



Langcliffe International

NEWLY ENGAGED BUYERS

WITH Sub £1m EBITDA CRITERIA

MARCH 2024

Sectors Featured Include:

Aerospace & Defence, Building Products, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial/Manufacturing, Leisure, Marketing Communications, Print, Retail/Consumer, Support Services, Transport/Distribution, Travel, Utilities & Generalist.

SECTOR

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please see the sections below.

If you believe that you have an opportunity that meets the criteria of a buyer, please contact us via email.


Email: rowan.lyall@langcliffeinternational.com

- AEROSPACE & DEFENCE
- BUILDING PRODUCTS
- CONSTRUCTION
- ELECTRONIC
- FINANCIAL GENERAL
- FOOD & BEVERAGES
- HEALTH/PHARMA
- HEALTHCARE PROVIDERS
- ICT
- INDUSTRIAL/MANUFACTURING
- LEISURE
- MARKETING COMMUNICATIONS
- PRINT
- RETAIL/CONSUMER
- SUPPORT SERVICES
- TRANSPORT/DISTRIBUTION
- TRAVEL
- UTILITIES


Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

AEROSPACE & DEFENCE

293112 - Precision Manufacturing Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of precision manufacturing and engineering services; • Offers casting, milling, machining, finishing, assembly, design, prototyping, and tooling services; • Serves customers in the aerospace and defence, automotive, industrial and medical sectors; • Located in the US. 	<ul style="list-style-type: none"> • Providers of precision manufacturing and engineering services; • Specialising in metal components; • Serving customers in the aerospace and defence sectors; • Located in North America; • Minimum EBITDA US\$500k.

Location: USA

290832 - Aerospace MRO Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of aerospace MRO services; • Specialises in the repair of hydraulics, pneumatics, fuel and power generation systems; • Serves customers in the cargo, commercial and defence aerospace end-markets; • Located in the US. 	<ul style="list-style-type: none"> • Providers of aerospace MRO services; • Specialising in engine, hydraulics, pneumatics and fuel systems; • Located in North America and Europe; • Minimum EBITDA US\$500k.

Location: USA

299311 - Aircraft Safety & Maintenance Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Provider of aircraft maintenance, repair, and overhaul services; • Including comprehensive line and base maintenance, technical training, and CAMO services; • Serves customers in the aviation and aerospace sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • Companies specialising in providing aircraft MRO services; • Serving customers in the aviation and aerospace sectors; • Located in Europe; • Minimum EBITDA €500k.

Location: Germany

290837 - Aerospace Surface Finishing Services [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Providers of specialist surface finishing services; • Offers non-destructive testing, shot peening, chemical processing, plating, painting and spray coating services; • Serves customers in the aerospace and defence sector; • Located in the US. 	<ul style="list-style-type: none"> • Providers of aerospace and defence surface finishing services; • Specialising in finishing and coating services, and painting specialist components; • Located in North America; • Minimum EBITDA US\$500k.

Location: USA

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Group of aerospace companies; • Comprised of engineering, manufacturing, and distribution companies; • Offers proprietary, new, and aftermarket components; • Serves customers in the aerospace and military sectors; • Located in the US. 	<ul style="list-style-type: none"> • Aerospace and defence businesses; • Including manufacturers, engineering providers, and distributors; • Offering highly engineered niche products; • Strong management team; • Located in North America; • Maximum turnover US\$50m; • Minimum EBITDA margin 15%.


Location: USA

BUILDING PRODUCTS

299132 - Space Management Systems Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Luxembourgian PE-owned;• Designer and manufacturer of moveable office partition systems;• Offers removable modular partitions, acoustic booths and screens and sanitary cabins;• Creates functional workspaces in offices and open spaces;• Located in France.	<ul style="list-style-type: none">• Manufacturers of moveable space-management products;• Including partitions, booths, pods and cabins;• Located in Western Europe;• Minimum EBITDA €500k.

Location: France


CONSTRUCTION

300502 - Electrical Contracting Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of electrical contracting services; • Offers testing and installation services; • Specialises in lighting, EV charging and fire systems; • Serves customers in the commercial and industrial sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of electrical contracting services; • Offering reactive maintenance, remediation and installation services; • Serving customers in the industrial and facilities management sectors; • Located in the UK; • Minimum EBITDA £250k.


Location: England

279408 - Fit-out Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Swedish PE-owned; • Manufacturer and supplier of interior furnishing products and services; • Offers a complete service from concept design to in-house production and procurement management; • Serves retailers, restaurants and offices; • Located in Sweden, Norway and Poland. 	<ul style="list-style-type: none"> • Providers of fit-out services; • Specialising in commercial spaces; • Serving customers in a range of sectors; • Located in Europe; • Minimum EBITDA €250k.

Location: Sweden

302297 - Critical Infrastructure Projects Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Group of infrastructure consultancies; • Offers management and technology consulting services for complex infrastructure projects; • Serves customers in the rail, energy and telecommunication sectors; • Operates across the DACH region. 	<ul style="list-style-type: none"> • Providers of infrastructure consultancy services; • Offering expertise in technology and digitalisation management; • Focusing on critical network infrastructure projects; • Located in Europe; • Minimum EBITDA €500k.

Location: Germany

302268 - Building Safety & Engineering Consultancy Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Canadian privately-owned; • Provider of forensic, building safety and compliance services; • Part of a larger US consultancy group; • Advises customers during the building lifecycle; • Offers proactive and reactive services; • Includes disaster and building codes, fire safety engineering and forensics engineering consultancy; • Also offers training services for building standards and codes; • Operates across North America. 	<ul style="list-style-type: none"> • Providers of building safety, compliance and forensic engineering consultancy services; • Including technical assistance, correction notice analysis, architectural concept and fire safety analysis, industrial fire risk assessment, fire modelling, fire alarm and sprinkler system inspection services; • Serving architects, engineers, building owners, insurance professionals and legal teams; • Located in the UK, Europe and North America; • Minimum EBITDA US\$500k.

Location: Canada

281707 - Temperature Control Systems [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Provider of temperature control services; • Imports, modifies, supplies, installs and services refrigeration and climate control equipment; • Serves customers in the retail, food service and cold store sectors; • Operates across the Benelux and Germany. 	<ul style="list-style-type: none"> • Providers of installation and technical services; • Specialising in refrigeration and climate control equipment; • Serving customers in the retail and food sectors; • Located in Western Europe; • Minimum EBITDA €500k.

Location: Netherlands

302295 - Roofing & Façade Construction Services [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Provider of construction, renovation and maintenance services for roofs and facades; • Offers BIM engineering, roofing, assembly, carpentry and masonry services; • Serves customers in the residential and non-residential construction sectors; • Operates domestically. 	<ul style="list-style-type: none"> • Providers of roof and façade construction services; • Offering building shell and roof assembly, installation, renovation and maintenance services; • Located in the Benelux; • Minimum EBITDA €500k.

Location: Netherlands


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Provider of real estate maintenance services; • Offers maintenance, renovation, preservation and restoration services; • Serves housing associations, contractors, municipalities, property managers and owner associations; • Operates nationally. 	<ul style="list-style-type: none"> • Providers of real estate maintenance, renovation, restoration and preservation services; • Located in the Netherlands; • Minimum EBITDA €500k.

Location: Netherlands

ELECTRONIC

300602 - Electrical Applications Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of electrical products; • Offers customised design and prototyping services; • Serves customers in the healthcare, aerospace and consumer sectors; • Operates across the UK, Europe and Asia. 	<ul style="list-style-type: none"> • Manufacturers of electrical applications; • Offering value-added services; • Including embedded computing, fibre optics and infrared imaging services; • Located globally; • Minimum EBITDA £250k.

Location: England

300593 - Audio Technologies Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Developer of 3D audio technologies; • Partners with leading technology providers; • Serves customers in the consumer electronics and corporate sectors; • Operates domestically. 	<ul style="list-style-type: none"> • Developers of innovative audio technologies; • Including monitor speakers, soundbars and subwoofers; • Serving customers in the gaming and entertainment sectors; • Located in the UK; • Minimum EBITDA £250k.

Location: England

300595 - Mobile Phones & Accessories [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of electronic device recover, refurbishment and recycling services; • Distributes new and recycled mobile devices; • Offers customisation, salvage management and fulfilment services; • Serves customers in the retail and insurance sectors; • Located in the UK; • Operates globally. 	<ul style="list-style-type: none"> • Distributors of new and recycled mobile phones and accessories; • Offering fulfilment, salvage management and logistics services; • Serving customers in the consumer electronic sector; • Located globally; • Minimum EBITDA £250k.

Location: England

301663 - Camera Assisted Vehicle Safety Systems [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German privately-owned; • Designer and manufacturer of camera-based safety and assistance systems; • Part of a large Swedish holding company; • Offers turn assistance, front warning, camera monitoring, video surveillance and passenger counting systems; • Retails products under own brand; • Serves vehicle manufacturers operating in the public sector; • Operates across Europe. 	<ul style="list-style-type: none"> • Manufacturers of camera-assisted safety and assistance systems; • Offering products for safety, fleet management, hygiene and multimedia; • Serving manufacturers of public vehicles; • Located in Europe; • Minimum EBITDA €500k.


Location: Germany

281643 - Power Generators [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer of power sources;• Manufactures diesel, battery, hydrogen-driven and hybrid generators;• Focuses on areas with insufficient grid infrastructures;• Serves customers in the telecoms, rail, agriculture, government and construction sectors;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of generators;• Located in Europe;• Minimum EBITDA €500k.

Location: Belgium

FINANCIAL GENERAL

299312 - Insurance Claims Service Provider Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Provider of insurance claims management and adjustment services; • Offers expertise in post-loss adjustment services; • Including insurance, risk, and claims management services; • Serves corporate, individual and professional, construction and automotive customers; • Operates globally. 	<ul style="list-style-type: none"> • Providers of insurance claims management and adjustment services; • Serving customers in the insurance, risk management, and related sectors; • Located globally; • Minimum EBITDA €500k.

Location: France


299154 - Insurance Intermediaries Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Group of insurance service providers; • Specialises in non-life insurance; • Operates through a network of intermediaries, a managing general agent and an in-house insurer; • Serves private individuals and SMEs; • Located across the Netherlands. 	<ul style="list-style-type: none"> • Insurance intermediaries; • Located in the Benelux; • Minimum EBITDA €500k.

Location: Netherlands


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Group of wealth management companies; • Offers financial investment advisory, wealth engineering, and insurance intermediation services; • Serves families, business owners, and professionals; • Manages over £800m in assets; • Located across France. 	<ul style="list-style-type: none"> • Wealth management firms; • Providers of financial advisory services; • Serving high-net-worth individuals, business owners, and professionals; • Located in Europe; • Minimum EBITDA €500k.

Location: France

FOOD & BEVERAGES

300853 - Healthy Snacks & Confections Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of baked goods; • Produces low calorie and reduced fat products; • Focuses on healthy alternatives to junk food; • Sells products online and in supermarkets across the UK. 	<ul style="list-style-type: none"> • Suppliers of healthy snacks and confections; • Serving customers in the food and retail sectors; • Located in the UK; • Minimum EBITDA £250k.

Location: England

300847 - Alcohol-Free Craft Beers Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Brewery; • Specialises in alcohol-free craft beers; • Produces and supplies IPAs, stouts and ales; • Distributes products internationally. 	<ul style="list-style-type: none"> • Suppliers of alcohol-free craft beers; • Offering a range of beers and flavours; • Serving customers in the food and beverage and retail sectors; • Located in the UK; • Minimum EBITDA £250k.

Location: England

301241 - Food Colour & Flavouring Provider [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Developer and manufacturer of food coatings; • Includes confectionery finishing, food coatings, and encapsulated acids; • Serves customers in the food sector; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers of food coatings, glazing agents, and encapsulated acids; • Serving customers in the food sector; • Located globally; • Minimum EBITDA €500k.

Location: Germany

4963 - Foodservice Wholesalers [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of foodservice wholesale services; • Distributes frozen, ambient and chilled foods, beverages and non-food catering supplies; • Serves customers operating in the education, care, leisure, hospitality, commercial and nursery sectors; • Multi-temperature distribution centres located across the UK. 	<ul style="list-style-type: none"> • Wholesalers of food and non-food products; • Serving customers in the foodservice and catering sectors; • Located in the UK; • Maximum turnover £20m.

Location: England

299843 - Italian Food Products [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Italian food brand;• Manufactures traditional sourdough pizzas, gelato, and aperitivo snacks;• Distributes products to major retailers;• Operates across the UK and Europe.	<ul style="list-style-type: none">• Producers of Italian food products;• Offering breadsticks, crisps, crackers, pasta, panettone, cakes and desserts;• Operating B2B;• Located in the UK and Europe;• Minimum EBITDA £250k.

Location: England

299264 - Breadmaking & Dough Products [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Producer of high-quality breadmaking products;• Develops healthy alternatives to pizza;• Offers specialised flour mixes, bases, and dusting flours for the pizza and restaurant sectors;• Operates across Europe.	<ul style="list-style-type: none">• Providers of breadmaking and pizza dough products;• Offering a range of flour mixes, bases, and dusting flours;• Located in Europe;• Minimum EBITDA €500k.

Location: Italy

267362 - Herbs & Spices [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Manufacturer of herbs, seasonings and spices; • Offers own-brand and private label products; • Sells products via a network of distributors and retailers; • Located in Belgium. 	<ul style="list-style-type: none"> • Manufacturers of herbs and spices; • Offering herbs, spices, seasonings, blends and marinades; • Operating B2B and B2C; • Located in Europe; • Minimum EBITDA €500k.

Location: Belgium

274622 - Food Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Irish Co-Operative; • Group of manufacturers, distributors and retailers; • Operates across the food and beverage, agriculture, building products, home and hardware and engineering sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • Food manufacturers, distributors and brands; • Preference for dairy, meat, cakes and seafood; • Providers of food warehousing and distribution services; • Located in the UK, Ireland and Europe; • Turnover between €1m-€20m.

Location: Ireland

300870 - Savoury Snacks [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Manufacturer and distributor of gourmet pub snacks;• Offers products including cheese, cured meats, pickles, crisps and corn and high protein snacks;• Operates B2B and B2C;• Located in the UK.	<ul style="list-style-type: none">• Manufacturers of savoury snacks;• Offering high protein, keto, and gluten free products;• Located in the UK;• Minimum EBITDA £250k.


Location: England

300347 - Foodservice Wholesalers [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK privately-owned;• Food wholesaler;• Distributes dairy, poultry, bakery items, fish, seafood, fruits, beverages and vegetables;• Serves customers in the hospitality sector;• Operates across the UK.	<ul style="list-style-type: none">• Wholesalers of fresh produce and food products;• Serving customers in the hospitality sector;• Located in the UK;• Minimum EBITDA £250k.

Location: England

HEALTH / PHARMA

300875 - Healthcare Communications Software Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Developer of patient engagement SaaS products; • Offers SMS notifications, secure emailing and appointment booking services; • Serves healthcare professionals and patients of the NHS; • Operates primarily across the UK. 	<ul style="list-style-type: none"> • Developers of healthcare communications software; • Offering questionnaires, electronic patient records and triage tools; • Providers of telehealth and booking systems; • Located in the UK; • Minimum EBITDA £250k.

Location: England

300851 - Drug Administration Devices Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of respiratory devices; • Specialises in nebuliser systems for precise drug delivery; • Serves customers in the healthcare sector; • Operates across the UK and Europe. 	<ul style="list-style-type: none"> • Manufacturers of drug administration devices; • Specialising in inhalation drug delivery; • Located in the UK and Europe; • Minimum EBITDA £250k.

Location: Scotland

300349 - Human Diagnostic Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of pathology diagnostic services; • Offers haematology, clinical chemistry, microbiology and molecular services; • Operates across the US, UK and Europe. 	<ul style="list-style-type: none"> • Providers of human diagnostic services; • Specialising in cancer diagnosis, genetic diseases, infections, coagulation and liver and kidney functions; • Serving private clinics, GPs, the NHS and pharmaceutical and occupational health companies; • Located in the UK; • Minimum EBITDA £250k.

Location: England

302386 - Imaging & Simulation Technology [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Developer of 3D imaging and simulation technology for aesthetic and cosmetic procedures; • Offers AI-powered simulation tools that allow patients to visualise surgery outcomes for face, breast, and body procedures; • Serves customers in the aesthetic surgery, cosmetic, and dermatology sectors; • Operates globally. 	<ul style="list-style-type: none"> • Developers of imaging, simulation, and patient consultation technologies; • Serving customers in the aesthetic surgery, cosmetic, and dermatology sectors; • Located globally; • Minimum EBITDA €500k.

Location: Switzerland

302273 - Gene Therapies [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Developer of pinpoint gene therapy;• Offers treatment in peripheral nervous system disorders;• Operates across Europe.	<ul style="list-style-type: none">• Biotech companies specialising in gene therapy and targeted therapeutics;• Focused on neurological and chronic localised diseases;• Located in Europe;• Minimum EBITDA €500k.

Location: France

298877 - Clinical Research Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of clinical research services;• Specialises in oncology, rare diseases, immunology and microbiome therapeutics;• Serves healthcare professionals;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of clinical development services;• Offering clinical operations, regulatory affairs, pharmacovigilance and data management services;• Serving customers in the Biotech and pharmaceutical sectors;• Located in the UK;• Minimum EBITDA £250k.

Location: England

282177 - Mobility & Transfer Aids [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Manufacturer of mobility equipment and transfer aids; • Offers toilet and shower chairs, ceiling lifts, changing tables and stand-up aids; • Distributes products under an own brand; • Serves healthcare institutions and hospitals; • Operates across Europe. 	<ul style="list-style-type: none"> • Manufacturers of mobility, hygiene and transfer aids; • Focusing on relieving physical strains within healthcare organisations; • Located in Europe; • Minimum EBITDA €500k.

Location: Netherlands

300040 - Medical Devices [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Supplier of medical devices; • Provides equipment and resources for patient management and hygiene, pressure ulcer prevention, and rehabilitation; • Serves customers in the healthcare sector; • Operates across Europe. 	<ul style="list-style-type: none"> • Suppliers of medical devices and products; • Serving customers in the healthcare sector; • Located in Europe; • Minimum EBITDA €500k.

Location: Spain

299169 - Healthcare Software Provider [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Developer of specialised healthcare software; • Provides digital solutions for patient management, clinical workflows, and billing; • Serves rehabilitation centres and specialty clinics; • Operates across the DACH region. 	<ul style="list-style-type: none"> • Developers of healthcare software and digital medical applications; • Serving hospitals, rehabilitation clinics, and specialty medical institutions; • Located in Europe; • Minimum EBITDA €500k.


Location: Germany

299259 - Orthopaedic Implants [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Manufacturer of high-quality orthopaedic implants for bone surgery; • Offers advanced products for lower and upper extremities, and spinal applications; • Serves customers in the medical technology and orthopaedic sectors; • Located in Germany and the US; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers of orthopaedic implants and medical technology components; • Serving customers in the orthopaedic, spinal, and extremities sectors; • Located globally; • Minimum EBITDA €500k.

Location: Germany

HEALTHCARE PROVIDERS

300778 - Complex Care Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Group of domiciliary complex care providers; • Specialises in care for individuals with learning difficulties, autism, and brain and spinal injuries; • Offers care packages and supported living services; • Serves clinical commissioning groups and local authorities; • Operates domestically. 	<ul style="list-style-type: none"> • Providers of acute homecare services; • Offering complex mental health and physical disability support services; • Also offering training programmes for support workers; • Serving individuals and government bodies; • Located in the UK; • Minimum EBITDA £250k.

Location: England

300856 - Wellbeing Advisory Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of health and wellness coaching services; • Specialises in nutrition, exercise and mental health advice; • Offers coaching programmes and health assessment questionnaires; • Also offers an interactive mobile application; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of well-being advisory services; • Focusing on diet, sleep, fitness and mood; • Offering subscription-based coaching plans; • Serving customers in the healthcare, insurance and corporate sectors; • Located in the UK; • Minimum EBITDA £250k.

Location: England

301594 - Veterinary Clinics [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Network of veterinary clinics;• Offers consultations, surgery and scans and animal hospitalisation services;• Clinics located across France.	<ul style="list-style-type: none">• Veterinary clinics;• Providing animal care and veterinary services;• Located in France;• EBITDA between €500k-€3m.

Location: France**293115 - Skincare & Aesthetic Clinics** [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• US PE-owned;• Chain of medical spas;• Offers skin and body care services;• Provides Botox, fillers, facials and other non-invasive procedures;• Clinics located across the US.	<ul style="list-style-type: none">• Medical spas and clinics;• Offering non-invasive treatments and procedures;• Located in the US;• Minimum EBITDA US\$500k.

Location: USA

ICT

302344 - Technology Consultancies Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of IT consultancy services; • Offers product and technology-led transformation programmes; • Provides strategy and development, data and AI enablement, modernisation, and cloud strategy and optimisation services; • Operates across the UK. 	<ul style="list-style-type: none"> • IT consultancies; • Providers of digital transformation services; • Including strategic advice on building software products, leadership, product development and team management; • Located in the UK; • Minimum EBITDA £250k.

Location: England

300618 - Technology, Media & Telecoms Consultancies Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of consultancy services; • Specialises in telecoms and media; • Offers strategy development, transaction support and compliance services; • Operates globally. 	<ul style="list-style-type: none"> • Technology, media and telecommunications consultancies; • Providing research, strategy and regulation support services; • Including cost modelling, cybersecurity and licensing approaches; • Located globally; • Minimum EBITDA £250k.

Location: England

300903 - Audit, Compliance & Risk Management Software [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Developer of Cloud-based software platform; • Focusing on risk management, compliance, audit and ESG processes; • Operates across North America and Europe. 	<ul style="list-style-type: none"> • Developers of audit, compliance and risk management software; • Operating via SaaS models; • Located globally; • Minimum EBITDA £500k.

Location: USA

302370 - Asset Tracking Software [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Developer of tracking software and associated hardware; • Offers Bluetooth tags and a centralised location tracking platform; • Serves customers operating in the healthcare sector; • Located in the Benelux. 	<ul style="list-style-type: none"> • Developers of asset tracking software and hardware; • Offering solutions for tracking and managing medical assets; • Serving customers in the healthcare sector; • Located in Europe; • Minimum EBITDA €500k.

Location: Belgium

301623 - Event Accommodation Services [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• French PE-owned;• Developer of a booking management platform;• Focuses on accommodation management for large-scale events;• Manages accommodation and bookings for global events.	<ul style="list-style-type: none">• Providers of event accommodation and hospitality management solutions;• Serving event organisers, tourism agencies, and corporate clients;• Located globally;• Minimum EBITDA €500k.

Location: Spain


299155 - Governmental Software [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Dutch PE-owned;• Developer of permit software;• Offers software to issue, track and renew regulated approvals;• Serves government bodies;• Operates domestically.	<ul style="list-style-type: none">• Developers of governmental software;• Including permit software, case and document management, and geospatial information systems;• Located in the Benelux;• Minimum EBITDA €500k.


Location: Netherlands

301624 - Public Sector Software Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Developer of software and IT services for local authorities and public institutions; • Offers digital tools for municipal management, citizen engagement, and administrative efficiency; • Serves customers in a range of sectors; • Operates across France. 	<ul style="list-style-type: none"> • Developers of municipal and public sector software; • Serving customers in a range of sectors; • Located in France; • Minimum EBITDA €500k.


Location: France

292593 - Construction Management Software Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of construction project management and payment software; • Includes supply-chain management, procurement, collaboration, invoice management and payment solutions; • Serves customers in the building, construction, trade, and manufacturing sectors; • Located in the US. 	<ul style="list-style-type: none"> • Developers of construction supply chain and payment software; • Serving customers in the residential homebuilding sectors; • Located in North America; • Minimum EBITDA US\$500k.


Location: USA

274902 - IT Managed Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of IT managed services; • Offers IT infrastructure, cloud and cyber security services; • Located in Germany. 	<ul style="list-style-type: none"> • Providers of IT managed services; • Offering digital transformation, IT infrastructure and cyber security services; • Located in Germany; • Minimum EBITDA £500k.


Location: Germany

300933 - Enterprise Software Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Group of enterprise software companies; • Offers software to improve organisational communications, knowledge sharing, remote work capabilities and advanced analytics; • Operates globally. 	<ul style="list-style-type: none"> • Developers of enterprise software; • Software tools for field force management, importing and exporting data, organisational communication, knowledge sharing and remote working; • Must have own IP; • Located in North America and Europe; • Minimum EBITDA US\$500k.

Location: USA

300592 - Cybersecurity Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of managed cybersecurity services; • Offers monitoring, incident response, cyber consultancy and compliance services; • Located in the UK. 	<ul style="list-style-type: none"> • Providers of specialist cybersecurity services; • Offering threat intelligence, cyber incident response, security testing, data loss prevention, vulnerability assessment and penetration testing, and cyber risk audit and compliance services; • Located in the UK; • Minimum EBITDA £250k.

Location: England

302280 - Music Streaming Platform Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Developer of a platform for synchronised lyrics and music data; • Offers solutions for individuals, music professionals, and streaming platforms; • Operates globally. 	<ul style="list-style-type: none"> • Companies specialising in music data, lyrics synchronisation and audio content; • Located globally; • Minimum EBITDA €500k.

Location: Italy

295878 - Data Centre Development Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of performance computing data centre services; • Offers colocation, Cloud connectivity, dark fibre connectivity and management of data centres; • Serves public and private clients; • Operates across the UK and Europe. 	<ul style="list-style-type: none"> • Provider of data connectivity services; • Offering implementation and management of HPC data centres; • Located in the UK and Europe; • Minimum EBITDA £250k.

Location: England

300594 - Cybersecurity Software [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Developer of cybersecurity software; • Provides proactive security and compliance assurance for network infrastructure; • Offers network hardening, configuration drift monitoring, software vulnerability and attack surface management tools; • Serves customers in the military, federal, finance, telecommunications, healthcare, manufacturing, education, retail, energy and utilities sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Developers of network configuration assessment software; • Offering automated security audits, continuous compliance assurance, and risk-prioritised tools; • Serving a global client base; • Located in the UK and Ireland; • Minimum EBITDA £250k.

Location: England

301246 - Cloud-Based Logistics Platforms [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Developer of Cloud-based logistics platforms; • Offers advanced digital applications for freight sourcing, execution, visibility, and audit; • Serves customers in the logistics and transportation sectors; • Operates globally. 	<ul style="list-style-type: none"> • Providers of digital freight management and logistics optimisation platforms; • Serving customers in the logistic and transportation sectors; • Located globally; • Minimum EBITDA €500k.

Location: Germany

292589 - Events Management Software [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Developer of event creation and management and CRM software; • Offers a variety of specialist event design, reservation, payment, and customer management features; • Serves customers in the non-profit, event conferencing, and festival sectors; • Located in North America. 	<ul style="list-style-type: none"> • Developers of event organisation software; • Including marketing, payments, and attendee management features; • Located in North America and Europe; • Minimum EBITDA US\$500k.

Location: USA

300235 - Managed Connectivity & Networks [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Provider of managed connectivity and Wi-Fi services; • Includes high-speed internet, network security, and IoT-enabling infrastructure; • Serves customers in the hospitality, student accommodation, healthcare, and corporate sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • Providers of managed network services, Wi-Fi infrastructure, and connectivity solutions; • Serving customers in the hospitality, residential, healthcare, corporate, and public sector markets; • Located in Europe; • Minimum EBITDA €500k.

Location: France

299443 - People Flow Management Software [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Swiss PE-owned; • Provider of 3D people flow and crowd analytics technology; • Offers advanced sensors and AI-driven software for real-time people movement analysis; • Serves customers in the aviation, retail, and smart building sectors; • Operates globally. 	<ul style="list-style-type: none"> • Providers of sensor-based analytics software and people flow management tech products; • Serving customers in the aviation, retail, smart infrastructure, and public sectors; • Located globally; • Minimum EBITDA €500k.

Location: Switzerland

302401 - Digital Consultancy [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Provider of digital consultancy and software development services; • Provides ERP implementation, custom business applications, and digital transformation services; • Serves customers in a range of sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • Providers of ERP solutions, business software, or digital transformation services; • Serving customers in a range of sectors; • Located in Europe; • Minimum EBITDA €500k.


Location: Germany

302371 - Sales Software [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Developer of AI-driven sales software; • Automates sales preparations, using internal and external data to generate personalised sales pitches; • Offers software to research prospects, generate proposals, take meeting notes, update CRM systems and generate follow ups; • Serves B2B sales professionals in the IT, consultancy and telecom sectors; • Located in Belgium. 	<ul style="list-style-type: none"> • Developers of sales software; • Offering software to support users in creating personalised sales pitches; • Located in Europe; • Minimum EBITDA €500k.

Location: Belgium

INDUSTRIAL/MANUFACTURING

300586 - 3D Printing Technologies Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of post-processing machinery; • Specialises in processing 3D printed plastics; • Offers vapor smoothing and depowdering systems; • Serves customers in the consumer and medical sectors; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers of additive 3D printer technologies; • Focusing on refining print outputs; • Offering surface blasting and automated loading systems; • Serving customers in the industrial and automotive sectors; • Located in the UK, the US and Europe; • Minimum EBITDA £250k.

Location: England

267639 - Valves Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch privately owned; • Distributor of valves; • Part of a Swedish industrial holding company; • Offers custom engineered control and bypass valves, valve systems and steam coolers; • Partners with specialised manufacturers; • Serves customers in the power, oil and gas, and petrochemical sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • Distributors of valves; • Serving customers in the oil and gas, power and petrochemical sectors; • Located in Europe; • Minimum EBITDA €500k; • Minimum EBITDA margin 10%.

Location: Netherlands

299226 - Engineering & Industrial Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Investment capital firm; • Targets small- and medium-sized enterprises; • Pursues buy-outs, retirement sales and divestments of non-core assets; • Cash buyer with readily available funds for deployment; • Previous experience in the engineering sector; • Invests across the UK. 	<ul style="list-style-type: none"> • Sectors of interest include engineering, manufacturing, rental and servicing; • Preference for owner-managed businesses; • Will consider turnaround and distressed; • Located in the UK; • Preference for the Northwest of England; • Minimum EBITDA £500k.

Location: England

277517 - Environmental Chambers & Incubators [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Manufacturer of environmental chambers; • Develops products for temperature and relative humidity exposure testing; • Includes rearing and decontamination chambers, incubators, baths and circulators, and testing units; • Also offers installation, calibration and maintenance services; • Serves customers operating in the food and beverage, forensics, storage and research sectors; • Located in North America. 	<ul style="list-style-type: none"> • Manufacturers of environmental, testing, forensic, storage and decontamination chambers; • Located in North America and Europe; • Minimum EBITDA US\$500k.

Location: USA

297815 - Food & Beverage Machinery [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Belgian PE-owned; • Group of food and beverage machinery companies; • Manufactures conveyor systems, gripper heads, crate palletisers, keg line equipment and machinery; • Designs products for rinsing, filling and closing cans and glass bottles; • Offers line upgrade, packaging line relocation, machinery audit, repair and maintenance services; • Serves customers in the food and beverage sector; • Operates across Europe. 	<ul style="list-style-type: none"> • Manufacturers of machinery for the food and beverage sector; • Providers of associated audit, repair and maintenance services; • Located in Europe and the Americas; • Minimum EBITDA €500k.

Location: Belgium

302403 - Sealing Solutions [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Manufacturer of sealing solutions, extrusion equipment, calibration systems; • Offers innovative solutions for plastic profile extrusion and downstream processing; • Serves customers in a range of sectors; • Operates globally. 	<ul style="list-style-type: none"> • Manufacturers of extrusion equipment, calibration systems, and complementary plastic processing technologies; • Serving customers in a range of sectors; • Located globally; • Minimum EBITDA €500k.

Location: Germany

299156 - Pipe Support Products [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Swedish PE-owned; • Manufacturer of metal pipe support products; • Offers clamps, holders, self-locking clips, self-drilling pins and brass buttons; • Serves customers in the maritime, HVAC and insulation sectors; • Located in Finland. 	<ul style="list-style-type: none"> • Manufacturers of pipe support systems; • Offering pipe clamps and holders; • Serving customers in the maritime sector; • Located in Europe; • Minimum EBITDA €500k.


Location: Finland

298357 - Asset Life Extension Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Provider of industrial support services; • Offers asset life extension services; • Including access solutions provision, industrial cleaning and coating services; • Manufactures and supplies insulation products; • Also offers minor civils services; • Includes drainage, paving, resurfacing and drain maintenance and repair services; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of industrial contracting services; • Offering maintenance and asset integrity management services; • Located in the UK; • Minimum EBITDA £250k.

Location: England

LEISURE


301599 - Hotels & Hotel Chains Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German privately-owned; • Hotel; • Located in Germany. 	<ul style="list-style-type: none"> • Hotels and hotel chains; • Located in Europe; • Minimum turnover €100k.

Location: Germany


300583 - Leisure & Entertainment Facilities Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Operator of bowling and recreational activity facilities; • Offers interactive games, deluxe food and drinks, and private events; • Operates in Southern England. 	<ul style="list-style-type: none"> • Providers of leisure facilities; • Offering lane hire, arcade games, karaoke and darts; • Also offering brunches, birthday and work event bookings; • Located in the UK; • Minimum EBITDA £250k.

Location: England

MARKETING COMMUNICATIONS

300881 - Content Distribution Platforms Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of ESG communications services; • Distributes sustainability and social impact content to targeted audiences; • Offers a suite of digital solutions for real-time data analytics and engagement; • Serves small and large organisations; • Operates globally. 	<ul style="list-style-type: none"> • Providers of sustainability communications services; • Related technology and software; • Distributing ESG news to stakeholders, journalists and investors; • Located globally; • Minimum EBITDA £250k.

Location: USA

302095 - Media Agencies Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Independent media agency; • Specialises in brand growth and digital transformation services; • Offers expertise in media strategy, advertising, and data-driven marketing solutions; • Serves customers in a range of sectors; • Operates across France. 	<ul style="list-style-type: none"> • Media and advertising agencies with a focus on digital transformation; • Serving customers in a range of sectors; • Located in France; • Minimum EBITDA €500k.

Location: France

299261 - Digital Marketing & Advertising Agencies [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Provider of marketing, communication, and design services; • Includes branding, strategy, content creation, and media services; • Serves customers in a range of sectors; • Operates in the Netherlands and Belgium. 	<ul style="list-style-type: none"> • Creative agencies with expertise in marketing, branding, and media; • Serving customers in a range of sectors; • Located in the Benelux; • Minimum EBITDA €500k.

Location: Netherlands


300118 - Video Content Management Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Provider of audiovisual and video services; • Includes the capture, preparation, broadcasting and delivery of media; • Serves customers in the television, broadcasting, telecoms and audiovisual sector; • Operates across Europe and Africa. 	<ul style="list-style-type: none"> • Providers of video content management and audiovisual services; • Offering services in the capture, preparation and broadcasting of media; • Located in Europe; • Minimum EBITDA €500k.

Location: France

301650 - Promotional Branding Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Swiss PE-firm; • Provider of branding services; • Includes customer communication and employer branding services; • Offers printing materials, marketing technology, textiles, and promotional items; • Operates across Switzerland. 	<ul style="list-style-type: none"> • Providers of printing and promotional products; • Offering branding and marketing services; • Located in Switzerland; • Minimum EBITDA €500k.

Location: Switzerland

292584 - B2B Trade Shows Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Group of trade show organisers; • Offers operational support to brands; • Organises industry-specific trade shows; • Located in the US. 	<ul style="list-style-type: none"> • Industry trade show organisers; • Located in North America; • Minimum EBITDA US\$500k.


Location: USA

300774 - Digital Marketing Services [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Operator of a digital marketing platform;• Offers audience engagement, ticketing and analytics distribution tools;• Serves customers in the film, music, sports and entertainment sectors;• Operates across Europe.	<ul style="list-style-type: none">• Providers of digital marketing services;• Specialising in data intelligence;• Offering direct ticketing, movie marketing and analytics services;• Operating B2B2C;• Located in the UK and Ireland;• Minimum EBITDA £250k.

Location: Ireland

PRINT

300884 - End-to-End Signage Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of signage services; • Offers design, manufacturing and installation services; • Serves customers in the retail, food and beverage, and finance sectors; • Operates globally. 	<ul style="list-style-type: none"> • Providers of end-to-end signage services; • Offering consultation, fabrication and maintenance services; • Serving customers in the healthcare, automotive and entertainment sectors; • Located in North America; • Minimum EBITDA £250k.

Location: USA


300041 - Publishers Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Belgian PE-owned; • Provider of media services; • Includes print, digital media and radio services; • Offers newspapers and magazines catering to its local communities; • Located in Germany. 	<ul style="list-style-type: none"> • Publishers; • Offering media services in print, digital media and the radio; • Located in Western Europe; • Minimum EBITDA €500k.

Location: Germany

RETAIL/CONSUMER

300679 - Women's Outdoor Wear Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Online retailer of outdoor clothing and accessories; • Focuses on sustainable apparel for women; • Offers thermal tops, cargo pants and jackets; • Operates across the UK. 	<ul style="list-style-type: none"> • Retailers of women's outdoor wear; • Manufacturers of hiking products; • Offering leggings, fleeces, socks and hats; • Selling products online; • Located in the UK and Europe; • Minimum EBITDA £250k.

Location: Wales

300677 - Hair Accessories Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Retailer of hair extensions and haircare products; • Offers clip-in, weft, and pre-bonded extensions; • Distributes products online; • Serves individuals and salons; • Operates globally. 	<ul style="list-style-type: none"> • Retailers of hair extensions, accessories and maintenance tools; • Offering hair pieces, adhesives and colour rings; • Also offering shampoos, conditioners and oils; • Serving customers in the consumer and beauty sectors; • Located in the US, Europe and Asia; • Minimum EBITDA £250k.

Location: England

301008 - Luxury Jewellery [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Jewellery brand;• Specialises in women’s spiritual wellness;• Manufactures rings, charms and pendants;• Sells products through an online store and third-party online retailers;• Located in the US.	<ul style="list-style-type: none">• Luxury jewellery brands;• Focusing on ethically sourced gemstones and metals;• Offering necklaces, earrings and bracelets;• Distributing products online and in-store;• Located in the US;• Minimum EBITDA £250k.

Location: USA**299444 - Sports Equipment** [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Developer and manufacturer of premium sports equipment;• Offers high-performance gear for windsurfing, kitesurfing, wing foiling, and cycling;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of action sports and outdoor equipment;• Serving customers in water sports, cycling, and extreme sports sectors;• Located globally;• Minimum EBITDA €500k.

Location: Austria

299638 - Natural Cosmetics [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• Belgian PE-owned;• Manufacturer of natural cosmetics;• Offers organic, vegan and fair-trade skin-, hair- and body care products and cosmetics;• Retails products through direct sales and partnerships with third-party retailers;• Operates across Europe and the UK.	<ul style="list-style-type: none">• Manufacturers of sustainable health and wellness products;• Offering vegan, organic and cruelty free makeup and, hair-, body- and skincare products;• Located in Europe;• Minimum EBITDA €500k.

Location: Italy


301256 - Audio Equipment [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• German PE-owned;• Developer and manufacturer of high-quality audio equipment;• Includes home cinema systems, speakers, soundbars, and headphones;• Offers advanced audio products for home entertainment applications;• Operates globally.	<ul style="list-style-type: none">• Manufacturers of home audio systems, speakers, and headphones;• Located globally;• Minimum EBITDA €500k.

Location: Germany


257348 - Pharmacies Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Group of pharmacies; • Operates physical and online stores; • Located across the Southeast of England. 	<ul style="list-style-type: none"> • Pharmacies; • Providing healthcare products and services; • Located in the Southeast of England; • Minimum EBITDA £500k.

Location: England


300703 - Clothing Brands Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Manufacturer of luxury streetwear clothes; • Offers women's and men's clothing lines; • Operates B2B and B2C; • Retailers products internationally. 	<ul style="list-style-type: none"> • Providers of licensed clothing brands; • Offering products including clothing, shoes and accessories; • Retailing products online and in-store; • Located in the UK, Europe and North America; • Minimum turnover £250k.

Location: England


SUPPORT SERVICES

292583 - Professional Training Courses Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of occupational training and certification services; • Offers HR and compliance, health and safety, and industry specific training; • Delivers courses online; • Serves customers in the food and alcohol, environmental safety and OSHA, healthcare, industrial, real estate, industrial, power and insurance sectors; • Located in the US. 	<ul style="list-style-type: none"> • Providers of workplace training courses; • Offering professional education, industry regulated, compliance and certification training; • Located in North America; • Minimum EBITDA US\$500k.


Location: USA

300885 - Impact Management Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of social impact measurement services; • Offers assessment tools for job quality, living standards and financial status; • Serves customers in the financial, education and technology sectors; • Operates globally. 	<ul style="list-style-type: none"> • Providers of social impact measurement services; • Including impact studies, data collection and detailed insights; • Serving customers in the agriculture, healthcare and energy sectors; • Located globally; • Minimum EBITDA £250k.

Location: USA

302331 - Property Damage Restoration Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Luxembourgian PE-owned; • Provider of property damage restoration services; • Offers fire and water damage, building drying, construction heating, mould cleaning and leak detection services; • Capabilities across all types and sizes of properties; • Located in Germany. 	<ul style="list-style-type: none"> • Providers of property damage restoration services; • Offering end-to-end services for damages caused by fire, water and natural hazards; • Located in Western Europe; • Minimum EBITDA €500k.

Location: Germany

299240 - Higher Education Institutes Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Accredited institute for higher education; • Offers university-level degree programmes and short courses in health and care, business management, education and leadership; • Operates domestically. 	<ul style="list-style-type: none"> • Higher education institutes; • Offering university-level degrees; • Located in the Netherlands; • Minimum EBITDA €500k.

Location: Netherlands

300782 - Online Training Courses [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Group of training companies; • Developer of AI-driven content delivery platforms; • Offers certified vocational training courses; • Serves individuals and SMEs in the education and care sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of online training courses; • Offering coaching, wellbeing and management resources; • Operating B2C and B2B; • Located in the UK; • Minimum EBITDA £250k.

Location: England

300798 - Healthcare Training & Assessments [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Group of health and social care training companies; • Provides behavioural change and child safeguarding assessments services; • Offers courses for complex care, drug awareness and abuse; • Also offers VR-tools, in-person and online classes; • Serves customers in the health, social care, and education sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of healthcare training and assessment services; • Providing assessments for deprivation of liberty and autism; • Offering youth violence, safeguarding and behaviour management courses; • Serving customers in the social services sector; • Located in the UK; • Minimum EBITDA £250k.

Location: England

299846 - Cleantech [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• UK PE-owned;• Provider of immersion cooling technology;• Specialises in the repurposing of waste heat from data centres;• Serves customers in the municipal and commercial sectors;• Operates across the UK.	<ul style="list-style-type: none">• Providers of cleantech;• Offering heat recapture technology;• Located in the UK;• Minimum EBITDA £250k.

Location: England

7538 - Insurance & Administration Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none">• South African privately-owned;• Provider of outsourced business services;• Offers services across HR, payroll, insurance claims and emergency hotlines;• Operates across South Africa, the UK and Australia.	<ul style="list-style-type: none">• Providers of outsourced business services;• Offering solutions in customer services, admin support and HR;• Located globally;• Minimum EBITDA £500k.

Location: South Africa

288922 - Tyre & Rubber Recycling [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • XWAR-listed; • Waste management company; • Provides collection and recycling of tyres; • Manufactures rubber products including mats, tiles and fuels; • Serves customers in the logistics, construction, and industrial sectors; • Operates in Poland. 	<ul style="list-style-type: none"> • Providers of waste management services • Including collecting and recycling tyres; • Manufacturing rubber mats, tiles and fuels from recycled materials; • Serving customers across a range of sectors; • Operating across Europe; • Minimum EBITDA €500k.

Location: Poland

258964 - Specialist Utility Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Nordic PE-owned; • Provider of utility and infrastructure support services; • Offers asset inspection, repair, maintenance, replacement and upgrade services; • Provides digital asset management solutions; • Operates across the UK. 	<ul style="list-style-type: none"> • Providers of specialist utility services; • Offering substation design and maintenance, cable jointing, overhead lines and asset advisory services; • Focusing on wastewater management and design and maintenance services for water infrastructure; • Providers of substation and cable installation services; • Located in the UK; • Turnover between £2m-£30m; • Minimum EBITDA €500k.

Location: England

301547 - HR & Organisational Consultancies [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Dutch PE-owned; • Provider of HR and organisational consultancy services; • Offers expertise in leadership, development, organisational and improvement design strategies; • Also offers executive search and interim management services; • Serves ministries, executive agencies, municipalities and healthcare and educational companies; • Operates domestically. 	<ul style="list-style-type: none"> • Providers of HR consultancy services; • Offering expertise and advice to enhance the collaboration and work of organisations; • Providers of executive search and interim management services; • Serving customers in the public sector; • Located in the Benelux; • Minimum EBITDA €500k.

Location: Netherlands

286304 - Water, Drainage & HVAC [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Industrial holding group; • Operates a portfolio of industrial and support services companies; • Provides water treatment and wastewater services; • Includes reclamation and water management services; • Manufactures pumps, pipework and plumbing systems; • Operates domestically. 	<ul style="list-style-type: none"> • Providers of water treatment and testing, wastewater and drainage services; • Manufacturers of water treatment systems, pumps and tanks; • Providers of plumbing-focused HVAC services and products; • Preference for management to remain; • Located in the UK; • Maximum turnover £10m; • Maximum EBITDA £1m.

Location: England

293113 - Medical Transport Billing [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of medical transport billing services; • Offers billing, revenue cycle management, budgeting, financial analysis, reporting, contracting and procurement services; • Serves customers in the emergency services, government, healthcare, not-for-profit, and private ambulance sectors; • Located in the US. 	<ul style="list-style-type: none"> • Providers of healthcare billing services; • Specialising in ground and air medical transport; • Located in North America; • Minimum EBITDA US\$500k.

Location: USA

301652 - Company Development Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Provider of product development, procurement, logistics, marketing, and sales services; • Supports clients in bringing product ideas to market; • Serves customers in a range of sectors; • Operates across the DACH region. 	<ul style="list-style-type: none"> • Providers of product development, procurement, and marketing services; • Offering customised services from concept to successful market launch; • Serving customers in a range of sectors; • Located in the DACH region; • Minimum EBITDA €500k.

Location: Germany

15601 - Social Housing Compliance Services [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Group of energy and compliance service companies; • Offers power, heating, water and hygiene services; • Serves customers in the social housing, education, public buildings, energy, industrial and commercial sectors; • Operates nationally. 	<ul style="list-style-type: none"> • Providers of social housing compliance services; • Offering affordable heating, energy savings, and compliance solutions; • Located in the UK; • Minimum EBITDA £500k.

Location: England

292586 - Outsourced Corporate Admin Services [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of outsourced professional admin services; • Offers SME formation, filing, corporate admin, and compliance services; • Serves customers in all sectors; • Located in the US. 	<ul style="list-style-type: none"> • Providers of outsourced corporate administration services; • Serving SMEs; • Located in North America; • Minimum EBITDA US\$500k.

Location: USA


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of payroll management and tax compliance services; • Offers an automated platform for global HR management; • Serves multinational organisations; • Operates globally. 	<ul style="list-style-type: none"> • Providers of digital payroll, HR and mobility services; • Offering policy design, tax liability and expansion planning services; • Also offering platform integration with existing workforce systems; • Located globally; • Minimum EBITDA £250k.

Location: Scotland

TRANSPORT / DISTRIBUTION

8552 - Logistics Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of logistics and storage services; • Offers road, worldwide air and sea freight services; • Also offers supply chain and customs management services; • Serves customers in the MCG, retail, healthcare, industrial and aerospace sectors; • Operates globally. 	<ul style="list-style-type: none"> • Providers of pallet distribution and logistics services; • Offering palletised freight, worldwide door-to-door import and export supply chain, aerospace logistics, and contract distribution services; • Located in the UK; • Minimum EBITDA £250k.

Location: Scotland

290833 - Freight Brokerage Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • US PE-owned; • Provider of freight brokerage services; • Offers a variety of truckload and less-than-truckload carrier services to shippers; • Includes intermodal, drop trailer, dry van, flatbed, temperature controlled, and cross border services; • Located in the US, Canada and Mexico. 	<ul style="list-style-type: none"> • Providers of freight brokerage services; • Offering road transport solutions via a network of carriers; • Specialises in domestic and cross-border logistics; • Located in North America and Mexico; • Minimum EBITDA US\$500k.

Location: USA

299626 - Radiopharmaceuticals [Click to Enquire](#) 

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Provider of temperature-controlled logistics and transportation services; • Offers specialist transport for radiopharmaceuticals and sensitive materials; • Serves customers in the healthcare and pharmaceutical sectors; • Operates across Europe. 	<ul style="list-style-type: none"> • Providers of specialised transportation and logistics services; • Serving customers in the healthcare and pharmaceutical sectors; • Located in Europe; • Minimum EBITDA €500k.


Location: France

298732 - Liquid & Gas Logistics [Click to Enquire](#) 


The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • Irish privately-owned; • Provider of specialist logistics services; • Offers transport of hazardous and non-hazardous liquids and gas; • Operates across Europe. 	<ul style="list-style-type: none"> • Providers of liquid, chemical and gas transport services; • Including storage and warehousing services; • Located in Europe; • Minimum EBITDA €250k.

Location: Ireland

TRAVEL

299299 - Hotel & Business Travel Technology Integrators Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Provider of corporate hotel booking and payment services; • Offers B2B and B2C tailored travel services; • Serves customers in the business travel and hospitality sectors; • Operates globally. 	<ul style="list-style-type: none"> • Companies specialising in hotel booking, travel management, and payment services; • Serving customers in the business travel and hospitality sectors; • Located globally; • Minimum EBITDA €500k.

Location: France


299304 - Travel & Tourism Software Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • French PE-owned; • Developer of software for the travel and tourism sector; • Offers advanced platforms for travel agencies, tour operators, MICE, and business travel management; • Serves customers in the travel, tourism, and corporate sectors; • Operates globally. 	<ul style="list-style-type: none"> • Developers of travel management software and digital booking platforms; • Serving customers in the travel, tourism, and corporate sectors; • Located globally; • Minimum EBITDA €500k.

Location: Italy

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • German PE-owned; • Provider of corporate hotel booking and payment services; • Offers a customisable, web-based hotel booking platform with centralised payment and billing services; • Serves customers in the business travel and corporate sectors; • Operates globally. 	<ul style="list-style-type: none"> • Companies specialising in hotel booking, travel management, and payment services; • Serving customers in the business travel and corporate sectors; • Located globally; • Minimum EBITDA €500k.


Location: Germany

UTILITIES


300476 - Multi-Utility Infrastructure Services Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE-owned; • Provider of multi-utility connection services; • Provides connections for electricity, gas and water networks; • Offers design, construction and installation services; • Serves customers in the construction sector; • Operates domestically. 	<ul style="list-style-type: none"> • Providers of multi-utility infrastructure services; • Offering project management, installation, alteration and removal services; • Also providing streetlight and EV charging design and installation services; • Serving customers in the residential, commercial and industrial development sectors; • Located in the UK; • Minimum EBITDA £250k.

Location: England

GENERALIST

297844 - UK PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK PE firm; • Sources capital from personal investment vehicles and 10 ultra-high net worth family offices; • Invests between £3m-£10m per deal; • Operates across the UK. 	<ul style="list-style-type: none"> • B2B businesses; • Located in the UK; • EBITDA between £750k-£3m.

Location: England

263821 - UK Conglomerate Click to Enquire 	
The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Conglomerate of diversified companies; • Offers services and products across multiple sectors; • Operates across the UK. 	<ul style="list-style-type: none"> • Manufacturers and service providers active in the oil and gas, renewables, shipping, energy, automobile, maritime and leisure sectors; • Providers of kerosene, diesel, lubricants and heating oils; • Serving domestic, commercial and agricultural customers; • No interest in automotive consumables, renewable energy farms or battery storage; • Value-added logistics, warehousing and transport services; • No interest in general haulage and transport; • Located in the UK; • Minimum EBITDA £250k.

Location: England

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • MBI candidate; • Sources capital from personal and family funds; • Previous experience in the construction and industrial sectors; • Backs MBOs and ownership changes; • Actively supports existing management teams; • Invests across the UK and Spain. 	<ul style="list-style-type: none"> • Providers of B2B industrial services; • No interest in groups of businesses, contracting services or the education and construction sectors; • Strong second-tier management team; • Located in Spain; • Recurring revenues; • Minimum EBITDA £500k; • Providers of consulting engineering services; • Serving customers in the engineering, construction and the built environment sectors; • Located in the UK and Ireland; • Minimum EBITDA £100k; • Providers of manufacturing, asbestos management, FM and fire protection services; • Located in the UK and Spain; • Minimum EBITDA £500k; • Mid-size luxury travel companies; • Offering luxury coaches and midi-vans for 8-35 passengers; • Serving customers in the private education, corporate private and luxury airport travel, and exclusive events sectors; • Located in the UK; • Minimum turnover £3m; • Minimum EBITDA £750k.

Location: England

The Acquirer	Acquisition Criteria
<ul style="list-style-type: none"> • UK privately-owned; • Investment group; • Operates a portfolio of recruitment, property, marketing and financial companies; • Targets stable and profit-making companies; • Operates across the UK. 	<ul style="list-style-type: none"> • Manufacturers and service providers; • No interest in the banking, ICT and ICT telecoms, legal, marketing, media, recruitment, soft FM and travel sectors; • Preference for asset-heavy businesses; • Strong second-tier management team; • Must have stable profits, trading history and a well-spread customer base; • Preference for recurring revenues; • Located on the South coast of England; • EBITDA between £750k-£1.5m.

Location: England