

NEWLY ENGAGED BUYERS

WITH £1m+ EBITDA CRITERIA

MARCH 2025

Sectors Featured Include:

Aerospace & Defence, Building Products, Electronic, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Marketing Communications, Plastics & Packaging, Retail/Consumer, Soft FM, Support Services, Transport/Distribution & Generalist.

SECTOR

To view our most recent buyers targeting opportunities with an EBITDA above £1m, please see the sections below.

If you believe that you have an opportunity that meets the criteria of a buyer, please contact us via email.

Email: rowan.lyall@langcliffeinternational.com

- AEROSPACE & DEFENCE
- BUILDING PRODUCTS
- ELECTRONIC
- FOOD & BEVERAGES
- HEALTH/PHARMA
- HEALTHCARE PROVIDERS
- ICT
- INDUSTRIAL/MANUFACTURING
- MARKETING COMMUNICATIONS
- PLASTICS & PACKAGING
- RETAIL/CONSUMER
- SOFT FM
- SUPPORT SERVICES
- TRANSPORT/DISTRIBUTION

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

GENERALIST

AEROSPACE & DEFENCE

290835 - Sensors, Communication & Software Systems Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of specialist aerospace and defence systems; Offers sensors, electronic systems, communication systems and automation software; Serves customers in the space and defence sectors; Located in the US. 	 Manufacturers of aerospace sensors, communications systems, and mission automation software; Serving customers in the defence and space sectors; Located in North America and Europe; Minimum EBITDA US\$1m.

Location: USA

301562 - Niche Aerospace & Defence Products Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Group of aerospace companies; Consists of engineering, manufacturing, and distribution companies; Offers proprietary, new, and aftermarket components; Serves customers in the aerospace and military sectors; Located in the US. 	 Aerospace and defence businesses; Offering highly engineered, niche products; Providers of manufacturing, engineering, and distribution services; Strong second-tier management team; Located in North America; Maximum turnover US\$50m; Minimum EBITDA margins 15%.

BUILDING PRODUCTS

266683 - Brick & Roofing Tiles Click to Enquire	
The Acquirer	Acquisition Criteria
 XWBO-listed; Manufacturer of ecological building materials; Products include bricks, roof tiles, pipe solutions and paving stones; Serves customers in the new-build, building renovation and water and energy infrastructure sectors; Operates c.200 production sites; Located in Europe, the UK, North America and India. 	 Manufacturers of building materials; No interest in wall or floor tiles; Located in the UK, the US and Europe; Minimum EBITDA €1m.

Location: Austria

ELECTRONIC

295629 - Vibration Detection Electronic Equipment Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of industrial analytical equipment; Offers camera equipment for predictive maintenance, testing and measurement applications; Includes systems for monitoring vibration, deflection, displacement, and movement; Serves customers in industrial sectors; Located in the US. 	 Manufacturers of industrial equipment monitoring systems; Offering systems for monitoring degradation, condition, and performance; Located in North America and Europe; Minimum EBITDA US\$1m.

Location: USA

276330 - Locomotive Signal Systems Click to Enquire	
The Acquirer	Acquisition Criteria
 German privately-owned; Manufacturer of signalling and warning systems; Designed for use on waterways and train tracks; Products include horns, signalling devices, speed monitors and mobile level crossings; Operates a network of global subsidiaries and representatives; Serves a global client base. 	 Manufacturers of locomotive signal systems; Including warning systems, signalling devices, and monitors; Serving customers in the rail and maritime sectors; Located in the UK and Germany; Maximum deal size €10m.

Location: Germany

FOOD & BEVERAGES

4963 - Foodservice Wholesalers Click to Enquire	
The Acquirer	Acquisition Criteria
 UK privately-owned; Providers of foodservice wholesale services; Distributes frozen, ambient and chilled foods, beverages and non-food catering supplies; Serves customers operating in the education, care, leisure, hospitality, commercial and nursery sectors; Multi-temperature distribution centres located across the UK. 	 Wholesalers of food and non-food products; Serving customers in the foodservice and catering sectors; Located in the UK; Maximum turnover £20m.

Location: England

274622 - Food Services Click to Enquire	
The Acquirer	Acquisition Criteria
 Irish Co-Operative; Group of manufacturers, distributors and retailers; Operates across the food and beverage, agriculture, building products, home and hardware and engineering sectors; Operates across Europe. 	 Food manufacturers, distributors and brands; Preference for dairy, meat, cakes and seafood; Providers of food warehousing and distribution services; Located in the UK, Ireland and Europe; Turnover between €1m-€20m.

Location: Ireland

HEALTH/PHARMA

295523 - Research & Formulation Equipment Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of lab and formulation equipment; Offers homogenisers, laboratory tech, injection site simulators, compound screening, dissolution, and passive permeability devices; Provides accompanying consultancy services; Located in the US and the UK. 	 Manufacturers of research and formulation equipment; Serving customers in the life sciences, biopharma, food and cannabis sectors; Located in North America and Europe; Minimum EBITDA US\$1m.

Location: USA

301557 - Medical Device Components Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of medical device components; Offers medical wires, tubing and rods; Serves medical device OEMs and contract manufacturers; Markets products globally. 	 Manufacturers of medical wires, tubing and rods; Specialising in products with surgical and interventional applications; Located in North America and Europe; Minimum EBITDA US\$1m.

HEALTHCARE PROVIDERS

301594 - Veterinary Clinics Click to Enquire	
The Acquirer	Acquisition Criteria
 French PE-owned; Network of veterinary clinics; Offers consultations, surgery and scans and animal hospitalisation services; Clinics located across France. 	 Veterinary clinics; Providing animal care and veterinary services; Located in France; EBITDA between €500k-€3m.

Location: France

ICT

289364 - Software Developers Click to Enquire	
The Acquirer	Acquisition Criteria
 Estonian privately-owned; Provider of custom software development services; Also offers service design, system integration and consultancy services; Serves MMEs, global enterprises and international government organisations; Operates development centres and support offices in Europe, Asia, Africa and the US. 	 Providers of software development services; No interest in own products; Between 50-500 employees; Management willing to stay postacquisition; Located in CEE, the Baltics and the Nordics; Minimum EBITDA €1m.

Location: Estonia

295526 - CRM & Marketing Automation Software Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Developer of CRM and marketing automation software; Offers customer management, marketing automation, calendar and activity management, email marketing, sales pipeline, insights and analytics features; Serves customers in all sectors; Located in the US and the UK. 	 Developers of CRM, marketing and front-office automation software; Serving SMEs with between 1-20 employees; Located in North America and Europe; Minimum EBITDA US\$1m.

The Acquirer	Acquisition Criteria
 US PE-owned; Provider of TICC services for IoT hardware; Offers testing and calibration, compliance, interoperability and design, signal and power integrity, characterisation, debugging, consulting and training services; Serves customers in the electronic manufacturing, IoT, and connectivity sectors; Operates across Europe and Asia. 	 Providers of electronic and connectivity TICC services; Offering hardware testing, compliance, and calibration services; Located in North America, Europe and Asia; Minimum EBITDA US\$1m.

Location: USA

301634 - Digital Transformation Services Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Provider of digital transformation services; Offers Cloud, AI, data, and other infrastructure services; Serves enterprises and Cloud-native companies; Located in Israel, the UK, the US, and Lithuania. 	 Providers of digital transformation services; Including on-premises IT and cloud infrastructure; Located in Europe and North America; Minimum EBITDA US\$2m.

Location: Israel

INDUSTRIAL/MANUFACTURING

299203 - Air Filtration Systems Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of air filtration and fume extraction systems; Offers large-scale and desktop air-purification systems; Provider of replacement parts and accessories; Serves customers in the industrial and healthcare sectors; Located in the US. 	 Manufacturers of air filtration systems; Offering hazardous fumes, chemical, dust and odour extraction capabilities; Located in North America and Europe; Minimum EBITDA US\$1m.

Location: USA

9269 - Packing Machinery & Solutions Click to Enquire 🖂	
The Acquirer	Acquisition Criteria
 UK privately-owned; Group of industrial machinery companies; Manufactures packaging machinery and automation solutions; Serves customers in the health, food, consumer and clean energy sectors; Operates across the UK, North America and Asia. 	 Manufacturers and suppliers of packaging machinery; Offering automated conveyor and palletised equipment; Enabling technologies in the Industry 4.0 arena; Supporting FMCG manufacturers in improving equipment efficiency; Manufacturers of ancillary packaging machinery; Including automated visual inspection machinery; Focusing on the healthcare, consumer and food and beverage sectors; Located globally; Minimum turnover £10m.

Location: England

292591 - Consumer Sawmills Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Manufacturer of sawmilling machinery; Offers sawmills, consumables, accessories and equipment; Serves customers in the consumer DIY sector; Markets products globally; Located in the US and Canada. 	 Manufacturers of consumer sawmills; Located in North America and Europe; Minimum EBITDA US\$1m.

Location: USA

282191 - Motion & Control Technologies Click to Enquire	
The Acquirer	Acquisition Criteria
 Belgian PE-owned; Group of industrial companies; Manufactures motion and control components and equipment; Offers hydraulic systems and cylinders, refueling systems, electrical drives, swivels, pistons and liquid and gas sampling systems; Serves customers in the hydraulic, infrastructure, offshore, energy, heavy industry, maritime and defence sectors; Operates globally. 	 Manufacturers of motion and control equipment and systems; Located in Europe; Minimum EBITDA €1m.

Location: Belgium

MARKETING COMMUNICATIONS

254607 - First-Party Consumer Data Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Provider of consumer search data and intelligence; Offers data sets on consumer interests, motivations, intent and mindsets; Serves media and advertising agencies, and global brands; Located across North America, Europe and in Australia. 	 Providers of first-party consumer search data; Supporting customers in developing omnichannel marketing campaigns; Located in North America, Europe and Australasia; Minimum EBITDA US\$1m.

Location: England

298537 - Marketing Agencies Click to Enquire	
The Acquirer	Acquisition Criteria
 UK privately-owned; Full-service marketing firm; Serves customers in the travel, tourism, leisure and hospitality sectors; Operates across the UK. 	 Providers of marketing services; Preference for PR, digital marketing, creative, data analysis, media planning and buying and research services; Serving customers in a range of sectors; Preference for the leisure, travel, tourism and hospitality sectors; Strong second-tier management team; Located in the UK, with no interest in Scotland; Minimum EBITDA £1m.

Location: England

PLASTICS & PACKAGING

289182 - Plastic Piping Click to Enquire 🖂	
The Acquirer	Acquisition Criteria
 Dutch privately-owned; Manufacturer of plastic piping and drainage accessories; Manufactures products primarily from recycled materials; Distributes products via an online ordering system; Serves customers in the construction and industrial sectors; Operates globally. 	 Manufacturers of building materials; Including plastic pipes and drainage products; Located in the UK and Europe; Minimum EBITDA €1m.

Location: Netherlands

RETAIL/CONSUMER

278305 - Office Products Click to Enquire	
The Acquirer	Acquisition Criteria
 Dutch privately-owned; Omnichannel supplier of office supplies and furniture; Offers products through a network of retail outlets and an online store; Offers complementary print and IT services; Operates stores across the Netherlands and Germany. 	 Suppliers of office supplies, furniture and electronics; Operating B2C and B2B; Physical or online presence; Providers of complementary services; Located in Europe; Minimum EBITDA €1m.

Location: Netherlands

SOFT FM

263384 - Electronic Security Monitoring Click to Enquire	
The Acquirer	Acquisition Criteria
 US privately-owned; Designer and installer of electronic security systems; Offers physical monitoring products and related services; Providers of fire, security, audio-visual and building automation solutions; Operates globally. 	 Electronic security companies; Providers of security hardware and monitoring services; Offering CCTV monitoring, fire and security solutions; Providers of cybersecurity services; No interest in manned security; Located globally; Minimum EBITDA US\$1m.

SUPPORT SERVICES

302320 - Tax, Legal & Accounting Advisory Click to Enquire	
The Acquirer	Acquisition Criteria
 Pan-European PE-owned; Group of advisory firms; Specialises in tax, legal and accountancy advisory services; Operates under three brands; Offices located across Spain. 	 Providers of tax, legal and accountancy advisory services; Including labour law, expatriate and international business, and tax, legal and accounting advisory services; Located in Europe; Minimum EBITDA €2m; Located in Spain; Minimum EBITDA €500k.

Location: Spain

299857 - Environmental Consultancies Click to Enquire	
The Acquirer	Acquisition Criteria
 Swedish PE-owned; Provider of environmental consultancy services; Offers environmental assessments, biodiversity evaluations, climate adaptation strategies and land surveying services; Serves customers in the public and private sectors; Operates nationally. 	 Providers of environmental consultancy services; Offering ecological, biodiversity and sustainability consultancy services; Located in Europe; Minimum EBITDA €1m.

Location: Netherlands

The Acquirer	Acquisition Criteria
 US PE-owned; Provider of data-led insights and industry experts; Offers business intelligence, experts, data, events, and resources; Serves customers in the business, financial, professional services and legal sectors; Operates globally. 	 Providers of business insights and industry expertise; Offering industry expert advisory and business intelligence services, resources, and events; Located in North America, Europe, the APAC region, and Australasia; Minimum EBITDA US\$1m.

Location: USA

299193 - Life Sciences Supply Chain Services Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Provider of supply chain services; Serves customers in the pharmaceutical, biotechnology, CRO, and diagnostic laboratory sectors; Operates across the US, the UK, and Europe. 	 Providers of outsourced clinical trial and laboratory supply chain services; Located in North America and Europe; Minimum EBITDA US\$1m.

TRANSPORT/DISTRIBUTION

298717 - Logistics Services Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Group of critical and specialty logistics companies; Offering logistics services for luxury goods and equipment for live events; Serves customers in the music, sports, fine arts, automotive and entertainment sectors; Operates across North America, the UK, Europe, Asia and the Middle East. 	 Providers of critical logistics services; Focusing on the transport of luxury goods and live events equipment; Serving customers in the fine arts, sports, automotive and entertainment sectors; Located globally; Minimum EBITDA US\$1m.

Location: USA

290834 - Events & Specialist Logistics Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE-owned; Provider of specialist logistics and freight forwarding services; Specialises in logistics services for art, music, sports, corporate, and humanitarian events; Located across the US, Europe, Asia, Central and South America and Australia. 	 Providers of specialist logistics and freight forwarding services; Serving customers in the music, sports, and corporate and humanitarian events sectors; Located globally; Minimum EBITDA US\$1m.

GENERALIST

290635 - US PE Firm Click to Enquire	
The Acquirer	Acquisition Criteria
 US PE firm; Invests in middle-market businesses; Pursues buy-out opportunities; Investment experience in the industrial services sector; Located in the US. 	 Sectors of interest include industrial services, manufacturing, electronics and services, eCommerce supply chains, transportation and freight management, technology, and critical logistics; Strong second-tier management; Located in North America; Minimum EBITDA US\$15m.

Location: USA

264546 - German Family Office Click to Enquire	
The Acquirer	Acquisition Criteria
 German PE firm; Mid-market investor; Raises capital from institutional investors and banks; Over £200m under management; Invests between €5m-€30m. 	 Sectors of interest include leisure, consumer, medical equipment, ICT and manufacturing; Located in the DACH region; Turnover between €10m-€100m.

Location: Germany

297844 - UK PE Firm Click to Enquire	
The Acquirer	Acquisition Criteria
 UK PE firm; Sources capital from personal investment vehicles and 10 ultra-high net worth family offices; Invests between £3m-£10m per deal; Operates across the UK. 	 B2B businesses; Located in the UK; EBITDA between £750k-£3m.

Location: England

290598 - UK PE Firm Click to Enquire	
The Acquirer	Acquisition Criteria
 UK PE firm; Backs MBOs, carve-outs and ownership changes; Over £400m under management; Located in the UK. 	 Sectors of interest include consumer, engineering and business and financial services; Strong second-tier management team; Located in the UK and Europe; Minimum EBITDA £10m.

Location: England

The Acquirer	Acquisition Criteria
 Luxembourgian PE firm; Raised three funds; Current fund size €2 billion; Establishes long-term buy-and-builds; Takes majority and minority stakes; Actively supports existing management teams; Invests across Europe. 	 Sectors of interest include business services, IT, healthcare and manufacturing; No interest in the automotive, metal fabrication and machinery, and retail sectors; Preference for companies in highly fragmented markets; Located in Europe; Equity capital between €100m-€600m; Minimum EBITDA €10m.

Location: Luxembourg

291672 - US PE Firm Click to Enquire 🖂	
The Acquirer	Acquisition Criteria
 US PE firm; Invests in lower-middle market businesses; Takes controlling and minority stakes; Provides growth capital and pursues family and founder-owned businesses, carve-outs and recapitalisations; Located in the Northeast US. 	 Sectors of interest include consumer, industrial, healthcare, software, and services; Located in the US; EBITDA between US\$5m-US\$25m.

301609 - Dutch PE Firm Click to Enquire	
The Acquirer	Acquisition Criteria
 Dutch PE firm; Family-owned; c.£350m assets under management; Extensive expertise in target sectors; Pursues a buy-and-build strategy; Preference for sustainable companies; Operates across the Netherlands and Italy. 	 Insurance intermediaries and MGAs; Providers of managed IT and modern workplace services; B2B software companies; Healthy, mature companies; Preference for management to (re)invest; Located in Italy; EBITDA between €2m-€10m.

Location: Italy

273473 - German PE Firm Click to Enquire 🖂	
The Acquirer	Acquisition Criteria
 German PE firm; Backs company successions, ownership changes, growth cases, carve-outs and internationalisations; Takes a majority holding and selective minorities above 25%; Raises funds from institutional investors; Over £2.5 billion under management; Equity tickets between €5m-€65m. 	 Sectors of interest include smart industry, business services, healthcare, software and technology; Market leaders with a proven and profitable business model; Located in the DACH region; EBITDA between €1m-€25m.

Location: Germany

The Acquirer	Acquisition Criteria
 US PE firm; Over US\$950m in total capital commitments; Invests in family- and founder-owned businesses; Previous experience in the industrial and life science sectors; Backs recapitalisations, MBOs, and public-to-private transactions; Invests across North America and the UK. 	 Sectors of interest include testing and inspection services and products; laboratory equipment and consumables, outsourced pharmaceutical services, chemicals, automation, and related software; Located in North America, the UK, and Europe; EBITDA between US\$3m-US\$20m.

Location: USA

275593 - Belgian PE Firm Click to Enquire	
The Acquirer	Acquisition Criteria
 Belgian PE firm; Family-owned; Sources capital from own funds; Preference for majority stakes; Emphasises long-term and active ownership; Operates across the Benelux. 	 Sectors of interest include smart manufacturing, industry 4.0, B2B services, energy transitions, healthcare and leisure; Located in the Benelux; EBITDA between €2m-€8m.

Location: Belgium