

NEWLY ENGAGED BUYERS

WITH SUB £1m EBITDA CRITERIA

MAY 2025

Sectors Featured Include:

Automobiles & Parts, Building Products, Construction, Electronic, Financial General, Food & Beverages, Health/Pharma, ICT, Industrial/Manufacturing, Legal, Marketing Communications, Plastics & Packaging, Real Estate, Retail/Consumer, Soft FM, Support Services, Transport/Distribution & Generalist.

SECTORS

To view our most recent buyers targeting opportunities with an EBITDA below £1m, please see the sections below.

If you believe that you have an opportunity that meets the criteria of a buyer, please contact us via email.

Email: rowan.lyall@langcliffeinternational.com

- AUTOMOBILES & PARTS
- BUILDING PRODUCTS
- CONSTRUCTION
- ELECTRONIC
- FINANCIAL GENERAL
- FOOD & BEVERAGES
- HEALTH/PHARMA
- ICT
- INDUSTRIAL/MANUFACTURING
- LEGAL
- MARKETING COMMUNICATIONS
- PLASTICS & PACKAGING
- REAL ESTATE
- RETAIL/CONSUMER
- SOFT FM
- SUPPORT SERVICES
- TRANSPORT/DISTRIBUTION

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

GENERALIST

AUTOMOBILES & PARTS

| 269550 - Fleet Maintenance & Repair Services Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Provider of maintenance and repair services; Specialises in plant, equipment and fleet vehicles; Offers servicing, MOT, vehicle diagnostics and mechanical repair services; Also offers asset management systems; Operates B2B; Operates across the UK. | Providers of fleet maintenance and repair services; Offering multi-marque vehicle servicing services; Specialising in cars, LCVs, HGVs, pumps and lifting equipment; Located in the UK and Ireland; Minimum EBITDA £250k. |

BUILDING PRODUCTS

| 289723 - Roofing Products Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Manufacturer of roofing products; Includes continuous dry verge, bonding, gutters, eaves, slate hooks and breather membranes; Operates B2B; Distributes products across the UK and Ireland. | Manufacturers and distributors of roofing products; Offering dry fix roofing products and accessories; Located in the UK; Minimum EBITDA £250k. |

Location: Wales

| 306315 - Bio-Based Insulation Materials Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| Dutch PE-owned; Designer and manufacturer of bio-based insulation materials; Offers roof, wall and floor insulation derived from the flax plant; Serves developers, municipalities, housing associations, architects and contractors; Operates domestically. | Manufacturers of bio-based insulation materials; Offering a sustainable alternative to existing products on the market; Serving residential and commercial construction companies; Located in the Benelux; Minimum EBITDA €500k. |

Location: Netherlands

| 306287 - Roofing & Cladding Building Products Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Supplier of building products; Serves customers in the roofing, cladding, glazing and construction sectors; Operates across the UK. | Suppliers of building materials; Offering waterproofing systems, sealants, adhesives, foam fillers, insulation and underlays; Located in the UK; Preference for the North of England; Management to remain post-acquisition; EBITDA between £150k-£700k. |

| 303618 - Waterproofing & Acoustic Products Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| French privately-owned; Manufacturer and distributor of waterproofing and acoustic products; Offers sealing adhesives, strips, membranes and acoustic underlay materials; Serves customers in the commercial and residential sectors; Operates domestically. | Manufacturers of waterproofing and acoustic products; Offering foams, membranes, adhesives, strips and underlays; Located in Western Europe; Minimum EBITDA €500k. |

Location: France

CONSTRUCTION

| 8100 - Construction Consultancies Click to Enquire | |
|---|--|
| The Acquirer | Acquisition Criteria |
| AIM-listed; Provider of advisory and expert witness support services; Offers services in dispute avoidance and resolution; Serves customers in the construction and engineering sectors; Also supports the legal profession in arbitration, litigation, and alternative dispute resolution; Operates globally. | Construction and engineering consultancies; Offering advisory services; Including architecture, fire and cladding advisory services; Preference for businesses with 6-30 people; Strong second-tier management in place; Located in the UK, Europe, Canada, China and Singapore; No interest in India and the US; Maximum EV £5m. |

Location: England

| 306320 - Flooring Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| Canadian PE-owned; Manufacturer and installer of commercial flooring and interiors; Offers carpet, laminate, wood and rubber flooring; Operates B2B and B2C; Operates domestically. | Manufacturers and suppliers of interior flooring; Offering commercial flooring materials; Also offering fitting services; Located in the US; Minimum EBITDA US\$250k. |

Location: USA

| 286897 - Architecture & Design Services Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Provider of architectural services; Offers interior design, retail and leisure architecture and branding services; Serves customers in the industrial, commercial, housing, heritage, conservation and leisure sectors; Located in the UK. | Providers of architecture and design services; Offering retail and sustainable house designs, window displays, conservation architecture, signage and wayfinding; Located in the UK; Minimum EBITDA £250k. |

| 257447 - Construction Services Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Group of construction companies; Provides design, fit-out, M&E and refurbishment services; Serves customers in the education, healthcare, retail, industrial and residential sectors; Operates nationally. | Providers of construction services; Offering commercial and office fit-out services; Including refurbishment, M&E, housing, design, maintenance and flooring services; Providers of mechanical and electrical services; Offering heating, ventilation, airconditioning and plumbing services; Serving framework clients; No interest in subcontracting; Located in England; Preference for the Midlands; Turnover between £8m-£25m. |

Location: Scotland

| The Acquirer | Acquisition Criteria |
|--|--|
| UK privately-owned; Provider of commercial and retail HVAC services; Part of a wider, listed group; Offers a full service from design through to project management, installation and maintenance; Manages small domestic and large commercial and retail projects; Operates across the UK. | Providers of HVAC services; Focusing on design, installation and maintenance services; Carrying out domestic, commercial and retail projects; Located in the UK; Minimum EBITDA £500k. |

ELECTRONIC

| 290578 - UPS & Power Protection Equipment Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Developer and manufacturer of rugged interruptible power supplies and protection systems; Part of a larger Swedish industrial holding company; Offers equipment for use in harsh environments; Serves customers in the defence, marine and transport sectors; Operates domestically. | Manufacturers of UPS and power protection systems; Serving customers operating in harsh environments; Located in Europe; Minimum turnover €2m; Minimum EBITDA margin 10%. |

Location: England

| 307419 - Power Generators & Diesel Engines Click to Enquire | |
|---|--|
| The Acquirer | Acquisition Criteria |
| Belgian PE-owned; Manufacturer of electricity aggregates; Offers custom-built generators, diesel engines and material handling equipment; Serves customers in the horticulture and agriculture sectors; Operates across the Benelux and the US. | Manufacturers of power generators and diesel engines; Offering products to meet the demands for reliable power generation; Located in Europe; Minimum EBITDA €500k. |

Location: Netherlands

| 306375 - Electronic Components Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| German PE-owned; Distributor of electronic components; Supplies active, passive, and electromechanical components; Serves customers in the industrial, renewable energy, medical, and telecommunication sectors; Operates across Europe. | Distributors or manufacturers of electronic components; Serving customers in the industrial, renewable energy, medical, and telecommunication sectors; Located in Europe; Minimum EBITDA €500k. |

Location: Germany

FINANCIAL GENERAL

| 2693 - Financial Services Click to Enquire | |
|---|--|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Provider of financial services; Offers accounting, payroll, asset management, wills and probate, tax reporting and fund compliance services; Operates B2B and B2C; Operates globally. | Providers of financial services; Offering services to funds, corporations and private clients; Providing secretarial, compliance, tax, accounting, HR, payroll, transaction management, administrative and investment services; No interest in advisory services; Located globally; Minimum EBITDA £250k. |

Location: Jersey

FOOD & BEVERAGES

| 304453 - Powdered Drink Mixes Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| Pan-European PE-owned; Manufacturer of powdered beverage mixes; Part of a lager ingredients group; Offers flavoured mixes for hot and cold beverages; Serves cafes, restaurants and hotels; Distributes products globally. | Manufacturers of powdered ingredients; Offering flavoured mixes for hot and cold beverages; Serving customers in the food service sector; Located in the US and Europe; Minimum EBITDA €500k. |

Location: USA

| 261016 - Catering & Retail Butchers Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Catering butchery; Serves customers in the retail and catering sectors; Operates across the UK. | Providers of fresh meat; Offering a range of meat and baked goods; Located in the UK; Minimum EBITDA £250k. |

| 309491 - Meat Producer Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| US PE-owned; Producer of meat products; Offers turkey, chicken and beef; Serves customers in the food service and retail sectors; Operates across North America. | Producers of meat products; Serving certified kosher, antibiotic-free, vegetarian fed and humanely raised turkey, chicken and beef; Located in North America; Minimum EBITDA US\$500k. |

Location: USA

| 302066 - Food Product Wholesalers Click to Enquire | |
|---|--|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Importer and distributor of food and beverages; Offers Japanese food products; Located in the UK and Europe. | Wholesalers of traditional Japanese food and beverages products; Serving restaurants, retailers and supermarkets; Located in the UK and Europe; Minimum EBITDA £500k. |

Location: England

| 272843 - Food Products Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| Pan-European PE-owned; Supplier of deli meats and savoury products; Offers production, packaging and distribution of meals and snacks; Operates across Europe. | Producers and suppliers of deli meats and ready-made meals; Serving customers in hospitality and travel sectors; Located in Europe and the UK; Minimum EBITDA £500k. |

Location: Belgium

HEALTH/PHARMA

| 307418 - Live Cell Imagining Systems Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| Swedish PE-owned; Developer and manufacturer of live-cell imaging equipment; Offers imaging systems to observe and analyse cellular processes in real time; Serves customers in the academic and pharmaceutical sectors; Operates globally. | Manufacturers of cell imaging systems; Allowing the non-invasive observation of cell behaviours; Serving academic and pharmaceutical companies; Located globally; Minimum EBITDA €500k. |

Location: Netherlands

| 300863 - Medical Care Products Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Supplier of medical prescription products for dialysis patients; Offers shower and bathing protection pouches and skin-protecting adhesives; Distributes products to health institutions and end-user patients; Operates across the UK. | Suppliers of medical care products; Offering prescription products for dialysis patients; Operating B2B and B2C; Located in the UK; Minimum EBITDA £250k. |

| 306519 - Medical Software Click to Enquire | |
|---|--|
| The Acquirer | Acquisition Criteria |
| French PE-owned; Developer and provider of medical software; Offers advanced software for medical analysis laboratories, hospitals, and blood transfusion centres; Serves customers in the healthcare and life sciences sectors; Operates globally. | Developers of medical and laboratory software; Serving customers in the healthcare, diagnostics, and life sciences sectors; Located globally; Minimum EBITDA €500k. |

Location: France

| 305187 - Medical Distributors & Care Homes Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Distributor of branded medical devices and materials; Offers a range of orthopaedic and surgical devices; Distributes products globally through an online store. | Distributors of medical devices; Preference for companies distributing orthopaedic implants and materials; Care homes; Providing care and nursing services for the elderly; Located in the UK; Minimum EBITDA £250k. |

ICT

| 279918 - IT Managed Services Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Provider of IT managed services; Offers IT support, data security, training, communications and Cloud services; Operates across the Midlands and the North of England. | Providers of IT support, managed IT, security, connectivity and communication services; Serving SMEs; Located in the UK; EBITDA between £200k-£500k; Estimated value between £1.0m-£1.5m. |

Location: England

| 307672 - Payment Processing Software Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| US PE-owned; Developer and provider of embedded payment processing software; Offers a platform for embedded ERP and ISV payments; Software can be integrated into existing technologies; Supports ApplePay, credit and debit cards, gift cards, financing, cash discounts, and cryptocurrency payments; Also offers 3D secure, text-to-pay, HAS and FSA payment functions; Serves customers in the hospitality, healthcare, retail, e-commerce, non-profit and manufacturing sectors; Operates domestically. | Providers and developers of embedded payment processing software; Ability to integrate into existing systems; Processing a range of online payments; Serving customers in the healthcare, retail, manufacturing, e-commerce, hospitality, and non-profit sectors; Located in North America; Minimum EBITDA US\$500k. |

Location: USA

| 308741 - Digital Infrastructure Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| US PE-owned; Provider of digital infrastructure; Offers structured cabling, utility construction and special systems; Serves customers in the technology, utility and construction sectors; Located in the US. | Providers of digital infrastructure services; Offering integrated IP security, audio visual, emergency notification, clocks and paging, cellular enhancement, CCTV, fire life safety, POE and IP lighting and managed services; Located in North America; Minimum EBITDA US\$500k. |

Location: USA

| 306513 - Vendor Management Systems Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| Belgian PE-owned; Developer of vendor management systems; Offers a Cloud-based VMS platform to automate and simplify hiring processes; Supports in managing permanent and flexible staff in one central system; Operates across the Benelux, Germany and the UK. | Developers of VMS software; Offering software for effective workforce management; Located in Europe; Minimum EBITDA €500k. |

Location: Netherlands

| 304515 - Technical Development Software Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| French PE-owned; Developer of technical documentation software; Offers Al-driven, Cloud-based solutions to optimise after-sales service and technical content management; Serves customers in a range of sectors; Operates across Europe. | Developers of Al-driven, cloud-based software; Serving customers in a range of sectors; Located in Europe; Minimum EBITDA €500k. |

Location: Germany

| 304869 - Cybersecurity Consultancy Services Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| Swedish PE-owned; Provider of cybersecurity consultancy services; Part of a wider cybersecurity group; Offers a range of services such as security maturity reviews, red teaming, device testing and vulnerability assessments; Serves customers in a range of end sectors; Headquartered in Germany and Hong Kong; Operates across Europe and Asia. | Providers of cybersecurity consultancy services; No interest in software developers; Located in Europe and Asia; Minimum EBITDA €500k. |

Location: Germany

| 304524 - IoT Platform-as-a-Service Software Click to Enquire | |
|---|--|
| The Acquirer | Acquisition Criteria |
| French PE-owned; Developer of IoT Platform-as-a-Service software; Offers device and connectivity management, data analytics, and reporting tools for asset tracking and environmental monitoring; Serves customers in a range of sectors; Operates across Europe. | Developers of IoT platforms and connectivity management software; Serving customers in the telecommunications, utilities, and smart cities sectors; Located globally; Minimum EBITDA €500k. |

Location: Romania

| 303401 - Horizontal Saas Companies Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| Lithuanian privately-owned; Group of SaaS companies; Provider of financial support services; Offers full exit acquisitions and growth partnerships; Serves customers in the IT sector; Located in the UK. | Providers of horizontal SaaS companies; Serving customers in a range of sectors; Located globally; Preference for Europe; Revenue between €1m- €10m. |

| 275491 - Enterprise IT Services Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Provider of enterprise IT and consultancy services; Offers Cloud transformation, digital architecture, applications modernisation and system engineering services; Serves medium-sized companies, corporations and public institutions; Operates across the DACH region. | Providers of high-value IT services; Offering industrial IoT, IAM, security, process integration and automation, and AI services; IT strategy consultanties; Between 20-500 employees; Located in the DACH region; Minimum EBITDA £250k. |

Location: Germany

INDUSTRIAL/MANUFACTURING

| 261104 - Precision Components Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| French PE-owned; Manufacturer of high precision mechanical components; Serves customers in the aerospace defence and space, automotive and home automation sectors; Specialises in CNC machining; Located in France and the US; Operates globally. | Providers of CNC machining companies; Manufacturers of specialised mechanical components; Serving customers in the aerospace, automotive or home automation industries; Located in Europe and the US; Minimum EBITDA €500k. |

Location: France

| 306514 - Analytical Instrumentation Suppliers Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| Canadian privately-owned; Distributor of analytical instrumentation; Part of a large Swedish industrial holding company; Offers meters, sensors, holders, fittings, monitors and transmitters for process, environmental and ambient air detection; Serves customers in the process and energy sectors; Operates domestically. | Providers of analytical instrumentation; Supporting in the analysis of gases and liquids; Serving customers in the process and energy sectors; Located in Europe and North America; Minimum turnover €2m; Minimum EBITDA margin 10%. |

Location: Canada

| The Acquirer | Acquisition Criteria |
|--|--|
| US PE-owned; Provider of outsourced metal finishing and surface treatment services; Offers adhesive and coating, conversion and pre-treatment, plating, finishing and anodising services; Serves customers in the aerospace, agriculture, automotive, houseware, industrial, medical, military and defence, outdoor, recreational, paper, print, packaging and semiconductor sectors; Operates across the US and Mexico. | Providers of metal finishing and surface treatment services; Located in the US; Minimum EBITDA US\$500k. |

Location: USA

LEGAL

| 290842 - Law Firms Click to Enquire 🖂 | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Law firm; Offers corporate, commercial, child, family and residential law services; Serves professional and public clients; Operates domestically. | Law firms; Offering corporate, real estate, employment, construction, family and residential legal services; Preference for services in new verticals; Located in the UK; Minimum EBITDA £500k. |

MARKETING COMMUNICATIONS

| 284518 - Digital Marketing Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| French PE-owned; Digital marketing agency; Offers tailor-made filming services and acting and motion solutions; Operates across France. | Marketing agencies; Offering communication strategies, brand development, script writing and art direction; Specialising in TikTok and NFTs; Located in Europe; Minimum EBITDA €250k. |

Location: France

| 259581 - Advertising Agencies Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Provider of marketing and outdoor advertising services; Offers media planning and campaigning services; Includes special builds, projections and murals; Serves customers in the commercial sector; Operates globally. | Advertising agencies; Specialising in out-of-home advertising services; Developers of AdTech software; Offering audience engagement, and automated digital buying and trading platforms; Located globally; Minimum EBITDA £250k. |

PLASTICS & PACKAGING

| 308738 - Fibers & Polymers Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| US PE-owned; Distributor of synthetic fibers and recycled polymers; Offers filaments, polymers, spinning fiber, non-wovens and fiberfill; Serves customers in the packaging, automotive, furniture, bedding and other industrial sectors; Located in the US. | Providers of distributors of fibers and polymers; Offering product sourcing and procurement, inventory management, logistics and delivery, warehousing and storage, customer support, customised distribution, technology integration, market analysis and insights and sustainability services; Located in North America; Minimum EBITDA US\$500k. |

Location: USA

| 309456 - Flexible Packaging Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| US PE-owned; Manufacturer of packaging; Offers labels, flexible packaging and folding cartons and turnkey process; Serves customers in the food and beverage, consumer, healthcare, retail and e-commerce sectors; Located in North America. | Providers of manufacturers of flexible packaging; Producing pressure sensitive labels, folding cartons, thin liner labels, flexible, contract, paperboard and sustainable packaging and peel and reseal labels; Located in North America; Minimum EBITDA US\$500k. |

Location: USA

REAL ESTATE

| 299337 - Block Management Companies Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Provider of residential property management services; Also offers facilities management consolidation software; Operates B2B; Operates globally. | Providers of residential property management and lettings services; Offering comprehensive management services to individuals and landlords; Preference for block management; No interest in standalone lettings services; Located in the UK; Turnover between £2m-£10m. |

RETAIL/CONSUMER

| 276334 - Underwear & Medical Fabrics Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| Swedish privately-owned; Group of textiles companies; Manufactures lingerie and medical fabrics; Offers a full production life cycle for European brands; Operates globally. | Manufacturers of underwear, lingerie and medical fabric products; Products including fabric bandages, supports and compression stockings; Located in Europe; Minimum turnover €2m. |

Location: Sweden

| 272410 - Branded Beauty Products Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Retailer of branded cosmetics products; Focuses on natural beauty and sustainability; Offers hair masks, lip oils and body creams; Operates internationally. | Retailers of branded beauty products; Offering haircare, body and skin sets; Distributing products online; Serving customers in the beauty and wellness sectors; Located globally; Minimum EBITDA £250k. |

| 274632 - Children's Toys Click to Enquire 🖂 | |
|---|---|
| The Acquirer | Acquisition Criteria |
| US PE-owned; Manufacturer of toys; Products include climbers, slides, bath toys, desks, playhouses, outdoor sets and toy boxes; Distributes products globally via an online store and third-party retailers. | Manufacturers of children's toys and related furniture; Primarily made from plastic; Located in the US; Minimum EBITDA US\$500k. |

Location: USA

| 295856 - Online Health & Beauty Technology Platforms Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Health and beauty brand; Offers skin, hair and body products; Including LED light therapy, microcurrent, and hair removal devices, and skincare products; Also operates aesthetic clinics; Offers anti-wrinkle injections, microneedling, skin boosters, dermal and lip fillers, facials, chemical peels, and laser hair removal treatments; Distributes products online and in-store; Operates internationally. | Providers of consumer health and beauty brands; Specialising in beauty technology; Including LED, radio frequency and laser products; Located in the UK with international operations; Minimum EBITDA £250k. |

| 260722 - Clothing Brands Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| Luxembourgian PE-owned; Clothing brand; Offers luxury affordable clothing for men and women; Retails products online and via physical stores; Located globally. | Clothing brands; Located in Europe; Minimum EBITDA €500k. |

Location: France

SOFT FM

| 302307 - Commercial Cleaning & Facilities Management Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Provider of commercial cleaning and soft facilities management services; Offers office, window and specialist cleaning, waste management and grounds maintenance services; Operates across the South of England. | Providers of commercial cleaning services; Focusing on specialist and contracted commercial cleaning services; Located in England; Maximum turnover £3m. |

Location: England

| 276130 - Textile Cleaning & Leasing Services Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| Dutch PE-owned; Provider of textile cleaning and leasing services; Transports, sorts, washes and sterilises bed, bathroom and kitchen textiles; Serves hospitals, care facilities and holiday parks; Located in the Netherlands and Belgium. | Providers of laundry and textile rental services; Serving customers in the healthcare and hospitality sectors; Located in Europe; No interest in the UK; Minimum EBITDA €250k. |

Location: Netherlands

| 307681 - Specialist Cleaning Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Provider of soft furnishing cleaning services; Offers general spring cleaning services; Serves commercial and residential customers; Operates across England. | Providers of specialist cleaning services; Offering curtain, carpet, upholstery and marble floor cleaning services; Manufacturers of curtains; Operating B2B and B2C; Located in the South of England and London; EBITDA between £300k-£1m. |

| 277827 - Landscaping Companies Click to Enquire 🖂 | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Provider of landscaping and grounds maintenance services; Offers a range of facilities management services including grounds maintenance, landscape construction, arboricultural and winter services; Operates B2B; Operates across the UK. | Providers of grounds maintenance, landscaping and arboricultural services; Located in the UK; Minimum EBITDA £250k. |

SUPPORT SERVICES

| 300780 - Monitoring & Support Services Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Provider of political monitoring and intelligence services; Specialises in public affairs and government relations; Offers real-time politics and parliamentary monitoring, policy support, stakeholder mapping, horizon scanning and sentiment analysis services; Serves customers in the education, energy, financial services, FMCG, manufacturing, health, housing, retail, technology and transport sectors; Operates across the UK and Europe. | Providers of political data and monitoring services; Offering political insight, monitoring and stakeholder management services; Operating B2B; Located in the UK and Europe; Minimum EBITDA £250k. |

Location: England

| 307075 - Business Support Services Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK investment vehicle; Sources capital from institutional investors; Previous experience in the technical business services sector; Funds deals via a combination of equity and debt; Invests across the UK. | Providers of business support and technical services; Offering safety, compliance, testing, inspection and certification services; Located in the UK; Turnover between £5m-£20m. |

| The Acquirer | Acquisition Criteria |
|---|---|
| UK privately-owned; Provider of tool and equipment hire services; Offers platforms, skips, signs, barriers, and building tools for hire; Operates across the UK and Ireland. | Providers of tool and equipment hire services; Serving customers in the construction, facilities management and cleaning sectors; Located in the UK and Ireland; Minimum EBITDA £250k. |

| 265584 - Soft FM, Recruitment & Support Services Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Provider of soft FM and support services; Offers security, cleaning, recruitment, training, staffing, alarm systems and local authority support services; Operates across the UK and India. | Providers of soft FM services; Offering commercial cleaning and security services; Providers of recruitment services; Offering healthcare, nursing and domiciliary care staffing services; Located in the UK; Minimum EBITDA £250k. |

| The Acquirer | Acquisition Criteria |
|--|--|
| UK PE-owned; Provider of specialist education and therapeutic services; Specialises in children with adverse childhood experiences; Offers psychotherapy, speech and language, occupational, and canine therapy, educational psychology, and family support services; Operates domestically. | Providers of educational therapeutic services; Focusing on children aged between 5-17 years; Offering therapy, educational psychology and support services; Operating B2C; Located in the UK; Minimum EBITDA £250k. |

| 285794 - Property Management Services & Solutions Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| Swedish PE-owned; Group of property management and residential service companies; Manages more than 1 million homes; Located across Europe, the UK and the US. | Providers of property management services; Located in the UK, Europe and North America; Minimum EBITDA €500k. |

Location: Sweden

| 267580 - Fleet Management Service Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Provider of vehicle repair and maintenance services; Offers HGV and trailer maintenance, MOT and compliance, VMU management, and specialist repair services; Serves commercial HGV fleet operators; Operates across the UK. | Providers of vehicle repair and maintenance services; Specialising in commercial fleets; Offering truck and trailer MOT, fleet parts management, and HGV breakdown and recovery services; Located in the UK and Europe; Minimum EBITDA £250k. |

| 15034 - Early Education Click to Enquire | |
|--|--|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Group of nurseries and pre-schools; Offers early-years education, extracurricular programmes and nursery management; Operates across the UK. | Providers of early-education services; Offering early-years education and daycare; Providing care for children between 0-5 years; Located in the UK; Preference for the North West, South, Midlands and East England; Minimum EBITDA £250k. |

| 300802 - Events Management Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Provider of events management services; Offers participatory engagement events, one-on-one meetings and interactive networking sessions; Serves customers in the financial services sector; Operates internationally. | Providers of events management services; Specialising in networking events and business meetings; Serves customers in the financial and corporate sectors; Located in the UK; Minimum EBITDA £500k. |

| 269675 - Engineering Consultancy Click to Enquire | |
|--|---|
| The Acquirer | Acquisition Criteria |
| UK PE-owned; Group of engineering consultancies; Offers expertise and specialist knowledge on large-scale, long-term projects; Provides conceptualisation, procurement, operations and maintenance, management and digital transformation services; Serves customers in the nuclear, renewable energy, process industry, infrastructure, railway, naval, health and life science sectors; Operates internationally. | Engineering consultancies; Offering data, risk and project management, HSE, cost control, and commissioning services; Located in Western Europe; Minimum EBITDA €250k. |

Location: France

| 277072 - Workplace Training Providers Click to Enquire | | |
|--|---|--|
| The Acquirer | Acquisition Criteria | |
| UK PE-owned; Provider of bespoke training services; Includes work-based programmes, apprenticeships and further education support; Delivers training through an online learning platform; Operates domestically. | Providers of employability, in-work training and apprenticeships; E-Learning and data management platforms; Education-adjacent businesses; Located in the UK, Ireland and Western Europe; EBITDA between £100k-£5m. | |

| 306384 - Business Support Click to Enquire | | |
|--|--|--|
| The Acquirer | Acquisition Criteria | |
| German PE-owned; Provider of agile software development, DevOps, and service management solutions; Offers consulting, deployment, migration, integration, custom development, training, support, and licensing services; Helps organisations optimise processes and tools for improved efficiency and collaboration; Operates across Europe. | Providers of software development, DevOps, and IT service management solutions; Offering consulting, integration, custom development, training and support services; Located in Europe; Minimum EBITDA €500k. | |

Location: Austria

| 303551 - AV Dry Hire Rental Services Click to Enquire | | |
|--|---|--|
| The Acquirer | Acquisition Criteria | |
| Dutch PE-owned; Provider of audiovisual equipment rental services; Part of a larger European group of rental companies; Offers projectors, LED walls, audio systems and media servers; Serves a B2B customer base including event technology service providers and corporate customers; Operates across Europe. | Providers of dry hire rental services; Offering audiovisual equipment for events; Located in Europe; Minimum EBITDA €500k. | |

Location: Germany

TRANSPORT/DISTRIBUTION

| 305141 - Palletised Goods & Haulage Services Click to Enquire | |
|---|--|
| The Acquirer | Acquisition Criteria |
| UK privately-owned; Provider of transport, logistics and warehousing services; Offers palletised freight distribution and general haulage services; Located in the UK. | Providers of transport, logistics and warehousing services; Offering general haulage and palletised freight distribution services; Preference for pallet network HGV companies; Located in the UK; Preference for South East England; Minimum EBITDA £250k. |

GENERALIST

| 292734 - Czech PE Firm Click to Enquire | |
|---|---|
| The Acquirer | Acquisition Criteria |
| Czech PE-firm; Manages funds from institutional investors and families; Owns c.10 portfolios companies; Focuses on the development of established businesses; Takes a majority shareholding; Operates across Europe. | B2B and B2G companies; Areas of interest include traditional manufacturing, metal working, industrial automation and robotics, measuring and regulation, IT, aerospace and defence, military and environmental protection; Preference for existing owners or management to stay; No VC projects or B2C businesses; Located in Slovakia and Czech; Must be profitable with three years positive cash flow; Primary platform investments; EBITDA €2m - €8m; Secondary platform investments and addons; Minimum EBITDA €700k; Minimum EBITDA margin 10%. |

Location: Czech Republic

| The Acquirer | Acquisition Criteria |
|---|--|
| UK privately-owned; Investment group; Operates a portfolio of industrial, real estate and financial businesses; Targets stable and profit-making companies; Operates across the UK. | Industrial manufacturers; Providers of engineering and construction services; No interest in the banking, finance, ICT, telecoms, software, legal, marketing, media, recruitment, soft FM, mining, oil and gas and travel sectors; Must have stable profits and a strong trading history; Preference for recurring revenue streams; Located in the UK; EBITDA between £500k-£2m. |

| 272646 - Manufacturing, Distribution & Hire Businesses Click to Enquire | | |
|--|--|--|
| The Acquirer | Acquisition Criteria | |
| UK privately-owned; Industrial holding company; Operates a group of packaging, construction and manufacturing companies; Offers packaging solutions and modular construction, architectural ironmongery and adapted vehicle manufacturing services; Operates across the UK and Europe. | Manufacturers of modular buildings, metal press work, welded assemblies and laser fabrication, mobility vehicles and architectural ironmongery; Providers of event welfare hire and land and property development services; Developing properties for residential and commercial purposes; Properties suitable for industrial, logistical and warehousing development; Manufacturers and distributors of packaging; Complementary packaging products and services; Located in the UK, Europe and the US; Turnover between £2m-£20m. | |