

NEWLY ENGAGED BUYERS

WITH SUB £1M EBITDA CRITERIA

FEBRUARY 2025

Sectors Featured Include: Aerospace & Defence, Agriculture,
Automobiles & Parts, Building Products, Chemicals, Construction,
Electronic, Financial General, Food & Beverages, Health/Pharma,
Healthcare Providers, ICT, Industrial/Manufacturing, Leisure,
Marketing Communications, Oil & Gas, Plastics & Packaging,
Recruitment, Retail/Consumer, Soft FM, Support Services, Travel &
Generalist.

SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please click the title link below.

If you believe that you have an opportunity that meets the criteria of a buyer, please click the buyer title link to send us an email.

Alternatively, please email rowan.lyall@langcliffeinternational.com

- AEROSPACE & DEFENCE
- AGRICULTURE
- AUTOMOBILES & PARTS
- BUILDING PRODUCTS
- CHEMICALS
- CONSTRUCTION
- ELECTRONIC
- FINANCIAL GENERAL
- FOOD & BEVERAGES
- HEALTH/PHARMA
- HEALTHCARE PROVIDERS
- ICT
- INDUSTRIAL/MANUFACTURING
- LEISURE
- MARKETING COMMUNICATIONS
- OIL & GAS
- PLASTICS & PACKAGING
- RECRUITMENT
- RETAIL/CONSUMER
- SUPPORT SERVICES
- TRAVEL

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

GENERALIST

AEROSPACE & DEFENCE

286990 - Aftermarket Aerospace Parts	(Click to Enquire)
 US PE-owned; Manufacturer of aftermarket aircraft components and parts; Includes components, airframe and engine replacement parts; Offers replacement parts and repair services; Located in the US. 	Acquisition Criteria
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Location: USA

286997 - Aerospace Components	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Group of aerospace component manufacturers; Manufactures ignition and filtration systems, pneumatic and fuel system components, instrumentation sensors and specialty tools; Offers proprietary branded products; Located in the US. 	 Manufacturers of aerospace components; Offering design, engineering and manufacturing services; Located in North America and Europe; Minimum EBITDA US\$500k.

282480 - Avionics & Displays	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of avionic products; Includes displays, data capture, processing, routing and data capture solutions; Offers custom design, prototyping and supply chain services; Serves customers in the defence and commercial aviation sectors; Located in the US. 	 Manufacturers of avionics, displays and in-flight entertainment systems; Serving customers in the defence and commercial aerospace sectors; Located in North America and Europe; Minimum EBITDA US\$500k.

AGRICULTURE

293042 - Seed Coatings	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Provider of seed coating services; Develops proprietary seed protection, enhancement, and treatment coatings; Serves customers in the agriculture sector; Located in the US. 	 Developers of seed coatings; Providers of seed coating and treatment services; Located in North America; Minimum EBITDA US\$500k.

Location: USA

293903 - Soil Enhancement Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK privately-owned; Provider of agricultural soil services; Offers supply, haulage and application of fertilisers; Operates across the UK. 	 Providers of soil enhancement services; Offering fertiliser supply, soil sampling and analysis, risk assessments, compliance, delivery and application services; Located in the UK; Minimum EBITDA £500k.

(Click to Enquire) 293904 - Agricultural & Estate Management The Acquirer **Acquisition Criteria** Providers of agricultural and estate UK privately-owned; Provider of agricultural and estate management services; support and facilities management Offering cultivation, orchard and vineyard services; soil works, drilling, boundary Offering farm and estate management management, mulch spreading, fertilising and contracting, utility and amenity, and habitat regeneration services; habitat regeneration and industrial Located in the UK; facilities management services; Minimum EBITDA £500k. Operates across the UK.

AUTOMOBILES & PARTS

294755 - Auto Collision Repair Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Provider of auto collision repair services; Offers estimation, parts supply, body works, refinishing, and vehicle delivery services; Operates across the West and Midwest regions. 	 Providers of auto collision repair services; Operating from multiple units; Will consider single units in areas with current operations; Located in the US; Minimum EBITDA US\$500k.

Location: USA

293060 - Vehicle Conversion Services	(Click to Enquire)
 US PE-owned; Provider of vehicle conversion services; Offers customised vehicles for executive, secure, commercial, medical and other specialist transport purposes; Operates B2B; Serves customers in the transport, healthcare, and public sectors; 	 Acquisition Criteria Providers of vehicle conversion services; Offering minivan, van and ambulance conversion services; Located in the US; Minimum EBITDA US\$500k.
Located in the US.	

BUILDING PRODUCTS

298270 - Air Filtration Systems	(Click to Enquire)
The Acquirer • Dutch PE-owned;	Acquisition Criteria Manufacturers of air filtration systems;
 Manufacturer of air filtration systems for cabins; Offers filter overpressure systems to bring clean air to machine drivers and operators; Serves customers in the demolition, recycling, remediation, transportation and mining sectors; Distributes products globally. 	 Serving machinery drivers working in polluted work environments; Located in Europe; Minimum EBITDA €500k.

Location: Netherlands

298939 - Ventilation & Air Conditioning Syste	ms (Click to Enquire)
The Acquirer	Acquisition Criteria
 Dutch PE-owned; Manufacturer of ventilation and air conditioning systems; Offers bespoke products for industries requiring strict hygiene and energy standards; Distributes products under an own brand; Serves customers in the food and pharmaceutical sectors; Located in the DACH region and Hungary. 	 Manufacturers of ventilation and air conditioning systems; Serving customers in sectors with strict hygiene standards; Located in the DACH region; Minimum EBITDA €500k.

Location: Germany

(Click to Enquire) 298749 - Safety & Wayfinding Products The Acquirer **Acquisition Criteria** Belgian PE-owned; Manufacturers of safety and wayfinding Manufacturer of visibility, safety and products; Offering indoor and outdoor signage, LED security products; Offers road marking equipment, signage, displays, safety barriers and gates, LED screens, barriers, bollards, safety bollards, rack protectors, outdoor gates, turnkey shelters and wayfinding canopies and road marking equipment; products; Located in the Benelux; Serves customers in the retail, office, Minimum EBITDA €500k. public space and industry sectors; Operates across the Benelux.

Location: Belgium

266121 - Forestry & Landscaping Products	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK privately-owned; Manufacturer of forest and landscaping protection equipment; Focussed on sustainability; Supplies distributors globally. 	 Manufacturers of forestry and landscaping products; Preference for sustainable, recycled, and biodegradable products; Serving customers in the agriculture and forestry sectors but open to other industries; Located globally; EBITDA between £500k-£4m.

CHEMICALS

297459 - Paints & Coatings	(Click to Enquire)
 The Acquirer German privately-owned; Manufacturer of paints and coatings; Includes vehicle refinishing and decorative paints, industrial and wood coatings and aerosols; 	Acquisition Criteria
 Markets products under an own brand; Serves customers in the automotive and industrial sectors; Distributes products via a global distribution network. 	

Location: Germany

CONSTRUCTION

288046 - Total Asset Management Services	(Click to Enquire)
 The Acquirer UK PE-owned; Provider of maintenance and retrofitting services; 	Providers of total asset management services; Offering responsive repair, planned
 Offers asset management, compliance and decarbonisation services; Serves customers in the social housing sector; Operates across the UK. 	 maintenance, refurbishment, and housing compliance services; Located in the UK; Minimum EBITDA £250k.

Location: England

298503 - Remedial Property Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Providers of damp-proofing services; Offers damp-proofing and structural waterproofing services; Serves homeowners and property professionals; Operates across London. 	 Providers of remedial property services; Offering basement tanking, specialist plastering, dry and wet rot removal, woodworm treatment, and condensation control services; Serving operators of residential properties, commercial buildings, offices, shops and schools; Located in England; Minimum EBITDA £250k.

(Click to Enquire) 293906 - Environmental Services & Groundworks The Acquirer **Acquisition Criteria** UK privately-owned; Providers of environmental and groundworks services; Provider of environmental civil Offering land drainage, earthworks, pond, engineering, ground works and restoration services; lake and reservoir construction, habitat Operates across the UK. management, wetland creation and restoration, flood management, vegetation clearance, land restoration, estate and boundary clearance, vineyard and screw piling services; Located in the UK; Minimum EBITDA £500k.

Location: England

298296 - Construction Consultancy	(Click to Enquire)
 Belgian PE-owned; Independent provider of construction consultancy services; Offers expertise in new constructions, renovations and restorations; Serves developers and investors; Operates domestically. 	 Acquisition Criteria Providers of construction consultancy services; Offering construction and project management services; Located in the Benelux; Minimum EBITDA €500k.

Location: Netherlands

298701 - Life Maintenance & Repair Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Belgian PE-owned; Provider of elevator services; Offers maintenance, repair, modernisation and installation services; Operates across the Benelux. 	 Providers of lift maintenance and repair services; Located in the Benelux; Minimum EBITDA €500k.

Location: Belgium

(Click to Enquire) 258811 - Mechanical & Engineering Services The Acquirer **Acquisition Criteria** Providers of mechanical and engineering UK PE-owned; Provider of multidiscipline engineering services; Offering facilities maintenance, systems Offers infrastructure, process and digital integration, high-voltage power and engineering services; renewable energy solutions; Serves customers in the food and Located in the UK; beverage, utilities and energy sectors; Minimum EBITDA £500k; Operates across the UK. Minimum EBITDA margin 10%.

Location: Scotland

294753 - Roofing & Waterproofing Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Provider of roofing and waterproofing services; Offers new construction, preventative maintenance, re-roofing, repair, waterproofing, and disaster restoration services; Serves customers in the education, infrastructure, and healthcare sectors; Operates across the Southeast. 	 Providers of roofing and waterproofing services; Serving customers in the commercial sector; Located in the Mid-Atlantic, the Southeast and Texas; Minimum EBITDA US\$500k.

ELECTRONIC

80822 - Small Electronic Components	(Click to Enquire)
he Acquirer	Acquisition Criteria
 UK PE-owned; Provider of value-added distribution services; Distributes electronic components; Includes EV charging equipment, screens and power supplies; Offers technical and design support, kitting and logistics services; Serves customers in the electronics and industrial sectors; Distributes products across the UK. 	 Distributors of small electronic components; Including batteries, semi-conductors, displays, lighting, sensors, antennas and passive components; Serving electronic and industrial manufacturers; Located in the UK; Minimum EBITDA £500k.

Location: England

294912 - Solar-Powered Security Systems	(Click to Enquire)
The Acquirer German PE-owned; Developer and manufacturer of innovative solar systems; Offers solar powered security, surveillance and IoT connectivity systems; Serves customers in the security, rail,	Acquisition Criteria • Manufacturers of solar powered security and surveillance systems; • Offering solar powered CCTV and ARC systems to provide surveillance in remote locations; • Located in Europe; • Minimum EBITDA €500k.
construction, oil and gas, and defence sectors;Operates across Europe.	

(Click to Enquire) 293123 - Video & Data Monitoring Technologies The Acquirer **Acquisition Criteria** Developers of transport-focussed video US PE-owned; Developer of vehicle video recording recording and data monitoring technologies; technologies; • Including fleet, collision avoidance, Offers vehicle and body-worn cameras, data management and cloud-based evidence management, bodycam and storage solutions; data management systems; Located in North America; Serves customers in various transport Minimum EBITDA US\$500k. sectors; Located in the US.

Location: USA

293047 - Cords, Wires & Cables	(Click to Enquire)
 US PE-owned; Manufacturer and distributor of cables and wire harnesses; Offers cables, cord sets, cable assemblies, wire harnesses and bulk wires; Serves customers in the commercial kitchen, industrial lighting, and power 	Acquisition Criteria Manufacturers of power cords, wire harnesses, bulk wires and cables; Offering products to commercial electronic equipment and power generation OEMs; Located in the US; Minimum EBITDA US\$500k.
kitchen, industrial lighting, and power generation sectors;	
Located in the Midwest.	

293058 - LED Components	(Click to Enquire)
The Acquirer • US PE-owned;	Acquisition Criteria Manufacturers of LED components;
 Manufacturer of LED lighting components; Offers LED modules, strips, PCBs, and drivers; Serves customers in the transportation, indoor, outdoor, and horticultural lighting sectors; Located in the US. 	 Offering custom design, manufacturing, and assembly services; Located in the US; Minimum EBITDA US\$500k.

Location: USA

293040 - Overmoulding Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of custom power cables and assemblies; Offers contract manufacturing, overmoulding and overmould tooling services; Serves customers in the aerospace and defence, medical devices, power, industrial and technology sectors; Located in Western USA. 	 Providers of manufacturing and overmoulding services; Specialising in cables assemblies, encapsulated PCB and circuits, and strain reliefs; Located in the US; Minimum EBITDA US\$500k.

293061 - Electronic Component Design	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Provider of electronic manufacturing services; Offers design, engineering, manufacturing, finishing and supply chain management services; Serves customers in the lighting, medical, military, industrial, communications and scientific sectors; Located in the Midwest. 	 Providers of electronic component design, engineering and manufacturing services; Specialising in PCBs, firmware and cable assemblies; Located in the US; Minimum EBITDA US\$500k.

Location: USA

293062 - PCB Coating Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Provider of PCB coating services; Offers conformal, nano, parylene, and spray coating, PCB potting and encapsulating, and secondary processing services; Serves customers in the aerospace and defence, medical, renewable energy, automotive, and industrial sectors; Operates facilities in the West and Northeast. 	 Providers of PCB coating services; Specialising in protective coatings for electronics operating in harsh environments; Located in the US; Minimum EBITDA US\$500k.

(Click to Enquire) **16297 - Electronic Components** The Acquirer **Acquisition Criteria** Distributors and manufacturers of UK PE-owned; specialist electronic components; Distributor and manufacturer of specialist electronic components and Offering lighting technologies and connectivity products; systems; Specialises in defence-grade and medical Also offering calibration services for computing, power management, testing equipment; optoelectronics, and RF and microwave Located in the UK; components; Minimum EBITDA £250k. Offers products including connectors, inverters, power supplies, resistors, multipliers and antennas; Serves customers in the aviation, avionics, defence, EMC, medical, nuclear, robotics, automation and aerospace sectors; Operates across the UK.

Location: England

292256 - Electric Brake Motors	(Click to Enquire)
 Italian privately-owned; Manufacturer of electric brake motors and modules; Part of a large Swedish industrial company; Offers electric brake motors, electromagnetic brakes, explosion proof 	Acquisition Criteria • Manufacturers of electric brake motors and electromagnetic brakes; • Serving customers in a range of end sectors; • Located in Europe; • Minimum turnover €2m; • Minimum EBITDA margin 10%.
 limit switches and brakes, and hoist drives; Serves customers in a range of end sectors; Operates across Europe. 	

Location: Italy

FINANCIAL GENERAL

298776 - Accountancy, Tax & Audit	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Danish PE-owned; Group of independent financial advisory firms; Offers accountancy, tax, audit, payroll and financial advisory services; Operates across the Nordics. 	 Accountancy, tax and audit firms; Located in the UK; Turnover between €3m-€10m.

Location: Sweden

293673 - Financial Advisors & Accountants	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Group of financial service companies; Offers accountancy, wealth management and personal finance services; Operates B2B and B2C; Located in the UK. 	 Financial advisors and accountants; Offering commercial and corporate finance, tax, and mortgage advisory services; Serving businesses and individuals; Operating across the UK;
	Minimum EBITDA £250k.

FOOD & BEVERAGES

288651 - Tomatoes	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Dutch PE-owned; Grower and producer of tomatoes; Serves customers in the retail sector; Operates eight state-of-the-art greenhouses located across Europe and Morocco. 	 Producers of tomatoes; Located in Europe and North Africa; Minimum EBITDA €500k.

Location: Belgium

293066 - Wholesale Bakeries	(Click to Enquire)
The Acquirer • US PE-owned;	Acquisition Criteria Commercial wholesale bakeries;
 Wholesaler of baked goods; Offers fresh and frozen premium baked desserts including doughnuts, muffins, pastries, cookies and brownies; 	 Offering branded and private label baked goods; Located in the US; Minimum EBITDA US\$500k.
 Serves customers in the retail and food service sectors; Located in Northeastern US. 	

Location: USA

293037 - Dried Ingredients	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer and distributor of dehydrated ingredients; Offers dehydrated fruits, vegetables and spices; Serves customers in the food and beverage, and food service sectors; Located in the US. 	 Manufacturers of dried food ingredients; Offering cutting, milling, blending, roasting and sterilisation services; Located in the US; Minimum EBITDA US\$500k.

269942 - Wineries, Vineyards & Production Sites

(Click to Enquire)



The Acquirer	Acquisition Criteria
 XBSE-listed; Group of alcoholic beverage companies; Produces wine and brandy; Manages vineyards and production platforms across CEE; Exports products globally. 	 Wineries, vineyards and production sites; Preference for premium brands and niche product offerings; Focussing on local grape varieties; Annual production capabilities exceeding 100,000 bottles; Located in CEE, with a focus on Romania, Moldova and Bulgaria; Minimum EBITDA €500k.

Location: Republic of Moldova

HEALTH/PHARMA

261778 - Wellbeing & Beauty Products	(Click to Enquire)
 Belgian PE-owned; Distributor of OTC pharmaceutical and health products; Offers digestion, nutrition, supplements, vitamins, beauty and wellbeing products; Operates D2C via an e-commerce site and subscription process; Operates across Europe. 	 Acquisition Criteria Distributors of nutritional, wellbeing and beauty products; Online retailers selling pharmaceuticals and health products; Located across Europe; Maximum EBITDA €50m.

Location: Norway

296558 - Operations Management & Analytics Software (Click to Enquire)	
The Acquirer	Acquisition Criteria
 US PE-owned; Developer of management and analytics software; Offers risk management, quality assurance, and compliance features; Serves customers in the healthcare and social care sectors; Operates across the UK and the US. 	 Developers of operational management and analytics software; Offering incident management, auditing, risk, workforce compliance, document management and business compliance platforms; Serving customers in the healthcare sector; Located in Europe and North America; Minimum turnover US\$5m.

286992 - High Precision Components	(Click to Enquire)
 The Acquirer US PE-owned; Manufacturer of precision wire components; Offers springs, micro-wires, nitinol components and windings; Serves customers in the medical device, 	Acquisition Criteria
aerospace and industrial sectors;Located in the US.	

Location: USA

286987 - Adhesive-Based Seals	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of medical-grade films, foils and laminate seals; Serves researchers and development laboratories in the life science sector; Operates domestically. 	 Manufacturers of adhesive-based sample protection seals; Offering spill, evaporation, and contamination prevention consumables; Located in North America and Europe; Minimum EBITDA US\$500k.

Location: USA

297871 - Research Consultancies	(Click to Enquire)
 The Acquirer UK PE-owned; Provider of MedTech research, consultancy and clinical insight services; Offers expertise in molecular diagnostics, 	Acquisition Criteria
 next generation sequencing, point-of-care testing and cancer diagnostic data; Serves customers in the healthcare sector; Operates globally. 	 surgical device markets; Serving customers in the healthcare sector; Located in the UK, Ireland, Europe and Asia; Minimum EBITDA £250k.

Location: Singapore

286993 - Precision Injection Moulding

(Click to Enquire)



The Acquirer

- US PE-owned;
- Contract manufacturer of micro-moulded precision components;
- Offers tooling inserts, implantable components, microfluid devices and microtiter plates;
- Serves customers in the medical device and life science sectors;
- Located in the US.

Acquisition Criteria

- Providers of precision injection moulding services;
- Offering services in the design, tooling and production of plastic medical device components;
- Serving customers in the healthcare and life science sectors;
- Located in North America and Europe;
- Minimum EBITDA US\$500k.

HEALTHCARE PROVIDERS

297866 - Ophthalmology Clinics	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Belgian PE-owned; Chain of ophthalmology clinics; Offers extensive services in specialist diagnostic care, laser eye surgeries, eye examinations and contact lens fittings; Network of 45 clinics; Located in France. 	 Ophthalmology clinics; Located in Western Europe; Minimum EBITDA €500k.

Location: France

294792 - Skincare & Cosmetic Clinics	(Click to Enquire)
 The Acquirer US PE-owned; Group of skincare and cosmetic clinics; Offers skincare, dermatology, and cosmetic procedures; Includes cosmetic injectables, fat 	Acquisition Criteria Skincare and cosmetic clinics; Offering aesthetic procedures and therapies for skin conditions; Preference for multi-units; Located in the US;
 reduction, skin tightening, laser hair removal, acne, cellulite, and dermatological services; Located across Texas and Georgia. 	Minimum EBITDA US\$500k.

Location: USA

290756 - Care Homes	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK privately-owned; Group of care homes; Offers respite, residential and dementia care; Operates nationally. 	 Care homes; Preference for purpose-built homes; Located in the UK; Minimum EBITDA £500k.

258661 - Nursing Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Group of residential care homes; Offers nursing, palliative and dementia care services; Operates homes across England. 	 Providers of nursing services; Freehold residential care homes; Located in England; Minimum turnover £5m.

Location: England

291577 - Mental Health Care	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UAE PE-owned; Provider of psychotherapeutic care services; Offers innovative mental health care methods and tools including sleep assessments, therapeutics, psychotherapy, TMS and neurofeedback; Serves patients with a variety of psychological and neurological conditions, and 3rd party clinicians through a digital therapy platform; Operates globally. 	 Providers of psychotherapeutic products and services; Offering neuromodulation products for the treatment of psychological and neurological conditions; Located globally, with a preference for Saudia Arabia and the wider MENA region; Minimum EBITDA US\$500k.

Location: Germany

297804 - Gynaecology Practices	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Group of gynaecology practices; Provides consultations, surgical procedures and care packages; Offers laparoscopic surgeries, ultrasounds and pregnancy care services; Serves customers in the private healthcare sector; Located in England. 	 Gynaecology practices; Providing clinics, medical advice and health kits; Offering surgery, cancer expertise and nutritional support services; Serving customers in the women's health sector; Located in the South East of England; Minimum EBITDA £250k.

298152 - Liposuction Treatment	(Click to Enquire)
The Acquirer	Acquisition Criteria
 German PE-owned; Network of healthcare clinics for the treatment of lipoedema; Offers advanced treatments such as liposuction and aesthetic body treatments; Operates domestically. 	 Providers of liposuction and other treatments for Lipoedema; Offering advanced body aesthetic procedures; Located in Germany; Minimum EBITDA €500k.

Location: Germany

(Click to Enquire) 297823 - Vertical Software Companies The Acquirer **Acquisition Criteria** Canadian privately-owned; Vertical software companies; Operating in the construction, Software investment group; foodservice, debt collection and recovery, Part of larger US software organisation; wine and spirits, moving and storage, Acquires vertical software companies; loyalty, legal, and long-term care sectors; Sectors include construction, foodservice, debt collection and Must have their own IP; Located in North America, the UK, recovery, wine and spirits, moving and storage, loyalty, legal, and long-term care Europe, and Australia; Will consider CEE and South America; software; Long-term investor; ARR between C\$3m-C\$50m; Operates globally. EBITDA margins above 10%.

Location: Canada

290719 - PoS Systems	(Click to Enquire)
The Acquirer	Acquisition Criteria
 German privately-owned; Provider of POS management services; Part of a wider US group; Offers services in the integration, operation and management of digital signage systems and POS materials; Sources digital screens to increase brand presence, improve customer interactions, reduce waiting times and upsell products; Operates globally. 	 Providers of POS integration and management services; Serving customers in the retail and restaurant sectors; Located in Europe, the UK and the US; Minimum EBITDA US\$500k.

Location: Germany

297698 - ERP Implementation Services	(Click to Enquire)
 The Acquirer Dutch PE-owned; Provider of digital transformation services; Offers ERP implementation services as well as software for digital factories; Exact Gold partner; Serves medium sized production 	Acquisition Criteria • Providers of ERP implementation services; • Developers of digital factory software; • Serving customers in the industrial sector; • Located in Europe; • Minimum EBITDA €500k.
companies; • Operates across Europe.	

Location: Netherlands

297728 - Managed Services	(Click to Enquire)
The Acquirer	Acquisition Criteria Providers of managed services; Offering services in the design, development and management of
 integration services; Microsoft Gold Partner; Located in Europe, the US and India. 	 complex critical application landscapes; Preference for companies with activities in application development and business integration; Located in Europe; Minimum EBITDA €250k.

Location: Belgium

288259 - Store Management Software	(Click to Enquire)
 The Acquirer Dutch PE-owned; Developer of retail and store management software; Offers software for PIM, order processing, CRM, stock management and repair planning module services; Serves customers in the retail, wholesale and franchise sectors; 	Acquisition Criteria • Developers of store management software; • Serving customers in the e-commerce, retail, wholesale and franchise sectors; • Located in Europe; • Minimum EBITDA €250k.
 Operates domestically. 	

Location: Netherlands

297545 - Real Estate Software	(Click to Enquire)
 The Acquirer Dutch PE-owned; Developer of real estate process automation software; Offers software for the effective administrative, technical and commercial 	Acquisition Criteria Developers of real estate software; Offering software to support users in the management and automation of their real estate processes; Located in Europe;
 management of real estate portfolios; Serves real estate investment and property management companies; Operates across Europe. 	Minimum EBITDA €500k.

Location: Netherlands

(Click to Enquire) **293594 - Digital Transformation Consultancies** The Acquirer **Acquisition Criteria** German PE-owned; Digital transformation and management Provider of management and digital consultancies; transformation consultancy services; Serving customers in a range of end Offers expertise in strategies, business sectors; transformations, product development, Located in Europe; cybersecurity, IT governance and process Minimum EBITDA €500k. optimisation; Serves customers in a range of end sectors; Operates globally.

Location: Germany

293559 - Visual Content Software	(Click to Enquire)
 The Acquirer German PE-owned; Developer of product content software; Offers a central platform for users to create, manage, distribute and analyse visual content; Serves large brands and retailers in the consumer electronics, DIY, household goods and sport sectors; 	 Acquisition Criteria Developers of visual content software; Supporting brands and retailers in the optimisation of their product content; Located in Europe; Minimum EBITDA €500k.
goods and sport sectors;Operates across Europe.	

Location: Germany

293064 - Managed Technology Services 2/2025 - Education & Unideare ivianagement	(Click to Enquire) Soπware (Click to Enquire)
The Acquirer	Acquisition Criteria
The Acquirer Provider of technology supply chain and Prevelopes of the Spirit of the Children of the	Acquisition Criteria Providers of managed technology • Dervicepers of management software for • Officially and high store facilities action, • Serving early years education in this wife for early years education in this end case, providers; • Lecated in the us; • Minimum EBITBA US\$500k:
Locatiohः कार्क्सनंत्रां तैति वर्षे प्रतिकारित वर्षे प्र	

293561 - BIM Software	(Click to Enquire)
The Acquirer The Acquirer The Acquirer German PE-owned; • Developer of building information • Providing Software, Itancy services; • Paferors of tware in Percentage of the Consultancy services; • Paferors of tware in Percentage of the Consultance of the Consu	Acquisition Criteria Acquisition Criteria Acquisition Criteria Developers of BIM software; Providers of IT services: Serving customers in the lift and escalator Offering Cloud, digital transformation, Cybersecurity and day-to-day support Eocated in Europe; Services: Minimum EBITDA €500k.
Offers 3D/design and 2D planning process cylerists, database administration software; and ongoing support services; and ongoing support services; and ongoing support services; serves customers in the education sector. Operates domestically. Located in the US.	 Minimum EBITDA \$500k. Serving education institutions; Located in North America; Minimum EBITDA US\$500k.

Location: Germany Location: USA

293586 - Software Development Partners	(Click to Enquire)
The Acquirer German PE-owned; Provider of custom software	Acquisition Criteria Software development partners; Offering expertise and advise from initial
 development services; Offers expertise and advise to support customers in the early phases of software development through to implementation; 	 conception through to implementation; Located in Western Europe; Minimum EBITDA €500k.
 Serves customers in a range of end sectors; Operates domestically. 	

Location: Germany

ne Acquirer	Acquisition Criteria
 German PE-owned; Software developer for manufacturers; Part of a larger building software group; Offers sales configuration and production management systems; Serves window, door and kitchen manufacturers; Operates across the Nordics. 	 Developers of configuration and production planning software, and manufacturing execution systems; Serving manufacturers of doors, window and kitchens; Located in Europe; Minimum EBITDA €500k.

Location: Denmark

297548 - Energy Trading Platforms	(Click to Enquire)
 The Acquirer Dutch PE-owned; Energy trading platform; Utilises traders, data analysts, meteorologists and proprietary 	Acquisition Criteria Energy trading platforms; Offering services and software to predict short term energy prices; Serving renewable energy park operators;
forecasting models to predict short term renewable energy prices; • Serves owners of renewable energy parks; • Operates across Europe.	 Located in Europe; Minimum EBITDA €500k.

Location: Netherlands

INDUSTRIAL/MANUFACTURING

298778 - Hoisting & Lifting Equipment	(Click to Enquire)
 Dutch PE-owned; Manufacturer of hoisting and lifting equipment; Offers hoists, trolleys, winches, clamps, magnets, closures, straps and slings; Serves customers in the construction, shipping, transportation and on and offshore sectors; Distributes products through specialised dealers; Operates globally. 	 Acquisition Criteria Manufacturers of hoisting and lifting equipment; Offering hoisting, lifting, rigging, load handling and securing products; Located in Europe; Minimum EBITDA €500k.

Location: Netherlands

293053 - Precision Manufacturing Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Provider of contract manufacturing services; Offers engineering design, precision sheet metal, machining, electronic assembly, powder coating, painting, silk screen, final assembly and testing services; Serves customers in the entertainment, transport, retail, foodservice, industrial, aerospace, government and banking sectors; Located in the US. 	 Providers of precision manufacturing services; Offering welding, coating, laser cutting, forming and braking, engineering, CNC machining, and assembly services; Located in the US; Minimum EBITDA US\$500k.

(Click to Enquire) 298495 - Metalworking Companies The Acquirer **Acquisition Criteria** Belgian PE-owned; Metalworking companies; Manufacturer of high precision metal Offering semi-finished and completely assembled products; Processes untreated metals into semi-Located in Western Europe; finished or completely assembled Minimum EBITDA €500k. products; Offers CNC turning and milling, sheet metal, welding, assembly and surface treatment services; Serves customers in the agriculture, food, mechanical engineering and interior sectors; Operates across the Benelux and France.

Location: Belgium

292220 - Specialist Electrical Products	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US privately-owned; Provider of electrical products and services for hazardous areas; Products include cables, cable glands, thread conversions, electrical enclosures and associated accessories; Also offers hazardous area inspection, maintenance and training services; Serves customers in the energy sector; Operates globally. 	 Manufacturers, service providers and distributors of ATEX and IECEx certified electrical products; Providers of hazardous area certification and safety training services; Distributors of electrical, power, control instrumentation, industrial telecom and fibre optic cables; Providers of rope access NDT and other inspection services; Located in the UK, North America, Australia, Asia and the Middle East; Minimum EBITDA US\$250k.

286985 - Bio-Compatible Metal Components	(Click to Enquire)
 The Acquirer US PE-owned; Manufacturer of advanced catheter components and coated metal wires; Offers madrels, pull wires, guide wires and hypo-tubes; 	Manufacturers of biocompatible metal components; Offering catheters, and components for cardiac rhythm, electrophysiology, neurovascular, peripheral vascular and
 Serves medical device OEMs and contract manufacturers in the healthcare sector; Located in the US. 	heart therapy devices; Located in North America and Europe; Minimum EBITDA US\$500k.

Location: USA

287944 - Filtration Solutions	(Click to Enquire)
 The Acquirer US PE-owned; Manufacturer of compressed air and gas filtration parts; Offers air-oil separators, refrigerated dryers and condensation management products; Serves customers in the industrial, pharmaceutical and aerospace sectors; 	 Acquisition Criteria Manufacturers of filtration products; Preference for own brands; Offering air and oil filters, compressed air dryers and air filters, mufflers and panel filters; Located in North America and Europe; Minimum EBITDA US\$500k.
Operates across North America.	

(Click to Enquire) 297729 - Industrial Process Machinery The Acquirer **Acquisition Criteria** Belgian PE-owned; Manufacturers of industrial process Manufacturer of industrial machinery for machinery; the processing of frozen vegetables and Serving customers in the agri-food sector; potatoes; Located in the Benelux; Offers conveyor belts, dumping hoppers, Minimum EBITDA €500k. hall loaders, combined and brush machines, shakers and rollers; Serves customers in the agri-food sector; • Operates domestically.

Location: Belgium

297672 - Commercial Signs, Counters & Millw	vork (Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Manufacturer of signage, countertops and cabinets; Offers fibre optic displays and custom desktop products; Also offers integrated design, fabrication and installation services; Serves customers primarily in the commercial sector; Located in the US. 	 Manufacturers of commercial signs, counters and millwork; Offering wood processing, metal fabrication and electrical installation services; Serving customers in the gaming, automotive, hospitality and wellbeing sectors; Located in the US; Minimum EBITDA £250k.

(Click to Enquire) 297765 - Centrifugal Systems The Acquirer **Acquisition Criteria** French PE owned; Designers and manufacturers of Manufacturer of centrifuges and centrifugal systems; Offering a range of services and products separation equipment; Offers a range of products for solid-liquid for separation processes; and liquid-liquid separation processes; Serving customers in the chemical, Serves customers in the chemical, pharmaceutical, food, and environmental sectors; pharmaceutical, food, and environmental sectors; Located globally; Minimum EBITDA €500K. Operates globally.

Location: France

286995 - Transport Safety Infrastructure Equ	ipment (Click to Enquire)
 The Acquirer US PE-owned; Group of transport safety infrastructure companies; Manufacturer of pedestrian, road and transport safety devices; 	Acquisition Criteria
 Offers devices for pedestrian crossings, parking, access control and traffic monitoring; Located in the US. 	 Serving municipalities; Located in North America and Europe; Minimum EBITDA US\$500k.

(Click to Enquire) 286651 - Construction Machinery The Acquirer **Acquisition Criteria** Manufacturers of construction Swiss privately-owned; machinery; Manufacturer of mixing plants and Offering mixing plants, pavers, rollers, machinery; Offers asphalt and concrete mixing rammers and compactors; plants, asphalt pavers, soil and asphalt Serving customers in the transport compactors, rollers, rammers and infrastructure sector; vibratory plates; Located globally; Serves customers in the road building Minimum EBITDA €500k. and transformation infrastructure sector; Located globally.

Location: Switzerland

297764 - Protection Products	(Click to Enquire)
The Acquirer	Acquisition Criteria
 French PE owned; Manufacturer of cable protection and identification services; Offers high-performance products such as heat shrink tubing, braided sleeving, marking systems, and adhesive tapes; Serves customers in the aerospace, automotive, railway, and industrial sectors; Operates globally. 	 Manufacturers of protection products; Offering products to protect cables, tubes, hoses, pipes and other components; Serving customers in the aerospace, automotive, railway, and industrial sectors; Located globally; Minimum EBITDA €500k.

Location: France

298277 - Rail & Transport Products

(Click to Enquire)



The Acquirer

- German PE-owned;
- Developer and integrator of engineering services for the rail and transportation industries;
- Offers advanced products and services for electrification, automation, traffic control, and telecommunications systems;
- Serves customers in the railway, aerospace, defence, and infrastructure sectors;
- Operates across Europe.

Acquisition Criteria

- Manufacturers and integrators of rail and transportation-related products and services;
- Serving customers in the rail, aerospace, and infrastructure sectors;
- Located in Europe;
- Minimum EBITDA €500k.

Location: Italy

LEISURE

(Click to Enquire) 280728 - Immersive & Alternative Entertainment **Acquisition Criteria** The Acquirer Providers of experiential, immersive and AIM-listed; Group of leisure franchises; alternative entertainment; Operates a portfolio of escape rooms and Offering interactive games for adults; bars; Located globally; Owner-operated and franchised sites; Minimum EBITDA £500k. Headquartered in the UK with global franchises.

Location: England

254273 - Gastro Pubs & Restaurants	(Click to Enquire) 🖂
The Acquirer	Acquisition Criteria
 UK PE-owned; Chain of restaurants, pubs and hotels; Specialises in Mediterranean and modern British food; Operates 32 locations across the UK. 	 Small chains of gastro pubs, restaurants and hotels; Located in the UK; Minimum EBITDA £500k.

MARKETING COMMUNICATIONS

297753 - Event Supplies	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Belgian PE-owned; Manufacturer of personalised event supplies; Offers wristbands, consumption coins, lanyards, wardrobe numbers, promotional items and change machines; Located in the Netherlands. 	 Manufacturers of event supplies; Offering access and payment systems such as wristbands, lanyards, change machines and consumption coins; Located in Europe; Minimum EBITDA €500k.

Location: Netherlands

297850 - E-Book Marketing	(Click to Enquire)
 The Acquirer US PE-owned; Provider of eBook marketing services; Offers eBook marketing, promotion and distribution services; Serves publishers of backlist books and 	 Acquisition Criteria Providers of eBook marketing services; eBook media publishers; Located in North America and Europe; Minimum EBITDA US\$500k.
eBooks; • Located in the US.	

Location: USA

284962 - Data & Al-Focussed Marketing	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Swiss PE-owned; Group of data management and analytics companies; Offers services in data analytics, insights and monetisation; Serves marketing and sales teams; Located in the DACH region and the Netherlands. 	 Providers of data and AI-focussed marketing services; Offering customer data, loyalty, and market research services; Located in the Benelux and the DACH region; Minimum EBITDA €500k.

Location: Germany

276201 - Consumer Loyalty Platforms	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Developer of a student discount platform; Provides access to exclusive offers and career services; Operates in Sweden and Finland. 	 Developers of consumer loyalty platforms; Offering student discounts, jobs, vouchers and competitions; Located in Europe and the UK; Minimum EBITDA £500k.

Location: Sweden

297699 - Digital Video Fulfilment	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Dutch PE-owned; Provider of digital media, localisation and aggregation services; Supports customers with their video content lifecycles, preparing content for delivery to online platforms; Also offers services in the negotiation of deals, contracts and payments; Strategic partnerships with all major global streaming platforms; Located in Europe and South Africa. 	 Digital video fulfilment partners; Offering aggregation and localisation services to sell content to platforms; Located globally; Minimum EBITDA €500k.

Location: Netherlands

297863 - Public Affairs	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Belgian PE-owned; Provider of EU public affair and strategic communication services; Offers industry and issue specific expertise in public affair strategies, advocacy support, reputation and crisis management and media relations; Serves customers in the healthcare, mobility, agri-food, energy and 	 Providers of public affair and strategic communication services; Serving multinational companies and trade associations in a range of end sectors; Located in Europe; Minimum EBITDA €500k.

Location: Belgium

technology sectors; Operates domestically.

OIL & GAS

298734 - Heating Oil	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK privately-owned; Distributor of heating oil; Operates its own fleet; Provider of oil boiler and tank maintenance and replacement services; Located in England. 	 Suppliers and distributors of heating oil; Supplying to commercial and domestic properties; Located in the UK; Minimum EBITDA £250k.

PLASTICS & PACKAGING

264603 - Packaging Products	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Manufacturer of plastic bottles; Offers airless packaging products; Located in France. 	 Manufacturers of packaging products; Serving customers in the high-end beauty sector; Located in Europe and the UK; Minimum EBITDA £500k.

Location: France

298478 - Bottle Closures	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Designer and manufacturer of bottle closures; Offers aluminium, ceramic, plastic and wood products; Distributes products directly to brands; 	 Manufacturers of bottle closures; Offering closures for spirit, condiment, beer, cosmetic and wine bottles; Serving customers in the retail, hospitality, food and beverage sectors; Located globally;
 Operates globally. 	Minimum EBITDA £250k.

Location: Italy

252060 - Corrugated Packaging	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Manufacturer of cardboard packaging; Offers litho, screen and flexo printing, gluing and die cutting services; Located in England. 	 Manufacturers of corrugated packaging; Located in the UK; Turnover between £3m-£7m; EBITDA between £250k-£650k.

RECRUITMENT

273413 - Flexible Recruitment & Staffing	(Click to Enquire)
 The Acquirer UK PE-owned; Investment holding group; Operates a group of recruitment firms; Offers talent acquisition, executive and management recruitment, and IT contracting services; Serves multinational corporations and 	 Acquisition Criteria Providers of recruitment services; Offering flexible staffing solutions; Also offering applicant tracking and customer relationship management systems; Located in Ireland; Minimum EBITDA £250k.
emerging enterprises;Operates across Ireland.	

Location: Ireland

RETAIL/CONSUMER

288014 - Office Supplies	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Dutch privately-owned; Online retailer of office supplies, office furniture and printing supplies; Offers ink and toner cartridges, paper, stationary, printers and labels; Operates B2C and B2B; Serves customers in the Benelux. 	 Distributors and retailers of office supplies; No interest in print or office furniture; Located in Europe; Minimum EBITDA €500k.

Location: Netherlands

256486 - Pharmacies	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK privately-owned; Group of pharmacies; Operating physical and online stores; Located in England. 	 Pharmacies; Providing healthcare products and services; Located in England; Preference for the North West and the Midlands; Minimum EBITDA £500k.

Location: England

285340 - Darts Equipment	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Manufacturer of premium darts equipment; Offers bristle dartboards and aerospace grade tungsten darts; Operates globally. 	 Manufacturers of darts equipment; Operating B2B; Located in the US, the UK and Europe; Minimum EBITDA £500k.

Location: Wales

297547 - Interior Fabrics	(Click to Enquire)
 The Acquirer Dutch PE-owned; Manufacturer of interior design products; Offers wallcoverings, upholstery and curtain fabrics; Caters to the professional market, with products found in hotels, healthcare 	Acquisition Criteria • Manufacturers of interior fabrics; • Offering wallcoverings, upholstery and curtains; • Operating B2B; • Located in Europe; • Minimum EBITDA €500k.
 institutions and corporate buildings; Serves architects, designers, commercial partners and installers; Operates across Europe. 	

Location: Netherlands

279096 - Workwear	(Click to Enquire)
 The Acquirer Belgian PE-owned; Manufacturer of professional workwear; Offers trousers, shorts, jackets, overalls, PPE and safety shoes; Serves construction and logistic workers, painters, electricians and carpenters; Operates under a well-known private label brand; 	 Acquisition Criteria Manufacturers of workwear; Serving customers in the construction and logistics sectors; Located in Europe; Minimum EBITDA €500k.
Distributes products across Europe.	

Location: Belgium

297692 - Wallpaper	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Swedish PE-owned; Manufacturer and retailer of premium wallpapers; Markets products under four own brands; Operates B2C and B2B; Sells products via online stores, retailers, interior designers and distributors; Distributes products globally. 	 Designers, manufacturers and retailers of wallpaper; Offering premium and designer products; Selling products online and via third-party distributors; Located in Europe and the UK; Minimum EBITDA €500k.

Location: Sweden

298298 - Outdoor Furniture	(Click to Enquire)
 The Acquirer Belgian PE-owned; Designer and producer of outdoor furniture; Offers tables, chairs, sun loungers, sofas and parasols; 	Acquisition Criteria
 Operates under three independent brands; Distributes products across Europe through a selective dealership network. 	

Location: Netherlands

297523 - Orthopaedic Footwear	(Click to Enquire)
The Acquirer	Acquisition Criteria
Dutch PE-owned;	 Manufacturers of orthopaedic footwear;
 Manufacturer of orthopaedic shoes; 	 Located in Europe;
 Produces handmade inlays tailored to their customers measurements; Serves foot care institutions; Located in Europe and the Philippines; Operates globally. 	Minimum EBITDA €500k.

Location: Netherlands

287912 - Foldable & Stackable Furniture	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Belgian PE-owned; Manufacturer of folding and stackable furniture; Offers chairs, bar stools, benches and tables; Serves customers in the hospitality, event and corporate sectors; Operates across Western Europe. 	 Manufacturers of foldable and stackable furniture; Located in Europe; Minimum EBITDA €500k.

Location: Belgium

297521 - Office Furniture	(Click to Enquire)
 The Acquirer Dutch PE-owned; Wholesaler of private label office furniture; Offers height-adjustable desks, chairs and storage systems; Distributes products via a network of dealers; 	Acquisition Criteria • Wholesalers and distributors of office furniture; • Located in Western Europe; • Minimum EBITDA €500k.
 Operates across the Benelux and Germany. 	

Location: Netherlands

SOFT FM

293052 - Cleaning & Maintenance	(Click to Enquire)
 US PE-owned; Provider of facilities maintenance services; Offers cleaning, building maintenance, flooring, and labour services; Serves customers in the retail, healthcare, education and commercial sectors; Located in the Western US. 	Acquisition Criteria Providers of facility cleaning and maintenance services; Offering flooring, HVAC, landscaping, pest, snow and other property services; Located in the US; Minimum EBITDA US\$500k.

Location: USA

294648 - Fire Suppression & Prevention	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK privately-owned; Group of fire and security companies; Designs, supplies, installs and maintains fire and security systems; Offers keyholding, CCTV, alarm response, manned guarding, boundary gate and barrier, fire suppression and sprinkler systems, and fire safety services; Serves domestic and commercial customers; Operates across the UK. 	 Providers of fire suppression and prevention services; Focussing on passive and active fire safety; Providers of security services; Offering manned and technological services; Fire and security consultancies; Located in the UK; Maximum turnover £7m; Maximum EBITDA £500k.



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- French PE-owned;
- Manufacturer of commercial security systems;
- Offers access control, time and attendance, security, CCTV, intruder and monitoring systems;
- Also offers DOC defibrillators and safety watch products;
- Provides installation, integration and maintenance services;
- Serves customers in the childcare, construction, office and FM, logistics and haulage, care and self-storage security sectors;
- Located in Europe.

Acquisition Criteria

- Manufacturers of security systems;
- Providers of security installation and maintenance services;
- No interest in manned or fire security;
- Located in Germany, Spain and the UK;
- Minimum EBITDA €250k.

Location: Germany

SUPPORT SERVICES

16066 - Technical Maintenance Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US privately-owned; Provider of integrated facilities management services; Offers both hard and soft services including scheduled and predictive maintenance; Operates globally. 	 Providers of technical mechanical and maintenance services; Offering HVAC and building fabric solutions; No interest in sub-contracted work including landscaping, snow removal, electrical and parking lot maintenance; Located globally; Minimum turnover US\$7m.

Location: USA

293584 - Nursery Operators	(Click to Enquire)
The Acquirer	Acquisition Criteria
 Belgian PE-owned; Operator of nurseries and micronurseries; Accommodates children from the ages of two months to three years; Network of c.60 nurseries; Operates across Northern France. 	 Nursery operators; Located in Western Europe; Minimum EBITDA €500k.

Location: France

(Click to Enquire) 293056 - Electronic Equipment Recycling The Acquirer **Acquisition Criteria** Providers of electronic equipment US PE-owned; Provider of electronic recycling services; recycling services; Offering remarketing, data and machine Offers asset remarketing, auditing and reporting, data destruction, electronic destruction, recycling and disposition and ITAR recycling, IT asset disposition services; and large product destruction services; Located in North America and the LATAM region; Serves customers in the data centre, education, financial services, healthcare, Minimum EBITDA US\$500k. legal, technology and public sectors; Headquartered in the US; Operates across the US, Mexico and Colombia.

Location: USA

293045 - Waste Management & Recycling	(Click to Enquire)
The Acquirer	Acquisition Criteria
 US PE-owned; Provider of recycling services; Offers waste material collection and transportation, custom recycling systems, and auditing and reporting services; Handles paper, plastic, and metal products on behalf of their customers; Serves customers in the warehousing, distribution, food processing, industrial and general business sectors; Located in Western USA. 	 Providers of waste management and recycling services; Offering collection, transport, recycling, auditing and on-site recycling services; Located in the US; Minimum EBITDA US\$500k.

293050 - Mattress Recycling Facilities	(Click to Enquire)
 The Acquirer US PE-owned; Provider of mattress recycling services; Recycles and reuses metal springs, foam cushions, fibres, fabrics and wood; Serves commercial and corporate 	Acquisition Criteria Mattress recycling facilities; Offering collection and recycling services; Located in Western USA; Minimum EBITDA US\$500k.
customers;Located in Western USA.	

Location: USA

298471 - Nurseries & Pre-Schools	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Group of children's nurseries and preschools; Offers weekday childcare services; Supervises children aged 6 months to 5 years old; Located in England. 	 Nurseries and preschools; Offering practical skill support, parent support, weekday childcare and fundamental English, science and maths education; Located in England; Minimum EBITDA £250k.

Location: England

293909 - Event & Welfare Facility Hire	(Click to Enquire)
 The Acquirer UK privately-owned; Provider of rental and hire services; Offers welfare units; Serves customers in the event, construction and agriculture sectors; Operates across the UK. 	Providers of event and welfare hire services; Offering toilets, showers, welfare units, handwash stations, fencing and barriers, trackways, chillers and generators; Located in the UK;
	Minimum EBITDA £500k.

293901 - Waste Management Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK privately-owned; Provider of waste recycling and management services; Offers commercial, wood, dry mixed, food and green energy waste services; Operates across the UK. 	 Providers of waste management services; Offering commercial, wood, plasterboard, food, fly tipping and illegal waste, dry mixed and bulk haulage services; Preference for eco-friendly services including refuse derived fuel, zero-to-landfill, green energy, carbon sequestration, organic waste, compostable packaging, surplus food to animal feed, bio fertiliser and anaerobic digestion; Located in the UK; Minimum EBITDA £500k.

Location: England

293905 - Equipment Hire Services	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK privately-owned; Provider of equipment hire and support services; Offers plant, machinery, powered access, and welfare rental services; Operates across the UK. 	 Providers of equipment hire and support services; Offering excavators, dumpers, telehandlers, rollers, tower lights, cherry pickers, scissor and boom lifts, crushers and welfare units; Offering support services in pedestrian trackways, labour supplies, traffic management, waste management, generators and portable water supplies; Located in the UK; Minimum EBITDA £500k.

251859 - Printing, Framing & Photography	(Click to Enquire)
 The Acquirer UK privately-owned; Photography and digital printing company; Offers digital and photographic printing, book binding, framing and school photography services; 	 Acquisition Criteria Providers of printing, framing, photography and fine art services; Distressed companies of interest; Located in UK, with a preference for the East of England and North London; EBITDA between £200k-£2m.
Serves professional photographers;Delivers products globally.	

Location: England

292633 - Leadership Advisory & Recruitment	(Click to Enquire) 🖂
 292633 - Leadership Advisory & Recruitment The Acquirer AIM-listed; Provider of talent acquisition and leadership advisory services; Serves customers in the consumer, financial, industrial, technology, life sciences and private equity sectors; Operates across the UK. 	 (Click to Enquire) Acquisition Criteria Leadership advisory and recruitment firms; Offering executive search, leadership and board consultancy, transformation, assessment and change management services; Preference for advisory and executive recruitment service providers in the consumer, financial, industrial, technological, media, telecommunications, life sciences and
	 private equity sectors; Serving SMEs and global businesses; No interest in generalist recruitment and recruitment process outsourcing firms; Located in the UK and Europe; EBITDA between £200k-£6m.

283197 - Engineering Design & Consultancy	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE-owned; Provider of engineering design and consultancy services; Offers end-to-end services from prototyping to mass production; Expertise in the robotics, medical, mobility and consumer electronic sectors; Serves large corporations, SMEs and start-ups; Operates across Europe, the US and Asia. 	 Engineering design and consultancy firms; Offering product development, design strategy and product lifecycle management services; Operating across the mobility, electrification, medical devices, IoT and robotics sectors; Located globally; Minimum EBITDA £500k.

Location: France

289746 - Equipment & Machinery Rental	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK privately-owned; Provider of plant, heavy machinery, equipment and tool rental services; Offers sale, rental, consultancy, design and installation services; Operates across the UK. 	 Renters and retailers of equipment and machinery; Offering heavy machinery including diggers, forklifts, sweepers, excavators and tele-handlers; Offering equipment including pumps, generators, treatment systems, boosters and pipe fittings; Located in the UK, the US and Europe; Minimum EBITDA £500k.

Location: Wales

293904 - Agricultural & Estate Management

(Click to Enquire)



The Acquirer

- UK privately-owned;
- Provider of agricultural and estate support and facilities management services;
- Offers farm and estate management and contracting, utility and amenity, habitat regeneration and industrial facilities management services;
- Operates across the UK.

Acquisition Criteria

- Providers of utility and amenity services;
- Offering gritting, snow clearance, dust suppression, site clearance, access trackways and tank emptying services;
- Providers of industrial facilities management services;
- Offering industrial cleaning, labour supply, site clearance, emergency services and waste management;
- Located in the UK;
- Minimum EBITDA £500k.

TRAVEL

288698 - Private Taxi Companies	(Click to Enquire)
 The Acquirer UK PE-owned; Provider of low emission taxi services; Offers executive travel, airport transfer and coach hire; Owns a fleet of over 100 electric and hybrid vehicles; Operates B2C and B2B; 	 Acquisition Criteria Sustainable private taxi companies; Focussing on reducing carbon footprints; Offering online and mobile app bookings; Located in the North of England; Minimum EBITDA £250k.
 Located in the North East of England. 	

GENERALIST

290576 - UK MBI Candidate	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK MBI candidate; Sources capital from personal funds; Currently active on six board committees; Located in England. 	 Sector agnostic; No interest in distressed or turnaround businesses; Strong second-tier management team in place; Minimum EBITDA £500k; Located in the Midlands.

Location: England

298292 - UK Private Investor	(Click to Enquire)
 UK private investor; Historic acquisitions in the concrete sector; Sources capital from private investors; Supports long-term investments; Provides succession solutions for retirement sales; 	Acquisition Criteria Aggregators, transporters or manufacturers of concrete; 10-20 years of profitable trading history; Revenue between £4m-£10m; EBITDA between £700k-£2m; Located in the UK.
Takes majority stakes;Operates across the UK.	

282078 - UK PE Firm	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE firm; Invests out of their second investment fund; Over £150m under management; Previous experience in the IT and healthcare sectors; Pursues a buy-and-build strategy; Actively supports existing management teams; Targets SMEs; Invests across England and Wales. 	 Sectors of interest include mechanical, electrical and facilities management sectors; Recurring revenues; Must be profitable; Strong second tier management team; Located in England and Wales; Minimum turnover £5m.

Location: England

287570 - UK Search Fund	(Click to Enquire)
 The Acquirer UK search fund; Sources capital from personal funds and investors including family offices and search funds; Previous experience in the technology, telecoms, financial, business and professional services, and education sectors; Backs ownership changes; Provides an operational role; Targets long-term investments; Flexible deal structure; Invests across the UK. 	Sectors of interest include niche software, IT services, telecoms, cyber security, childcare, domiciliary care, fire and security, HVAC and facilities management; No interest in children's homes and refurbishment, commercial cleaning and consultancies; Operating B2B; Strong second-tier management team in place; Asset-light; Located in the UK;
	 Recurring revenues; Must be profitable; EBITDA between £500k-£2m; Minimum EBITDA margin 10%.

293108 - UK PE Firm	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE firm; Sources capital from private funds; Completed two investments; Previous experience in the digital media, financial services and software sectors; Takes minority and majority stakes; Provides an operational role; Targets long-term investments; Invests across the UK. 	 Sectors of interest include technology and tech-enabled services; Special situations considered; Located in the UK; EBITDA between £250k-£2.5m; Developers of software; EBITDA between £250k-£2.5m; Located globally.

Location: England

298273 - UK PE Firm	(Click to Enquire)
The Acquirer	Acquisition Criteria
 UK PE firm; Sources capital from family offices; Takes majority and a minimum of 20% minority stakes; Provides an operational role; Targets long-term investments; Flexible deal structure; Invests across the UK. 	 Sectors of interest include manufacturing, industrials and support services; Located in the UK; EBITDA between £500k-£1.5m.

Location: England

298423 - UK Property Investor	(Click to Enquire)
 The Acquirer UK property investment firm; Sources capital from own funds and third party investors; 	Sectors of interest include property management and facilities management; No interest in construction;
 Previous experience in commercial property management; Backs MBOs, MBIs, ownership changes and growth capital; Takes majority stakes; Operates across England. 	 Strong second-tier management team in place; Located in the South of England; Minimum EBITDA £250k.