

# Acquisition Search: Power & Energy Transition

## About the Acquirer

- UK private capital backed power and energy transition consolidator;
- Sources capital from balance sheet, shareholders' funds and debt financing;
- Takes majority stakes;
- Backs buyouts;
- Invests up to £20m per deal;
- Can provide an operational role;
- Located in the UK.

## Acquisition Criteria

- Providers of power and energy transition ecosystems;
- Manufacturers and distributors of low and medium voltage power distribution equipment;
  - Offering fuel, energy and power management software and services;
- Manufacturers and distributors of sensors, valves, coatings and related components;
- Providers of emissions measurement, suppression and management services;
- Providers of HVAC services, serving datacentre clients;
- Located in the UK and Europe;
- Minimum EBITDA £1m.

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