates domestically. 	<ul style="list-style-type: none"> • Developers of asset management software; • Including assessment, maintenance, inspection and compliance software tools; • Serving customers in the rail, and rail-related, sectors; • Located in the US, the UK and Europe; • Minimum EBITDA C\$500k.

Location: USA

292069 - Logistics Management Software**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Danish privately-owned;• Provider of intermodal logistics management software;• Part of wider Canadian software group;• Products include container terminal management and real-time data platforms, and customized interfaces for transport chain integration;• Serves customers in the transport and shipping sectors;• Operates globally.	<ul style="list-style-type: none">• Providers of logistics management software;• Serving customers in the transport and distribution sectors;• Located globally;• Minimum EBITDA C\$500k.

Location: Denmark**290748 - Transport Software****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Developer of rail software;• Part of wider Canadian software group;• Offers proprietary ticket inspection, prosecution and service quality management software;• Serves customers operating in the rail sector;• Operates across the UK.	<ul style="list-style-type: none">• Developers of transport and rail software;• Including tools for ticket inspection, data management, maintenance and compliance management;• Serving customers in the transportation sector;• Located in the UK and the US;• Minimum EBITDA C\$500k.

Location: UK

295251 - Product Lifecycle Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Developer of food lifecycle management software; • Provides software that digitises new product development processes; • Offers recipe development, supplier specification, costing models, and workflow tools; • Serves customers in the food manufacturing and retail sectors; • Operates globally. 	<ul style="list-style-type: none"> • Developers of product lifecycle management software; • Focussing on food manufacturers and retailers; • Offering onboarding, supplier and specification management tools; • Located in the UK and the US; • Minimum EBITDA £250k.

Location: England**295162 - Cloud Service Providers**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Swiss PE-owned; • Developer and operator of Cloud services; • Supports the migration of business operations to Microsoft platforms; • Serves customers in a range of end sectors; • Located in Switzerland. 	<ul style="list-style-type: none"> • Cloud service providers; • Offering IT and consultancy services for Microsoft platforms; • Serving customers in a range of end sectors; • Located in Switzerland; • Minimum EBITDA €500k.

Location: Switzerland**293769 - Traditional IT Managed Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK search fund; • Sources funds from PE firms, family offices and trade consolidators; • Takes a minority or majority stake; • Actively supports existing management teams; • Previous experience in the IT sector; • Invests across the UK and Ireland. 	<ul style="list-style-type: none"> • Providers of IT managed services; • Preference for niche services including AI, cybersecurity, digital transformation, CRM, and Microsoft; • Strong history of customer retention; • Located in the UK and Ireland; • Minimum EBITDA £1m.

Location: England

278521 - Sage Software Additions[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of software additions for Sage 200;• Part of a wider international software group;• Products include document scanning, archiving, timesheet and expense, and order processing software;• Serves customers operating in a range of sectors;• Operates across the UK.	<ul style="list-style-type: none">• Providers of software additions for Sage 200;• Located in the UK;• Minimum EBITDA £250k.

Location: England**290750 - Transportation Specific Digital Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German privately-owned;• Provider of railway management software;• Part of a wider Canadian software group;• Products include rail specific asset management platforms and long-haul transportation software;• Includes maintenance, operational support, compliance and regulatory modules;• Serves customers in the private rail sector;• Operates across Europe.	<ul style="list-style-type: none">• Developers of transportation software;• Products include asset management, timing and procedure, and maintenance software;• Serving customers in the rail transport sector;• Located in Europe, the UK and North America;• Minimum EBITDA C\$100k.

Location: Germany

290753 - Aviation Management Software[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US privately-owned;• Developer of custom-created data management software;• Part of wider Canadian software group;• Products include asset management, enhanced geographical mapping and pilot management software;• Serves customers in the aviation sector;• Operates domestically.	<ul style="list-style-type: none">• Developers of aviation management software;• Products include asset management, data collection and mapping software solutions;• Serving customers in the aviation sector;• Including air ambulances, search and rescue teams, and commercial and private aviation companies;• Located in the US, the UK and Europe;• Minimum EBITDA C\$500k.

Location: USA**296253 - Custom-Designed Learning Software**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Developer of bespoke learning and development software programmes;• Includes leadership development, sales and professional development courses;• Markets products via an international training network;• Operates B2B;• Serves an international customer-base.	<ul style="list-style-type: none">• Developers of custom-designed learning software;• Allowing employers to access performance data and engagement management services;• Located in the UK and Europe;• Minimum EBITDA £250k.

Location: Scotland

INDUSTRIAL/MANUFACTURING

295979 - Multi-Disciplined Industrial Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of specialist industrial services;• Offers installation, maintenance, refurbishment, decommissioning and replacement of large plants;• Serves customers in the industrial, renewables, oil and gas, automotive and chemical sectors;• Operates across the UK.	<ul style="list-style-type: none">• Providers of multi-disciplined industrial services;• Offering scaffolding, thermal installations, asbestos, energy from waste and industrial cleaning services;• Located in the UK;• Minimum EBITDA £250k.

Location: England

296175 - Mechanical Engineering Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of mechanical engineering services;• Offers design, installation, manufacturing and maintenance services for rotating and ductwork equipment;• Serves customers in the industrial, steel, oil and gas, food and chemical industries;• Operates across the UK.	<ul style="list-style-type: none">• Providers of mechanical engineering services;• Providing repair, maintenance and fabrication of industrial equipment;• Offering installation, shutdown operations, ducting and tank work services;• Located in the UK;• Minimum EBITDA £500k.

Location: England

295683 - High Precision Tubular Components[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of precision machining and manufacturing services;• Operates as a sub-contractor;• Offers deep hole boring and drilling, and CNC honing, turning and machining services;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of high precision tubular components;• Offering tubes, precision rollers, extruder barrels, trepanning and hydraulic cylinders;• Providing subcontracting and outsourcing services;• Serving customers in the oil and gas, aerospace, hydraulic, motor sport and medical sectors;• Located in the UK;• Minimum EBITDA £250k.

Location: England**295782 - Safes, Vaults & Cabinets**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Swedish PE-owned;• Manufacturer of certified safety equipment;• Offers burglar resistant safes, fireproof cabinets, custom-made vaults and specialist ATM safes;• Serves customers in the commercial sector;• Operates across Europe.	<ul style="list-style-type: none">• Manufacturers of safes, vaults, cash management systems and fireproof cabinets;• Operating B2B;• Located in Europe;• Minimum EBITDA €500k.

Location: Slovenia

295250 - Compressors[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of compressors; • Offers products including air and sprinkler system compressors, spray equipment and vacuum pumps; • Serves customers in the dental, healthcare, OEM, scientific and industrial sectors; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers of compressors; • Offering oil-free, and oil lubricated compressors; • Located in the UK; • Minimum EBITDA £250k.

Location: England**294829 - High Precision Assembly & Testing Equipment**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German privately-owned; • Developer and manufacturer of nano precision production equipment; • Part of a larger Swedish industrial group; • Offers machinery to support in the manufacture of opto-electronics and precision mechanics; • Serves customers in the data communication, aerospace, MedTech and semiconductor sectors; • Operates globally. 	<ul style="list-style-type: none"> • Developers and manufacturers of high precision assembly and testing equipment; • Offering machinery for the manufacturing of precision electronics and mechanics; • Serving customers in the data communication, medical technology, automotive, aerospace and semiconductor sectors; • Located in Europe; • Minimum EBITDA €500k; • Minimum EBITDA margin 10%.

Location: Germany

288909 - Precision Engineering Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of precision engineering services; • Offers CNC turning and milling, grinding and tooling; • Serves clients in the pumps and valves, printing, sub-sea, glass, off road, food, hydraulics, machine building, automotive, oil and gas and power generation sectors; • Located in the North East of England. 	<ul style="list-style-type: none"> • Providers of precision engineering services; • Special situations including turnarounds, successions, management restructures and shareholder complexities; • Located in Europe; • Preference for the UK and Germany; • No interest in Spain, Portugal and Italy; • Minimum turnover £3m; • EBITDA margins between -10% and 10%.

Location: England**294835 - Cooling Towers & Systems****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Provider of cooling systems and emission control technologies; • Offers design, engineering and installation services; • Products include wet and dry cooling systems and towers, and flue gas treatment, heat recovery, polishing scrubbers and emission removing technologies; • Also offers aftermarket upgrade and replacement services; • Serves customers in the industrial and power generation sectors; • Located in Italy and Sweden; • Operates globally. 	<ul style="list-style-type: none"> • Providers of cooling towers and systems; • Offering new innovative technologies that reduce emissions and environmental footprints; • Serving customers in the industrial and energy sectors; • Located globally; • Minimum EBITDA €500k.

Location: Italy

275959 - Multi-Disciplined Precision Engineers[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of manufacturing and precision engineering services; • Operates with carbon and stainless steel, non-ferrous metals, nickel alloys and exotic metals and alloys; • Serves customers in the oil and gas, power generation, rail and industrial sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of multi-disciplined precision engineering services; • Manufacturing precision components; • Offering CNC turning and milling, jig boring, spark and wire erosion, milling, turning, grinding and inspection services; • Located in the UK with a preference for the Midlands; • Minimum EBITDA £250k.

Location: England**256674 - Storage Tanks**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Manufacturer of storage tanks; • Offers related services such as tank maintenance, leak detection, and renovations; • Serves customers in the energy and petrochemical sectors; • Located in Europe, the US and Asia. 	<ul style="list-style-type: none"> • Manufacturers and installers of storage tanks and industrial plants; • Offering construction and maintenance services; • Serving customers in the energy, oil and gas, and petrochemical sectors; • Located in Europe; • Minimum EBITDA €500k.

Location: Netherlands**297391 - Battery Storage & Hybrid Power Systems**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer and supplier of battery power units; • Offers generators, storage units and grid sources; • Serves customers in the construction, media, rail, utilities, telecoms and electrical sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of battery storage units and hybrid power systems; • Offering power systems which reduces emissions, noise and cost; • Located across the UK; • Minimum EBITDA £250k.

Location: England

LEGAL

294188 - Online Legal & Compliance Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of online legal services;• Offers shareholding disclosure, data privacy and crypto asset regulation analysis services;• Operates a B2B subscription-based model;• Operates globally.	<ul style="list-style-type: none">• Providers of online legal and compliance services;• Developers of compliance software;• Located in the UK and Europe;• Minimum EBITDA £500k.

Location: England

295038 - Law Firms

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Law firm;• Serves SMEs, entrepreneurs, and high-net-worth individuals;• Operates globally.	<ul style="list-style-type: none">• Law firms;• Offering corporate, PC, family, employment, property, litigation, commercial, banking, construction, tax, and intellectual property legal services;• Between 10-60 employees;• Located in the UK;• EBITDA between £500k-£4m.

Location: England

8675 - Full-Services Legal Practices[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> Limited liability partnership; Full-service law firm; Provides legal and financial advisory services; Includes personal injury claims, family law, wills and estates, investment management, commercial and corporate finance services; Operates across the UK, serves customers globally. 	<ul style="list-style-type: none"> Law firms; Providing personal, business and wealth management legal services; Located in the UK; Minimum EBITDA £500k.

Location: England**295458 - Professional Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> UK privately-owned; Law firm; Part of a wider listed group; Offers specialist legal services; Including dispute resolution, business and HR, partnership and merges and regulatory services; Serving the healthcare providers; Operates across the UK. 	<ul style="list-style-type: none"> Providers of professional services; Offering niche specialist legal services; Preference for taxation, wealth advisory, intellectual property, training, due diligence and M&A services; Providers of associated legal services; Between 4-50 employees; Spin-outs, carve-outs and MBOs considered. Located in the UK and Europe; Minimum EBITDA £250k.

Location: England

LEISURE

294486 - Online Fitness Programs

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of health and fitness companies;• Provides online fitness programs;• Operates B2B and B2C;• Operates in Germany.	<ul style="list-style-type: none">• Developer of online fitness programs;• Offering digital mental wellbeing and meditation services;• Located in the UK and Europe;• Minimum EBITDA £500k.

Location: Germany

MARKETING COMMUNICATIONS

262726 - Tech-Enabled Customer Engagement

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Global brand agency; • Specialises in brand launches and merchandising and marketing communication services; • Includes design, prototyping, manufacturing, logistics, fulfilment and warehousing services; • Serves global brands; • Located in the UK. 	<ul style="list-style-type: none"> • Providers of tech-enabled customer engagement solutions; • Offering campaign launches, brand and software development, and content creation services; • Providers of software development services; • Offering ticketing and customer engagement software; • Located in the UK, Ireland and Europe; • EBITDA between £500k-£1.5m.

Location: England

268915 - Digital Marketing Agencies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of digital marketing services; • Offers analytics, paid search and search engine optimisation services; • Operates internationally. 	<ul style="list-style-type: none"> • Digital marketing agencies; • Offering paid search, programmatic and analytics services; • Located in the UK and the US; • EBITDA between £500k-£3m.

Location: England

10385 - Digital Marketing Agencies

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Group of digital marketing companies; • Offers website development, article writing, social media and online PR services; • Operates across the UK. 	<ul style="list-style-type: none"> • Digital marketing agencies; • Located in the UK; • Minimum EBITDA £500k.

Location: England

294854 - Brand Experience Agencies

[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Brand experience and rewards agency; • Offers services to enhance brand engagement and customer and employee satisfaction; • Operates across the UK. 	<ul style="list-style-type: none"> • Brand experience agencies; • Offering event design, production and management, creative communication, experiential marketing and strategic meeting management services; • Providers of employee, stakeholder and customer reward, recognition and incentive services; • Offering prize procurement and management services and, team engagement events, experiences and trips, loyalty programmes and competitions; • Located in the UK; • Minimum EBITDA £500k.

Location: England

292301 - Marketing, BPO & Customer Experience

[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of marketing and communications services; • Part of a wider global communications group; • Offers technology driven marketing, digital print production and office support services; • Operates globally. 	<ul style="list-style-type: none"> • Providers of marketing, BPO and customer experience services; • Including regulatory communications, secure, technical and marketing print, data analytics, digital agencies, AI and chatbot agencies, procurement and print management, PoS and postal services; • Located globally; • Revenue between €5m-€500m.

Location: England

PLASTICS & PACKAGING

292262 - Sustainable Packaging

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of packaging companies; • Offers design, manufacturing and supply services; • Offers corrugated, rigid, recyclable and luxury packaging; • Operates across the UK and Ireland. 	<ul style="list-style-type: none"> • Manufacturers of sustainable packaging; • Offering carton board packaging; • Serving customers in the pharmaceutical and food sectors; • Located in the UK and Europe; • Revenue between €5m-€100m.

Location: England

295249 - Recycled Plastic Processors

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of damage prevention products; • Specialises in recycled plastics; • Offers ground and livestock protection, multi-purpose plastic materials and underground utility protection products; • Serves customers in the agriculture, equestrian, building, landscaping, fabrication, packaging, utilities and civils sectors; • Operates globally. 	<ul style="list-style-type: none"> • Recycled plastic processors; • Focussing on damage prevention solutions; • Located in the UK; • Minimum EBITDA £250k.

Location: England

PRINT

292304 - Graphic Design & Print Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Group of graphic and print companies;• Part of a wider diversified group;• Offers large- and small-format, 3D and specialist print and branded services;• Operating globally.	<ul style="list-style-type: none">• Providers of graphic design and print services;• Offering products including displays, POS, packaging, events and exhibition products, floor coverings, signage and wayfinding and advertisement displays;• Offering brand experience, merchandising, consultancy, document management and digital and general print services;• Located in the UK and Europe;• Revenue between €5m-€100m.

Location: England

RECRUITMENT

280078 - Healthcare & Life Sciences Recruitment

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of recruitment companies; • Places candidates in the health, life sciences and education sectors; • Located across the UK. 	<ul style="list-style-type: none"> • Healthcare and life sciences recruitment agencies; • Recruiting for permanent management and executive level positions; • Predominantly serving private companies; • Located in the UK; • Minimum EBITDA £300k.

Location: England

14628 - Event Crew Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of event support services; • Offers crewing, training and health and safety services; • Provides local crew support for corporate events, exhibitions, festivals, theatres, outdoor events, film and TV, sporting events and ceremonies; • Operating across the UK and Europe. 	<ul style="list-style-type: none"> • Providers of event crewing services; • Providing skilled crew, MEWP and plant operators, qualified drivers and banksmen, and technical crew; • Serving customers in the event and media-related industries; • Located in the UK and Europe; • Minimum EBITDA £250k.

Location: England



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE owned;• Provider of workplace management solutions;• Offers asset relocation, flexible staffing, routine maintenance, facilities support and recruitment services;• Serves customers in the semiconductor sector;• Operates globally.	<ul style="list-style-type: none">• Providers of workforce solutions;• Offering resource management, hands-on training, asset life cycle support and staffing services;• Providing manufacturing, engineering, management and maintenance staff;• Located in the UK and Ireland;• Minimum EBITDA £250k.

Location: Republic of Ireland

RETAIL/CONSUMER

296192 - Premium Hair Extensions

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Producer and distributor of hair extensions;• Serves professional hair stylists and salons;• Operates in Italy and the UK.	<ul style="list-style-type: none">• Producers and distributors of premium hair extensions;• Offering hairpieces and wigs in various colours and styles;• Serving professional hair stylists and salons;• Located in Europe, with a preference for France and Spain;• Minimum EBITDA €500k.

Location: Italy

295230 - Helmets & Accessories

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Designer and distributor of horse riding helmets;• Also offers technical riding accessories and clothing;• Distributes products via third-party retailers;• Operates across Europe and the US.	<ul style="list-style-type: none">• Providers of helmets and accessories for horse riders;• Located in Europe and the US;• Minimum EBITDA €500k.

Location: France

295279 - Baby & Children Products[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Designer of childcare products;• Offers food processors, monitors, sleep accessories and baby bouncers;• Sells products via an online store and a network of third-party retailers;• Sells and distributes products globally.	<ul style="list-style-type: none">• Designers and developers of baby and childcare products;• Selling products online and via physical stores;• Located globally;• Minimum EBITDA €500k.

Location: France**259842 - Cycling Products**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-firm;• Manufacturer of folding bicycles;• Offers push and electric bicycles;• Also offers bike accessories, luggage and parts;• Distributes products online and in-store;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of bicycles;• Specialising in compact designs;• Retailers of cycling products;• Offering apparel, accessories, tyres, racks and rollers, mudguards, wheels, pedals, handlebars and saddles;• Operating B2B and B2C;• Located in the UK;• Minimum EBITDA £250k.

Location: England

SOFT FM

297108 - Landscaping Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Designer of outdoor spaces;• Offers landscape design, grounds maintenance, pest control, tree care, walling and green roofs installation services;• Serves customers in the healthcare and industrial sectors;• Operates across the Netherlands.	<ul style="list-style-type: none">• Providers of landscaping services;• Offering design and maintenance services;• Serving customers in the healthcare and industrial sectors;• Located in Europe;• Minimum EBITDA €500k.

Location: Netherlands

281943 - Commercial & Industrial Launderettes

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Pan-European PE-owned;• Provider of textile rental and laundry services;• Rents and washes a range of textile products;• Offers services to customers in the HoReCa, industrial and healthcare sectors;• Operates from facilities in Germany and Switzerland.	<ul style="list-style-type: none">• Commercial and industrial launderettes;• Textile rental companies;• Operating B2B;• Located in Europe;• Minimum EBITDA €500k.


Location: Germany




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Provider of snow and ice management services;• Offers snow clearance, de-icing, and salt distribution services;• Serves customers in the commercial sector;• Operates across the Midwest.	<ul style="list-style-type: none">• Providers of snow and ice management, and salt spreading services;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA

SUPPORT SERVICES

296695 - Sustainable Consultancy Services (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • UK PE-owned; • Provider of supply chain and procurement services; • Specialises in sustainable practices; • Offers collaboration tools, e-learning, software and consulting services; • Serves customers in the built environment sector; • Operates globally. 	Acquisition Criteria <ul style="list-style-type: none"> • Providers of sustainability consultancy services; • Offering supply chain development programs, cloud-based performance management systems, and e-learning materials; • Serving customers in the construction, education, energy, financial services, FMCG, healthcare, manufacturing, transport and utilities sectors; • Located in the UK and Ireland and Europe; • Minimum EBITDA £250k.

Location: England

267622 - Car Park Management Equipment (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none"> • UK PE-owned; • Group of car park management companies; • Offers parking management software; • Installs automatic number plate recognition cameras; • Located in the UK. 	Acquisition Criteria <ul style="list-style-type: none"> • Installers of car park management equipment; • Developers of car park management software; • Offering payment management, electronic permit, patrol and data intelligence services; • Located in the UK; • Minimum EBITDA £250k.

Location: England

15715 - TIC Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of microbiological, physical and chemical testing services; • Also offers testing consultancy services; • Serves customers in the food and beverage, water and pharmaceutical sectors; • Operates across the UK and Ireland. 	<ul style="list-style-type: none"> • Testing, inspection and certification services; • Specialising in food, environmental and pharmaceutical testing services; • Located across Europe; • Minimum turnover £1m.

Location: England**283524 - Education Centres & Schools****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of schools; • Offers nursery, preparatory and secondary education; • Operates globally. 	<ul style="list-style-type: none"> • Providers of education centres and schools; • Offering education up to K12; • No interest in vocational, or higher education; • No interest in EdTech; • Located globally; • EBITDA between £500k-£10m.

Location: England**297497 - Solar System Installation Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of renewable energy systems; • Supplier and installer of solar PV systems, insulation and electric storage heaters; • Serves customers in the commercial and residential sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Suppliers and installers of solar systems; • Offering internal and external wall insulation, room-in-roof insulation, smart thermostats, water heating systems and air source heat pumps; • Located in the UK; • Minimum EBITDA £250k.

Location: England

295954 - Road Safety & Traffic Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Provider of services enhancing roadway accessibility and safety; • Includes road marking, traffic control systems, and traffic safety consultancy; • Serves municipal and governmental clients; • Operates in the Netherlands. 	<ul style="list-style-type: none"> • Providers of road safety and traffic services; • Offering high-quality road marking solutions, intelligent traffic management systems and safety inspections for traffic measures; • Serving municipal and governmental clients; • Located in the Netherlands; • Minimum EBITDA €500k.

Location: Netherlands**294917 - Energy Transition Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Provider of energy transition consultancy services; • Offers expertise and advice to support customers in building strong energy systems; • Provides expertise in the areas of energy modelling and strategies, regulatory and energy analytics, business and technology consulting, and complex program management; • Located in the Benelux, the DACH region and Slovakia. 	<ul style="list-style-type: none"> • Providers of energy transition services; • Offering expertise and advice in electricity, gas, hydrogen, on- and offshore wind, and heat generation transitions; • Located in Europe; • Turnover between €5m-€10m.

Location: Netherlands

268305 - Statutory Inspection Services**(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of inspection services; • Offers quality assurance, quality control, technical manpower, project management and statutory inspection services; • Serves customers in the energy and industrial sectors; • Operates globally. 	<ul style="list-style-type: none"> • Providers of statutory inspections services; • Offering equipment and machinery inspection services; • Serving customers in the on- and offshore oil, gas and energy, renewable energy, water, infrastructure, industrial, petrochemical and nuclear sectors; • No interest in technical staff recruitment; • Located globally; • Minimum EBITDA £500k.

Location: England**287947 - Interpretation & Language Services****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of tech-enabled interpretation and language services; • Offers interpreting, translation, localisation and audio-visual services; • Serves the NHS, government bodies and local authorities; • Operates internationally. 	<ul style="list-style-type: none"> • Providers of interpretation and language services; • No interest in translation services; • Located globally; • Minimum turnover £250k.

Location: England**285255 - Carbon Neutral Facilities****(Click to Enquire)**

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Portfolio of energy plant developers; • Develops operational renewable energy assets; • Located across Europe. 	<ul style="list-style-type: none"> • Developers of carbon neutral facilities; • Developing clean baseload energy solutions; • Preference for waste to energy and geothermal energy plants; • Located in Europe; • Minimum EBITDA £500k.

Location: Guernsey

285621 - Environmental & Occupational Hygiene Consultancies[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of environmental and occupational hygiene consultancies;• Offers testing, compliance, inspection and certification services;• Provides geotechnical and geoenvironmental consultancy services;• Serves customers in the commercial, industrial, pharmaceutical and construction sectors;• Located in the UK.	<ul style="list-style-type: none">• Environmental and occupational hygiene consultancies;• Providing testing, analysis, certification and compliance services;• Offering construction materials testing, asbestos surveying, water hygiene, GPR, utilities and laser scanning services;• Animal health CROs;• Located in the UK, the US and Europe;• Minimum EBITDA £250k.

Location: England**295360 - Recruitment, Training & Apprenticeships**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE owned;• Group of training and recruitment companies;• Offers short courses, apprenticeships, certificates and recruitment services;• Serves customers in the healthcare, education and childcare industry;• Operates across the UK.	<ul style="list-style-type: none">• Providers of recruitment and training services and apprenticeships;• Offering care, accountancy, childcare, medical and business admin courses;• Providing in-person and online training certificates;• Located in the UK;• Minimum EBITDA £250k.

Location: England

290766 - Consultancy, Training & CQV Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE owned; • Provider of CQV, training and consultancy services; • Serves customers in the life sciences, pharma, biotech and medical device sectors; • Operates internationally. 	<ul style="list-style-type: none"> • Offering consultancy, training and CQV services; • Delivering high-level support to the pharma, biotech, and medical devices industries; • Serving customers in the life sciences sector; • Located in Europe; • Minimum EBITDA €500k.

Location: England**281491 - Installation & Maintenance Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Swedish PE-owned; • Group of installation and servicing companies; • Specialises in refrigerators and freezers, heat pumps, air conditioning and ventilation systems; • Serves hotels, shops, restaurants, offices and industrial facilities; • Operates across the Nordics. 	<ul style="list-style-type: none"> • Providers of installation and maintenance services; • Specialising in cooling and heating systems; • Operating B2B; • Located in Europe, with a preference for Northern Europe, the UK and Poland; • Revenue between €5m-€10m.

Location: Sweden**290985 - Nurseries**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Children's nursery; • Offers full-time, after-school and holiday care; • Operates in Southern England; 	<ul style="list-style-type: none"> • Nurseries; • Offering childcare between the ages of 3 months to 5 years; • Preference for a group of nurseries; • Located in Southern England; • Minimum EBITDA £250k.

Location: England

283559 - Tech-Enabled Compliance & Safety[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Group of safety companies;• Offers safety testing and maintenance services across fire detection and protection, water quality management, security, electrical safety and energy efficiency and usage;• Serves leisure centres, hospitals, universities and local authorities;• Operates across the UK.	<ul style="list-style-type: none">• Providers of tech-enabled compliance services and safety solutions;• Including energy compliance, water treatment and end-to-end fire alarm compliance services;• Located in the UK;• Minimum EBITDA £250k.

Location: England**275550 - Facilities & Property Management**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of fire and electrical compliance services;• Tests equipment such as fire alarms, CCTV cameras and emergency lighting;• Serves customers in the healthcare, education and social housing sectors;• Operates across Southern England.	<ul style="list-style-type: none">• Providers of facilities management and property services;• Including testing, compliance and installation;• Located in Southern England;• Turnover between £1m-£20m;• EBITDA between £250k-£5m.

Location: England

256571 - Employment Consultancy Services[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of employment consultancy services;• Offers health and safety, HR and employment law support services;• Serves customers in the manufacturing, hospitality, education and professional service sectors;• Operates across England.	<ul style="list-style-type: none">• Providers of employment consultancy services;• Developers of HR software;• Located in England;• Minimum EBITDA £250k.

Location: England**277838 - Plant Tool & Access Hire Companies**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Provider of plant and tool hire services;• Contractor plant equipment includes powered access, lifting, handling and general site machinery;• Tool hire includes drills, cutting tools, lighting, power products, signage and decorating, and garden and landscaping equipment;• Provider of complementary repair services and equipment operator training courses;• Operates domestically.	<ul style="list-style-type: none">• Plant tool and access hire companies;• Also providing hire and repair services for construction tools and machinery;• Serving customers in the construction sector;• Preference for up to three depot outlets;• Located in the UK with a preference for Northern England;• Turnover between £500k-£2.5m.

Location: England

294723 - Commercial FM[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Group of commercial facilities service companies; • Offers mechanical, commercial landscaping, and facilities maintenance services; • Serves customers in the commercial sector; • Located across the US. 	<ul style="list-style-type: none"> • Providers of commercial facilities services; • Offering heavy and multi-unit mechanical, commercial landscaping, and facilities maintenance services; • Including ongoing maintenance, servicing, retrofit, building automation, HVAC, and surveys; • Located in the US; • Minimum EBITDA US\$500k.

Location: USA**278840 - Temporary Temperature Controls**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Provider of rental equipment for heating and cooling solutions; • Provides a full service from specification and proposals to rental of equipment and aftersales services; • Products include chillers, air handlers, air conditioners, cold rooms, hot air generators and steam boiler houses; • Operates across France, Belgium, Austria and Germany. 	<ul style="list-style-type: none"> • Providers of temporary temperature control rental services; • Offering products for heating, hot and cold-water production, air treatments and air conditioning; • Must have rental capabilities; • Strong second tier management team; • Located in Europe; • Minimum EBITDA €750k.

Location: France

294801 - Solar Panel Contracting[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of solar panel contractor services; • Offers design, installation and engineering services; • Provides consultation and financing guidance; • Serves homeowners in the energy and sustainability sectors; • Located in the US. 	<ul style="list-style-type: none"> • Providers of solar panel contracting services; • Offering measurement, installation and inspection services; • Serving customers in the consumer and residential sectors; • Located in the US; • Minimum EBITDA £250k.

Location: USA**295261 - Wastewater & Water Treatment**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of wastewater and water treatment equipment; • Designs, supplies, installs, maintains, hires and services a range of wastewater and water treatment equipment; • Serves customers in the municipal and industrial sectors; • Operates across the UK and Ireland. 	<ul style="list-style-type: none"> • Manufacturers of wastewater and water treatment products; • Providers of mechanical and electrical services; • Focussing on wastewater and water treatment plants; • Offering products including filters, scrapers and grit classifiers; • Serving water utilities and Tier 1 contractors; • Located in the UK; • Minimum EBITDA £250k; • Minimum EBITDA margin 10%.

Location: England

TRANSPORT/DISTRIBUTION

295660 - Industrial Transport & Storage

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of heavy-duty transport, moving and storage services; • Offers rigging, transport, millwrighting, crane, storage, warehousing and metrology services; • Serves customers in the industrial sectors; • Located in the US and Canada; • Operates primarily in the Western regions. 	<ul style="list-style-type: none"> • Providers of industrial transport and storage solutions; • Specialising in heavy-duty and industrial machinery moving; • Located in North America; • Minimum EBITDA US\$500k.

Location: USA

276761 - Transport & Logistics Services

(Click to Enquire)



The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Pan-European PE-owned; • Provider of tank logistics services; • Specialises in transporting complex liquids and gases; • Including chemicals, gasses, fuels, liquid waste and powders; • Located in the Benelux, Germany and the UK. 	<ul style="list-style-type: none"> • Providers of transport and logistic services; • Specialising in the transportation of complex liquids and gases; • Other specialist logistics and transport businesses; • Located in Europe and the UK; • Minimum EBITDA €500k.

Location: Netherlands

291640 - Fuel Distribution[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Distributor of fuels, oils and lubricants; • Offers products including diesel, HVO, marine fuel, paraffin and heating oil; • Also offers fuel related services; • Including tank hire and delivery, fuel management, refill, tank sensor, testing, and fuel uplifting services; • Also offers ancillary fuel waste management services; • Operations nationwide. 	<ul style="list-style-type: none"> • Distributors of fuel; • Offering red diesel, derv, kerosene, paraffin, bottles and gas; • Serving commercial, industrial and domestic clients; • Located in the UK; • Preference for the Northwest of England; • Maximum EV £2m.

Location: England**276641 - Transport & Logistics Services**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of courier and logistics services; • Offers sea-, air- and road freight, customs clearance, container devanning and deferment services; • Serves customers in the technology, finance, marketing, advertising, gaming, entertainment, retail, luxury, banking, legal, fine art and manufacturing sectors; • Operates globally. 	<ul style="list-style-type: none"> • Providers of transport and logistics services; • Offering international courier, warehousing storage and fulfilment, global freight forwarding, and event logistics management services; • Located in the UK and Ireland; • EBITDA between £800k-£2m.


Location: England




The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Supplier of road fuels;• Offers storage, logistics and haulage services;• Manufacturer of transport fuels;• Producing waste-based biodiesel and renewable fuels;• Operates globally.	<ul style="list-style-type: none">• Transporters of fuel;• Offering haulage, on-demand delivery and hazardous transportation services;• Serving fuel stations, refineries, wholesalers, and industrial operations;• Manufacturers of renewable fuel and biodiesel;• Located globally;• Minimum EBITDA £500k.

Location: England

GENERALIST

295191 - UK Investment Firm (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none">• Strategic business unit of UK investment company;• Fund established by a PE firm;• Provides an operational role;• Targets long-term investments;• Operates across the UK.	Acquisition Criteria <ul style="list-style-type: none">• Developers of B2B software;• Must own the IP;• No interest in digital content sellers;• Recurring revenues and service revenues;• Must be profitable;• Located in the UK and Ireland;• Turnover between £1m-£5m.

Location: England

8798 - UK PE Firm (Click to Enquire) 	
The Acquirer <ul style="list-style-type: none">• UK PE firm;• Sources capital from a global blue-chip investor base;• Invests out of a fourth investment fund;• Over £900m under management;• Completed over 40 investments;• Previous experience in the IT, pharmaceutical and logistics sectors;• Takes majority stakes;• Actively supports existing management teams;• Targets low-mid-market investments;• Invests across the UK and Europe.	Acquisition Criteria <ul style="list-style-type: none">• Sectors of interest include technology, healthcare and business services;• Strong second tier management team;• Recurring revenues;• Must be profitable;• Located in the UK and Europe;• Minimum turnover £5m.

Location: England

294741 - UK MBI Candidate[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• MBI candidate;• Sources capital from personal and family funds;• Previous experience in the construction and industrial sectors;• Backs MBOs and ownership changes;• Actively supports existing management teams;• Invests across the UK and Spain.	<ul style="list-style-type: none">• Sector of interest includes B2B industrials;• No interest in groups of businesses, contracting or the construction sector;• Strong second tier management team;• Recurring revenues;• Located in Spain;• Minimum EBITDA €500k;• Providers of consulting engineering services;• Located in the UK;• Minimum EBITDA £100k;• Providers of manufacturing, asbestos management and fire protection services;• Located in the UK and Spain;• Minimum EBITDA £500k.

Location: England**294750 - UK PE Platform**[\(Click to Enquire\)](#)

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Renewable energy investors;• Targets infrastructure investments;• Focusses on the renewable energy transition;• Operates globally.	<ul style="list-style-type: none">• Sectors of interest include solar, wind, off- and onshore wind and biomass;• Located in the UK and Ireland, Europe, the US and Australia;• Minimum EBITDA £250k.

Location: England